

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - JUNE 2023



Pasta Producers and Industrialists' Association

Sector Report

JANUARY 2023

PUBLISH DATE

1 August 2023

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.



Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

Hello,

We are currently in a period where the suspension of the Grain Corridor agreement and the ongoing drought worldwide significantly increase the risks in wheat supply. While these global challenges persist, our country is approaching the end of the wheat harvest season. Despite high expectations for a bountiful harvest, it is now evident that the above-average rainfall since April will not meet these high expectations. The Turkish Grain Board (TMO) is entering the season with its highest stockpile in history.

Amidst ongoing global supply risks and the expected level of harvest, discussions are taking place regarding allowing wheat exports. Allowing our wheat to be exported without being processed will not only weaken the competitiveness of our industries in the international market but will also hinder the opportunity to export value-added products by processing our own crops. Additionally, exporting quality products may lead to quality issues in domestic consumption.

For such a decision, it is crucial to wait until the end of the harvest season and assess the actual yield. If the harvest indeed proves to be abundant and the product of high quality, we will support any decision that benefits our country. However, making such a decision without observing the actual harvest and quality may have short-term positive effects but could result in negative consequences for our country in the medium and long term.

Global conditions and our current economic circumstances necessitate careful and accurate decision-making; unfortunately, we do not have the luxury of making mistakes.

Best regards

Nihat Uysallı

Chairman of the Board

JUNE 2023

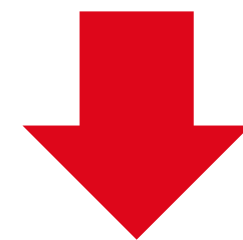
EXPORT QUANTITY (KG) -%1.2

JUNE 2023

117,435,342

JUNE 2022

118,821,316



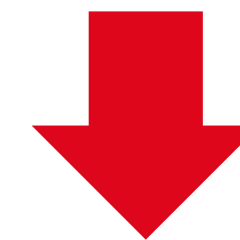
EXPORT VALUE (USD) -%12.9

JUNE 2023

\$79,936,157

JUNE 2022

\$91,770,731



UNIT PRICE (USD/TON) -%11.9

JUNE 2023

\$681

JUNE 2022

\$772



* Comparisons were made with the same month of the previous year.

JANUARY - JUNE 2023

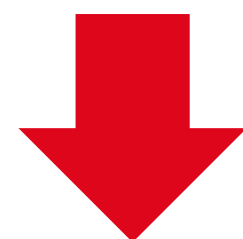
EXPORT QUANTITY (KG) -%2.6

2023 TOTAL

640,033,249

2022 TOTAL

657,160,172



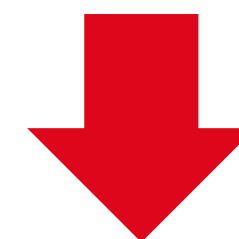
EXPORT VALUE (USD) -%2.7

2023 TOTAL

\$448,455,247

2022 TOTAL

\$461,136,006



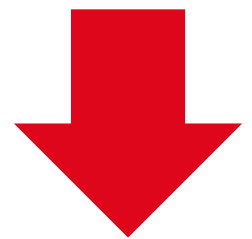
UNIT PRICE (USD/TON) -%0.1

2023 TOTAL

\$701

2022 TOTAL

\$702

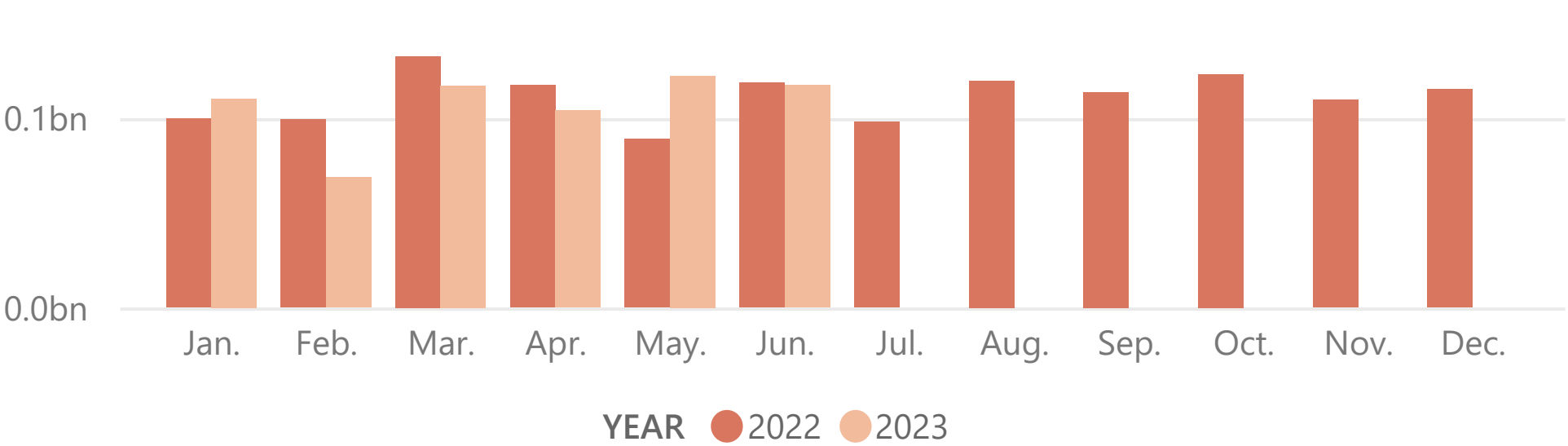


* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.



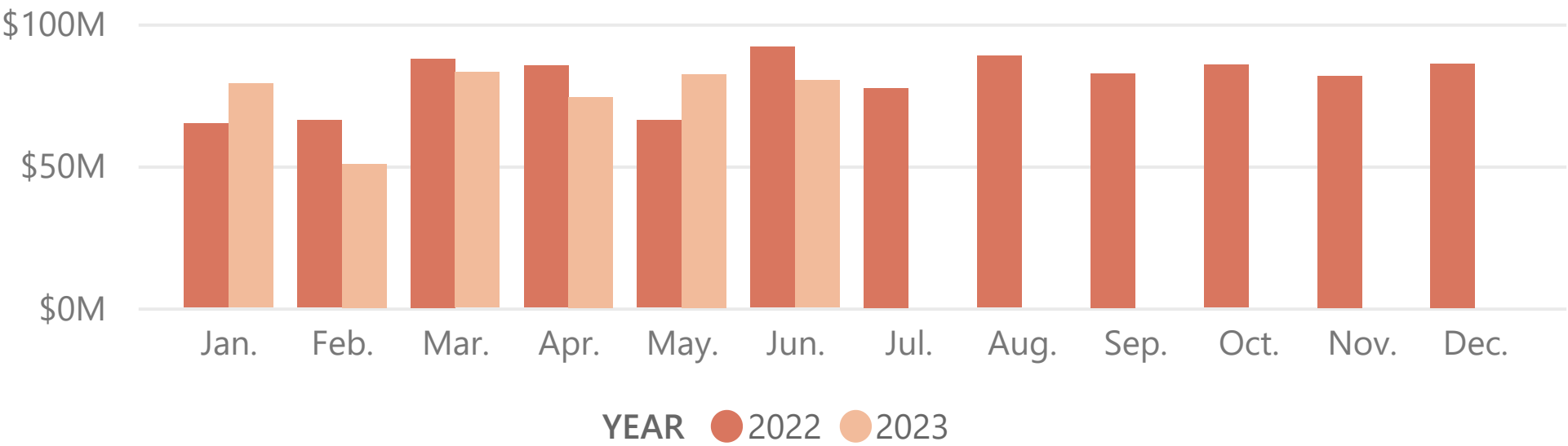
2023 - 2022 PASTA EXPORT COMPARISON

EXPORT QUANTITY COMPARISON (1000TONS)



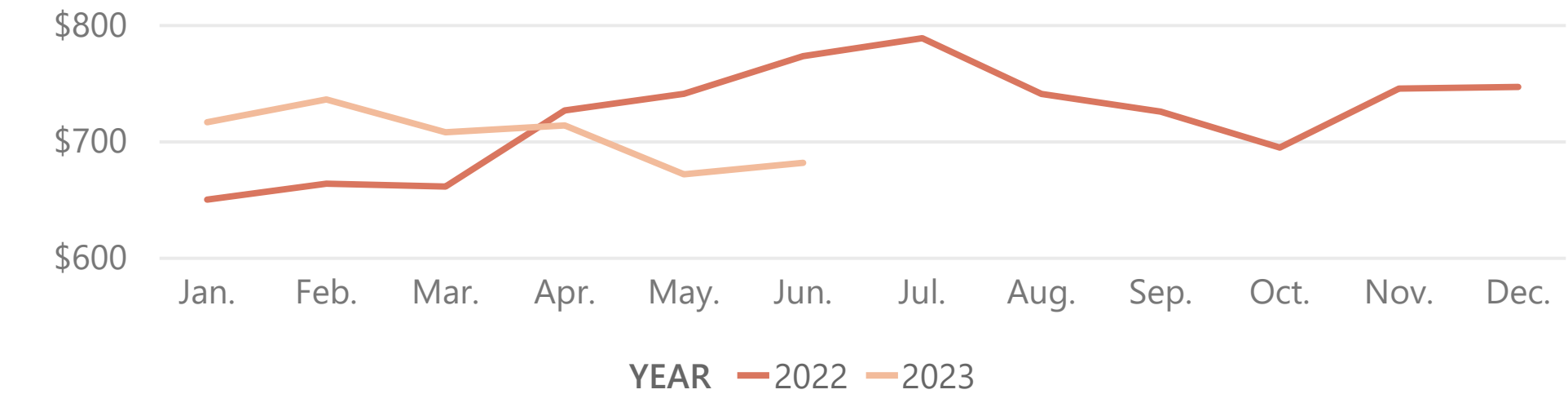
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	100	99	133	117	89	119	98	120	114	123	110	115	1,337
2023	110	69	117	104	122	117							640

EXPORT VALUE COMPARISON (MILLION\$)



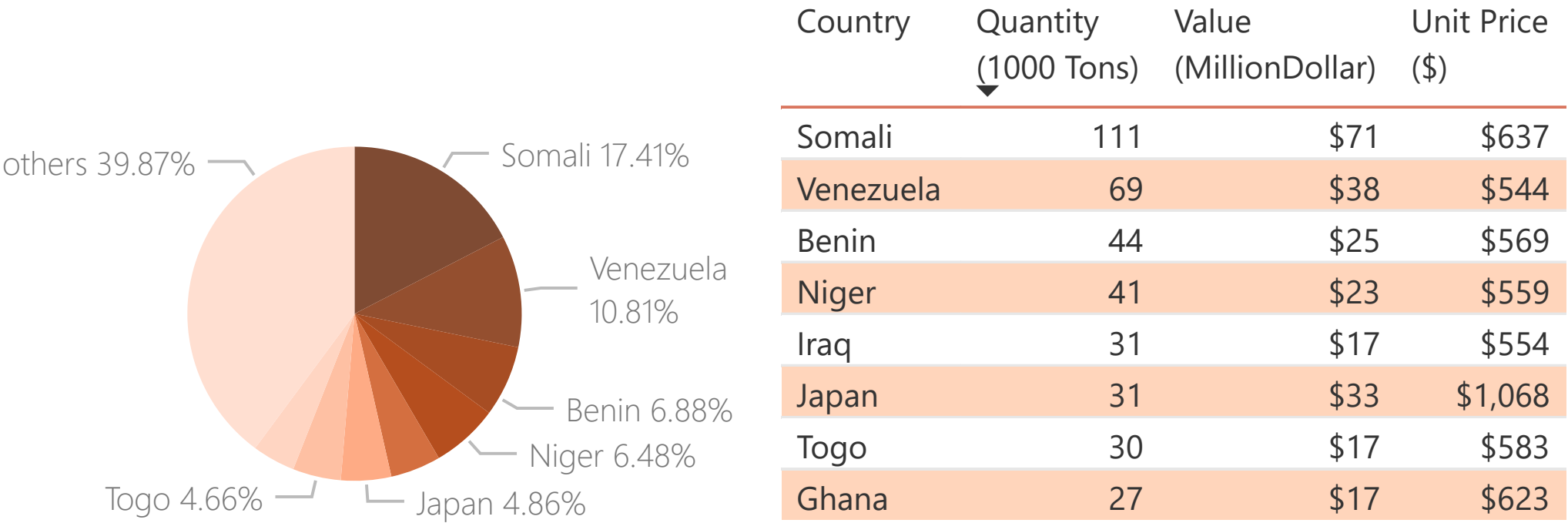
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	\$65	\$66	\$88	\$85	\$66	\$92	\$77	\$89	\$82	\$85	\$82	\$86	\$962
2023	\$79	\$51	\$83	\$74	\$82	\$80							\$448

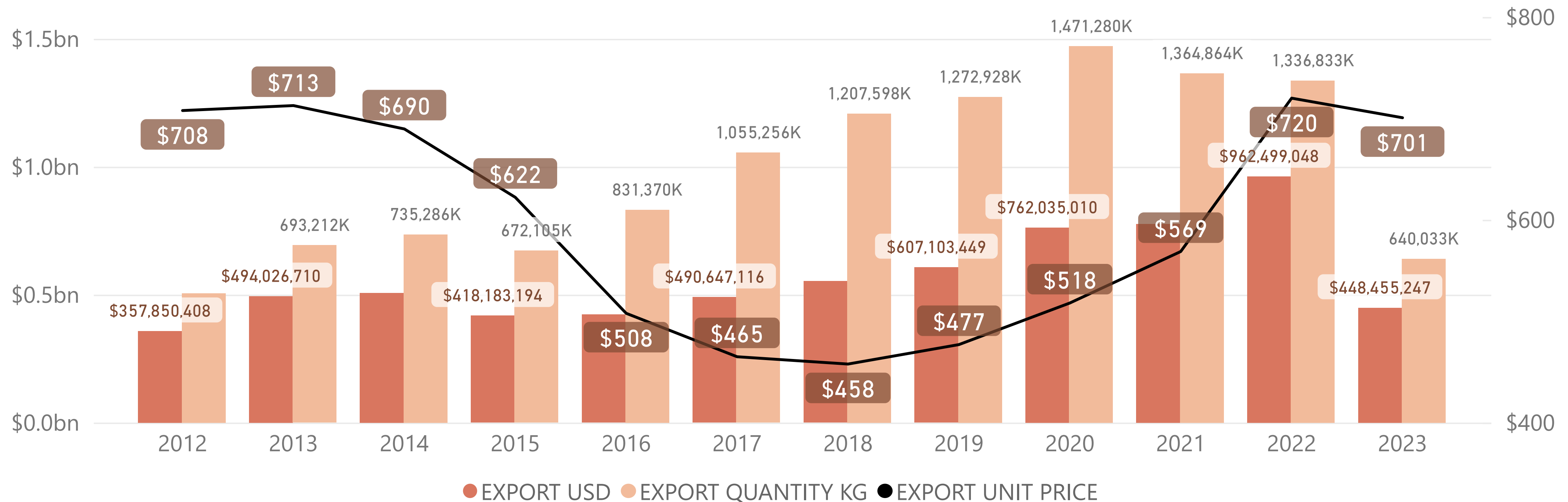
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2022	\$649	\$663	\$660	\$726	\$740	\$772	\$788	\$740	\$725	\$694	\$744	\$746	\$720
2023	\$716	\$735	\$707	\$713	\$671	\$681							\$701

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2023



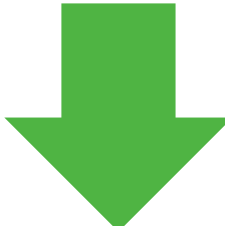




When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

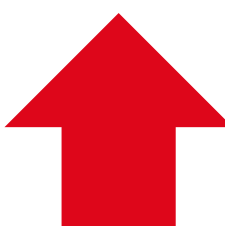
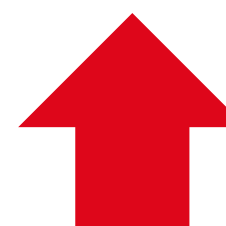
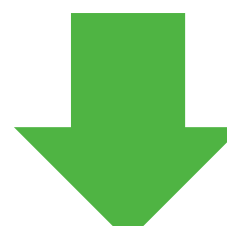
It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$701/ton as of June 2023.

JUNE 2023

IMPORT QUANTITY (KG)	%363	IMPORT VALUE (USD)	%184	UNIT PRICE (USD/TON)	-%38.8
JUNE 2023		JUNE 2023		JUNE 2023	
52,265,366		\$19,606,436		\$375	
JUNE 2022		JUNE 2022		JUNE 2022	
11,276,860		\$6,914,433		\$613	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - JUNE 2023

IMPORT QUANTITY (KG)	%307	IMPORT VALUE (USD)	%188	UNIT PRICE (USD/TON)	-%29.2
2023 TOTAL		2023 TOTAL		2023 TOTAL	
256,798,917		\$107,515,137		\$419	
2022 TOTAL		2022 TOTAL		2022 TOTAL	
63,158,901		\$37,371,380		\$592	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

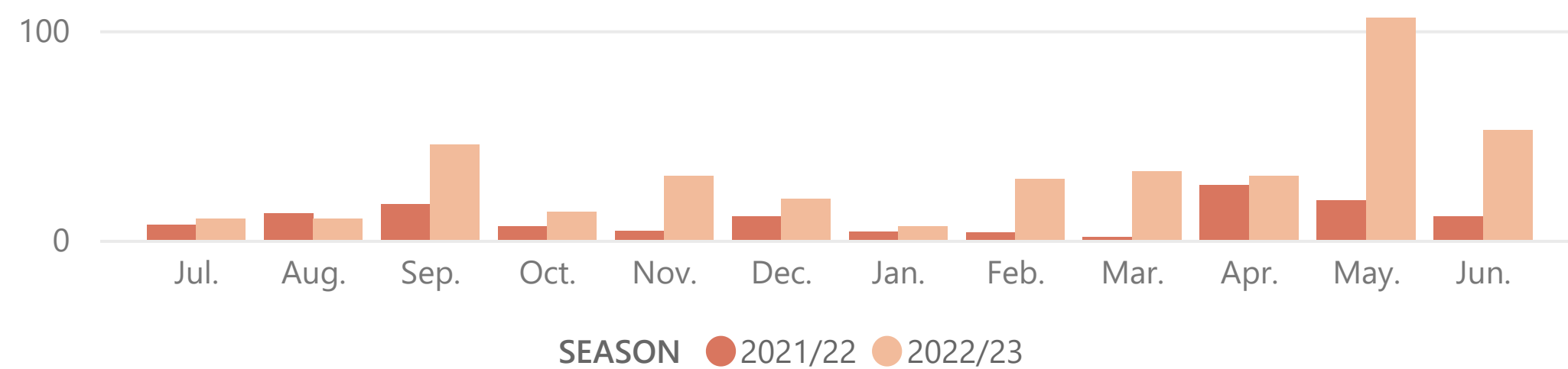
DURUM WHEAT IMPORT CHANGES IN 2021/22 - 2022/23 SEASON (JULY - JUNE)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
385,648,197 Import Quantity 2022/23	\$175,051,912 Import Value 2022/23	\$454 Import Unit Price 2022/23
121,722,310 Import Quantity 2021/22	\$62,523,810 Import Value 2021/22	\$514 Import Unit Price 2021/22
%216.8 Import Quantity Change %	%180.0 Import Value Change %	-%11.6 Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2017/18	609	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454

