

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - MAY 2022



Pasta Producers and Industrialists' Association

Sector Report

JANUARY - MAY 2022

PUBLISH DATE

1 Jul 2022



This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

MAY 2022

EXPORT QUANTITY (KG) - %26,4	EXPORT VALUE (USD) %0,5	UNIT PRICE (USD/TON) %36,5
MAY 2022 94.774.763  MAY 2021 128.779.687	MAY 2022 \$69.447.938  MAY 2021 \$69.135.039	MAY 2022 \$733  MAY 2021 \$537

* Comparisons were made with the same month of the previous year.

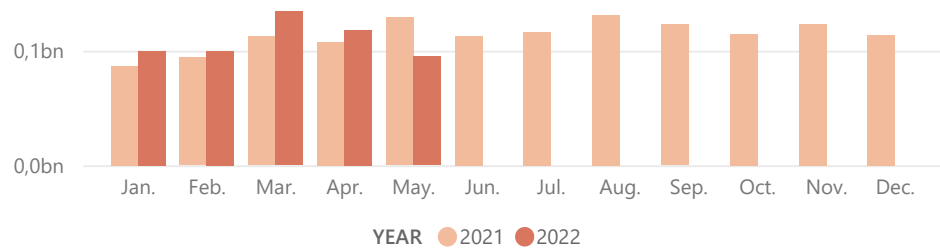
JANUARY - MAY 2022

EXPORT QUANTITY (KG) %3,2	EXPORT VALUE (USD) %29,8	UNIT PRICE (USD/TON) %25,7
2022 TOTAL 546.395.318  2021 TOTAL 529.424.347	2022 TOTAL \$374.438.453  2021 TOTAL \$288.545.727	2022 TOTAL \$685  2021 TOTAL \$545

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

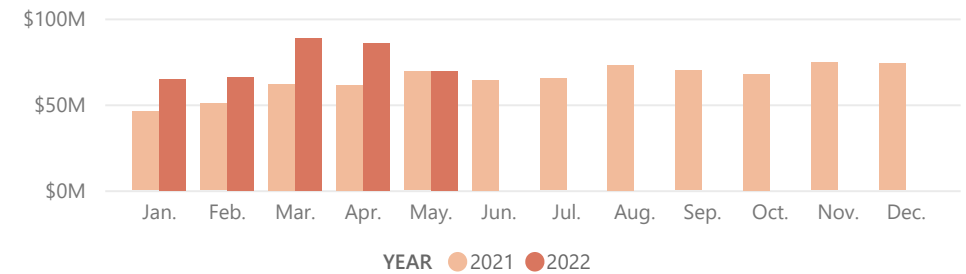
2021 - 2022 COMPARATIVE PASTA EXPORT

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1.365
2022	100	100	134	118	95								546

EXPORT VALUE COMPARISON (MILLION\$)



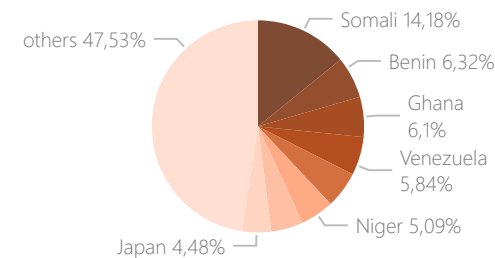
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$776
2022	\$65	\$66	\$89	\$86	\$69								\$374

EXPORT UNIT PRICE COMPARISON (\$)

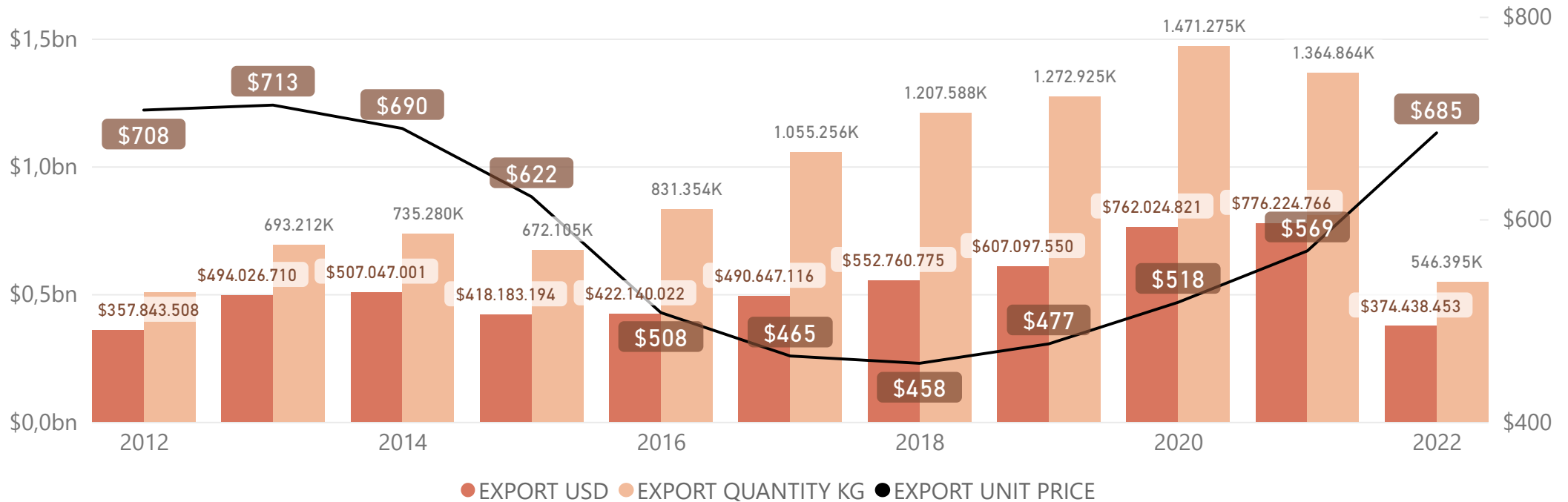


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$537	\$548	\$570	\$537	\$569	\$559	\$556	\$567	\$590	\$602	\$648	\$569
2022	\$649	\$663	\$659	\$726	\$733								\$685

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022






Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Somali	77	\$47	\$601
Benin	35	\$20	\$572
Ghana	33	\$22	\$655
Venezuela	32	\$20	\$630
Togo	30	\$18	\$603
Niger	28	\$18	\$658
Ukraine	27	\$23	\$857
Japan	24	\$21	\$857






When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$685/ton as of May 2022.

MAY 2022

IMPORT QUANTITY (KG)	%301	IMPORT VALUE (USD)	%570	UNIT PRICE (USD/TON)	%67,3
MAY 2022		MAY 2022		MAY 2022	
18.777.860		\$11.674.923		\$622	
MAY 2021		MAY 2021		MAY 2021	
4.687.939		\$1.742.226		\$372	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - MAY 2022

IMPORT QUANTITY (KG)	-%79	IMPORT VALUE (USD)	-%65	UNIT PRICE (USD/TON)	%65,8
2022 TOTAL		2022 TOTAL		2022 TOTAL	
51.882.041		\$30.456.947		\$587	
2021 TOTAL		2021 TOTAL		2021 TOTAL	
248.531.730		\$87.978.494		\$354	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

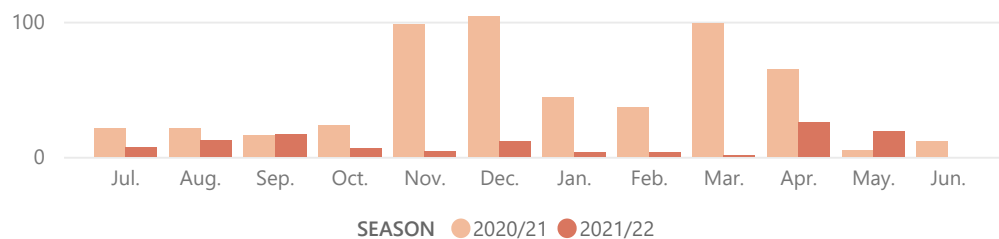
DURUM WHEAT IMPORT CHANGES IN 2020/21 - 2021/22 SEASON (JULY - MAY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
110.445.450 Import Quantity 2021/22	\$55.609.377 Import Value 2021/22	\$504 Import Unit Price 2021/22
532.134.098 Import Quantity 2020/21	\$175.139.081 Import Value 2020/21	\$329 Import Unit Price 2020/21
-%79,2 Import Quantity Change %	-%68,2 Import Value Change %	%53,0 Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2016/17	617	\$156	\$252
2017/18	609	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1.864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	110	\$56	\$504

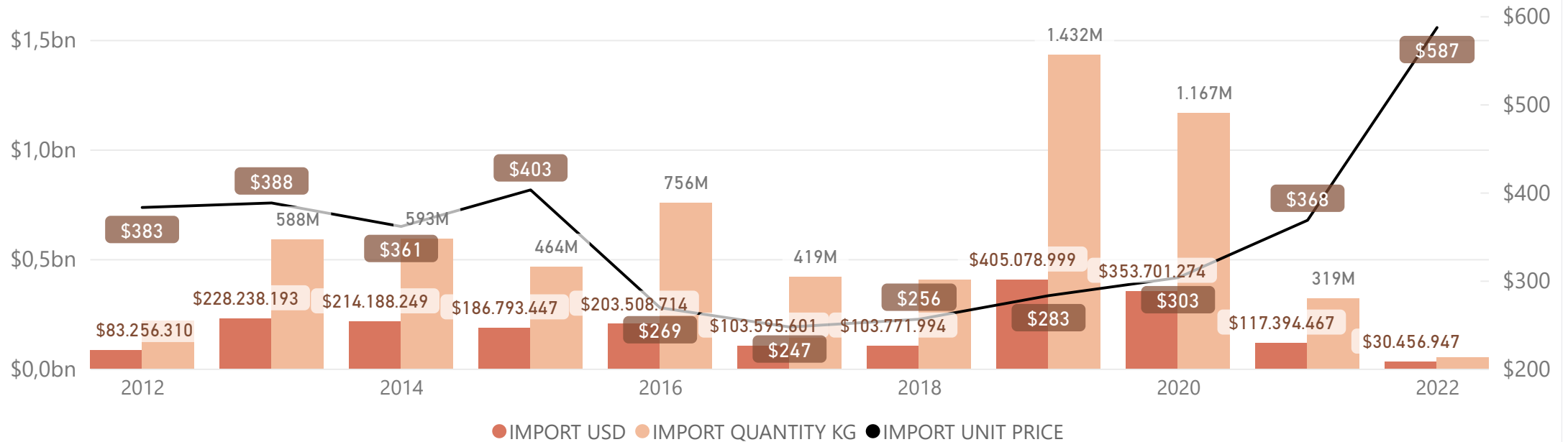
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2020/21	21	21	16	24	98	104	44	36	99	64	5	12	544
2021/22	7	13	17	6	4	11	4	3	0	26	19		110

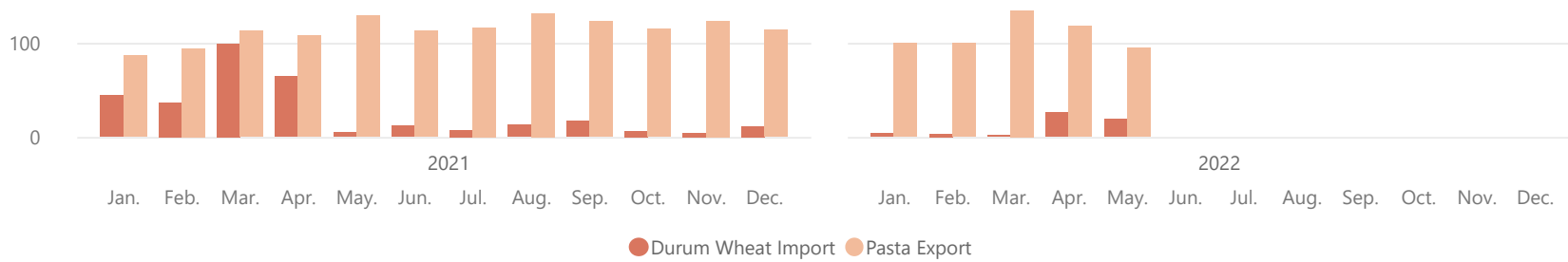
DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2016/17	617	\$156	\$252
2017/18	606	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1.466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	110	\$56	\$504

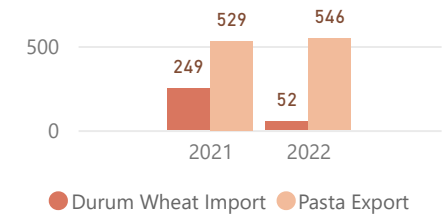


When the durum wheat import is examined in the 10-year period covering the years 2012-2022, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$587/ton as of May 2022.

