

# MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association

## SECTOR REPORT

JANUARY - AUGUST 2021



# Pasta Producers and Industrialists' Association

## Sector Report

JANUARY - AUGUST 2021

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PUBLISH DATE

1 October 2021

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page [www.musad.org.tr](http://www.musad.org.tr).




Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

## AUGUST 2021

EXPORT QUANTITY (KG) %33,2	EXPORT VALUE (USD) %36,2	UNIT PRICE (USD/TON) %2,3
<b>AUGUST 2021</b> <b>134.610.740</b> <small>AUGUST 2020</small> <small>101.077.647</small> 	<b>AUGUST 2021</b> <b>\$74.916.457</b> <small>AUGUST 2020</small> <small>\$54.986.785</small> 	<b>AUGUST 2021</b> <b>\$557</b> <small>AUGUST 2020</small> <small>\$544</small> 

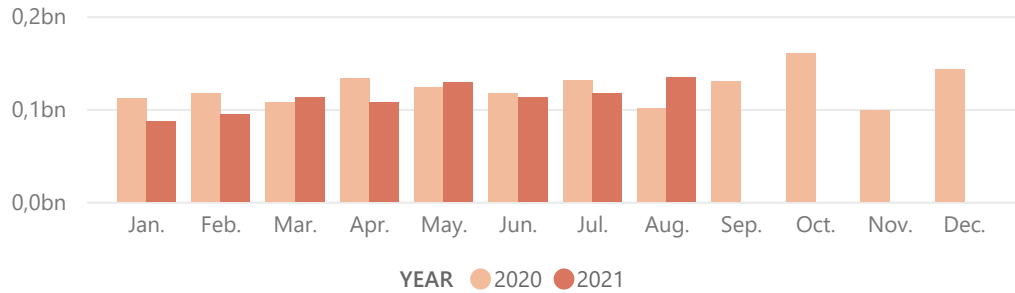
\* Comparisons were made with the same month of the previous year.

## JANUARY - AUGUST 2021

EXPORT QUANTITY (KG) -%5,0	EXPORT VALUE (USD) %1,3	UNIT PRICE (USD/TON) %6,6
<b>2021 TOTAL</b> <b>893.497.022</b> <small>2020 TOTAL</small> <small>940.510.525</small> 	<b>2021 TOTAL</b> <b>\$492.871.458</b> <small>2020 TOTAL</small> <small>\$486.638.033</small> 	<b>2021 TOTAL</b> <b>\$552</b> <small>2020 TOTAL</small> <small>\$517</small> 

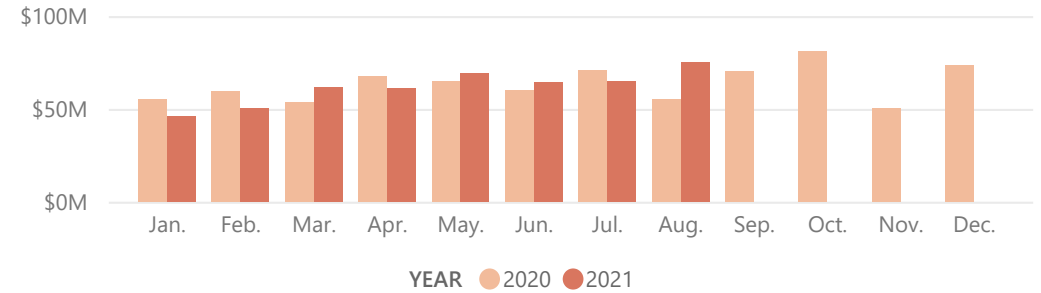
\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

### EXPORT QUANTITY COMPARISON (1000TONS)



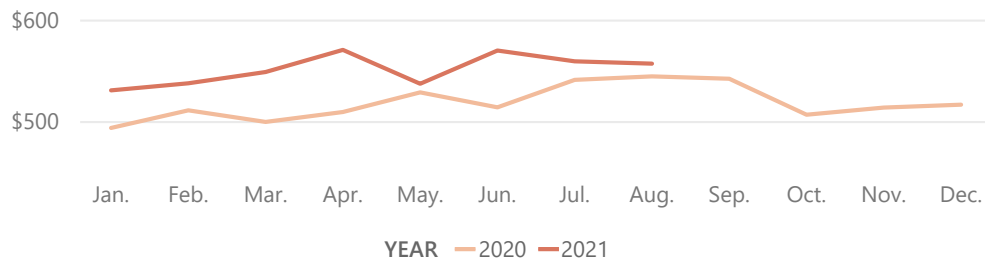
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	123	116	131	101	130	160	98	143	<b>1.471</b>
2021	86	94	113	108	129	113	116	135					<b>893</b>

### EXPORT VALUE COMPARISON (MILLION\$)



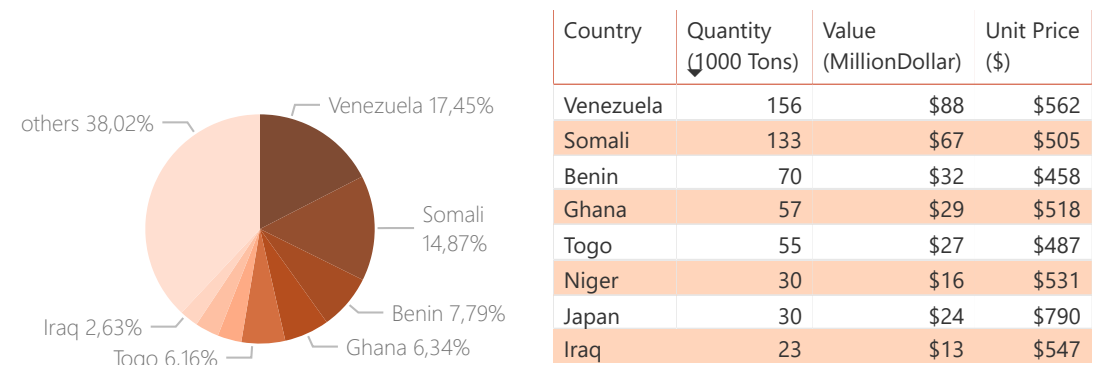
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	<b>\$762</b>
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$75					<b>\$493</b>

### EXPORT UNIT PRICE COMPARISON (\$)

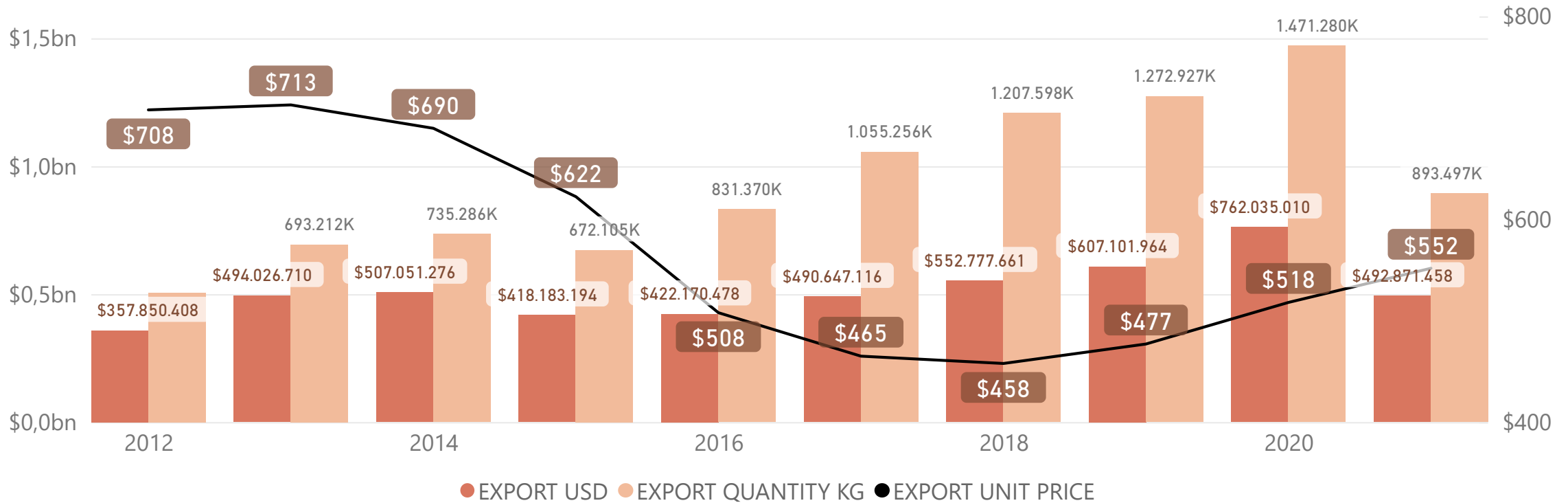


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$493	\$511	\$499	\$509	\$528	\$513	\$541	\$544	\$542	\$506	\$513	\$516	<b>\$518</b>
2021	\$530	\$537	\$548	\$570	\$537	\$569	\$559	\$557					<b>\$552</b>

### TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021













When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$552/ton as of August 2021.

## AUGUST 2021

IMPORT QUANTITY (KG)	- %41	IMPORT VALUE (USD)	- %10	UNIT PRICE (USD/TON)	%52,1
<b>AUGUST 2021</b>		<b>AUGUST 2021</b>		<b>AUGUST 2021</b>	
<b>12.554.095</b>		<b>\$5.329.769</b>		<b>\$425</b>	
AUGUST 2020		AUGUST 2020		AUGUST 2020	
21.173.916		\$5.910.709		\$279	

\* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

## JANUARY - AUGUST 2021

IMPORT QUANTITY (KG)	- %70	IMPORT VALUE (USD)	- %64	UNIT PRICE (USD/TON)	%18,8
<b>2021 TOTAL</b>		<b>2021 TOTAL</b>		<b>2021 TOTAL</b>	
<b>279.951.394</b>		<b>\$99.971.207</b>		<b>\$357</b>	
2020 TOTAL		2020 TOTAL		2020 TOTAL	
925.362.982		\$278.105.168		\$301	

\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.



# CALENDAR YEAR AND SEASON DURUM WHEAT IMPORT

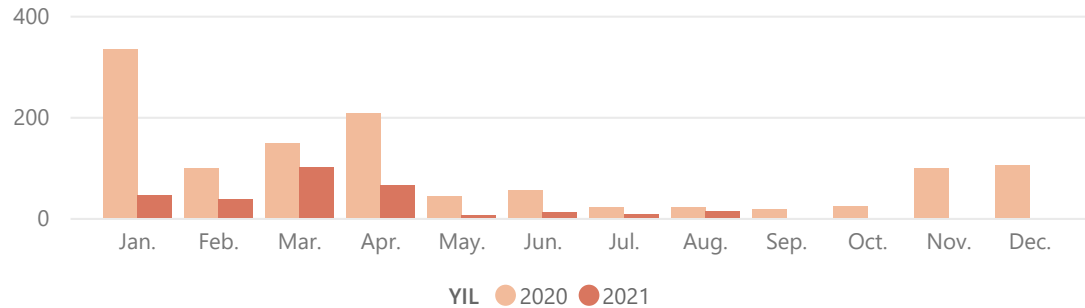
## DURUM WHEAT IMPORT CHANGES IN 2020 - 2021 YEAR (JANUARY - AUGUST)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
279.951.394 Import Quantity 2021	\$99.971.207 Import Value 2021	\$357 Import Unit Price 2021
925.362.982 Import Quantity 2020	\$278.105.168 Import Value 2020	\$301 Import Unit Price 2020
<b>-%69,7</b> Import Quantity Change %	<b>-%64,1</b> Import Value Change %	<b>%18,8</b> Import Unit Price Change %

## DURUM WHEAT IMPORT CHANGES IN 2020/21 - 2021/22 SEASON (JULY - AUGUST)

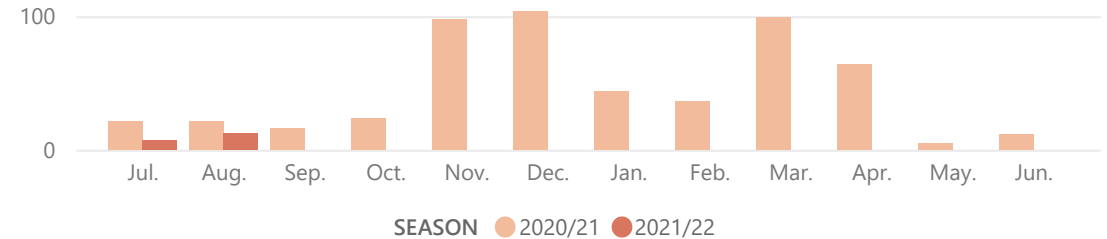
Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
19.812.703 Import Quantity 2021/22	\$7.729.169 Import Value 2021/22	\$390 Import Unit Price 2021/22
42.384.711 Import Quantity 2020/21	\$11.564.481 Import Value 2020/21	\$273 Import Unit Price 2020/21
<b>-%53,3</b> Import Quantity Change %	<b>-%33,2</b> Import Value Change %	<b>%43,0</b> Import Unit Price Change %

