

# MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association

## SECTOR REPORT

JANUARY - APRIL 2024



# Pasta Producers and Industrialists' Association

## Sector Report

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PUBLISH DATE

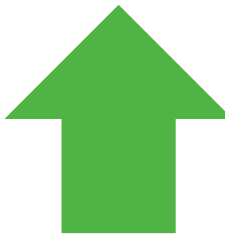
1 June 2024

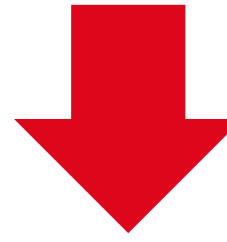
This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page [www.musad.org.tr](http://www.musad.org.tr).

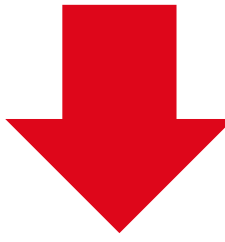


Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

**APRIL 2024**


<b>EXPORT QUANTITY (KG)</b>	<b>%6.4</b>
APRIL 2024	
<b>110,195,966</b>	
APRIL 2023	
103,613,543	

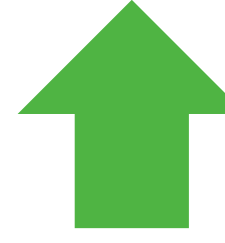
<b>EXPORT VALUE (USD)</b>	<b>-%3.4</b>
APRIL 2024	
<b>\$71,313,546</b>	
APRIL 2023	
\$73,831,258	

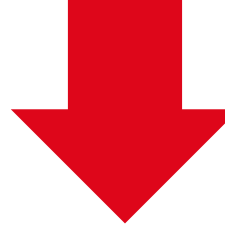
<b>UNIT PRICE (USD/TON)</b>	<b>-%9.2</b>
APRIL 2024	
<b>\$647</b>	
APRIL 2023	
\$713	

\* Comparisons were made with the same month of the previous year.

**JANUARY - APRIL 2024**

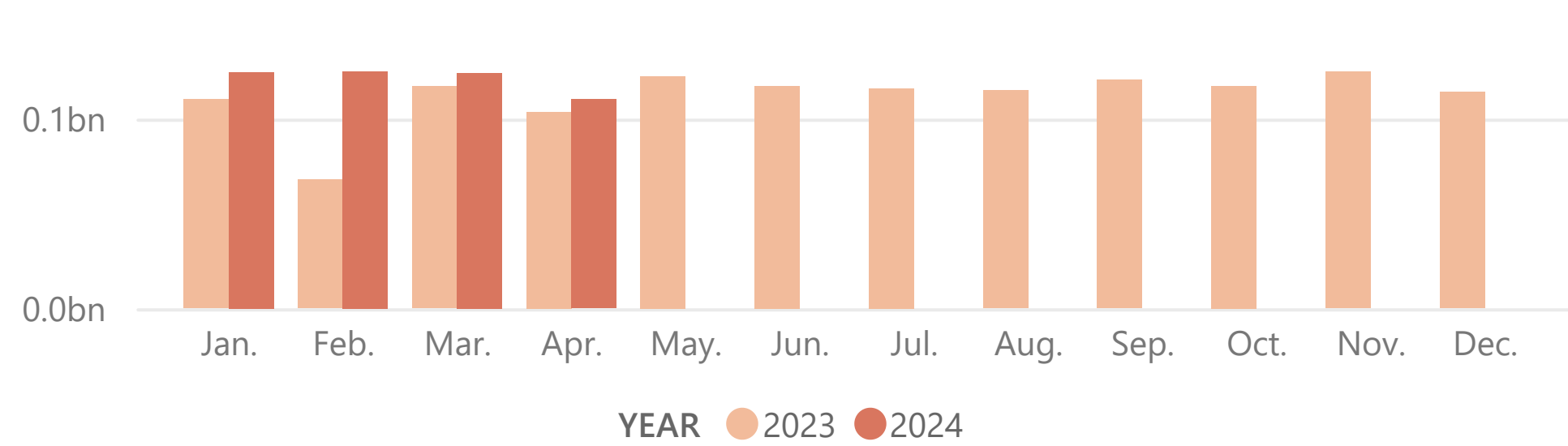
<b>EXPORT QUANTITY (KG)</b>	<b>%21.3</b>
2024 TOTAL	
<b>483,701,916</b>	
2023 TOTAL	
398,642,199	

<b>EXPORT VALUE (USD)</b>	<b>%9.8</b>
2024 TOTAL	
<b>\$313,462,649</b>	
2023 TOTAL	
\$285,406,376	

<b>UNIT PRICE (USD/TON)</b>	<b>-%9.5</b>
2024 TOTAL	
<b>\$648</b>	
2023 TOTAL	
\$716	

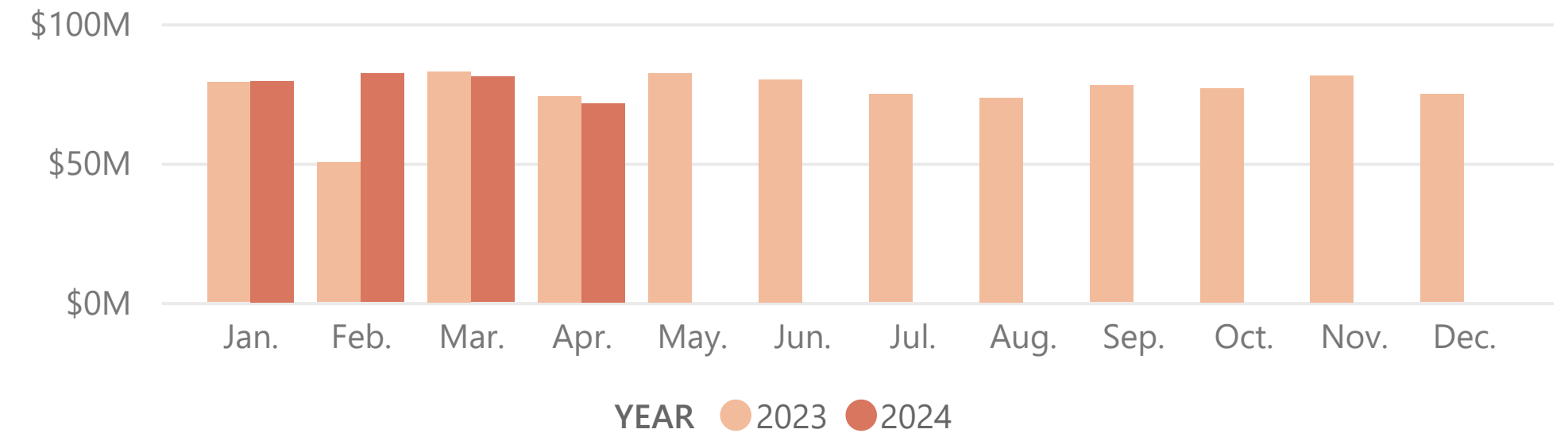
\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

### EXPORT QUANTITY COMPARISON (1000TONS)



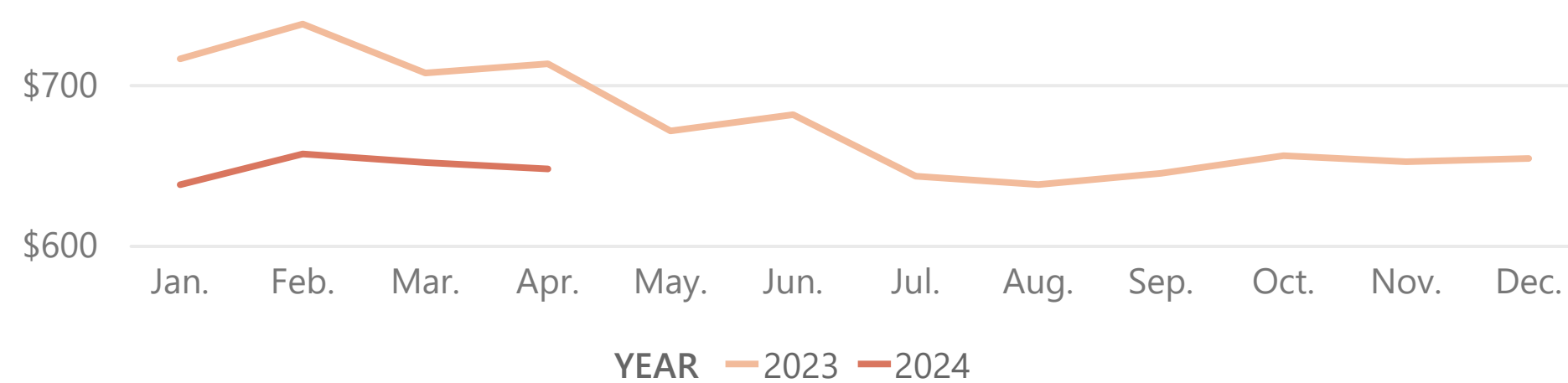
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1,346
2024	124	125	124	110									484

### EXPORT VALUE COMPARISON (MILLION\$)



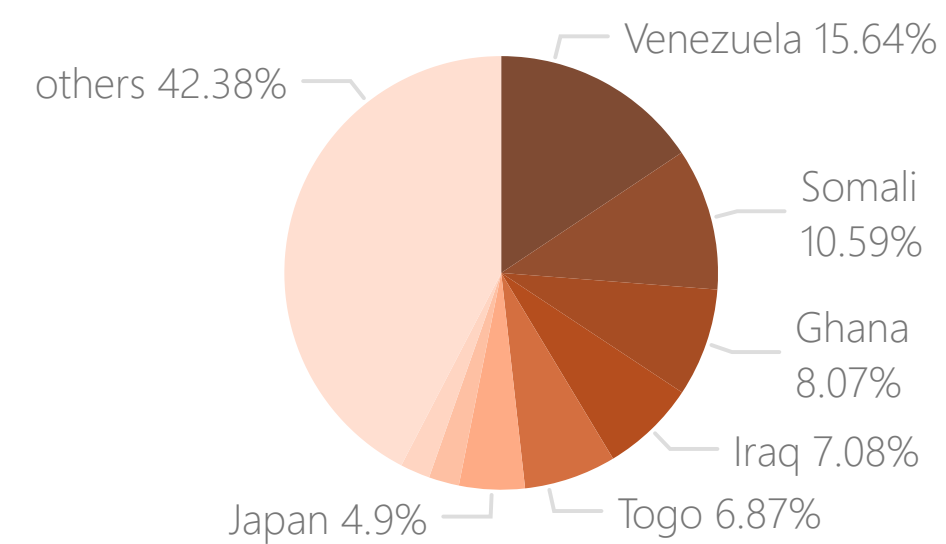
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81	\$71									\$313

### EXPORT UNIT PRICE COMPARISON (\$)

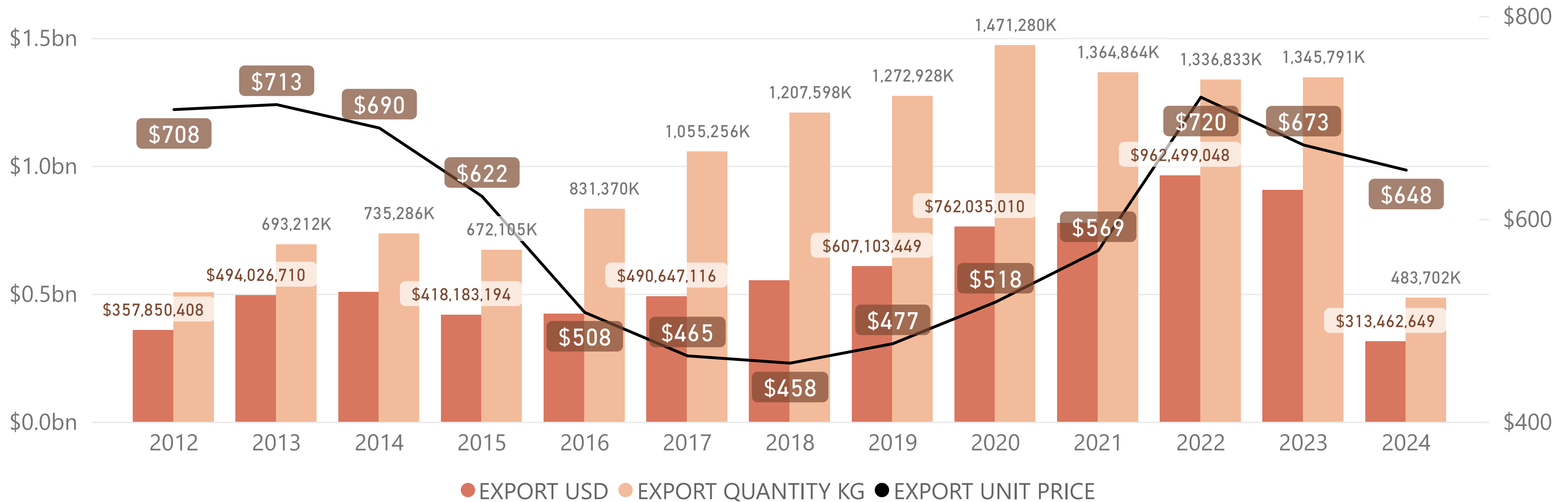


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656	\$651	\$647									\$648

### TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Venezuela	76	\$40	\$534
Somali	51	\$32	\$632
Ghana	39	\$24	\$626
Iraq	34	\$18	\$512
Togo	33	\$18	\$535
Japan	24	\$23	\$975
Congo	11	\$6	\$547
Cameroon	11	\$6	\$568



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$648/ton as of April 2024.

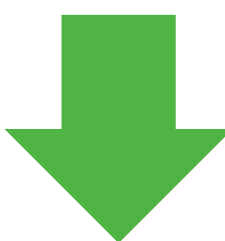
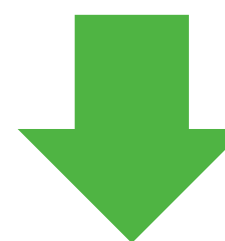



## APRIL 2024

IMPORT QUANTITY (KG)	-%76	IMPORT VALUE (USD)	-%78	UNIT PRICE (USD/TON)	-%10.7
<b>APRIL 2024</b> <b>7,407,755</b> APRIL 2023 30,338,550		<b>APRIL 2024</b> <b>\$2,685,649</b> APRIL 2023 \$12,319,141		<b>APRIL 2024</b> <b>\$363</b> APRIL 2023 \$406	

\* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

## JANUARY - APRIL 2024

IMPORT QUANTITY (KG)	-%85	IMPORT VALUE (USD)	-%88	UNIT PRICE (USD/TON)	-%18.6
<b>2024 TOTAL</b> <b>14,315,134</b> 2023 TOTAL 98,655,664		<b>2024 TOTAL</b> <b>\$5,279,014</b> 2023 TOTAL \$44,706,596		<b>2024 TOTAL</b> <b>\$369</b> 2023 TOTAL \$453	

\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

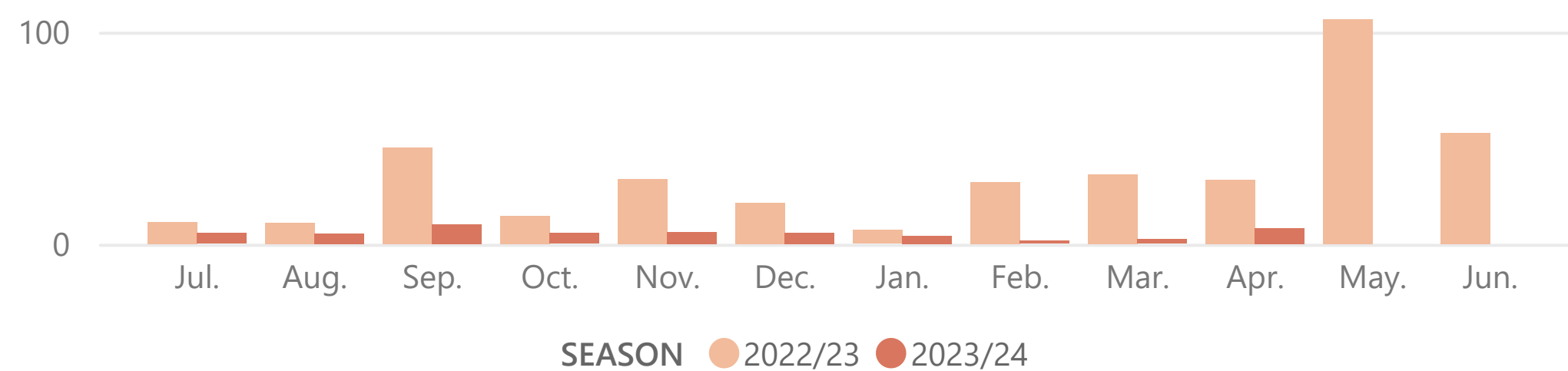
## DURUM WHEAT IMPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - APRIL)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
49,400,333 Import Quantity 2023/24	\$19,150,501 Import Value 2023/24	\$388 Import Unit Price 2023/24
227,504,944 Import Quantity 2022/23	\$112,243,371 Import Value 2022/23	\$493 Import Unit Price 2022/23
-%78.3 Import Quantity Change %	-%82.9 Import Value Change %	-%21.4 Import Unit Price Change %

## DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	49	\$19	\$388

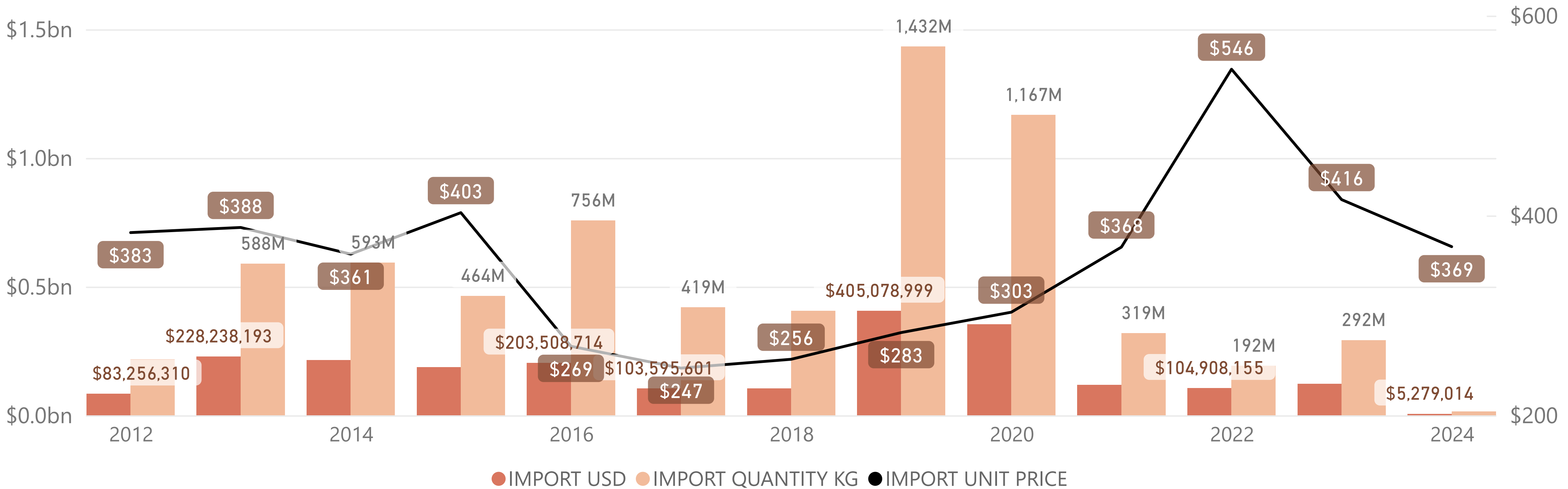
## DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386
2023/24	5	5	9	5	6	5	4	1	2	7			49

## DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	49	\$19	\$388



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$369/ton as of April 2024.



