

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - FEBRUARY 2021



Pasta Producers and Industrialists' Association

Sector Report

JANUARY - FEBRUARY 2021

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

FEBRUARY 2021

EXPORT QUANTITY (KG) -%18,6	EXPORT VALUE (USD) -%14,5	UNIT PRICE (USD/TON) %5,1
FEBRUARY 2021 95.249.271 <small>FEBRUARY 2020</small> <small>116.983.416</small>	FEBRUARY 2021 \$51.090.064 <small>FEBRUARY 2020</small> <small>\$59.726.785</small>	FEBRUARY 2021 \$536 <small>FEBRUARY 2020</small> <small>\$511</small>

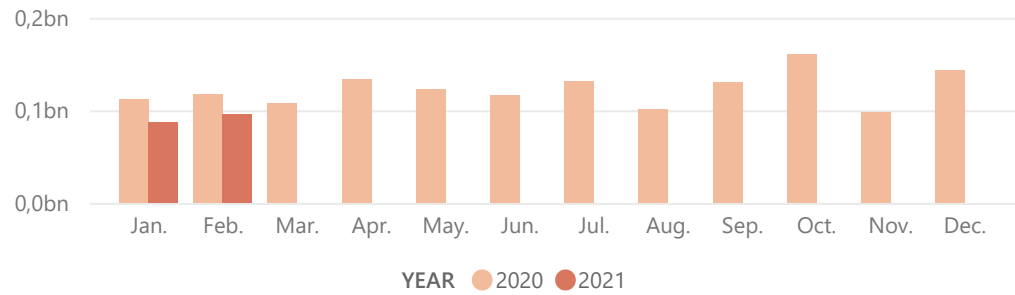
* Comparisons were made with the same month of the previous year.

JANUARY - FEBRUARY 2021

EXPORT QUANTITY (KG) -%20,1	EXPORT VALUE (USD) -%15,2	UNIT PRICE (USD/TON) %6,2
2021 TOTAL 182.495.630 <small>2020 TOTAL</small> <small>228.499.967</small>	2021 TOTAL \$97.334.599 <small>2020 TOTAL</small> <small>\$114.727.377</small>	2021 TOTAL \$533 <small>2020 TOTAL</small> <small>\$502</small>

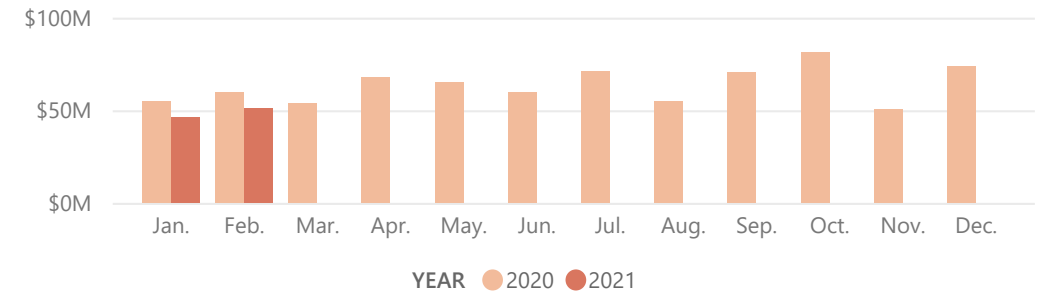
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



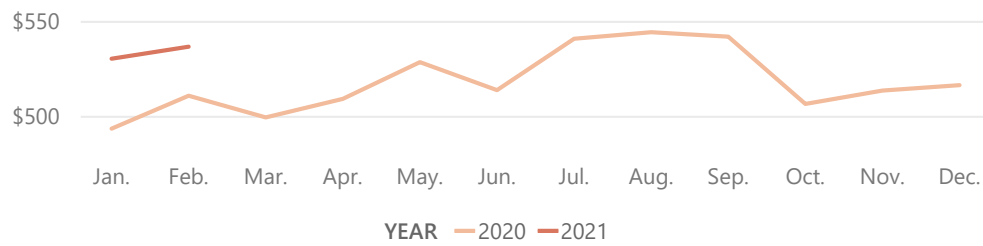
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	123	116	131	101	130	160	98	143	1.471
2021	87	95											182

EXPORT VALUE COMPARISON (MILLION\$)



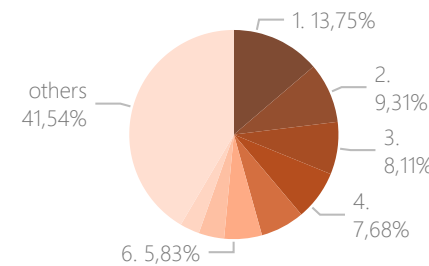
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$762
2021	\$46	\$51											\$97

EXPORT UNIT PRICE COMPARISON (\$)

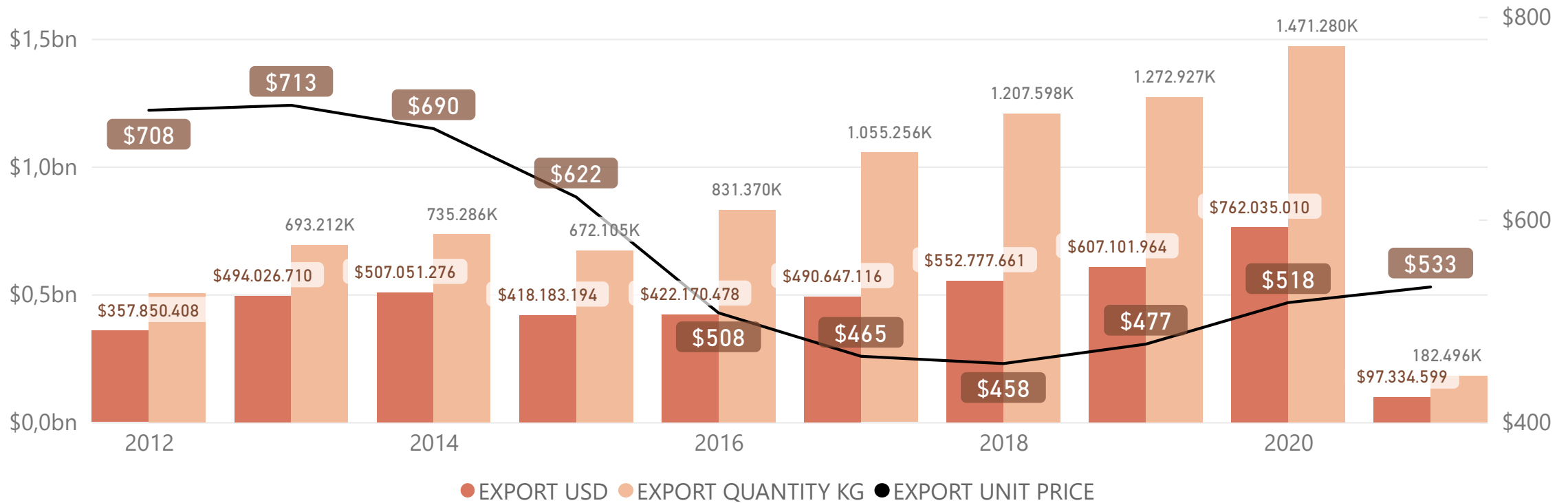


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$493	\$511	\$499	\$509	\$528	\$513	\$541	\$544	\$542	\$506	\$513	\$516	\$518
2021	\$530	\$536											\$533

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021






Rank	Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
1.	Somali	25	\$12	\$476
2.	Venezuela	17	\$9	\$525
3.	Benin	15	\$6	\$437
4.	Ghana	14	\$7	\$491
5.	Togo	12	\$6	\$456
6.	Niger	11	\$5	\$509
7.	Japan	7	\$6	\$820
8.	Iraq	6	\$3	\$582



When pasta exports are analyzed by years, the unit export price fell from around \$700/ton to \$450/ton. Since 2011, highest yearly unit export price value was \$714/ton in 2013, lowest value was \$458/ton in 2018.




Since 2019, with increasing durum wheat costs, unit export price rose and reached to \$533/ton by February 2021. But, compared to surge in durum wheat prices, increase in unit export price is still insufficient.

FEBRUARY 2021

IMPORT QUANTITY (KG)	-%62	IMPORT VALUE (USD)	-%56	UNIT PRICE (USD/TON)	%17,6
FEBRUARY 2021		FEBRUARY 2021		FEBRUARY 2021	
37.031.130		\$13.118.087		\$354	
FEBRUARY 2020		FEBRUARY 2020		FEBRUARY 2020	
98.450.107		\$29.653.389		\$301	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

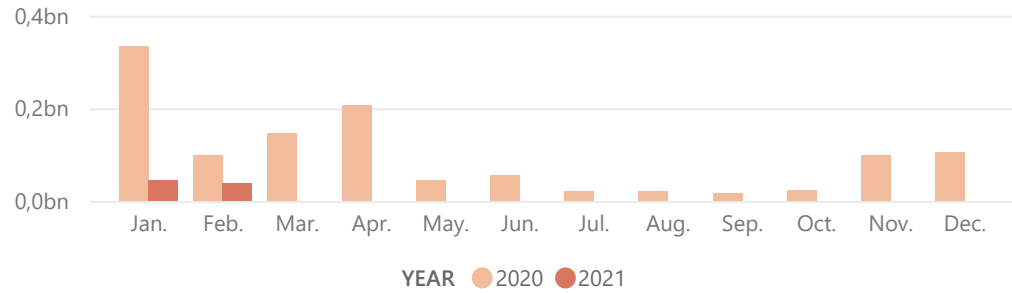
JANUARY - FEBRUARY 2021

IMPORT QUANTITY (KG)	-%81	IMPORT VALUE (USD)	-%79	UNIT PRICE (USD/TON)	%11,2
2021 TOTAL		2021 TOTAL		2021 TOTAL	
81.030.870		\$27.513.703		\$340	
2020 TOTAL		2020 TOTAL		2020 TOTAL	
431.639.845		\$131.758.638		\$305	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

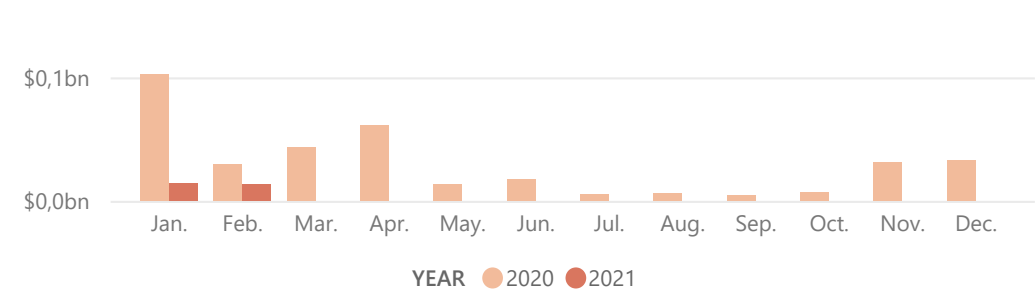
2020 - 2021 COMPARATIVE PASTA IMPORT

IMPORT QUANTITY COMPARISON (1000TONS)



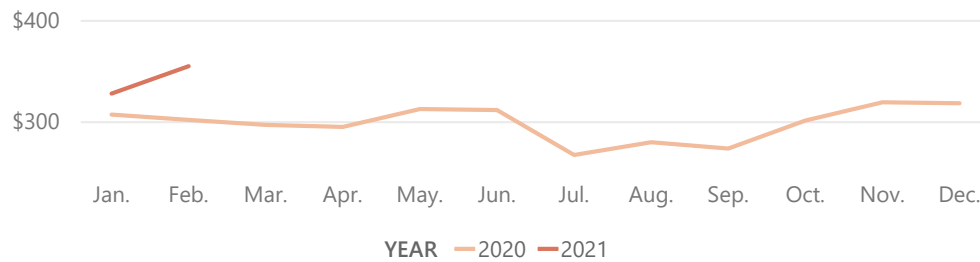
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	333	98	147	207	43	55	21	21	16	24	98	104	1.167
2021	44	37											81

IMPORT VALUE COMPARISON (MILLION\$)



