

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - JULY 2023



Pasta Producers and Industrialists' Association

Sector Report

JANUARY 2023

PUBLISH DATE

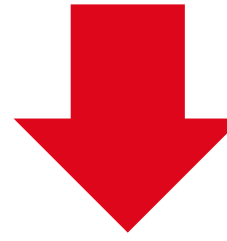
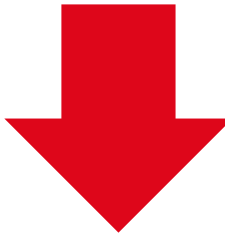
1 September 2023

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.




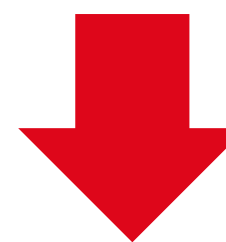
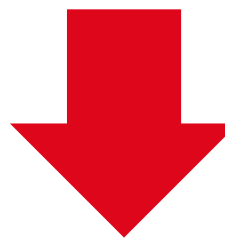
Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

JULY 2023

EXPORT QUANTITY (KG) %18.5	EXPORT VALUE (USD) -%3.4	UNIT PRICE (USD/TON) -%18.5
<p>JULY 2023</p> <p>116,264,932</p> <p>JULY 2022</p> <p>98,144,643</p> 	<p>JULY 2023</p> <p>\$74,691,070</p> <p>JULY 2022</p> <p>\$77,315,224</p> 	<p>JULY 2023</p> <p>\$642</p> <p>JULY 2022</p> <p>\$788</p> 

* Comparisons were made with the same month of the previous year.

JANUARY - JULY 2023

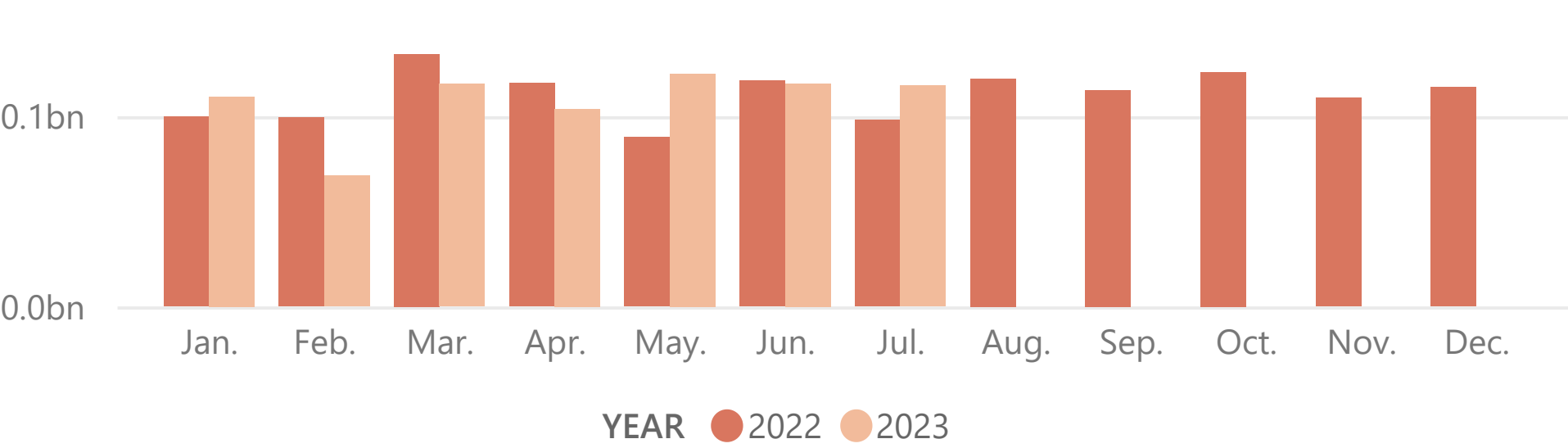
EXPORT QUANTITY (KG) %0.1	EXPORT VALUE (USD) -%2.9	UNIT PRICE (USD/TON) -%3.0
<p>2023 TOTAL</p> <p>755,796,426</p> <p>2022 TOTAL</p> <p>755,304,815</p> 	<p>2023 TOTAL</p> <p>\$522,798,553</p> <p>2022 TOTAL</p> <p>\$538,451,230</p> 	<p>2023 TOTAL</p> <p>\$692</p> <p>2022 TOTAL</p> <p>\$713</p> 

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.



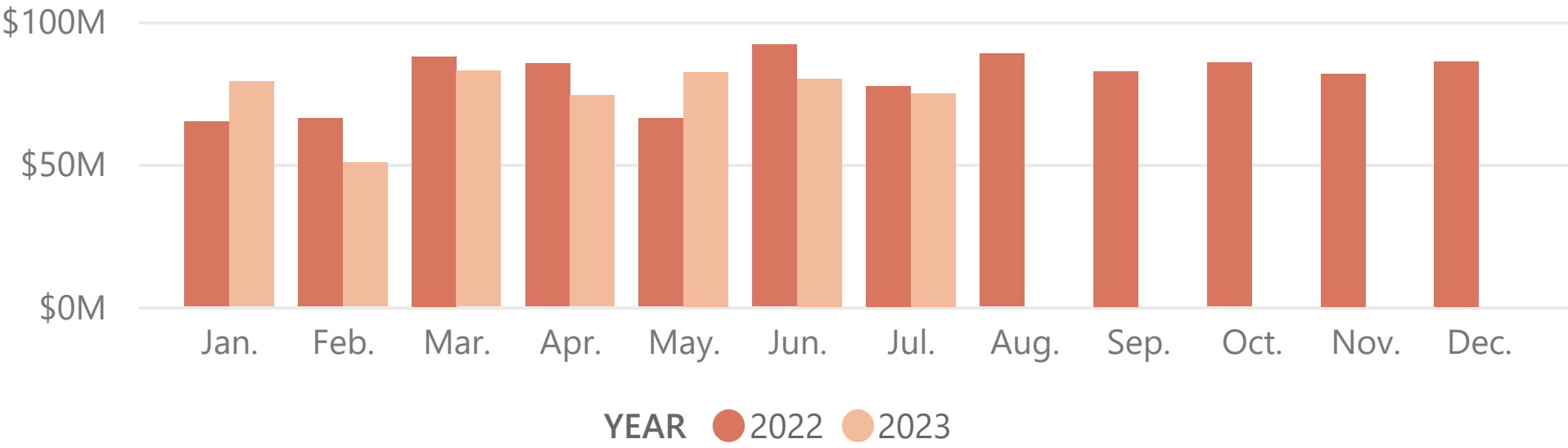
2023 - 2022 PASTA EXPORT COMPARISON

EXPORT QUANTITY COMPARISON (1000TONS)



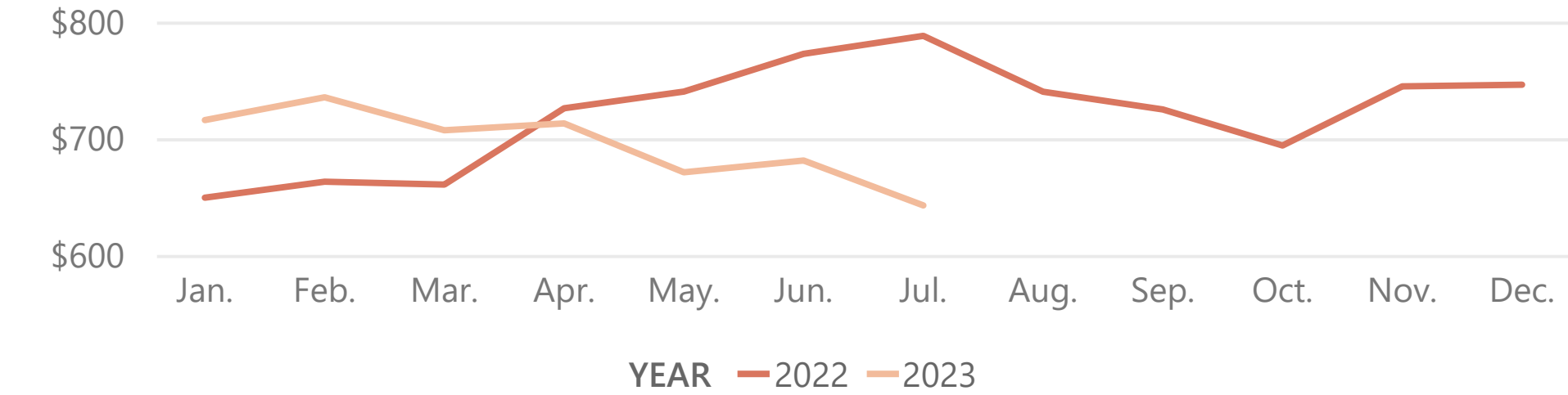
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	100	99	133	117	89	119	98	120	114	123	110	115	1,337
2023	110	69	117	104	122	117	116						756

EXPORT VALUE COMPARISON (MILLION\$)



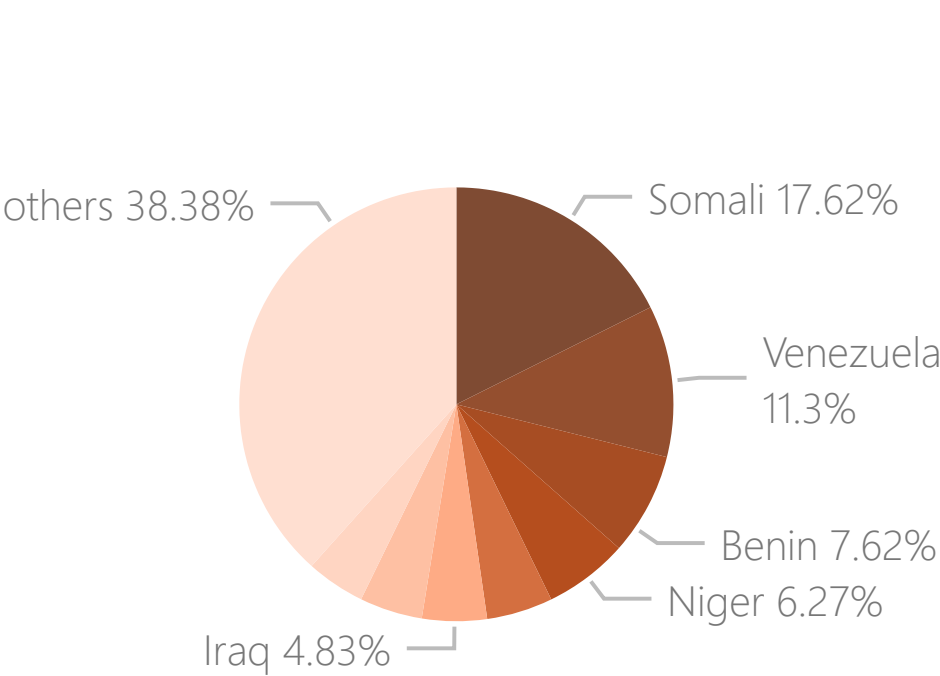
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	\$65	\$66	\$88	\$85	\$66	\$92	\$77	\$89	\$82	\$85	\$82	\$86	\$962
2023	\$79	\$51	\$83	\$74	\$82	\$80	\$75						\$523

EXPORT UNIT PRICE COMPARISON (\$)

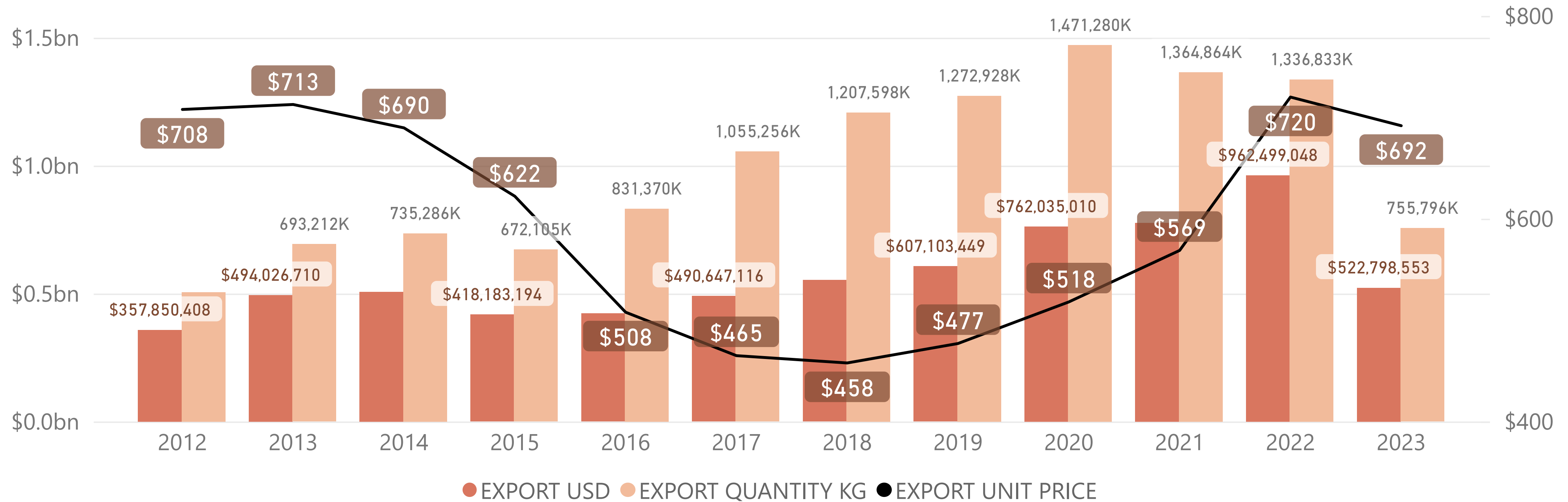


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2022	\$649	\$663	\$660	\$726	\$740	\$772	\$788	\$740	\$725	\$694	\$744	\$746	\$720
2023	\$716	\$735	\$707	\$713	\$671	\$681	\$642						\$692

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2023





Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Somali	133	\$85	\$639
Venezuela	85	\$46	\$538
Benin	58	\$32	\$560
Niger	47	\$26	\$558
Togo	37	\$22	\$579
Iraq	36	\$20	\$539
Japan	35	\$37	\$1,054
Ghana	33	\$21	\$621



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

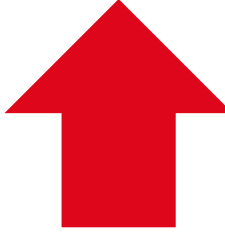
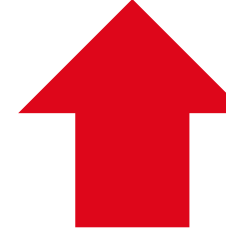
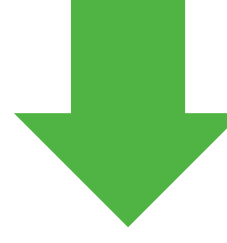
It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$692/ton as of July 2023.

JULY 2023

IMPORT QUANTITY (KG)	-%51	IMPORT VALUE (USD)	-%68	UNIT PRICE (USD/TON)	-%35.2
JULY 2023		JULY 2023		JULY 2023	
4,991,820		\$1,777,496		\$356	
JULY 2022		JULY 2022		JULY 2022	
10,156,001		\$5,578,151		\$549	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - JULY 2023

IMPORT QUANTITY (KG)	%257	IMPORT VALUE (USD)	%154	UNIT PRICE (USD/TON)	-%28.7
2023 TOTAL		2023 TOTAL		2023 TOTAL	
261,790,737		\$109,289,666		\$417	
2022 TOTAL		2022 TOTAL		2022 TOTAL	
73,314,902		\$42,949,531		\$586	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.



SEASONAL DURUM WHEAT IMPORT

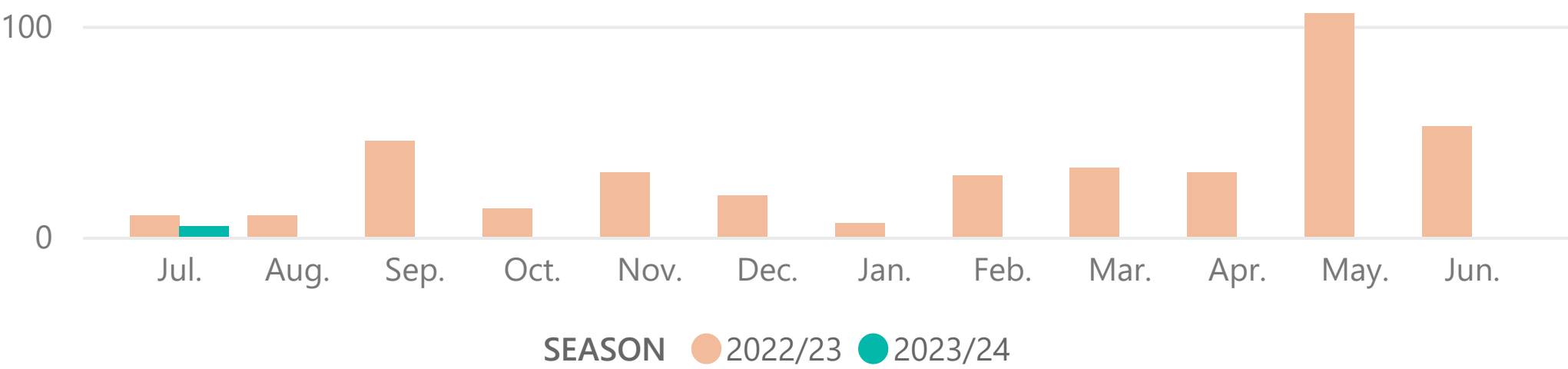
DURUM WHEAT IMPORT CHANGES IN 2022/23 - 2023/24 SEASON
(JULY - JULY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
4,991,820	\$1,777,496	\$356
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
10,156,001	\$5,578,151	\$549
Import Quantity 2022/23	Import Value 2022/23	Import Unit Price 2022/23
-%50.8	-%68.1	-%35.2
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	5	\$2	\$356

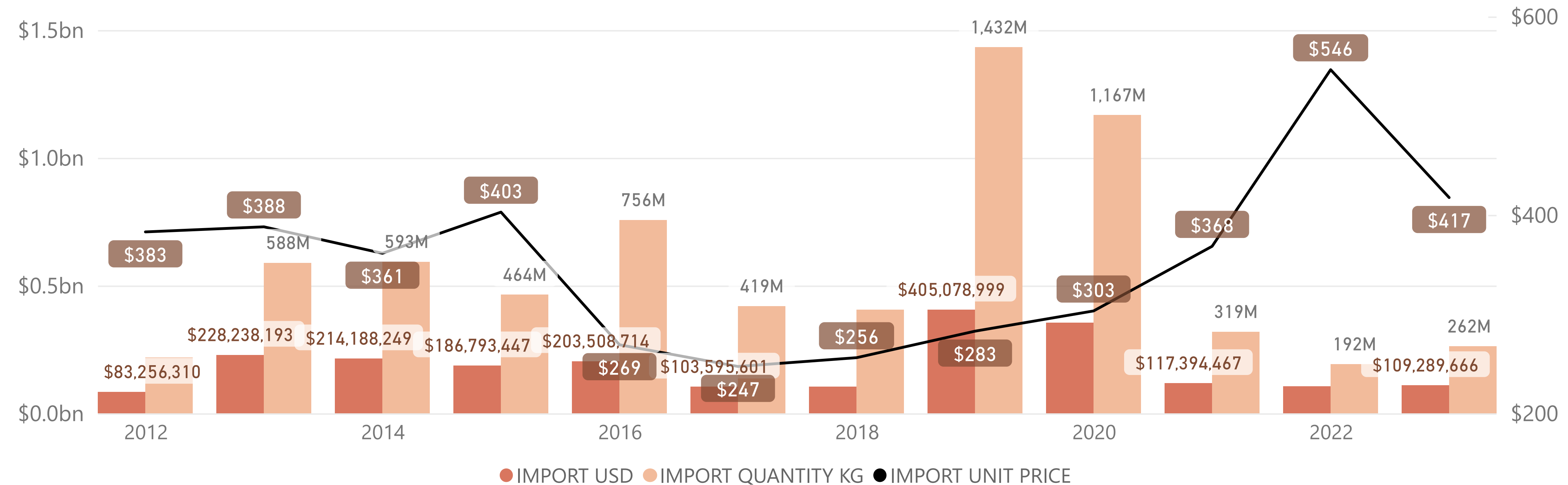
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386
2023/24	5												5

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR)
ACCORDING TO THE SEASONS

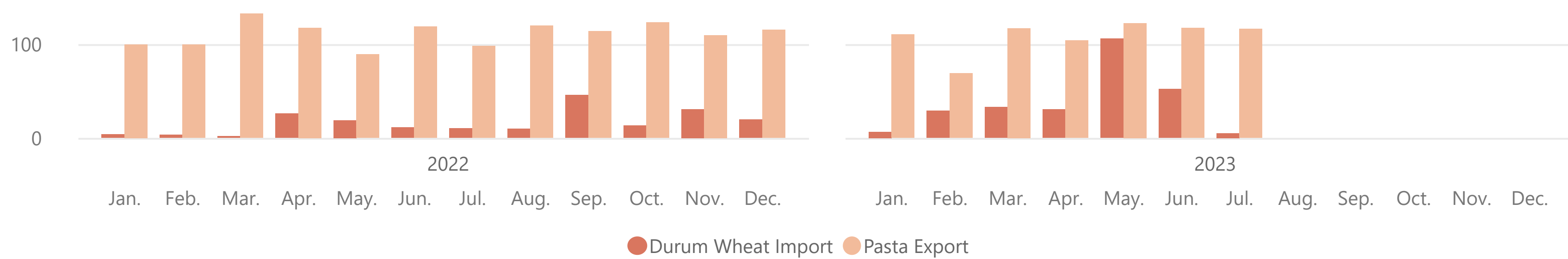
SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	5	\$2	\$356



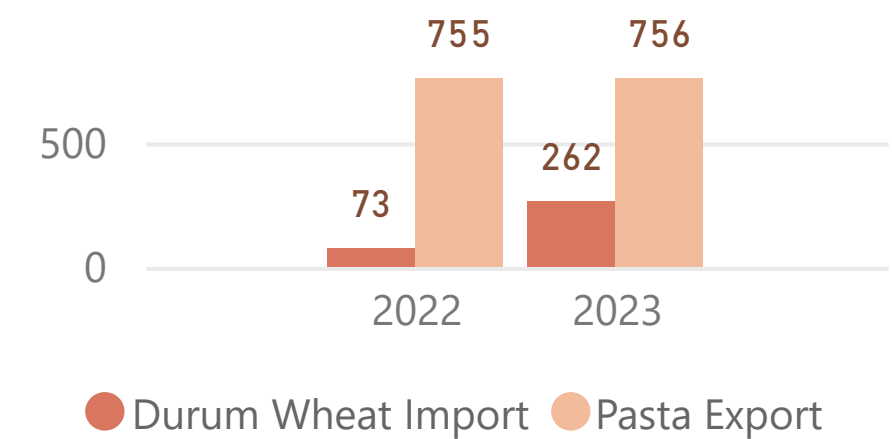
When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$417/ton as of July 2023.

