

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - MARCH 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.




Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

MARCH 2024

EXPORT QUANTITY (KG) %6,3	EXPORT VALUE (USD) -%2,1	UNIT PRICE (USD/TON) -%7,9
MARCH 2024 124.322.366 <small>MARCH 2023</small> <small>116.958.460</small> 	MARCH 2024 \$80.918.710 <small>MARCH 2023</small> <small>\$82.670.644</small> 	MARCH 2024 \$651 <small>MARCH 2023</small> <small>\$707</small> 

* Comparisons were made with the same month of the previous year.

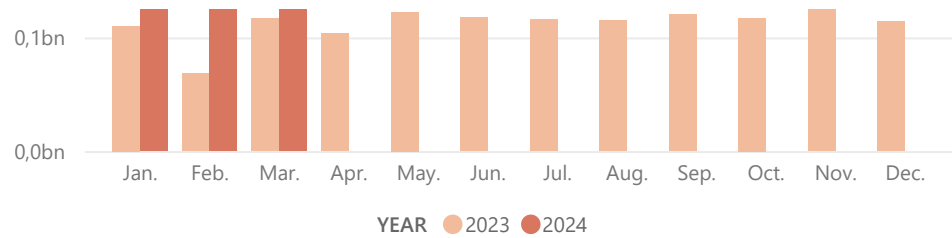
JANUARY - MARCH 2024

EXPORT QUANTITY (KG) %26,7	EXPORT VALUE (USD) %14,5	UNIT PRICE (USD/TON) -%9,6
2024 TOTAL 373.731.296 <small>2023 TOTAL</small> <small>295.028.656</small> 	2024 TOTAL \$242.264.767 <small>2023 TOTAL</small> <small>\$211.575.118</small> 	2024 TOTAL \$648 <small>2023 TOTAL</small> <small>\$717</small> 

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

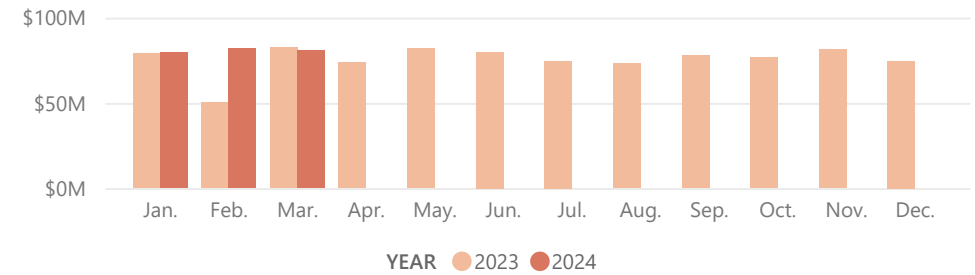
2024 - 2023 PASTA EXPORT COMPARISON

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1.346
2024	124	125	124										374

EXPORT VALUE COMPARISON (MILLION\$)



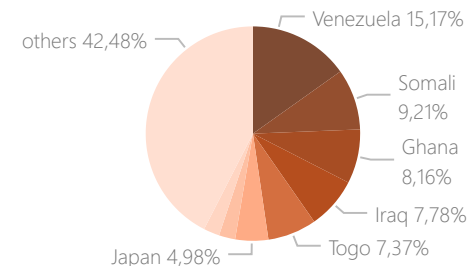
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81										\$242

EXPORT UNIT PRICE COMPARISON (\$)

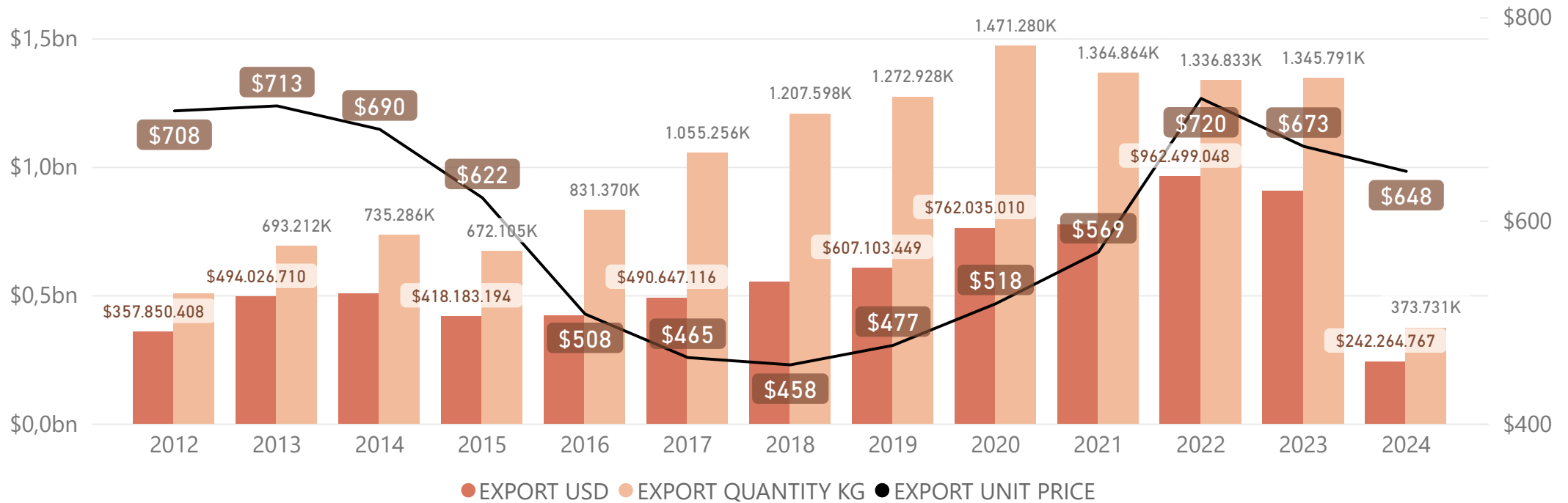


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656	\$651										\$648

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024






Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Venezuela	57	\$30	\$530
Somali	34	\$22	\$629
Ghana	30	\$19	\$626
Iraq	29	\$15	\$513
Togo	28	\$15	\$534
Japan	19	\$18	\$976
Cameroon	9	\$5	\$564
Congo	9	\$5	\$542



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.




It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$648/ton as of March 2024.

MARCH 2024

IMPORT QUANTITY (KG)	-%93	IMPORT VALUE (USD)	-%95	UNIT PRICE (USD/TON)	-%25,5
MARCH 2024		MARCH 2024		MARCH 2024	
2.166.840		\$741.895		\$342	
MARCH 2023		MARCH 2023		MARCH 2023	
32.756.318		\$15.061.583		\$460	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - MARCH 2024

IMPORT QUANTITY (KG)	-%90	IMPORT VALUE (USD)	-%92	UNIT PRICE (USD/TON)	-%20,8
2024 TOTAL		2024 TOTAL		2024 TOTAL	
6.907.379		\$2.593.365		\$375	
2023 TOTAL		2023 TOTAL		2023 TOTAL	
68.317.114		\$32.387.455		\$474	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

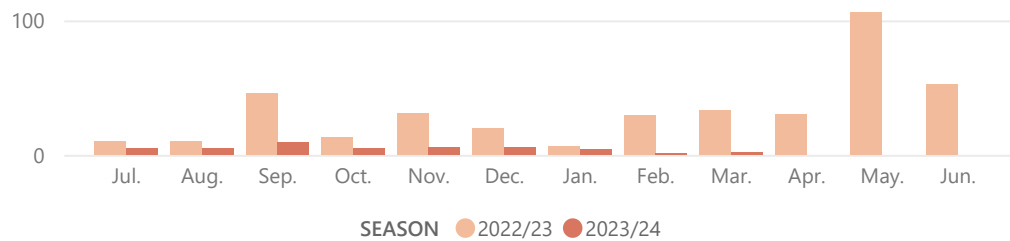
DURUM WHEAT IMPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - MARCH)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
41.992.578	\$16.464.852	\$392
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
197.166.394	\$99.924.230	\$507
Import Quantity 2022/23	Import Value 2022/23	Import Unit Price 2022/23
-%78,7	-%83,5	-%22,6
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1.864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	42	\$16	\$392

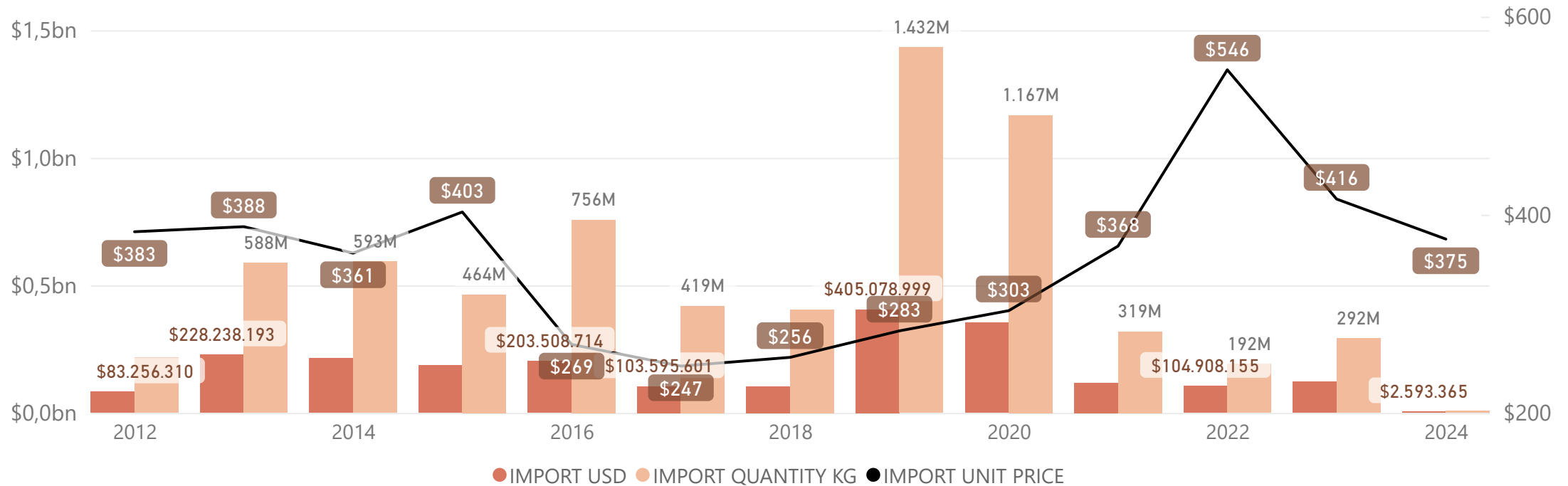
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386
2023/24	5	5	9	5	6	5	4	1	2				42

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1.466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	42	\$16	\$392



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$375/ton as of March 2024.

