

# MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association

## SECTOR REPORT

JANUARY - FEBRUARY 2022



# Pasta Producers and Industrialists' Association

## Sector Report

JANUARY - FEBRUARY 2022

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page [www.musad.org.tr](http://www.musad.org.tr).

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

## FEBRUARY 2022

EXPORT QUANTITY (KG) %6,3	EXPORT VALUE (USD) %31,1	UNIT PRICE (USD/TON) %23,4
<b>FEBRUARY 2022</b> <b>99.970.201</b> <small>FEBRUARY 2021</small> <small>94.064.219</small>	<b>FEBRUARY 2022</b> <b>\$66.262.619</b> <small>FEBRUARY 2021</small> <small>\$50.530.873</small>	<b>FEBRUARY 2022</b> <b>\$663</b> <small>FEBRUARY 2021</small> <small>\$537</small>

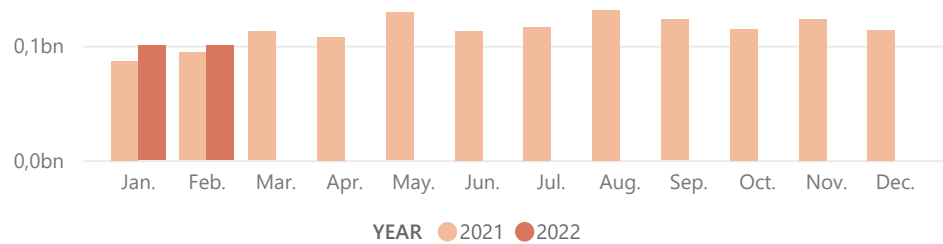
\* Comparisons were made with the same month of the previous year.

## JANUARY - FEBRUARY 2022

EXPORT QUANTITY (KG) %10,8	EXPORT VALUE (USD) %36,2	UNIT PRICE (USD/TON) %22,9
<b>2022 TOTAL</b> <b>200.096.693</b> <small>2021 TOTAL</small> <small>180.554.447</small>	<b>2022 TOTAL</b> <b>\$131.297.042</b> <small>2021 TOTAL</small> <small>\$96.389.942</small>	<b>2022 TOTAL</b> <b>\$656</b> <small>2021 TOTAL</small> <small>\$534</small>

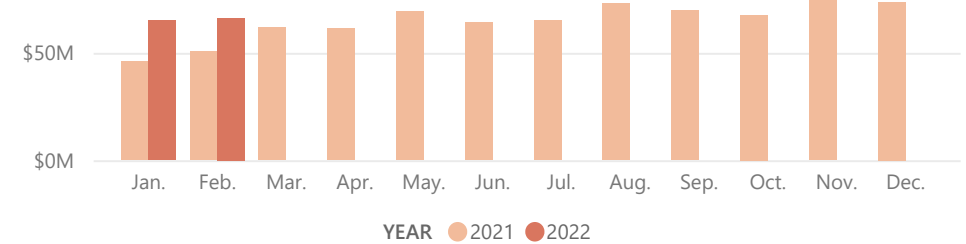
\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

### EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1.365
2022	100	100											200

### EXPORT VALUE COMPARISON (MILLION\$)



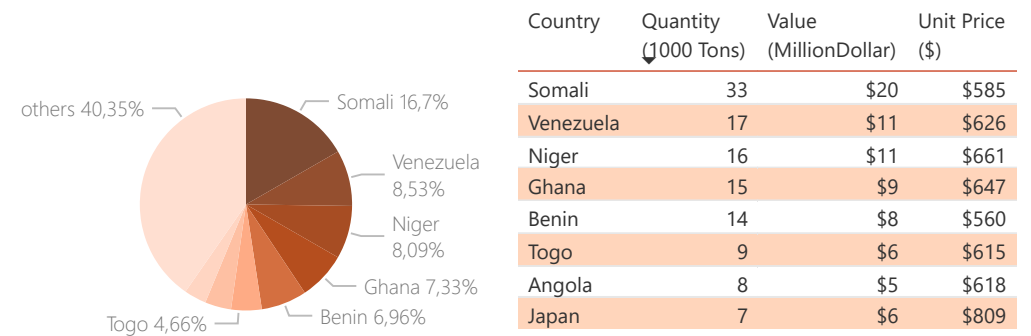
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$776
2022	\$65	\$66											\$131

### EXPORT UNIT PRICE COMPARISON (\$)

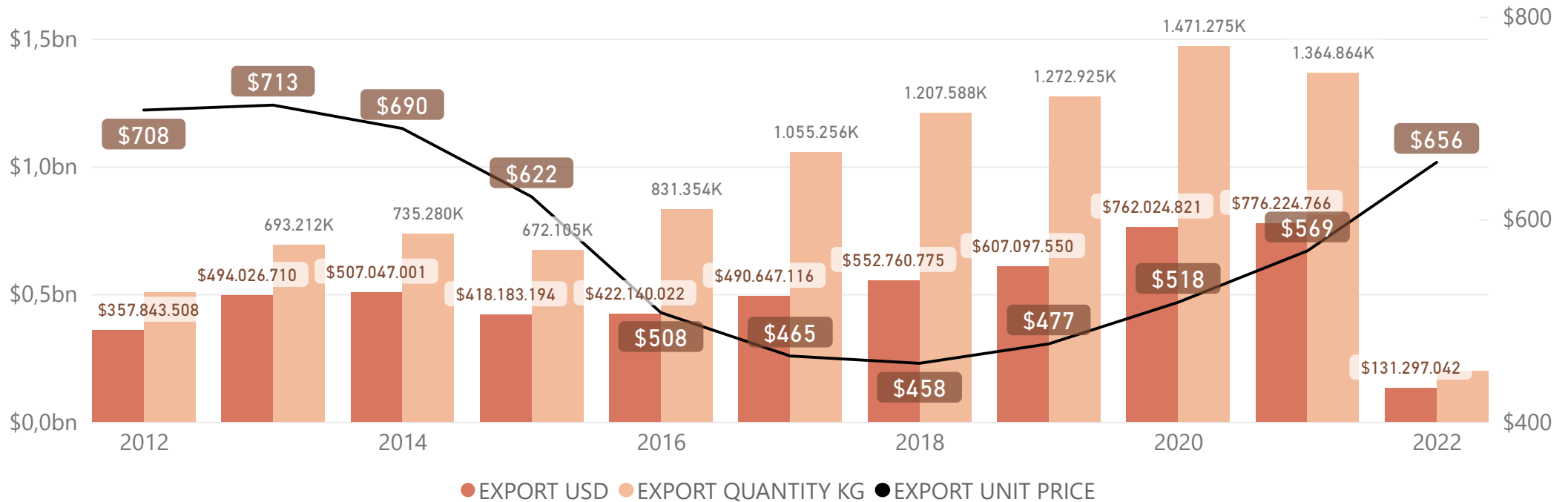


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$537	\$548	\$570	\$537	\$569	\$559	\$556	\$567	\$590	\$602	\$648	\$569
2022	\$650	\$663											\$656

### TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022







When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$656/ton as of February 2022.

## FEBRUARY 2022

IMPORT QUANTITY (KG) -%91	IMPORT VALUE (USD) -%85	UNIT PRICE (USD/TON) %64,9
<b>FEBRUARY 2022</b> <b>3.412.160</b> <small>FEBRUARY 2021</small> <small>36.391.920</small>	<b>FEBRUARY 2022</b> <b>\$2.001.065</b> <small>FEBRUARY 2021</small> <small>\$12.944.374</small>	<b>FEBRUARY 2022</b> <b>\$586</b> <small>FEBRUARY 2021</small> <small>\$356</small>

\* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

## JANUARY - FEBRUARY 2022

IMPORT QUANTITY (KG) -%91	IMPORT VALUE (USD) -%89	UNIT PRICE (USD/TON) %29,0
<b>2022 TOTAL</b> <b>7.102.950</b> <small>2021 TOTAL</small> <small>80.391.650</small>	<b>2022 TOTAL</b> <b>\$3.115.961</b> <small>2021 TOTAL</small> <small>\$27.339.989</small>	<b>2022 TOTAL</b> <b>\$439</b> <small>2021 TOTAL</small> <small>\$340</small>

\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

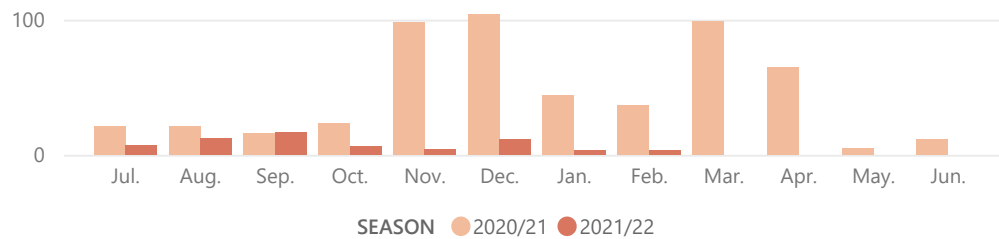
## DURUM WHEAT IMPORT CHANGES IN 2020/21 - 2021/22 SEASON (JULY - FEBRUARY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
65.666.359 Import Quantity 2021/22	\$28.268.391 Import Value 2021/22	\$430 Import Unit Price 2021/22
363.994.018 Import Quantity 2020/21	\$114.500.576 Import Value 2020/21	\$315 Import Unit Price 2020/21
-%82,0 Import Quantity Change %	-%75,3 Import Value Change %	%36,8 Import Unit Price Change %

## DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2016/17	617	\$156	\$252
2017/18	609	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1.864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	66	\$28	\$430

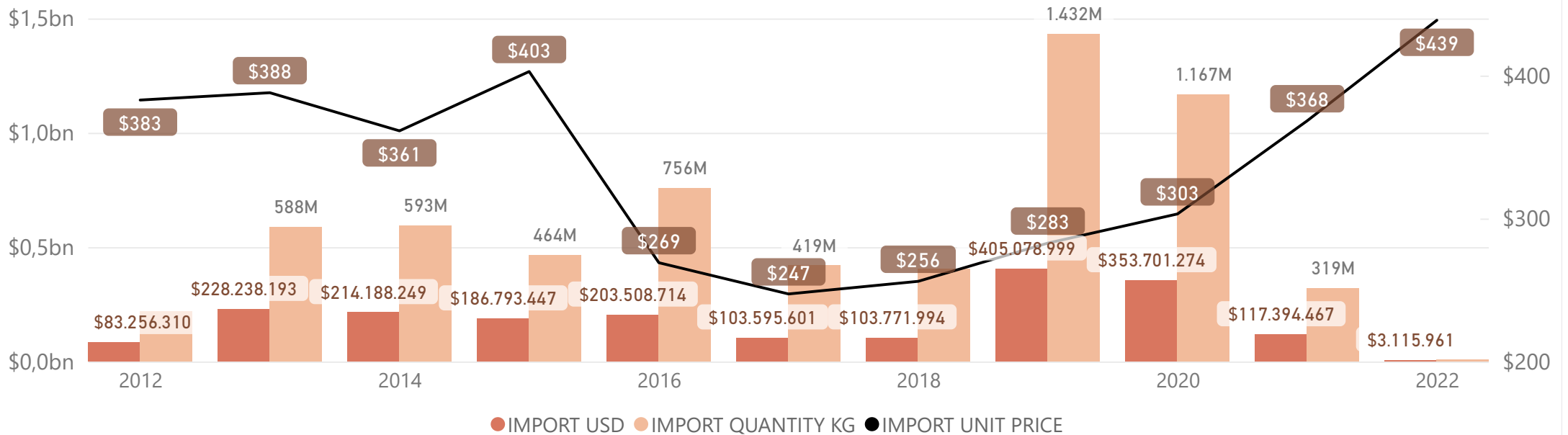
## DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2020/21	21	21	16	24	98	104	44	36	99	64	5	12	544
2021/22	7	13	17	6	4	11	4	3					66

## DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

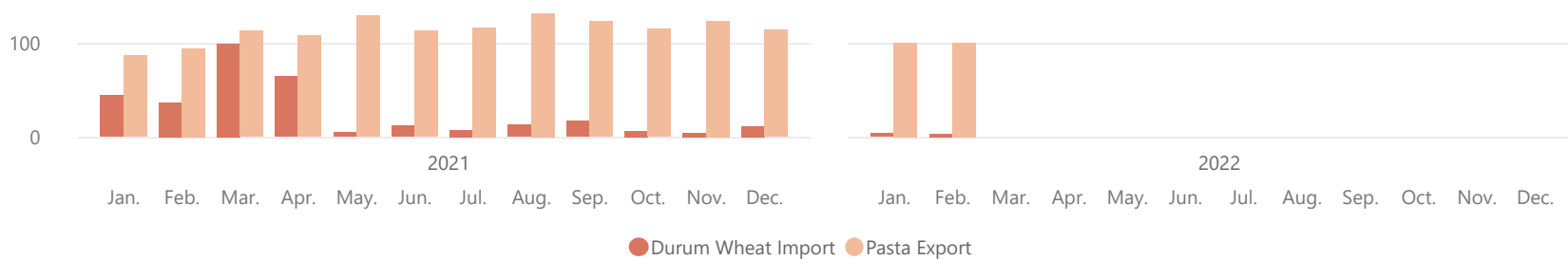
SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2016/17	617	\$156	\$252
2017/18	606	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1.466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	66	\$28	\$430



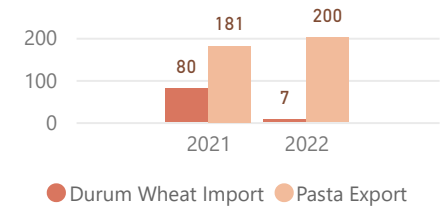
When the durum wheat import is examined in the 10-year period covering the years 2012-2022, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$439/ton as of February 2022.