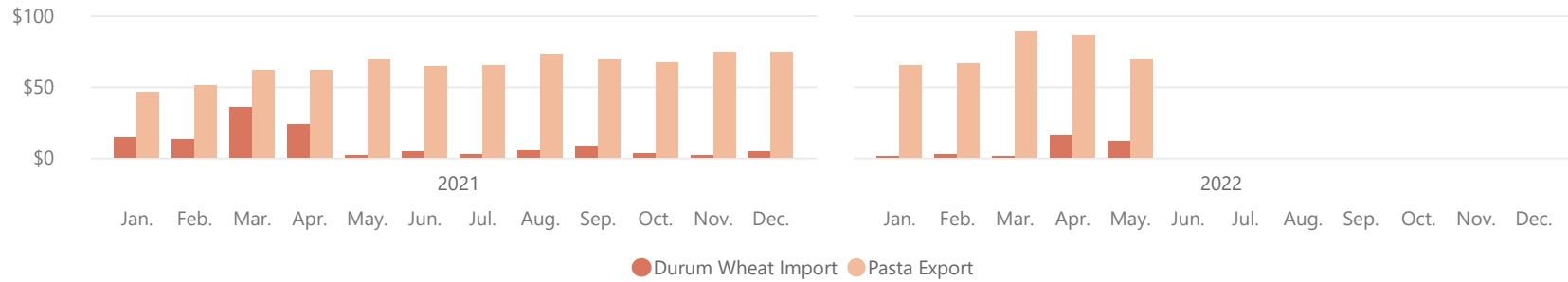
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



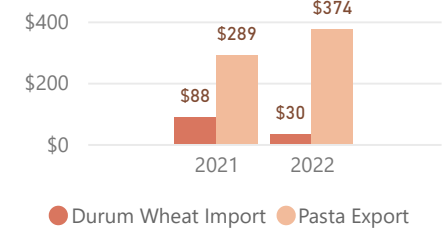
JANUARY - MAY TOTAL QUANTITY COMPARISON (1000TON)



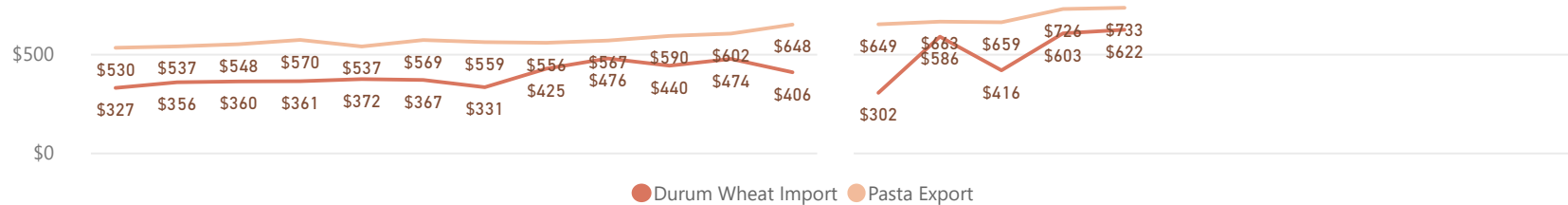
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



JANUARY - MAY TOTAL VALUE COMPARISON (MILLION\$)



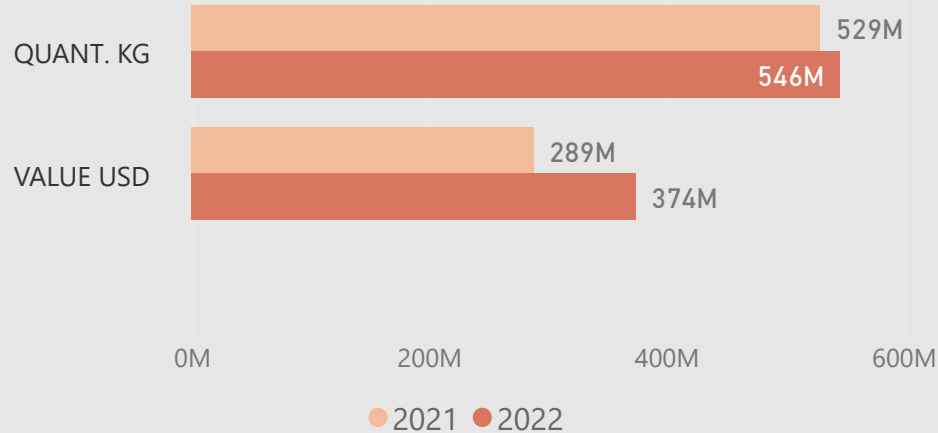
UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



JANUARY - MAY AVERAGE UNIT PRICE COMPARISON (\$/TON)



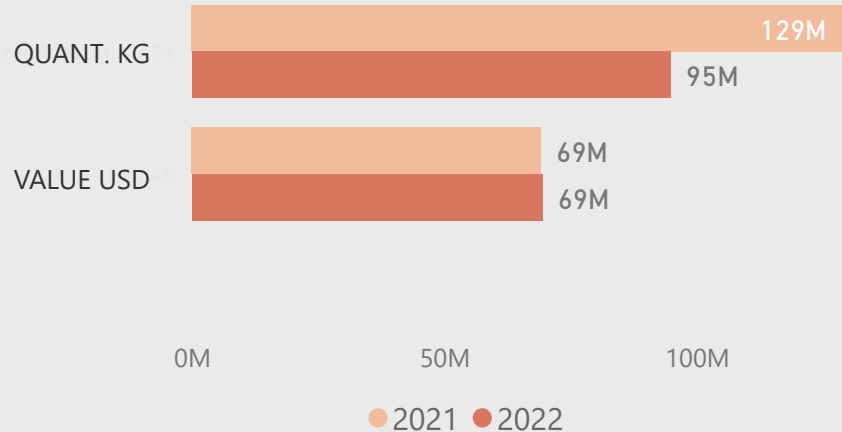
JANUARY - MAY 2022



In May 2022 compared to May 2021, Pasta Exports decreased -26.41% and fell to 94.77 thousand tons, in quantity; increased 0.45% and reached to \$69.45 million in value.

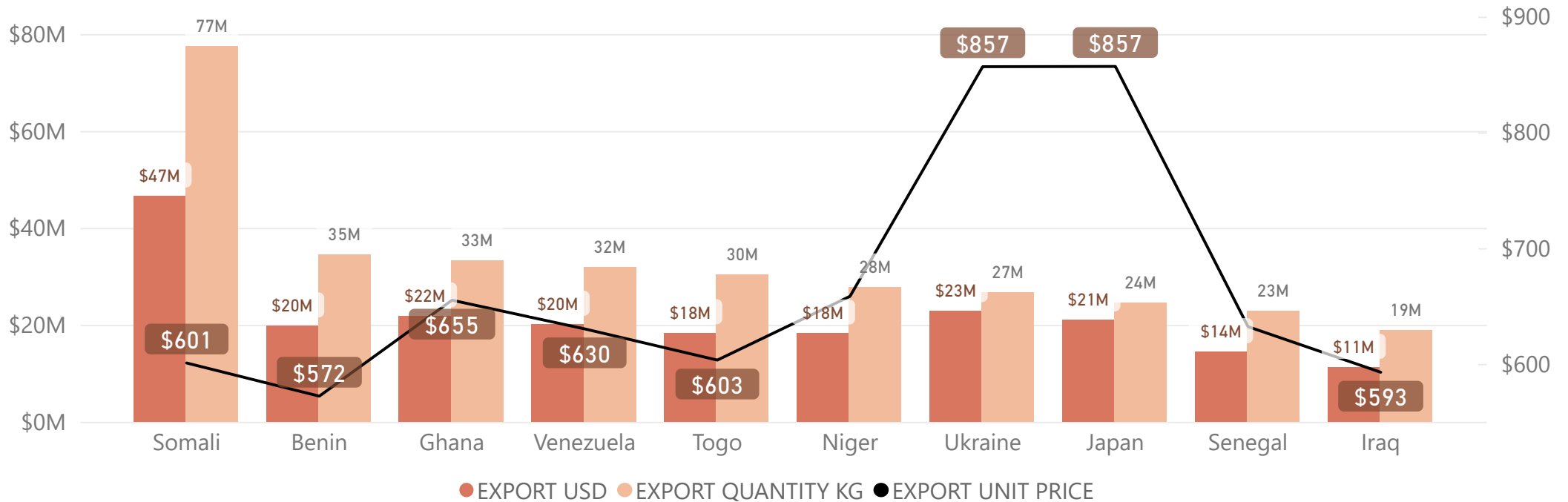
Between January - May 2022, compared to same period of the previous year, pasta exports increased 3.21% and reached to 546.4 thousand tons, in quantity; increased 29.77% and reached to \$374.44 million in value.

MAY 2022



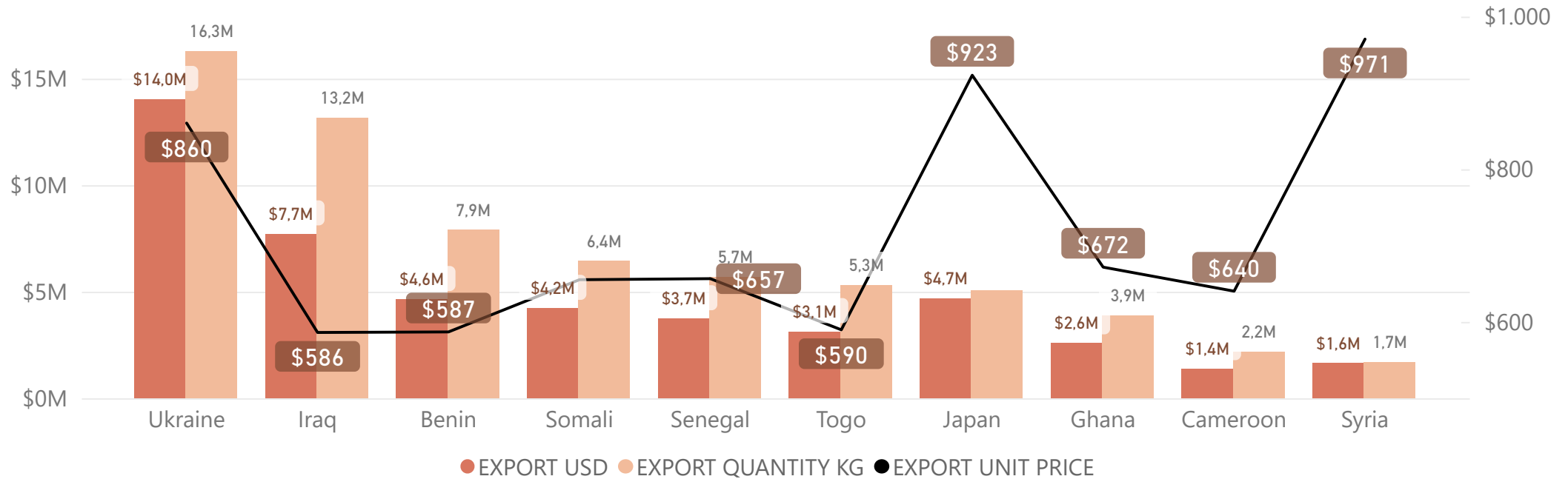
Average unit price per ton was \$537 in May 2021. It increased 36.49% and reached to \$733 in May 2022.