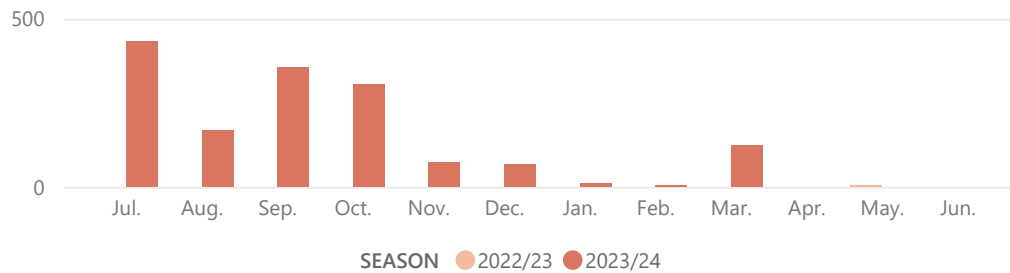
DURUM WHEAT EXPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - MARCH)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
1.533.072.259 Export Quant. KG 2023/24	\$646.841.040 Export Value 2023/24	\$422 Export Unit Price 2023/24
(Blank) Export Quant. KG 2022/23	(Blank) Export Value 2022/23	(Blank) Export Unit Price 2022/23
(Blank) Export Quant. Change %	(Blank) Export Value Change %	(Blank) Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

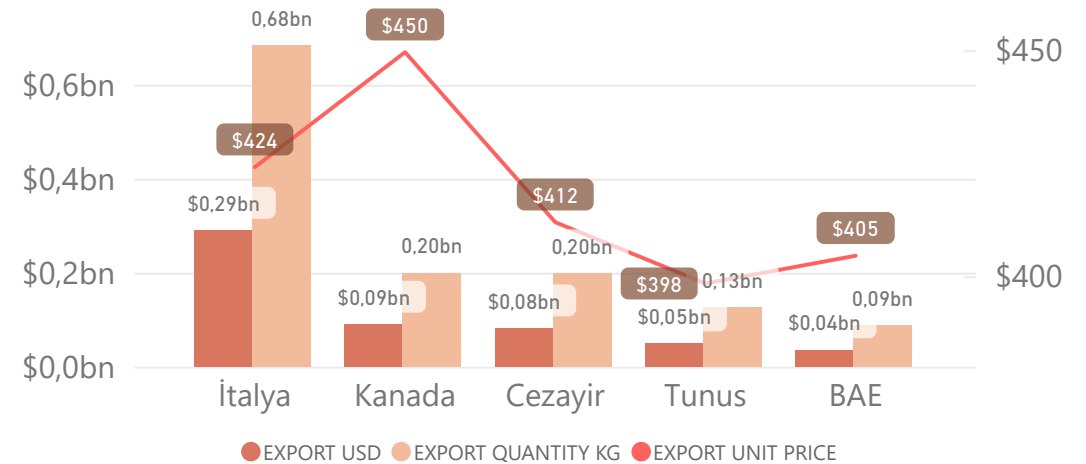
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2018/19	24	\$8	\$344
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1.533	\$647	\$422

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

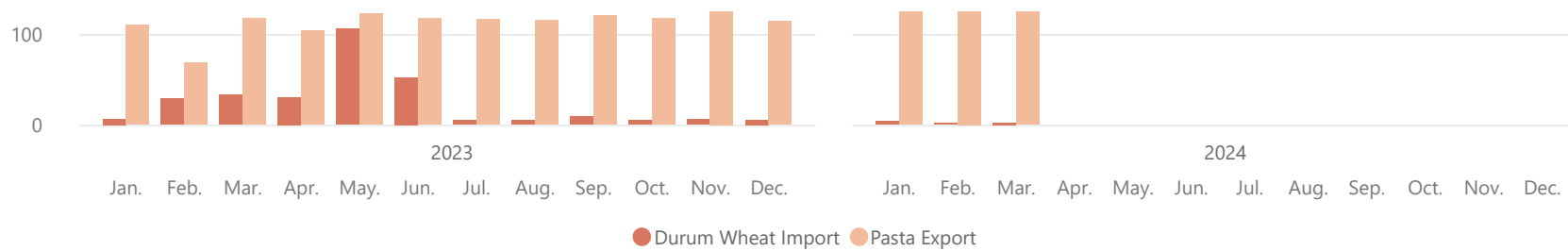


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23													0
2023/24	432	168	355	306	72	67	9	1	124				1.533

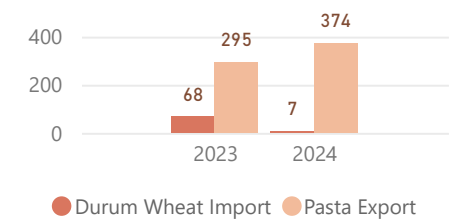
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



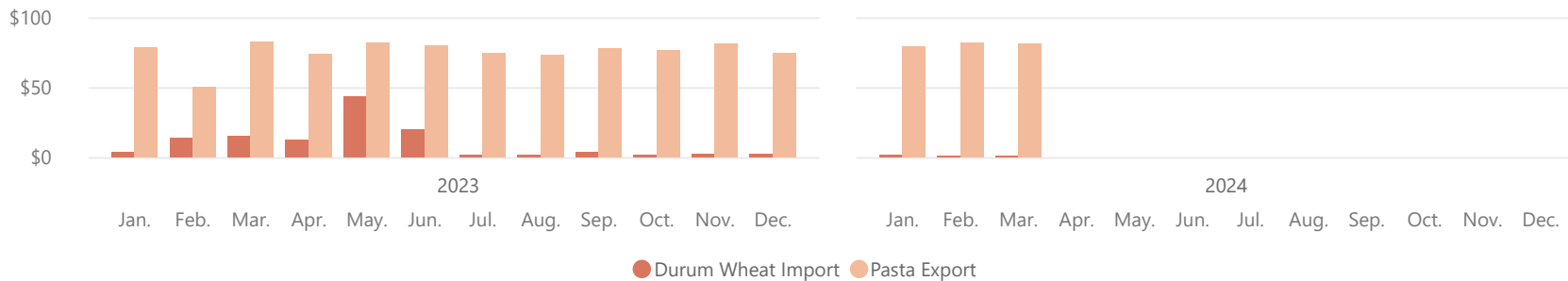
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



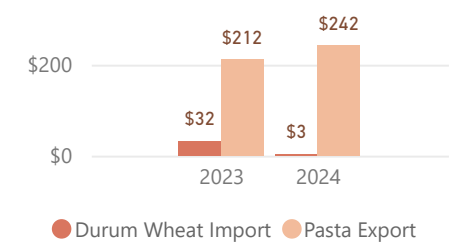
JANUARY - MARCH TOTAL QUANTITY COMPARISON (1000TON)



VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



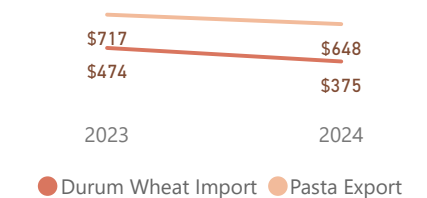
JANUARY - MARCH TOTAL VALUE COMPARISON (MILLION\$)



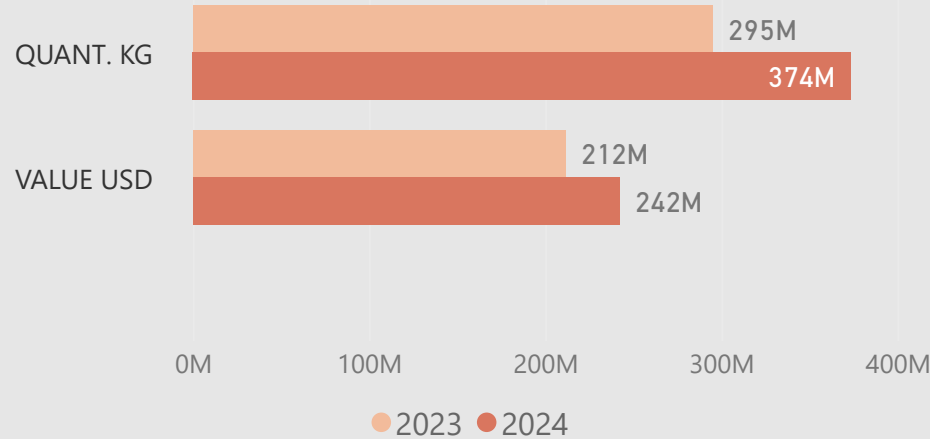
UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



JANUARY - MARCH AVERAGE UNIT PRICE COMPARISON (\$/TON)



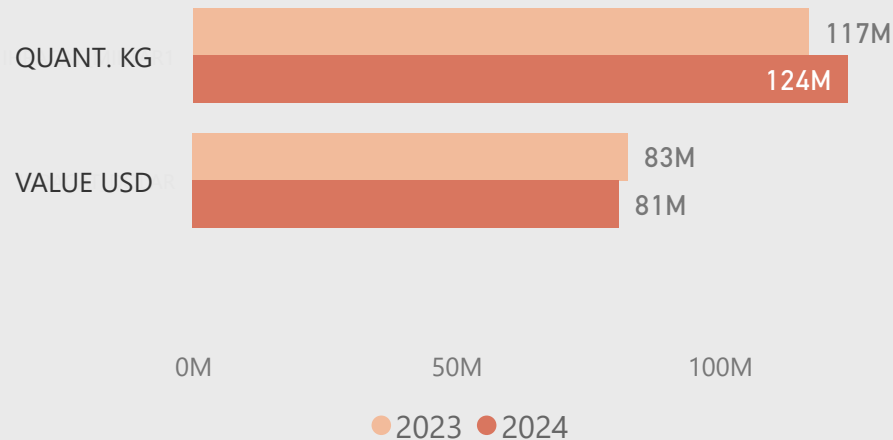
JANUARY - MARCH 2024



In March 2024 compared to March 2023, Pasta Exports increased 6.30% and reached to 124.32 thousand tons, in quantity; decreased -2.12% and fell to \$80.92 million in value.

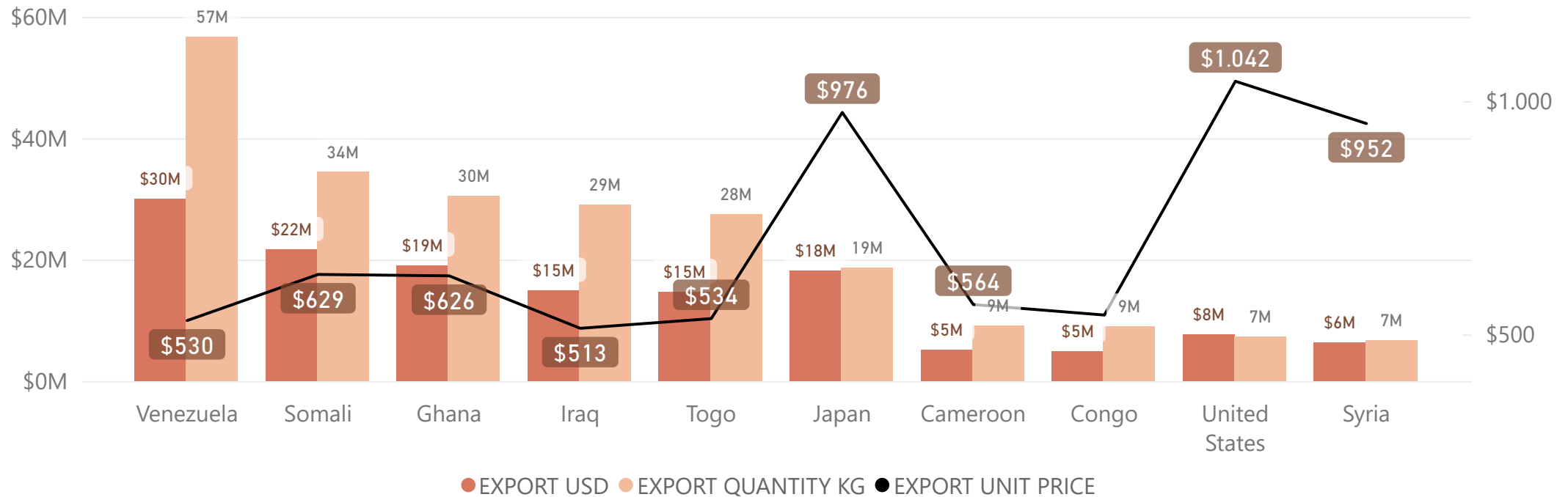
Between January - March 2024, compared to same period of the previous year, pasta exports increased 26.68% and reached to 373.73 thousand tons, in quantity; increased 14.51% and reached to \$242.26 million in value.