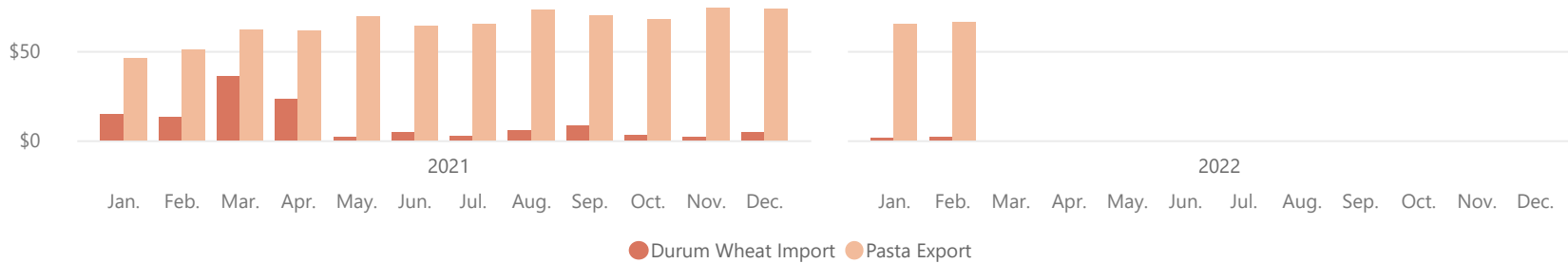
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



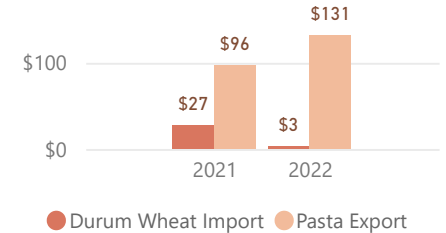
JANUARY - FEBRUARY TOTAL QUANTITY COMPARISON (1000TON)



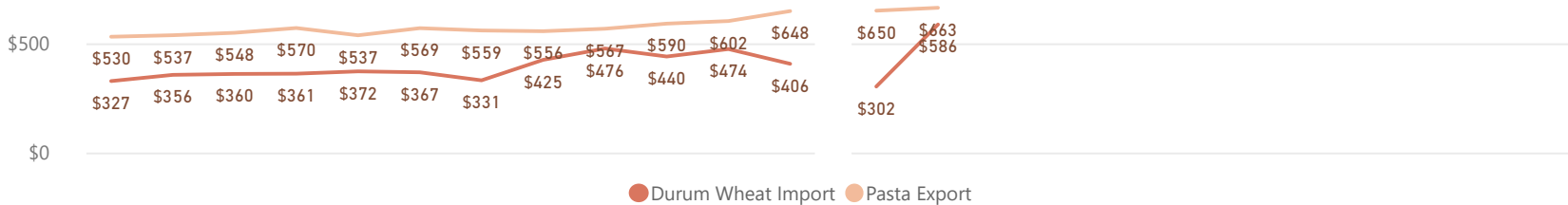
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



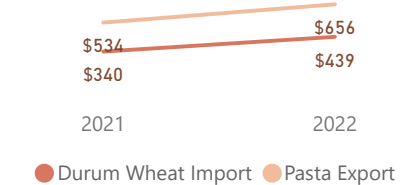
JANUARY - FEBRUARY TOTAL VALUE COMPARISON (MILLION\$)

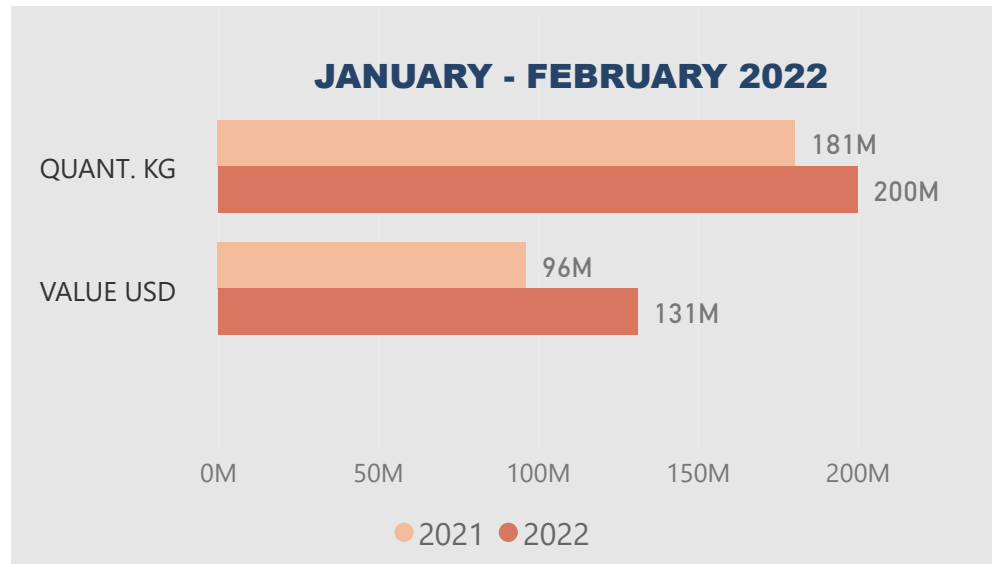


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



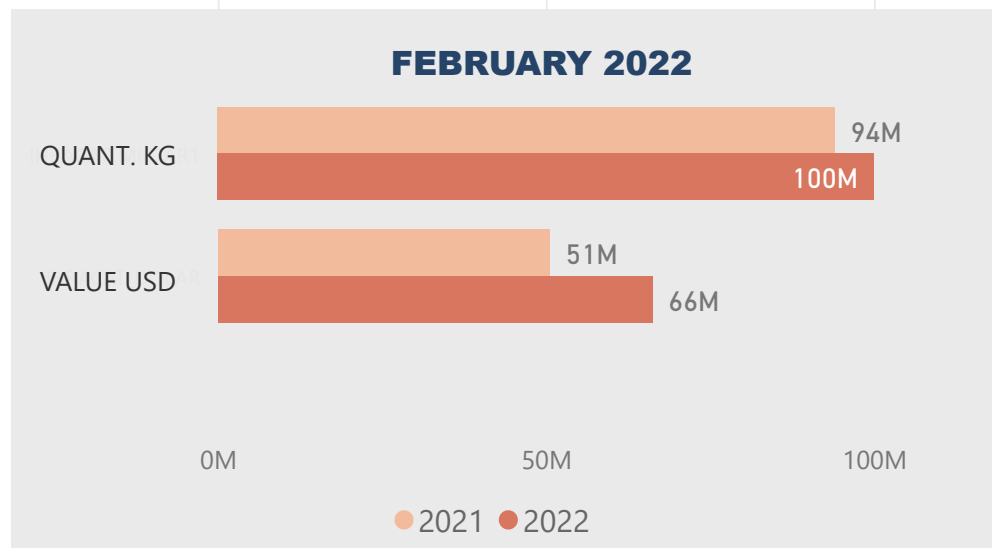
JANUARY - FEBRUARY AVERAGE UNIT PRICE COMPARISON (\$/TON)





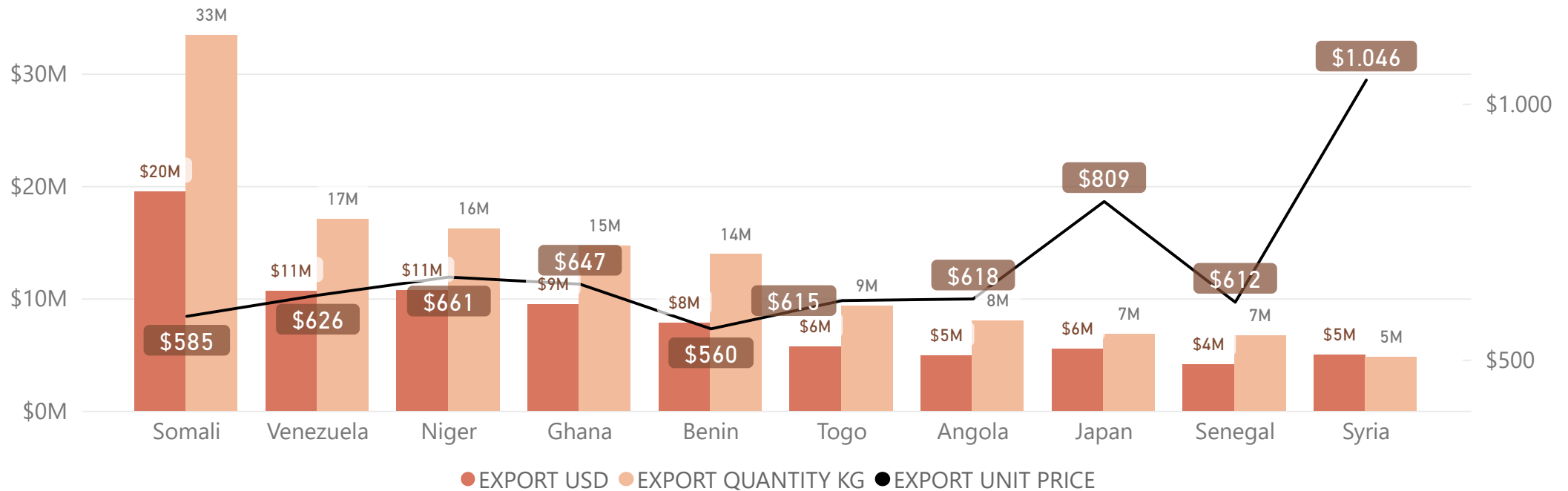
In February 2022 compared to February 2021, Pasta Exports increased 6.28% and reached to 99.97 thousand tons, in quantity; increased 31.13% and reached to \$66.26 million in value.

Between January - February 2022, compared to same period of the previous year, pasta exports increased 10.82% and reached to 200.1 thousand tons, in quantity; increased 36.21% and reached to \$131.3 million in value.