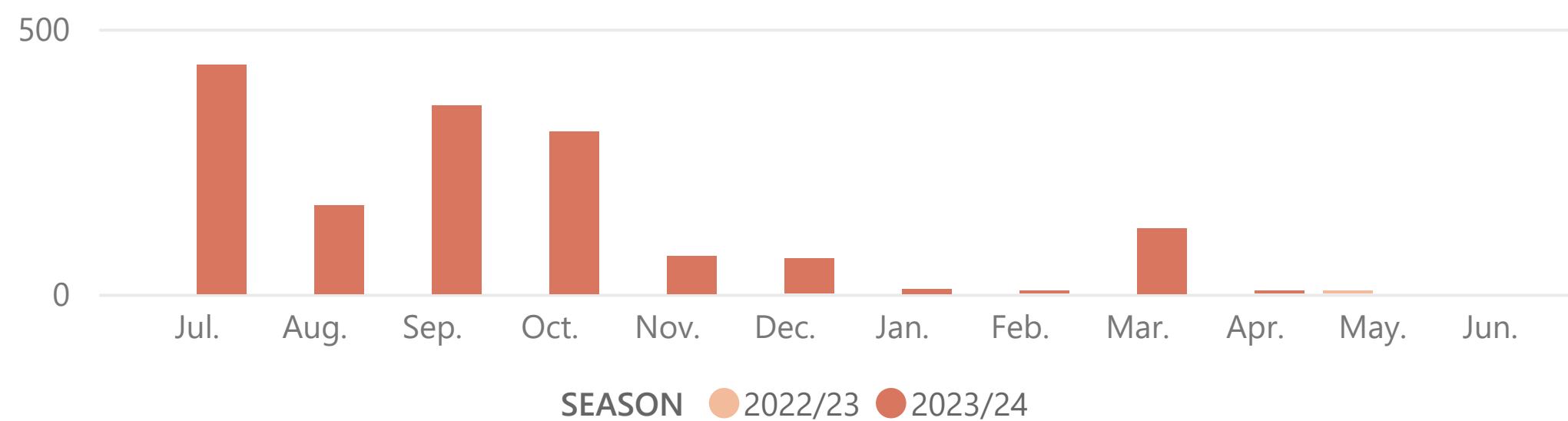
## DURUM WHEAT EXPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - APRIL)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
1,533,321,660 Export Quant. KG 2023/24	\$647,074,765 Export Value 2023/24	\$422 Export Unit Price 2023/24
(Blank) Export Quant. KG 2022/23	(Blank) Export Value 2022/23	(Blank) Export Unit Price 2022/23
(Blank) Export Quant. Change %	(Blank) Export Value Change %	(Blank) Export Unit Price Change %

## DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

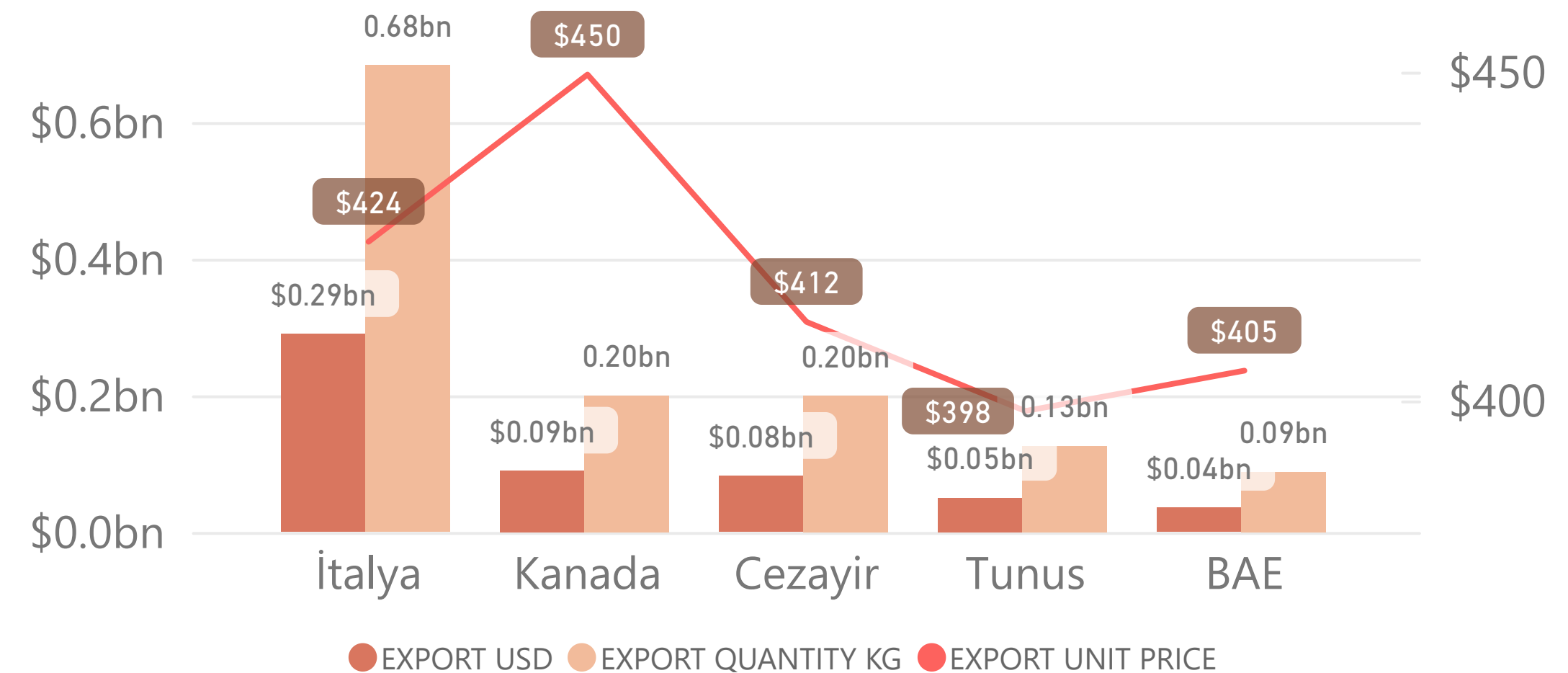
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2018/19	24	\$8	\$344
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,533	\$647	\$422

## DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

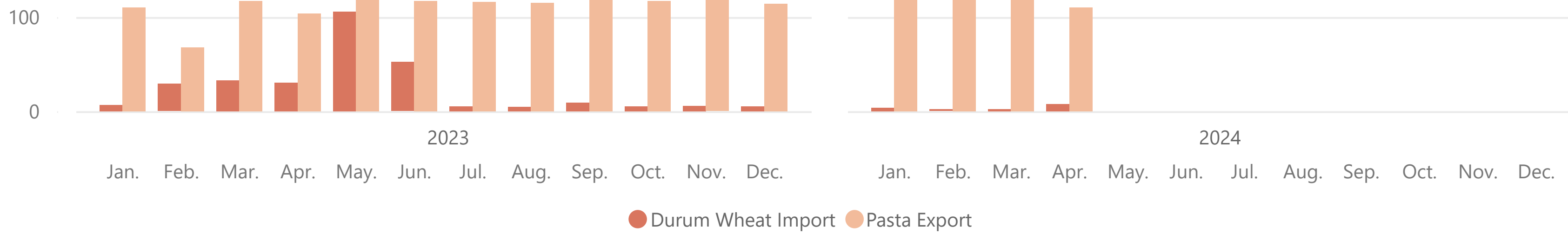


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23													0
2023/24	432	168	355	306	72	67	9	1	124	0	0	0	1,533

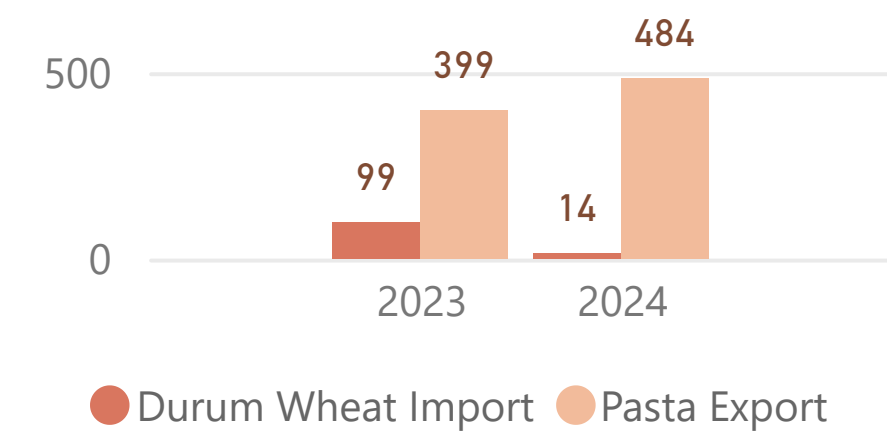
## 2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



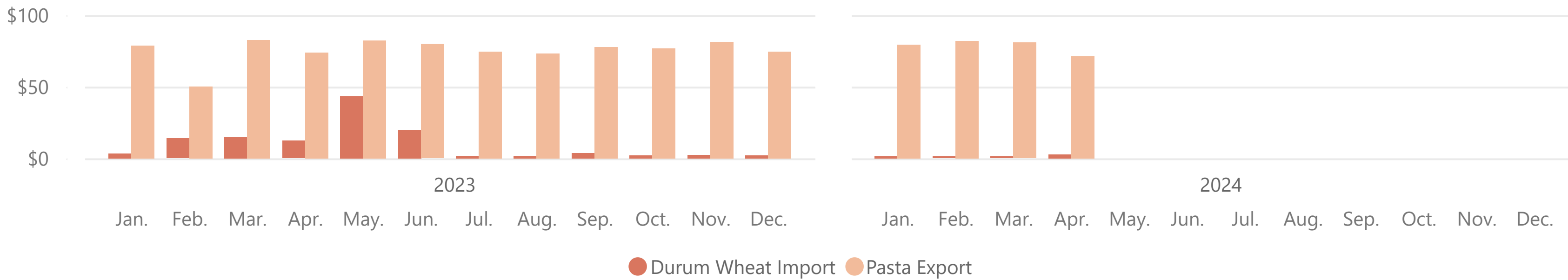
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



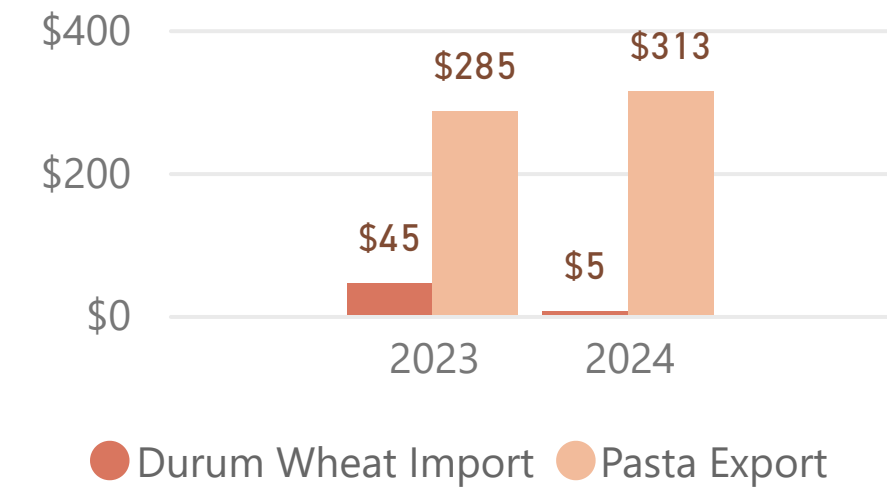
JANUARY - APRIL TOTAL QUANTITY COMPARISON (1000TON)



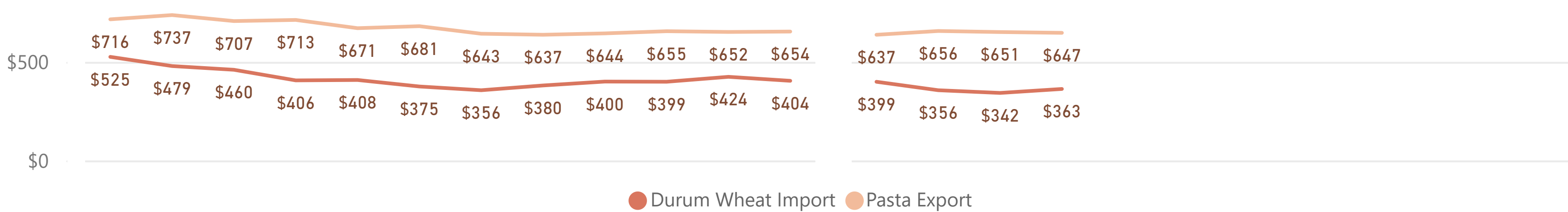
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



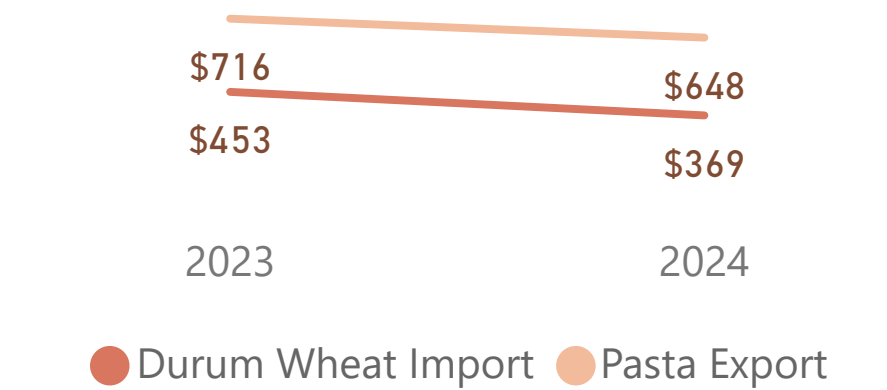
JANUARY - APRIL TOTAL VALUE COMPARISON (MILLION\$)

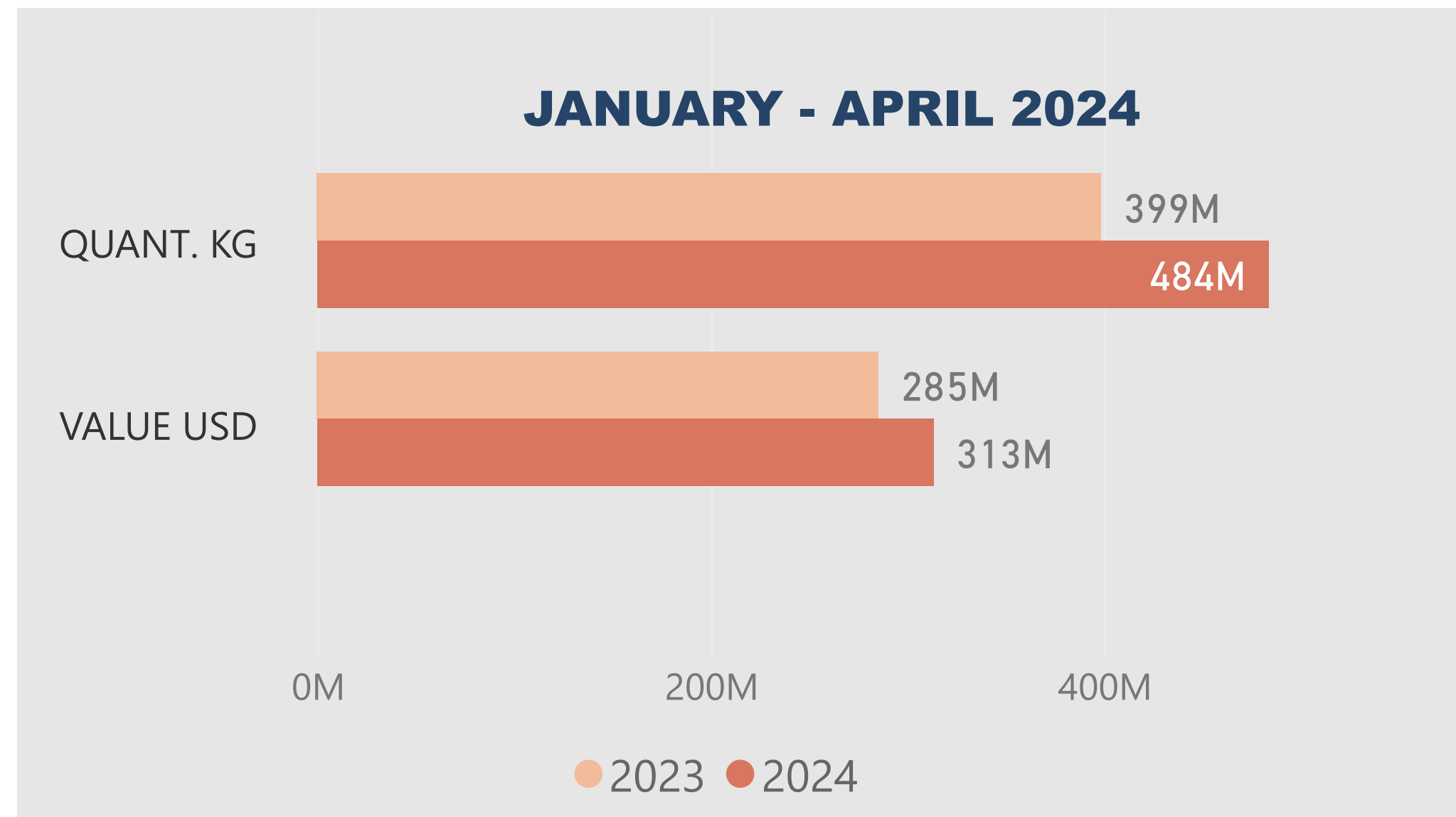


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



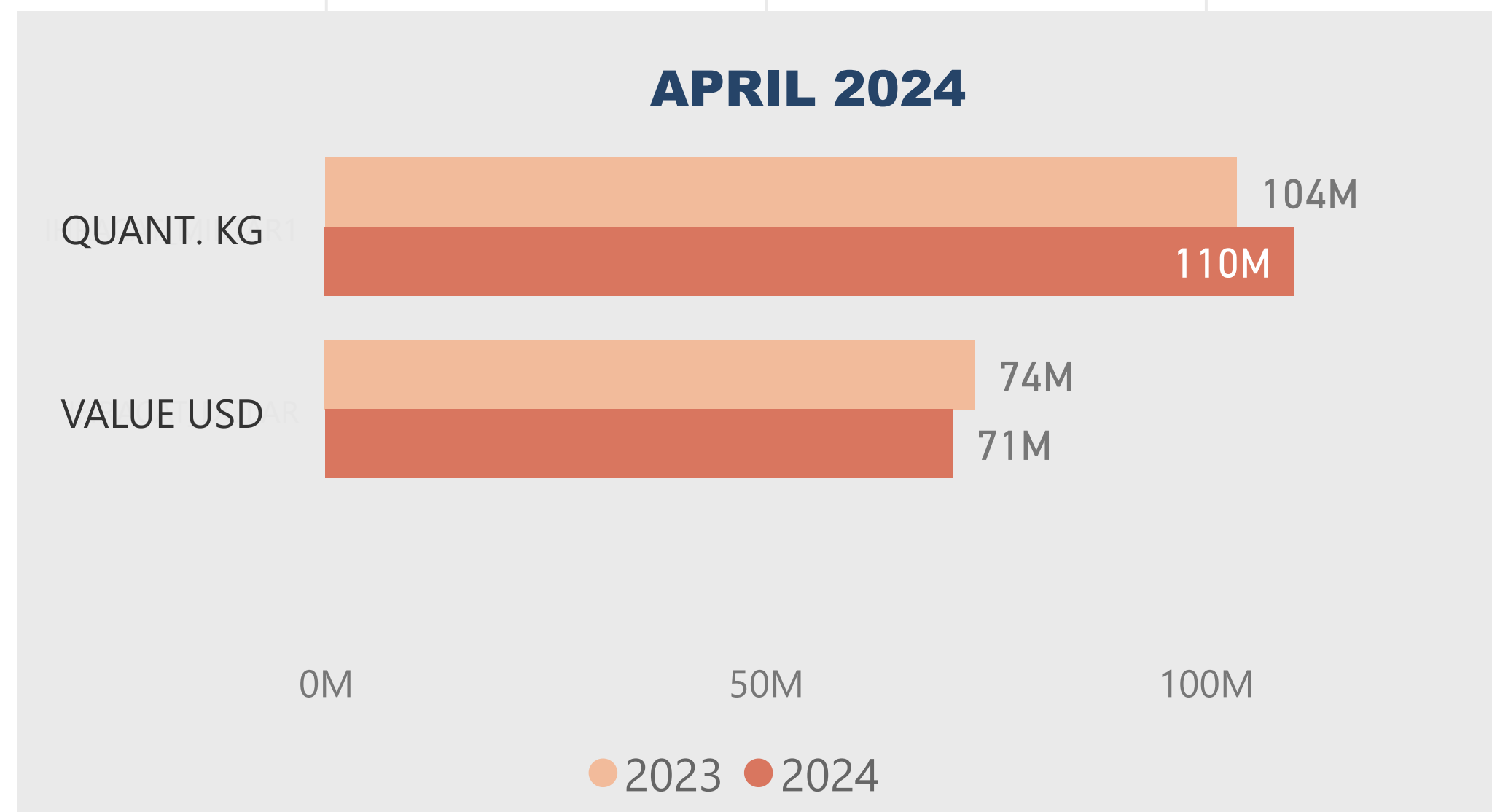
JANUARY - APRIL AVERAGE UNIT PRICE COMPARISON (\$/TON)





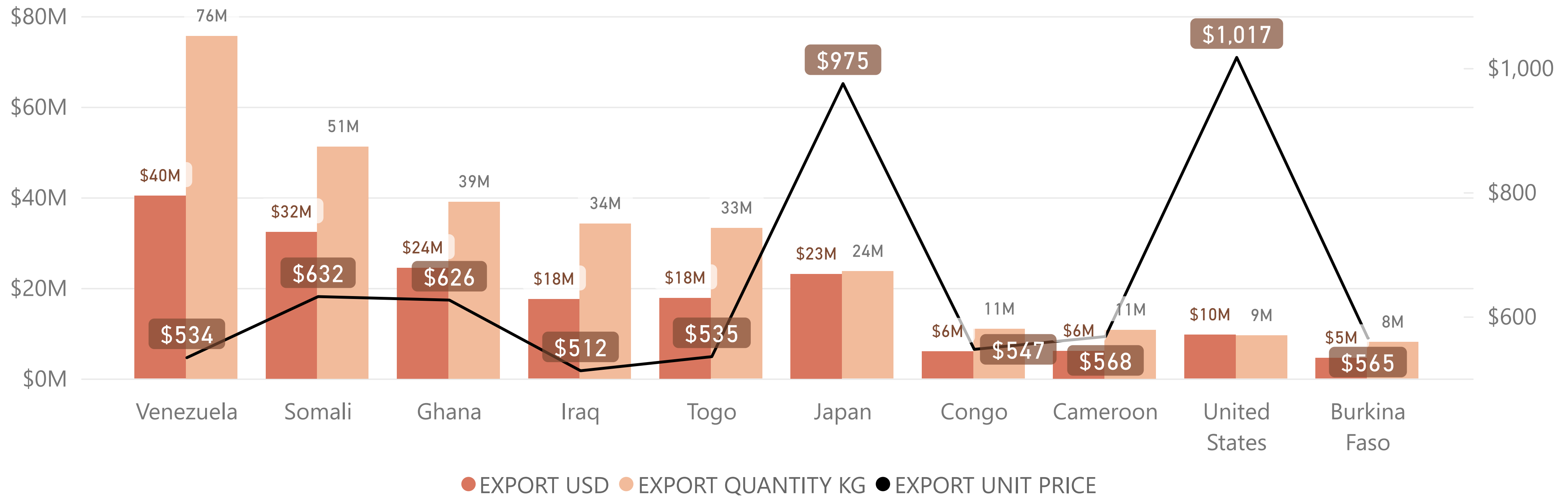
In April 2024 compared to April 2023, Pasta Exports increased 6.35% and reached to 110.2 thousand tons, in quantity; decreased -3.41% and fell to \$71.31 million in value.