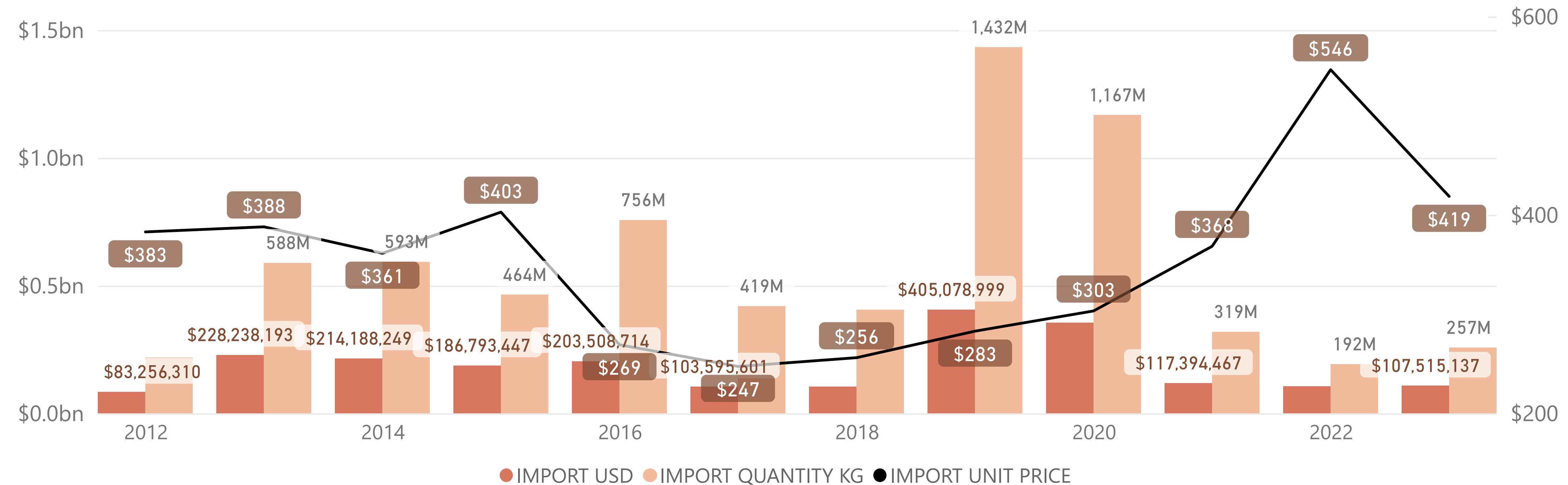
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2021/22	7	13	17	6	4	11	4	3	0	26	19	11	122
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386

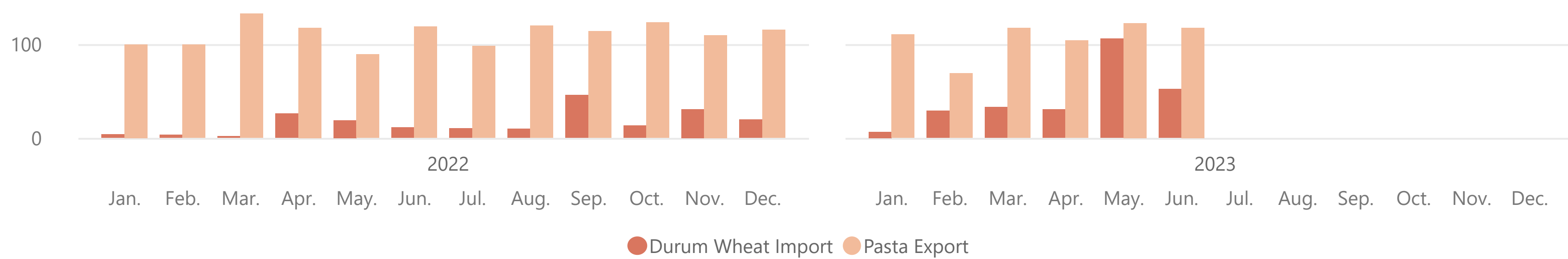
DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2017/18	606	\$154	\$254
2018/19	550	\$150	\$273
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464

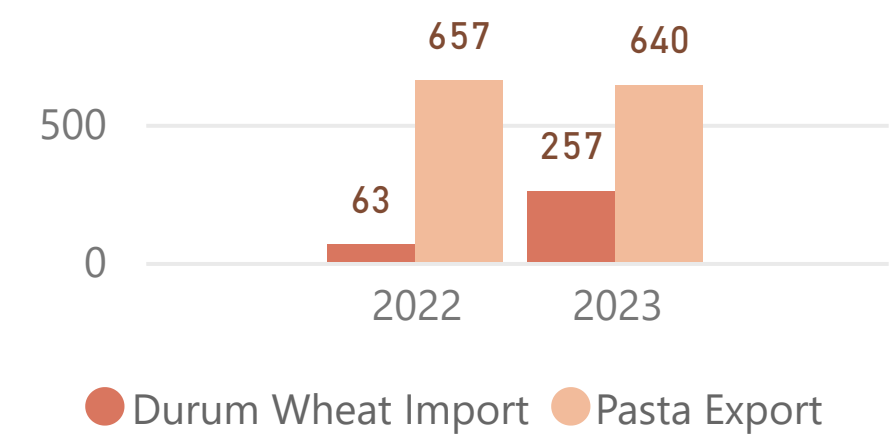


When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$419/ton as of June 2023.

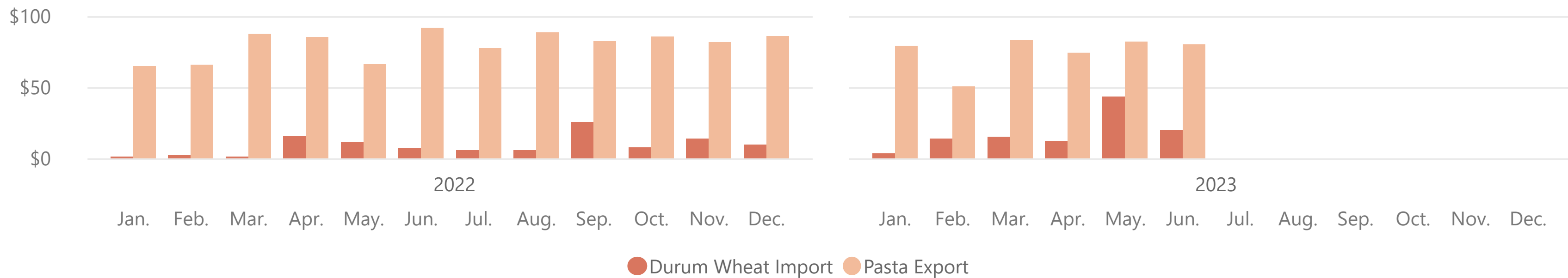
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



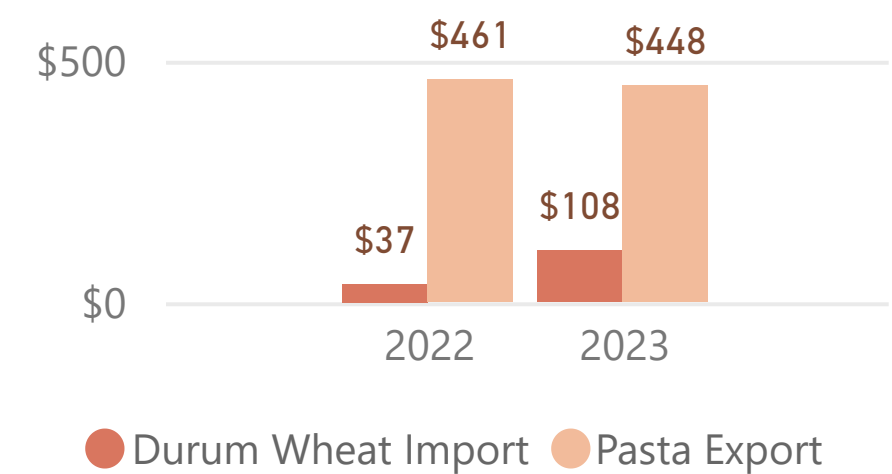
JANUARY - JUNE TOTAL QUANTITY COMPARISON (1000TON)



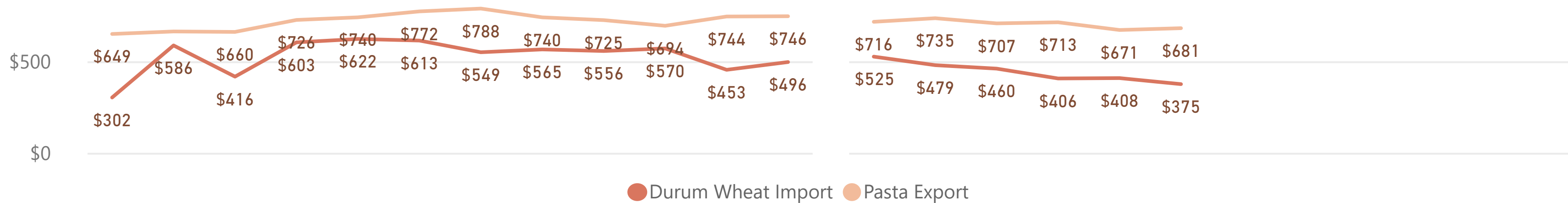
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



JANUARY - JUNE TOTAL VALUE COMPARISON (MILLION\$)

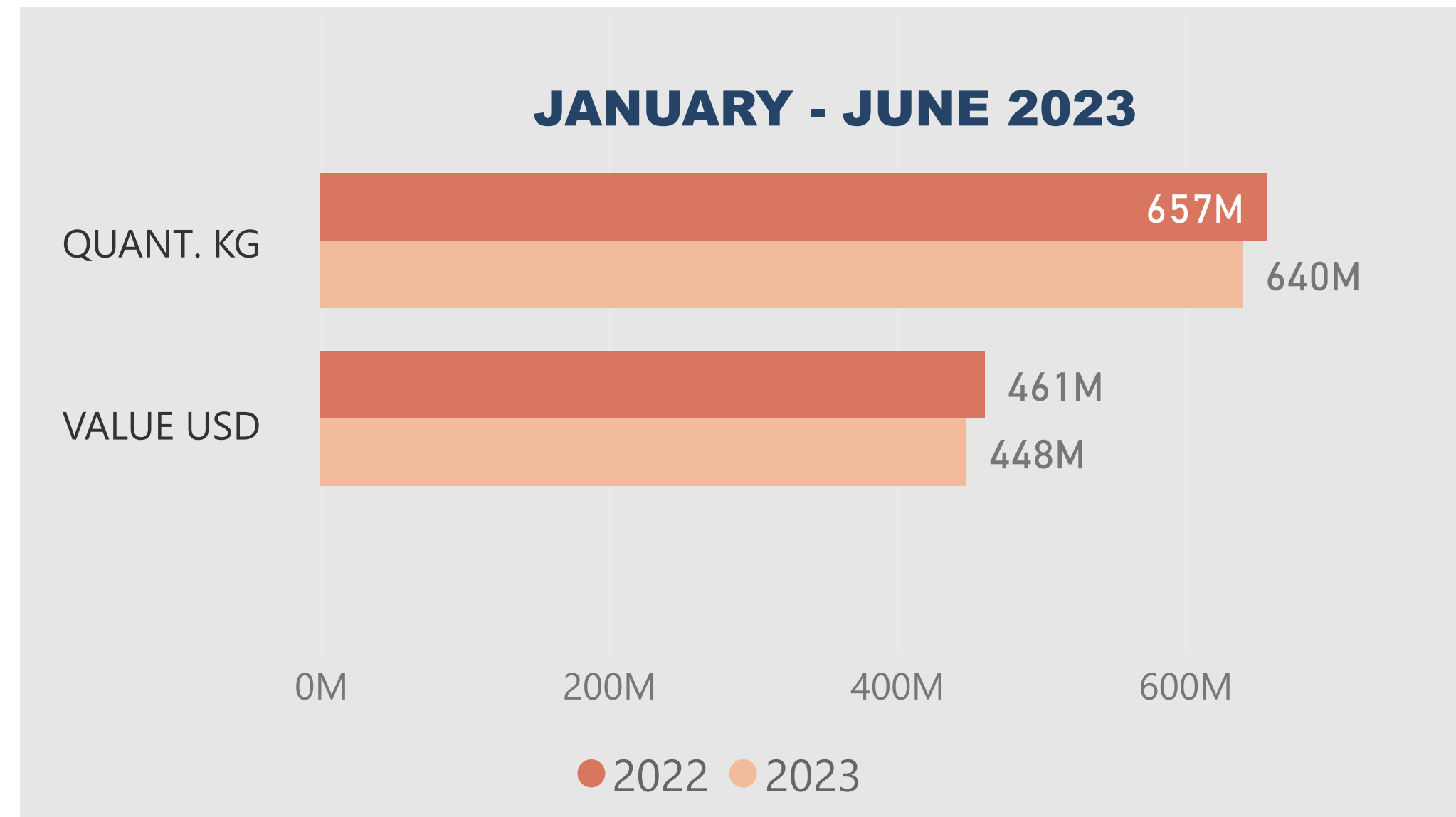


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



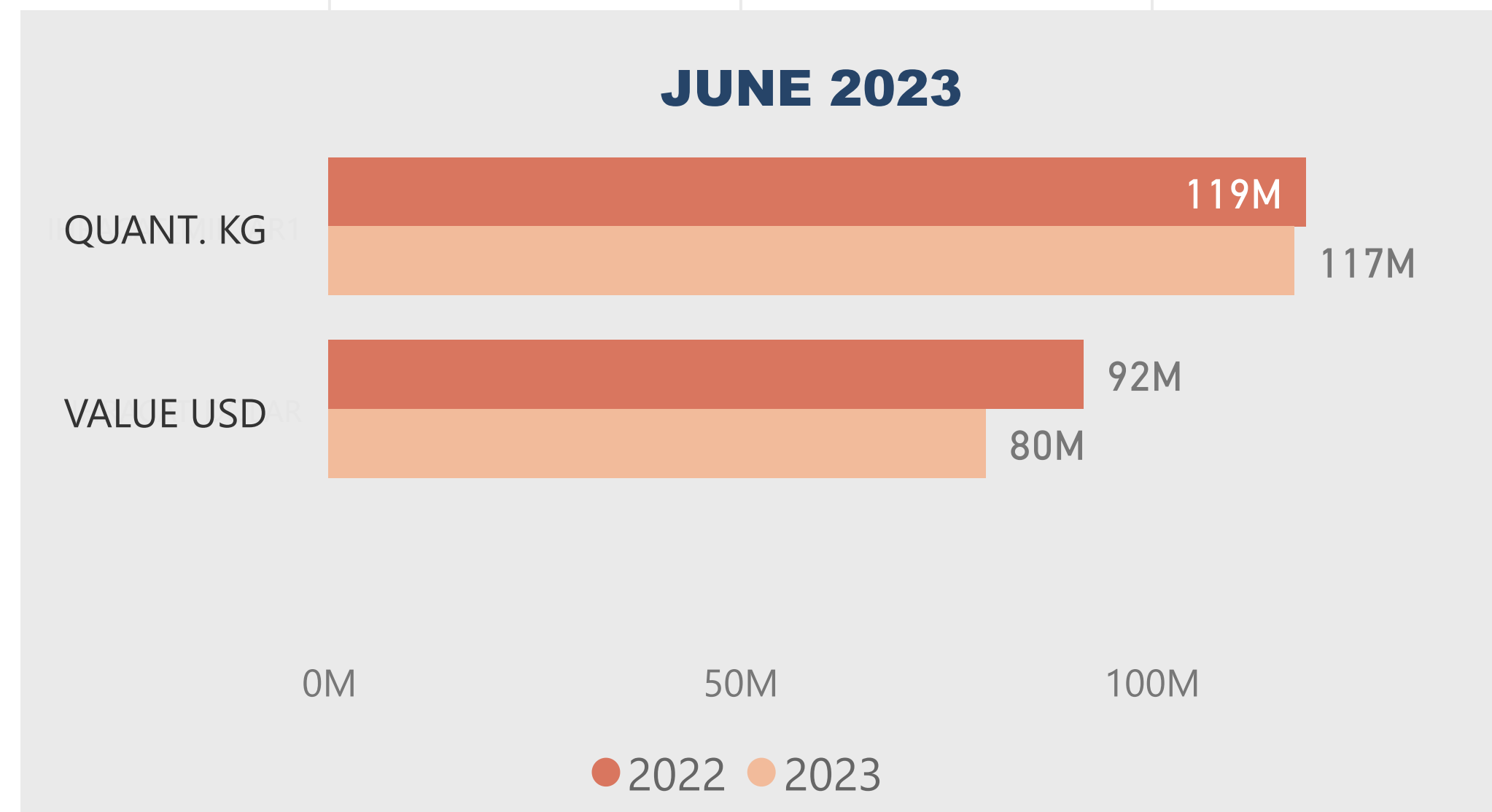
JANUARY - JUNE AVERAGE UNIT PRICE COMPARISON (\$/TON)





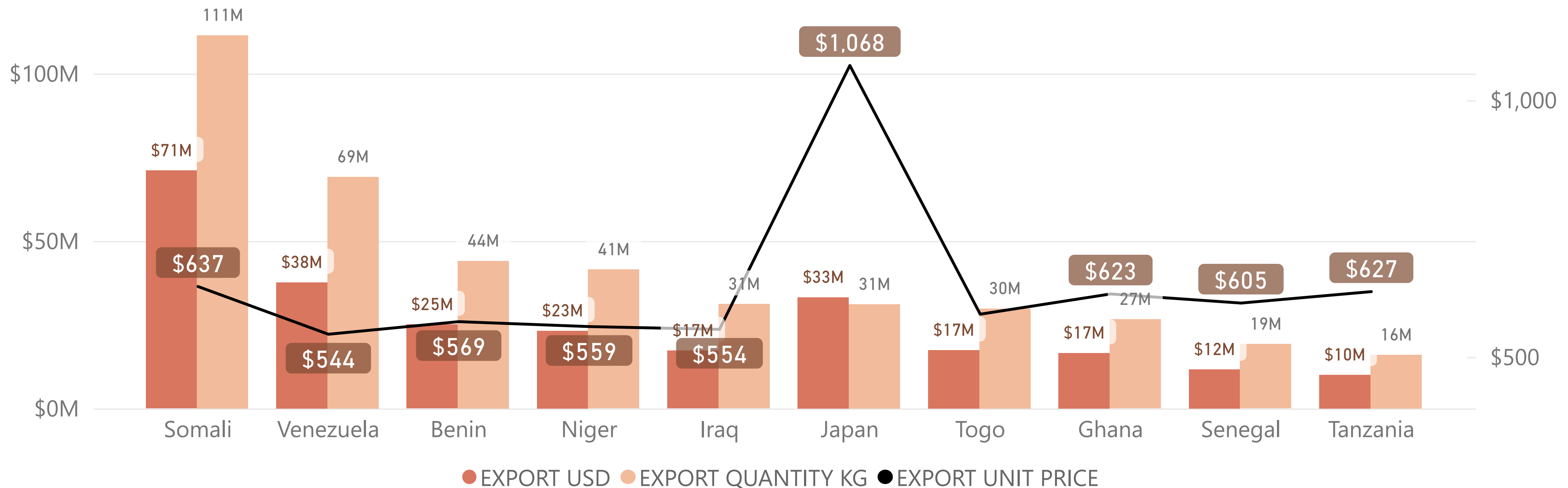
In June 2023 compared to June 2022, Pasta Exports decreased -1.17% and fell to 117.44 thousand tons, in quantity; decreased -12.90% and fell to \$79.94 million in value.

Between January - June 2023, compared to same period of the previous year, pasta exports decreased -2.61% and fell to 640.03 thousand tons, in quantity; decreased -2.75% and fell to \$448.46 million in value.



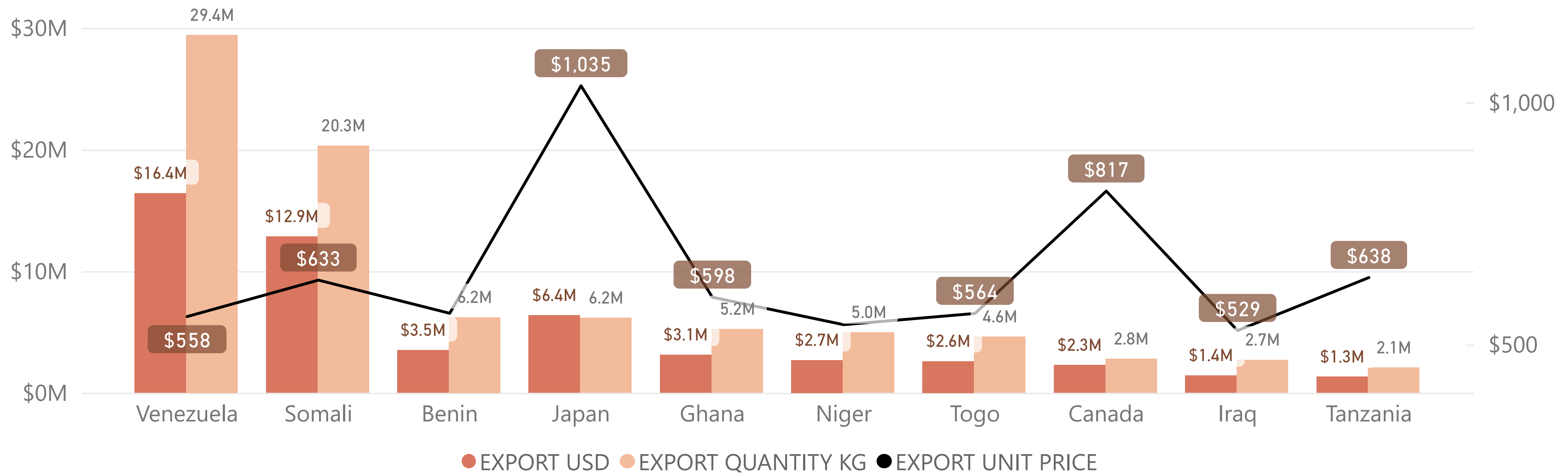
Average unit price per ton was \$772 in June 2022. It decreased -11.87% and fell to \$681 in June 2023.

