

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - JULY 2021



Pasta Producers and Industrialists' Association

Sector Report

JANUARY - JULY 2021

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.




Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

JULY 2021

EXPORT QUANTITY (KG) -%11,1	EXPORT VALUE (USD) -%8,1	UNIT PRICE (USD/TON) %3,4
JULY 2021 116.510.354 <small>JULY 2020</small> <small>131.098.909</small> 	JULY 2021 \$65.106.201 <small>JULY 2020</small> <small>\$70.867.349</small> 	JULY 2021 \$559 <small>JULY 2020</small> <small>\$541</small> 

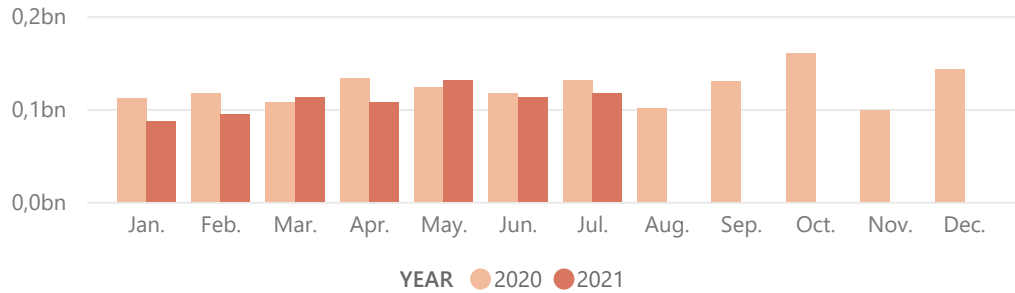
* Comparisons were made with the same month of the previous year.

JANUARY - JULY 2021

EXPORT QUANTITY (KG) -%9,3	EXPORT VALUE (USD) -%2,9	UNIT PRICE (USD/TON) %7,1
2021 TOTAL 761.151.952 <small>2020 TOTAL</small> <small>839.432.878</small> 	2021 TOTAL \$419.162.480 <small>2020 TOTAL</small> <small>\$431.651.248</small> 	2021 TOTAL \$551 <small>2020 TOTAL</small> <small>\$514</small> 

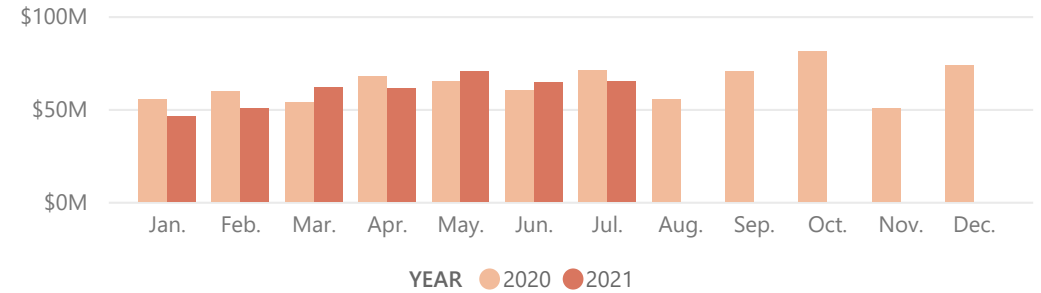
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



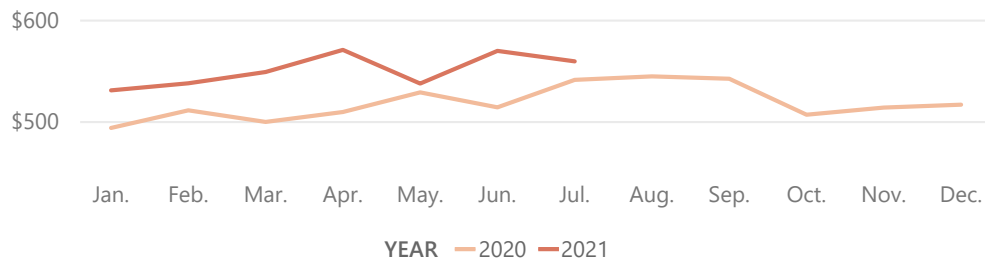
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	123	116	131	101	130	160	98	143	1.471
2021	86	94	113	108	131	113	117						761

EXPORT VALUE COMPARISON (MILLION\$)



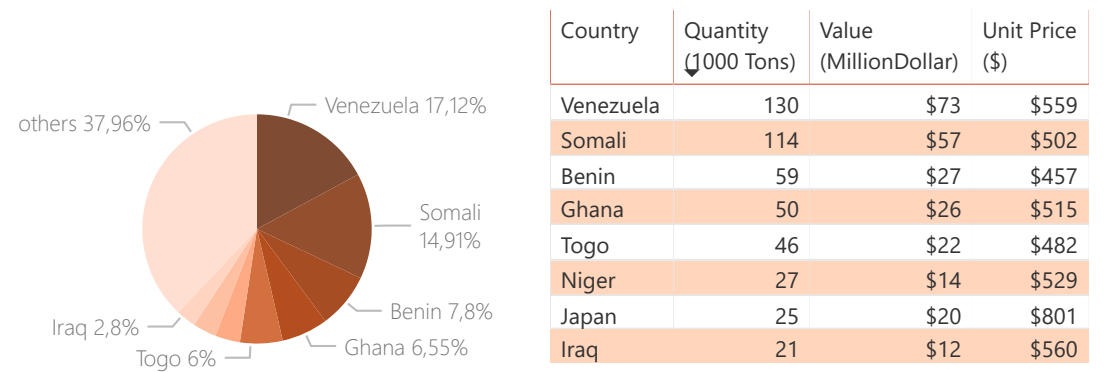
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$762
2021	\$46	\$51	\$62	\$61	\$70	\$64	\$65						\$419

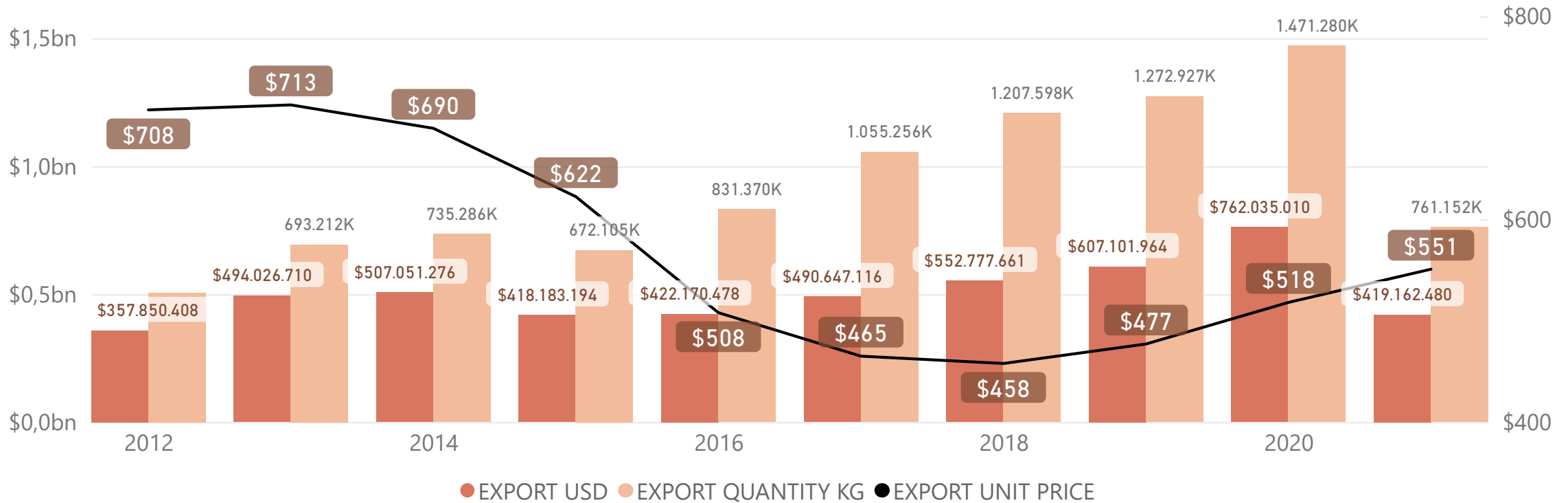
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$493	\$511	\$499	\$509	\$528	\$513	\$541	\$544	\$542	\$506	\$513	\$516	\$518
2021	\$530	\$537	\$548	\$570	\$537	\$569	\$559						\$551

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021








When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$551/ton as of July 2021.

JULY 2021

IMPORT QUANTITY (KG)	- %66	IMPORT VALUE (USD)	- %58	UNIT PRICE (USD/TON)	%24,0
JULY 2021		JULY 2021		JULY 2021	
7.258.608		\$2.399.400		\$331	
JULY 2020		JULY 2020		JULY 2020	
21.210.795		\$5.653.772		\$267	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - JULY 2021

IMPORT QUANTITY (KG)	- %70	IMPORT VALUE (USD)	- %65	UNIT PRICE (USD/TON)	%17,6
2021 TOTAL		2021 TOTAL		2021 TOTAL	
267.397.299		\$94.641.438		\$354	
2020 TOTAL		2020 TOTAL		2020 TOTAL	
904.189.066		\$272.194.459		\$301	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.



CALENDAR YEAR AND SEASON DURUM WHEAT IMPORT

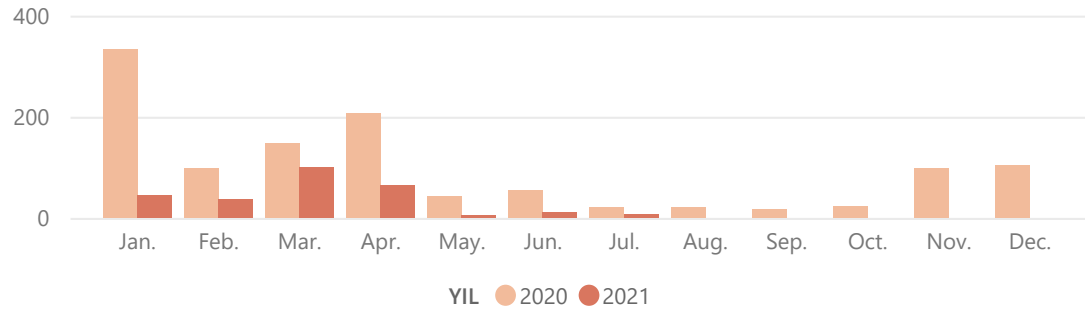
DURUM WHEAT IMPORT CHANGES IN 2020 - 2021 YEAR (JANUARY - JULY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
267.397.299 Import Quantity 2021	\$94.641.438 Import Value 2021	\$354 Import Unit Price 2021
904.189.066 Import Quantity 2020	\$272.194.459 Import Value 2020	\$301 Import Unit Price 2020
-%70,4 Import Quantity Change %	-%65,2 Import Value Change %	%17,6 Import Unit Price Change %

DURUM WHEAT IMPORT CHANGES IN 2020/21 - 2021/22 SEASON (JULY - JULY)

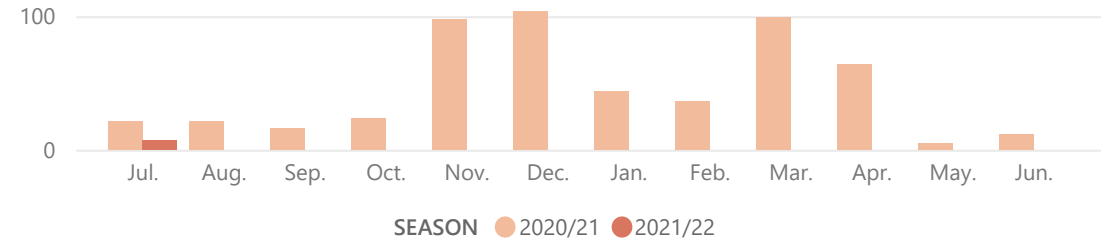
Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
7.258.608 Import Quantity 2021/22	\$2.399.400 Import Value 2021/22	\$331 Import Unit Price 2021/22
21.210.795 Import Quantity 2020/21	\$5.653.772 Import Value 2020/21	\$267 Import Unit Price 2020/21
-%65,8 Import Quantity Change %	-%57,6 Import Value Change %	%24,0 Import Unit Price Change %

DURUM WHEAT IMPORT QUANTITY CALENDAR YEAR COMPARISON (1000TON)

