

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - JUNE 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

1 August 2024

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.



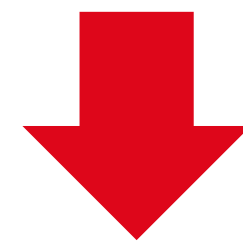
Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

JUNE 2024

EXPORT QUANTITY (KG) - %20.4

JUNE 2024

93,279,482



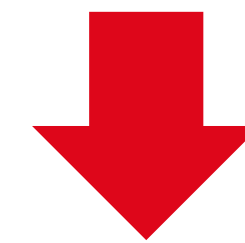
JUNE 2023

117,225,542

EXPORT VALUE (USD) - %22.1

JUNE 2024

\$62,198,602



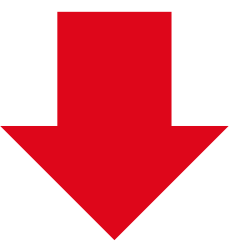
JUNE 2023

\$79,819,718

UNIT PRICE (USD/TON) - %2.1

JUNE 2024

\$667



JUNE 2023

\$681

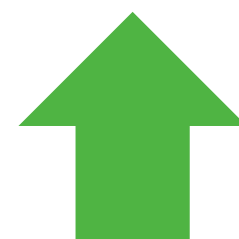
* Comparisons were made with the same month of the previous year.

JANUARY - JUNE 2024

EXPORT QUANTITY (KG) %13.0

2024 TOTAL

721,531,940



2023 TOTAL

638,297,489

EXPORT VALUE (USD) %4.7

2024 TOTAL

\$468,453,457



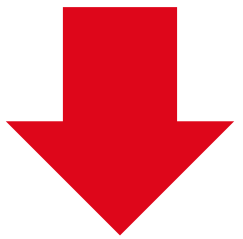
2023 TOTAL

\$447,352,607

UNIT PRICE (USD/TON) - %7.4

2024 TOTAL

\$649

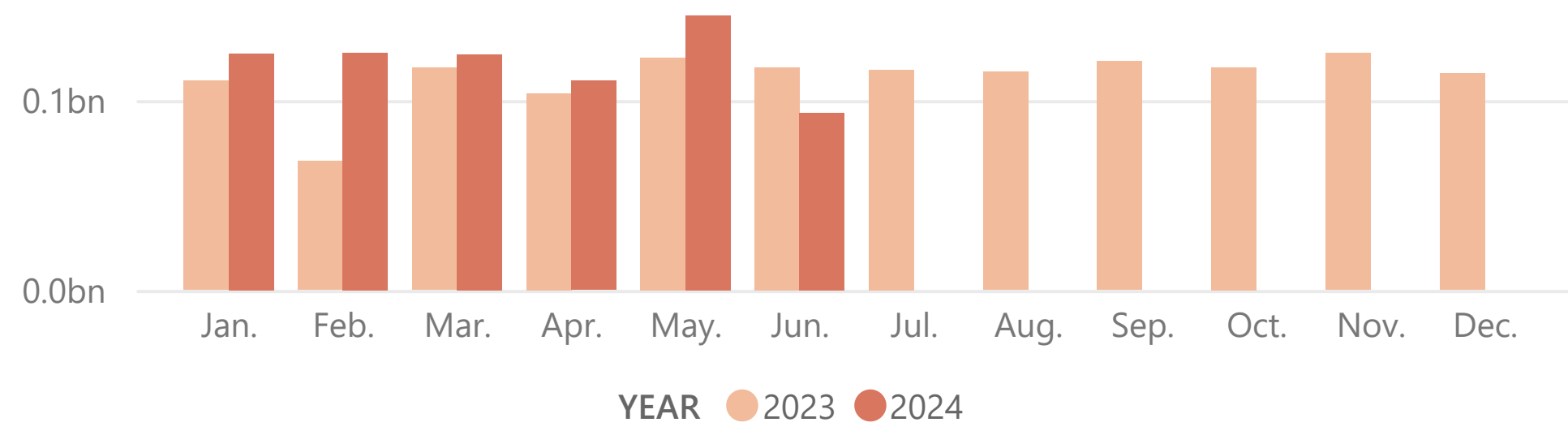


2023 TOTAL

\$701

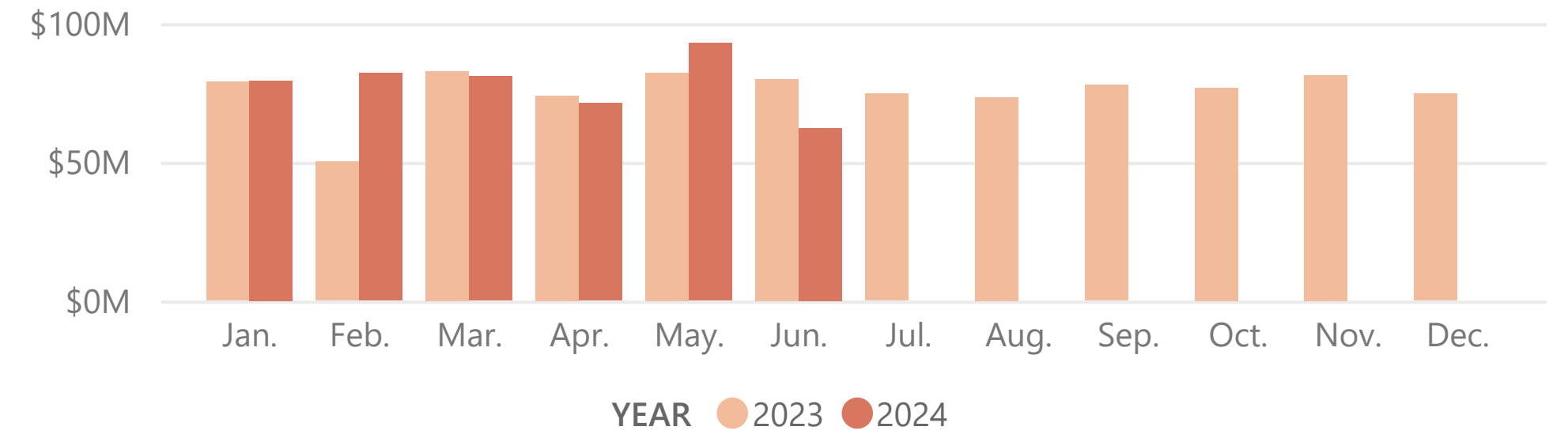
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



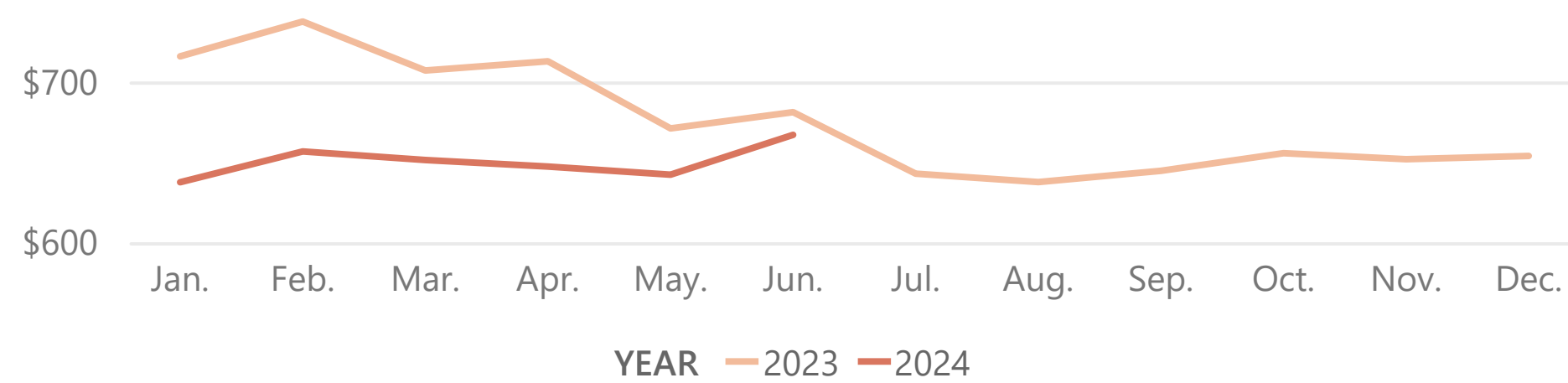
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1,346
2024	124	125	124	110	145	93							722

EXPORT VALUE COMPARISON (MILLION\$)



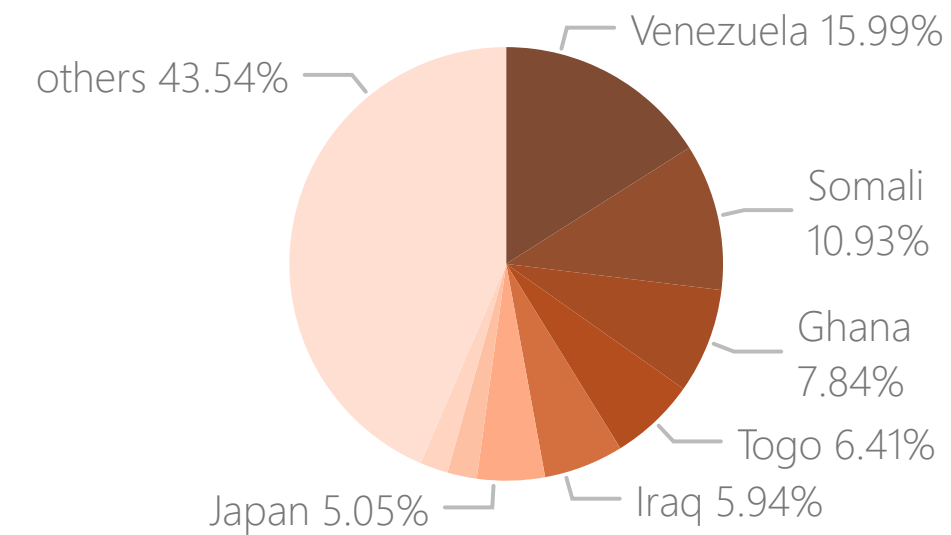
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81	\$71	\$93	\$62							\$468

EXPORT UNIT PRICE COMPARISON (\$)

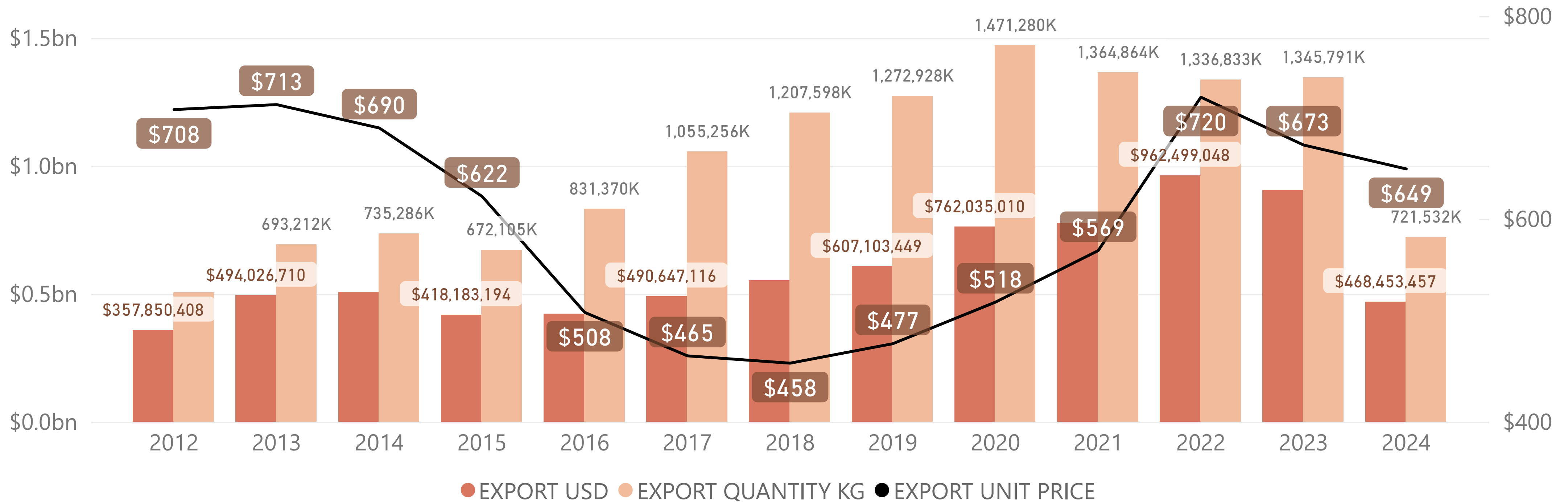


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656	\$651	\$647	\$642	\$667							\$649

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Venezuela	115	\$61	\$527
Somali	79	\$50	\$633
Ghana	57	\$35	\$620
Togo	46	\$25	\$538
Iraq	43	\$22	\$507
Japan	36	\$35	\$970
Cameroon	16	\$9	\$565
Congo	15	\$8	\$555



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

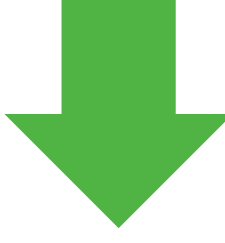
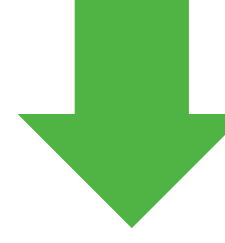
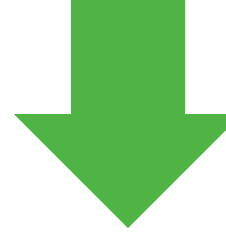
It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$649/ton as of June 2024.

