

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - APRIL 2021



Pasta Producers and Industrialists' Association

Sector Report

JANUARY - APRIL 2021

PUBLISH DATE

1 June 2021

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

APRIL 2021

**EXPORT
QUANTITY (KG) -%15,2**

APRIL 2021

112.892.768

APRIL 2020

133.119.146



**EXPORT VALUE
(USD) -%4,7**

APRIL 2021

\$64.532.498

APRIL 2020

\$67.744.889



**UNIT PRICE
(USD/TON) %12,3**

APRIL 2021

\$572

APRIL 2020

\$509



* Comparisons were made with the same month of the previous year.

JANUARY - APRIL 2021

**EXPORT
QUANTITY (KG) -%13,1**

2021 TOTAL

407.246.112

2020 TOTAL

468.844.872



**EXPORT VALUE
(USD) -%5,4**

2021 TOTAL

\$223.226.659

2020 TOTAL

\$235.992.188



**UNIT PRICE
(USD/TON) %8,9**

2021 TOTAL

\$548

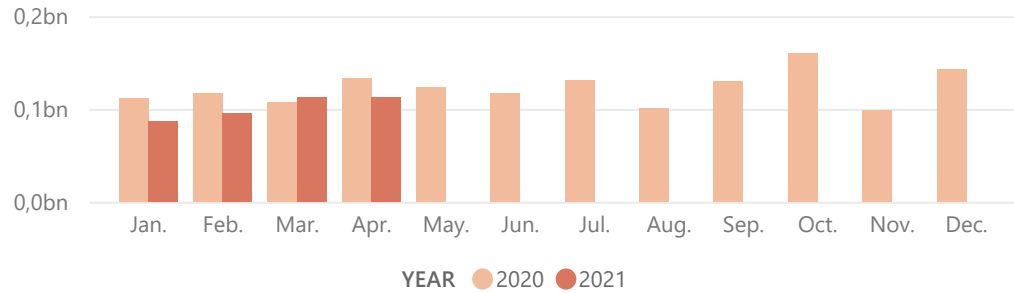
2020 TOTAL

\$503



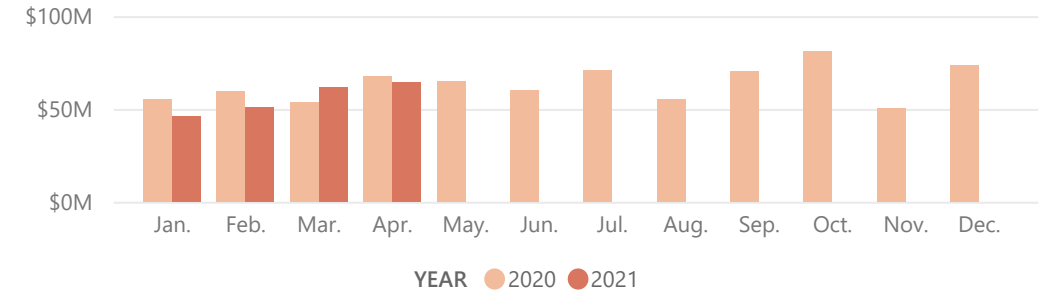
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	123	116	131	101	130	160	98	143	1.471
2021	86	95	113	113									407

EXPORT VALUE COMPARISON (MILLION\$)



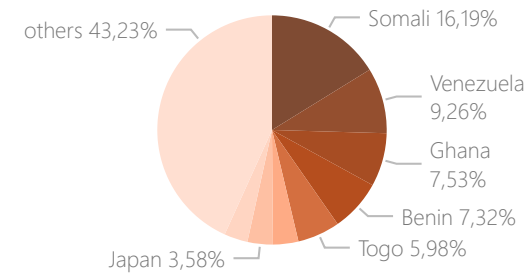
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$762
2021	\$46	\$51	\$62	\$65									\$223

EXPORT UNIT PRICE COMPARISON (\$)

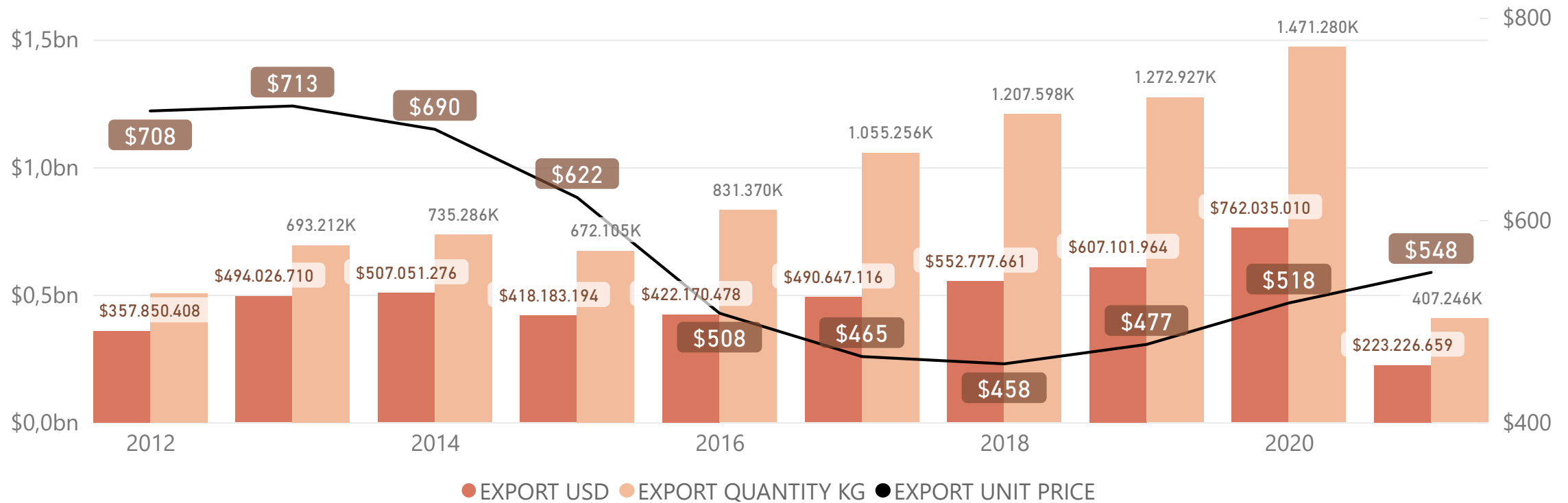


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$493	\$511	\$499	\$509	\$528	\$513	\$541	\$544	\$542	\$506	\$513	\$516	\$518
2021	\$530	\$536	\$548	\$572									\$548

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021



Country	Quantity (1000 Tons)	Value (Million Dollar)	Unit Price (\$)
Somali	66	\$33	\$494
Venezuela	38	\$22	\$570
Ghana	31	\$15	\$499
Benin	30	\$13	\$447
Togo	24	\$11	\$472
Niger	15	\$7	\$514
Japan	15	\$12	\$814
Iraq	14	\$8	\$580



When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$548/ton as of April 2021.

APRIL 2021

IMPORT QUANTITY (KG) - %69	IMPORT VALUE (USD) - %62	UNIT PRICE (USD/TON) %22,7
APRIL 2021 64.402.532 <small>APRIL 2020</small> <small>206.513.487</small>	APRIL 2021 \$23.252.484 <small>APRIL 2020</small> <small>\$60.769.388</small>	APRIL 2021 \$361 <small>APRIL 2020</small> <small>\$294</small>

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - APRIL 2021

IMPORT QUANTITY (KG) - %69	IMPORT VALUE (USD) - %63	UNIT PRICE (USD/TON) %17,6
2021 TOTAL 243.843.801 <small>2020 TOTAL</small> <small>784.877.017</small>	2021 TOTAL \$86.236.269 <small>2020 TOTAL</small> <small>\$235.995.217</small>	2021 TOTAL \$354 <small>2020 TOTAL</small> <small>\$301</small>

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

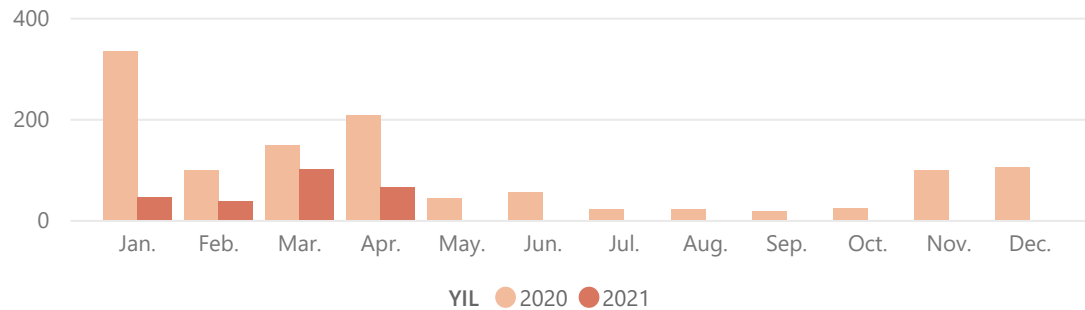
DURUM WHEAT IMPORT CHANGES IN 2020 - 2021 YEAR (JANUARY - APRIL)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
243.843.801 Import Quantity 2021	\$86.236.269 Import Value 2021	\$354 Import Unit Price 2021
784.877.017 Import Quantity 2020	\$235.995.217 Import Value 2020	\$301 Import Unit Price 2020
-%68,9 Import Quantity Change %	-%63,5 Import Value Change %	%17,6 Import Unit Price Change %

DURUM WHEAT IMPORT CHANGES IN 2019/20 - 2020/21 SEASON (JULY - APRIL)

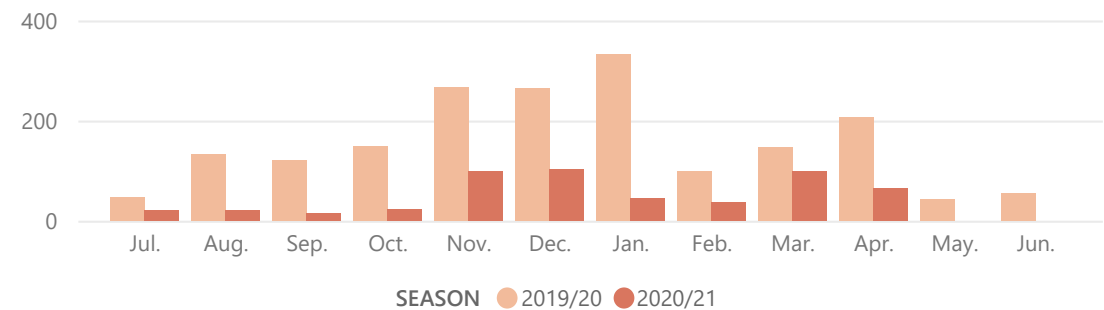
Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
527.446.169 Import Quantity 2020/21	\$173.396.856 Import Value 2020/21	\$329 Import Unit Price 2020/21
1.765.994.895 Import Quantity 2019/20	\$516.177.432 Import Value 2019/20	\$292 Import Unit Price 2019/20
-%70,1 Import Quantity Change %	-%66,4 Import Value Change %	%12,5 Import Unit Price Change %

DURUM WHEAT IMPORT QUANTITY CALENDAR YEAR COMPARISON (1000TON)

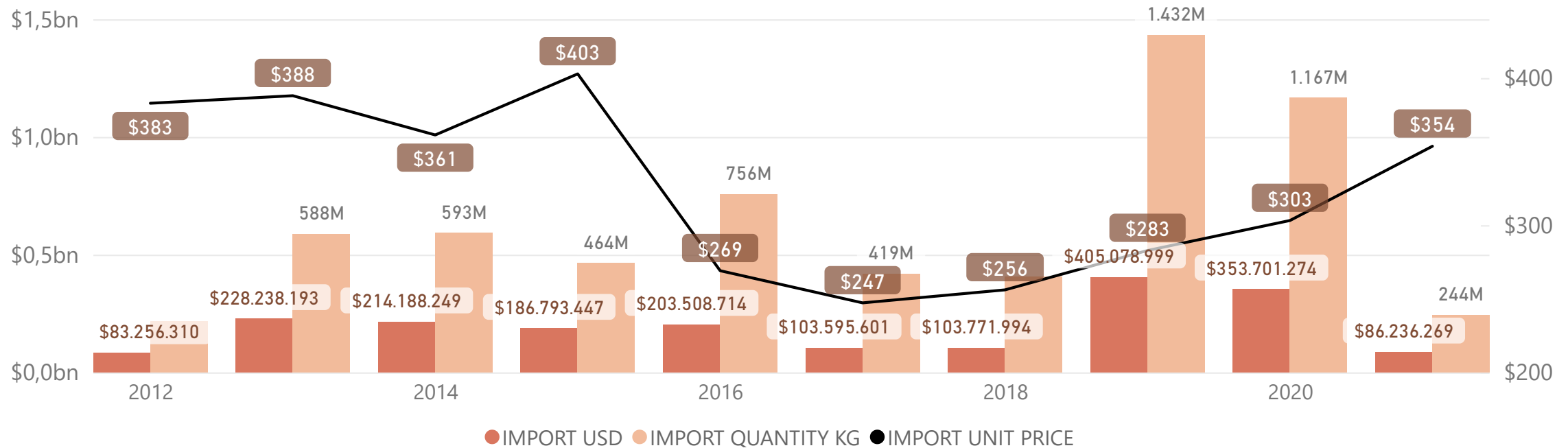


Yıl/Ay	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	333	98	147	207	43	55	21	21	16	24	98	104	1.167
2021	44	36	99	64									244

DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)

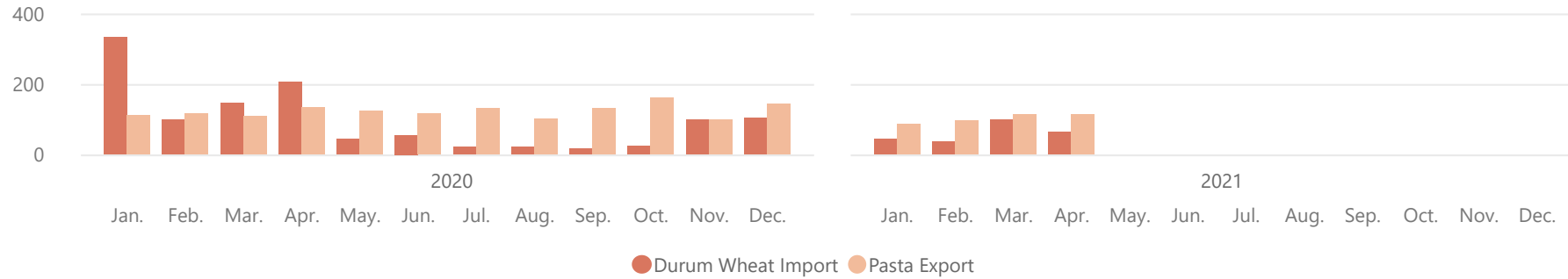


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2019/20	47	133	121	149	267	264	333	98	147	207	43	55	1.864
2020/21	21	21	16	24	98	104	44	36	99	64			527

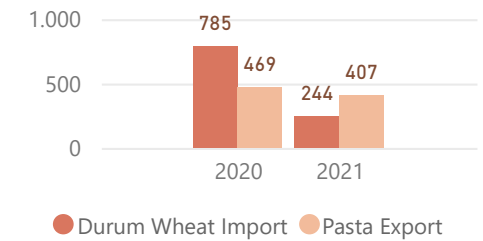


When the durum wheat import is examined in the 10-year period covering the years 2012-2021, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$354/ton as of April 2021.

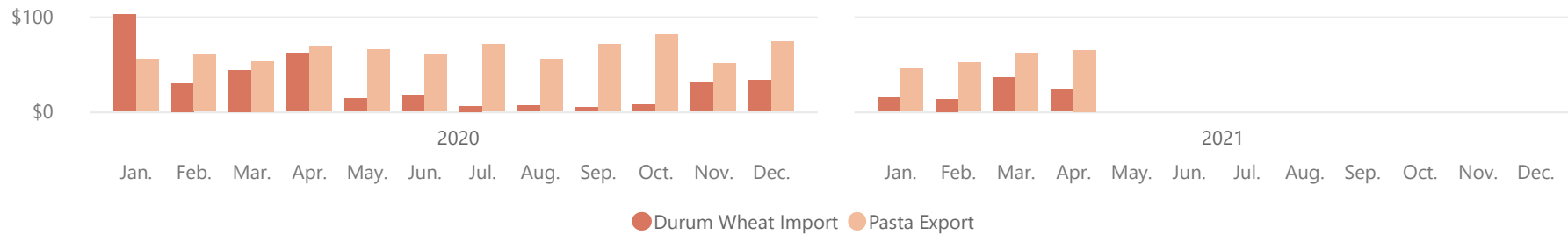
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



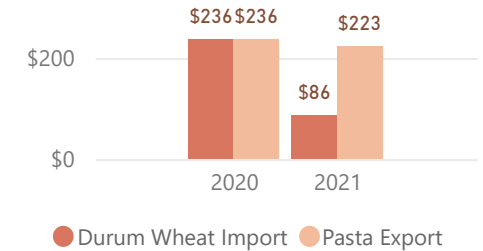
JANUARY - APRIL TOTAL QUANTITY COMPARISON (1000TON)



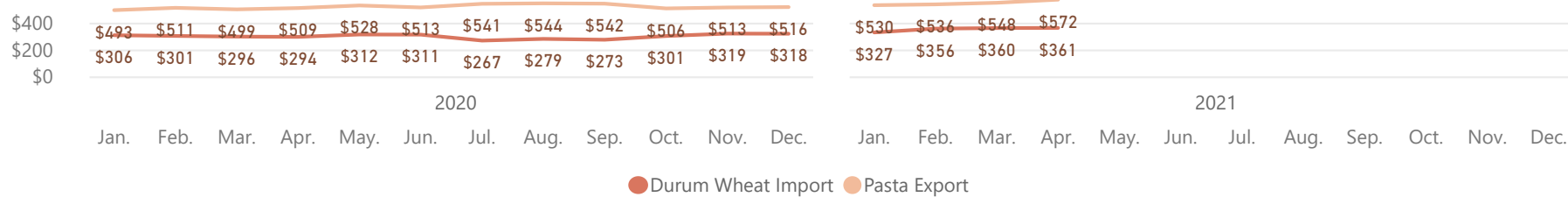
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



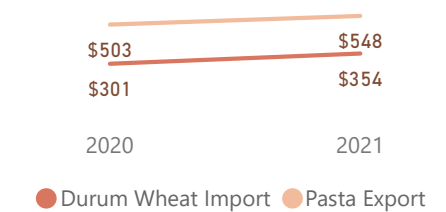
JANUARY - APRIL TOTAL VALUE COMPARISON (MILLION\$)

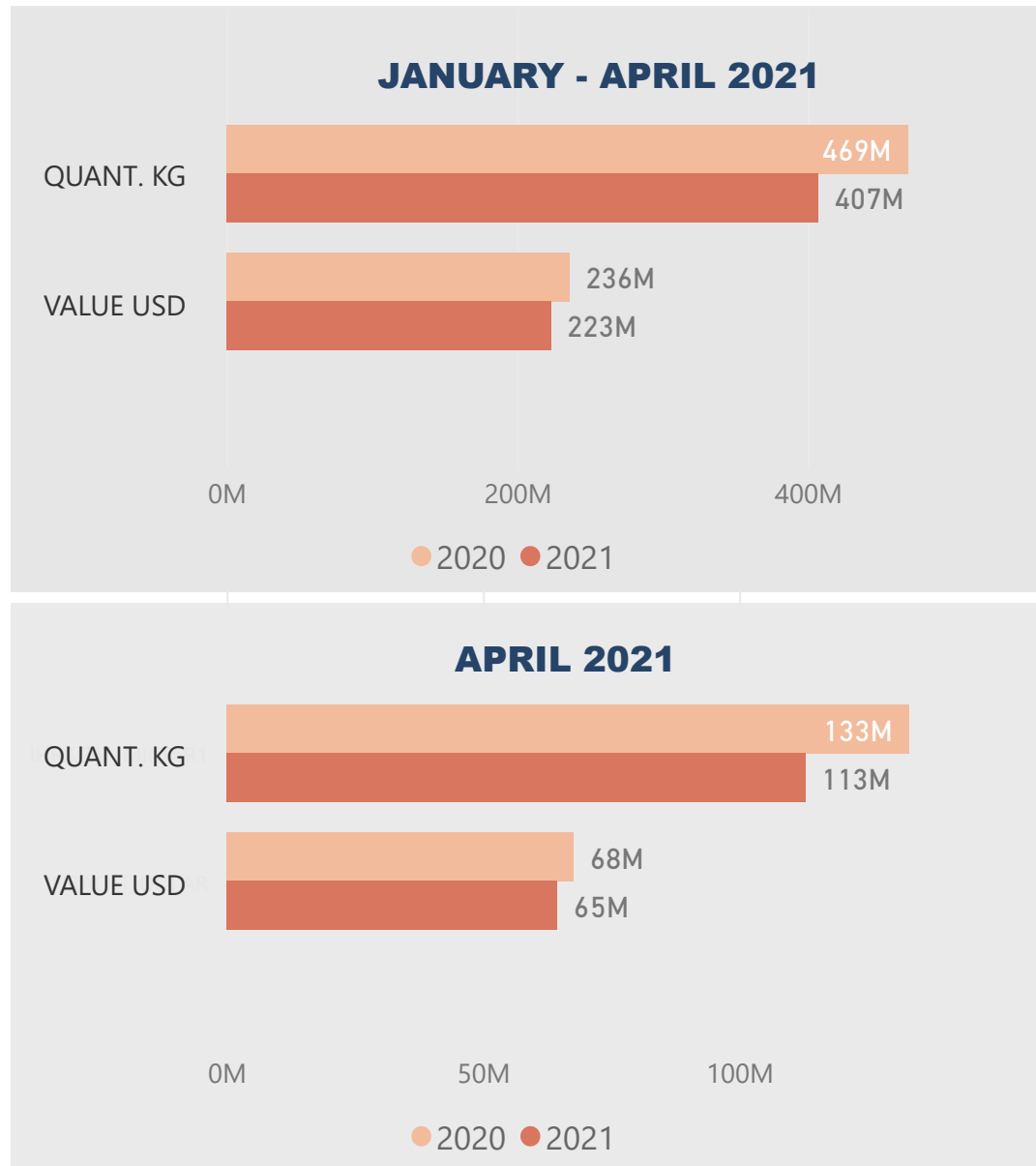


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



JANUARY - APRIL AVERAGE UNIT PRICE COMPARISON (\$/TON)



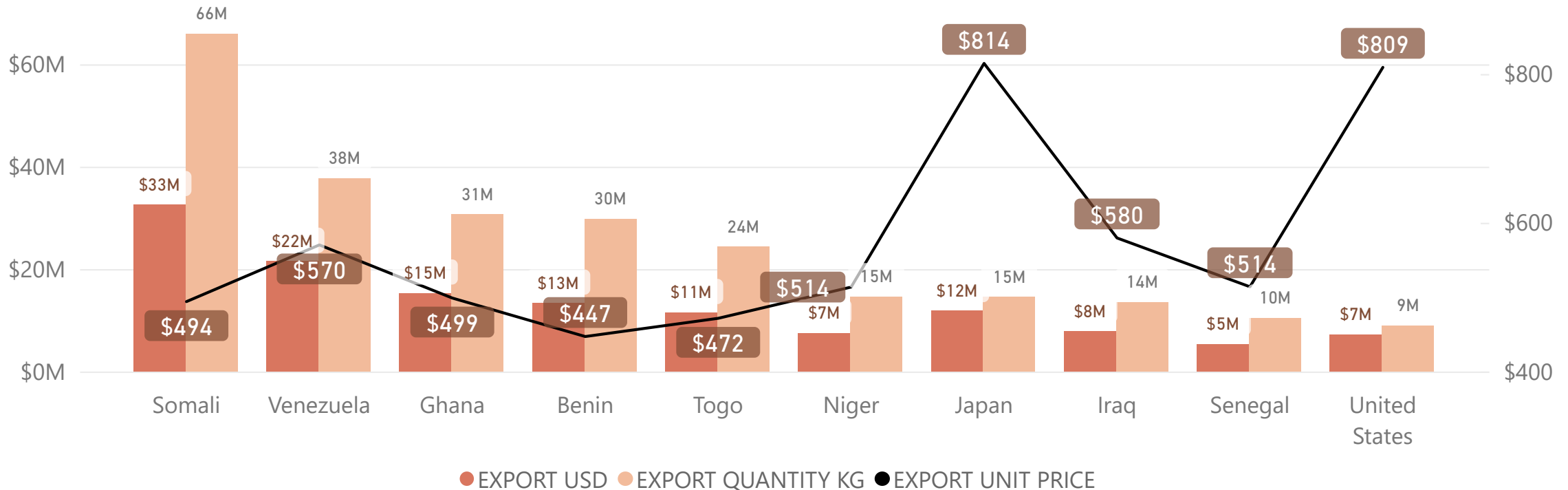


In April 2021 compared to April 2020, Pasta Exports decreased -15.19% and fell to 112.89 thousand tons, in quantity; decreased -4.74% and fell to \$64.53 million in value.