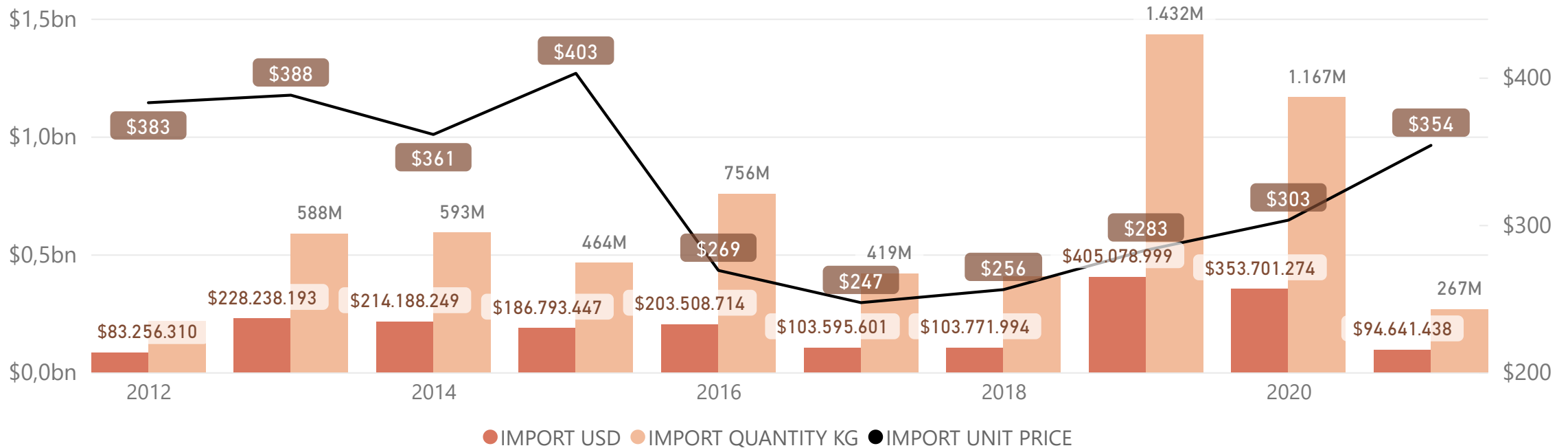


Yıl/Ay	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	333	98	147	207	43	55	21	21	16	24	98	104	1.167
2021	44	36	99	64	5	12	7						267

DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)

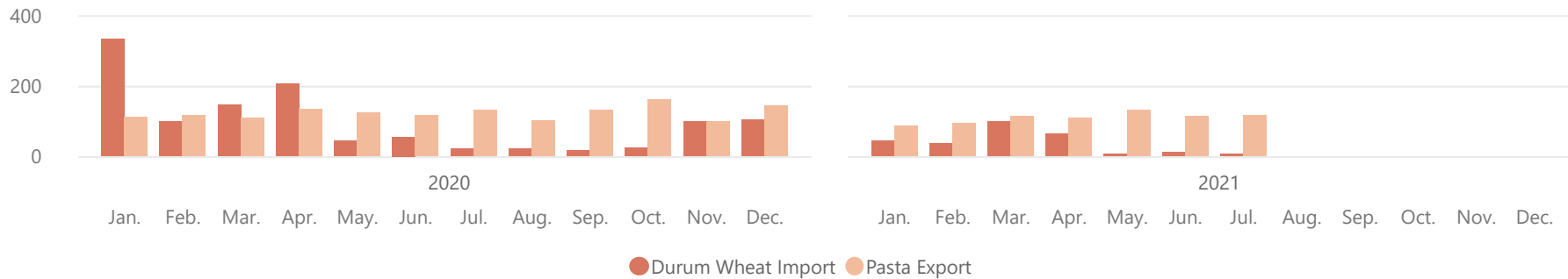


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2020/21	21	21	16	24	98	104	44	36	99	64	5	12	544
2021/22	7												7

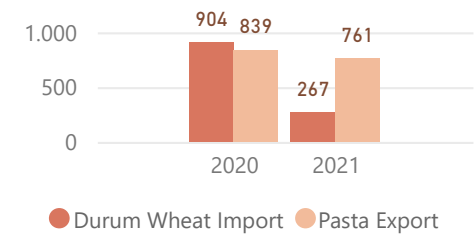


When the durum wheat import is examined in the 10-year period covering the years 2012-2021, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$354/ton as of July 2021.

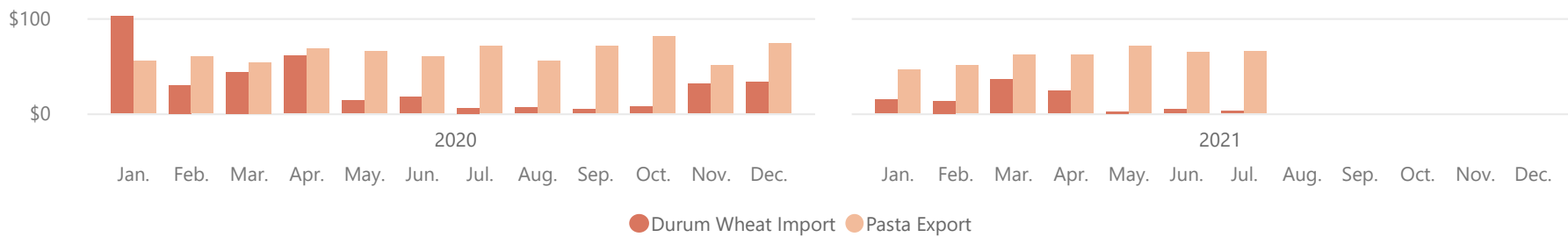
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



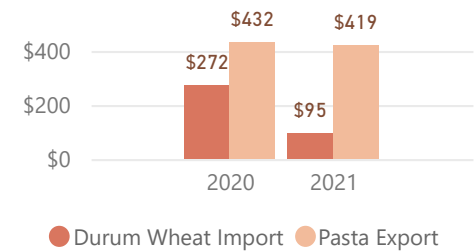
JANUARY - JULY TOTAL QUANTITY COMPARISON (1000TON)



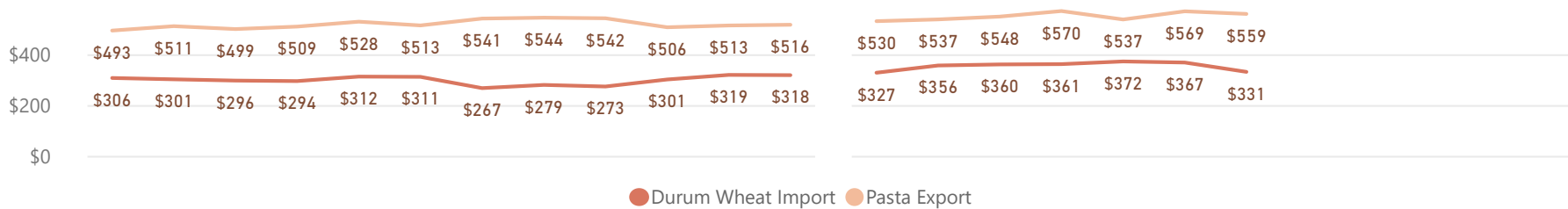
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



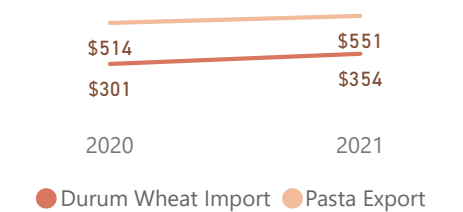
JANUARY - JULY TOTAL VALUE COMPARISON (MILLION\$)

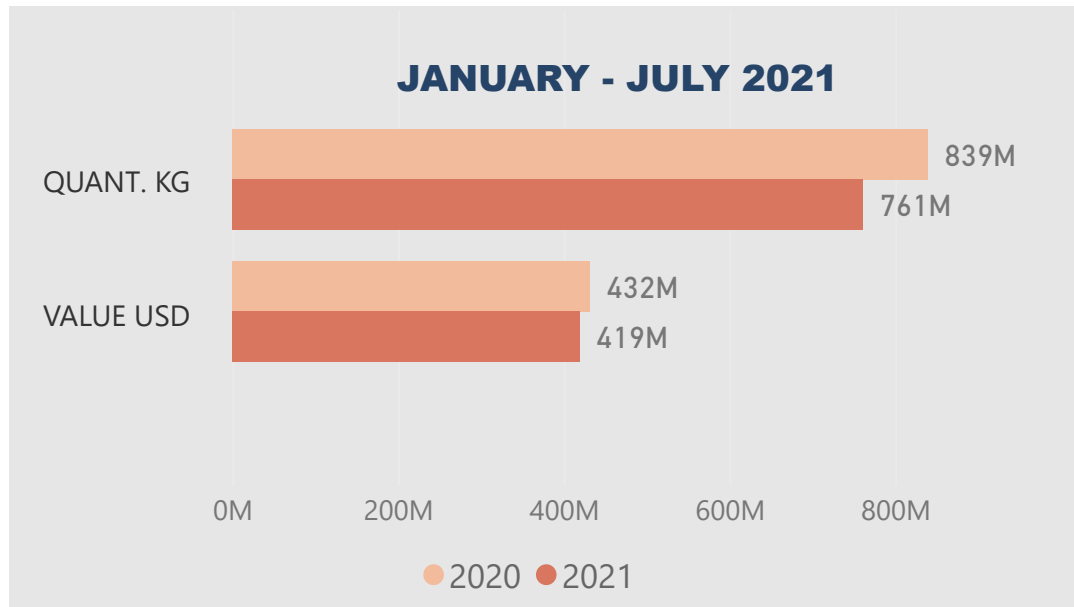


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



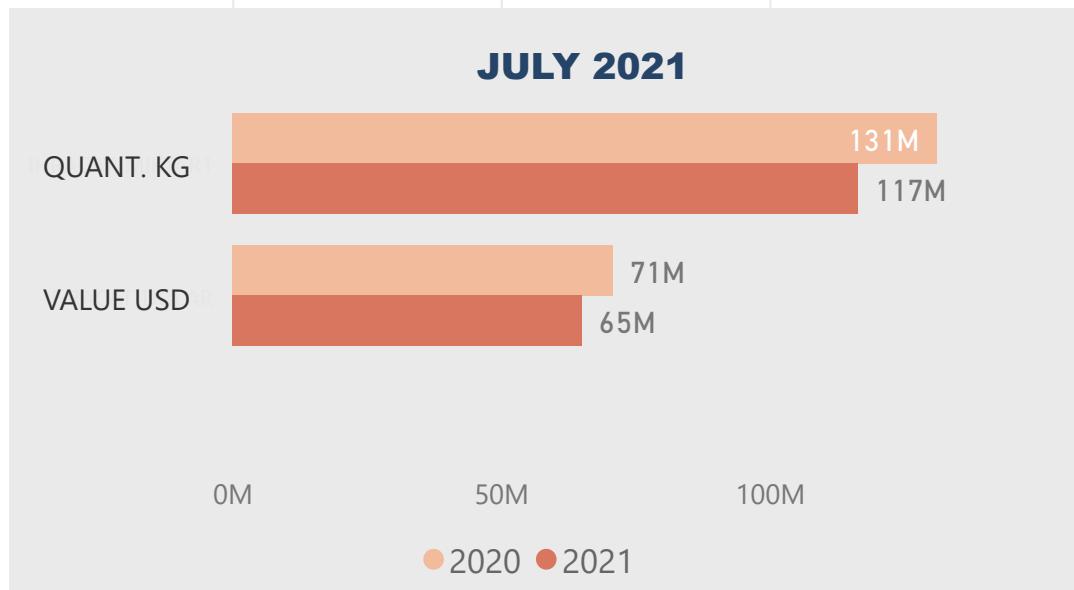
JANUARY - JULY AVERAGE UNIT PRICE COMPARISON (\$/TON)





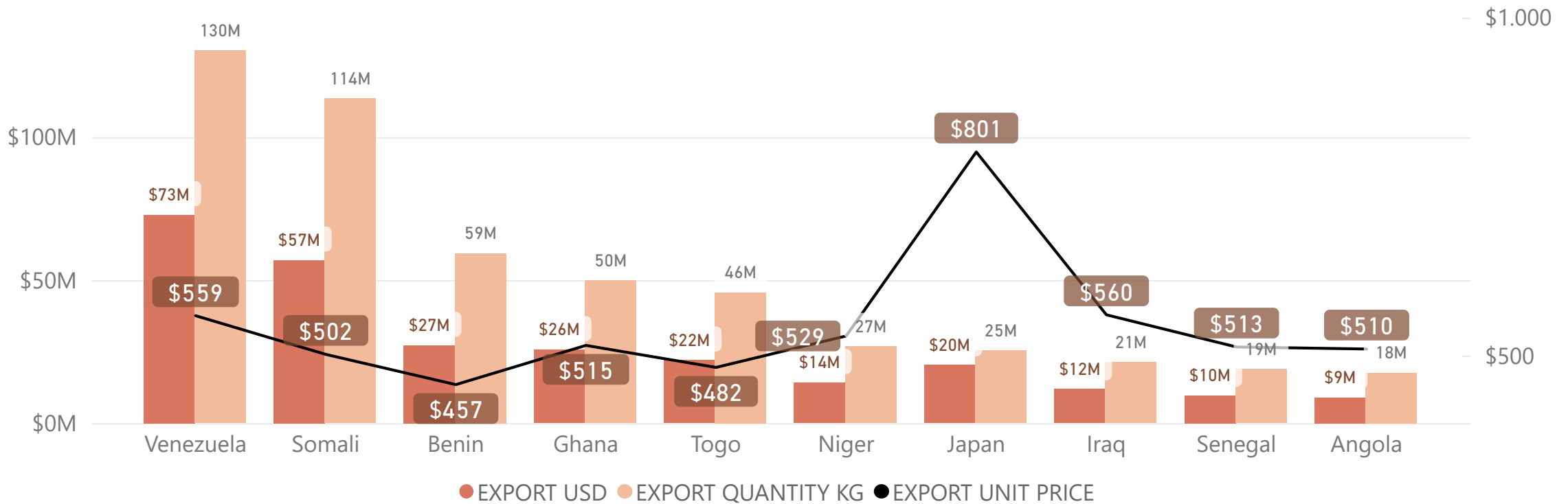
In July 2021 compared to July 2020, Pasta Exports decreased -11.13% and fell to 116.51 thousand tons, in quantity; decreased -8.13% and fell to \$65.11 million in value.