JUNE 2024

IMPORT QUANTITY (KG)	- %94	IMPORT VALUE (USD)	- %94	UNIT PRICE (USD/TON)	- %3.3
JUNE 2024 3,307,482 JUNE 2023 52,265,366		JUNE 2024 \$1,199,530 JUNE 2023 \$19,603,469		JUNE 2024 \$363 JUNE 2023 \$375	

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - JUNE 2024

IMPORT QUANTITY (KG)	- %93	IMPORT VALUE (USD)	- %94	UNIT PRICE (USD/TON)	- %12.7
2024 TOTAL 18,687,906 2023 TOTAL 256,798,917		2024 TOTAL \$6,829,297 2023 TOTAL \$107,512,170		2024 TOTAL \$365 2023 TOTAL \$419	

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

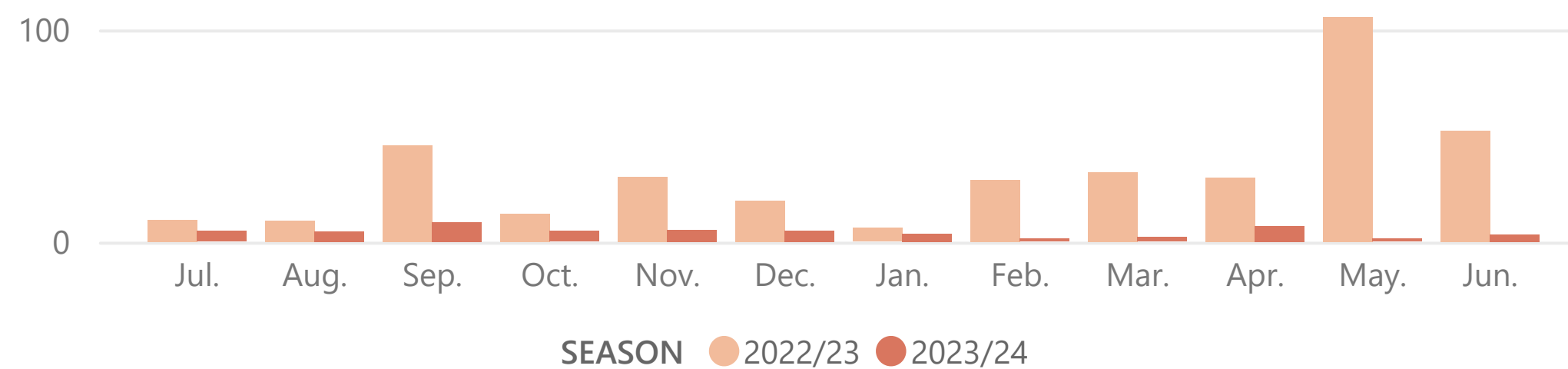
DURUM WHEAT IMPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - JUNE)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
53,773,105 Import Quantity 2023/24	\$20,700,784 Import Value 2023/24	\$385 Import Unit Price 2023/24
385,648,197 Import Quantity 2022/23	\$175,048,945 Import Value 2022/23	\$454 Import Unit Price 2022/23
-%86.1 Import Quantity Change %	-%88.2 Import Value Change %	-%15.2 Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

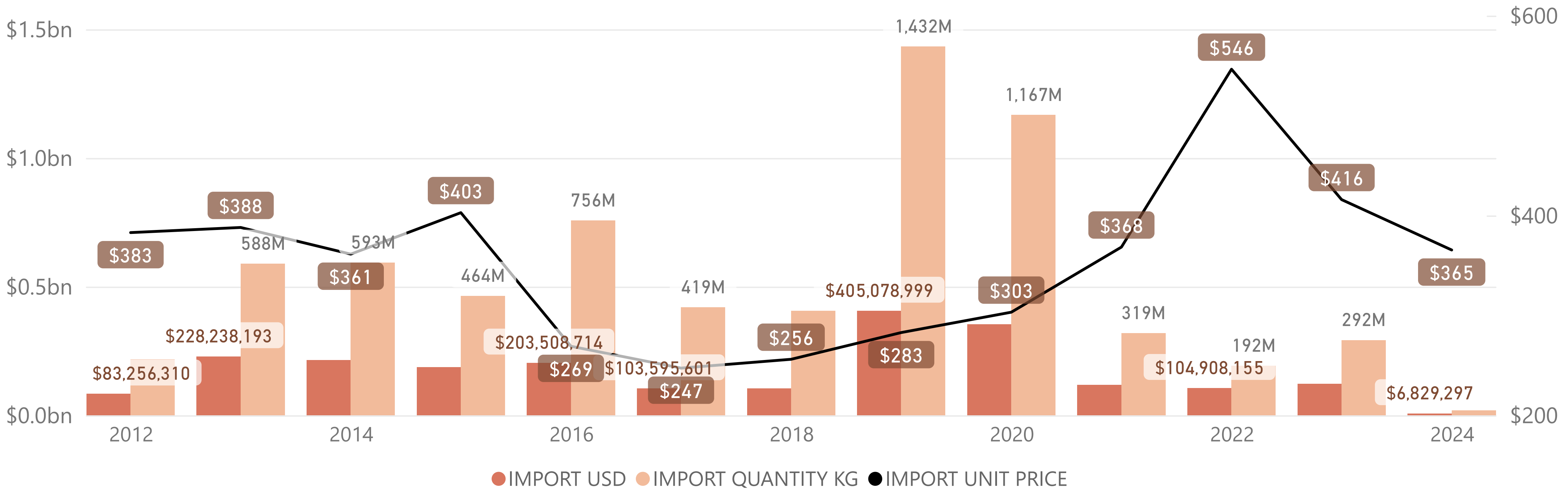
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23	10	10	46	13	31	19	6	29	33	30	106	52	386
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2018/19	550	\$150	\$273
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$365/ton as of June 2024.

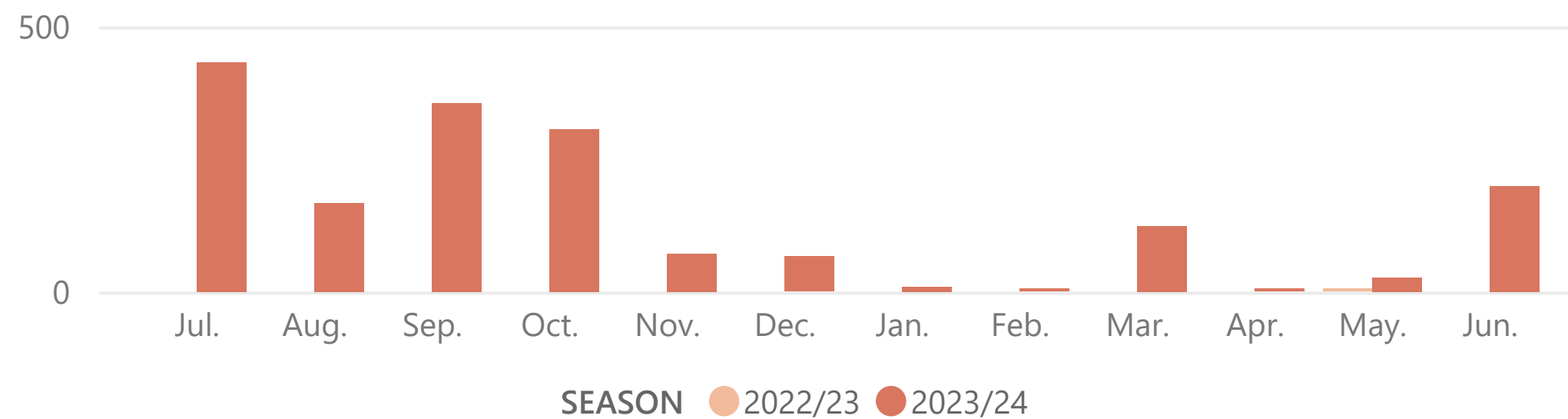
DURUM WHEAT EXPORT CHANGES IN 2022/23 - 2023/24 SEASON (JULY - JUNE)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
1,758,615,296 Export Quant. KG 2023/24	\$729,551,901 Export Value 2023/24	\$415 Export Unit Price 2023/24
2,165 Export Quant. KG 2022/23	\$943 Export Value 2022/23	\$436 Export Unit Price 2022/23
%81229243.9 Export Quant. Change %	%77364894.8 Export Value Change %	-%4.8 Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

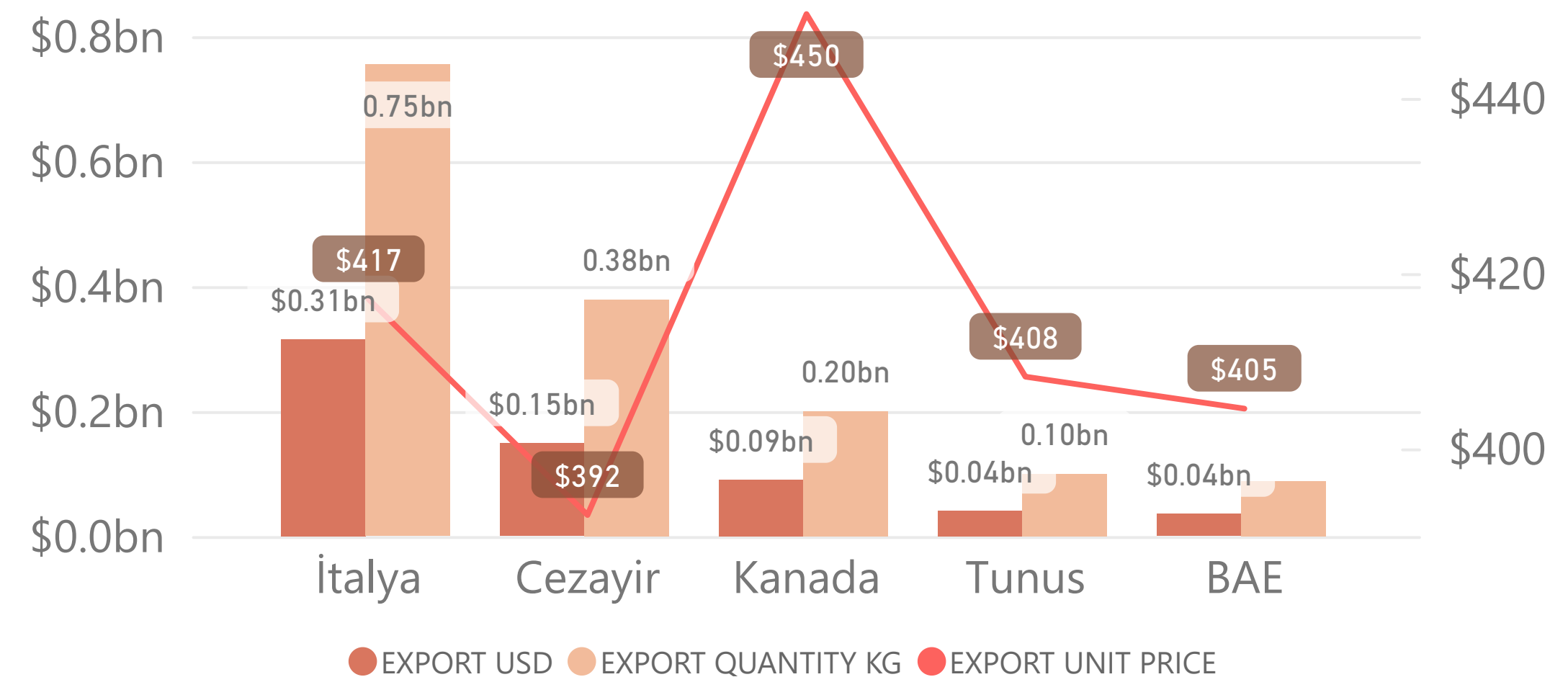
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2018/19	24	\$8	\$344
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,759	\$730	\$415

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

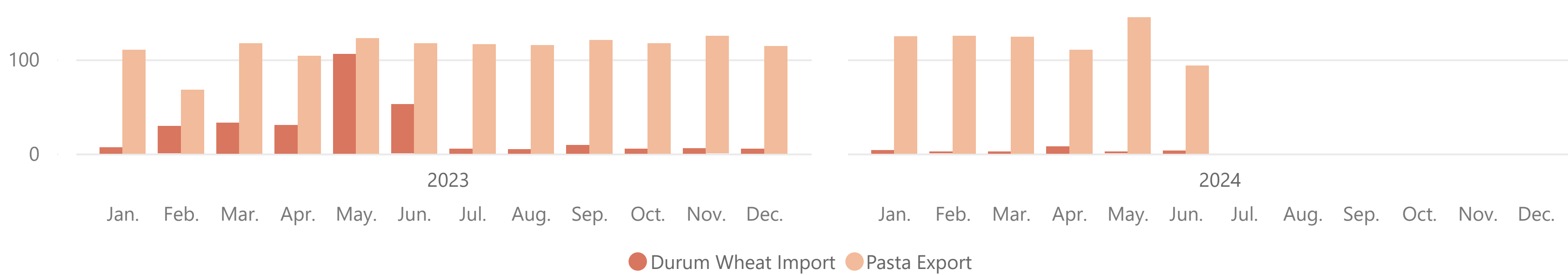


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2022/23													0
2023/24	432	168	355	306	72	67	9	1	124	0	27	199	1,759

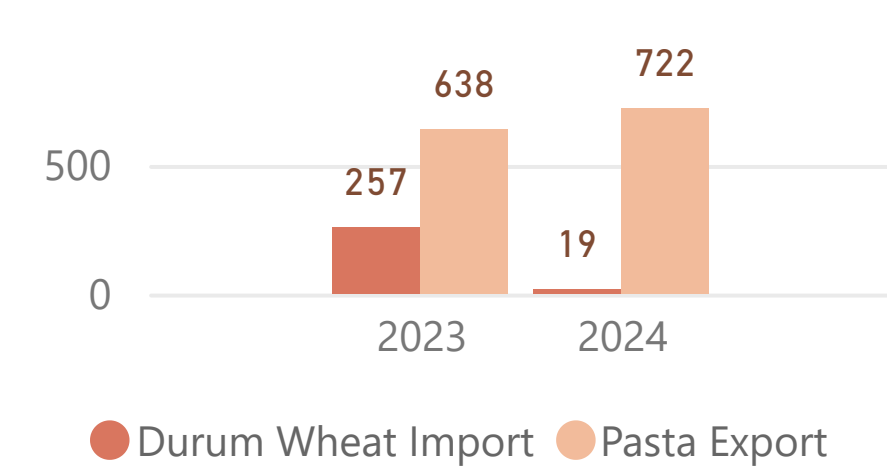
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