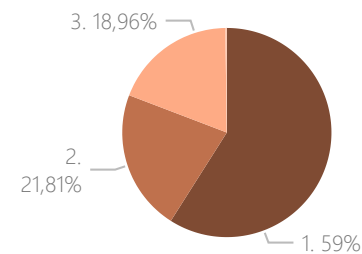
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$102	\$30	\$43	\$61	\$14	\$17	\$6	\$6	\$4	\$7	\$31	\$33	\$354
2021	\$14	\$13											\$28

IMPORT UNIT PRICE COMPARISON (\$)

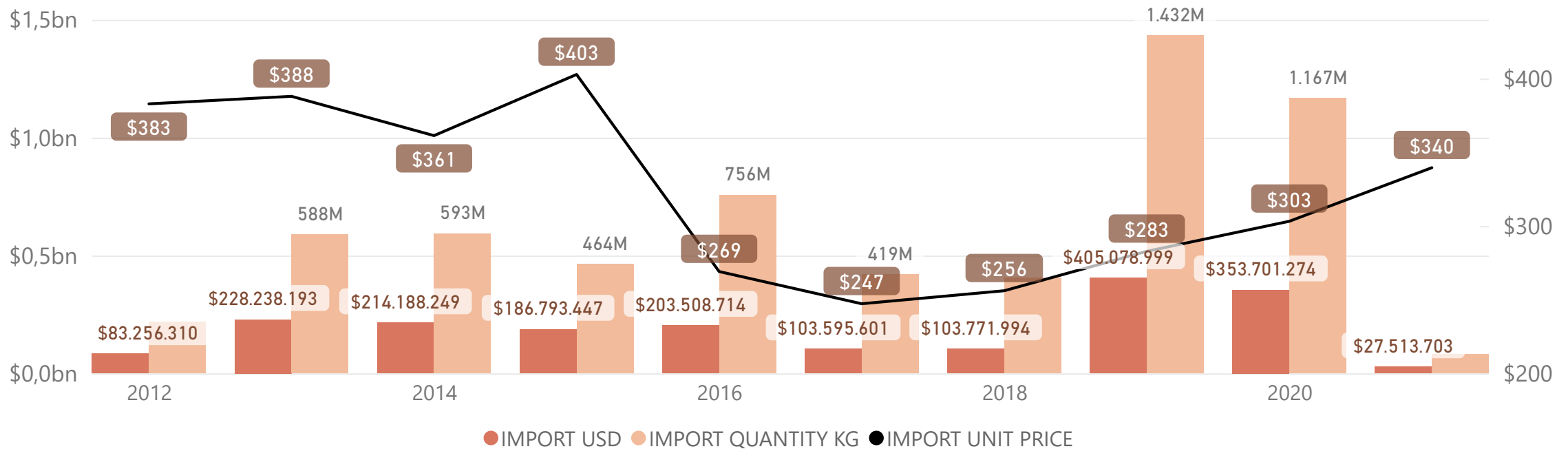


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$306	\$301	\$296	\$294	\$312	\$311	\$267	\$279	\$273	\$301	\$319	\$318	\$303
2021	\$327	\$354											\$340

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2021



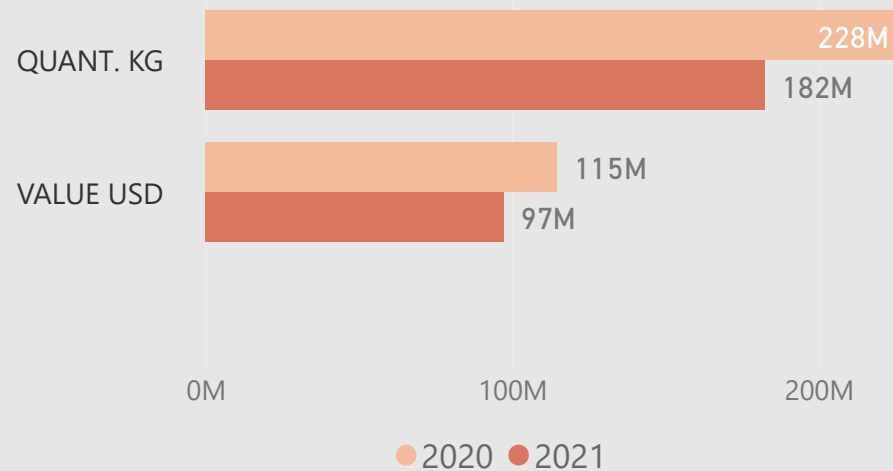
Rank	Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
1.	Canada	48	\$17	\$347
2.	Greece	18	\$6	\$361
3.	Syria	15	\$4	\$293
4.	Northern Cyprus	0	\$0	\$322
5.	Romania	0	\$0	\$100



Durum Wheat Imports by years shows us that, compared to other years, durum wheat imports in 2019 and 2020 comes to the fore. Also, compared to 2016, durum wheat imports in 2019 are two times higher in terms of quantity and value.

Import Unit Value was around \$400/ton between 2011 – 2015, then it fell sharply to \$250/ton in 2016. After 2018 it began increasing again and reached \$340/ton level in February 2021.

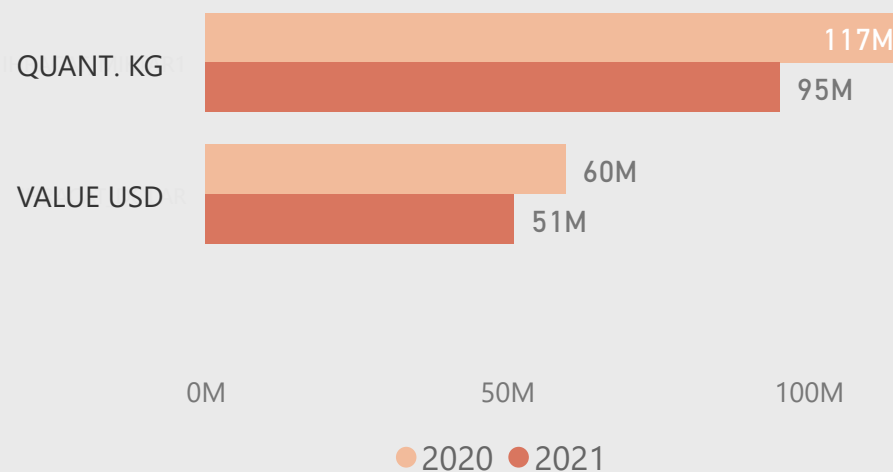
JANUARY - FEBRUARY 2021



In February 2021 compared to February 2020, Pasta Exports decreased -18.58% and fell to 95.25 thousand tons, in quantity; decreased -14.46% and fell to \$51.09 million in value.

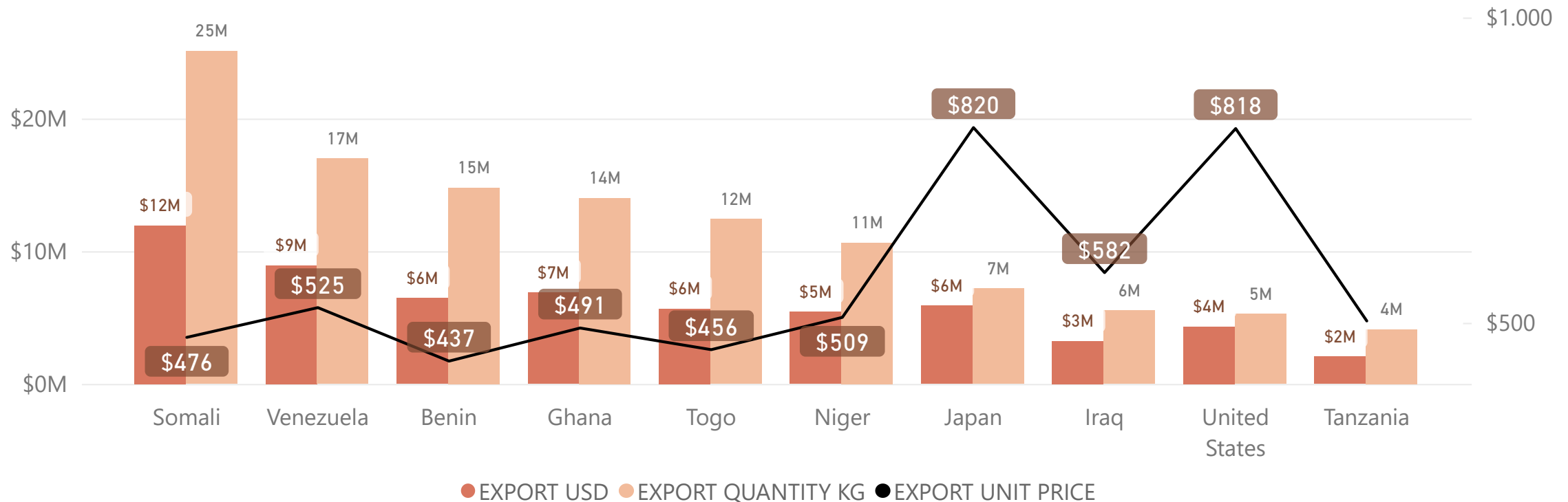
Between January - February 2021, compared to same period of the previous year, pasta exports decreased -20.13% and fell to 182.5 thousand tons, in quantity; decreased -15.16% and fell to \$97.33 million in value.

FEBRUARY 2021



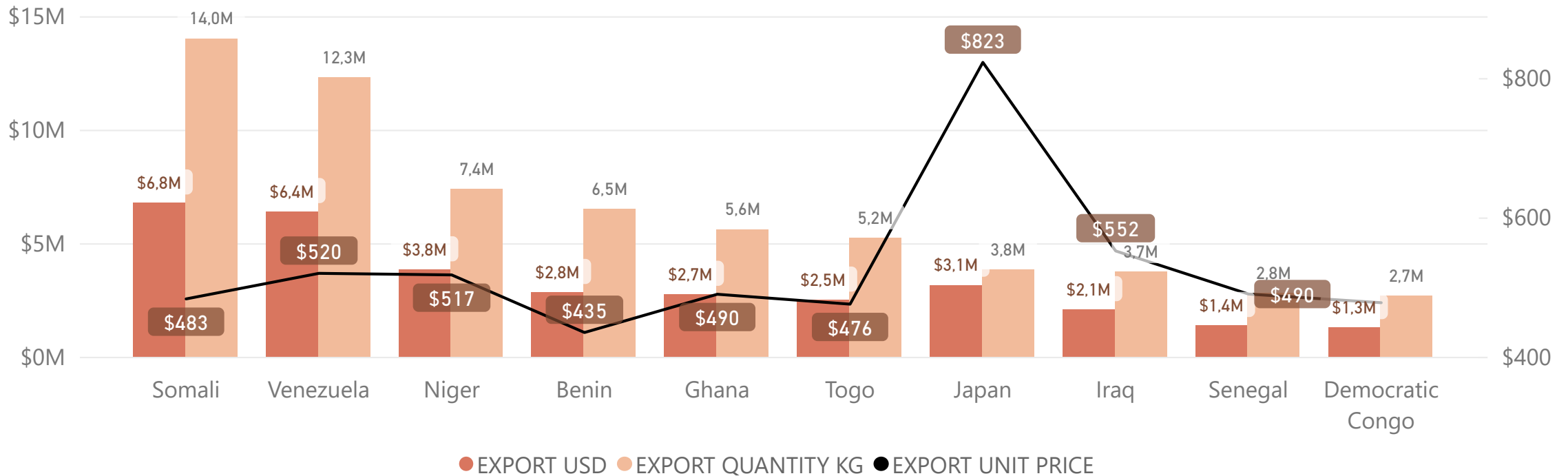
Average unit price per ton was \$511 in February 2020. It increased 5.06% and reached to \$536 in February 2021.

Compared to same period of the previous year, between January and February 2021, average price per ton increased 6.23% and reached to \$533/ton.



Between January and February 2021, biggest exports was made to Somali with 25 thousand tons, followed by Venezuela and Benin. In terms of value, biggest importer is Somali with \$12 million, followed by Venezuela and Ghana, respectively.