Compared to same period of the previous year, between January and June 2023, average price per ton decreased -0.15% and fell to \$701/ton.



Between January and June 2023, biggest exports was made to Somali with 111 thousand tons, followed by Venezuela and Benin. In terms of value, biggest importer is Somali with \$71 million, followed by Venezuela and Japan, respectively.

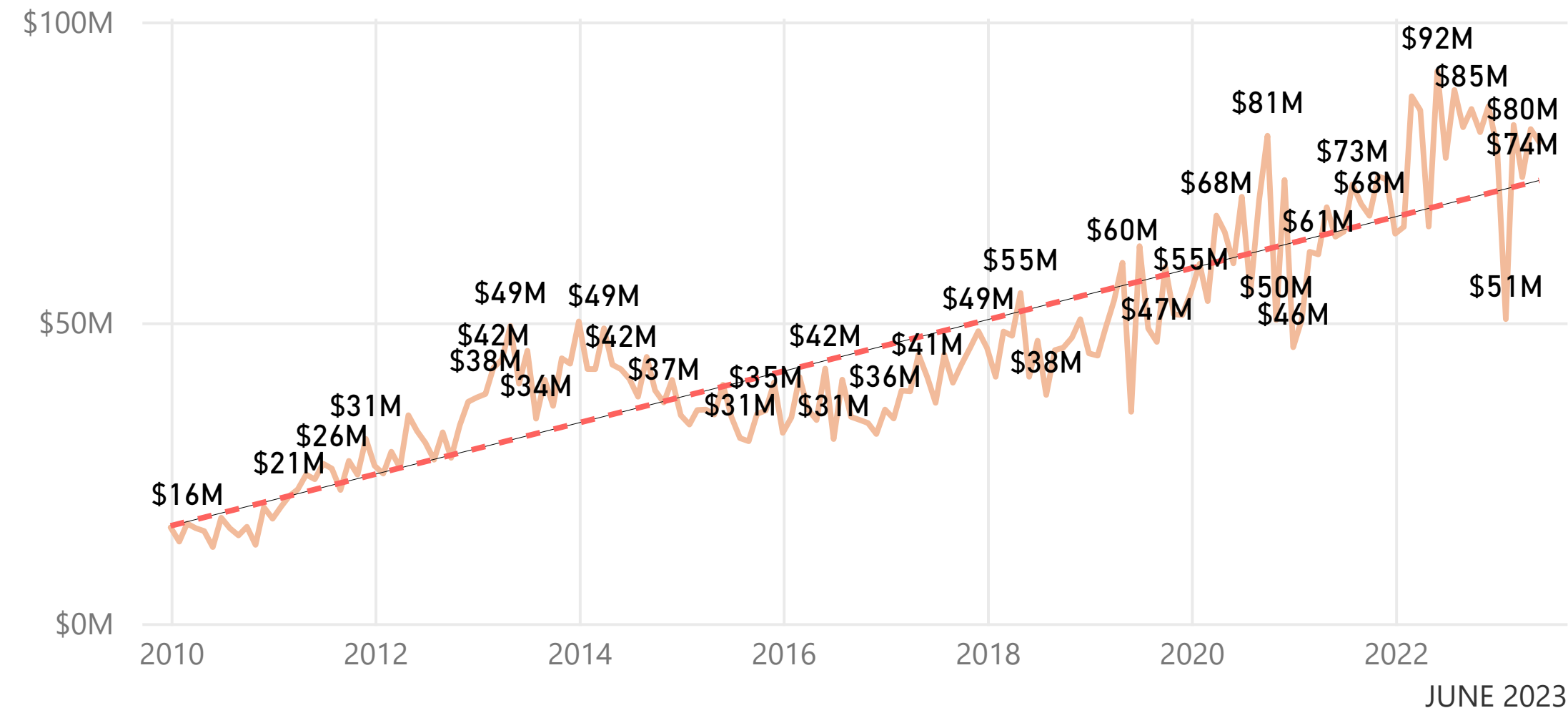
On the basis of unit price amongst top 10 countries we export to in 2023, Japan ranked first with \$1068/ton. Venezuela was on the last place with \$544/ton.



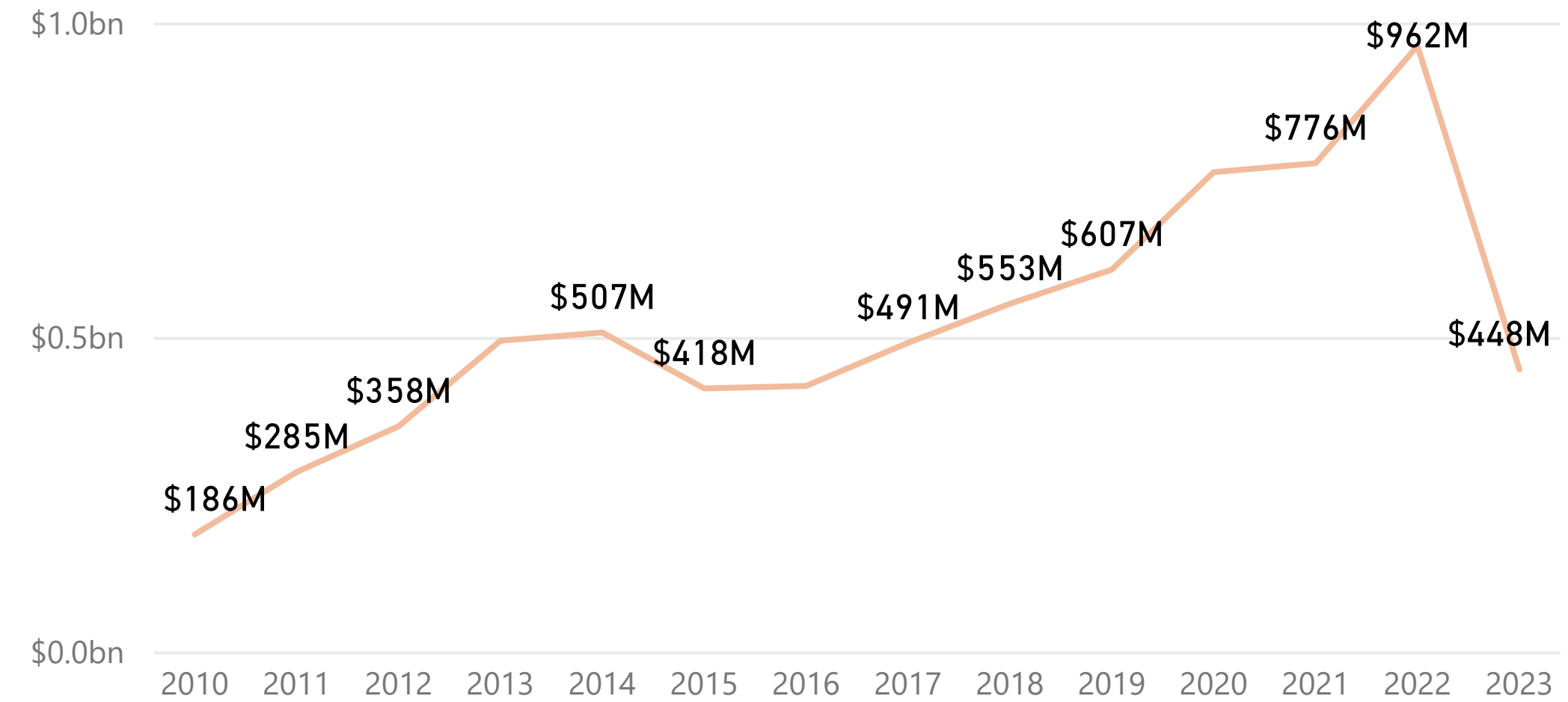
In June 2023, biggest exports, in terms of quantity was made to Venezuela with 29 thousand tons, followed by Somali and Benin.

In June 2023, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$1035/ton, followed by Canada (\$817/ton) and Tanzania (\$638/ton) respectively. Iraq had the lowest price with \$529/ton.

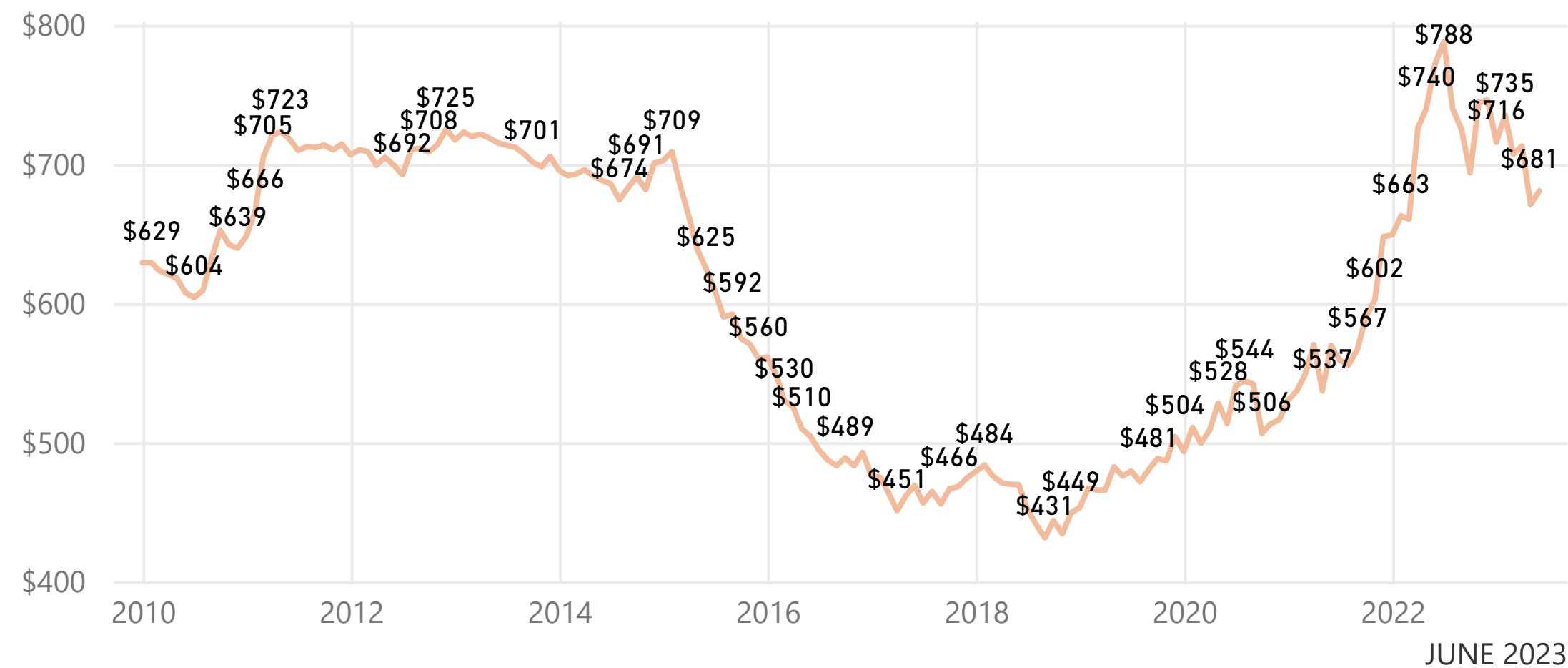
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



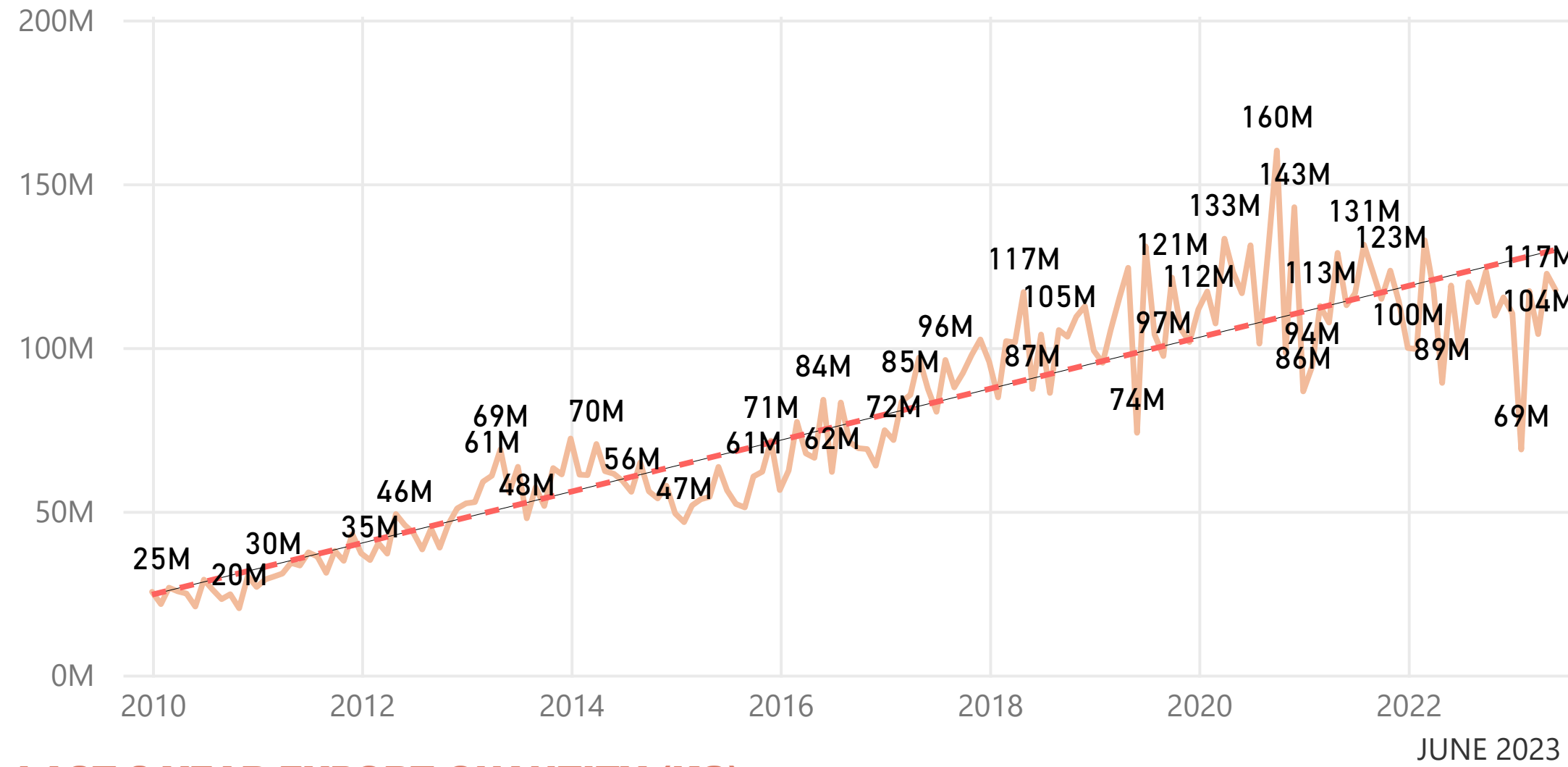
MONTHLY EXPORT UNIT PRICE (USD/TON)



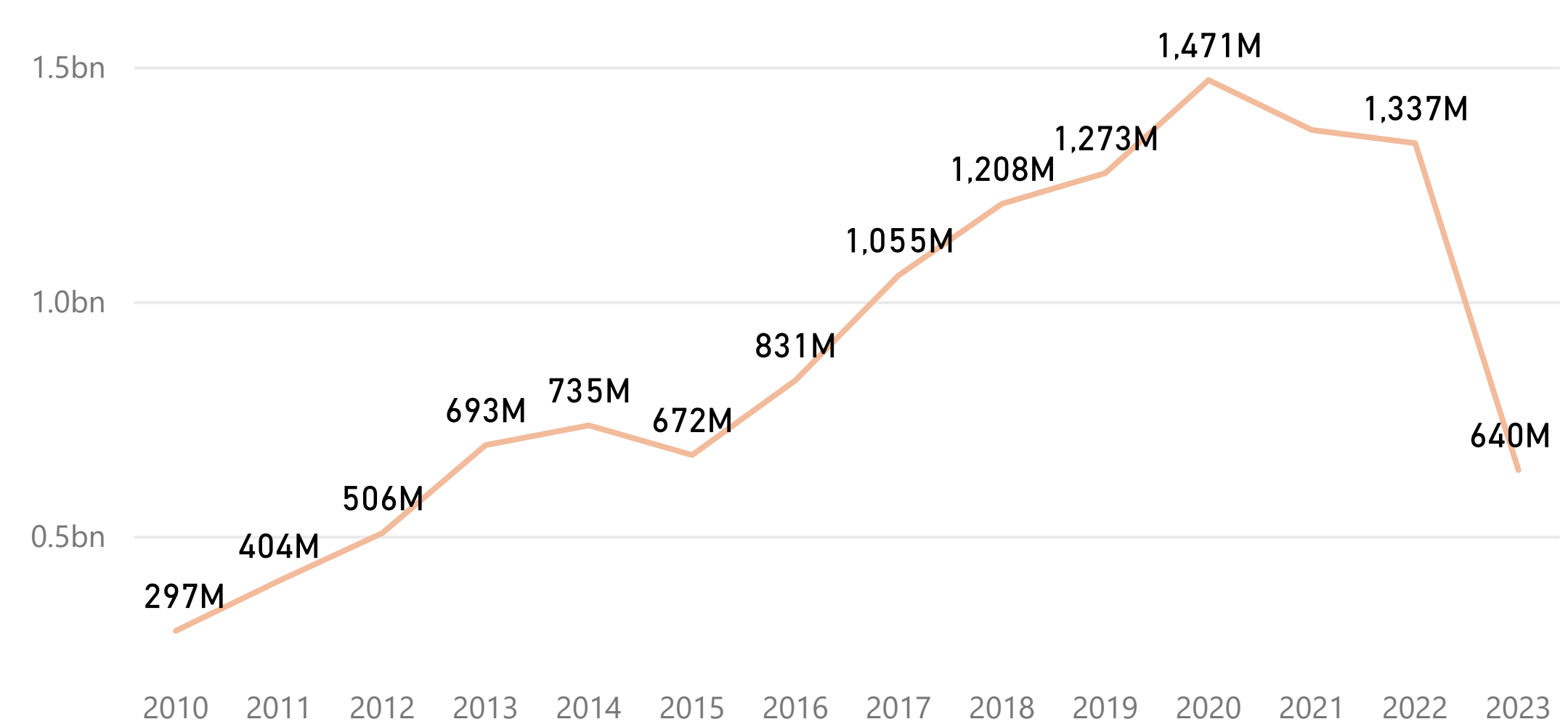
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with 788 dollars/ton obtained in July 2022.

