

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - FEBRUARY 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

FEBRUARY 2024

EXPORT QUANTITY (KG) %84,0	EXPORT VALUE (USD) %63,9	UNIT PRICE (USD/TON) -%11,0
FEBRUARY 2024 125.073.605 <small>FEBRUARY 2023</small> <small>67.961.815</small>	FEBRUARY 2024 \$82.102.626 <small>FEBRUARY 2023</small> <small>\$50.107.388</small>	FEBRUARY 2024 \$656 <small>FEBRUARY 2023</small> <small>\$737</small>

* Comparisons were made with the same month of the previous year.

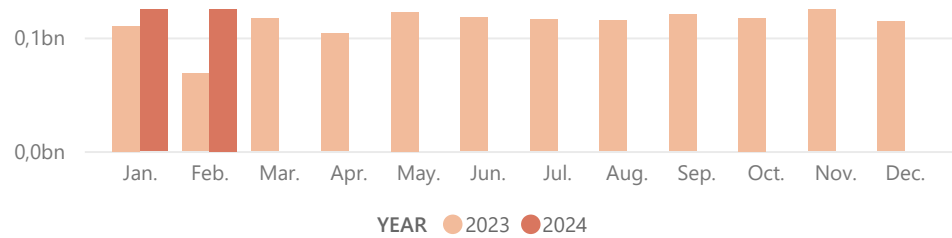
JANUARY - FEBRUARY 2024

EXPORT QUANTITY (KG) %40,1	EXPORT VALUE (USD) %25,2	UNIT PRICE (USD/TON) -%10,6
2024 TOTAL 249.555.680 <small>2023 TOTAL</small> <small>178.070.196</small>	2024 TOTAL \$161.435.517 <small>2023 TOTAL</small> <small>\$128.904.474</small>	2024 TOTAL \$647 <small>2023 TOTAL</small> <small>\$724</small>

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

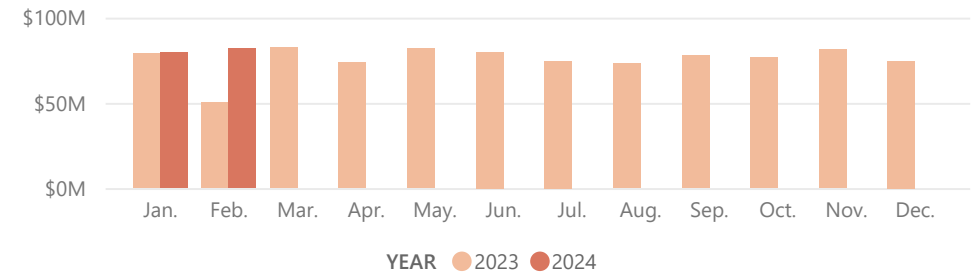
2024 - 2023 PASTA EXPORT COMPARISON

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1.346
2024	124	125											250

EXPORT VALUE COMPARISON (MILLION\$)



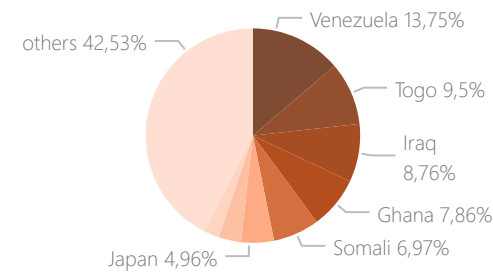
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82											\$161

EXPORT UNIT PRICE COMPARISON (\$)

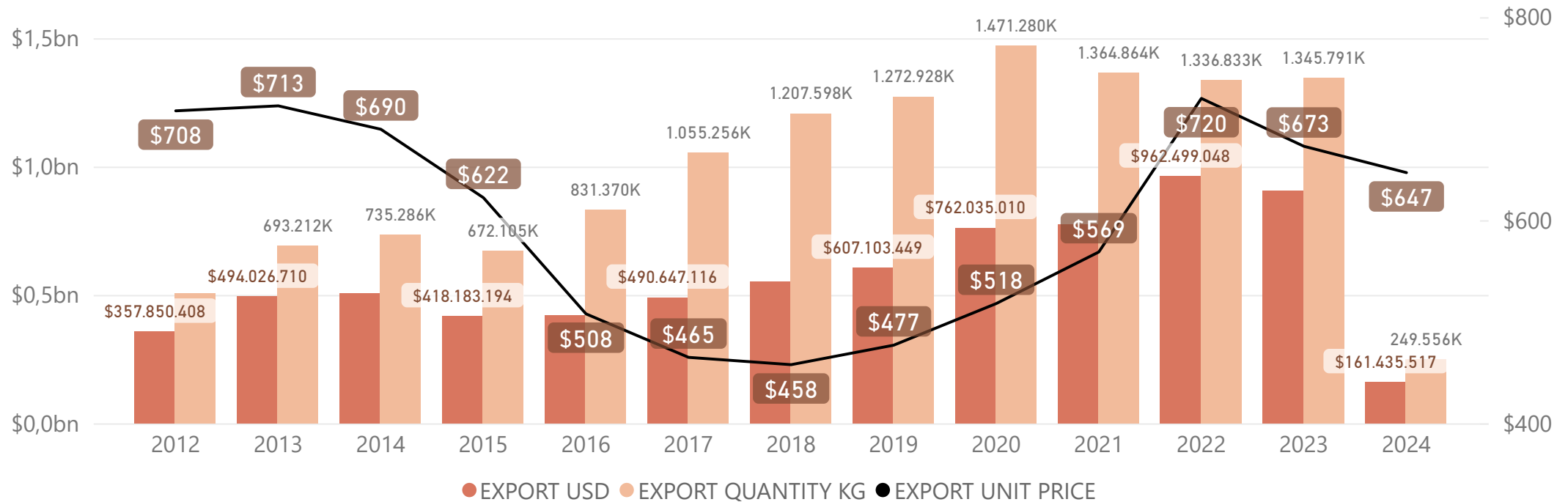


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656											\$647

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024






Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Venezuela	34	\$19	\$541
Togo	24	\$13	\$532
Iraq	22	\$11	\$516
Ghana	20	\$12	\$619
Somali	17	\$11	\$613
Japan	12	\$12	\$993
Congo	8	\$5	\$536
Cameroon	6	\$3	\$553



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.




It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$647/ton as of February 2024.

FEBRUARY 2024

IMPORT QUANTITY (KG)	-%97	IMPORT VALUE (USD)	-%98	UNIT PRICE (USD/TON)	-%25,6
FEBRUARY 2024		FEBRUARY 2024		FEBRUARY 2024	
927.235		\$330.178		\$356	
FEBRUARY 2023		FEBRUARY 2023		FEBRUARY 2023	
29.060.802		\$13.911.605		\$479	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - FEBRUARY 2024

IMPORT QUANTITY (KG)	-%87	IMPORT VALUE (USD)	-%89	UNIT PRICE (USD/TON)	-%19,8
2024 TOTAL		2024 TOTAL		2024 TOTAL	
4.740.539		\$1.851.470		\$391	
2023 TOTAL					
35.560.796					

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

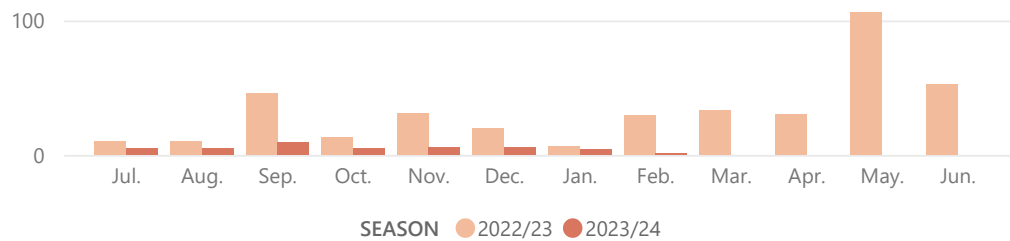
DURUM WHEAT IMPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - FEBRUARY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
39.825.738	\$15.722.957	\$395
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
164.410.076	\$84.862.647	\$516
Import Quantity 2022/23	Import Value 2022/23	Import Unit Price 2022/23
-%75,8	-%81,5	-%23,5
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1.864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	40	\$16	\$395

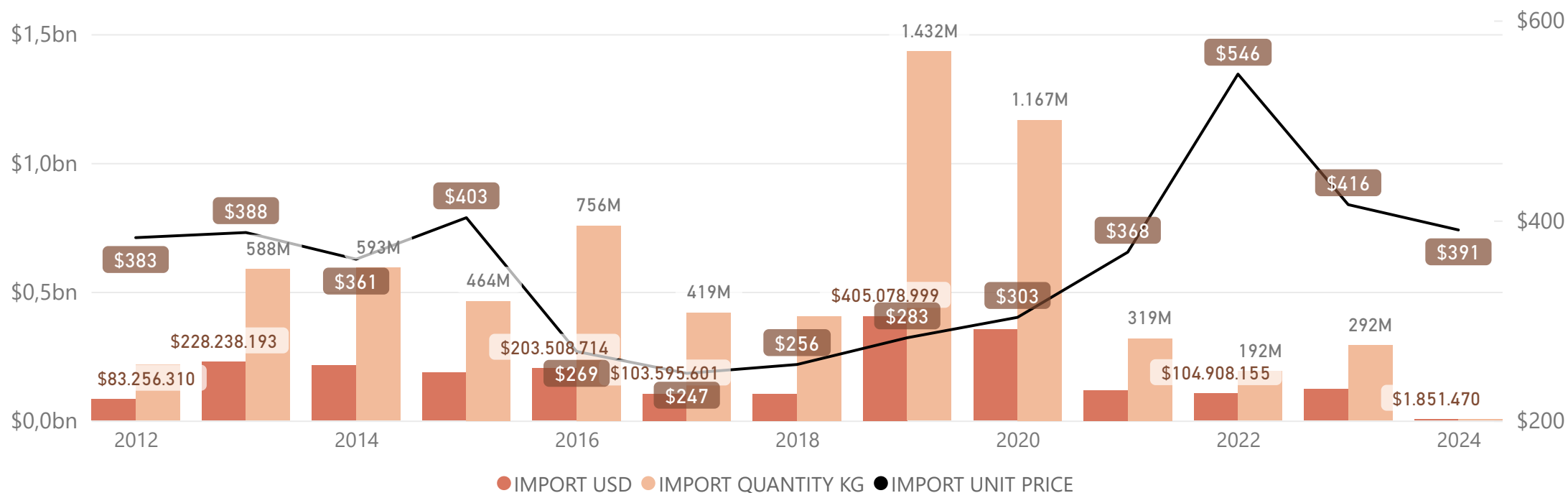
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386
2023/24	5	5	9	5	6	5	4	1					40

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1.466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	40	\$16	\$395



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$391/ton as of February 2024.