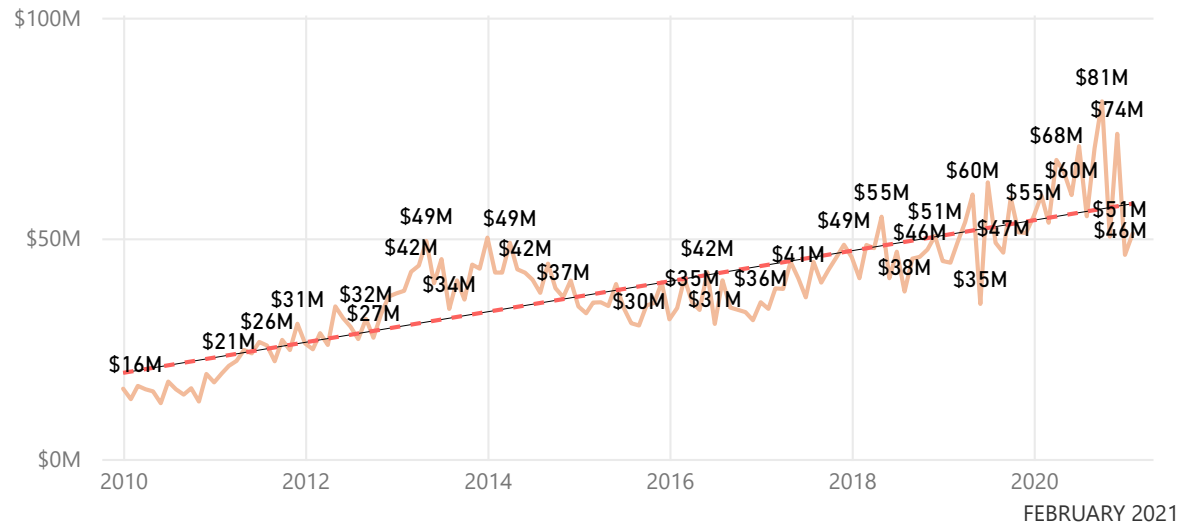
On the basis of unit price amongst top 10 countries we export to in 2021, Japan ranked first with \$820/ton. Benin was on the last place with \$437/ton.



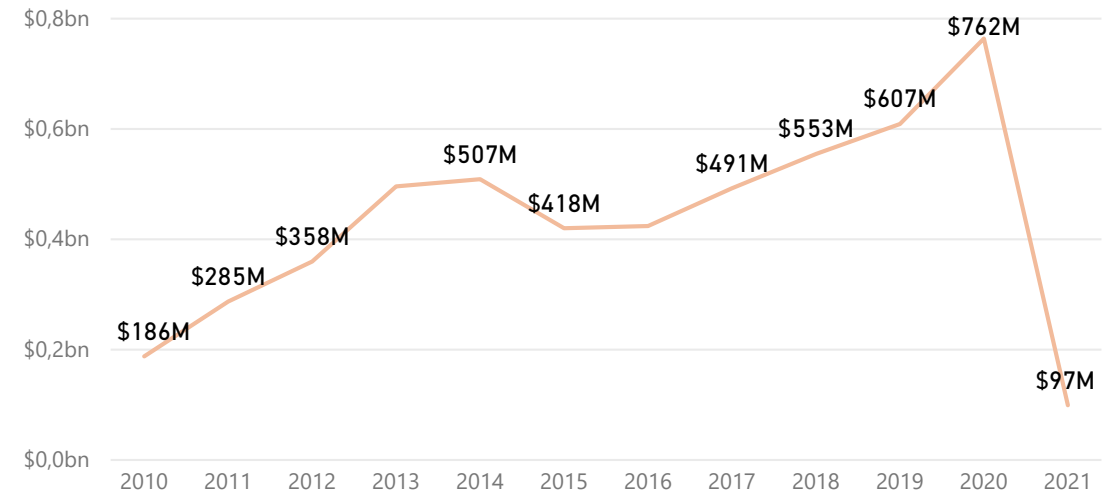
In February 2021, biggest exports, in terms of quantity was made to Somali with 14 thousand tons, followed by Venezuela and Niger.

In February 2021, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$823/ton, followed by Iraq (\$552/ton) and Venezuela (\$520/ton) respectively. Benin had the lowest price with \$435/ton.

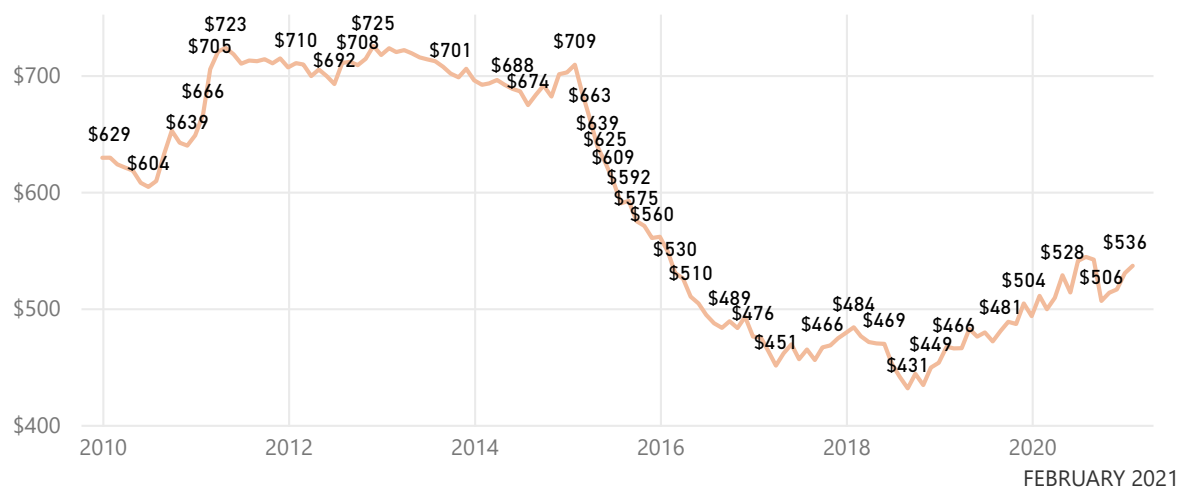
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



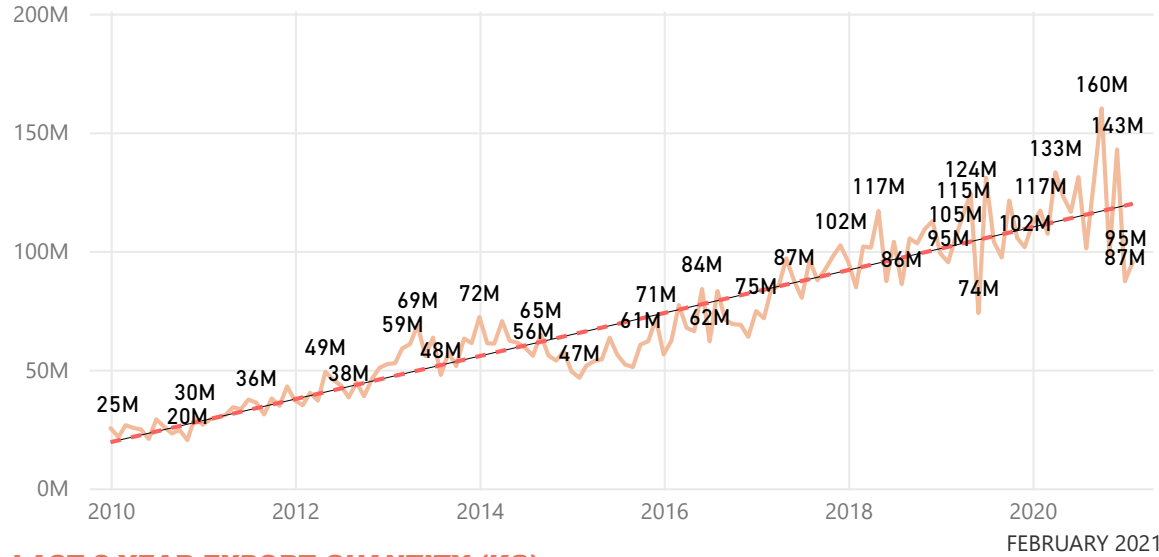
MONTHLY EXPORT UNIT PRICE (USD/TON)



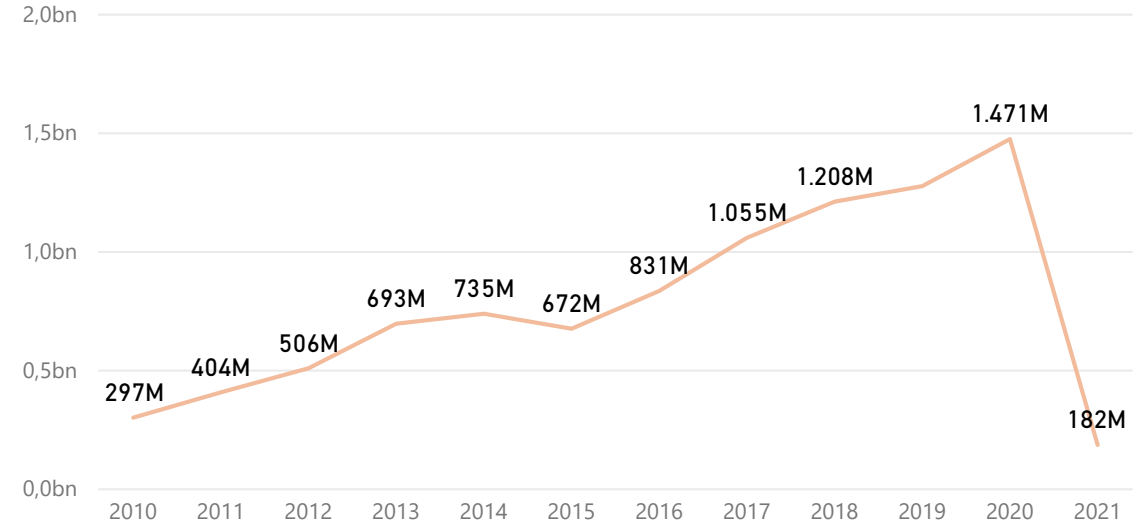
When pasta exports are analyzed by years, exports in October 2020 (\$81.26 million) is the highest export value ever.

When unit price is analyzed by months, highest value of the recent years is observed again in August.

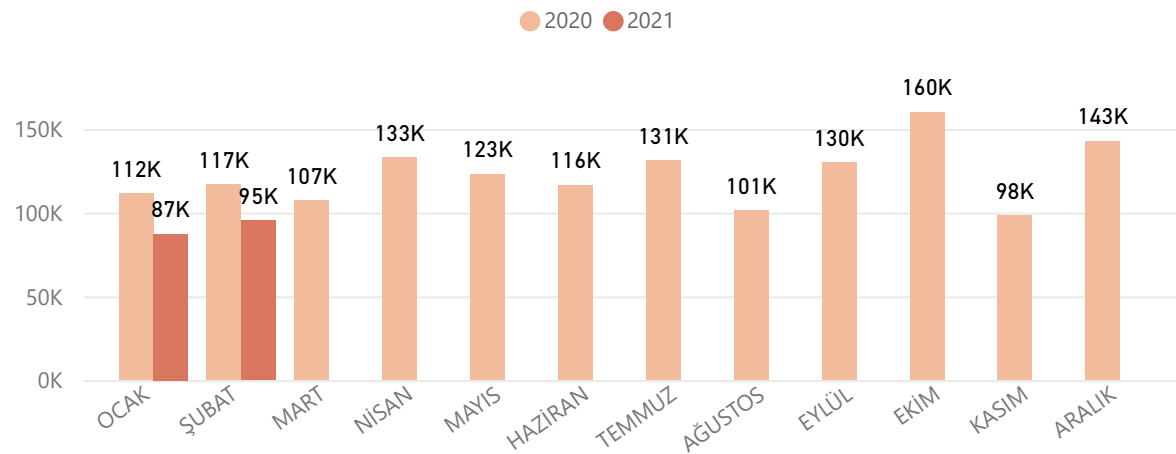
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



Considering the monthly exports in 2020, after highest amount of exports was made in October with 160.51 thousand tons, second highest month is December with 143.26 tons. The lowest export is seen to be 86.9 thousand tons in January 2021.