2023 - 2022 DURUM WHEAT IMPORT AND PASTA EXPORT

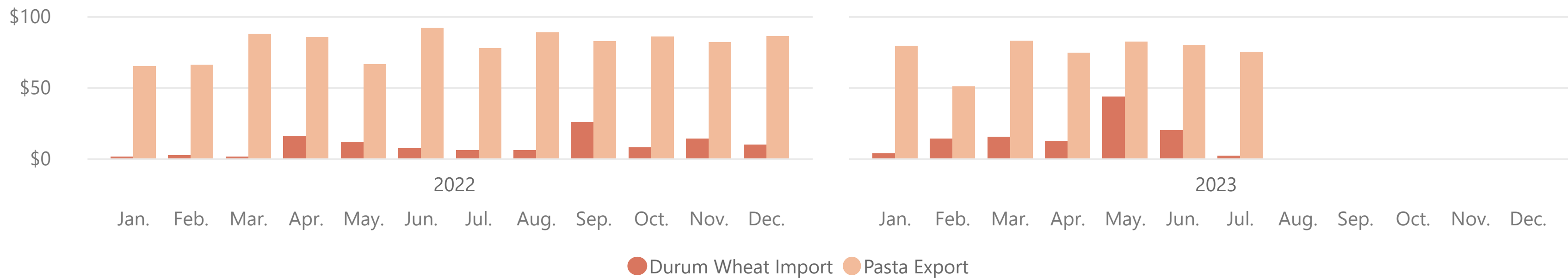
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



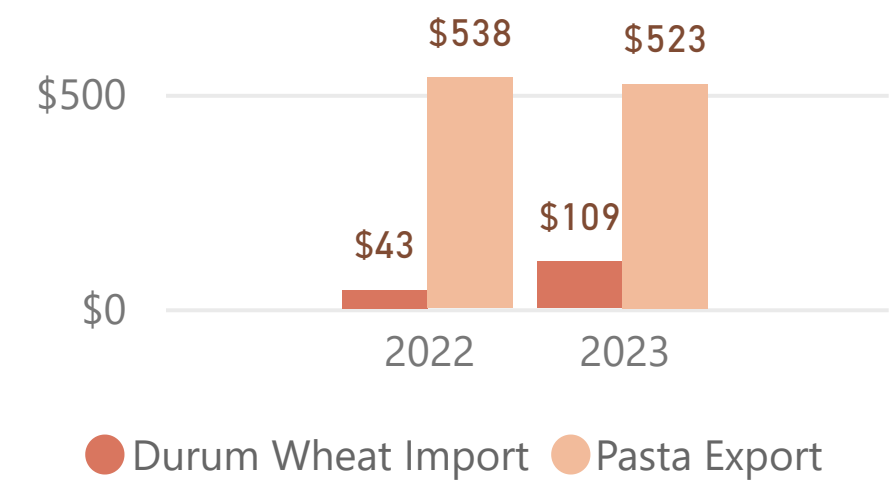
JANUARY - JULY TOTAL QUANTITY COMPARISON (1000TON)



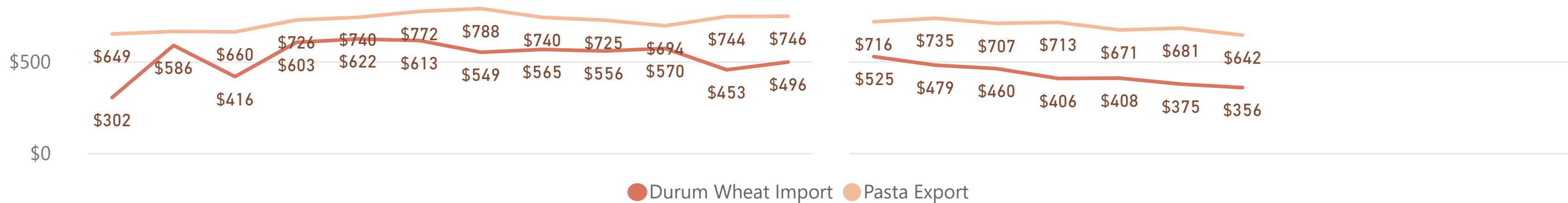
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



JANUARY - JULY TOTAL VALUE COMPARISON (MILLION\$)

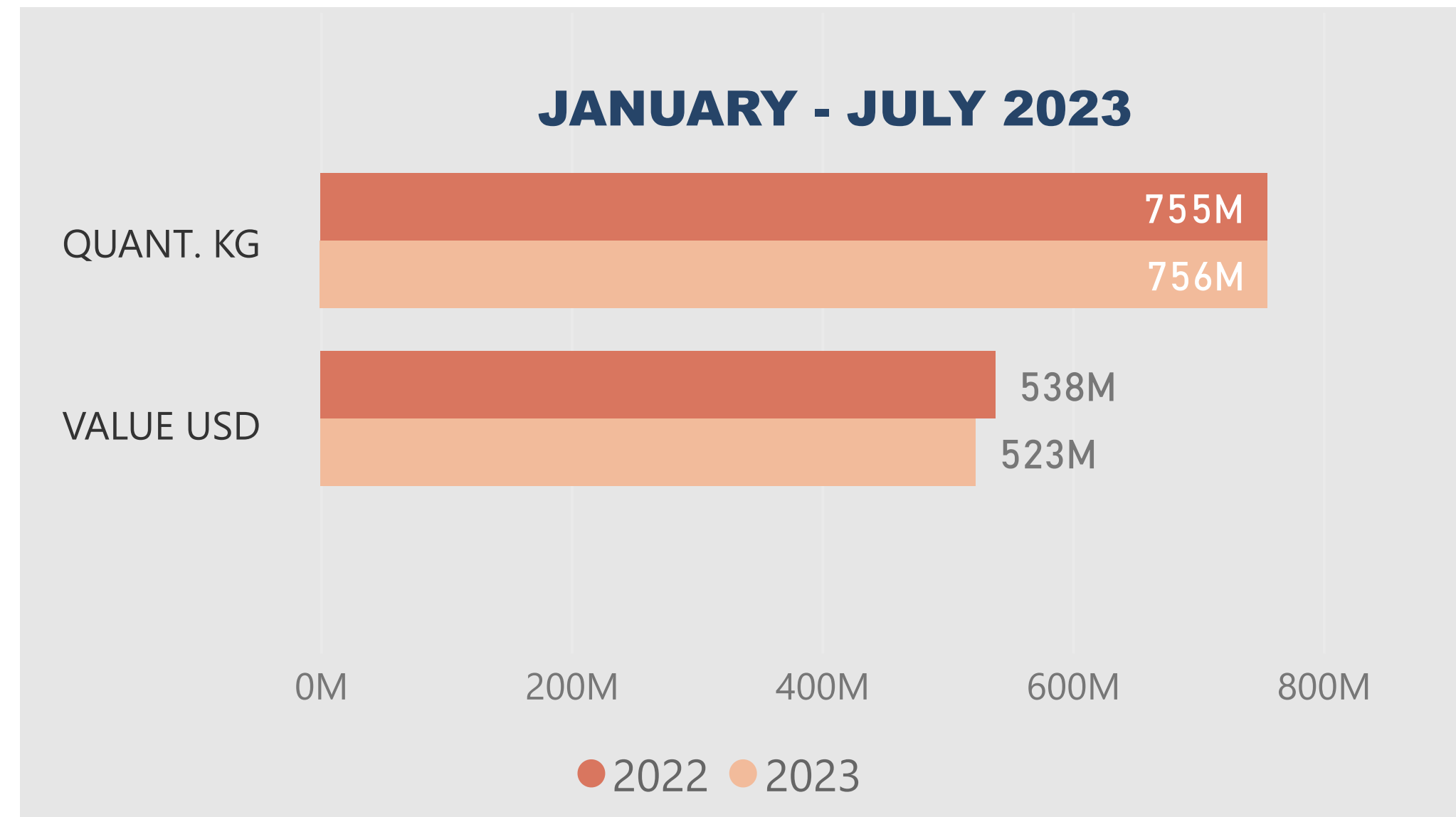


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



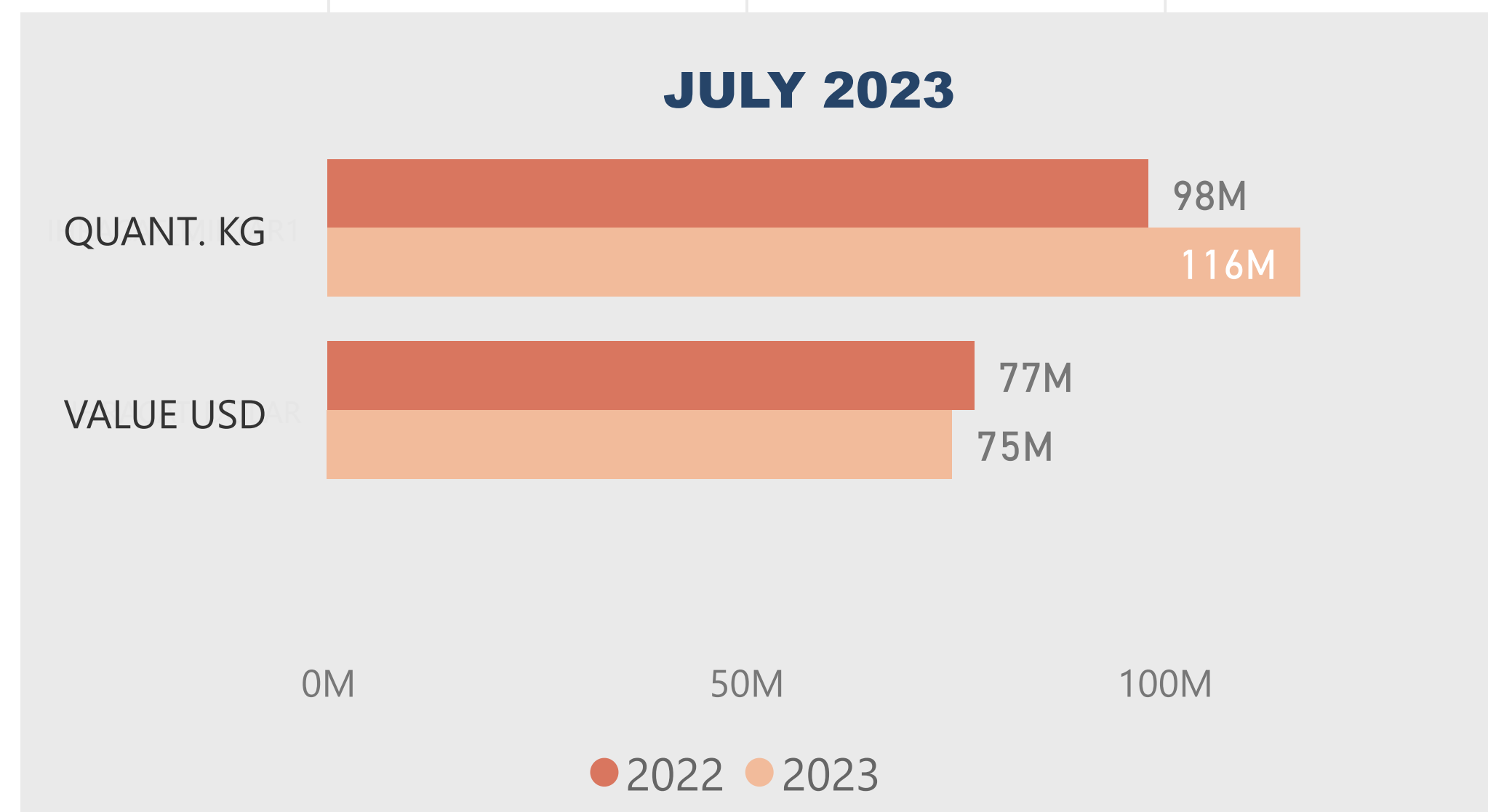
JANUARY - JULY AVERAGE UNIT PRICE COMPARISON (\$/TON)





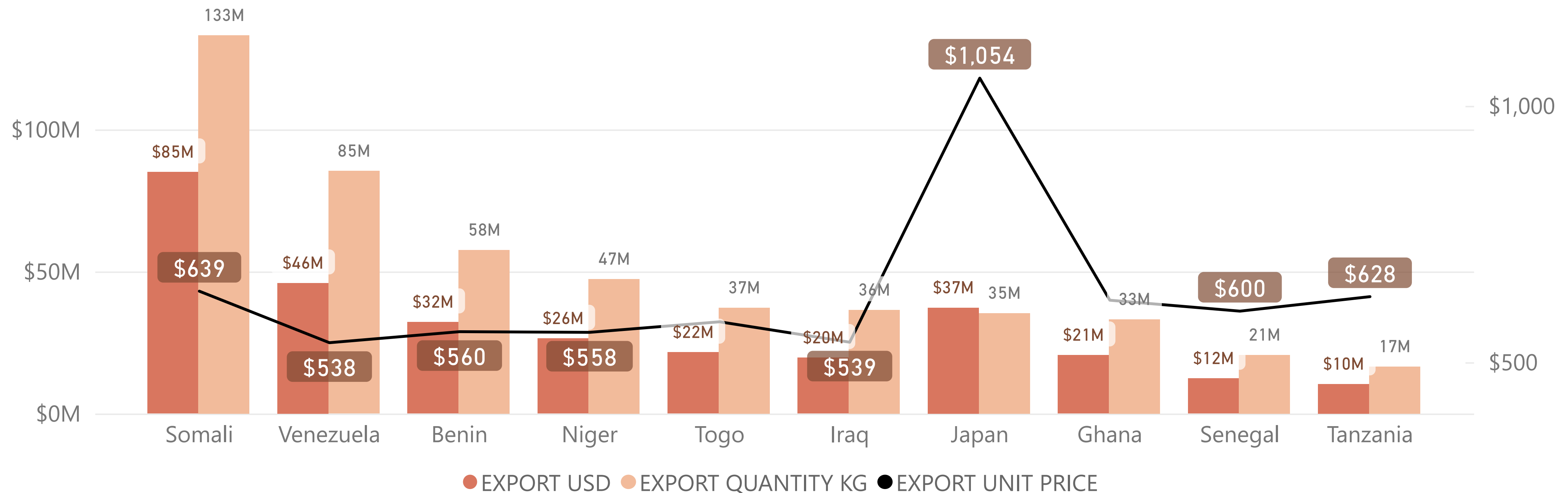
In July 2023 compared to July 2022, Pasta Exports increased 18.46% and reached to 116.26 thousand tons, in quantity; decreased -3.39% and fell to \$74.69 million in value.

Between January - July 2023, compared to same period of the previous year, pasta exports increased 0.07% and reached to 755.8 thousand tons, in quantity; decreased -2.91% and fell to \$522.8 million in value.



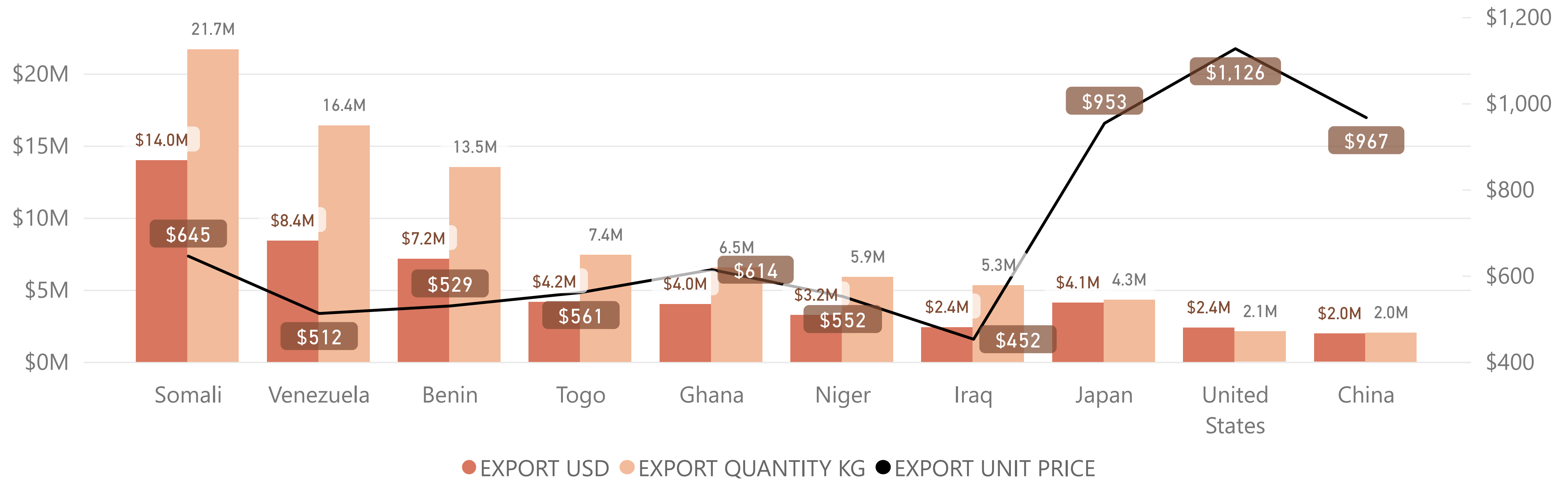
Average unit price per ton was \$788 in July 2022. It decreased -18.45% and fell to \$642 in July 2023.

Compared to same period of the previous year, between January and July 2023, average price per ton decreased -2.97% and fell to \$692/ton.