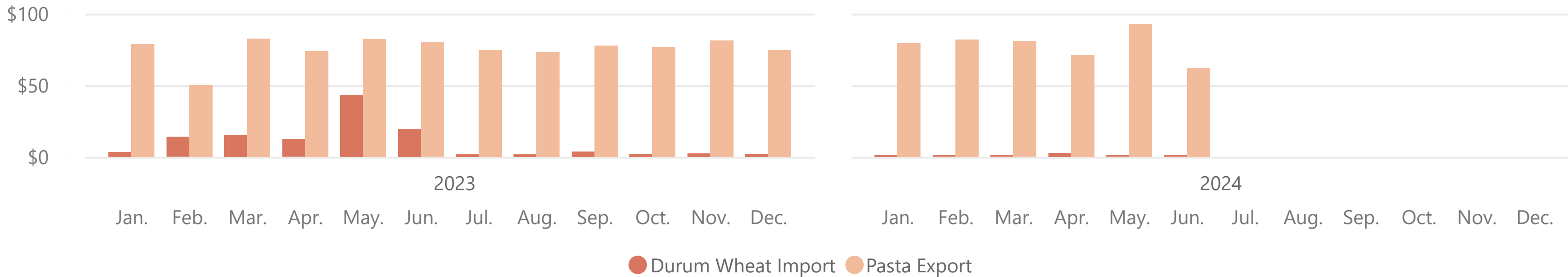
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



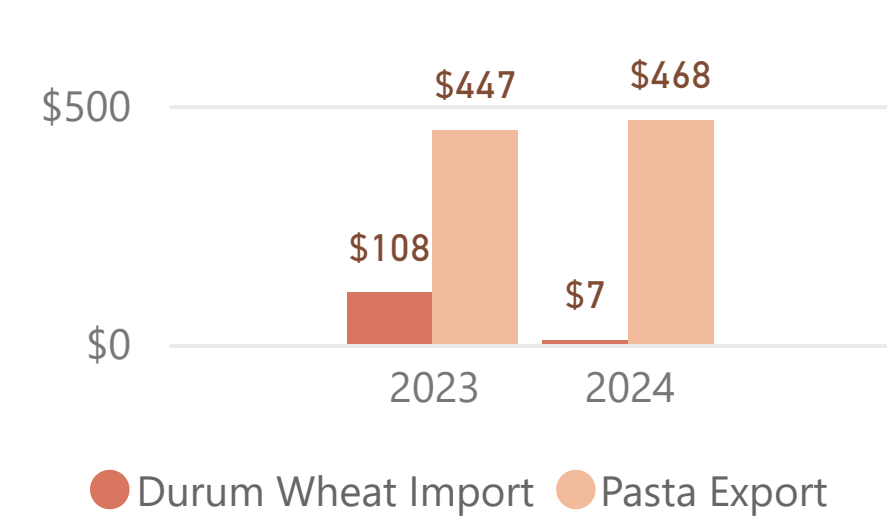
JANUARY - JUNE TOTAL QUANTITY COMPARISON (1000TON)



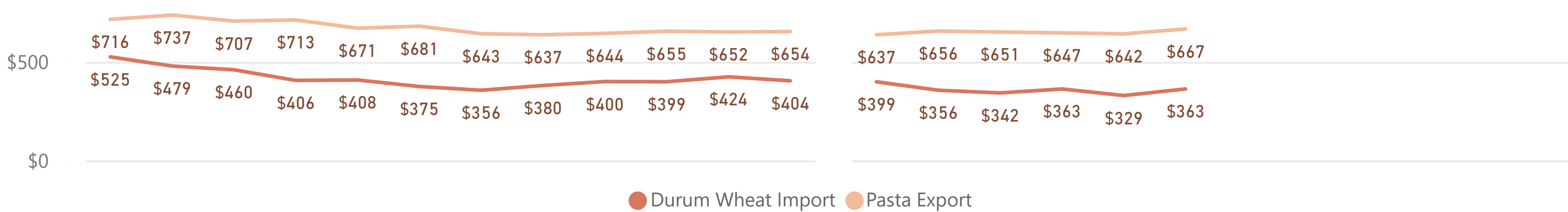
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



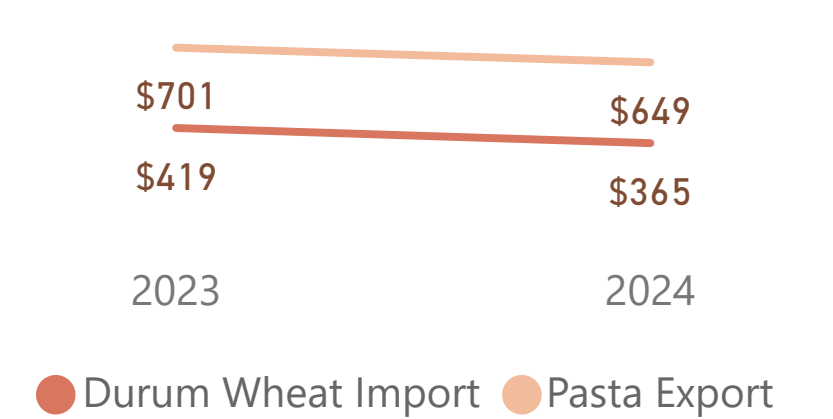
JANUARY - JUNE TOTAL VALUE COMPARISON (MILLION\$)

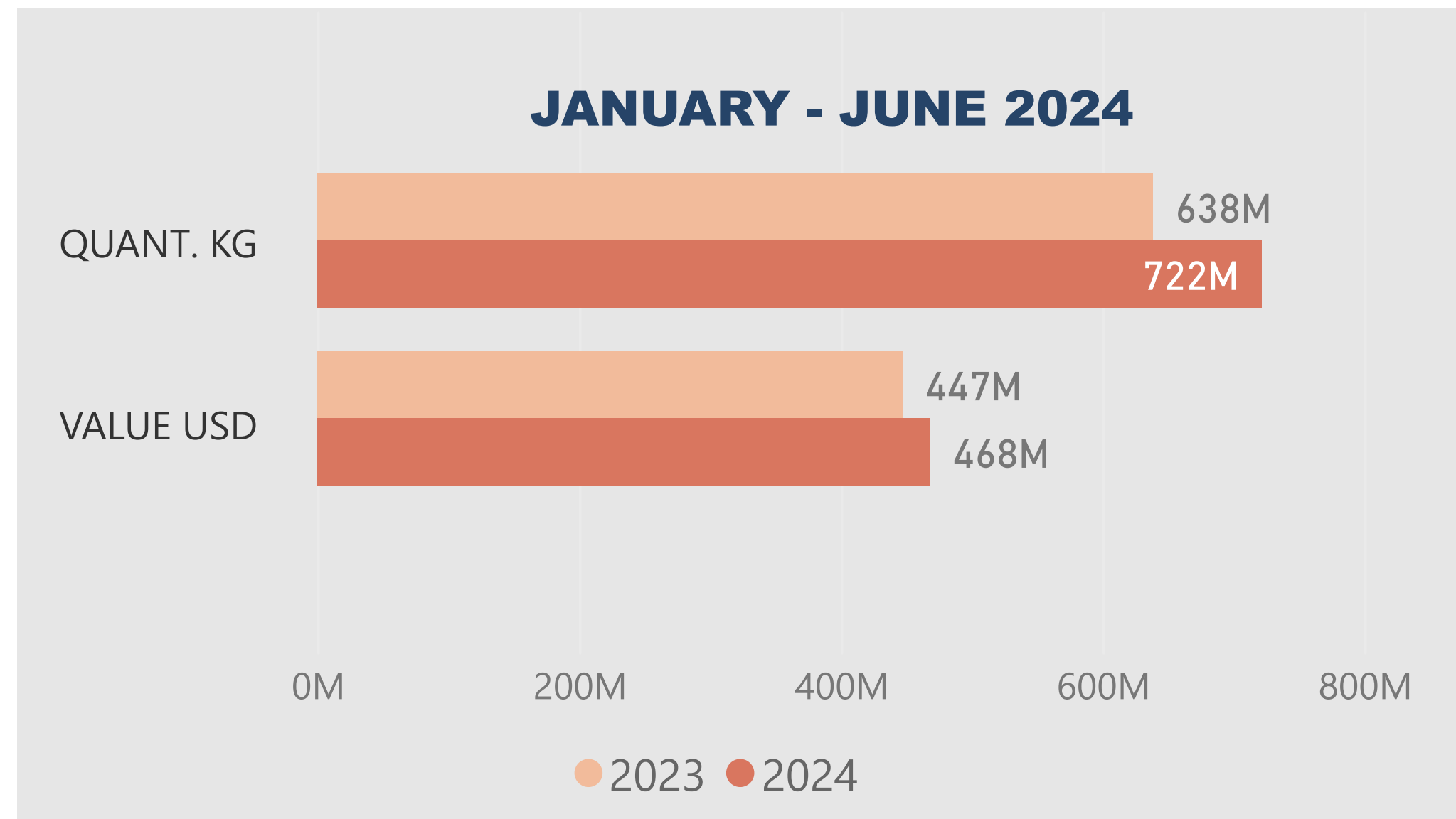


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



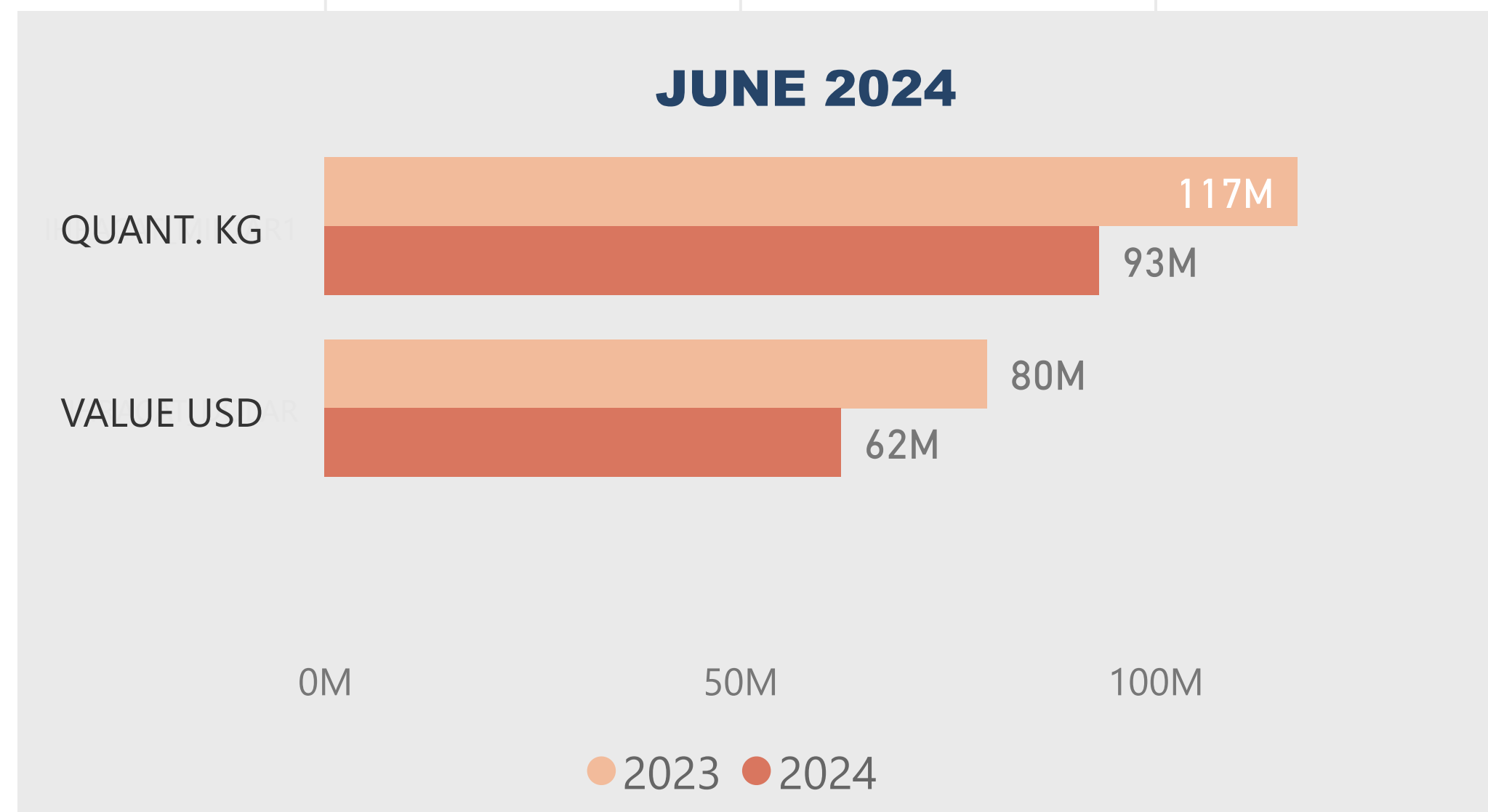
JANUARY - JUNE AVERAGE UNIT PRICE COMPARISON (\$/TON)





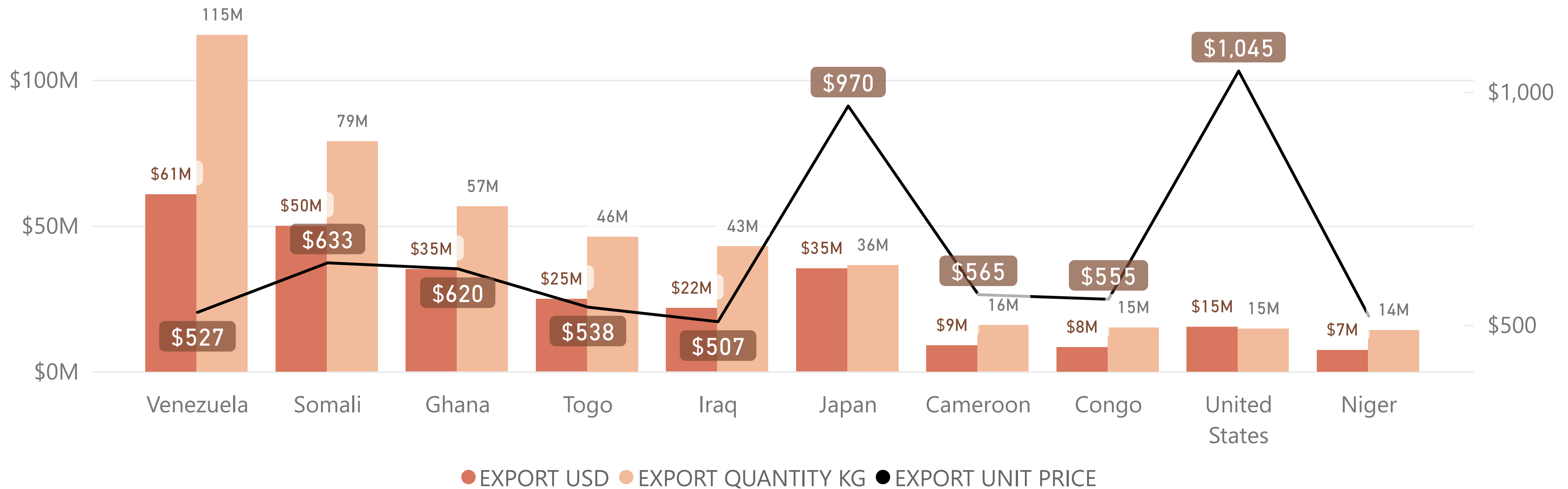
In June 2024 compared to June 2023, Pasta Exports decreased -20.43% and fell to 93.28 thousand tons, in quantity; decreased -22.08% and fell to \$62.2 million in value.

