

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - AUGUST 2022



Pasta Producers and Industrialists' Association

Sector Report

JANUARY - AUGUST 2022

PUBLISH DATE


1 October 2022

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

AUGUST 2022

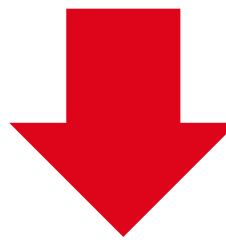
EXPORT QUANTITY (KG)	- %8.5
AUGUST 2022	
120,084,752	
AUGUST 2021	
131,279,906	


EXPORT VALUE (USD)	%21.8
AUGUST 2022	
\$88,837,255	
AUGUST 2021	
\$72,929,343	


UNIT PRICE (USD/TON)	%33.2
AUGUST 2022	
\$740	
AUGUST 2021	
\$556	

* Comparisons were made with the same month of the previous year.

JANUARY - AUGUST 2022

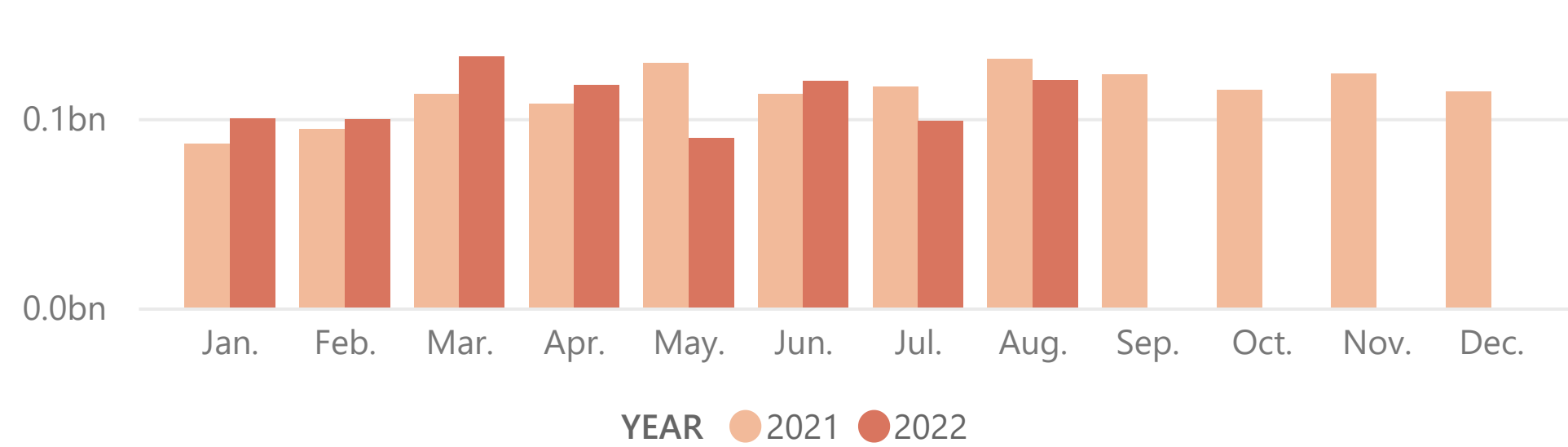
EXPORT QUANTITY (KG)	- %1.5
2022 TOTAL	
876,463,386	
2021 TOTAL	
889,926,609	

EXPORT VALUE (USD)	%28.0
2022 TOTAL	
\$627,970,406	
2021 TOTAL	
\$490,771,185	

UNIT PRICE (USD/TON)	%29.9
2022 TOTAL	
\$716	
2021 TOTAL	
\$551	

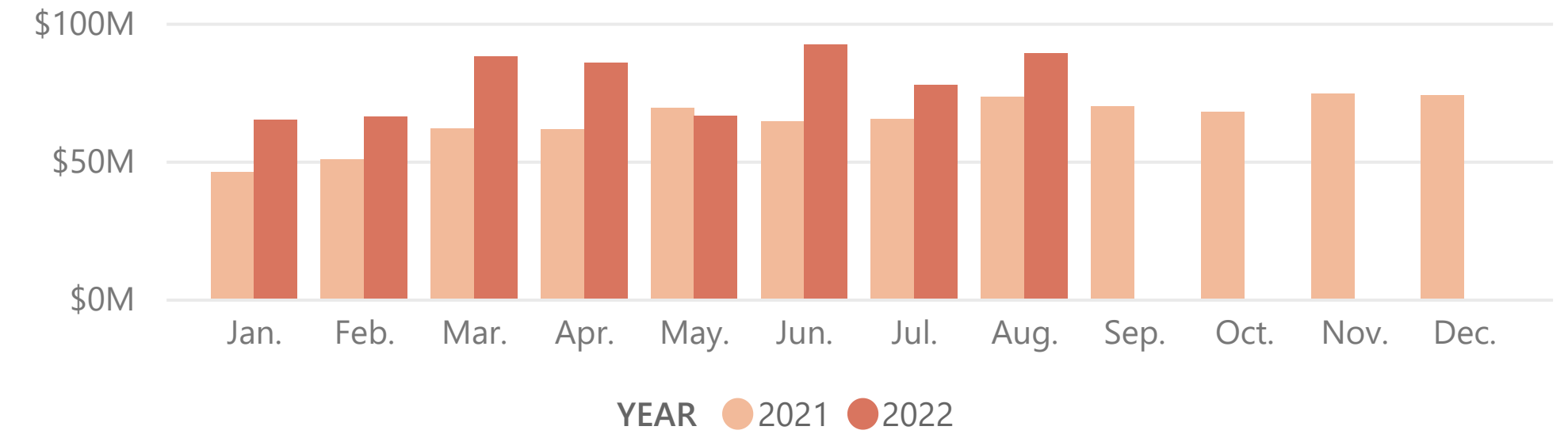
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



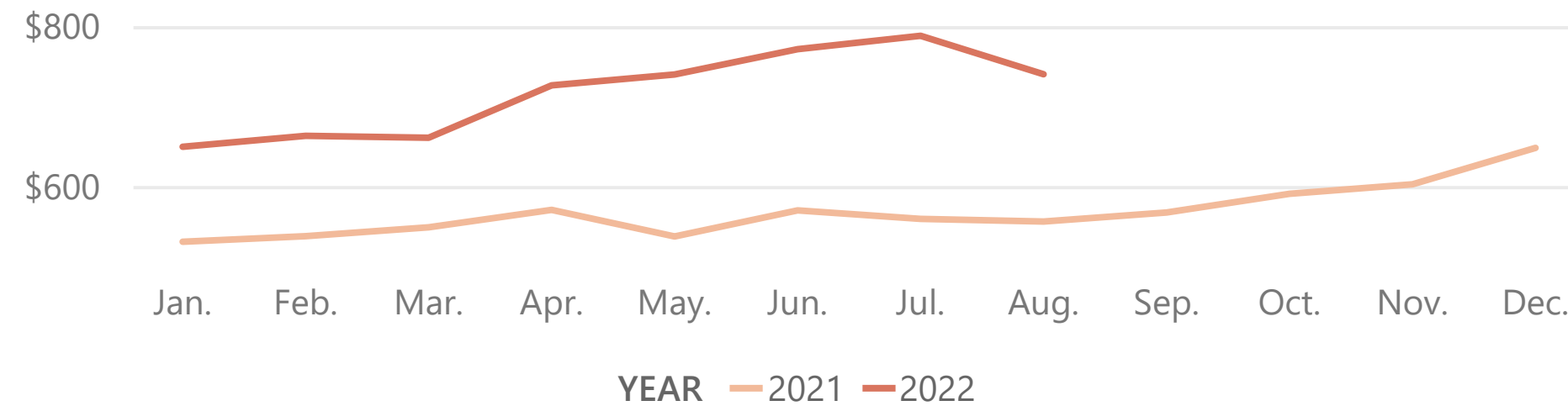
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1,365
2022	100	99	133	117	90	119	98	120					876

EXPORT VALUE COMPARISON (MILLION\$)



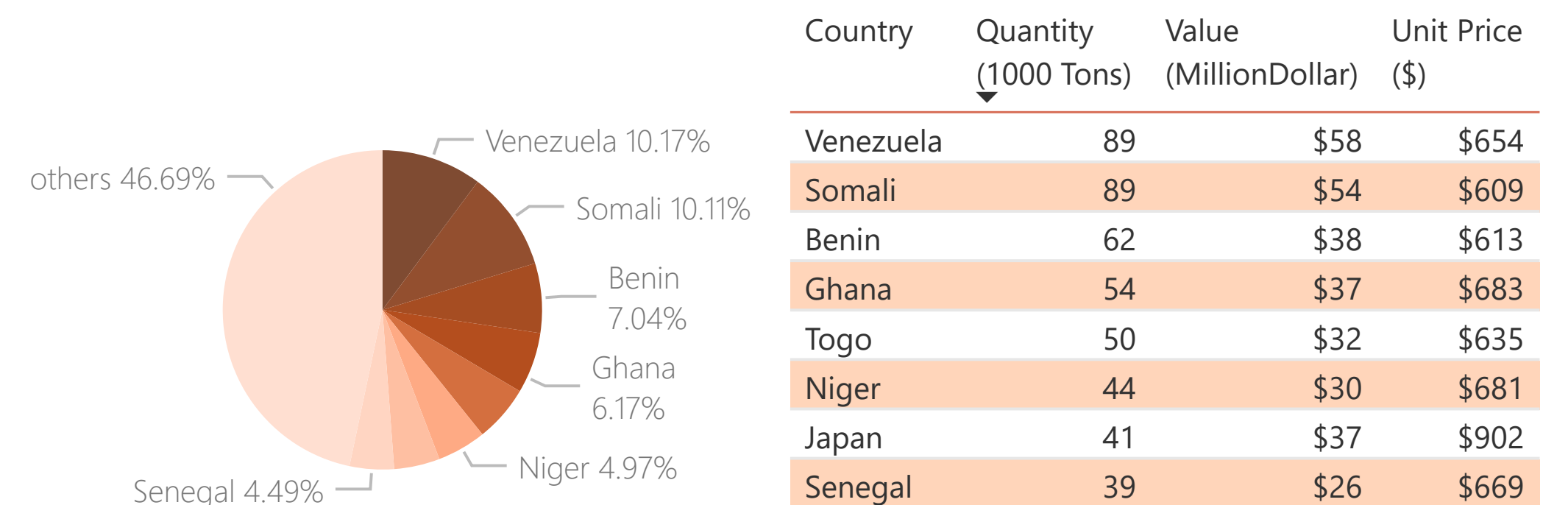
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$776
2022	\$65	\$66	\$88	\$85	\$66	\$92	\$77	\$89					\$628

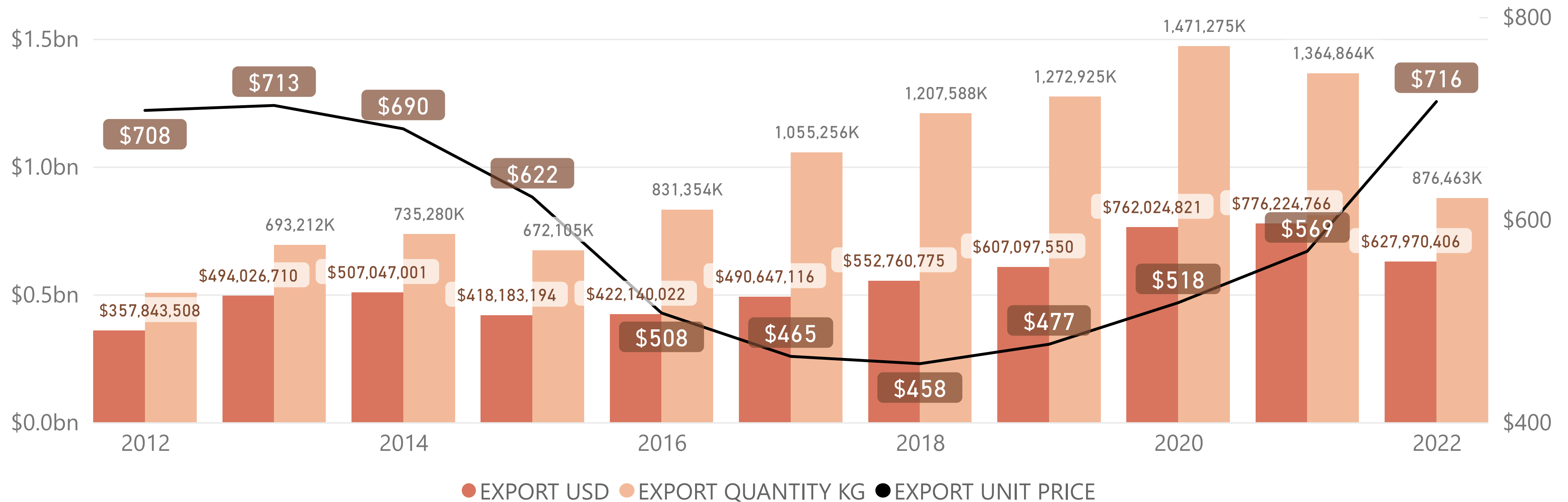
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$537	\$548	\$570	\$537	\$569	\$559	\$556	\$567	\$590	\$602	\$648	\$569
2022	\$649	\$663	\$660	\$726	\$740	\$771	\$788	\$740					\$716

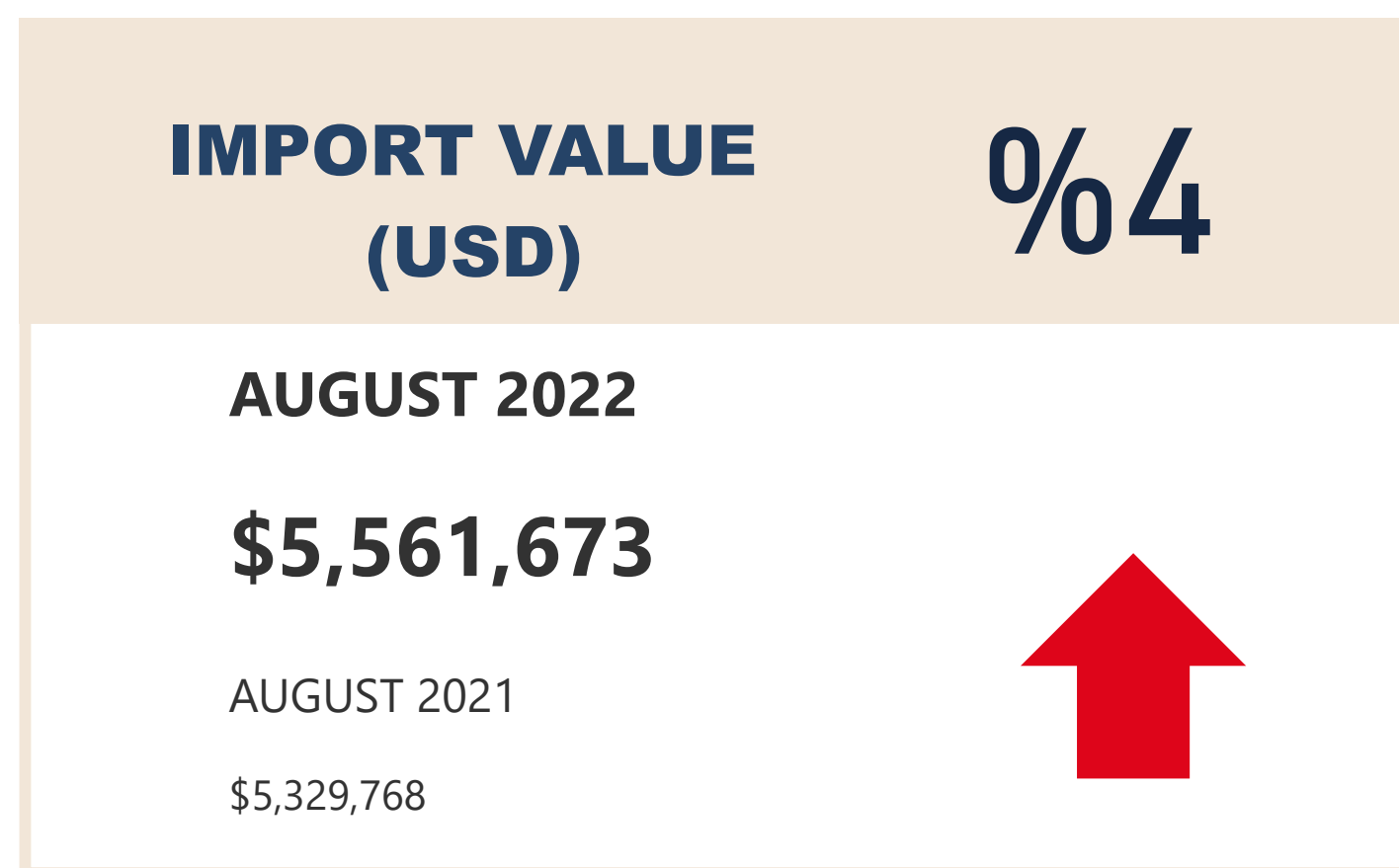
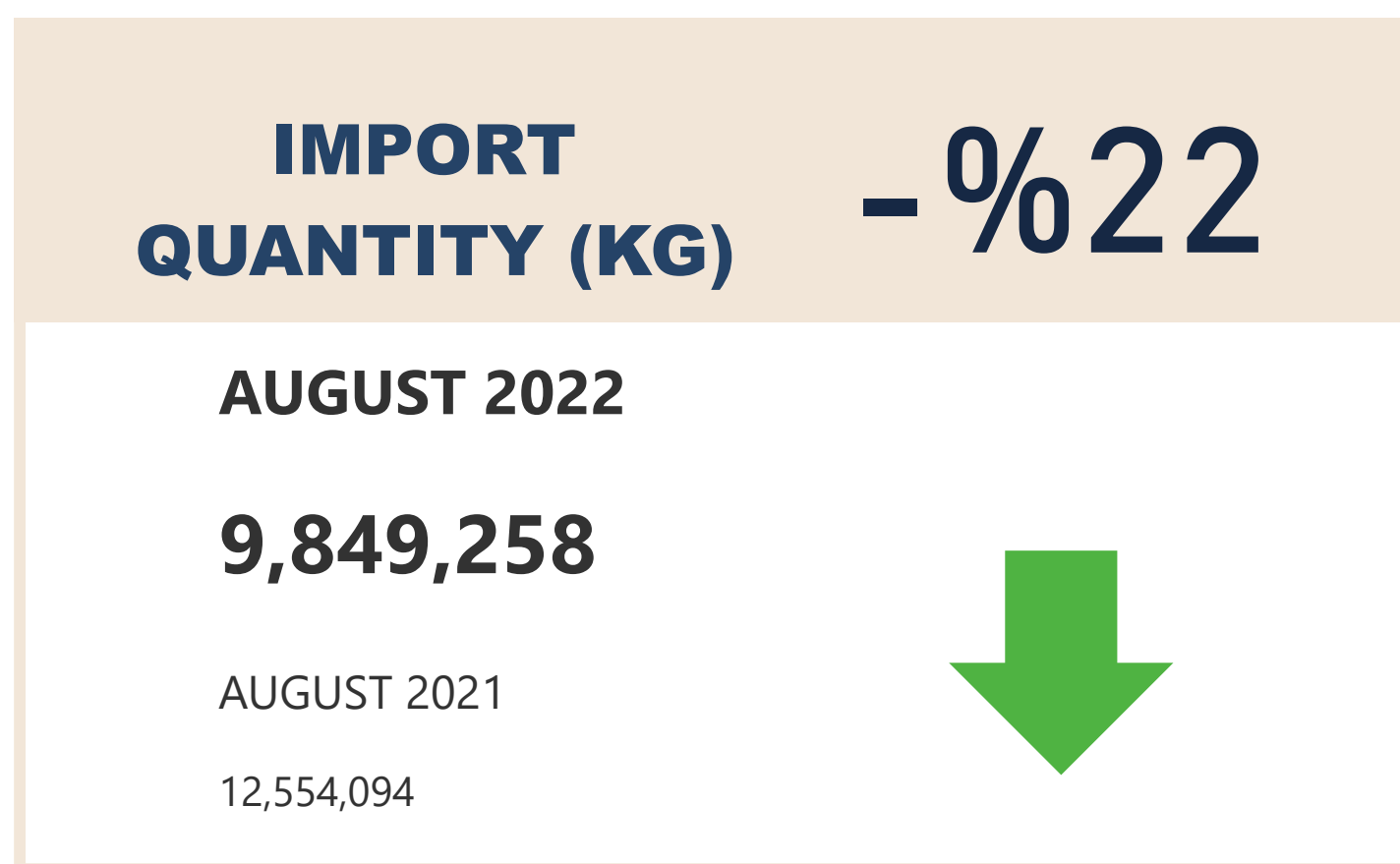
TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022