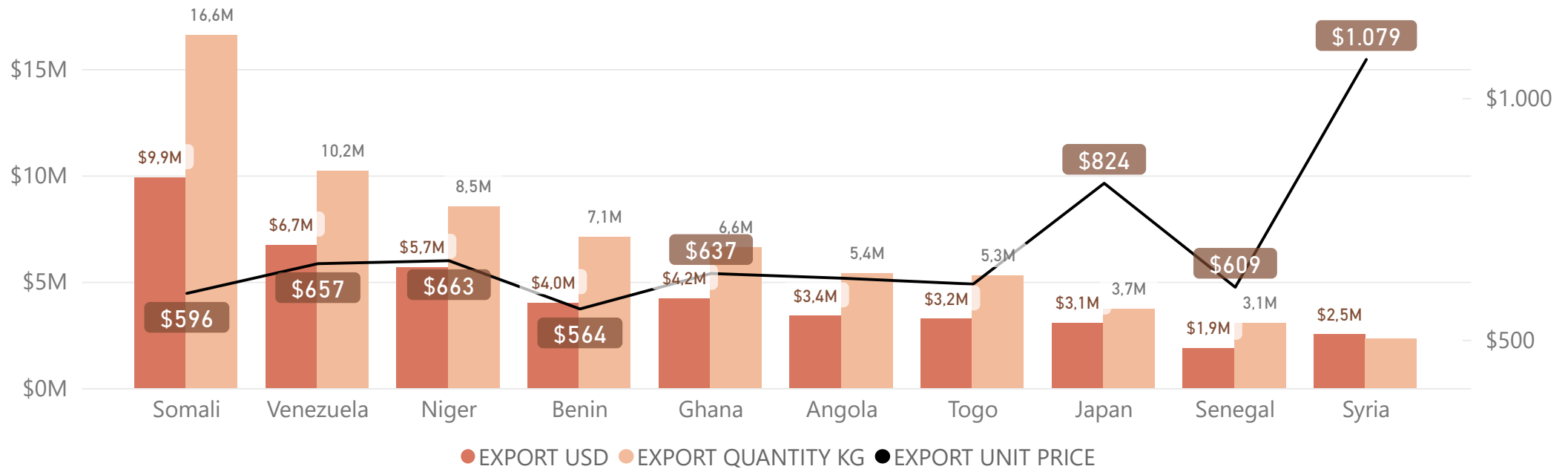
Average unit price per ton was \$537 in February 2021. It increased 23.39% and reached to \$663 in February 2022.

Compared to same period of the previous year, between January and February 2022, average price per ton increased 22.91% and reached to \$656/ton.



Between January and February 2022, biggest exports was made to Somali with 33 thousand tons, followed by Venezuela and Niger. In terms of value, biggest importer is Somali with \$20 million, followed by Niger and Venezuela, respectively.

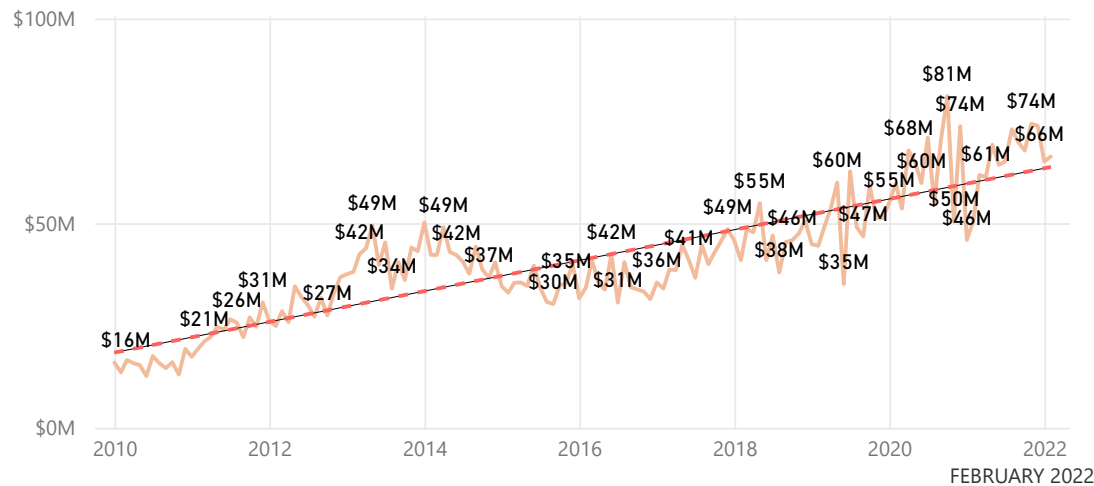
On the basis of unit price amongst top 10 countries we export to in 2022, Syria ranked first with \$1046/ton. Benin was on the last place with \$560/ton.



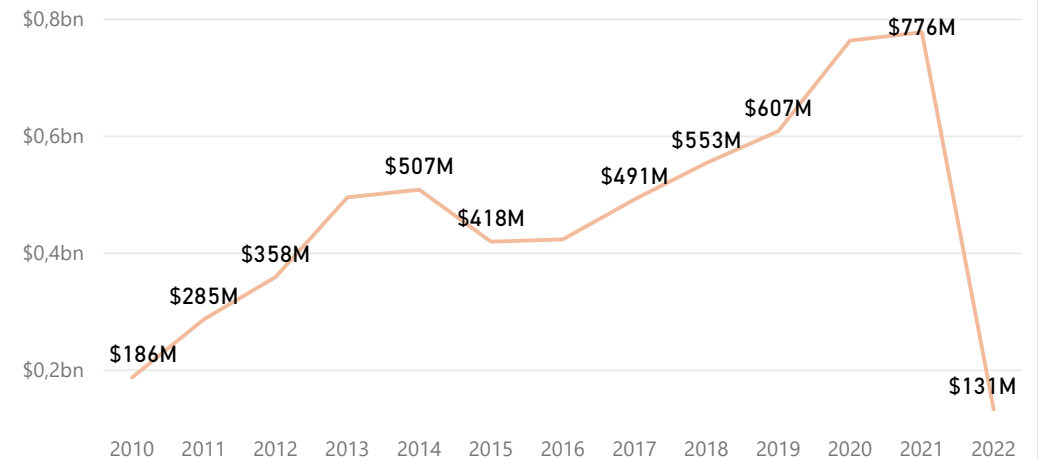
In February 2022, biggest exports, in terms of quantity was made to Somali with 17 thousand tons, followed by Venezuela and Niger.

In February 2022, among the top 10 countries we export to on the basis of unit price, Syria ranked 1st with \$1079/ton, followed by Japan (\$824/ton) and Niger (\$663/ton) respectively. Benin had the lowest price with \$564/ton.

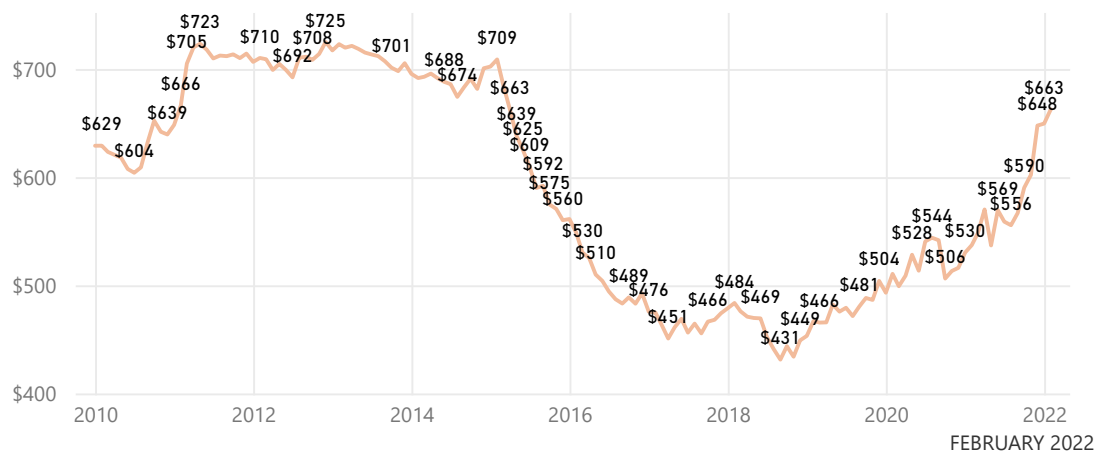
## MONTHLY EXPORT VALUE (USD)



## YEARLY EXPORT VALUE (USD)



## MONTHLY EXPORT UNIT PRICE (USD/TON)

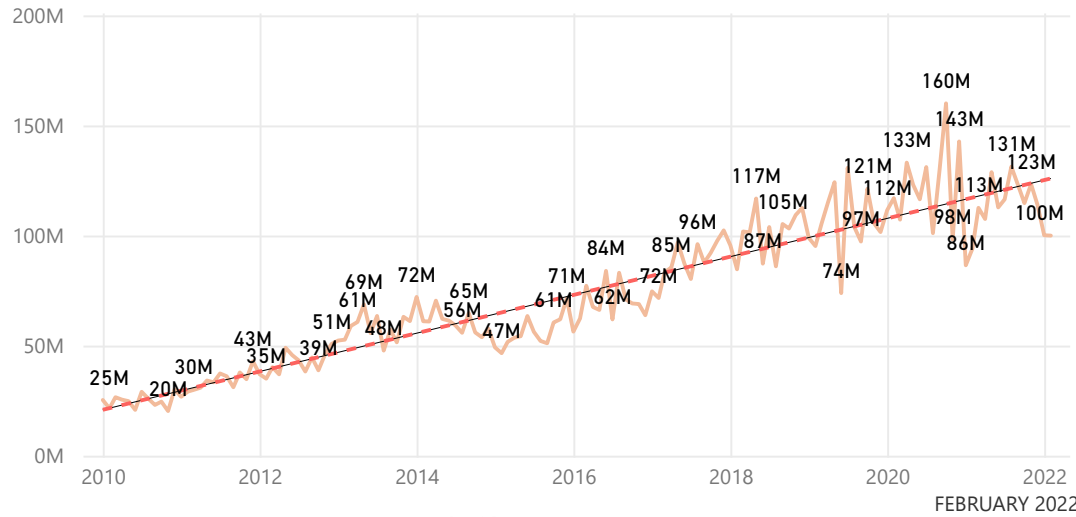


When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2021, it reached its highest level with \$ 776 million.

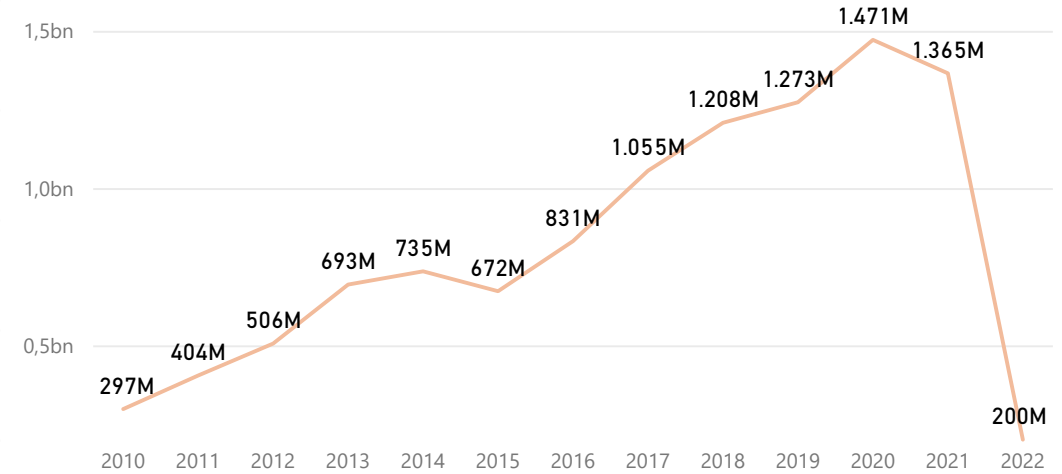
It is seen that the unit export price has increased to the levels of 2015 with **663 dollars / ton** achieved in February 2022.