Between January - June 2024, compared to same period of the previous year, pasta exports increased 13.04% and reached to 721.53 thousand tons, in quantity; increased 4.72% and reached to \$468.45 million in value.



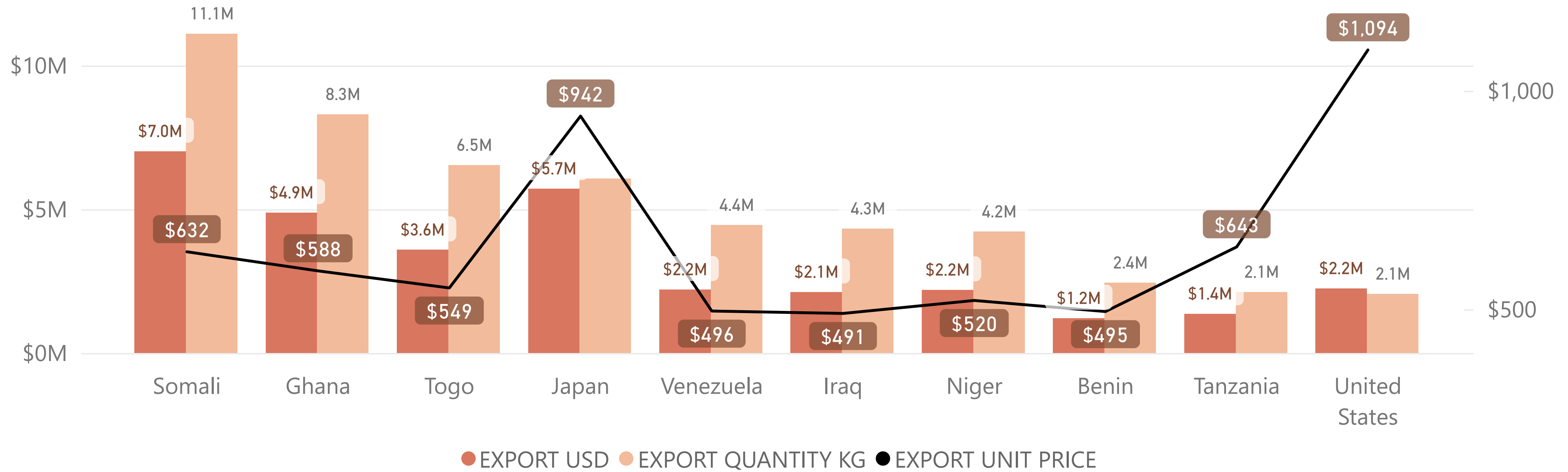
Average unit price per ton was \$681 in June 2023. It decreased -2.07% and fell to \$667 in June 2024.

Compared to same period of the previous year, between January and June 2024, average price per ton decreased -7.36% and fell to \$649/ton.



Between January and June 2024, biggest exports was made to Venezuela with 115 thousand tons, followed by Somali and Ghana. In terms of value, biggest importer is Venezuela with \$61 million, followed by Somali and Japan, respectively.

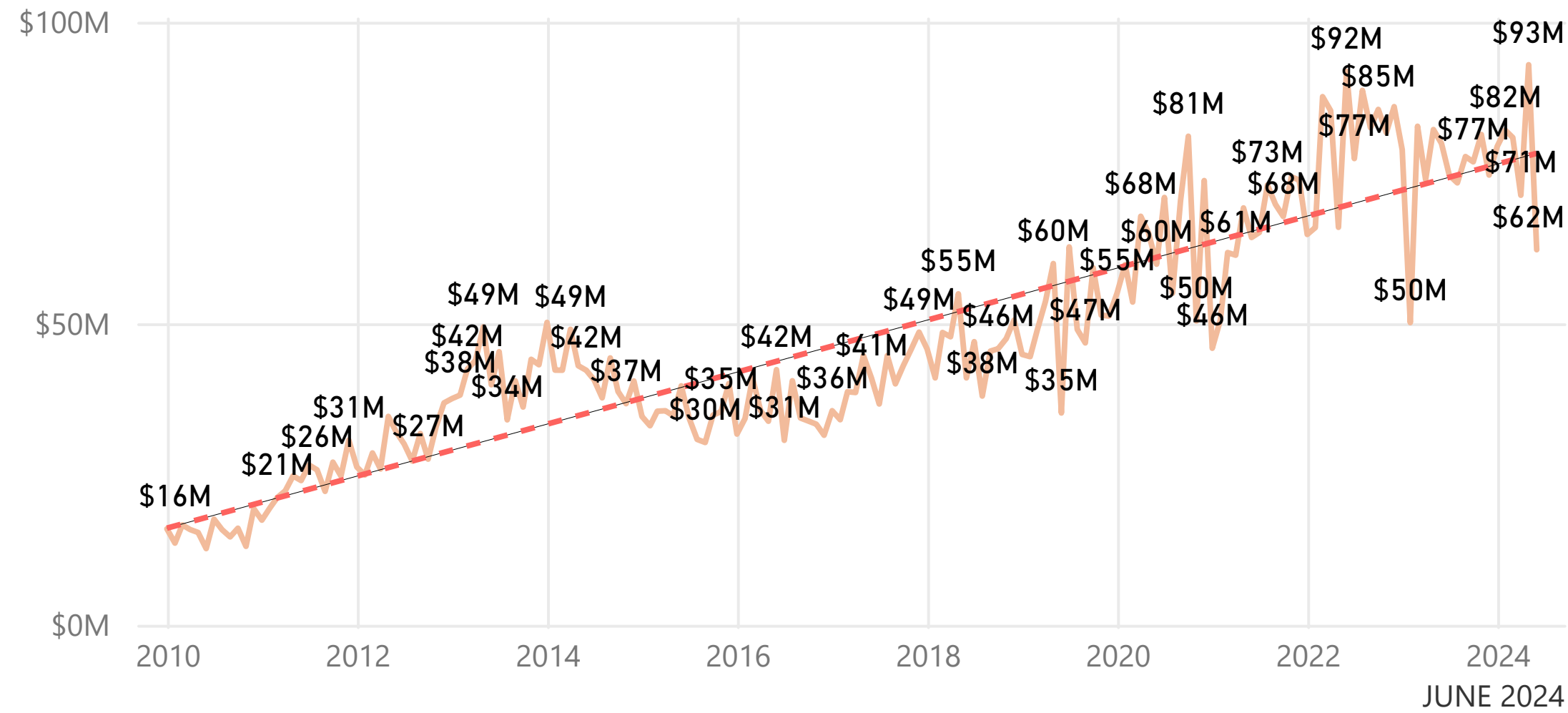
On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1045/ton. Iraq was on the last place with \$507/ton.



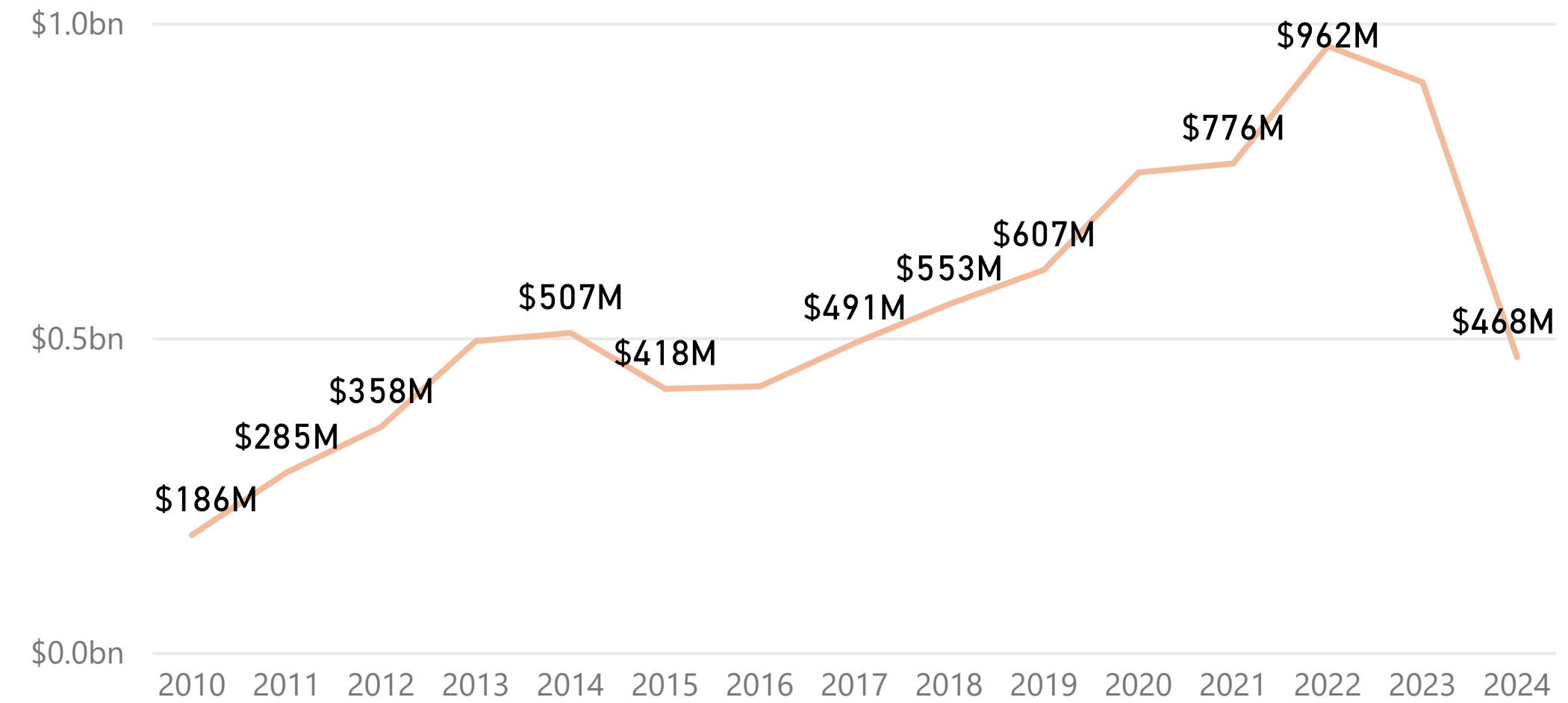
In June 2024, biggest exports, in terms of quantity was made to Somali with 11 thousand tons, followed by Ghana and Togo.

In June 2024, among the top 10 countries we export to on the basis of unit price, United States ranked 1st with \$1094/ton, followed by Japan (\$942/ton) and Tanzania (\$643/ton) respectively. Iraq had the lowest price with \$491/ton.

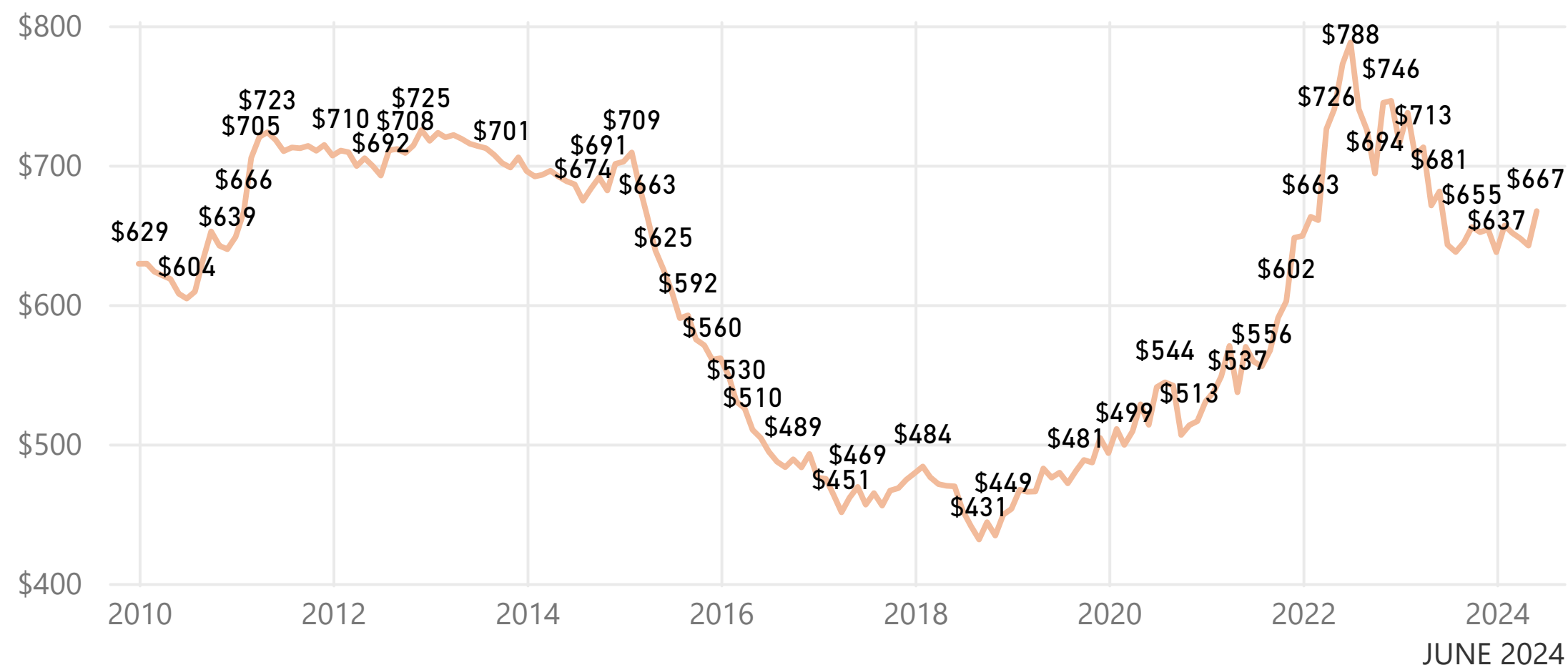
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