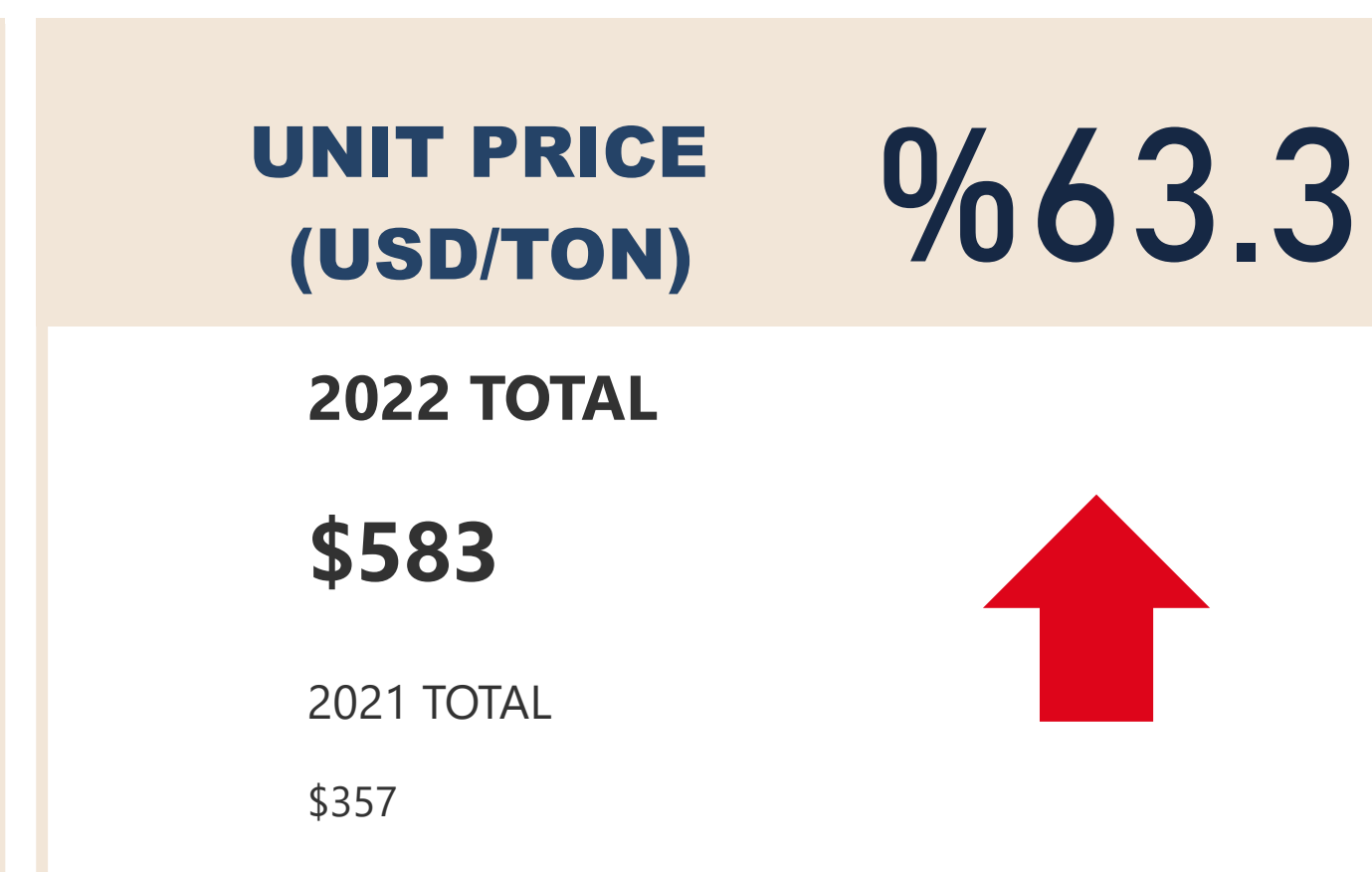
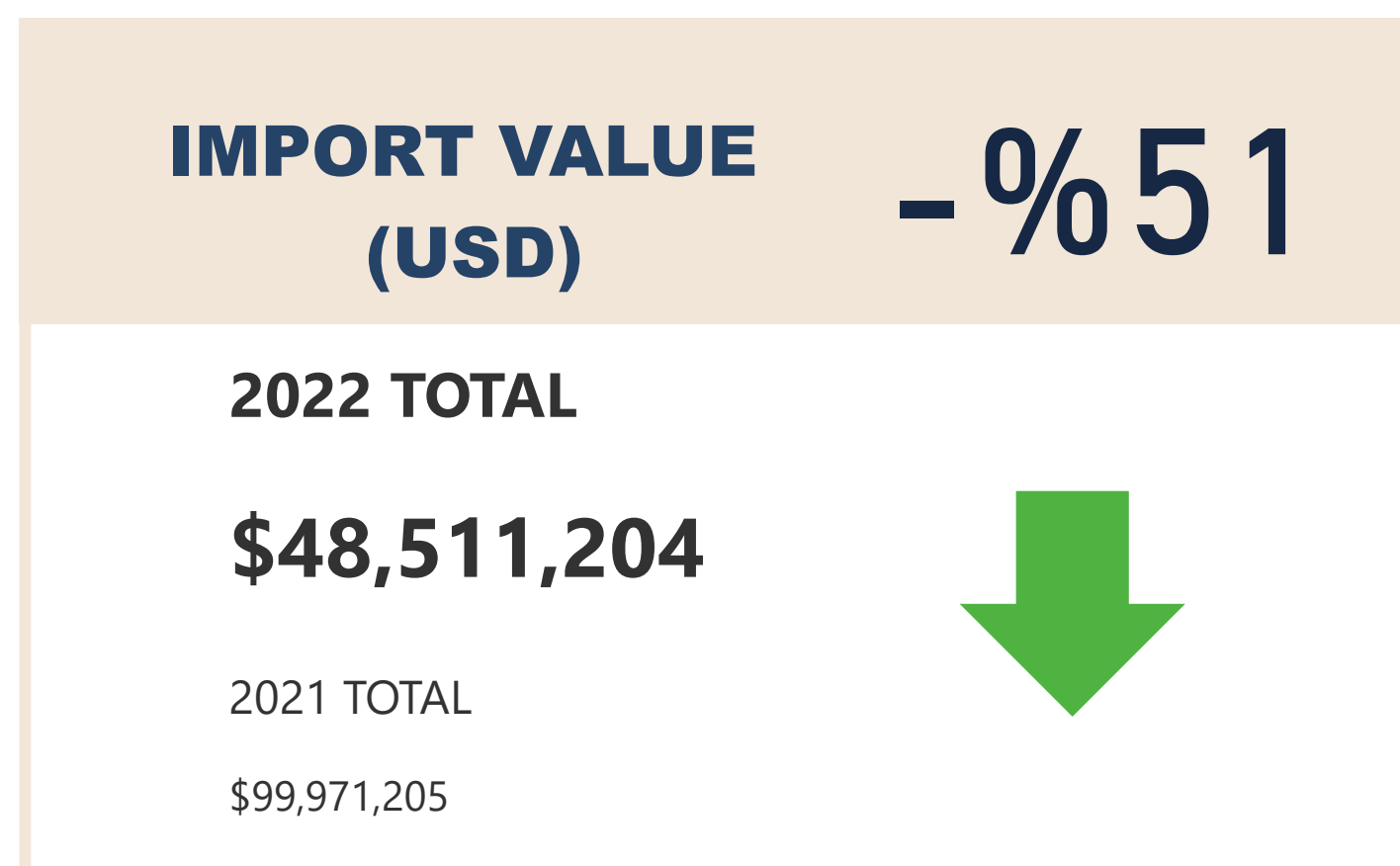
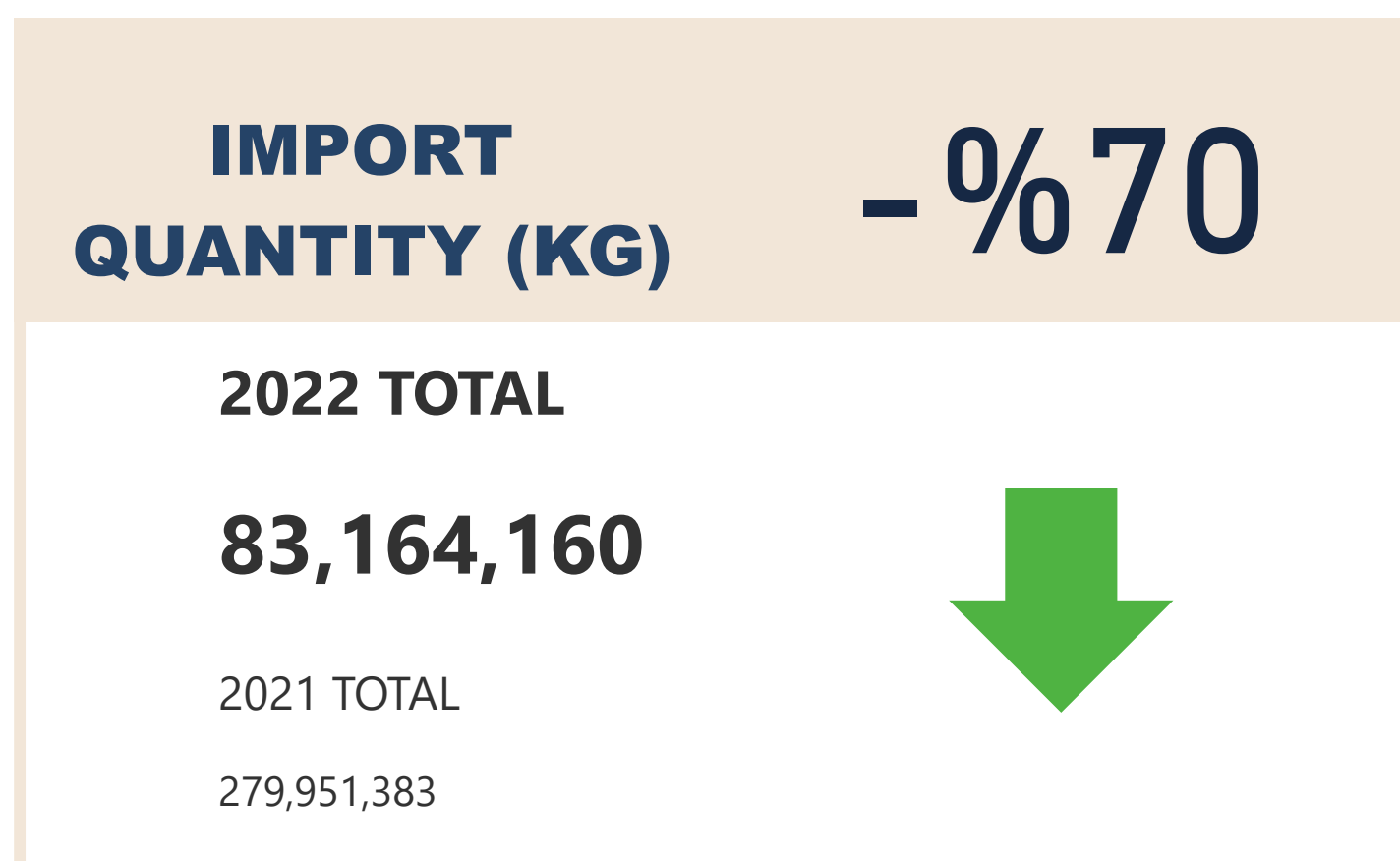
When the pasta export is examined by years, it is seen that the export has increased continuously except 2015. However, as of 2014, with the gradual decrease in the unit export price, although more exports were made, no income was obtained there. While the lowest average unit export price was realized with 458 dollars / ton in 2018, the unit export price increased with the increase in wheat costs after this year and was realized at the level of \$716/ton as of August 2022.

AUGUST 2022



* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - AUGUST 2022



* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

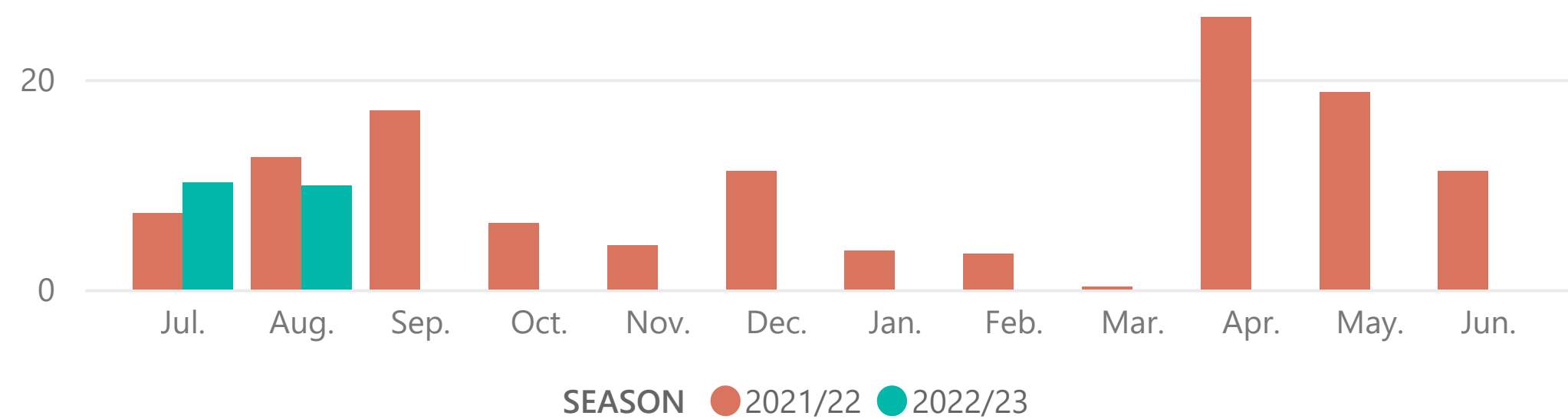
DURUM WHEAT IMPORT CHANGES IN 2021/22 - 2022/23 SEASON (JULY - AUGUST)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
20,005,259 Import Quantity 2022/23	\$11,139,824 Import Value 2022/23	\$557 Import Unit Price 2022/23
19,812,702 Import Quantity 2021/22	\$7,729,168 Import Value 2021/22	\$390 Import Unit Price 2021/22
%1.0 Import Quantity Change %	%44.1 Import Value Change %	%42.7 Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2017/18	609	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	20	\$11	\$557

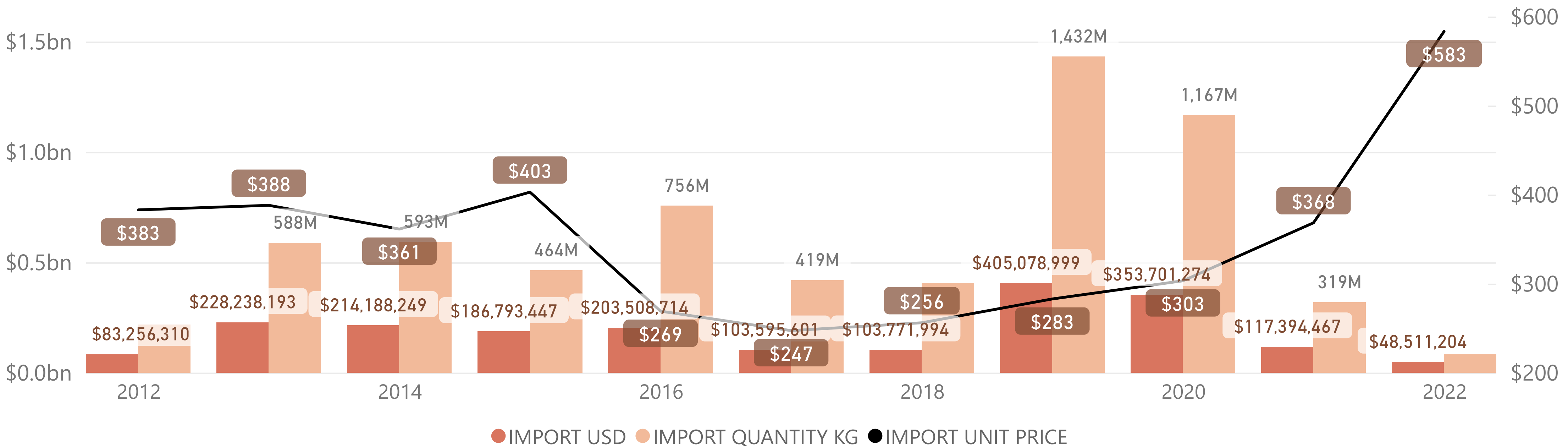
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2021/22	7	13	17	6	4	11	4	3	0	26	19	11	122
2022/23	10	10											20

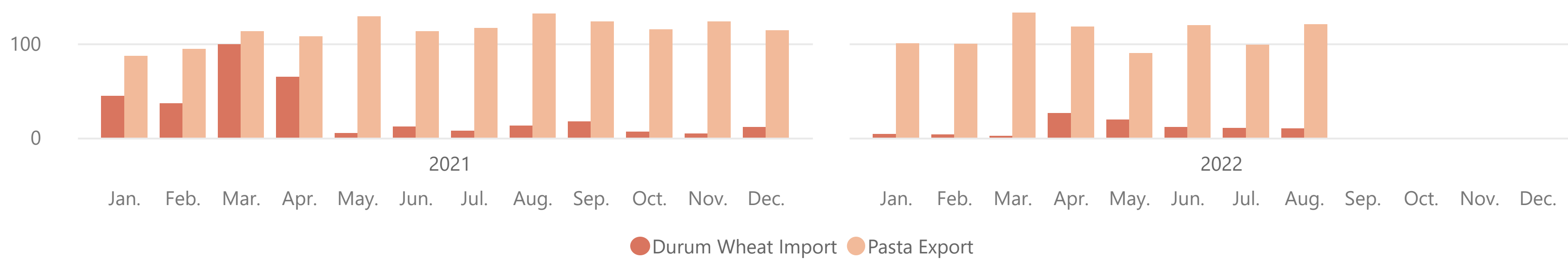
DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2017/18	606	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	20	\$11	\$557

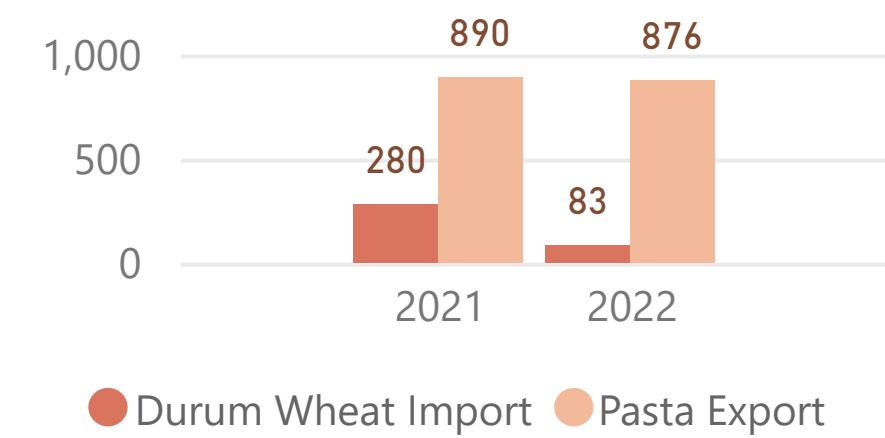


When the durum wheat import is examined in the 10-year period covering the years 2012-2022, it is seen that the years 2019 and 2020 stand out in terms of both quantity and average unit import price. Although the import unit price, which was around 400 dollars / ton in 2012-2015, decreased rapidly after 2015, it followed an increasing trend after 2018 and was realized at the level of \$583/ton as of August 2022.

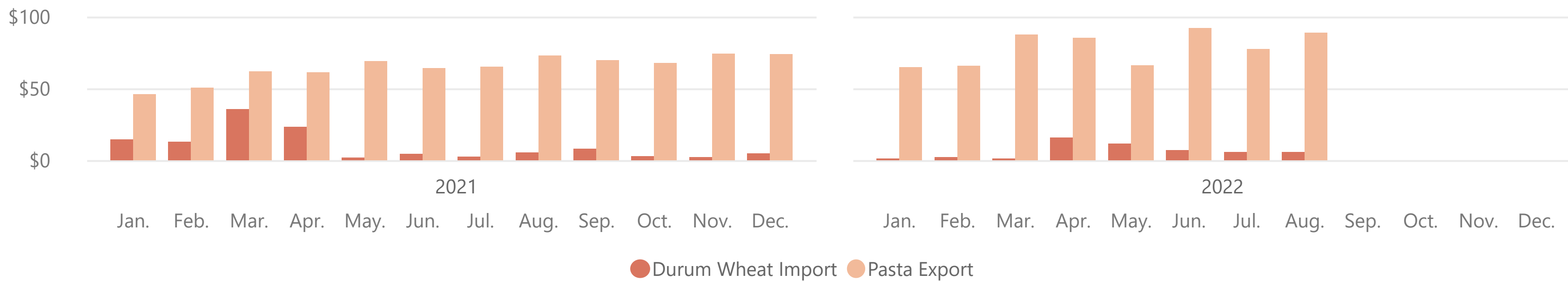
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



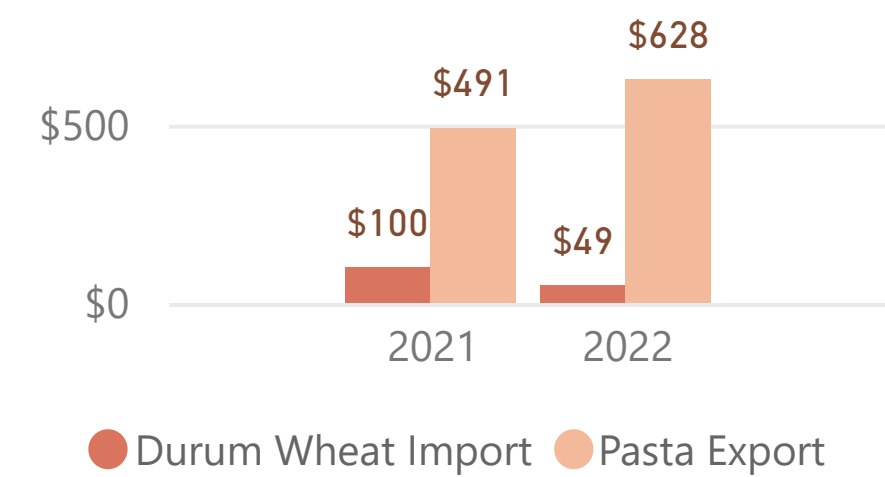
JANUARY - AUGUST TOTAL QUANTITY COMPARISON (1000TON)



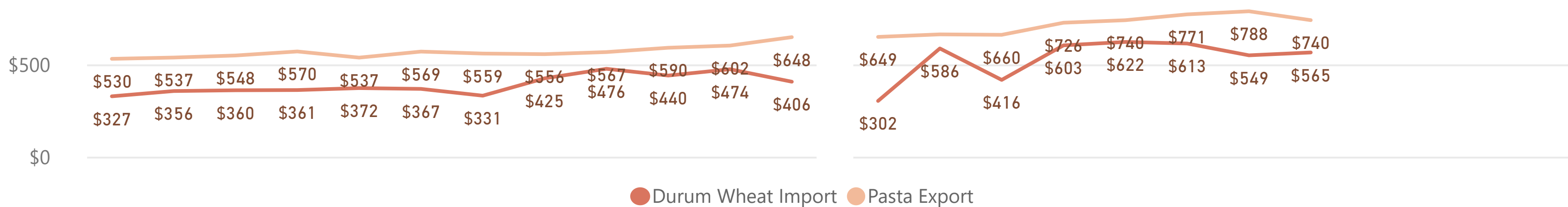
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



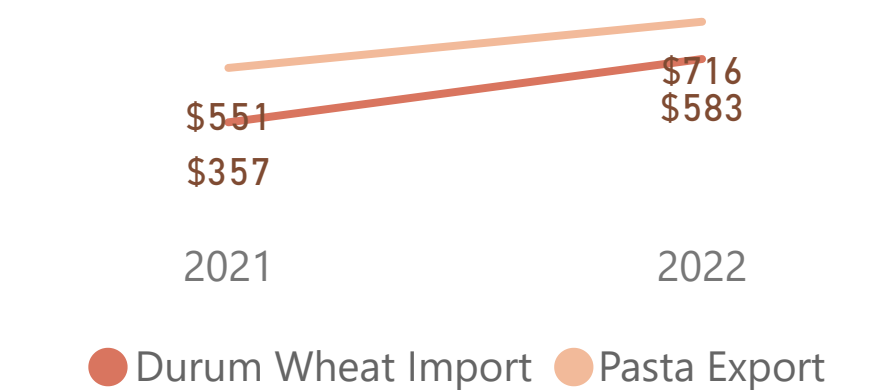
JANUARY - AUGUST TOTAL VALUE COMPARISON (MILLION\$)