Compared to same period of the previous year, between January and May 2022, average price per ton increased 25.74% and reached to \$685/ton.



Between January and May 2022, biggest exports was made to Somali with 77 thousand tons, followed by Benin and Ghana. In terms of value, biggest importer is Somali with \$47 million, followed by Ukraine and Ghana, respectively.

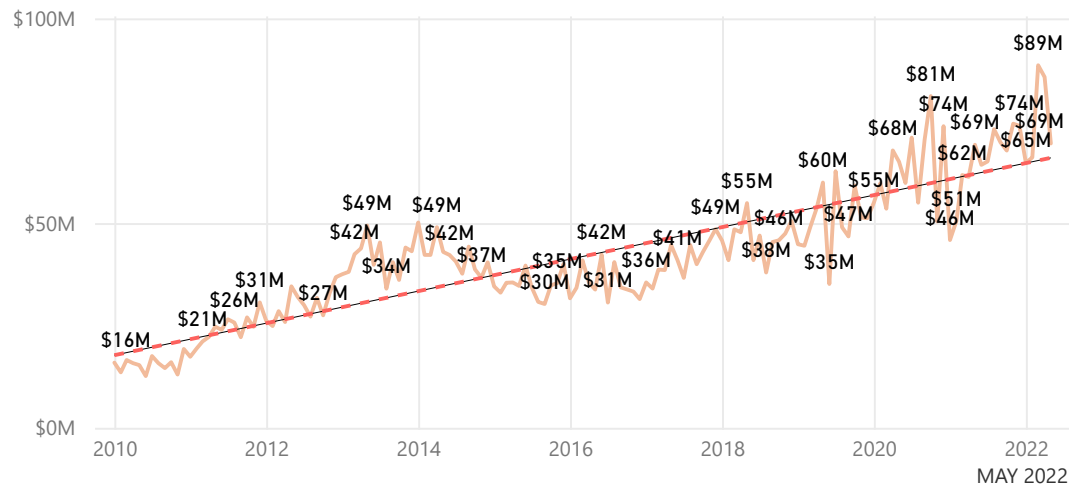
On the basis of unit price amongst top 10 countries we export to in 2022, Japan ranked first with \$857/ton. Benin was on the last place with \$572/ton.



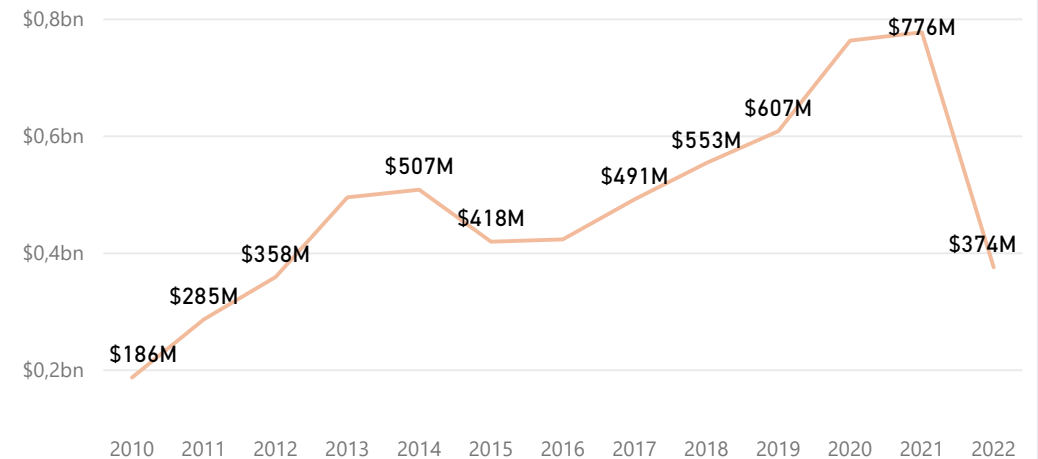
In May 2022, biggest exports, in terms of quantity was made to Ukraine with 16 thousand tons, followed by Iraq and Benin.

In May 2022, among the top 10 countries we export to on the basis of unit price, Syria ranked 1st with \$971/ton, followed by Japan (\$923/ton) and Ukraine (\$860/ton) respectively. Iraq had the lowest price with \$586/ton.

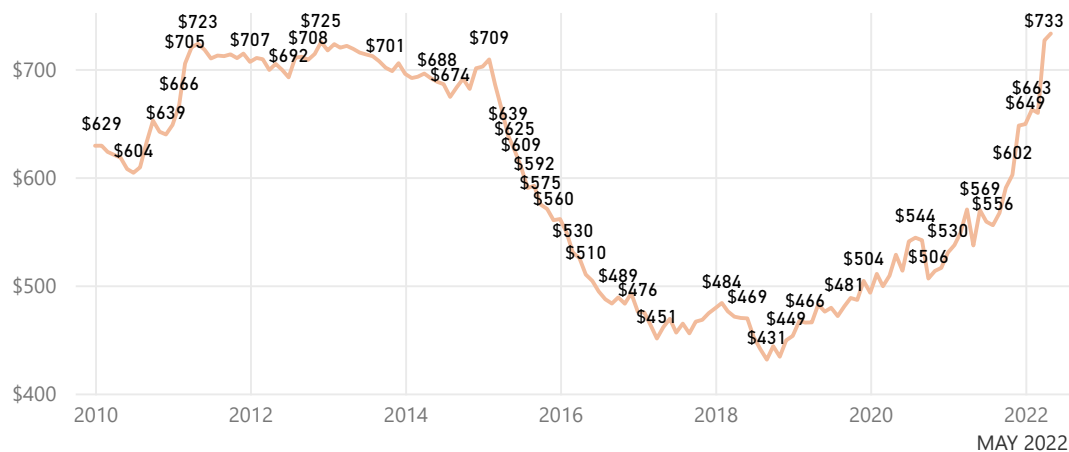
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



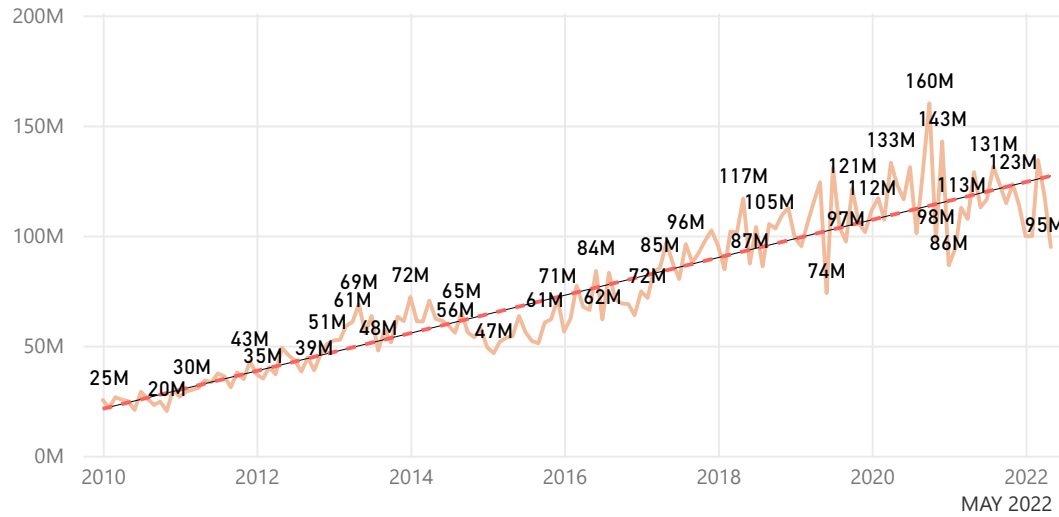
MONTHLY EXPORT UNIT PRICE (USD/TON)



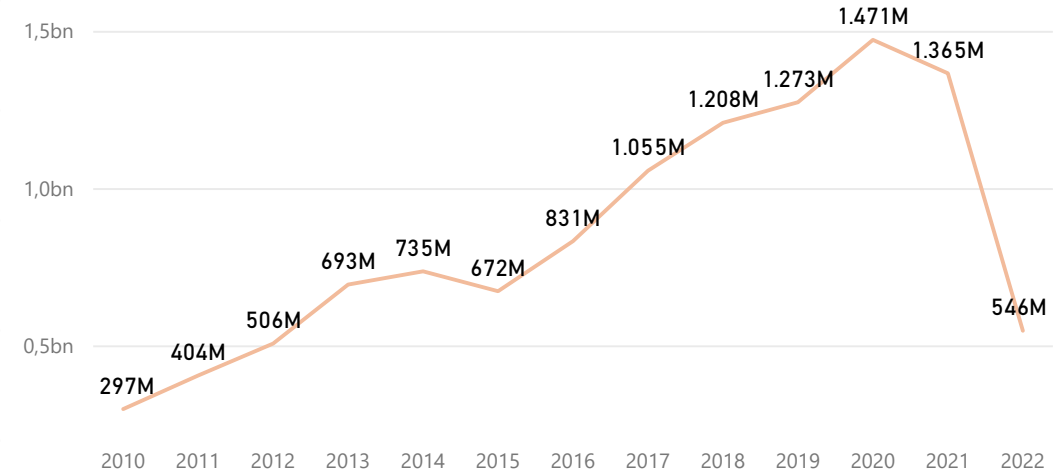
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2021, it reached its highest level with \$ 776 million.

It is seen that the unit export price reached its highest level so far with 733 dollars/ton obtained in May 2022.