Between January - April 2024, compared to same period of the previous year, pasta exports increased 21.34% and reached to 483.7 thousand tons, in quantity; increased 9.83% and reached to \$313.46 million in value.



Average unit price per ton was \$713 in April 2023. It decreased -9.18% and fell to \$647 in April 2024.

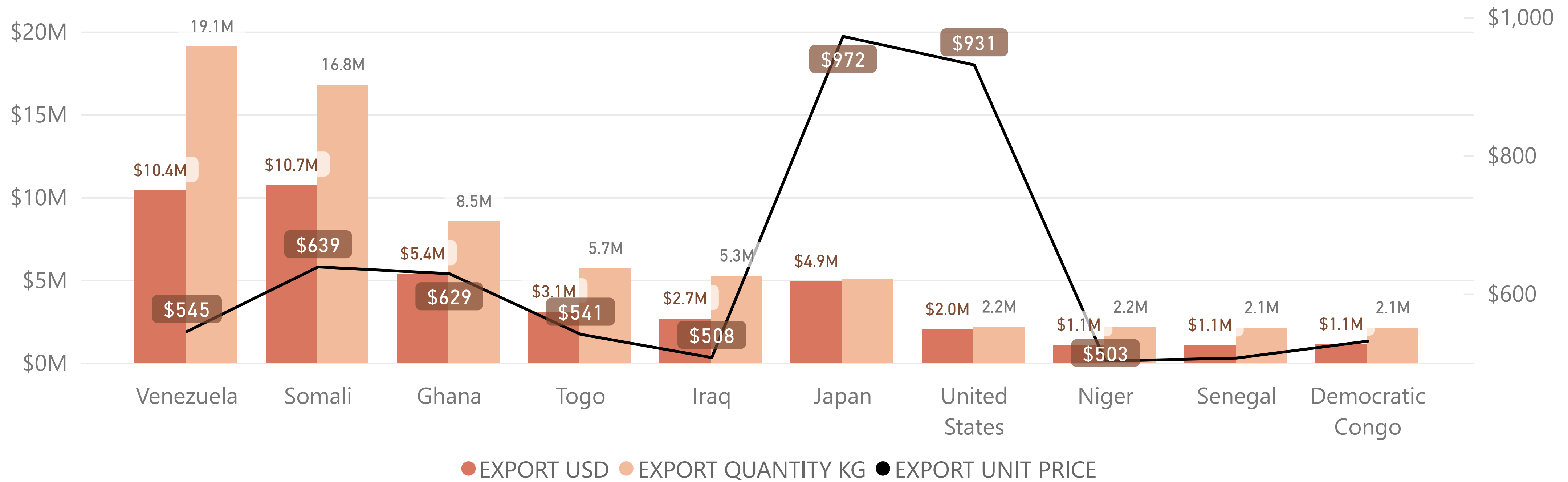
Compared to same period of the previous year, between January and April 2024, average price per ton decreased -9.48% and fell to \$648/ton.



Between January and April 2024, biggest exports was made to Venezuela with 76 thousand tons, followed by Somali and Ghana. In terms of value, biggest importer is Venezuela with \$40 million, followed by Somali and Ghana, respectively.

On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1017/ton. Iraq was on the last place with \$512/ton.



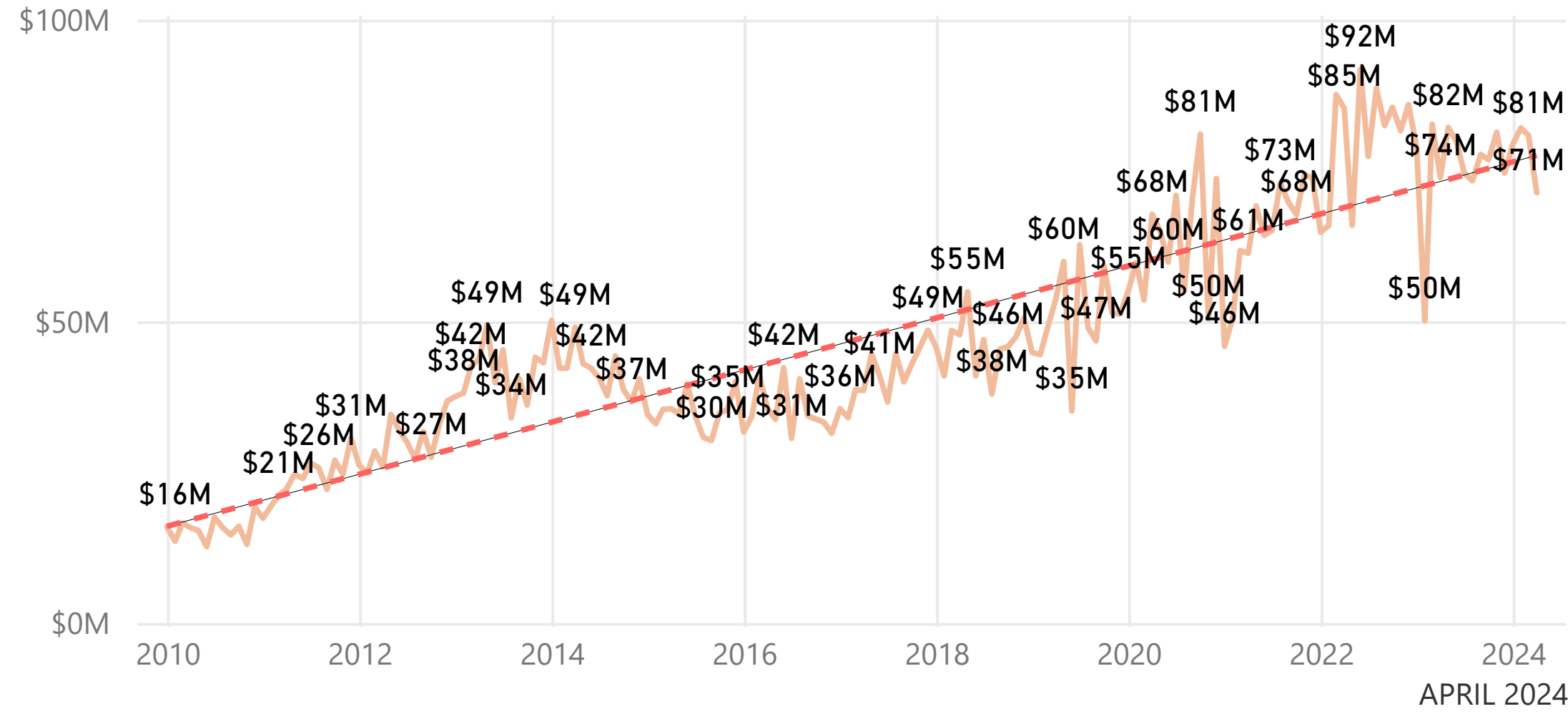


In April 2024, biggest exports, in terms of quantity was made to Venezuela with 19 thousand tons, followed by Somali and Ghana.

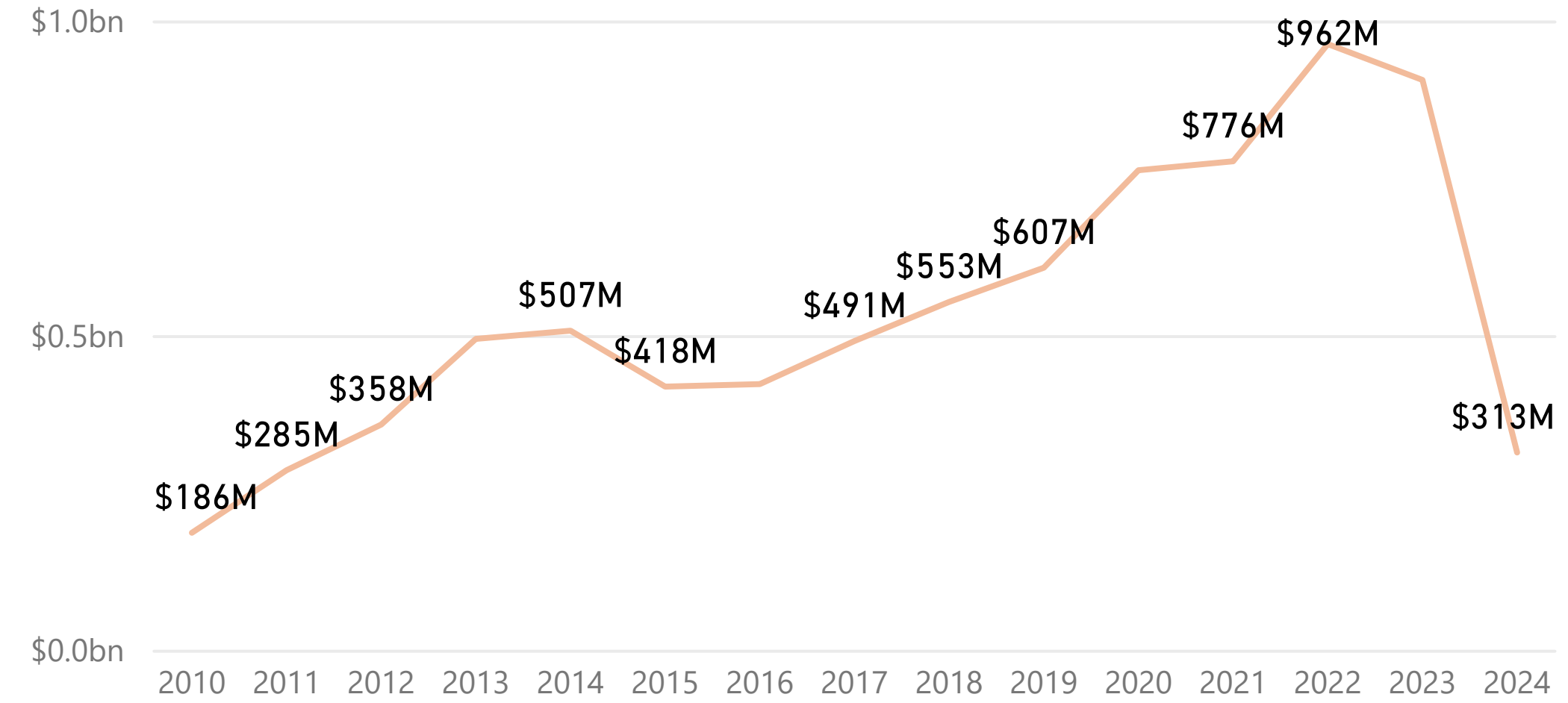
In April 2024, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$972/ton, followed by United States (\$931/ton) and Somali (\$639/ton) respectively. Niger had the lowest price with \$503/ton.



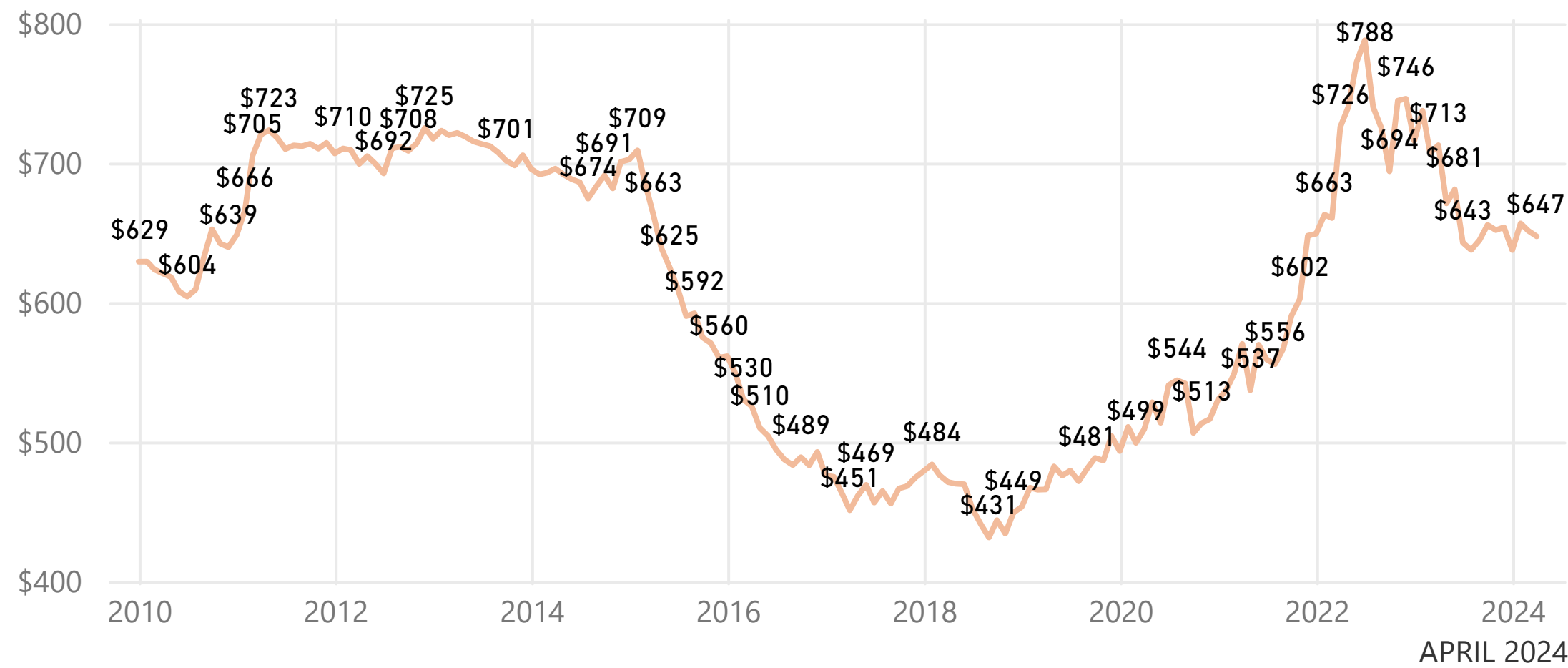
## MONTHLY EXPORT VALUE (USD)



## YEARLY EXPORT VALUE (USD)



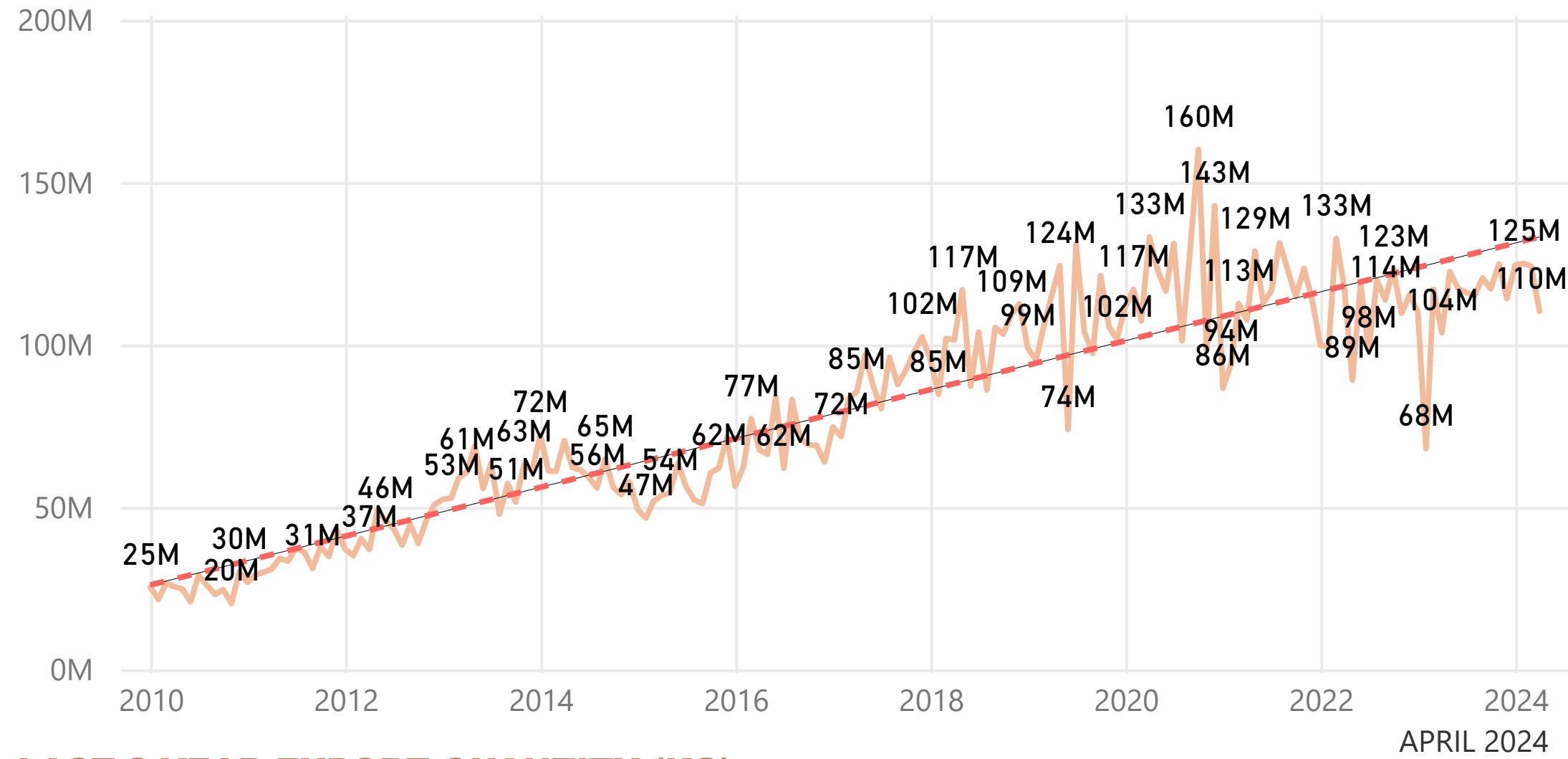
## MONTHLY EXPORT UNIT PRICE (USD/TON)



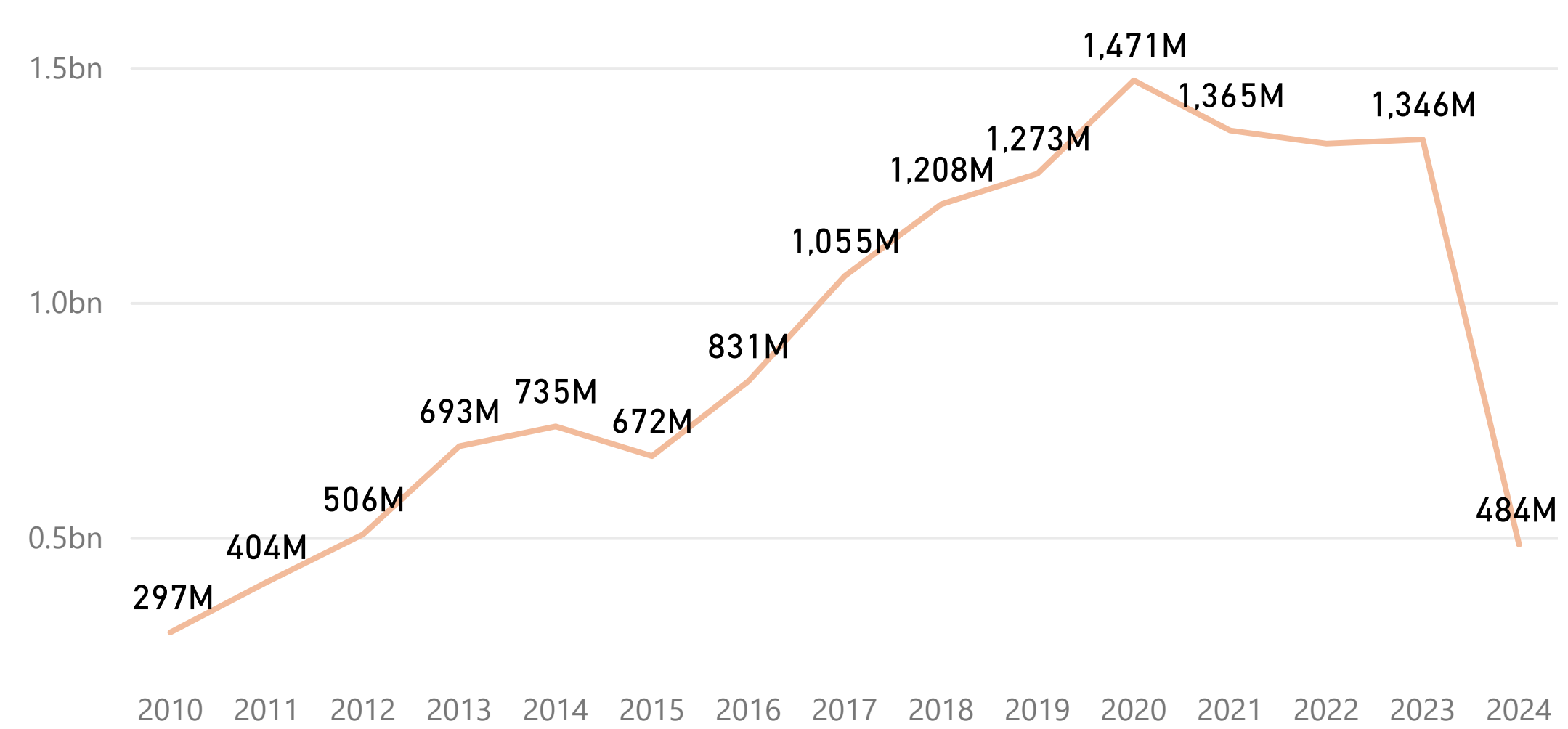
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