Between January and July 2023, biggest exports was made to Somali with 133 thousand tons, followed by Venezuela and Benin. In terms of value, biggest importer is Somali with \$85 million, followed by Venezuela and Japan, respectively.

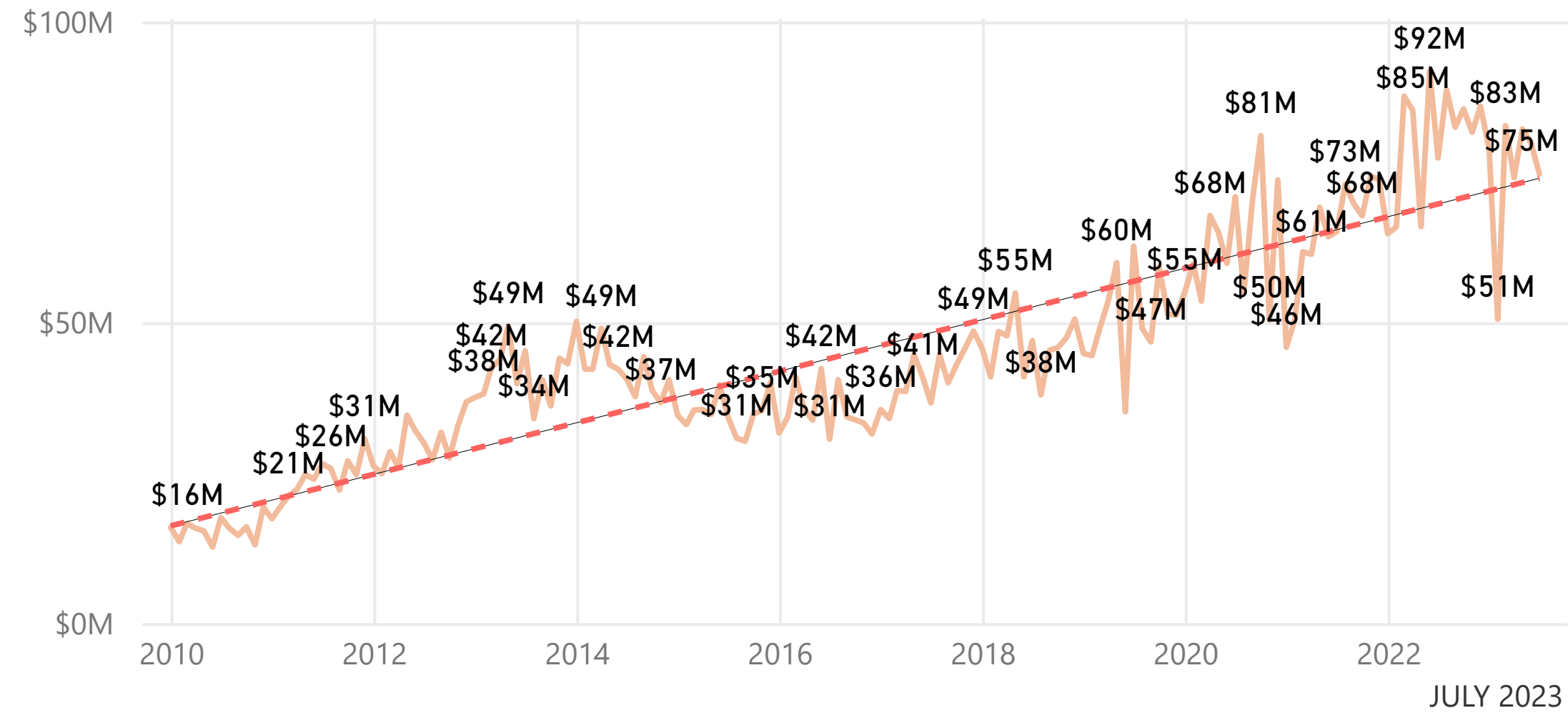
On the basis of unit price amongst top 10 countries we export to in 2023, Japan ranked first with \$1054/ton. Venezuela was on the last place with \$538/ton.



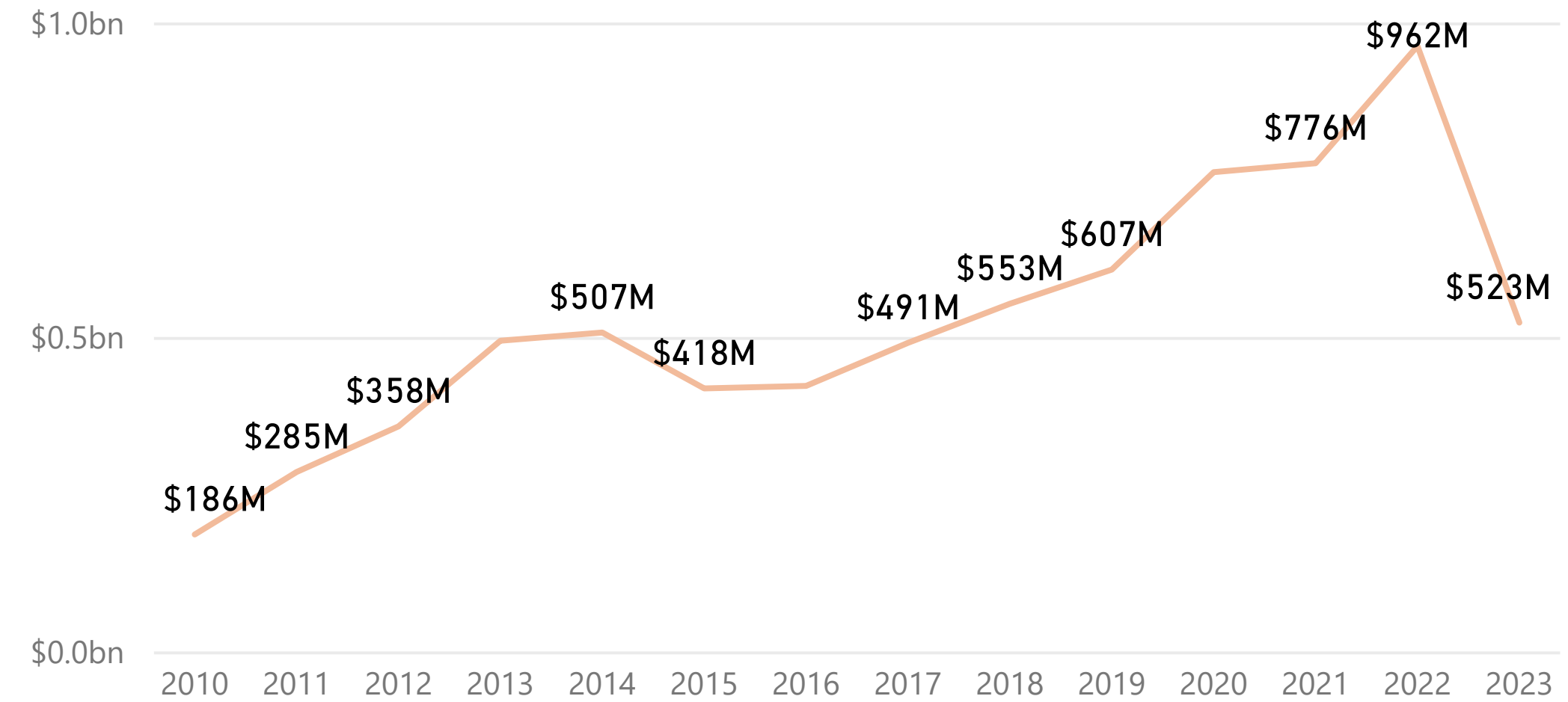
In July 2023, biggest exports, in terms of quantity was made to Somali with 22 thousand tons, followed by Venezuela and Benin.

In July 2023, among the top 10 countries we export to on the basis of unit price, United States ranked 1st with \$1126/ton, followed by China (\$967/ton) and Japan (\$953/ton) respectively. Iraq had the lowest price with \$452/ton.

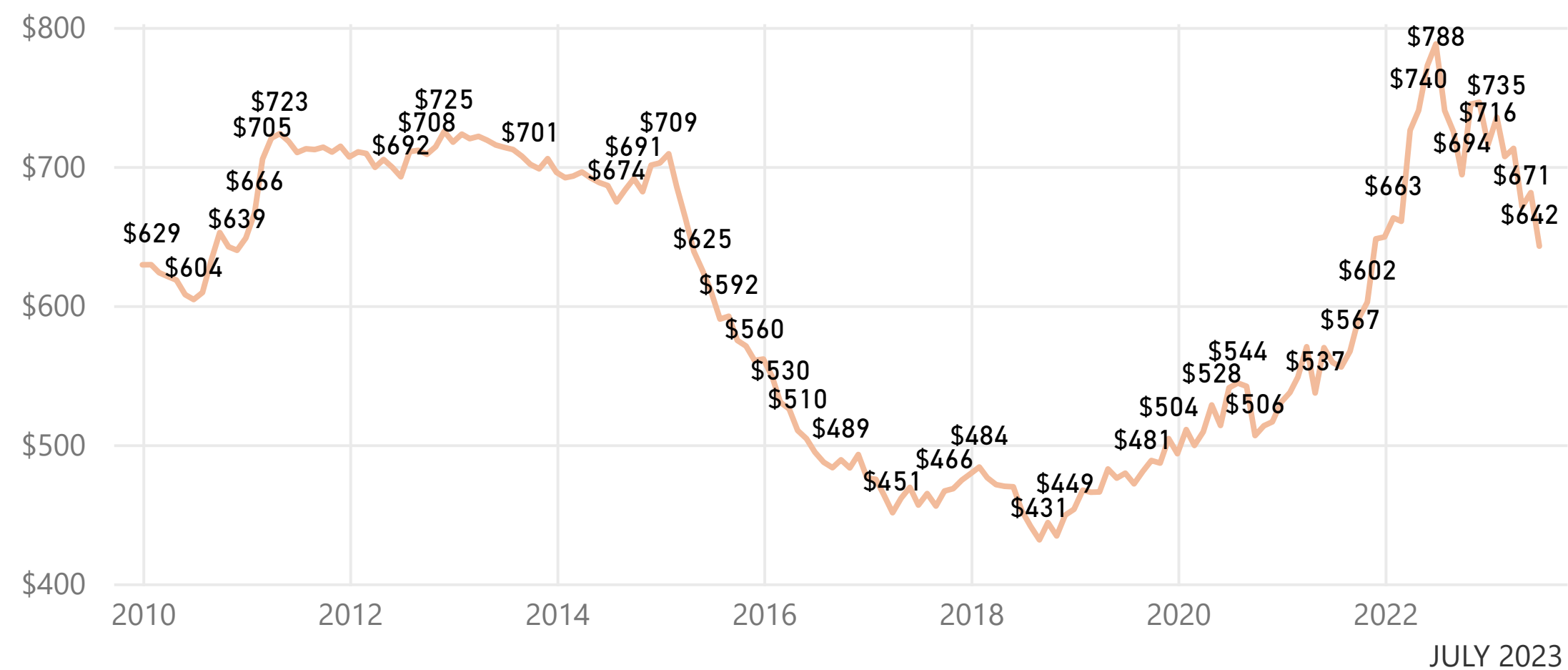
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



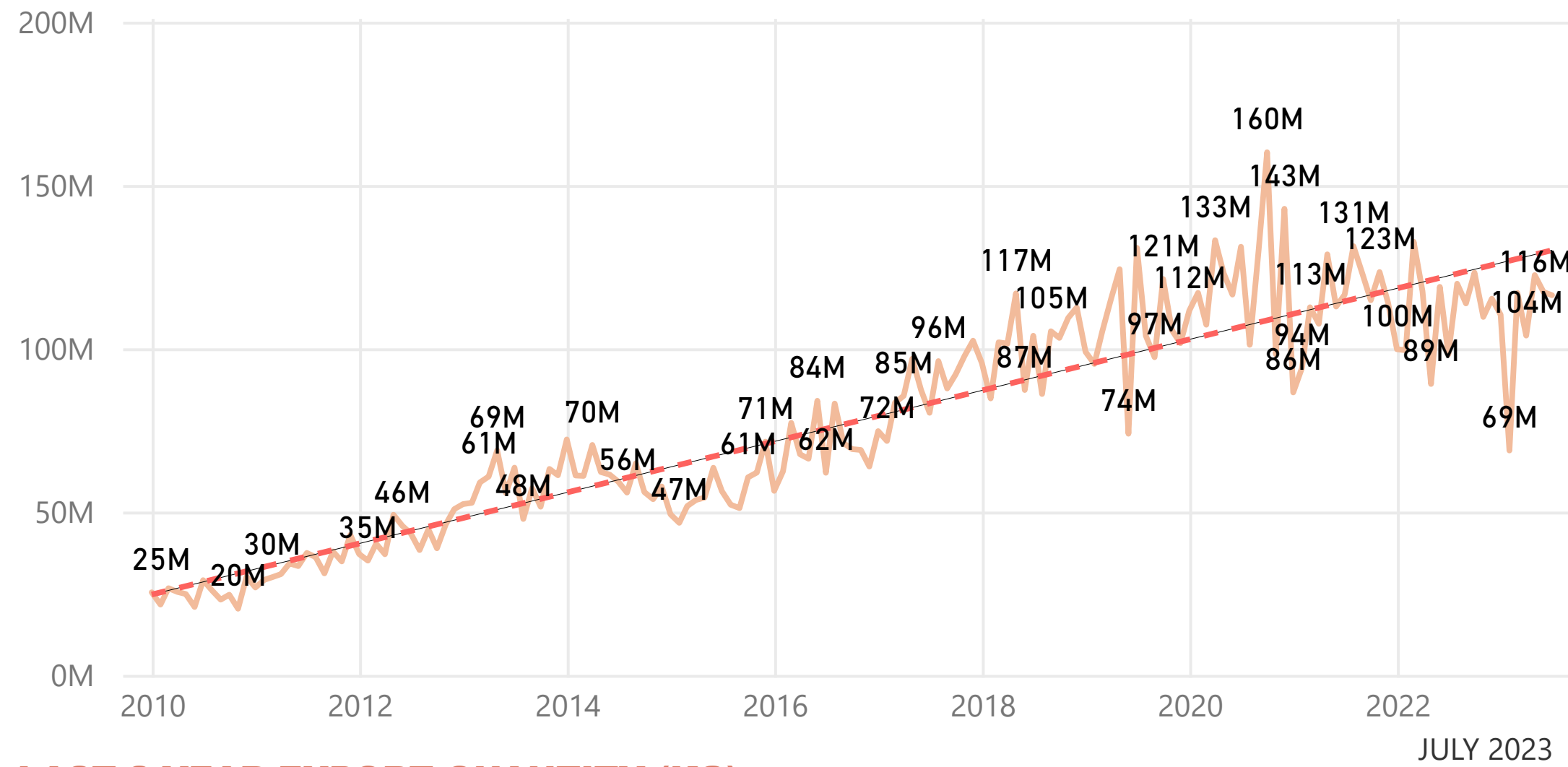
MONTHLY EXPORT UNIT PRICE (USD/TON)



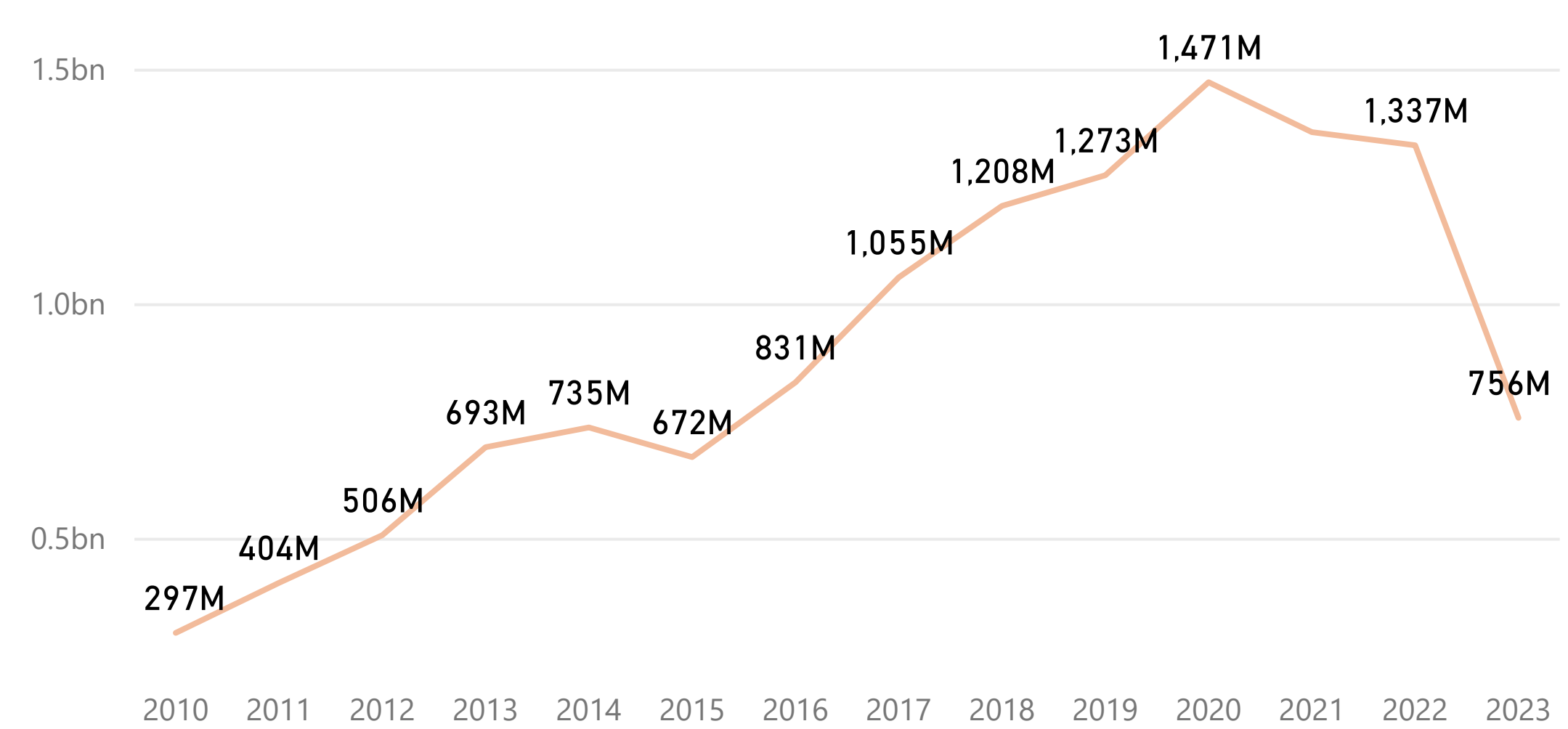
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with 788 dollars/ton obtained in July 2022.

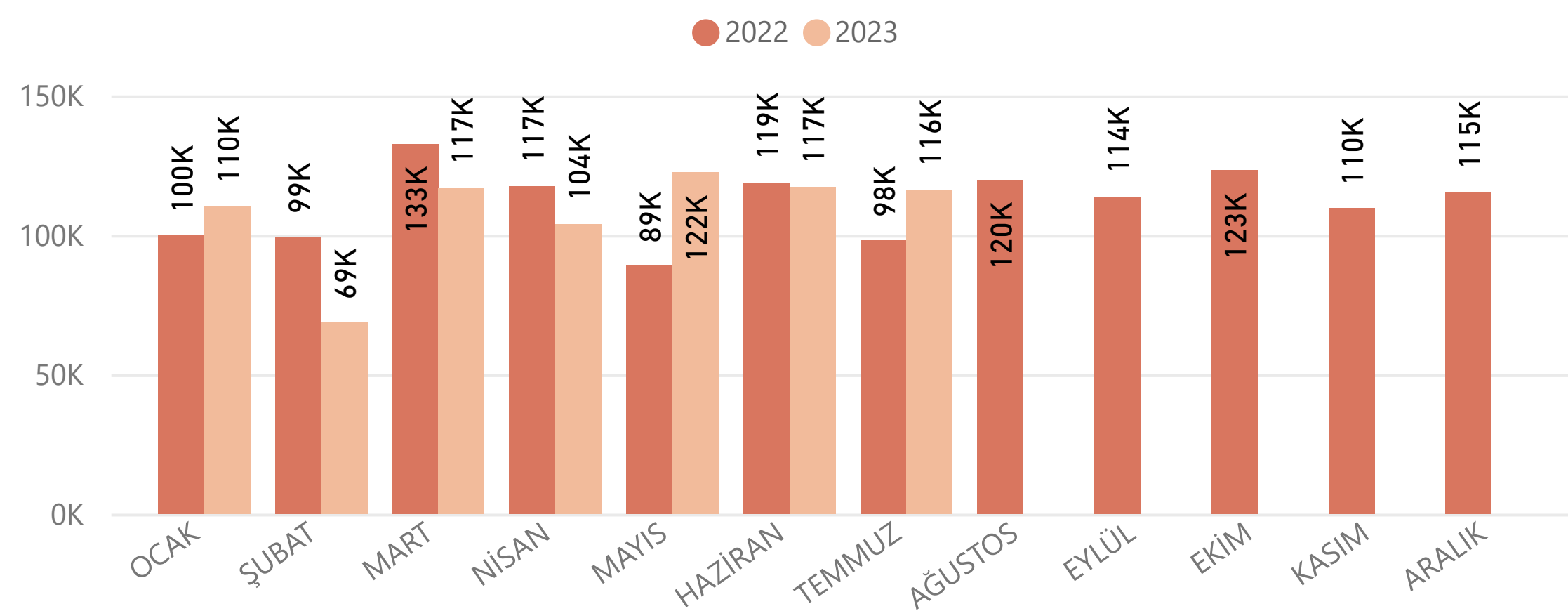
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **86,5 thousand tons** in January 2021 was the lowest monthly value obtained in recent years.