## DURUM WHEAT IMPORT QUANTITY CALENDAR YEAR COMPARISON (1000TON)

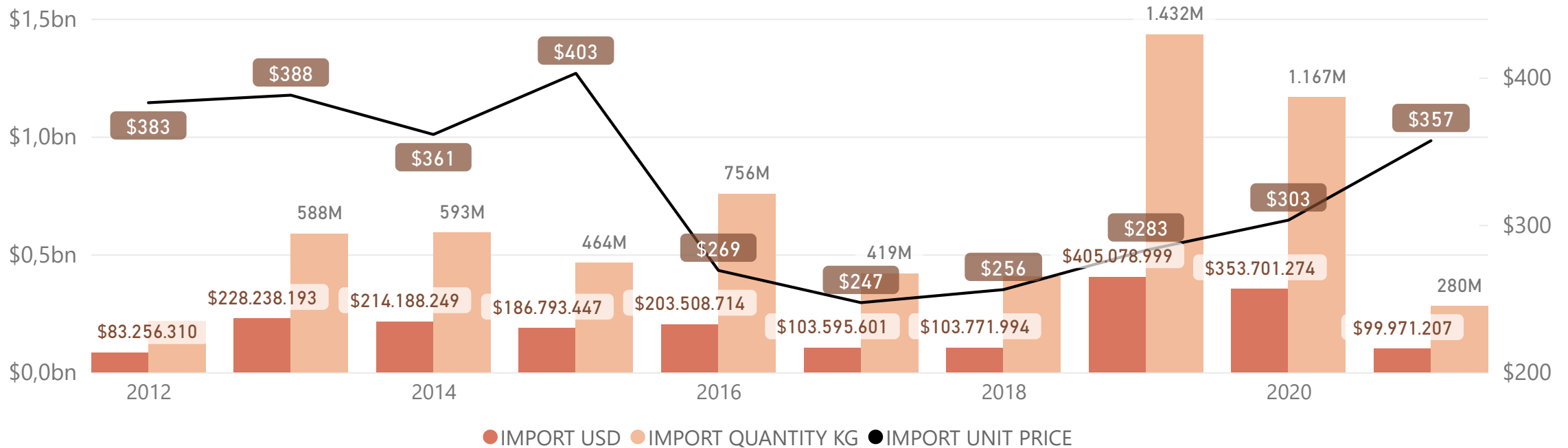


Yıl/Ay	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	333	98	147	207	43	55	21	21	16	24	98	104	<b>1.167</b>
2021	44	36	99	64	5	12	7	13					<b>280</b>

## DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



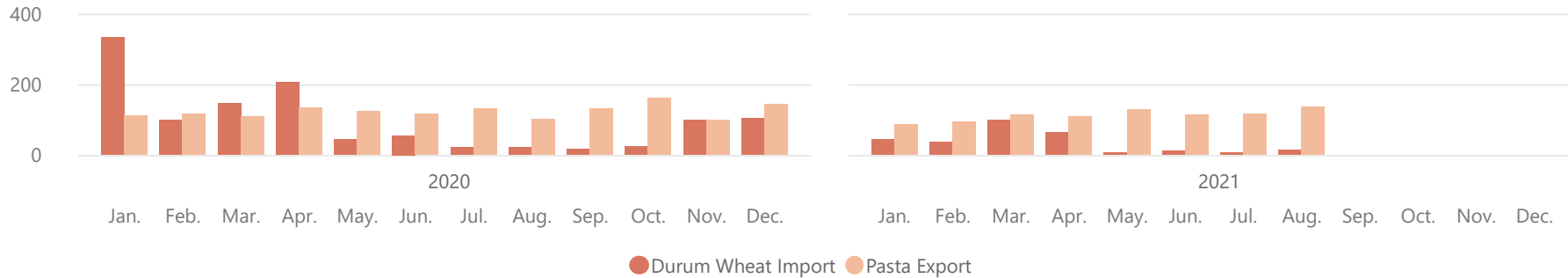
Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2020/21	21	21	16	24	98	104	44	36	99	64	5	12	<b>544</b>
2021/22	7	13											<b>20</b>



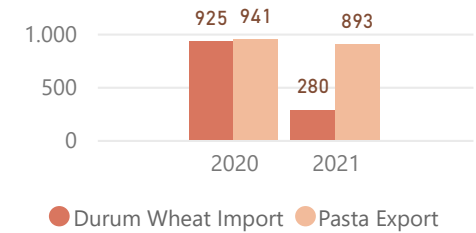
When the durum wheat import is examined in the 10-year period covering the years 2012-2021, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$357/ton as of August 2021.



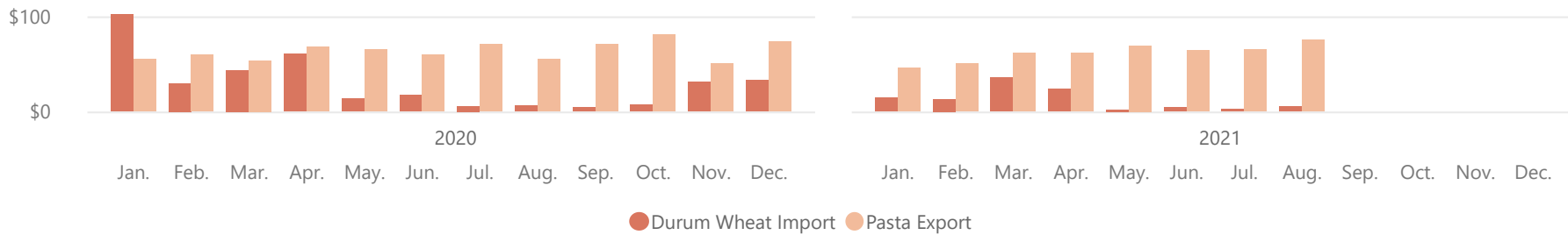
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



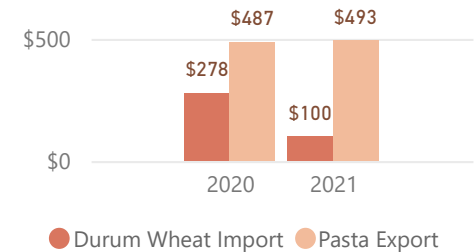
JANUARY - AUGUST TOTAL QUANTITY COMPARISON (1000TON)



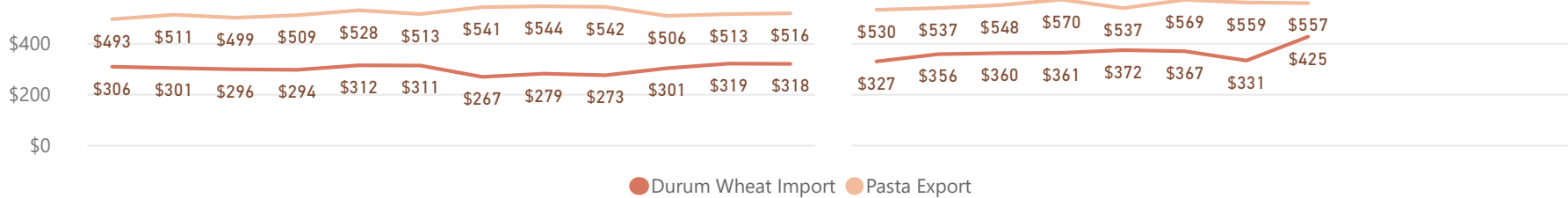
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



JANUARY - AUGUST TOTAL VALUE COMPARISON (MILLION\$)

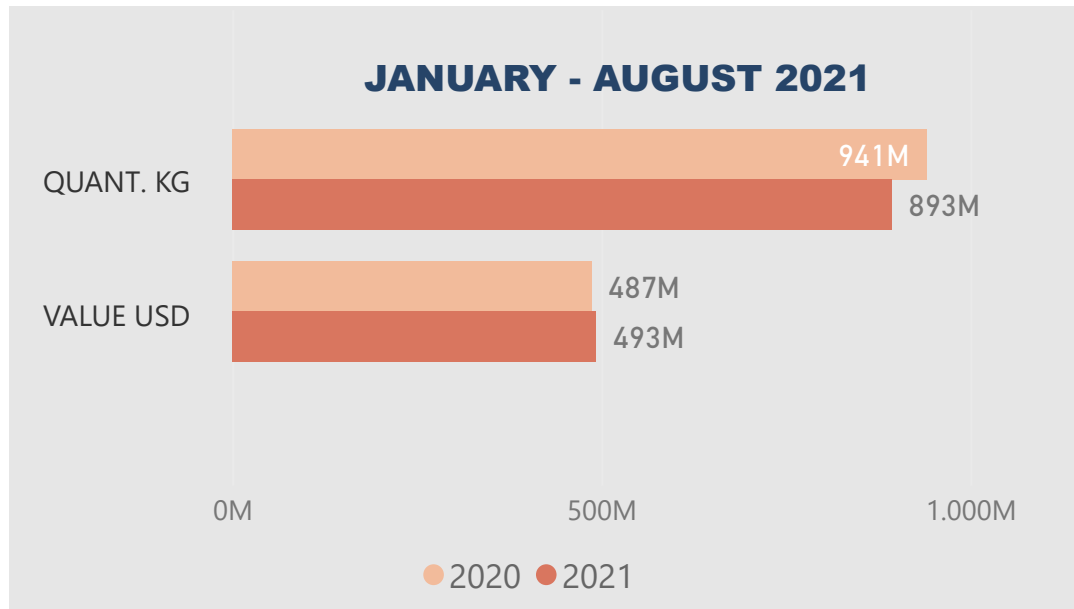


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



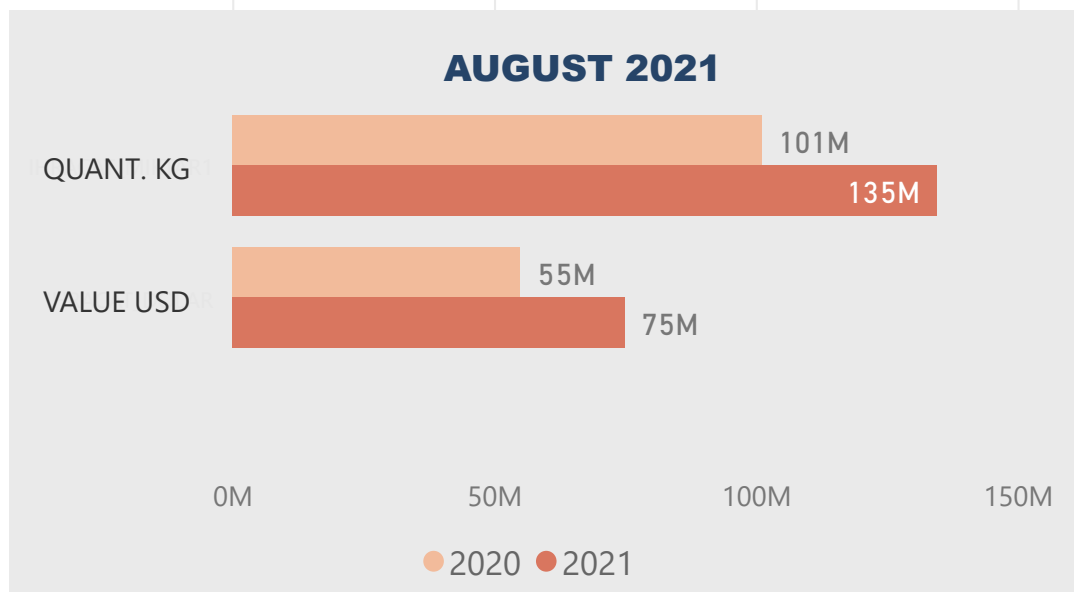
JANUARY - AUGUST AVERAGE UNIT PRICE COMPARISON (\$/TON)





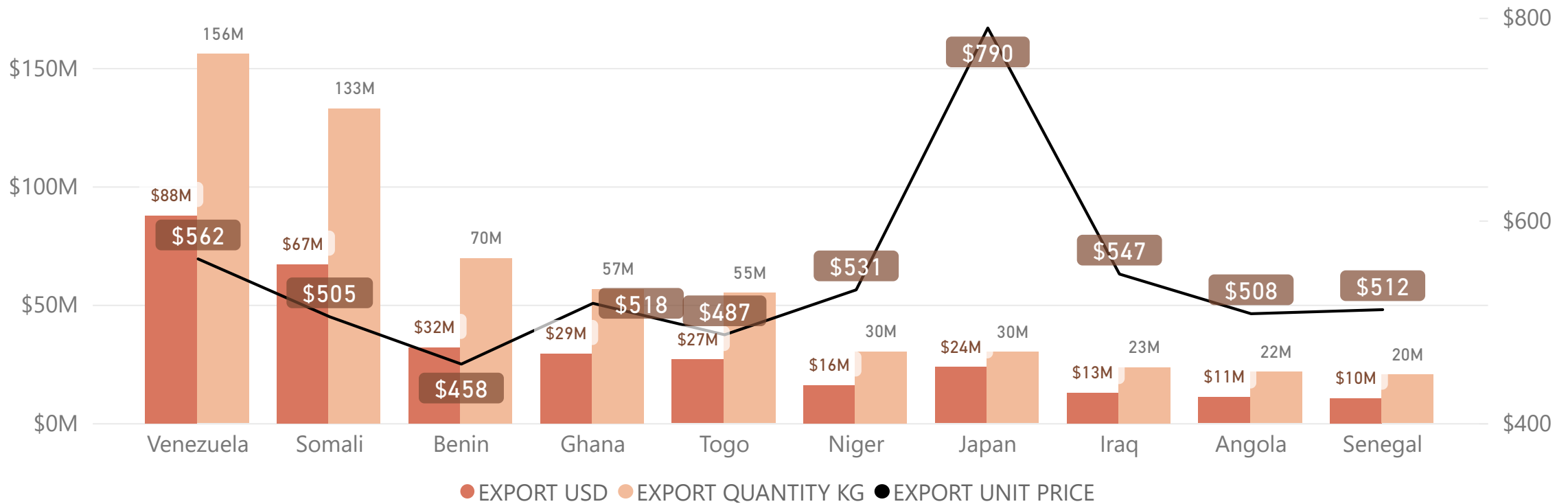
In August 2021 compared to August 2020, Pasta Exports increased 33.18% and reached to 134.61 thousand tons, in quantity; increased 36.24% and reached to \$74.92 million in value.