Between January - July 2021, compared to same period of the previous year, pasta exports decreased -9.33% and fell to 761.15 thousand tons, in quantity; decreased -2.89% and fell to \$419.16 million in value.



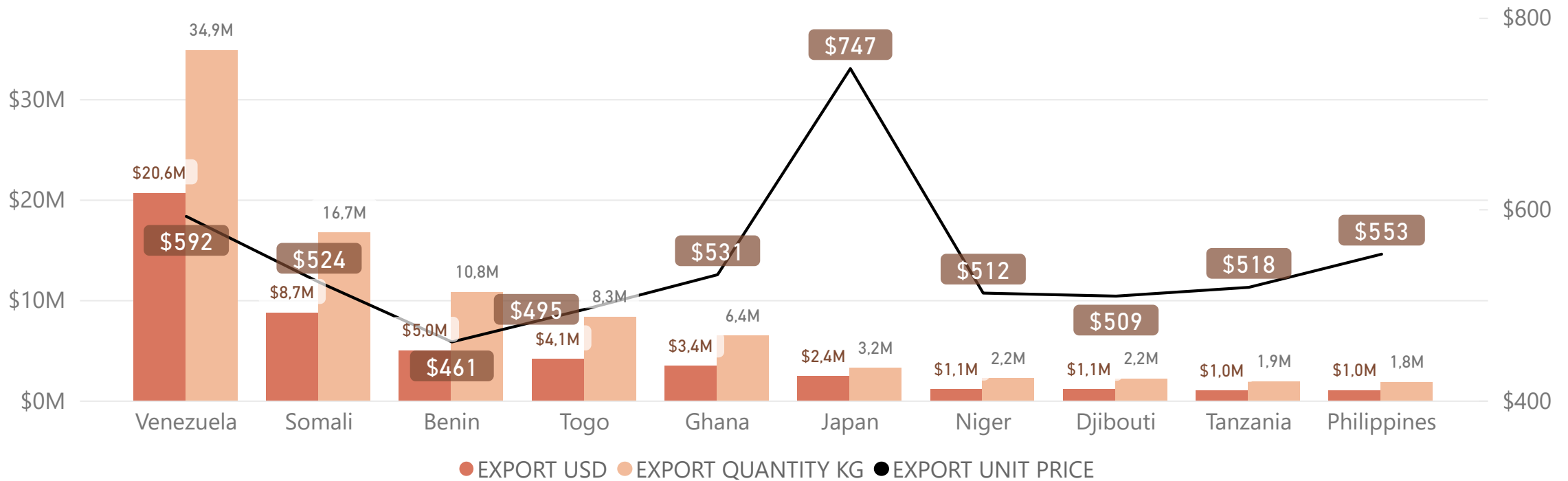
Average unit price per ton was \$541 in July 2020. It increased 3.37% and reached to \$559 in July 2021.

Compared to same period of the previous year, between January and July 2021, average price per ton increased 7.09% and reached to \$551/ton.



Between January and July 2021, biggest exports was made to Venezuela with 130 thousand tons, followed by Somali and Benin. In terms of value, biggest importer is Venezuela with \$73 million, followed by Somali and Benin, respectively.

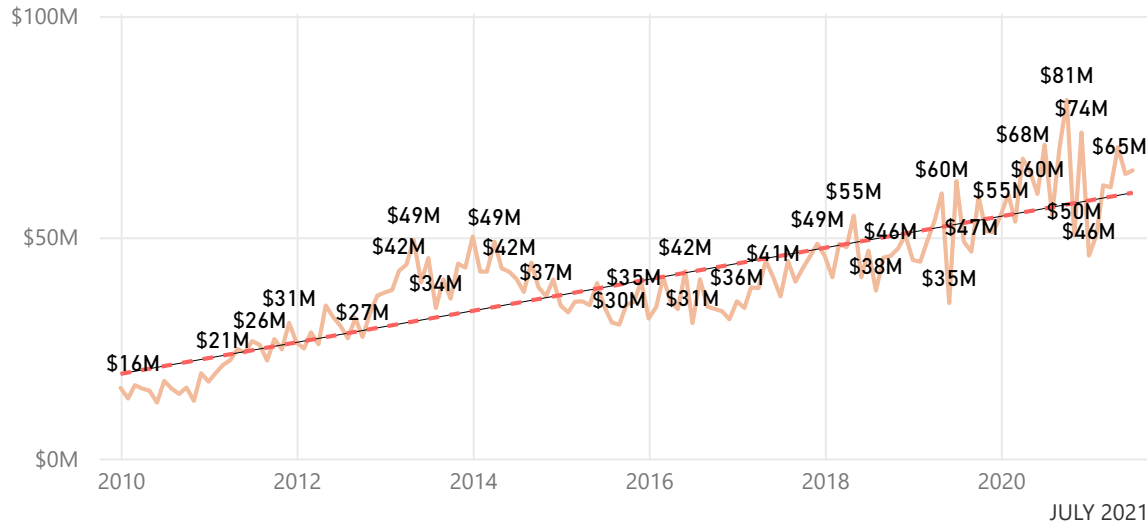
On the basis of unit price amongst top 10 countries we export to in 2021, Japan ranked first with \$801/ton. Benin was on the last place with \$457/ton.



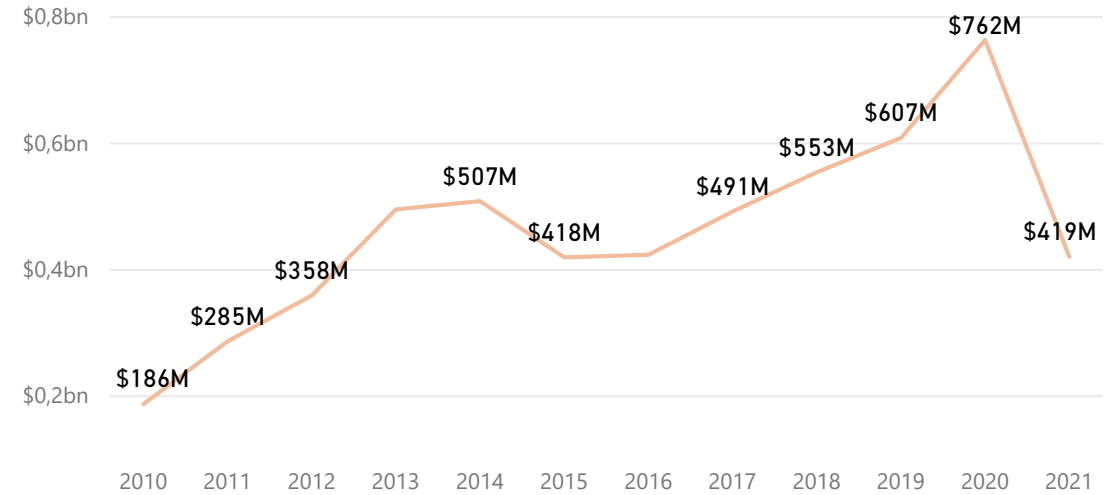
In July 2021, biggest exports, in terms of quantity was made to Venezuela with 35 thousand tons, followed by Somali and Benin.

In July 2021, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$747/ton, followed by Venezuela (\$592/ton) and Philippines (\$553/ton) respectively. Benin had the lowest price with \$461/ton.

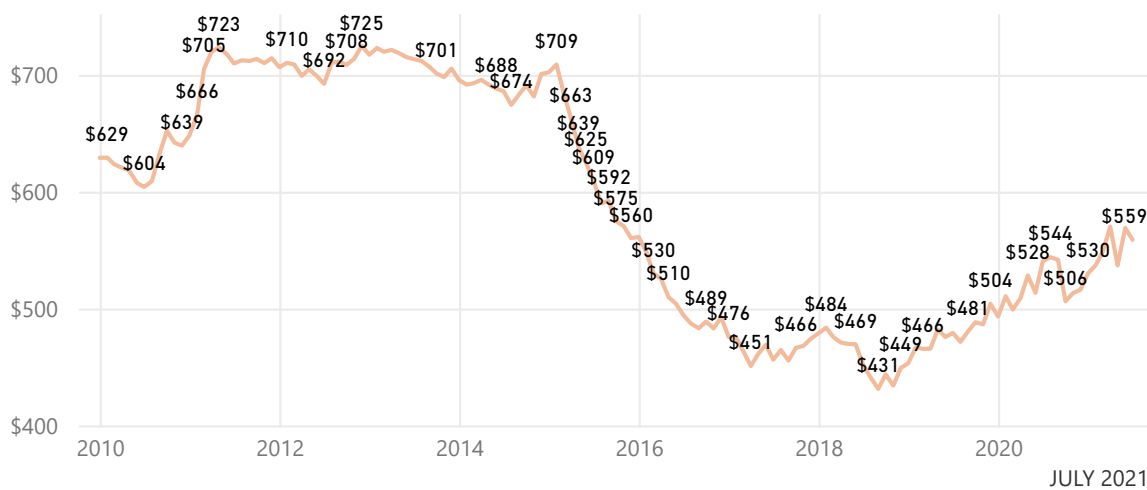
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



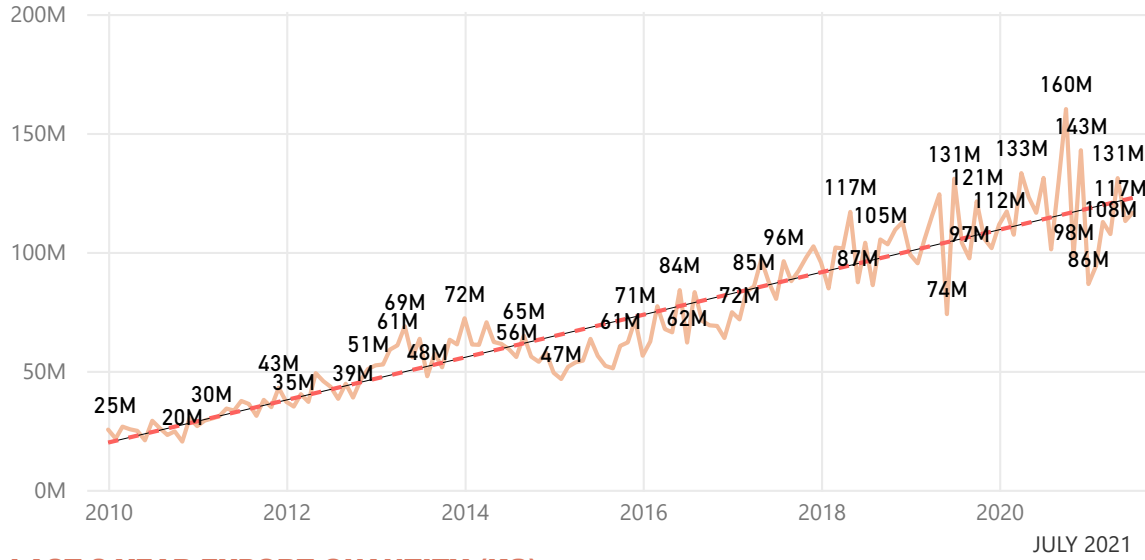
MONTHLY EXPORT UNIT PRICE (USD/TON)