AFRICA

429,621	\$608
Ton This Year	Unit Price This Year
432,819	\$644
Ton SPLY	Unit Price SPLY
-%0.74	-%5.6
Ton % Change	Unit Price % Change

AMERICA

121,308	\$653
Ton This Year	Unit Price This Year
92,260	\$746
Ton SPLY	Unit Price SPLY
%31.49	-%12.4
Ton % Change	Unit Price % Change

ASIA

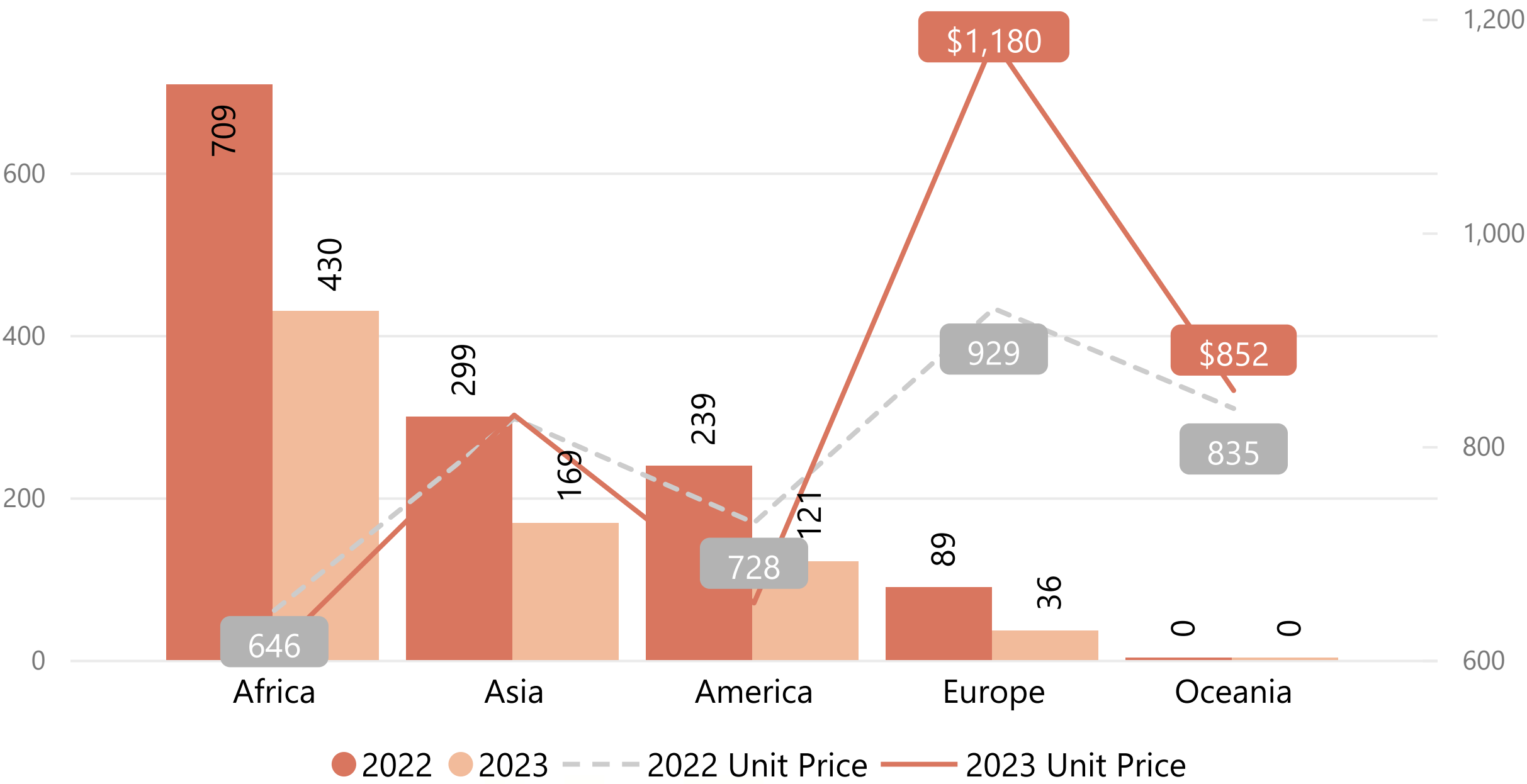
168,768	\$829
Ton This Year	Unit Price This Year
162,020	\$818
Ton SPLY	Unit Price SPLY
%4.17	%1.4
Ton % Change	Unit Price % Change

EUROPE

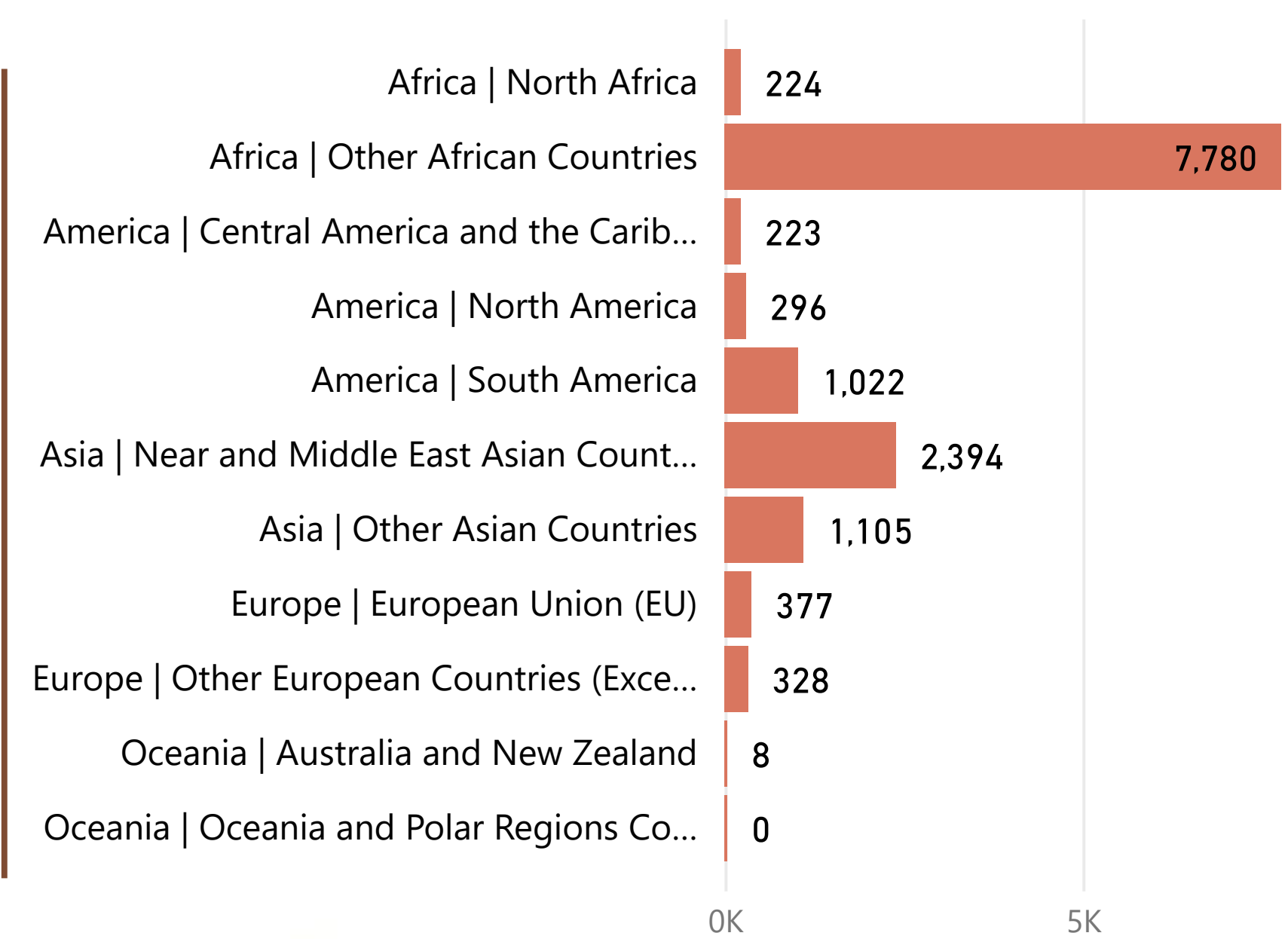
35,764	\$1,180
Ton This Year	Unit Price This Year
67,939	\$856
Ton SPLY	Unit Price SPLY
-%47.36	%37.8
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2022 and 2023



Export Quantity in 2023 on the Basis of Sub-Group (1000Ton)





2023 - 2022 EXPORT COMPARISON CHART

JANUARY - JULY 2023

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	1,067,002,165	\$469,174,396	10	\$4	%106700215 50.0	%117293598 00.0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	1,067,002,165	\$469,174,396	10	\$4	%106700215 50.0	%117293598 00.0
190211	1,166,156	\$2,000,194	1,185,345	\$1,297,015	-%1.6	%54.2
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	601,828	\$1,179,289	396,423	\$469,485	%51.8	%151.2
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	564,328	\$820,905	788,922	\$827,530	-%28.5	-%0.8
190219	697,795,045	\$464,180,303	703,956,412	\$489,208,561	-%0.9	-%5.1
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	15,440	\$147,236	510	\$1,758	%2927.5	%8275.2
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	191,102,712	\$163,327,400	203,711,138	\$165,106,322	-%6.2	-%1.1
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18	\$125				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	503,780,358	\$298,853,920	497,997,411	\$322,885,788	%1.2	-%7.4
190219900013	26	\$202				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,896,491	\$1,851,420	2,247,353	\$1,214,693	%28.9	%52.4
190220	837,372	\$1,640,210	453,988	\$835,864	%84.4	%96.2
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	1,017	\$2,636				
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	83,883	\$160,864	47,179	\$101,850	%77.8	%57.9
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,932	\$36,839	38,461	\$56,708	-%58.6	-%35.0
190220910000 Other stuffed, cooked pastas	436,821	\$779,383	134,137	\$278,866	%225.7	%179.5
190220990000 Other stuffed pastas	299,719	\$660,488	234,211	\$398,440	%28.0	%65.8
190230	49,753,746	\$49,984,694	47,262,181	\$45,238,367	%5.3	%10.5
190230100000 Dried pastas	18,351,843	\$32,901,484	20,401,059	\$28,988,918	-%10.0	%13.5
190230900000 Other pastas	31,401,903	\$17,083,210	26,861,122	\$16,249,449	%16.9	%5.1
190240	6,244,107	\$4,993,152	2,446,889	\$1,871,423	%155.2	%166.8
190240100000 Couscous; unprepared ones	1,099,987	\$905,335	619,190	\$495,301	%77.6	%82.8
190240900000 Couscous; EXCEPT those that are not prepared	5,144,120	\$4,087,817	1,827,699	\$1,376,122	%181.5	%197.1
* Comparisons were made with the same period of the previous year. Total	1,822,798,591	\$991,972,949	755,304,825	\$538,451,234	%141.3	%84.2

WORLD PASTA (1902)
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)
EXPORT IN 2022 (TON)

7.165.730

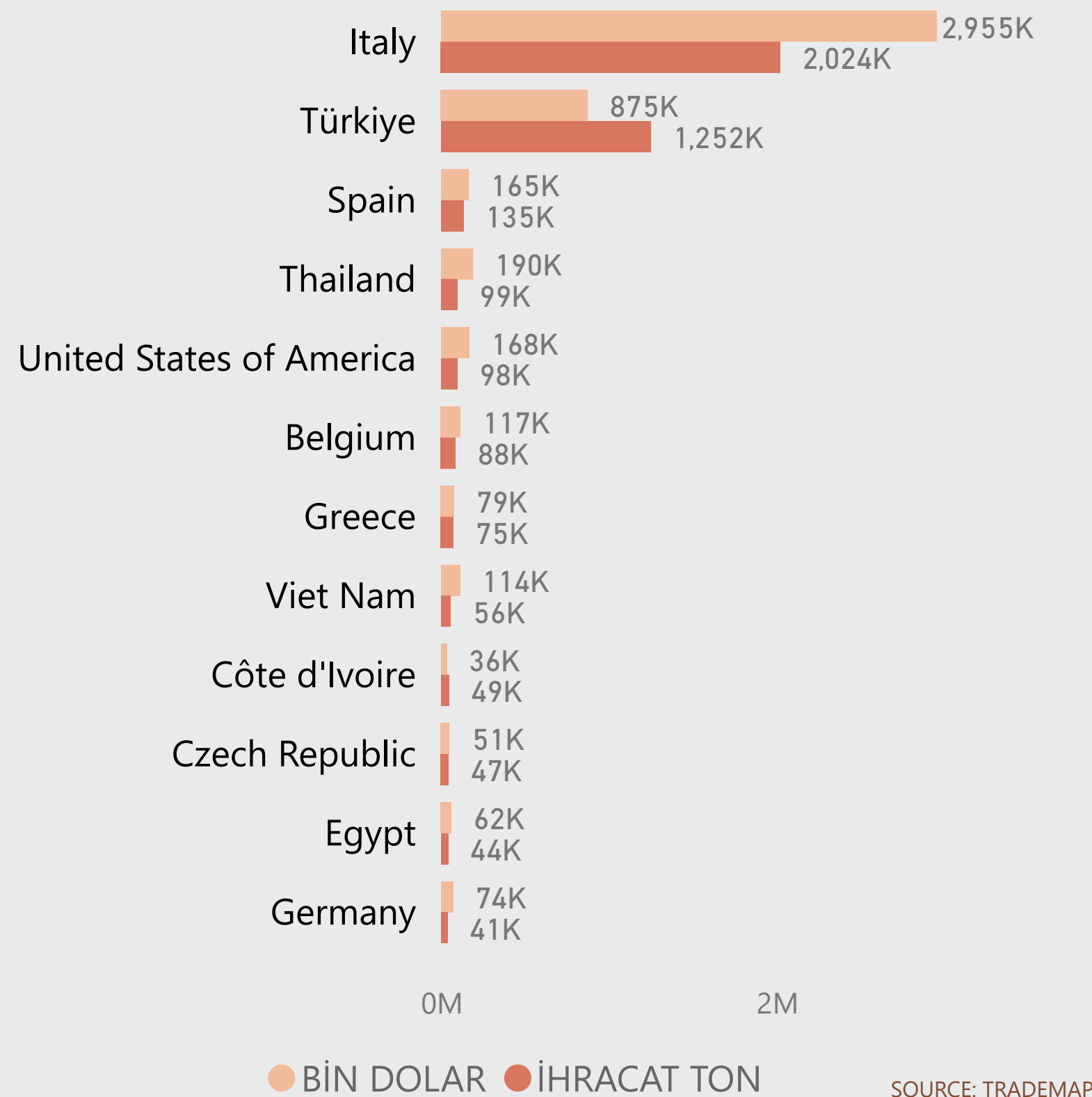
WORLD PASTA (1902.19)
EXPORT IN 2022 (1000USD)

5,921,948

WORLD PASTA (1902.19)
EXPORT IN 2022 (TON)

4,708,912

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	2,024,236	%43.0	\$1,460
Türkiye	1,251,698	%26.6	\$699
Spain	134,796	%2.9	\$1,227
United States of America	98,350	%2.1	\$1,708
Belgium	88,483	%1.9	\$1,326
Greece	74,824	%1.6	\$1,061
Viet Nam	56,301	%1.2	\$2,020
Côte d'Ivoire	48,886	%1.0	\$734
Czech Republic	46,953	%1.0	\$1,087
Egypt	43,614	%0.9	\$1,429
Peru	29,534	%0.6	\$964
Latvia	29,325	%0.6	\$952
Guatemala	29,015	%0.6	\$1,099
Indonesia	28,109	%0.6	\$1,170
China	25,523	%0.5	\$1,620
Argentina	23,356	%0.5	\$377
Serbia	22,426	%0.5	\$980
Netherlands	22,045	%0.5	\$2,418

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.