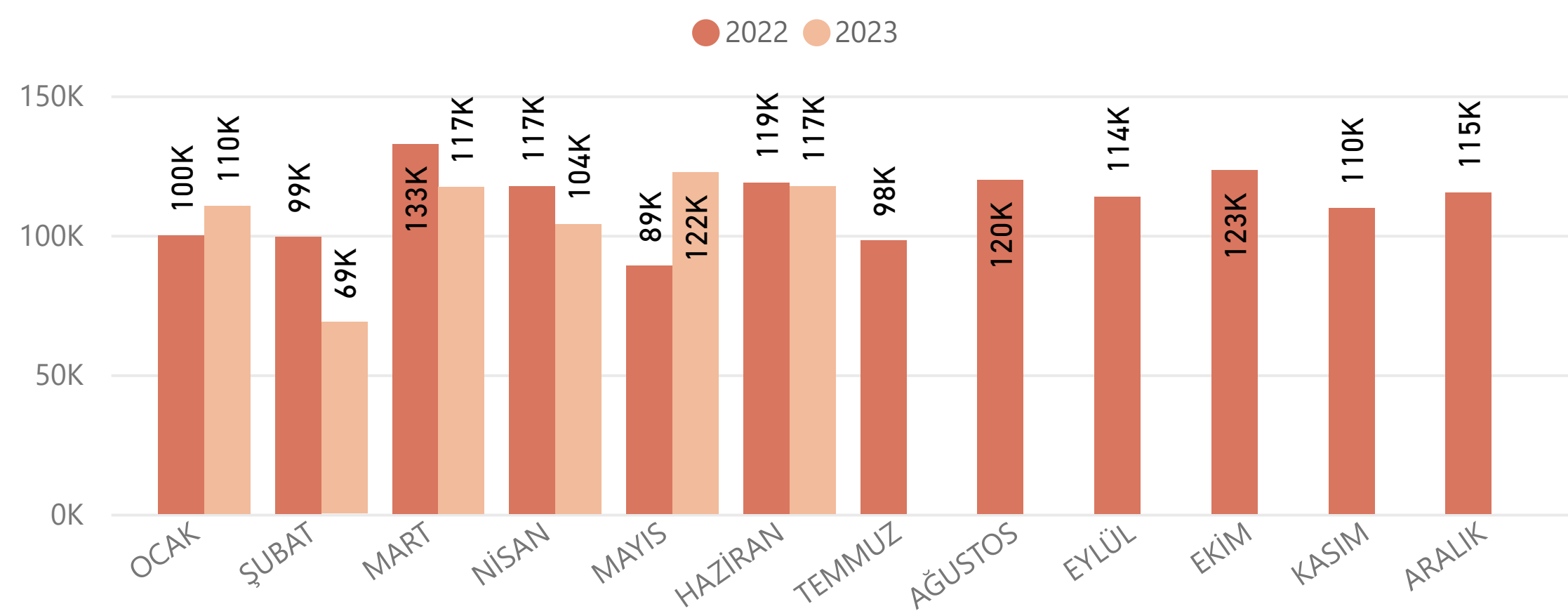
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **86,5 thousand tons** in January 2021 was the lowest monthly value obtained in recent years.

AFRICA

359,064	\$611
Ton This Year	Unit Price This Year
385,700	\$636
Ton SPLY	Unit Price SPLY
-%6.91	-%3.8
Ton % Change	Unit Price % Change

AMERICA

100,479	\$662
Ton This Year	Unit Price This Year
67,192	\$727
Ton SPLY	Unit Price SPLY
%49.54	-%8.9
Ton % Change	Unit Price % Change

ASIA

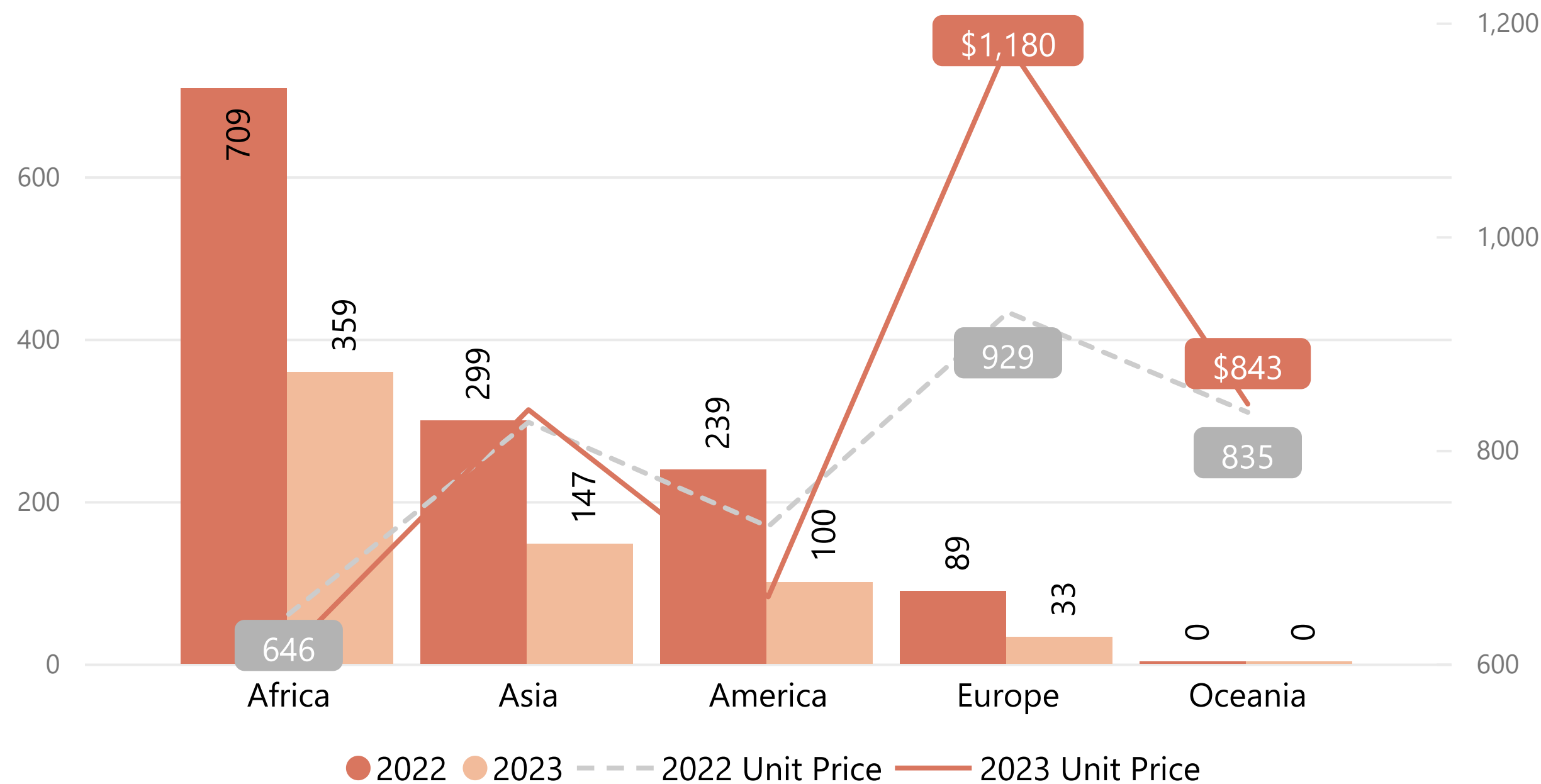
147,222	\$838
Ton This Year	Unit Price This Year
143,240	\$805
Ton SPLY	Unit Price SPLY
%2.78	%4.1
Ton % Change	Unit Price % Change

EUROPE

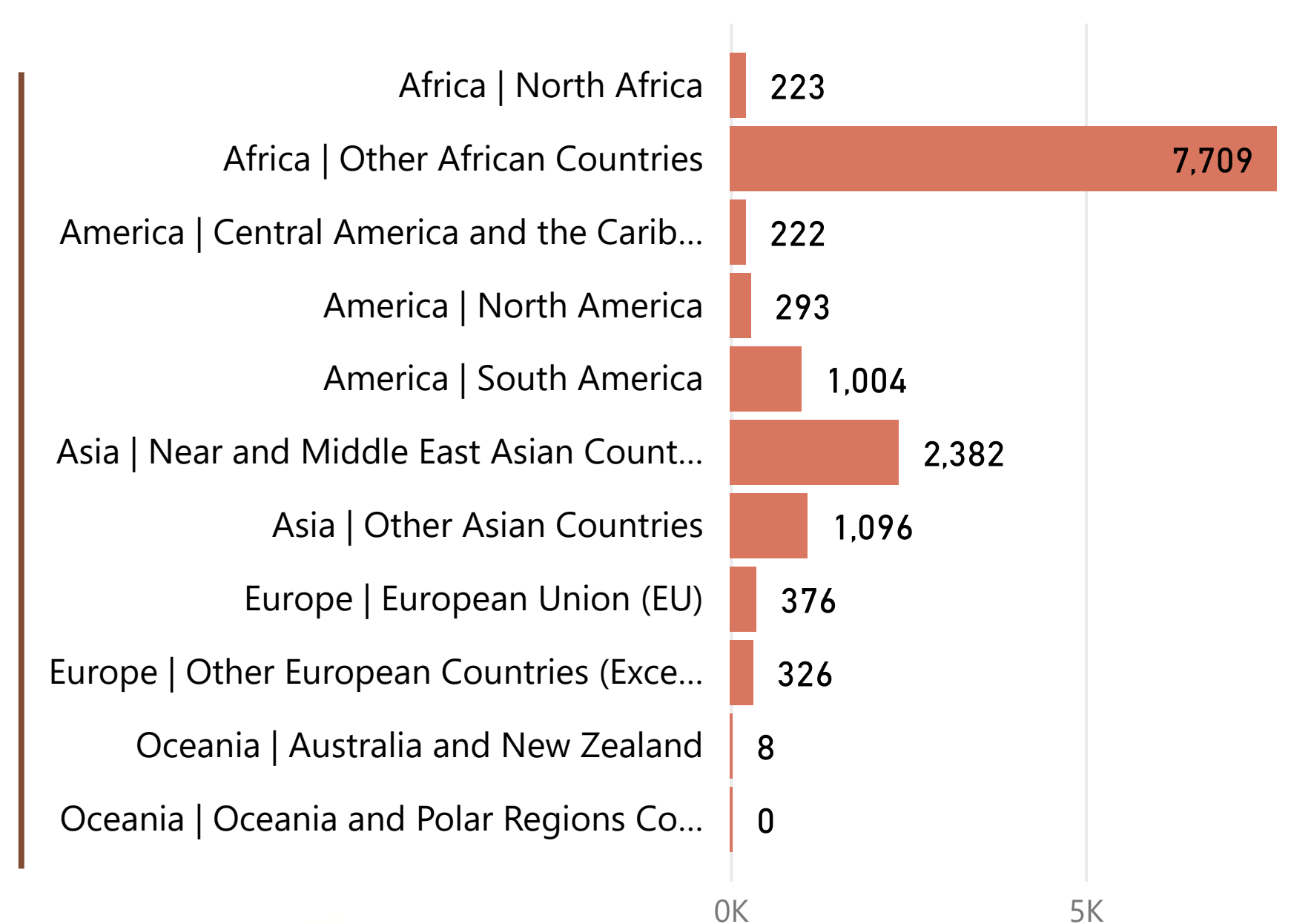
32,984	\$1,180
Ton This Year	Unit Price This Year
60,785	\$851
Ton SPLY	Unit Price SPLY
-%45.74	%38.7
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2022 and 2023



Export Quantity in 2023 on the Basis of Sub-Group (1000Ton)





2023 - 2022 EXPORT COMPARISON CHART

JANUARY - JUNE 2023

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	2,165	\$943	10	\$4	%21550.0	%23475.0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	2,165	\$943	10	\$4	%21550.0	%23475.0
190211	932,824	\$1,622,644	1,042,369	\$1,123,371	-%10.5	%44.4
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	494,577	\$950,665	341,012	\$382,529	%45.0	%148.5
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	438,247	\$671,979	701,357	\$740,842	-%37.5	-%9.3
190219	590,509,390	\$396,743,887	608,466,192	\$415,806,029	-%3.0	-%4.6
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	15,440	\$147,236	510	\$1,758	%2927.5	%8275.2
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	172,947,109	\$147,117,397	178,641,465	\$142,940,178	-%3.2	%2.9
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18	\$125				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	414,912,718	\$247,770,789	427,587,042	\$271,656,858	-%3.0	-%8.8
190219900013	26	\$202				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,634,079	\$1,708,138	2,237,175	\$1,207,235	%17.7	%41.5
190220	706,968	\$1,399,373	445,595	\$811,811	%58.7	%72.4
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	142	\$216				
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	57,724	\$117,913	47,179	\$101,850	%22.4	%15.8
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,833	\$36,527	38,461	\$56,708	-%58.8	-%35.6
190220910000 Other stuffed, cooked pastas	376,431	\$686,109	127,892	\$259,098	%194.3	%164.8
190220990000 Other stuffed pastas	256,838	\$558,608	232,063	\$394,155	%10.7	%41.7
190230	42,262,877	\$44,179,227	44,892,227	\$41,636,918	-%5.9	%6.1
190230100000 Dried pastas	16,756,318	\$29,891,760	18,909,387	\$26,016,179	-%11.4	%14.9
190230900000 Other pastas	25,506,559	\$14,287,467	25,982,840	\$15,620,739	-%1.8	-%8.5
190240	5,621,190	\$4,510,116	2,313,789	\$1,757,877	%142.9	%156.6
190240100000 Couscous; unprepared ones	942,770	\$791,249	566,790	\$444,958	%66.3	%77.8
190240900000 Couscous; EXCEPT those that are not prepared	4,678,420	\$3,718,867	1,746,999	\$1,312,919	%167.8	%183.3
Total	640,035,414	\$448,456,190	657,160,182	\$461,136,010	-%2.6	-%2.7

* Comparisons were made with the same period of the previous year.

WORLD PASTA (1902)
EXPORT IN 2021 (1000USD)

12.357.290

WORLD PASTA (1902)
EXPORT IN 2021 (TON)

7.603.176

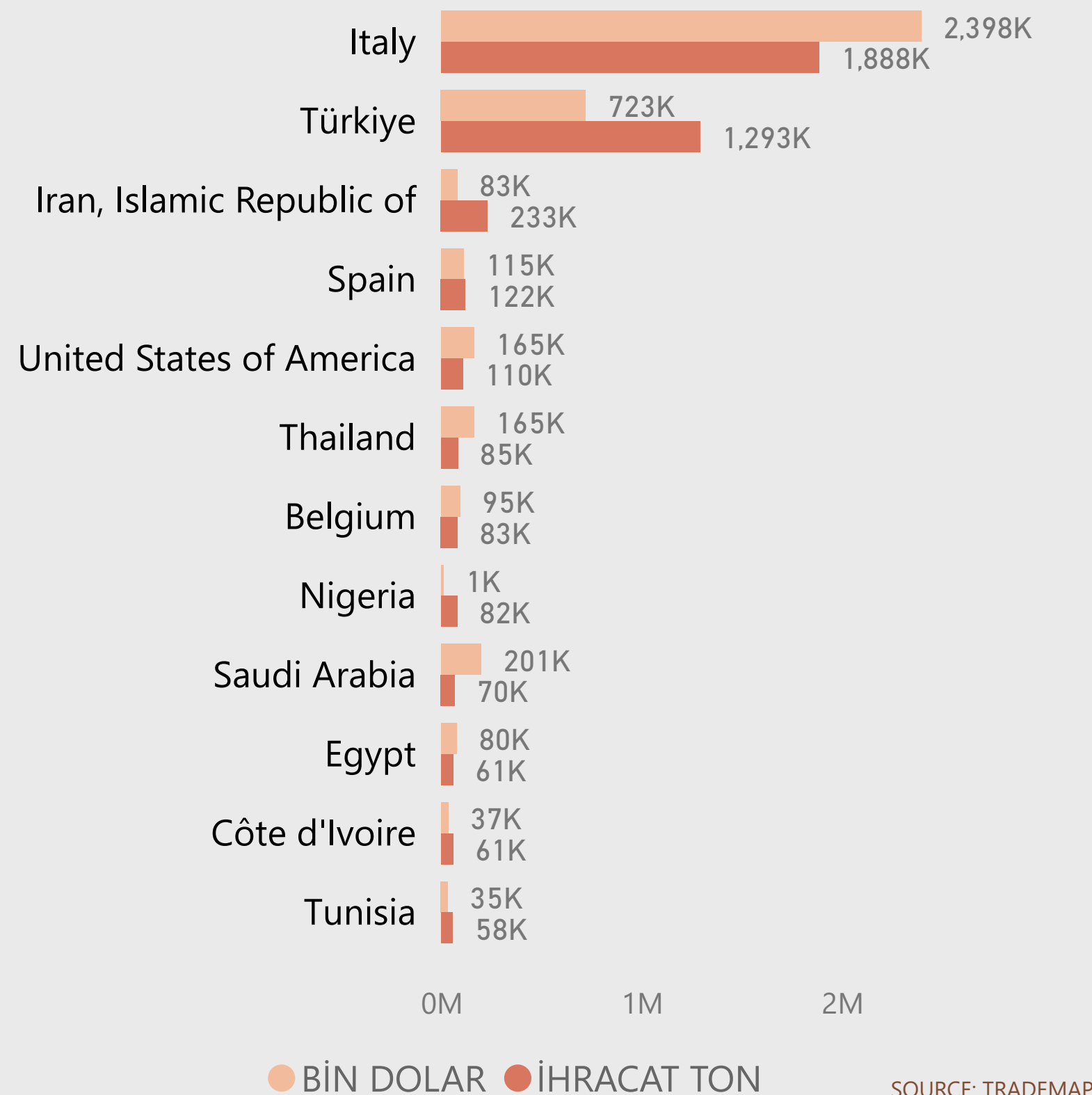
WORLD PASTA (1902.19)
EXPORT IN 2021 (1000USD)

5,261,875

WORLD PASTA (1902.19)
EXPORT IN 2021 (TON)

5,025,158

WORLD PASTA EXPORTER IN 2021 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,887,825	%37.6	\$1,270
Türkiye	1,293,209	%25.7	\$559
Iran, Islamic Republic of	233,206	%4.6	\$354
Spain	122,339	%2.4	\$936
United States of America	110,356	%2.2	\$1,496
Belgium	83,388	%1.7	\$1,143
Egypt	60,794	%1.2	\$1,311
Côte d'Ivoire	60,596	%1.2	\$617
Tunisia	57,857	%1.2	\$603
Greece	55,694	%1.1	\$950
Czech Republic	40,504	%0.8	\$807
Russian Federation	32,983	%0.7	\$803
Oman	32,394	%0.6	\$595
Latvia	29,658	%0.6	\$712
Peru	28,272	%0.6	\$747
China	25,194	%0.5	\$1,548
Guatemala	21,212	%0.4	\$859

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 25,7% (2020-%25,7) market share. But Iran and Turkey took the last places among the countries exporting over 20 thousand tons with an export value.