Between January - August 2021, compared to same period of the previous year, pasta exports decreased -5.00% and fell to 893.5 thousand tons, in quantity; increased 1.28% and reached to \$492.87 million in value.



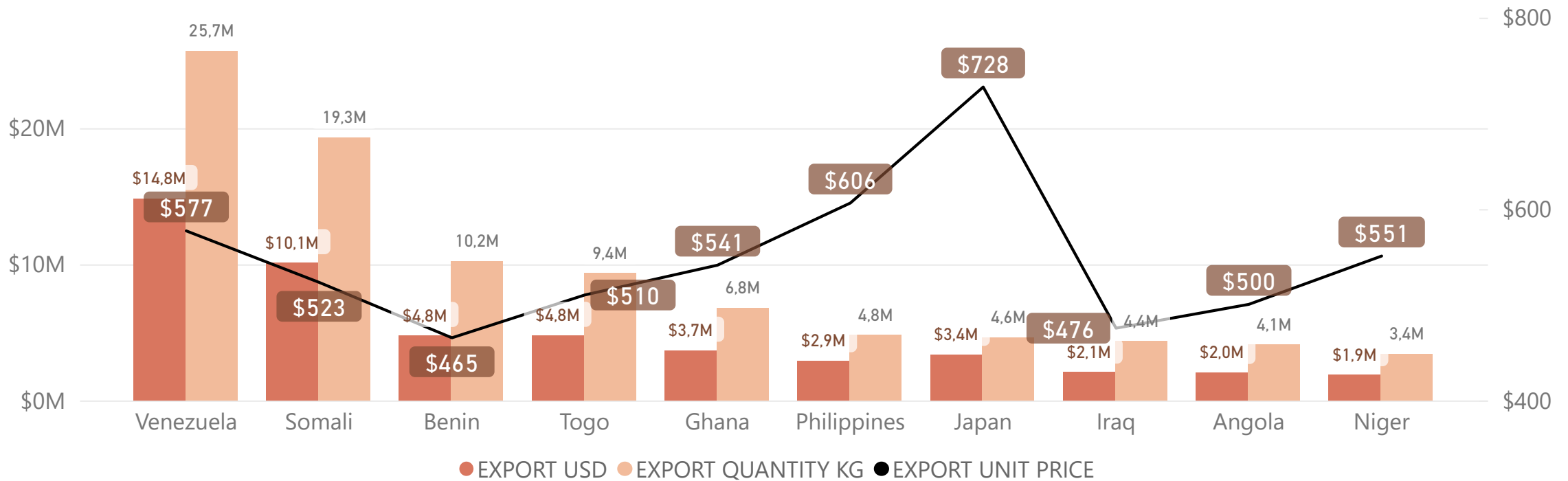
Average unit price per ton was \$544 in August 2020. It increased 2.30% and reached to \$557 in August 2021.

Compared to same period of the previous year, between January and August 2021, average price per ton increased 6.61% and reached to \$552/ton.



Between January and August 2021, biggest exports was made to Venezuela with 156 thousand tons, followed by Somali and Benin. In terms of value, biggest importer is Venezuela with \$88 million, followed by Somali and Benin, respectively.

On the basis of unit price amongst top 10 countries we export to in 2021, Japan ranked first with \$790/ton. Benin was on the last place with \$458/ton.

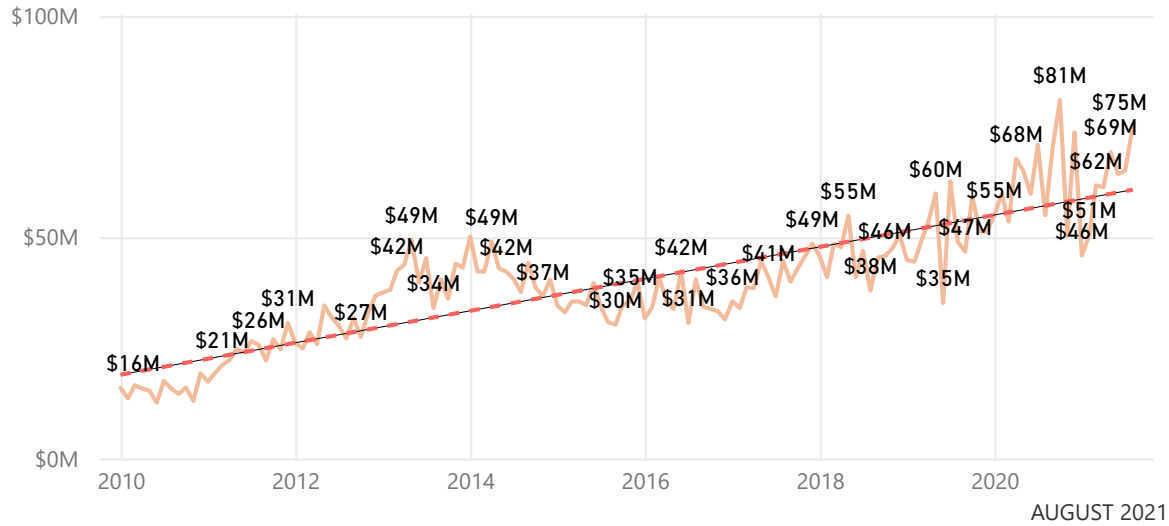


In August 2021, biggest exports, in terms of quantity was made to Venezuela with 26 thousand tons, followed by Somali and Benin.

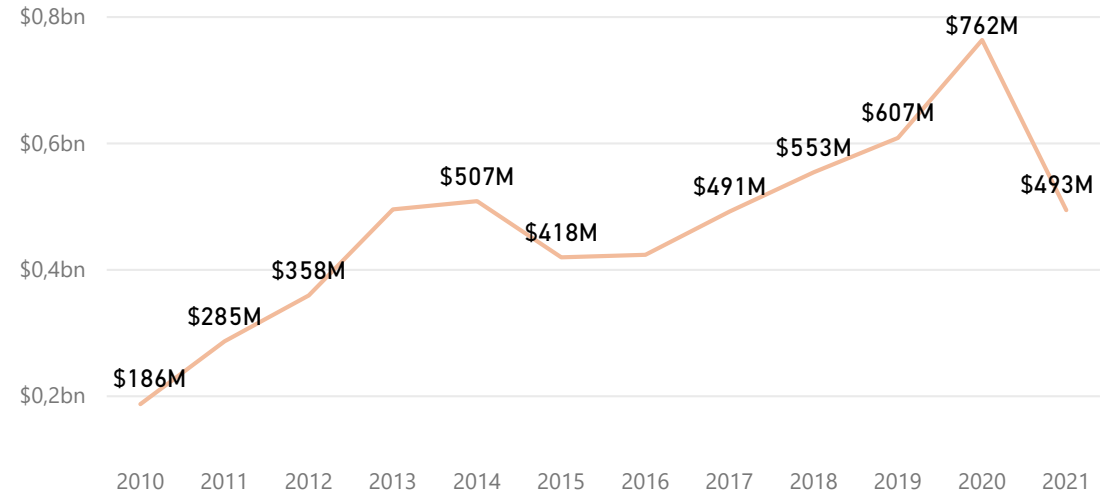
In August 2021, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$728/ton, followed by Philippines (\$606/ton) and Venezuela (\$577/ton) respectively. Benin had the lowest price with \$465/ton.



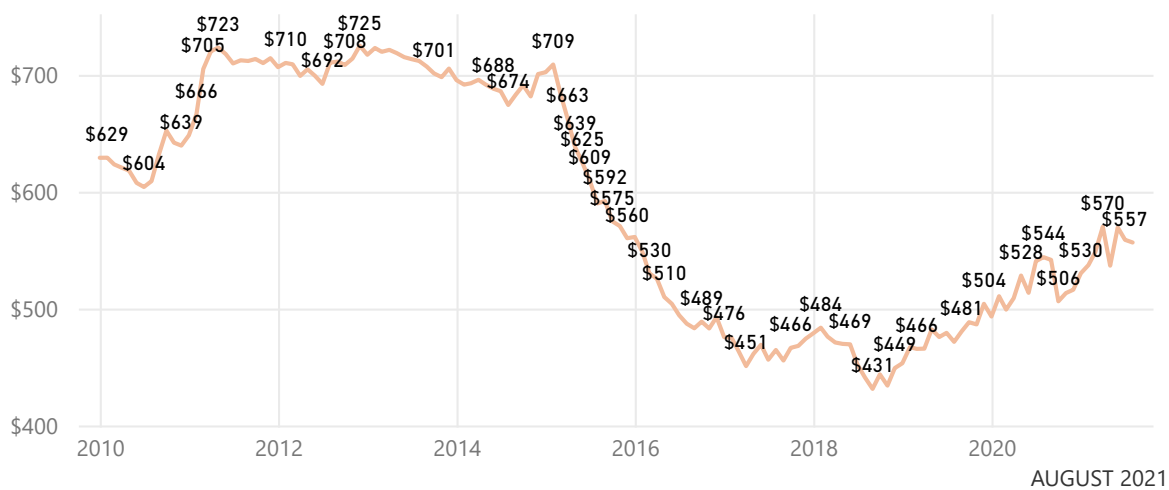
**MONTHLY EXPORT VALUE (USD)**



**YEARLY EXPORT VALUE (USD)**



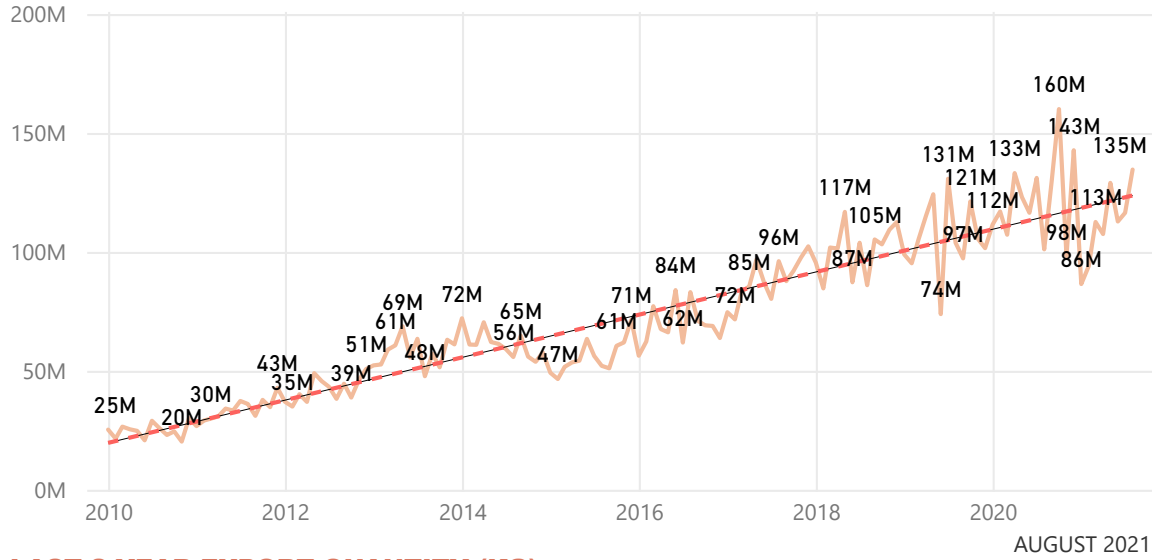
**MONTHLY EXPORT UNIT PRICE (USD/TON)**



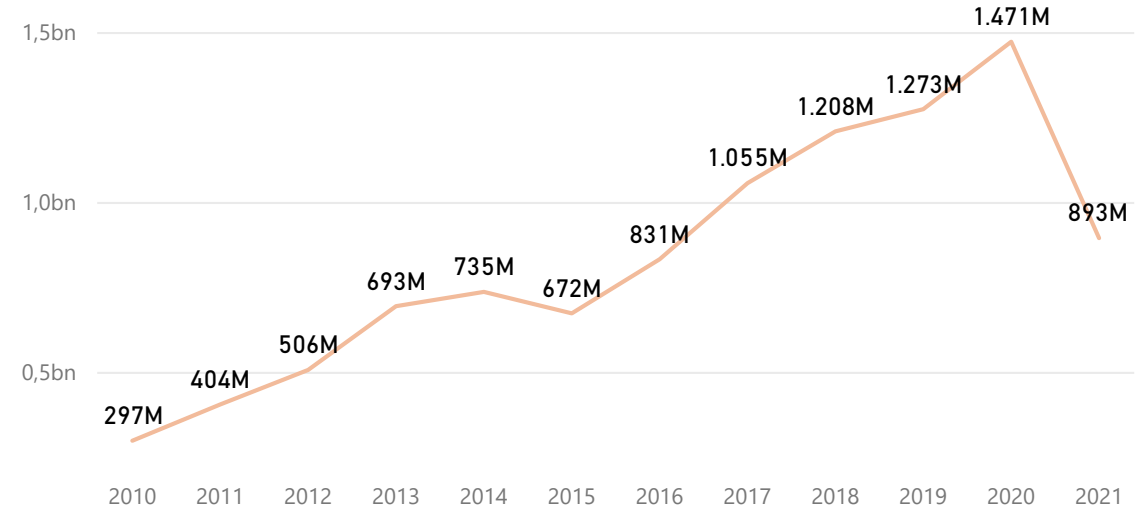
When the pasta export is analyzed by months, it is seen that the increasing trend continues. The highest monthly export was achieved in October 2020 with \$ 81.02 million.