Between January - April 2021, compared to same period of the previous year, pasta exports decreased -13.14% and fell to 407.25 thousand tons, in quantity; decreased -5.41% and fell to \$223.23 million in value.

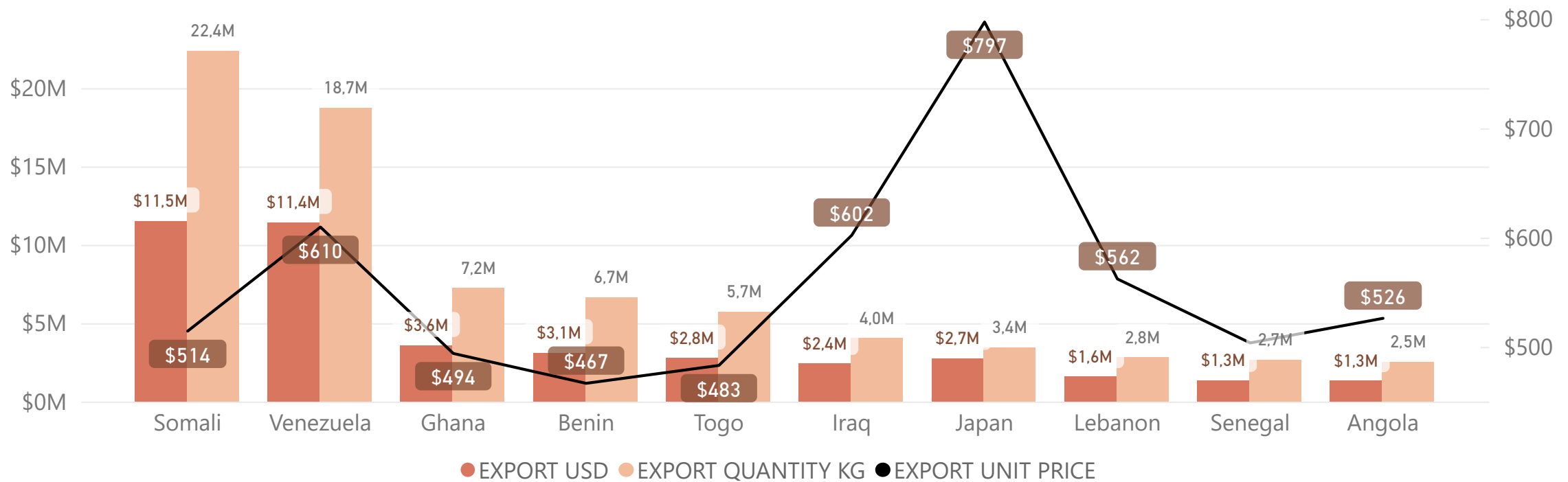
Average unit price per ton was \$509 in April 2020. It increased 12.32% and reached to \$572 in April 2021.

Compared to same period of the previous year, between January and April 2021, average price per ton increased 8.90% and reached to \$548/ton.



Between January and April 2021, biggest exports was made to Somali with 66 thousand tons, followed by Venezuela and Ghana. In terms of value, biggest importer is Somali with \$33 million, followed by Venezuela and Ghana, respectively.

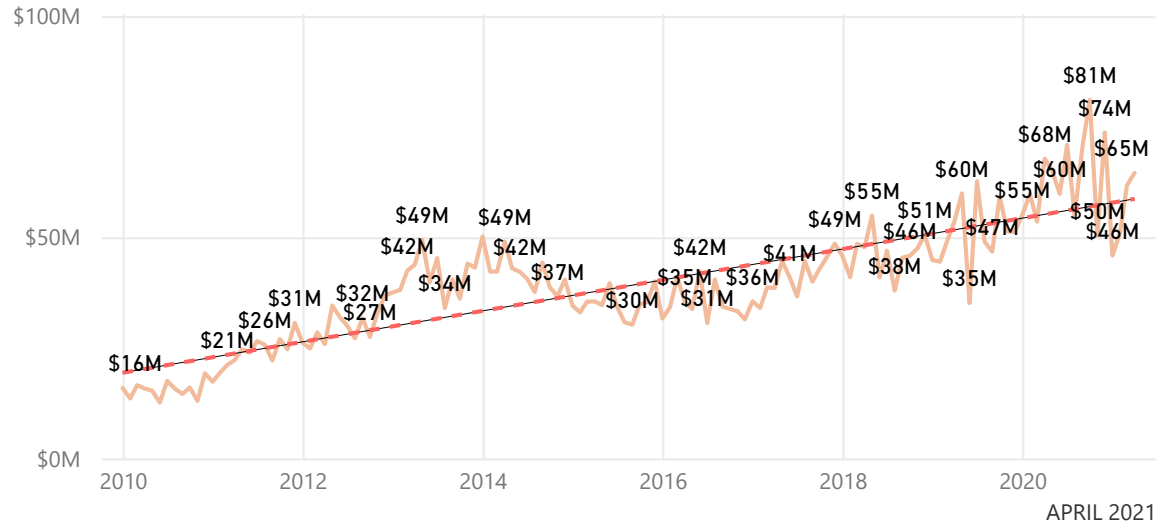
On the basis of unit price amongst top 10 countries we export to in 2021, Japan ranked first with \$814/ton. Benin was on the last place with \$447/ton.



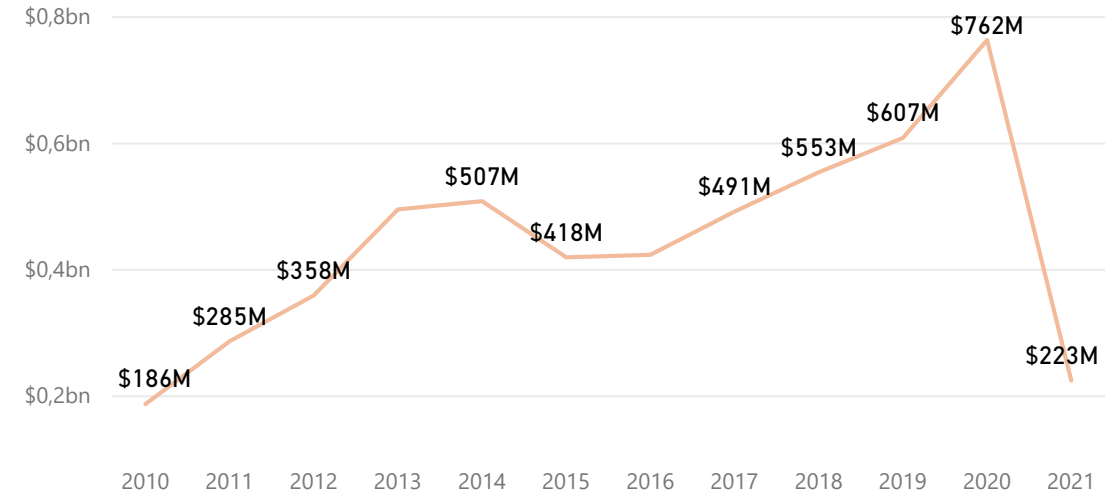
In April 2021, biggest exports, in terms of quantity was made to Somali with 22 thousand tons, followed by Venezuela and Ghana.

In April 2021, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$797/ton, followed by Venezuela (\$610/ton) and Iraq (\$602/ton) respectively. Benin had the lowest price with \$467/ton.

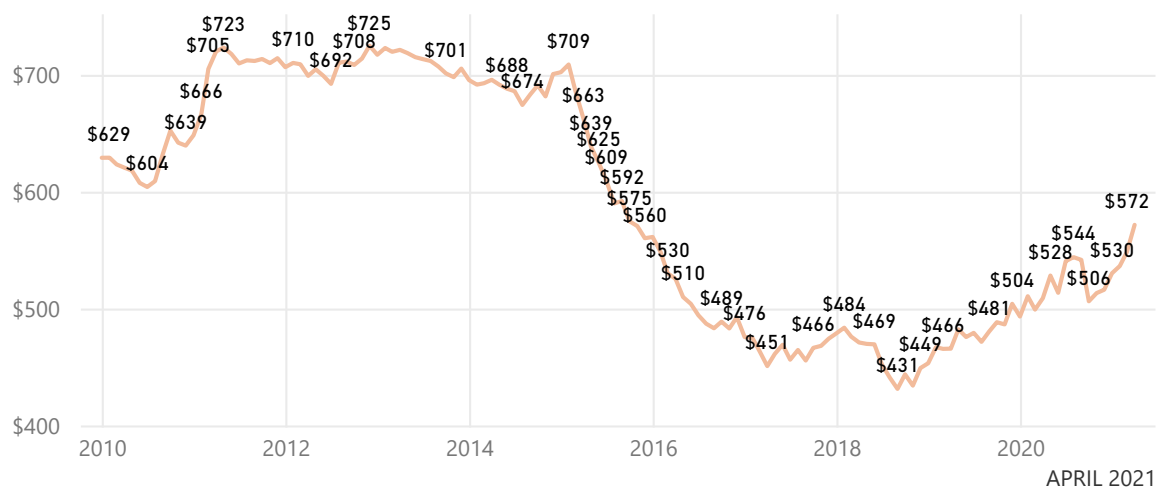
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



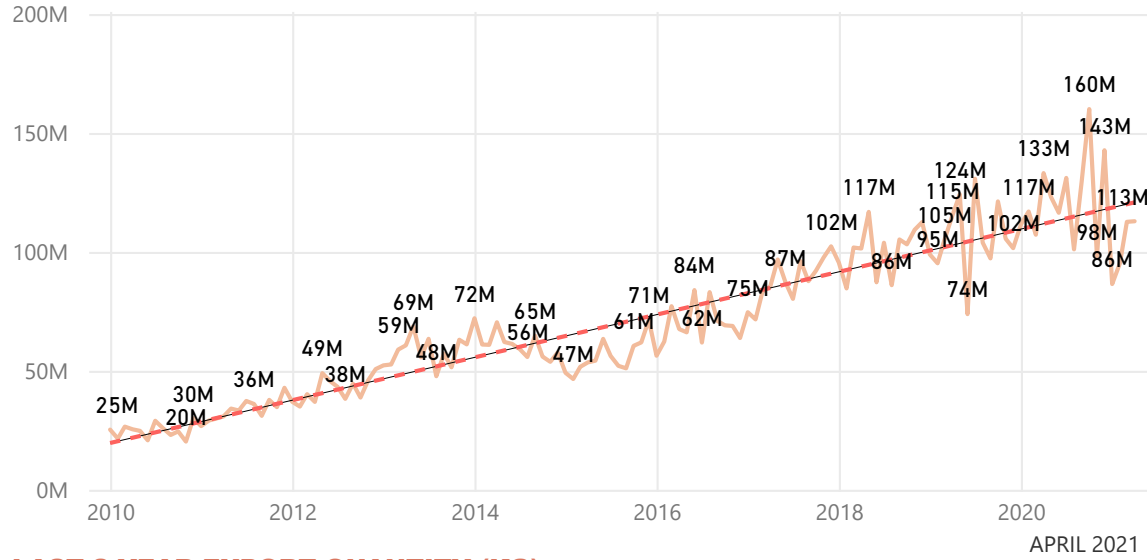
MONTHLY EXPORT UNIT PRICE (USD/TON)



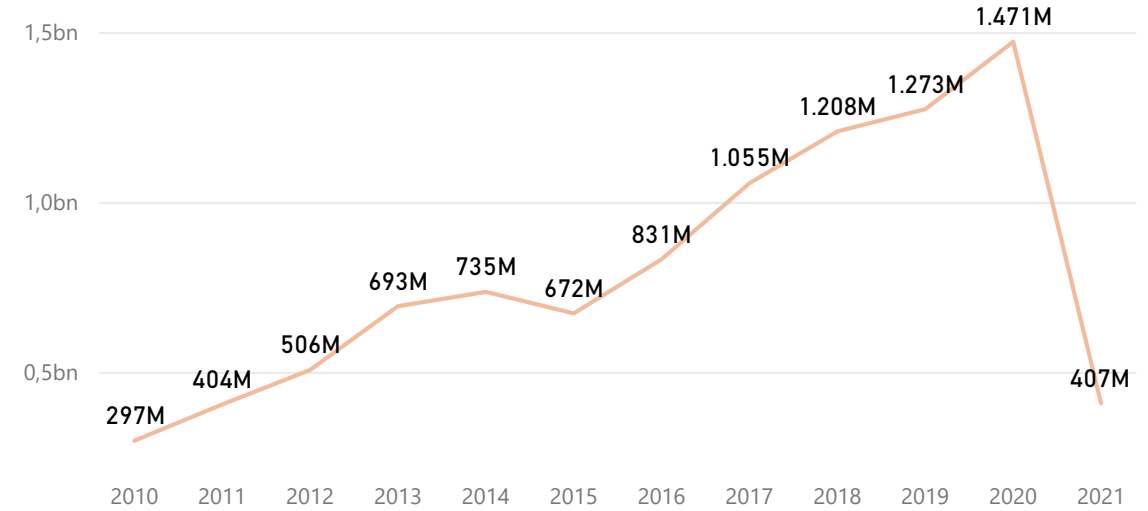
When the pasta export is analyzed by months, it is seen that the increasing trend continues. The highest monthly export was achieved in October 2020 with \$ 81.02 million.