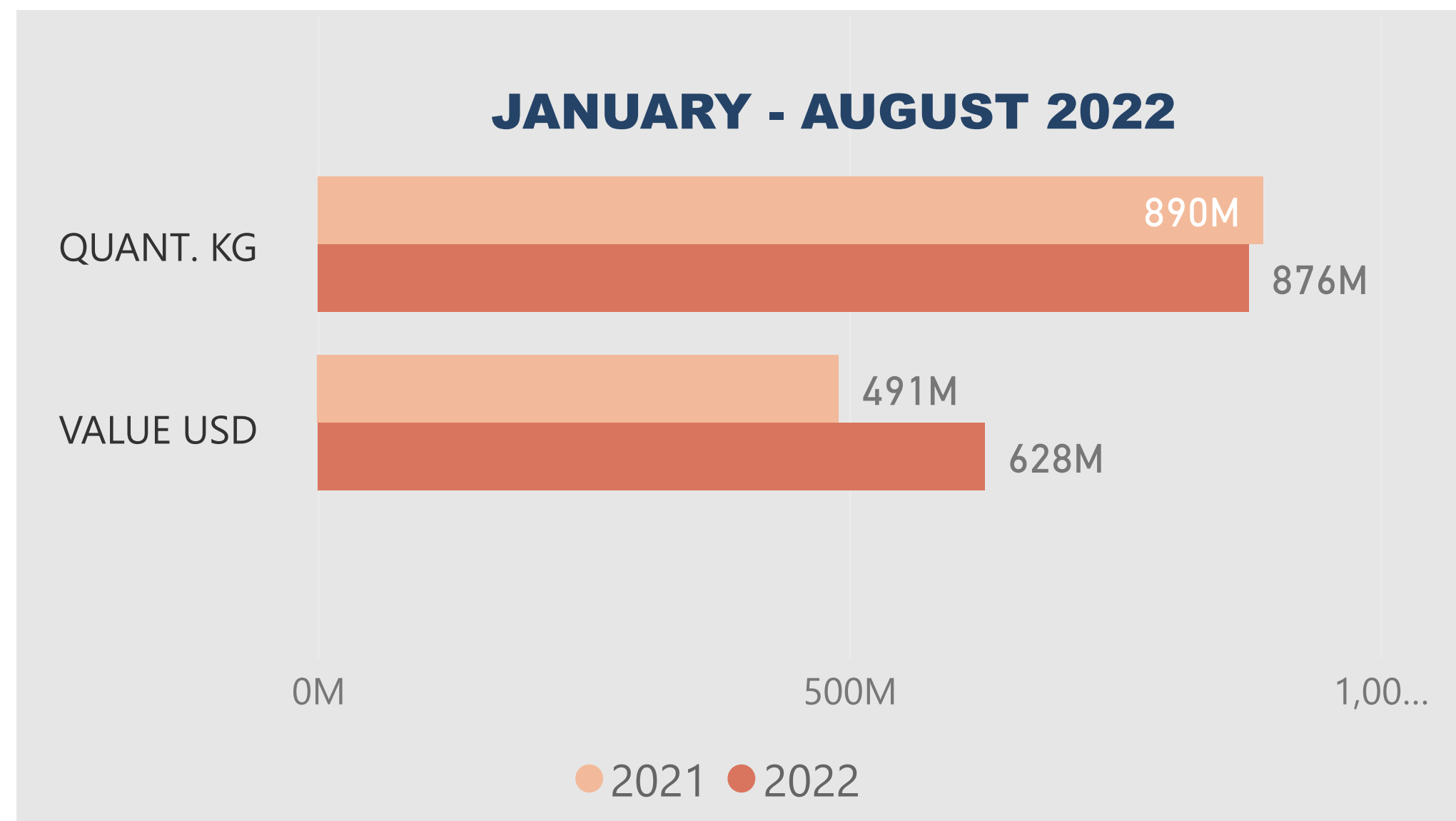


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



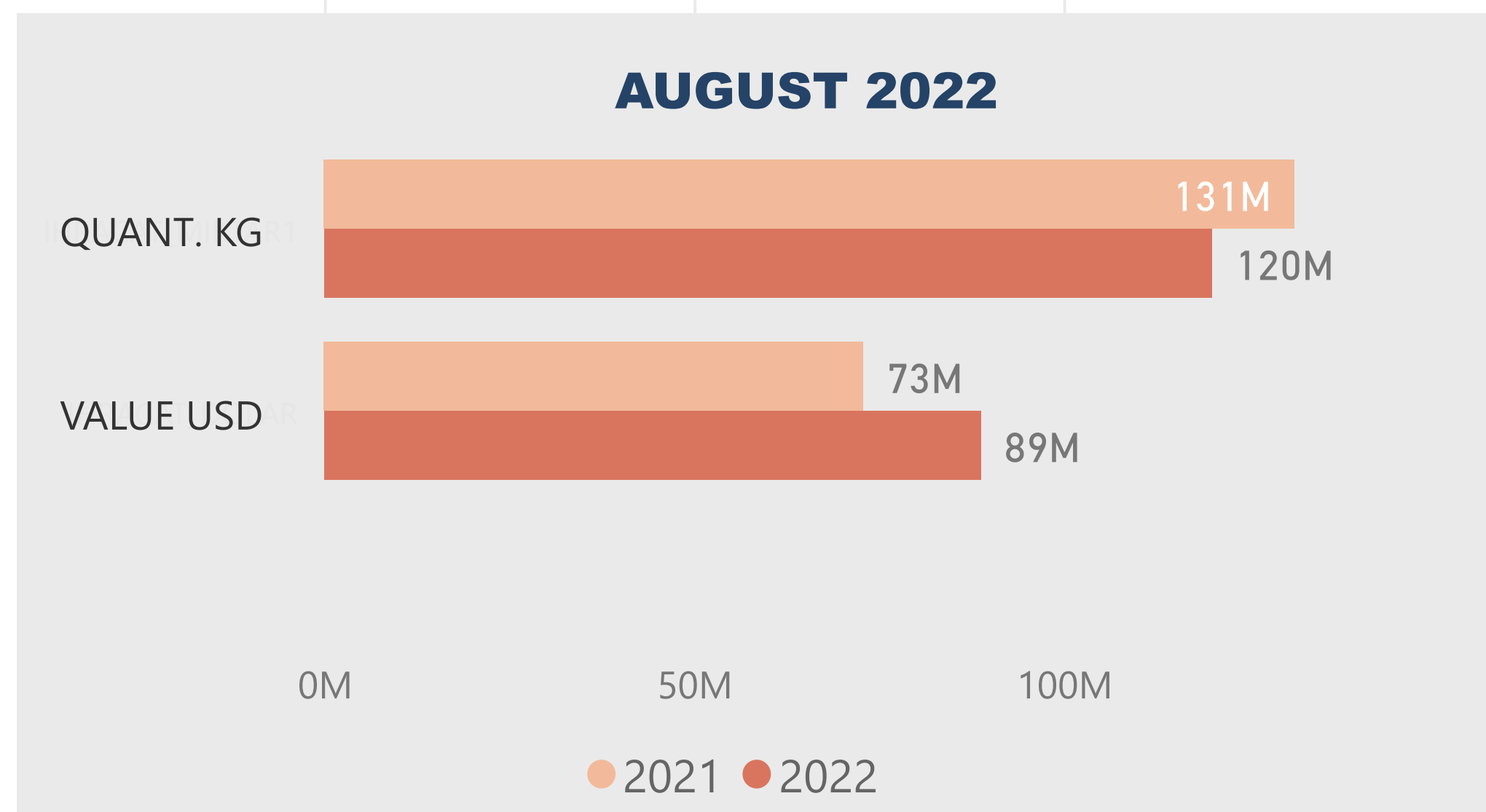
JANUARY - AUGUST AVERAGE UNIT PRICE COMPARISON (\$/TON)





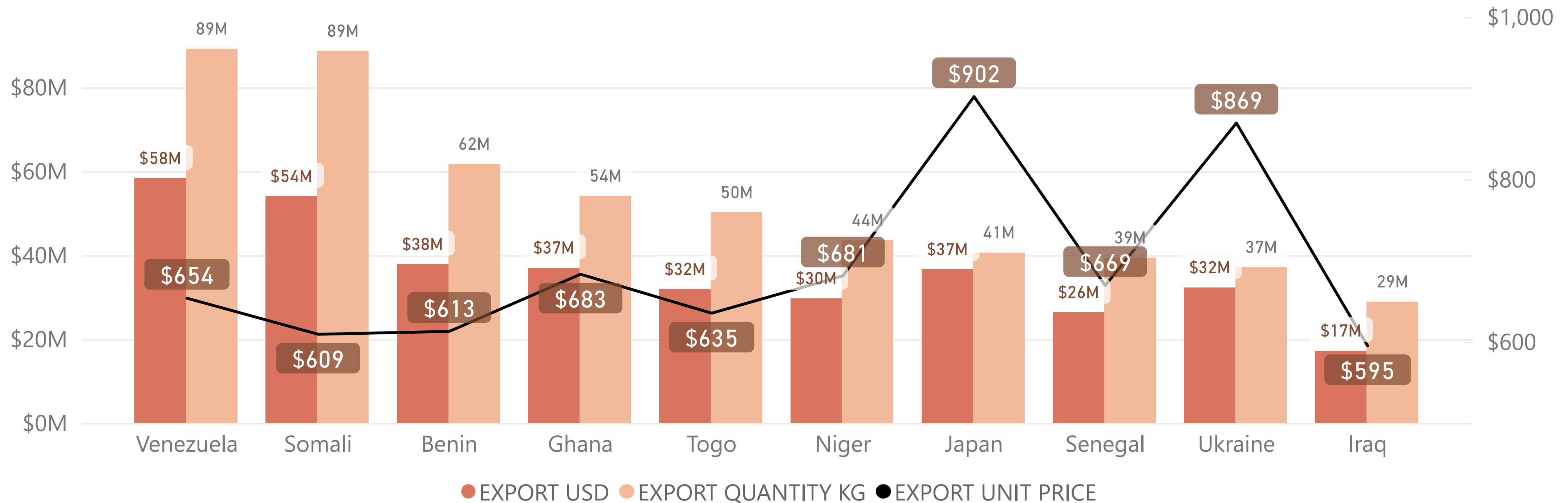
In August 2022 compared to August 2021, Pasta Exports decreased -8.53% and fell to 120.08 thousand tons, in quantity; increased 21.81% and reached to \$88.84 million in value.

Between January - August 2022, compared to same period of the previous year, pasta exports decreased -1.51% and fell to 876.46 thousand tons, in quantity; increased 27.96% and reached to \$627.97 million in value.



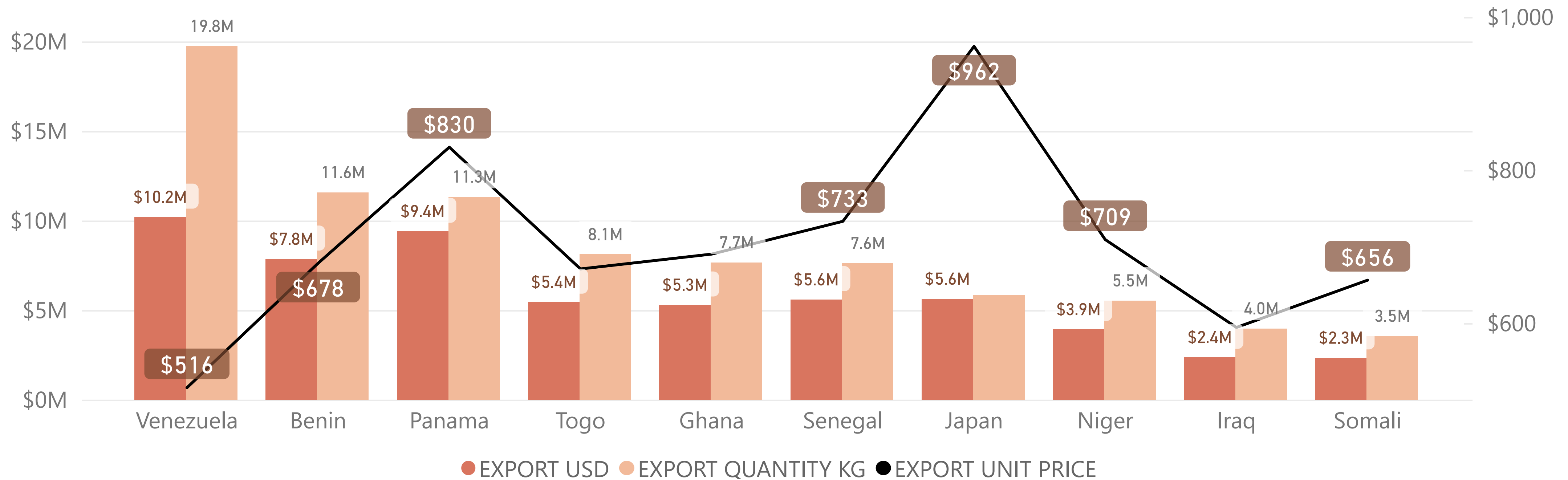
Average unit price per ton was \$556 in August 2021. It increased 33.17% and reached to \$740 in August 2022.

Compared to same period of the previous year, between January and August 2022, average price per ton increased 29.92% and reached to \$716/ton.



Between January and August 2022, biggest exports was made to Venezuela with 89 thousand tons, followed by Somali and Benin. In terms of value, biggest importer is Venezuela with \$58 million, followed by Somali and Benin, respectively.

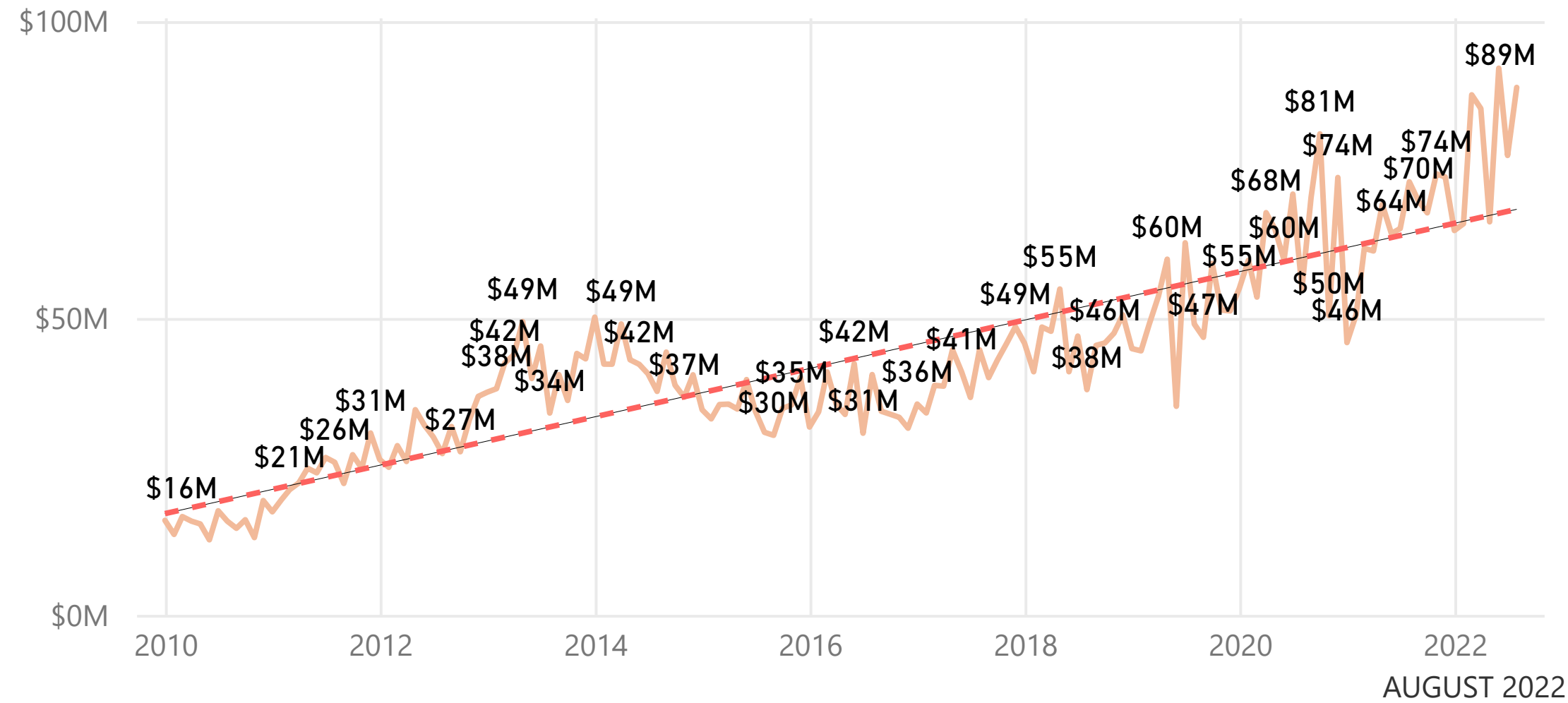
On the basis of unit price amongst top 10 countries we export to in 2022, Japan ranked first with \$902/ton. Iraq was on the last place with \$595/ton.



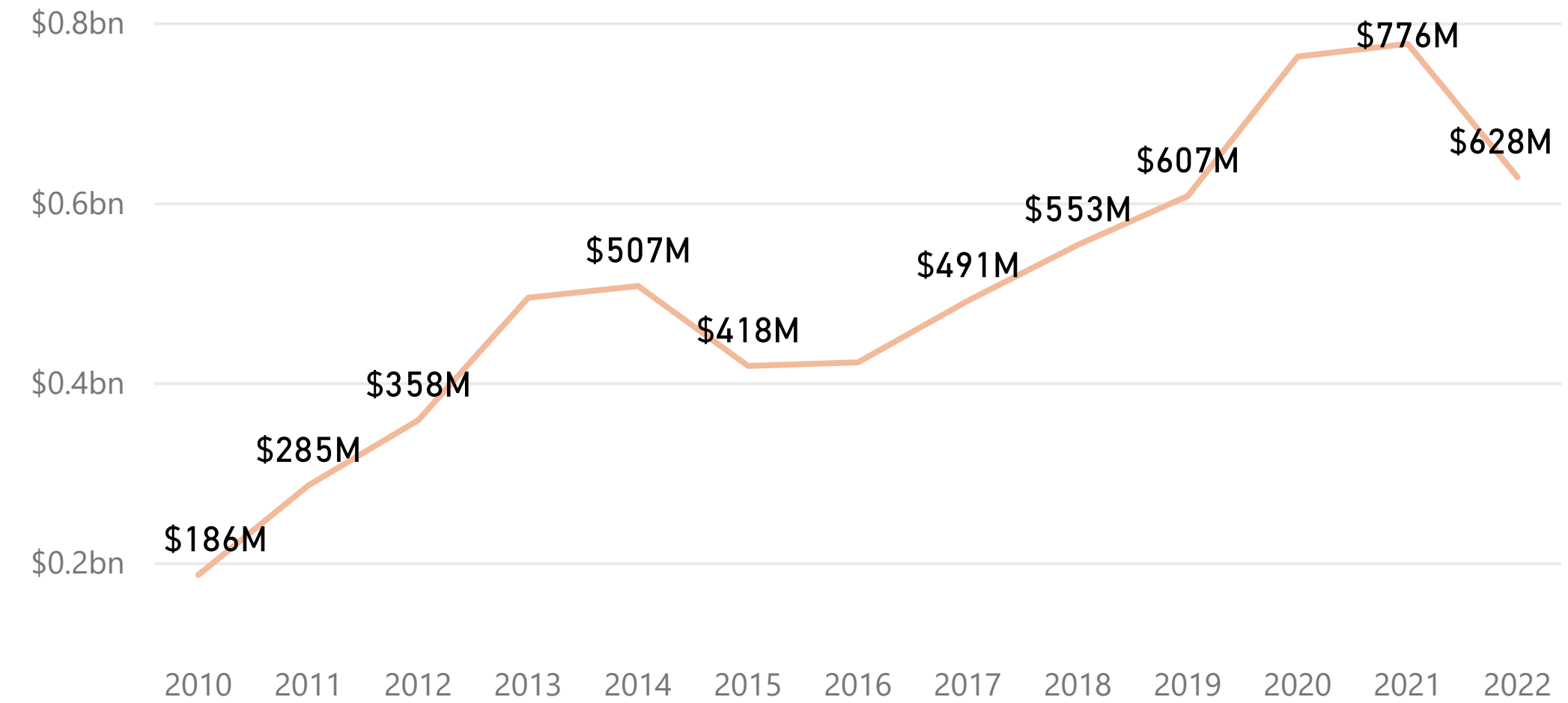
In August 2022, biggest exports, in terms of quantity was made to Venezuela with 20 thousand tons, followed by Benin and Panama.

In August 2022, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$962/ton, followed by Panama (\$830/ton) and Senegal (\$733/ton) respectively. Venezuela had the lowest price with \$516/ton.