2020 - 2021 EXPORT COMPARISON CHART

JANUARY - FEBRUARY 2021

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	12.211.235	\$4.660.537	6.544.065	\$2.273.228	%86,6	%105,0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	12.211.235	\$4.660.537	6.544.065	\$2.273.228	%86,6	%105,0
190211	2.721	\$2.312	941.361	\$1.058.374	-%99,7	-%99,8
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	0	\$0	694.828	\$886.221	-%100,0	-%100,0
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	2.721	\$2.312	246.533	\$172.153	-%98,9	-%98,7
190219	174.710.819	\$91.955.628	217.146.273	\$108.248.424	-%19,5	-%15,1
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	84.059.264	\$48.833.265	101.197.655	\$55.565.162	-%16,9	-%12,1
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	42.858	\$56.157	115.158	\$165.408	-%62,8	-%66,0
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	90.162.707	\$42.850.452	114.649.381	\$51.907.214	-%21,4	-%17,4
190219900013			5.000	\$9.255	-%100,0	-%100,0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	445.990	\$215.754	1.179.079	\$601.385	-%62,2	-%64,1
190220	13.131	\$66.723	212.948	\$232.456	-%93,8	-%71,3
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	\$0	120.750	\$80.886	-%100,0	-%100,0
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	70	\$373	1.694	\$5.243	-%95,9	-%92,9
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	32	\$181	78	\$602	-%59,0	-%69,9
190220910000 Other stuffed, cooked pastas	12.633	\$64.604	4.227	\$17.329	%198,9	%272,8
190220990000 Other stuffed pastas	396	\$1.565	86.199	\$128.396	-%99,5	-%98,8
190230	7.308.077	\$4.999.720	10.149.792	\$5.152.553	-%28,0	-%3,0
190230100000 Dried pastas	1.993.702	\$2.271.456	1.759.054	\$1.137.214	%13,3	%99,7
190230900000 Other pastas	5.314.375	\$2.728.264	8.390.738	\$4.015.339	-%36,7	-%32,1
190240	460.882	\$310.216	49.593	\$35.570	%829,3	%772,1
190240100000 Couscous; unprepared ones	47.600	\$32.031	39.920	\$24.340	%19,2	%31,6
190240900000 Couscous; EXCEPT those that are not prepared	413.282	\$278.185	9.673	\$11.230	%4172,5	%2377,2
Total	194.706.865	\$101.995.136	235.044.032	\$117.000.605	-%17,2	-%12,8

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2019 (USD)

9.741.092

WORLD PASTA (1902)
EXPORT IN 2019 (TON)

6.846.680

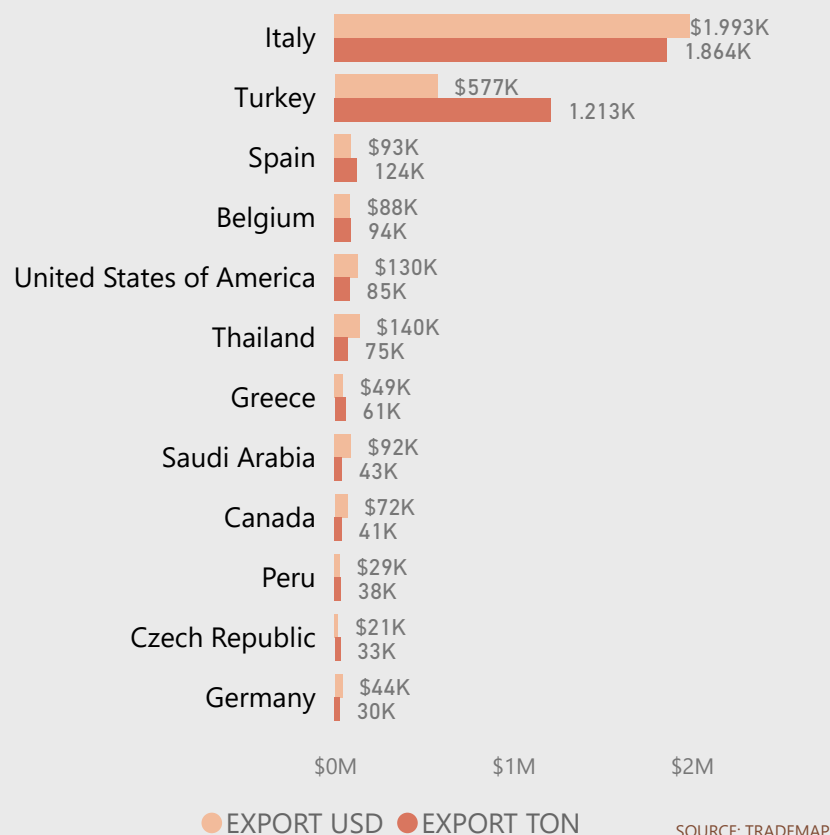
WORLD PASTA (1902.19)
EXPORT IN 2019 (USD)

4.121.601

WORLD PASTA (1902.19)
EXPORT IN 2019 (TON)

4.312.255

WORLD PASTA EXPORTER IN 2019 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	1.863.639	%43,2	\$1.070
Turkey	1.212.773	%28,1	\$475
Spain	124.262	%2,9	\$744
Belgium	93.767	%2,2	\$936
Greece	61.168	%1,4	\$795
Saudi Arabia	43.199	%1,0	\$2.127
Peru	37.505	%0,9	\$771
Czech Republic	32.560	%0,8	\$650
Latvia	28.904	%0,7	\$617
Russian Federation	27.030	%0,6	\$750
Indonesia	27.022	%0,6	\$1.259
Guatemala	24.426	%0,6	\$900
Egypt	23.591	%0,5	\$496
Argentina	23.353	%0,5	\$584
Poland	20.644	%0,5	\$1.050

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2019, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 28,1% (2018-%26,9) market share. But, among the countries exporting more than 20 thousand tons, ranked last with an export value of \$475/ton.

WORLD PASTA (1902)
IMPORT IN 2019 (USD)

9.741.092

WORLD PASTA (1902)
IMPORT IN 2019 (TON)

6.887.407

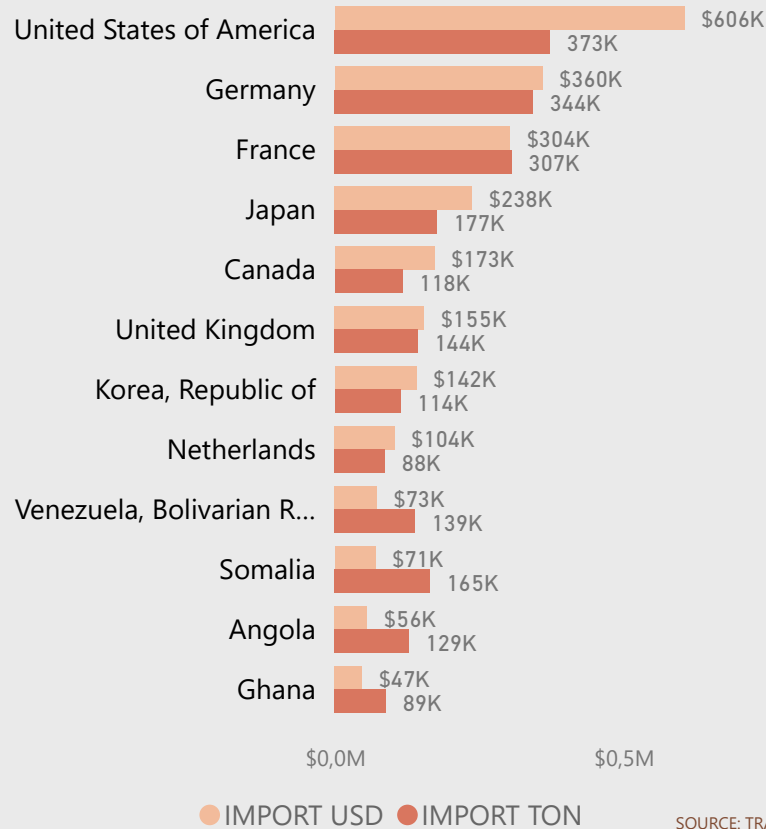
WORLD PASTA (1902.19)
IMPORT IN 2019 (USD)

4.268.211

WORLD PASTA (1902.19)
IMPORT IN 2019 (TON)

4.276.378

WORLD PASTA IMPORTS IN 2019 (1902.19 HS CODE)



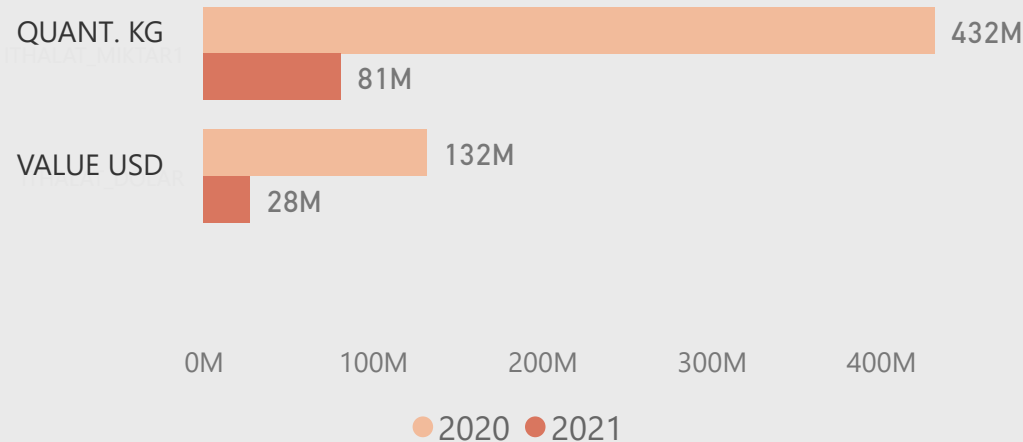
UNIT IMPORT PRICE OF COUNTRIES OVER 55K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	373.442	%9,1	\$1.622
Germany	343.571	%8,4	\$1.048
France	307.021	%7,5	\$990
Japan	176.939	%4,3	\$1.348
Somalia	164.685	%4,0	\$430
United Kingdom	143.824	%3,5	\$1.077
Venezuela, Bolivarian Republic of	138.906	%3,4	\$527
Angola	128.702	%3,2	\$438
Canada	117.695	%2,9	\$1.469
Korea, Republic of	114.169	%2,8	\$1.240
Ghana	89.111	%2,2	\$533
Netherlands	87.531	%2,1	\$1.187
Togo	76.945	%1,9	\$429
Belgium	70.640	%1,7	\$1.176
Saudi Arabia	58.166	%1,4	\$1.084
Russian Federation	55.031	%1,3	\$1.114

SOURCE: TRADEMAP

According to Trademap data, in 2019, USA ranked first with 8.7% share in 1902.19 GTIP pasta imports. Germany (343K tons) and France (307K tons) followed USA, respectively. Somalia, which Turkey exported 163 tons of pasta in 2019, is the sixth largest importer country.

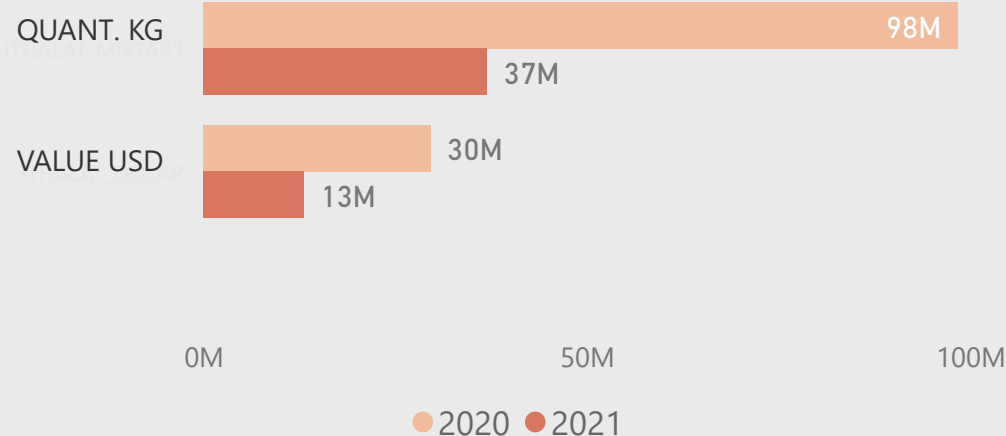
JANUARY - FEBRUARY 2021



In February 2021 compared to February 2020, durum wheat imports decreased -62.39% and fell to 37.03 thousand tons, in quantity; decreased -55.76% and fell to \$13.12 million in value.