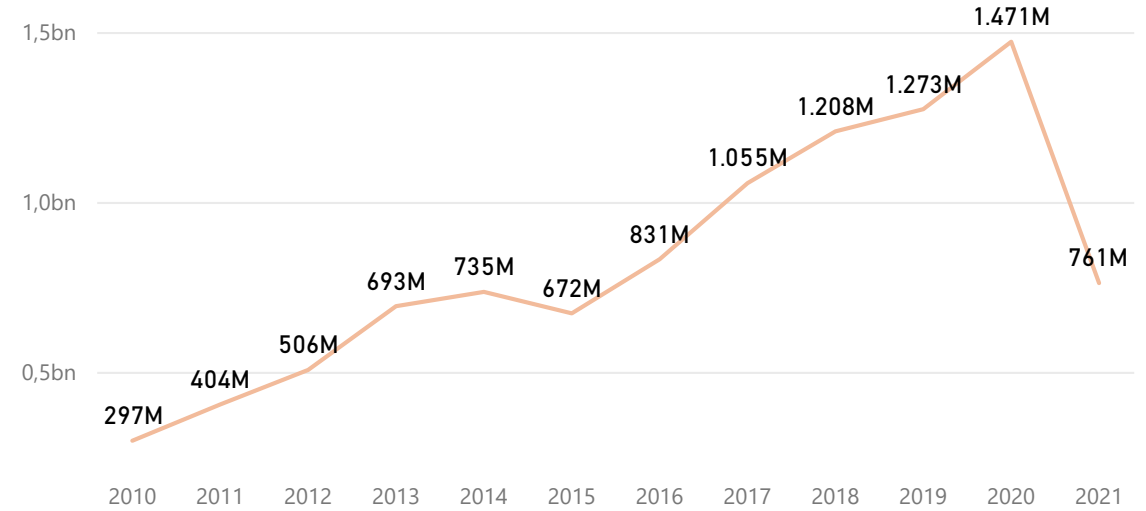
When the pasta export is analyzed by months, it is seen that the increasing trend continues. The highest monthly export was achieved in October 2020 with \$ 81.02 million.

It is seen that the unit export price has increased to the levels of 2016 with 570 dollars / ton achieved in April 2021

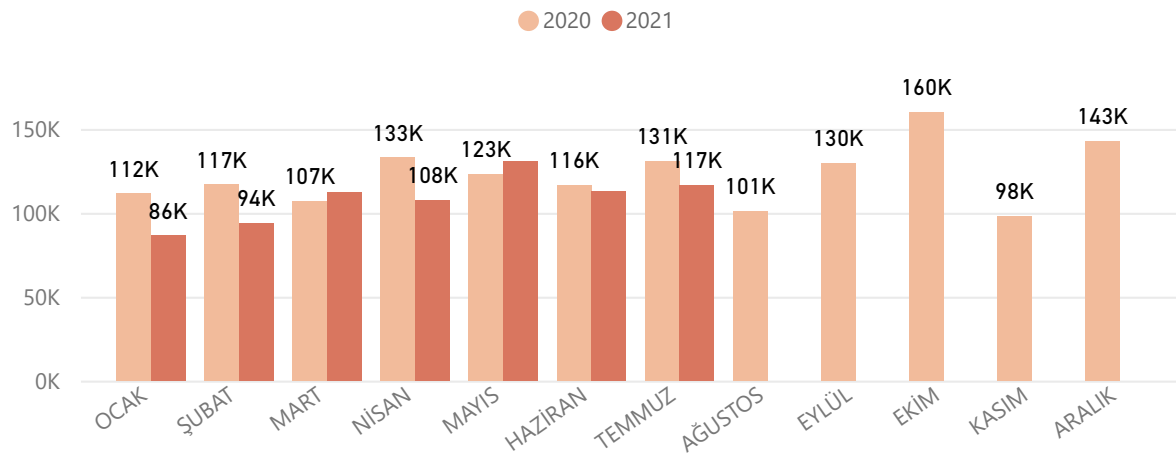
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 160.04 thousand tons in October 2020, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	17.496.895	\$6.587.676	11.415.265	\$4.204.548	%53,3	%56,7
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	\$6.587.676	11.415.265	\$4.204.548	%53,3	%56,7
190211	320.646	\$370.133	3.405.298	\$3.398.166	-%90,6	-%89,1
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	254.311	\$306.737	1.923.640	\$2.494.974	-%86,8	-%87,7
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	66.335	\$63.396	1.481.658	\$903.192	-%95,5	-%93,0
190219	725.514.959	\$393.787.186	795.186.026	\$406.227.172	-%8,8	-%3,1
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	380.520.069	\$214.619.966	453.974.579	\$249.513.875	-%16,2	-%14,0
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	76.043	\$116.727	273.560	\$409.675	-%72,2	-%71,5
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	343.492.406	\$178.343.908	336.728.070	\$154.244.109	%2,0	%15,6
190219900013	91	\$751	5.000	\$9.255	-%98,2	-%91,9
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.426.350	\$705.834	4.204.817	\$2.050.258	-%66,1	-%65,6
190220	243.821	\$725.258	394.532	\$479.143	-%38,2	%51,4
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	\$0	145.610	\$106.021	-%100,0	-%100,0
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	7.555	\$16.912	12.779	\$35.937	-%40,9	-%52,9
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	949	\$2.948	984	\$1.794	-%3,6	%64,3
190220910000 Other stuffed, cooked pastas	106.077	\$557.654	16.743	\$47.270	%533,6	%1079,7
190220990000 Other stuffed pastas	129.240	\$147.744	218.416	\$288.121	-%40,8	-%48,7
190230	33.377.233	\$23.155.041	40.133.878	\$21.355.209	-%16,8	%8,4
190230100000 Dried pastas	9.462.111	\$10.937.153	4.739.625	\$4.109.455	%99,6	%166,1
190230900000 Other pastas	23.915.122	\$12.217.888	35.394.253	\$17.245.754	-%32,4	-%29,2
190240	1.695.293	\$1.124.862	313.144	\$191.558	%441,4	%487,2
190240100000 Couscous; unprepared ones	162.860	\$107.684	270.848	\$155.898	-%39,9	-%30,9
190240900000 Couscous; EXCEPT those that are not prepared	1.532.433	\$1.017.178	42.296	\$35.660	%3523,1	%2752,4
Total	778.648.847	\$425.750.156	850.848.143	\$435.855.796	-%8,5	-%2,3

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2020 (USD)

11.821.111

WORLD PASTA (1902)
EXPORT IN 2020 (TON)

7.966.487

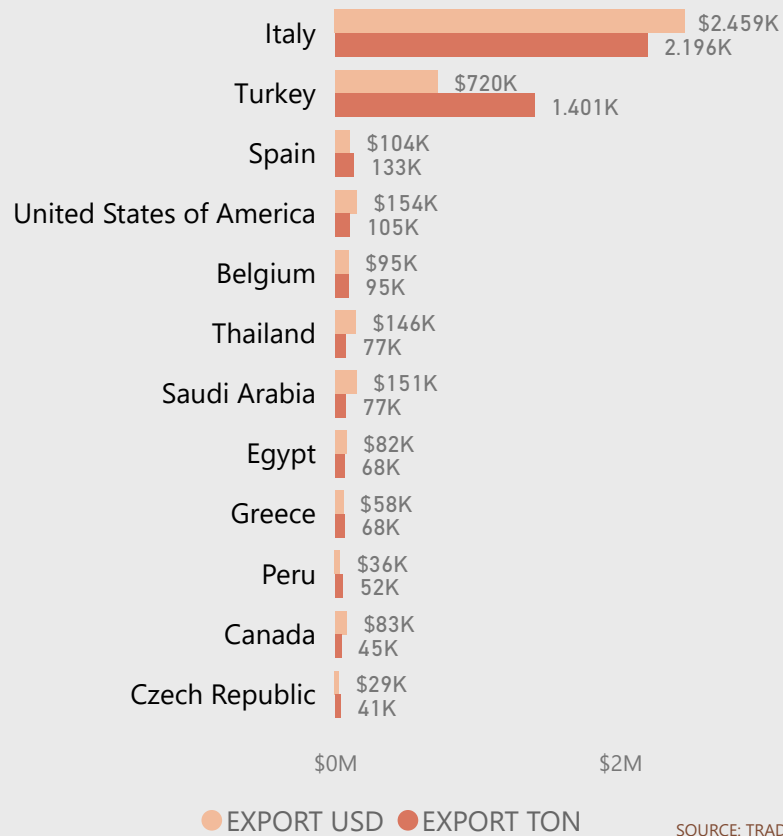
WORLD PASTA (1902.19)
EXPORT IN 2020 (USD)

5.021.939

WORLD PASTA (1902.19)
EXPORT IN 2020 (TON)

5.062.280

WORLD PASTA EXPORTER IN 2020 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	2.196.375	%43,4	\$1.120
Turkey	1.400.714	%27,7	\$514
Spain	133.221	%2,6	\$780
Belgium	95.397	%1,9	\$992
Saudi Arabia	77.048	%1,5	\$1.964
Egypt	68.040	%1,3	\$1.201
Greece	67.580	%1,3	\$857
Peru	52.239	%1,0	\$698
Czech Republic	40.967	%0,8	\$707
Latvia	33.449	%0,7	\$660
Russian Federation	32.139	%0,6	\$692
Guatemala	27.214	%0,5	\$875
Brazil	24.562	%0,5	\$701
Argentina	21.936	%0,4	\$538
Poland	21.587	%0,4	\$1.181

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2020, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,7% (2018-%28,1) market share. But, among the countries exporting more than 20 thousand tons, ranked last with an export value of \$514/ton.

WORLD PASTA (1902)
IMPORT IN 2020 (USD)

11.299.195

WORLD PASTA (1902)
IMPORT IN 2020 (TON)

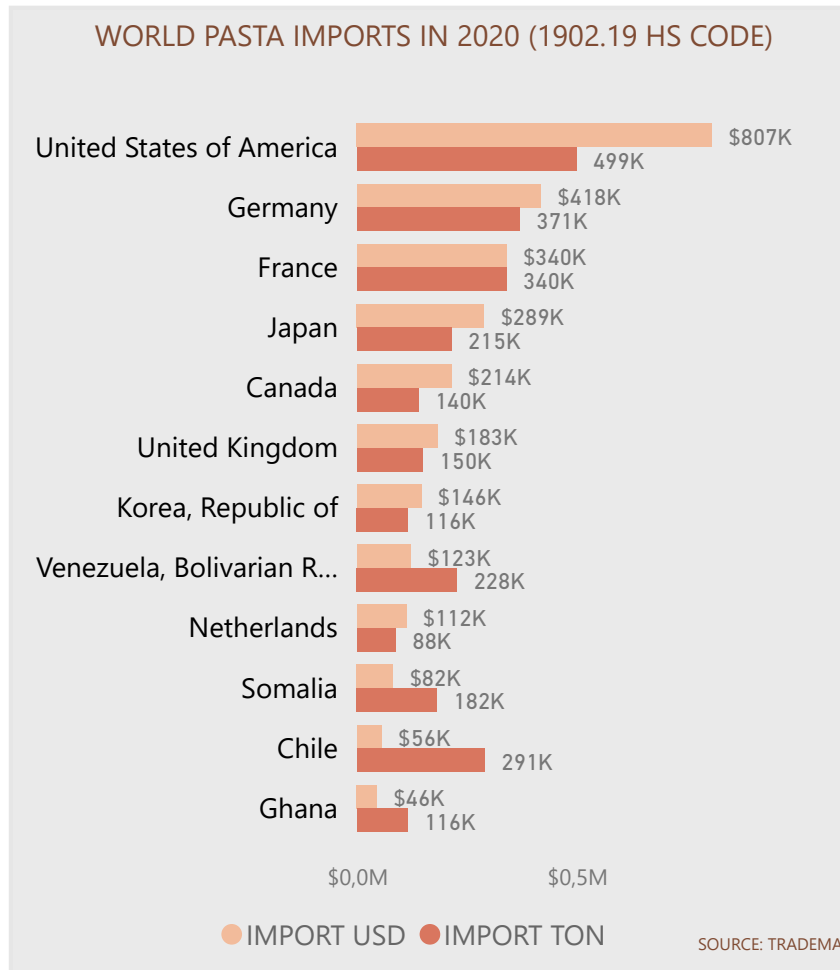
7.883.648

WORLD PASTA (1902.19)
IMPORT IN 2020 (USD)

5.197.873

WORLD PASTA (1902.19)
IMPORT IN 2020 (TON)