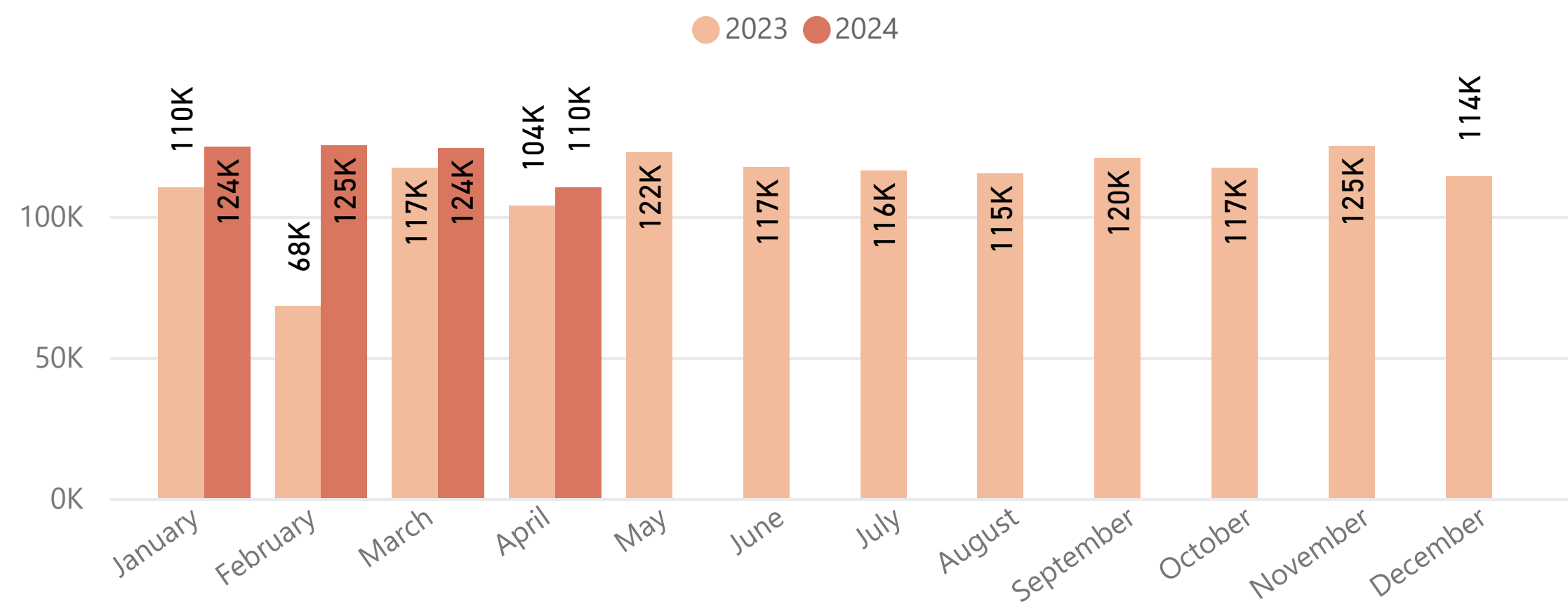
## MONTHLY EXPORT QUANTITY (KG)



## YEARLY EXPORT QUANTITY (KG)



## LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

### AFRICA

242,495	\$590
Ton This Year	Unit Price This Year
230,400	\$615
Ton SPLY	Unit Price SPLY
%5.25	-%4.1
Ton % Change	Unit Price % Change

### AMERICA

103,775	\$612
Ton This Year	Unit Price This Year
39,445	\$745
Ton SPLY	Unit Price SPLY
%163.09	-%17.9
Ton % Change	Unit Price % Change

### ASIA

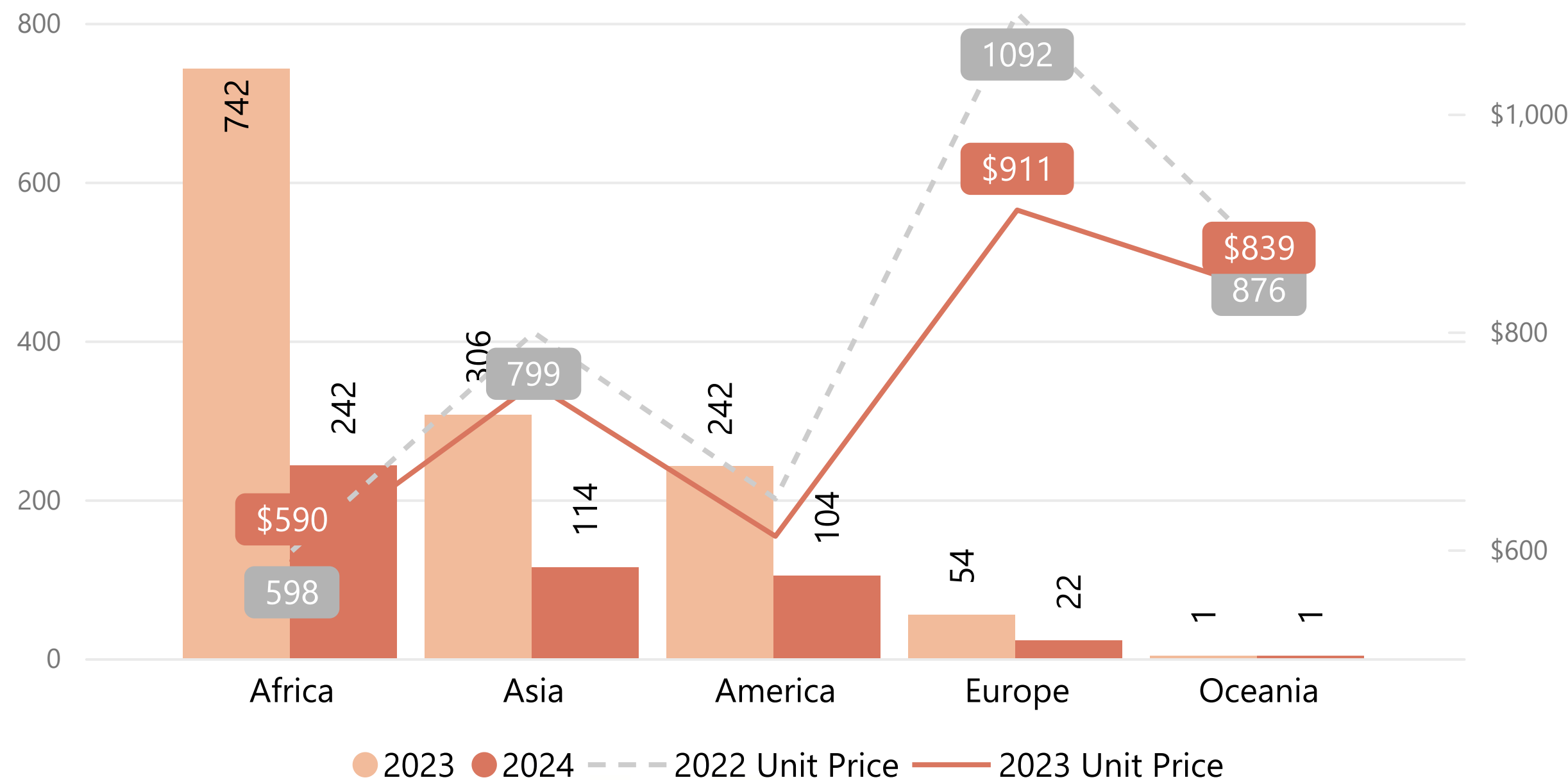
114,345	\$752
Ton This Year	Unit Price This Year
105,004	\$814
Ton SPLY	Unit Price SPLY
%8.90	-%7.6
Ton % Change	Unit Price % Change

### EUROPE

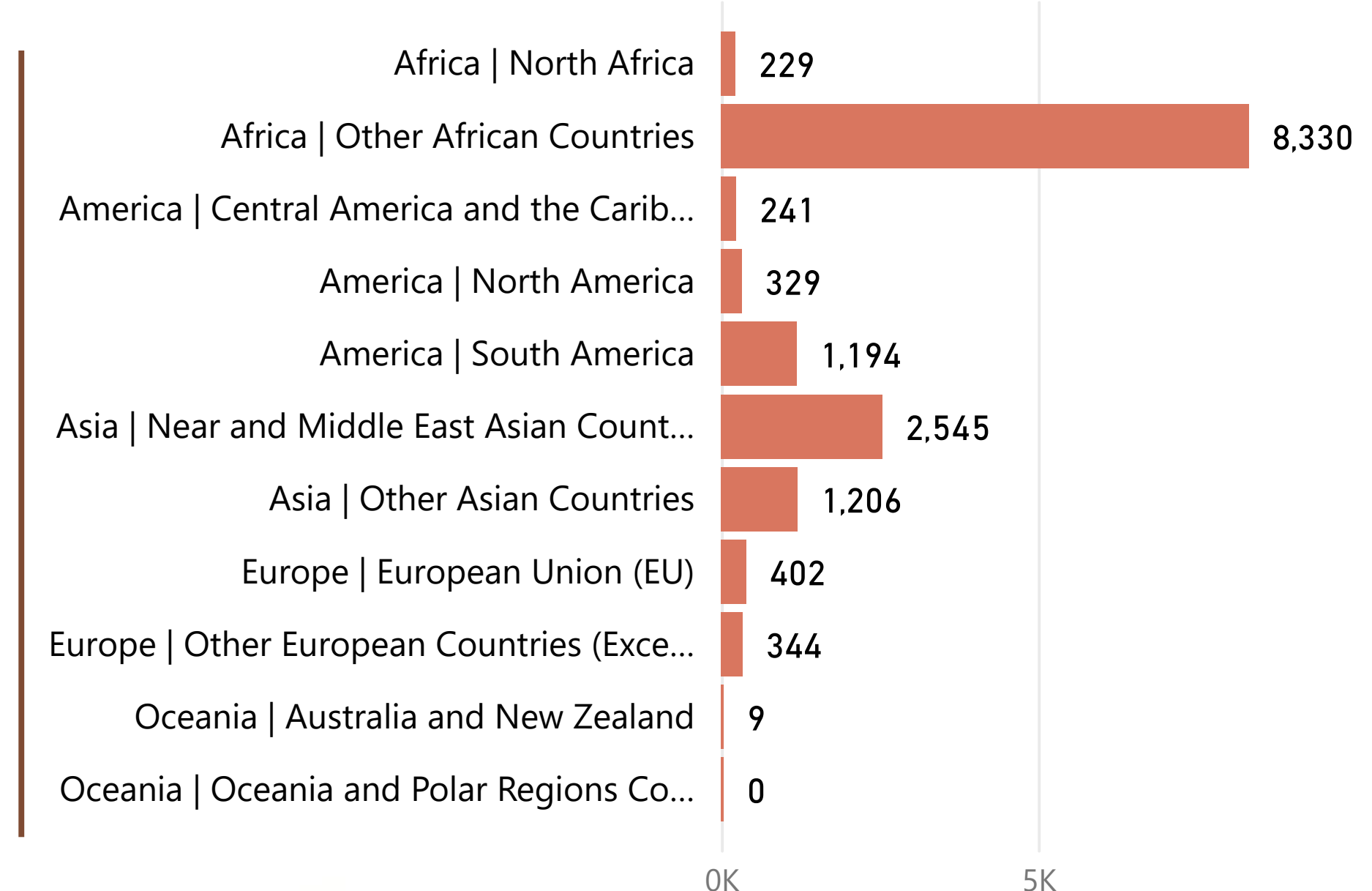
22,364	\$911
Ton This Year	Unit Price This Year
23,583	\$1,216
Ton SPLY	Unit Price SPLY
-%5.17	-%25.1
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)







# 2024 - 2023 EXPORT COMPARISON CHART

JANUARY - APRIL 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>134,060,191</b>	<b>\$51,623,489</b>				
100119000000   Durum wheat (durum wheat); EXCEPT those of seed	134,060,191	\$51,623,489				
<b>190211</b>	<b>110,032</b>	<b>\$158,489</b>	<b>252,416</b>	<b>\$397,445</b>	<b>-%56.4</b>	<b>-%60.1</b>
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	110,032	\$158,489	252,416	\$397,445	-%56.4	-%60.1
<b>190219</b>	<b>447,722,089</b>	<b>\$285,007,636</b>	<b>362,955,533</b>	<b>\$249,048,873</b>	<b>%23.4</b>	<b>%14.4</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1,008	\$605	15,440	\$147,236	-%93.5	-%99.6
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	105,199,109	\$88,791,040	120,839,241	\$101,593,218	-%12.9	-%12.6
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	13,389	\$28,918	5	\$20	%267680.0	%144490.0
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	337,459,388	\$193,219,914	239,695,211	\$145,771,955	%40.8	%32.5
190219900013	3,964	\$5,956	26	\$202	%15146.2	%2848.5
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	5,045,231	\$2,961,203	2,405,610	\$1,536,242	%109.7	%92.8
<b>190220</b>	<b>512,386</b>	<b>\$955,305</b>	<b>419,598</b>	<b>\$818,528</b>	<b>%22.1</b>	<b>%16.7</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	465	\$1,012	142	\$216	%227.5	%368.5
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	24,742	\$40,879	39,887	\$78,871	-%38.0	-%48.2
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	7,312	\$21,967	10,200	\$26,534	-%28.3	-%17.2
190220910000   Other stuffed, cooked pastas	307,324	\$544,502	181,665	\$320,121	%69.2	%70.1
190220990000   Other stuffed pastas	172,543	\$346,945	187,704	\$392,786	-%8.1	-%11.7
<b>190230</b>	<b>31,323,764</b>	<b>\$24,096,918</b>	<b>31,088,516</b>	<b>\$31,730,513</b>	<b>%0.8</b>	<b>-%24.1</b>
190230100000   Dried pastas	7,396,980	\$11,292,361	12,324,967	\$21,107,714	-%40.0	-%46.5
190230900000   Other pastas	23,926,784	\$12,804,557	18,763,549	\$10,622,799	%27.5	%20.5
<b>190240</b>	<b>3,834,717</b>	<b>\$2,986,790</b>	<b>3,635,108</b>	<b>\$2,909,709</b>	<b>%5.5</b>	<b>%2.6</b>
190240100000   Couscous; unprepared ones	554,550	\$445,254	493,396	\$431,204	%12.4	%3.3
190240900000   Couscous; EXCEPT those that are not prepared	3,280,167	\$2,541,536	3,141,712	\$2,478,505	%4.4	%2.5
<b>Total</b>	<b>617,563,179</b>	<b>\$364,828,627</b>	<b>398,351,171</b>	<b>\$284,905,068</b>	<b>%55.0</b>	<b>%28.1</b>

WORLD PASTA (1902)  
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)  
EXPORT IN 2022 (TON)

7.165.730

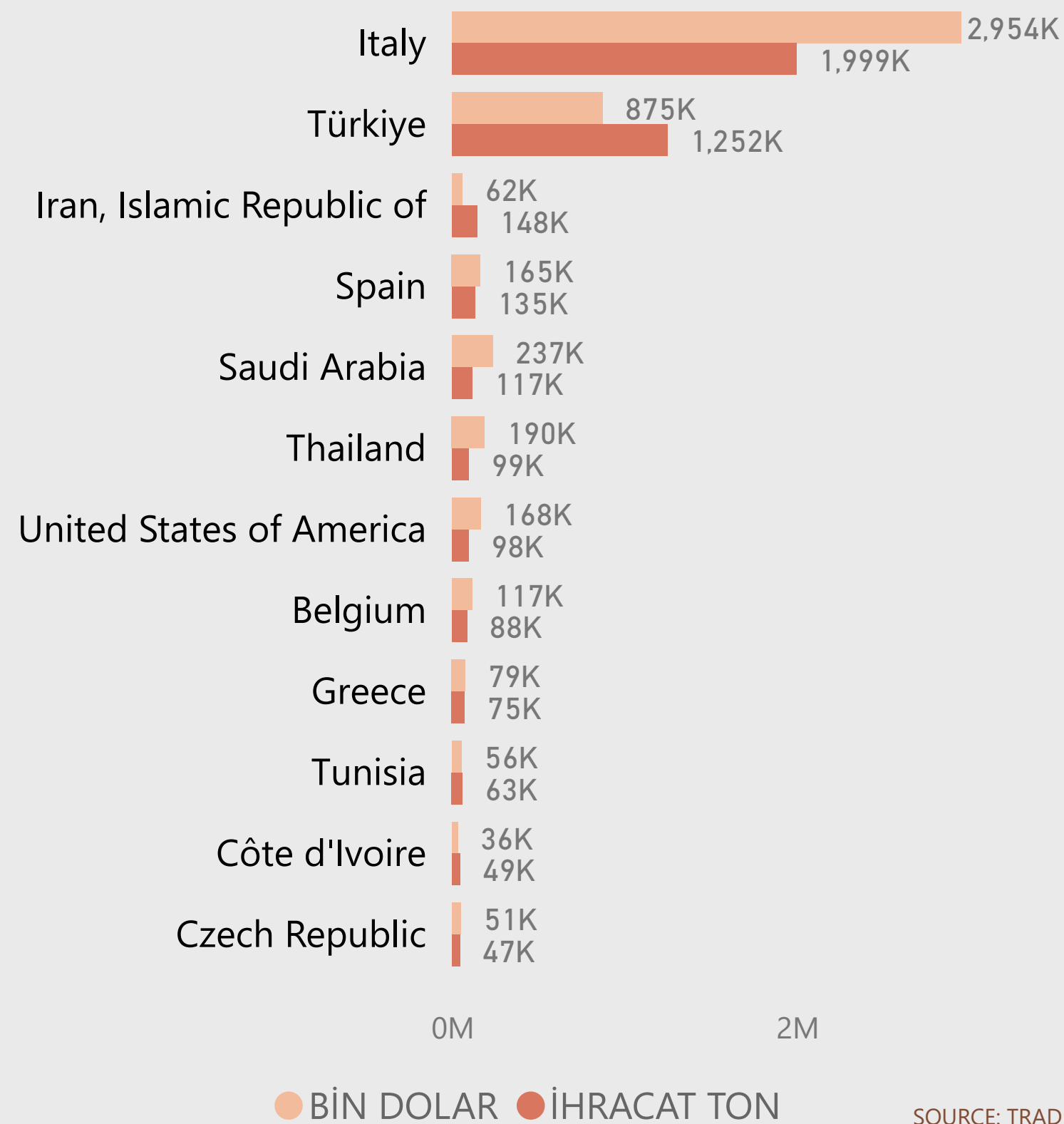
WORLD PASTA (1902.19)  
EXPORT IN 2022 (1000USD)

6,279,319

WORLD PASTA (1902.19)  
EXPORT IN 2022 (TON)

5,033,752

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,998,747	%39.7	\$1,478
Türkiye	1,251,698	%24.9	\$699
Iran, Islamic Republic of	147,903	%2.9	\$416
Spain	134,796	%2.7	\$1,227
United States of America	98,350	%2.0	\$1,708
Belgium	88,483	%1.8	\$1,326
Greece	74,824	%1.5	\$1,061
Tunisia	62,610	%1.2	\$888
Côte d'Ivoire	48,886	%1.0	\$734
Czech Republic	46,952	%0.9	\$1,087
Egypt	43,614	%0.9	\$1,429
Viet Nam	41,243	%0.8	\$1,550
Peru	29,534	%0.6	\$964
Latvia	29,445	%0.6	\$952
Guatemala	29,015	%0.6	\$1,099
Indonesia	28,109	%0.6	\$1,170
China	25,523	%0.5	\$1,620
Argentina	23,356	%0.5	\$377

\* Russia etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.