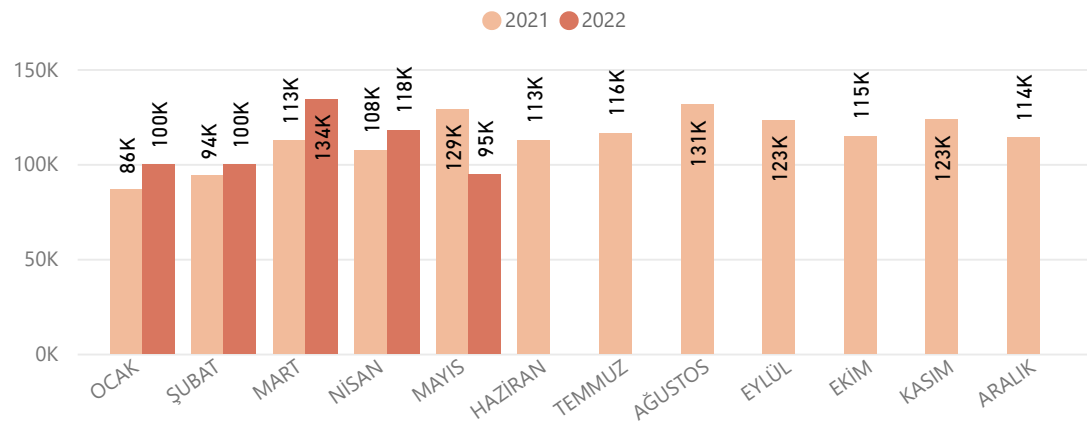
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 135.82 thousand tons in March 2022, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

AFRICA

331.691	\$625
Ton This Year	Unit Price This Year
301.634	\$498
Ton SPLY	Unit Price SPLY
%9,96	%25,5
Ton % Change	Unit Price % Change

AMERICA

45.395	\$685
Ton This Year	Unit Price This Year
107.011	\$566
Ton SPLY	Unit Price SPLY
-%57,58	%21,1
Ton % Change	Unit Price % Change

ASIA

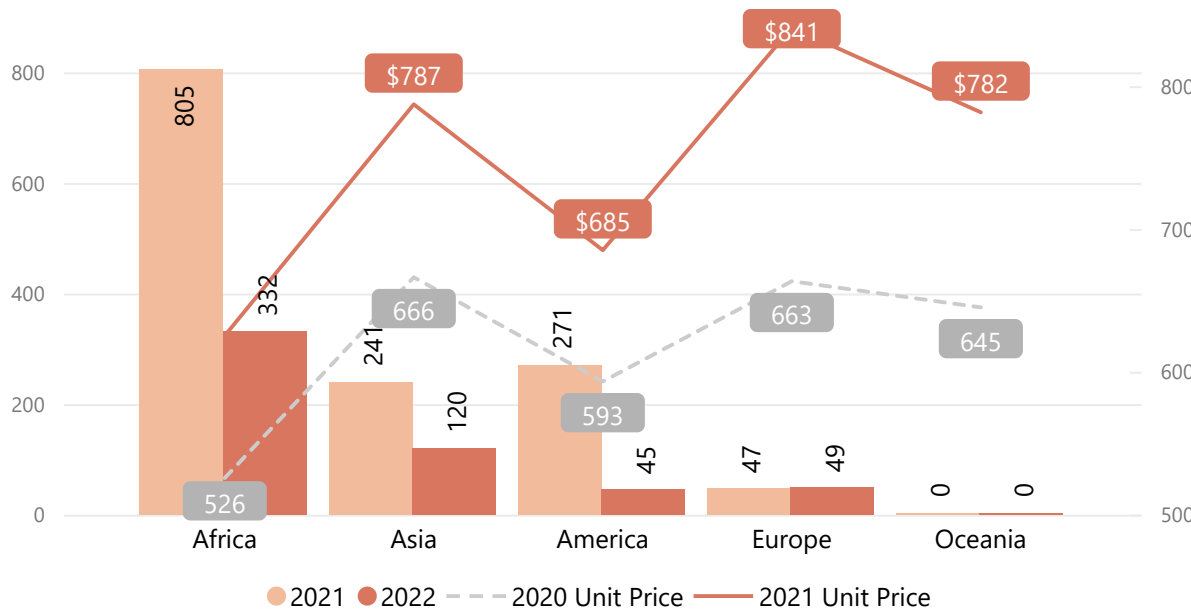
119.904	\$787
Ton This Year	Unit Price This Year
98.337	\$643
Ton SPLY	Unit Price SPLY
%21,93	%22,5
Ton % Change	Unit Price % Change

EUROPE

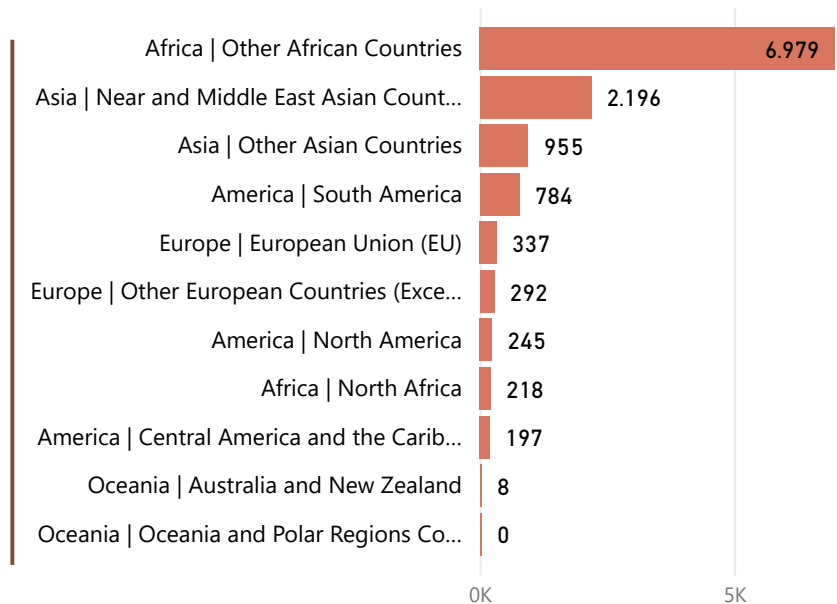
49.168	\$841
Ton This Year	Unit Price This Year
21.830	\$649
Ton SPLY	Unit Price SPLY
%125,23	%29,6
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2021 and 2022



Export Quantity in 2022 on the Basis of Sub-Group (1000Ton)



2021 - 2022 EXPORT COMPARISON CHART

JANUARY - MAY 2022

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	10	\$4	17.496.895	\$6.587.676	-%100,0	-%100,0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	10	\$4	17.496.895	\$6.587.676	-%100,0	-%100,0
190211	748.288	\$803.101	192.576	\$233.223	%288,6	%244,3
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	191.296	\$203.202	158.572	\$202.688	%20,6	%0,3
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	556.992	\$599.899	34.004	\$30.535	%1538,0	%1864,6
190219	503.659.873	\$335.584.868	503.577.232	\$270.339.990	%0,0	%24,1
190219100011	510	\$1.758				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	145.706.769	\$113.317.942	257.551.173	\$146.346.476	-%43,4	-%22,6
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	0	\$0	76.043	\$116.727	-%100,0	-%100,0
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	355.806.191	\$221.102.252	244.672.086	\$123.237.941	%45,4	%79,4
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2.146.403	\$1.162.916	1.277.930	\$638.846	%68,0	%82,0
190220	349.580	\$646.377	140.765	\$518.364	%148,3	%24,7
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	\$0		
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	31.135	\$74.055	175	\$900	%17691,4	%8128,3
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	25.956	\$38.501	506	\$1.481	%5029,6	%2499,7
190220910000 Other stuffed, cooked pastas	76.974	\$164.328	77.041	\$449.722	-%0,1	-%63,5
190220990000 Other stuffed pastas	215.515	\$369.493	63.043	\$66.261	%241,9	%457,6
190230	39.182.046	\$35.551.177	24.116.678	\$16.536.210	%62,5	%115,0
190230100000 Dried pastas	16.605.660	\$22.075.981	6.443.477	\$7.540.444	%157,7	%192,8
190230900000 Other pastas	22.576.386	\$13.475.196	17.673.201	\$8.995.766	%27,7	%49,8
190240	2.455.531	\$1.852.930	1.397.096	\$917.940	%75,8	%101,9
190240100000 Couscous; unprepared ones	298.020	\$232.180	124.600	\$83.724	%139,2	%177,3
190240900000 Couscous; EXCEPT those that are not prepared	2.157.511	\$1.620.750	1.272.496	\$834.216	%69,5	%94,3
Total	546.395.328	\$374.438.457	546.921.242	\$295.133.403	-%0,1	%26,9

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2021 (USD)

12.357.290

WORLD PASTA (1902)
EXPORT IN 2021 (TON)

7.603.176

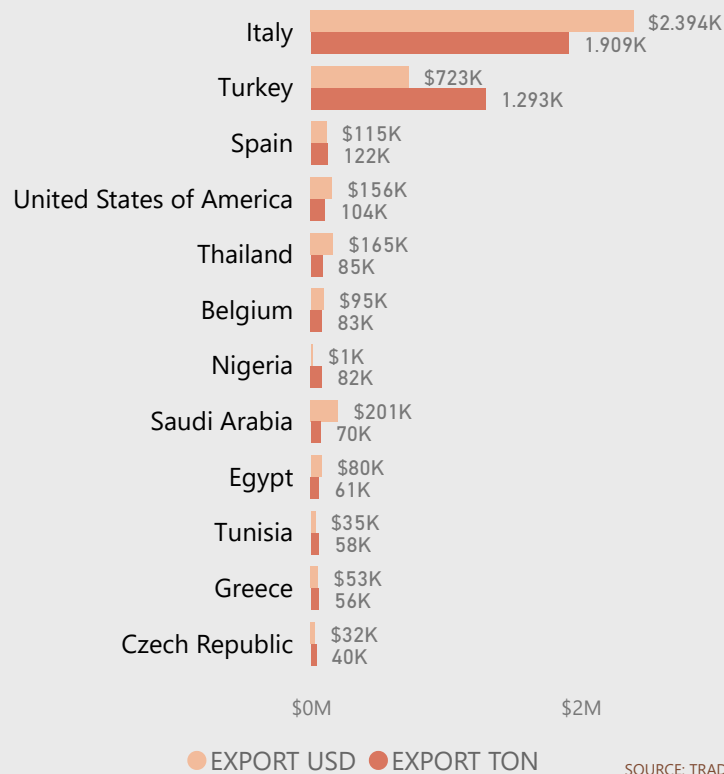
WORLD PASTA (1902.19)
EXPORT IN 2021 (USD)

5.073.524

WORLD PASTA (1902.19)
EXPORT IN 2021 (TON)

4.709.706

WORLD PASTA EXPORTER IN 2021 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	1.909.039	%40,5	\$1.254
Turkey	1.293.209	%27,5	\$559
Spain	122.339	%2,6	\$936
Belgium	83.325	%1,8	\$1.146
Saudi Arabia	69.922	%1,5	\$2.879
Egypt	60.794	%1,3	\$1.311
Tunisia	57.857	%1,2	\$603
Greece	55.694	%1,2	\$950
Czech Republic	40.042	%0,9	\$808
Russian Federation	32.983	%0,7	\$803
Latvia	29.368	%0,6	\$711
Peru	28.272	%0,6	\$747
Côte d'Ivoire	24.046	%0,5	\$440
Guatemala	21.212	%0,5	\$859
United Arab Emirates	20.042	%0,4	\$738

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2021, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,5% (2020-%27,7) market share. But, it took the last place among the countries exporting over 20 thousand tons with an export value of \$559/ton.