WORLD PASTA (1902)
IMPORT IN 2021 (1000USD)

11.963.720

WORLD PASTA (1902)
IMPORT IN 2021 (TON)

7.392.560

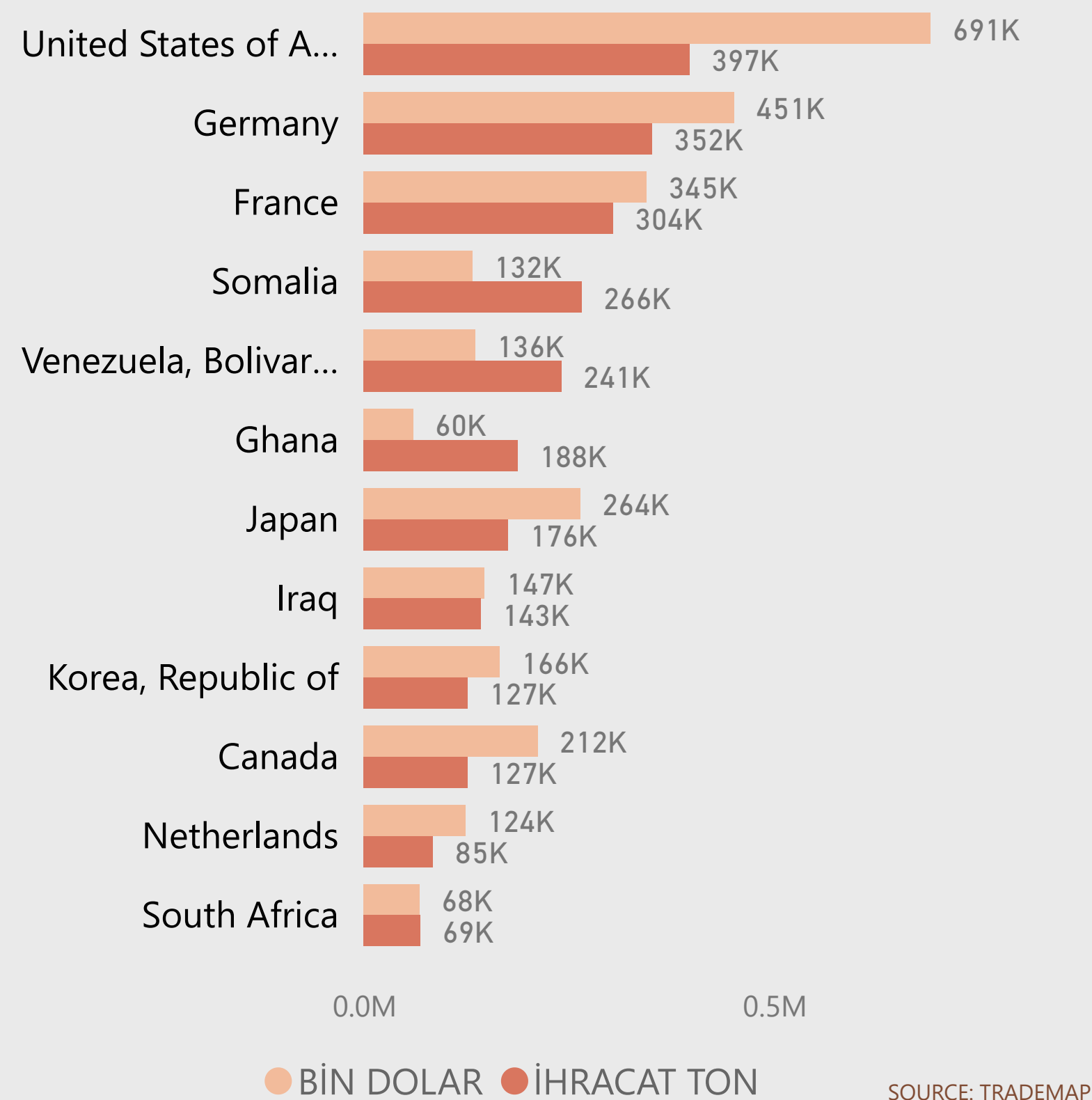
WORLD PASTA (1902.19)
IMPORT IN 2021 (1000USD)

5,220,190

WORLD PASTA (1902.19)
IMPORT IN 2021 (TON)

4,433,680

WORLD PASTA IMPORTS IN 2021 (1902.19 HS CODE)



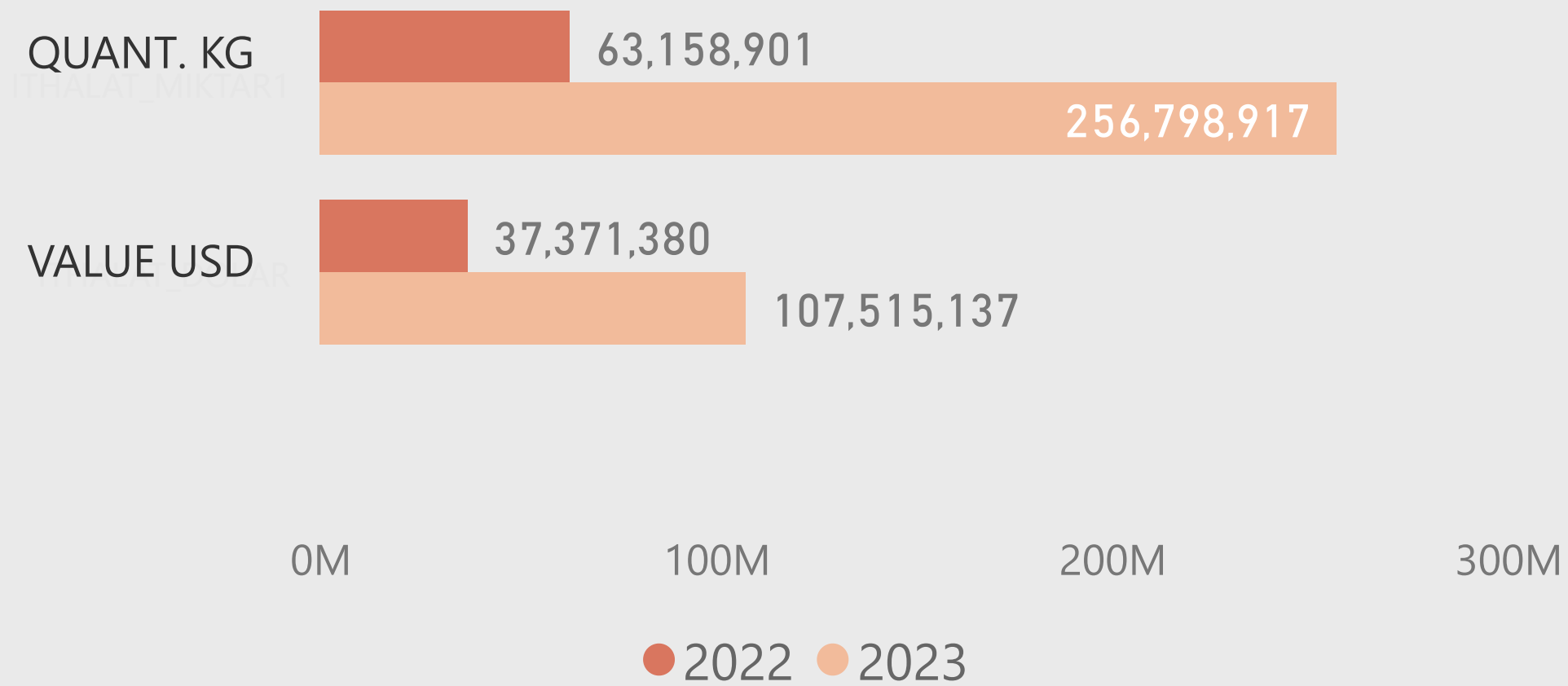
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	397,374	%9.0	\$1,739
Germany	351,750	%7.9	\$1,283
France	304,303	%6.9	\$1,134
Somalia	265,690	%6.0	\$499
Venezuela, Bolivarian Republic of	240,924	%5.4	\$563
Ghana	187,614	%4.2	\$322
Japan	176,169	%4.0	\$1,499
Iraq	142,524	%3.2	\$1,034
Korea, Republic of	126,728	%2.9	\$1,308
Canada	126,621	%2.9	\$1,675
Netherlands	84,716	%1.9	\$1,464
South Africa	69,296	%1.6	\$984
Belgium	66,108	%1.5	\$1,440
Sweden	56,044	%1.3	\$1,228
China	55,006	%1.2	\$1,152
Afghanistan	51,712	%1.2	\$390
Poland	51,581	%1.2	\$1,047
Philippines	51,024	%1.2	\$755

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 9.0% share in 1902.19 GTIP pasta imports in 2021. Germany (351K tons) and France (304K tons) followed respectively. Venezuela, which Turkey exported 212K tons of pasta in 2021, is the fifth largest importer country.

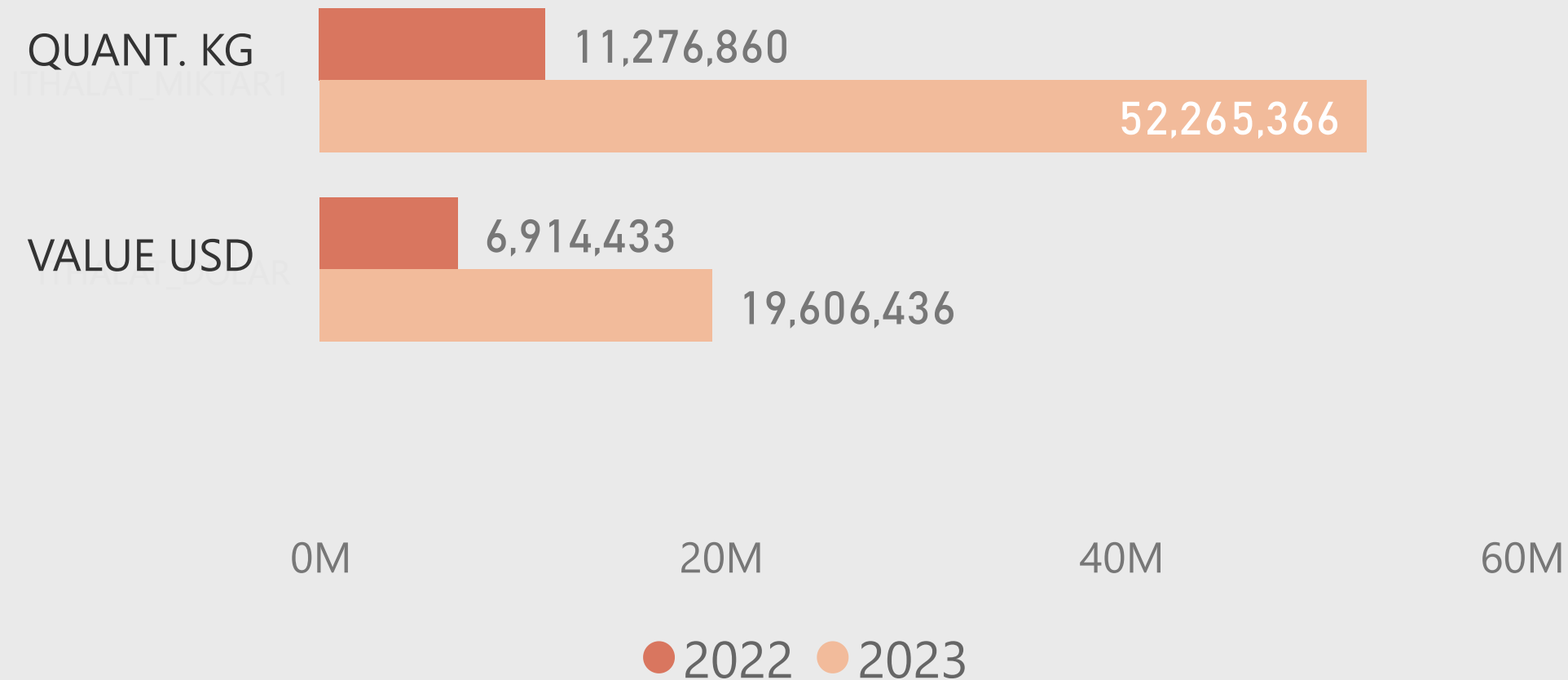
JANUARY - JUNE 2023



In June 2023 compared to June 2022, durum wheat imports increased 363.47% and reached to 52.27 thousand tons, in quantity; increased 183.56% and reached to \$19.61 million in value.

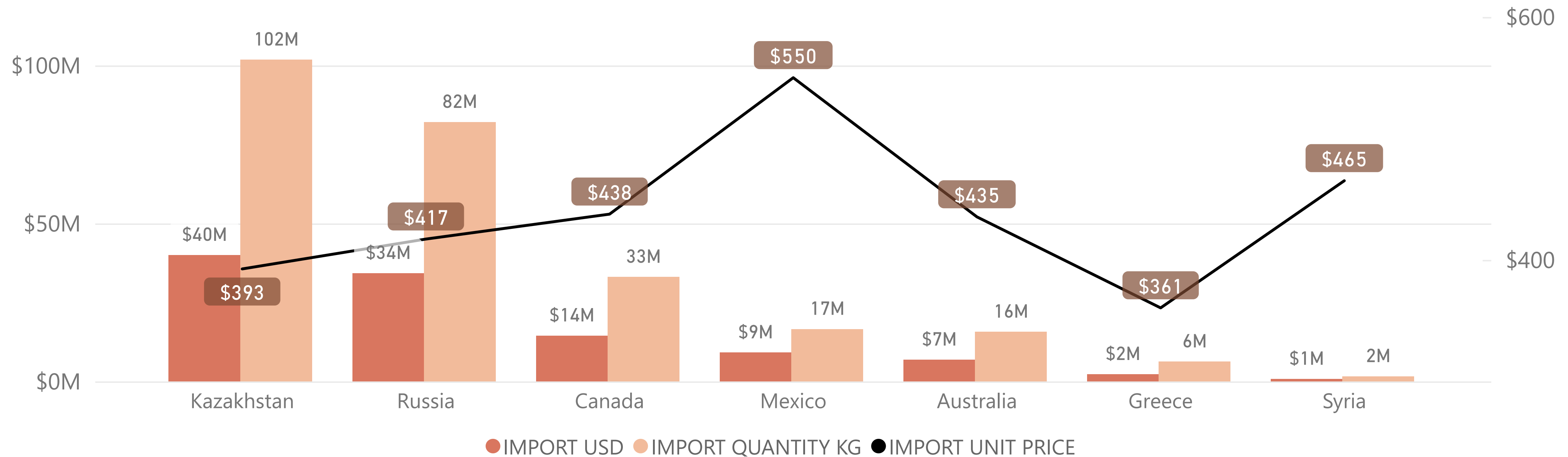
Between January - June 2023, compared to same period of the previous year, durum wheat imports increased 306.59% and reached to 256.8 thousand tons, in quantity; increased 187.69% and reached to \$107.52 million in value.

JUNE 2023



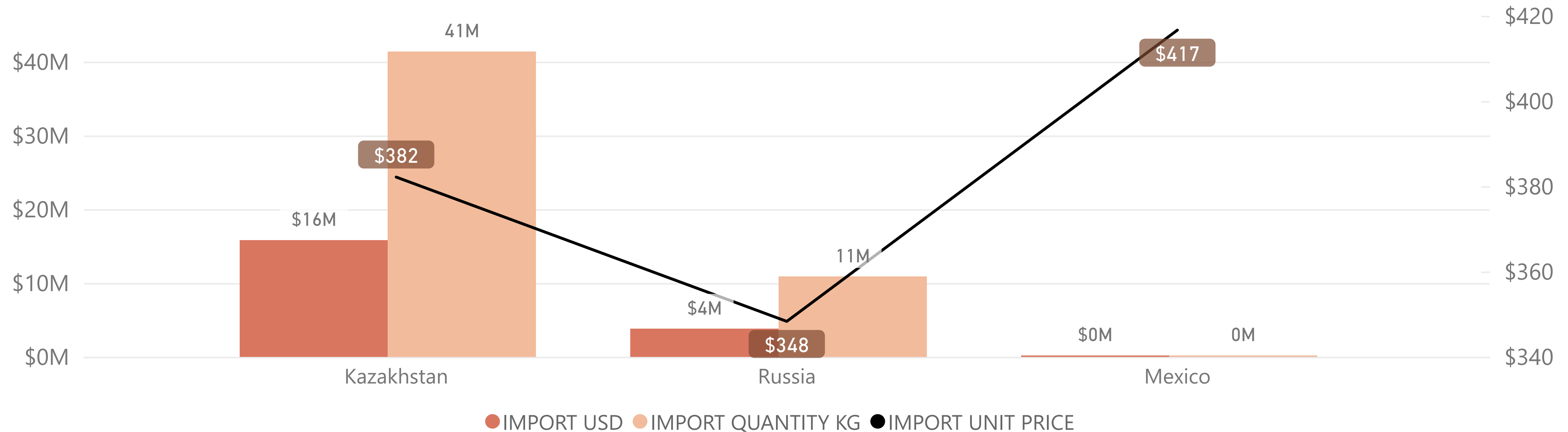
Average unit price per ton was \$613 in June 2022. It decreased -38.82% and fell to \$375 in June 2023.

Compared to same period of the previous year, between January and June 2023, average price per ton decreased -29.24% and fell to \$419/ton.



Between January and June 2023, biggest importer of durum wheat was Kazakhstan with 102 thousand tons (\$40 million), followed by Russia and Canada.

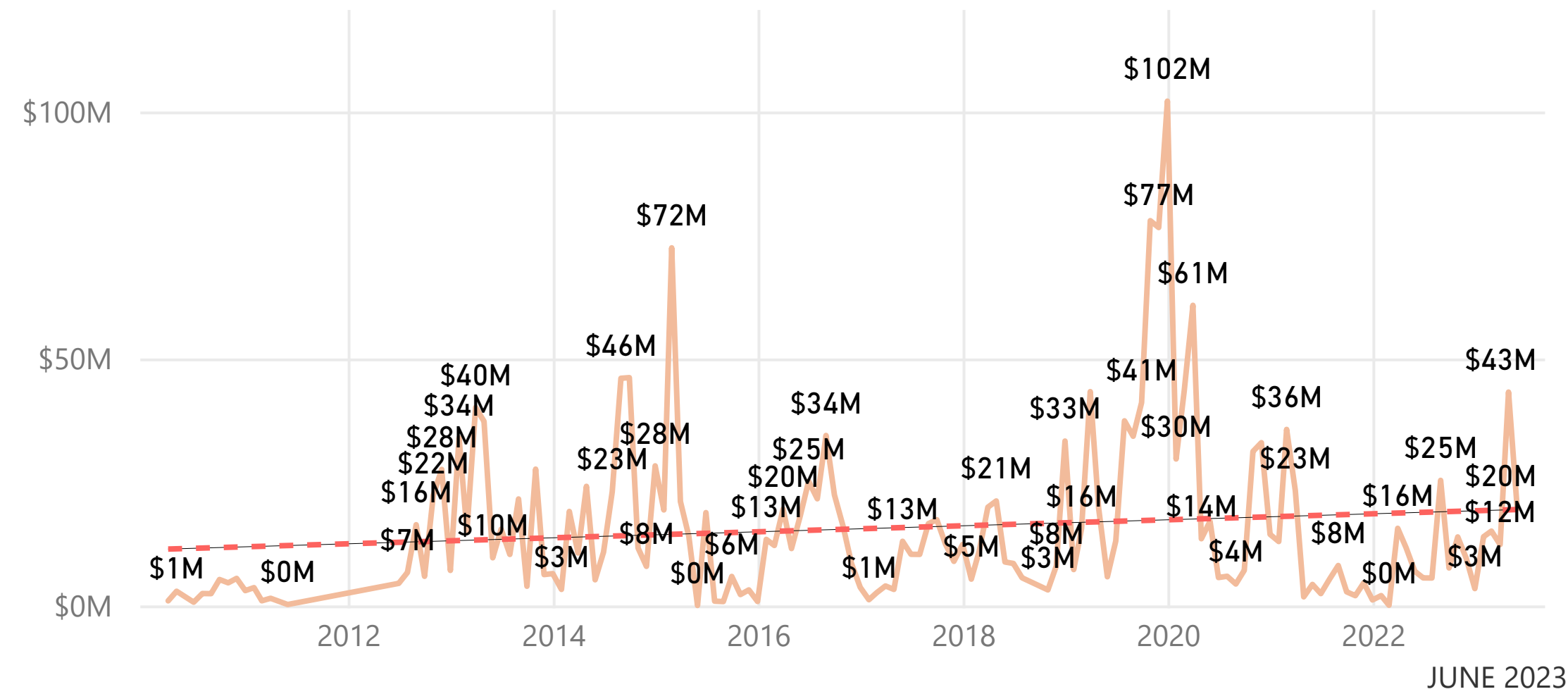
Average unit price of durum wheat imported by Kazakhstan was \$393/ton. Lowest price belonged to Greece with \$361/ton, while the highest unit price belongs to Uzbekistan with \$83000/ton.