MARCH 2024



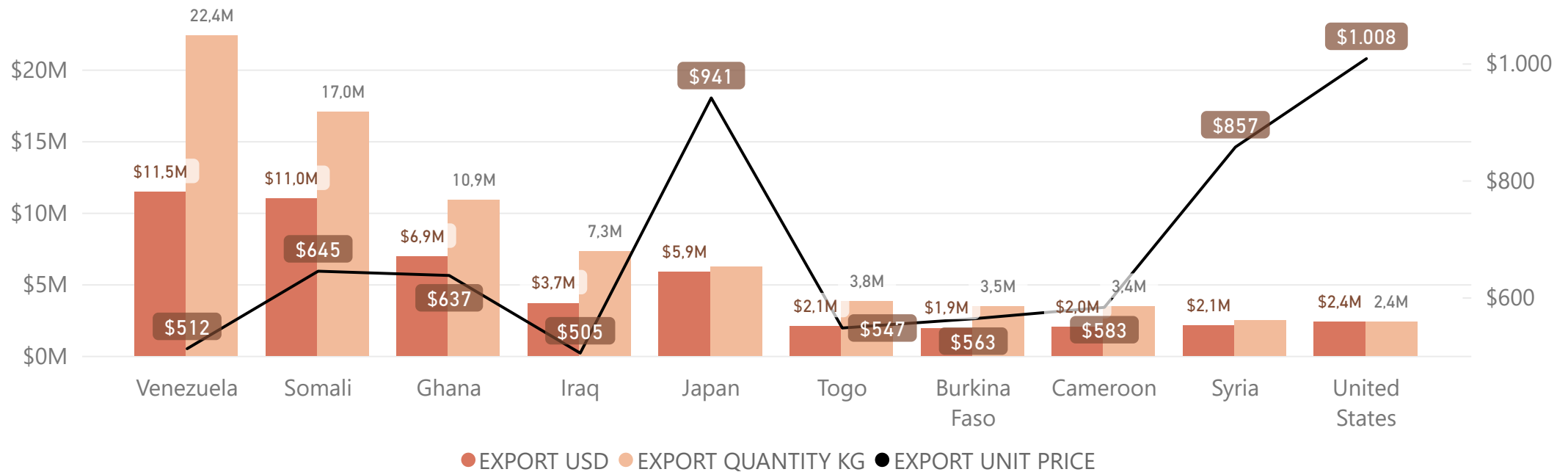
Average unit price per ton was \$707 in March 2023. It decreased -7.92% and fell to \$651 in March 2024.

Compared to same period of the previous year, between January and March 2024, average price per ton decreased -9.61% and fell to \$648/ton.



Between January and March 2024, biggest exports was made to Venezuela with 57 thousand tons, followed by Somali and Ghana. In terms of value, biggest importer is Venezuela with \$30 million, followed by Somali and Ghana, respectively.

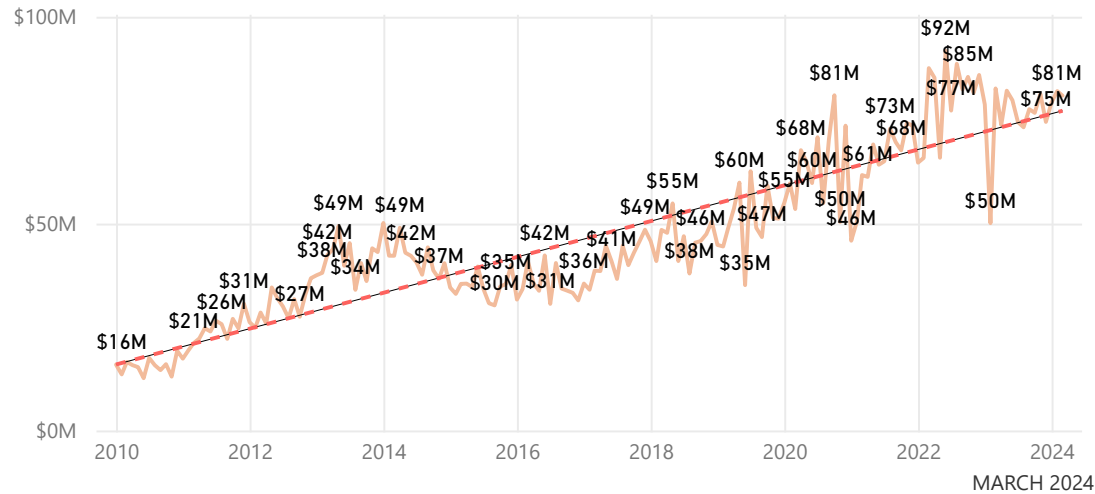
On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1042/ton. Iraq was on the last place with \$513/ton.



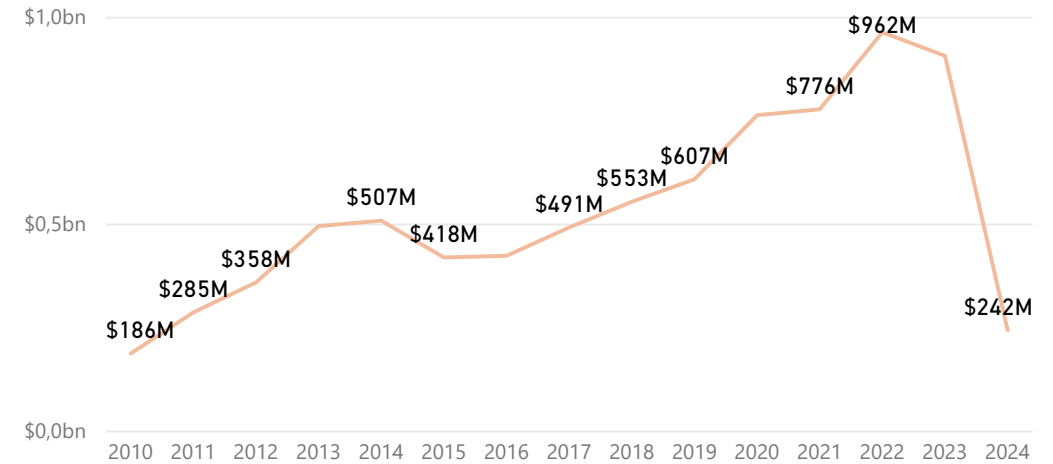
In March 2024, biggest exports, in terms of quantity was made to Venezuela with 22 thousand tons, followed by Somali and Ghana.

In March 2024, among the top 10 countries we export to on the basis of unit price, United States ranked 1st with \$1008/ton, followed by Japan (\$941/ton) and Syria (\$857/ton) respectively. Iraq had the lowest price with \$505/ton.

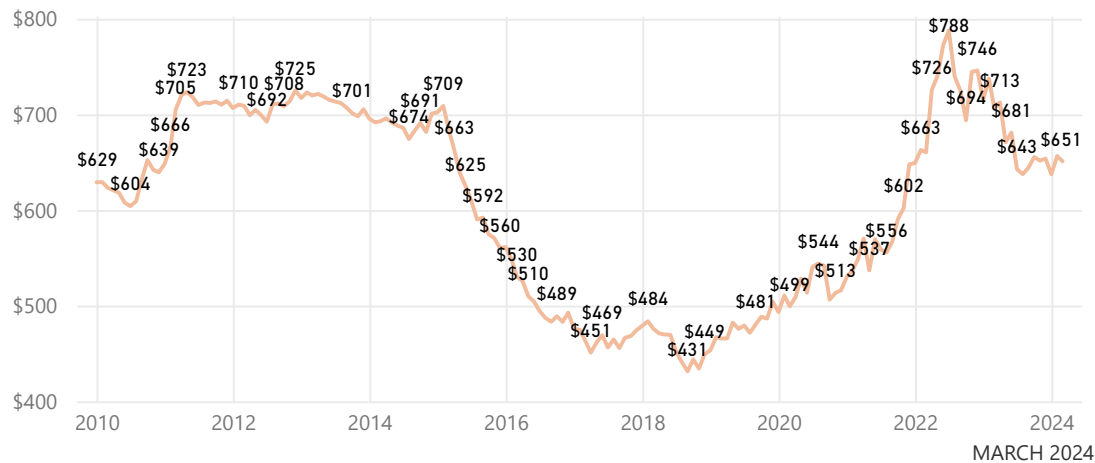
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



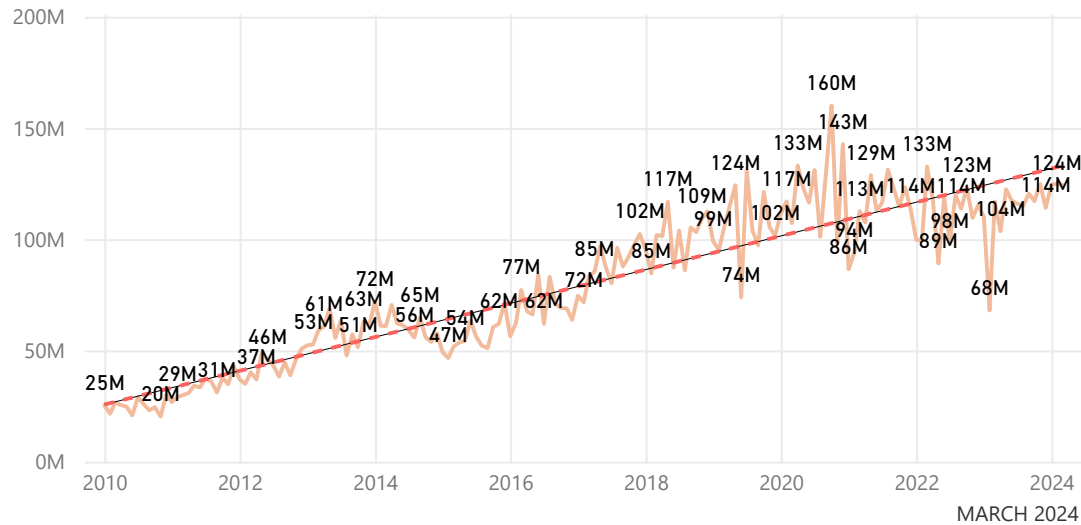
MONTHLY EXPORT UNIT PRICE (USD/TON)