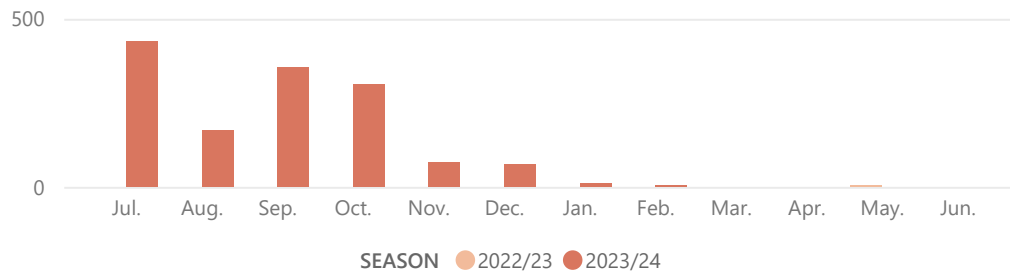
DURUM WHEAT EXPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - FEBRUARY)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
1.409.298.059 Export Quant. KG 2023/24	\$599.896.952 Export Value 2023/24	\$426 Export Unit Price 2023/24
(Blank) Export Quant. KG 2022/23	(Blank) Export Value 2022/23	(Blank) Export Unit Price 2022/23
(Blank) Export Quant. Change %	(Blank) Export Value Change %	(Blank) Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

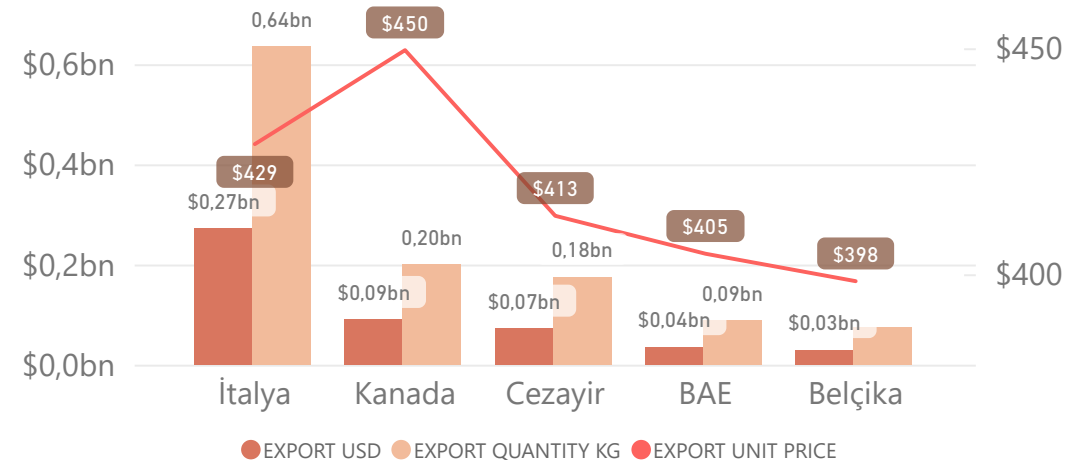
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$/Ton)
2018/19	24	\$8	\$344
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1.409	\$600	\$426

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

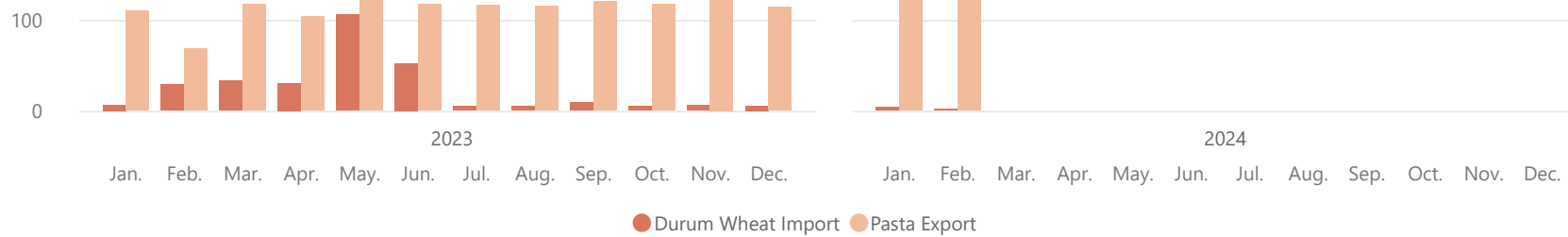


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23											0		0
2023/24	432	168	355	306	72	67	9	1					1.409

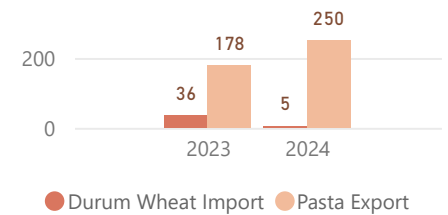
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



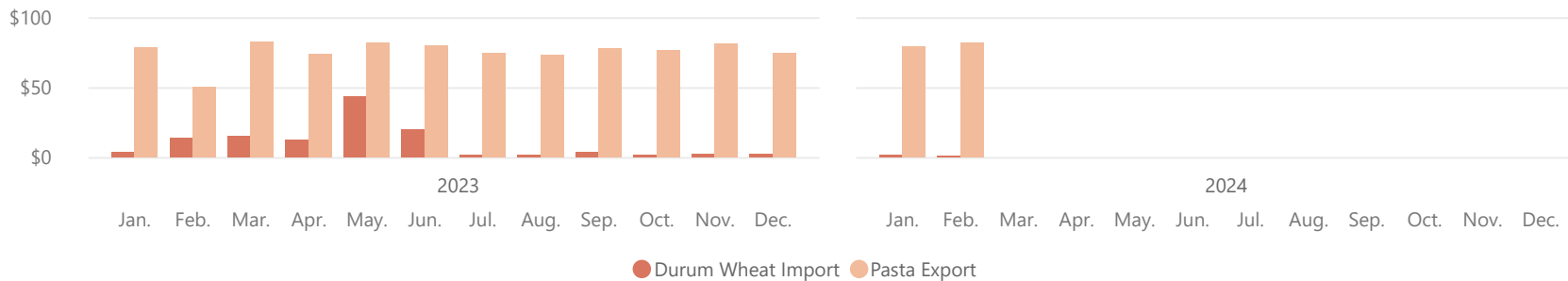
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



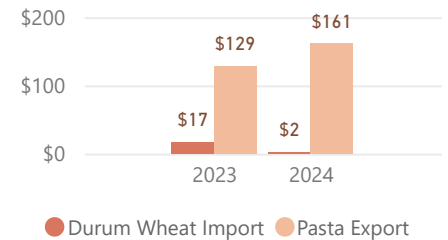
JANUARY - FEBRUARY TOTAL QUANTITY COMPARISON (1000TON)



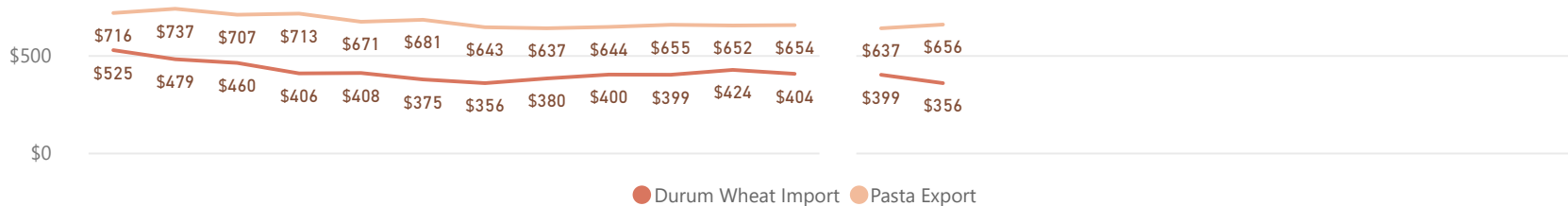
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



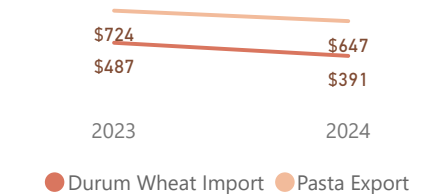
JANUARY - FEBRUARY TOTAL VALUE COMPARISON (MILLION\$)



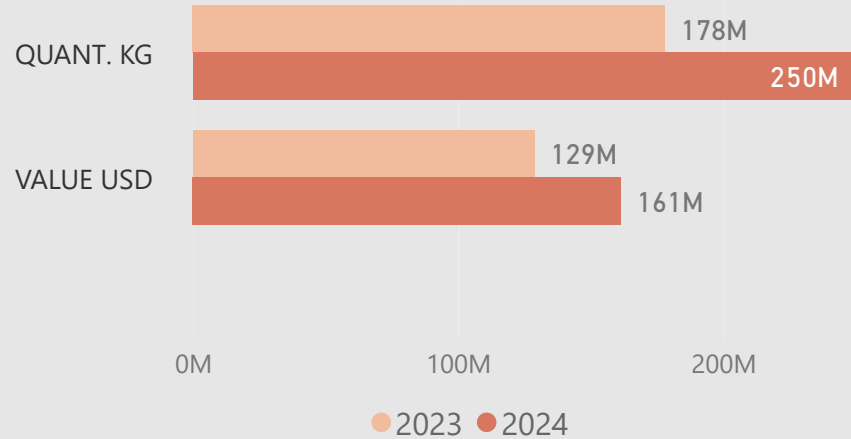
UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



JANUARY - FEBRUARY AVERAGE UNIT PRICE COMPARISON (\$/TON)



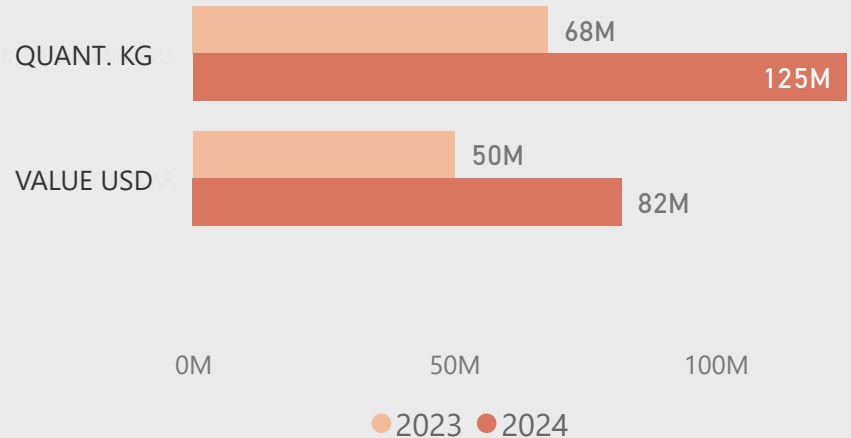
JANUARY - FEBRUARY 2024



In February 2024 compared to February 2023, Pasta Exports increased 84.04% and reached to 125.07 thousand tons, in quantity; increased 63.85% and reached to \$82.1 million in value.