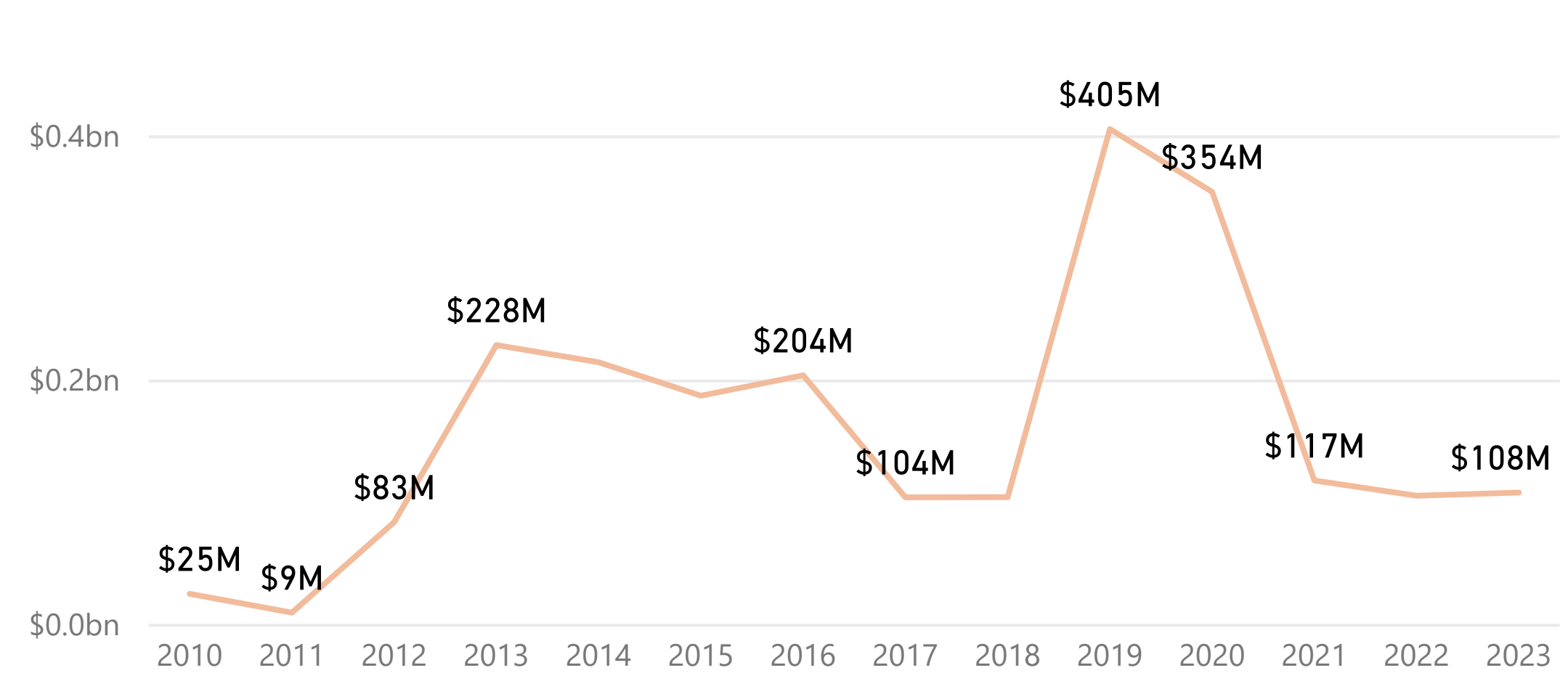
In June 2023, where durum wheat was imported was the biggest country Kazakhstan. Kazakhstan imported 41 thousand tons of durum wheat (\$16 million), with \$382/ton average unit price.

In June 2023, countries that imported durum wheat were Kazakhstan, Russia, Mexico, respectively.

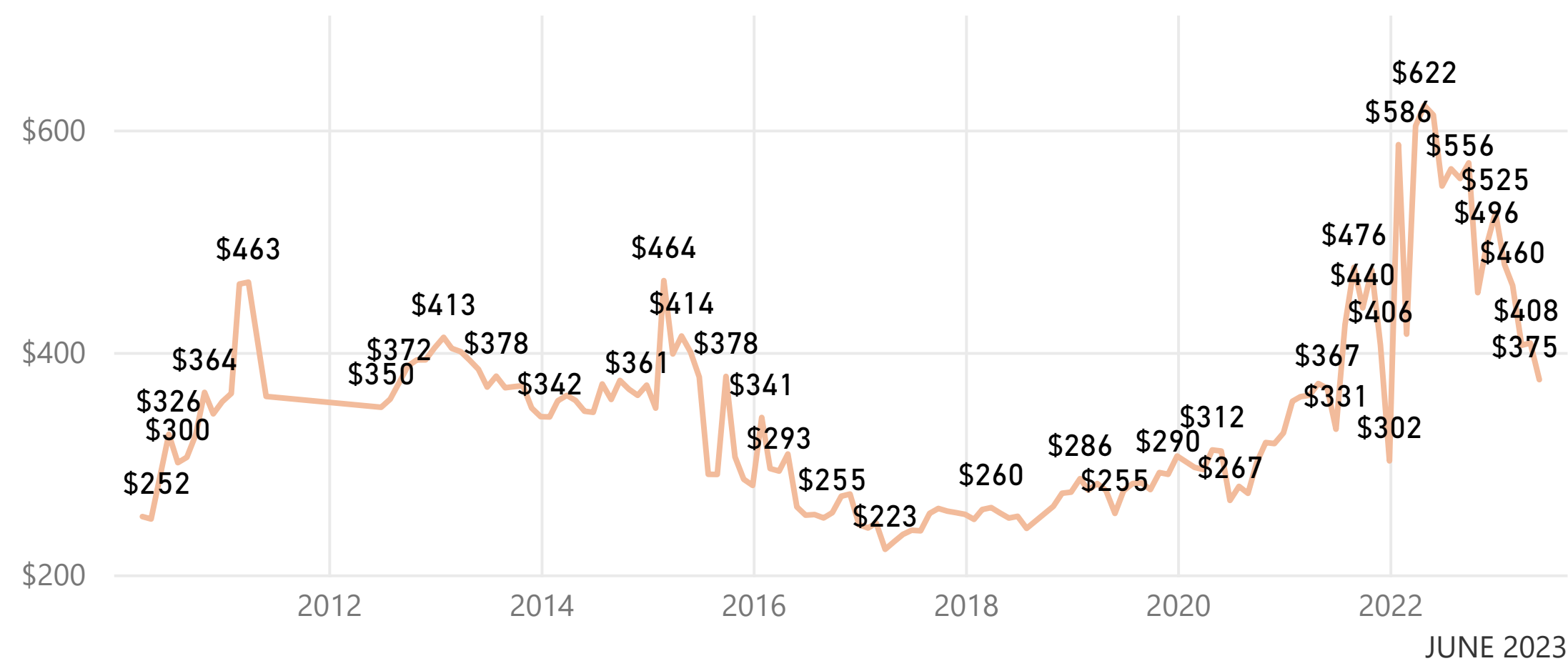
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

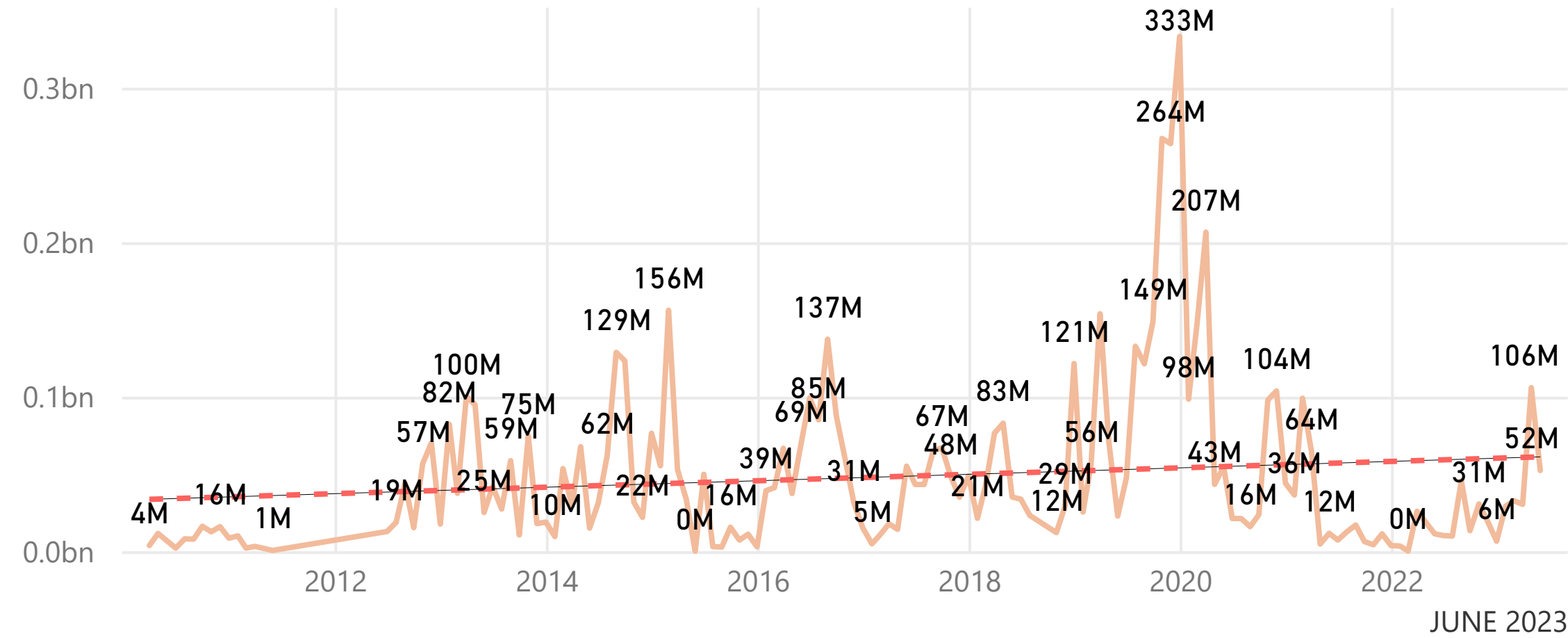


MONTHLY IMPORT UNIT PRICE (USD/TON)

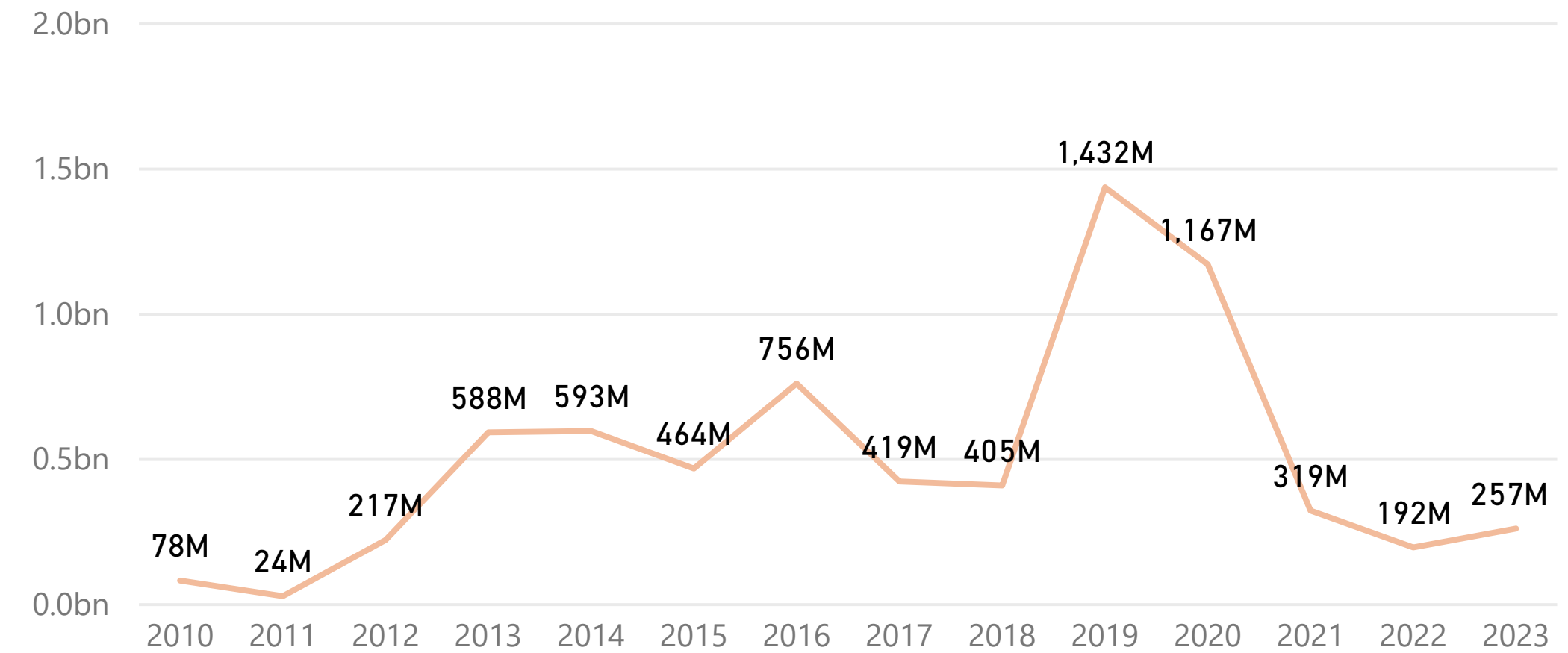


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$375.1/ton as of June 2023.

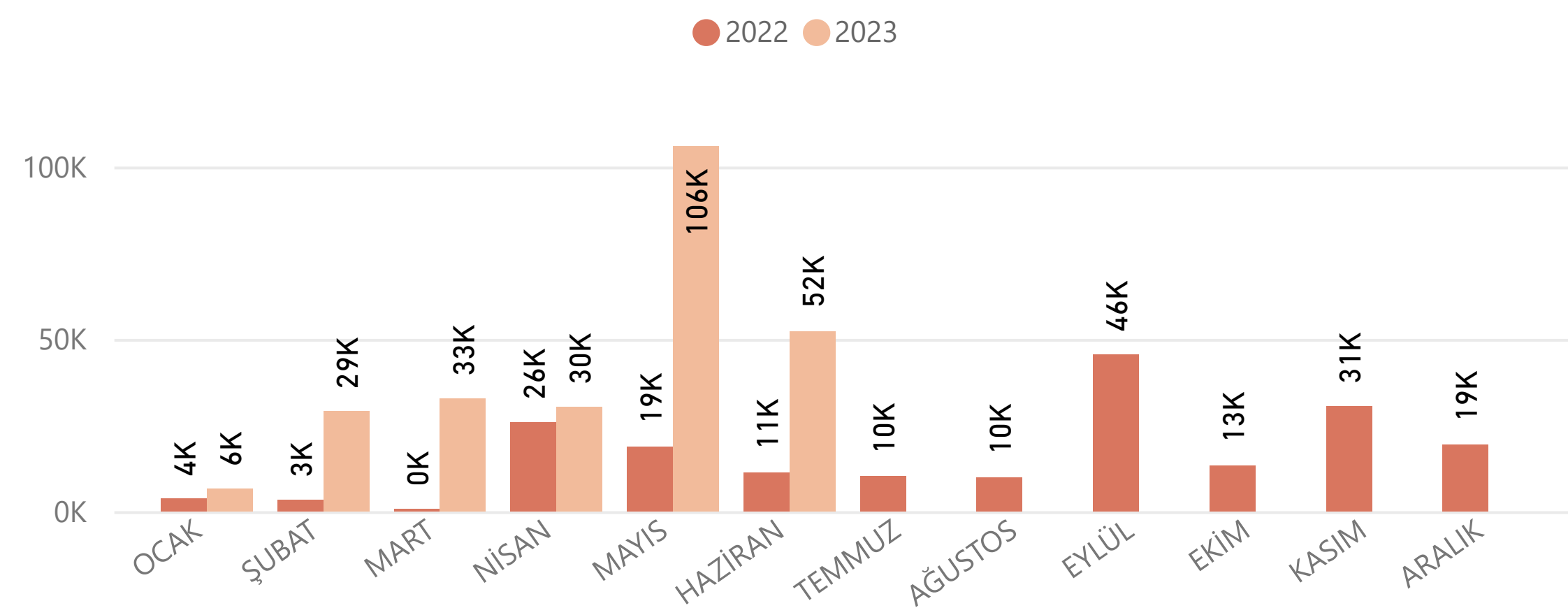
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2023 - 2022 IMPORT COMPARISON CHART

JANUARY - JUNE 2023

HS CODE 6 - PRODUCT NAME ▲	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	256,798,917	\$107,515,137	63,158,901	\$37,371,380	%306.6	%187.7
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	256,798,917	\$107,515,137	63,158,901	\$37,371,380	%306.6	%187.7
110311	2,993,756	\$1,968,148	9,721	\$15,323	%30696.8	%12744.4
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	2,926,301	\$1,953,236	9,706	\$15,296	%30049.4	%12669.6
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	67,455	\$14,912	15	\$27	%449600.0	%55129.6
110313	137,008	\$30,349	2,970	\$3,353	%4513.1	%805.1
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	8	\$10	2,970	\$3,353	-%99.7	-%99.7
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%	137,000	\$30,339				
190211	345,085	\$749,295	368,913	\$833,613	-%6.5	-%10.1
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	116,231	\$355,144	79,558	\$228,103	%46.1	%55.7
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	228,854	\$394,151	289,355	\$605,510	-%20.9	-%34.9
190219	1,707,616	\$3,898,383	1,429,276	\$2,724,890	%19.5	%43.1
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,438,882	\$3,400,671	1,288,703	\$2,467,680	%11.7	%37.8
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)			1,216	\$28,782	-%100.0	-%100.0
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	87,447	\$178,403	48,198	\$107,604	%81.4	%65.8
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	181,287	\$319,309	91,159	\$120,824	%98.9	%164.3
190220	65,626	\$273,399	52,994	\$230,232	%23.8	%18.7
190220910000 Other stuffed, cooked pastas	14,660	\$43,856	11,720	\$35,203	%25.1	%24.6
190220990000 Other stuffed pastas	50,966	\$229,543	41,274	\$195,029	%23.5	%17.7
190230	364,862	\$640,812	386,573	\$853,299	-%5.6	-%24.9
190230100000 Dried pastas	318,894	\$534,907	363,514	\$753,556	-%12.3	-%29.0
190230900000 Other pastas	45,968	\$105,905	23,059	\$99,743	%99.3	%6.2
190240	16	\$13	29,031	\$24,308	-%99.9	-%99.9
190240100000 Couscous; unprepared ones			1	\$107	-%100.0	-%100.0
190240900000 Couscous; EXCEPT those that are not prepared	16	\$13	29,030	\$24,201	-%99.9	-%99.9
Total	262,412,886	\$115,075,536	65,438,379	\$42,056,398	%301.0	%173.6

*Comparisons were made with the same period of the previous year.