WORLD PASTA (1902)
IMPORT IN 2021 (USD)

11.963.720

WORLD PASTA (1902)
IMPORT IN 2021 (TON)

7.392.560

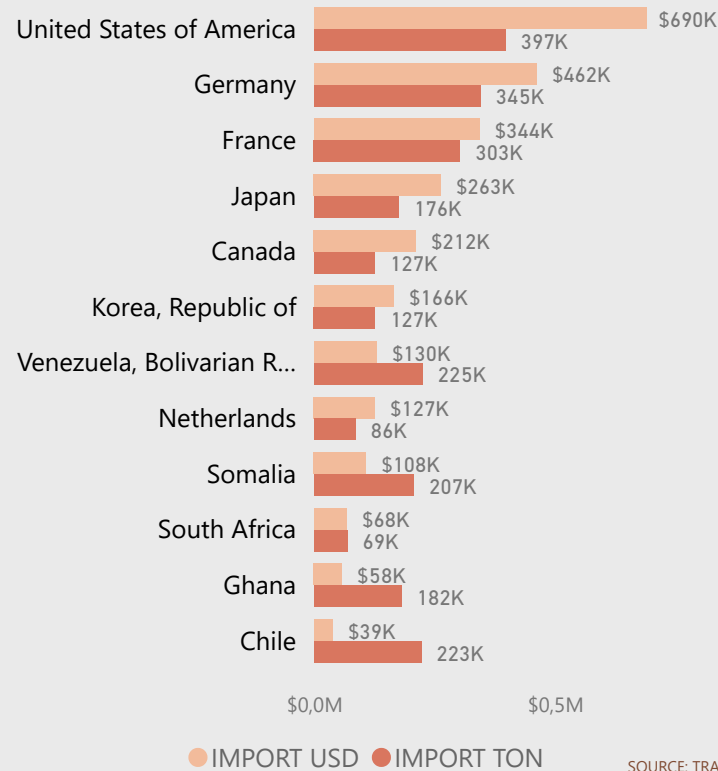
WORLD PASTA (1902.19)
IMPORT IN 2021 (USD)

5.088.523

WORLD PASTA (1902.19)
IMPORT IN 2021 (TON)

4.324.117

WORLD PASTA IMPORTS IN 2021 (1902.19 HS CODE)



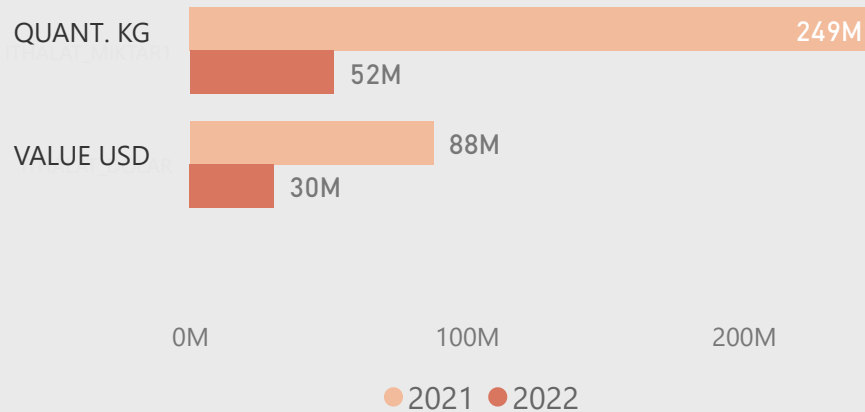
UNIT IMPORT PRICE OF COUNTRIES OVER 55K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	397.255	%9,2	\$1.736
Germany	345.476	%8,0	\$1.338
France	303.289	%7,0	\$1.133
Venezuela, Bolivarian Republic of	225.062	%5,2	\$578
Chile	222.823	%5,2	\$176
Somalia	207.171	%4,8	\$522
Ghana	181.892	%4,2	\$320
Japan	176.169	%4,1	\$1.496
Korea, Republic of	126.728	%2,9	\$1.308
Canada	126.528	%2,9	\$1.673
Netherlands	86.316	%2,0	\$1.467
South Africa	69.296	%1,6	\$984
Belgium	66.210	%1,5	\$1.436
Niger	58.768	%1,4	\$567
Sweden	56.034	%1,3	\$1.225

SOURCE: TRADEMAP

According to Trademap data, in 2021, USA ranked first with 9.2% share in 1902.19 GTIP pasta imports. Germany (345K tons) and France (303K tons) followed USA, respectively. Venezuela, which Turkey exported 212K tons of pasta in 2021, is the fourth largest importer country.

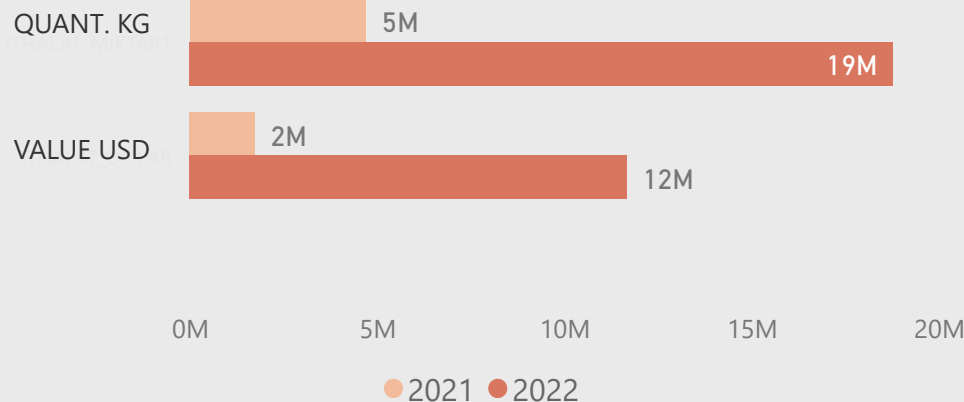
JANUARY - MAY 2022



In May 2022 compared to May 2021, durum wheat imports increased 300.56% and reached to 18.78 thousand tons, in quantity; increased 570.12% and reached to \$11.67 million in value.

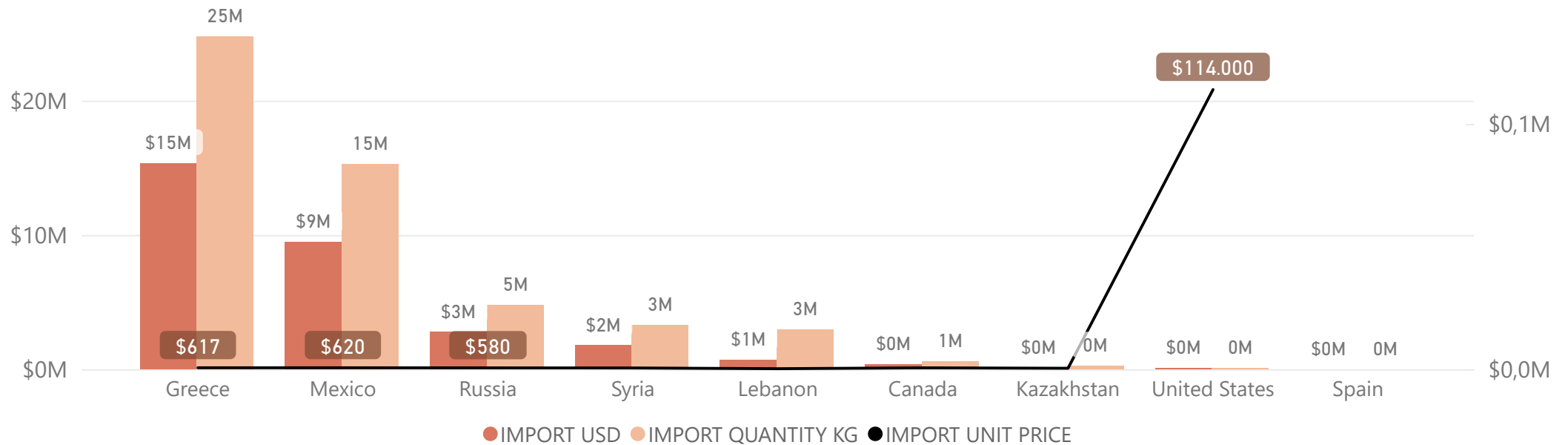
Between January - May 2022, compared to same period of the previous year, durum wheat imports decreased -79.12% and fell to 51.88 thousand tons, in quantity; decreased -65.38% and fell to \$30.46 million in value.

MAY 2022



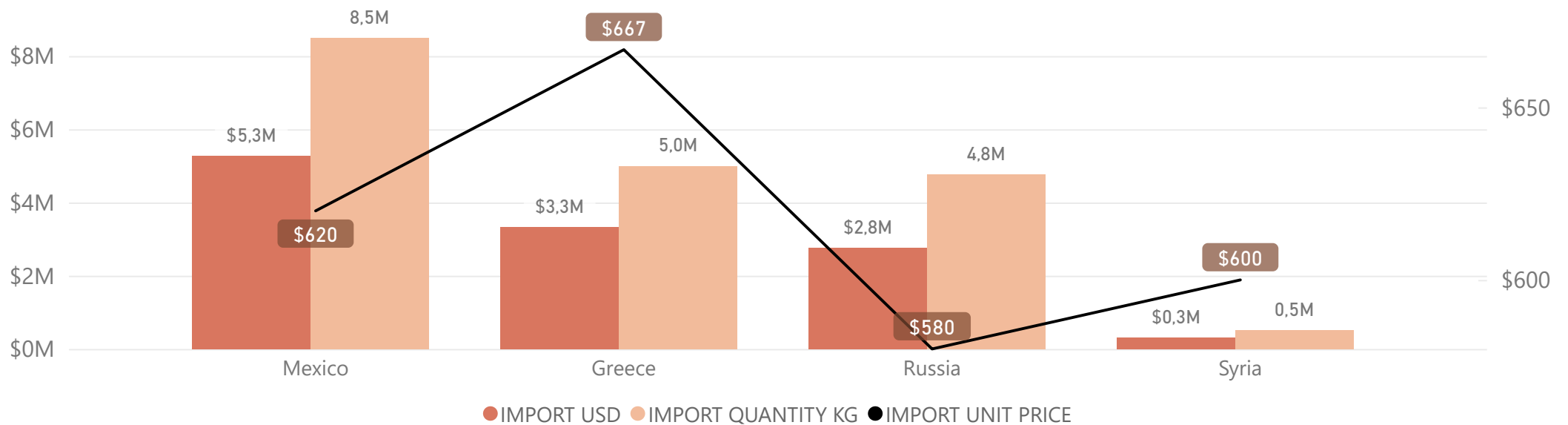
Average unit price per ton was \$372 in May 2021. It increased 67.30% and reached to \$622 in May 2022.

Compared to same period of the previous year, between January and May 2022, average price per ton increased 65.83% and reached to \$587/ton.



Between January and May 2022, biggest importer of durum wheat was Greece with 25 thousand tons (\$15 million), followed by Mexico and Russia.

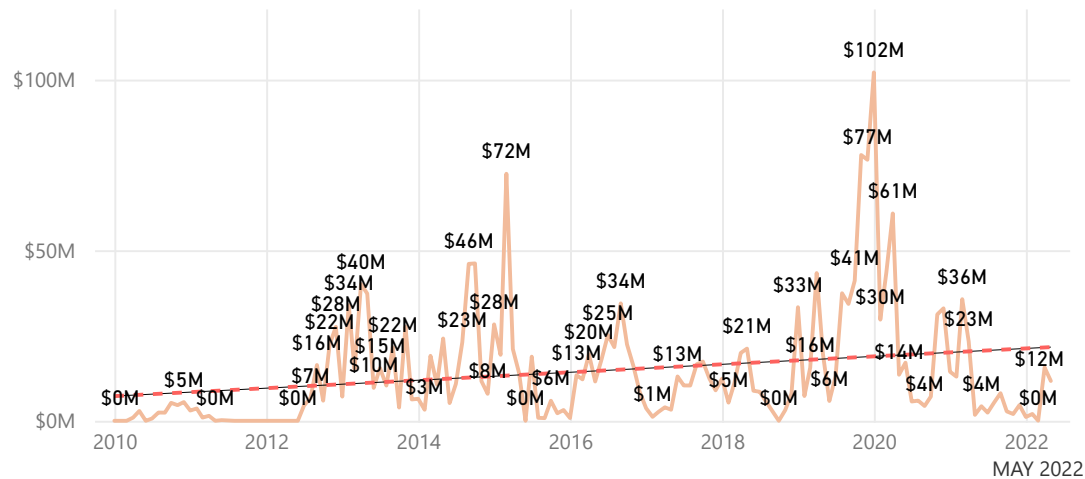
Average unit price of durum wheat imported by Greece was \$617/ton. Lowest price belonged to Lebanon with \$240/ton, while the highest unit price belongs to United States with \$114000/ton.