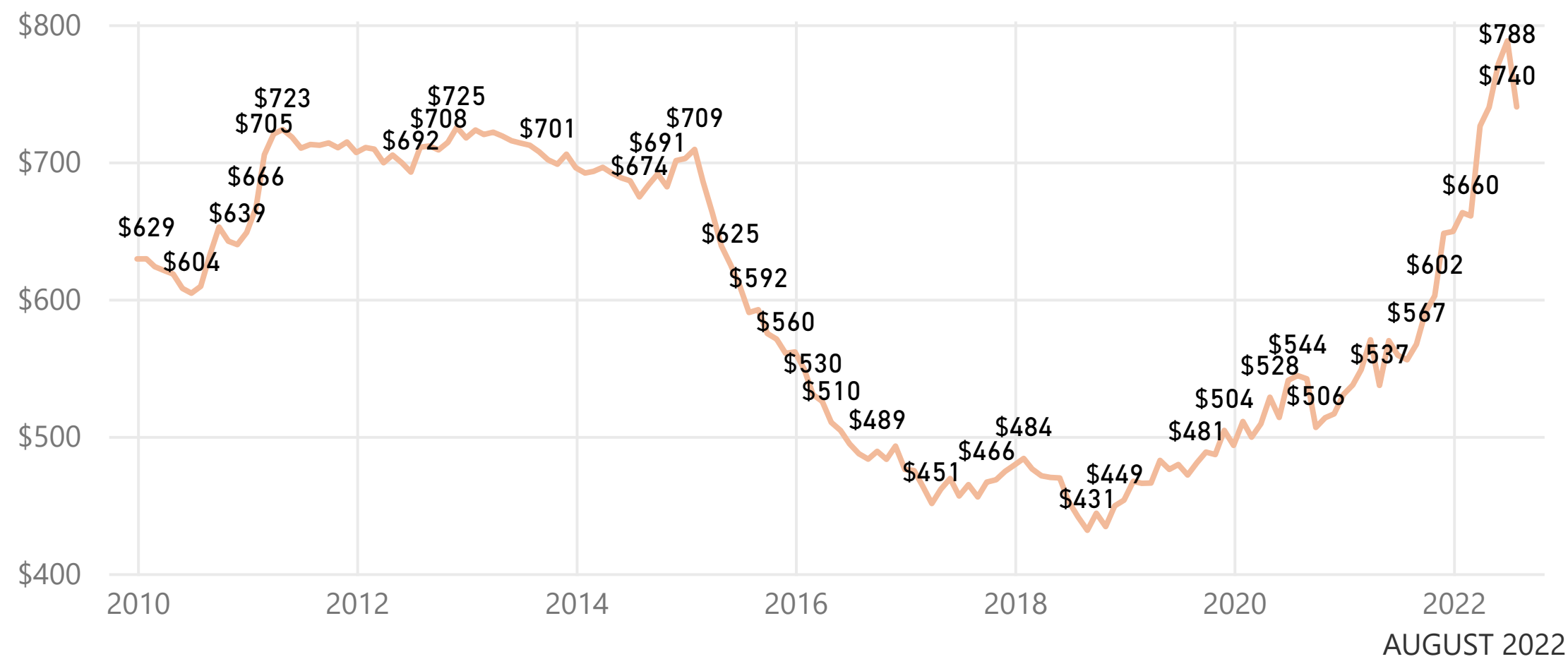
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



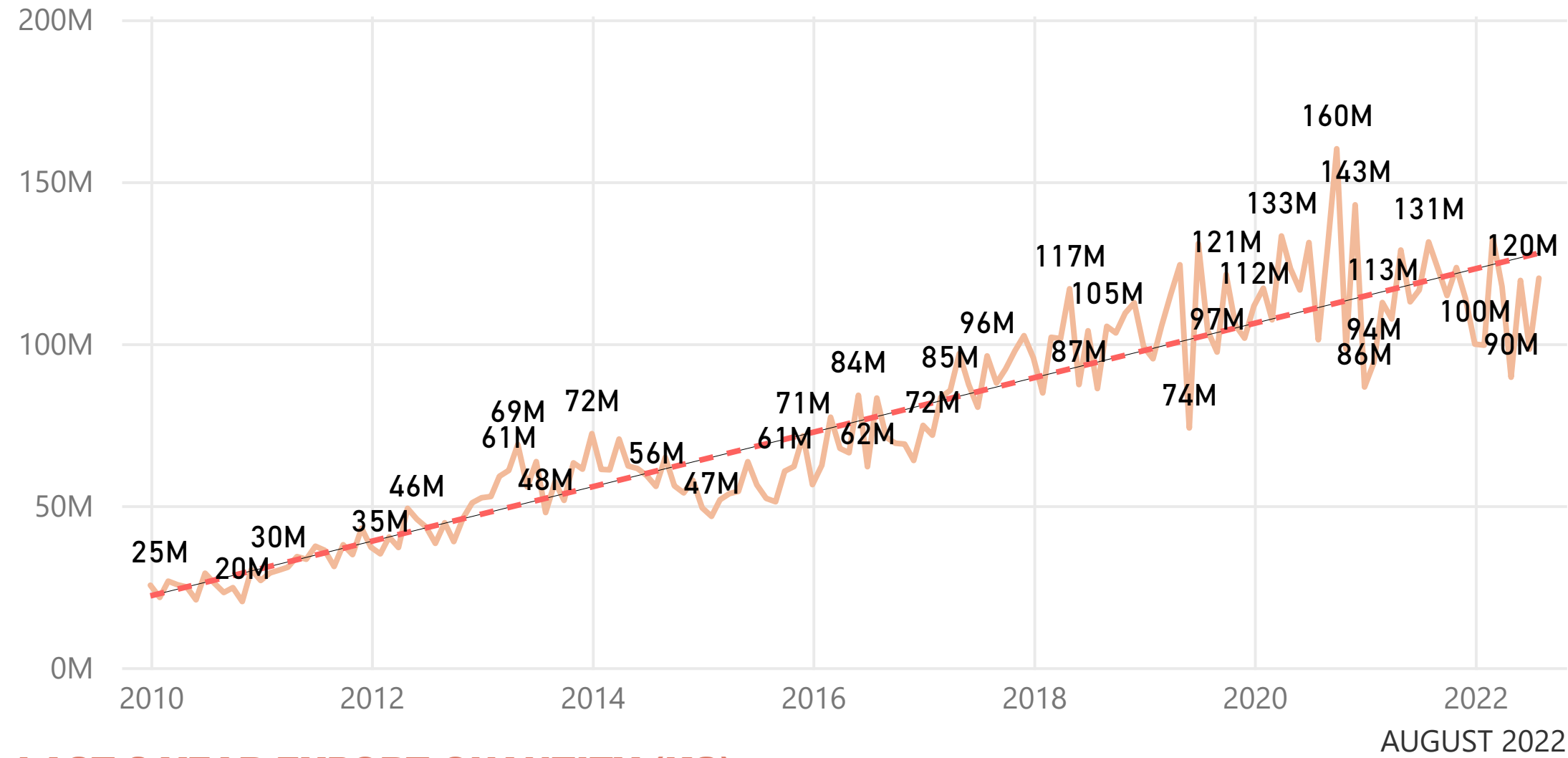
MONTHLY EXPORT UNIT PRICE (USD/TON)



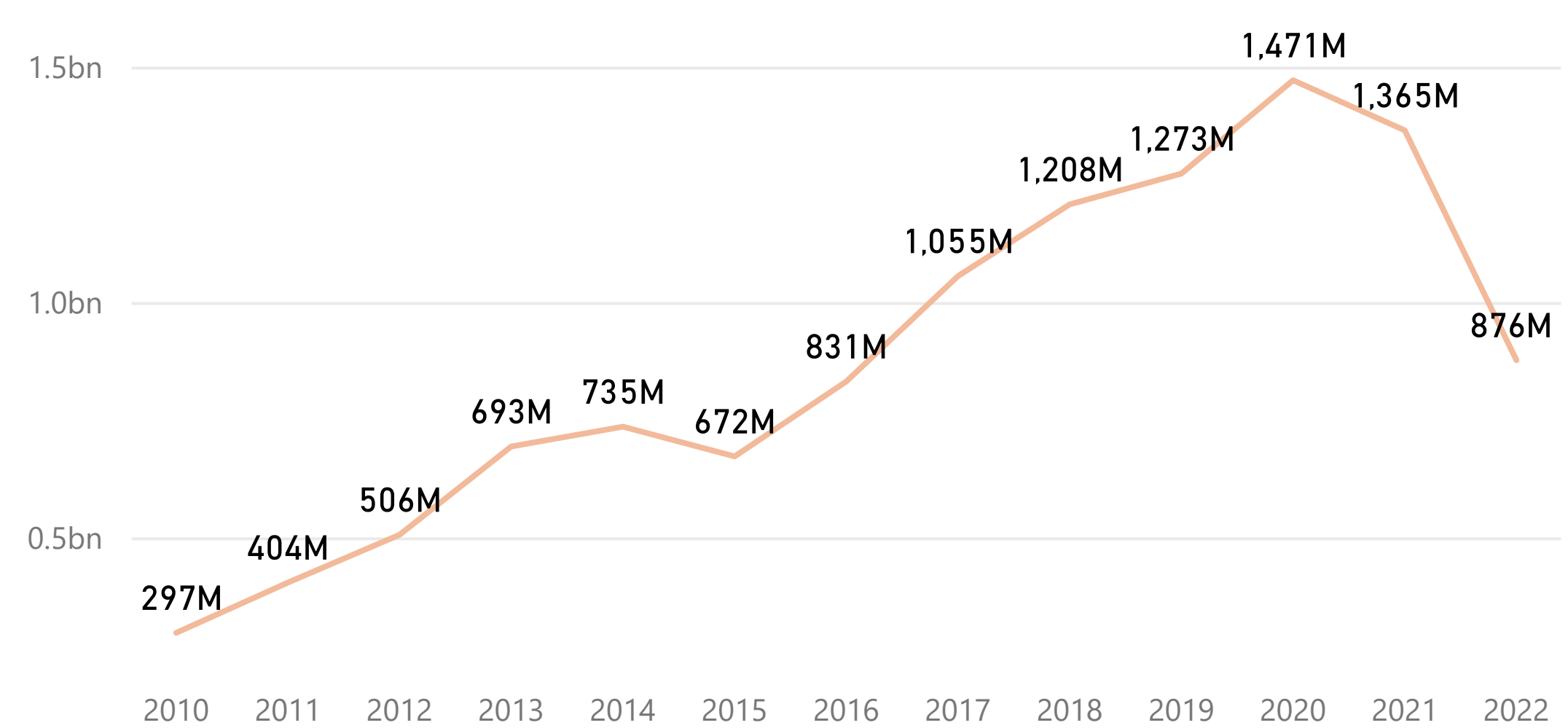
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2021, it reached its highest level with \$ 776 million.

It is seen that the unit export price reached its highest level so far with 769 dollars/ton obtained in June 2022.

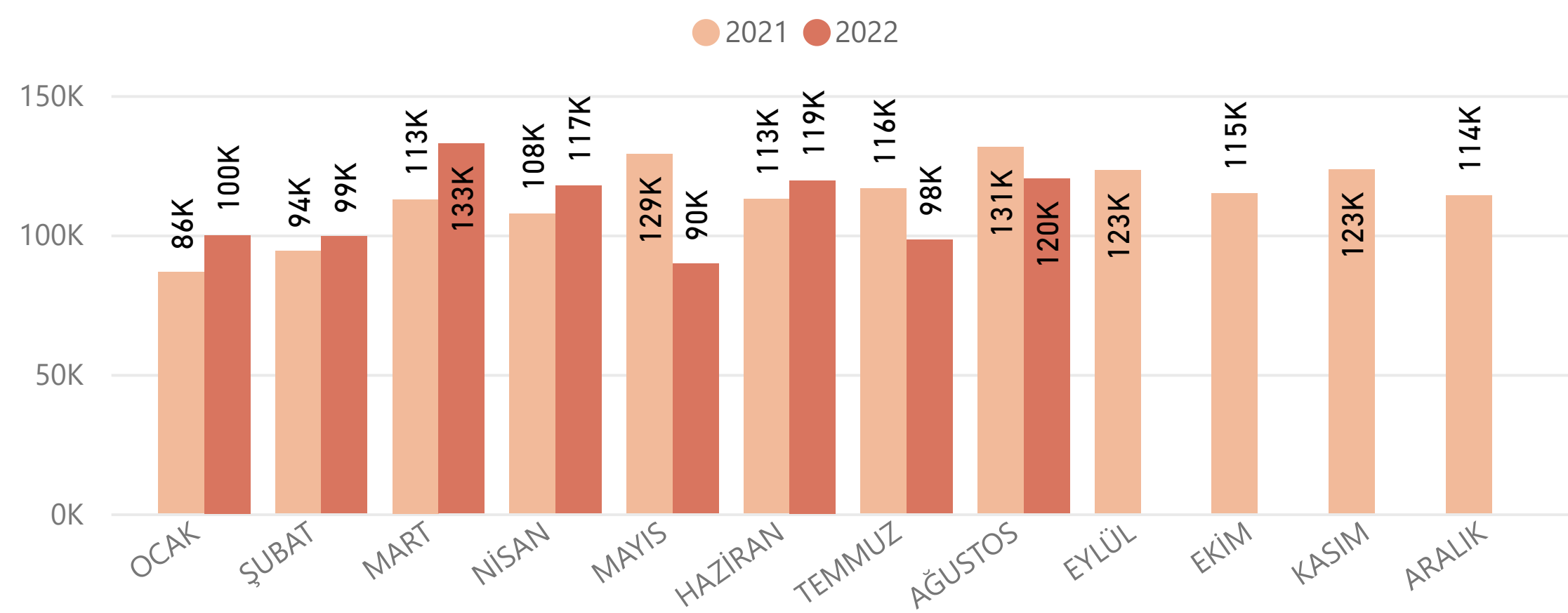
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When the pasta export is analyzed on a monthly basis, it is seen that the increasing trend continues here as well, but it is seen that the export amount has decreased in recent months compared to previous years. The highest monthly value achieved so far was 135.82 thousand tons in March 2022, while the export of 86 thousand tons in January 2021 was the lowest monthly value achieved in recent years.

AFRICA

486,658	\$650
Ton This Year	Unit Price This Year
498,785	\$504
Ton SPLY	Unit Price SPLY
-%2.43	%29.0
Ton % Change	Unit Price % Change

AMERICA

130,051	\$729
Ton This Year	Unit Price This Year
197,125	\$584
Ton SPLY	Unit Price SPLY
-%34.03	%25.0
Ton % Change	Unit Price % Change

ASIA

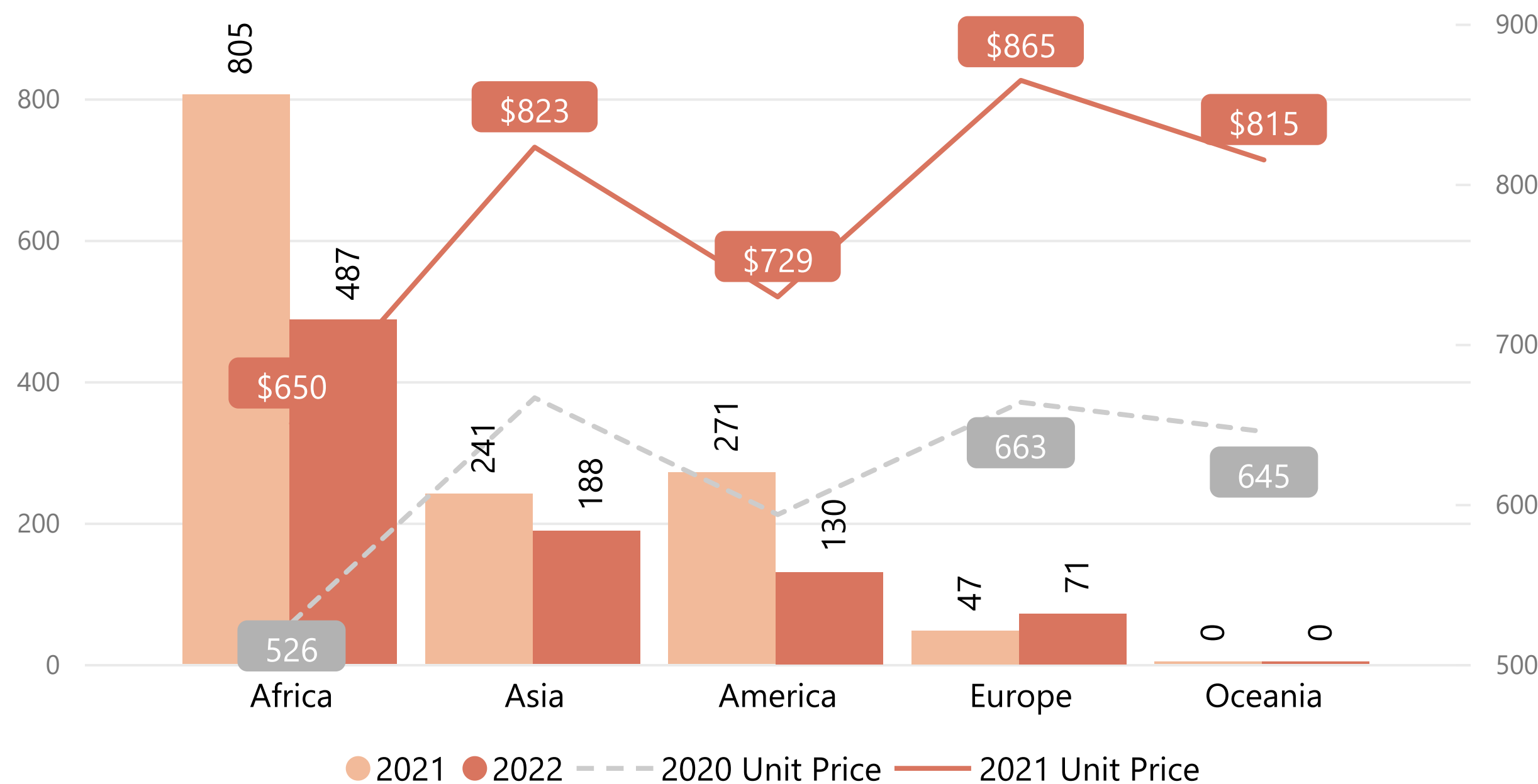
188,172	\$823
Ton This Year	Unit Price This Year
159,693	\$640
Ton SPLY	Unit Price SPLY
%17.83	%28.7
Ton % Change	Unit Price % Change

EUROPE

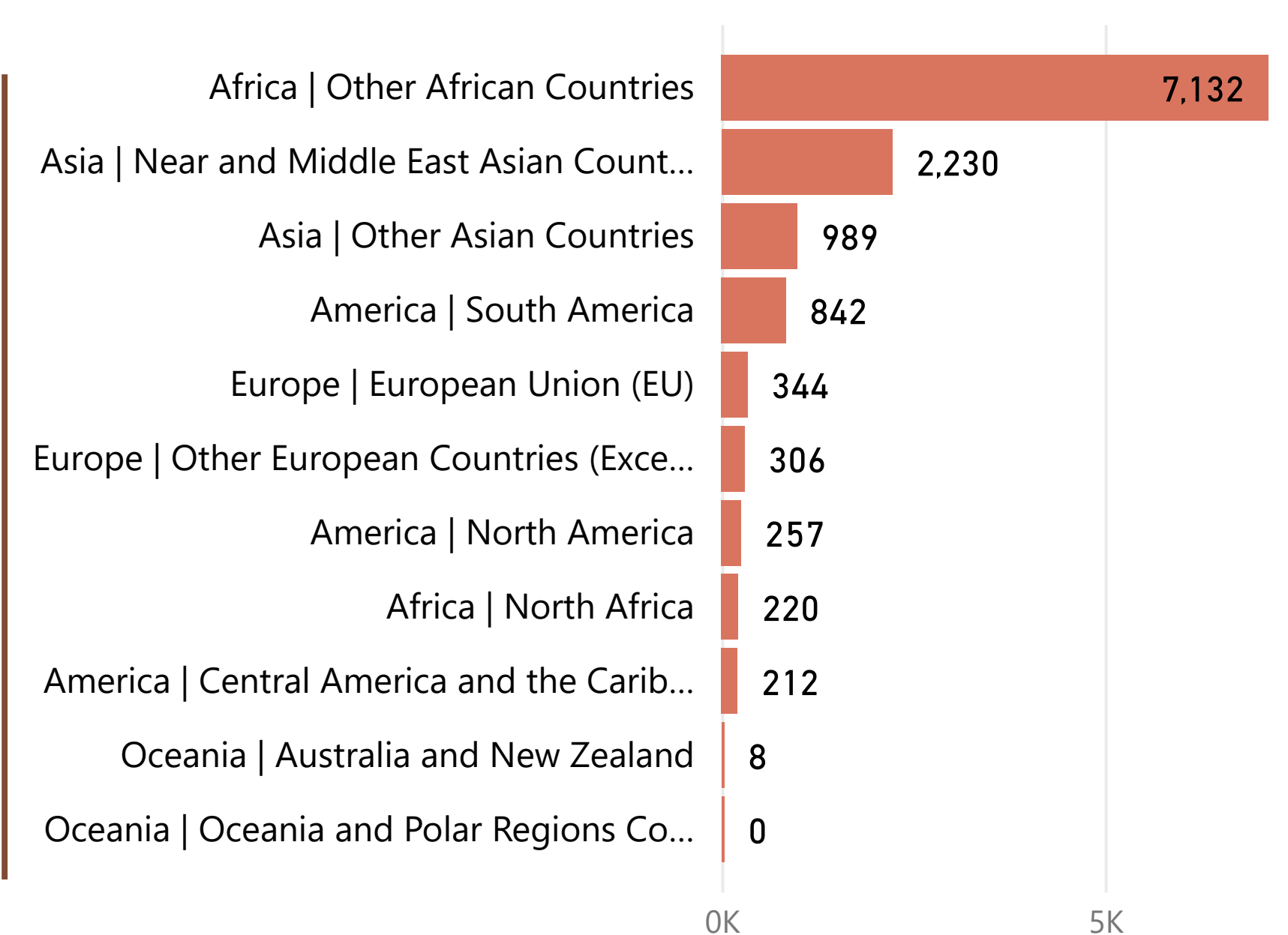
71,242	\$865
Ton This Year	Unit Price This Year
33,607	\$647
Ton SPLY	Unit Price SPLY
%111.99	%33.6
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2021 and 2022



Export Quantity in 2022 on the Basis of Sub-Group (1000Ton)



HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	10	\$4	17,496,895	\$6,587,676	-%100.0	-%100.0
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	10	\$4	17,496,895	\$6,587,676	-%100.0	-%100.0
190211	1,356,473	\$1,485,931	330,241	\$378,772	%310.8	%292.3
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	411,423	\$481,051	257,629	\$311,004	%59.7	%54.7
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	945,050	\$1,004,880	72,612	\$67,768	%1201.5	%1382.8
190219	820,035,012	\$572,669,612	850,062,744	\$462,306,733	-%3.5	%23.9
190219100011	510	\$1,758	76	\$90	%571.1	%1853.3
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	241,283,914	\$197,948,909	423,556,436	\$239,597,723	-%43.0	-%17.4
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	0	\$0	76,043	\$116,727	-%100.0	-%100.0
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	576,468,837	\$373,476,694	424,893,989	\$221,832,520	%35.7	%68.4
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,281,751	\$1,242,251	1,536,200	\$759,673	%48.5	%63.5
190220	473,950	\$871,956	283,886	\$785,339	%67.0	%11.0
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	\$0		
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	47,242	\$102,179	8,193	\$18,876	%476.6	%441.3
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	42,955	\$63,523	1,029	\$3,174	%4074.4	%1901.4
190220910000 Other stuffed, cooked pastas	137,977	\$287,024	108,194	\$564,826	%27.5	-%49.2
190220990000 Other stuffed pastas	245,776	\$419,230	166,470	\$198,463	%47.6	%111.2
190230	51,441,069	\$50,486,700	37,215,057	\$25,950,890	%38.2	%94.5
190230100000 Dried pastas	22,197,476	\$32,712,008	11,542,870	\$13,006,265	%92.3	%151.5
190230900000 Other pastas	29,243,593	\$17,774,692	25,672,187	\$12,944,625	%13.9	%37.3
190240	3,156,882	\$2,456,207	2,034,681	\$1,349,451	%55.2	%82.0
190240100000 Couscous; unprepared ones	674,358	\$543,936	162,860	\$107,684	%314.1	%405.1
190240900000 Couscous; EXCEPT those that are not prepared	2,482,524	\$1,912,271	1,871,821	\$1,241,767	%32.6	%54.0
Total	876,463,396	\$627,970,410	907,423,504	\$497,358,861	-%3.4	%26.3