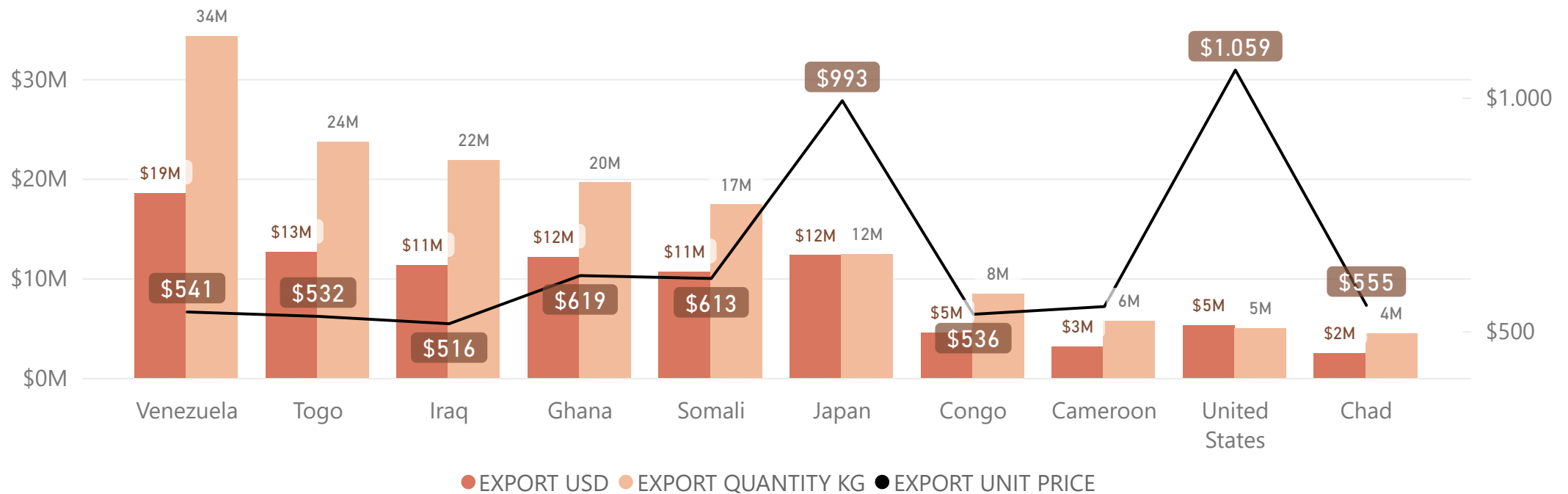
Between January - February 2024, compared to same period of the previous year, pasta exports increased 40.14% and reached to 249.56 thousand tons, in quantity; increased 25.24% and reached to \$161.44 million in value.

FEBRUARY 2024



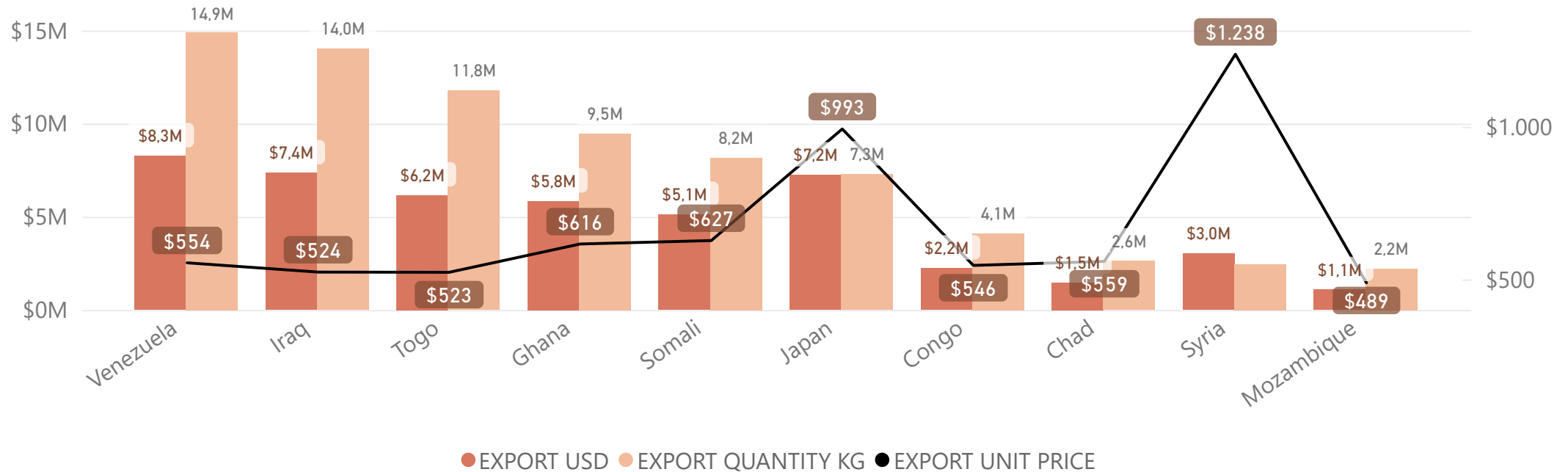
Average unit price per ton was \$737 in February 2023. It decreased -10.97% and fell to \$656 in February 2024.

Compared to same period of the previous year, between January and February 2024, average price per ton decreased -10.64% and fell to \$647/ton.



Between January and February 2024, biggest exports was made to Venezuela with 34 thousand tons, followed by Togo and Iraq. In terms of value, biggest importer is Venezuela with \$19 million, followed by Togo and Japan, respectively.

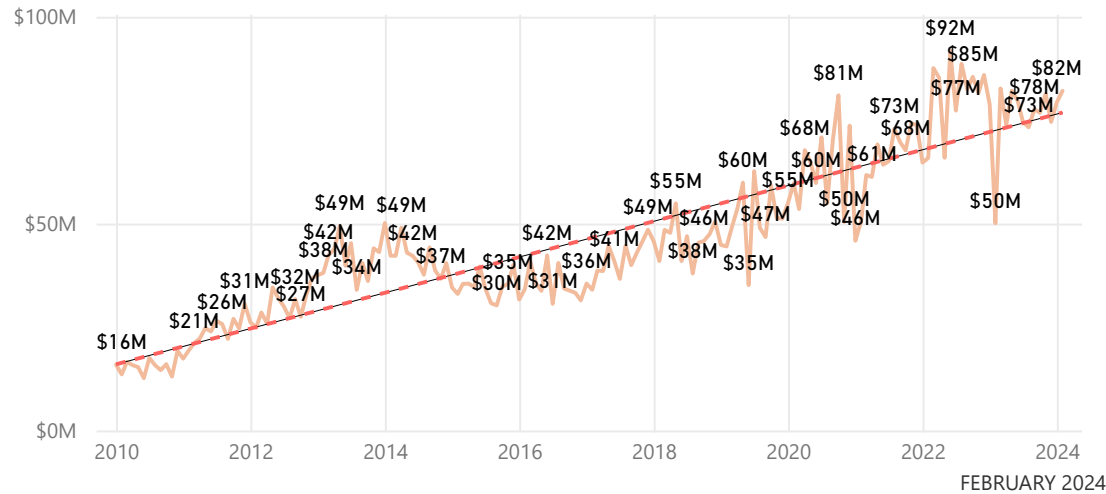
On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1059/ton. Iraq was on the last place with \$516/ton.



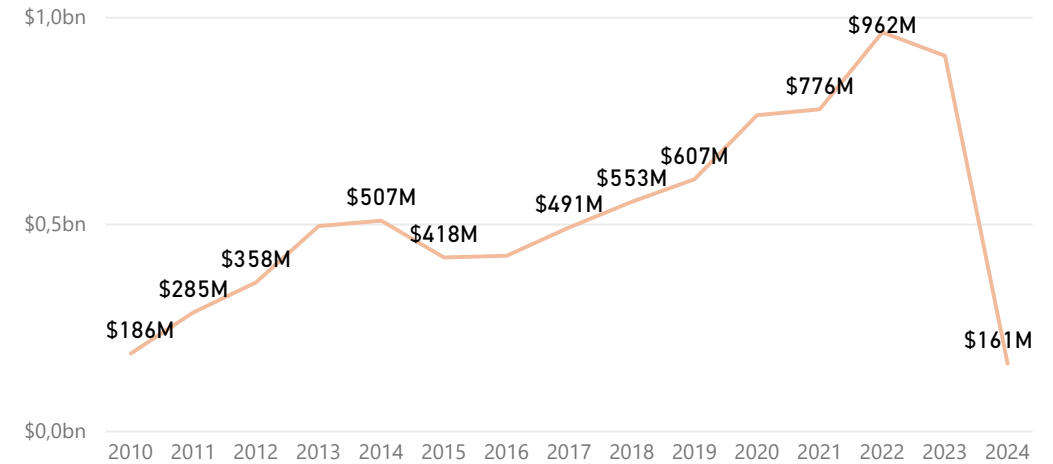
In February 2024, biggest exports, in terms of quantity was made to Venezuela with 15 thousand tons, followed by Iraq and Togo.

In February 2024, among the top 10 countries we export to on the basis of unit price, Syria ranked 1st with \$1238/ton, followed by Japan (\$993/ton) and Somali (\$627/ton) respectively. Mozambique had the lowest price with \$489/ton.

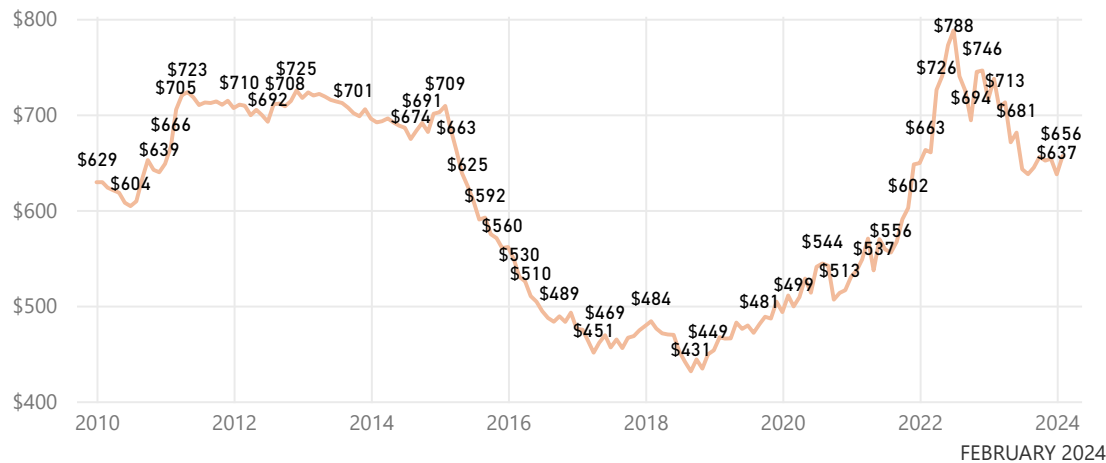
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



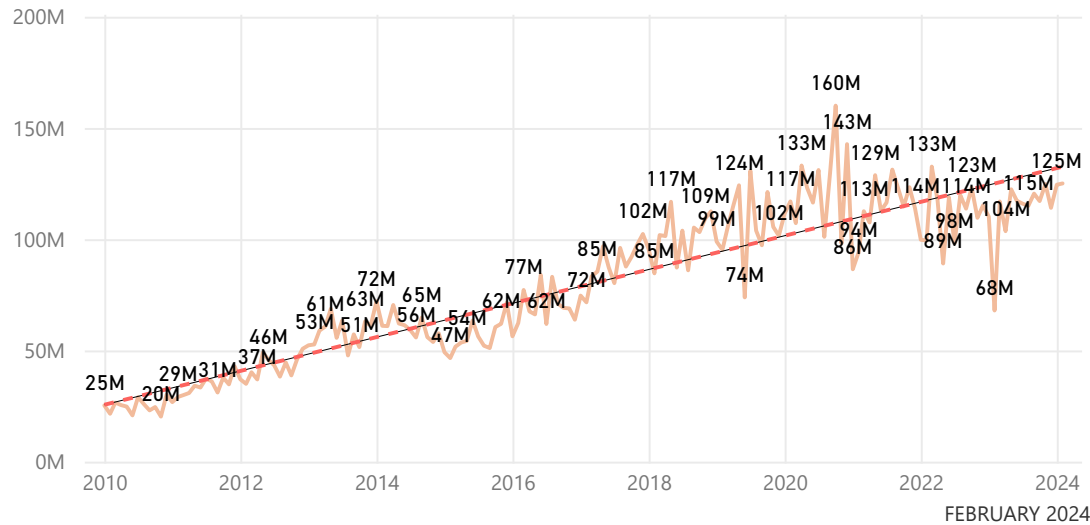
MONTHLY EXPORT UNIT PRICE (USD/TON)