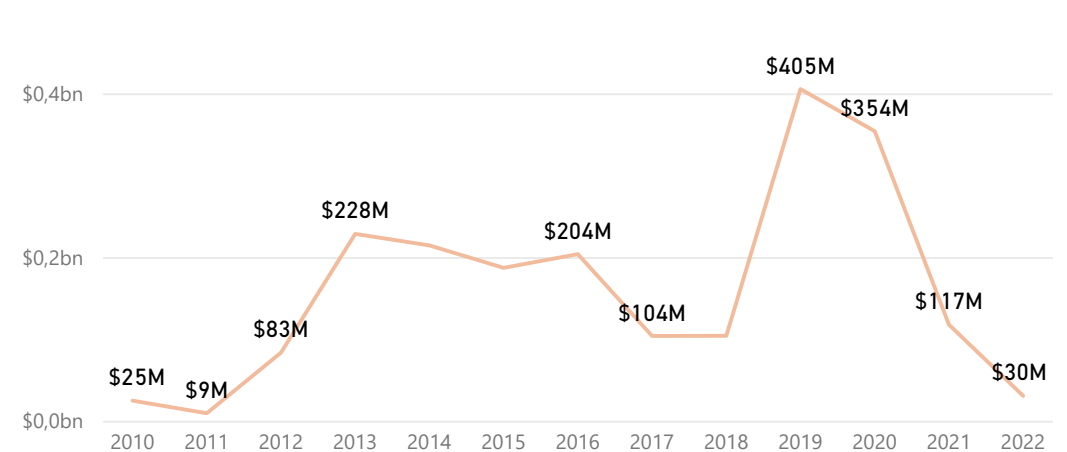
In May 2022, where durum wheat was imported was the biggest country Mexico. Mexico imported 9 thousand tons of durum wheat (\$5 million), with \$620/ton average unit price.

In May 2022, countries that imported durum wheat were Mexico, Greece, Russia, Syria, respectively.

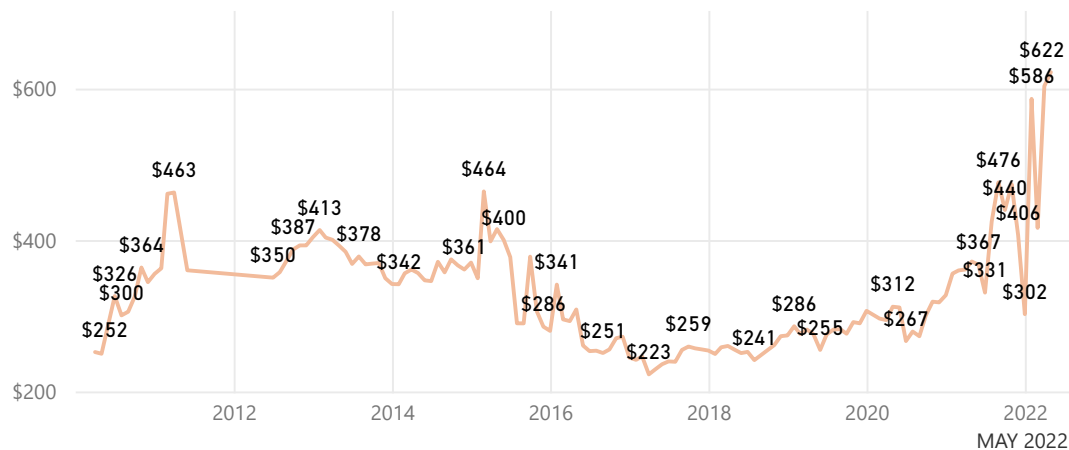
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)



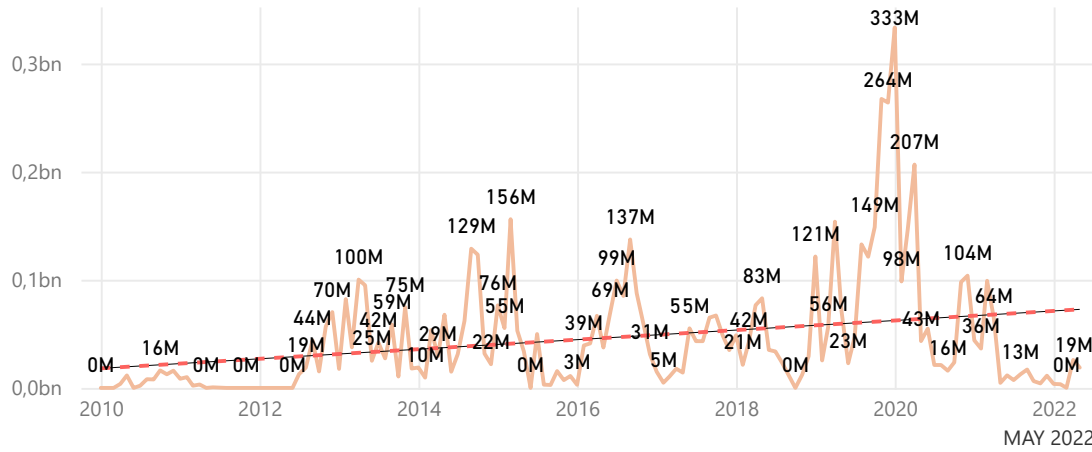
MONTHLY IMPORT UNIT PRICE (USD/TON)



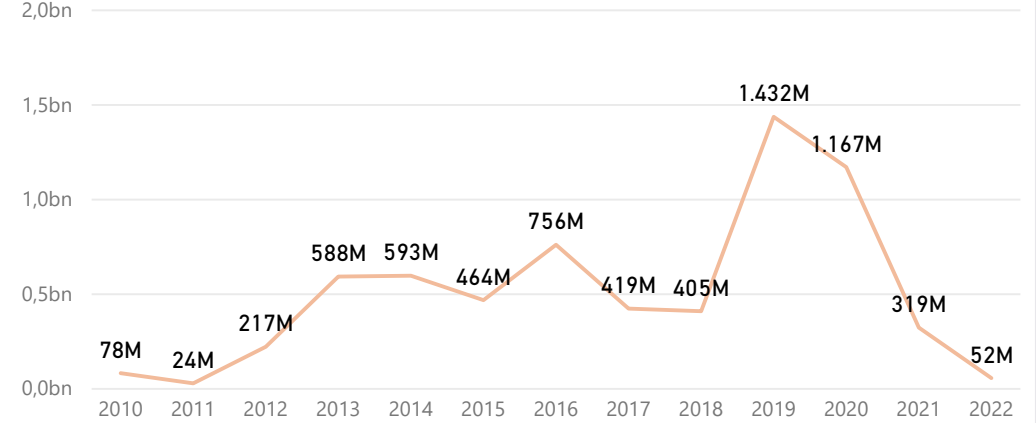
When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars.

When analyzed on unit price basis, it is seen that the price of **622 dollars / ton** realized in May 2022 is the highest value achieved until this time. It was realized with a price of **603 dollars/ton** in April 2022.

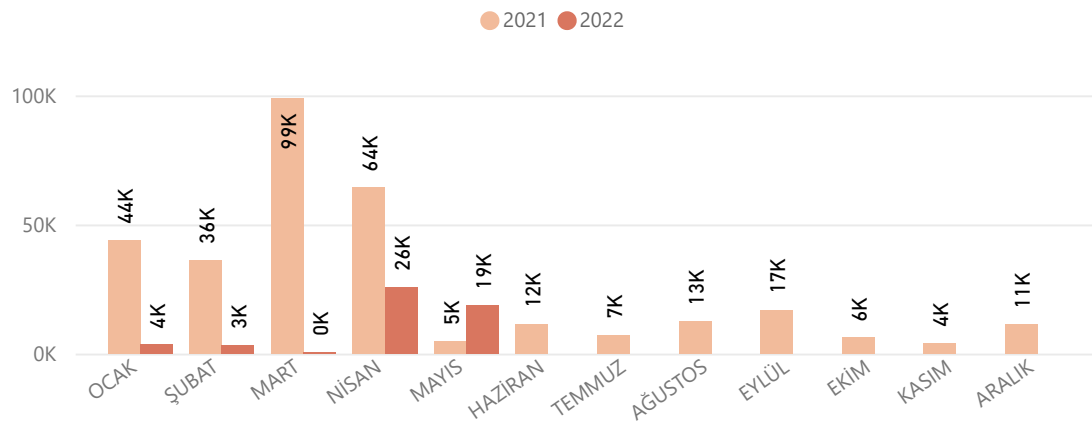
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.

2021 - 2022 IMPORT COMPARISON CHART

JANUARY - MAY 2022

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	51.882.041	\$30.456.947	248.531.730	\$87.978.494	-%79,1	-%65,4
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	51.882.041	\$30.456.947	248.531.730	\$87.978.494	-%79,1	-%65,4
190219	1.116.221	\$2.143.089	1.244.028	\$2.250.246	-%10,3	-%4,8
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	975.656	\$1.885.887	988.167	\$1.928.963	-%1,3	-%2,2
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	91.151	\$120.816	192.187	\$166.537	-%52,6	-%27,5
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	48.198	\$107.604	63.414	\$147.728	-%24,0	-%27,2
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1.216	\$28.782	260	\$7.018	%367,7	%310,1
190230	323.166	\$708.028	264.747	\$475.692	%22,1	%48,8
190230100000 Dried pastas	300.127	\$608.405	246.028	\$432.285	%22,0	%40,7
190230900000 Other pastas	23.039	\$99.623	18.719	\$43.407	%23,1	%129,5
190220	33.516	\$166.321	103.719	\$393.790	-%67,7	-%57,8
190220990000 Other stuffed pastas	33.516	\$166.321	103.719	\$393.790	-%67,7	-%57,8
190211	292.743	\$669.386	176.619	\$331.464	%65,7	%101,9
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	71.638	\$209.156	60.056	\$169.505	%19,3	%23,4
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	221.105	\$460.230	116.563	\$161.959	%89,7	%184,2
190240	18.031	\$14.954	81	\$737	%22160,5	%1929,0
190240900000 Couscous; EXCEPT those that are not prepared	18.030	\$14.847	81	\$737	%22159,3	%1914,5
190240100000 Couscous; unprepared ones	1	\$107	0	\$0		
Total	53.665.718	\$34.158.725	250.320.924	\$91.430.423	-%78,6	-%62,6

* Comparisons were made with the same period of the previous year.