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2021 (USD)

12.357.290

WORLD PASTA (1902)
EXPORT IN 2021 (TON)

7.603.176

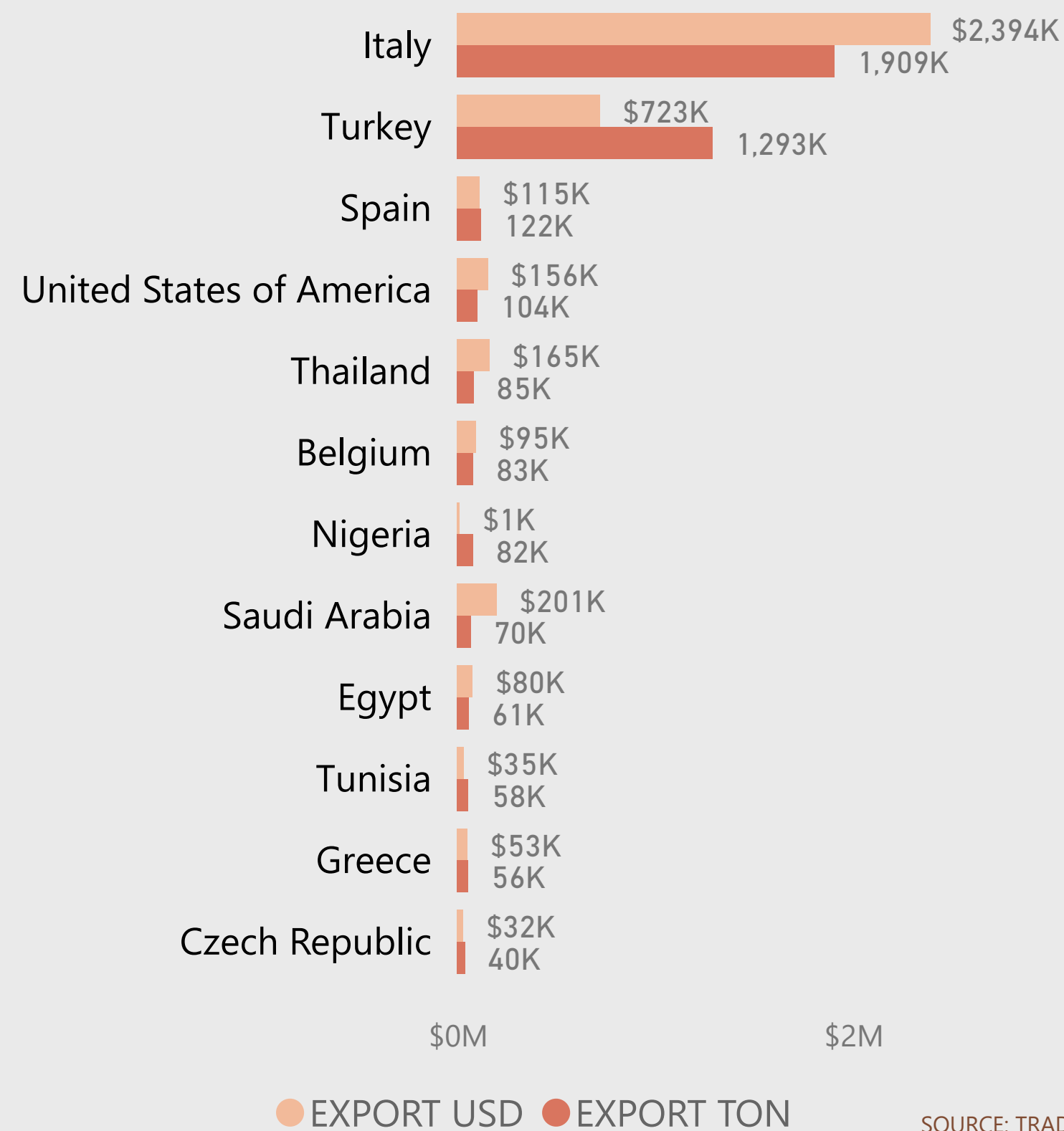
WORLD PASTA (1902.19)
EXPORT IN 2021 (USD)

5.073.524

WORLD PASTA (1902.19)
EXPORT IN 2021 (TON)

4.709.706

WORLD PASTA EXPORTER IN 2021 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT SHARE	UNIT PRICE (\$/TON)
Italy	1,909,039	%40.5	\$1,254
Turkey	1,293,209	%27.5	\$559
Spain	122,339	%2.6	\$936
Belgium	83,325	%1.8	\$1,146
Saudi Arabia	69,922	%1.5	\$2,879
Egypt	60,794	%1.3	\$1,311
Tunisia	57,857	%1.2	\$603
Greece	55,694	%1.2	\$950
Czech Republic	40,042	%0.9	\$808
Russian Federation	32,983	%0.7	\$803
Latvia	29,368	%0.6	\$711
Peru	28,272	%0.6	\$747
Côte d'Ivoire	24,046	%0.5	\$440
Guatemala	21,212	%0.5	\$859
United Arab Emirates	20,042	%0.4	\$738

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, in 2021, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports, with 27,5% (2020-%27,7) market share. But, it took the last place among the countries exporting over 20 thousand tons with an export value of \$559/ton.

WORLD PASTA (1902)
IMPORT IN 2021 (USD)

11.963.720

WORLD PASTA (1902)
IMPORT IN 2021 (TON)

7.392.560

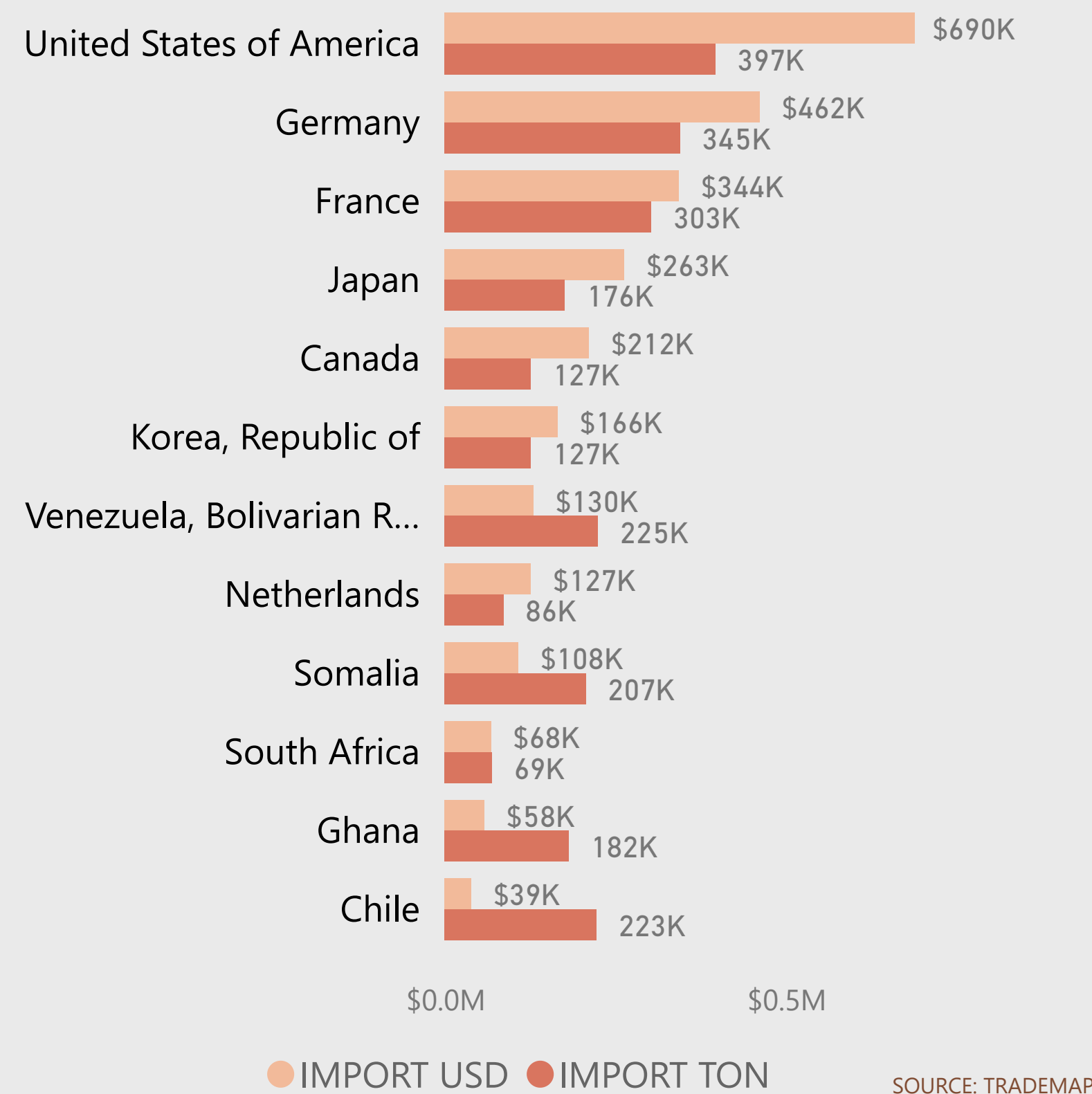
WORLD PASTA (1902.19)
IMPORT IN 2021 (USD)

5.088.523

WORLD PASTA (1902.19)
IMPORT IN 2021 (TON)

4.324.117

WORLD PASTA IMPORTS IN 2021 (1902.19 HS CODE)



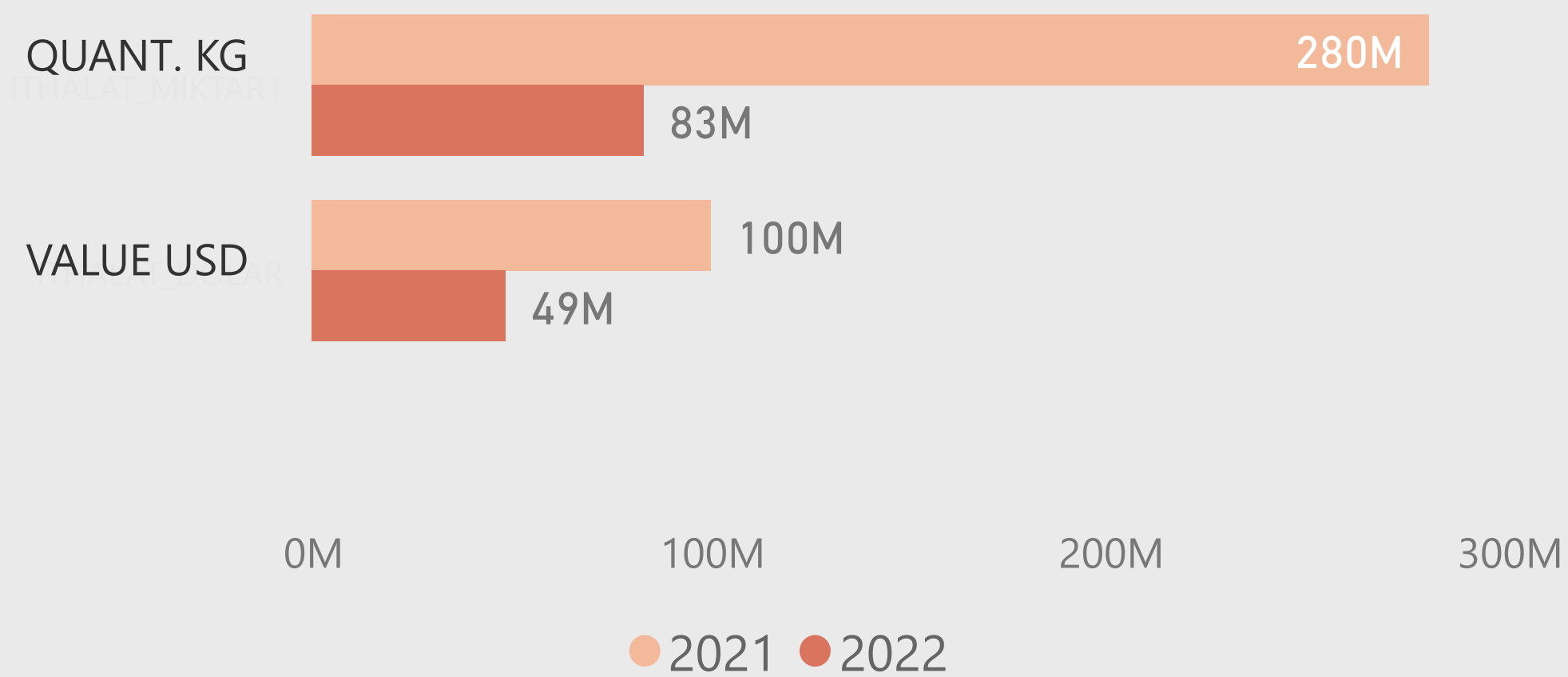
UNIT IMPORT PRICE OF COUNTRIES OVER 55K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT SHARE	UNIT PRICE (\$/TON)
United States of America	397,255	%9.2	\$1,736
Germany	345,476	%8.0	\$1,338
France	303,289	%7.0	\$1,133
Venezuela, Bolivarian Republic of	225,062	%5.2	\$578
Chile	222,823	%5.2	\$176
Somalia	207,171	%4.8	\$522
Ghana	181,892	%4.2	\$320
Japan	176,169	%4.1	\$1,496
Korea, Republic of	126,728	%2.9	\$1,308
Canada	126,528	%2.9	\$1,673
Netherlands	86,316	%2.0	\$1,467
South Africa	69,296	%1.6	\$984
Belgium	66,210	%1.5	\$1,436
Niger	58,768	%1.4	\$567
Sweden	56,034	%1.3	\$1,225

SOURCE: TRADEMAP

According to Trademap data, in 2021, USA ranked first with 9.2% share in 1902.19 GTIP pasta imports. Germany (345K tons) and France (303K tons) followed USA, respectively. Venezuela, which Turkey exported 212K tons of pasta in 2021, is the fourth largest importer country.

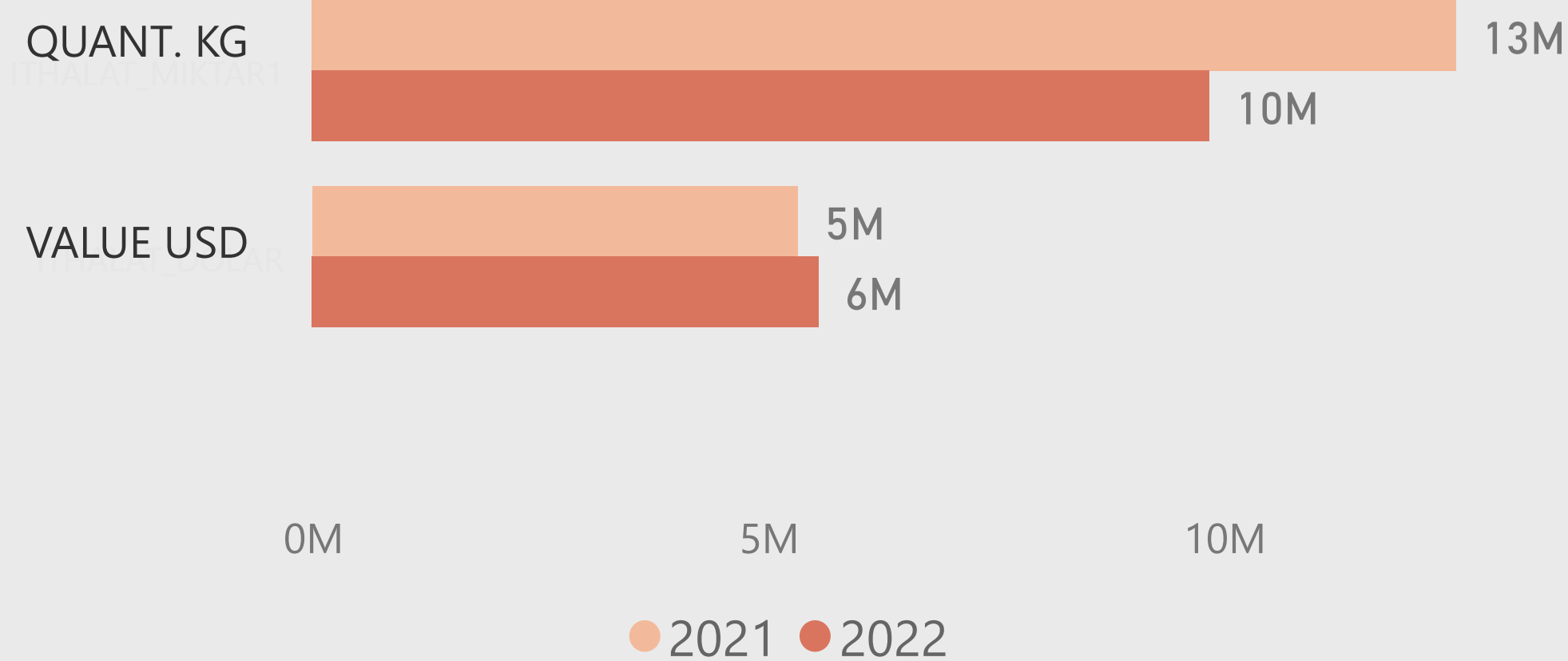
JANUARY - AUGUST 2022



In August 2022 compared to August 2021, durum wheat imports decreased -21.55% and fell to 9.85 thousand tons, in quantity; increased 4.35% and reached to \$5.56 million in value.

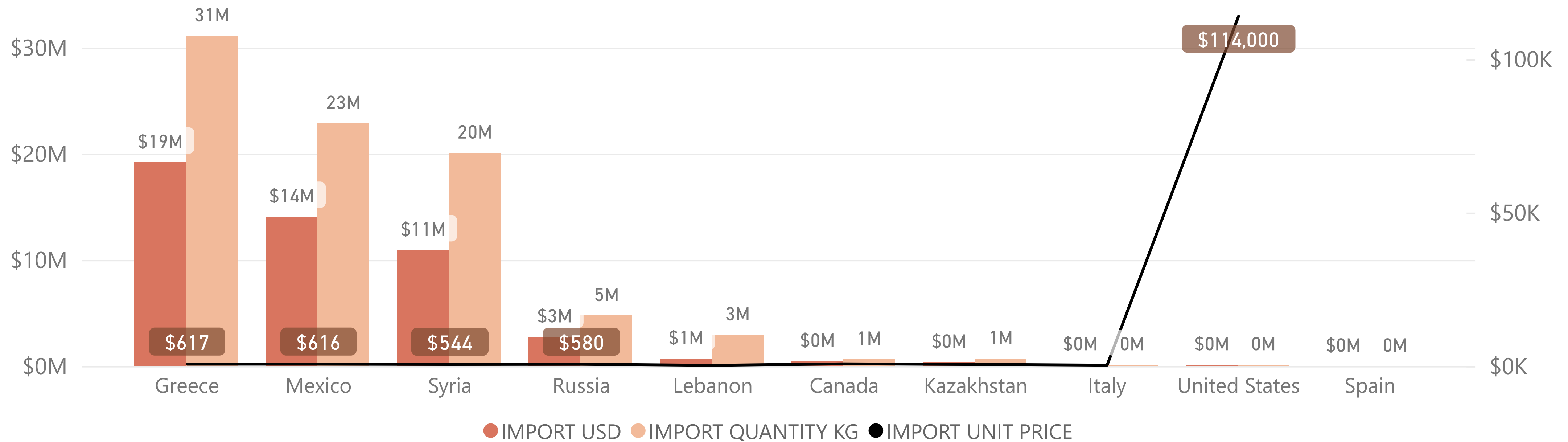
Between January - August 2022, compared to same period of the previous year, durum wheat imports decreased -70.29% and fell to 83.16 thousand tons, in quantity; decreased -51.47% and fell to \$48.51 million in value.

AUGUST 2022



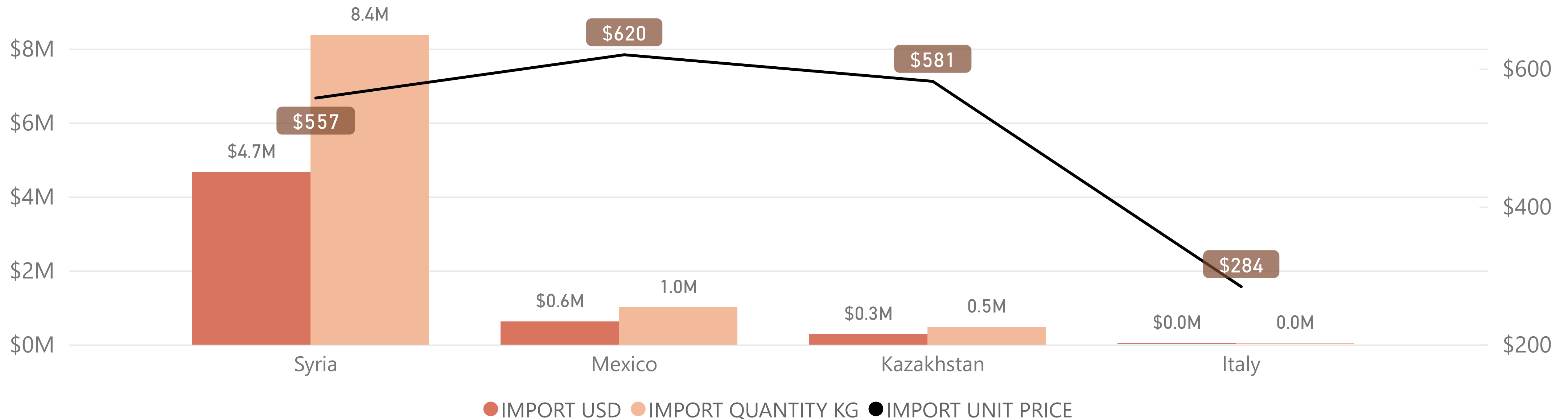
Average unit price per ton was \$425 in August 2021. It increased 33.01% and reached to \$565 in August 2022.

Compared to same period of the previous year, between January and August 2022, average price per ton increased 63.35% and reached to \$583/ton.



Between January and August 2022, biggest importer of durum wheat was Greece with 31 thousand tons (\$19 million), followed by Mexico and Syria.