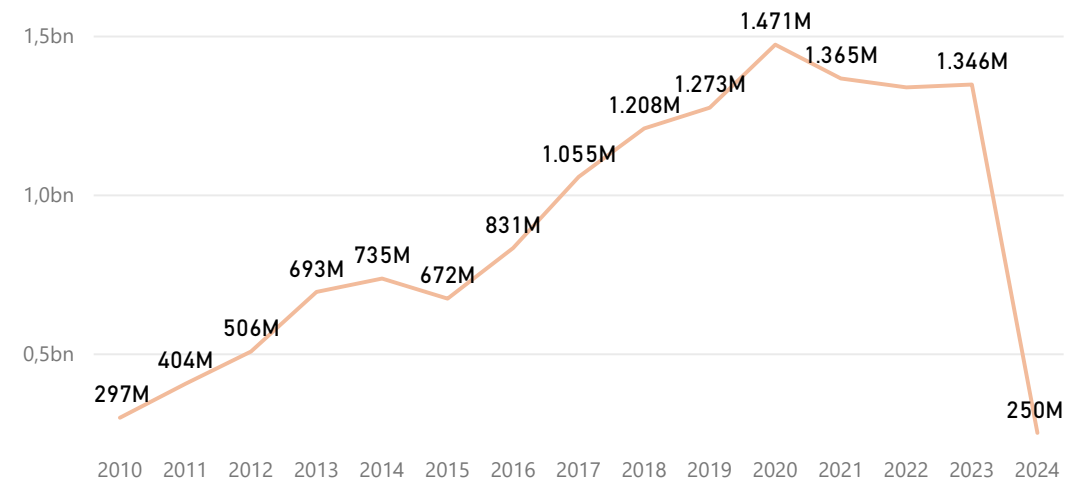
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with 788 dollars/ton obtained in July 2022.

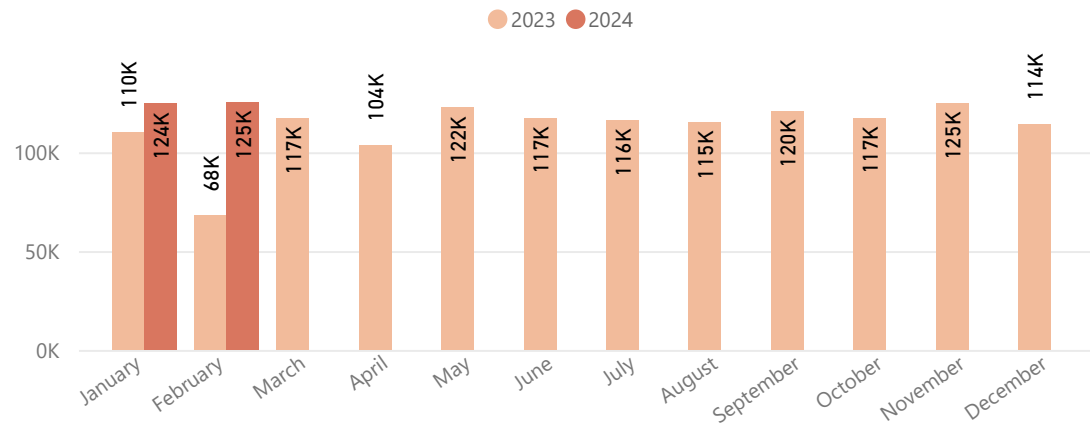
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

123.361	\$575
Ton This Year	Unit Price This Year
104.730	\$614
Ton SPY	Unit Price SPY
%17,79	-%6,3
Ton % Change	Unit Price % Change

AMERICA

48.734	\$627
Ton This Year	Unit Price This Year
17.707	\$776
Ton SPY	Unit Price SPY
%175,22	-%19,1
Ton % Change	Unit Price % Change

ASIA

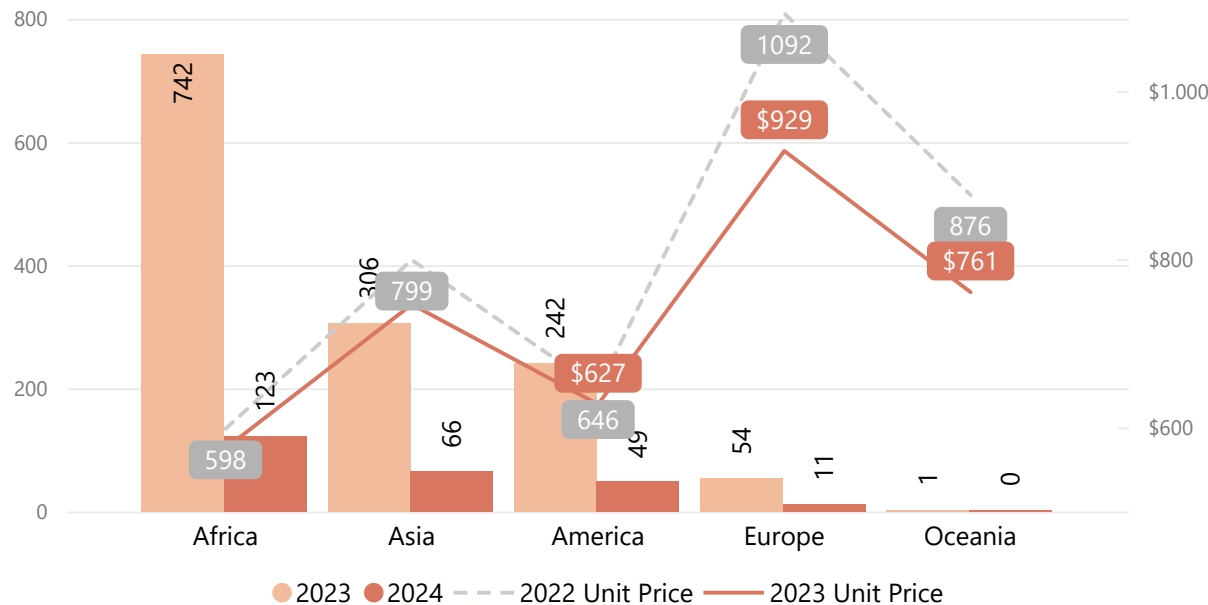
65.613	\$746
Ton This Year	Unit Price This Year
43.656	\$829
Ton SPY	Unit Price SPY
%50,29	-%10,0
Ton % Change	Unit Price % Change

EUROPE

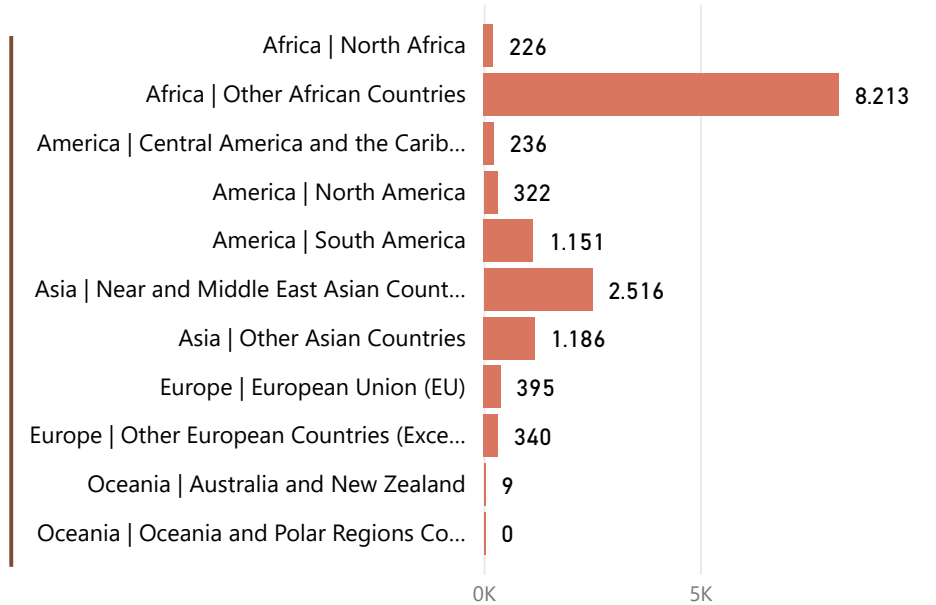
11.492	\$929
Ton This Year	Unit Price This Year
11.867	\$1.226
Ton SPY	Unit Price SPY
-%3,16	-%24,3
Ton % Change	Unit Price % Change

• SPY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)



HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	10.036.590	\$4.445.676				
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	10.036.590	\$4.445.676				
190211	31.734	\$40.999	133.626	\$222.780	-%76,3	-%81,6
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	31.734	\$40.999	133.626	\$222.780	-%76,3	-%81,6
190219	229.891.746	\$145.901.965	164.654.430	\$113.888.541	%39,6	%28,1
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1.008	\$605	14.176	\$135.911	-%92,9	-%99,6
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	56.864.295	\$48.395.193	49.392.752	\$43.888.306	%15,1	%10,3
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	9.403	\$22.975				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	169.982.816	\$95.742.272	114.578.824	\$69.397.466	%48,4	%38,0
190219900013			26	\$202	-%100,0	-%100,0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	3.034.224	\$1.740.920	668.652	\$466.656	%353,8	%273,1
190220	260.074	\$480.270	179.674	\$334.650	%44,7	%43,5
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	463	\$935	142	\$216	%226,1	%332,9
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	7.031	\$15.764	17.689	\$32.936	-%60,3	-%52,1
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	1.491	\$3.875	3.800	\$11.611	-%60,8	-%66,6
190220910000 Other stuffed, cooked pastas	120.155	\$199.320	71.953	\$109.236	%67,0	%82,5
190220990000 Other stuffed pastas	130.934	\$260.376	86.090	\$180.651	%52,1	%44,1
190230	17.359.544	\$13.386.465	11.283.610	\$12.744.856	%53,8	%5,0
190230100000 Dried pastas	3.972.983	\$6.318.091	3.923.318	\$8.671.638	%1,3	-%27,1
190230900000 Other pastas	13.386.561	\$7.068.374	7.360.292	\$4.073.218	%81,9	%73,5
190240	1.887.572	\$1.461.745	1.569.563	\$1.263.371	%20,3	%15,7
190240100000 Couscous; unprepared ones	219.846	\$179.956	238.914	\$216.295	-%8,0	-%16,8
190240900000 Couscous; EXCEPT those that are not prepared	1.667.726	\$1.281.789	1.330.649	\$1.047.076	%25,3	%22,4
Total	259.467.260	\$165.717.120	177.820.903	\$128.454.198	%45,9	%29,0

WORLD PASTA (1902)
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)
EXPORT IN 2022 (TON)