3.150.000

TON PRODUCTION

157.638

KG/DECARE (YIELD)

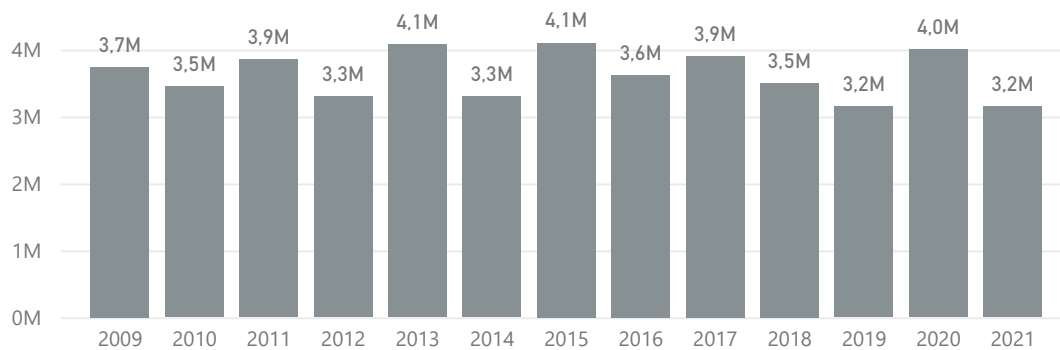
12.013.688

DECARE HARVEST AREA

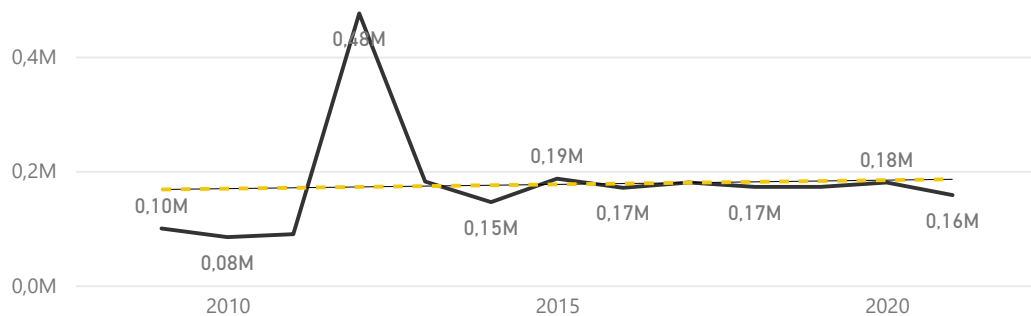
%17,81

RATIO PER TOTAL WHEAT

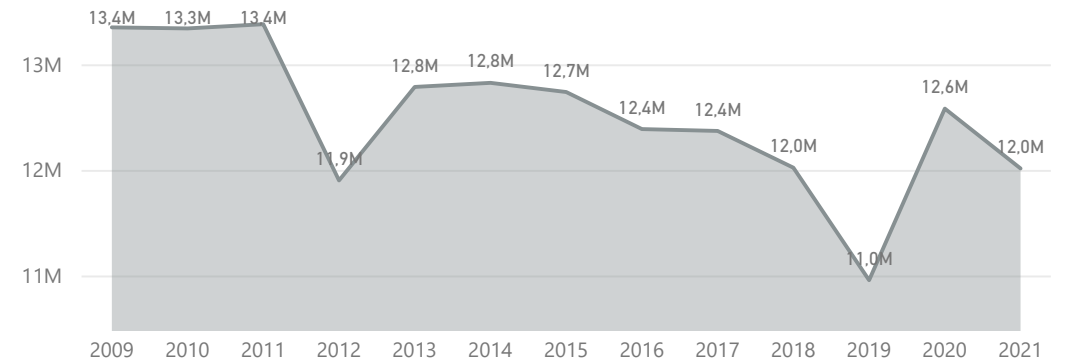
DURUM WHEAT PRODUCTION PER YEAR



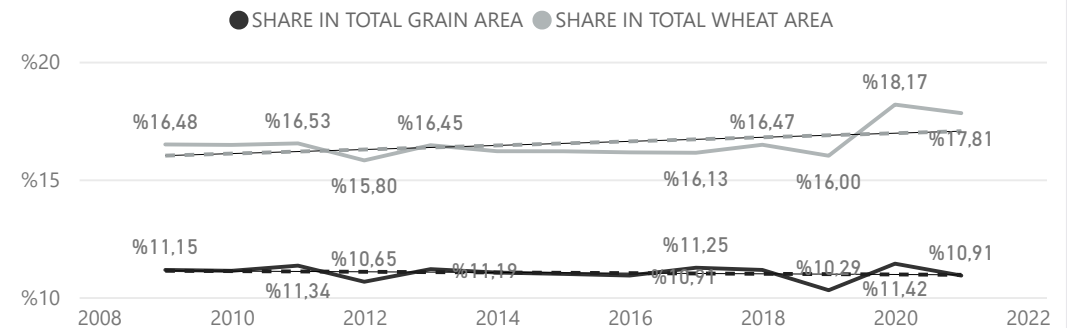
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



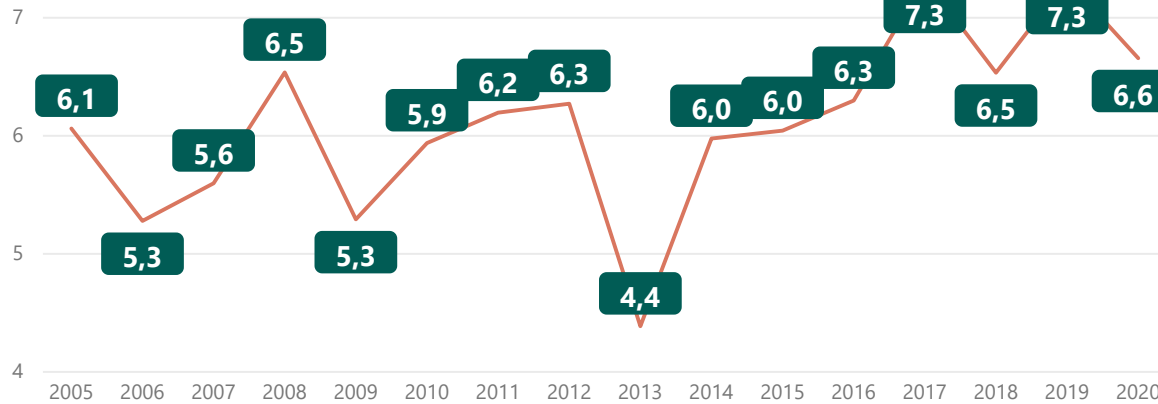
DURUM WHEAT HARVEST AREA PER YER (DECARE)



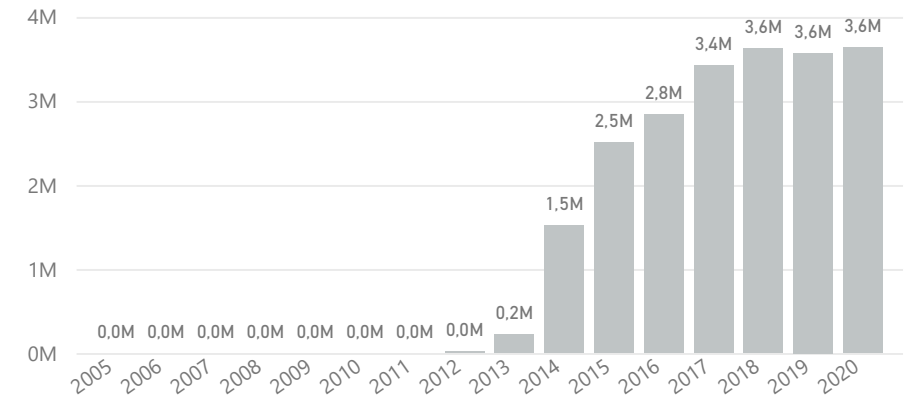
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

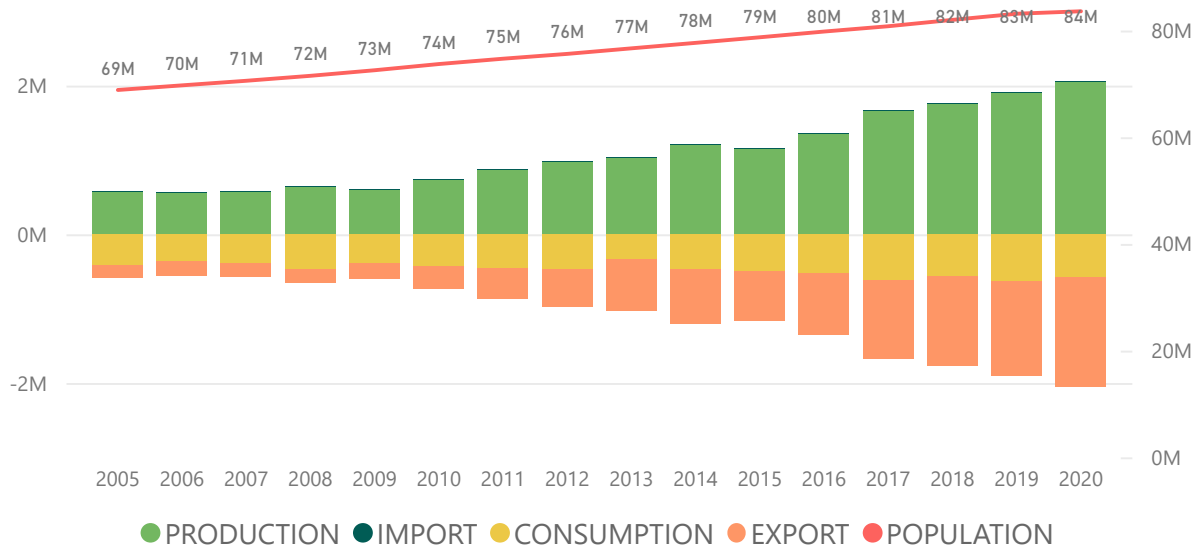


REFUGEE NUMBERS PER YEAR



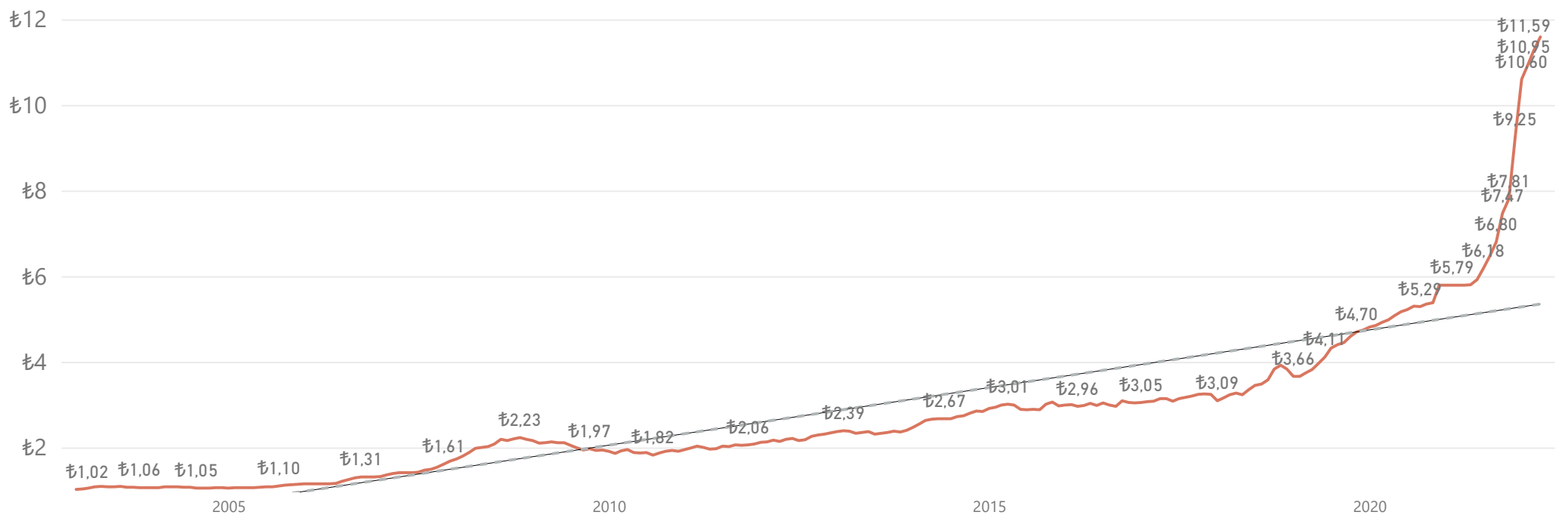
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2007	571.292	1.184	177.923	394.553
2008	640.985	1.521	175.597	466.909
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.047.014	4.023	1.470.842	580.195