5.027.644



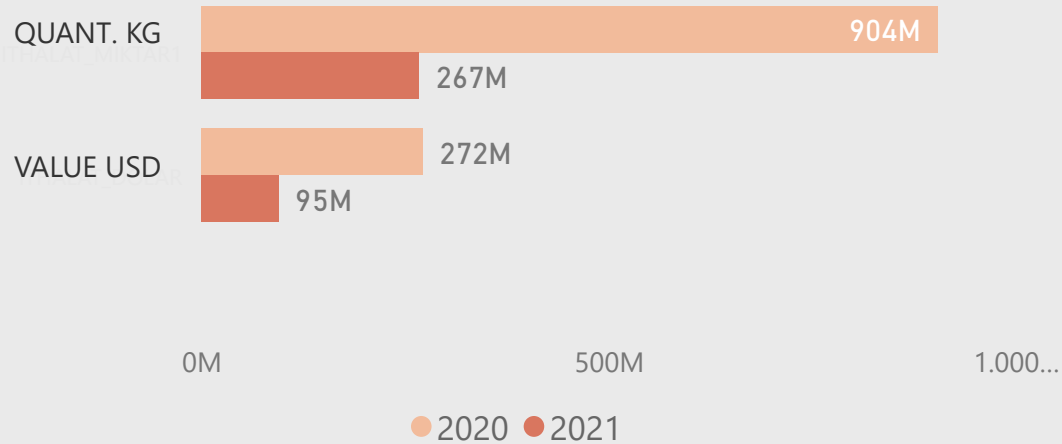
UNIT IMPORT PRICE OF COUNTRIES OVER 65K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	498.913	%9,9	\$1.618
Germany	370.546	%7,4	\$1.129
France	340.416	%6,8	\$998
Chile	291.014	%5,8	\$193
Venezuela, Bolivarian Republic of	227.719	%4,5	\$539
Japan	215.333	%4,3	\$1.342
Somalia	182.008	%3,6	\$451
United Kingdom	149.530	%3,0	\$1.227
Canada	139.658	%2,8	\$1.535
Korea, Republic of	115.994	%2,3	\$1.259
Ghana	115.592	%2,3	\$394
Netherlands	88.385	%1,8	\$1.267
Saudi Arabia	76.006	%1,5	\$998
Belgium	74.048	%1,5	\$1.311
Iraq	70.731	%1,4	\$1.179
Togo	69.358	%1,4	\$446
Angola	67.857	%1,3	\$466

SOURCE: TRADEMAP

According to Trademap data, in 2020, USA ranked first with 9.9% share in 1902.19 GTIP pasta imports. Germany (370K tons) and France (340K tons) followed USA, respectively. Venezuela, which Turkey exported 220K tons of pasta in 2020, is the fifth largest importer country.

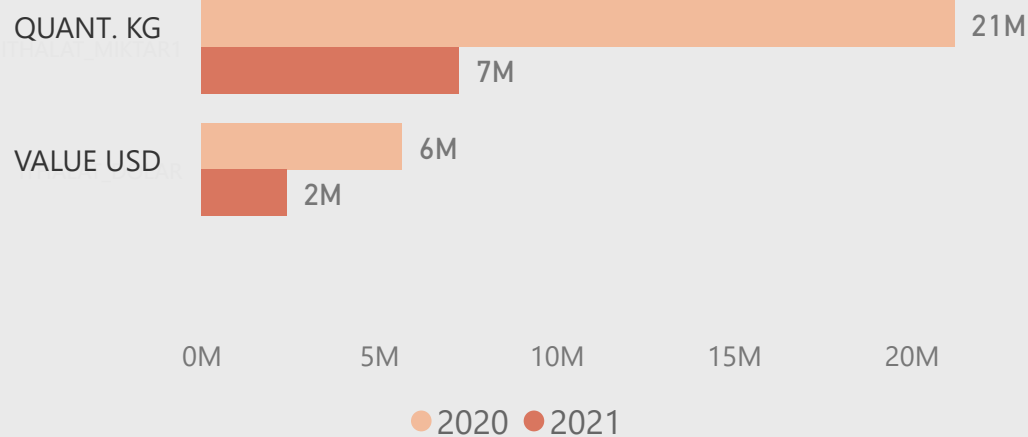
JANUARY - JULY 2021



In July 2021 compared to July 2020, durum wheat imports decreased -65.78% and fell to 7.26 thousand tons, in quantity; decreased -57.56% and fell to \$2.4 million in value.

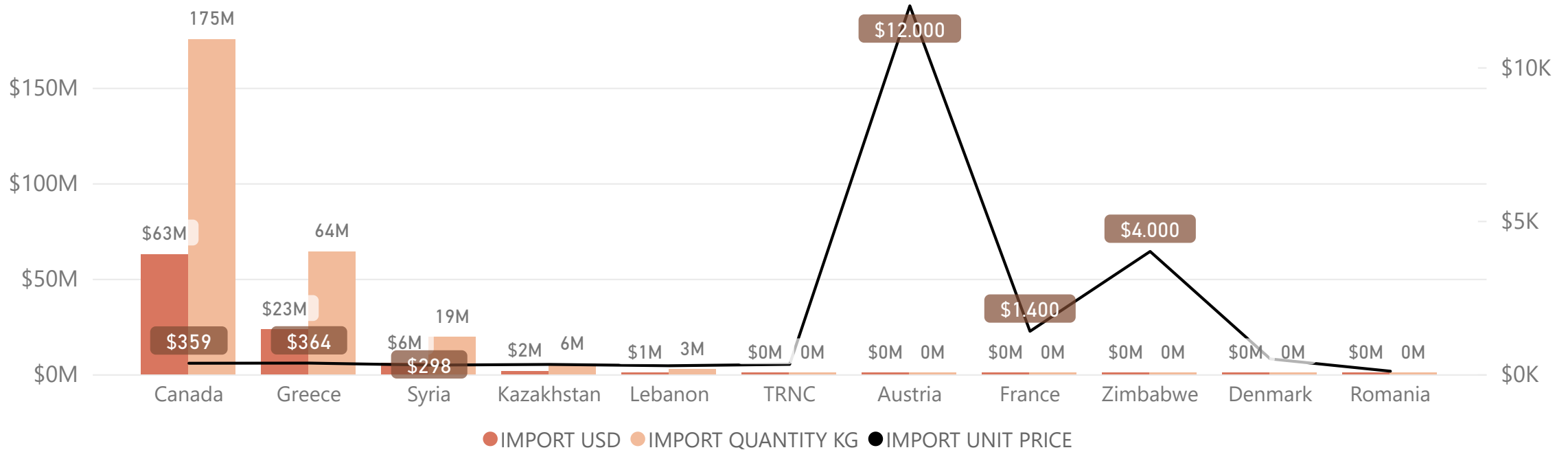
Between January - July 2021, compared to same period of the previous year, durum wheat imports decreased -70.43% and fell to 267.4 thousand tons, in quantity; decreased -65.23% and fell to \$94.64 million in value.

JULY 2021



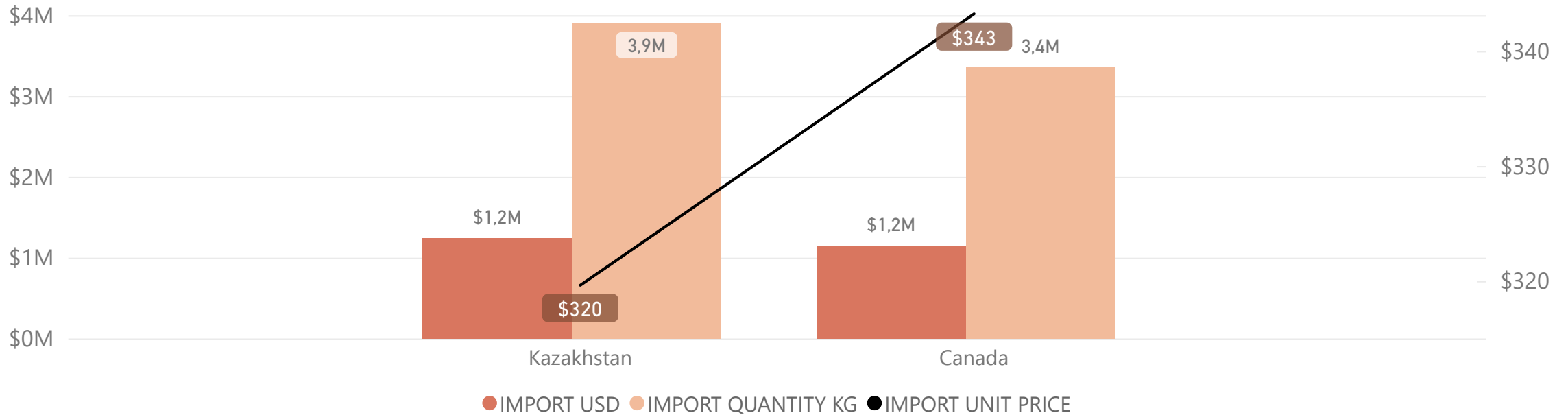
Average unit price per ton was \$267 in July 2020. It increased 24.01% and reached to \$331 in July 2021.

Compared to same period of the previous year, between January and July 2021, average price per ton increased 17.57% and reached to \$354/ton.



Between January and July 2021, biggest importer of durum wheat was Canada with 175 thousand tons (\$63 million), followed by Greece and Syria.

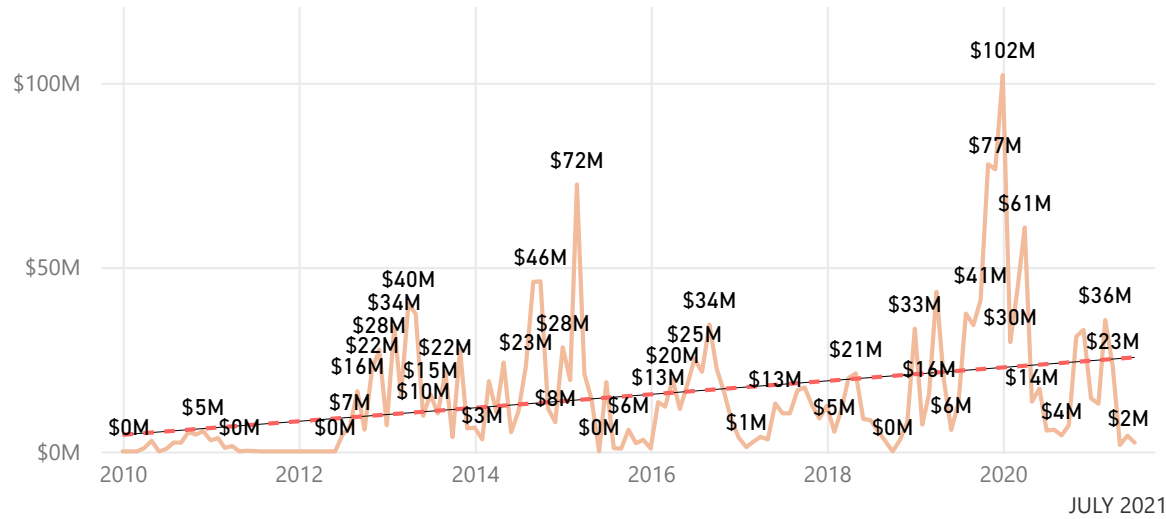
Average unit price of durum wheat imported by Canada was \$359/ton. Lowest price belonged to Romania with \$100/ton, while the highest unit price belongs to Austria with \$12000/ton.



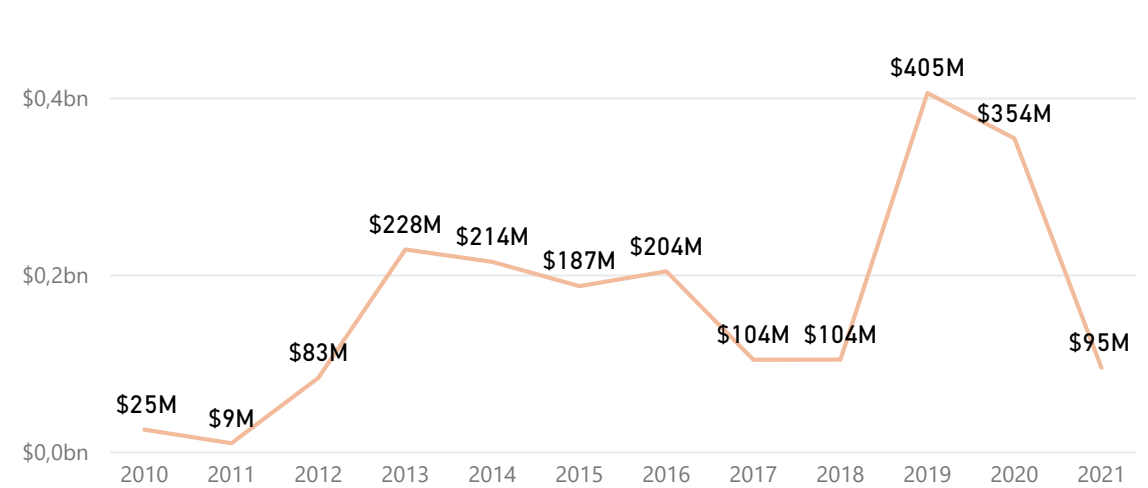
In July 2021, where durum wheat was imported was the biggest country Kazakhstan. Kazakhstan imported 4 thousand tons of durum wheat (\$1 million), with \$320/ton average unit price.