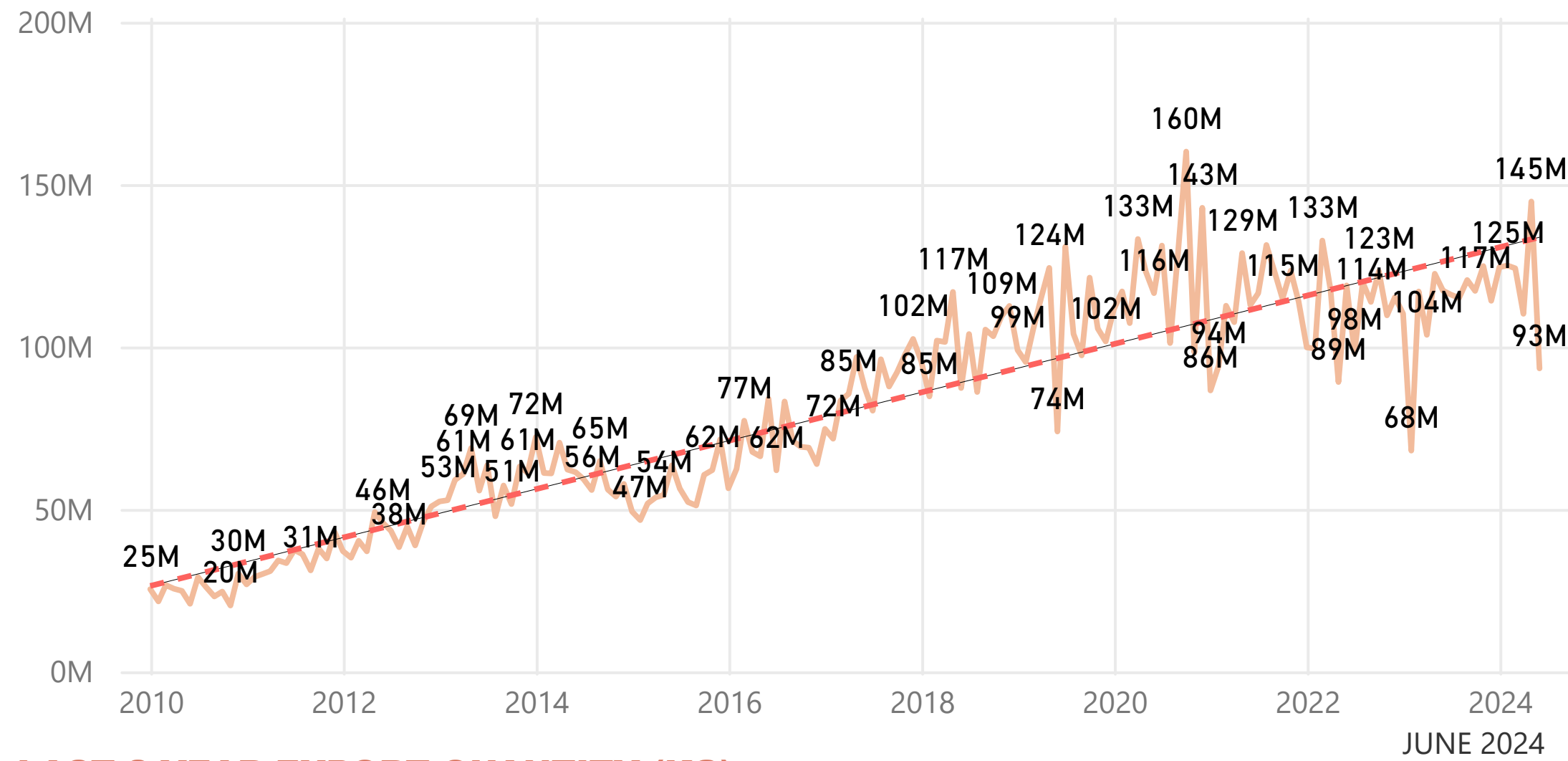
MONTHLY EXPORT UNIT PRICE (USD/TON)



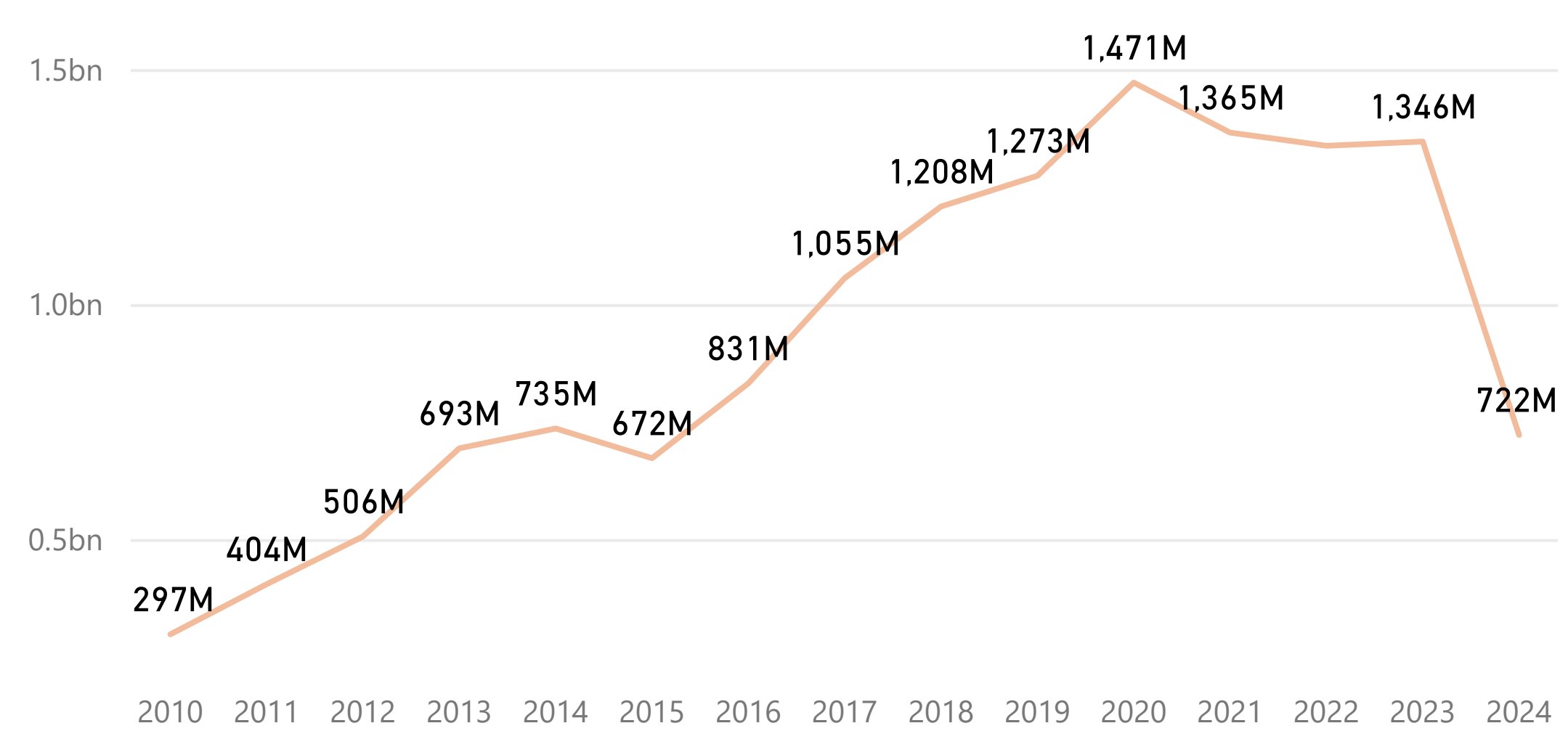
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

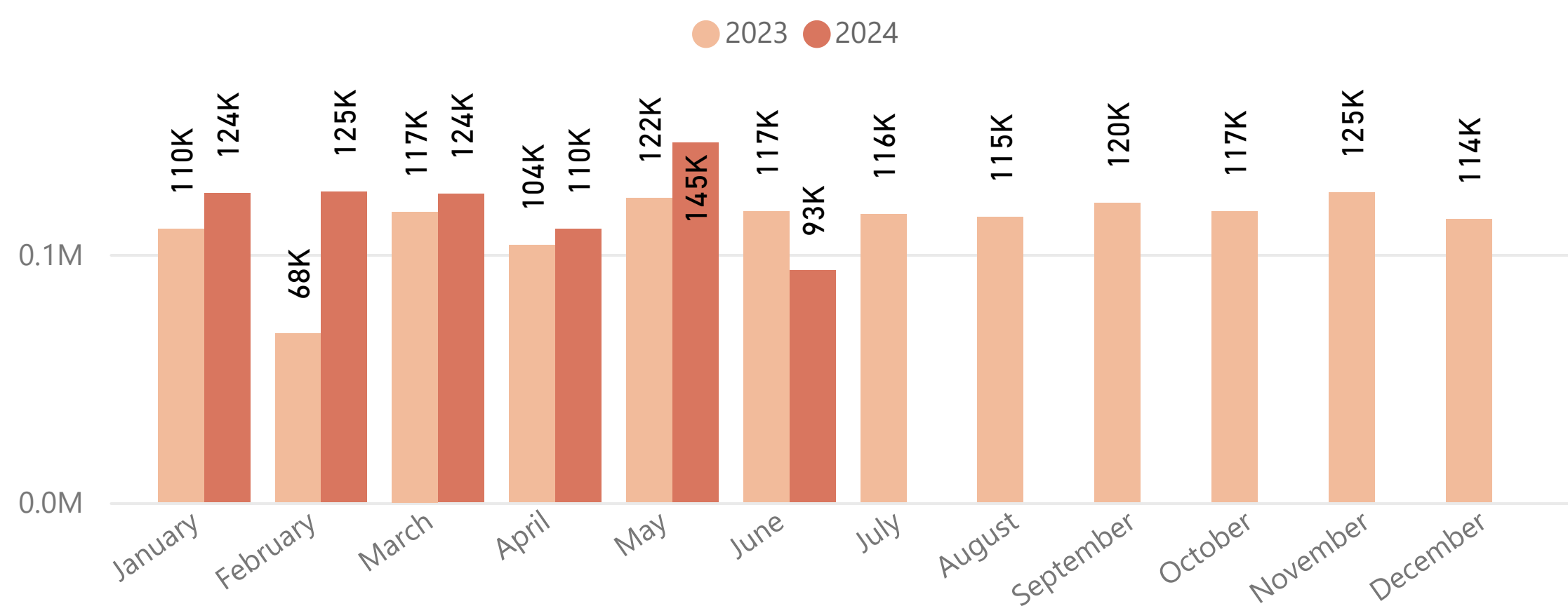
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

364,584	\$588
Ton This Year	Unit Price This Year
358,767	\$611
Ton SPLY	Unit Price SPLY
%1.62	-%3.8
Ton % Change	Unit Price % Change

AMERICA

161,911	\$611
Ton This Year	Unit Price This Year
100,270	\$663
Ton SPLY	Unit Price SPLY
%61.48	-%7.9
Ton % Change	Unit Price % Change

ASIA

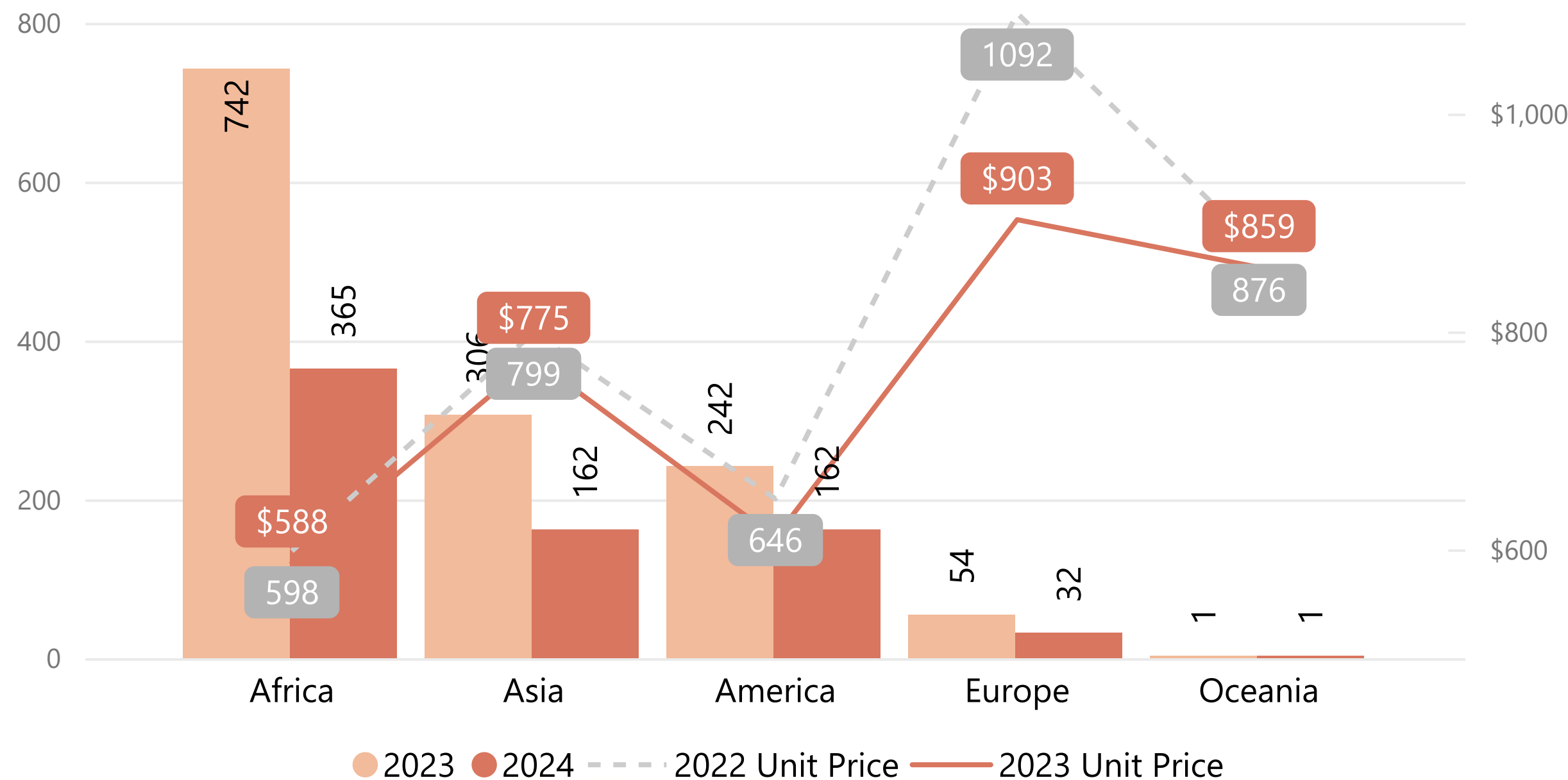
161,664	\$775
Ton This Year	Unit Price This Year
146,061	\$839
Ton SPLY	Unit Price SPLY
%10.68	-%7.7
Ton % Change	Unit Price % Change