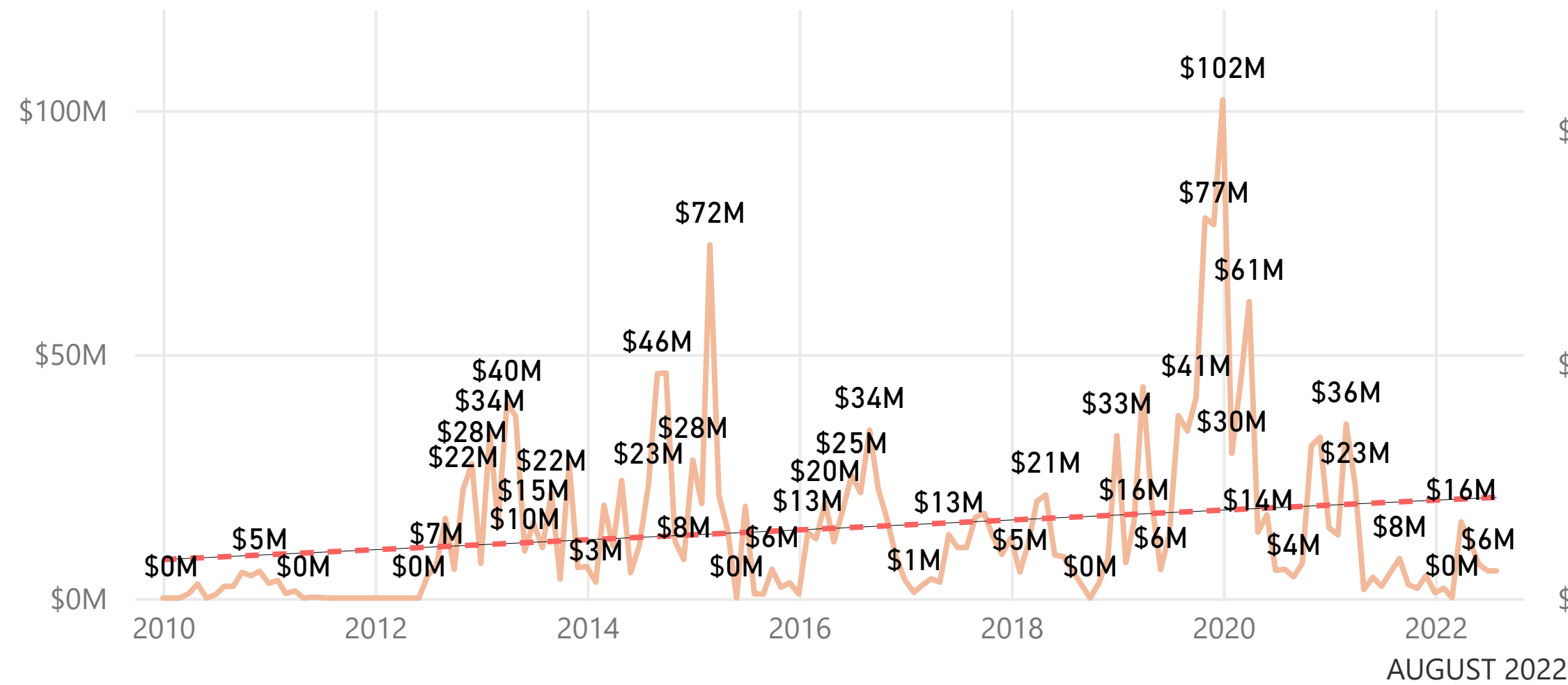
Average unit price of durum wheat imported by Greece was \$617/ton. Lowest price belonged to Lebanon with \$240/ton, while the highest unit price belongs to United States with \$114000/ton.



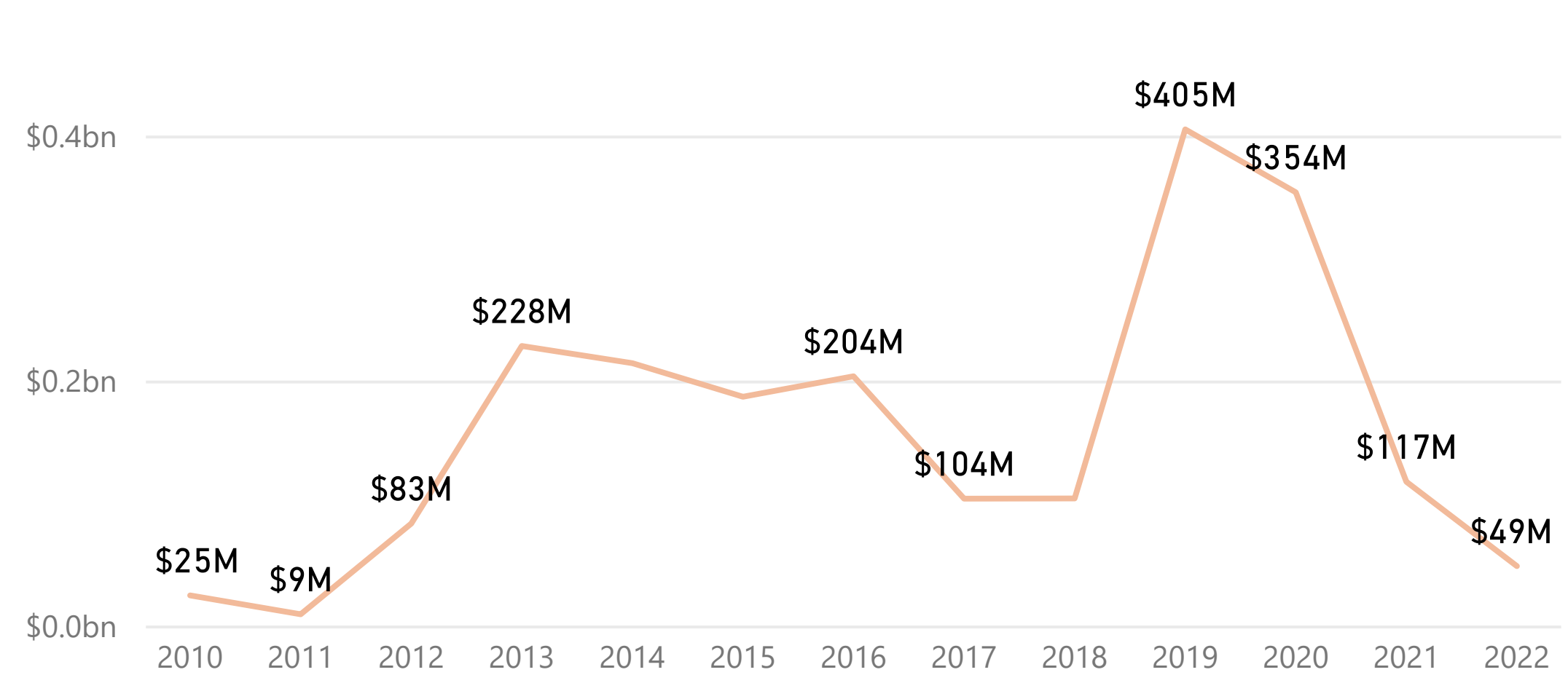
In August 2022, where durum wheat was imported was the biggest country Syria. Syria imported 8 thousand tons of durum wheat (\$5 million), with \$557/ton average unit price.

In August 2022, countries that imported durum wheat were Syria, Mexico, Kazakhstan, Italy, respectively.

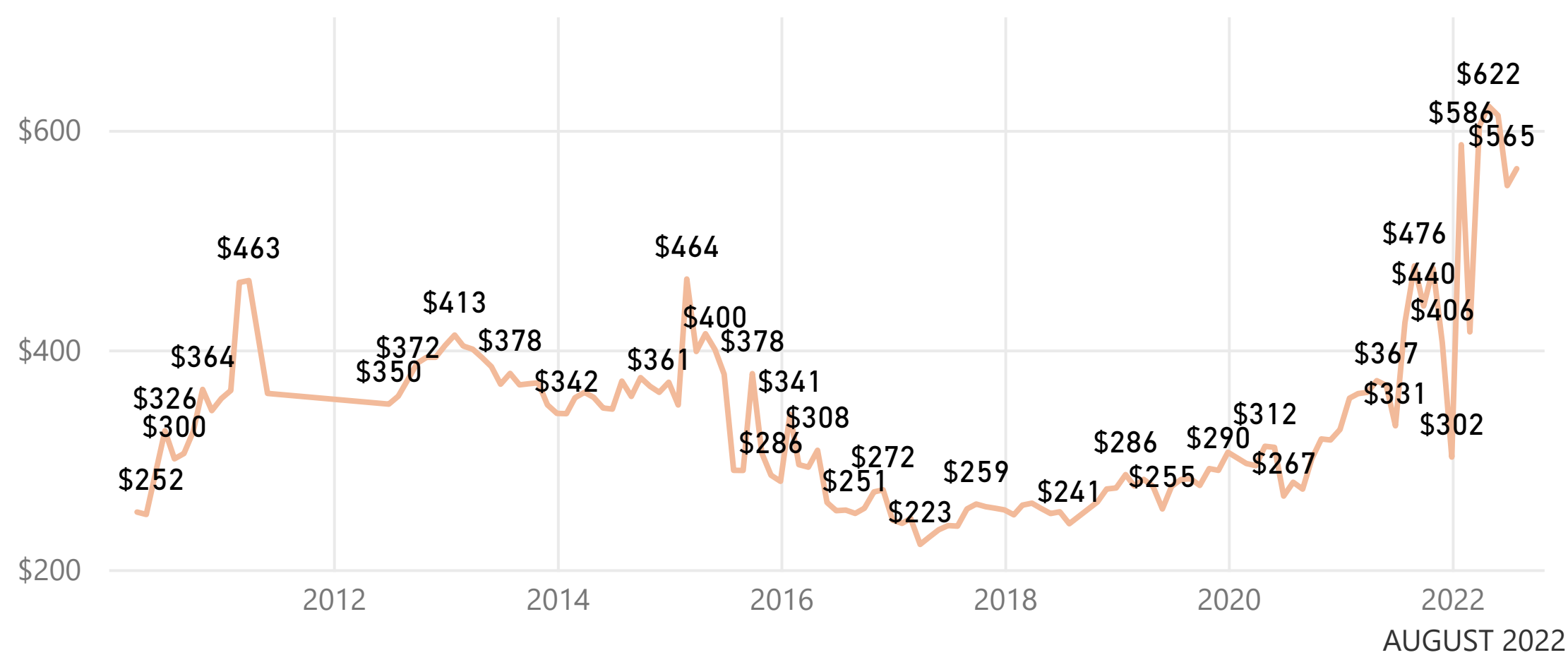
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)



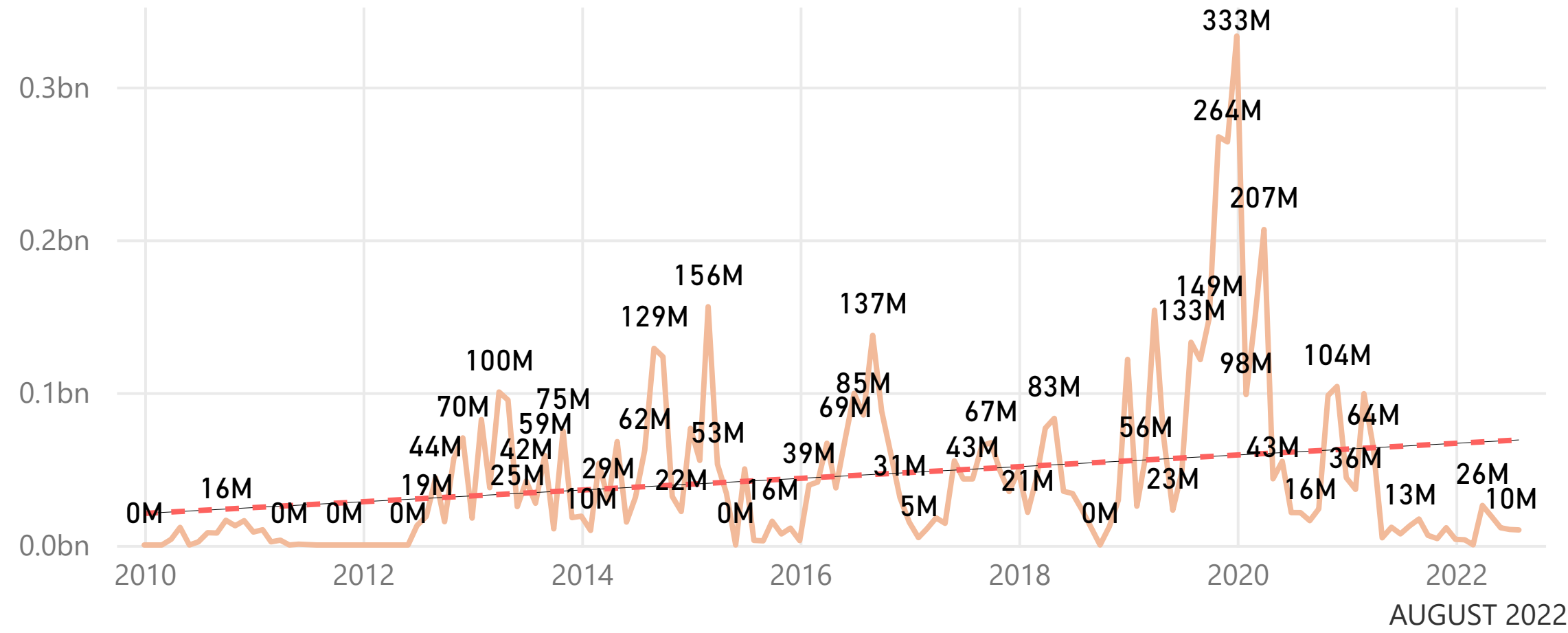
MONTHLY IMPORT UNIT PRICE (USD/TON)



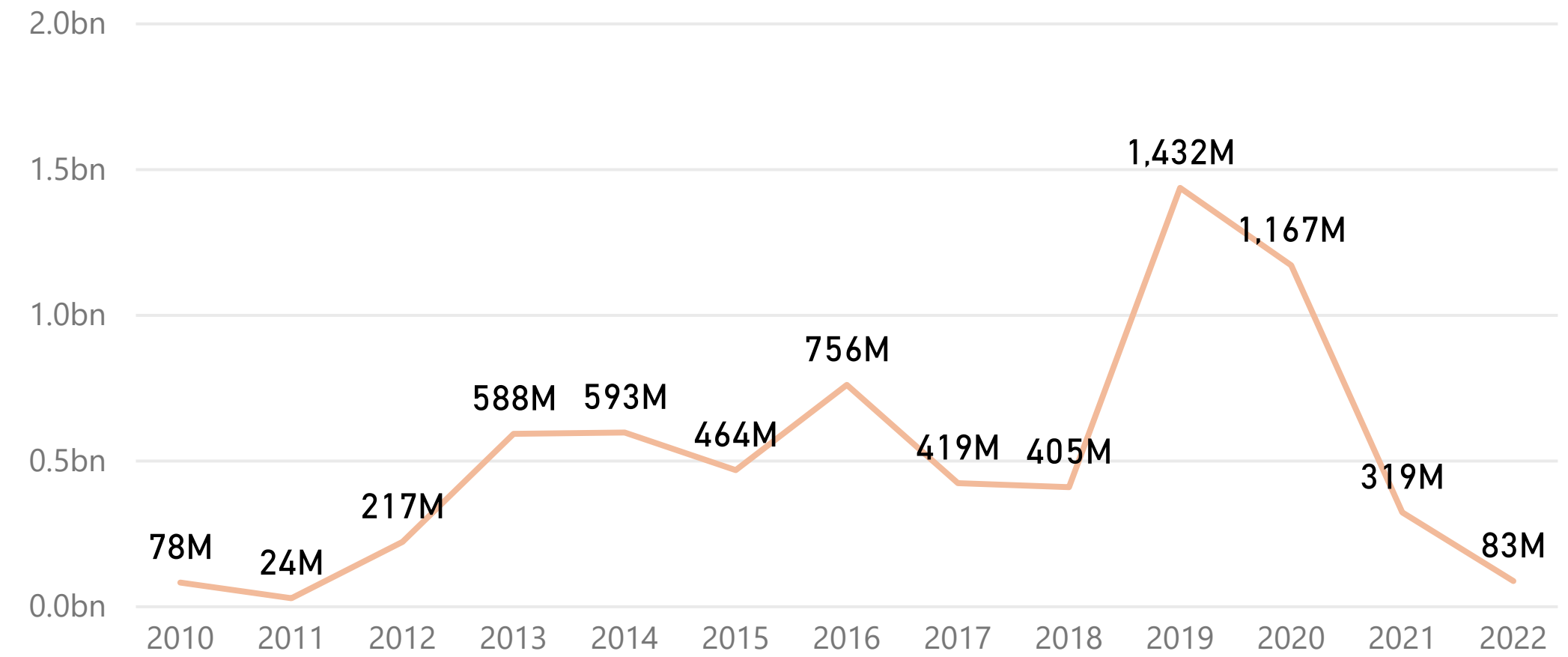
When the monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in imports of durum wheat, in which the years 2019 and 2020 stand out, was realized in January 2020 with 102 million dollars.

When analyzed on unit price basis, it is seen that the price of **622 dollars / ton** realized in May 2022 is the highest value achieved until this time. It was realized with a price of **613 dollars/ton** in June 2022.

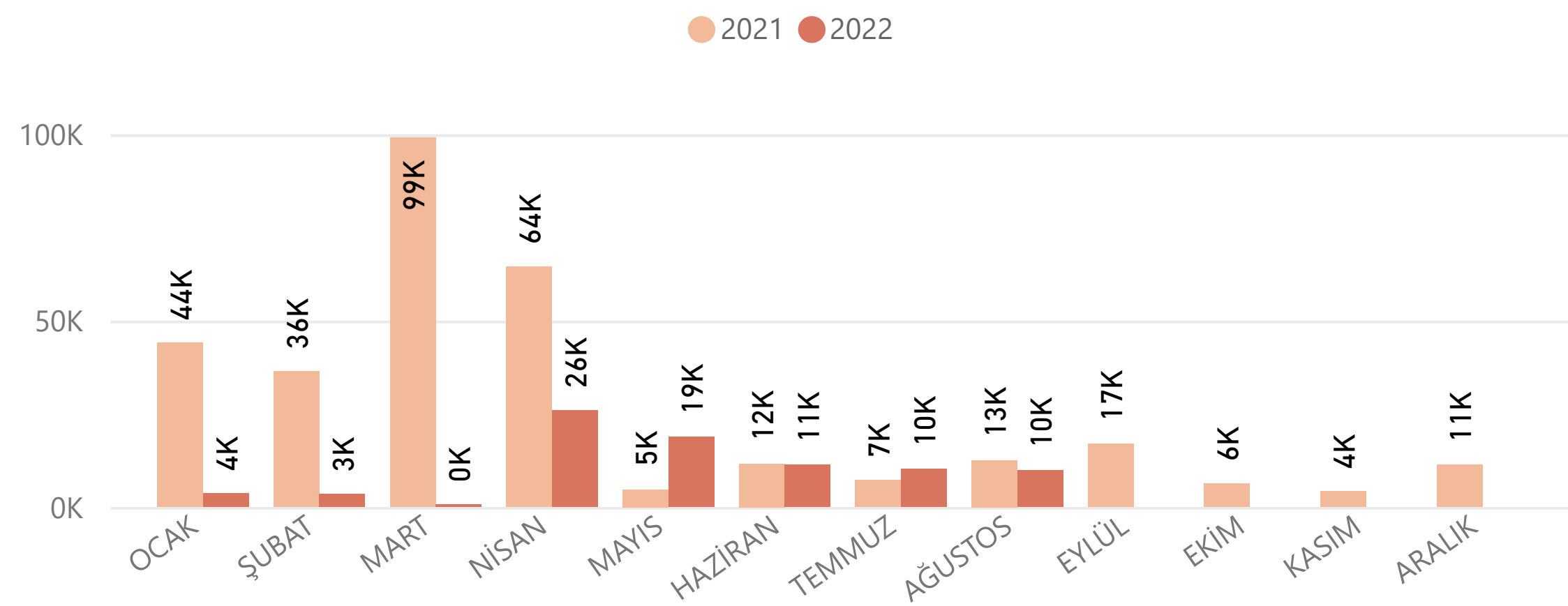
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	83,164,160	\$48,511,204	279,951,383	\$99,971,205	-%70.3	-%51.5
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	83,164,160	\$48,511,204	279,951,383	\$99,971,205	-%70.3	-%51.5
190219	2,055,047	\$3,961,107	1,937,558	\$3,641,487	%6.1	%8.8
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,772,932	\$3,432,758	1,641,513	\$3,210,940	%8.0	%6.9
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	93,924	\$232,292	89,193	\$215,959	%5.3	%7.6
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	186,975	\$267,275	206,184	\$197,108	-%9.3	%35.6
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1,216	\$28,782	668	\$17,480	%82.0	%64.7
190230	506,062	\$1,091,648	386,530	\$682,818	%30.9	%59.9
190230100000 Dried pastas	472,628	\$968,738	357,511	\$613,637	%32.2	%57.9
190230900000 Other pastas	33,434	\$122,910	29,019	\$69,181	%15.2	%77.7
190211	513,043	\$1,146,376	332,047	\$677,166	%54.5	%69.3
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	401,723	\$845,181	214,976	\$345,645	%86.9	%144.5
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	111,320	\$301,195	117,071	\$331,521	-%4.9	-%9.1
190220	62,016	\$268,625	163,776	\$635,990	-%62.1	-%57.8
190220990000 Other stuffed pastas	50,274	\$233,362	154,913	\$605,285	-%67.5	-%61.4
190220910000 Other stuffed, cooked pastas	11,737	\$35,261	8,860	\$30,703	%32.5	%14.8
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	5	\$2	3	\$2	%66.7	%0.0
190240	30,479	\$26,958	90	\$780	%33765.6	%3356.2
190240900000 Couscous; EXCEPT those that are not prepared	29,038	\$24,209	90	\$780	%32164.4	%3003.7
190240100000 Couscous; unprepared ones	1,441	\$2,749	0	\$0		
Total	86,330,807	\$55,005,918	282,771,384	\$105,609,446	-%69.5	-%47.9

* Comparisons were made with the same period of the previous year.