It is seen that the unit export price has increased to the levels of 2016 with 570 dollars / ton achieved in April 2021

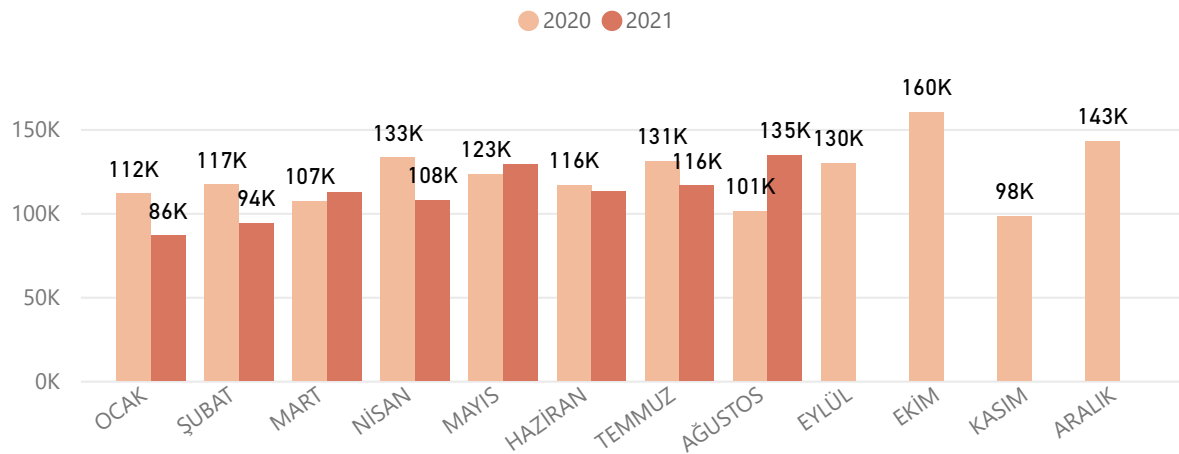
## MONTHLY EXPORT QUANTITY (KG)



## YEARLY EXPORT QUANTITY (KG)



## LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 160.04 thousand tons in October 2020, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>17.496.895</b>	<b>\$6.587.676</b>	<b>17.872.905</b>	<b>\$6.544.222</b>	<b>-%2,1</b>	<b>%0,7</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	\$6.587.676	17.872.905	\$6.544.222	-%2,1	%0,7
<b>190211</b>	<b>330.241</b>	<b>\$378.772</b>	<b>3.559.573</b>	<b>\$3.512.450</b>	<b>-%90,7</b>	<b>-%89,2</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	257.629	\$311.004	1.957.539	\$2.514.677	-%86,8	-%87,6
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	72.612	\$67.768	1.602.034	\$997.773	-%95,5	-%93,2
<b>190219</b>	<b>853.556.846</b>	<b>\$464.371.747</b>	<b>891.692.874</b>	<b>\$458.478.353</b>	<b>-%4,3</b>	<b>%1,3</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	426.682.273	\$241.294.147	506.870.186	\$281.571.812	-%15,8	-%14,3
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	76.043	\$116.727	292.303	\$445.162	-%74,0	-%73,8
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	425.262.239	\$222.200.449	379.676.249	\$174.047.461	%12,0	%27,7
190219900013	91	\$751	5.000	\$9.255	-%98,2	-%91,9
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.536.200	\$759.673	4.849.136	\$2.404.663	-%68,3	-%68,4
<b>190220</b>	<b>283.886</b>	<b>\$785.339</b>	<b>428.480</b>	<b>\$538.261</b>	<b>-%33,7</b>	<b>%45,9</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	\$0	145.610	\$106.021	-%100,0	-%100,0
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	8.193	\$18.876	12.859	\$36.039	-%36,3	-%47,6
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	1.029	\$3.174	1.052	\$1.937	-%2,2	%63,9
190220910000   Other stuffed, cooked pastas	108.194	\$564.826	17.903	\$53.179	%504,3	%962,1
190220990000   Other stuffed pastas	166.470	\$198.463	251.056	\$341.085	-%33,7	-%41,8
<b>190230</b>	<b>37.291.368</b>	<b>\$25.986.149</b>	<b>44.515.854</b>	<b>\$23.917.095</b>	<b>-%16,2</b>	<b>%8,7</b>
190230100000   Dried pastas	11.543.734	\$13.006.583	5.233.221	\$4.886.427	%120,6	%166,2
190230900000   Other pastas	25.747.634	\$12.979.566	39.282.633	\$19.030.668	-%34,5	-%31,8
<b>190240</b>	<b>2.034.681</b>	<b>\$1.349.451</b>	<b>313.744</b>	<b>\$191.874</b>	<b>%548,5</b>	<b>%603,3</b>
190240100000   Couscous; unprepared ones	162.860	\$107.684	270.848	\$155.898	-%39,9	-%30,9
190240900000   Couscous; EXCEPT those that are not prepared	1.871.821	\$1.241.767	42.896	\$35.976	%4263,6	%3351,7
<b>Total</b>	<b>910.993.917</b>	<b>\$499.459.134</b>	<b>958.383.430</b>	<b>\$493.182.255</b>	<b>-%4,9</b>	<b>%1,3</b>

\* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)  
EXPORT IN 2020 (USD)

11.821.111

WORLD PASTA (1902)  
EXPORT IN 2020 (TON)

7.966.487

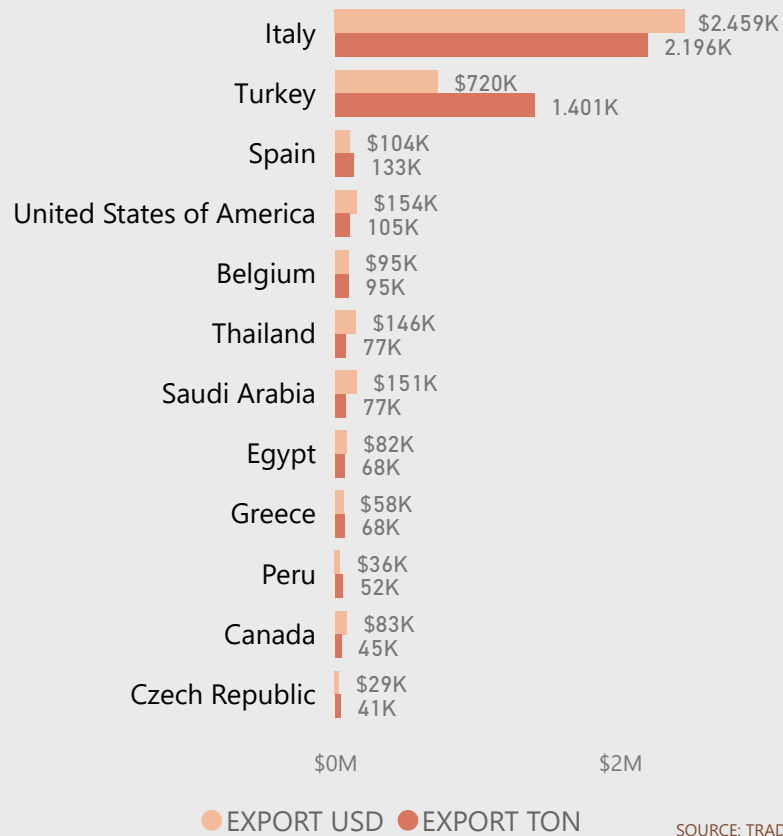
WORLD PASTA (1902.19)  
EXPORT IN 2020 (USD)

5.021.939

WORLD PASTA (1902.19)  
EXPORT IN 2020 (TON)

5.062.280

WORLD PASTA EXPORTER IN 2020 (1902.19 GTIP)



SOURCE: TRADEMAP

EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	2.196.375	%43,4	\$1.120
Turkey	1.400.714	%27,7	\$514
Spain	133.221	%2,6	\$780
Belgium	95.397	%1,9	\$992
Saudi Arabia	77.048	%1,5	\$1.964
Egypt	68.040	%1,3	\$1.201
Greece	67.580	%1,3	\$857
Peru	52.239	%1,0	\$698
Czech Republic	40.967	%0,8	\$707
Latvia	33.449	%0,7	\$660
Russian Federation	32.139	%0,6	\$692
Guatemala	27.214	%0,5	\$875
Brazil	24.562	%0,5	\$701
Argentina	21.936	%0,4	\$538
Poland	21.587	%0,4	\$1.181

\* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2020, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,7% (2018-%28,1) market share. But, among the countries exporting more than 20 thousand tons, ranked last with an export value of \$514/ton.



WORLD PASTA (1902)  
IMPORT IN 2020 (USD)

11.299.195

WORLD PASTA (1902)  
IMPORT IN 2020 (TON)

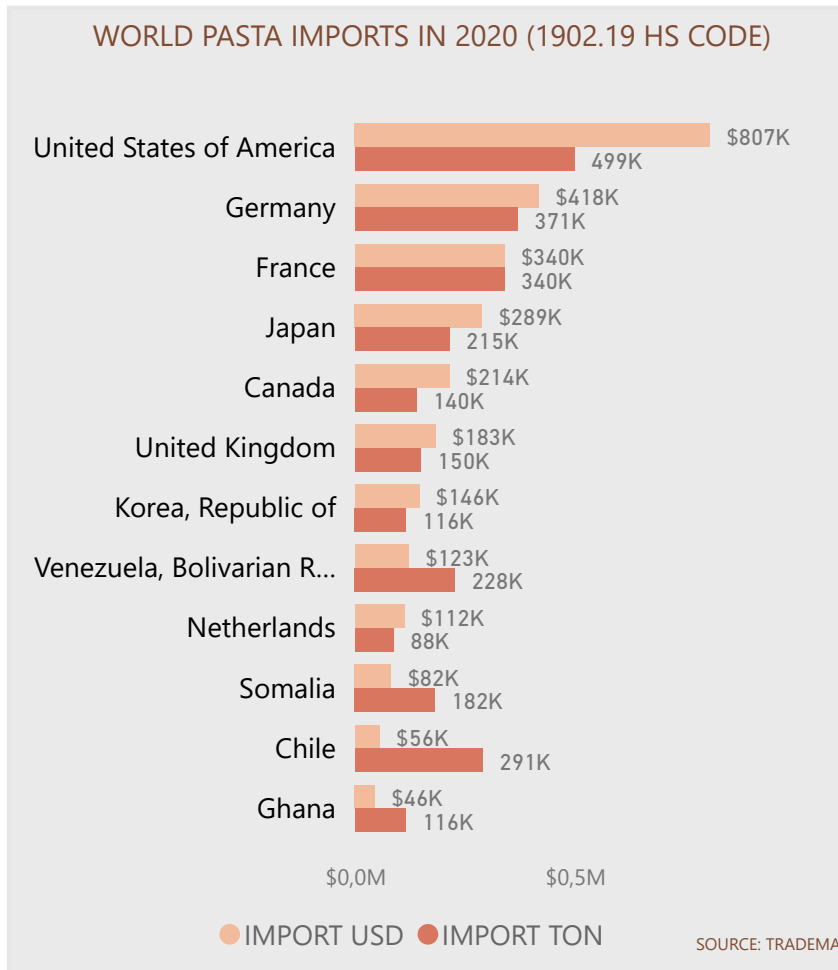
7.883.648

WORLD PASTA (1902.19)  
IMPORT IN 2020 (USD)

5.197.873

WORLD PASTA (1902.19)  
IMPORT IN 2020 (TON)

5.027.644



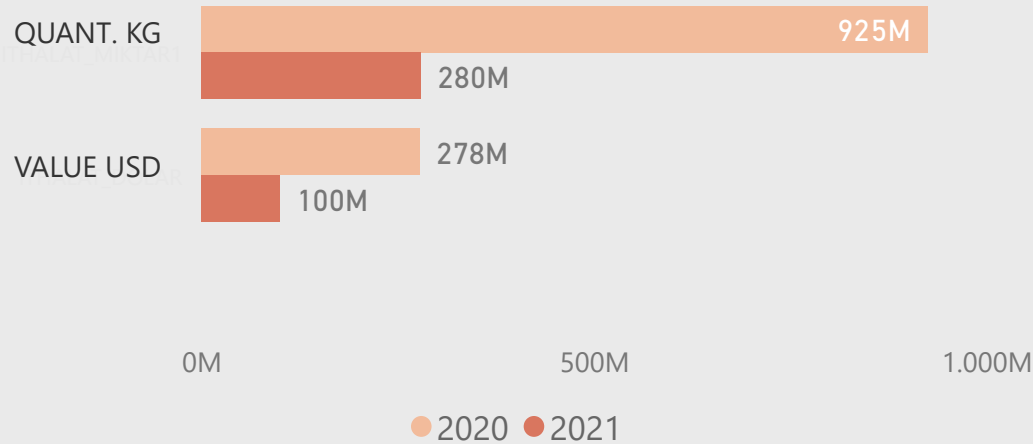
UNIT IMPORT PRICE OF COUNTRIES OVER 65K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	498.913	%9,9	\$1.618
Germany	370.546	%7,4	\$1.129
France	340.416	%6,8	\$998
Chile	291.014	%5,8	\$193
Venezuela, Bolivarian Republic of	227.719	%4,5	\$539
Japan	215.333	%4,3	\$1.342
Somalia	182.008	%3,6	\$451
United Kingdom	149.530	%3,0	\$1.227
Canada	139.658	%2,8	\$1.535
Korea, Republic of	115.994	%2,3	\$1.259
Ghana	115.592	%2,3	\$394
Netherlands	88.385	%1,8	\$1.267
Saudi Arabia	76.006	%1,5	\$998
Belgium	74.048	%1,5	\$1.311
Iraq	70.731	%1,4	\$1.179
Togo	69.358	%1,4	\$446
Angola	67.857	%1,3	\$466

SOURCE: TRADEMAP

According to Trademap data, in 2020, USA ranked first with 9.9% share in 1902.19 GTIP pasta imports. Germany (370K tons) and France (340K tons) followed USA, respectively. Venezuela, which Turkey exported 220K tons of pasta in 2020, is the fifth largest importer country.