7.165.730

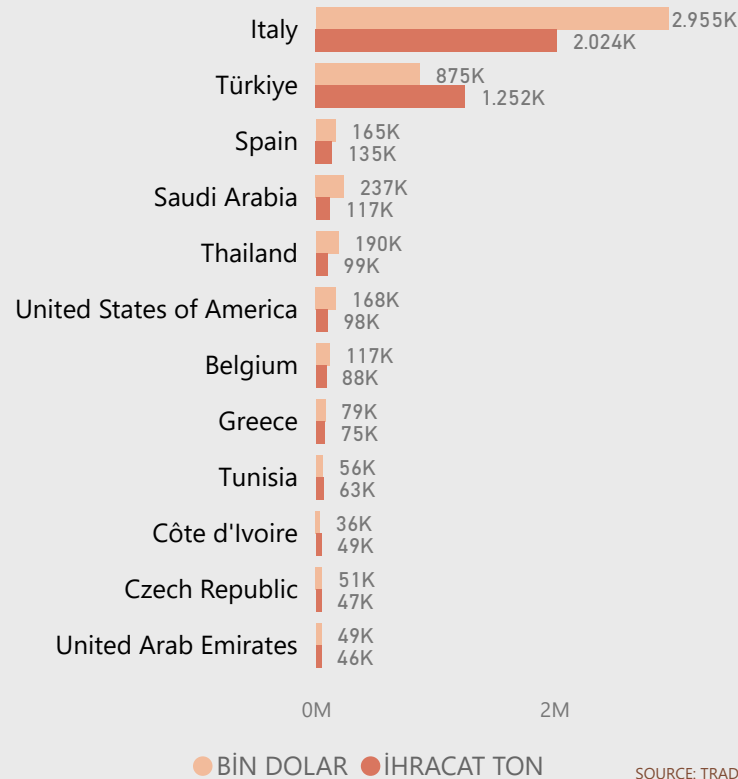
WORLD PASTA (1902.19)
EXPORT IN 2022 (1000USD)

6.254.392

WORLD PASTA (1902.19)
EXPORT IN 2022 (TON)

4.888.298

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	2.024.236	%41,4	\$1.460
Türkiye	1.251.698	%25,6	\$699
Spain	134.796	%2,8	\$1.227
United States of America	98.350	%2,0	\$1.708
Belgium	88.483	%1,8	\$1.326
Greece	74.824	%1,5	\$1.061
Tunisia	62.610	%1,3	\$888
Côte d'Ivoire	48.886	%1,0	\$734
Czech Republic	46.953	%1,0	\$1.087
Egypt	43.614	%0,9	\$1.429
Viet Nam	41.243	%0,8	\$1.550
Peru	29.534	%0,6	\$964
Latvia	29.445	%0,6	\$952
Guatemala	29.015	%0,6	\$1.099
Indonesia	28.109	%0,6	\$1.170
China	25.523	%0,5	\$1.620
Argentina	23.356	%0,5	\$377
Netherlands	22.045	%0,5	\$2.418

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.

WORLD PASTA (1902)
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)
IMPORT IN 2022 (TON)

7.816.950

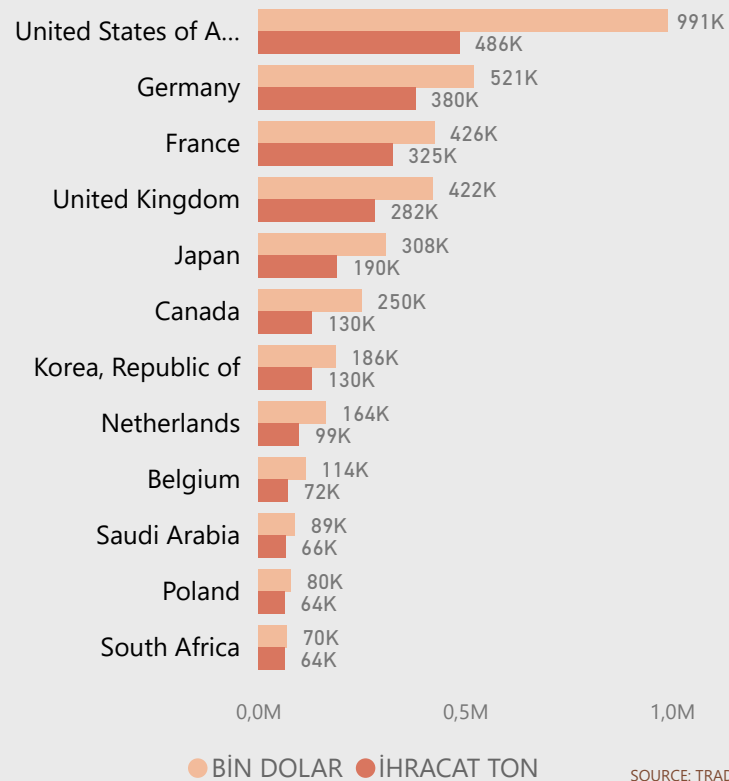
WORLD PASTA (1902.19)
IMPORT IN 2022 (1000USD)

6.385.507

WORLD PASTA (1902.19)
IMPORT IN 2022 (TON)

3.779.644

WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE)



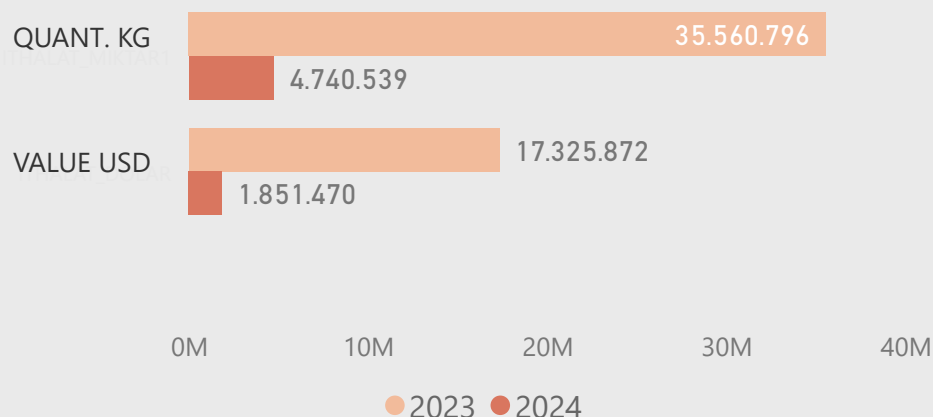
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486.201	%12,9	\$2.038
Germany	379.968	%10,1	\$1.371
France	324.756	%8,6	\$1.311
United Kingdom	282.392	%7,5	\$1.496
Japan	190.067	%5,0	\$1.623
Canada	129.804	%3,4	\$1.927
Korea, Republic of	129.622	%3,4	\$1.438
Netherlands	99.040	%2,6	\$1.657
Belgium	72.326	%1,9	\$1.575
Saudi Arabia	65.811	%1,7	\$1.359
Poland	64.277	%1,7	\$1.239
South Africa	63.970	%1,7	\$1.088
Sweden	61.564	%1,6	\$1.410
Spain	54.804	%1,4	\$1.879
China	53.621	%1,4	\$1.186

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

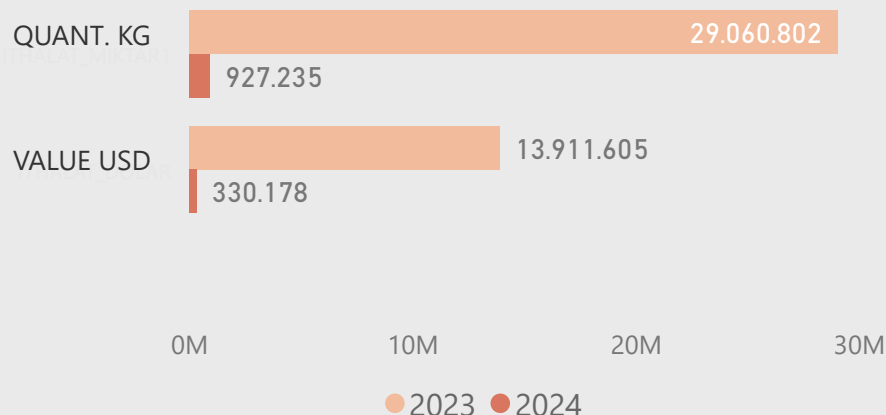
JANUARY - FEBRUARY 2024



In February 2024 compared to February 2023, durum wheat imports decreased -96.81% and fell to 927.235 tons, in quantity; decreased -97.63% and fell to \$330 thousand in value.

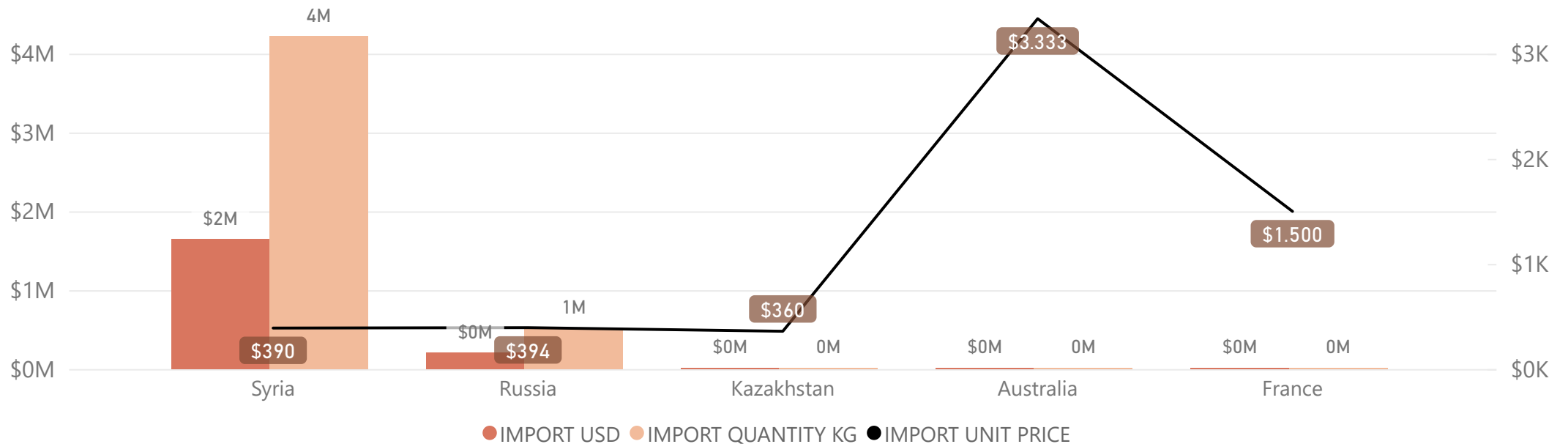
Between January - February 2024, compared to same period of the previous year, durum wheat imports decreased -86.67% and fell to 4.74 thousand tons, in quantity; decreased -89.31% and fell to \$1.85 million in value.