WORLD PASTA (1902)
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)
IMPORT IN 2022 (TON)

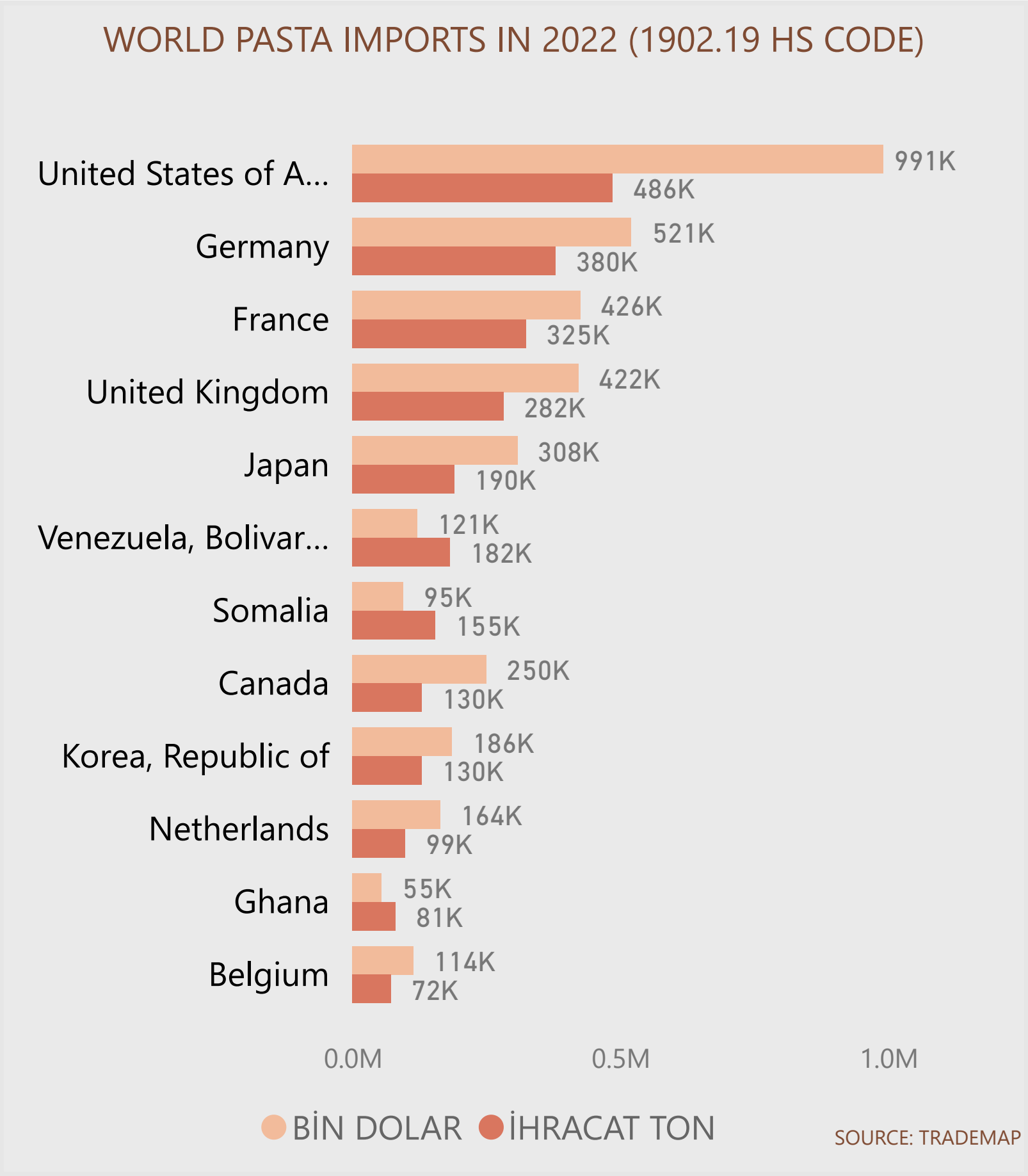
7.816.950

WORLD PASTA (1902.19)
IMPORT IN 2022 (1000USD)

6,024,831

WORLD PASTA (1902.19)
IMPORT IN 2022 (TON)

4,345,226

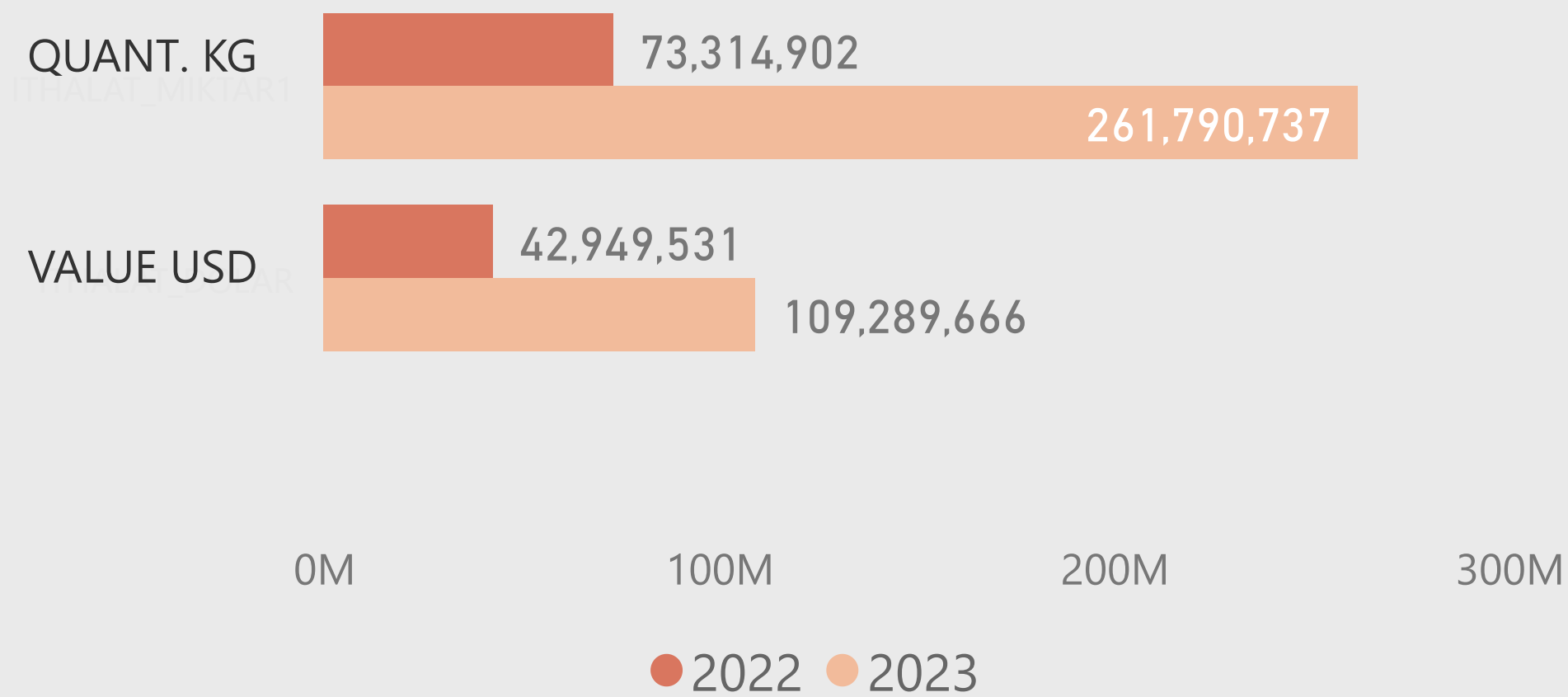


UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)			
COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486,201	%11.2	\$2,038
Germany	379,968	%8.7	\$1,371
France	324,756	%7.5	\$1,311
United Kingdom	282,392	%6.5	\$1,496
Japan	190,067	%4.4	\$1,623
Venezuela, Bolivarian Republic of	182,389	%4.2	\$664
Somalia	154,889	%3.6	\$615
Canada	129,734	%3.0	\$1,926
Korea, Republic of	129,622	%3.0	\$1,438
Netherlands	99,040	%2.3	\$1,657
Ghana	81,208	%1.9	\$672
Belgium	72,326	%1.7	\$1,575
Poland	64,277	%1.5	\$1,239
South Africa	63,970	%1.5	\$1,088
Sweden	61,564	%1.4	\$1,410
Spain	54,804	%1.3	\$1,879
China	53,621	%1.2	\$1,186

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

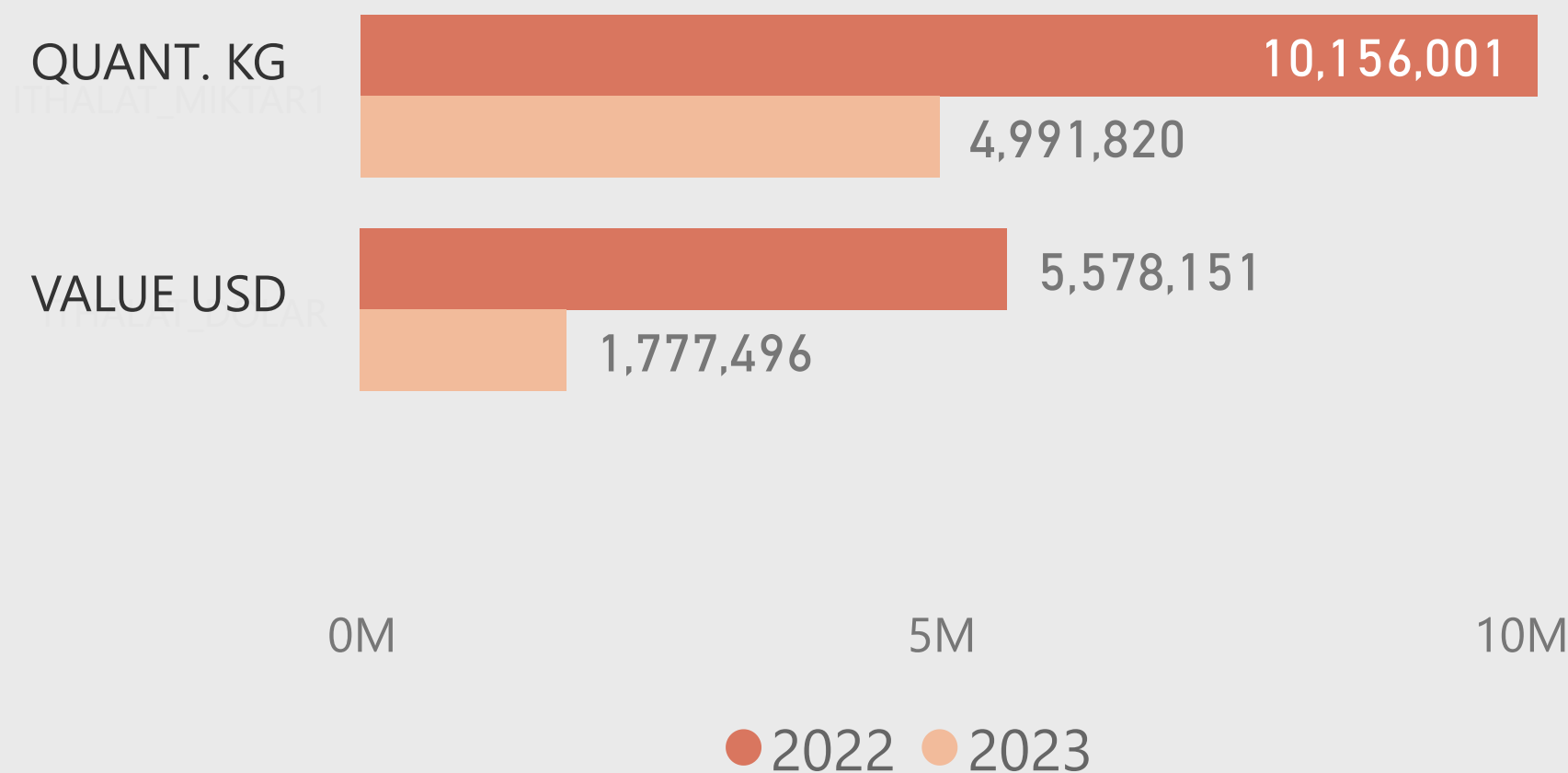
JANUARY - JULY 2023



In July 2023 compared to July 2022, durum wheat imports decreased -50.85% and fell to 4.99 thousand tons, in quantity; decreased -68.13% and fell to \$1.78 million in value.

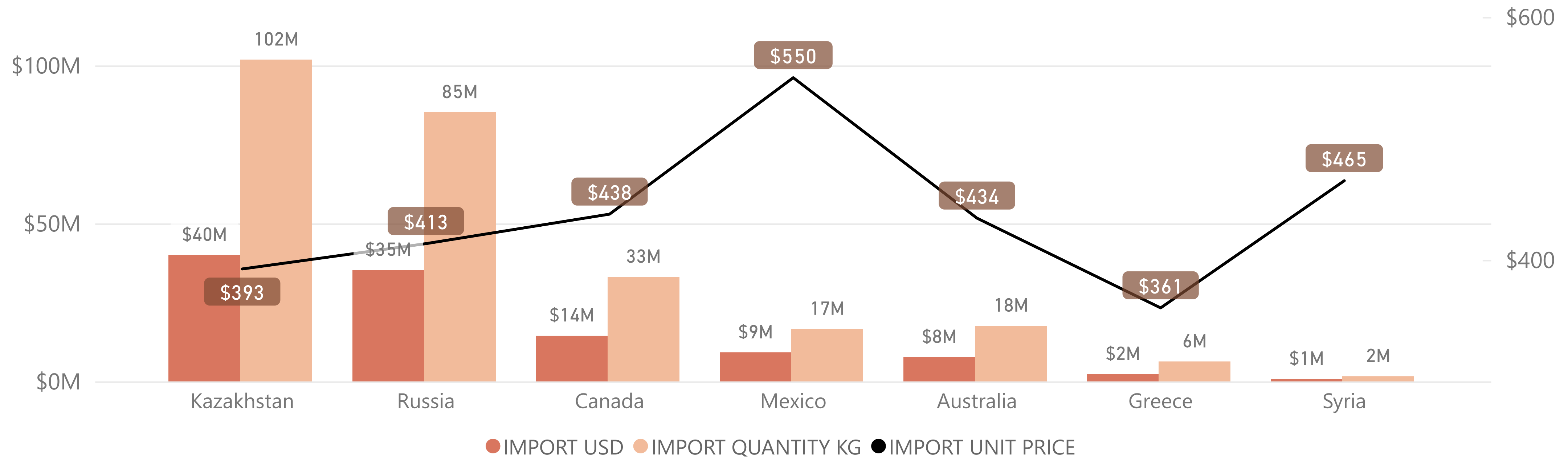
Between January - July 2023, compared to same period of the previous year, durum wheat imports increased 257.08% and reached to 261.79 thousand tons, in quantity; increased 154.46% and reached to \$109.29 million in value.

JULY 2023



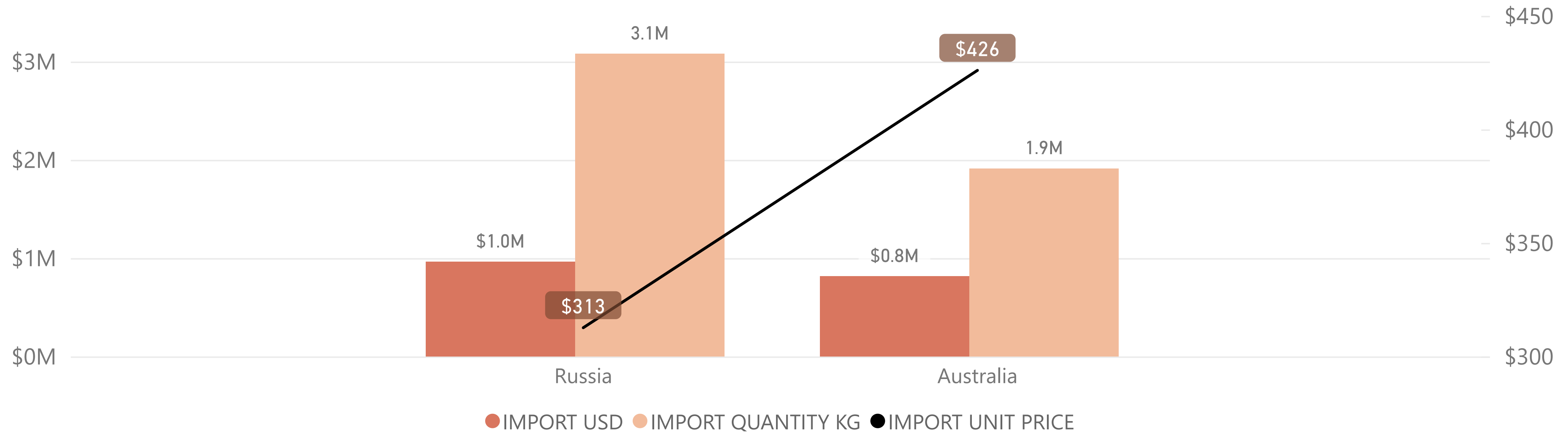
Average unit price per ton was \$549 in July 2022. It decreased -35.17% and fell to \$356 in July 2023.

Compared to same period of the previous year, between January and July 2023, average price per ton decreased -28.74% and fell to \$417/ton.



Between January and July 2023, biggest importer of durum wheat was Kazakhstan with 102 thousand tons (\$40 million), followed by Russia and Canada.

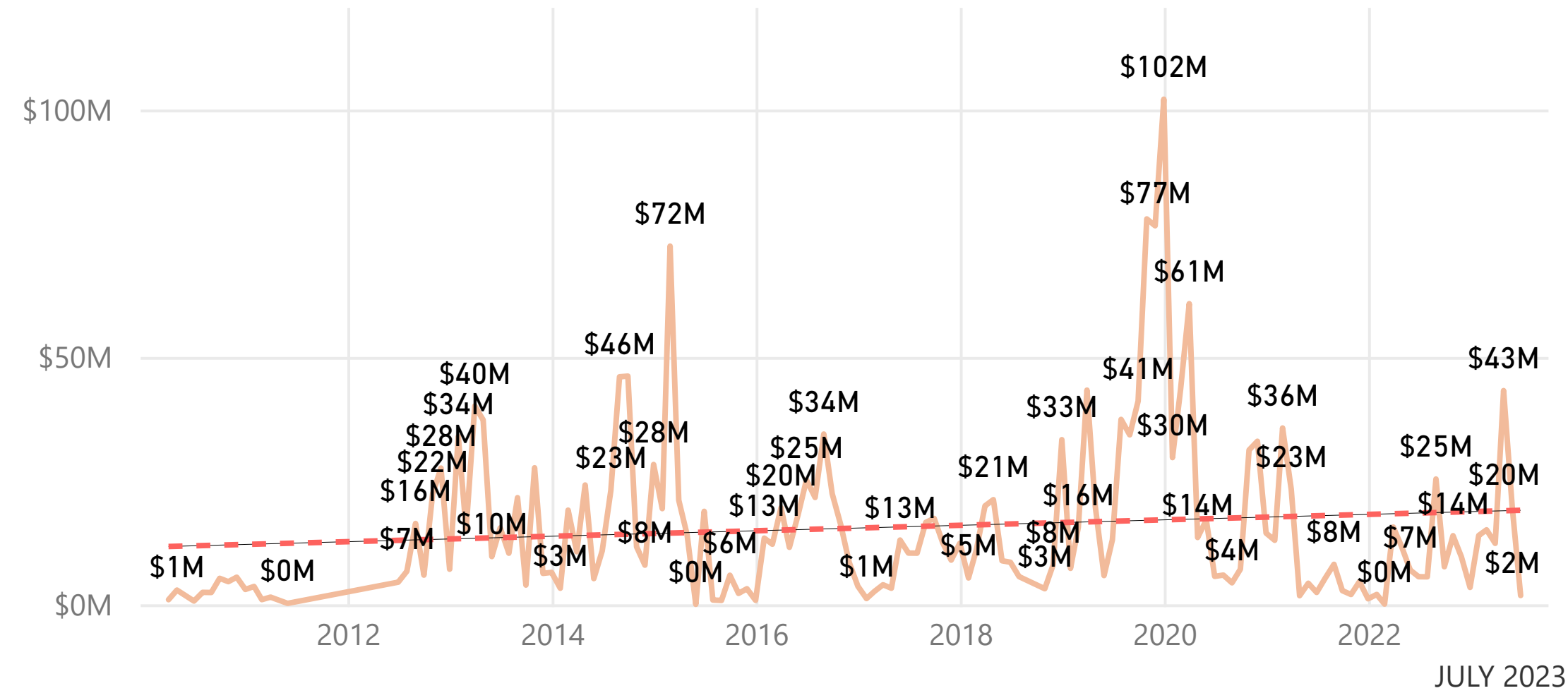
Average unit price of durum wheat imported by Kazakhstan was \$393/ton. Lowest price belonged to Greece with \$361/ton, while the highest unit price belongs to Uzbekistan with \$83000/ton.



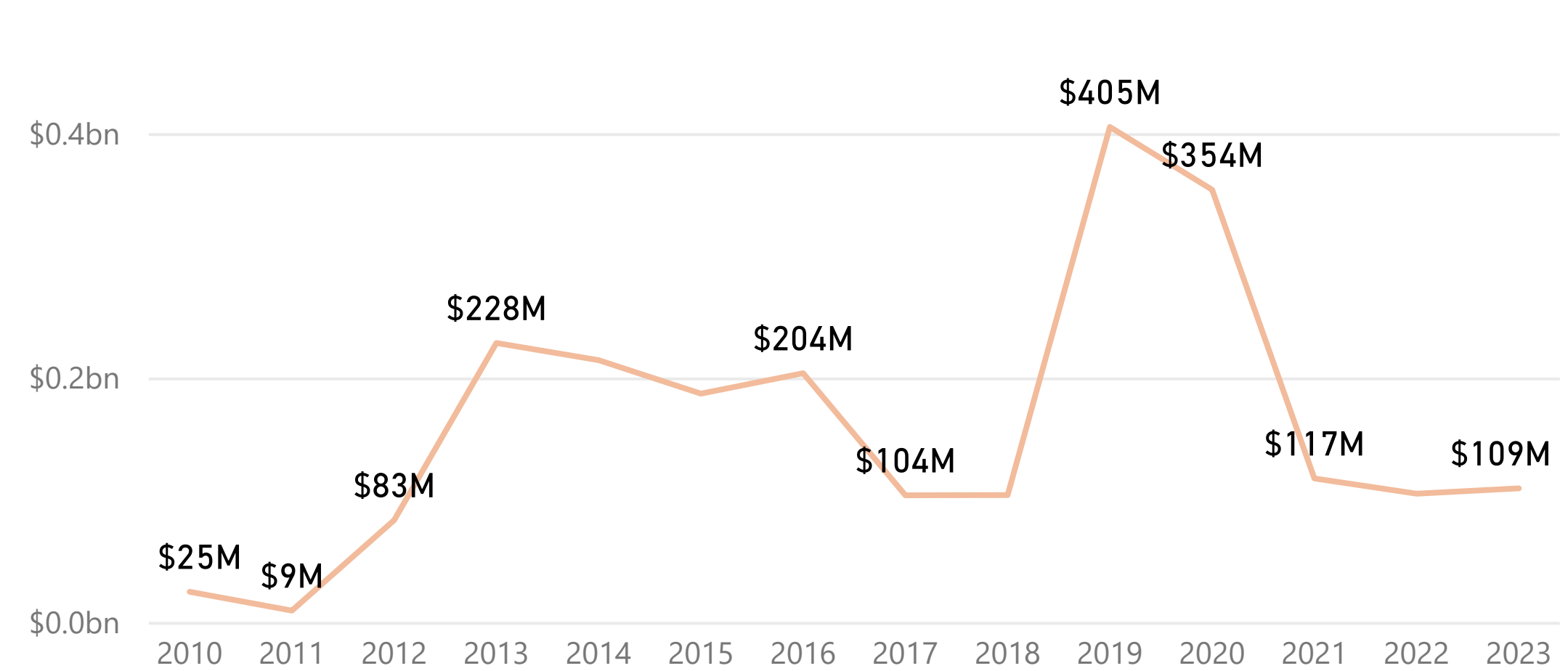
In July 2023, where durum wheat was imported was the biggest country Russia. Russia imported 3 thousand tons of durum wheat (\$963 thousand), with \$313/ton average unit price.