3,150,000

TON PRODUCTION

157,638

KG/DECARE (YIELD)

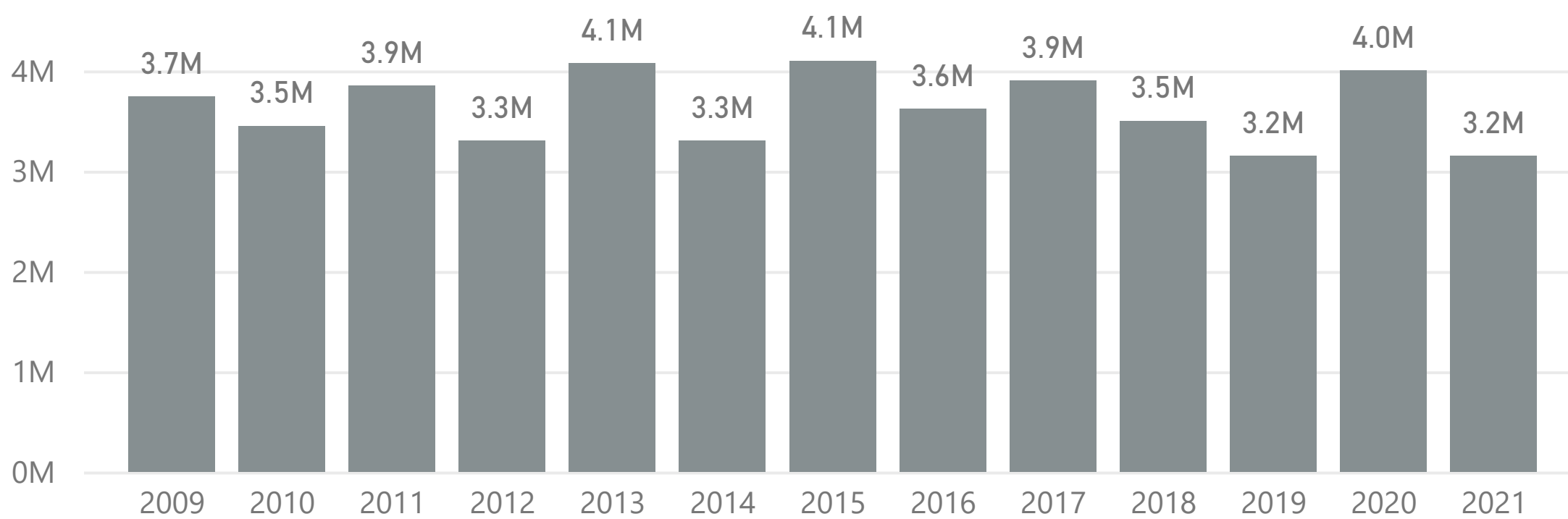
12,013,688

DECARE HARVEST AREA

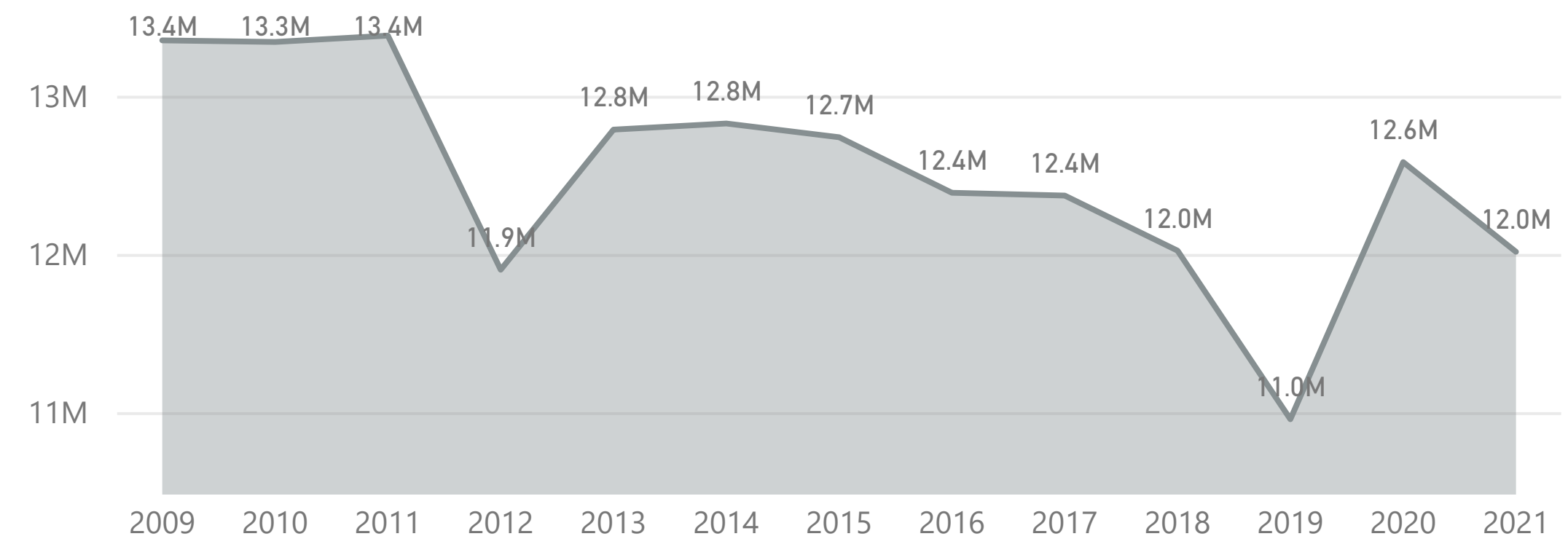
%17.81

RATIO PER TOTAL WHEAT

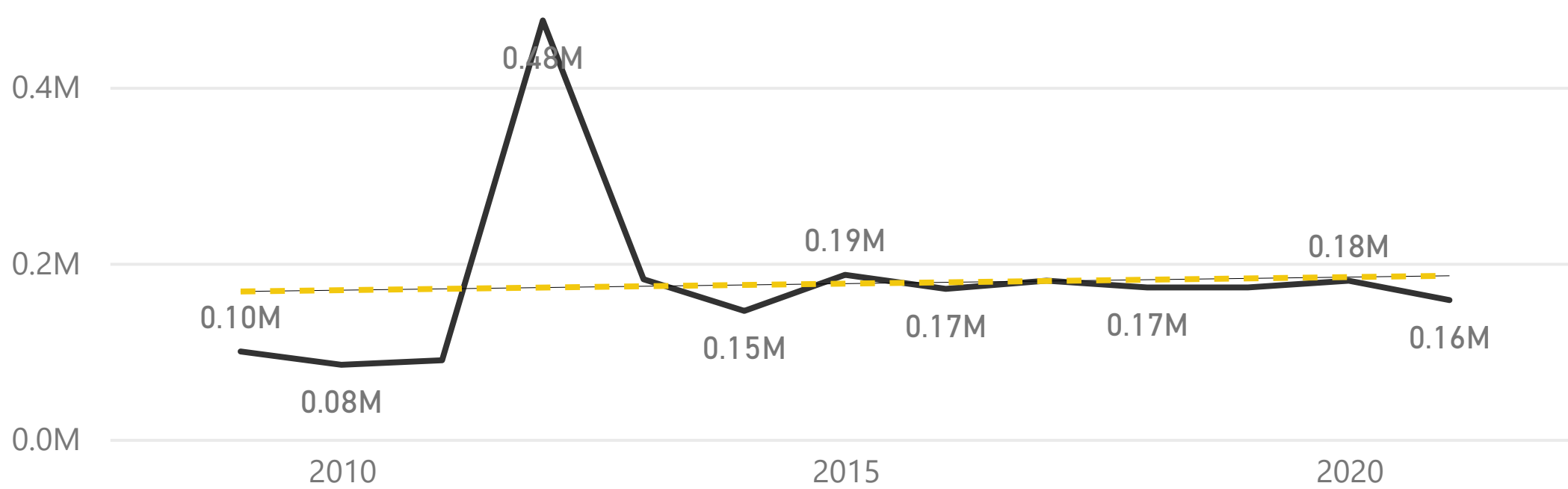
DURUM WHEAT PRODUCTION PER YEAR



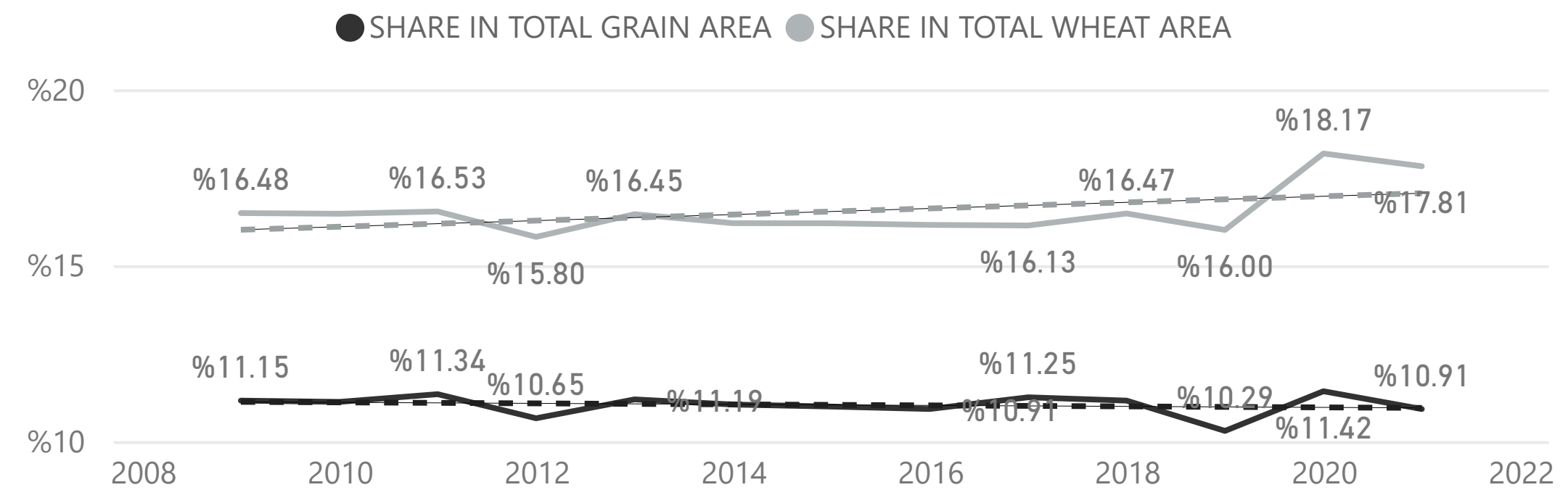
DURUM WHEAT HARVEST AREA PER YER (DECARE)



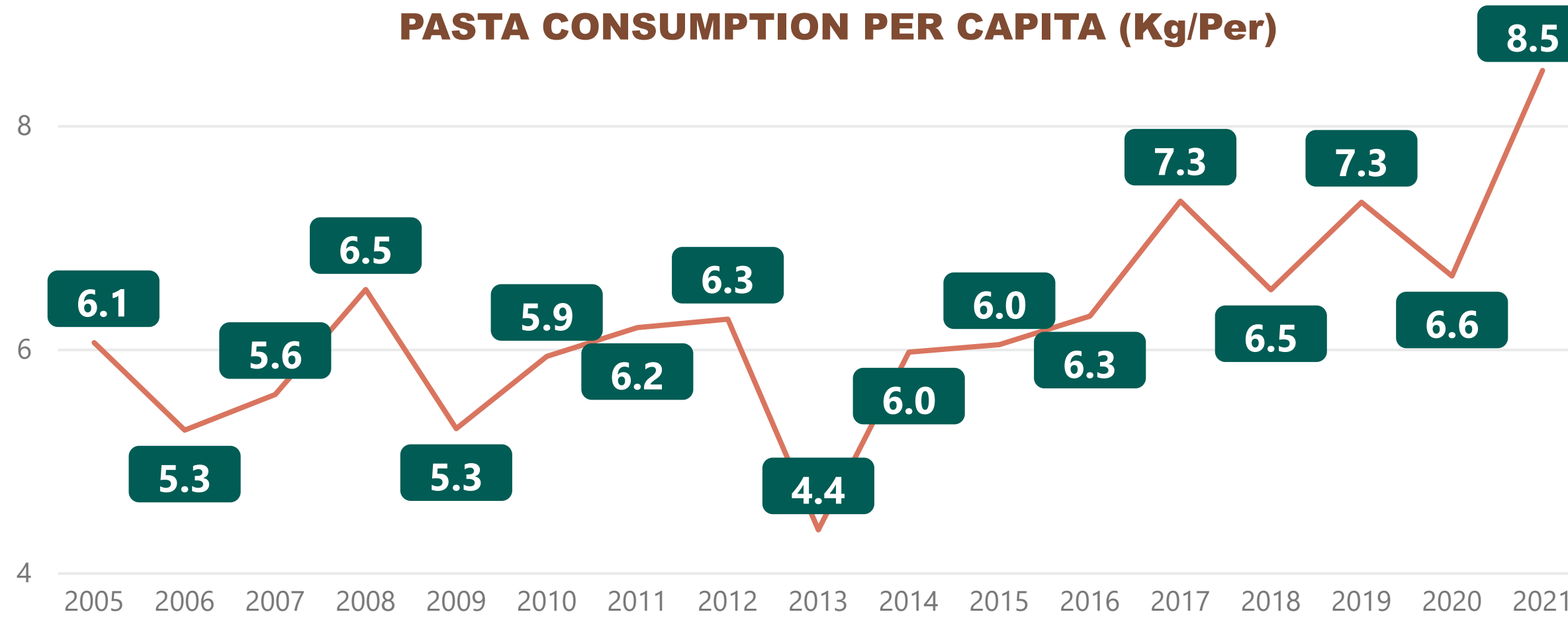
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



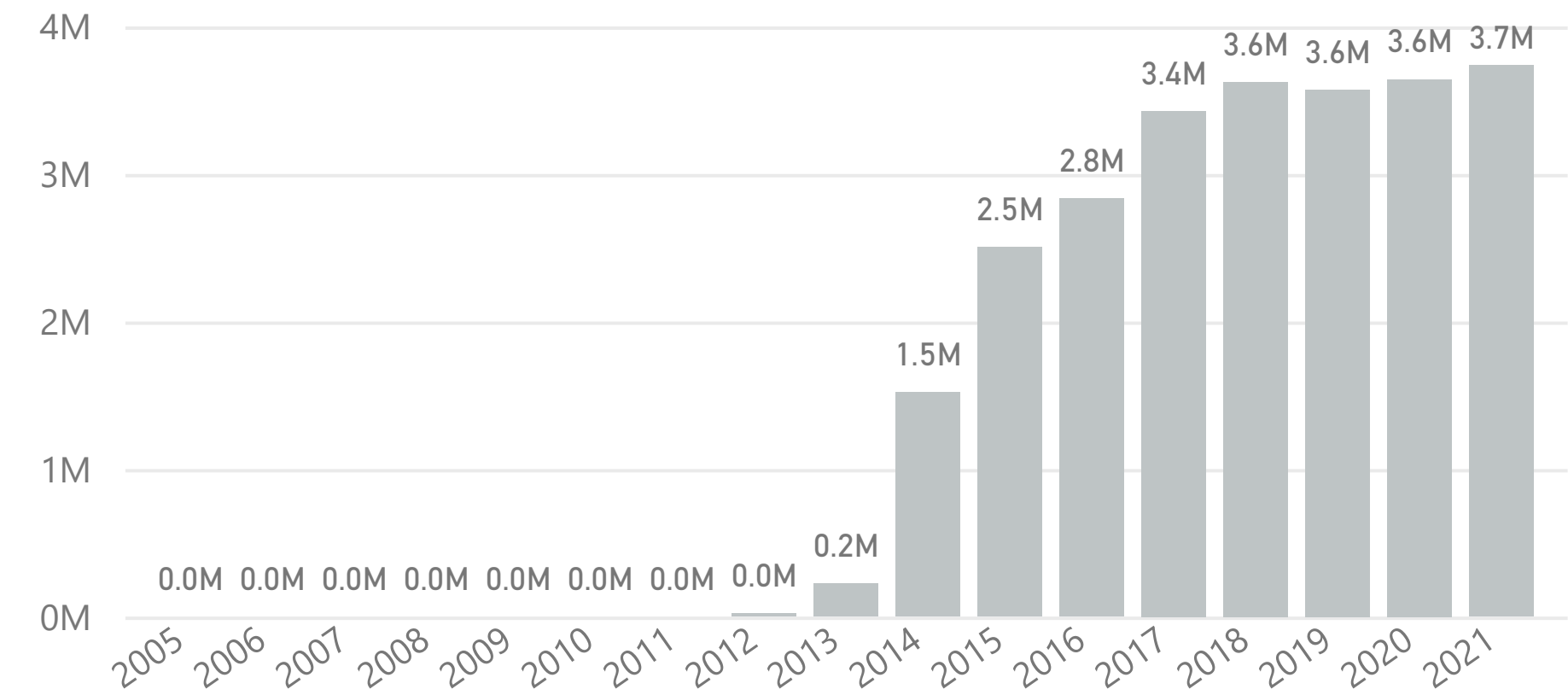
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

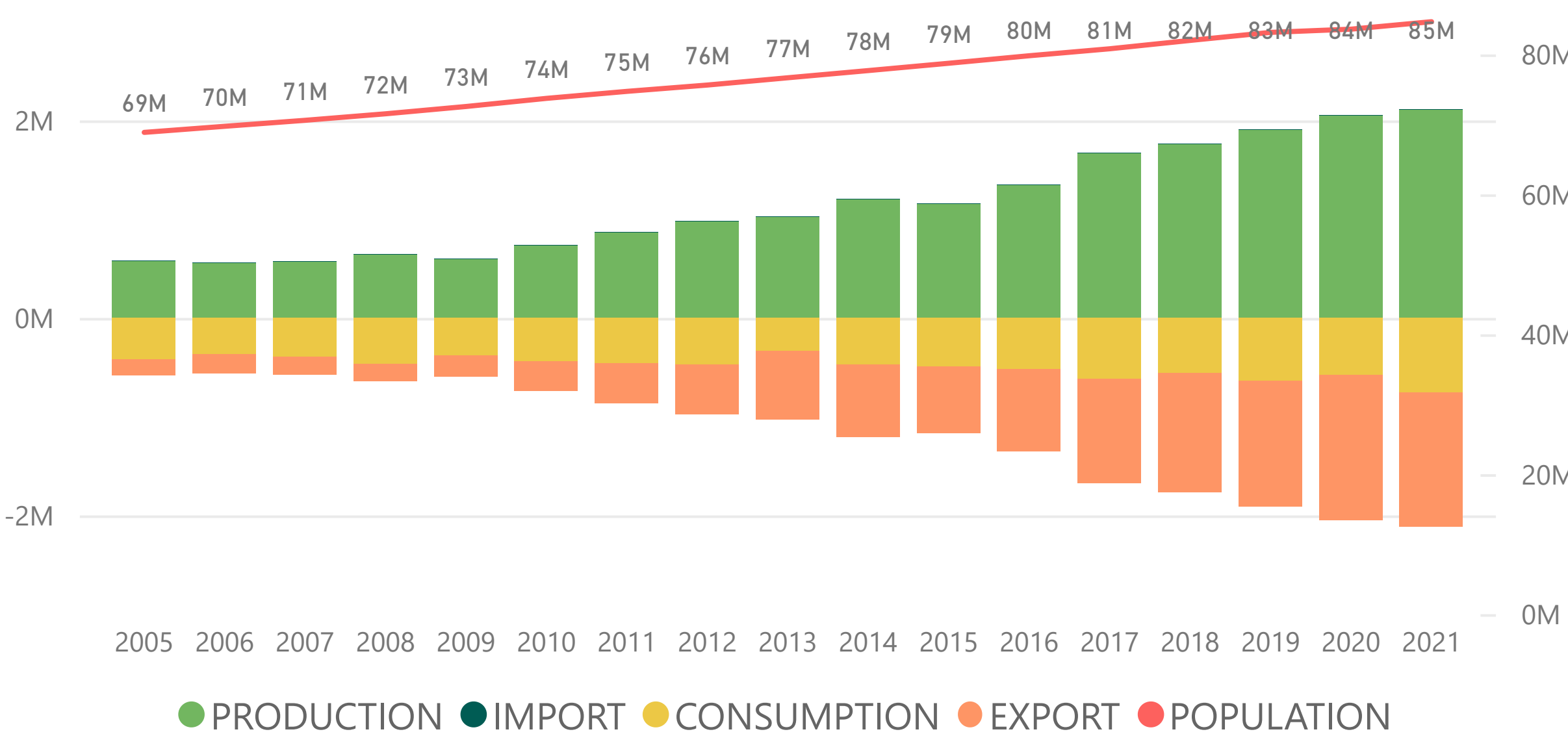


REFUGEE NUMBERS PER YEAR



* Calculations were made with population of Turkey and additional refugee numbers.

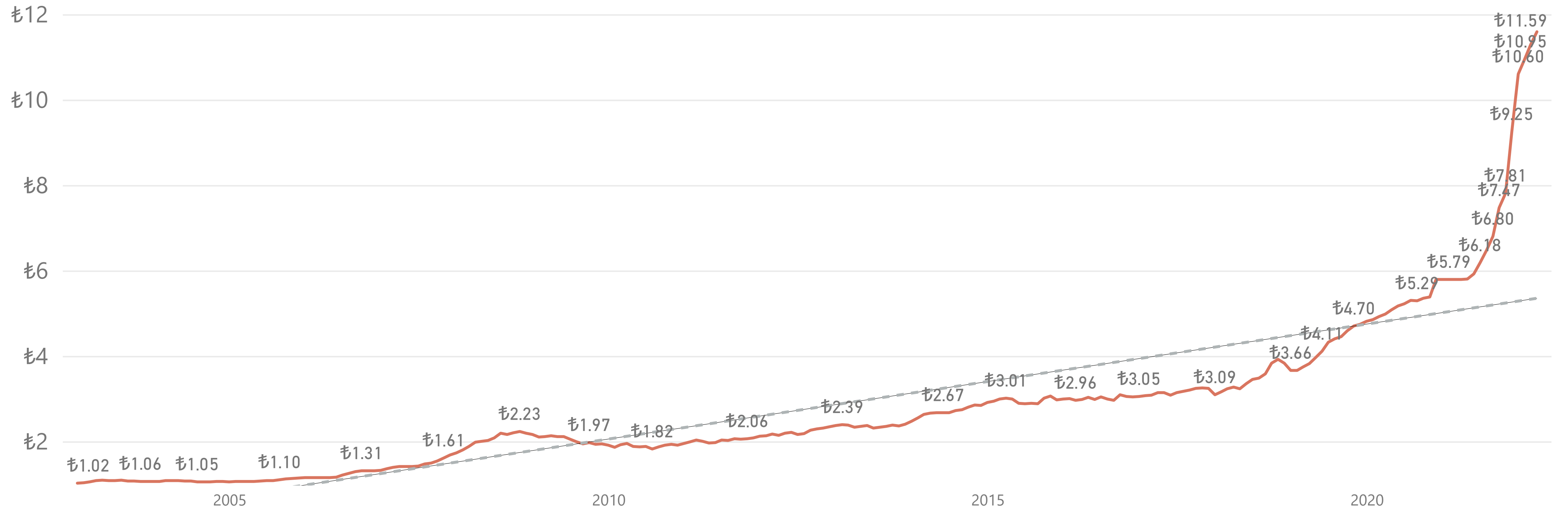
Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2008	640,985	1,521	175,597	466,909
2009	595,160	1,777	213,506	383,431
2010	732,411	2,078	297,280	437,209
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,047,014	4,023	1,470,842	580,195
2021	2,107,959	4,059	1,361,519	750,499

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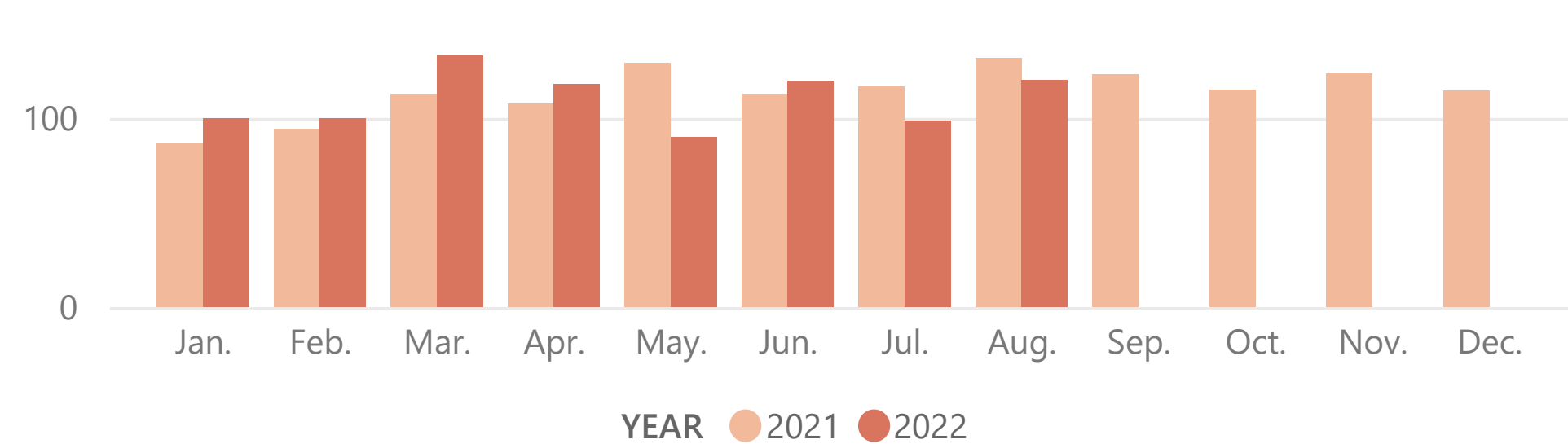
₺11.59 TL/Kg



* Consumer price index pasta price (TÜİK has stopped publishing data as of May 2022).