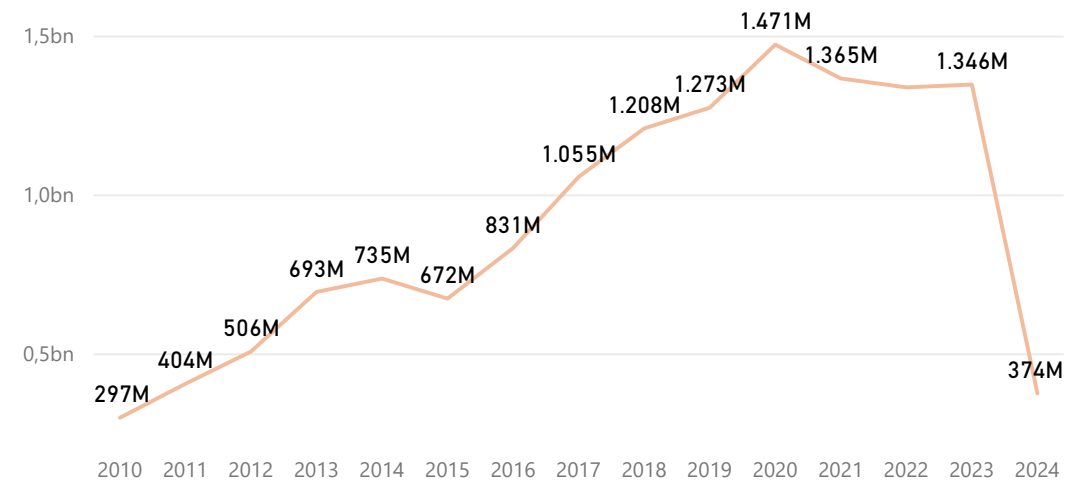
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with 788 dollars/ton obtained in July 2022.

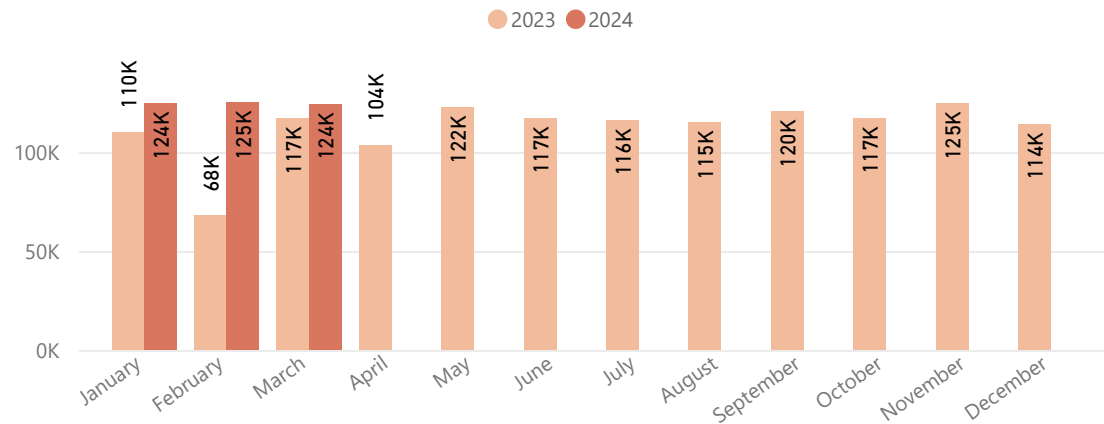
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

185.014	\$587
Ton This Year	Unit Price This Year
174.861	\$614
Ton SPLY	Unit Price SPLY
%5,81	-%4,4
Ton % Change	Unit Price % Change

AMERICA

77.903	\$612
Ton This Year	Unit Price This Year
25.228	\$777
Ton SPLY	Unit Price SPLY
%208,80	-%21,2
Ton % Change	Unit Price % Change

ASIA

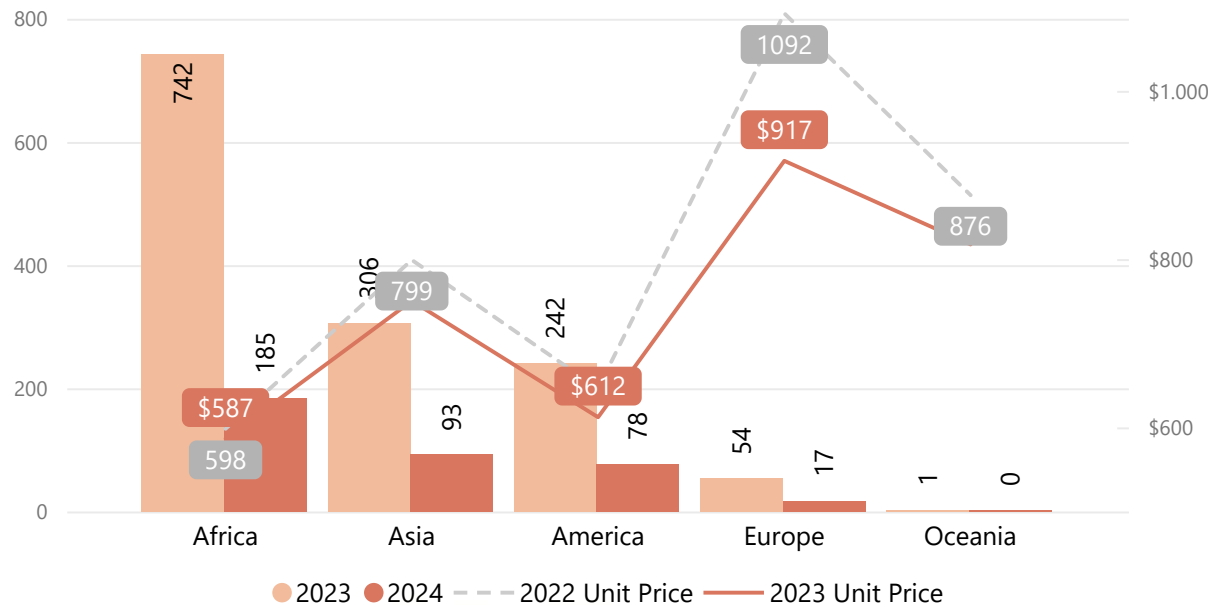
93.050	\$750
Ton This Year	Unit Price This Year
76.894	\$812
Ton SPLY	Unit Price SPLY
%21,01	-%7,6
Ton % Change	Unit Price % Change

EUROPE

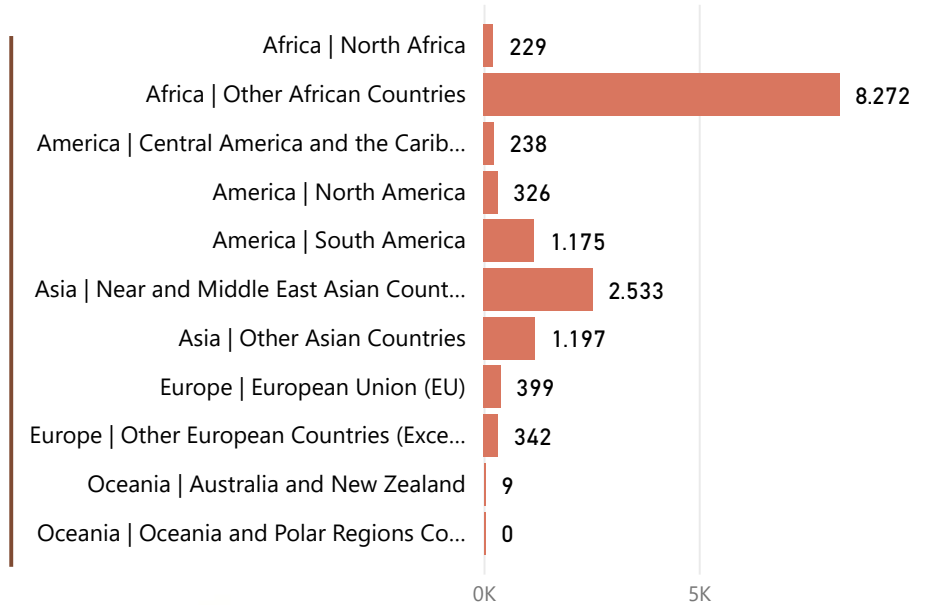
17.271	\$917
Ton This Year	Unit Price This Year
17.870	\$1.234
Ton SPLY	Unit Price SPLY
-%3,36	-%25,7
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)





2024 - 2023 EXPORT COMPARISON CHART

JANUARY - MARCH 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	133.810.790	\$51.389.764				
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	133.810.790	\$51.389.764				
190211	63.311	\$91.002	214.964	\$344.117	-%70,5	-%73,6
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	63.311	\$91.002	214.964	\$344.117	-%70,5	-%73,6
190219	345.409.577	\$219.602.454	269.674.012	\$185.477.022	%28,1	%18,4
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1.008	\$605	14.176	\$135.911	-%92,9	-%99,6
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	82.569.104	\$70.032.487	90.315.764	\$76.621.642	-%8,6	-%8,6
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10.214	\$24.951				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	258.997.986	\$147.366.577	178.076.668	\$107.879.605	%45,4	%36,6
190219900013			26	\$202	-%100,0	-%100,0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	3.831.265	\$2.177.834	1.267.378	\$839.662	%202,3	%159,4
190220	367.343	\$666.852	290.381	\$562.729	%26,5	%18,5
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	463	\$935	142	\$216	%226,1	%332,9
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	24.316	\$40.045	18.489	\$34.456	%31,5	%16,2
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	6.522	\$17.342	8.717	\$21.655	-%25,2	-%19,9
190220910000 Other stuffed, cooked pastas	170.478	\$275.626	102.454	\$166.037	%66,4	%66,0
190220990000 Other stuffed pastas	165.564	\$332.904	160.579	\$340.365	%3,1	-%2,2
190230	24.834.368	\$19.435.342	22.127.394	\$22.756.268	%12,2	-%14,6
190230100000 Dried pastas	5.925.896	\$9.367.744	8.020.971	\$14.806.933	-%26,1	-%36,7
190230900000 Other pastas	18.908.472	\$10.067.598	14.106.423	\$7.949.335	%34,0	%26,6
190240	2.863.142	\$2.219.144	2.456.212	\$1.967.239	%16,6	%12,8
190240100000 Couscous; unprepared ones	380.516	\$302.670	305.966	\$278.224	%24,4	%8,8
190240900000 Couscous; EXCEPT those that are not prepared	2.482.626	\$1.916.474	2.150.246	\$1.689.015	%15,5	%13,5
Total	507.348.531	\$293.404.558	294.762.963	\$211.107.375	%72,1	%39,0

WORLD PASTA (1902)
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)
EXPORT IN 2022 (TON)