In July 2023, countries that imported durum wheat were Russia, Australia, respectively.

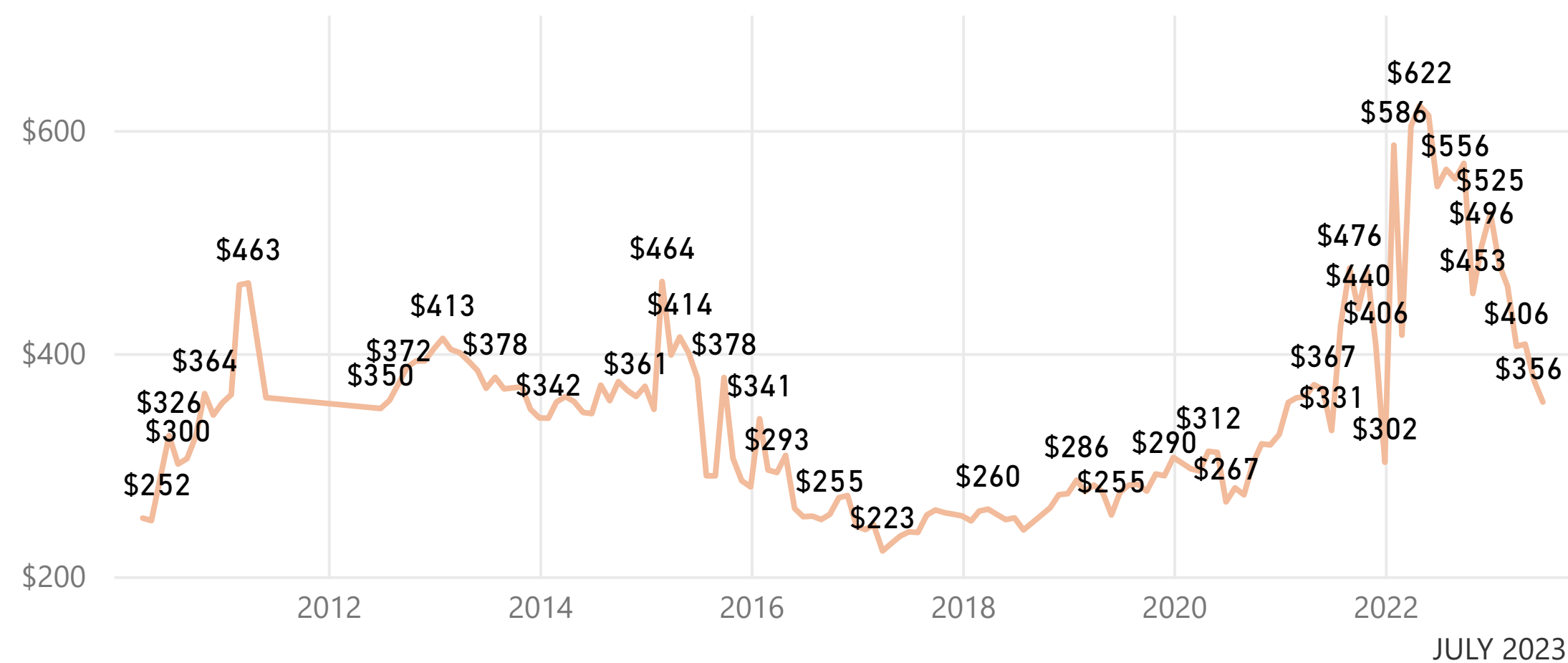
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

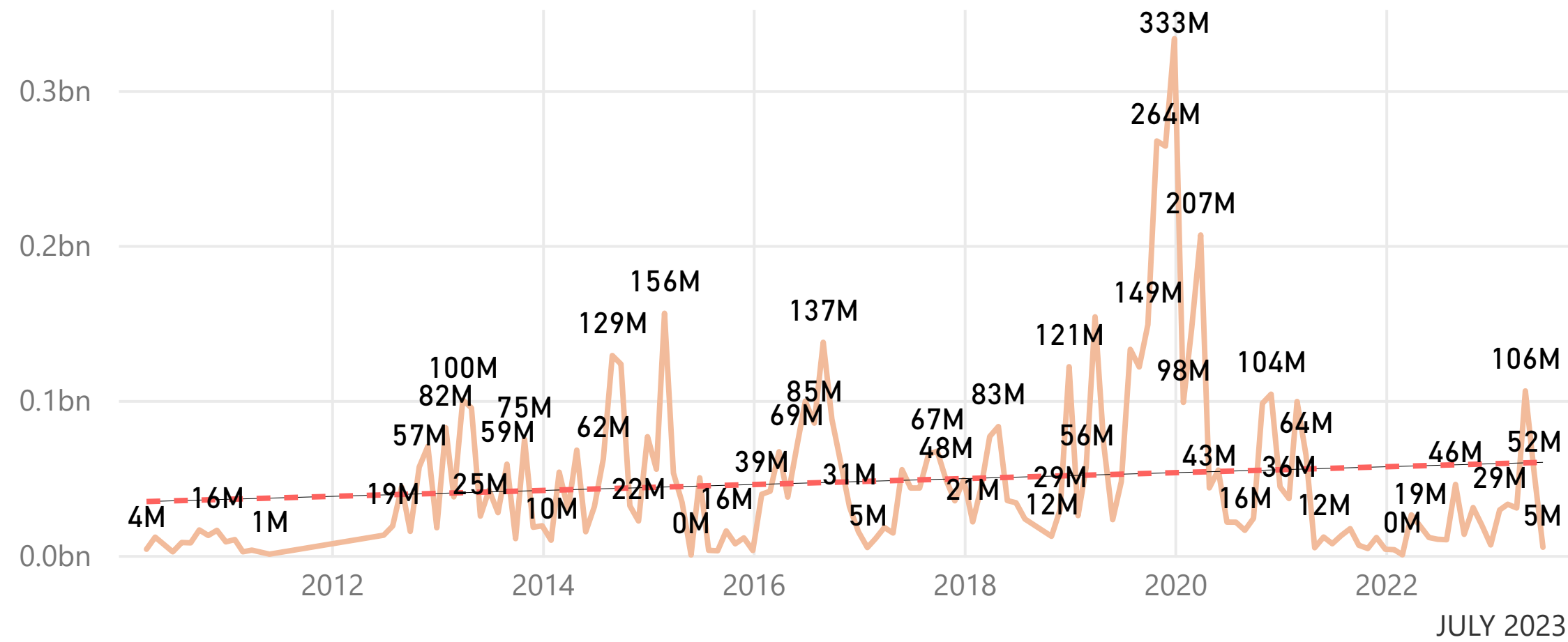


MONTHLY IMPORT UNIT PRICE (USD/TON)

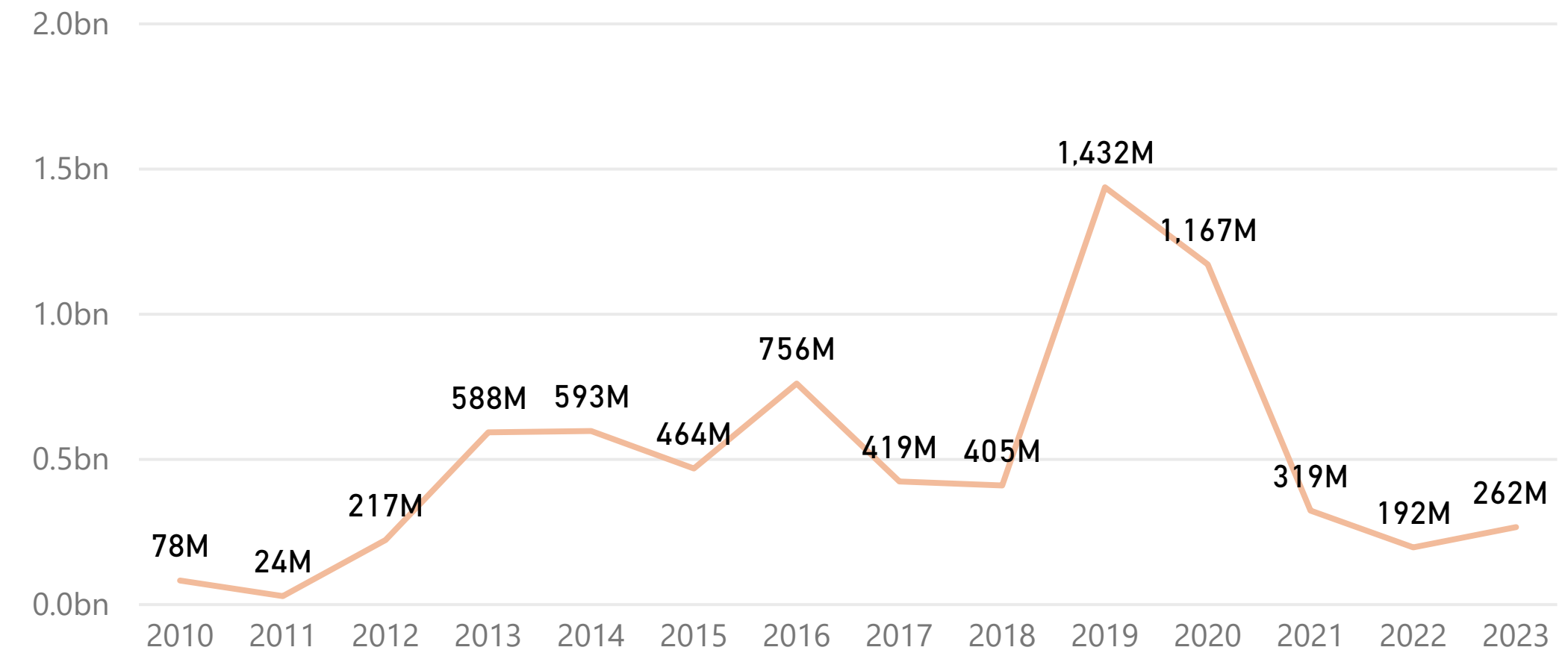


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$356.1/ton as of July 2023.

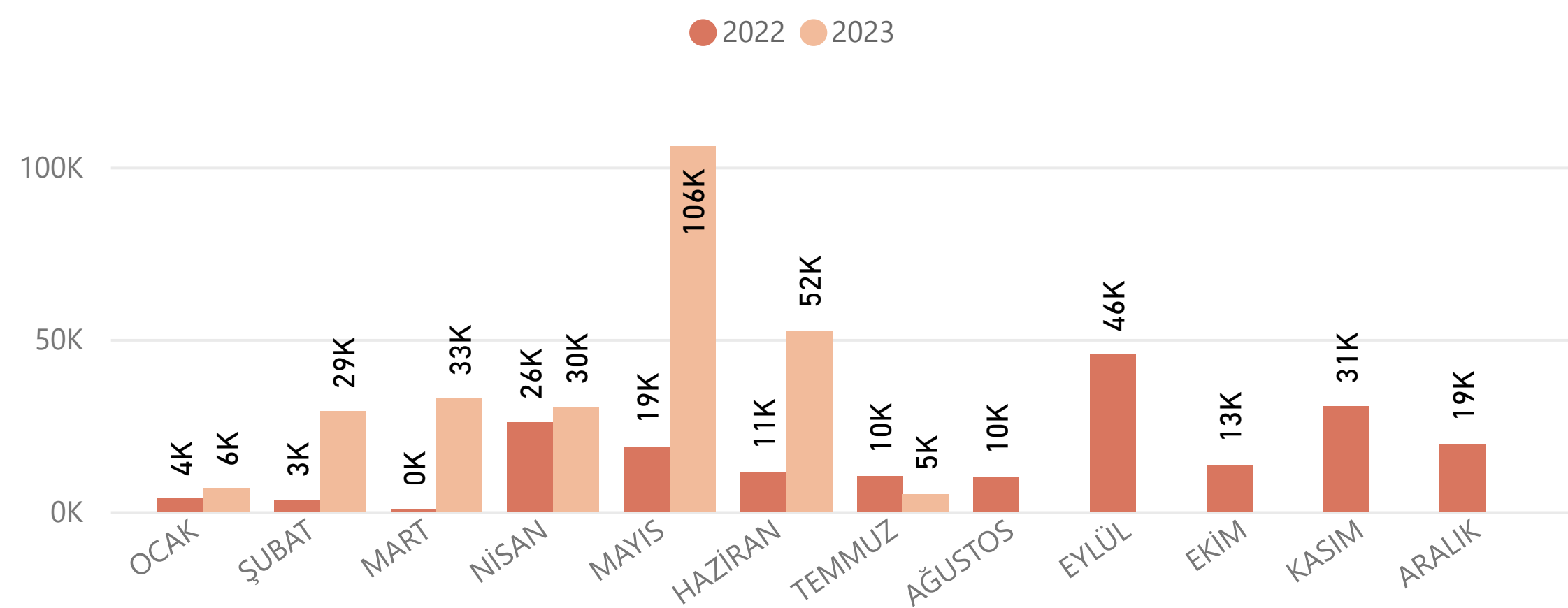
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2023 - 2022 IMPORT COMPARISON CHART

JANUARY - JULY 2023

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	261,790,737	\$109,289,666	73,314,902	\$42,949,531	%257.1	%154.5
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	261,790,737	\$109,289,666	73,314,902	\$42,949,531	%257.1	%154.5
110311	2,999,036	\$1,975,579	14,621	\$24,849	%20411.8	%7850.3
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	2,931,581	\$1,960,667	14,606	\$24,822	%19971.1	%7798.9
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	67,455	\$14,912	15	\$27	%449600.0	%55129.6
110313	137,008	\$30,349	4,950	\$5,339	%2667.8	%468.4
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	8	\$10	4,950	\$5,339	-%99.8	-%99.8
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%	137,000	\$30,339				
190211	419,896	\$956,999	458,498	\$1,019,972	-%8.4	-%6.2
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	159,192	\$516,212	87,478	\$246,074	%82.0	%109.8
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	260,704	\$440,787	371,020	\$773,898	-%29.7	-%43.0
190219	2,096,734	\$4,813,899	1,659,134	\$3,175,075	%26.4	%51.6
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,817,566	\$4,295,388	1,477,296	\$2,839,084	%23.0	%51.3
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)			1,216	\$28,782	-%100.0	-%100.0
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	88,345	\$180,489	57,788	\$137,920	%52.9	%30.9
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	190,823	\$338,022	122,834	\$169,289	%55.4	%99.7
190220	87,746	\$371,191	56,616	\$245,904	%55.0	%50.9
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)			5	\$2	-%100.0	-%100.0
190220910000 Other stuffed, cooked pastas	29,040	\$89,574	11,737	\$35,261	%147.4	%154.0
190220990000 Other stuffed pastas	58,706	\$281,617	44,874	\$210,641	%30.8	%33.7
190230	412,264	\$703,717	428,601	\$938,933	-%3.8	-%25.1
190230100000 Dried pastas	366,284	\$597,749	400,103	\$828,250	-%8.5	-%27.8
190230900000 Other pastas	45,980	\$105,968	28,498	\$110,683	%61.3	-%4.3
190240	16	\$13	30,471	\$26,950	-%99.9	-%100.0
190240100000 Couscous; unprepared ones			1,441	\$2,749	-%100.0	-%100.0
190240900000 Couscous; EXCEPT those that are not prepared	16	\$13	29,030	\$24,201	-%99.9	-%99.9
Total	267,943,437	\$118,141,413	75,967,793	\$48,386,553	%252.7	%144.2

* Comparisons were made with the same period of the previous year.



TURKEY DURUM WHEAT PRODUCTION AND HARVEST AREA

3,750,000

TON PRODUCTION

190,505

KG/DECARE (YIELD)