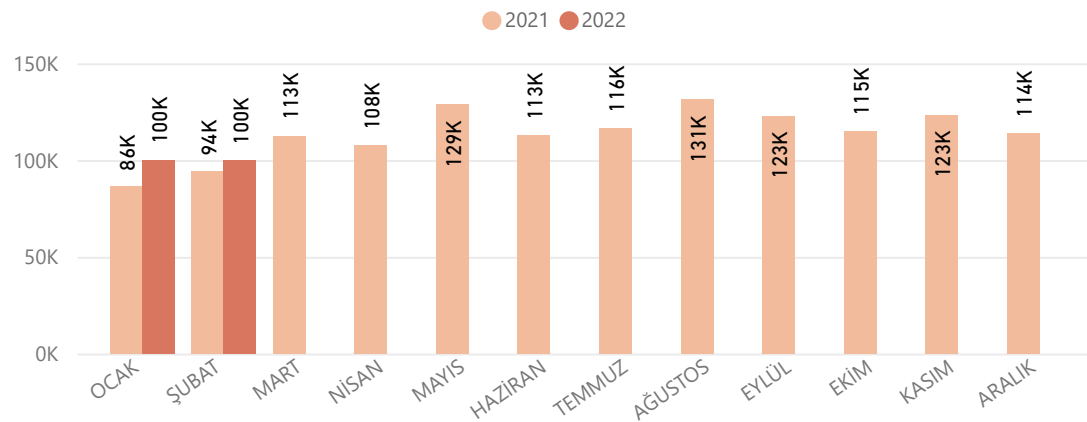
## MONTHLY EXPORT QUANTITY (KG)



## YEARLY EXPORT QUANTITY (KG)



## LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 131.28 thousand tons in August 2021, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

### AFRICA

134.227	\$615
Ton This Year	Unit Price This Year
110.245	\$478
Ton SPLY	Unit Price SPLY
%21,75	%28,5
Ton % Change	Unit Price % Change

### AMERICA

21.804	\$653
Ton This Year	Unit Price This Year
29.853	\$588
Ton SPLY	Unit Price SPLY
-%26,96	%11,1
Ton % Change	Unit Price % Change

### ASIA

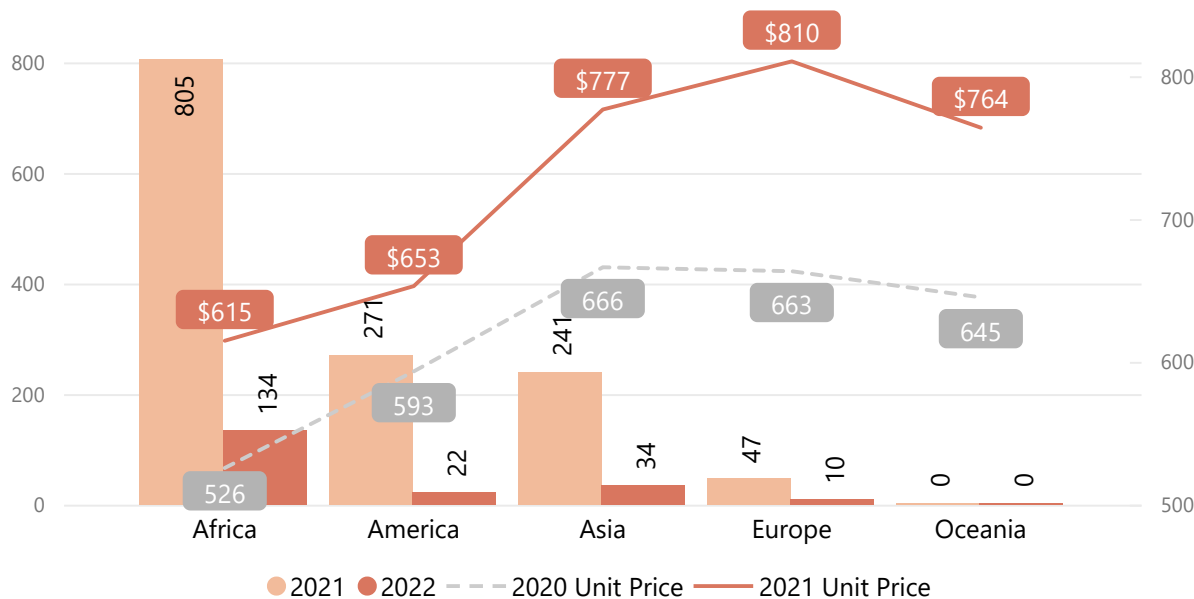
34.413	\$777
Ton This Year	Unit Price This Year
31.748	\$650
Ton SPLY	Unit Price SPLY
%8,40	%19,5
Ton % Change	Unit Price % Change

### EUROPE

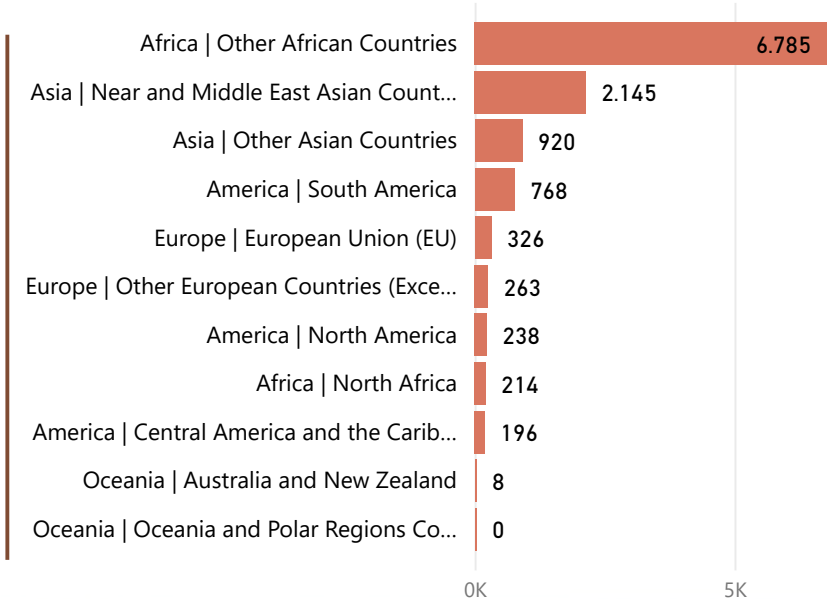
9.577	\$810
Ton This Year	Unit Price This Year
8.335	\$633
Ton SPLY	Unit Price SPLY
%14,89	%28,0
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2021 and 2022



Export Quantity in 2022 on the Basis of Sub-Group (1000Ton)



## 2021 - 2022 EXPORT COMPARISON CHART

JANUARY - FEBRUARY 2022

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>0</b>	<b>\$0</b>	<b>12.211.235</b>	<b>\$4.660.537</b>	<b>-%100,0</b>	<b>-%100,0</b>
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	0	\$0	12.211.235	\$4.660.537	-%100,0	-%100,0
<b>190211</b>	<b>150.061</b>	<b>\$151.104</b>	<b>2.721</b>	<b>\$2.312</b>	<b>%5414,9</b>	<b>%6435,6</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	36.154	\$34.661	0	\$0		
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	113.907	\$116.443	2.721	\$2.312	%4086,2	%4936,5
<b>190219</b>	<b>188.578.376</b>	<b>\$120.036.752</b>	<b>173.469.645</b>	<b>\$91.339.949</b>	<b>%8,7</b>	<b>%31,4</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	35.639.326	\$26.296.754	82.845.090	\$48.229.516	-%57,0	-%45,5
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	0	\$0	42.858	\$56.157	-%100,0	-%100,0
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	152.134.759	\$93.316.821	90.135.707	\$42.838.522	%68,8	%117,8
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	804.291	\$423.177	445.990	\$215.754	%80,3	%96,1
<b>190220</b>	<b>191.216</b>	<b>\$336.119</b>	<b>13.131</b>	<b>\$66.723</b>	<b>%1356,2</b>	<b>%403,8</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	\$0		
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	17.322	\$41.020	70	\$373	%24645,7	%10897,3
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	24.697	\$35.341	32	\$181	%77078,1	%19425,4
190220910000   Other stuffed, cooked pastas	18.184	\$33.778	12.633	\$64.604	%43,9	-%47,7
190220990000   Other stuffed pastas	131.013	\$225.980	396	\$1.565	%32984,1	%14339,6
<b>190230</b>	<b>10.748.991</b>	<b>\$10.448.235</b>	<b>6.608.068</b>	<b>\$4.670.742</b>	<b>%62,7</b>	<b>%123,7</b>
190230100000   Dried pastas	7.432.300	\$8.457.376	1.993.443	\$2.271.360	%272,8	%272,3
190230900000   Other pastas	3.316.691	\$1.990.859	4.614.625	\$2.399.382	-%28,1	-%17,0
<b>190240</b>	<b>428.049</b>	<b>\$324.832</b>	<b>460.882</b>	<b>\$310.216</b>	<b>-%7,1</b>	<b>%4,7</b>
190240100000   Couscous; unprepared ones	102.710	\$79.138	47.600	\$32.031	%115,8	%147,1
190240900000   Couscous; EXCEPT those that are not prepared	325.339	\$245.694	413.282	\$278.185	-%21,3	-%11,7
<b>Total</b>	<b>200.096.693</b>	<b>\$131.297.042</b>	<b>192.765.682</b>	<b>\$101.050.479</b>	<b>%3,8</b>	<b>%29,9</b>

\* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)  
EXPORT IN 2020 (USD)

11.821.111

WORLD PASTA (1902)  
EXPORT IN 2020 (TON)

7.966.487

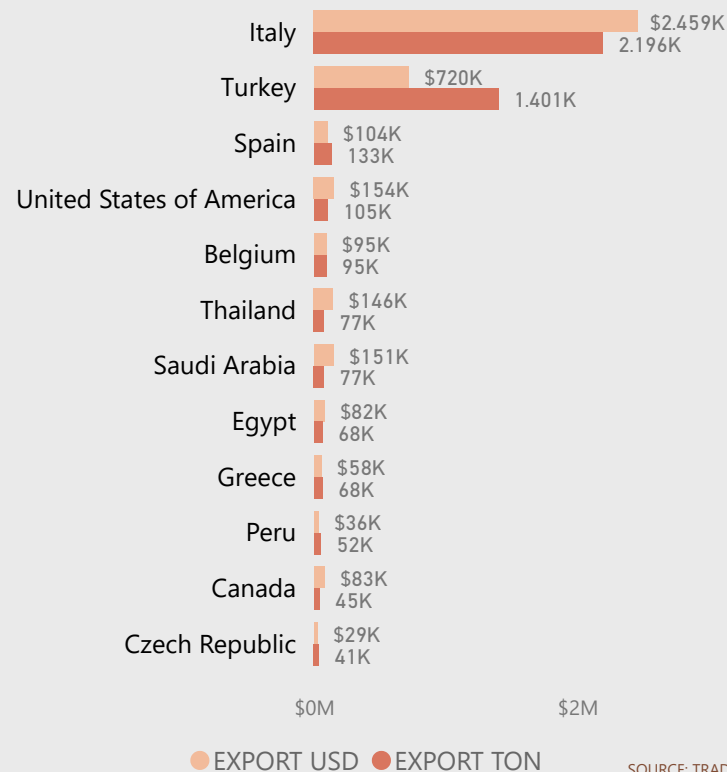
WORLD PASTA (1902.19)  
EXPORT IN 2020 (USD)

5.021.939

WORLD PASTA (1902.19)  
EXPORT IN 2020 (TON)

5.062.280

## WORLD PASTA EXPORTER IN 2020 (1902.19 GTIP)



## EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	2.196.375	%43,4	\$1.120
Turkey	1.400.714	%27,7	\$514
Spain	133.221	%2,6	\$780
Belgium	95.397	%1,9	\$992
Saudi Arabia	77.048	%1,5	\$1.964
Egypt	68.040	%1,3	\$1.201
Greece	67.580	%1,3	\$857
Peru	52.239	%1,0	\$698
Czech Republic	40.967	%0,8	\$707
Latvia	33.449	%0,7	\$660
Russian Federation	32.139	%0,6	\$692
Guatemala	27.214	%0,5	\$875
Brazil	24.562	%0,5	\$701
Argentina	21.936	%0,4	\$538
Poland	21.587	%0,4	\$1.181

\* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2020, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,7% (2018-%28,1) market share. But, among the countries exporting more than 20 thousand tons, ranked last with an export value of \$514/ton.