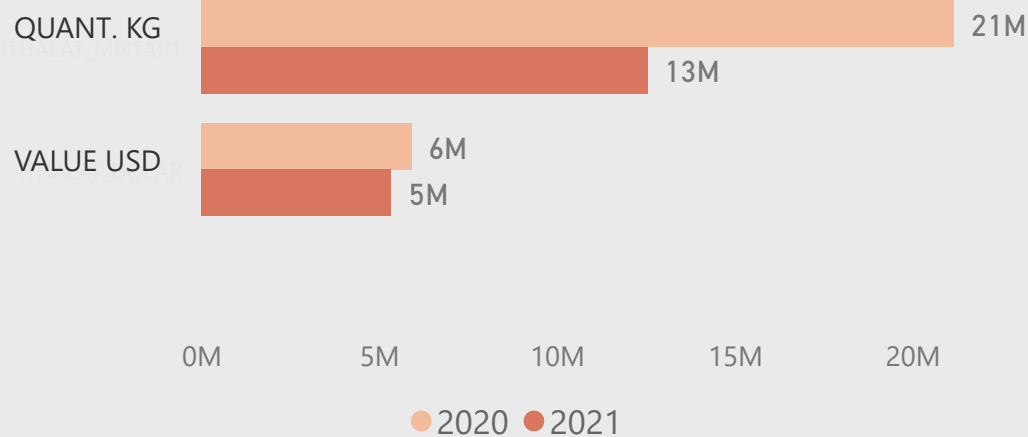
## JANUARY - AUGUST 2021



In August 2021 compared to August 2020, durum wheat imports decreased -40.71% and fell to 12.55 thousand tons, in quantity; decreased -9.83% and fell to \$5.33 million in value.

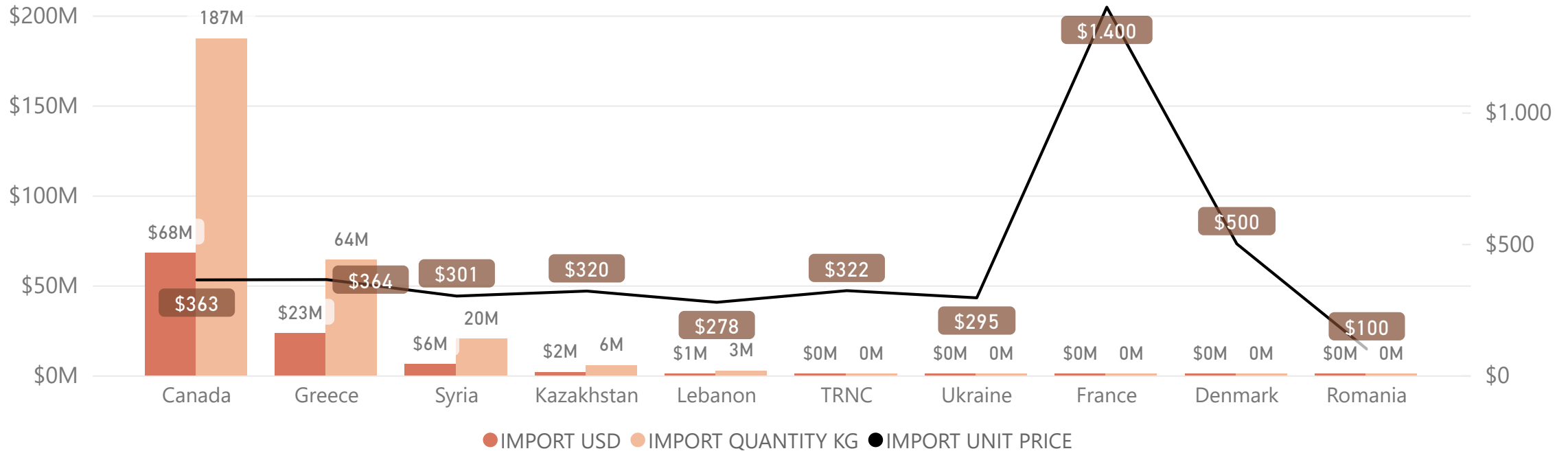
Between January - August 2021, compared to same period of the previous year, durum wheat imports decreased -69.75% and fell to 279.95 thousand tons, in quantity; decreased -64.05% and fell to \$99.97 million in value.

## AUGUST 2021



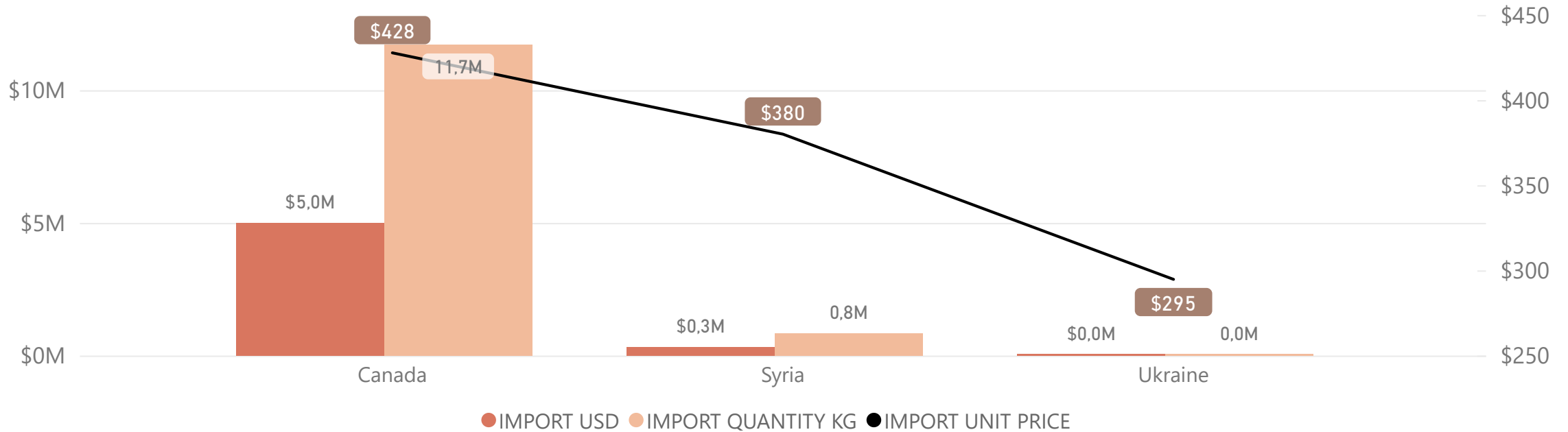
Average unit price per ton was \$279 in August 2020. It increased 52.08% and reached to \$425 in August 2021.

Compared to same period of the previous year, between January and August 2021, average price per ton increased 18.82% and reached to \$357/ton.



Between January and August 2021, biggest importer of durum wheat was Canada with 187 thousand tons (\$68 million), followed by Greece and Syria.

Average unit price of durum wheat imported by Canada was \$363/ton. Lowest price belonged to Romania with \$100/ton, while the highest unit price belongs to France with \$1400/ton.

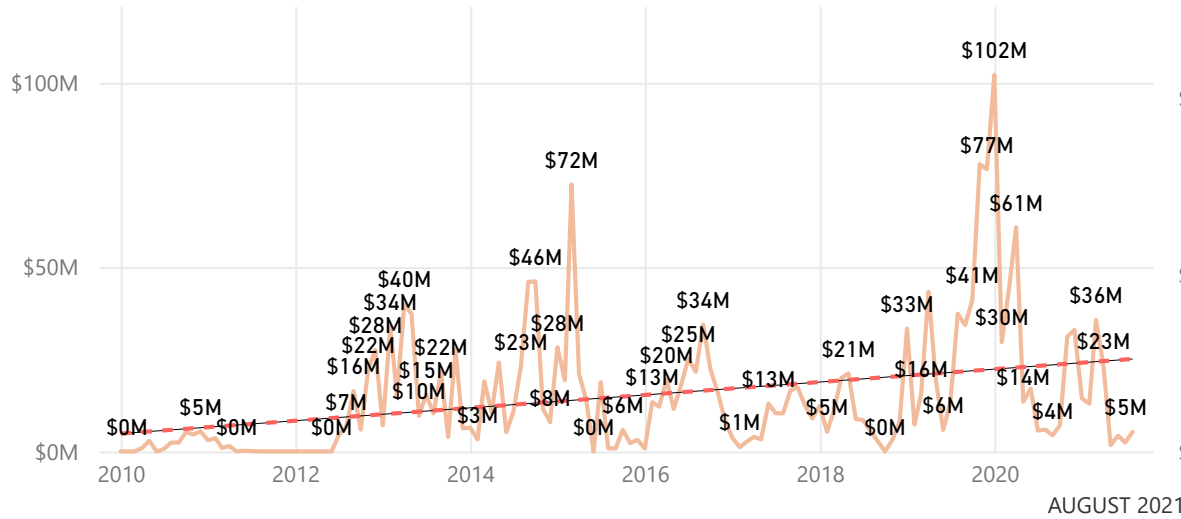


In August 2021, where durum wheat was imported was the biggest country Canada. Canada imported 12 thousand tons of durum wheat (\$5 million), with \$428/ton average unit price.

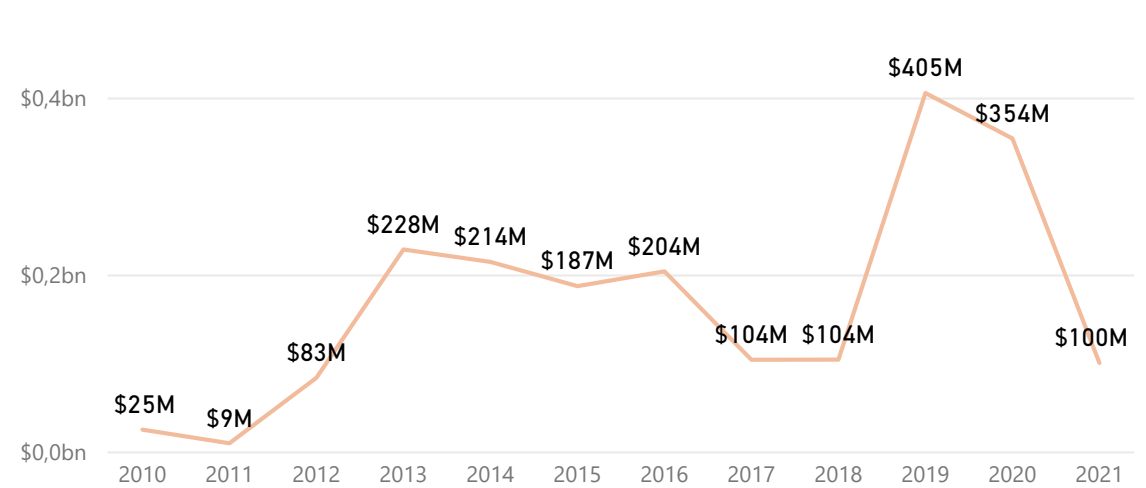
In August 2021, countries that imported durum wheat were Canada, Syria, Ukraine, respectively.