7.165.730

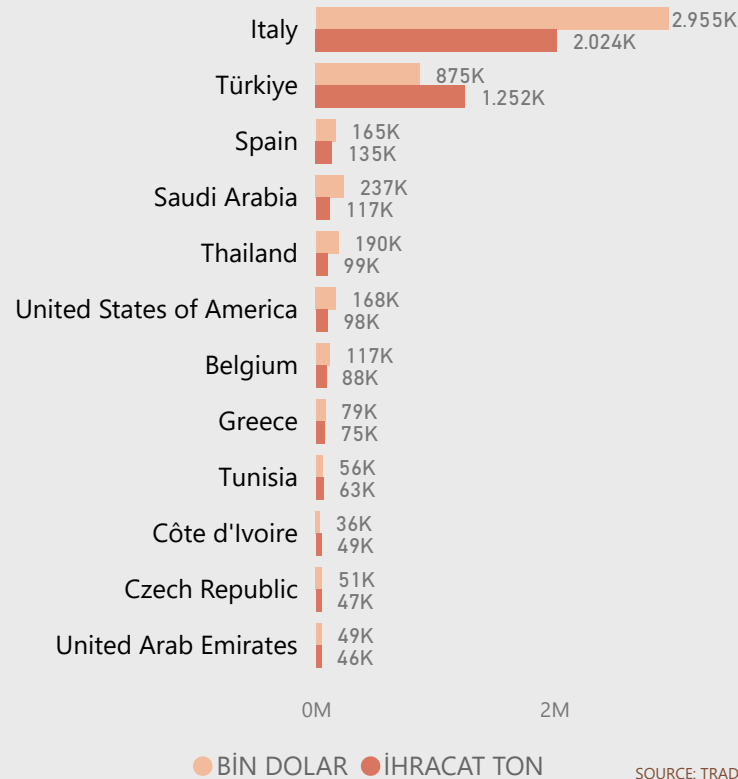
WORLD PASTA (1902.19)
EXPORT IN 2022 (1000USD)

6.254.392

WORLD PASTA (1902.19)
EXPORT IN 2022 (TON)

4.888.298

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	2.024.236	%41,4	\$1.460
Türkiye	1.251.698	%25,6	\$699
Spain	134.796	%2,8	\$1.227
United States of America	98.350	%2,0	\$1.708
Belgium	88.483	%1,8	\$1.326
Greece	74.824	%1,5	\$1.061
Tunisia	62.610	%1,3	\$888
Côte d'Ivoire	48.886	%1,0	\$734
Czech Republic	46.953	%1,0	\$1.087
Egypt	43.614	%0,9	\$1.429
Viet Nam	41.243	%0,8	\$1.550
Peru	29.534	%0,6	\$964
Latvia	29.445	%0,6	\$952
Guatemala	29.015	%0,6	\$1.099
Indonesia	28.109	%0,6	\$1.170
China	25.523	%0,5	\$1.620
Argentina	23.356	%0,5	\$377
Netherlands	22.045	%0,5	\$2.418

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.

WORLD PASTA (1902)
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)
IMPORT IN 2022 (TON)

7.816.950

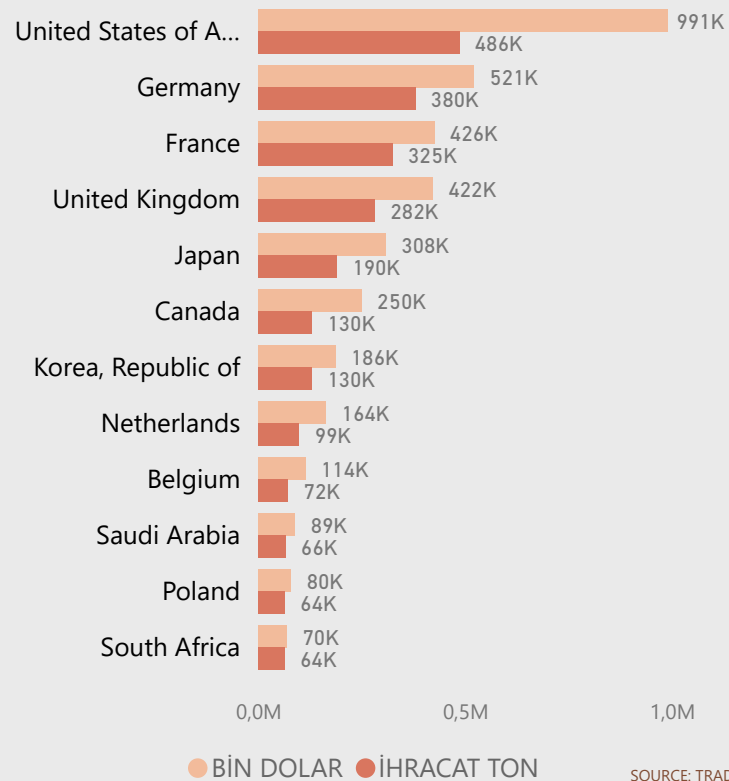
WORLD PASTA (1902.19)
IMPORT IN 2022 (1000USD)

6.385.507

WORLD PASTA (1902.19)
IMPORT IN 2022 (TON)

3.779.644

WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE)



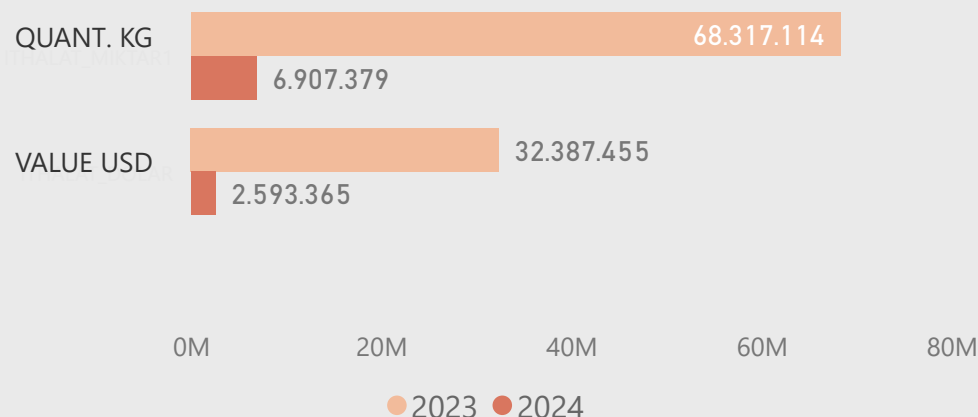
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486.201	%12,9	\$2.038
Germany	379.968	%10,1	\$1.371
France	324.756	%8,6	\$1.311
United Kingdom	282.392	%7,5	\$1.496
Japan	190.067	%5,0	\$1.623
Canada	129.804	%3,4	\$1.927
Korea, Republic of	129.622	%3,4	\$1.438
Netherlands	99.040	%2,6	\$1.657
Belgium	72.326	%1,9	\$1.575
Saudi Arabia	65.811	%1,7	\$1.359
Poland	64.277	%1,7	\$1.239
South Africa	63.970	%1,7	\$1.088
Sweden	61.564	%1,6	\$1.410
Spain	54.804	%1,4	\$1.879
China	53.621	%1,4	\$1.186

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

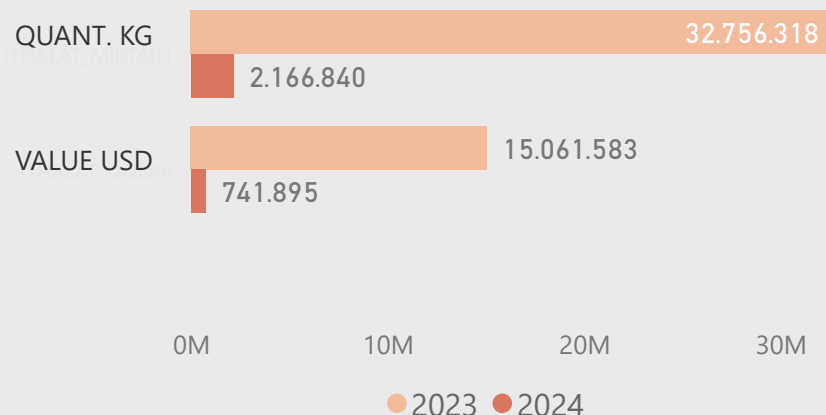
JANUARY - MARCH 2024



In March 2024 compared to March 2023, durum wheat imports decreased -93.38% and fell to 2.17 thousand tons, in quantity; decreased -95.07% and fell to \$742 thousand in value.

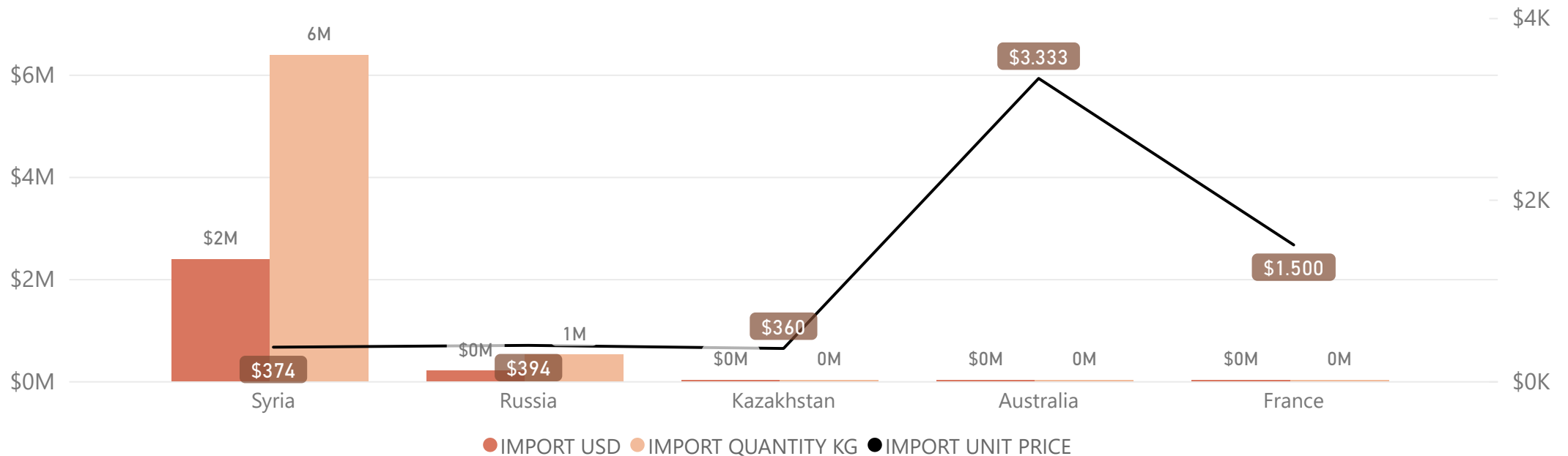
Between January - March 2024, compared to same period of the previous year, durum wheat imports decreased -89.89% and fell to 6.91 thousand tons, in quantity; decreased -91.99% and fell to \$2.59 million in value.