3,750,000

TON PRODUCTION

190,505

KG/DECARE (YIELD)

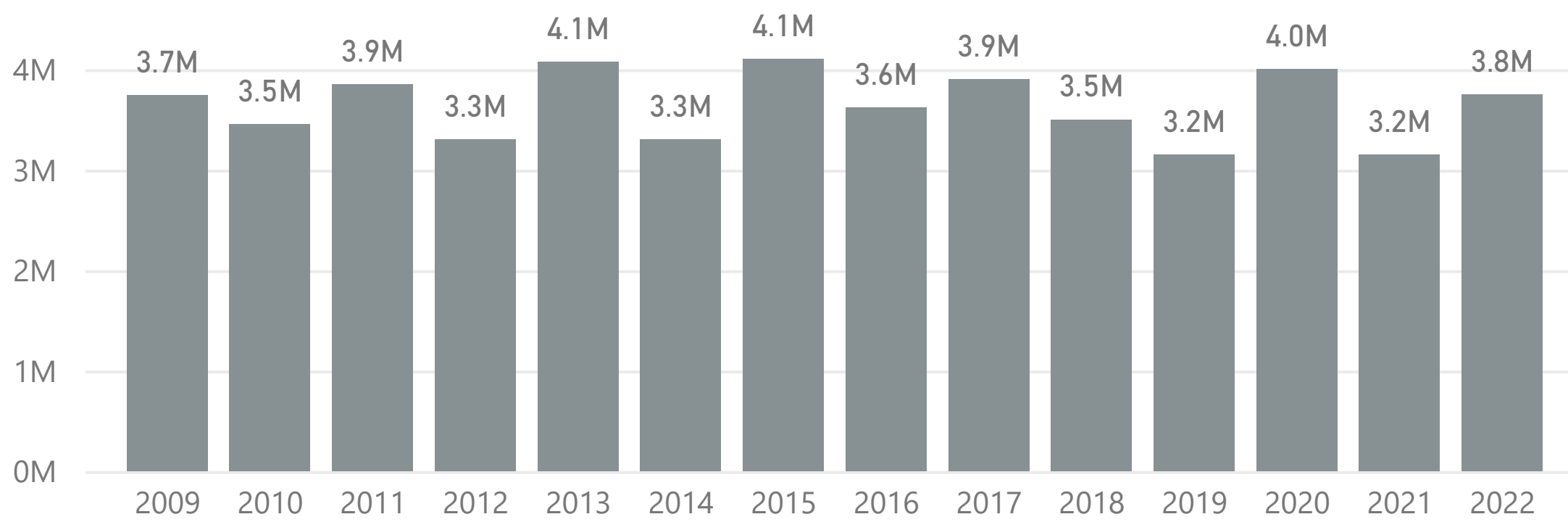
12,049,596

DECARE HARVEST AREA

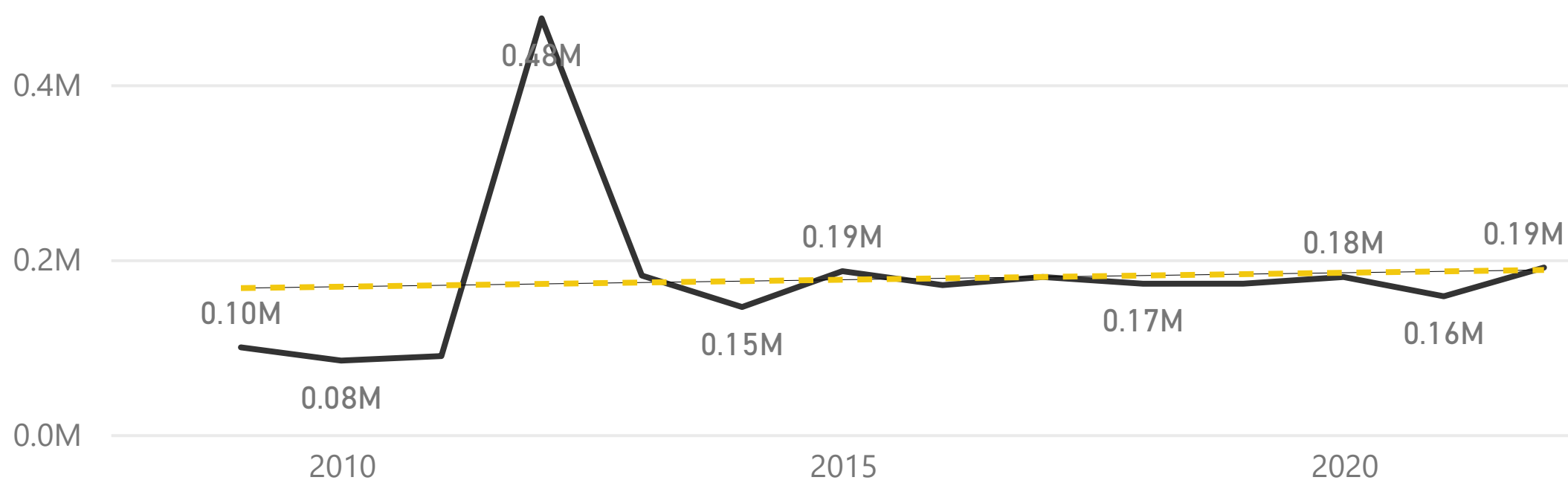
%18.18

RATIO PER TOTAL WHEAT

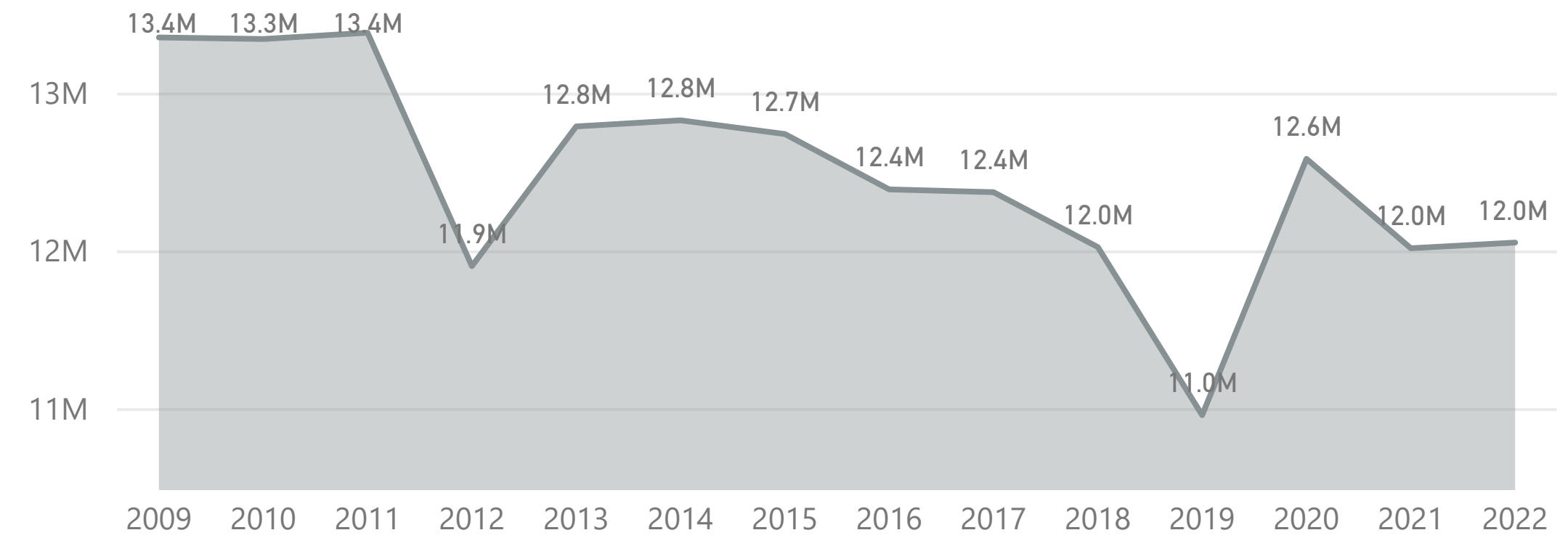
DURUM WHEAT PRODUCTION PER YEAR



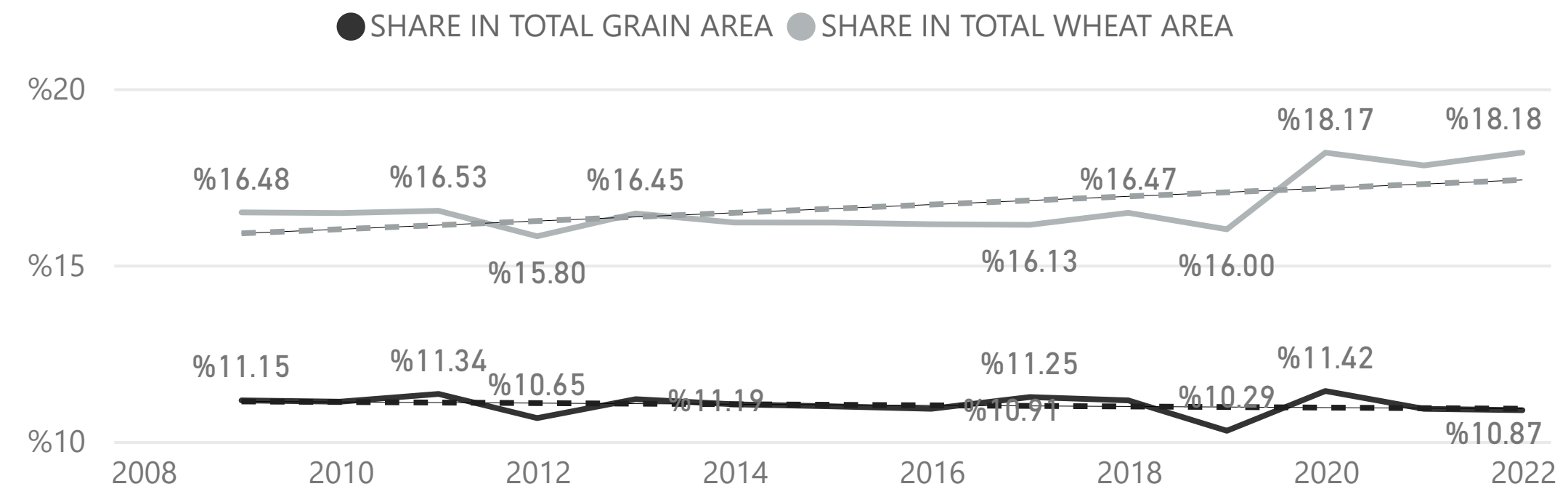
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



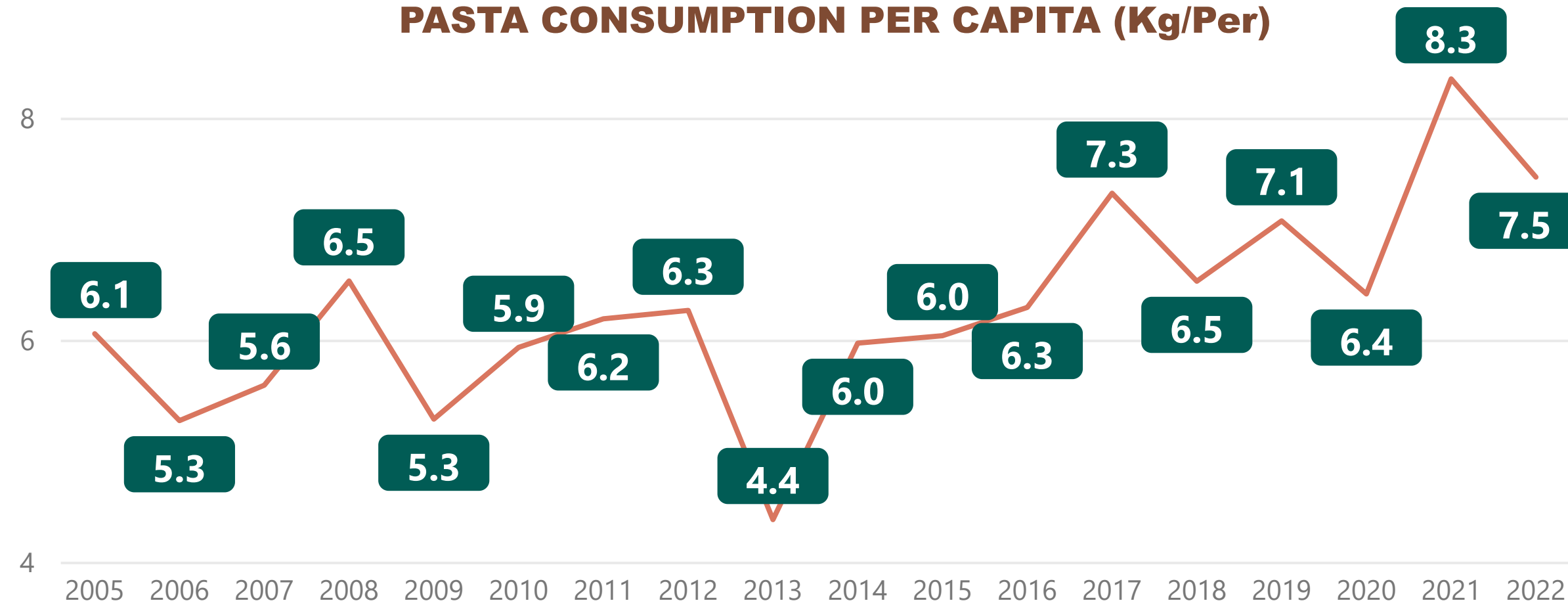
DURUM WHEAT HARVEST AREA PER YER (DECARE)



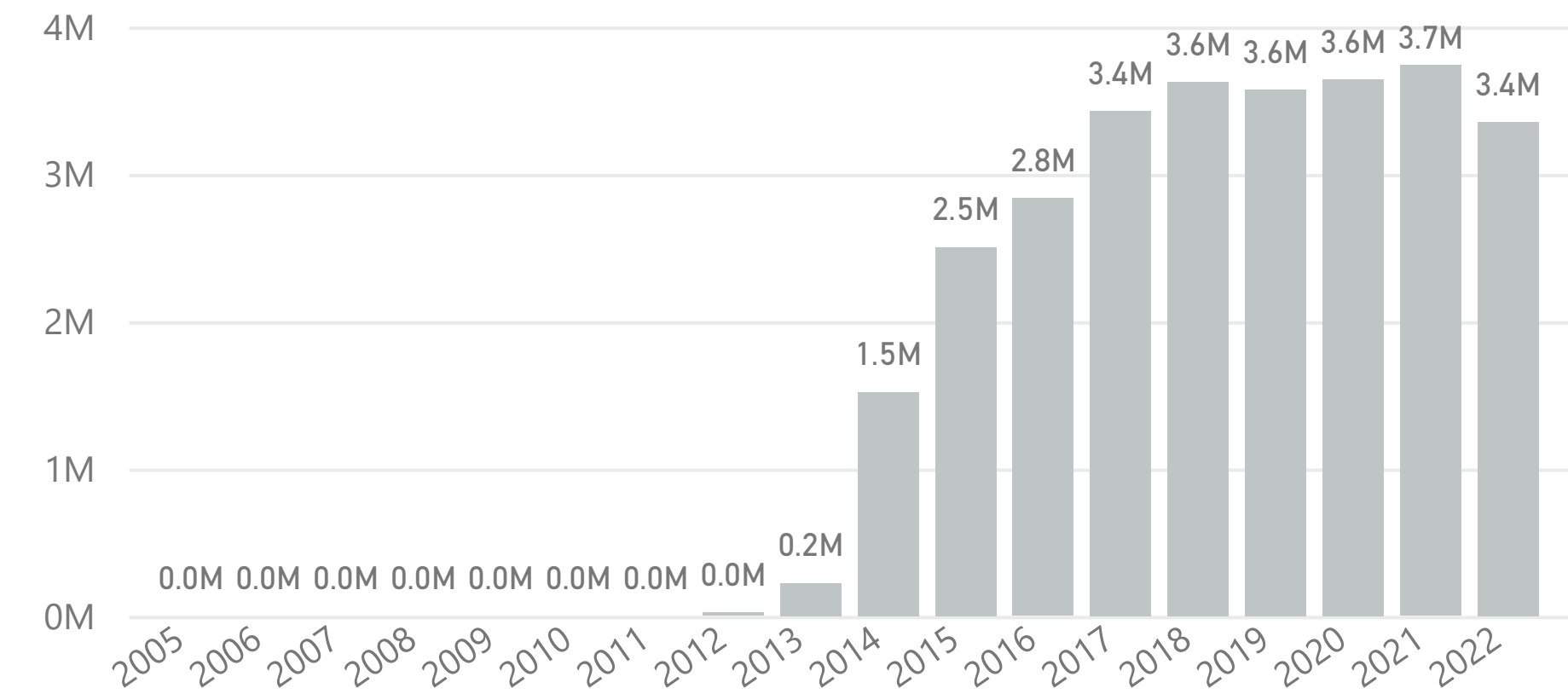
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

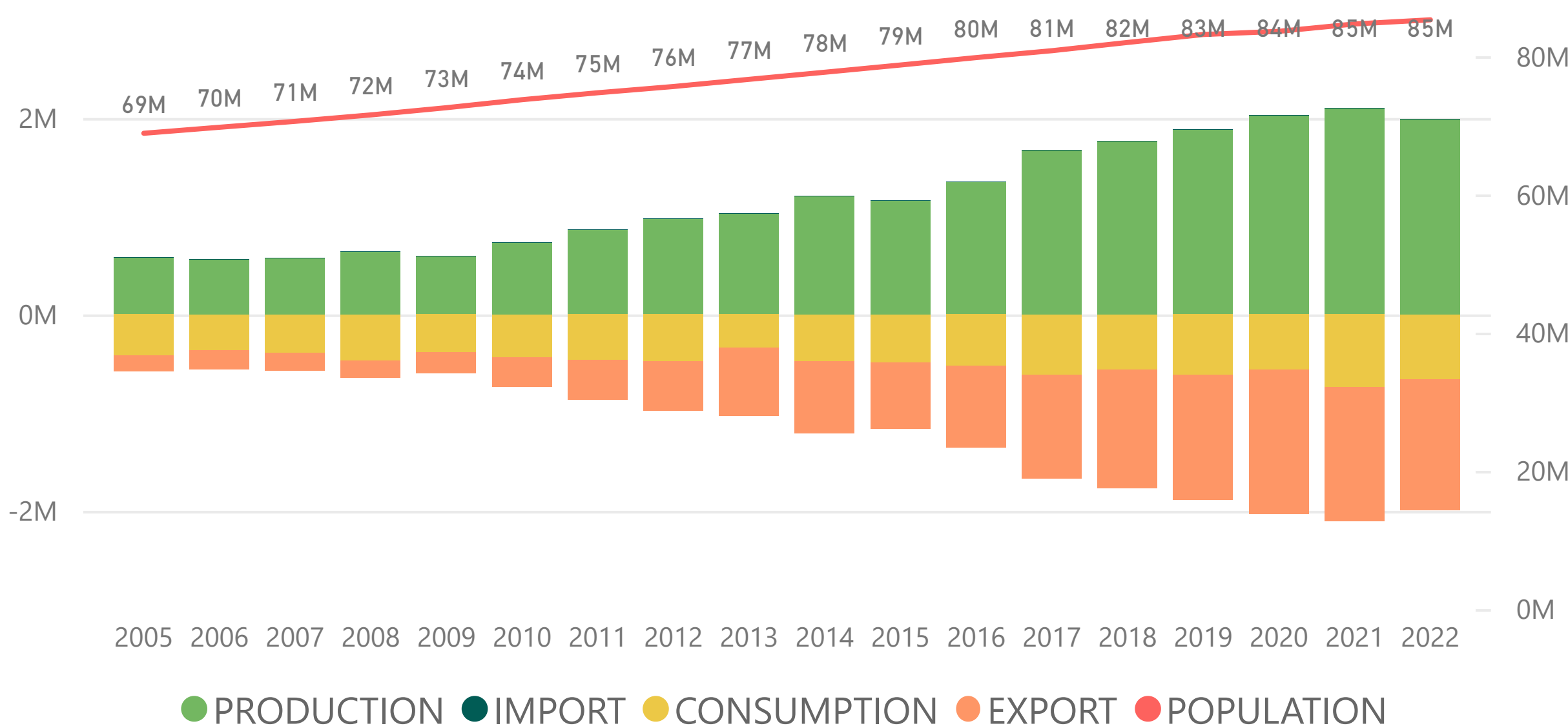


REFUGEE NUMBERS PER YEAR



* Calculations were made with population of Turkey and additional refugee numbers.