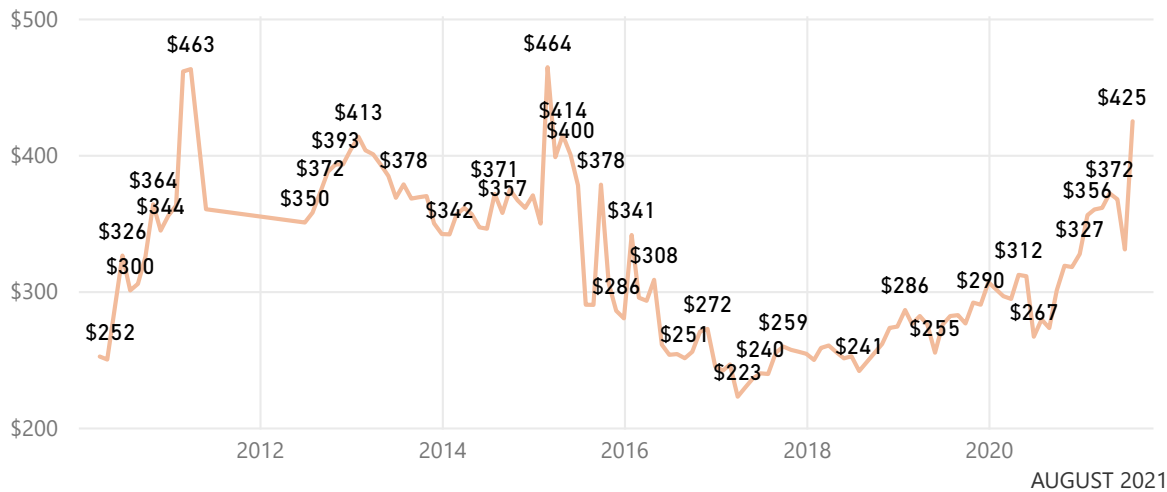
**MONTHLY IMPORT VALUE (USD)**



**YEARLY IMPORT VALUE (USD)**

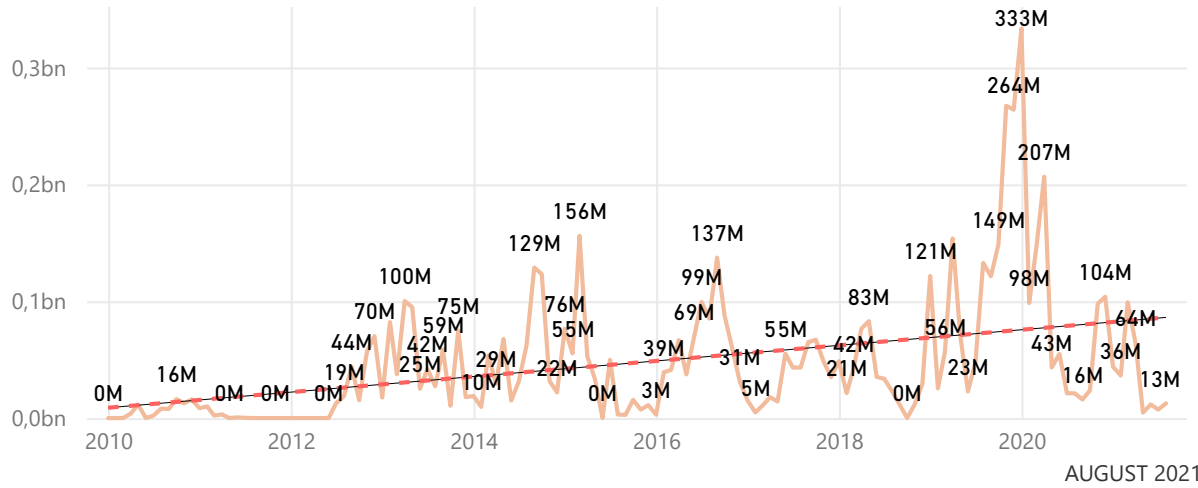


**MONTHLY IMPORT UNIT PRICE (USD/TON)**

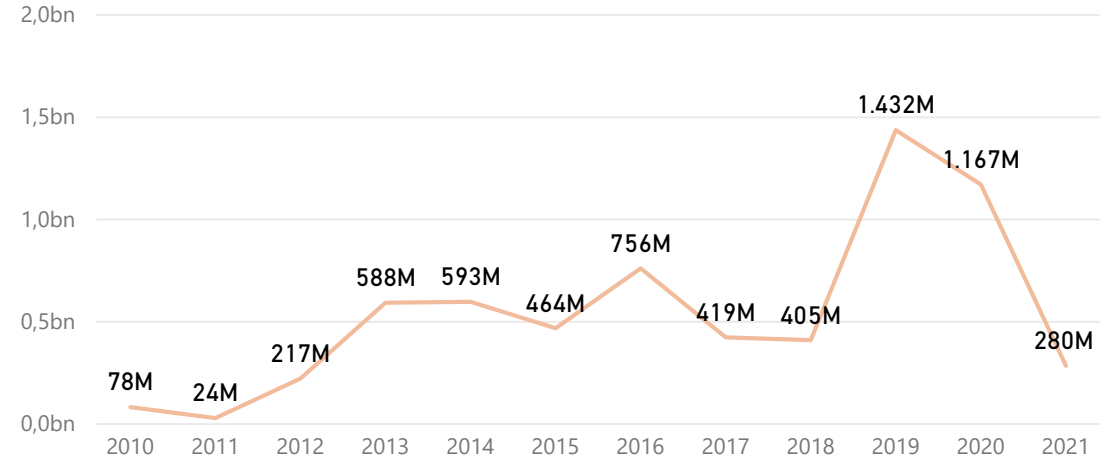


When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars. When analyzed on unit price basis, it is seen that the price of 425 dollars / ton realized in August 2021 is the highest value achieved since 2016.

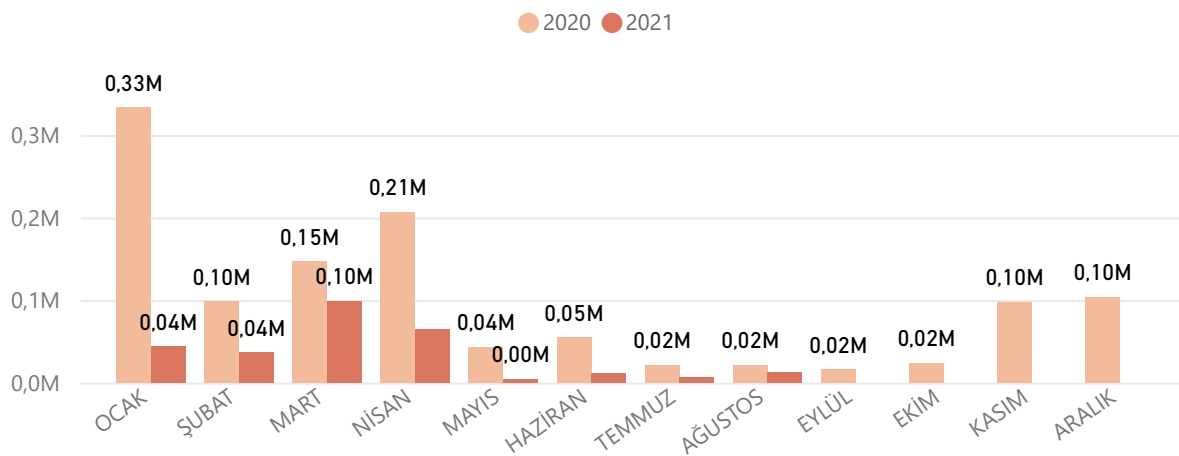
**MONTHLY IMPORT QUANTITY (KG)**



**YEARLY IMPORT QUANTITY (KG)**



**LAST 2 YEAR IMPORT QUANTITY (KG)**



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 after the record imports made in 2019 and 2020.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>279.951.394</b>	<b>\$99.971.207</b>	<b>925.362.982</b>	<b>\$278.105.168</b>	<b>-%69,7</b>	<b>-%64,1</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	279.951.394	\$99.971.207	925.362.982	\$278.105.168	-%69,7	-%64,1
<b>190219</b>	<b>1.937.572</b>	<b>\$3.641.496</b>	<b>2.185.635</b>	<b>\$3.511.569</b>	<b>-%11,3</b>	<b>%3,7</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1.641.515	\$3.210.941	1.846.136	\$2.955.735	-%11,1	%8,6
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	206.196	\$197.116	223.333	\$386.354	-%7,7	-%49,0
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	89.193	\$215.959	114.516	\$166.203	-%22,1	%29,9
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	668	\$17.480	1.650	\$3.277	-%59,5	%433,4
<b>190211</b>	<b>332.048</b>	<b>\$677.167</b>	<b>253.487</b>	<b>\$440.755</b>	<b>%31,0</b>	<b>%53,6</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	117.072	\$331.522	165.050	\$331.134	-%29,1	%0,1
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	214.976	\$345.645	88.437	\$109.621	%143,1	%215,3
<b>190220</b>	<b>163.781</b>	<b>\$636.052</b>	<b>116.814</b>	<b>\$405.458</b>	<b>%40,2</b>	<b>%56,9</b>
190220990000   Other stuffed pastas	154.913	\$605.285	111.233	\$374.192	%39,3	%61,8
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	5	\$62	1.531	\$20.359	-%99,7	-%99,7
190220910000   Other stuffed, cooked pastas	8.860	\$30.703	4.050	\$10.907	%118,8	%181,5
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	3	\$2	0	\$0		
<b>190230</b>	<b>386.595</b>	<b>\$682.831</b>	<b>205.316</b>	<b>\$353.059</b>	<b>%88,3</b>	<b>%93,4</b>
190230100000   Dried pastas	357.520	\$613.639	154.854	\$269.626	%130,9	%127,6
190230900000   Other pastas	29.075	\$69.192	50.462	\$83.433	-%42,4	-%17,1
<b>100111</b>	<b>2.520</b>	<b>\$3.092</b>	<b>15</b>	<b>\$18</b>	<b>%16700,0</b>	<b>%17077,8</b>
100111000000   Durum wheat seed for sowing	2.520	\$3.092	15	\$18	%16700,0	%17077,8
<b>190240</b>	<b>92</b>	<b>\$781</b>	<b>0</b>	<b>\$0</b>		
190240900000   Couscous; EXCEPT those that are not prepared	92	\$781	0	\$0		
<b>Total</b>	<b>282.774.002</b>	<b>\$105.612.626</b>	<b>928.124.249</b>	<b>\$282.816.027</b>	<b>-%69,5</b>	<b>-%62,7</b>

\* Comparisons were made with the same period of the previous year.

**4.000.000**

TON PRODUCTION

**179.682**

KG/DECARE (YIELD)