In July 2021, countries that imported durum wheat were Kazakhstan, Canada, respectively.

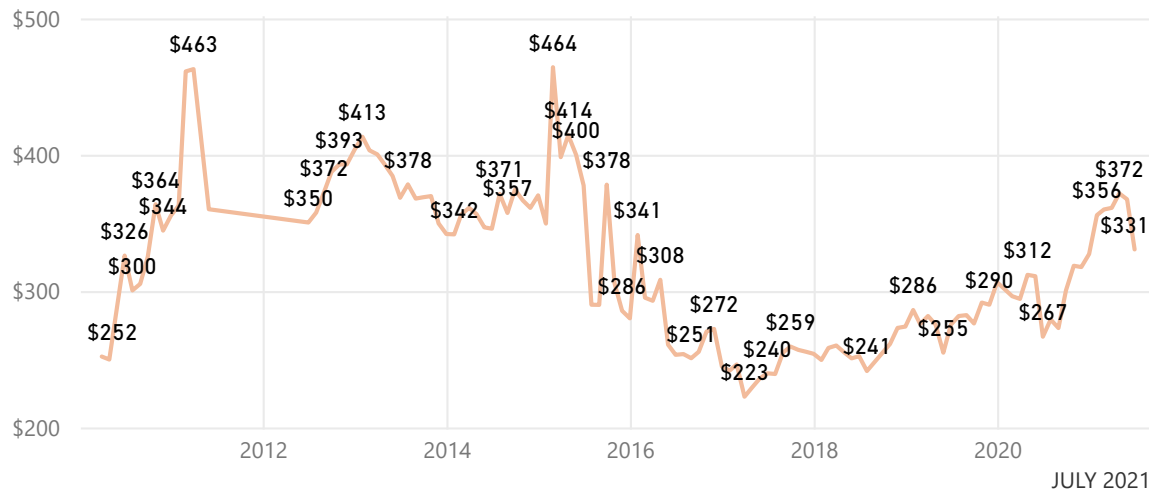
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

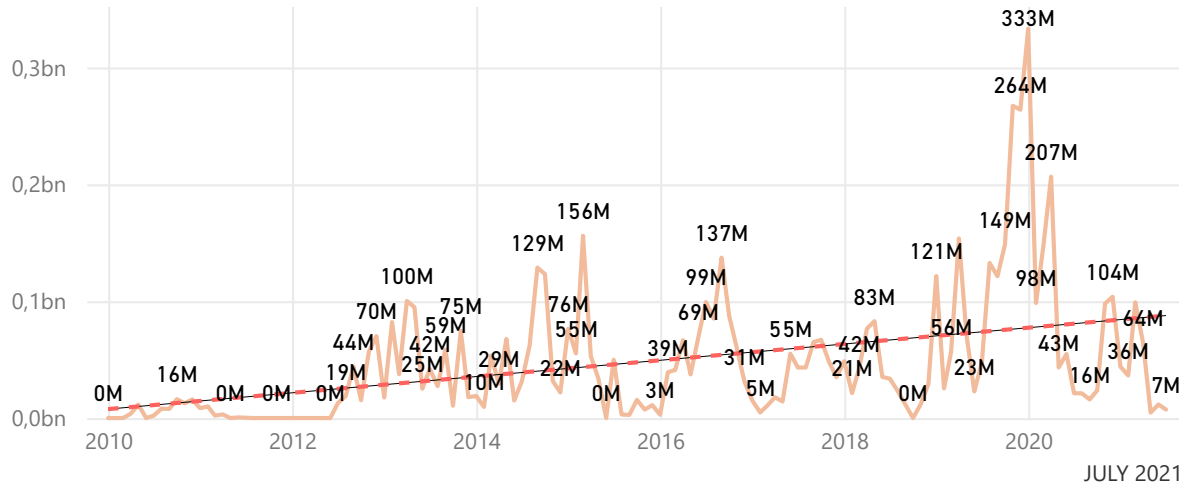


MONTHLY IMPORT UNIT PRICE (USD/TON)

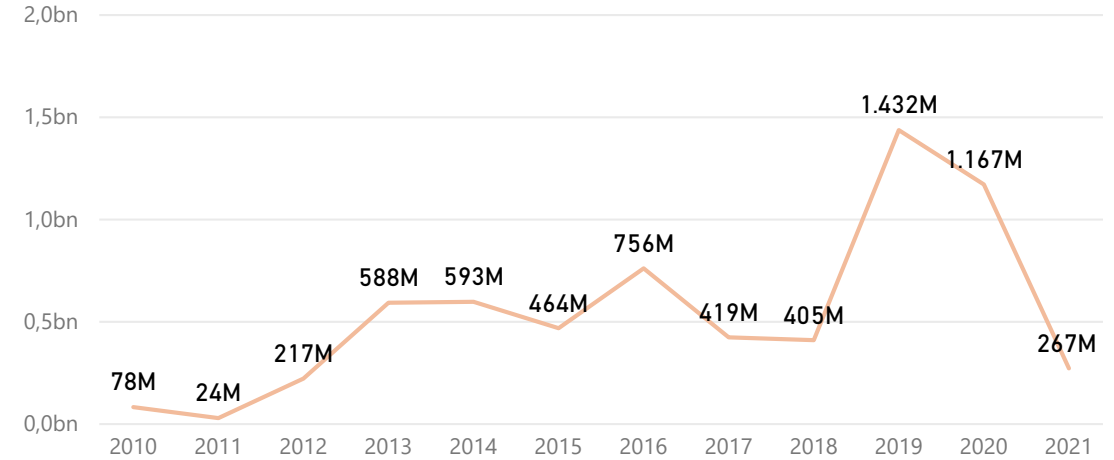


When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars. When analyzed on unit price basis, it is seen that the price of 372 dollars / ton realized in May 2021 is the highest value achieved since 2016.

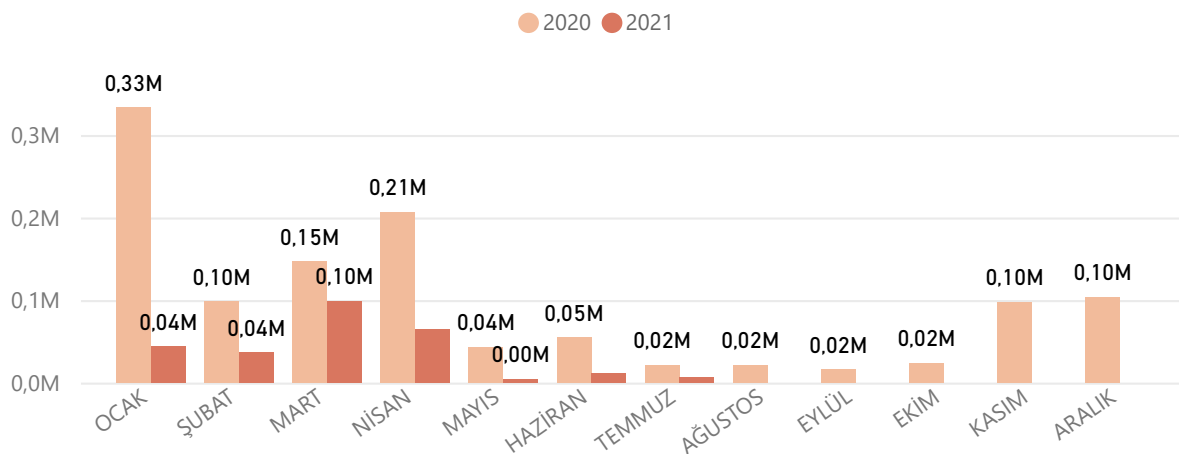
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 after the record imports made in 2019 and 2020.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	267.397.299	\$94.641.438	904.189.066	\$272.194.459	-%70,4	-%65,2
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	267.397.299	\$94.641.438	904.189.066	\$272.194.459	-%70,4	-%65,2
190219	1.679.178	\$3.099.015	2.047.517	\$3.225.214	-%18,0	-%3,9
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1.384.515	\$2.680.532	1.745.733	\$2.749.145	-%20,7	-%2,5
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	206.111	\$197.020	185.618	\$306.589	%11,0	-%35,7
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	88.292	\$214.445	114.516	\$166.203	-%22,9	%29,0
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	260	\$7.018	1.650	\$3.277	-%84,2	%114,2
190220	141.333	\$548.997	110.154	\$373.201	%28,3	%47,1
190220990000 Other stuffed pastas	132.466	\$518.261	104.573	\$341.935	%26,7	%51,6
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	5	\$62	1.531	\$20.359	-%99,7	-%99,7
190220910000 Other stuffed, cooked pastas	8.859	\$30.672	4.050	\$10.907	%118,7	%181,2
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	3	\$2	0	\$0		
190211	249.158	\$484.162	200.610	\$346.336	%24,2	%39,8
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	85.870	\$241.920	143.498	\$274.478	-%40,2	-%11,9
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	163.288	\$242.242	57.112	\$71.858	%185,9	%237,1
190230	351.848	\$615.266	185.964	\$279.530	%89,2	%120,1
190230100000 Dried pastas	332.892	\$571.531	135.502	\$196.097	%145,7	%191,5
190230900000 Other pastas	18.956	\$43.735	50.462	\$83.433	-%62,4	-%47,6
100111	2.520	\$3.092	15	\$18	%16700,0	%17077,8
100111000000 Durum wheat seed for sowing	2.520	\$3.092	15	\$18	%16700,0	%17077,8
190240	89	\$769	0	\$0		
190240900000 Couscous; EXCEPT those that are not prepared	89	\$769	0	\$0		
Total	269.821.425	\$99.392.739	906.733.326	\$276.418.758	-%70,2	-%64,0

* Comparisons were made with the same period of the previous year.

4.000.000

TON PRODUCTION

179.682

KG/DECARE (YIELD)