EUROPE

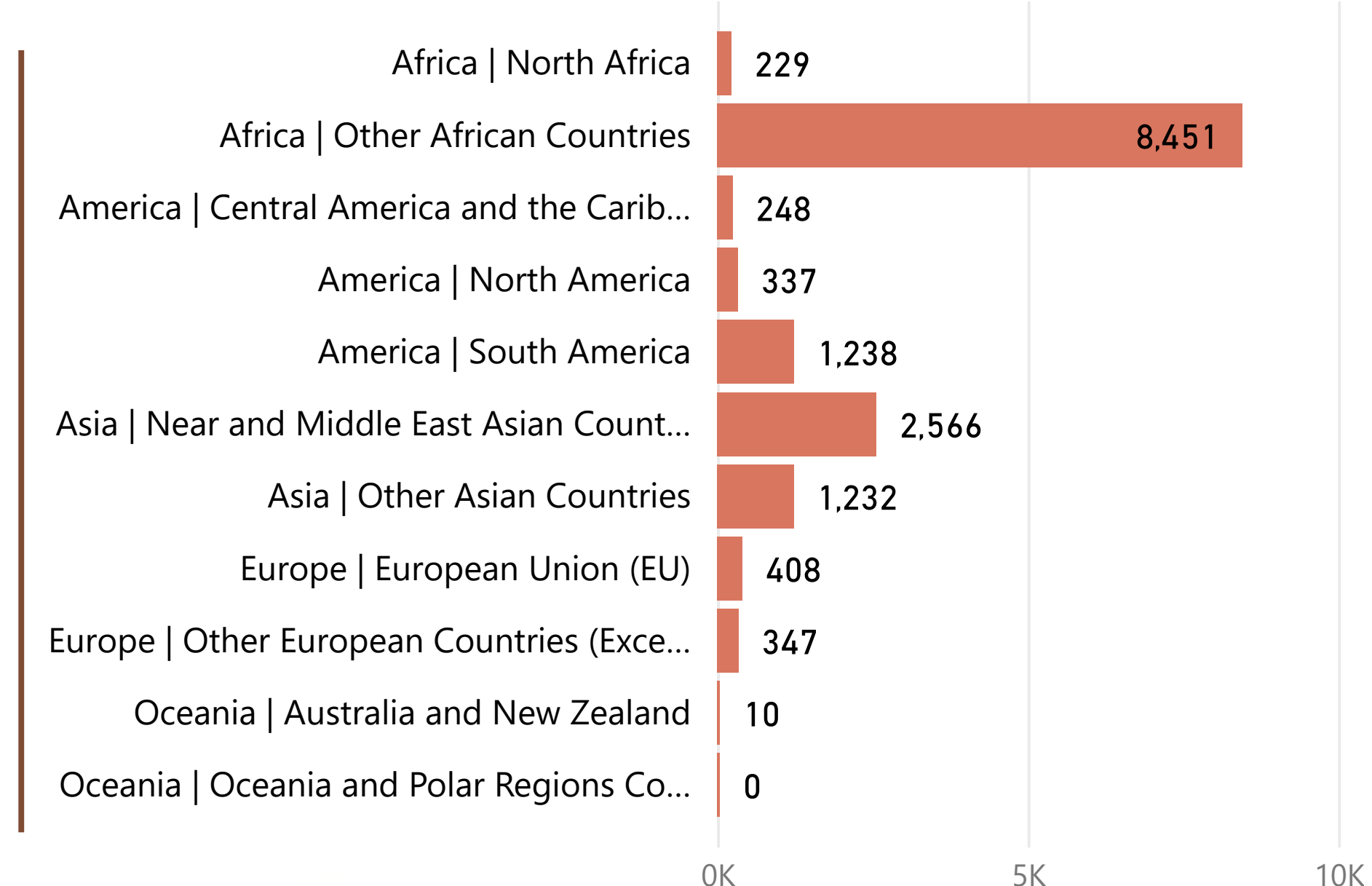
32,074	\$903
Ton This Year	Unit Price This Year
32,916	\$1,181
Ton SPLY	Unit Price SPLY
-%2.56	-%23.6
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)





2024 - 2023 EXPORT COMPARISON CHART

JANUARY - JUNE 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	359,353,827	\$134,100,625	2,165	\$943	%16598229.2	%14220538.9
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	359,353,827	\$134,100,625	2,165	\$943	%16598229.2	%14220538.9
190211	173,304	\$250,440	438,247	\$671,979	-%60.5	-%62.7
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	173,304	\$250,440	438,247	\$671,979	-%60.5	-%62.7
190219	670,802,989	\$426,701,946	588,790,237	\$395,654,336	%13.9	%7.8
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1,008	\$605	15,440	\$147,236	-%93.5	-%99.6
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	160,383,483	\$135,207,205	172,196,756	\$146,559,760	-%6.9	-%7.7
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	14,116	\$30,801	18	\$125	%78322.2	%24540.8
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	501,017,414	\$285,682,466	413,943,918	\$247,238,875	%21.0	%15.5
190219900013	10,106	\$14,718	26	\$202	%38769.2	%7186.1
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	9,376,862	\$5,766,151	2,634,079	\$1,708,138	%256.0	%237.6
190220	752,706	\$1,451,328	706,968	\$1,399,373	%6.5	%3.7
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	2,605	\$4,739	142	\$216	%1734.5	%2094.0
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	56,334	\$85,160	57,724	\$117,913	-%2.4	-%27.8
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	11,169	\$29,104	15,833	\$36,527	-%29.5	-%20.3
190220910000 Other stuffed, cooked pastas	442,413	\$796,676	376,431	\$686,109	%17.5	%16.1
190220990000 Other stuffed pastas	240,185	\$535,649	256,838	\$558,608	-%6.5	-%4.1
190230	43,920,262	\$35,276,248	42,246,270	\$44,166,138	%4.0	-%20.1
190230100000 Dried pastas	11,444,833	\$18,145,613	16,756,318	\$29,891,760	-%31.7	-%39.3
190230900000 Other pastas	32,475,429	\$17,130,635	25,489,952	\$14,274,378	%27.4	%20.0
190240	5,455,654	\$4,213,926	5,621,190	\$4,510,116	-%2.9	-%6.6
190240100000 Couscous; unprepared ones	781,305	\$622,766	942,770	\$791,249	-%17.1	-%21.3
190240900000 Couscous; EXCEPT those that are not prepared	4,674,349	\$3,591,160	4,678,420	\$3,718,867	-%0.1	-%3.4
Total	1,080,458,742	\$601,994,513	637,805,077	\$446,402,885	%69.4	%34.9

WORLD PASTA (1902)
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)
EXPORT IN 2022 (TON)

7.165.730

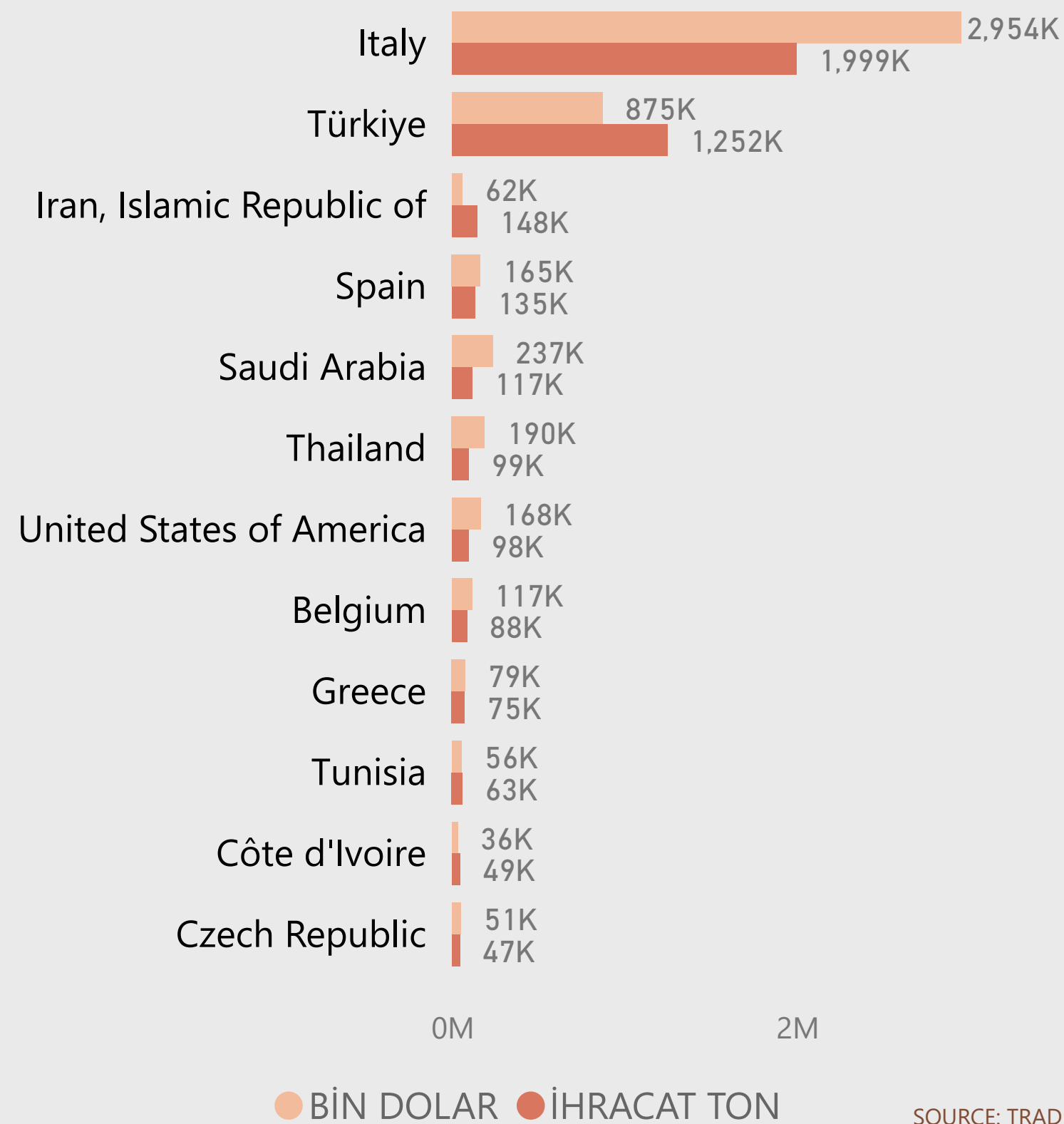
WORLD PASTA (1902.19)
EXPORT IN 2022 (1000USD)

6,279,319

WORLD PASTA (1902.19)
EXPORT IN 2022 (TON)

5,033,752

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,998,747	%39.7	\$1,478
Türkiye	1,251,698	%24.9	\$699
Iran, Islamic Republic of	147,903	%2.9	\$416
Spain	134,796	%2.7	\$1,227
United States of America	98,350	%2.0	\$1,708
Belgium	88,483	%1.8	\$1,326
Greece	74,824	%1.5	\$1,061
Tunisia	62,610	%1.2	\$888
Côte d'Ivoire	48,886	%1.0	\$734
Czech Republic	46,952	%0.9	\$1,087
Egypt	43,614	%0.9	\$1,429
Viet Nam	41,243	%0.8	\$1,550
Peru	29,534	%0.6	\$964
Latvia	29,445	%0.6	\$952
Guatemala	29,015	%0.6	\$1,099
Indonesia	28,109	%0.6	\$1,170
China	25,523	%0.5	\$1,620
Argentina	23,356	%0.5	\$377

* Russia etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.

WORLD PASTA (1902)
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)
IMPORT IN 2022 (TON)

7.816.950

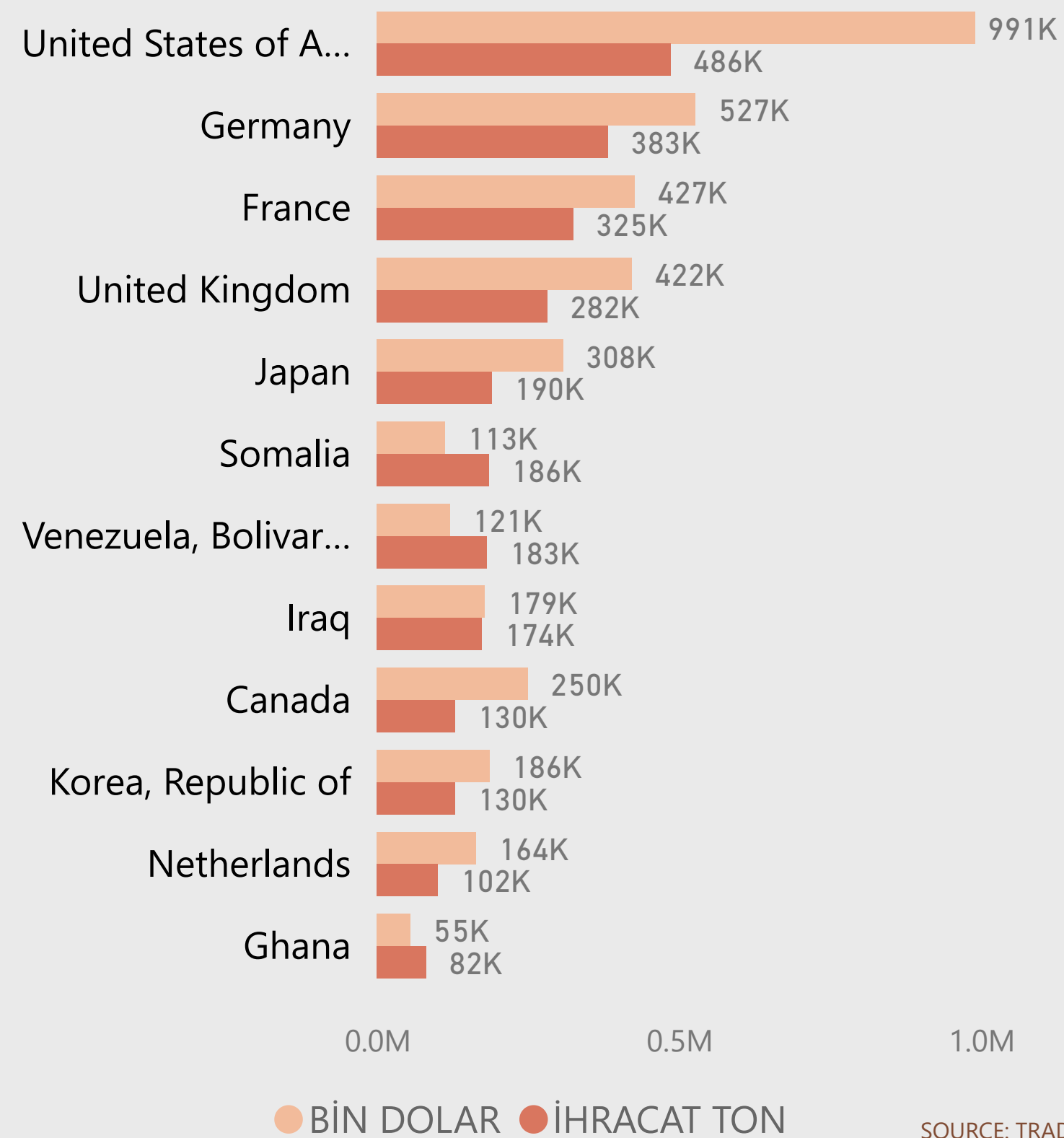
WORLD PASTA (1902.19)
IMPORT IN 2022 (1000USD)