WORLD PASTA (1902)  
IMPORT IN 2020 (USD)

11.299.195

WORLD PASTA (1902)  
IMPORT IN 2020 (TON)

7.883.648

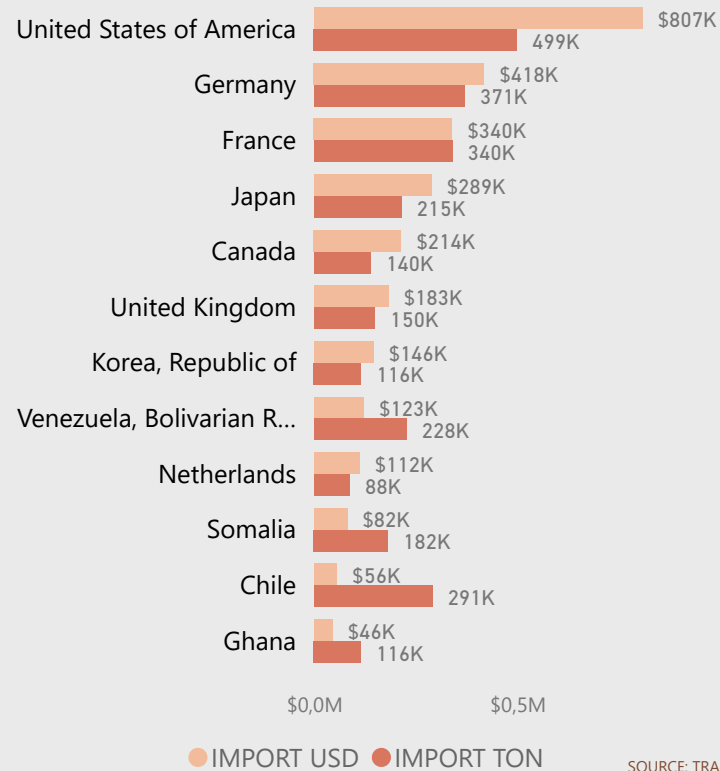
WORLD PASTA (1902.19)  
IMPORT IN 2020 (USD)

5.197.873

WORLD PASTA (1902.19)  
IMPORT IN 2020 (TON)

5.027.644

WORLD PASTA IMPORTS IN 2020 (1902.19 HS CODE)



UNIT IMPORT PRICE OF COUNTRIES OVER 65K IMPORT QUANT. (\$/TON)

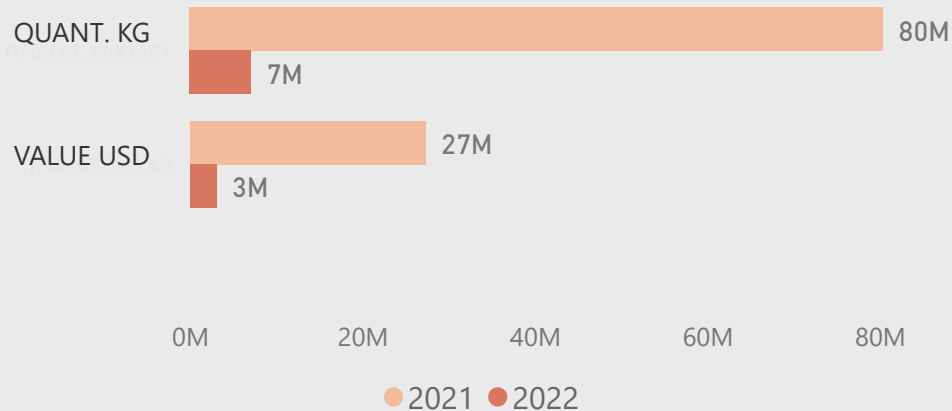
COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	498.913	%9,9	\$1.618
Germany	370.546	%7,4	\$1.129
France	340.416	%6,8	\$998
Chile	291.014	%5,8	\$193
Venezuela, Bolivarian Republic of	227.719	%4,5	\$539
Japan	215.333	%4,3	\$1.342
Somalia	182.008	%3,6	\$451
United Kingdom	149.530	%3,0	\$1.227
Canada	139.658	%2,8	\$1.535
Korea, Republic of	115.994	%2,3	\$1.259
Ghana	115.592	%2,3	\$394
Netherlands	88.385	%1,8	\$1.267
Saudi Arabia	76.006	%1,5	\$998
Belgium	74.048	%1,5	\$1.311
Iraq	70.731	%1,4	\$1.179
Togo	69.358	%1,4	\$446
Angola	67.857	%1,3	\$466

SOURCE: TRADEMAP

According to Trademap data, in 2020, USA ranked first with 9.9% share in 1902.19 GTIP pasta imports. Germany (370K tons) and France (340K tons) followed USA, respectively. Venezuela, which Turkey exported 220K tons of pasta in 2020, is the fifth largest importer country.



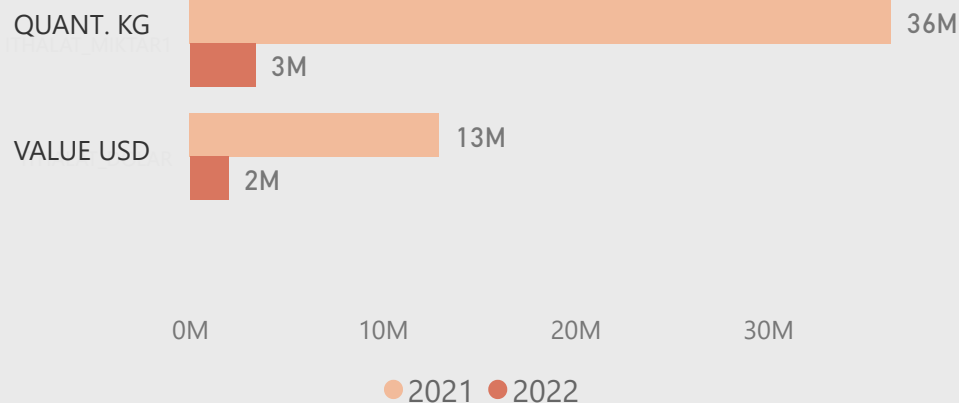
## JANUARY - FEBRUARY 2022



In February 2022 compared to February 2021, durum wheat imports decreased -90.62% and fell to 3.41 thousand tons, in quantity; decreased -84.54% and fell to \$2 million in value.

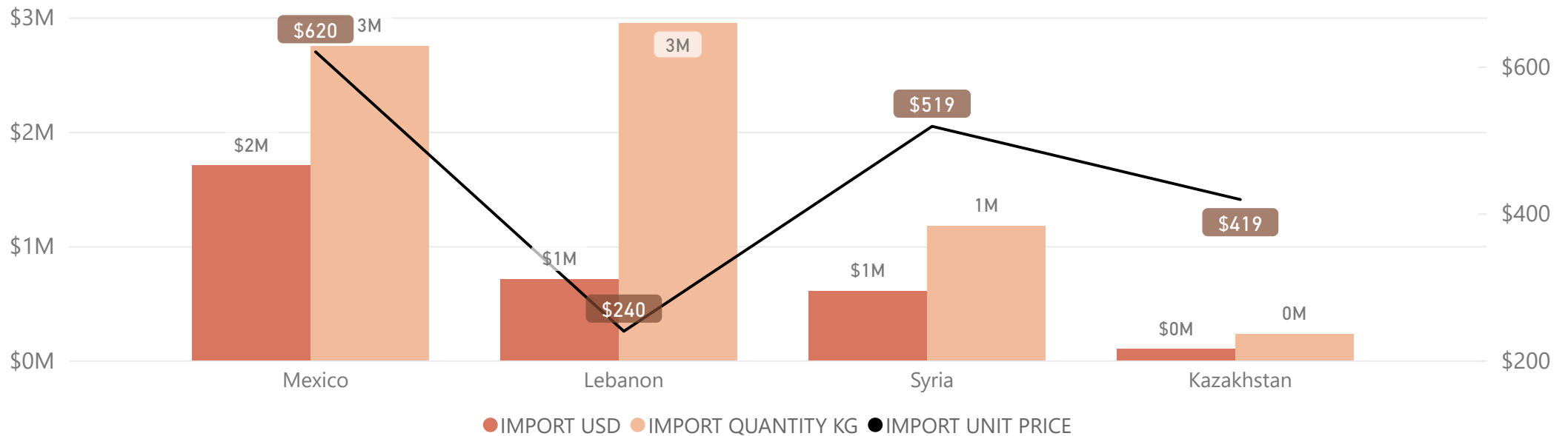
Between January - February 2022, compared to same period of the previous year, durum wheat imports decreased -91.16% and fell to 7.1 thousand tons, in quantity; decreased -88.60% and fell to \$3.12 million in value.

## FEBRUARY 2022



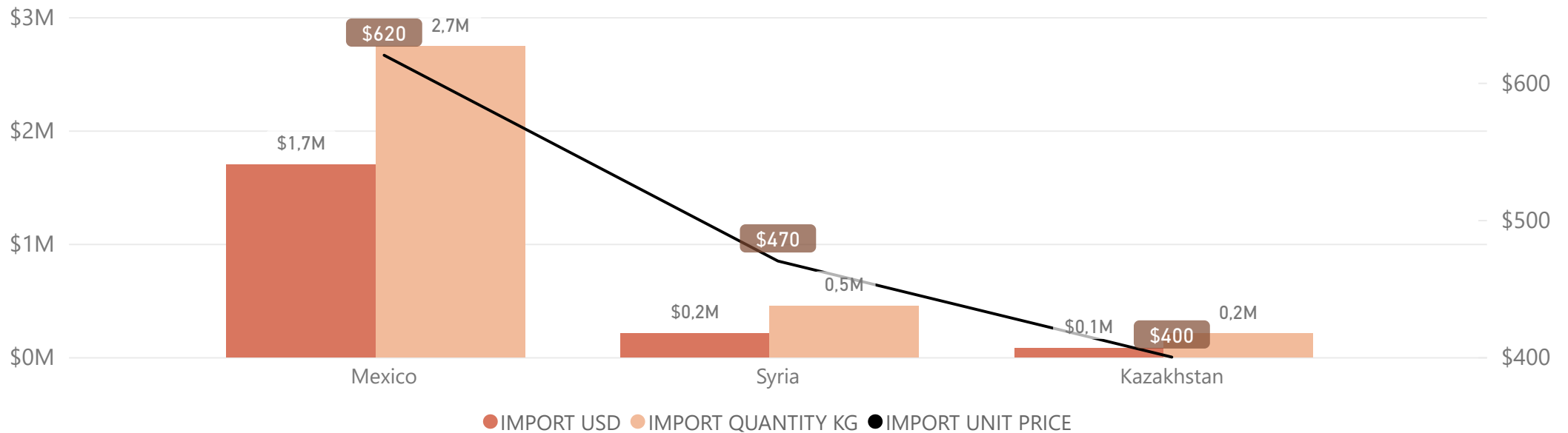
Average unit price per ton was \$356 in February 2021. It increased 64.88% and reached to \$586 in February 2022.

Compared to same period of the previous year, between January and February 2022, average price per ton increased 28.99% and reached to \$439/ton.



Between January and February 2022, biggest importer of durum wheat was Lebanon with 3 thousand tons (\$2 million), followed by Mexico and Syria.