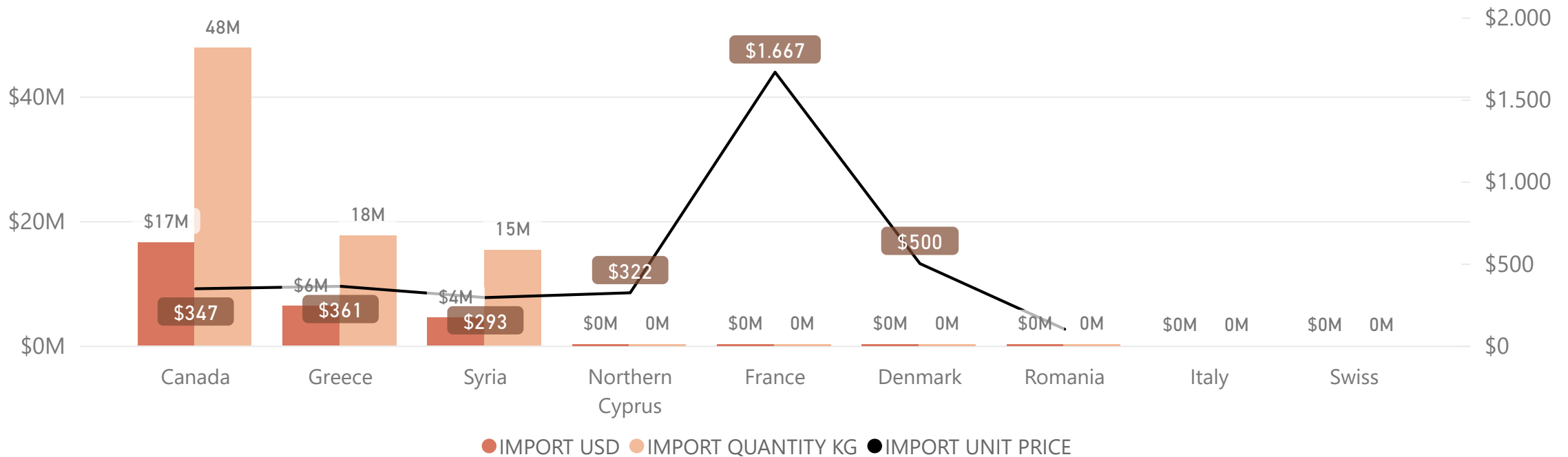
Between January - February 2021, compared to same period of the previous year, durum wheat imports decreased -81.23% and fell to 81.03 thousand tons, in quantity; decreased -79.12% and fell to \$27.51 million in value.

FEBRUARY 2021



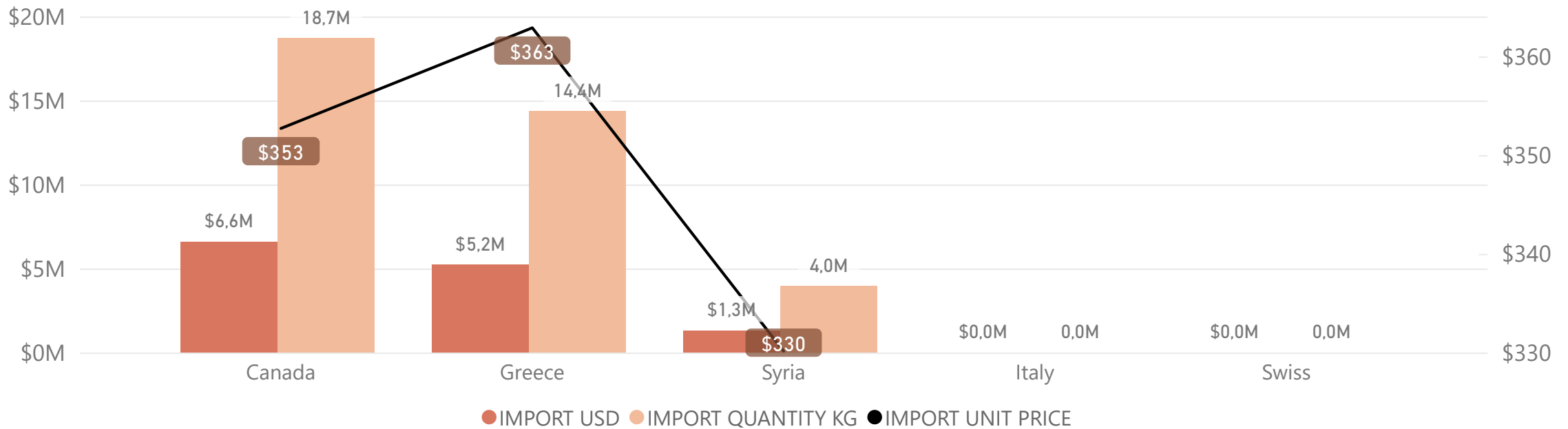
Average unit price per ton was \$301 in February 2020. It increased 17.61% and reached to \$354 in February 2021.

Compared to same period of the previous year, between January and February 2021, average price per ton increased 11.23% and reached to \$340/ton.



Between January and February 2021, biggest importer of durum wheat was Canada with 48 thousand tons (\$17 million), followed by Greece and Syria.

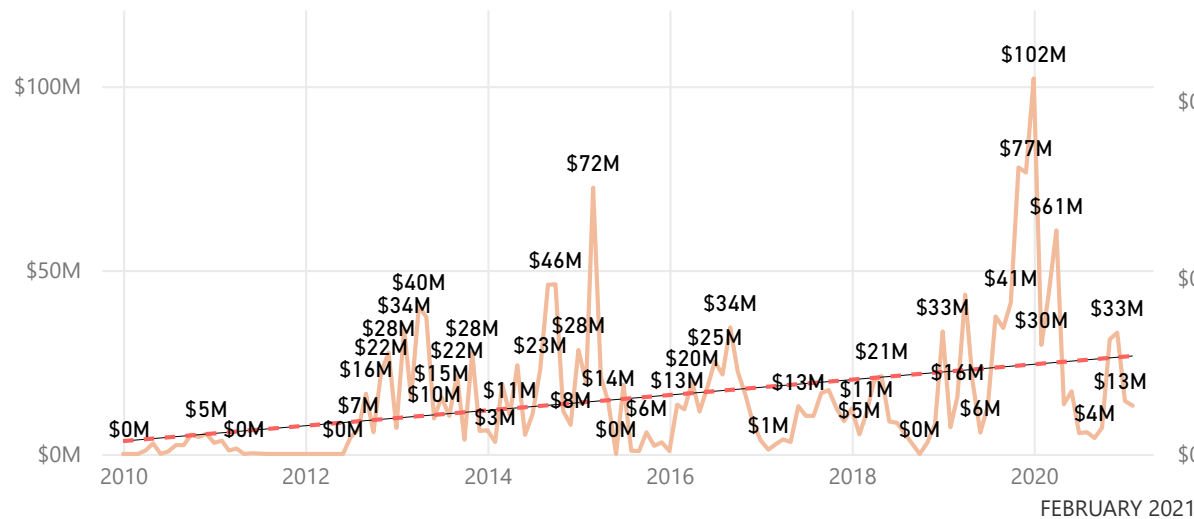
Average unit price of durum wheat imported by Canada was \$347/ton. Lowest price belonged to Romania with \$100/ton, while the highest unit price belongs to France with \$1667/ton.



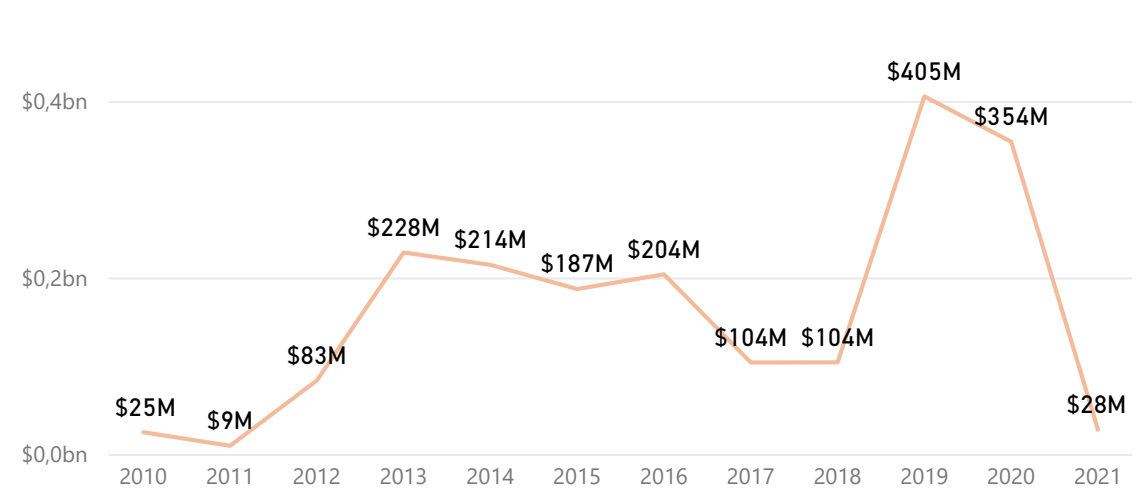
In February 2021, most of the durum wheat imports was made by Canada. Canada imported 19 thousand tons of durum wheat (\$7 million), with \$353/ton average unit price.

In February 2021, countries that imported durum wheat were Canada, Greece, Syria, respectively.

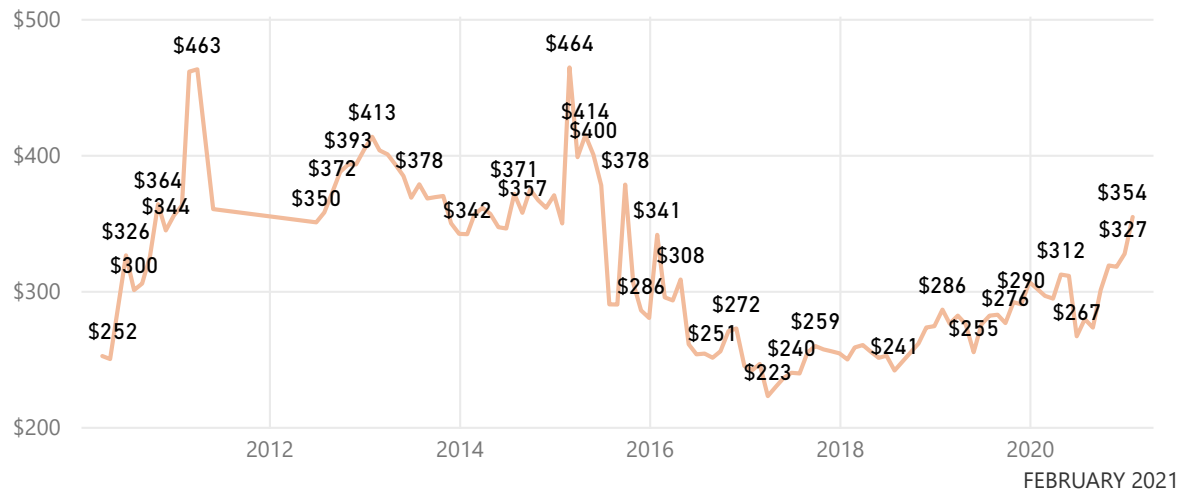
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)