FEBRUARY 2024



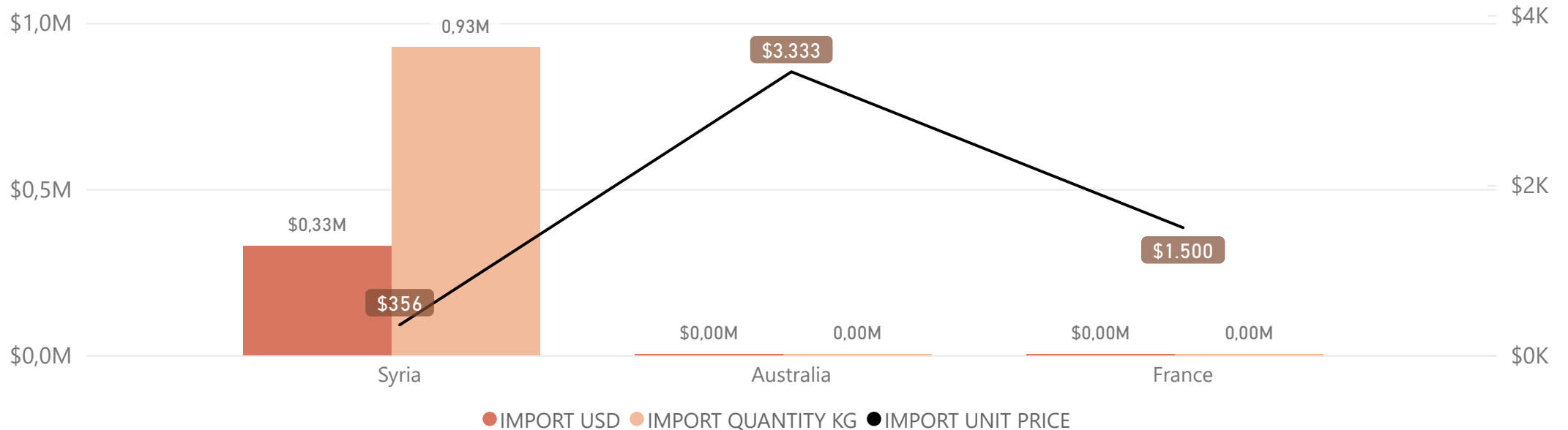
Average unit price per ton was \$479 in February 2023. It decreased -25.61% and fell to \$356 in February 2024.

Compared to same period of the previous year, between January and February 2024, average price per ton decreased -19.84% and fell to \$391/ton.



Between January and February 2024, biggest importer of durum wheat was Syria with 4 thousand tons (\$2 million), followed by Russia and Kazakhstan.

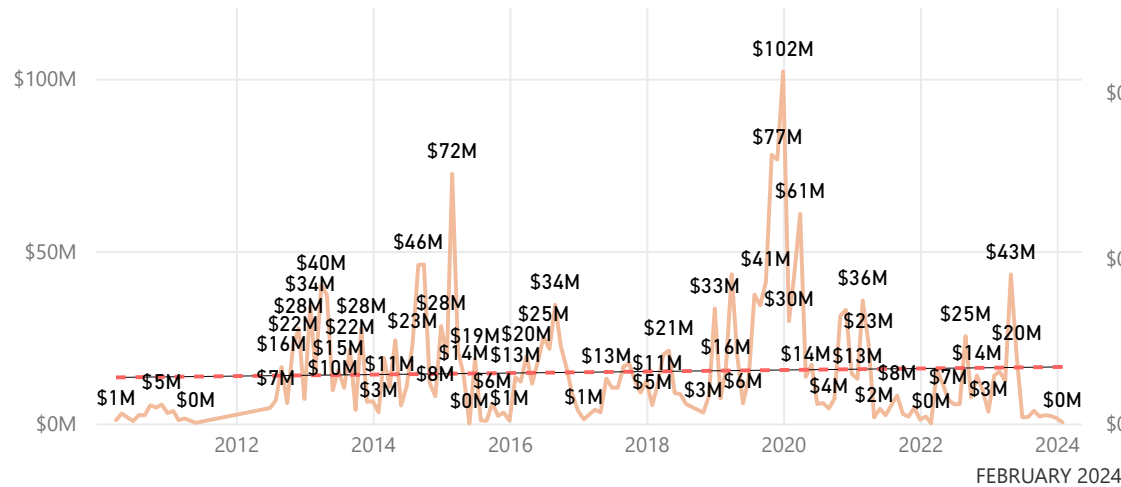
Average unit price of durum wheat imported by Syria was \$390/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.



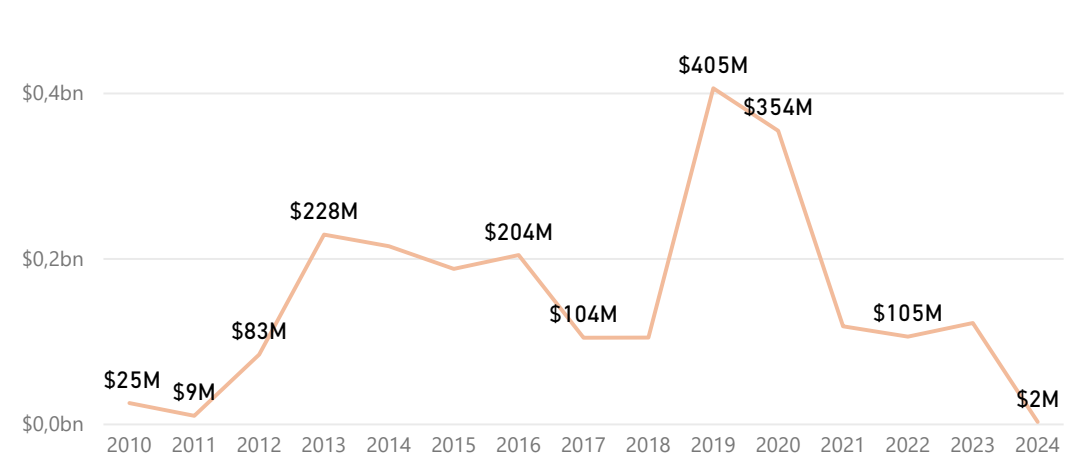
In February 2024, where durum wheat was imported was the biggest country Syria. Syria imported 927.23 tons of durum wheat (\$330 thousand), with \$356/ton average unit price.

In February 2024, countries that imported durum wheat were Syria, Australia, France, respectively.

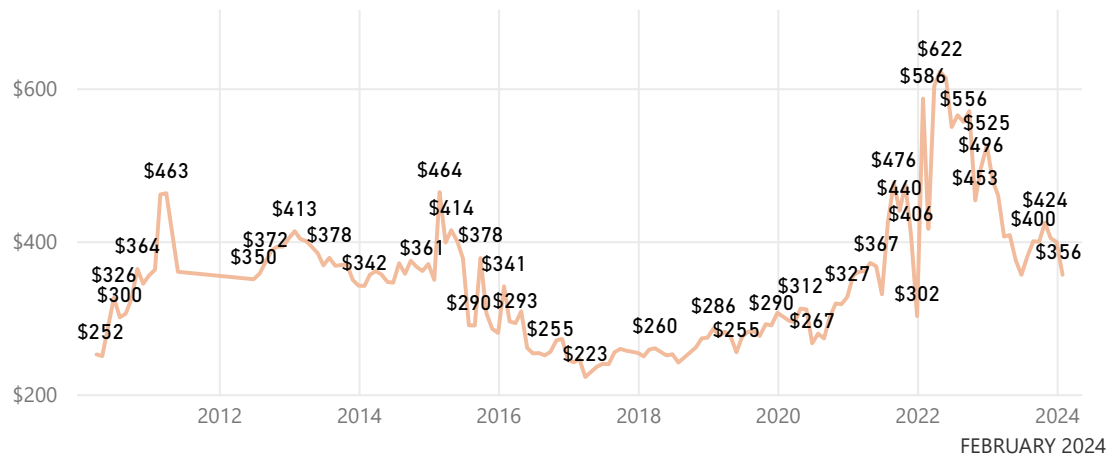
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

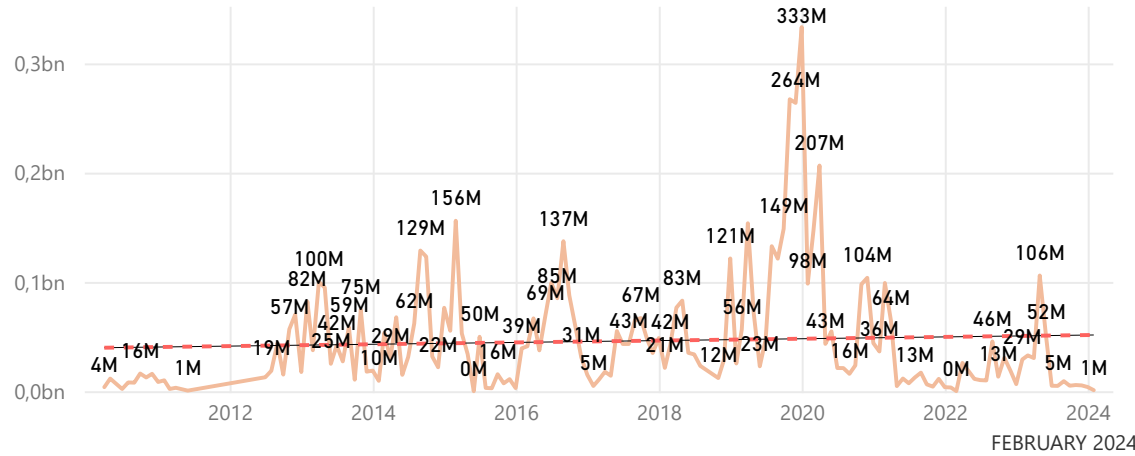


MONTHLY IMPORT UNIT PRICE (USD/TON)

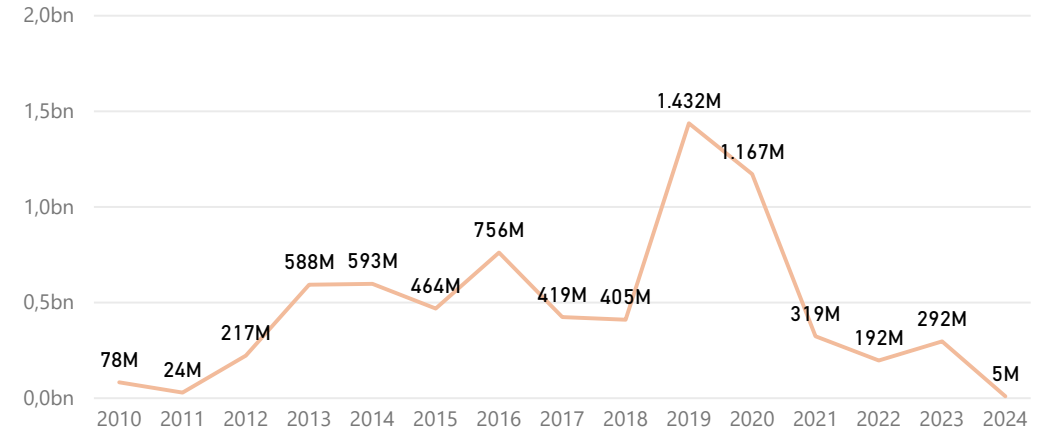


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$356.1/ton as of February 2024.