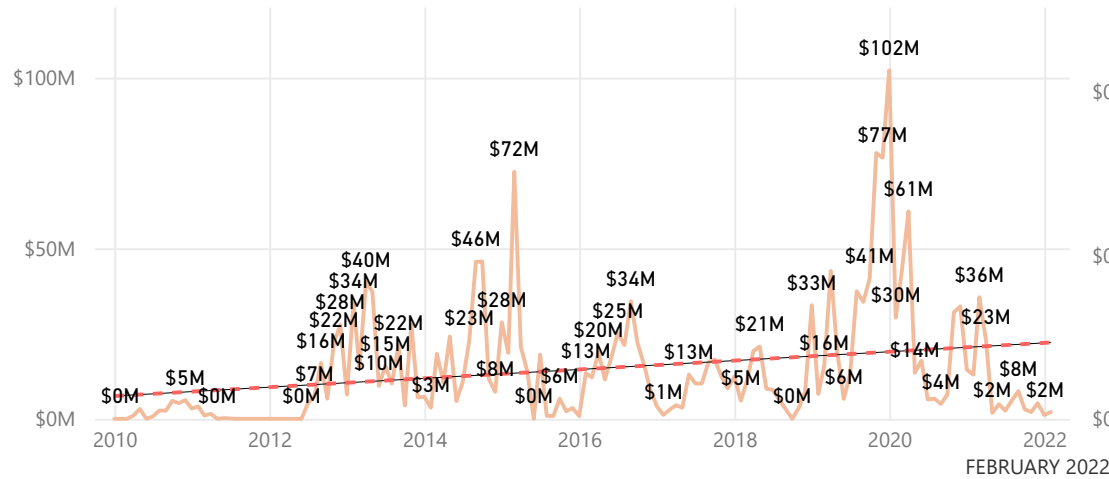
Average unit price of durum wheat imported by Lebanon was \$240/ton. Lowest price belonged to Lebanon with \$240/ton, while the highest unit price belongs to Mexico with \$620/ton.



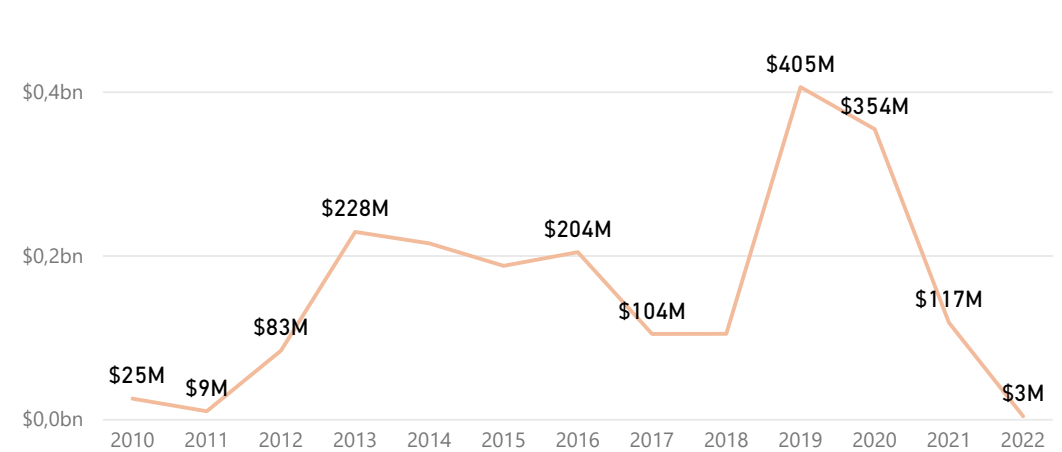
In February 2022, where durum wheat was imported was the biggest country Mexico. Mexico imported 3 thousand tons of durum wheat (\$2 million), with \$620/ton average unit price.

In February 2022, countries that imported durum wheat were Mexico, Syria, Kazakhstan, respectively.

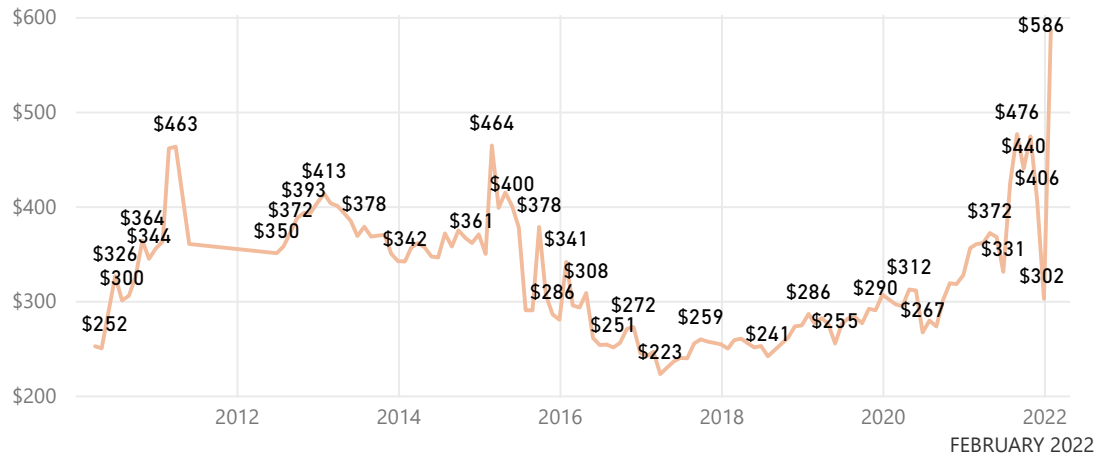
## MONTHLY IMPORT VALUE (USD)



## YEARLY IMPORT VALUE (USD)



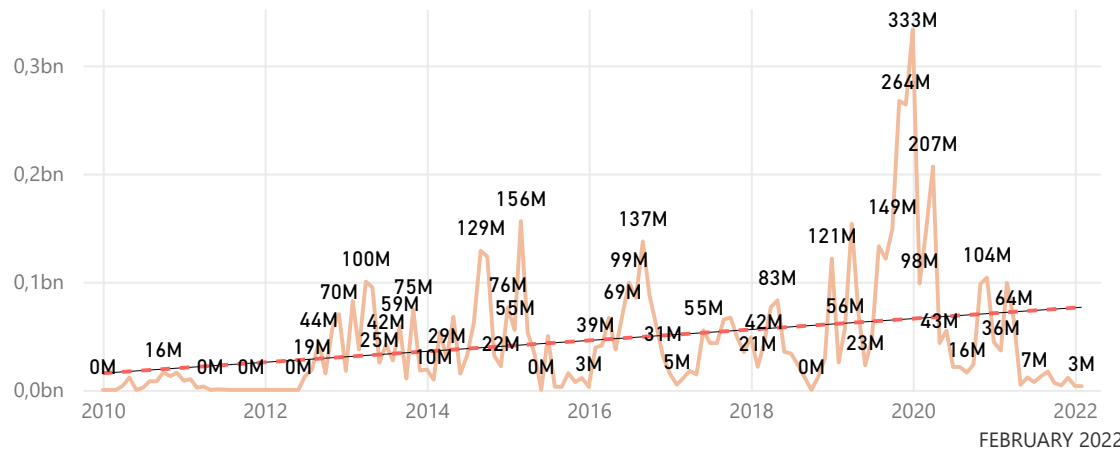
## MONTHLY IMPORT UNIT PRICE (USD/TON)



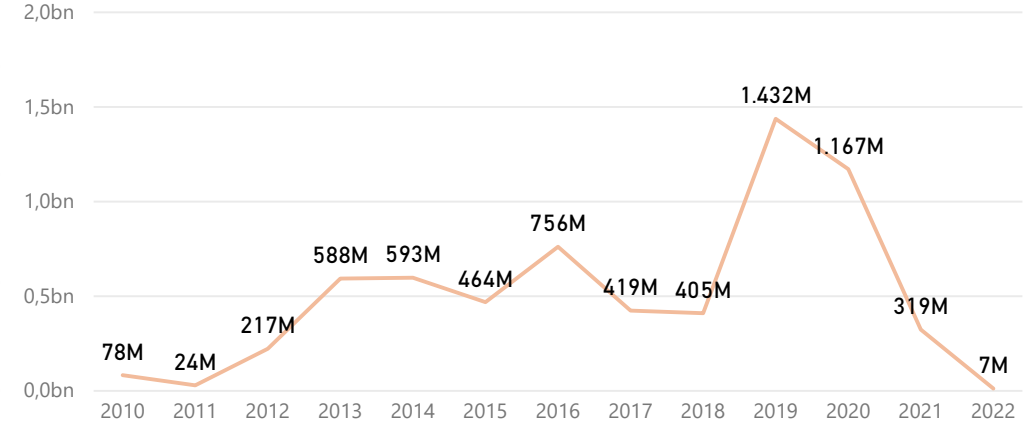
When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars.

When analyzed on unit price basis, it is seen that the price of **586 dollars / ton** realized in February 2022 is the highest value achieved until this time. It was realized with a price of **302 dollars/ton** in January 2022.

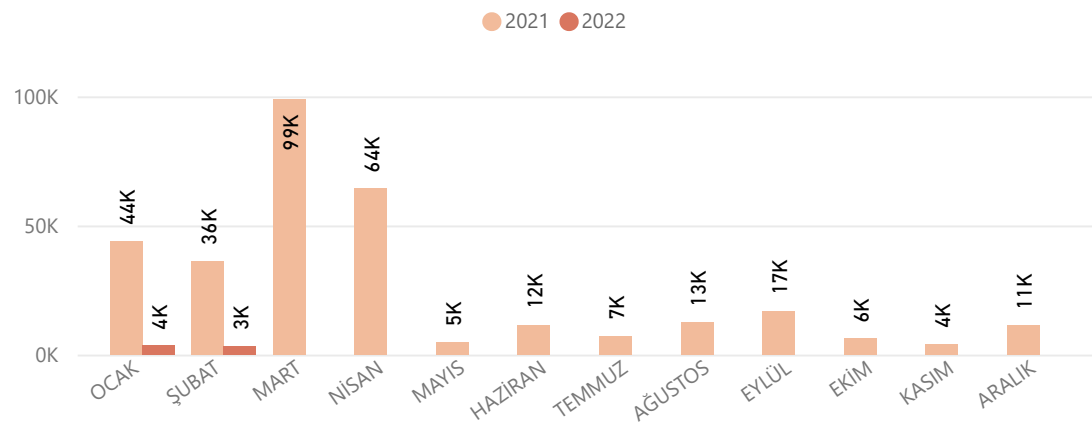
## MONTHLY IMPORT QUANTITY (KG)



## YEARLY IMPORT QUANTITY (KG)



## LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>7.102.950</b>	<b>\$3.115.961</b>	<b>80.391.650</b>	<b>\$27.339.989</b>	<b>-%91,2</b>	<b>-%88,6</b>
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	7.102.950	\$3.115.961	80.391.650	\$27.339.989	-%91,2	-%88,6
<b>190219</b>	<b>386.597</b>	<b>\$727.437</b>	<b>409.395</b>	<b>\$753.899</b>	<b>-%5,6</b>	<b>-%3,5</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	319.667	\$599.861	328.172	\$674.227	-%2,6	-%11,0
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	39.624	\$48.032	77.527	\$69.922	-%48,9	-%31,3
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	26.698	\$64.677	3.696	\$9.750	%622,3	%563,4
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	608	\$14.867	0	\$0		
<b>190230</b>	<b>156.074</b>	<b>\$309.034</b>	<b>142.867</b>	<b>\$206.652</b>	<b>%9,2</b>	<b>%49,5</b>
190230100000   Dried pastas	147.767	\$290.848	136.062	\$196.599	%8,6	%47,9
190230900000   Other pastas	8.307	\$18.186	6.805	\$10.053	%22,1	%80,9
<b>190211</b>	<b>142.187</b>	<b>\$339.640</b>	<b>123.804</b>	<b>\$202.506</b>	<b>%14,8</b>	<b>%67,7</b>
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	91.803	\$190.020	94.982	\$128.923	-%3,3	%47,4
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	50.384	\$149.620	28.822	\$73.583	%74,8	%103,3
<b>190220</b>	<b>12.245</b>	<b>\$66.930</b>	<b>27.849</b>	<b>\$111.040</b>	<b>-%56,0</b>	<b>-%39,7</b>
190220990000   Other stuffed pastas	12.245	\$66.930	27.849	\$111.040	-%56,0	-%39,7
<b>190240</b>	<b>1</b>	<b>\$107</b>	<b>0</b>	<b>\$0</b>		
190240100000   Couscous; unprepared ones	1	\$107	0	\$0		
<b>Total</b>	<b>7.800.054</b>	<b>\$4.559.109</b>	<b>81.095.565</b>	<b>\$28.614.086</b>	<b>-%90,4</b>	<b>-%84,1</b>

\* Comparisons were made with the same period of the previous year.