WORLD PASTA (1902)  
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)  
IMPORT IN 2022 (TON)

7.816.950

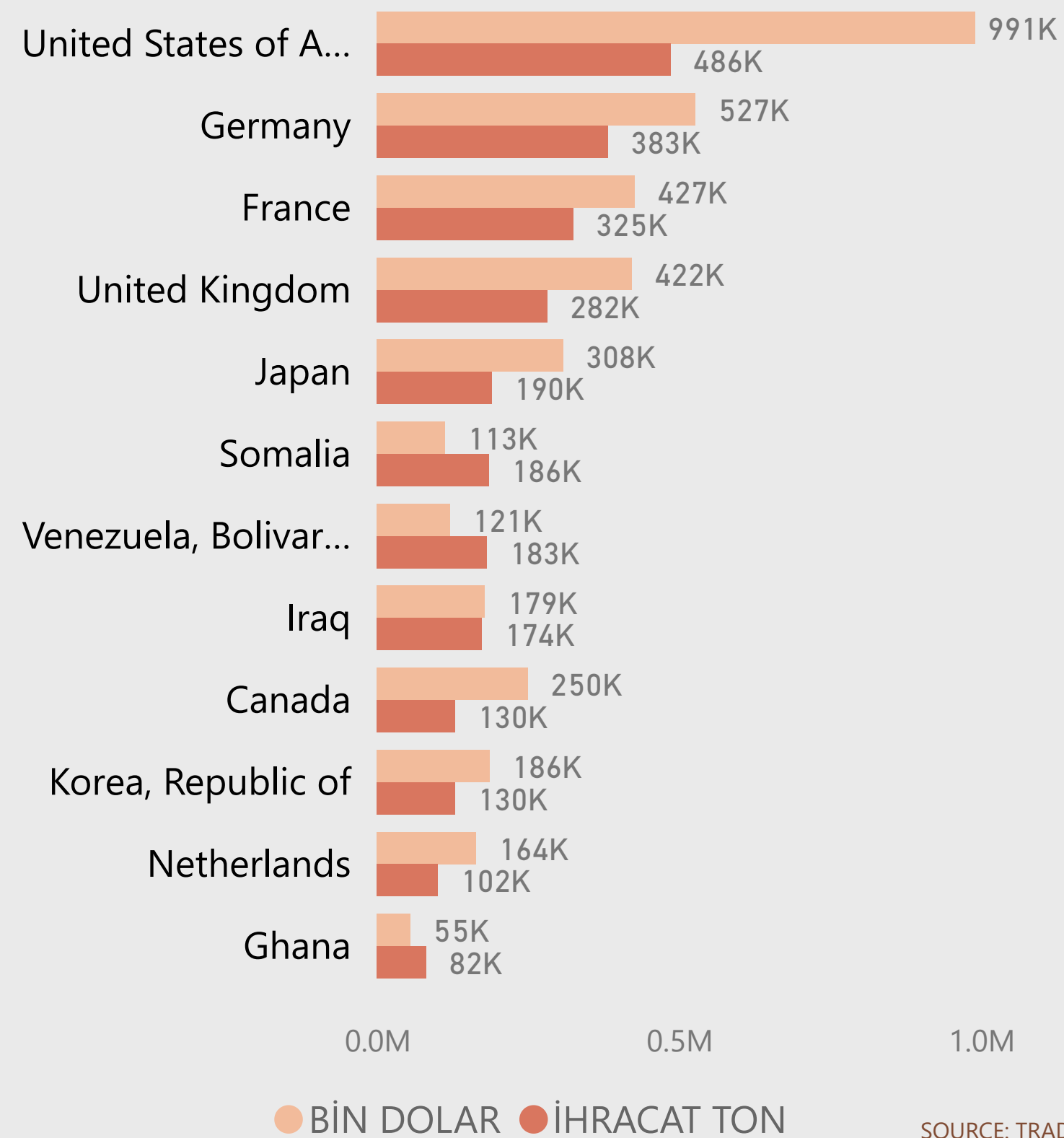
WORLD PASTA (1902.19)  
IMPORT IN 2022 (1000USD)

6,426,711

WORLD PASTA (1902.19)  
IMPORT IN 2022 (TON)

4,718,558

WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE)



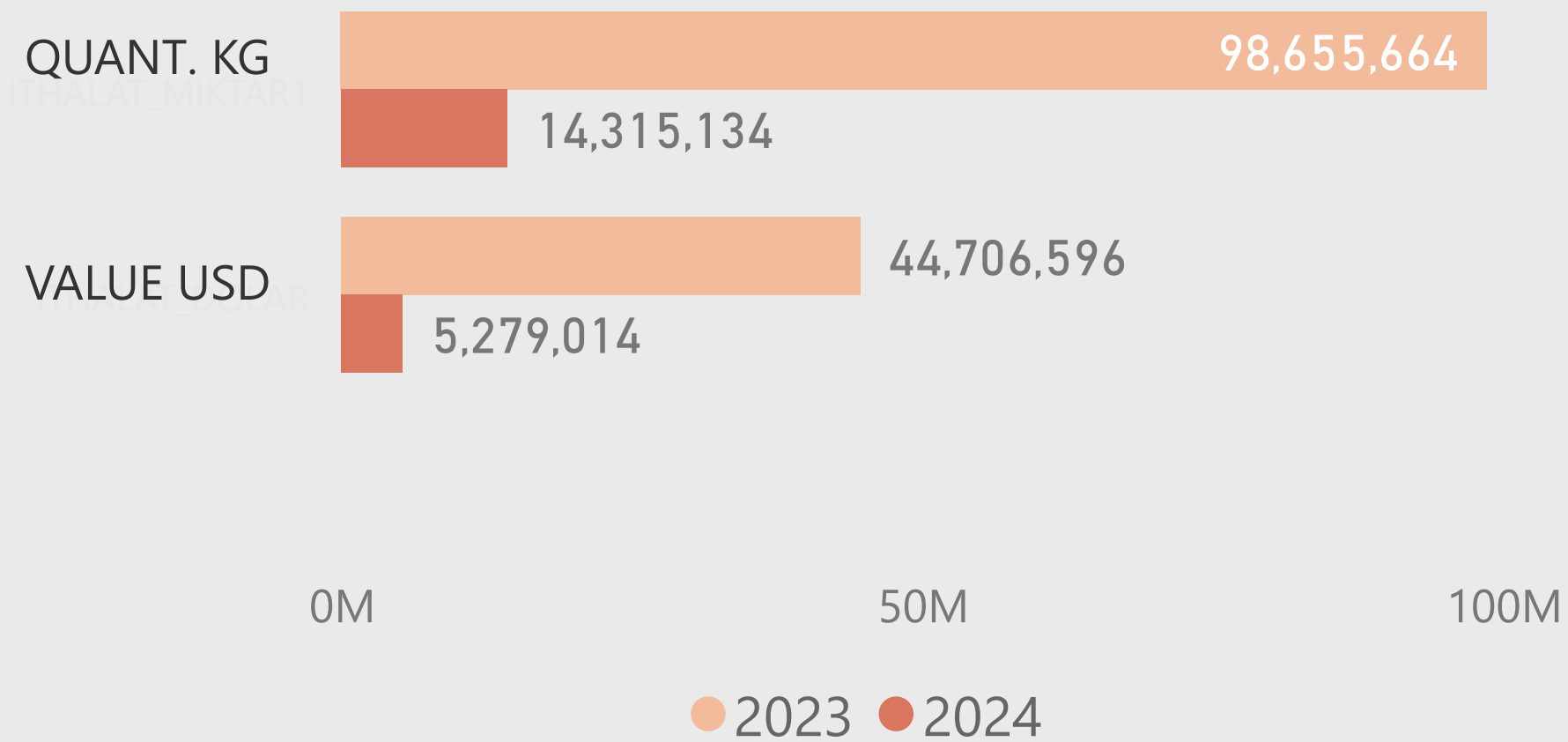
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486,201	%10.3	\$2,038
Germany	383,197	%8.1	\$1,376
France	325,470	%6.9	\$1,313
United Kingdom	282,392	%6.0	\$1,496
Japan	190,067	%4.0	\$1,623
Somalia	185,691	%3.9	\$609
Venezuela, Bolivarian Republic of	182,667	%3.9	\$663
Iraq	174,223	%3.7	\$1,028
Canada	129,804	%2.8	\$1,927
Korea, Republic of	129,622	%2.7	\$1,438
Netherlands	101,501	%2.2	\$1,619
Ghana	82,185	%1.7	\$669
Belgium	72,326	%1.5	\$1,575
Saudi Arabia	65,811	%1.4	\$1,359
Poland	64,277	%1.4	\$1,239
South Africa	63,970	%1.4	\$1,088
Sweden	61,419	%1.3	\$1,488
Spain	54,804	%1.2	\$1,870

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

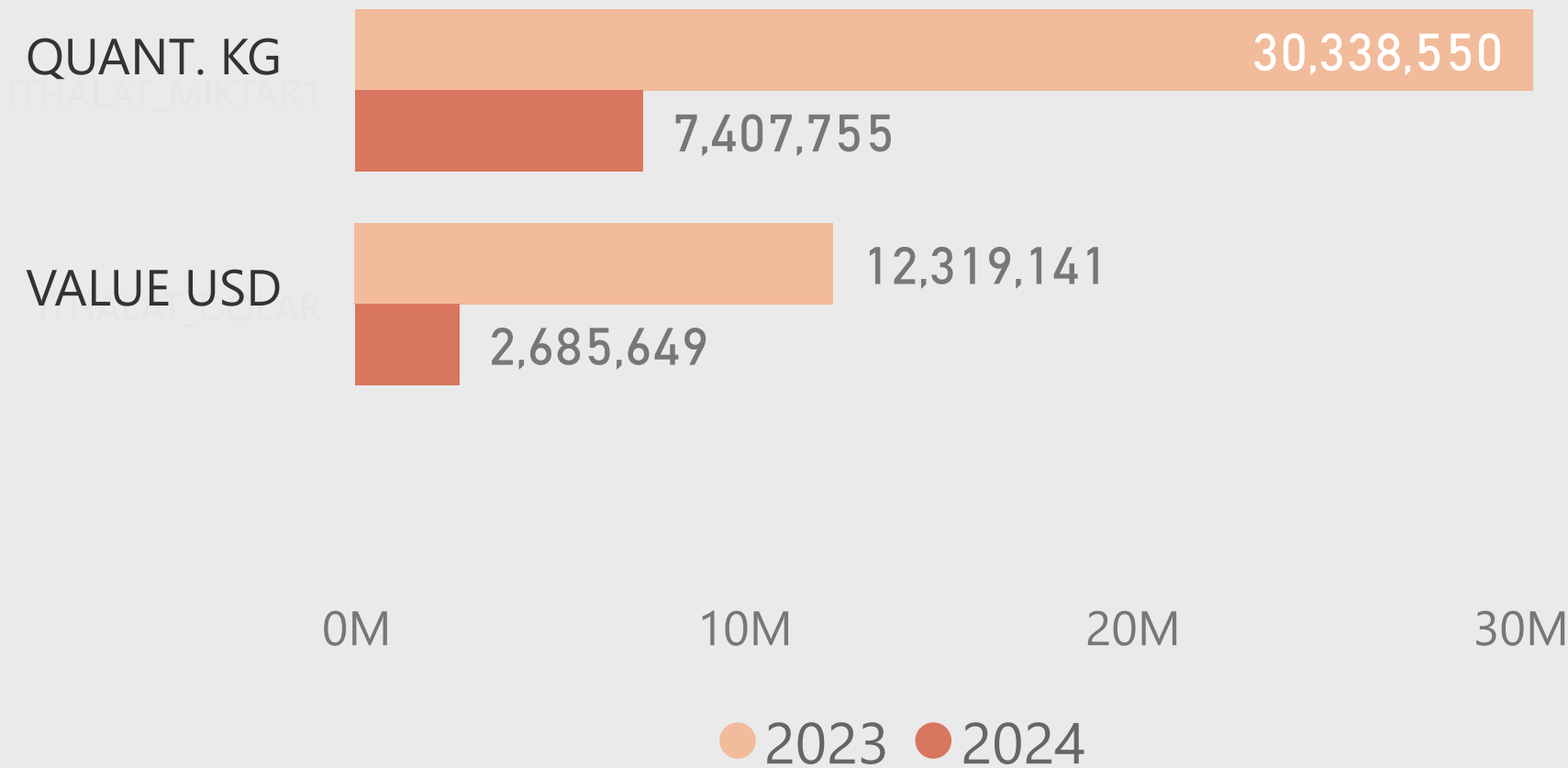
## JANUARY - APRIL 2024



In April 2024 compared to April 2023, durum wheat imports decreased -75.58% and fell to 7.41 thousand tons, in quantity; decreased -78.20% and fell to \$2.69 million in value.

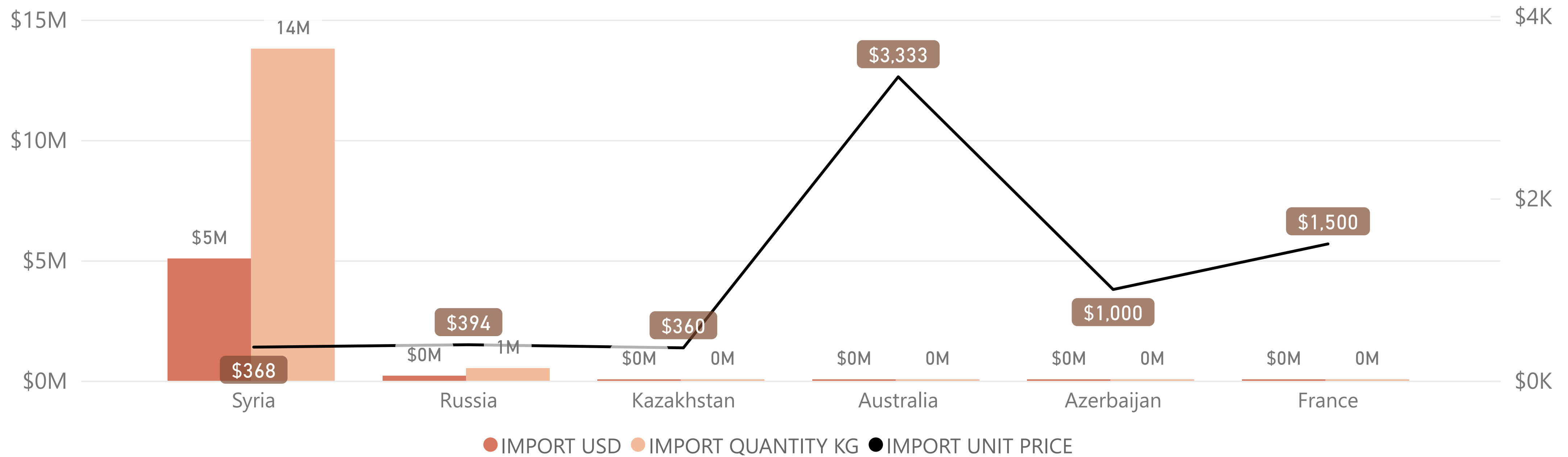
Between January - April 2024, compared to same period of the previous year, durum wheat imports decreased -85.49% and fell to 14.32 thousand tons, in quantity; decreased -88.19% and fell to \$5.28 million in value.

## APRIL 2024



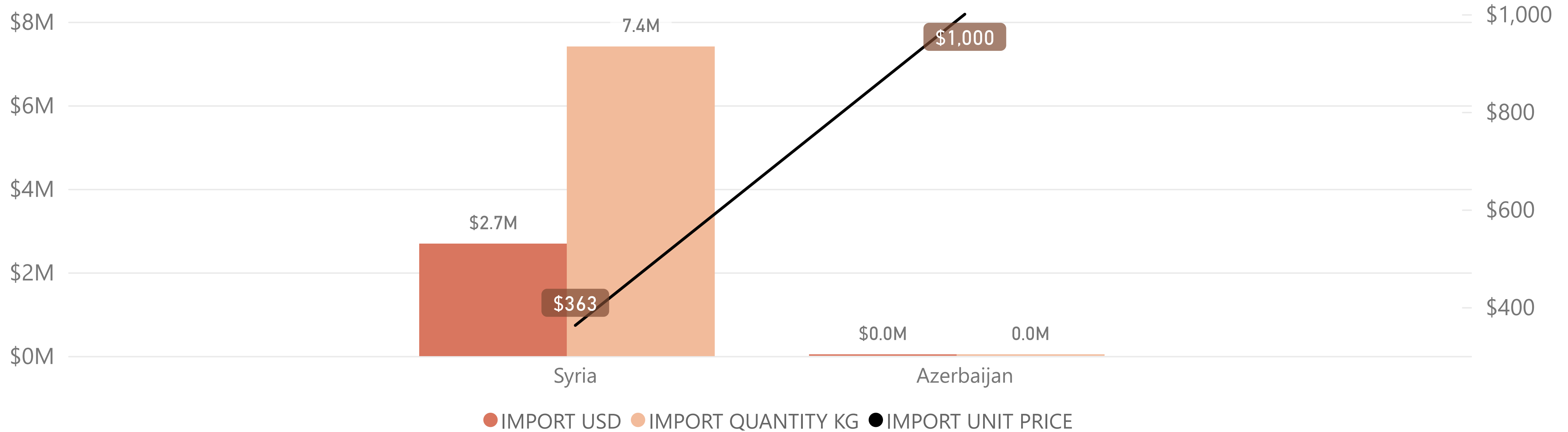
Average unit price per ton was \$406 in April 2023. It decreased -10.72% and fell to \$363 in April 2024.

Compared to same period of the previous year, between January and April 2024, average price per ton decreased -18.62% and fell to \$369/ton.



Between January and April 2024, biggest importer of durum wheat was Syria with 14 thousand tons (\$5 million), followed by Russia and Kazakhstan.

Average unit price of durum wheat imported by Syria was \$368/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

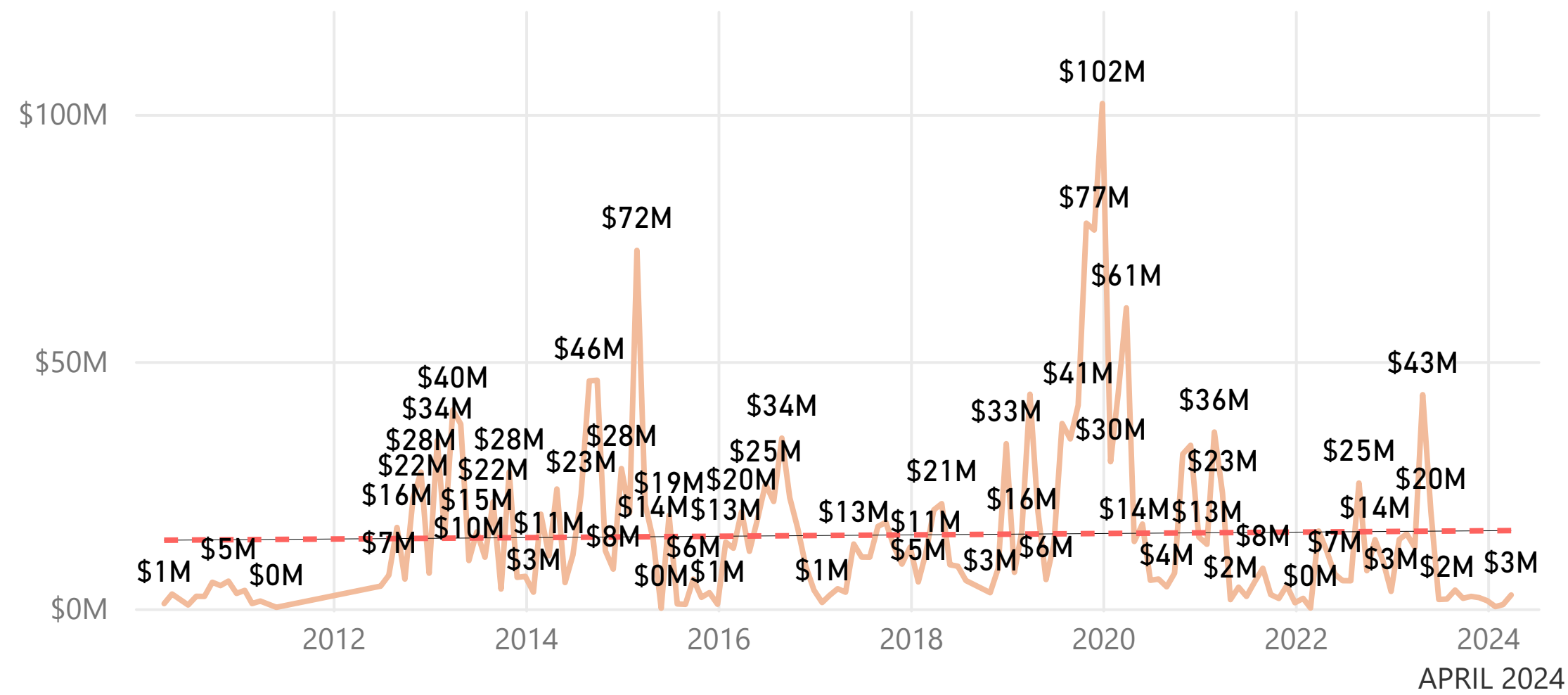


In April 2024, where durum wheat was imported was the biggest country Syria. Syria imported 7 thousand tons of durum wheat (\$3 million), with \$363/ton average unit price.