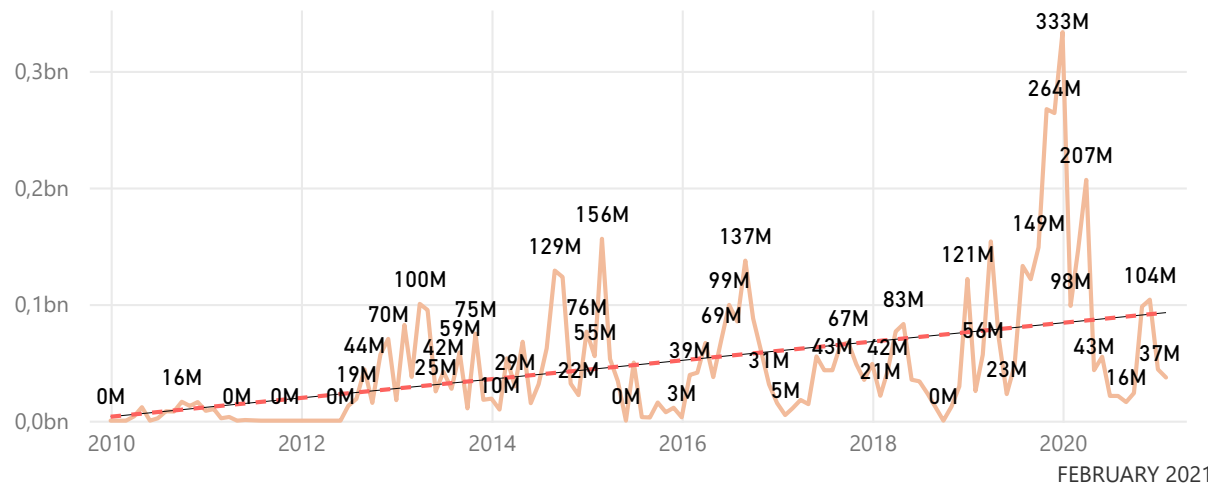
MONTHLY IMPORT UNIT PRICE (USD/TON)



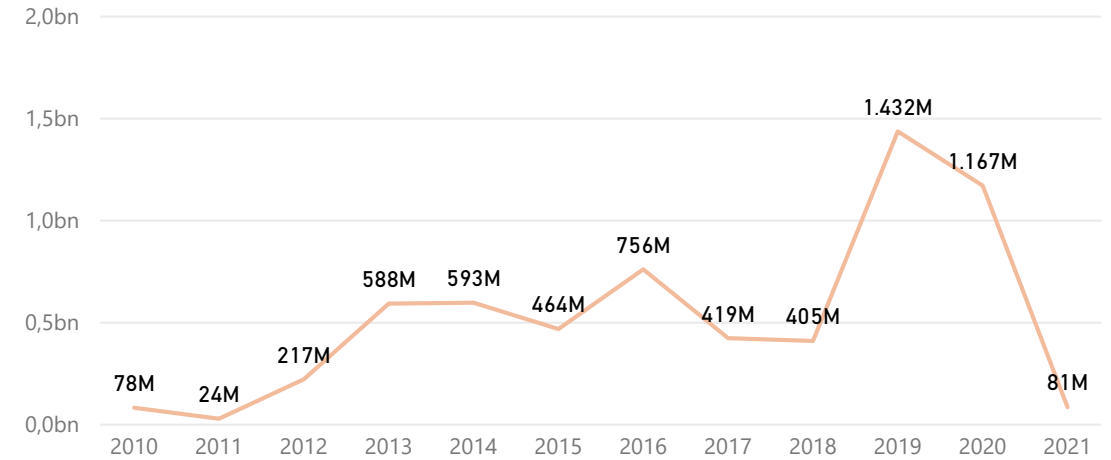
When the monthly import values are analyzed by years, it is seen that imports in January 2020 (\$116 million) is the highest monthly import ever.

Also, unit value of imports past \$300 level in May 2020, reaching the highest value in last 4 years. It is seen that the imports made in 2020 exceeded the imports made in the total of all years except 2019.

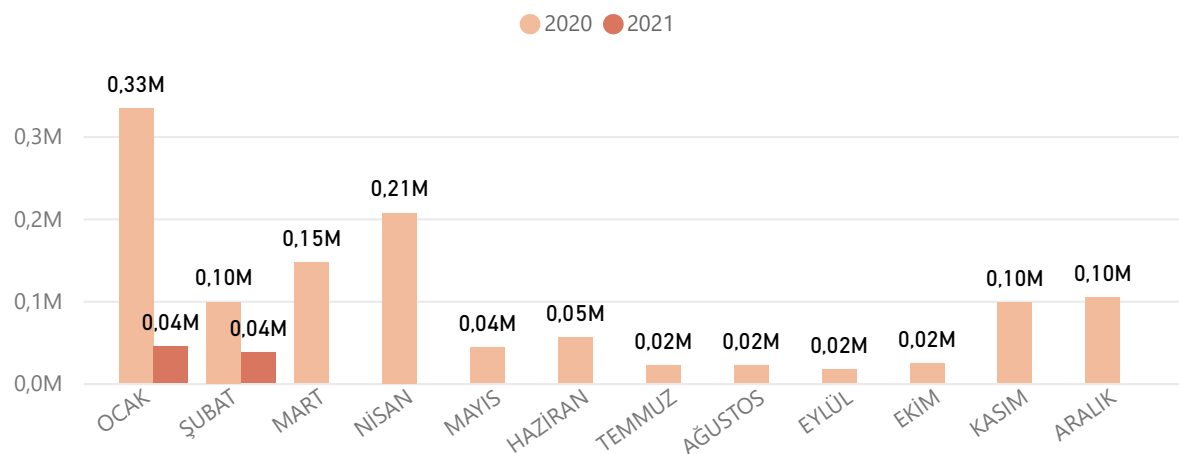
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



From data, it is seen that record high Durum Wheat imports in 2019, continued in 2020. Imports in January 2020 (384 thousand tons) is the highest monthly amount of import of all times.

It is seen that the amount of imports made in 2020 was above the amount imported in all years except 2019.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	81.030.870	\$27.513.703	431.639.845	\$131.758.638	-%81,2	-%79,1
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	81.030.870	\$27.513.703	431.639.845	\$131.758.638	-%81,2	-%79,1
190219	409.397	\$753.901	760.813	\$1.294.290	-%46,2	-%41,8
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	328.172	\$674.227	722.286	\$1.211.465	-%54,6	-%44,3
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	77.529	\$69.924	35.292	\$77.404	%119,7	-%9,7
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	3.696	\$9.750	3.235	\$5.421	%14,3	%79,9
190220	27.863	\$111.118	52.993	\$178.225	-%47,4	-%37,7
190220990000 Other stuffed pastas	27.849	\$111.040	47.412	\$146.959	-%41,3	-%24,4
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	2	\$31	1.531	\$20.359	-%99,9	-%99,8
190220910000 Other stuffed, cooked pastas	12	\$47	4.050	\$10.907	-%99,7	-%99,6
190211	123.804	\$202.506	36.608	\$68.658	%238,2	%194,9
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	28.822	\$73.583	36.608	\$68.658	-%21,3	%7,2
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	94.982	\$128.923	0	\$0		
190230	142.919	\$206.658	23.009	\$44.979	%521,1	%359,5
190230100000 Dried pastas	136.071	\$196.601	17.507	\$35.734	%677,2	%450,2
190230900000 Other pastas	6.848	\$10.057	5.502	\$9.245	%24,5	%8,8
100111	2.520	\$3.092	15	\$18	%16700,0	%17077,8
100111000000 Durum wheat seed for sowing	2.520	\$3.092	15	\$18	%16700,0	%17077,8
190240	26	\$119	0	\$0		
190240900000 Couscous; EXCEPT those that are not prepared	26	\$119	0	\$0		
Total	81.737.399	\$28.791.097	432.513.283	\$133.344.808	-%81,1	-%78,4

* Comparisons were made with the same period of the previous year.

4.000.000

TON PRODUCTION

179.682

KG/DECARE (YIELD)

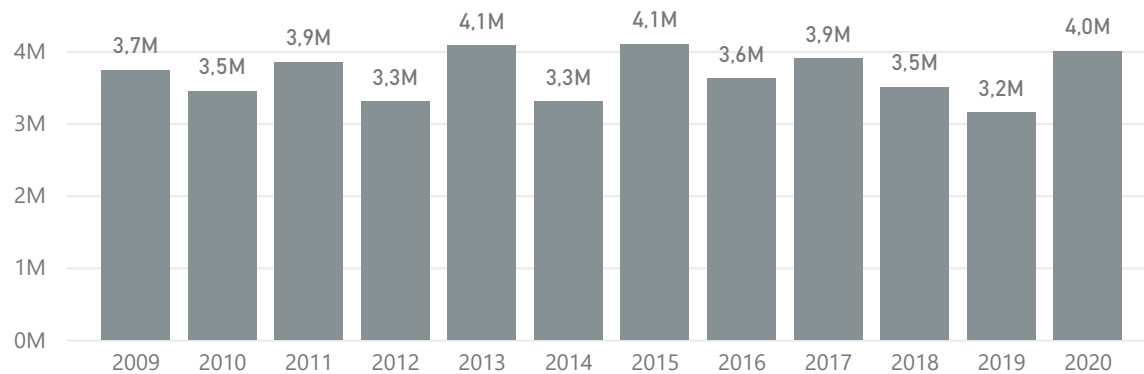
12.580.562

DECARE HARVEST AREA

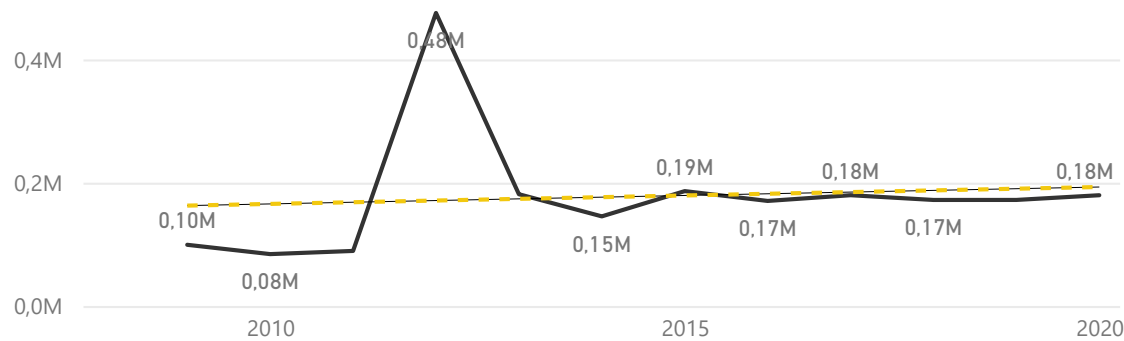
%18,17

RATIO PER TOTAL WHEAT

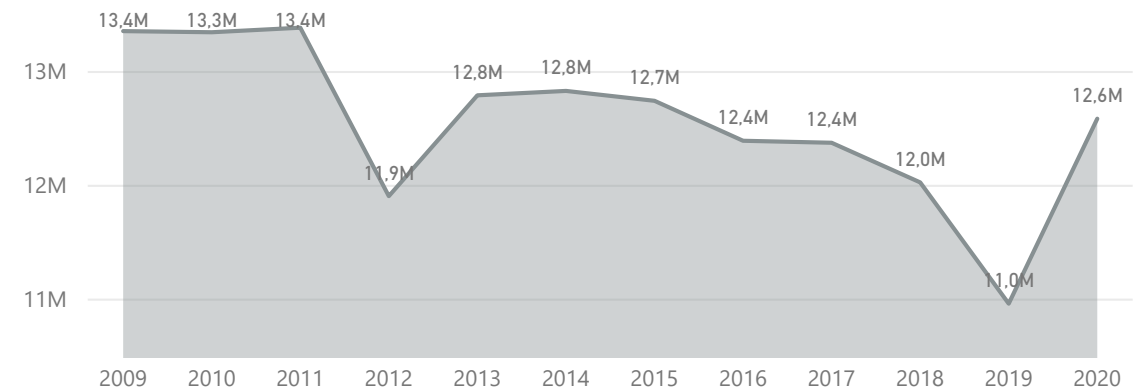
DURUM WHEAT PRODUCTION PER YEAR



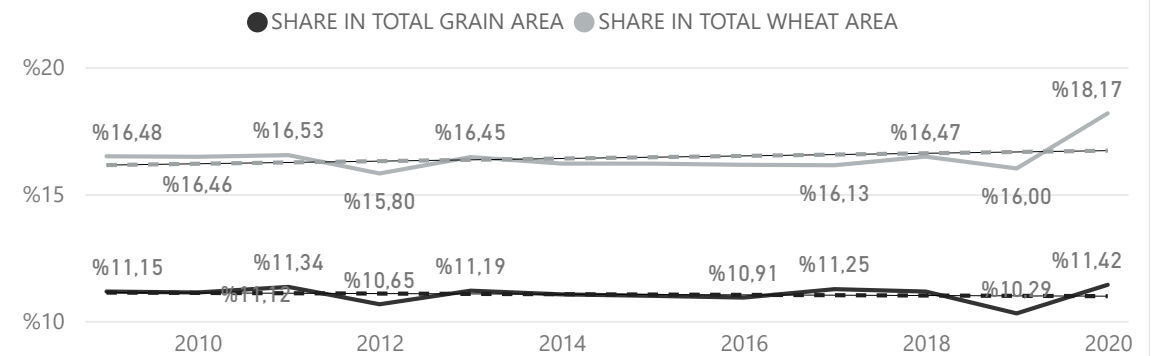
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