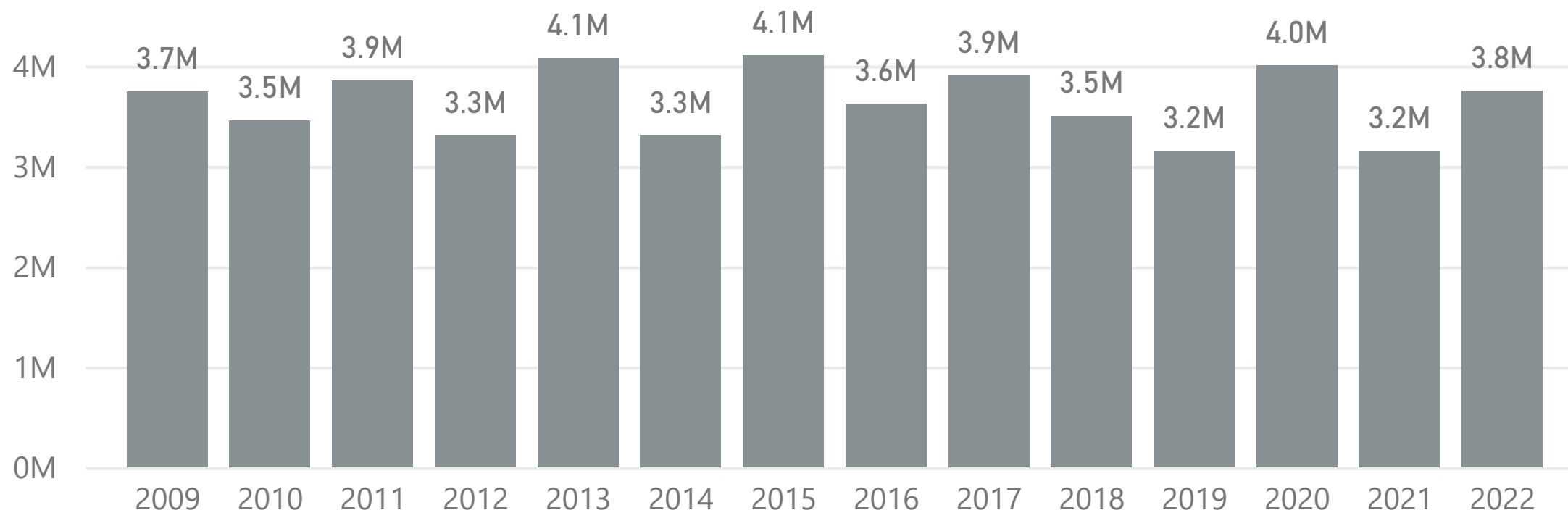
12,049,596

DECARE HARVEST AREA

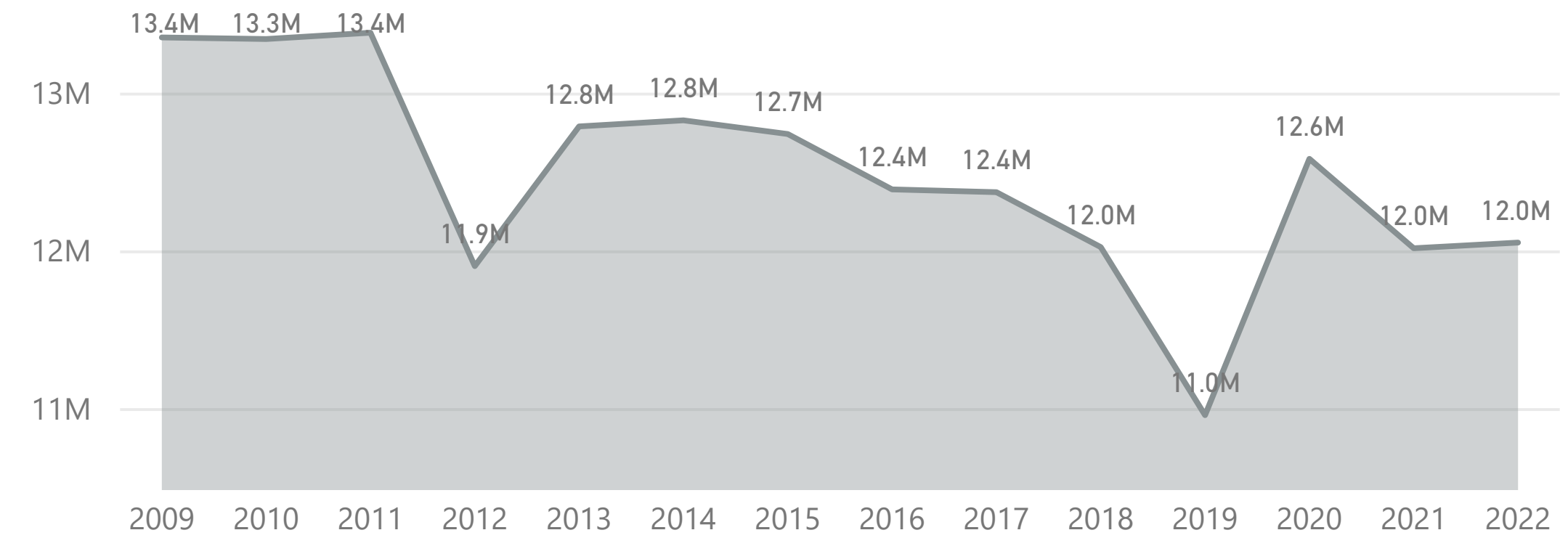
%18.18

RATIO PER TOTAL WHEAT

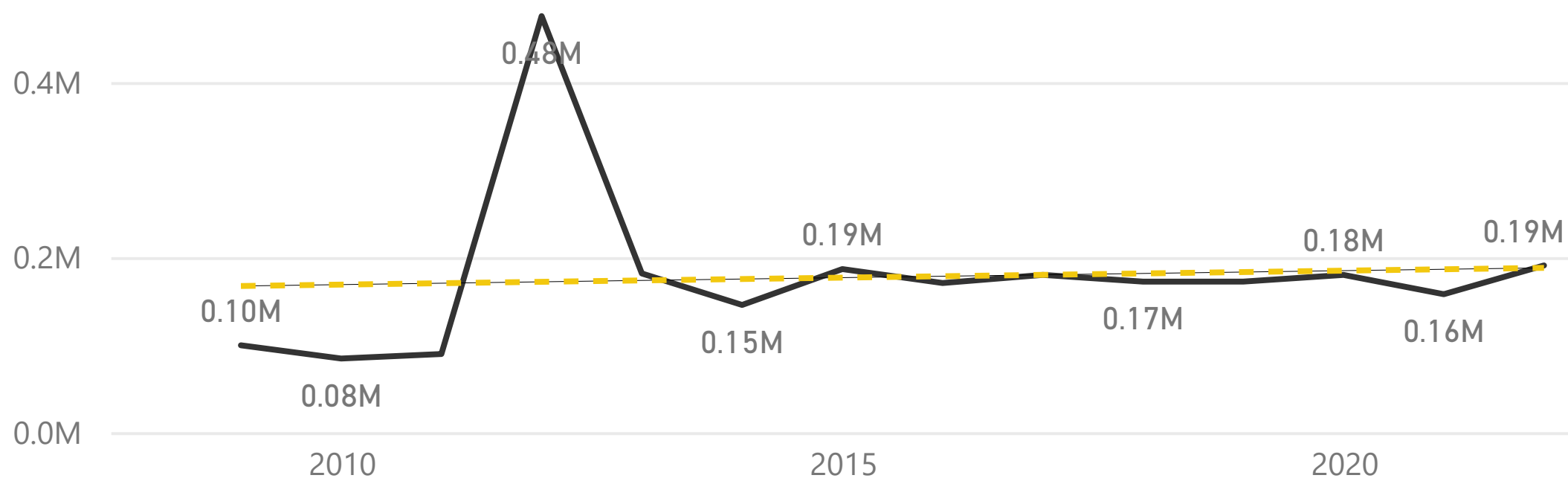
DURUM WHEAT PRODUCTION PER YEAR



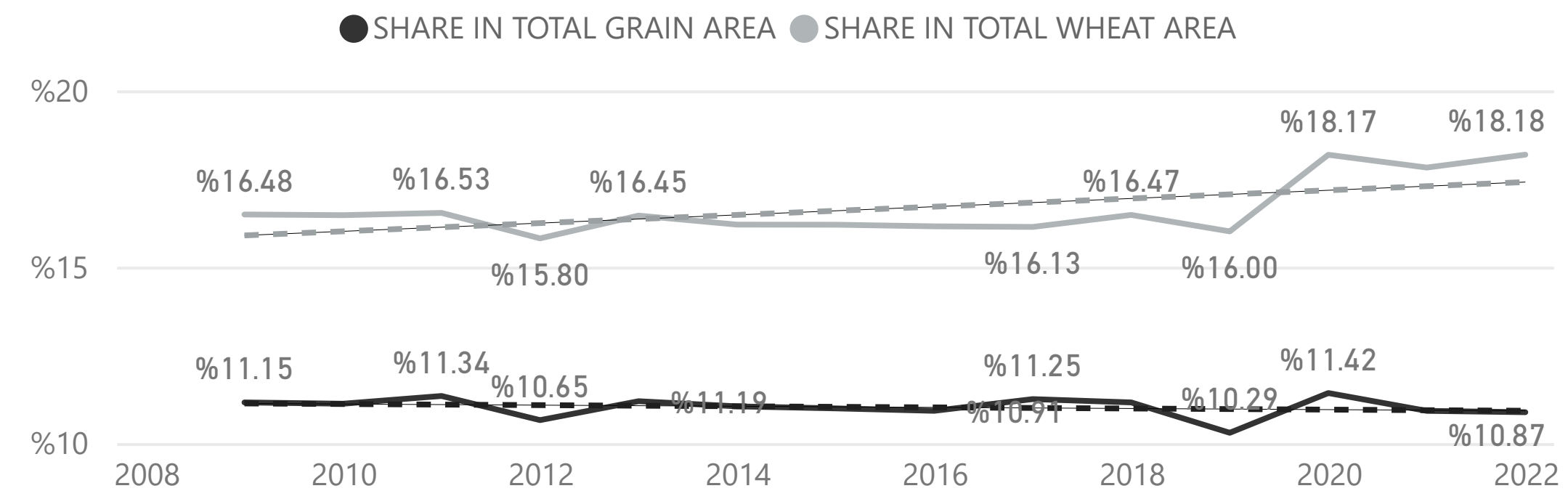
DURUM WHEAT HARVEST AREA PER YER (DECARE)



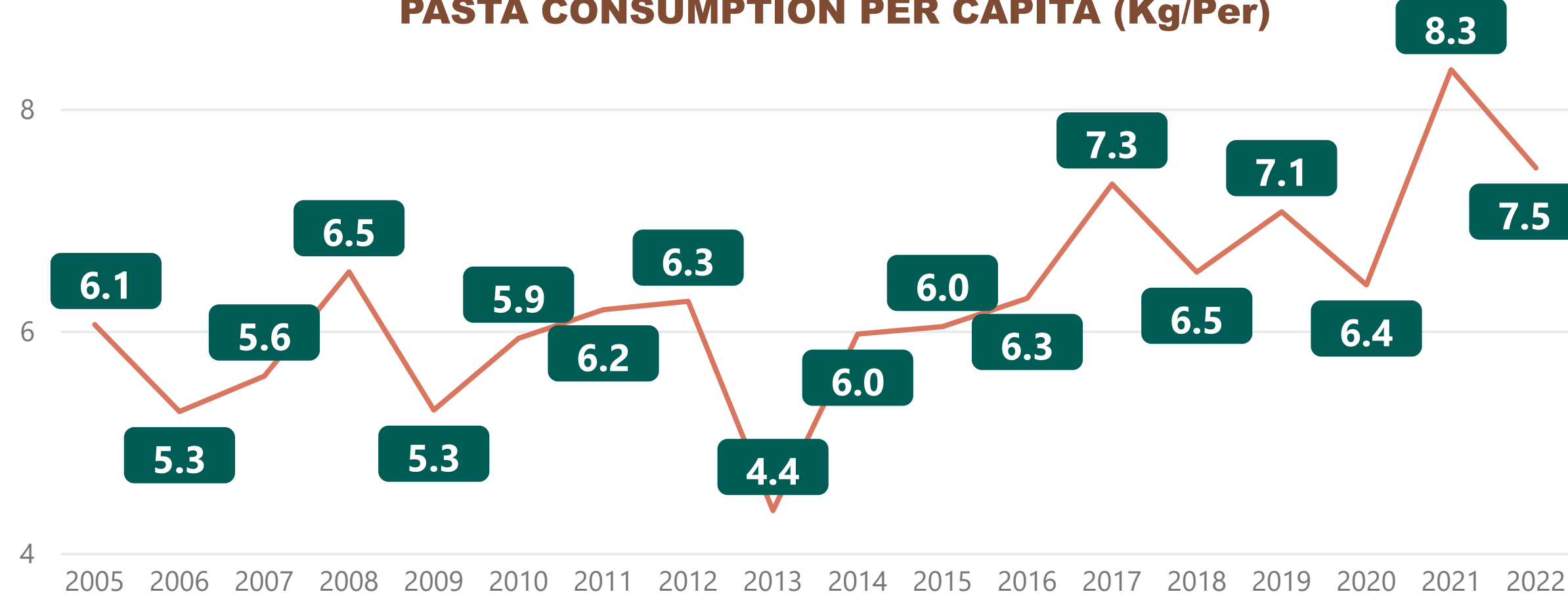
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



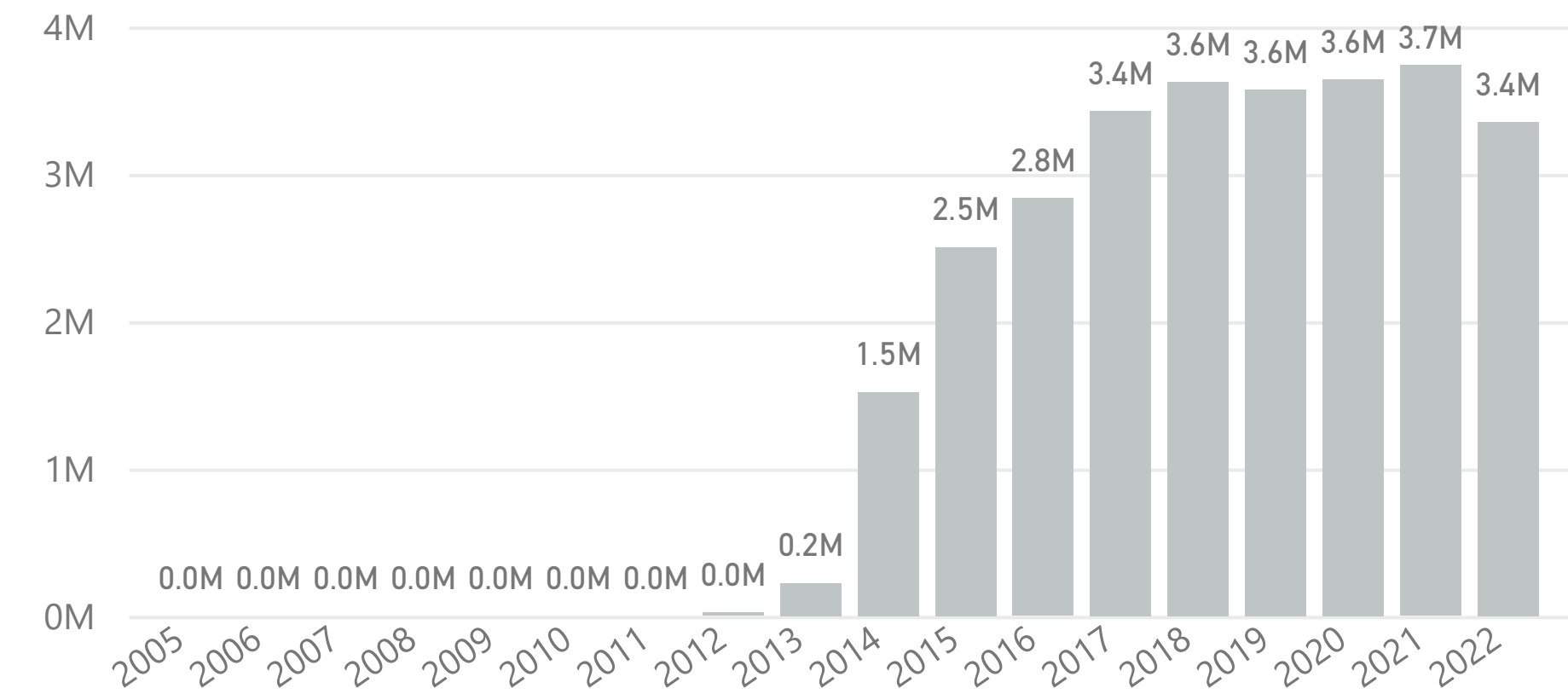
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

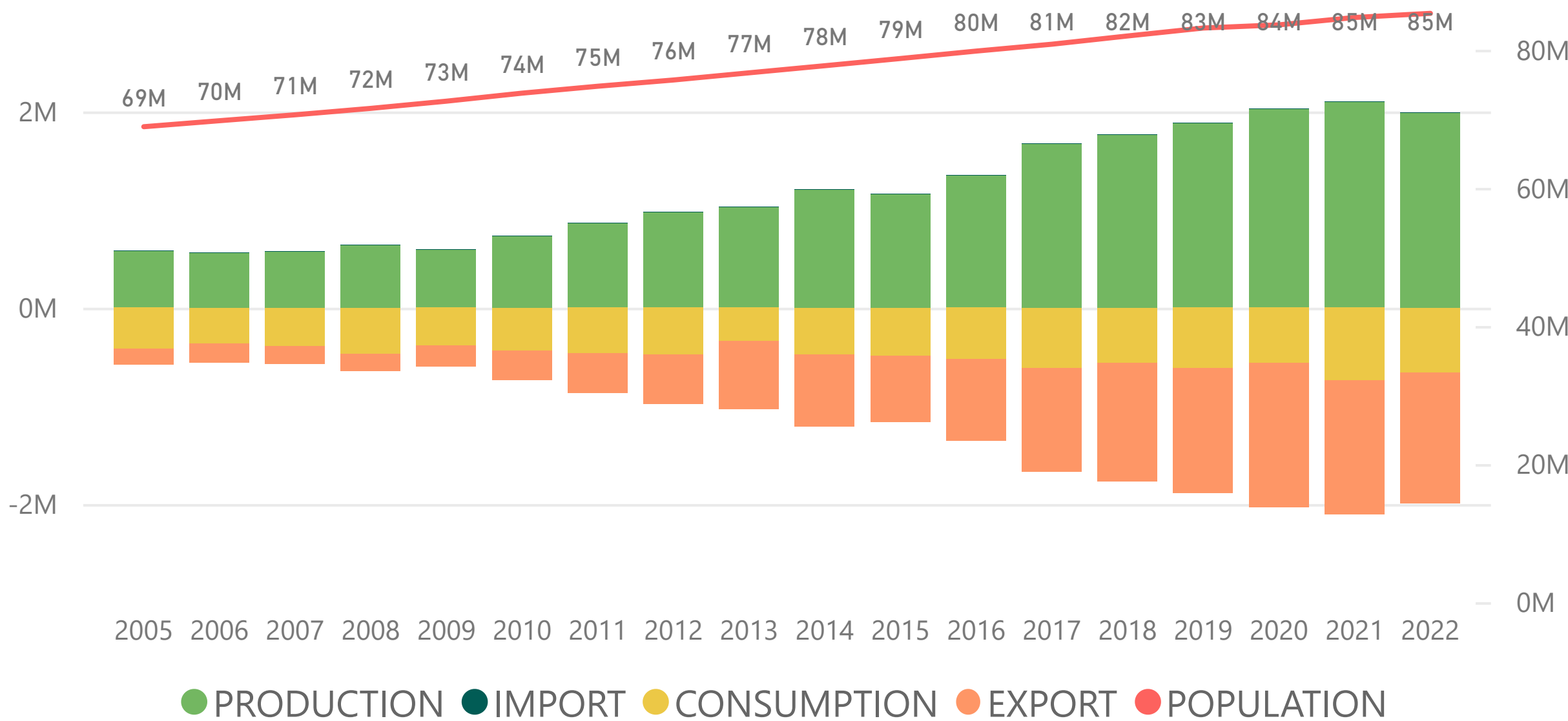


REFUGEE NUMBERS PER YEAR



* Calculations were made with population of Turkey and additional refugee numbers.