6,426,711

WORLD PASTA (1902.19)
IMPORT IN 2022 (TON)

4,718,558

WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE)



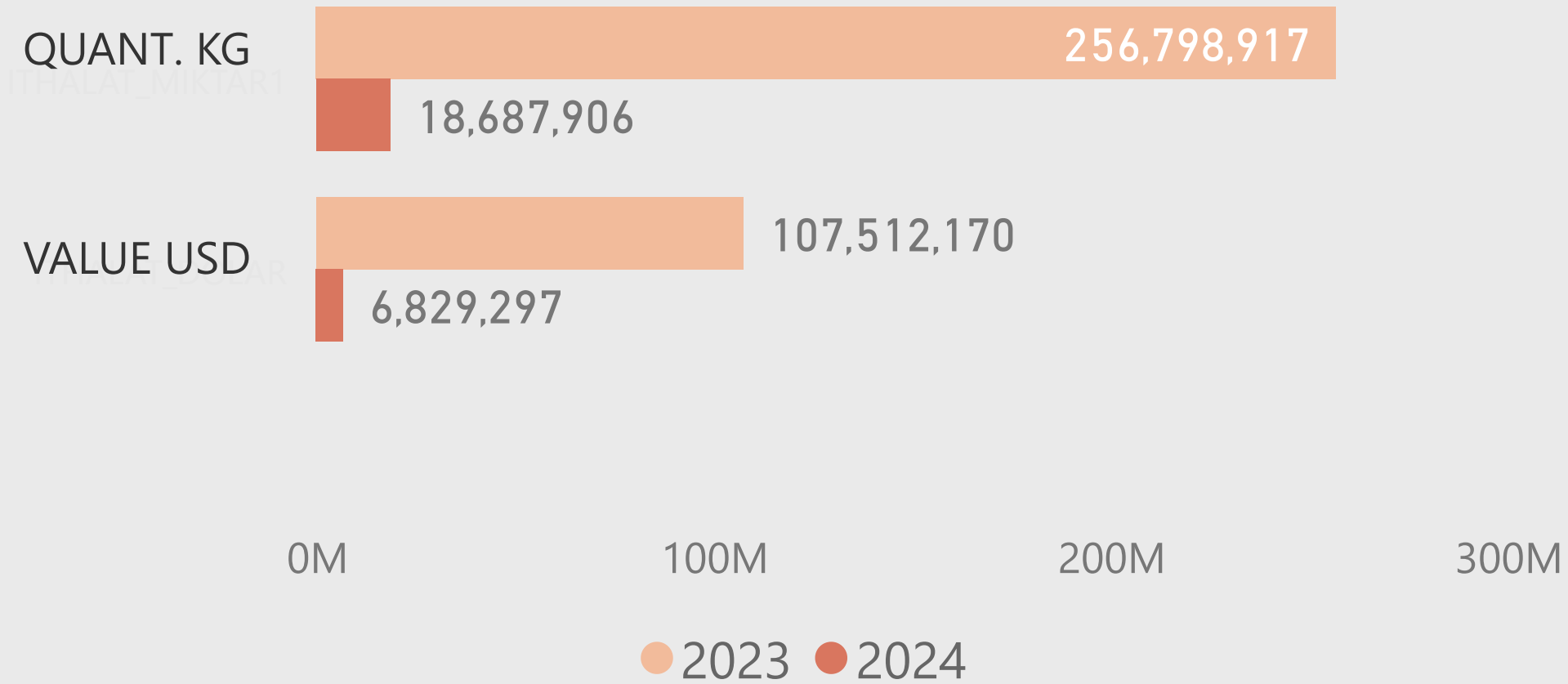
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486,201	%10.3	\$2,038
Germany	383,197	%8.1	\$1,376
France	325,470	%6.9	\$1,313
United Kingdom	282,392	%6.0	\$1,496
Japan	190,067	%4.0	\$1,623
Somalia	185,691	%3.9	\$609
Venezuela, Bolivarian Republic of	182,667	%3.9	\$663
Iraq	174,223	%3.7	\$1,028
Canada	129,804	%2.8	\$1,927
Korea, Republic of	129,622	%2.7	\$1,438
Netherlands	101,501	%2.2	\$1,619
Ghana	82,185	%1.7	\$669
Belgium	72,326	%1.5	\$1,575
Saudi Arabia	65,811	%1.4	\$1,359
Poland	64,277	%1.4	\$1,239
South Africa	63,970	%1.4	\$1,088
Sweden	61,419	%1.3	\$1,488
Spain	54,804	%1.2	\$1,870

SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

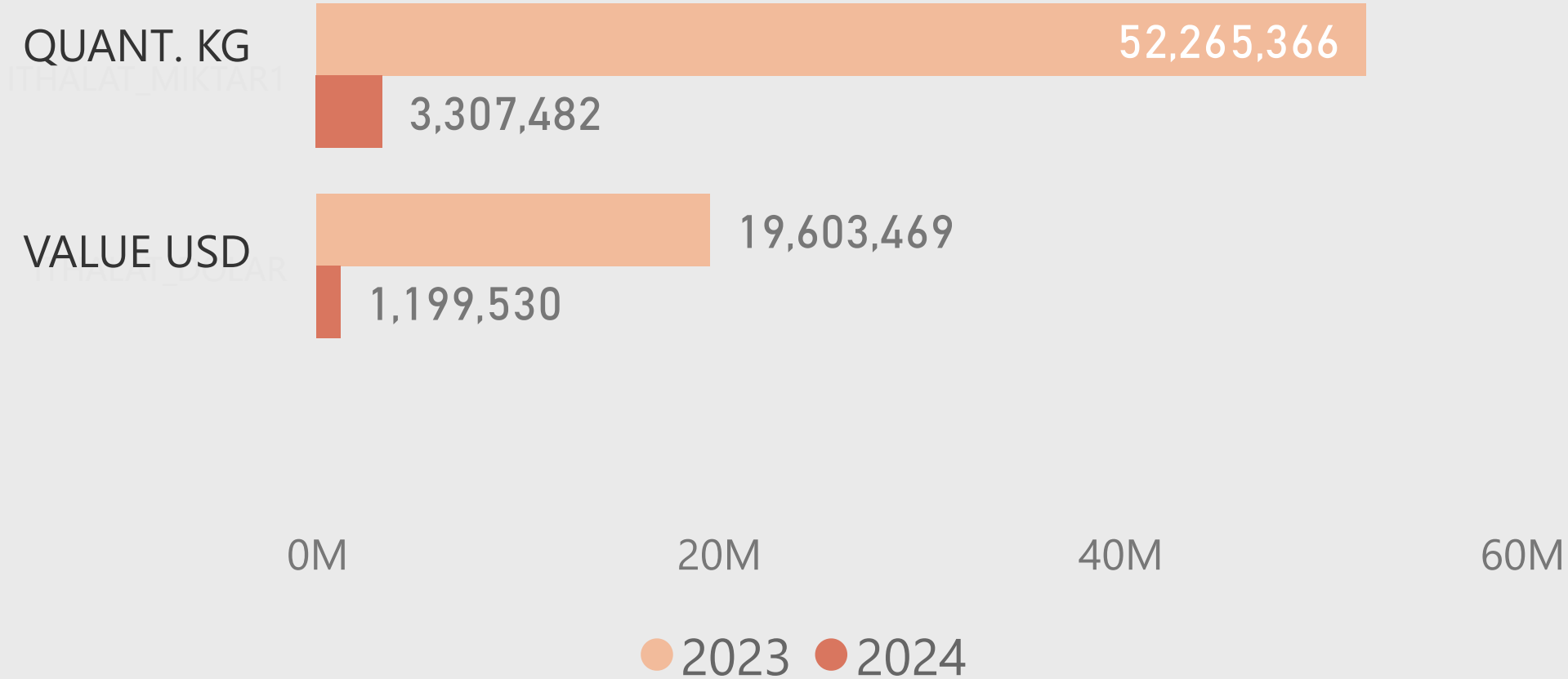
JANUARY - JUNE 2024



In June 2024 compared to June 2023, durum wheat imports decreased -93.67% and fell to 3.31 thousand tons, in quantity; decreased -93.88% and fell to \$1.2 million in value.

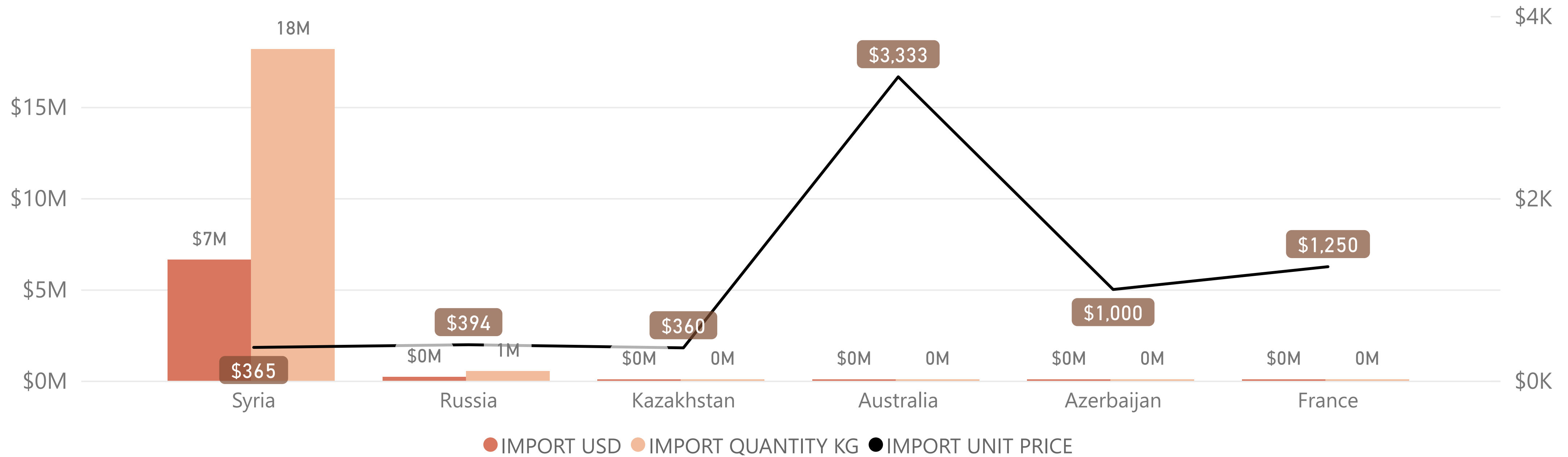
Between January - June 2024, compared to same period of the previous year, durum wheat imports decreased -92.72% and fell to 18.69 thousand tons, in quantity; decreased -93.65% and fell to \$6.83 million in value.

JUNE 2024



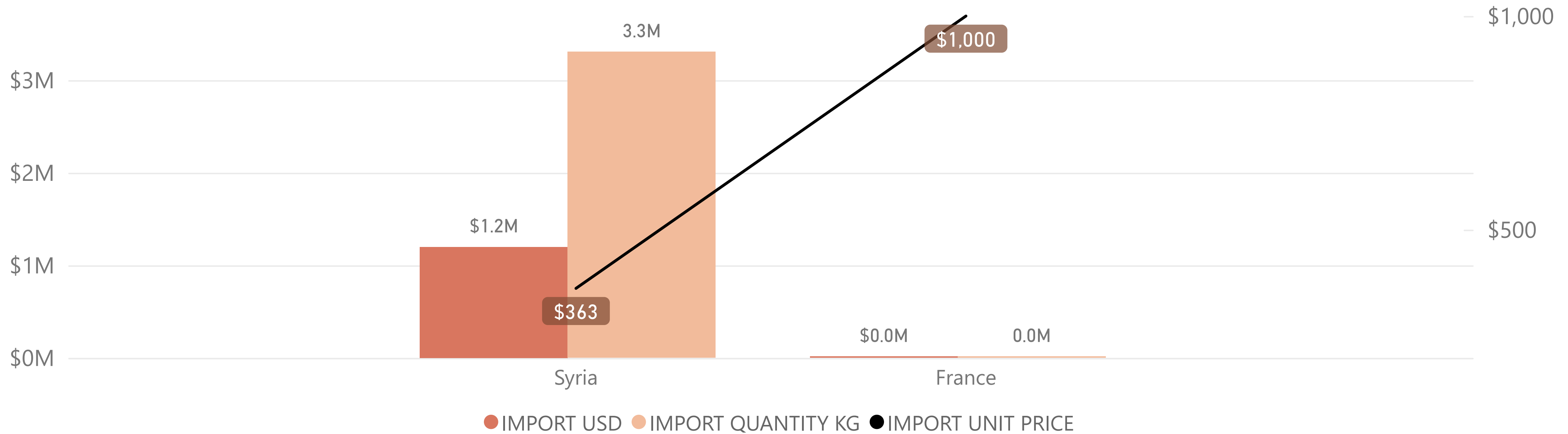
Average unit price per ton was \$375 in June 2023. It decreased -3.31% and fell to \$363 in June 2024.