MARCH 2024



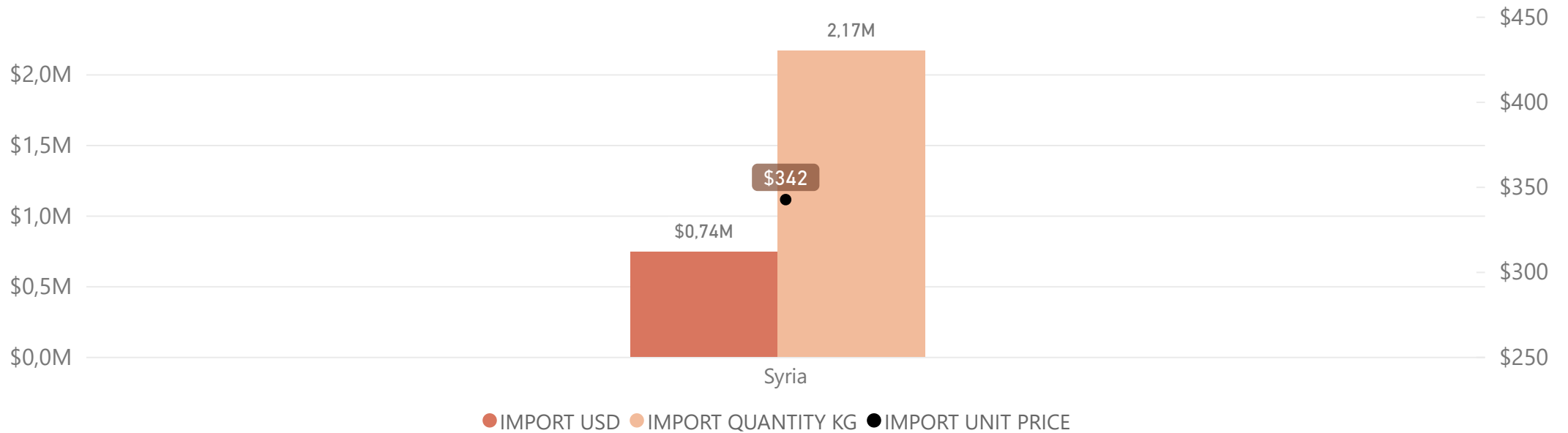
Average unit price per ton was \$460 in March 2023. It decreased -25.54% and fell to \$342 in March 2024.

Compared to same period of the previous year, between January and March 2024, average price per ton decreased -20.80% and fell to \$375/ton.



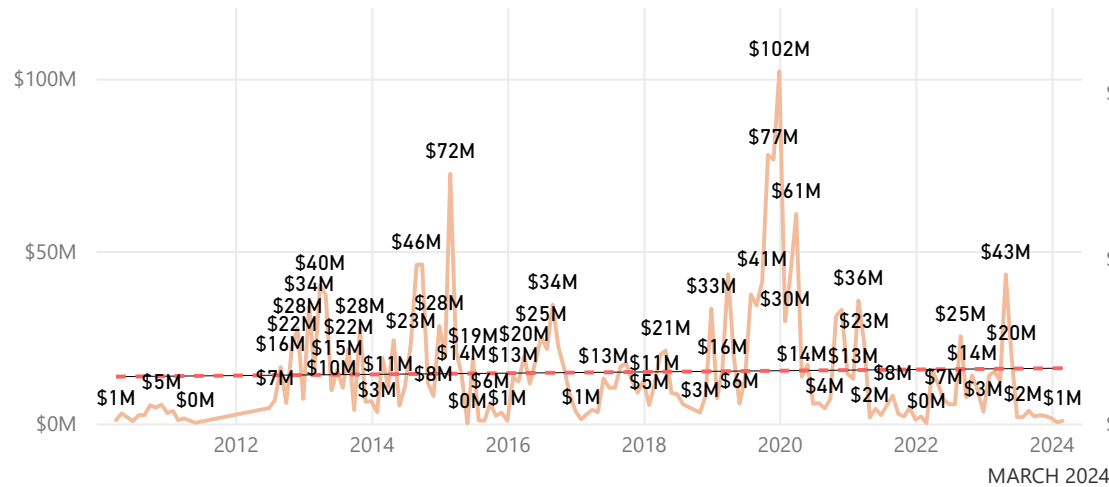
Between January and March 2024, biggest importer of durum wheat was Syria with 6 thousand tons (\$2 million), followed by Russia and Kazakhstan.

Average unit price of durum wheat imported by Syria was \$374/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

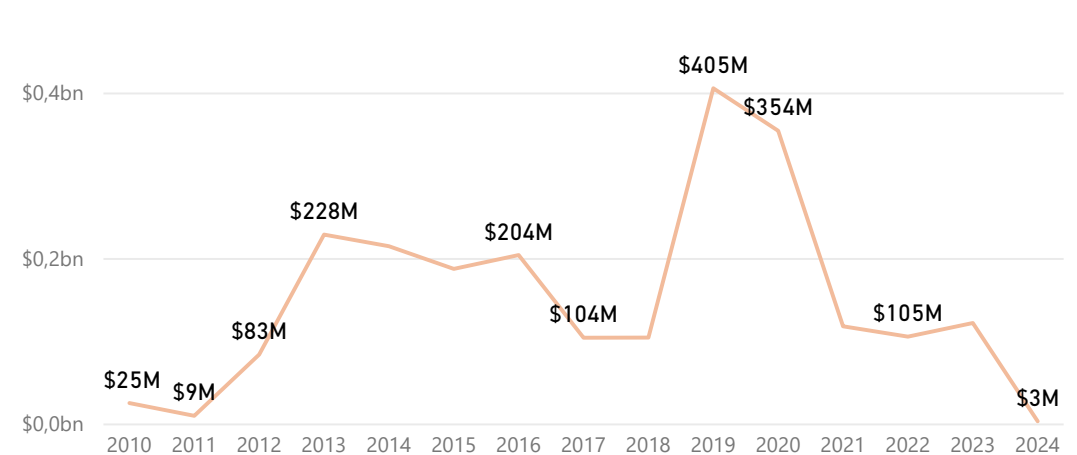


In March 2024, where durum wheat was imported was the biggest country Syria. Syria imported 2 thousand tons of durum wheat (\$742 thousand), with \$342/ton average unit price.

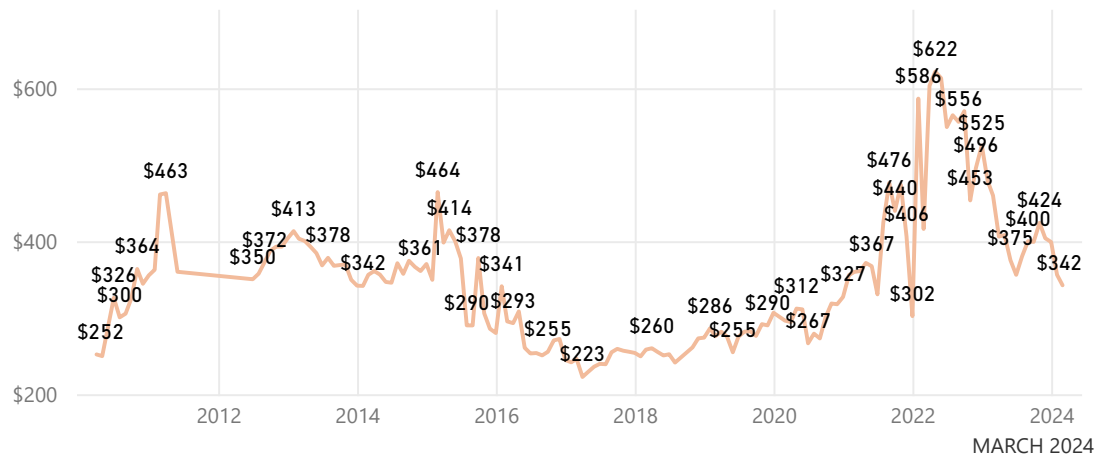
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

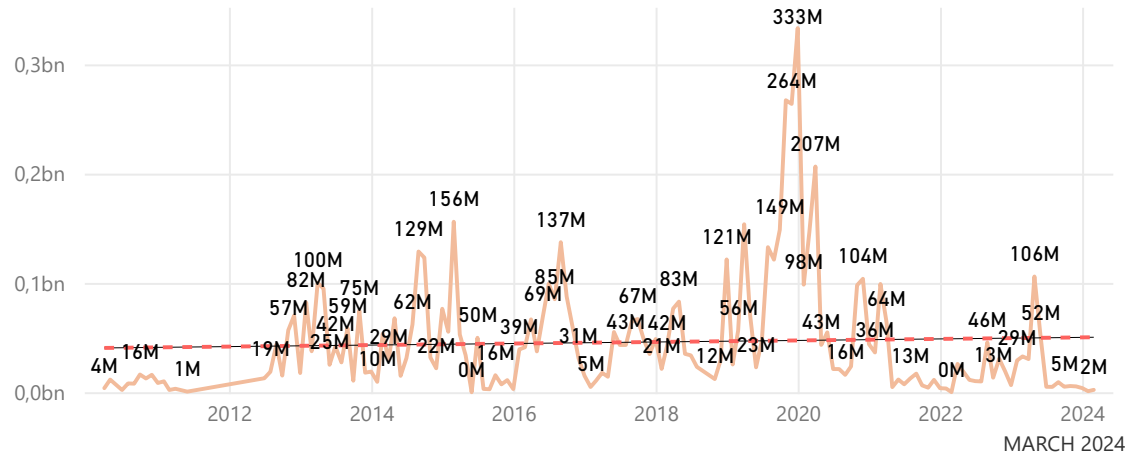


MONTHLY IMPORT UNIT PRICE (USD/TON)

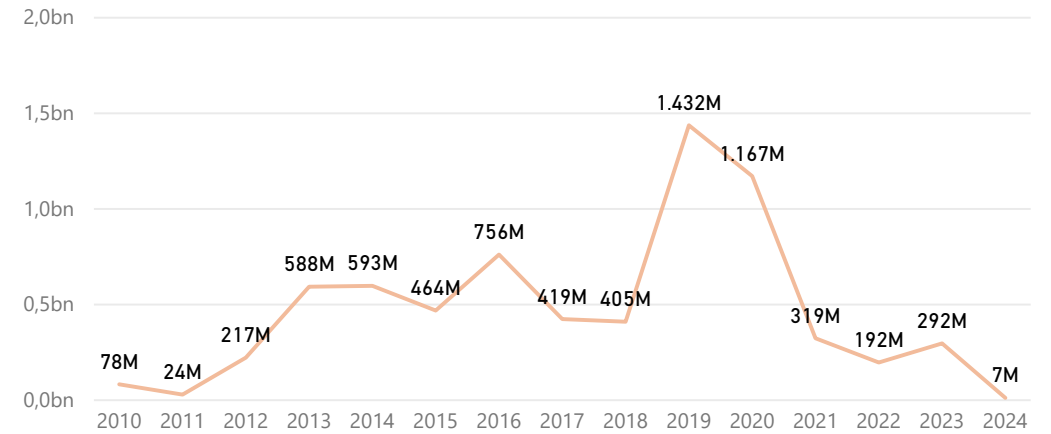


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$342.4/ton as of March 2024.