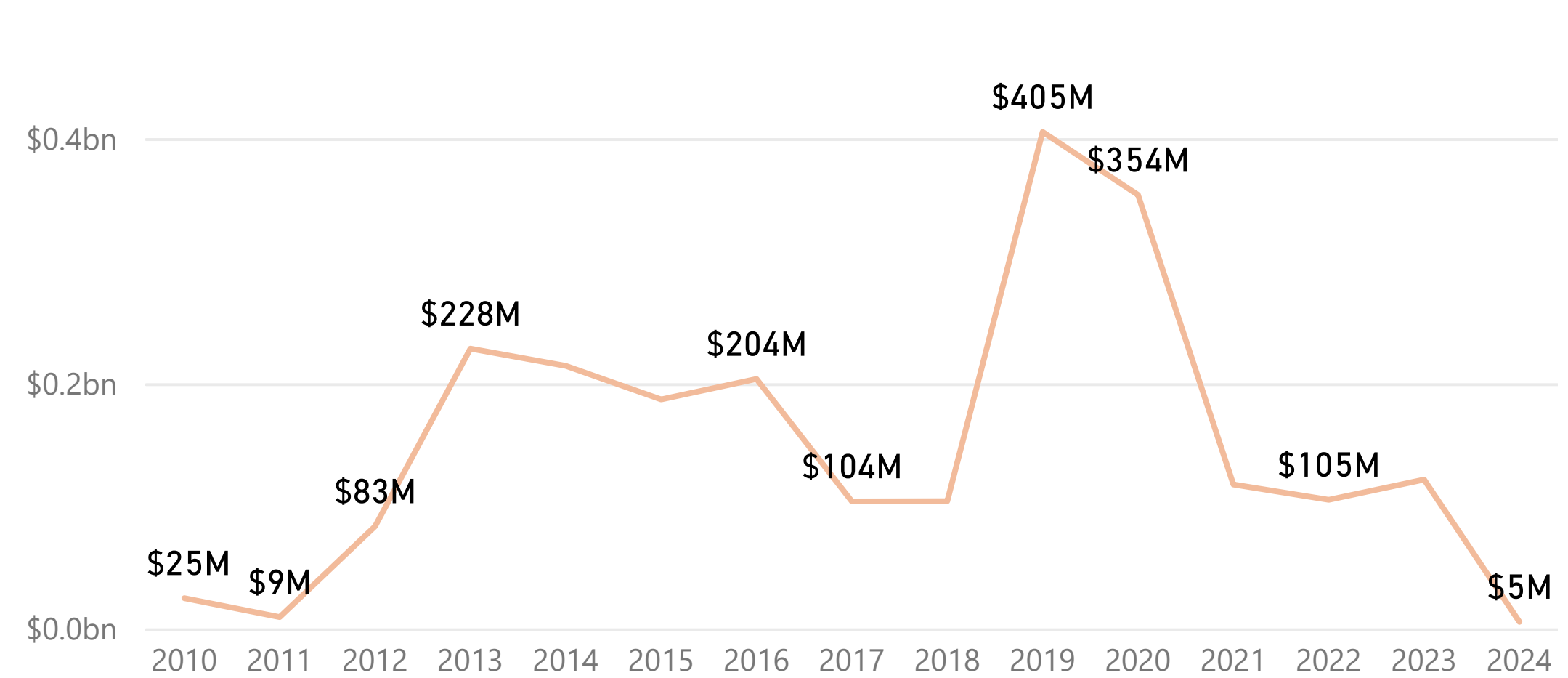
In April 2024, countries that imported durum wheat were Syria, Azerbaijan, respectively.



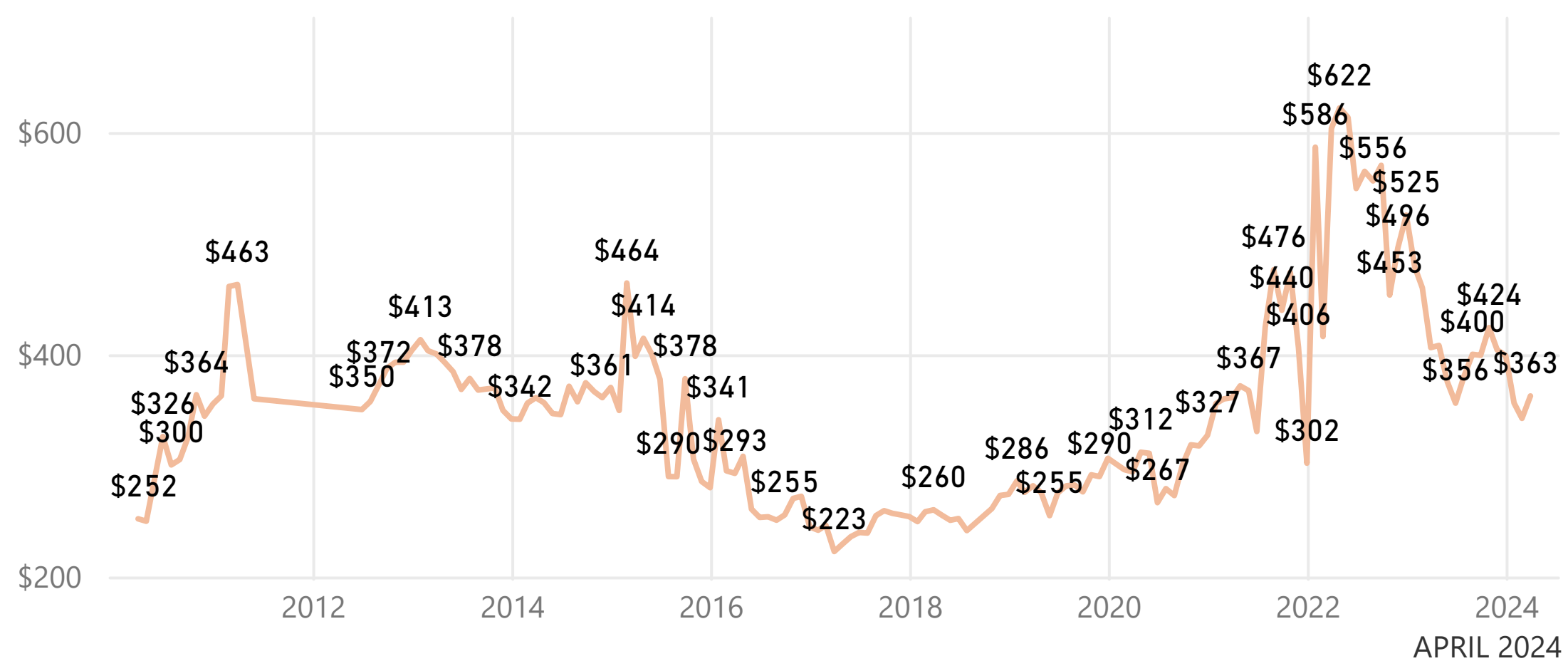
### MONTHLY IMPORT VALUE (USD)



### YEARLY IMPORT VALUE (USD)



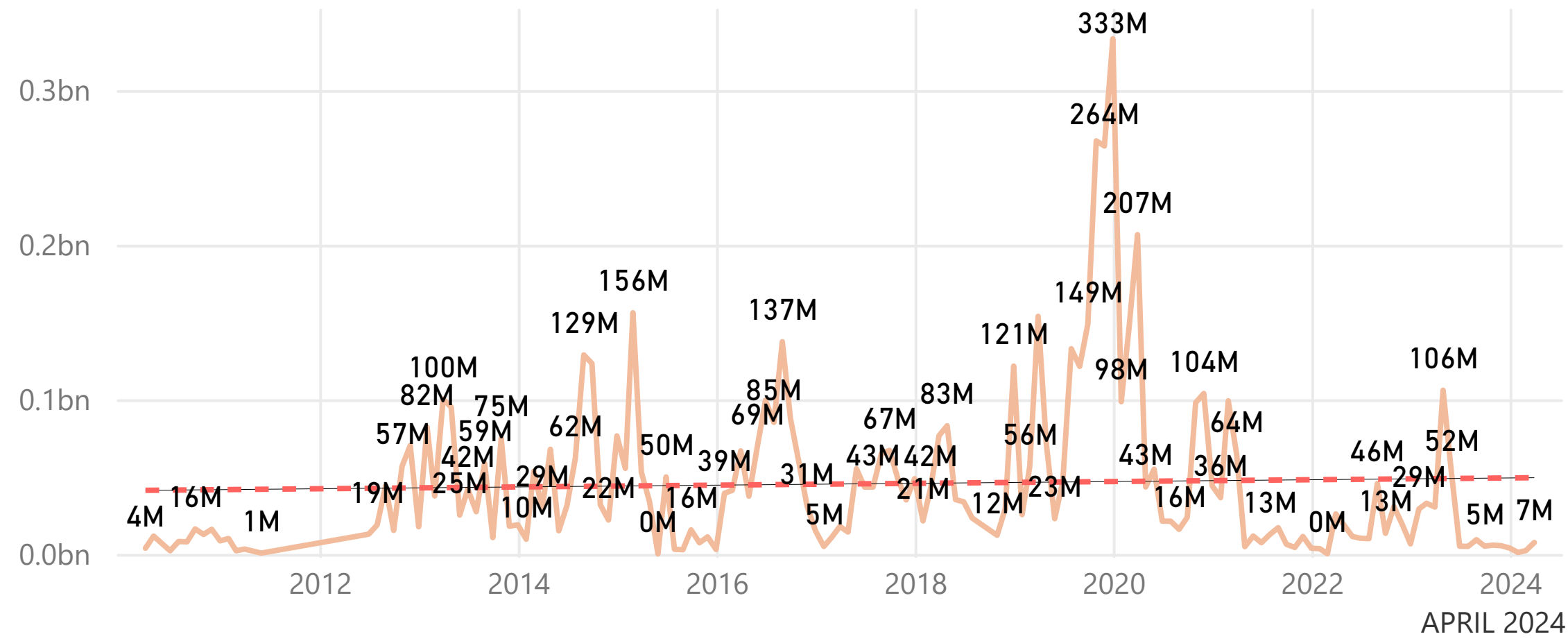
### MONTHLY IMPORT UNIT PRICE (USD/TON)



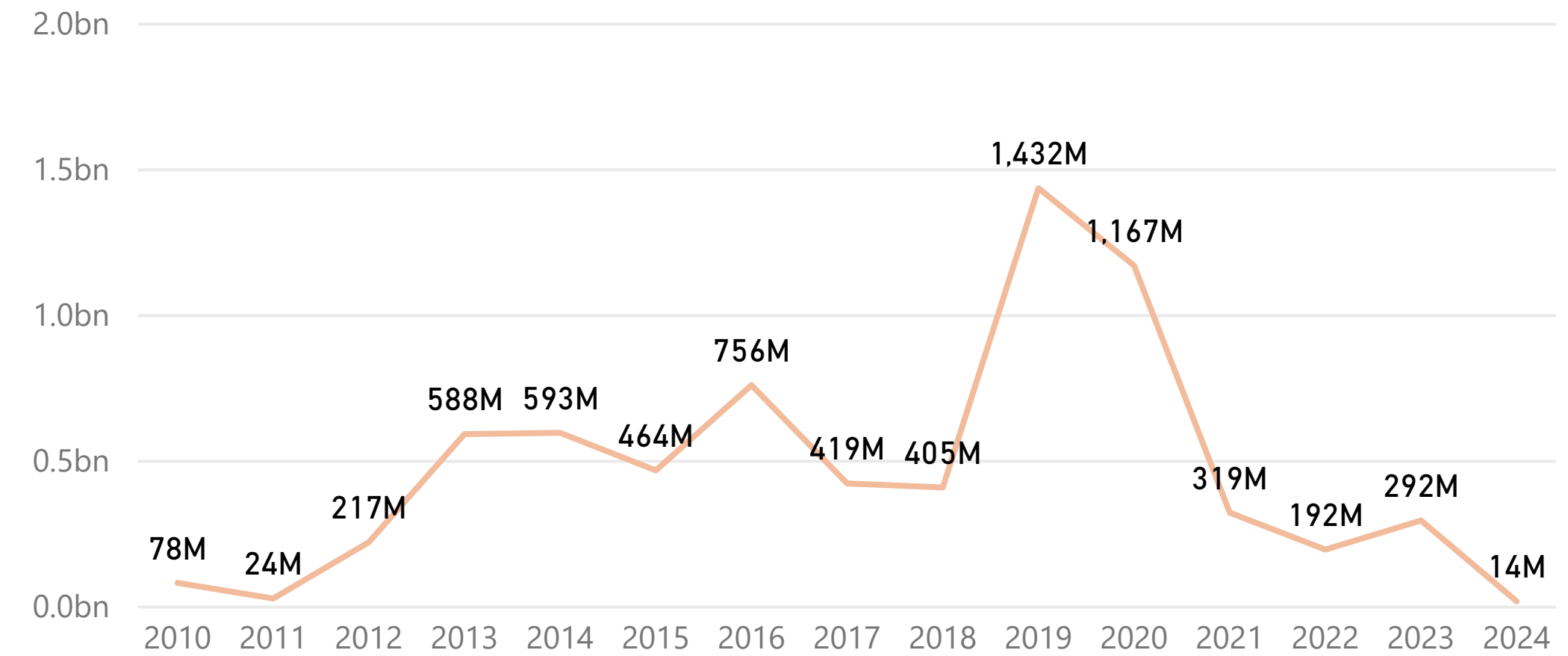
When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$362.5/ton as of April 2024.



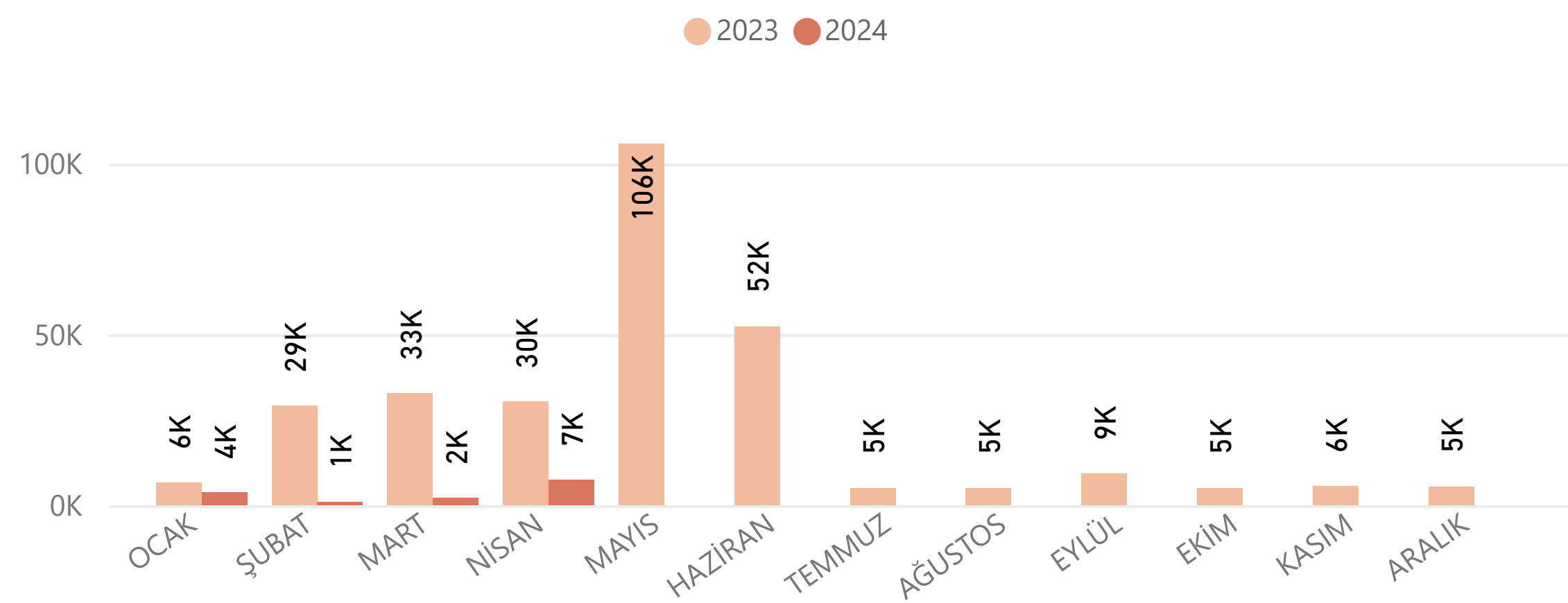
## MONTHLY IMPORT QUANTITY (KG)



## YEARLY IMPORT QUANTITY (KG)



## LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



# 2024 - 2023 IMPORT COMPARISON CHART

JANUARY - APRIL 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>14,315,134</b>	<b>\$5,279,014</b>	<b>98,655,664</b>	<b>\$44,706,596</b>	<b>-%85.5</b>	<b>-%88.2</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	14,315,134	\$5,279,014	98,655,664	\$44,706,596	-%85.5	-%88.2
<b>110311</b>	<b>1,091,020</b>	<b>\$730,542</b>	<b>1,189,823</b>	<b>\$820,516</b>	<b>-%8.3</b>	<b>-%11.0</b>
110311100000   Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,090,521	\$728,994	1,189,820	\$820,512	-%8.3	-%11.2
110311900000   Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	499	\$1,548	3	\$4	%16533.3	%38600.0
<b>110313</b>	<b>9,069</b>	<b>\$3,502</b>	<b>2</b>	<b>\$2</b>	<b>%453350.0</b>	<b>%175000.0</b>
110313100000   Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,600	\$3,057	2	\$2	%79900.0	%152750.0
110313900000   Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,469	\$445				
<b>190211</b>	<b>345,648</b>	<b>\$816,226</b>	<b>189,996</b>	<b>\$414,968</b>	<b>%81.9</b>	<b>%96.7</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	127,841	\$483,177	76,375	\$205,435	%67.4	%135.2
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	217,807	\$333,049	113,621	\$209,533	%91.7	%58.9
<b>190219</b>	<b>1,234,143</b>	<b>\$3,164,255</b>	<b>990,070</b>	<b>\$2,184,953</b>	<b>%24.7</b>	<b>%44.8</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,109,922	\$2,942,113	867,010	\$1,960,883	%28.0	%50.0
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	384	\$11,158				
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	19,575	\$45,860	44,831	\$100,002	-%56.3	-%54.1
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	104,256	\$165,120	78,229	\$124,068	%33.3	%33.1
<b>190220</b>	<b>44,591</b>	<b>\$246,717</b>	<b>53,026</b>	<b>\$191,113</b>	<b>-%15.9</b>	<b>%29.1</b>
190220910000   Other stuffed, cooked pastas	1	\$3	14,660	\$43,856	-%100.0	-%100.0
190220990000   Other stuffed pastas	44,590	\$246,714	38,366	\$147,257	%16.2	%67.5
<b>190230</b>	<b>60,483</b>	<b>\$128,565</b>	<b>243,785</b>	<b>\$418,403</b>	<b>-%75.2</b>	<b>-%69.3</b>
190230100000   Dried pastas	27,349	\$54,614	218,514	\$356,857	-%87.5	-%84.7
190230900000   Other pastas	33,134	\$73,951	25,271	\$61,546	%31.1	%20.2
<b>190240</b>	<b>30</b>	<b>\$22</b>	<b>9</b>	<b>\$6</b>	<b>%233.3</b>	<b>%266.7</b>
190240900000   Couscous; EXCEPT those that are not prepared	30	\$22	9	\$6	%233.3	%266.7
<b>Total</b>	<b>17,100,118</b>	<b>\$10,368,843</b>	<b>101,322,375</b>	<b>\$48,736,557</b>	<b>-%83.1</b>	<b>-%78.7</b>