2022 april pasta market price: **₺11,59 TL/Kg**

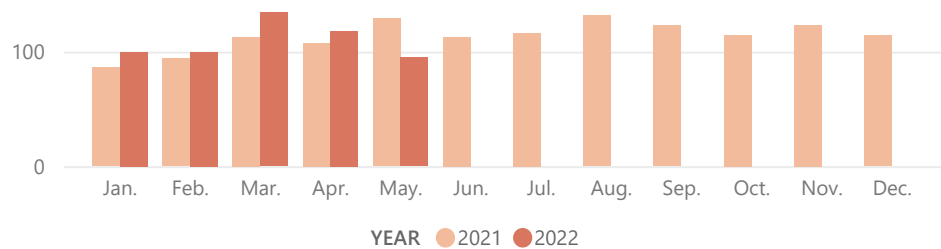


* Consumer price index pasta price

* Vat included market price

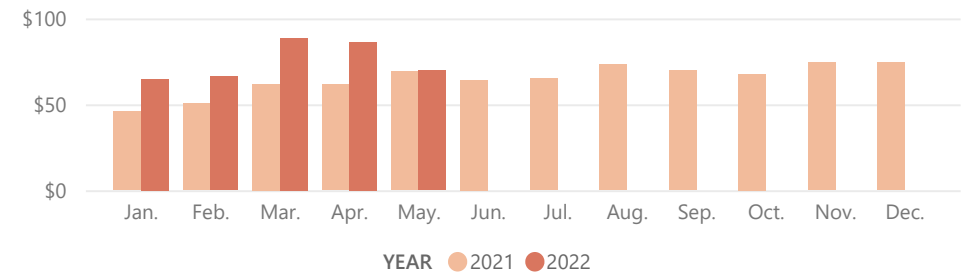
2021 - 2022 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



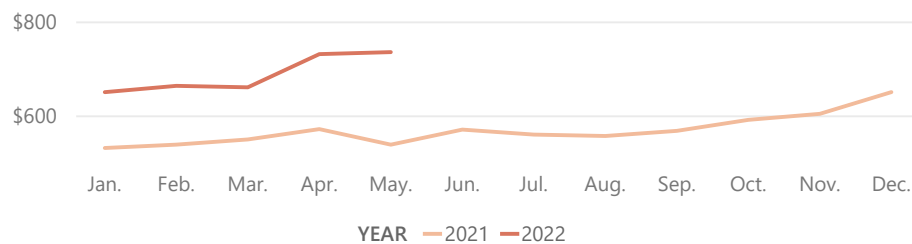
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1.366
2022	100	100	134	118	95								547

EXPORT VALUE COMPARISON (MILLION\$)



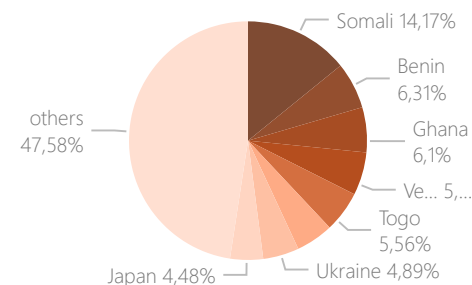
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$777
2022	\$65	\$66	\$89	\$86	\$70								\$376

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$538	\$549	\$571	\$538	\$570	\$559	\$556	\$567	\$590	\$603	\$649	\$569
2022	\$649	\$663	\$660	\$730	\$735								\$687

TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Somali	77	\$47	\$601
Benin	35	\$20	\$572
Ghana	33	\$22	\$655
Venezuela	32	\$20	\$630
Togo	30	\$18	\$603
Niger	28	\$18	\$658
Ukraine	27	\$23	\$857
Japan	24	\$21	\$857

2021 - 2022 EXPORT COMPARISON CHART (GTS)

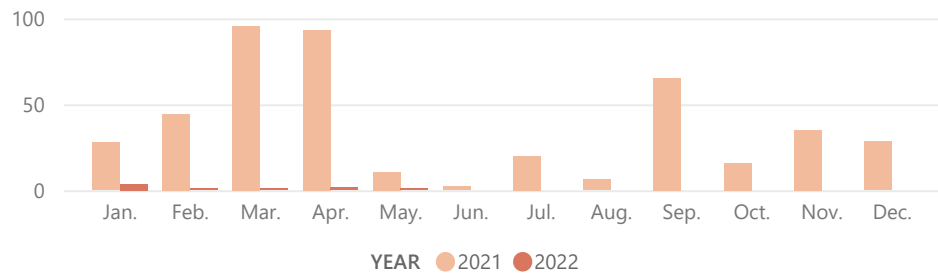
JANUARY - MAY 2022

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	40.113.787	33.946.508	46.349.204	23.351.025	-%13,45	%45,37
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	400.010	242.004	17.496.895	6.587.676	-%97,71	-%96,33
190211	426.038.603	271.357.428	130.124.942	75.136.331	%227,41	%261,15
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	191.296	203.202	158.572	202.688	%20,64	%0,25
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	841.997	1.345.202	35.146	31.770	%2295,71	%4134,19
190219	716.129.614	463.409.355	660.517.234	337.507.176	%8,42	%37,30
190219100011	510	1.758				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	145.706.469	113.330.465	257.285.998	146.211.667	-%43,37	-%22,49
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	160	1.131	76.043	116.727	-%99,79	-%99,03
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	355.809.227	221.103.959	244.653.859	123.229.661	%45,43	%79,42
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2.146.502	1.163.498	1.316.415	737.669	%63,06	%57,73
190220	243.788.940	163.535.220	127.069.585	77.858.800	%91,85	%110,04
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	0		
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	31.135	74.055	175	900	%17691,43	%8128,33
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	25.956	38.501	606	1.683	%4183,17	%2187,64
190220910000 Other stuffed, cooked pastas	76.974	164.328	77.041	449.722	-%0,09	-%63,46
190220990000 Other stuffed pastas	216.218	377.577	63.131	66.563	%242,49	%467,25
190230	647.293.163	422.189.582	615.182.740	316.292.714	%5,22	%33,48
190230100000 Dried pastas	16.748.262	22.258.076	6.546.406	7.714.054	%155,84	%188,54
190230900000 Other pastas	22.592.110	13.494.656	17.657.171	9.009.298	%27,95	%49,79
190240	171.969.806	119.640.891	225.955.420	125.692.219	-%23,89	-%4,81
190240100000 Couscous; unprepared ones	298.020	232.180	124.600	83.724	%139,18	%177,32
190240900000 Couscous; EXCEPT those that are not prepared	2.157.551	1.620.840	1.272.496	834.216	%69,55	%94,30
Total	719.785.585	465.468.588	660.638.373	337.566.776	%8,95	%37,89

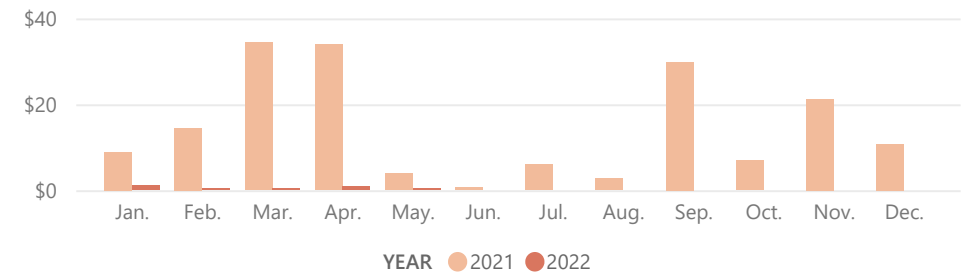
* Comparisons were made with the same period of the previous year.

2021 - 2022 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

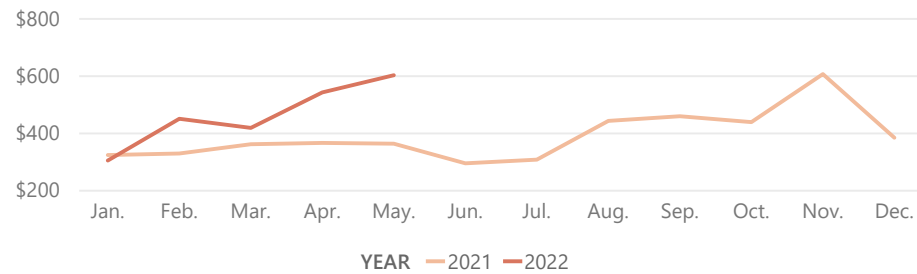
IMPORT QUANTITY COMPARISON (1000TONS)



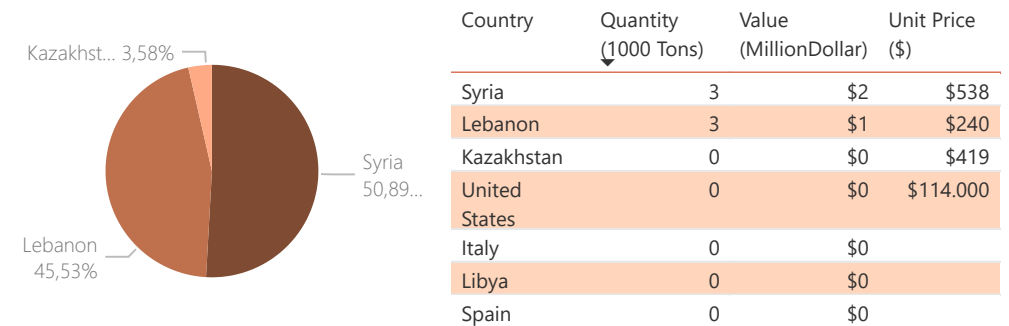
IMPORT VALUE COMPARISON (MILLION\$)



IMPORT UNIT PRICE COMPARISON (\$)



TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2022



2021 - 2022 IMPORT COMPARISON CHART (GTS)

JANUARY - MAY 2022

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	6.481.741	2.578.024	271.555.868	95.458.471	-%97,61	-%97,30
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	6.481.741	2.578.024	271.555.868	95.458.471	-%97,61	-%97,30
190211	558.413	1.324.300	145.353	293.706	%284,18	%350,89
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	39.158	109.256	59.736	174.362	-%34,45	-%37,34
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	519.205	1.214.913	85.491	119.059	%507,32	%920,43
190219	1.136.169	2.226.286	1.385.994	2.486.686	-%18,02	-%10,47
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	971.114	1.916.540	1.037.144	1.977.821	-%6,37	-%3,10
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	4.056	51.367	260	7.006	%1460,00	%633,19
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	24.001	52.727	68.970	172.288	-%65,20	-%69,40
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	135.323	198.834	271.706	304.783	-%50,20	-%34,76
190220	30.684	158.035	107.815	427.336	-%71,54	-%63,02
190220990000 Other stuffed pastas	30.684	158.035	107.815	427.336	-%71,54	-%63,02
190230	479.742	716.456	324.068	560.331	%48,04	%27,86
190230100000 Dried pastas	361.369	568.777	301.804	502.349	%19,74	%13,22
190230900000 Other pastas	60.309	110.284	21.947	55.808	%174,79	%97,61
190240	18.019	24.956	181	1.131	%9855,25	%2106,54
190240100000 Couscous; unprepared ones	1	107	0	0		
190240900000 Couscous; EXCEPT those that are not prepared	11.018	9.359	181	1.131	%5987,29	%727,50
Total	8.707.249	7.033.122	273.587.714	99.268.340	-%96,82	-%92,92

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

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Pasta Producers and Industrialists Association



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