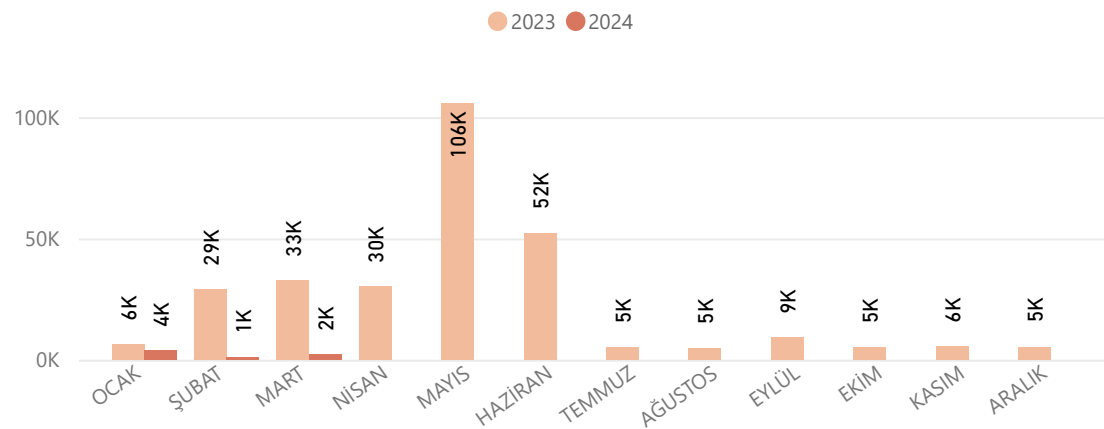
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2024 - 2023 IMPORT COMPARISON CHART

JANUARY - MARCH 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	6.907.379	\$2.593.365	68.317.114	\$32.387.455	-%89,9	-%92,0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	6.907.379	\$2.593.365	68.317.114	\$32.387.455	-%89,9	-%92,0
110311	1.091.020	\$730.542	1.189.823	\$820.516	-%8,3	-%11,0
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1.090.521	\$728.994	1.189.820	\$820.512	-%8,3	-%11,2
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	499	\$1.548	3	\$4	%16533,3	%38600,0
110313	1.601	\$3.080	2	\$2	%79950,0	%153900,0
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1.600	\$3.057	2	\$2	%79900,0	%152750,0
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%	1	\$23				
190211	289.621	\$676.291	117.965	\$261.896	%145,5	%158,2
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	103.664	\$392.073	66.375	\$165.938	%56,2	%136,3
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	185.957	\$284.218	51.590	\$95.958	%260,5	%196,2
190219	952.061	\$2.502.949	754.228	\$1.584.854	%26,2	%57,9
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	885.243	\$2.352.192	634.061	\$1.364.868	%39,6	%72,3
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	384	\$11.158				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	19.573	\$45.855	44.830	\$99.991	-%56,3	-%54,1
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	46.855	\$93.740	75.337	\$119.995	-%37,8	-%21,9
190220	42.787	\$235.005	36.320	\$140.904	%17,8	%66,8
190220910000 Other stuffed, cooked pastas	1	\$3	14.660	\$43.856	-%100,0	-%100,0
190220990000 Other stuffed pastas	42.786	\$235.002	21.660	\$97.048	%97,5	%142,2
190230	47.183	\$97.778	190.076	\$337.323	-%75,2	-%71,0
190230100000 Dried pastas	21.444	\$41.000	164.826	\$275.842	-%87,0	-%85,1
190230900000 Other pastas	25.739	\$56.778	25.250	\$61.481	%1,9	-%7,6
190240	30	\$22	2	\$4	%1400,0	%450,0
190240900000 Couscous; EXCEPT those that are not prepared	30	\$22	2	\$4	%1400,0	%450,0
Total	9.331.682	\$6.839.032	70.605.530	\$35.532.954	-%86,8	-%80,8

20 * Comparisons were made with the same period of the previous year.

SOURCE: TURKSTAT

4.300.000

TON PRODUCTION

340

KG/DECARE (YIELD)

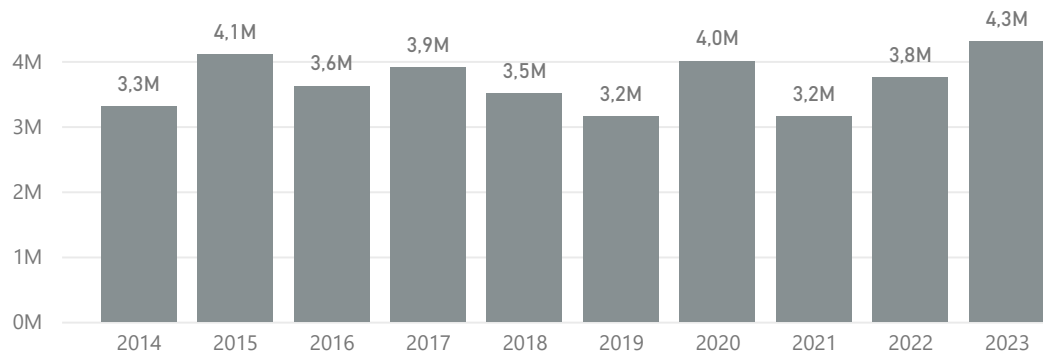
12.633.479

DECARE HARVEST AREA

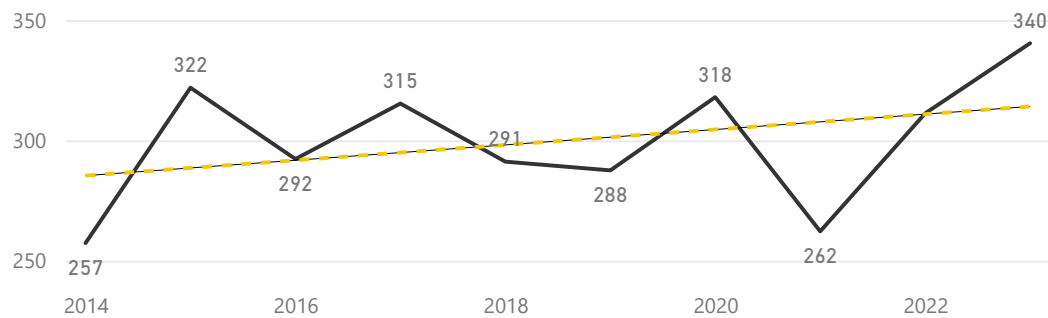
%18,49

RATIO PER TOTAL WHEAT

DURUM WHEAT PRODUCTION PER YEAR



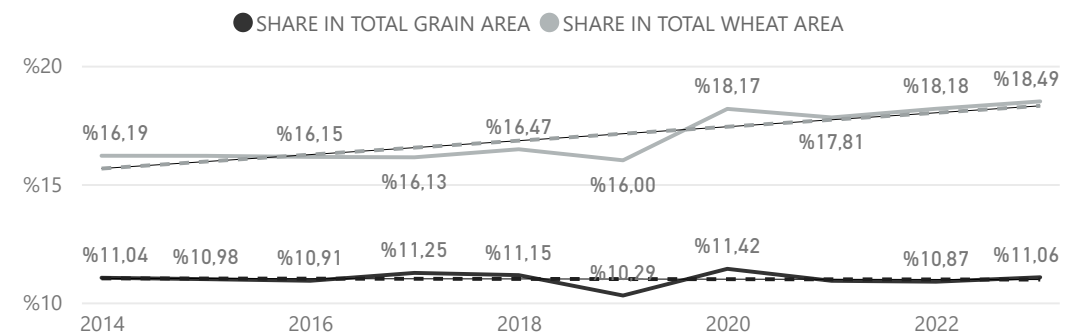
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



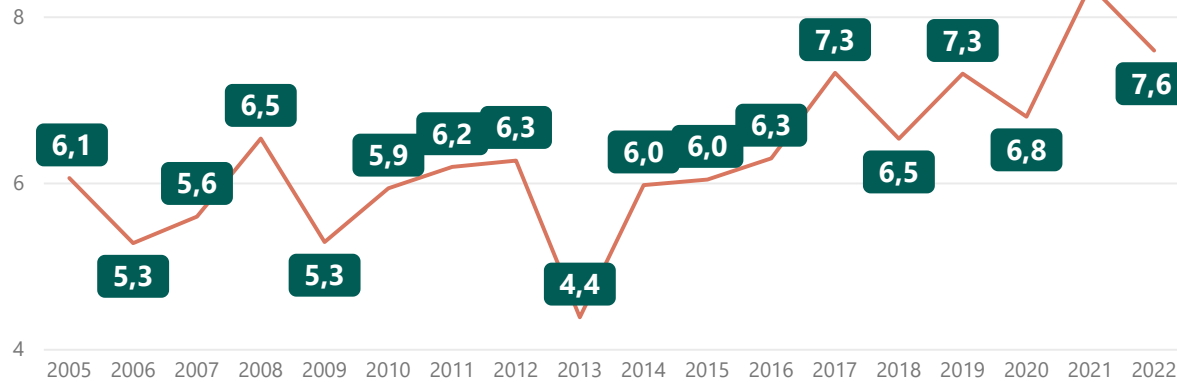
DURUM WHEAT HARVEST AREA PER YER (DECARE)



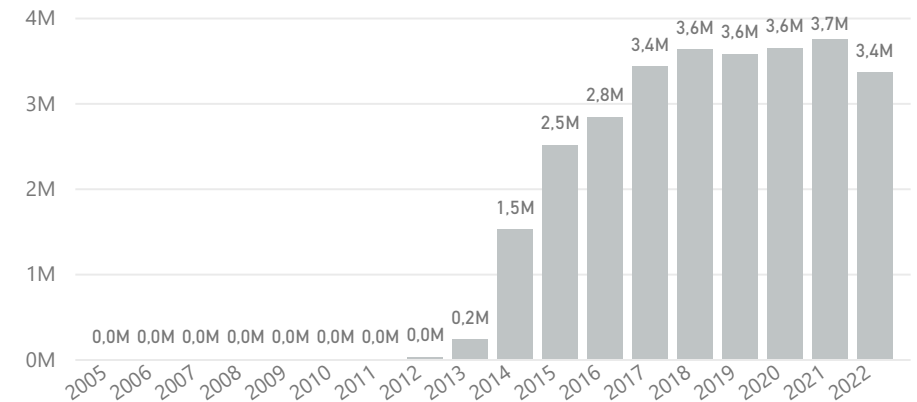
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

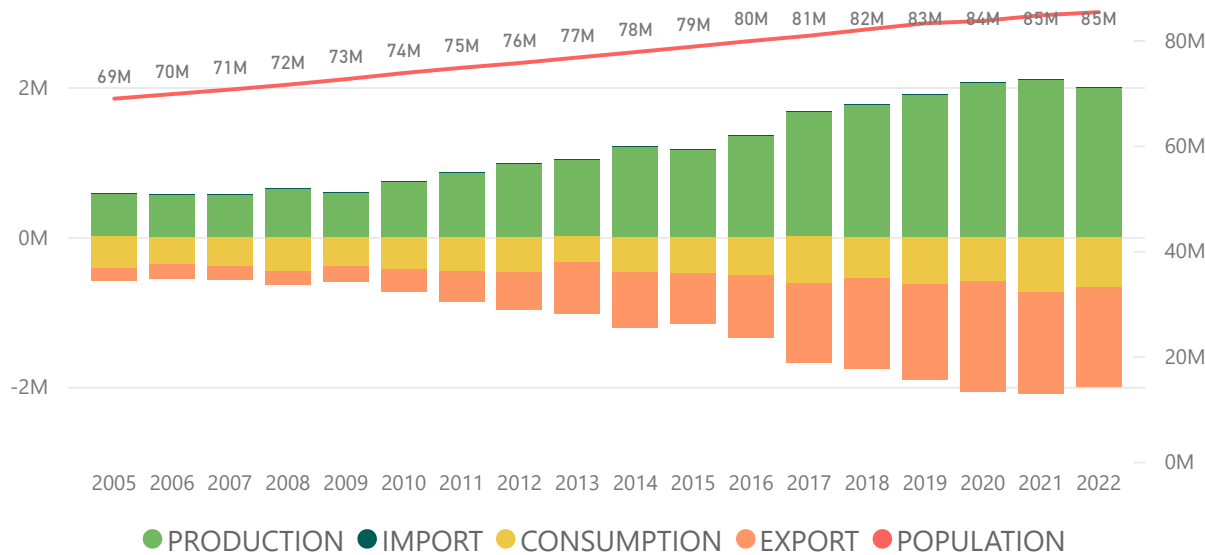


REFUGEE NUMBERS PER YEAR



* Calculations were made with population of Turkey and additional refugee numbers.