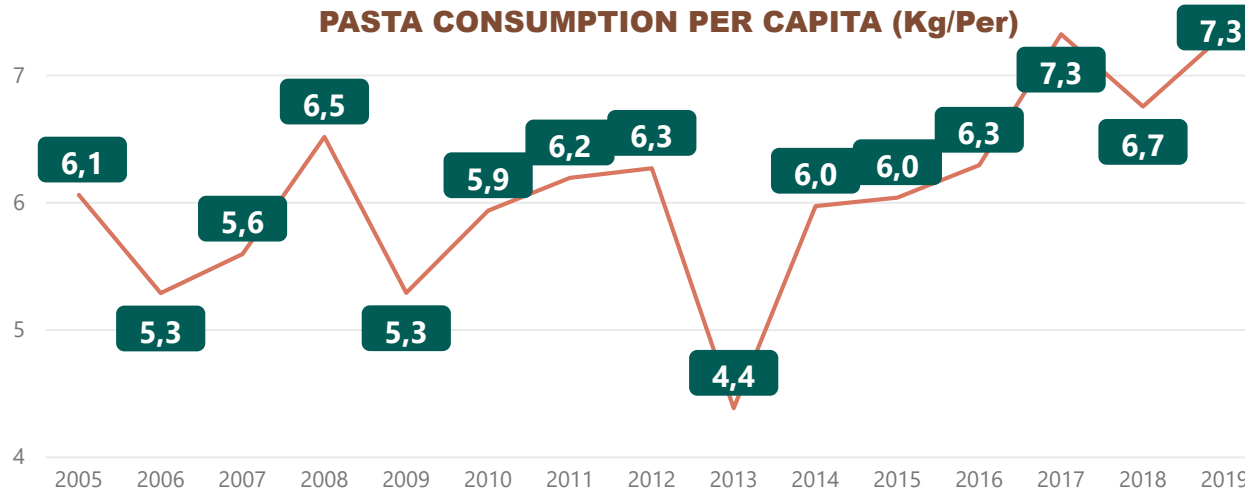
DURUM WHEAT HARVEST AREA PER YER (DECARE)



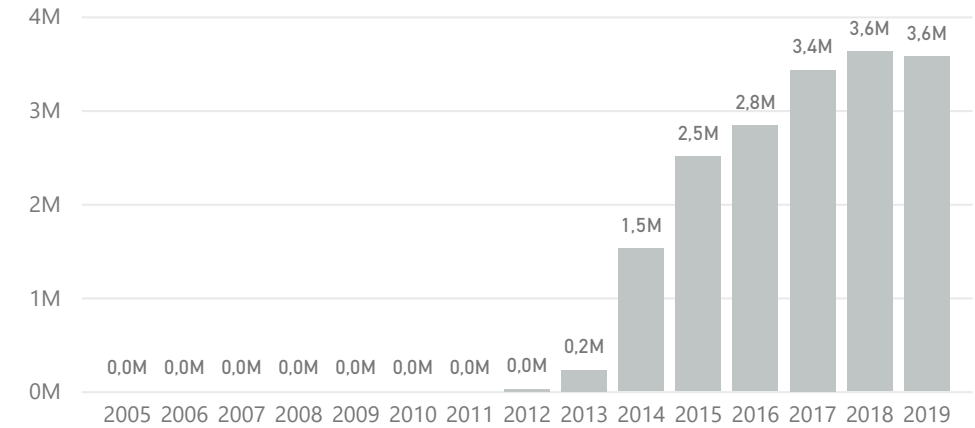
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

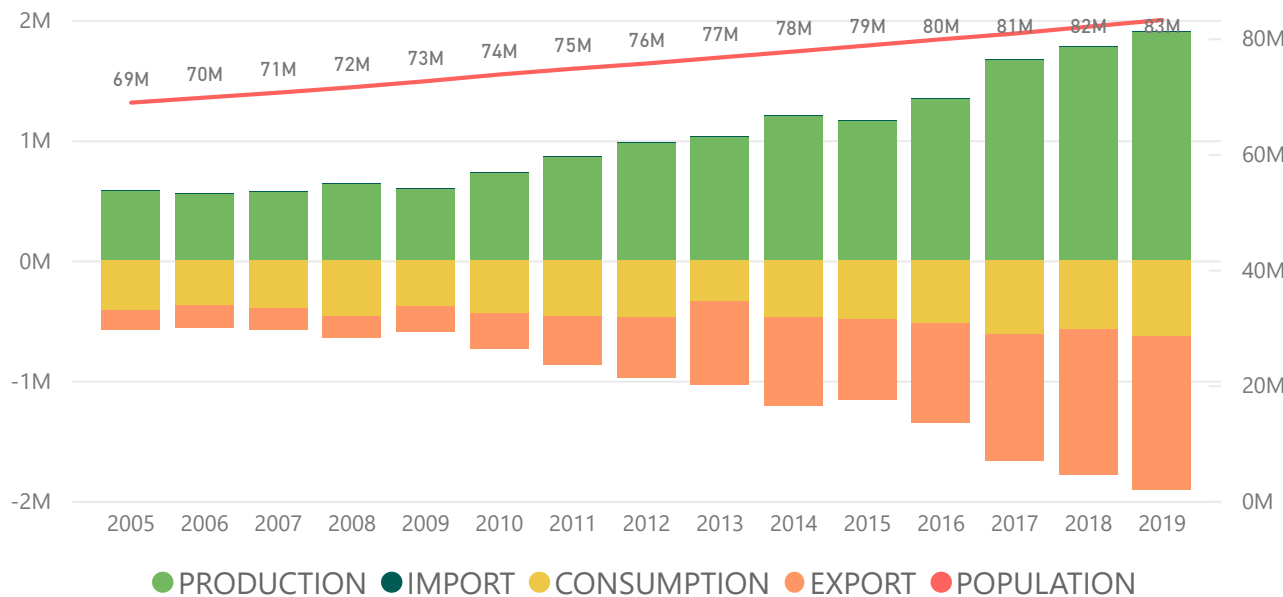


REFUGEE NUMBERS PER YEAR



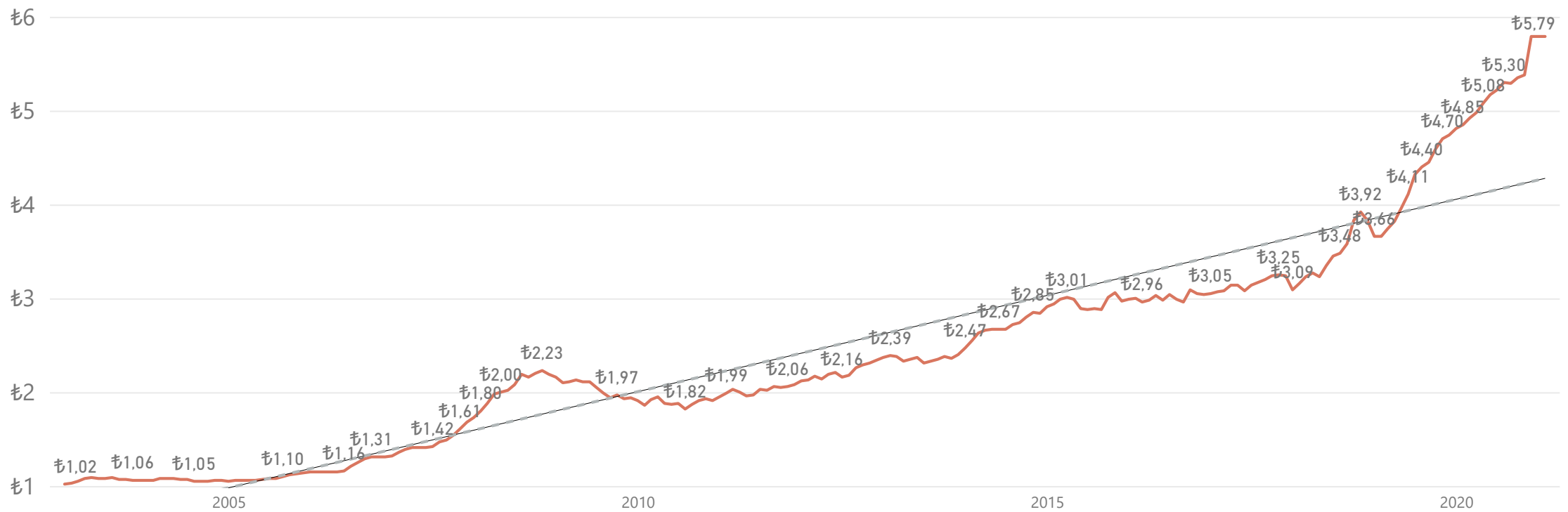
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2006	558.517	1.000	191.196	368.321
2007	571.292	1.193	177.971	394.513
2008	640.985	154	175.614	465.525
2009	595.160	1.784	213.516	383.428
2010	732.411	2.082	297.309	437.184
2011	863.968	2.462	404.064	462.366
2012	976.644	2.709	505.613	473.740
2013	1.026.431	3.390	693.212	336.609
2014	1.202.516	5.329	735.286	472.559
2015	1.158.069	4.143	672.105	490.107
2016	1.347.649	3.384	831.370	519.662
2017	1.667.267	4.289	1.055.256	616.300
2018	1.780.857	3.648	1.206.665	577.840
2019	1.902.423	6.143	1.273.541	635.025

2021 february pasta market price: **₺5,79 TL/Kg**

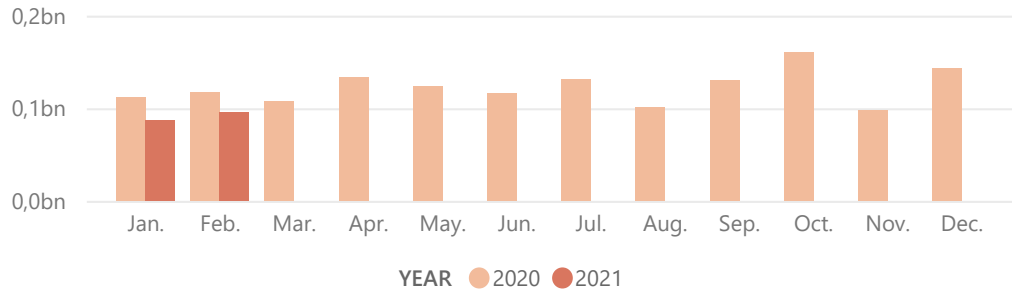


* Consumer price index pasta price

* Vat included market price

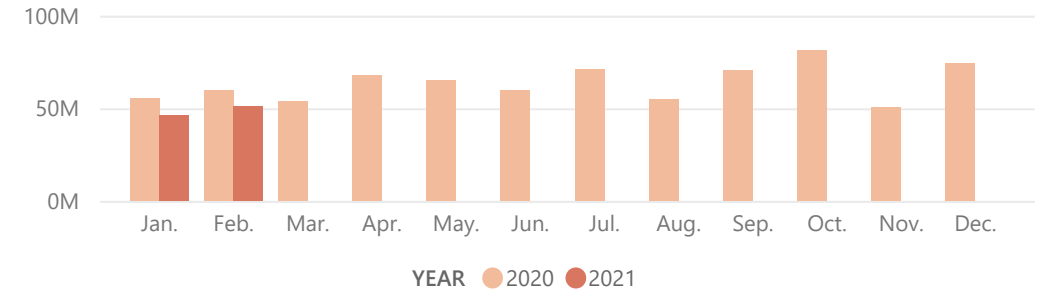
2020 - 2021 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