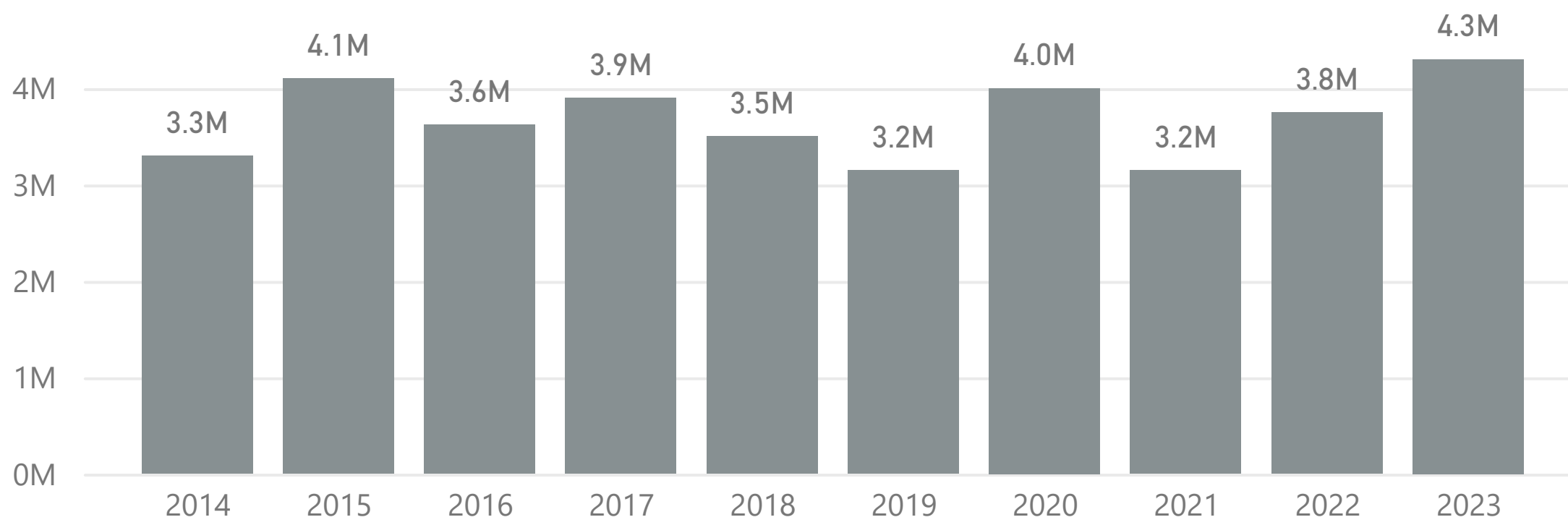
**4,300,000**  
TON PRODUCTION

**340**  
KG/DECARE (YIELD)

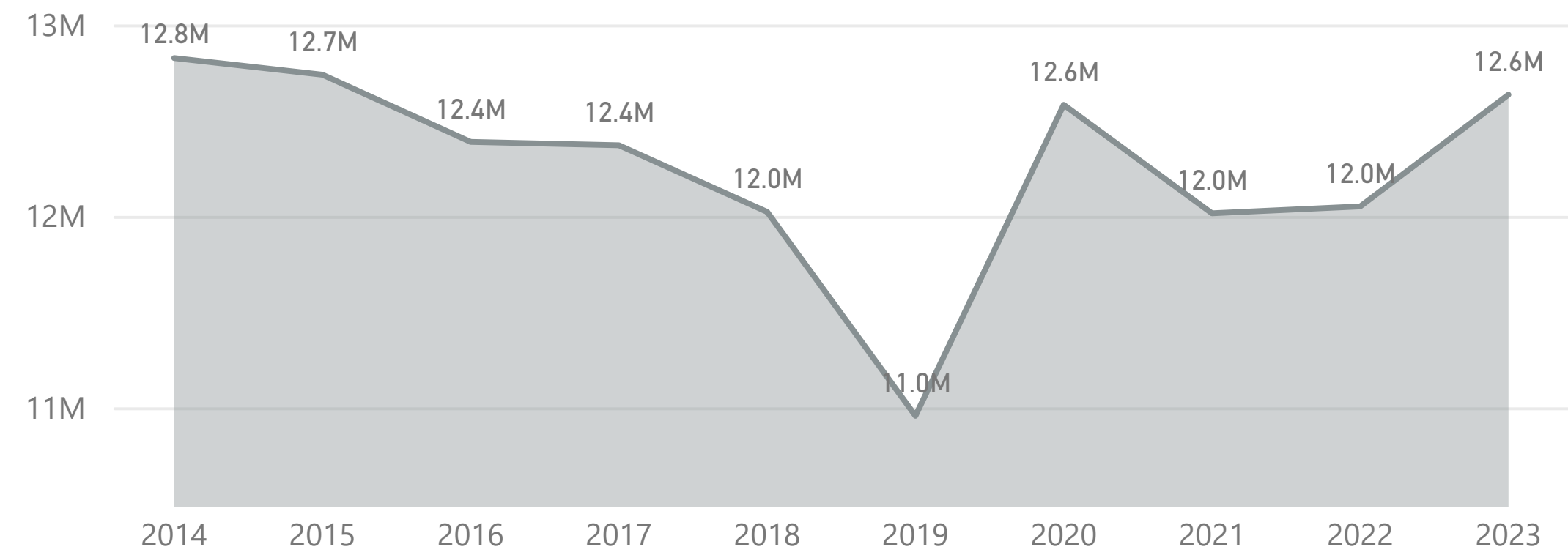
**12,633,479**  
DECARE HARVEST AREA

**%18.49**  
RATIO PER TOTAL WHEAT

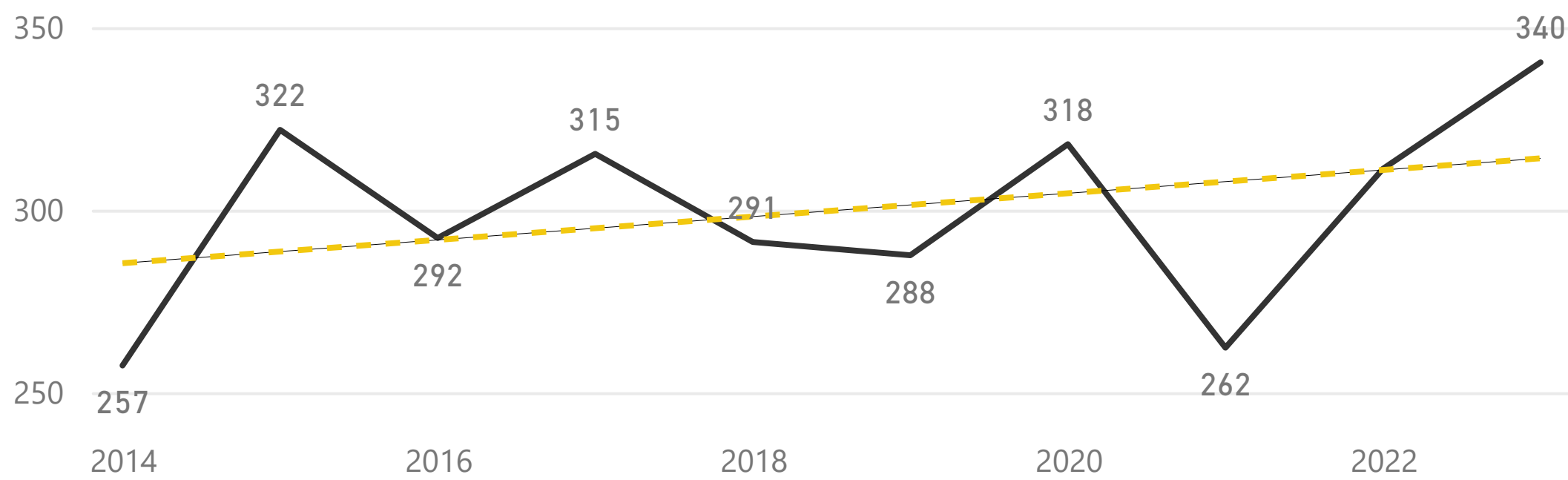
**DURUM WHEAT PRODUCTION PER YEAR**



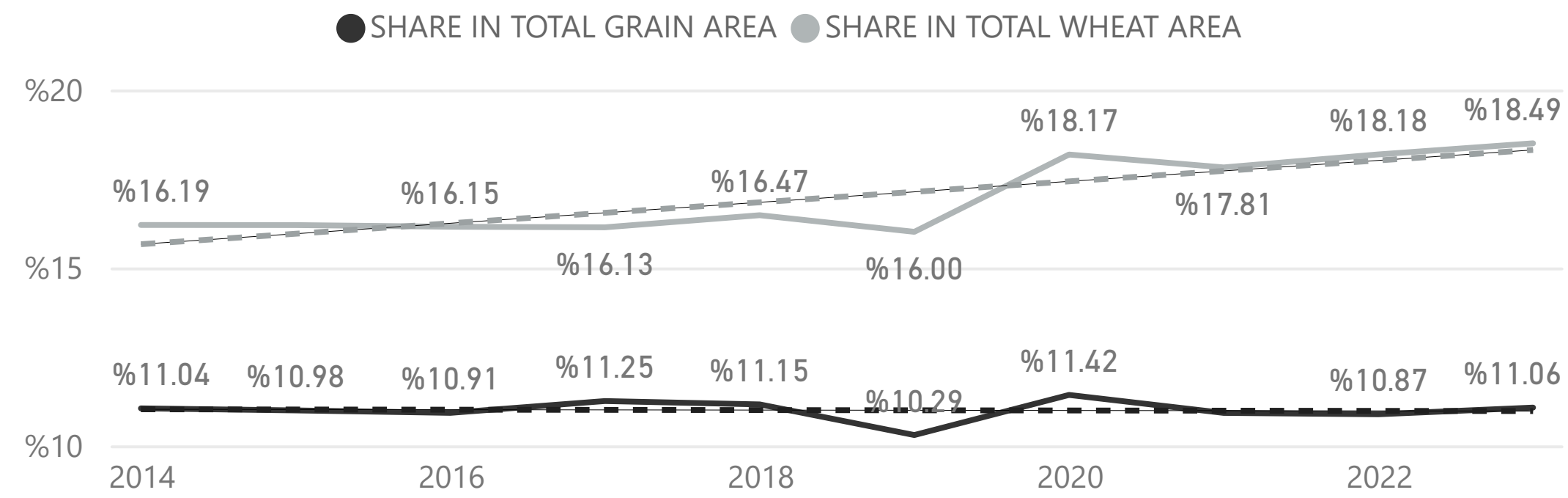
**DURUM WHEAT HARVEST AREA PER YER (DECARE)**



**DURUM WHEAT YIELD PER YEAR (KG/DECARE)**

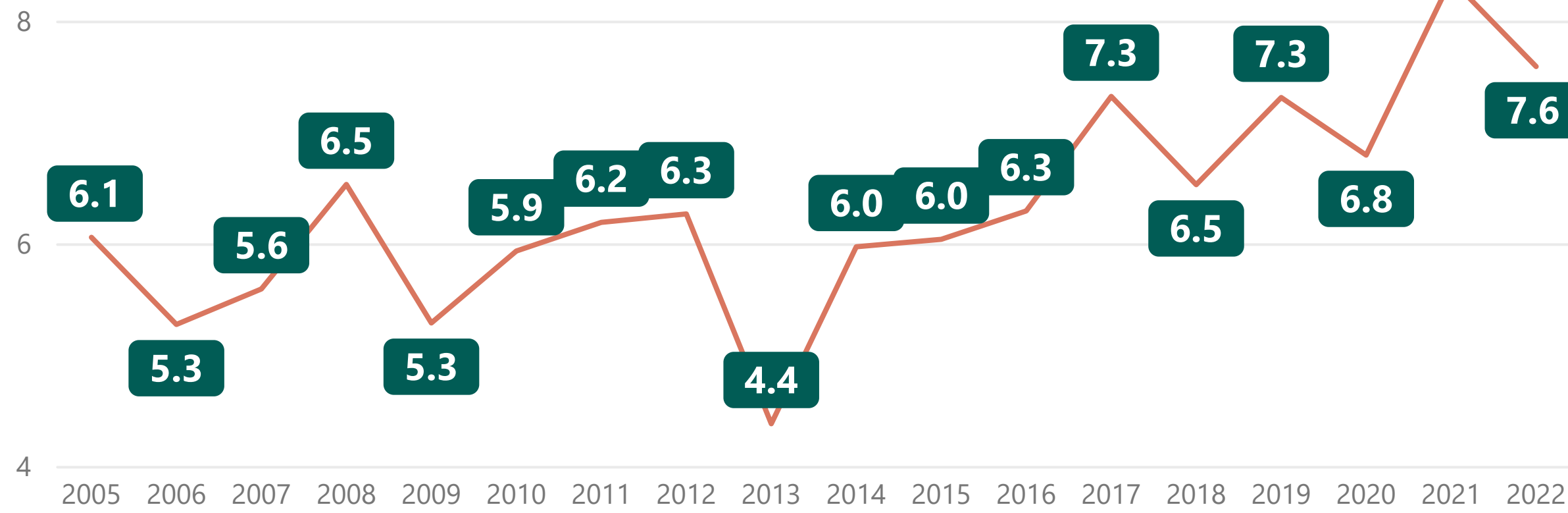


**RATIO OF DURUM WHEAT HARVEST AREA**

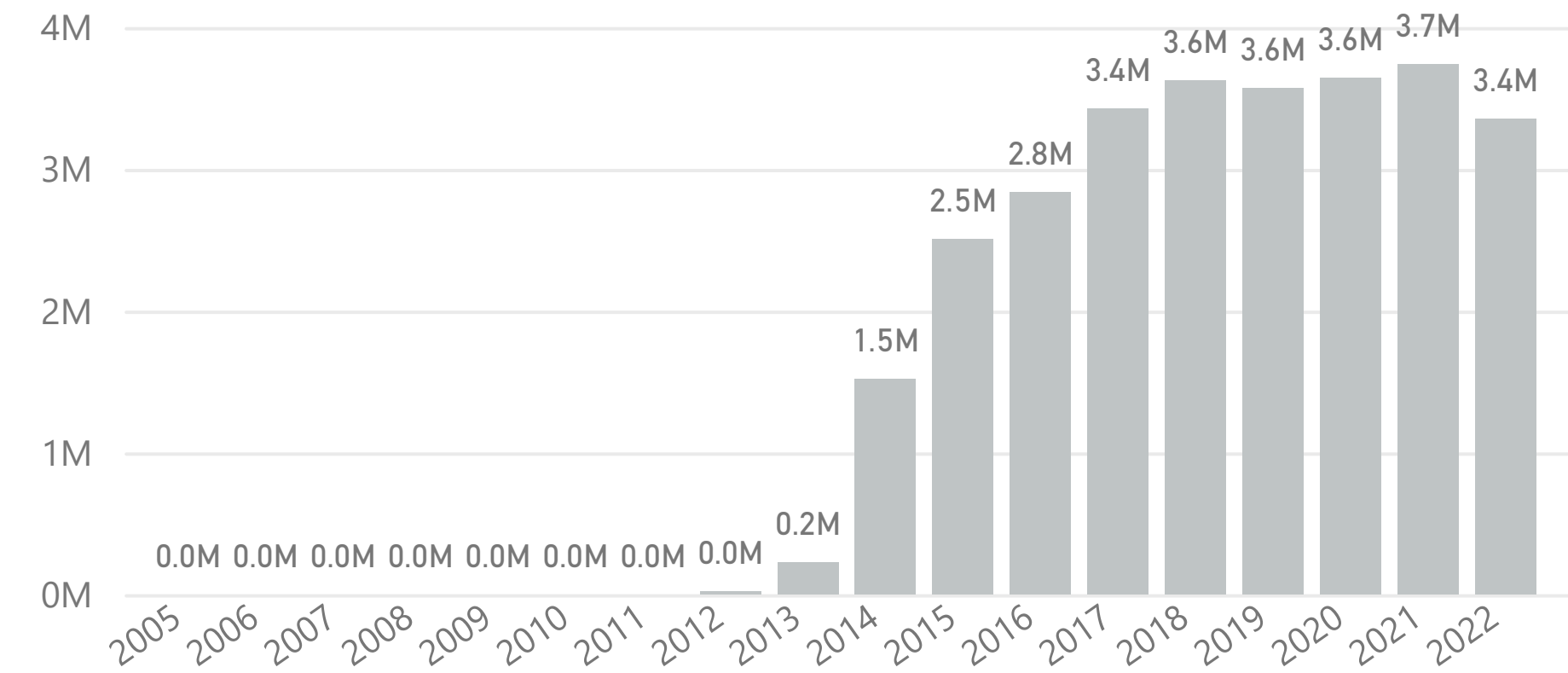




### PASTA CONSUMPTION PER CAPITA (Kg/Per)

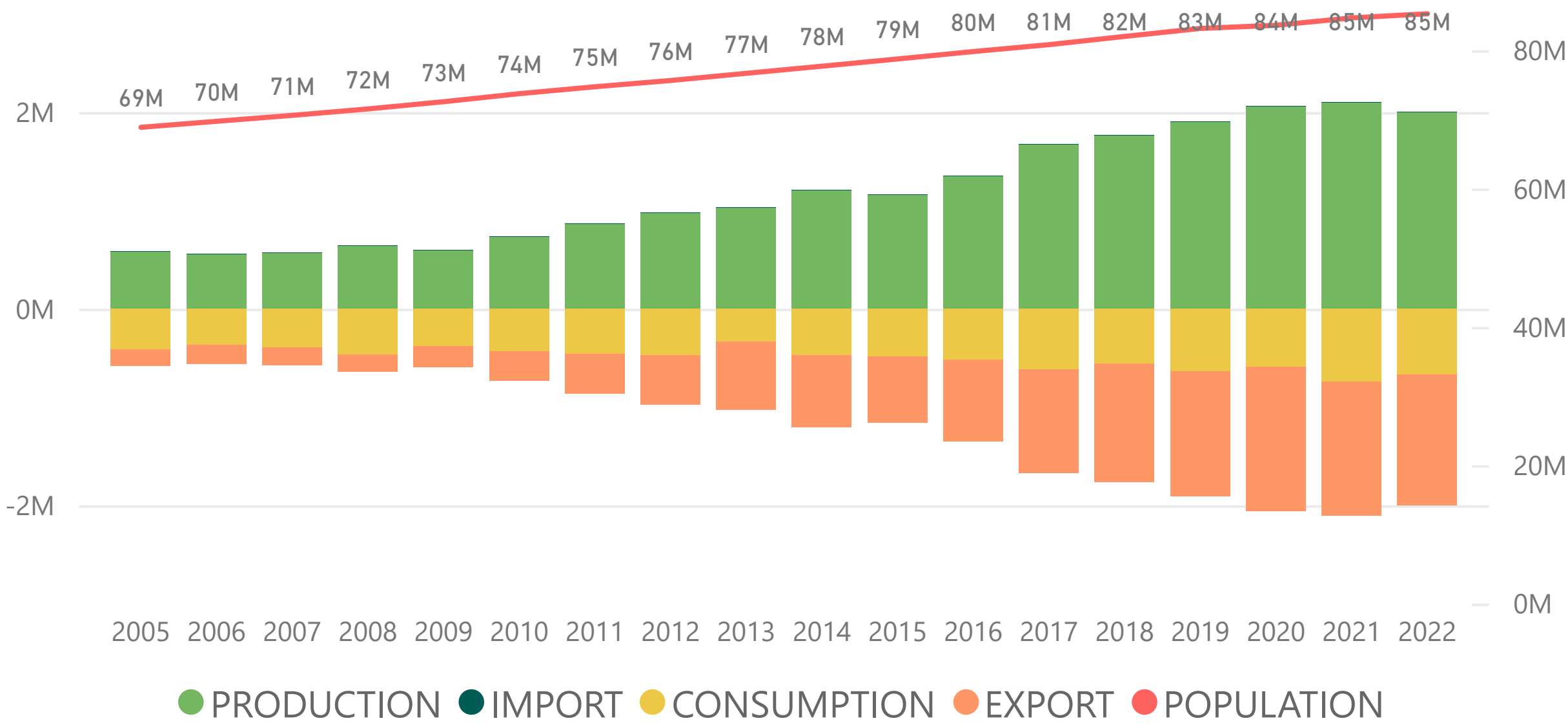


### REFUGEE NUMBERS PER YEAR



\* Calculations were made with population of Turkey and additional refugee numbers.