It is seen that the unit export price has increased to the levels of 2016 with 572 dollars / ton achieved in April 2021

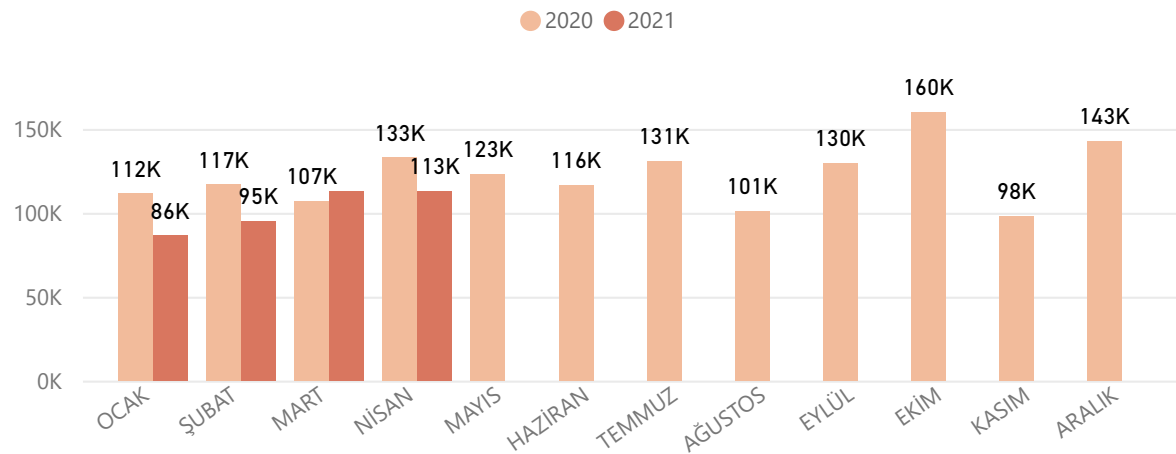
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 160.04 thousand tons in October 2020, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

2020 - 2021 EXPORT COMPARISON CHART

JANUARY - APRIL 2021

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	17.496.895	\$6.587.676	11.415.265	\$4.204.548	%53,3	%56,7
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	\$6.587.676	11.415.265	\$4.204.548	%53,3	%56,7
190211	35.083	\$44.264	2.064.086	\$1.832.073	-%98,3	-%97,6
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	31.276	\$40.232	942.047	\$1.195.883	-%96,7	-%96,6
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	3.807	\$4.032	1.122.039	\$636.190	-%99,7	-%99,4
190219	388.175.359	\$209.220.779	444.312.468	\$222.352.757	-%12,6	-%5,9
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	156.149.740	\$92.493.247	199.310.699	\$110.681.052	-%21,7	-%16,4
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	65.490	\$99.629	221.036	\$336.907	-%70,4	-%70,4
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	231.128.222	\$116.208.258	242.347.261	\$110.127.640	-%4,6	%5,5
190219900013			5.000	\$9.255	-%100,0	-%100,0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	831.907	\$419.645	2.428.472	\$1.197.903	-%65,7	-%65,0
190220	109.830	\$485.796	338.471	\$383.069	-%67,6	%26,8
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	\$0	145.610	\$106.021	-%100,0	-%100,0
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	175	\$900	4.375	\$13.965	-%96,0	-%93,6
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	32	\$181	378	\$1.259	-%91,5	-%85,6
190220910000 Other stuffed, cooked pastas	75.491	\$446.078	4.227	\$17.329	%1685,9	%2474,2
190220990000 Other stuffed pastas	34.132	\$38.637	183.881	\$244.495	-%81,4	-%84,2
190230	17.744.466	\$12.698.318	21.946.069	\$11.308.349	-%19,1	%12,3
190230100000 Dried pastas	5.251.517	\$6.160.348	2.990.077	\$1.997.290	%75,6	%208,4
190230900000 Other pastas	12.492.949	\$6.537.970	18.955.992	\$9.311.059	-%34,1	-%29,8
190240	1.181.374	\$777.502	183.778	\$115.940	%542,8	%570,6
190240100000 Couscous; unprepared ones	116.600	\$78.688	161.888	\$94.590	-%28,0	-%16,8
190240900000 Couscous; EXCEPT those that are not prepared	1.064.774	\$698.814	21.890	\$21.350	%4764,2	%3173,1
Total	424.743.007	\$229.814.335	480.260.137	\$240.196.736	-%11,6	-%4,3

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2020 (USD)

11.821.111

WORLD PASTA (1902)
EXPORT IN 2020 (TON)

7.966.487

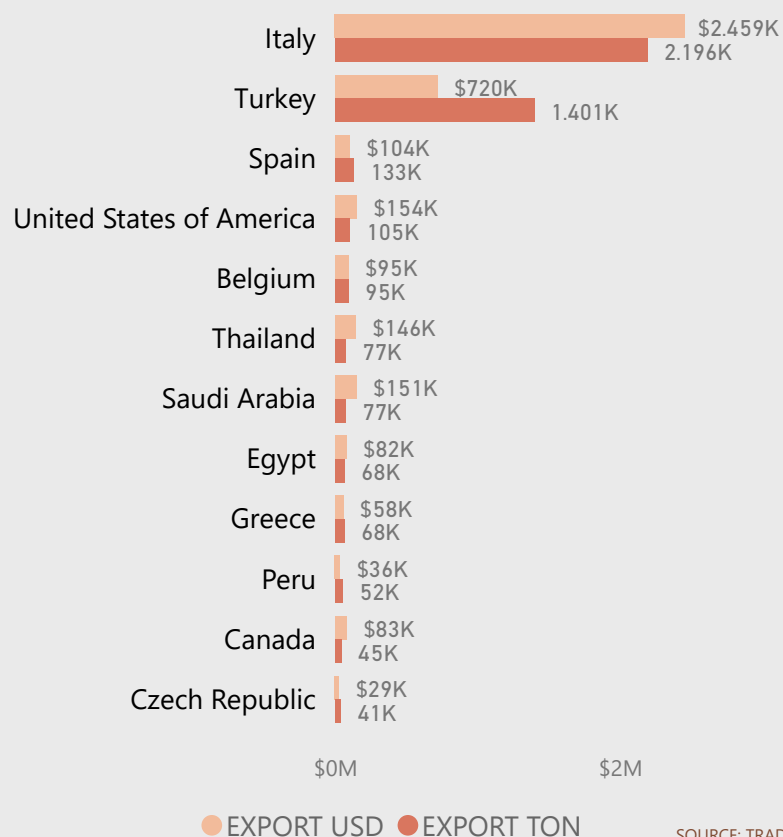
WORLD PASTA (1902.19)
EXPORT IN 2020 (USD)

5.021.939

WORLD PASTA (1902.19)
EXPORT IN 2020 (TON)

5.062.280

WORLD PASTA EXPORTER IN 2020 (1902.19 GTIP)



SOURCE: TRADEMAP

EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	2.196.375	%43,4	\$1.120
Turkey	1.400.714	%27,7	\$514
Spain	133.221	%2,6	\$780
Belgium	95.397	%1,9	\$992
Saudi Arabia	77.048	%1,5	\$1.964
Egypt	68.040	%1,3	\$1.201
Greece	67.580	%1,3	\$857
Peru	52.239	%1,0	\$698
Czech Republic	40.967	%0,8	\$707
Latvia	33.449	%0,7	\$660
Russian Federation	32.139	%0,6	\$692
Guatemala	27.214	%0,5	\$875
Brazil	24.562	%0,5	\$701
Argentina	21.936	%0,4	\$538
Poland	21.587	%0,4	\$1.181

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2020, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,7% (2018-%28,1) market share. But, among the countries exporting more than 20 thousand tons, ranked last with an export value of \$514/ton.

WORLD PASTA (1902)
IMPORT IN 2020 (USD)

11.299.195

WORLD PASTA (1902)
IMPORT IN 2020 (TON)

7.883.648

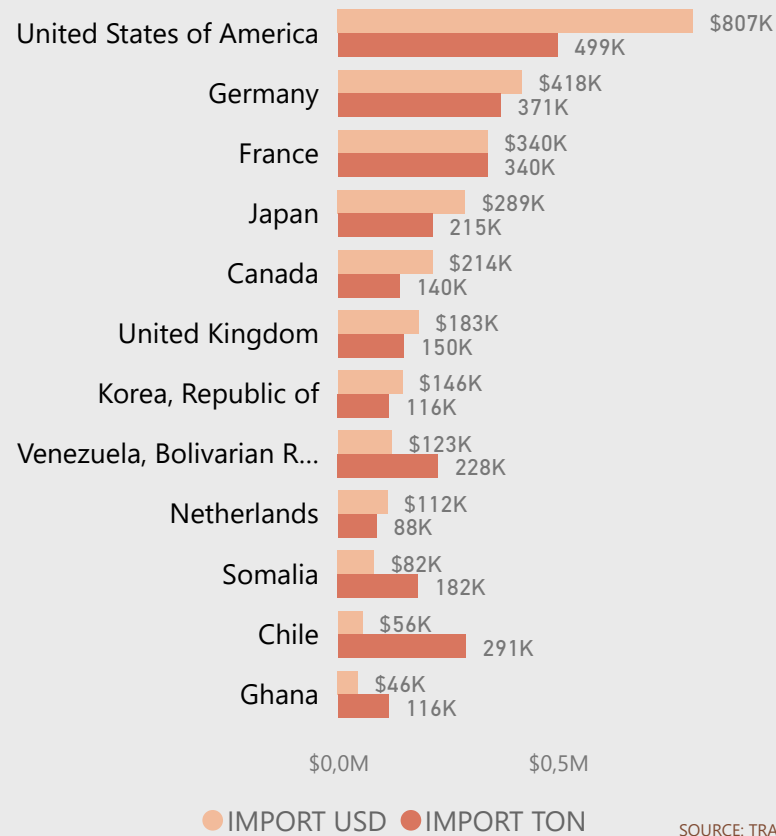
WORLD PASTA (1902.19)
IMPORT IN 2020 (USD)

5.197.873

WORLD PASTA (1902.19)
IMPORT IN 2020 (TON)

5.027.644

WORLD PASTA IMPORTS IN 2020 (1902.19 HS CODE)