**3.150.000**

TON PRODUCTION

**157.638**

KG/DECARE (YIELD)

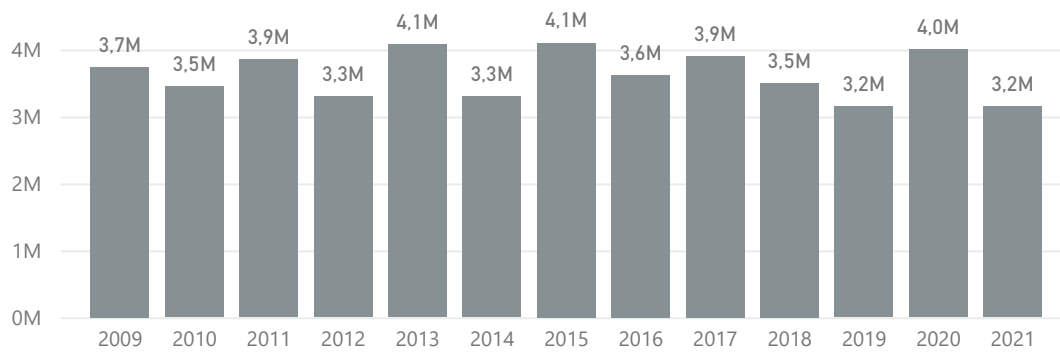
**12.013.688**

DECARE HARVEST AREA

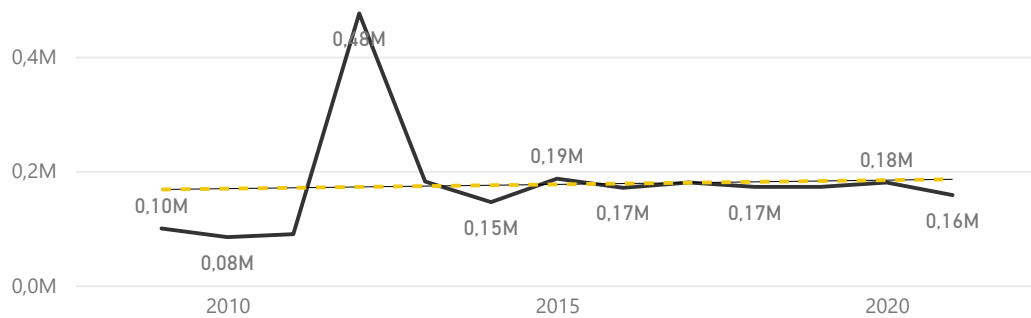
**%17,81**

RATIO PER TOTAL WHEAT

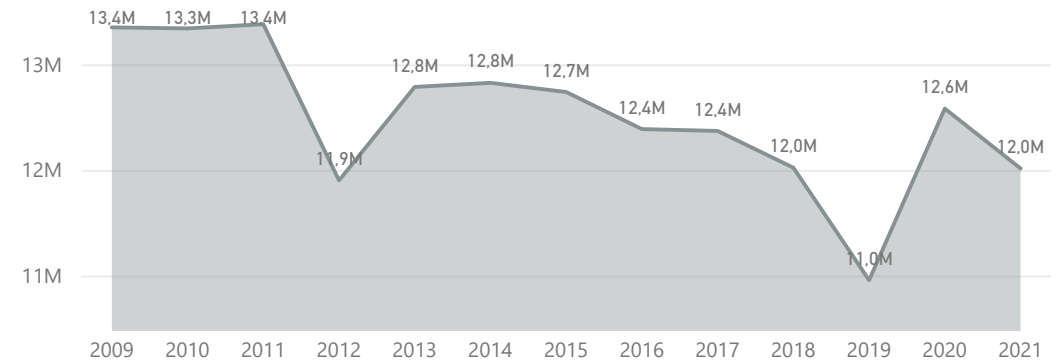
**DURUM WHEAT PRODUCTION PER YEAR**



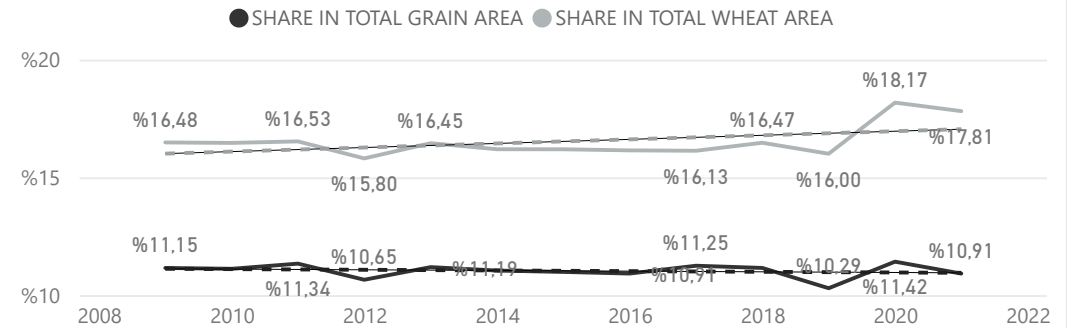
**DURUM WHEAT YIELD PER YEAR (KG/DECARE)**



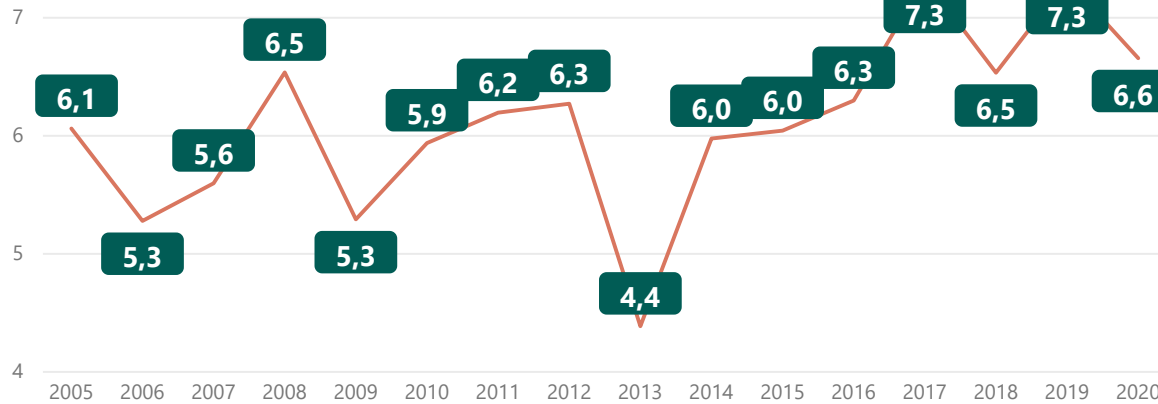
**DURUM WHEAT HARVEST AREA PER YER (DECARE)**



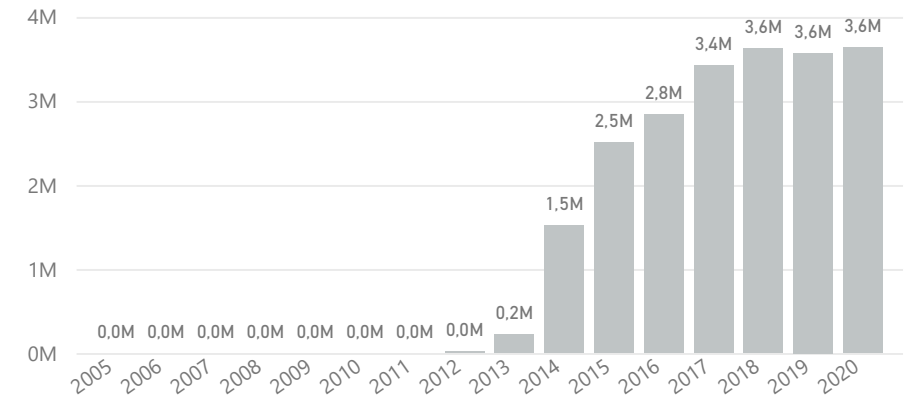
**RATIO OF DURUM WHEAT HARVEST AREA**



PASTA CONSUMPTION PER CAPITA (Kg/Per)

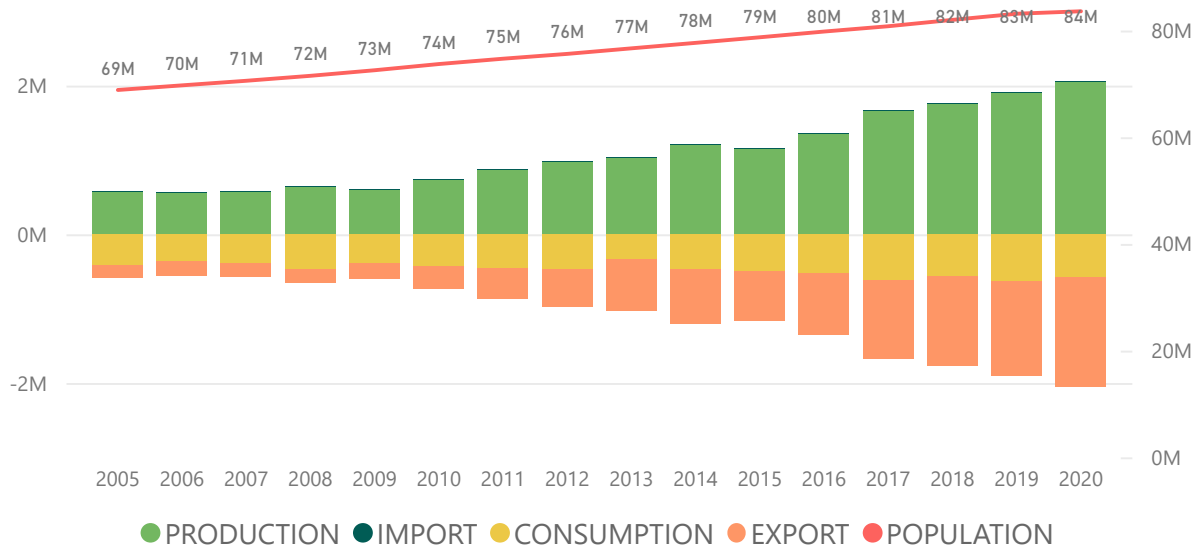


REFUGEE NUMBERS PER YEAR



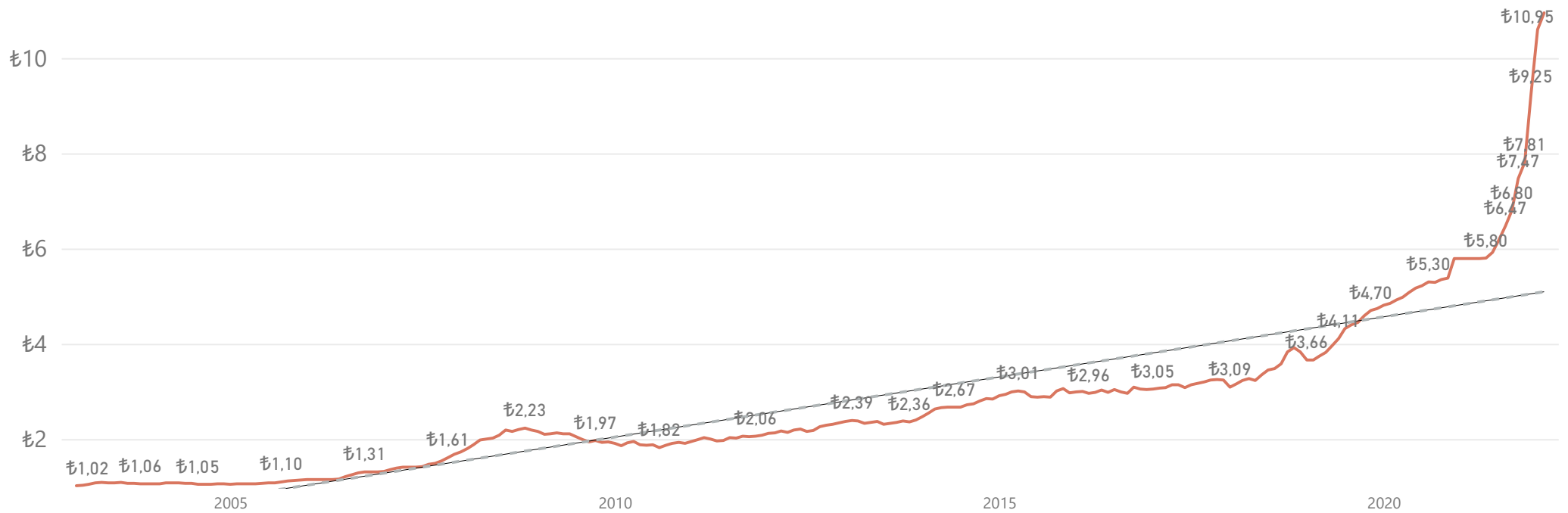
\* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2007	571.292	1.184	177.923	394.553
2008	640.985	1.521	175.597	466.909
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.047.014	4.023	1.470.842	580.195