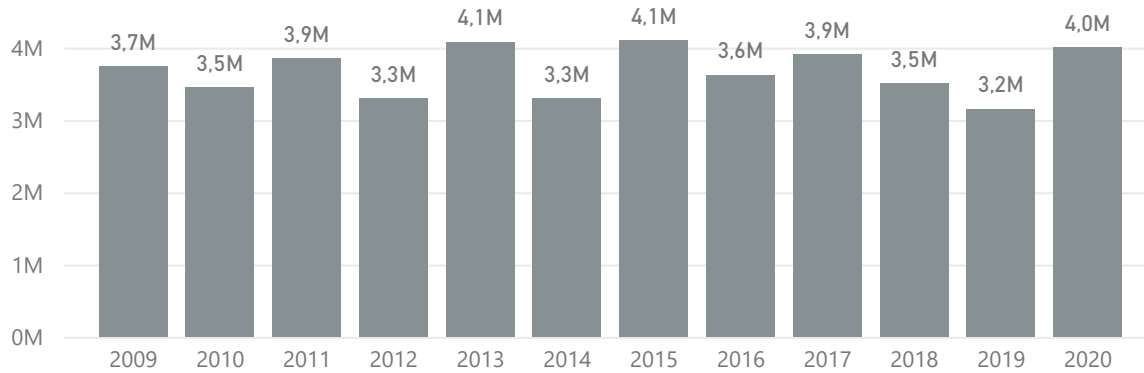
12.580.562

DECARE HARVEST AREA

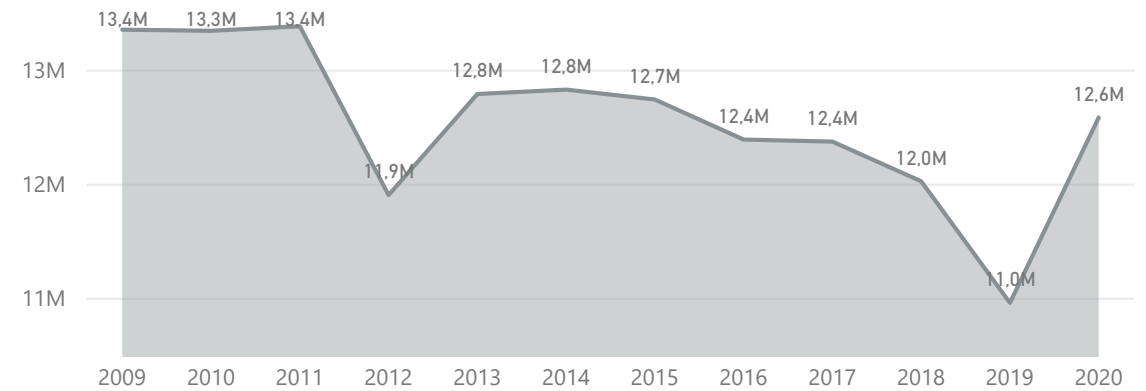
%18,17

RATIO PER TOTAL WHEAT

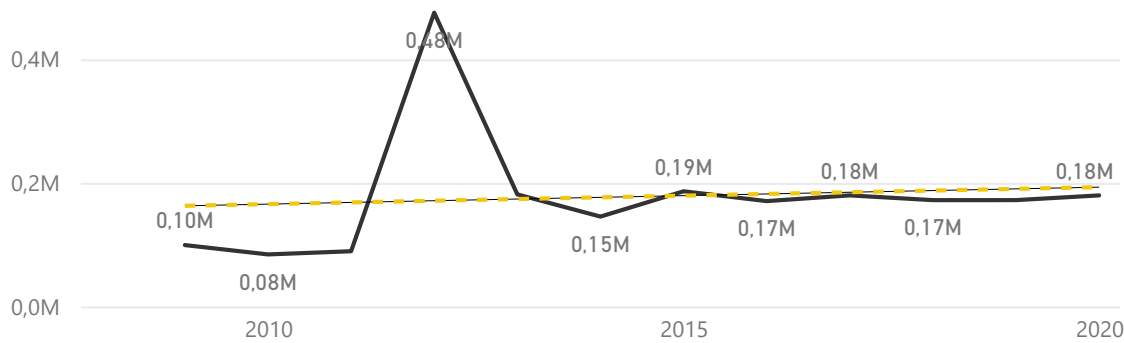
DURUM WHEAT PRODUCTION PER YEAR



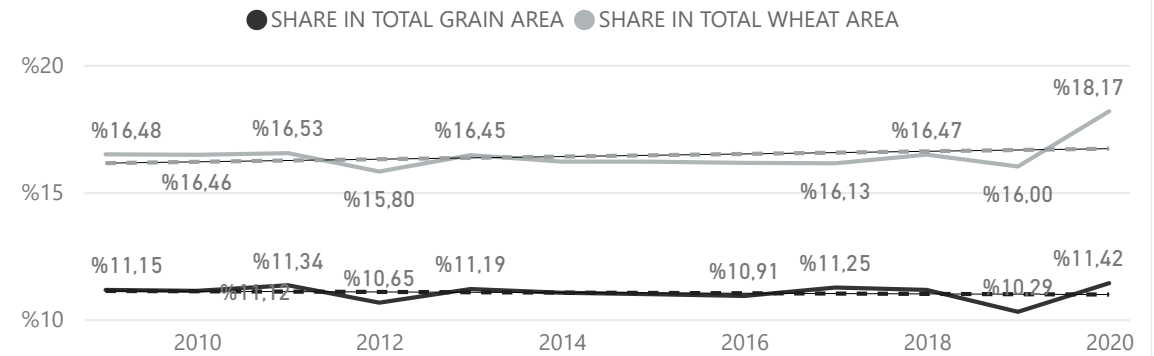
DURUM WHEAT HARVEST AREA PER YER (DECARE)



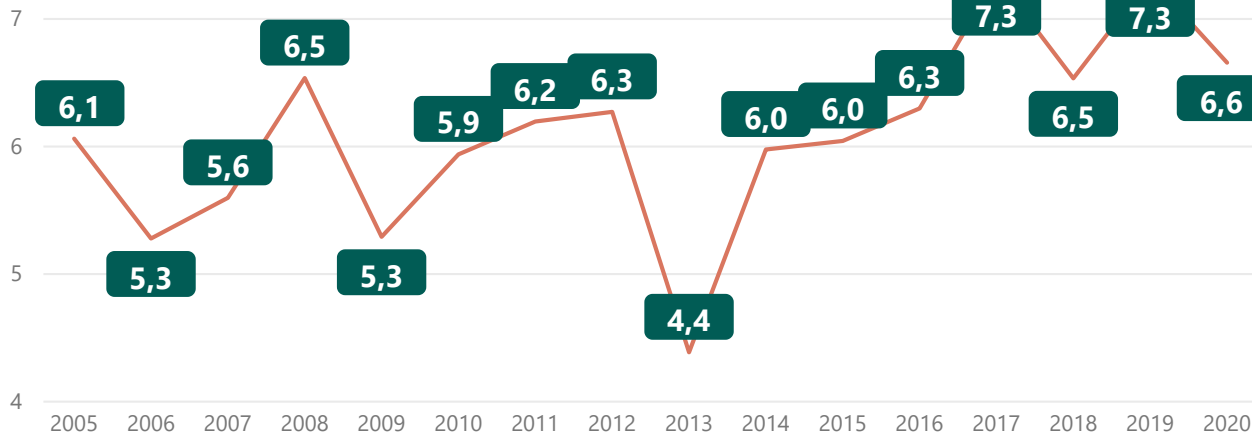
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



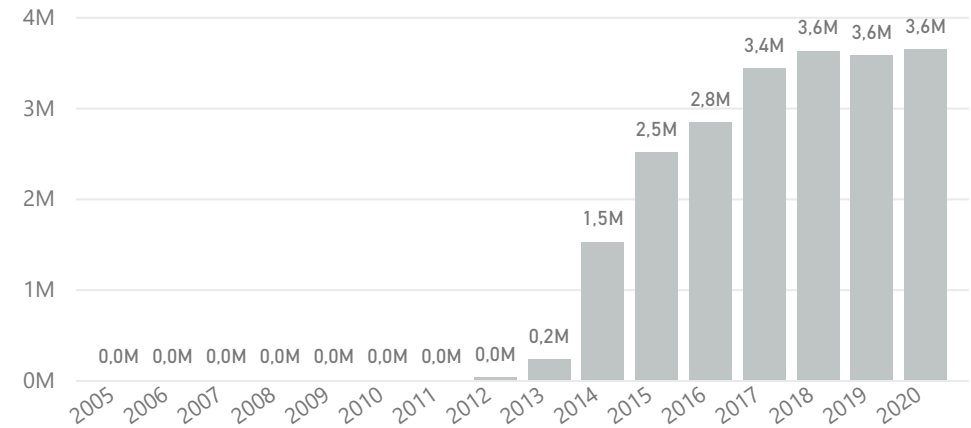
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

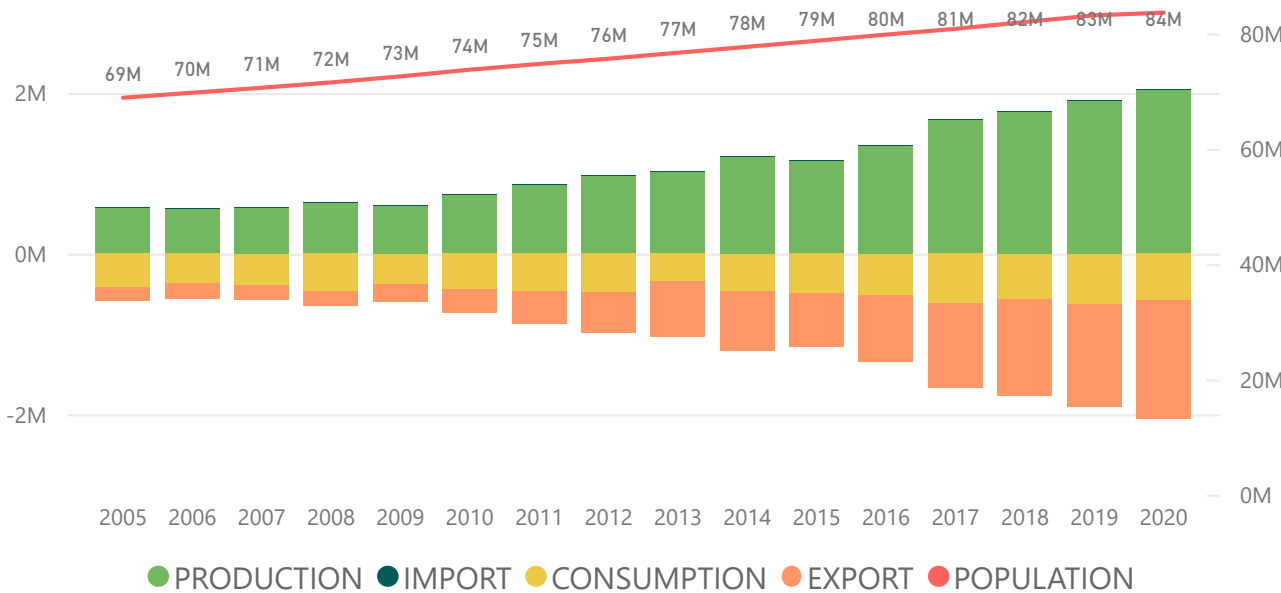


REFUGEE NUMBERS PER YEAR



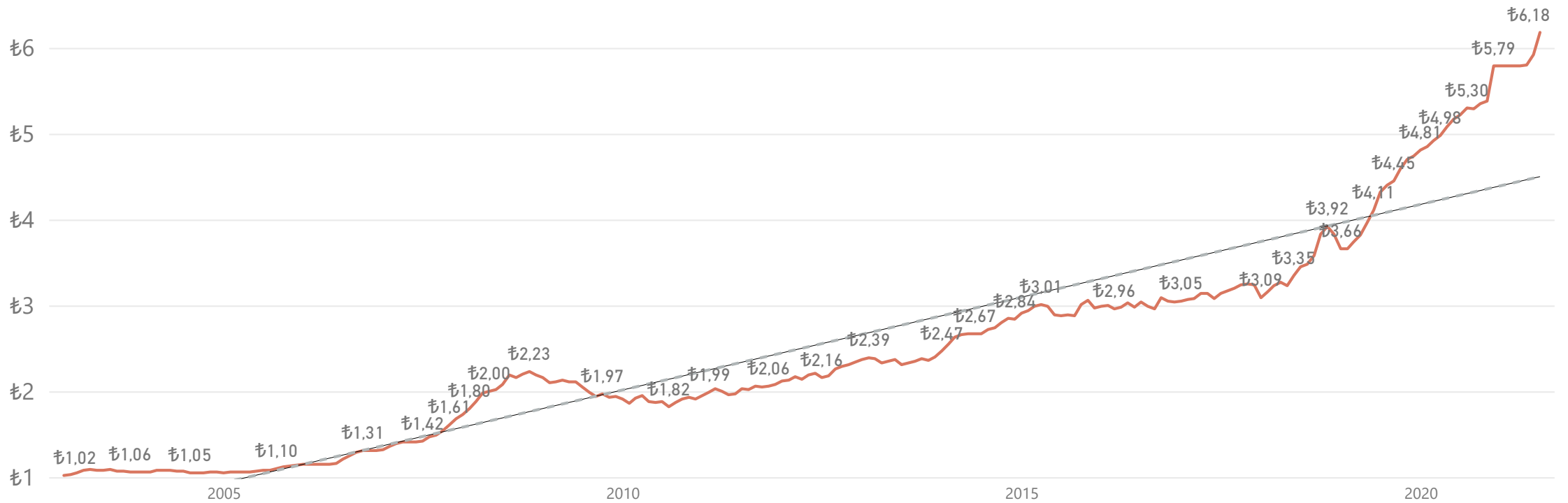
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2007	571.292	1.184	177.923	394.553
2008	640.985	1.521	175.597	466.909
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.047.014	4.023	1.470.842	580.195

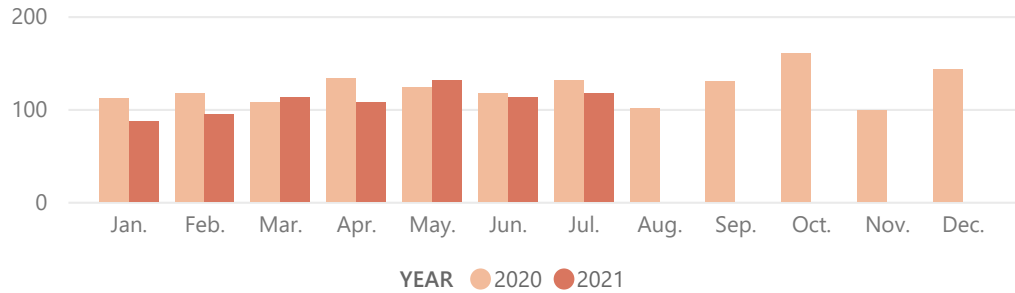
2021 july pasta market price: **₺6,18 TL/Kg**