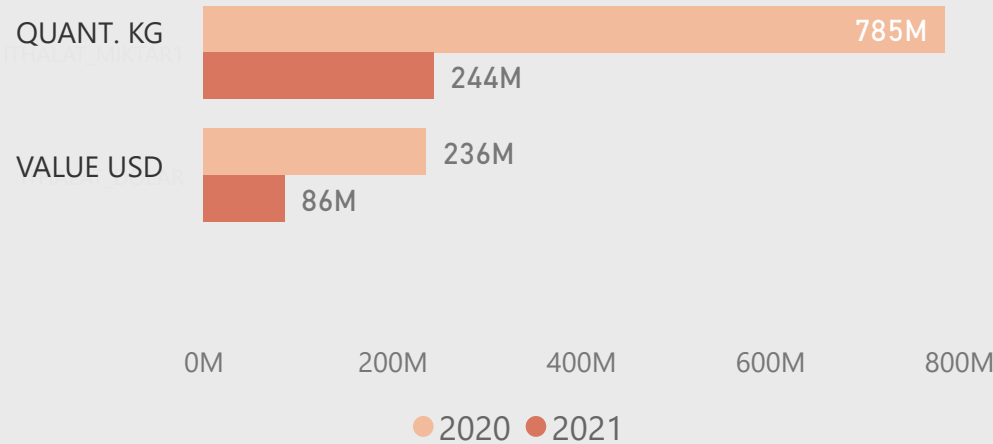
UNIT IMPORT PRICE OF COUNTRIES OVER 65K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	498.913	%9,9	\$1.618
Germany	370.546	%7,4	\$1.129
France	340.416	%6,8	\$998
Chile	291.014	%5,8	\$193
Venezuela, Bolivarian Republic of	227.719	%4,5	\$539
Japan	215.333	%4,3	\$1.342
Somalia	182.008	%3,6	\$451
United Kingdom	149.530	%3,0	\$1.227
Canada	139.658	%2,8	\$1.535
Korea, Republic of	115.994	%2,3	\$1.259
Ghana	115.592	%2,3	\$394
Netherlands	88.385	%1,8	\$1.267
Saudi Arabia	76.006	%1,5	\$998
Belgium	74.048	%1,5	\$1.311
Iraq	70.731	%1,4	\$1.179
Togo	69.358	%1,4	\$446
Angola	67.857	%1,3	\$466

SOURCE: TRADEMAP

According to Trademap data, in 2020, USA ranked first with 9.9% share in 1902.19 GTIP pasta imports. Germany (370K tons) and France (340K tons) followed USA, respectively. Venezuela, which Turkey exported 220K tons of pasta in 2020, is the fifth largest importer country.

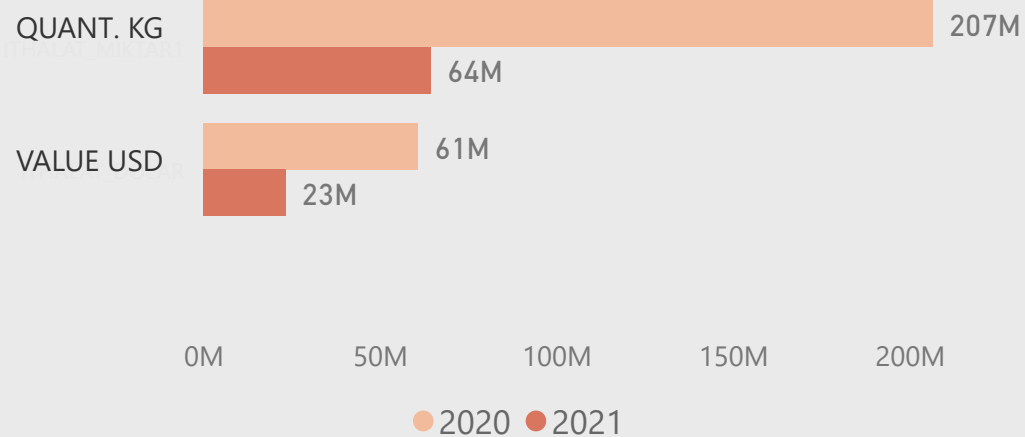
JANUARY - APRIL 2021



In April 2021 compared to April 2020, durum wheat imports decreased -68.81% and fell to 64.4 thousand tons, in quantity; decreased -61.74% and fell to \$23.25 million in value.

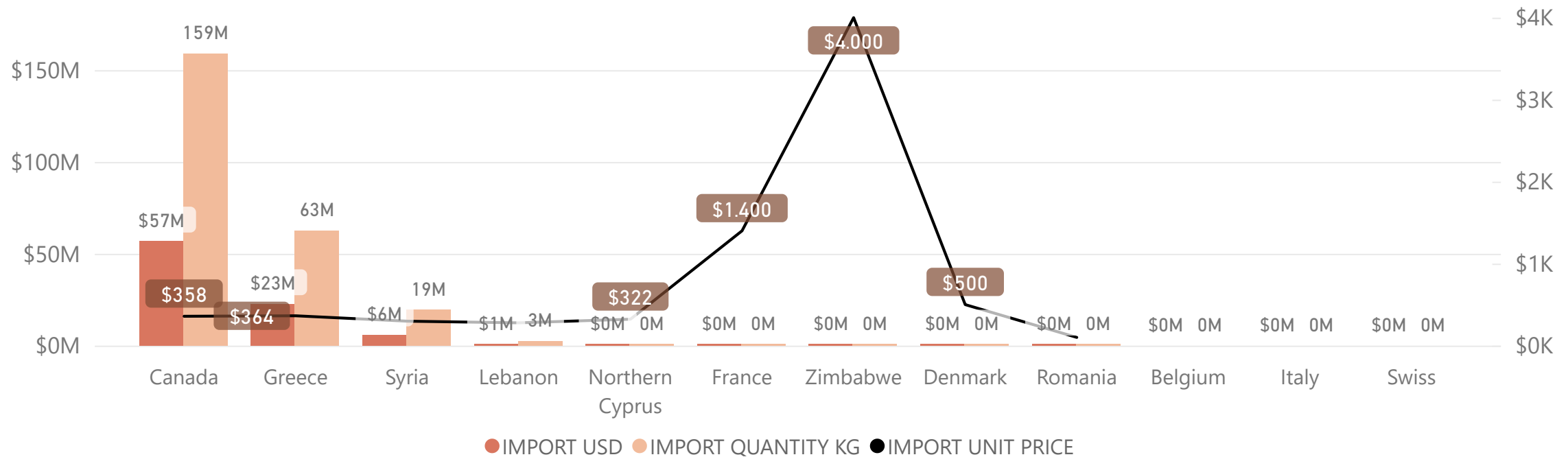
Between January - April 2021, compared to same period of the previous year, durum wheat imports decreased -68.93% and fell to 243.84 thousand tons, in quantity; decreased -63.46% and fell to \$86.24 million in value.

APRIL 2021



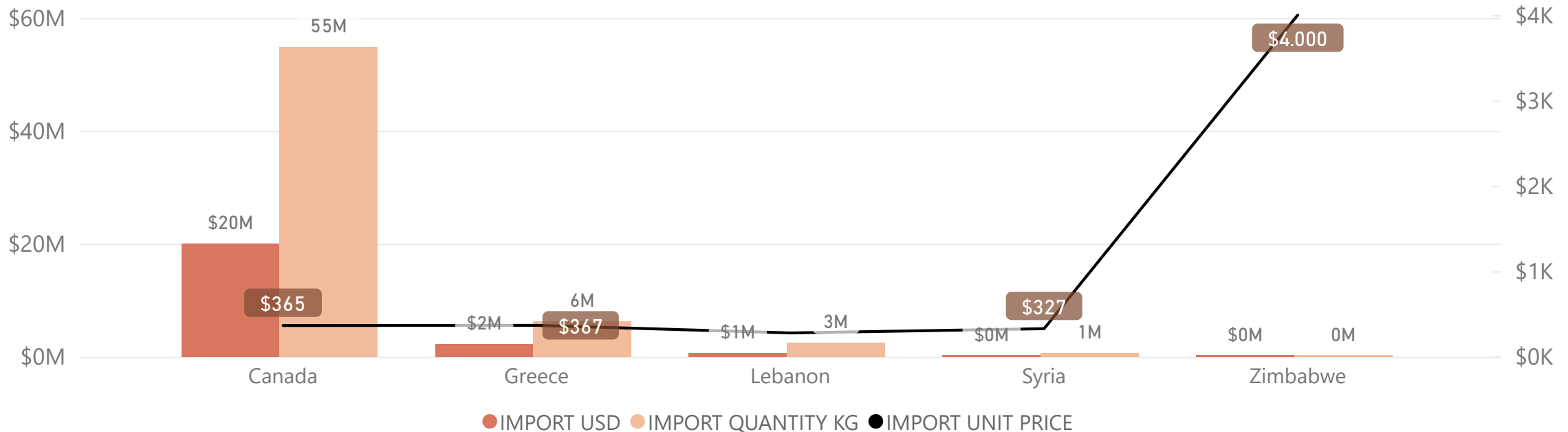
Average unit price per ton was \$294 in April 2020. It increased 22.70% and reached to \$361 in April 2021.

Compared to same period of the previous year, between January and April 2021, average price per ton increased 17.62% and reached to \$354/ton.



Between January and April 2021, biggest importer of durum wheat was Canada with 159 thousand tons (\$57 million), followed by Greece and Syria.

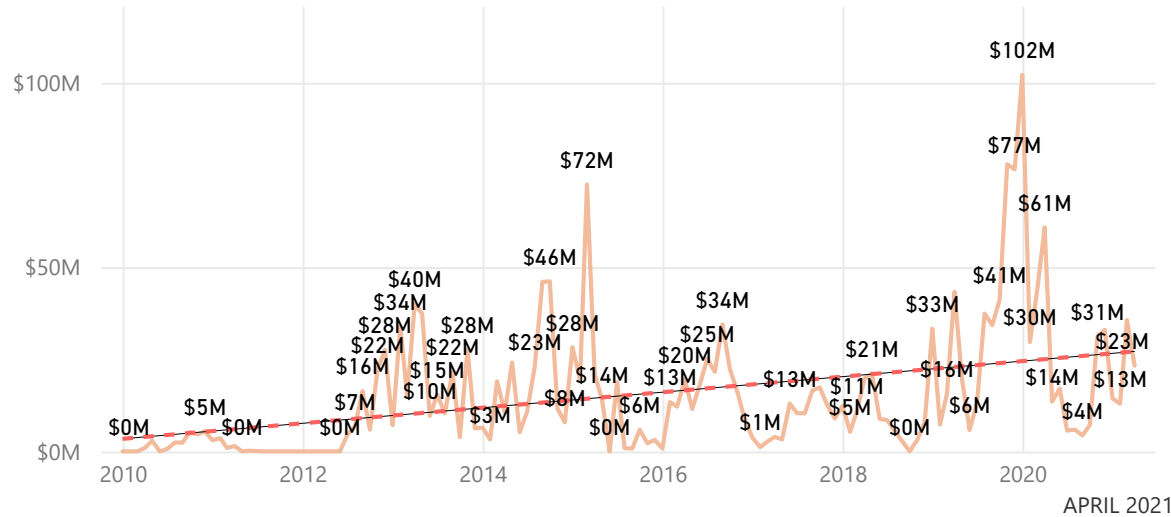
Average unit price of durum wheat imported by Canada was \$358/ton. Lowest price belonged to Romania with \$100/ton, while the highest unit price belongs to Zimbabwe with \$4000/ton.



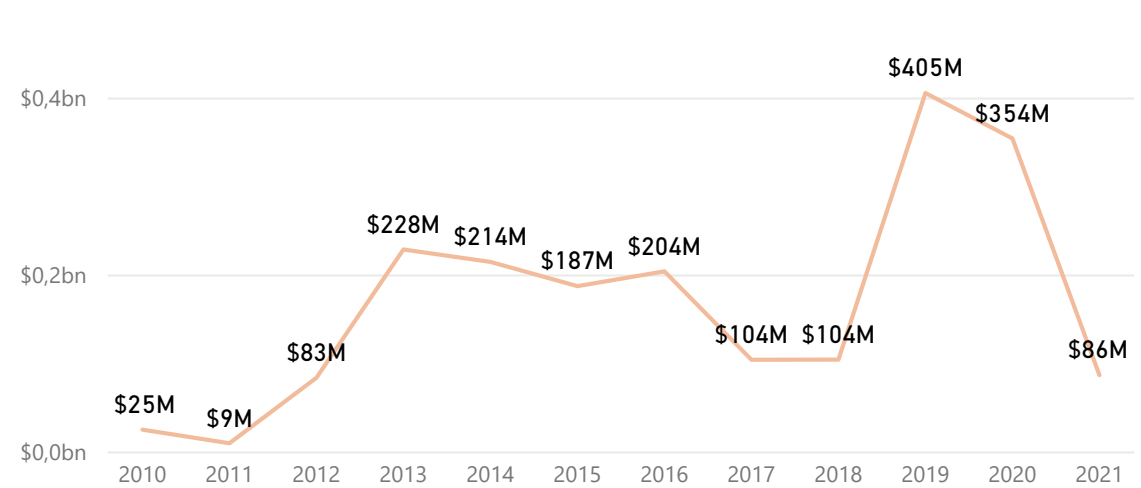
In April 2021, most of the durum wheat imports was made by Canada. Canada imported 55 thousand tons of durum wheat (\$20 million), with \$365/ton average unit price.