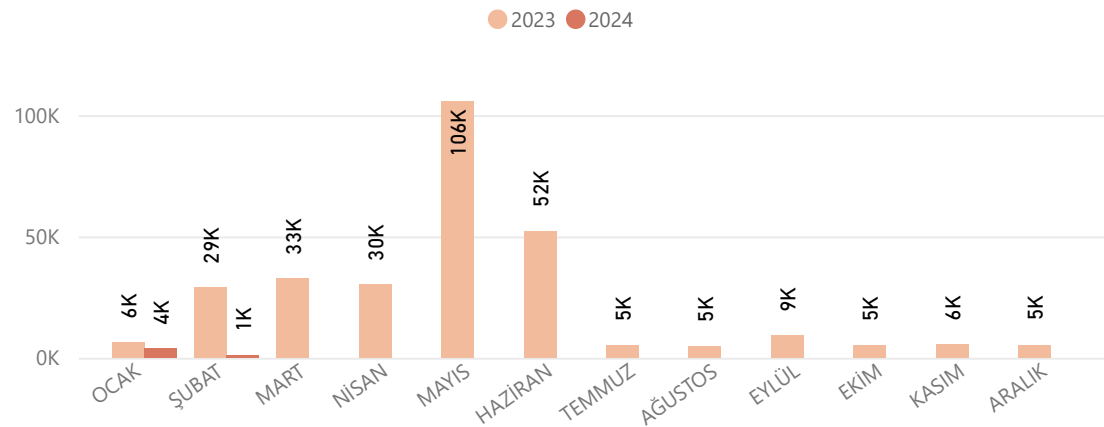
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	4.740.539	\$1.851.470	35.560.796	\$17.325.872	-%86,7	-%89,3
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	4.740.539	\$1.851.470	35.560.796	\$17.325.872	-%86,7	-%89,3
110311	1.080.500	\$709.223	520.943	\$395.969	%107,4	%79,1
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1.080.001	\$707.675	520.940	\$395.965	%107,3	%78,7
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	499	\$1.548	3	\$4	%16533,3	%38600,0
110313	1.601	\$3.080				
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1.600	\$3.057				
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%	1	\$23				
190211	218.147	\$471.099	69.700	\$143.944	%213,0	%227,3
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	64.040	\$241.707	37.850	\$96.712	%69,2	%149,9
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	154.107	\$229.392	31.850	\$47.232	%383,9	%385,7
190219	637.622	\$1.609.879	477.493	\$1.025.952	%33,5	%56,9
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	578.784	\$1.495.556	405.480	\$896.379	%42,7	%66,8
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	17.776	\$40.904	21.399	\$50.844	-%16,9	-%19,5
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	41.056	\$73.415	50.614	\$78.729	-%18,9	-%6,7
190220	27.541	\$181.887	30.739	\$116.112	-%10,4	%56,6
190220910000 Other stuffed, cooked pastas	1	\$3	14.660	\$43.856	-%100,0	-%100,0
190220990000 Other stuffed pastas	27.540	\$181.884	16.079	\$72.256	%71,3	%151,7
190230	38.865	\$77.579	138.047	\$227.809	-%71,8	-%65,9
190230100000 Dried pastas	21.323	\$40.407	131.126	\$211.652	-%83,7	-%80,9
190230900000 Other pastas	17.542	\$37.172	6.921	\$16.157	%153,5	%130,1
190240	11	\$3	2	\$4	%450,0	-%25,0
190240900000 Couscous; EXCEPT those that are not prepared	11	\$3	2	\$4	%450,0	-%25,0
Total	6.744.826	\$4.904.220	36.797.720	\$19.235.662	-%81,7	-%74,5

4.300.000

TON PRODUCTION

340

KG/DECARE (YIELD)

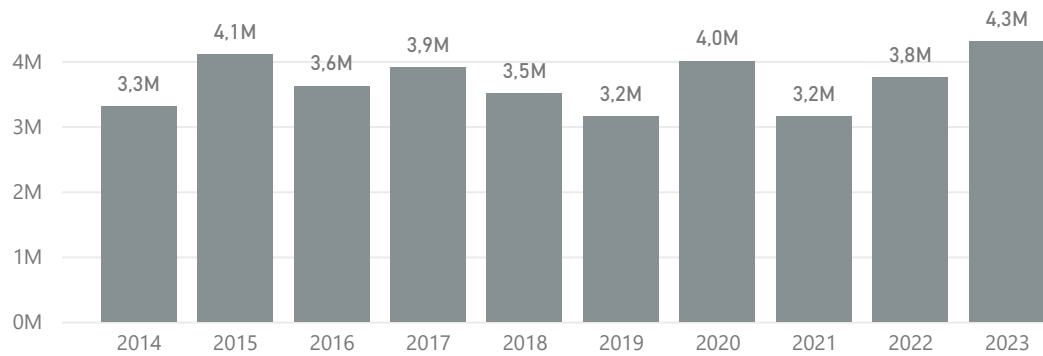
12.633.479

DECARE HARVEST AREA

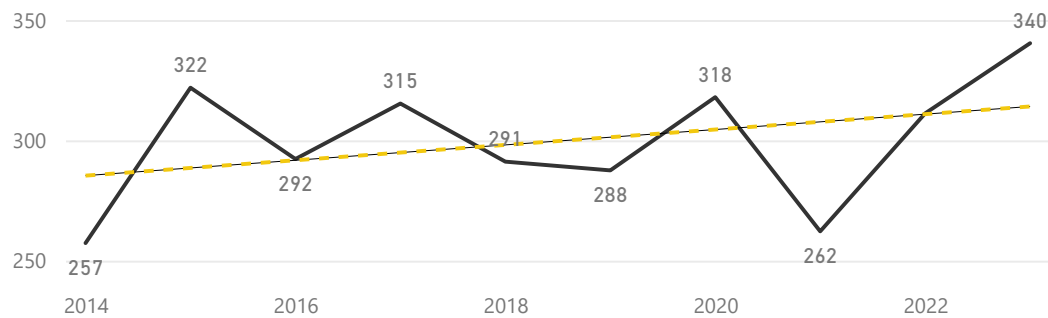
%18,49

RATIO PER TOTAL WHEAT

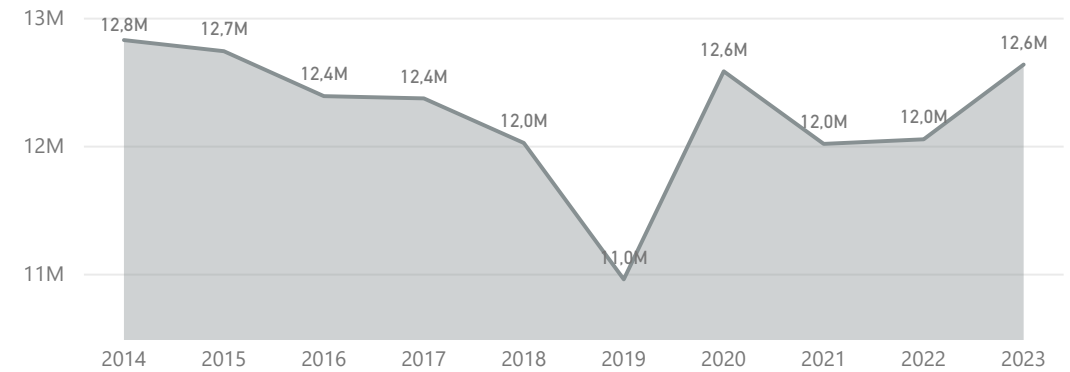
DURUM WHEAT PRODUCTION PER YEAR



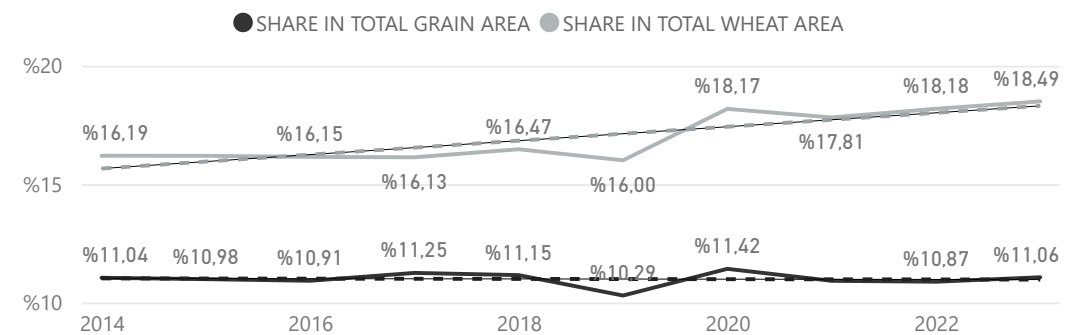
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



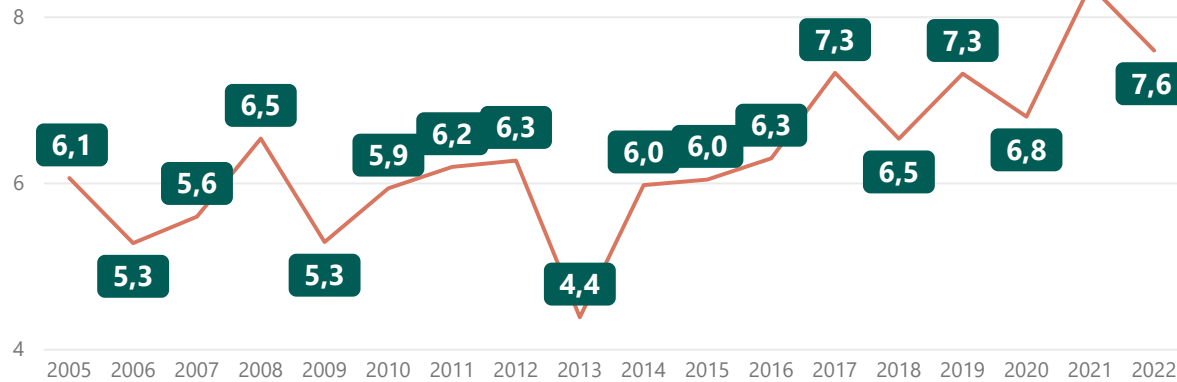
DURUM WHEAT HARVEST AREA PER YER (DECARE)



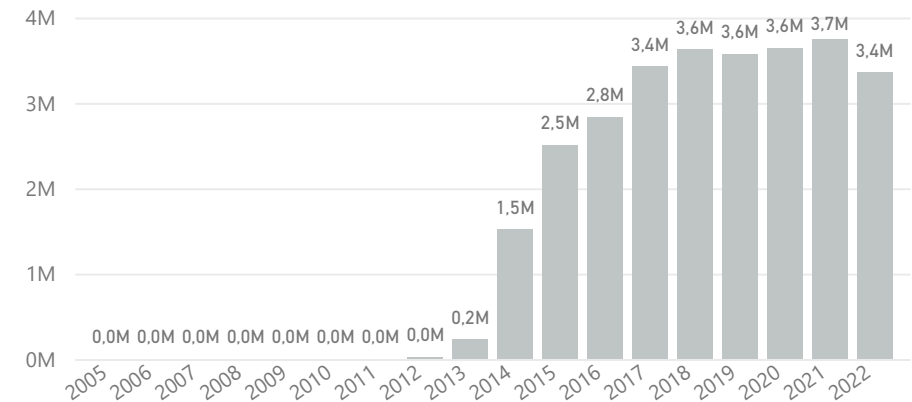
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