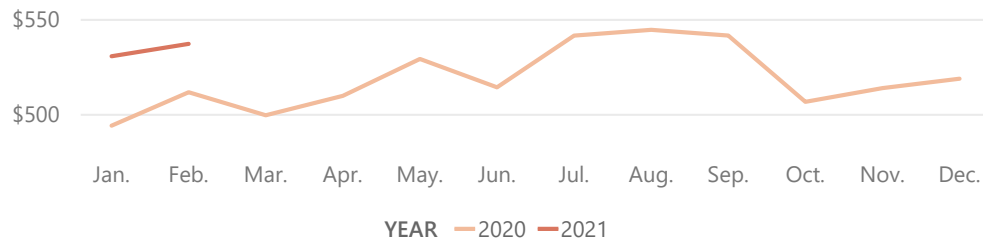
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	124	116	131	101	130	161	98	143	1.474
2021	87	95											182

EXPORT VALUE COMPARISON (MILLION\$)



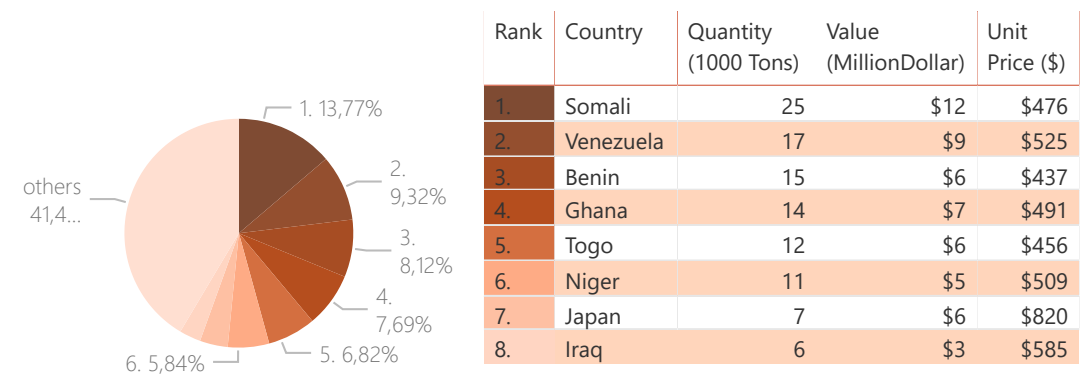
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$764
2021	\$46	\$51											\$97

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$494	\$511	\$499	\$509	\$529	\$514	\$541	\$544	\$541	\$506	\$514	\$518	\$518
2021	\$530	\$537											\$534

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021



2020 - 2021 EXPORT COMPARISON CHART (GTS)

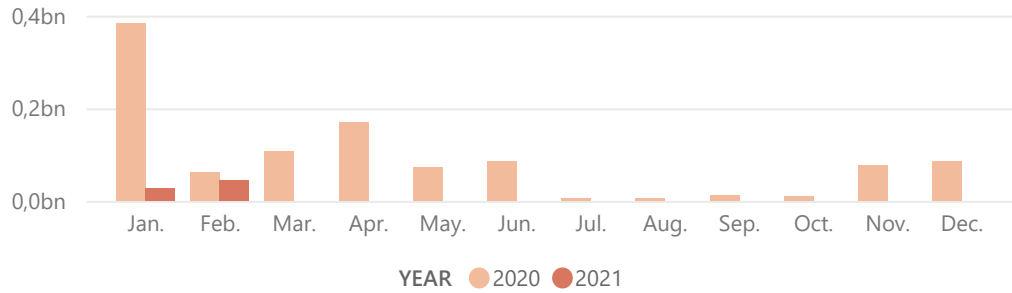
JANUARY - FEBRUARY 2021

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	17.049.665	7.488.892	20.612.858	9.513.819	-%17,29	-%21,28
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	12.211.235	4.660.537	10.128.610	3.459.076	%20,56	%34,73
190211	28.210.065	15.841.083	41.181.015	21.090.874	-%31,50	-%24,89
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	0	0	694.828	886.221	-%100,00	-%100,00
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	3.075	2.535	248.014	174.986	-%98,76	-%98,55
190219	211.394.869	108.338.323	238.797.602	118.407.999	-%11,48	-%8,50
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	83.793.764	48.694.536	101.248.769	55.612.310	-%17,24	-%12,44
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	42.858	56.157	115.575	168.604	-%62,92	-%66,69
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	90.140.146	42.839.318	114.639.528	51.902.709	-%21,37	-%17,46
190219900013			5.000	9.255	-%100,00	-%100,00
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	446.022	215.895	1.177.693	599.932	-%62,13	-%64,01
190220	26.992.539	14.085.482	38.284.458	18.437.881	-%29,49	-%23,61
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	0	120.750	80.886	-%100,00	-%100,00
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	70	373	1.609	5.045	-%95,65	-%92,61
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	72	269	54	540	%33,33	-%50,19
190220910000 Other stuffed, cooked pastas	12.633	64.604	4.227	17.329	%198,86	%272,81
190220990000 Other stuffed pastas	396	1.565	85.953	131.341	-%99,54	-%98,81
190230	179.443.326	94.403.094	199.899.649	99.484.321	-%10,23	-%5,11
190230100000 Dried pastas	2.014.754	2.311.211	1.763.482	1.145.318	%14,25	%101,80
190230900000 Other pastas	5.285.799	2.728.418	8.389.546	4.016.389	-%37,00	-%32,07
190240	26.139.944	13.412.141	17.498.598	9.163.756	%49,38	%46,36
190240100000 Couscous; unprepared ones	47.600	32.031	39.920	24.340	%19,24	%31,60
190240900000 Couscous; EXCEPT those that are not prepared	413.282	278.185	9.452	11.592	%4272,43	%2299,80
Total	211.457.152	108.431.283	238.801.391	118.410.785	-%11,45	-%8,43

* Comparisons were made with the same period of the previous year.

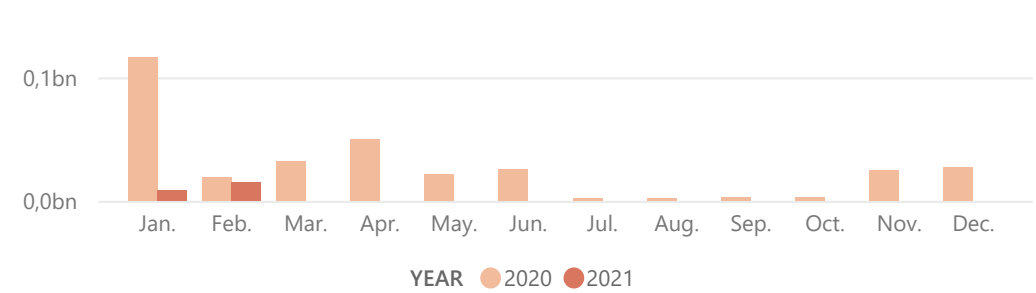
2020 - 2021 COMPARATIVE PASTA IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



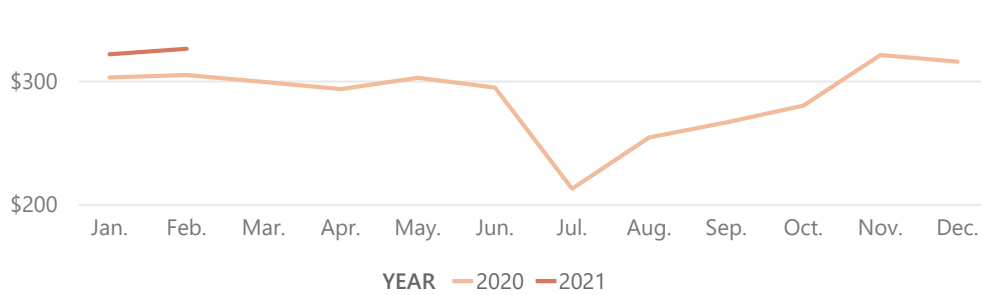
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	384	62	107	169	72	86	6	6	11	10	76	86	1.075
2021	28	45											73

IMPORT VALUE COMPARISON (MILLION\$)



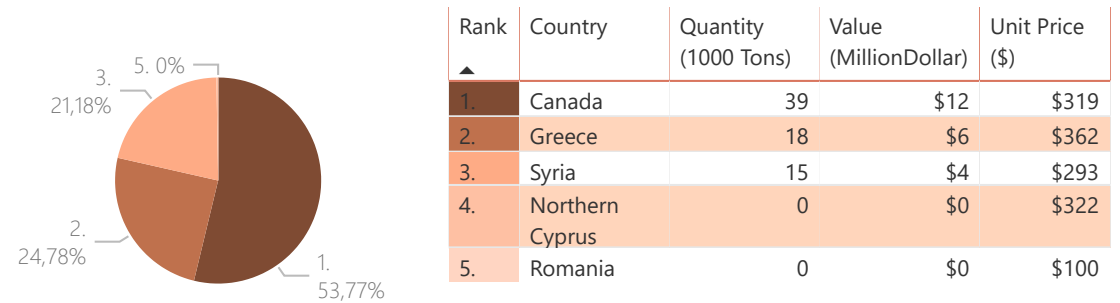
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$116	\$19	\$32	\$50	\$22	\$25	\$1	\$2	\$3	\$3	\$24	\$27	\$324
2021	\$9	\$15											\$23

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$302	\$304	\$299	\$293	\$302	\$294	\$212	\$254	\$266	\$280	\$321	\$315	\$301
2021	\$321	\$326											\$324

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2021



2020 - 2021 IMPORT COMPARISON CHART (GTS)

JANUARY - FEBRUARY 2021

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100111	2.520	3.092				
100111000000 Durum wheat seed for sowing	2.520	3.092				
100119	72.506.520	23.492.208	445.993.048	135.026.698	-%83,74	-%82,60
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	72.506.520	23.492.208	445.993.048	135.026.698	-%83,74	-%82,60
190211	86.451	148.311	29.180	54.821	%196,27	%170,54
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	23.542	63.831	27.230	52.199	-%13,54	%22,28
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	62.884	84.431	150	274	%41822,67	%30714,23
190219	463.479	837.334	899.951	1.327.210	-%48,50	-%36,91
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	361.102	712.173	774.009	1.150.033	-%53,35	-%38,07
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	5.897	12.257	32.823	40.746	-%82,03	-%69,92
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	96.147	111.694	33.330	73.198	%188,47	%52,59
190220	34.473	148.384	137.595	216.298	-%74,95	-%31,40
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	2	31	1.531	20.938	-%99,87	-%99,85
190220910000 Other stuffed, cooked pastas	12	47	0	0		
190220990000 Other stuffed pastas	34.369	147.969	136.064	195.360	-%74,74	-%24,26
190230	125.995	196.038	62.313	108.450	%102,20	%80,76
190230100000 Dried pastas	116.536	170.336	21.507	45.186	%441,85	%276,97
190230900000 Other pastas	9.405	25.303	4.888	6.964	%92,41	%263,34
190240	26	119	0	0		
190240900000 Couscous; EXCEPT those that are not prepared	26	119	0	0		
Total	73.244.227	24.837.566	447.177.664	136.789.234	-%83,62	-%81,84

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100111000000	DURUM FOR SEED	Durum wheat seed for sowing
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