In April 2021, countries that imported durum wheat were Canada, Greece, Lebanon, Syria, Zimbabwe, respectively.

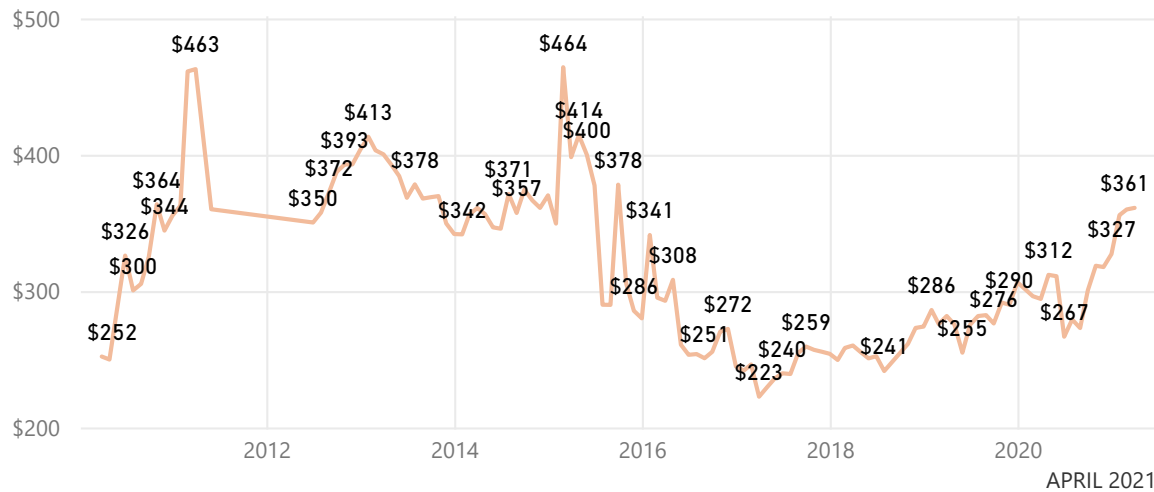
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

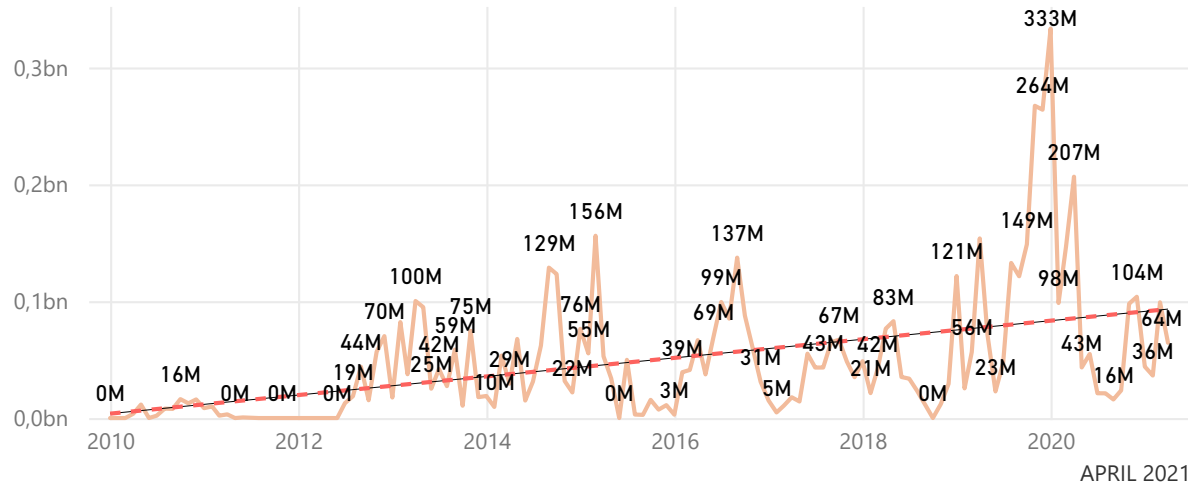


MONTHLY IMPORT UNIT PRICE (USD/TON)

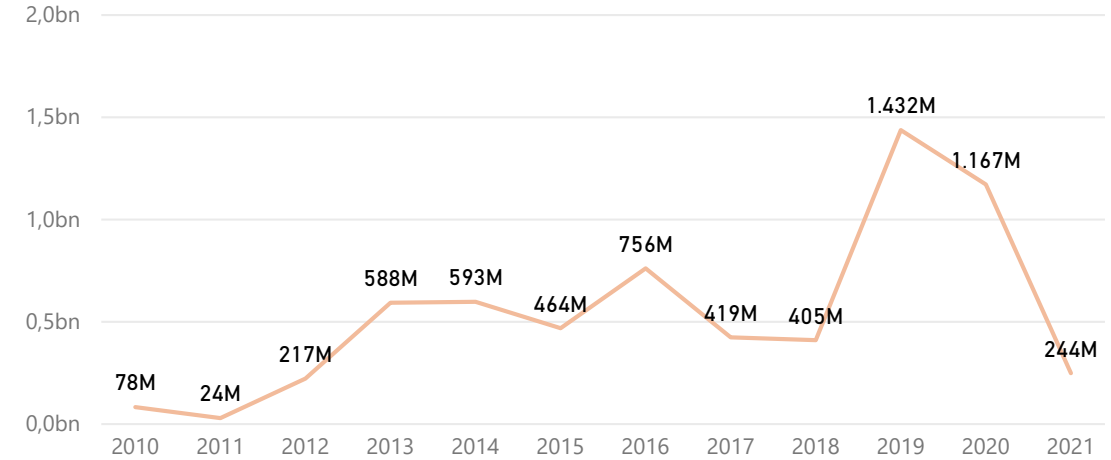


When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars. When analyzed on unit price basis, it is seen that the price of 361 dollars / ton realized in April 2021 is the highest value achieved since 2016.

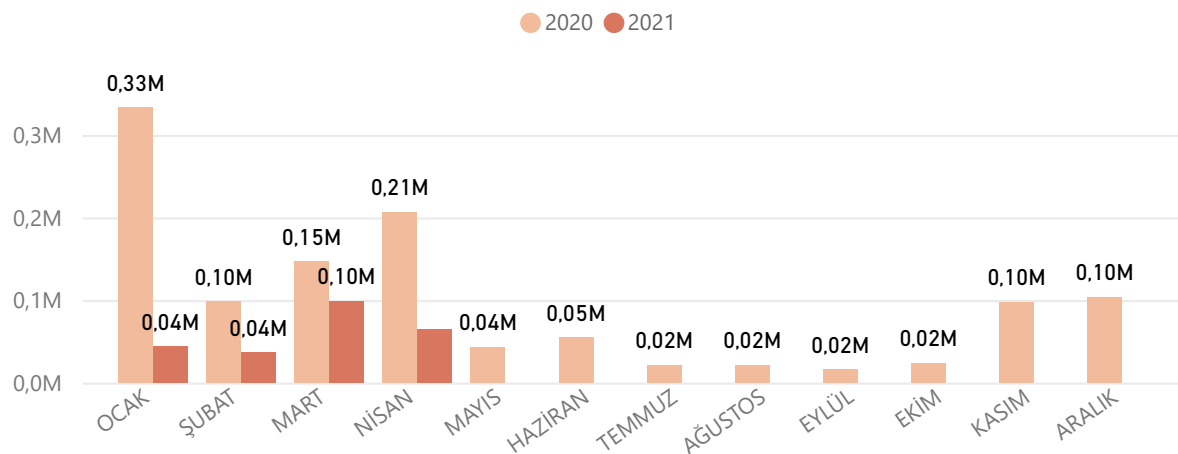
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 after the record imports made in 2019 and 2020.

2020 - 2021 IMPORT COMPARISON CHART

JANUARY - APRIL 2021

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	243.843.801	\$86.236.269	784.877.017	\$235.995.217	-%68,9	-%63,5
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	243.843.801	\$86.236.269	784.877.017	\$235.995.217	-%68,9	-%63,5
190219	1.051.449	\$1.871.381	1.475.577	\$2.262.861	-%28,7	-%17,3
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	811.008	\$1.604.811	1.326.260	\$2.012.245	-%38,8	-%20,2
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	192.103	\$166.435	100.194	\$175.814	%91,7	-%5,3
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	48.078	\$93.117	49.123	\$74.802	-%2,1	%24,5
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	260	\$7.018	0	\$0		
190220	83.408	\$327.060	90.210	\$297.006	-%7,5	%10,1
190220990000 Other stuffed pastas	74.556	\$296.356	84.629	\$265.740	-%11,9	%11,5
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	4	\$49	1.531	\$20.359	-%99,7	-%99,8
190220910000 Other stuffed, cooked pastas	8.845	\$30.653	4.050	\$10.907	%118,4	%181,0
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	3	\$2	0	\$0		
190211	146.406	\$272.413	112.058	\$206.412	%30,7	%32,0
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	51.417	\$143.441	112.058	\$206.412	-%54,1	-%30,5
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	94.989	\$128.972	0	\$0		
190230	202.434	\$343.567	51.172	\$101.851	%295,6	%237,3
190230100000 Dried pastas	183.769	\$300.564	25.188	\$55.593	%629,6	%440,7
190230900000 Other pastas	18.665	\$43.003	25.984	\$46.258	-%28,2	-%7,0
100111	2.520	\$3.092	15	\$18	%16700,0	%17077,8
100111000000 Durum wheat seed for sowing	2.520	\$3.092	15	\$18	%16700,0	%17077,8
190240	76	\$723	0	\$0		
190240900000 Couscous; EXCEPT those that are not prepared	76	\$723	0	\$0		
Total	245.330.094	\$89.054.505	786.606.049	\$238.863.365	-%68,8	-%62,7

* Comparisons were made with the same period of the previous year.

4.000.000

TON PRODUCTION

179.682

KG/DECARE (YIELD)