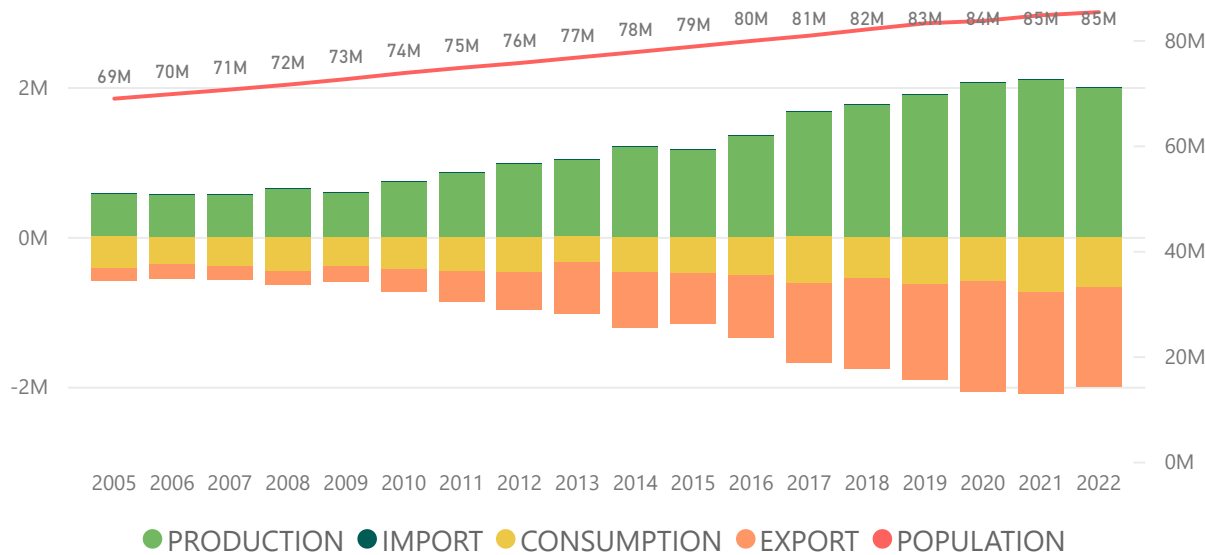


REFUGEE NUMBERS PER YEAR



* Calculations were made with population of Turkey and additional refugee numbers.

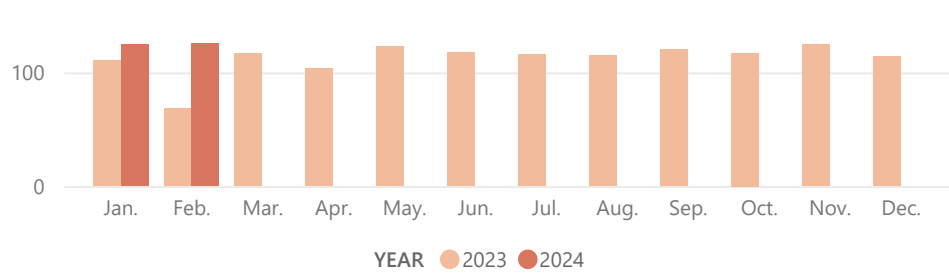
Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.059.468	4.023	1.470.842	592.649
2021	2.097.568	4.059	1.361.519	740.108
2022	1.997.847	5.194	1.330.535	672.506

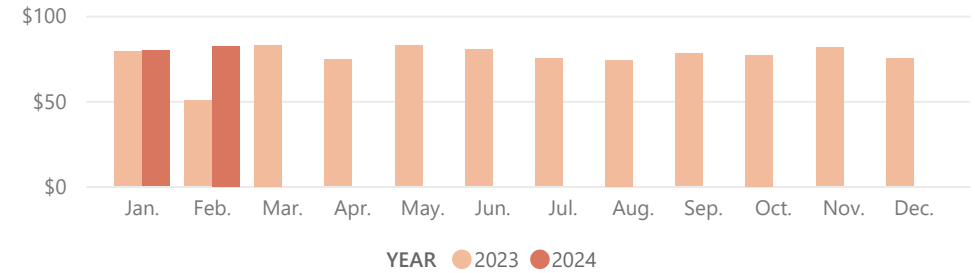
2024 - 2023 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1.347
2024	125	125											250

EXPORT VALUE COMPARISON (MILLION\$)



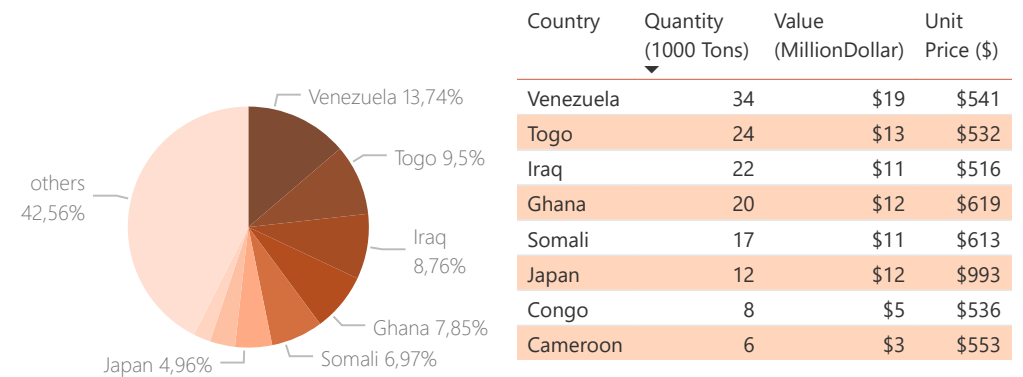
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82											\$162

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657											\$648

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - DECEMBER 2023

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	1.672.840.379	770.197.685	148.883.749	123.683.660	%1023,59	%522,72
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	1.453.431.689	617.942.090	41.395.130	23.018.878	%3411,12	%2584,50
190211	2.116.628.961	1.140.993.324	1.186.612.553	808.278.848	%78,38	%41,16
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	1.038.875	2.003.852	916.441	1.337.559	%13,36	%49,81
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	951.184	1.348.356	1.762.255	2.552.508	-%46,02	-%47,18
190219	2.922.585.257	1.593.423.399	1.630.249.133	1.115.387.652	%79,27	%42,86
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	16.122	153.141	510	1.758	%3061,18	%8611,09
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	338.666.941	282.261.292	346.886.839	293.429.245	-%2,37	-%3,81
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	34.726	207.957	2.160	17.262	%1507,69	%1104,71
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	896.558.546	524.267.724	901.223.376	579.441.593	-%0,52	-%9,52
190219900013	27	209				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10.821.880	6.198.770	3.477.453	1.914.627	%211,20	%223,76
190220	1.769.876.211	967.970.384	751.746.887	541.780.229	%135,44	%78,66
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	141.317	245.433	83.556	164.798	%69,13	%48,93
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	21.523	53.339	86.921	129.807	-%75,24	-%58,91
190220910000 Other stuffed, cooked pastas	1.101.668	1.897.992	201.421	442.747	%446,95	%328,69
190220990000 Other stuffed pastas	577.294	1.187.084	409.550	730.048	%40,96	%62,60
190230	2.988.158.196	1.615.698.727	1.626.455.840	1.112.830.757	%83,72	%45,19
190230100000 Dried pastas	26.447.239	46.981.624	30.703.680	51.002.328	-%13,86	-%7,88
190230900000 Other pastas	59.072.113	31.140.679	45.506.991	27.996.529	%29,81	%11,23
190240	2.140.615.235	1.136.104.226	543.481.631	397.845.639	%293,87	%185,56
190240100000 Couscous; unprepared ones	1.497.939	1.235.843	1.129.671	924.831	%32,60	%33,63
190240900000 Couscous; EXCEPT those that are not prepared	9.174.349	7.177.054	5.170.583	3.959.001	%77,43	%81,28
Total	3.013.885.047	1.630.897.695	1.633.142.404	1.117.850.541	%84,55	%45,90

* Comparisons were made with the same period of the previous year.

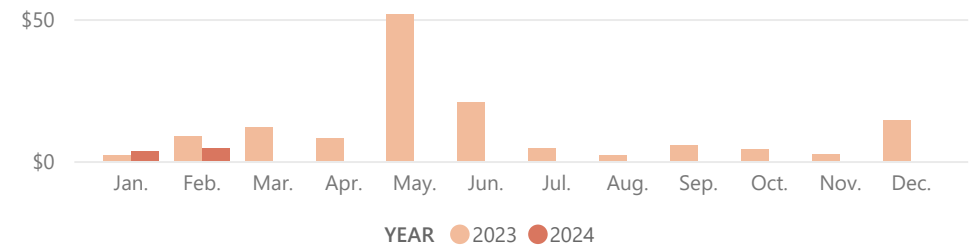
2024 - 2023 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	340
2024	8	11											19

IMPORT VALUE COMPARISON (MILLION\$)



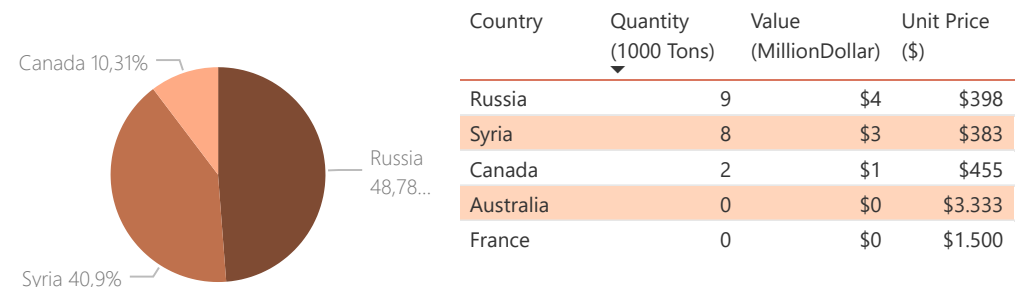
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	\$135
2024	\$3	\$4											\$8

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	\$398
2024	\$413	\$387											\$397

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024



2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - DECEMBER 2023

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	344.771.359	147.058.414	150.208.954	82.047.858	%129,53	%79,23
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	339.940.706	135.316.609	146.160.978	74.470.833	%132,58	%81,70
190211	82.461.320	46.468.505	77.455.411	45.100.423	%6,46	%3,03
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	336.417	1.172.307	164.237	396.661	%104,84	%195,54
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	938.720	1.825.310	985.965	2.255.761	-%4,79	-%19,08
190219	349.416.399	152.404.654	142.059.184	81.422.025	%145,97	%87,18
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	3.433.217	8.310.847	3.416.058	5.979.642	%0,50	%38,99
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	91.764	436.559	14.975	142.687	%512,78	%205,96
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	137.661	259.998	111.471	276.102	%23,49	-%5,83
190219900013	2.500	11.548				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	387.527	678.201	266.057	407.934	%45,66	%66,25
190220	241.292.773	108.607.814	75.840.857	42.610.819	%218,16	%154,88
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	334	902				
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	296	2.075	193	1.582	%53,37	%31,16
190220910000 Other stuffed, cooked pastas	28.191	95.864	26.399	79.574	%6,79	%20,47
190220990000 Other stuffed pastas	135.587	688.939	86.560	404.501	%56,64	%70,32
190230	349.930.856	152.791.229	153.386.742	86.900.093	%128,14	%75,82
190230100000 Dried pastas	644.755	1.103.152	981.718	1.513.900	-%34,32	-%27,13
190230900000 Other pastas	101.351	214.505	169.837	247.041	-%40,32	-%13,17
190240	200.917.491	92.974.746	51.867.278	29.472.095	%287,37	%215,47
190240100000 Couscous; unprepared ones			2.161	4.379	-%100,00	-%100,00
190240900000 Couscous; EXCEPT those that are not prepared	4.023	5.008	22.051	18.792	-%81,76	-%73,35
Total	349.930.916	152.791.305	153.386.761	86.900.122	%128,14	%75,82

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ

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