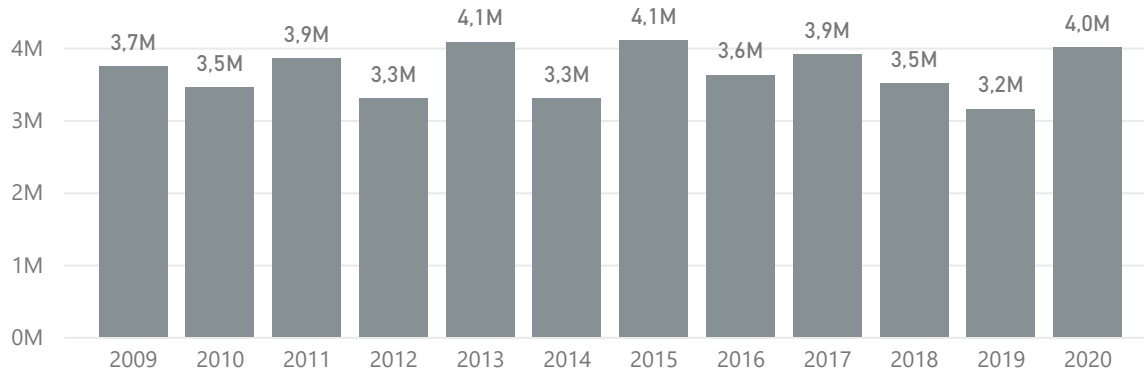
**12.580.562**

DECARE HARVEST AREA

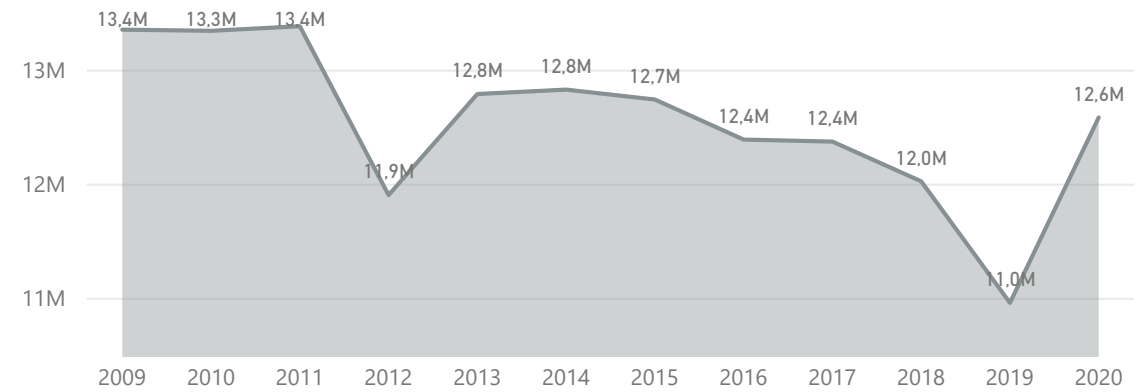
**%18,17**

RATIO PER TOTAL WHEAT

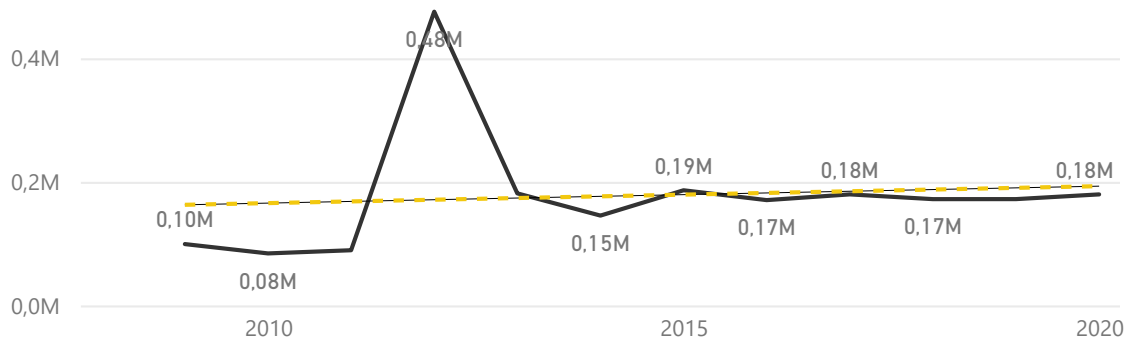
**DURUM WHEAT PRODUCTION PER YEAR**



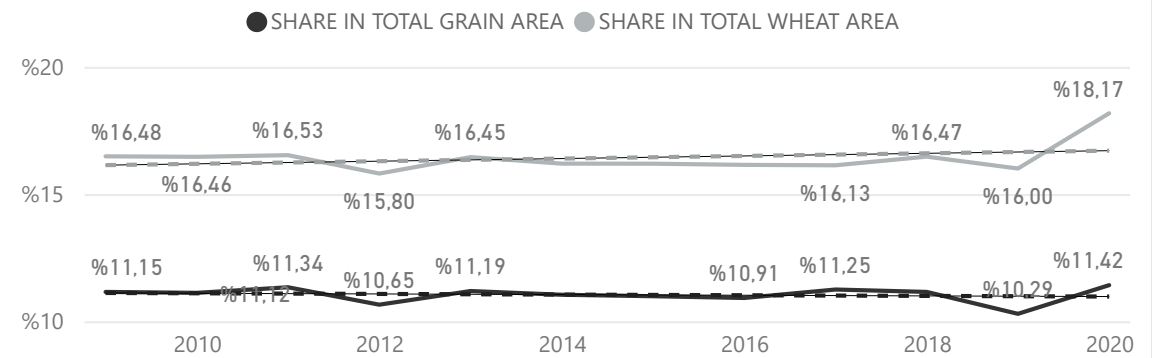
**DURUM WHEAT HARVEST AREA PER YER (DECARE)**



**DURUM WHEAT YIELD PER YEAR (KG/DECARE)**

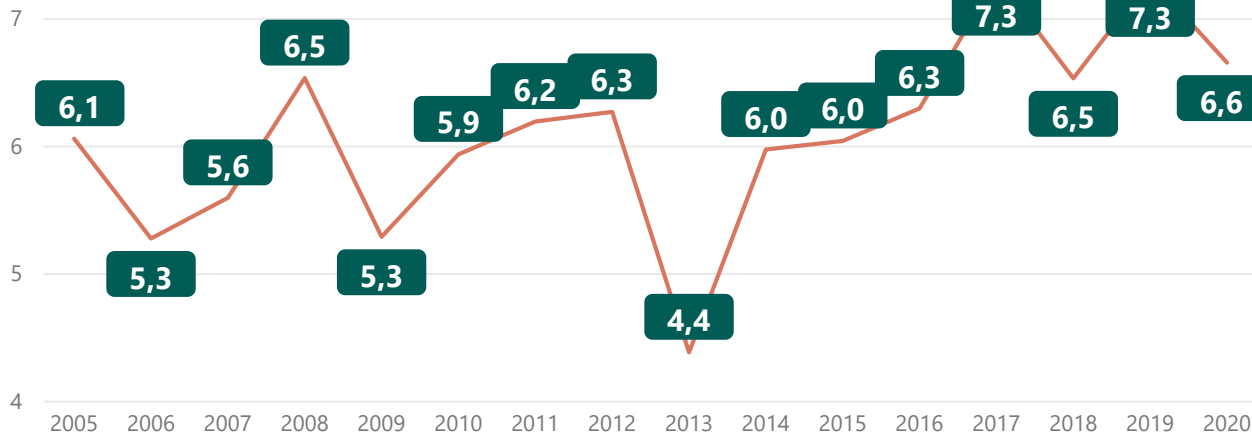


**RATIO OF DURUM WHEAT HARVEST AREA**

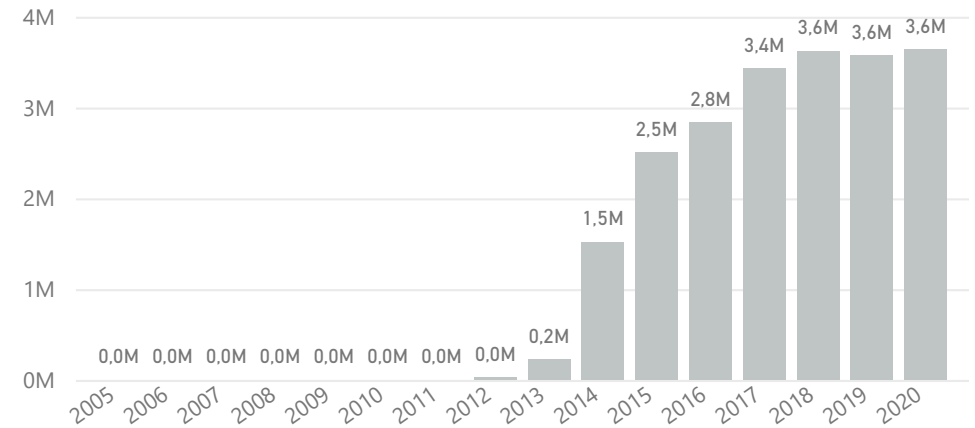




### PASTA CONSUMPTION PER CAPITA (Kg/Per)

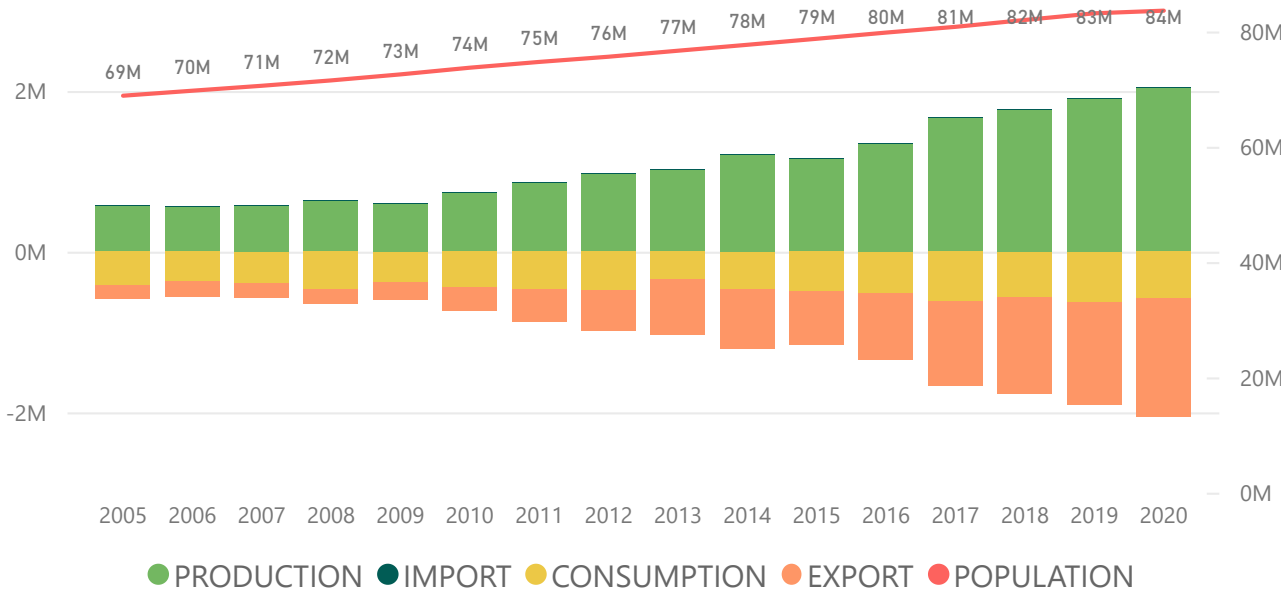


### REFUGEE NUMBERS PER YEAR



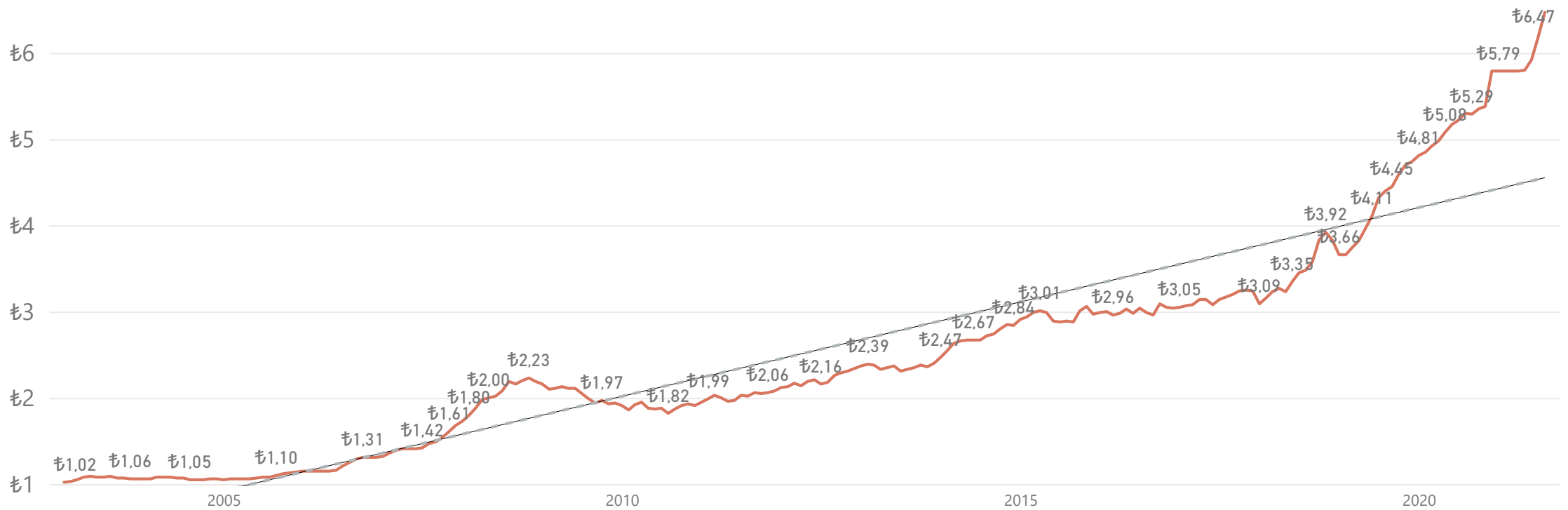
\* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2007	571.292	1.184	177.923	394.553
2008	640.985	1.521	175.597	466.909
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.047.014	4.023	1.470.842	580.195

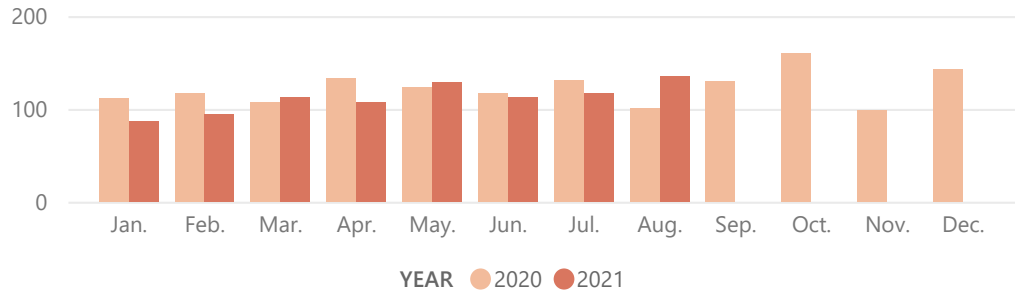
2021 august pasta market price: **₺6,47 TL/Kg**



\* Consumer price index pasta price

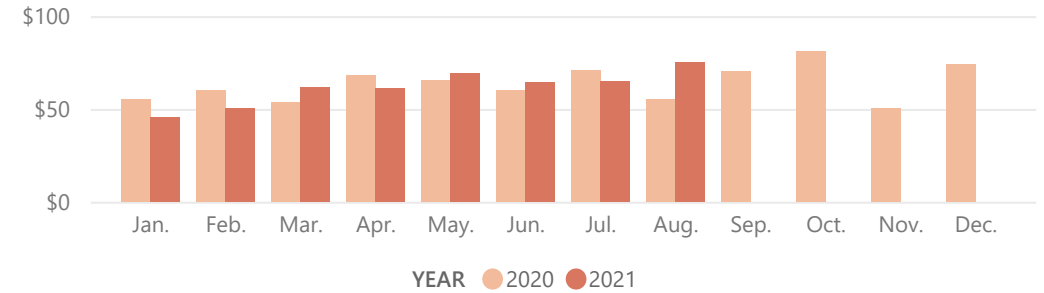
\* Vat included market price

EXPORT QUANTITY COMPARISON (1000TONS)