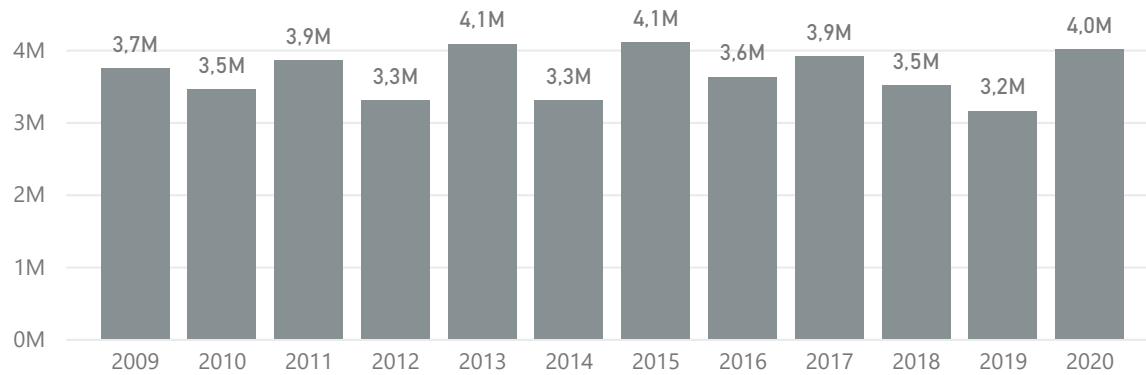
12.580.562

DECARE HARVEST AREA

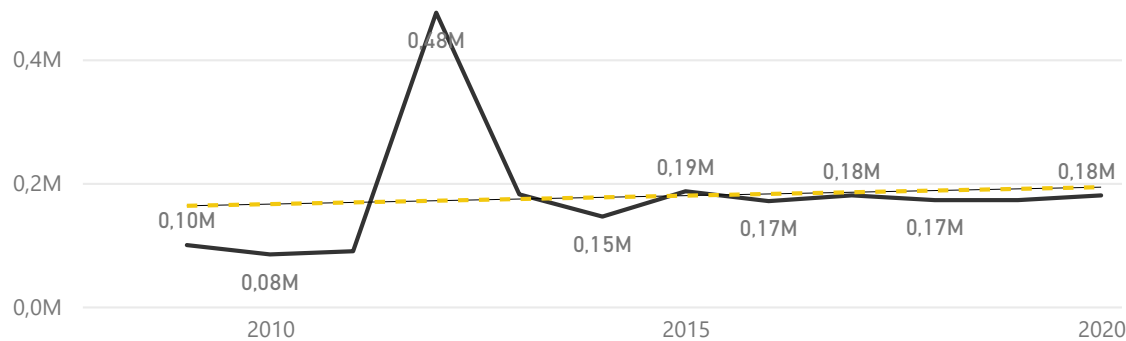
%18,17

RATIO PER TOTAL WHEAT

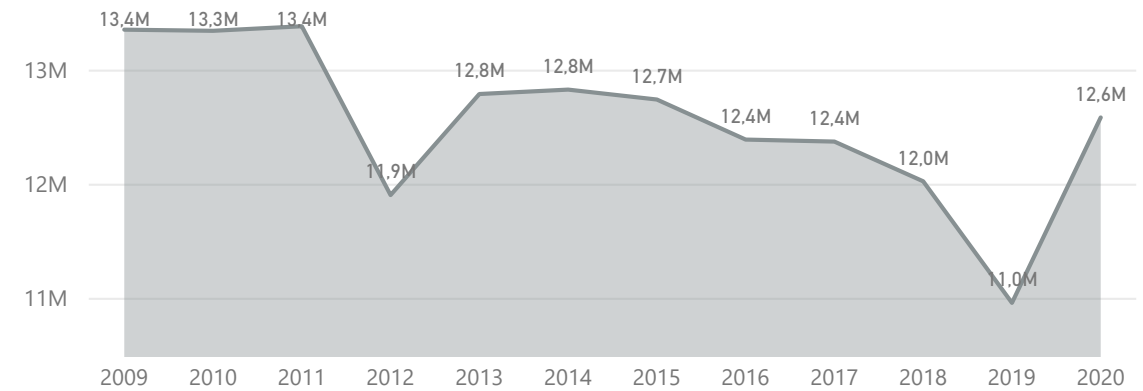
DURUM WHEAT PRODUCTION PER YEAR



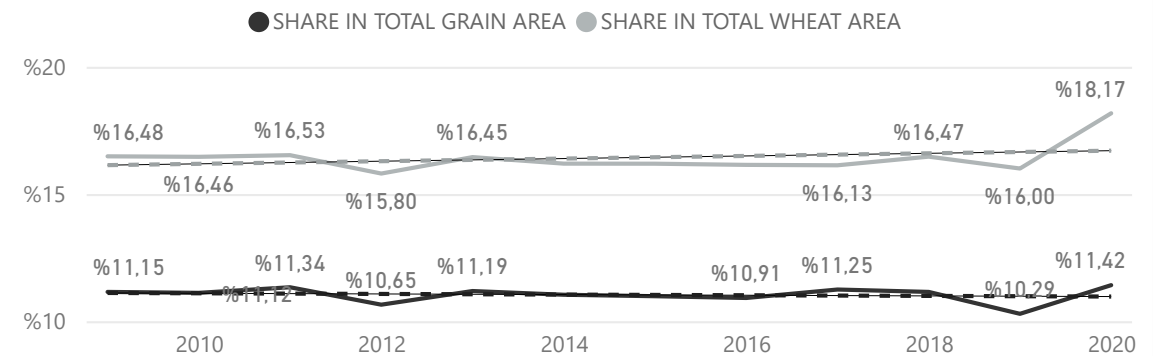
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



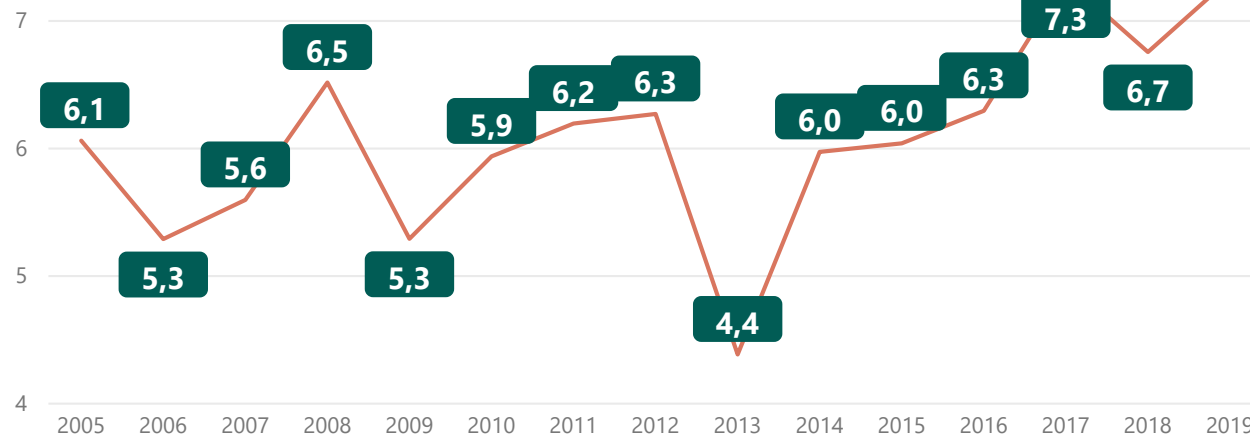
DURUM WHEAT HARVEST AREA PER YER (DECARE)



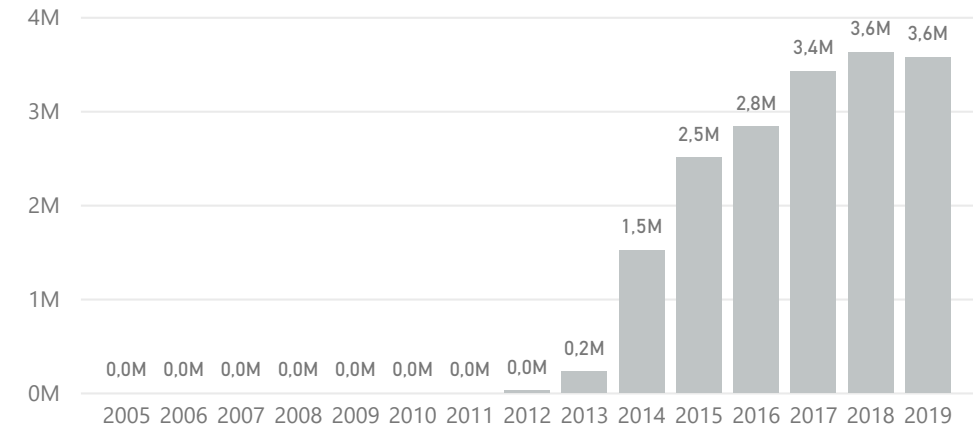
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

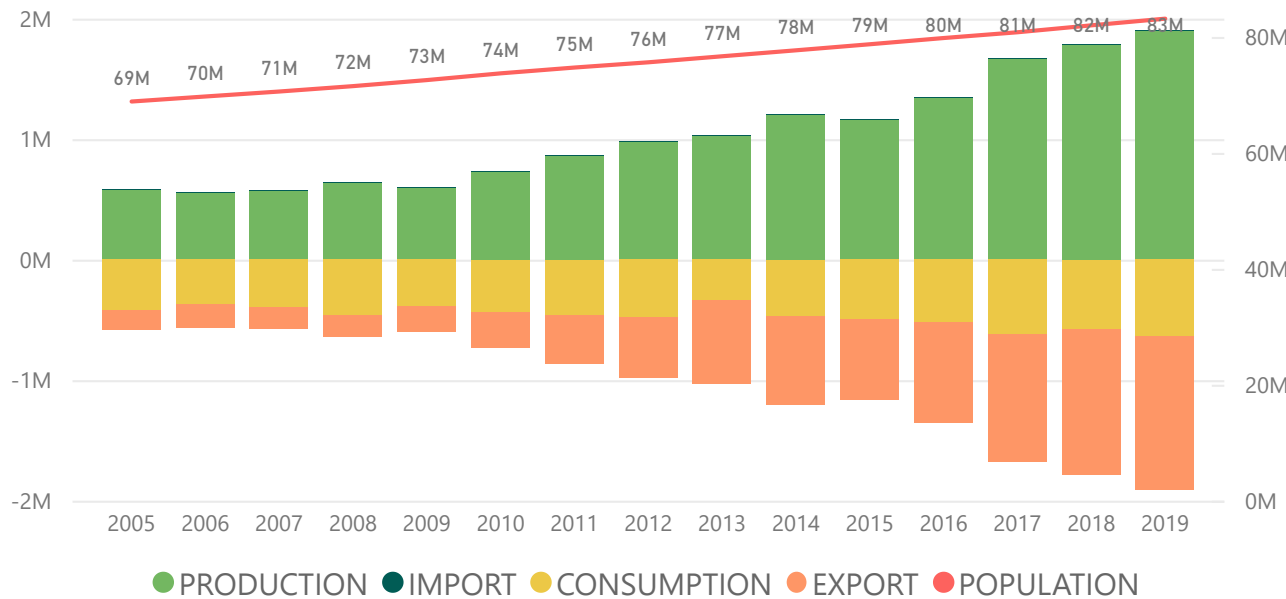


REFUGEE NUMBERS PER YEAR



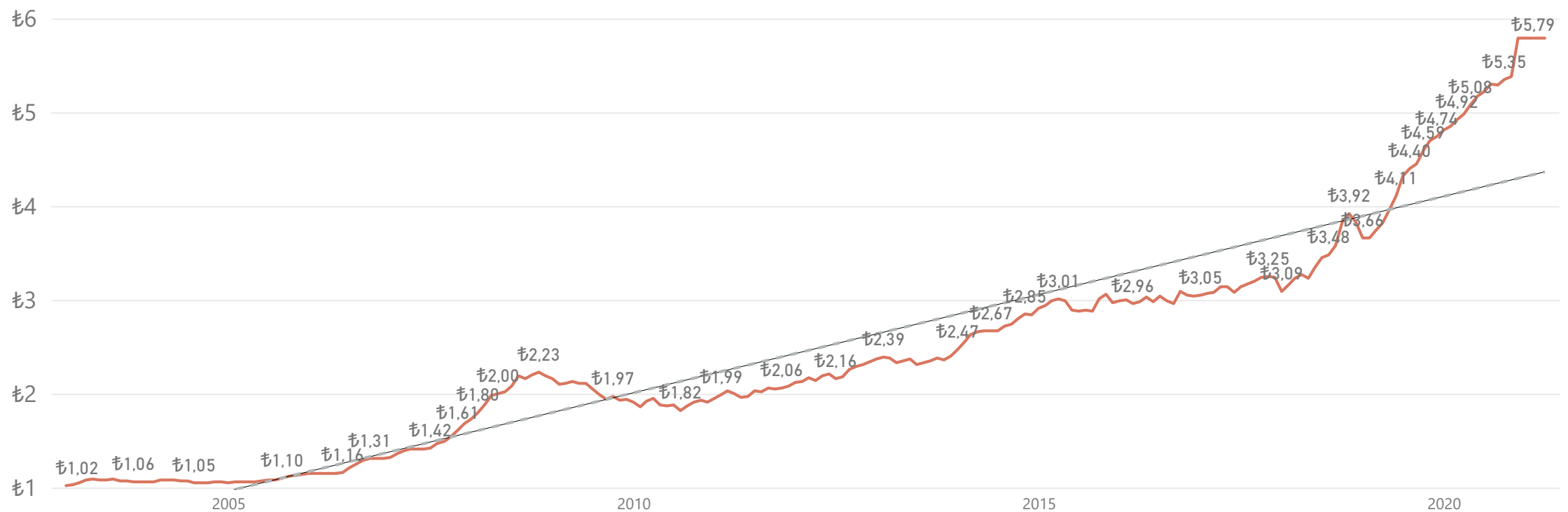
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2006	558.517	1.000	191.196	368.321
2007	571.292	1.193	177.971	394.513
2008	640.985	154	175.614	465.525
2009	595.160	1.784	213.516	383.428
2010	732.411	2.082	297.309	437.184
2011	863.968	2.462	404.064	462.366
2012	976.644	2.709	505.613	473.740
2013	1.026.431	3.390	693.212	336.609
2014	1.202.516	5.329	735.286	472.559
2015	1.158.069	4.143	672.105	490.107
2016	1.347.649	3.384	831.370	519.662
2017	1.667.267	4.289	1.055.256	616.300
2018	1.780.857	3.648	1.206.665	577.840
2019	1.902.423	6.143	1.273.541	635.025