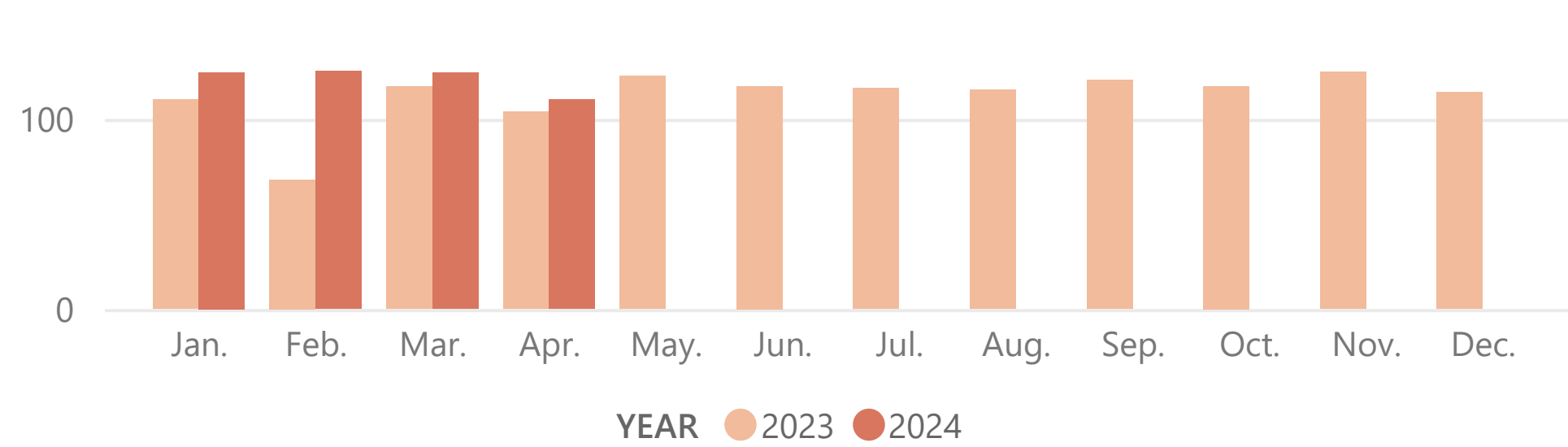
Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2009	595,160	1,777	213,506	383,431
2010	732,411	2,078	297,280	437,209
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,361,519	740,108
2022	1,997,847	5,194	1,330,535	672,506

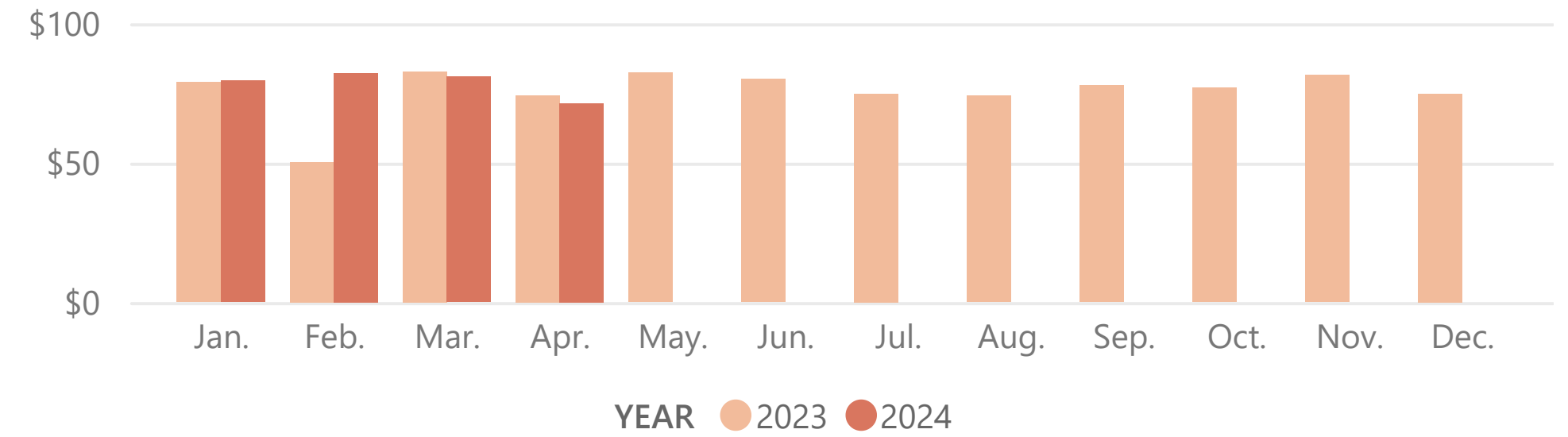


### EXPORT QUANTITY COMPARISON (1000TONS)



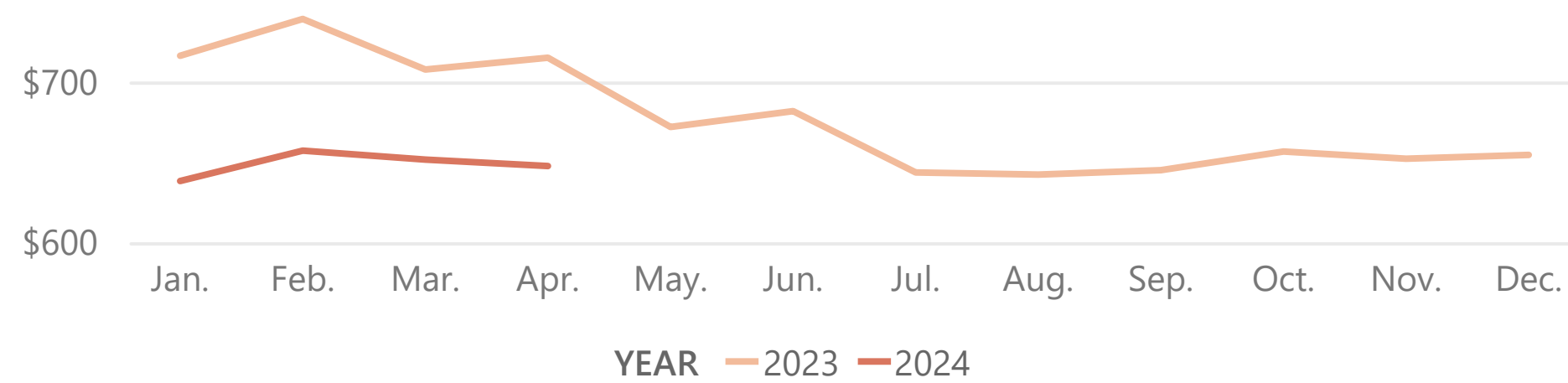
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110									484

### EXPORT VALUE COMPARISON (MILLION\$)



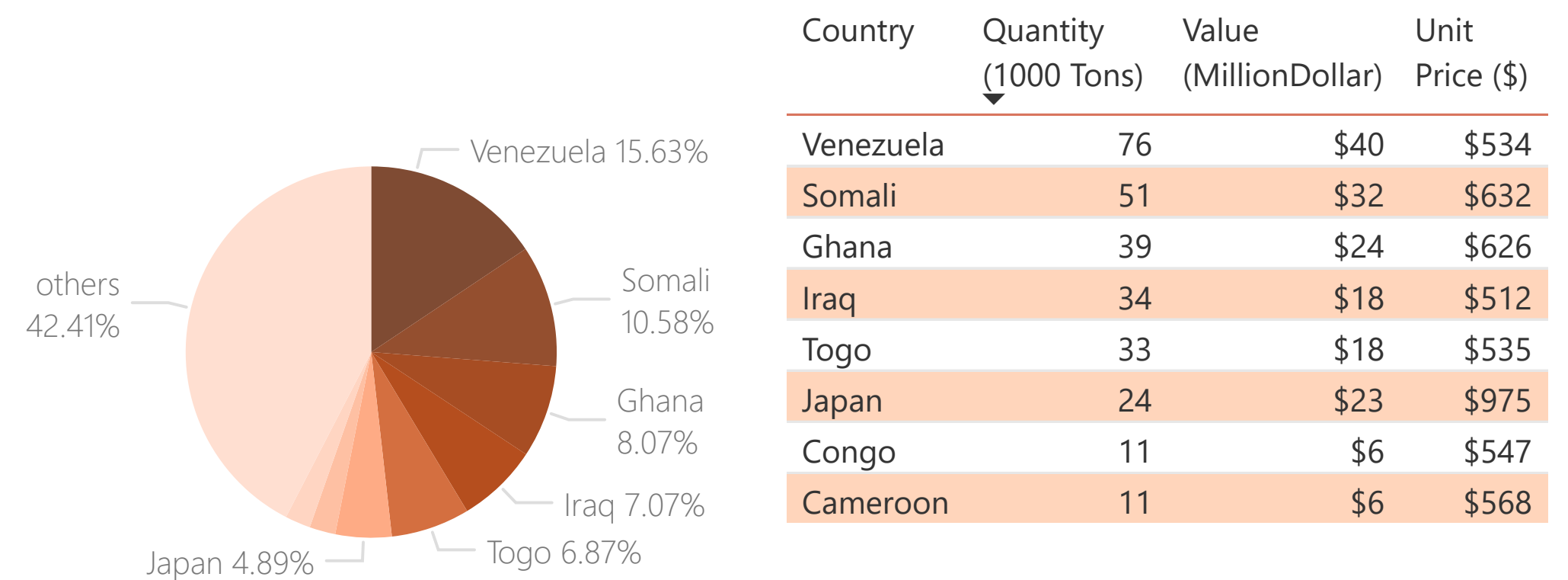
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81	\$71									\$314

### EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651	\$647									\$648

### TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024





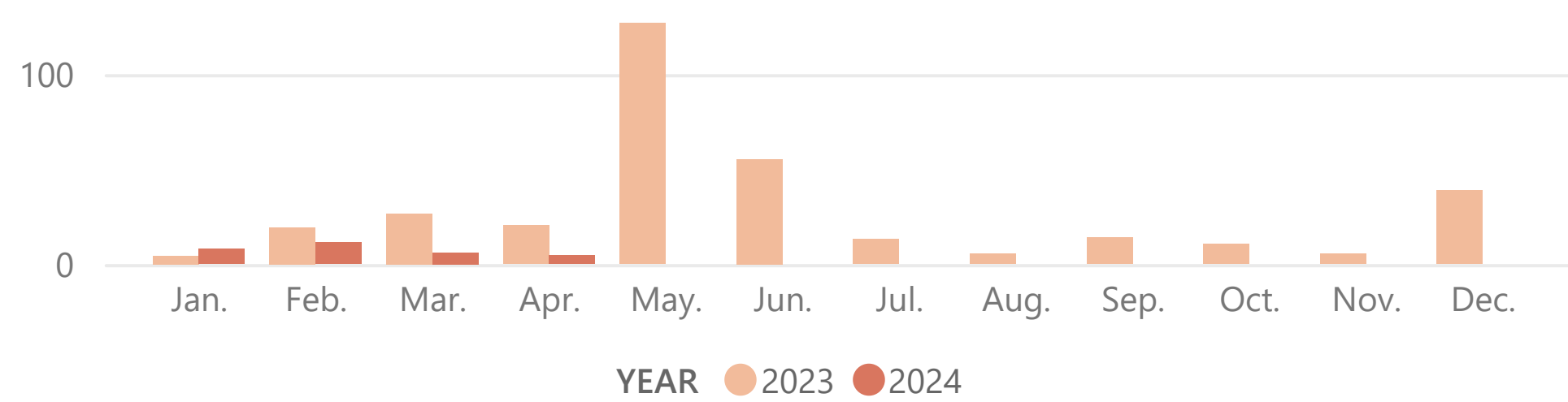
# 2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - APRIL 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>186,455,226</b>	<b>79,708,797</b>	<b>10,571,481</b>	<b>8,723,000</b>	<b>%1663.76</b>	<b>%813.78</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	167,249,471	64,293,604	51,140	25,686	%326942.38	%250206.02
<b>190211</b>	<b>116,243,587</b>	<b>71,583,587</b>	<b>226,508,651</b>	<b>160,175,295</b>	<b>-%48.68</b>	<b>-%55.31</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	194,728	254,443	284,128	496,520	-%31.46	-%48.75
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	104,302	145,909	259,112	410,097	-%59.75	-%64.42
<b>190219</b>	<b>698,318,423</b>	<b>399,992,314</b>	<b>467,258,976</b>	<b>320,446,090</b>	<b>%49.45</b>	<b>%24.82</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1,008	605	15,440	147,236	-%93.47	-%99.59
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	105,223,109	88,810,295	120,853,849	101,610,923	-%12.93	-%12.60
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	27,505	68,996	5	20	%550000.00	%344880.00
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	337,460,469	193,221,051	239,699,405	145,775,116	%40.78	%32.55
190219900013	3,964	5,956	26	202	%15146.15	%2848.51
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	5,045,683	2,963,149	2,406,874	1,542,162	%109.64	%92.14
<b>190220</b>	<b>292,253,488</b>	<b>176,599,069</b>	<b>200,297,363</b>	<b>153,236,880</b>	<b>%45.91</b>	<b>%15.25</b>
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	24,742	40,879	39,887	78,871	-%37.97	-%48.17
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	7,312	21,967	10,200	26,534	-%28.31	-%17.21
190220910000   Other stuffed, cooked pastas	307,324	544,502	181,665	320,121	%69.17	%70.09
190220990000   Other stuffed pastas	172,223	346,682	188,354	399,963	-%8.56	-%13.32
<b>190230</b>	<b>682,700,446</b>	<b>386,828,462</b>	<b>388,769,860</b>	<b>275,576,744</b>	<b>%75.61</b>	<b>%40.37</b>
190230100000   Dried pastas	7,480,938	11,425,123	12,402,012	21,230,564	-%39.68	-%46.19
190230900000   Other pastas	23,965,103	12,884,384	18,767,161	10,626,973	%27.70	%21.24
<b>190240</b>	<b>263,704,017</b>	<b>152,974,257</b>	<b>288,966,862</b>	<b>203,438,146</b>	<b>-%8.74</b>	<b>-%24.81</b>
190240100000   Couscous; unprepared ones	554,550	445,254	493,396	431,204	%12.39	%3.26
190240900000   Couscous; EXCEPT those that are not prepared	3,280,629	2,543,398	3,142,308	2,480,202	%4.40	%2.55
<b>Total</b>	<b>723,208,933</b>	<b>410,112,860</b>	<b>468,735,989</b>	<b>322,643,177</b>	<b>%54.29</b>	<b>%27.11</b>

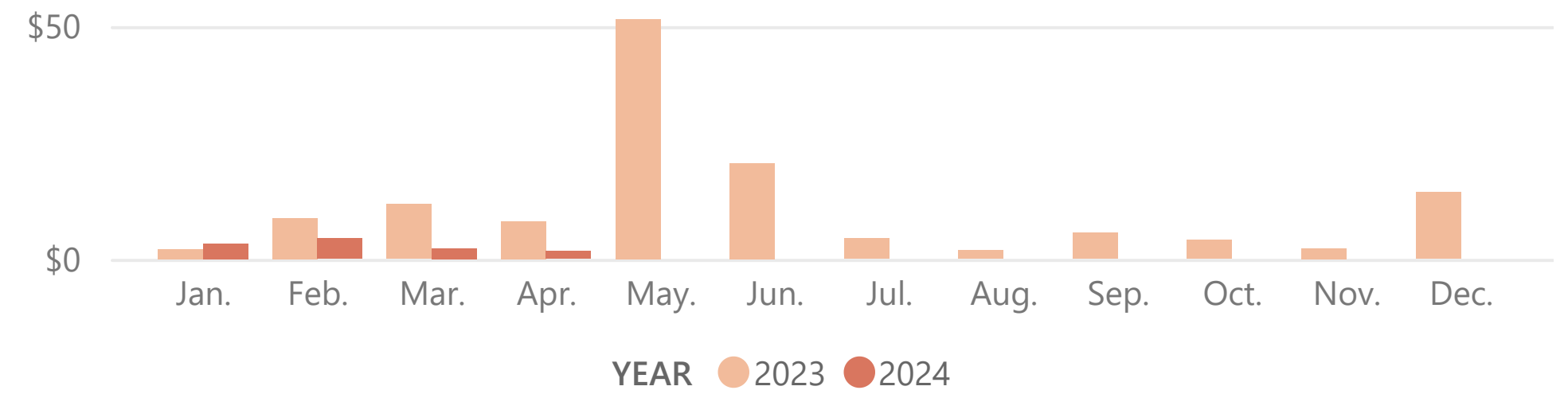
\* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



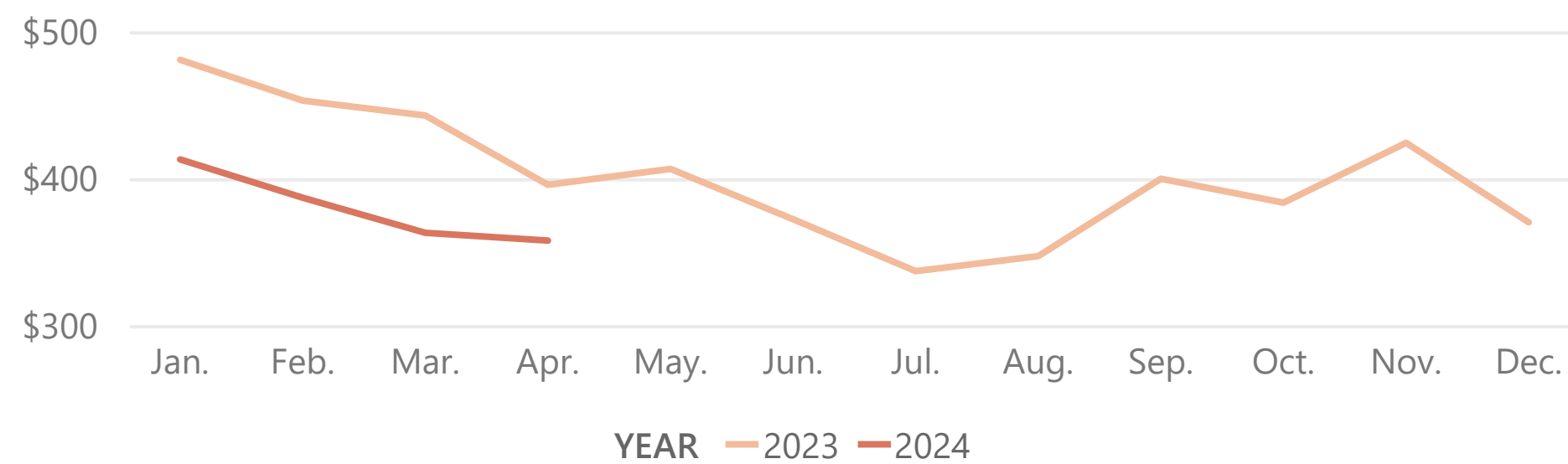
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	<b>340</b>
2024	8	11	6	5									<b>30</b>

IMPORT VALUE COMPARISON (MILLION\$)



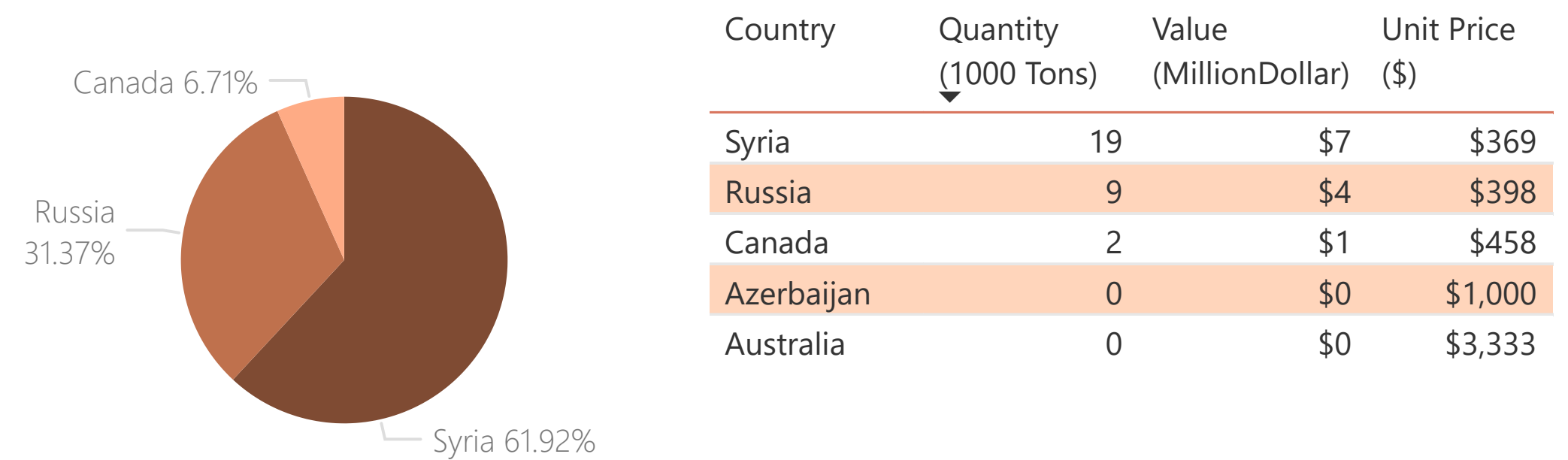
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	<b>\$135</b>
2024	\$3	\$4	\$2	\$2									<b>\$12</b>

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	<b>\$398</b>
2024	\$413	\$387	\$363	\$358									<b>\$384</b>

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024





# 2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - APRIL 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>29,489,569</b>	<b>14,631,628</b>	<b>70,688,790</b>	<b>30,688,083</b>	<b>-%58.28</b>	<b>-%52.32</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	28,132,075	10,659,836	70,688,766	30,688,060	-%60.20	-%65.26
<b>190211</b>	<b>20,461,130</b>	<b>11,436,981</b>	<b>3,845,068</b>	<b>5,029,870</b>	<b>%432.14</b>	<b>%127.38</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	112,187	424,190	103,777	296,764	%8.10	%42.94
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	202,414	307,495	208,125	454,483	-%2.74	-%32.34
<b>190219</b>	<b>33,382,830</b>	<b>17,191,686</b>	<b>52,106,280</b>	<b>26,458,315</b>	<b>-%35.93</b>	<b>-%35.02</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,153,313	3,002,714	989,081	2,290,937	%16.60	%31.07
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18,632	70,263				
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10,757	24,762	41,924	91,832	-%74.34	-%73.04
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	111,892	190,565	114,371	220,860	-%2.17	-%13.72
<b>190220</b>	<b>31,812,965</b>	<b>15,892,330</b>	<b>51,063,755</b>	<b>25,409,374</b>	<b>-%37.70</b>	<b>-%37.45</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	26	368				
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	214	1,256	-%69.63	-%42.44
190220910000   Other stuffed, cooked pastas	1	3				
190220990000   Other stuffed pastas	51,128	294,362	41,948	187,209	%21.88	%57.24
<b>190230</b>	<b>33,234,151</b>	<b>17,116,541</b>	<b>73,232,371</b>	<b>35,301,133</b>	<b>-%54.62</b>	<b>-%51.51</b>
190230100000   Dried pastas	84,723	150,181	261,956	443,896	-%67.66	-%66.17
190230900000   Other pastas	83,316	152,077	25,764	58,659	%223.38	%159.26
<b>190240</b>	<b>13,273,268</b>	<b>9,119,268</b>	<b>48,956,050</b>	<b>22,070,097</b>	<b>-%72.89</b>	<b>-%58.68</b>
190240900000   Couscous; EXCEPT those that are not prepared	30	22	9	6	%233.33	%266.67
<b>Total</b>	<b>33,382,831</b>	<b>17,191,691</b>	<b>73,747,065</b>	<b>35,689,237</b>	<b>-%54.73</b>	<b>-%51.83</b>

\* Comparisons were made with the same period of the previous year.



HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

# MÜSAD



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