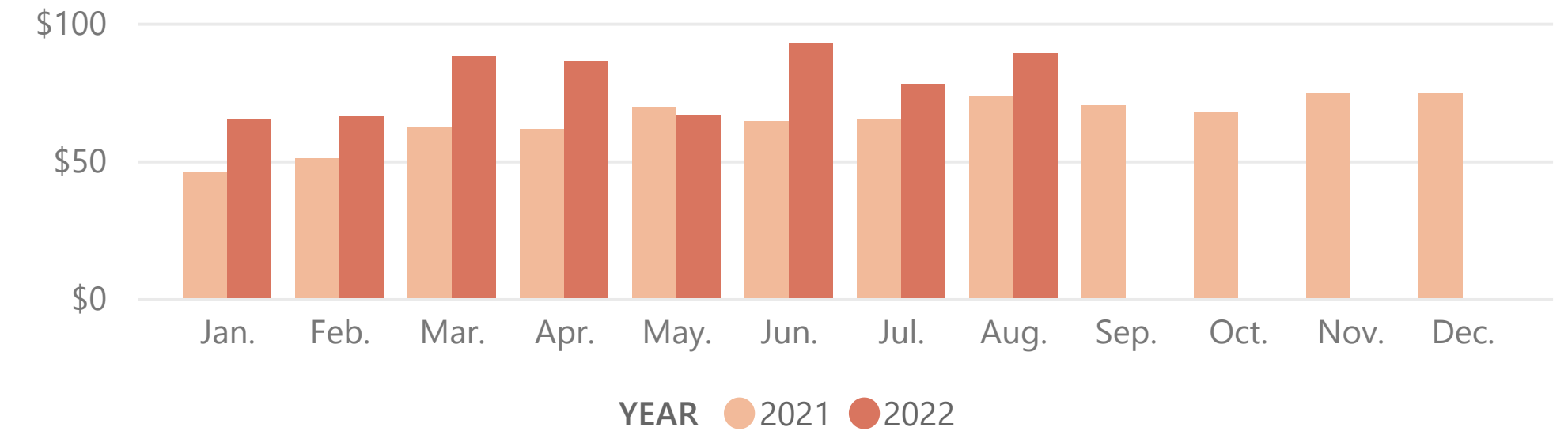
* Vat included market price

EXPORT QUANTITY COMPARISON (1000TONS)



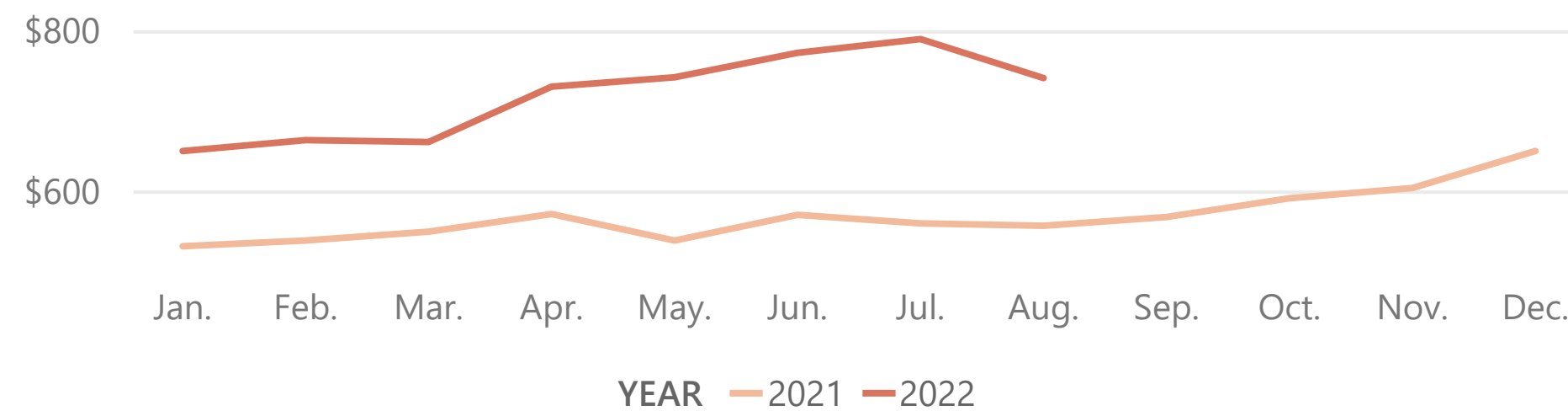
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	86	94	113	108	129	113	116	131	123	115	123	114	1,366
2022	100	99	133	118	90	119	98	120					877

EXPORT VALUE COMPARISON (MILLION\$)



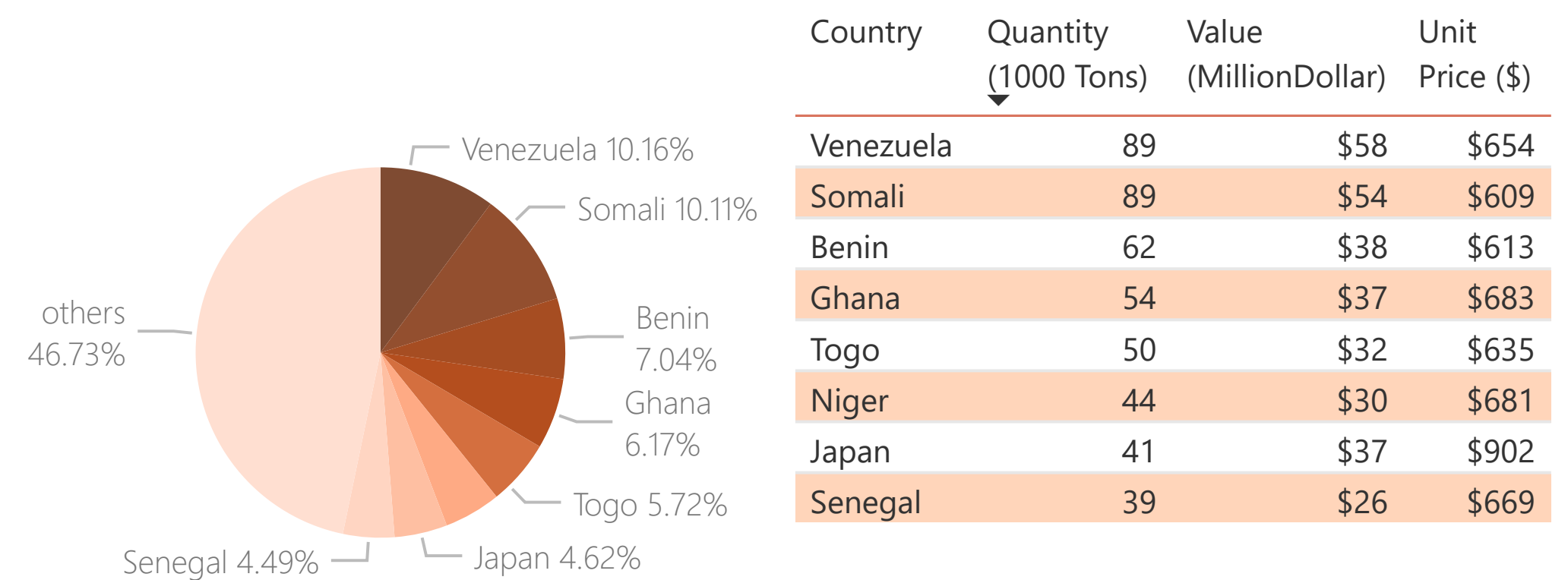
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$46	\$51	\$62	\$61	\$69	\$64	\$65	\$73	\$70	\$68	\$74	\$74	\$777
2022	\$65	\$66	\$88	\$86	\$66	\$92	\$78	\$89					\$629

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$530	\$538	\$549	\$571	\$538	\$570	\$559	\$556	\$567	\$590	\$603	\$649	\$569
2022	\$649	\$663	\$661	\$730	\$741	\$772	\$789	\$740					\$718

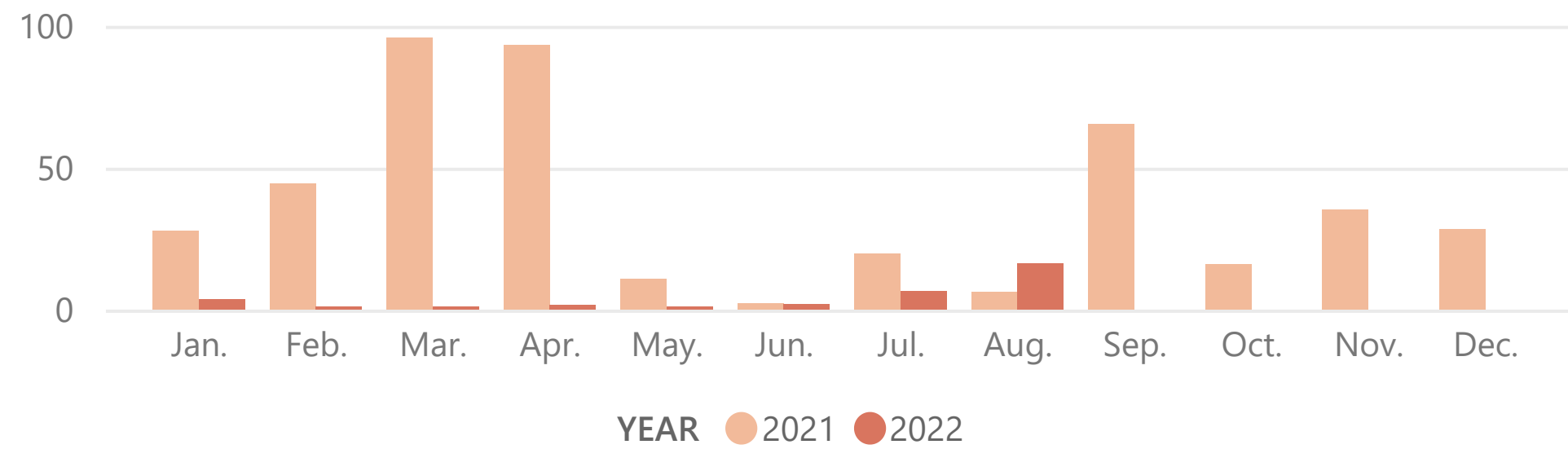
TOP 8 COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2022



HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	105,709,002	81,716,961	72,414,983	38,485,182	%45.98	%112.33
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	41,395,130	23,018,878	17,496,895	6,587,676	%136.59	%249.42
190211	710,257,443	477,873,790	193,598,602	114,231,123	%266.87	%318.34
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	411,443	481,097	257,630	311,006	%59.70	%54.69
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	1,308,027	1,954,567	74,448	69,527	%1656.97	%2711.23
190219	1,089,261,346	738,657,687	1,063,508,415	556,192,700	%2.42	%32.81
190219100011	510	1,758	76	90	%571.05	%1853.33
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	241,283,614	197,961,432	423,328,117	239,530,821	-%43.00	-%17.35
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	366	2,707	76,043	116,727	-%99.52	-%97.68
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	576,474,459	373,480,248	424,878,682	221,826,053	%35.68	%68.37
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,282,649	1,245,713	1,622,817	873,887	%40.66	%42.55
190220	459,304,852	317,586,489	234,511,051	137,458,946	%95.86	%131.04
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			0	0		
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	47,242	102,179	8,193	18,876	%476.61	%441.32
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	43,062	63,715	1,154	3,421	%3631.54	%1762.47
190220910000 Other stuffed, cooked pastas	137,977	287,024	108,194	564,826	%27.53	-%49.18
190220990000 Other stuffed pastas	247,399	437,833	166,590	198,846	%48.51	%120.19
190230	1,069,928,282	725,974,733	1,040,594,118	544,200,795	%2.82	%33.40
190230100000 Dried pastas	22,360,525	32,929,879	11,669,934	13,227,650	%91.61	%148.95
190230900000 Other pastas	29,241,594	17,804,423	25,666,675	12,967,077	%13.93	%37.30
190240	346,748,632	243,223,665	449,422,674	251,302,441	-%22.85	-%3.21
190240100000 Couscous; unprepared ones	674,358	543,936	162,860	107,684	%314.07	%405.12
190240900000 Couscous; EXCEPT those that are not prepared	2,483,204	1,913,803	1,872,015	1,242,582	%32.65	%54.02
Total	1,093,428,448	741,244,984	1,065,377,931	556,854,759	%2.63	%33.11

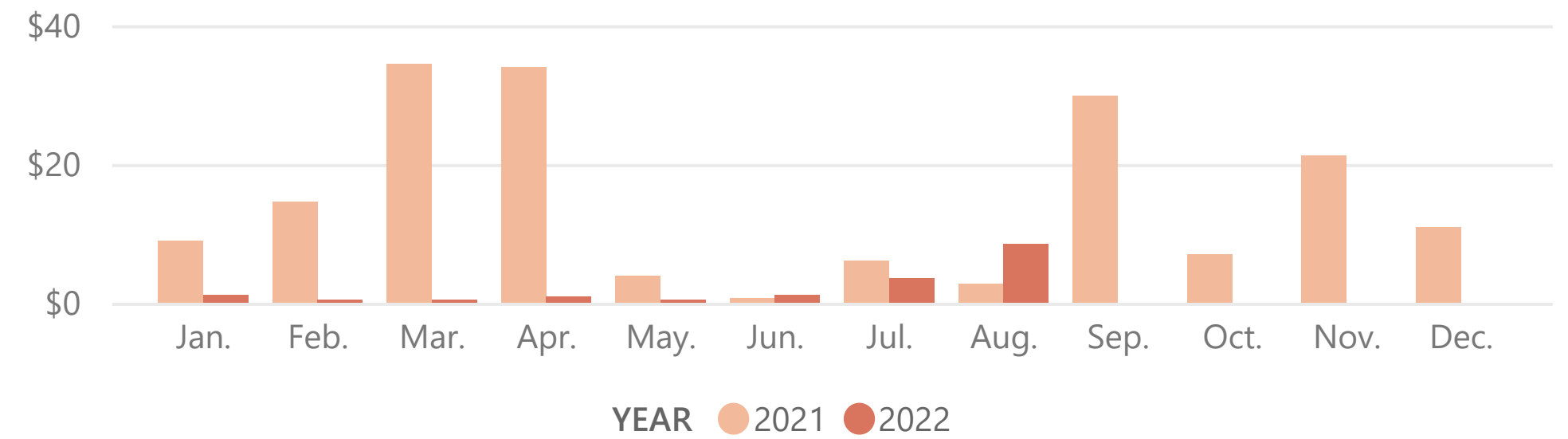
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



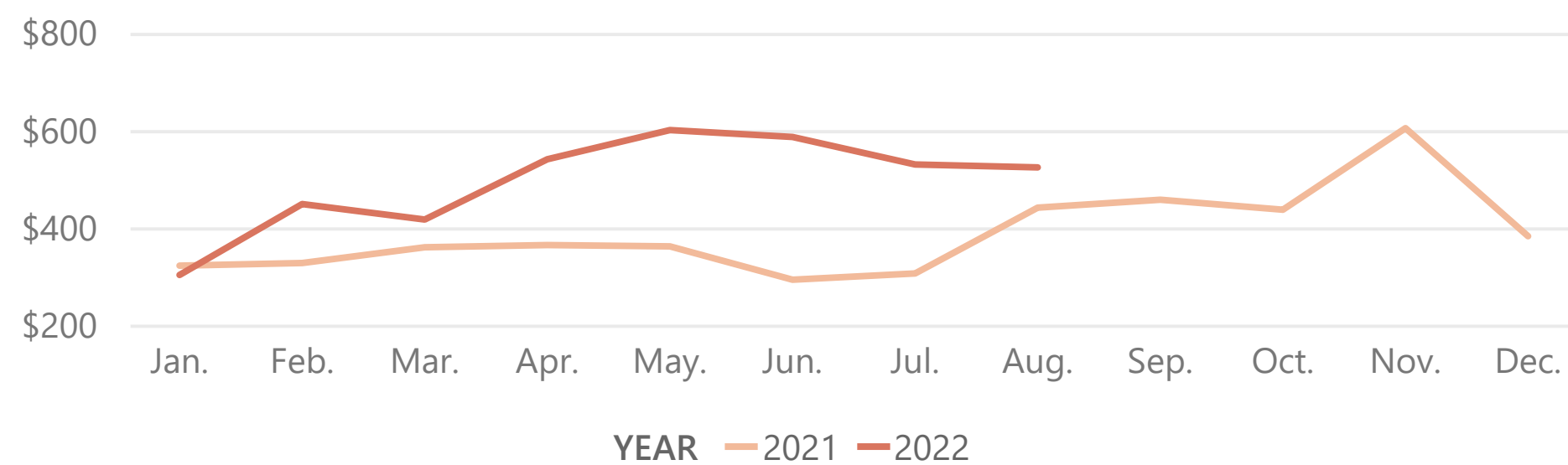
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	28	44	96	93	11	2	20	6	65	16	35	28	444
2022	4	1	0	2	1	2	7	16					31

IMPORT VALUE COMPARISON (MILLION\$)



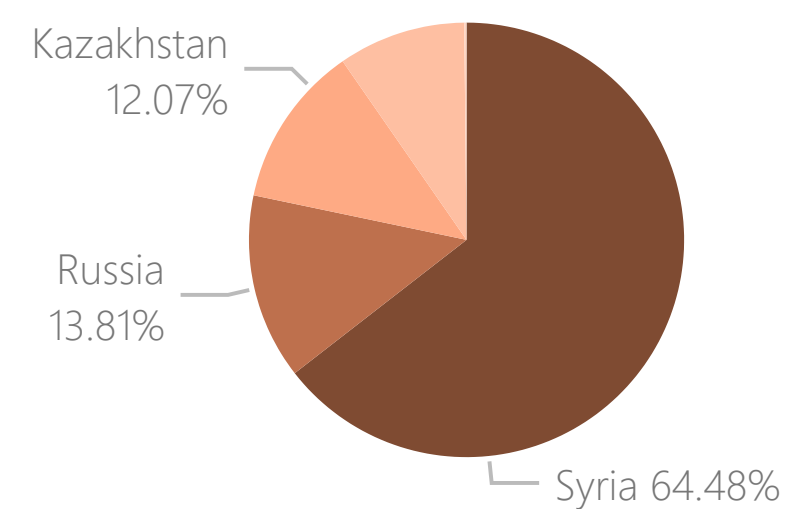
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2021	\$9	\$14	\$34	\$34	\$4	\$1	\$6	\$3	\$30	\$7	\$21	\$11	\$174
2022	\$1	\$0	\$0	\$1	\$0	\$1	\$3	\$8					\$16

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2021	\$321	\$327	\$359	\$364	\$361	\$292	\$305	\$441	\$457	\$436	\$604	\$382	\$391
2022	\$302	\$448	\$416	\$540	\$600	\$586	\$529	\$523					\$502

TOP 8 COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2022



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Syria	20	\$11	\$544
Russia	4	\$2	\$481
Kazakhstan	4	\$2	\$490
Lebanon	3	\$1	\$240
Canada	0	\$0	\$2,026

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	31,156,219	15,649,693	299,678,093	104,851,485	-%89.60	-%85.07
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	31,156,219	15,649,693	299,678,093	104,851,485	-%89.60	-%85.07
190211	899,974	2,148,004	315,867	683,797	%184.92	%214.13
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	79,825	205,223	129,711	372,864	-%38.46	-%44.96
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	820,099	1,942,650	185,751	310,049	%341.50	%526.56
190219	2,357,947	4,334,976	2,181,179	3,933,720	%8.10	%10.20
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,075,677	3,759,069	1,771,224	3,345,761	%17.19	%12.35
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10,798	97,459	668	17,514	%1516.47	%456.46
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	69,342	167,312	84,322	201,906	-%17.77	-%17.13
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	200,449	303,266	314,907	336,099	-%36.35	-%9.77
190220	62,040	282,858	227,716	750,023	-%72.76	-%62.29
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	5	2	58	242	-%91.38	-%99.17
190220910000 Other stuffed, cooked pastas	11,737	35,449	8,950	30,835	%31.14	%14.96
190220990000 Other stuffed pastas	50,298	247,407	217,975	716,562	-%76.92	-%65.47
190230	796,309	1,163,129	406,860	685,573	%95.72	%69.66
190230100000 Dried pastas	634,897	945,785	348,901	589,846	%81.97	%60.34
190230900000 Other pastas	103,348	179,949	33,574	84,928	%207.82	%111.88
190240	30,467	37,196	18,202	16,016	%67.38	%132.24
190240100000 Couscous; unprepared ones	1,441	2,985	0	0		
190240900000 Couscous; EXCEPT those that are not prepared	22,026	18,721	18,202	16,016	%21.01	%16.89
Total	35,304,358	23,619,544	302,829,519	110,922,554	-%88.34	-%78.71

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