2021 april pasta market price: ₺5,79 TL/Kg

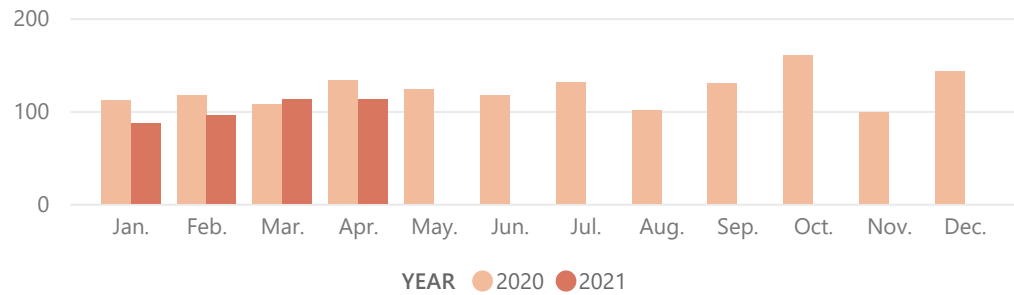


* Consumer price index pasta price

* Vat included market price

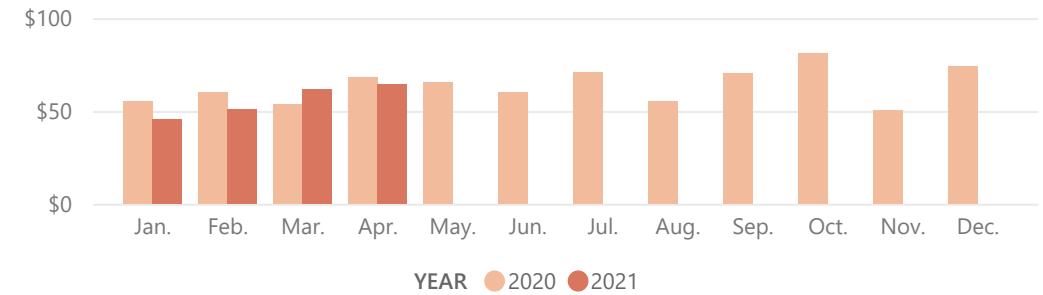
2020 - 2021 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	124	116	131	101	130	161	98	143	1,474
2021	86	95	113	113									407

EXPORT VALUE COMPARISON (MILLION\$)



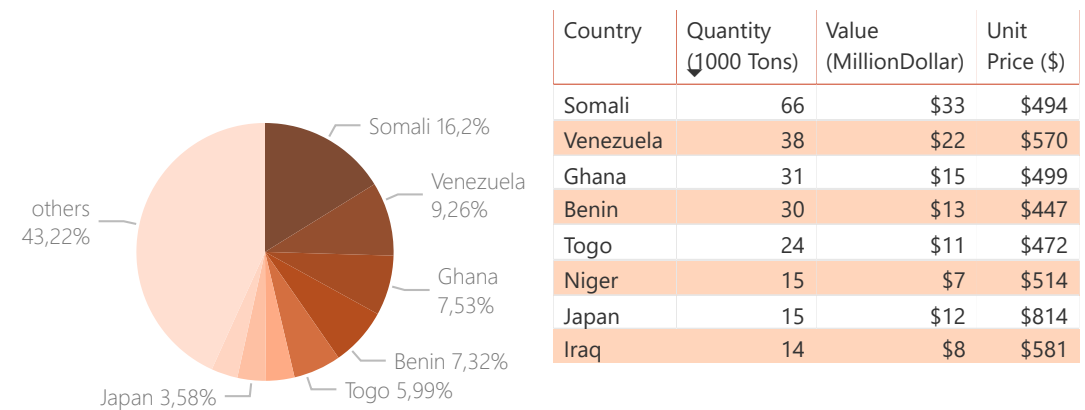
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$764
2021	\$46	\$51	\$62	\$65									\$223

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$494	\$511	\$499	\$509	\$529	\$514	\$541	\$544	\$541	\$506	\$514	\$518	\$518
2021	\$530	\$537	\$549	\$572									\$549

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021



2020 - 2021 EXPORT COMPARISON CHART (GTS)

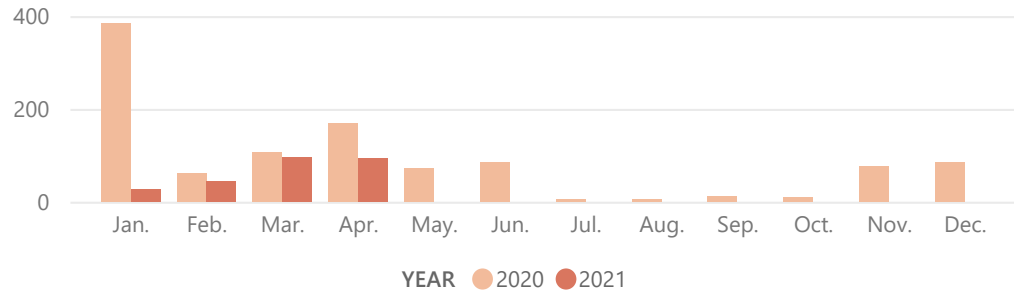
JANUARY - APRIL 2021

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	37.895.491	19.378.783	43.393.426	21.452.057	-%12,67	-%9,66
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	6.587.676	14.999.810	5.390.396	%16,65	%22,21
190211	82.622.240	52.846.284	167.709.441	83.327.577	-%50,73	-%36,58
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	31.276	40.232	942.047	1.195.883	-%96,68	-%96,64
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	4.594	4.963	1.124.249	640.931	-%99,59	-%99,23
190219	441.592.981	236.374.379	503.215.294	247.859.875	-%12,25	-%4,63
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	155.884.565	92.358.438	199.350.091	110.730.059	-%21,80	-%16,59
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	65.490	99.629	221.663	341.777	-%70,46	-%70,85
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	231.108.959	116.199.185	242.475.015	110.252.572	-%4,69	%5,39
190219900013			5.000	9.255	-%100,00	-%100,00
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	835.145	422.794	2.425.463	1.194.892	-%65,57	-%64,62
190220	88.325.286	56.164.015	109.434.912	58.146.022	-%19,29	-%3,41
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	0	145.610	106.021	-%100,00	-%100,00
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	175	900	4.131	13.450	-%95,76	-%93,31
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	92	307	354	1.197	-%74,01	-%74,35
190220910000 Other stuffed, cooked pastas	75.491	446.078	4.227	17.329	%1685,92	%2474,17
190220990000 Other stuffed pastas	34.161	38.756	183.143	247.281	-%81,35	-%84,33
190230	427.452.718	229.203.028	453.223.452	223.425.455	-%5,69	%2,59
190230100000 Dried pastas	5.347.684	6.320.763	3.005.517	2.022.029	%77,93	%212,60
190230900000 Other pastas	12.473.156	6.549.838	18.954.758	9.311.880	-%34,20	-%29,66
190240	147.386.871	84.473.943	71.890.391	37.036.315	%105,02	%128,08
190240100000 Couscous; unprepared ones	116.600	78.688	161.808	94.545	-%27,94	-%16,77
190240900000 Couscous; EXCEPT those that are not prepared	1.064.774	698.814	21.425	21.551	%4869,77	%3142,61
Total	441.626.667	236.419.069	503.218.437	247.862.410	-%12,24	-%4,62

* Comparisons were made with the same period of the previous year.

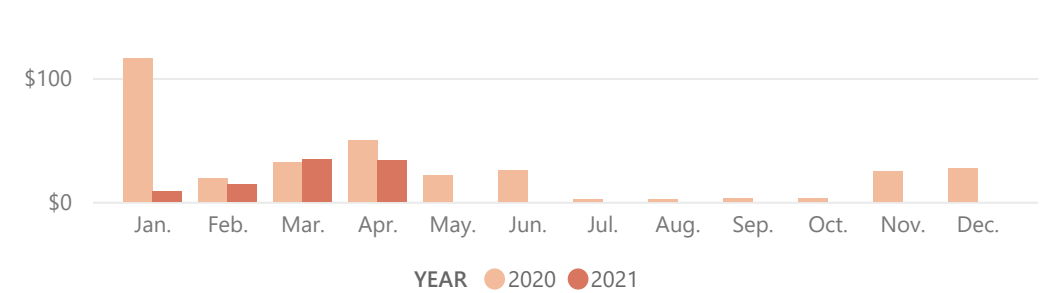
2020 - 2021 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



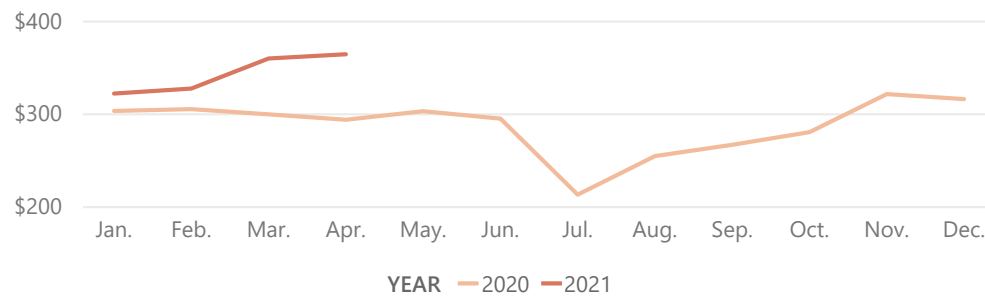
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	384	62	107	169	72	86	6	6	11	10	76	86	1.075
2021	28	44	96	93									261

IMPORT VALUE COMPARISON (MILLION\$)



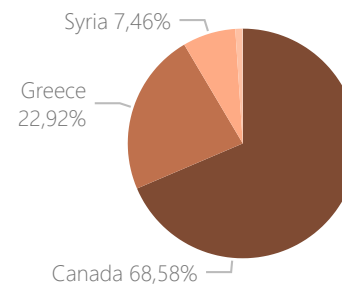
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$116	\$19	\$32	\$50	\$22	\$25	\$1	\$2	\$3	\$3	\$24	\$27	\$324
2021	\$9	\$14	\$34	\$34									\$92

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$302	\$304	\$299	\$293	\$302	\$294	\$212	\$254	\$266	\$280	\$321	\$315	\$301
2021	\$321	\$327	\$359	\$364									\$351

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2021



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Canada	179	\$63	\$354
Greece	60	\$22	\$363
Syria	19	\$6	\$298
Lebanon	3	\$1	\$278
Northern Cyprus	0	\$0	\$322

2020 - 2021 IMPORT COMPARISON CHART (GTS)

JANUARY - APRIL 2021

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100111	2.520	3.092				
100111000000 Durum wheat seed for sowing	2.520	3.092				
100119	260.878.319	91.605.246	721.670.713	216.431.178	-%63,85	-%57,67
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	260.878.319	91.605.246	721.670.713	216.431.178	-%63,85	-%57,67
190211	112.332	215.311	78.290	149.814	%43,48	%43,72
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	42.457	122.071	76.190	146.919	-%44,27	-%16,91
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	69.787	93.044	300	547	%23162,33	%16909,87
190219	1.155.649	2.054.274	1.937.201	2.543.618	-%40,34	-%19,24
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	842.246	1.598.865	1.539.397	2.039.530	-%45,29	-%21,61
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	260	7.006	0	0		
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	62.484	141.197	245.175	269.412	-%74,51	-%47,59
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	250.274	304.698	99.336	175.227	%151,95	%73,89
190220	85.078	342.653	178.779	352.241	-%52,41	-%2,72
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	4	49	1.531	20.938	-%99,74	-%99,77
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	57	235	0	0		
190220910000 Other stuffed, cooked pastas	8.935	30.785	0	0		
190220990000 Other stuffed pastas	75.695	310.229	177.248	331.303	-%57,29	-%6,36
190230	224.028	387.903	120.718	208.682	%85,58	%85,88
190230100000 Dried pastas	202.273	332.201	43.569	85.316	%364,26	%289,38
190230900000 Other pastas	21.586	54.441	43.994	79.765	-%50,93	-%31,75
190240	76	723	0	0		
190240900000 Couscous; EXCEPT those that are not prepared	76	723	0	0		
Total	262.507.908	94.633.382	724.041.368	219.741.690	-%63,74	-%56,93

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100111000000	DURUM FOR SEED	Durum wheat seed for sowing
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