2022 february pasta market price: ₺10,95 TL/Kg

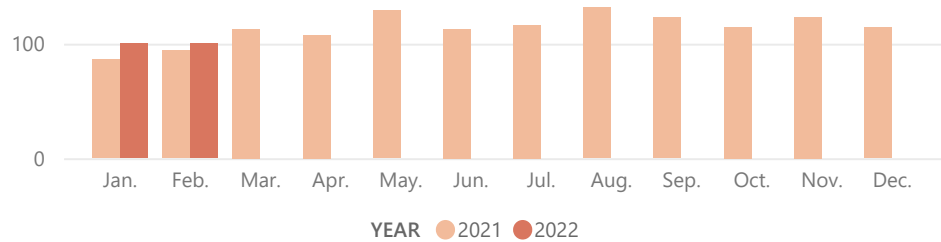


\* Consumer price index pasta price

\* Vat included market price

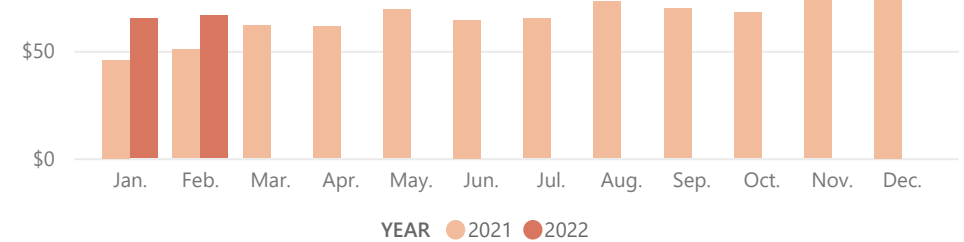
## 2021 - 2022 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1.366
2022	100	100											200

EXPORT VALUE COMPARISON (MILLION\$)



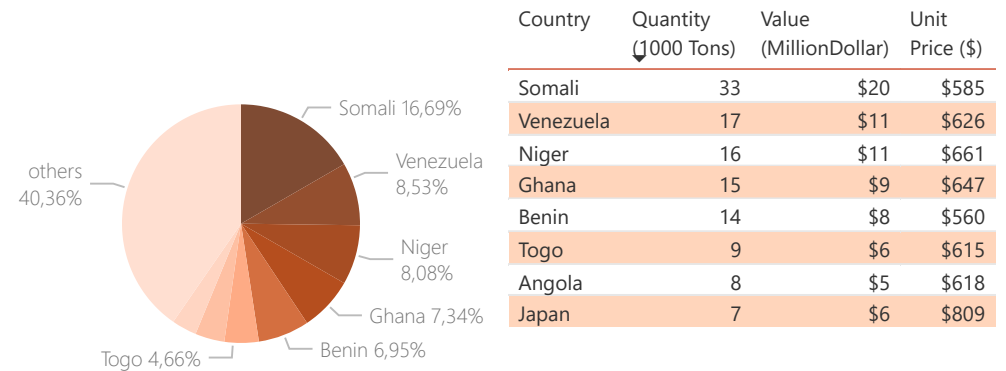
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$777
2022	\$65	\$66											\$131

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$538	\$549	\$571	\$538	\$570	\$559	\$556	\$567	\$590	\$603	\$649	\$569
2022	\$650	\$663											\$656

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022





## 2021 - 2022 EXPORT COMPARISON CHART (GTS)

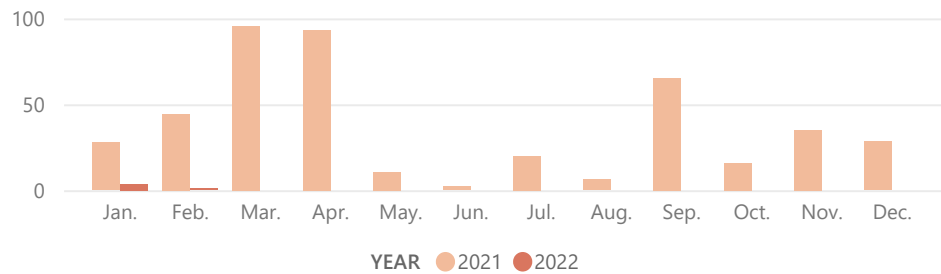
JANUARY - FEBRUARY 2022

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>9.955.097</b>	<b>7.928.146</b>	<b>18.143.716</b>	<b>7.837.268</b>	<b>-%45,13</b>	<b>%1,16</b>
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	0	0	12.211.235	4.660.537	-%100,00	-%100,00
<b>190211</b>	<b>66.573.659</b>	<b>41.748.689</b>	<b>29.400.393</b>	<b>16.272.764</b>	<b>%126,44</b>	<b>%156,56</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	36.154	34.661	0	0		
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	117.813	120.893	3.073	2.534	%3733,81	%4670,84
<b>190219</b>	<b>262.924.712</b>	<b>163.189.818</b>	<b>245.849.753</b>	<b>120.550.624</b>	<b>%6,95</b>	<b>%35,37</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	35.646.326	26.303.217	82.579.590	48.090.787	-%56,83	-%45,31
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	36	252	42.858	56.157	-%99,92	-%99,55
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	152.135.536	93.317.267	90.113.146	42.827.388	%68,83	%117,89
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	804.339	423.487	446.022	215.895	%80,34	%96,15
<b>190220</b>	<b>44.889.221</b>	<b>26.860.754</b>	<b>28.752.754</b>	<b>14.814.215</b>	<b>%56,12</b>	<b>%81,32</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	0		
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	17.322	41.020	70	373	%24645,71	%10897,32
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	24.697	35.341	72	269	%34201,39	%13037,92
190220910000   Other stuffed, cooked pastas	18.184	33.778	12.633	64.604	%43,94	-%47,72
190220990000   Other stuffed pastas	131.291	229.077	396	1.565	%33054,29	%14537,51
<b>190230</b>	<b>210.377.502</b>	<b>131.247.309</b>	<b>153.268.318</b>	<b>79.331.483</b>	<b>%37,26</b>	<b>%65,44</b>
190230100000   Dried pastas	7.449.514	8.484.344	2.014.185	2.310.250	%269,85	%267,25
190230900000   Other pastas	3.331.572	2.002.052	4.585.583	2.398.918	-%27,35	-%16,54
<b>190240</b>	<b>45.540.836</b>	<b>30.265.574</b>	<b>27.815.090</b>	<b>14.003.832</b>	<b>%63,73</b>	<b>%116,12</b>
190240100000   Couscous; unprepared ones	102.710	79.138	47.600	32.031	%115,78	%147,07
190240900000   Couscous; EXCEPT those that are not prepared	325.339	245.694	413.282	278.185	-%21,28	-%11,68
<b>Total</b>	<b>263.831.453</b>	<b>163.710.926</b>	<b>245.911.767</b>	<b>120.642.649</b>	<b>%7,29</b>	<b>%35,70</b>

\* Comparisons were made with the same period of the previous year.

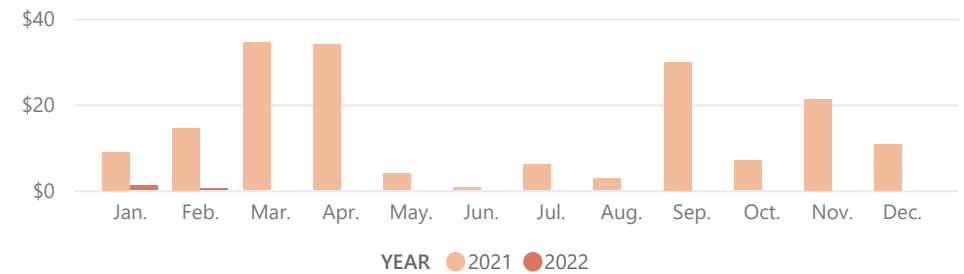
## 2021 - 2022 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	28	44	96	93	11	2	20	6	65	16	35	28	444
2022	4	1											4

IMPORT VALUE COMPARISON (MILLION\$)



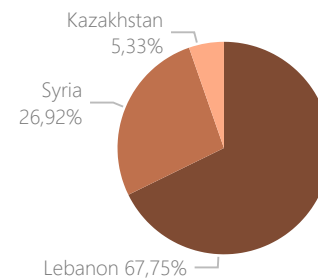
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$9	\$14	\$34	\$34	\$4	\$1	\$6	\$3	\$30	\$7	\$21	\$11	\$174
2022	\$1	\$0											\$1

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$321	\$327	\$359	\$364	\$361	\$292	\$305	\$441	\$457	\$436	\$604	\$382	\$391
2022	\$302	\$448											\$324

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2022



Country	Quantity (1000 Tons)	Value (Million Dollar)	Unit Price (\$)
Lebanon	3	\$1	\$240
Syria	1	\$1	\$519
Kazakhstan	0	\$0	\$419
Italy	0	\$0	
Libya	0	\$0	

## 2021 - 2022 IMPORT COMPARISON CHART (GTS)

JANUARY - FEBRUARY 2022

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>4.355.950</b>	<b>1.412.821</b>	<b>71.967.300</b>	<b>23.357.394</b>	<b>-%93,95</b>	<b>-%93,95</b>
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	4.355.950	1.412.821	71.967.300	23.357.394	-%93,95	-%93,95
<b>190211</b>	<b>101.020</b>	<b>233.019</b>	<b>86.451</b>	<b>148.311</b>	<b>%16,85</b>	<b>%57,12</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	21.424	64.895	23.542	63.831	-%9,00	%1,67
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	79.596	168.124	62.884	84.431	%26,58	%99,13
<b>190219</b>	<b>360.040</b>	<b>687.207</b>	<b>463.477</b>	<b>837.332</b>	<b>-%22,32</b>	<b>-%17,93</b>
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	293.923	577.287	361.102	712.173	-%18,60	-%18,94
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.208	19.094	0	0		
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	8.410	14.931	5.897	12.257	%42,61	%21,82
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	42.117	48.868	95.086	108.844	-%55,71	-%55,10
<b>190220</b>	<b>9.933</b>	<b>56.667</b>	<b>34.369</b>	<b>147.969</b>	<b>-%71,10</b>	<b>-%61,70</b>
190220990000   Other stuffed pastas	9.933	56.667	34.369	147.969	-%71,10	-%61,70
<b>190230</b>	<b>175.342</b>	<b>276.202</b>	<b>125.889</b>	<b>195.633</b>	<b>%39,28</b>	<b>%41,18</b>
190230100000   Dried pastas	169.640	257.906	116.527	170.334	%45,58	%51,41
190230900000   Other pastas	4.546	10.507	9.362	25.299	-%51,44	-%58,47
<b>190240</b>	<b>1</b>	<b>107</b>	<b>0</b>	<b>0</b>		
190240100000   Couscous; unprepared ones	1	107	0	0		
<b>Total</b>	<b>5.074.130</b>	<b>2.702.962</b>	<b>72.702.110</b>	<b>24.698.001</b>	<b>-%93,02</b>	<b>-%89,06</b>

\* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared



# MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association



[www.musad.org.tr](http://www.musad.org.tr)