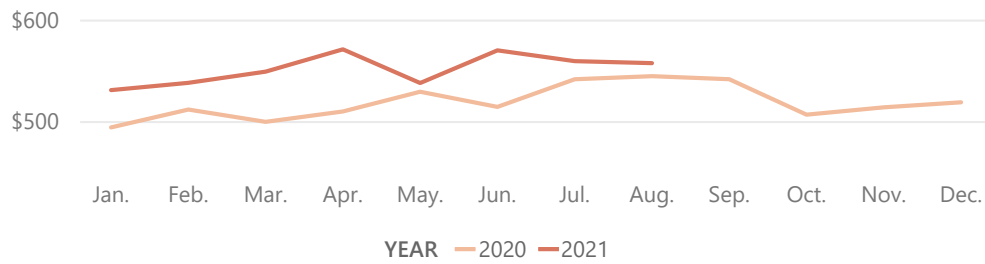
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	112	117	107	133	124	116	131	101	130	161	98	143	1.474
2021	86	94	113	108	129	113	116	135					894

EXPORT VALUE COMPARISON (MILLION\$)



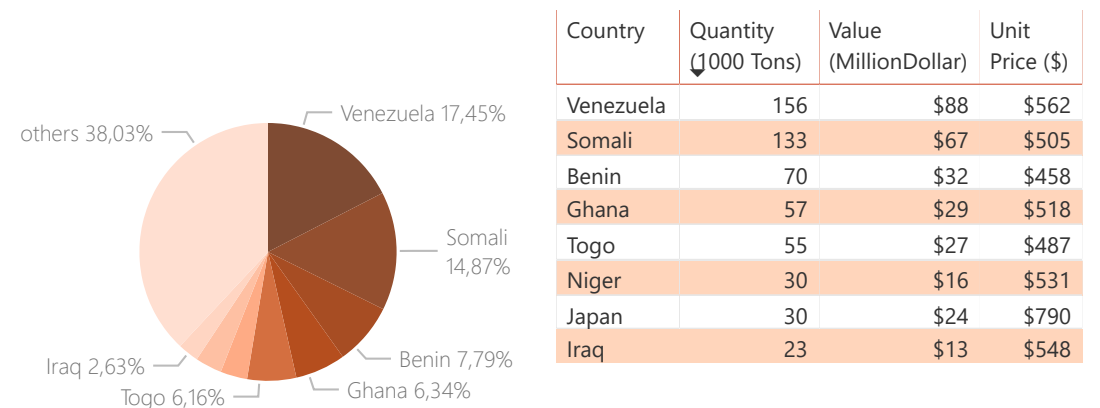
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$55	\$60	\$54	\$68	\$65	\$60	\$71	\$55	\$70	\$81	\$50	\$74	\$764
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$75					\$493

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$494	\$511	\$499	\$509	\$529	\$514	\$541	\$544	\$541	\$506	\$514	\$518	\$518
2021	\$530	\$538	\$549	\$571	\$537	\$570	\$559	\$557					\$552

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2021

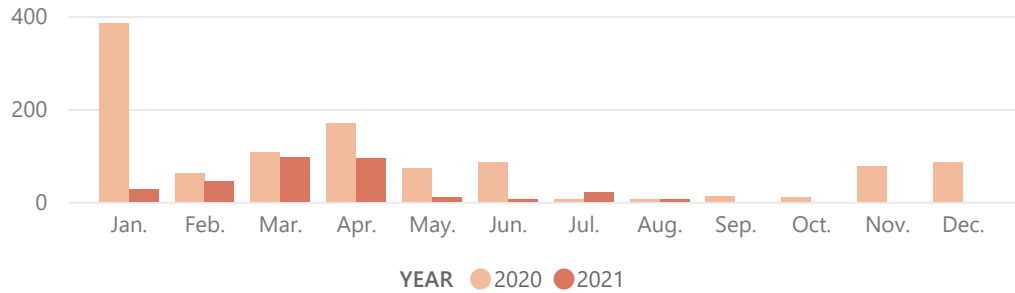


HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>64.625.649</b>	<b>35.832.827</b>	<b>75.163.612</b>	<b>38.266.979</b>	<b>-%14,02</b>	<b>-%6,36</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	17.496.895	6.587.676	21.457.450	7.730.070	-%18,46	-%14,78
<b>190211</b>	<b>164.041.978</b>	<b>104.980.347</b>	<b>540.290.070</b>	<b>291.248.156</b>	<b>-%69,64</b>	<b>-%63,96</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	257.630	311.006	1.957.485	2.514.640	-%86,84	-%87,63
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	74.485	69.541	1.602.102	1.002.267	-%95,35	-%93,06
<b>190219</b>	<b>937.561.360</b>	<b>509.992.028</b>	<b>983.425.909</b>	<b>501.892.150</b>	<b>-%4,66</b>	<b>%1,61</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	426.453.954	241.227.245	507.359.196	281.900.246	-%15,95	-%14,43
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	76.043	116.727	292.930	450.113	-%74,04	-%74,07
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	425.246.932	222.193.982	379.797.499	174.168.721	%11,97	%27,57
190219900013	91	751	5.000	9.255	-%98,18	-%91,89
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.622.872	874.046	4.842.762	2.399.229	-%66,49	-%63,57
<b>190220</b>	<b>198.211.496</b>	<b>125.487.294</b>	<b>322.638.919</b>	<b>165.417.812</b>	<b>-%38,57</b>	<b>-%24,14</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	0	0	145.610	106.021	-%100,00	-%100,00
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	8.193	18.876	12.491	35.159	-%34,41	-%46,31
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	1.154	3.421	942	1.692	%22,51	%102,19
190220910000   Other stuffed, cooked pastas	108.194	564.826	17.890	53.091	%504,77	%963,88
190220990000   Other stuffed pastas	166.590	198.846	249.441	343.064	-%33,21	-%42,04
<b>190230</b>	<b>927.099.057</b>	<b>504.721.246</b>	<b>925.199.142</b>	<b>471.841.594</b>	<b>%0,21</b>	<b>%6,97</b>
190230100000   Dried pastas	11.670.878	13.228.084	5.327.591	5.059.718	%119,06	%161,44
190230900000   Other pastas	25.744.391	13.005.579	39.275.967	19.030.721	-%34,45	-%31,66
<b>190240</b>	<b>407.840.386</b>	<b>236.812.853</b>	<b>162.923.981</b>	<b>90.998.716</b>	<b>%150,33</b>	<b>%160,24</b>
190240100000   Couscous; unprepared ones	162.860	107.684	270.768	155.853	-%39,85	-%30,91
190240900000   Couscous; EXCEPT those that are not prepared	1.872.015	1.242.582	42.331	36.114	%4322,33	%3340,72
<b>Total</b>	<b>937.582.731</b>	<b>510.034.142</b>	<b>983.447.704</b>	<b>501.920.096</b>	<b>-%4,66</b>	<b>%1,62</b>

\* Comparisons were made with the same period of the previous year.

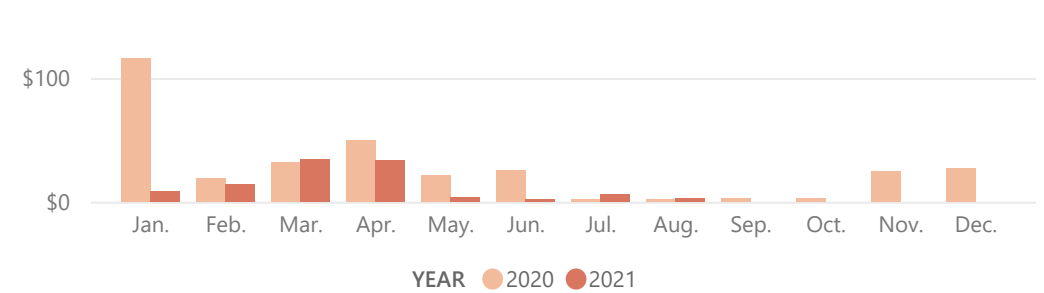


IMPORT QUANTITY COMPARISON (1000TONS)



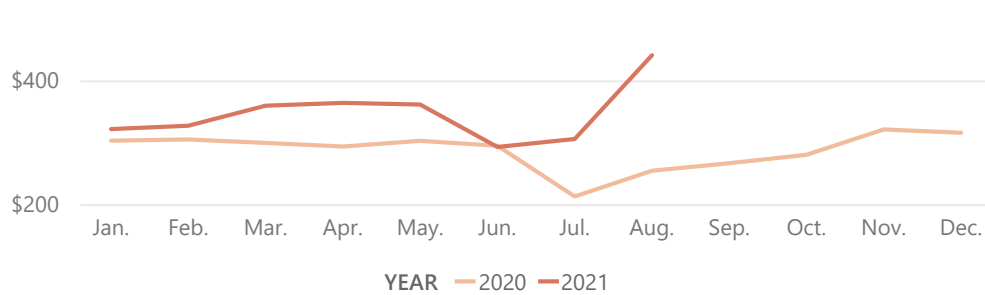
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	384	62	107	169	72	86	6	6	11	10	76	86	<b>1.075</b>
2021	28	44	96	93	11	2	20	6					<b>300</b>

IMPORT VALUE COMPARISON (MILLION\$)



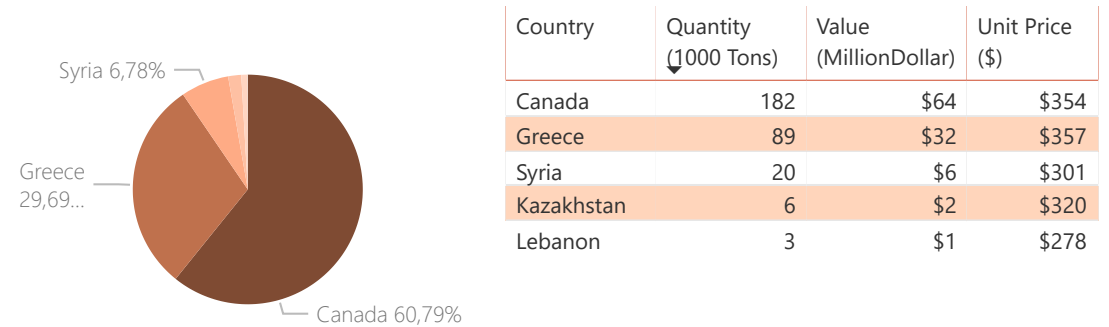
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2020	\$116	\$19	\$32	\$50	\$22	\$25	\$1	\$2	\$3	\$3	\$24	\$27	<b>\$324</b>
2021	\$9	\$14	\$34	\$34	\$4	\$1	\$6	\$3					<b>\$105</b>

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2020	\$302	\$304	\$299	\$293	\$302	\$294	\$212	\$254	\$266	\$280	\$321	\$315	<b>\$301</b>
2021	\$321	\$327	\$359	\$364	\$361	\$292	\$305	\$441					<b>\$350</b>

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2021



HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100111</b>	<b>2.520</b>	<b>3.092</b>				
100111000000   Durum wheat seed for sowing	2.520	3.092				
<b>100119</b>	<b>299.678.104</b>	<b>104.851.487</b>	<b>891.709.224</b>	<b>266.287.067</b>	<b>-%66,39</b>	<b>-%60,62</b>
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	299.678.104	104.851.487	891.709.224	266.287.067	-%66,39	-%60,62
<b>190211</b>	<b>315.868</b>	<b>683.798</b>	<b>219.315</b>	<b>384.021</b>	<b>%44,02</b>	<b>%78,06</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	129.712	372.865	127.777	270.504	%1,51	%37,84
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	185.751	310.049	91.538	113.517	%102,92	%173,13
<b>190219</b>	<b>2.181.193</b>	<b>3.933.729</b>	<b>2.844.512</b>	<b>3.932.997</b>	<b>-%23,32</b>	<b>%0,02</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1.771.226	3.345.762	2.269.855	3.125.295	-%21,97	%7,05
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	668	17.514	3.354	18.166	-%80,08	-%3,59
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	84.322	201.906	285.625	330.146	-%70,48	-%38,84
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	324.225	364.325	235.280	416.076	%37,80	-%12,44
<b>190220</b>	<b>227.811</b>	<b>750.422</b>	<b>317.912</b>	<b>643.690</b>	<b>-%28,34</b>	<b>%16,58</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	5	62	1.531	20.938	-%99,67	-%99,70
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	58	242	0	0		
190220910000   Other stuffed, cooked pastas	8.950	30.835	10.935	30.941	-%18,15	-%0,34
190220990000   Other stuffed pastas	217.975	716.562	305.446	591.811	-%28,64	%21,08
<b>190230</b>	<b>406.926</b>	<b>685.587</b>	<b>300.495</b>	<b>545.803</b>	<b>%35,42</b>	<b>%25,61</b>
190230100000   Dried pastas	348.910	589.848	210.462	425.125	%65,78	%38,75
190230900000   Other pastas	33.656	84.960	79.201	102.462	-%57,51	-%17,08
<b>190240</b>	<b>18.204</b>	<b>16.017</b>	<b>0</b>	<b>0</b>		
190240900000   Couscous; EXCEPT those that are not prepared	18.204	16.017	0	0		
<b>Total</b>	<b>302.832.228</b>	<b>110.926.072</b>	<b>895.393.578</b>	<b>271.798.638</b>	<b>-%66,18</b>	<b>-%59,19</b>

\* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100111000000	DURUM FOR SEED	Durum wheat seed for sowing
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared



# MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association