* Consumer price index pasta price

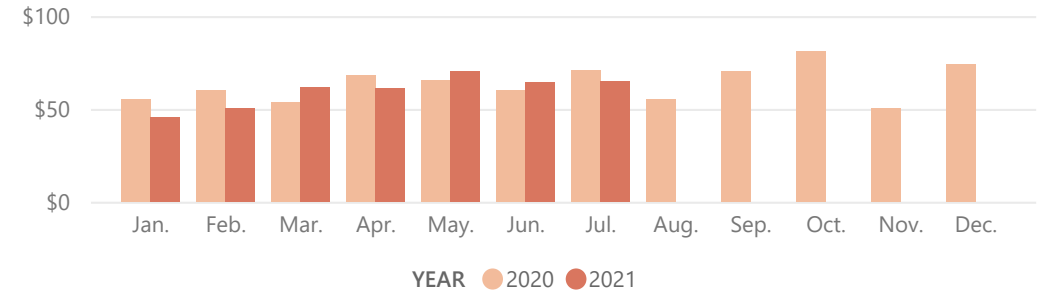
* Vat included market price

EXPORT QUANTITY COMPARISON (1000TONS)



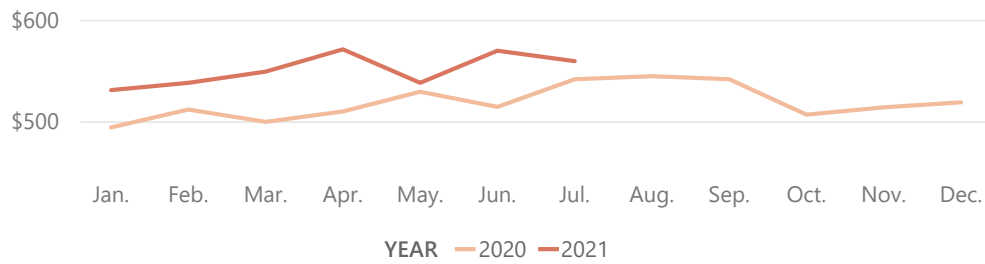
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	124	116	131	101	130	161	98	143	1.474
2021	86	94	113	108	131	113	117						761

EXPORT VALUE COMPARISON (MILLION\$)



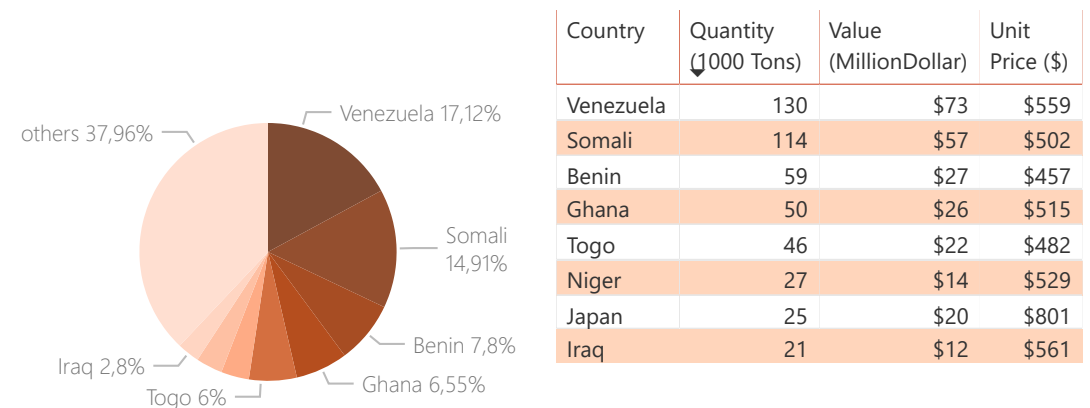
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$764
2021	\$46	\$51	\$62	\$61	\$70	\$64	\$65						\$419

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$494	\$511	\$499	\$509	\$529	\$514	\$541	\$544	\$541	\$506	\$514	\$518	\$518
2021	\$530	\$538	\$549	\$571	\$538	\$569	\$559						\$551

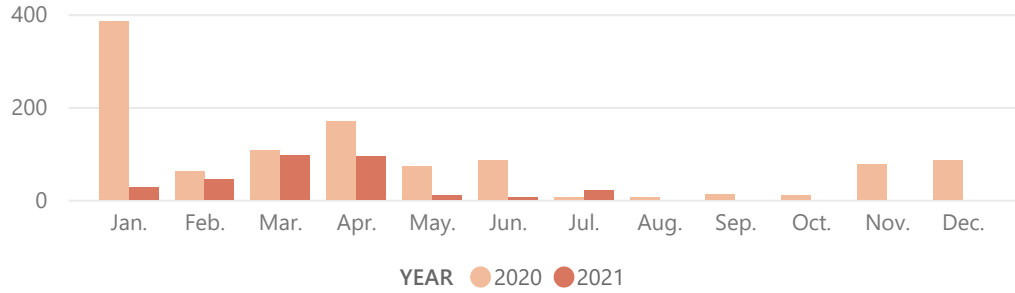
TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021



HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	51.390.574	28.210.706	65.149.692	33.829.166	-%21,12	-%16,61
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	6.587.676	14.999.810	5.390.396	%16,65	%22,21
190211	145.454.397	93.152.169	341.084.476	185.917.483	-%57,36	-%49,90
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	254.312	306.739	1.923.586	2.494.937	-%86,78	-%87,71
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	67.991	65.012	1.483.212	908.900	-%95,42	-%92,85
190219	805.125.705	436.166.975	875.887.739	444.559.757	-%8,08	-%1,89
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	380.244.454	214.479.624	454.458.928	249.839.640	-%16,33	-%14,15
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	76.043	116.727	274.197	414.752	-%72,27	-%71,86
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	343.476.503	178.337.074	336.853.381	154.366.970	%1,97	%15,53
190219900013	91	751	5.000	9.255	-%98,18	-%91,89
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.512.899	819.831	4.199.007	2.045.196	-%63,97	-%59,91
190220	172.555.060	109.555.914	287.737.703	147.879.150	-%40,03	-%25,92
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	0	145.610	106.021	-%100,00	-%100,00
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	7.555	16.912	12.411	35.057	-%39,13	-%51,76
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	1.074	3.195	942	1.692	%14,01	%88,83
190220910000 Other stuffed, cooked pastas	106.077	557.654	16.730	47.182	%534,05	%1081,92
190220990000 Other stuffed pastas	129.348	148.099	216.938	290.265	-%40,38	-%48,98
190230	785.966.968	426.414.841	825.443.924	418.528.093	-%4,78	%1,88
190230100000 Dried pastas	9.576.443	11.135.909	4.815.006	4.251.863	%98,89	%161,91
190230900000 Other pastas	23.891.502	12.236.260	35.388.136	17.246.064	-%32,49	-%29,05
190240	343.472.177	199.384.057	150.788.064	83.983.583	%127,78	%137,41
190240100000 Couscous; unprepared ones	162.860	107.684	270.768	155.853	-%39,85	-%30,91
190240900000 Couscous; EXCEPT those that are not prepared	1.532.433	1.017.178	41.831	35.861	%3563,39	%2736,45
Total	805.152.272	436.212.474	875.895.742	444.564.026	-%8,08	-%1,88

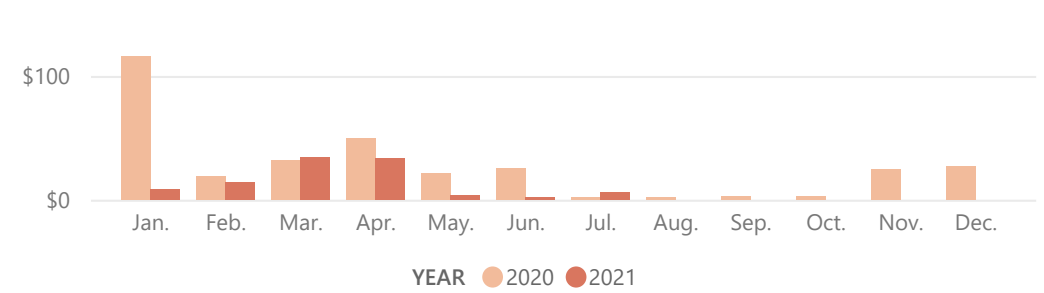
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



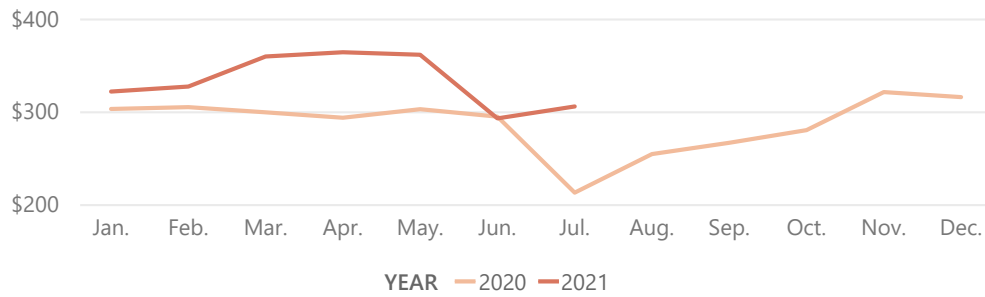
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	384	62	107	169	72	86	6	6	11	10	76	86	1.075
2021	28	44	96	93	11	2	20						293

IMPORT VALUE COMPARISON (MILLION\$)



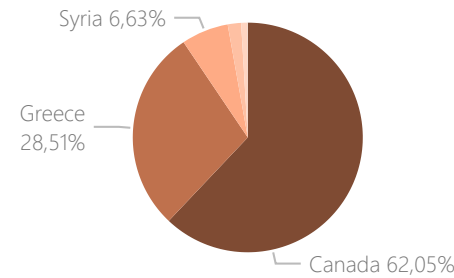
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$116	\$19	\$32	\$50	\$22	\$25	\$1	\$2	\$3	\$3	\$24	\$27	\$324
2021	\$9	\$14	\$34	\$34	\$4	\$1	\$6						\$102

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$302	\$304	\$299	\$293	\$302	\$294	\$212	\$254	\$266	\$280	\$321	\$315	\$301
2021	\$321	\$327	\$359	\$364	\$361	\$292	\$305						\$348

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2021



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Canada	182	\$64	\$354
Greece	84	\$29	\$351
Syria	19	\$6	\$298
Kazakhstan	6	\$2	\$320
Lebanon	3	\$1	\$278

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100111	2.520	3.092				
100111000000 Durum wheat seed for sowing	2.520	3.092				
100119	293.486.659	102.124.118	885.769.559	264.779.083	-%66,87	-%61,43
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	293.486.659	102.124.118	885.769.559	264.779.083	-%66,87	-%61,43
190211	240.078	510.932	179.555	324.819	%33,71	%57,30
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	105.710	303.049	119.342	249.025	-%11,42	%21,69
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	133.963	206.999	60.213	75.794	%122,48	%173,11
190219	1.903.933	3.415.596	2.719.857	3.651.886	-%30,00	-%6,47
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1.513.783	2.862.845	2.171.352	2.909.568	-%30,28	-%1,61
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	260	7.006	3.354	18.166	-%92,25	-%61,43
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	83.421	200.401	285.625	330.146	-%70,79	-%39,30
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	305.777	341.242	209.157	350.815	%46,19	-%2,73
190220	143.429	573.198	301.577	586.476	-%52,44	-%2,26
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	5	62	1.531	20.938	-%99,67	-%99,70
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	58	242	0	0		
190220910000 Other stuffed, cooked pastas	8.949	30.804	0	0		
190220990000 Other stuffed pastas	133.744	539.762	300.046	565.538	-%55,43	-%4,56
190230	373.777	653.324	262.511	456.319	%42,39	%43,17
190230100000 Dried pastas	340.977	568.651	192.918	357.198	%76,75	%59,20
190230900000 Other pastas	32.440	82.030	69.001	97.342	-%52,99	-%15,73
190240	18.201	16.005	0	0		
190240900000 Couscous; EXCEPT those that are not prepared	18.201	16.005	0	0		
Total	296.218.699	107.320.359	889.235.179	269.803.643	-%66,69	-%60,22

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100111000000	DURUM FOR SEED	Durum wheat seed for sowing
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