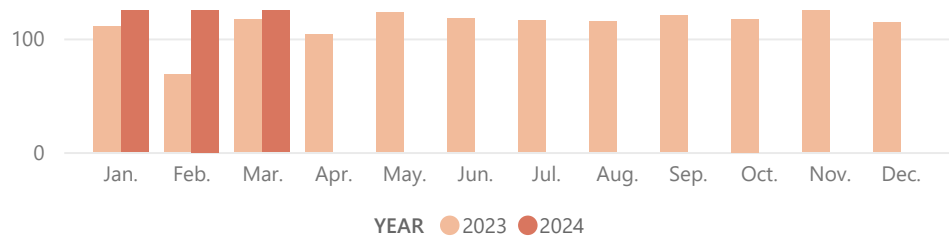
Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2009	595.160	1.777	213.506	383.431
2010	732.411	2.078	297.280	437.209
2011	863.968	2.457	404.040	462.385
2012	976.644	2.702	505.559	473.787
2013	1.026.431	3.377	693.101	336.707
2014	1.202.516	5.310	735.021	472.805
2015	1.158.069	4.127	671.837	490.359
2016	1.347.649	3.384	831.123	519.910
2017	1.667.267	4.279	1.054.990	616.556
2018	1.762.492	3.636	1.207.296	558.832
2019	1.902.039	4.593	1.272.722	633.910
2020	2.059.468	4.023	1.470.842	592.649
2021	2.097.568	4.059	1.361.519	740.108
2022	1.997.847	5.194	1.330.535	672.506

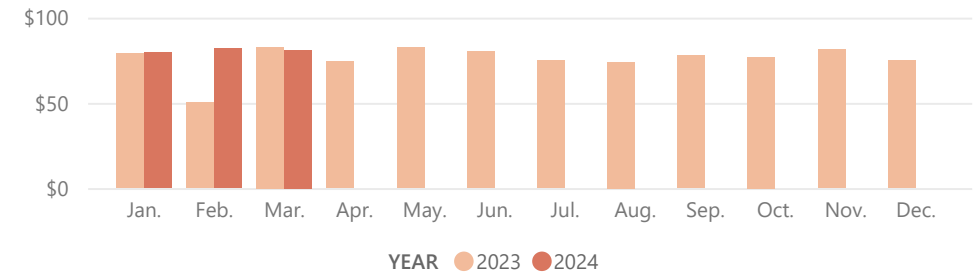
2024 - 2023 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)

EXPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1.347
2024	125	125	124										374

EXPORT VALUE COMPARISON (MILLION\$)



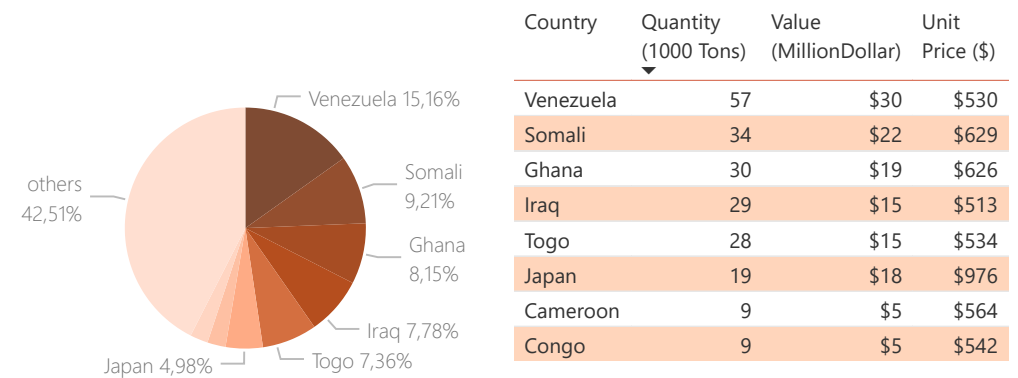
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81										\$243

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651										\$649

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



2024 - 2023 EXPORT COMPARISON CHART (GTS)

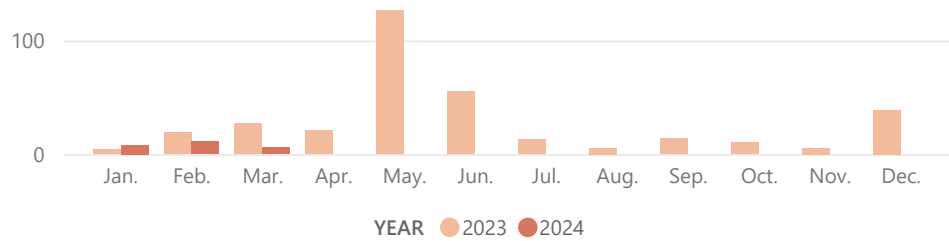
JANUARY - MARCH 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	164.232.303	68.985.401	8.388.898	7.003.804	%1857,73	%884,97
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	150.553.850	57.711.473				
190211	103.700.930	61.535.535	162.218.097	112.578.983	-%36,07	-%45,34
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	189.355	246.905	258.793	462.955	-%26,83	-%46,67
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	58.731	80.893	219.600	350.336	-%73,26	-%76,91
190219	557.042.236	315.937.995	350.184.839	240.419.899	%59,07	%31,41
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1.008	605	14.176	135.911	-%92,89	-%99,55
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	82.593.104	70.051.742	90.325.224	76.633.321	-%8,56	-%8,59
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	20.550	54.229				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	258.998.636	147.367.332	178.079.567	107.881.888	%45,44	%36,60
190219900013			26	202	-%100,00	-%100,00
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	3.831.571	2.179.144	1.268.179	843.296	%202,13	%158,41
190220	236.917.342	140.401.172	118.220.315	97.331.271	%100,40	%44,25
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	24.316	40.045	18.489	34.456	%31,52	%16,22
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	6.522	17.342	8.717	21.655	-%25,18	-%19,92
190220910000 Other stuffed, cooked pastas	170.478	275.626	102.454	166.037	%66,39	%66,00
190220990000 Other stuffed pastas	165.234	332.584	161.004	345.022	%2,63	-%3,60
190230	549.166.147	307.151.741	283.186.072	201.109.688	%93,92	%52,73
190230100000 Dried pastas	6.004.865	9.489.024	8.097.130	14.925.511	-%25,84	-%36,42
190230900000 Other pastas	18.937.124	10.145.097	14.108.968	7.952.386	%34,22	%27,57
190240	174.923.547	95.005.683	179.779.841	132.380.701	-%2,70	-%28,23
190240100000 Couscous; unprepared ones	380.516	302.670	305.966	278.224	%24,37	%8,79
190240900000 Couscous; EXCEPT those that are not prepared	2.483.088	1.918.336	2.150.506	1.689.732	%15,47	%13,53
Total	581.716.379	325.974.336	350.979.259	241.220.972	%65,74	%35,14

* Comparisons were made with the same period of the previous year.

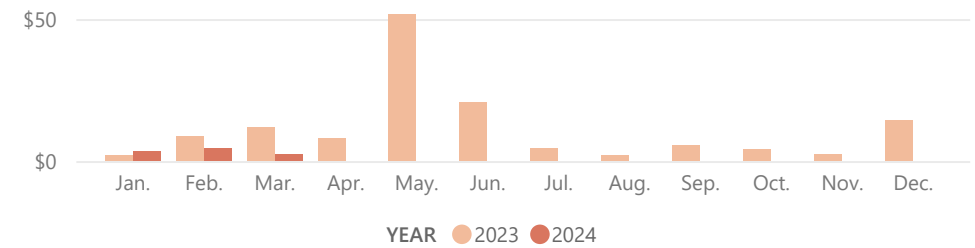
2024 - 2023 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	340
2024	8	11	6										26

IMPORT VALUE COMPARISON (MILLION\$)



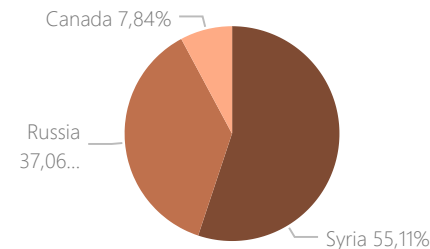
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	\$135
2024	\$3	\$4	\$2										\$10

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	\$398
2024	\$413	\$387	\$363										\$389

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Syria	14	\$5	\$374
Russia	9	\$4	\$398
Canada	2	\$1	\$455
Australia	0	\$0	\$3.333
France	0	\$0	\$1.500

2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - MARCH 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	24.570.472	12.063.432	50.323.736	22.638.890	-%51,18	-%46,71
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	23.524.320	9.021.387	50.323.716	22.638.888	-%53,25	-%60,15
190211	15.445.214	8.729.252	3.306.137	3.884.462	%367,17	%124,72
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	73.088	278.835	89.617	244.653	-%18,44	%13,97
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	170.489	266.077	107.412	239.568	%58,72	%11,07
190219	28.272.017	14.398.446	45.326.305	22.915.219	-%37,63	-%37,17
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	876.501	2.299.634	712.225	1.656.525	%23,07	%38,82
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18.204	57.745				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10.755	24.757	41.766	91.173	-%74,25	-%72,85
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	94.563	186.910	100.134	165.698	-%5,56	%12,80
190220	26.729.097	13.212.483	44.387.617	22.014.997	-%39,78	-%39,98
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	200	1.124	-%67,50	-%35,68
190220910000 Other stuffed, cooked pastas	1	3				
190220990000 Other stuffed pastas	39.064	213.731	23.164	122.053	%68,64	%75,11
190230	28.123.343	14.323.308	52.319.898	26.087.101	-%46,25	-%45,09
190230100000 Dried pastas	46.382	69.142	211.730	372.898	-%78,09	-%81,46
190230900000 Other pastas	53.114	127.950	24.101	55.876	%120,38	%128,99
190240	10.906.022	7.225.660	42.078.887	19.126.561	-%74,08	-%62,22
190240900000 Couscous; EXCEPT those that are not prepared	30	22	2	4	%1400,00	%450,00
Total	28.272.017	14.398.446	52.320.047	26.088.532	-%45,96	-%44,81

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio> 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ

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