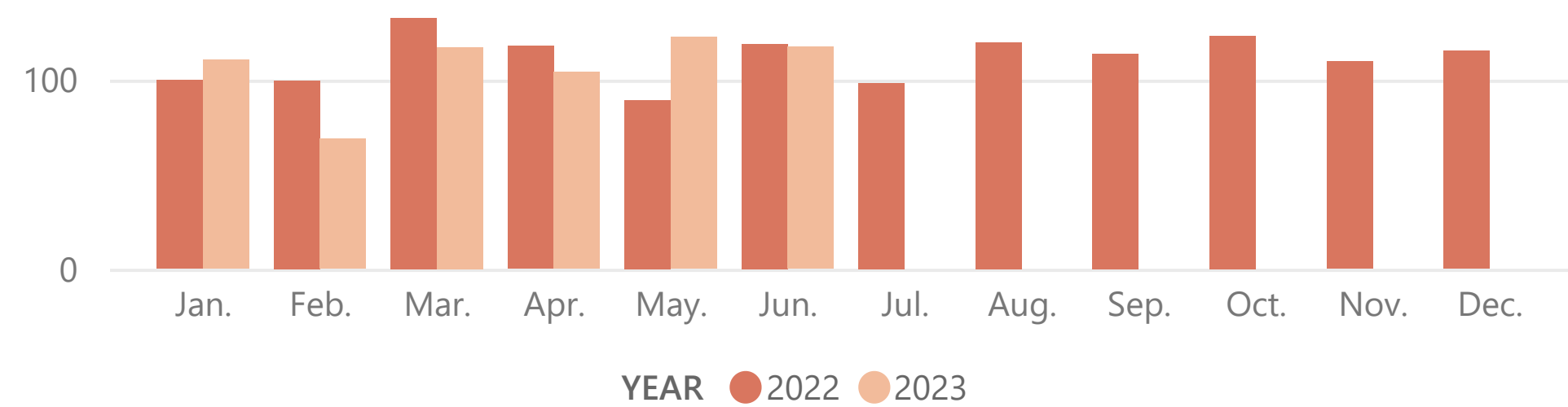
Source : Ministry of the interior and TUIK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2009	595,160	1,777	213,506	383,431
2010	732,411	2,078	297,280	437,209
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,881,270	4,593	1,272,722	613,141
2020	2,026,288	4,023	1,470,842	559,469
2021	2,095,654	4,059	1,361,519	738,194
2022	1,986,889	5,194	1,330,535	661,548

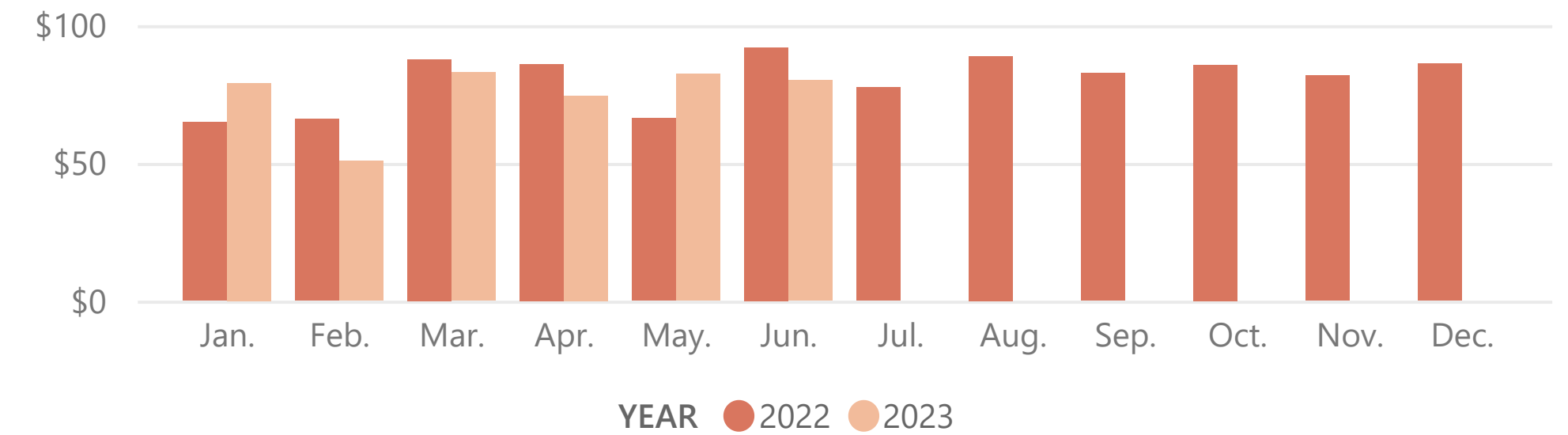
2023 - 2022 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



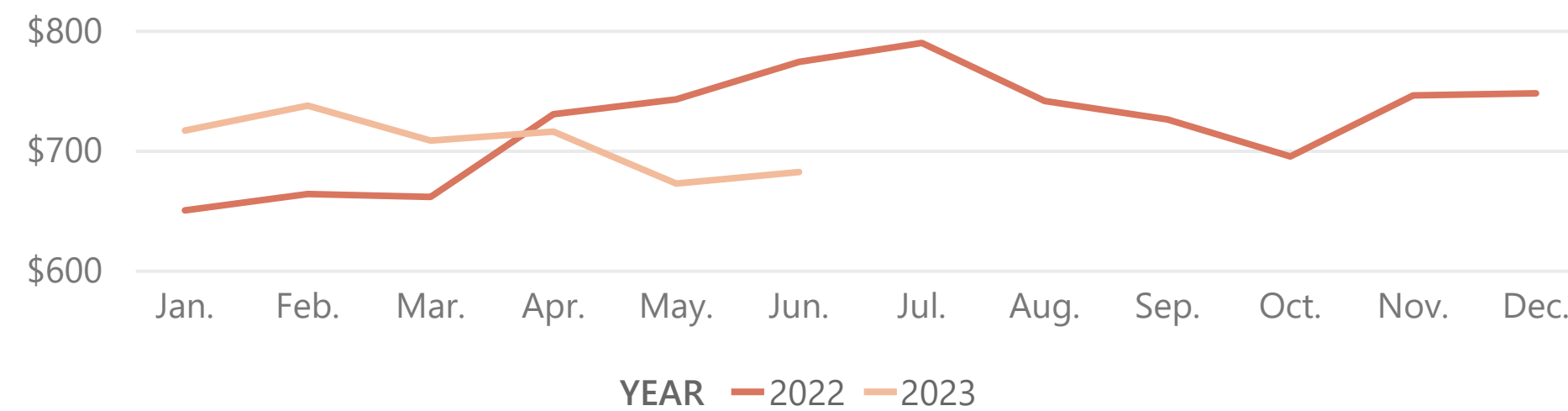
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	100	99	133	118	89	119	98	120	114	123	110	115	1,338
2023	110	69	117	104	123	117							640

EXPORT VALUE COMPARISON (MILLION\$)



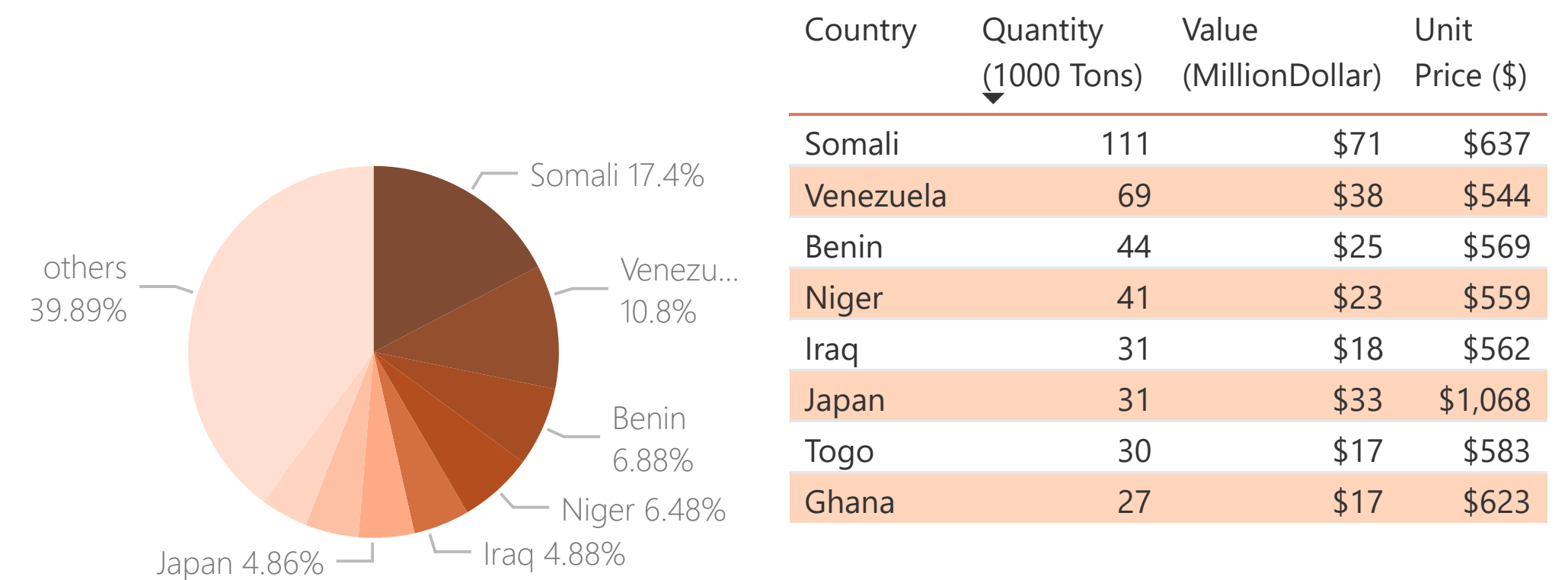
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	\$65	\$66	\$88	\$86	\$66	\$92	\$78	\$89	\$83	\$86	\$82	\$86	\$965
2023	\$79	\$51	\$83	\$74	\$82	\$80							\$449

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2022	\$649	\$663	\$661	\$730	\$742	\$773	\$789	\$741	\$725	\$694	\$745	\$747	\$721
2023	\$716	\$737	\$708	\$715	\$672	\$681							\$702

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2023





2023 - 2022 EXPORT COMPARISON CHART (GTS)

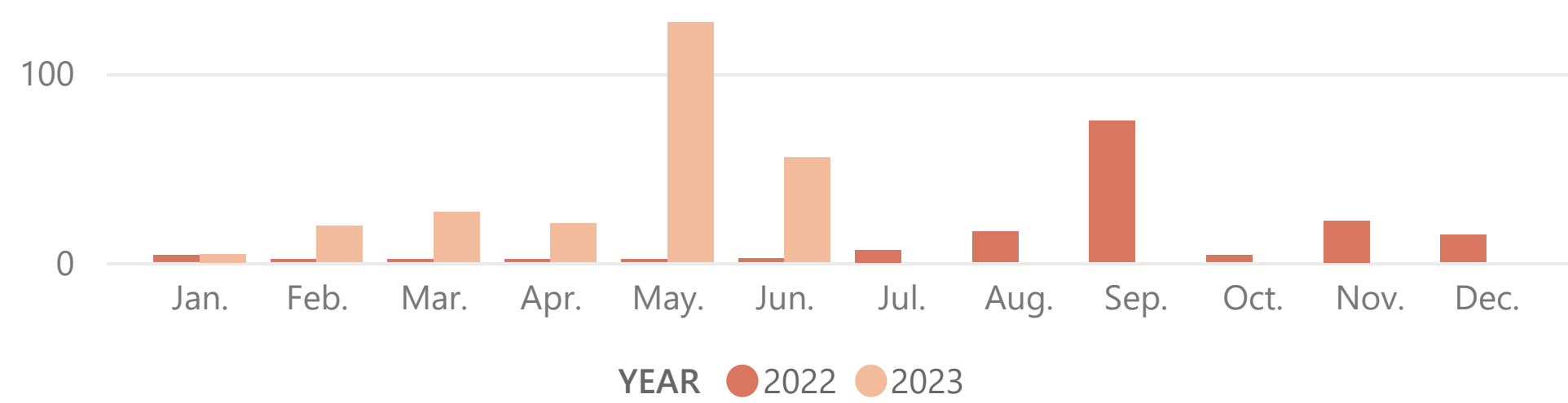
JANUARY - JUNE 2023

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	26,867,975	23,535,384	49,089,061	43,515,741	-%45.27	-%45.92
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	53,305	26,629	400,010	242,004	-%86.67	-%89.00
190211	398,612,460	274,576,657	533,203,264	349,026,738	-%25.24	-%21.33
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	487,677	945,877	341,012	382,529	%43.01	%147.27
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	447,598	688,136	1,019,452	1,573,857	-%56.09	-%56.28
190219	749,980,799	505,765,456	840,454,381	557,070,964	-%10.76	-%9.21
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	15,440	147,236	510	1,758	%2927.45	%8275.20
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	172,977,201	147,179,703	178,641,165	142,952,701	-%3.17	%2.96
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18	125	235	1,628	-%92.34	-%92.32
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	414,918,712	247,775,543	427,591,037	271,659,274	-%2.96	-%8.79
190219900013	26	202				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,648,925	1,741,028	2,237,674	1,208,802	%18.38	%44.03
190220	300,295,849	229,309,613	285,772,368	198,292,893	%5.08	%15.64
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	57,724	117,913	47,179	101,850	%22.35	%15.77
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,833	36,527	38,461	56,708	-%58.83	-%35.59
190220910000 Other stuffed, cooked pastas	376,431	686,109	127,892	259,098	%194.34	%164.81
190220990000 Other stuffed pastas	258,168	572,963	233,083	406,140	%10.76	%41.08
190230	617,947,276	430,984,910	790,198,452	525,547,307	-%21.80	-%17.99
190230100000 Dried pastas	16,874,041	30,062,362	19,053,066	26,202,444	-%11.44	%14.73
190230900000 Other pastas	25,513,021	14,295,782	26,001,916	15,643,706	-%1.88	-%8.62
190240	439,453,496	305,945,756	214,943,977	153,337,891	%104.45	%99.52
190240100000 Couscous; unprepared ones	942,770	791,249	566,790	444,958	%66.33	%77.83
190240900000 Couscous; EXCEPT those that are not prepared	4,679,532	3,722,078	1,747,559	1,314,179	%167.78	%183.22
Total	750,146,162	505,909,614	843,463,966	558,810,543	-%11.06	-%9.47

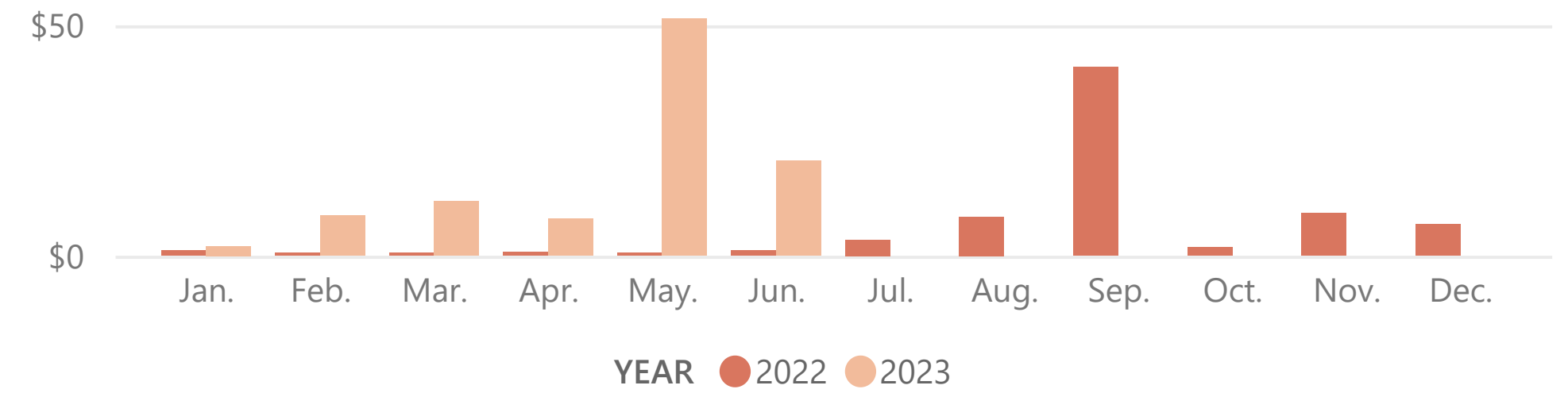
* Comparisons were made with the same period of the previous year.

2023 - 2022 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

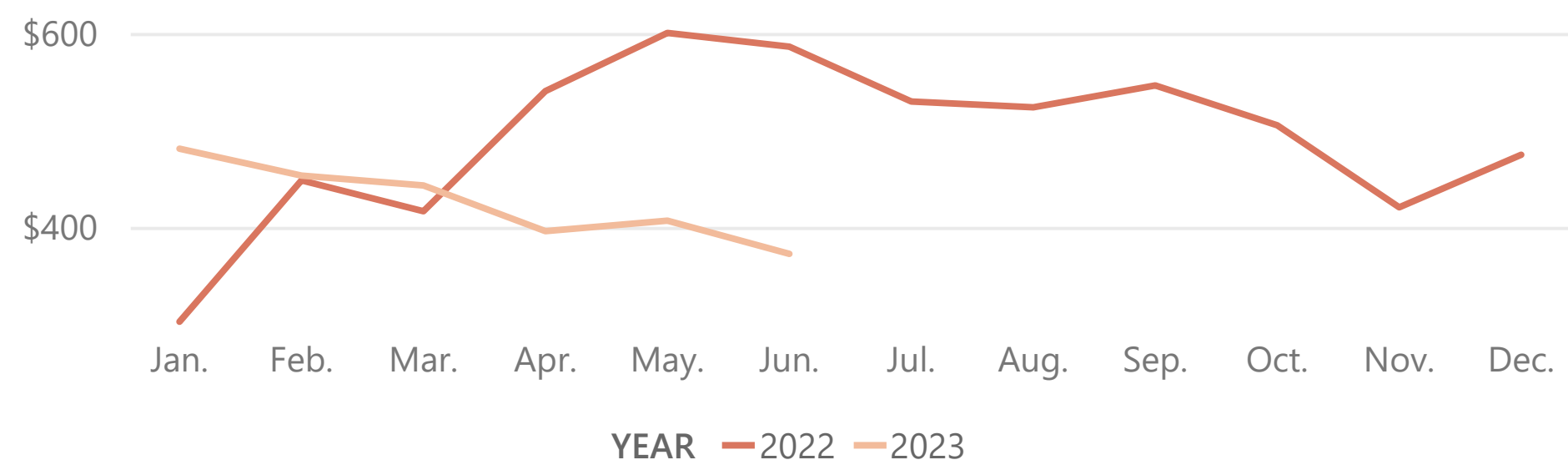
IMPORT QUANTITY COMPARISON (1000TONS)



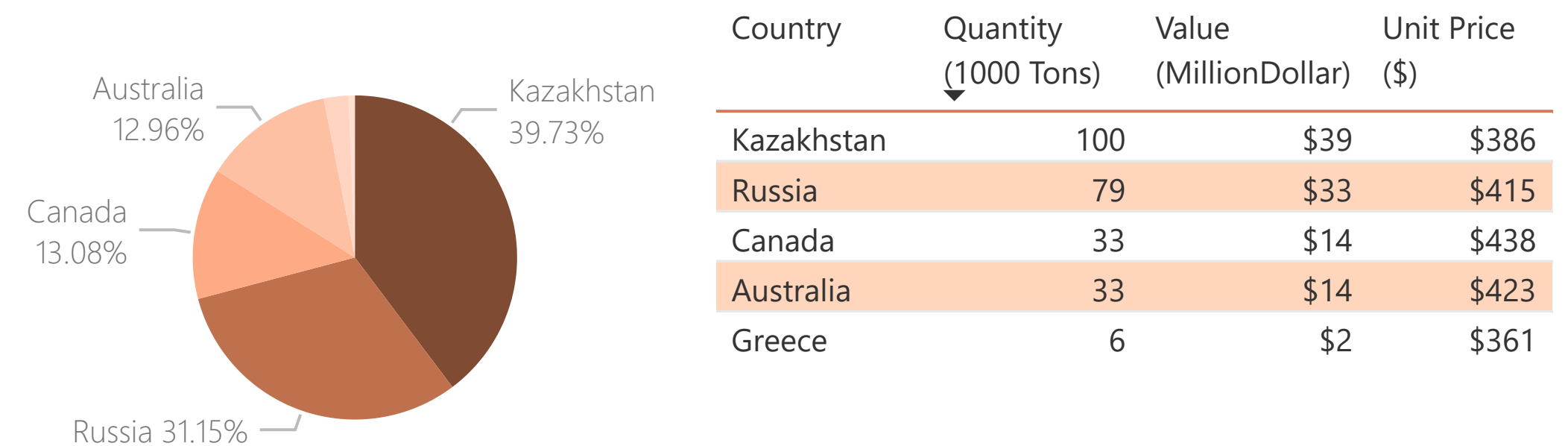
IMPORT VALUE COMPARISON (MILLION\$)



IMPORT UNIT PRICE COMPARISON (\$)



TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2023





2023 - 2022 IMPORT COMPARISON CHART (GTS)

JANUARY - JUNE 2023

HS CODE 6 - PRODUCT NAME ▲	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	252,762,806	102,780,812	8,454,108	3,748,094	%2889.82	%2642.22
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	252,762,777	102,780,753	8,419,561	3,713,244	%2902.09	%2667.95
190211	39,770,741	23,277,883	10,945,771	9,082,115	%263.34	%156.30
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	168,373	534,367	46,953	130,413	%258.60	%309.75
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	324,116	626,747	628,645	1,477,001	-%48.44	-%57.57
190219	158,010,537	72,661,317	11,106,130	9,477,655	%1322.73	%666.66
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,625,295	3,862,563	1,346,161	2,680,257	%20.74	%44.11
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)			4,656	55,404	-%100.00	-%100.00
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	86,098	177,400	38,339	84,435	%124.57	%110.10
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	213,585	385,667	135,331	198,842	%57.82	%93.96
190220	148,670,438	67,753,748	4,687,347	4,336,731	%3071.74	%1462.32
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	236	1,447				
190220910000 Other stuffed, cooked pastas	14,380	45,916	11,720	35,391	%22.70	%29.74
190220990000 Other stuffed pastas	56,888	285,451	42,475	211,018	%33.93	%35.27
190230	258,867,848	111,756,018	11,338,127	9,574,862	%2183.16	%1067.18
190230100000 Dried pastas	348,750	608,384	447,202	712,266	-%22.02	-%14.58
190230900000 Other pastas	47,982	110,000	85,103	136,454	-%43.62	-%19.39
190240	121,100,296	55,824,612	644,571	1,181,069	%18687.74	%4626.62
190240100000 Couscous; unprepared ones			1	107	-%100.00	-%100.00
190240900000 Couscous; EXCEPT those that are not prepared	16	13	22,018	18,713	-%99.93	-%99.93
Total	258,946,722	111,803,890	11,338,134	9,574,880	%2183.86	%1067.68

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ



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