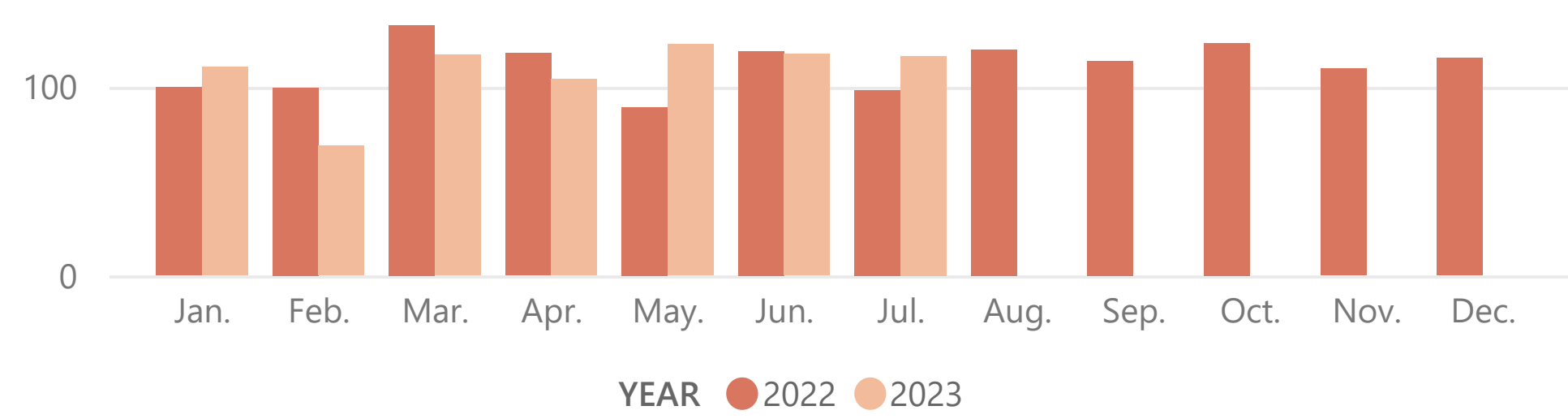
Source : Ministry of the interior and TUIK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2009	595,160	1,777	213,506	383,431
2010	732,411	2,078	297,280	437,209
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,881,270	4,593	1,272,722	613,141
2020	2,026,288	4,023	1,470,842	559,469
2021	2,095,654	4,059	1,361,519	738,194
2022	1,986,889	5,194	1,330,535	661,548

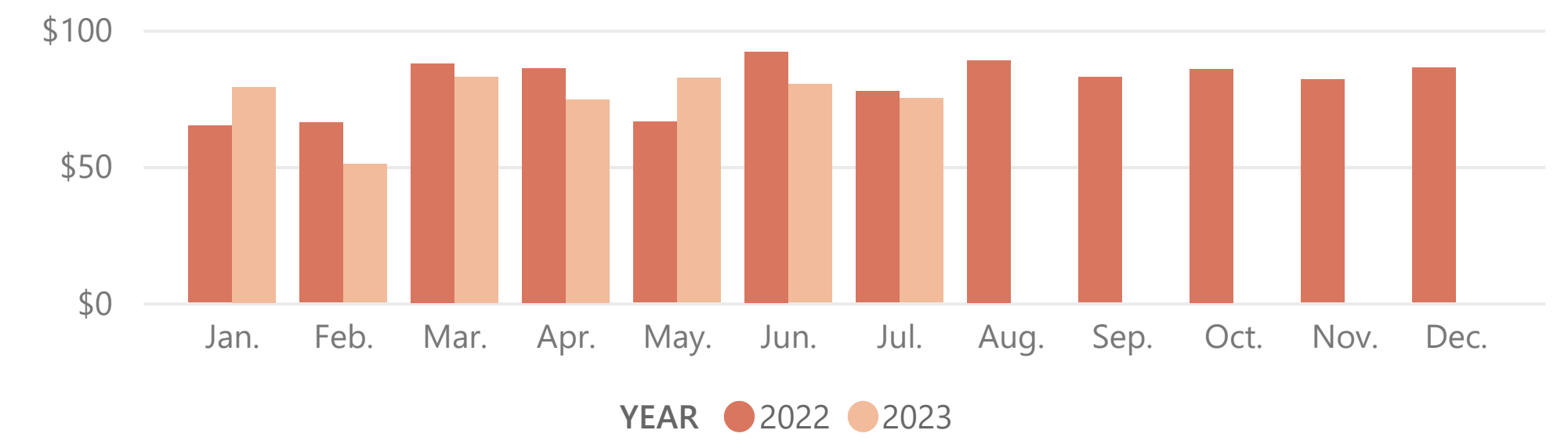
2023 - 2022 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



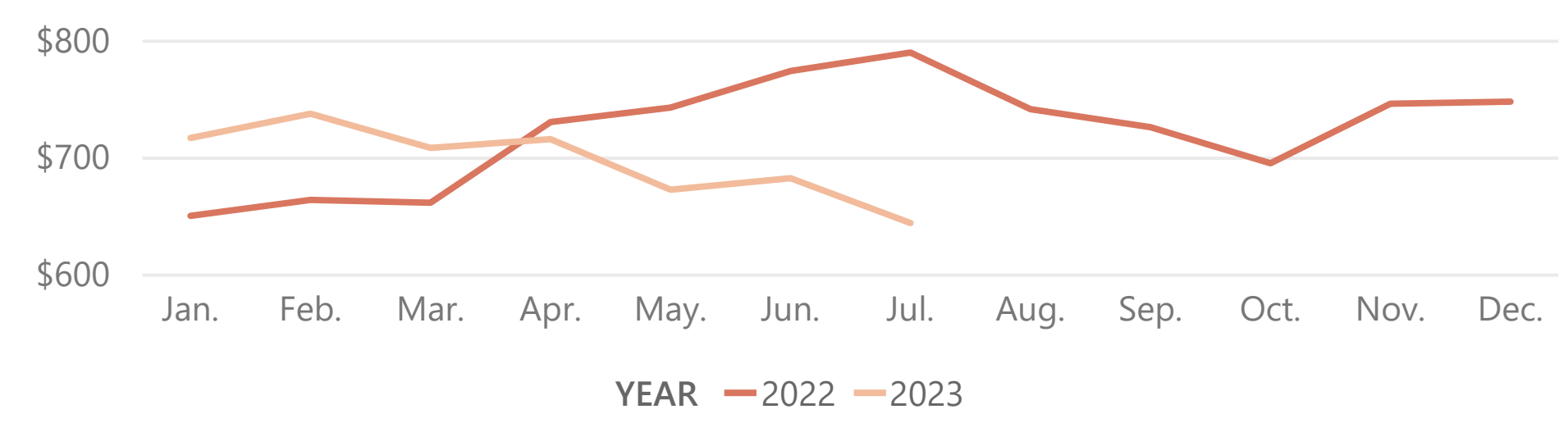
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	100	99	133	118	89	119	98	120	114	123	110	115	1,338
2023	110	69	117	104	122	117	116						756

EXPORT VALUE COMPARISON (MILLION\$)



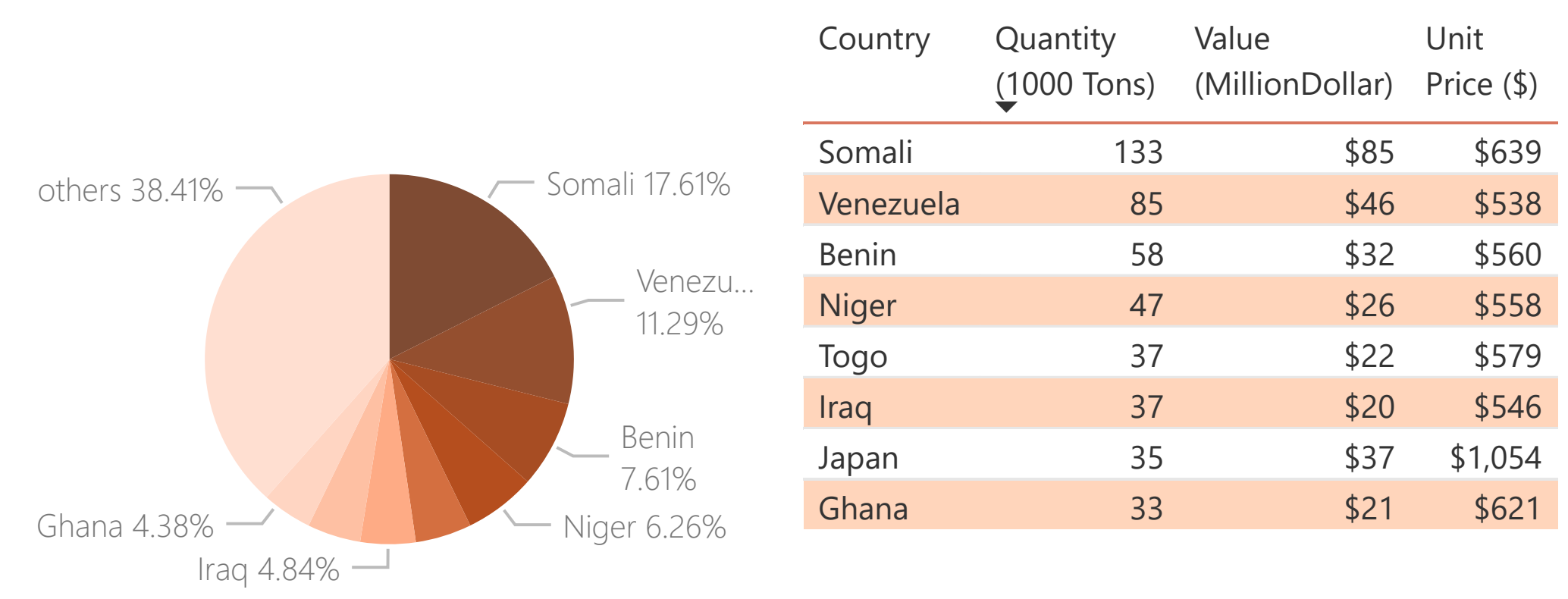
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	\$65	\$66	\$88	\$86	\$66	\$92	\$78	\$89	\$83	\$86	\$82	\$86	\$965
2023	\$79	\$51	\$83	\$74	\$82	\$80	\$75						\$524

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2022	\$649	\$663	\$661	\$730	\$742	\$773	\$789	\$741	\$725	\$694	\$745	\$747	\$721
2023	\$716	\$737	\$707	\$715	\$672	\$682	\$643						\$693

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2023





2023 - 2022 EXPORT COMPARISON CHART (GTS)

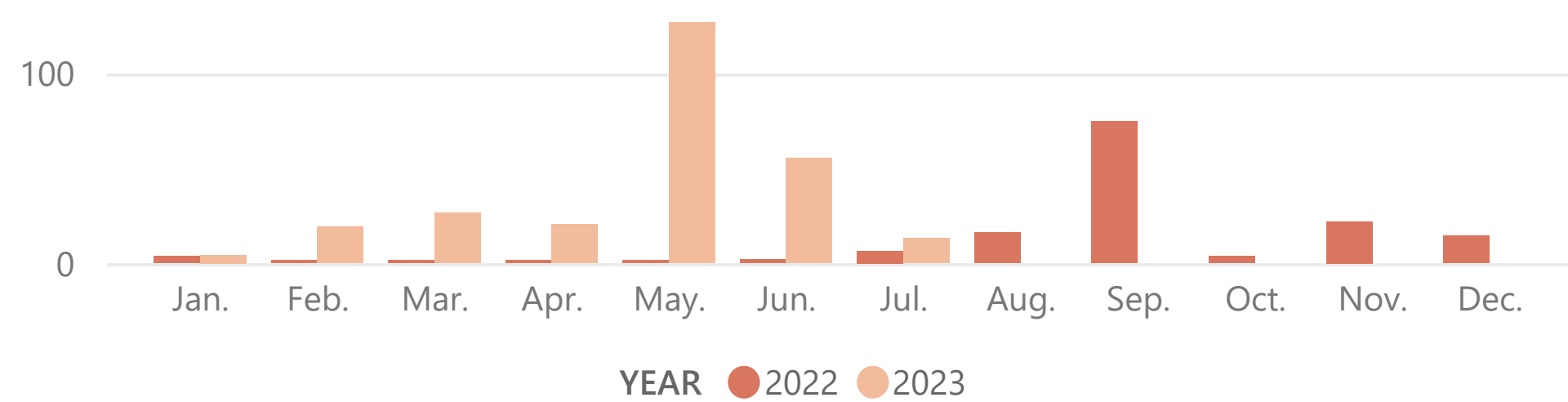
JANUARY - JULY 2023

HS CODE 6 - PRODUCT NAME ▲	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	1,104,338,861	499,661,661	55,012,372	49,751,850	%1907.44	%904.31
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	1,067,053,305	469,200,082	400,010	242,004	%266656.66	%193781.13
190211	1,486,536,510	772,104,817	613,905,156	410,919,935	%142.14	%87.90
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	594,939	1,174,528	396,443	469,531	%50.07	%150.15
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	575,415	839,243	1,140,018	1,746,890	-%49.53	-%51.96
190219	1,937,942,855	1,052,202,131	947,967,481	638,832,056	%104.43	%64.71
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	15,440	147,236	510	1,758	%2927.45	%8275.20
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	191,132,804	163,389,706	203,710,838	165,118,845	-%6.17	-%1.05
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18	125	289	1,991	-%93.77	-%93.72
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	503,786,664	298,858,972	498,002,080	322,888,648	%1.16	-%7.44
190219900013	26	202				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	2,916,921	1,889,345	2,248,239	1,218,026	%29.74	%55.12
190220	1,344,805,933	700,808,889	325,180,869	229,065,728	%313.56	%205.94
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	83,883	160,864	47,179	101,850	%77.80	%57.94
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,937	36,848	38,548	56,876	-%58.66	-%35.21
190220910000 Other stuffed, cooked pastas	436,821	779,383	134,137	278,866	%225.65	%179.48
190220990000 Other stuffed pastas	301,571	680,480	235,603	414,689	%28.00	%64.09
190230	1,790,744,390	968,566,748	918,898,328	619,823,057	%94.88	%56.27
190230100000 Dried pastas	18,505,624	33,110,154	20,558,801	29,197,835	-%9.99	%13.40
190230900000 Other pastas	31,409,537	17,092,901	26,873,469	16,282,576	%16.88	%4.98
190240	1,541,504,799	806,297,874	285,880,113	199,860,917	%439.21	%303.43
190240100000 Couscous; unprepared ones	1,099,987	905,335	619,190	495,301	%77.65	%82.78
190240900000 Couscous; EXCEPT those that are not prepared	5,145,722	4,092,302	1,828,259	1,377,382	%181.45	%197.11
Total	1,948,135,322	1,056,904,082	951,300,740	640,779,590	%104.79	%64.94

* Comparisons were made with the same period of the previous year.

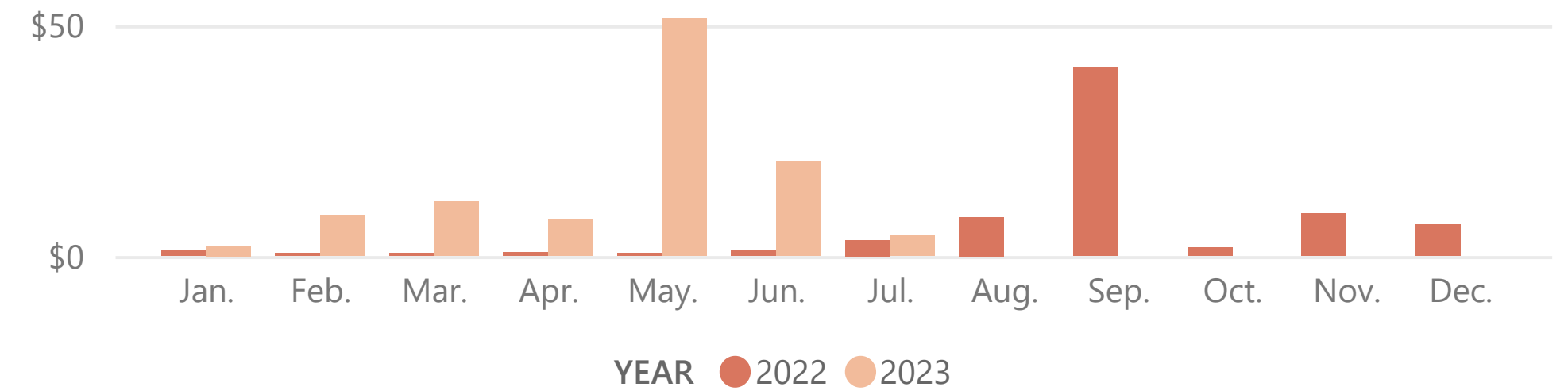
2023 - 2022 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



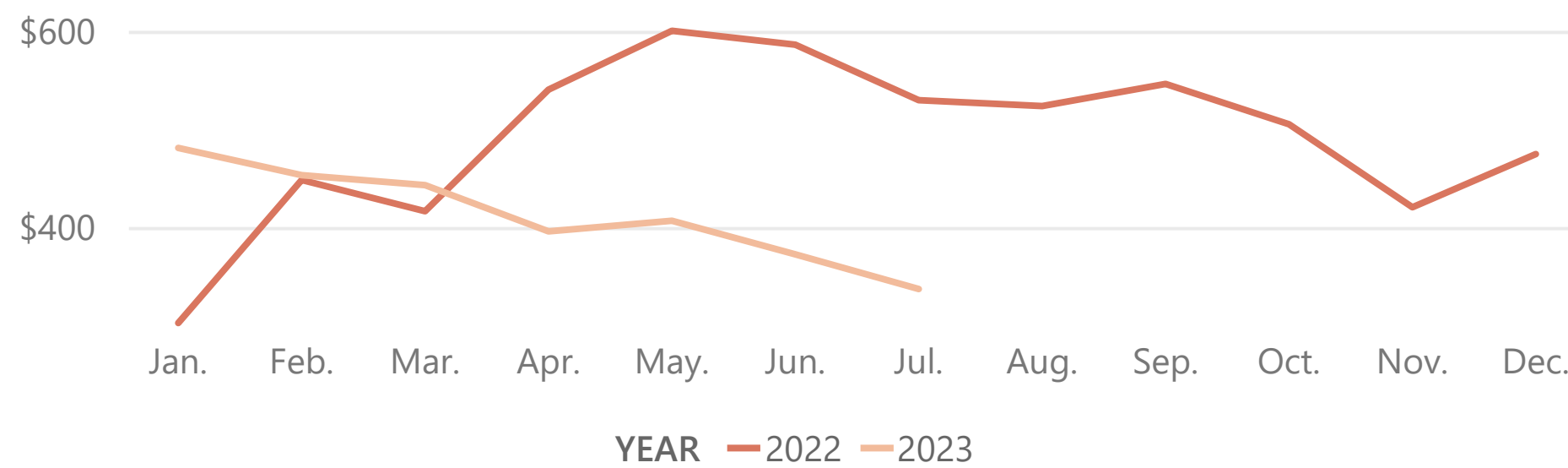
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	4	1	0	2	1	2	7	16	75	4	22	14	146
2023	4	19	27	20	127	55	13						266

IMPORT VALUE COMPARISON (MILLION\$)



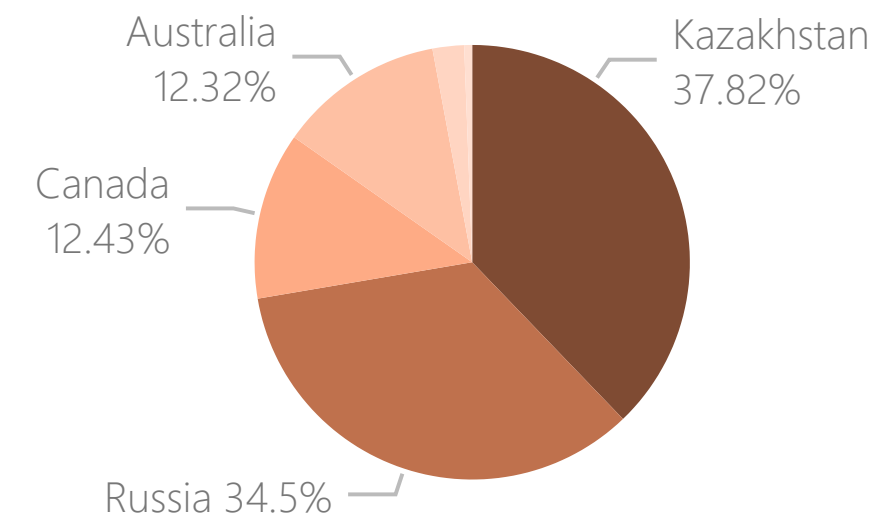
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2022	\$1	\$0	\$0	\$1	\$0	\$1	\$3	\$8	\$41	\$2	\$9	\$7	\$74
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4						\$107

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2022	\$302	\$448	\$416	\$540	\$600	\$586	\$529	\$523	\$546	\$505	\$420	\$474	\$510
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337						\$403

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2023



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Kazakhstan	101	\$39	\$386
Russia	92	\$37	\$404
Canada	33	\$14	\$438
Australia	33	\$14	\$423
Greece	6	\$2	\$361



2023 - 2022 IMPORT COMPARISON CHART (GTS)

JANUARY - JULY 2023

HS CODE 6 - PRODUCT NAME ▲	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	268,916,147	114,357,450	15,001,237	7,213,114	%1692.63	%1485.41
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	265,880,467	107,197,963	14,953,081	7,171,095	%1678.10	%1394.86
190211	40,869,946	25,580,688	17,920,733	13,434,260	%128.06	%90.41
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	214,364	710,291	67,833	177,492	%216.02	%300.18
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	528,766	1,131,341	766,779	1,810,690	-%31.04	-%37.52
190219	171,941,230	79,340,676	18,181,374	13,844,660	%845.70	%473.08
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,088,396	4,960,100	1,489,867	2,944,418	%40.17	%68.46
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)			6,334	67,757	-%100.00	-%100.00
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	90,599	187,862	38,339	84,435	%136.31	%122.49
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	224,162	408,177	181,062	274,797	%23.80	%48.54
190220	162,413,778	74,134,709	5,030,584	4,849,430	%3128.53	%1428.73
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	250	1,587	5	2	%4900.00	%79250.00
190220910000 Other stuffed, cooked pastas	14,380	45,916	11,737	35,449	%22.52	%29.53
190220990000 Other stuffed pastas	70,226	363,196	44,518	220,936	%57.75	%64.39
190230	272,906,992	118,479,131	18,413,371	13,941,867	%1382.11	%749.81
190230100000 Dried pastas	452,364	799,358	508,649	808,779	-%11.07	-%1.16
190230900000 Other pastas	49,576	113,061	97,038	161,216	-%48.91	-%29.87
190240	167,591,273	76,075,715	2,523,406	5,012,904	%6541.47	%1417.60
190240100000 Couscous; unprepared ones			1,441	2,985	-%100.00	-%100.00
190240900000 Couscous; EXCEPT those that are not prepared	16	13	22,018	18,713	-%99.93	-%99.93
Total	273,009,415	118,541,311	18,413,378	13,941,885	%1382.67	%750.25

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



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