Compared to same period of the previous year, between January and June 2024, average price per ton decreased -12.71% and fell to \$365/ton.



Between January and June 2024, biggest importer of durum wheat was Syria with 18 thousand tons (\$7 million), followed by Russia and Kazakhstan.

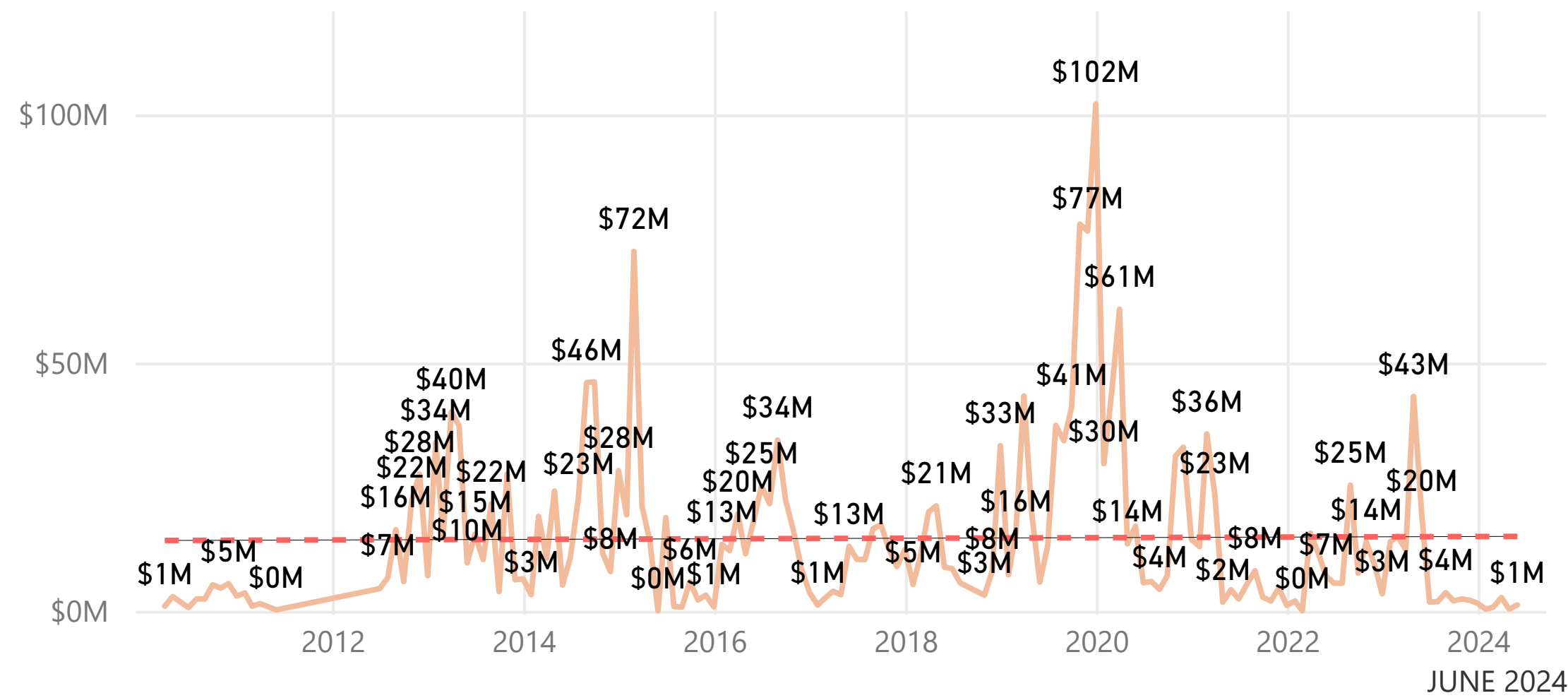
Average unit price of durum wheat imported by Syria was \$365/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.



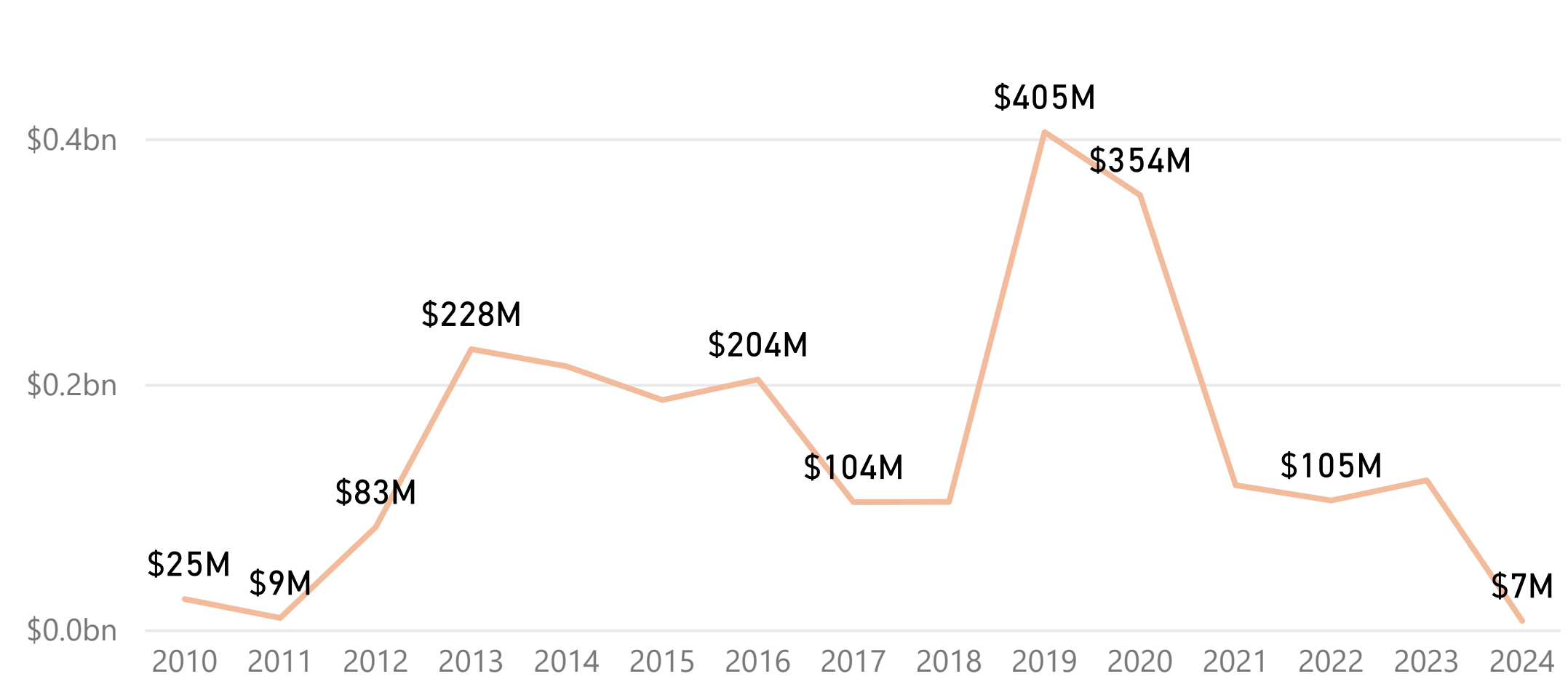
In June 2024, where durum wheat was imported was the biggest country Syria. Syria imported 3 thousand tons of durum wheat (\$1 million), with \$363/ton average unit price.

In June 2024, countries that imported durum wheat were Syria, France, respectively.

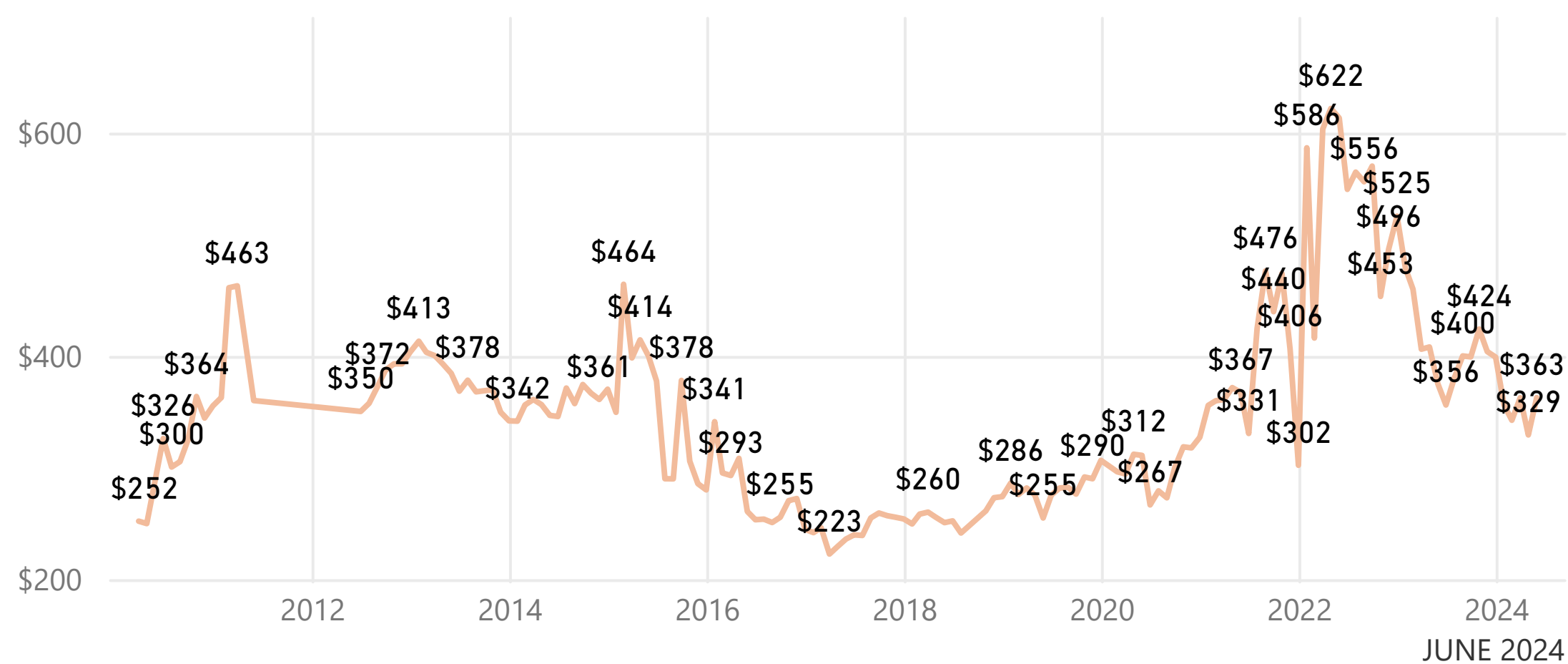
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

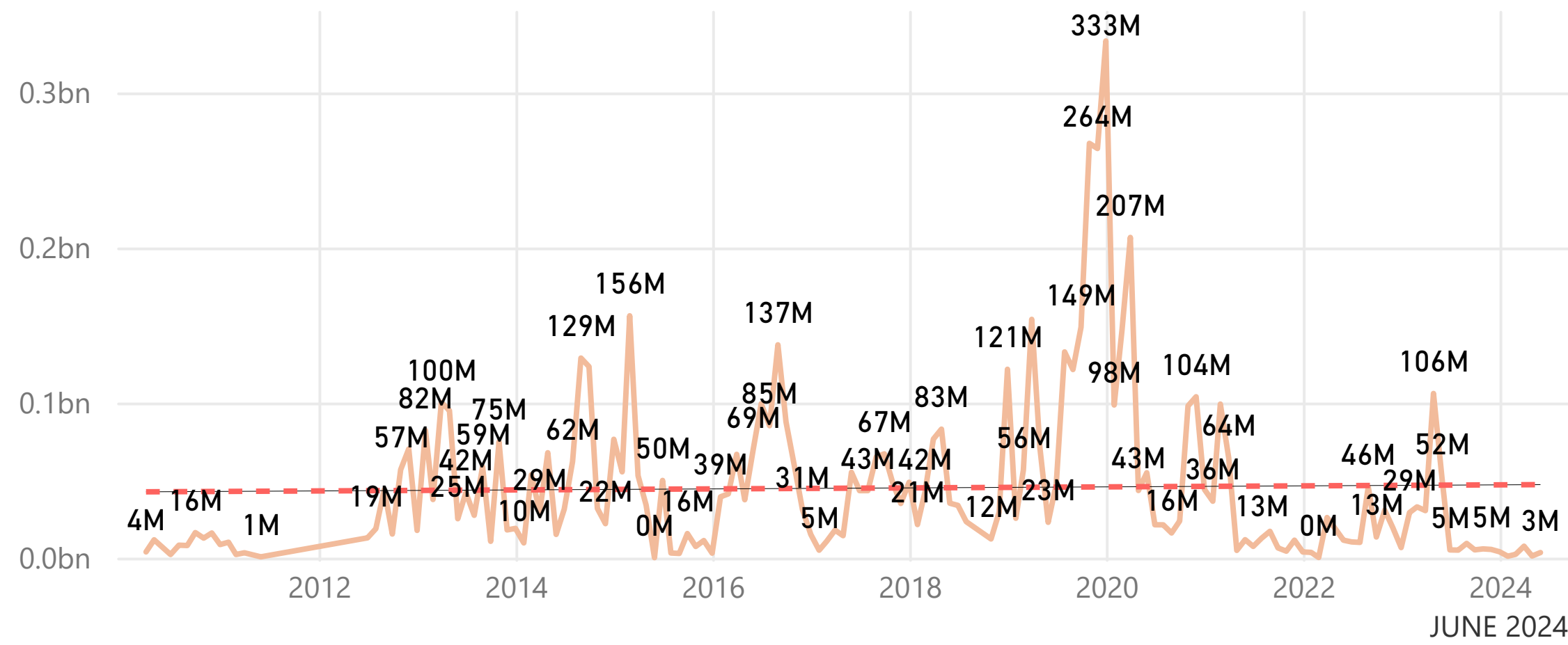


MONTHLY IMPORT UNIT PRICE (USD/TON)

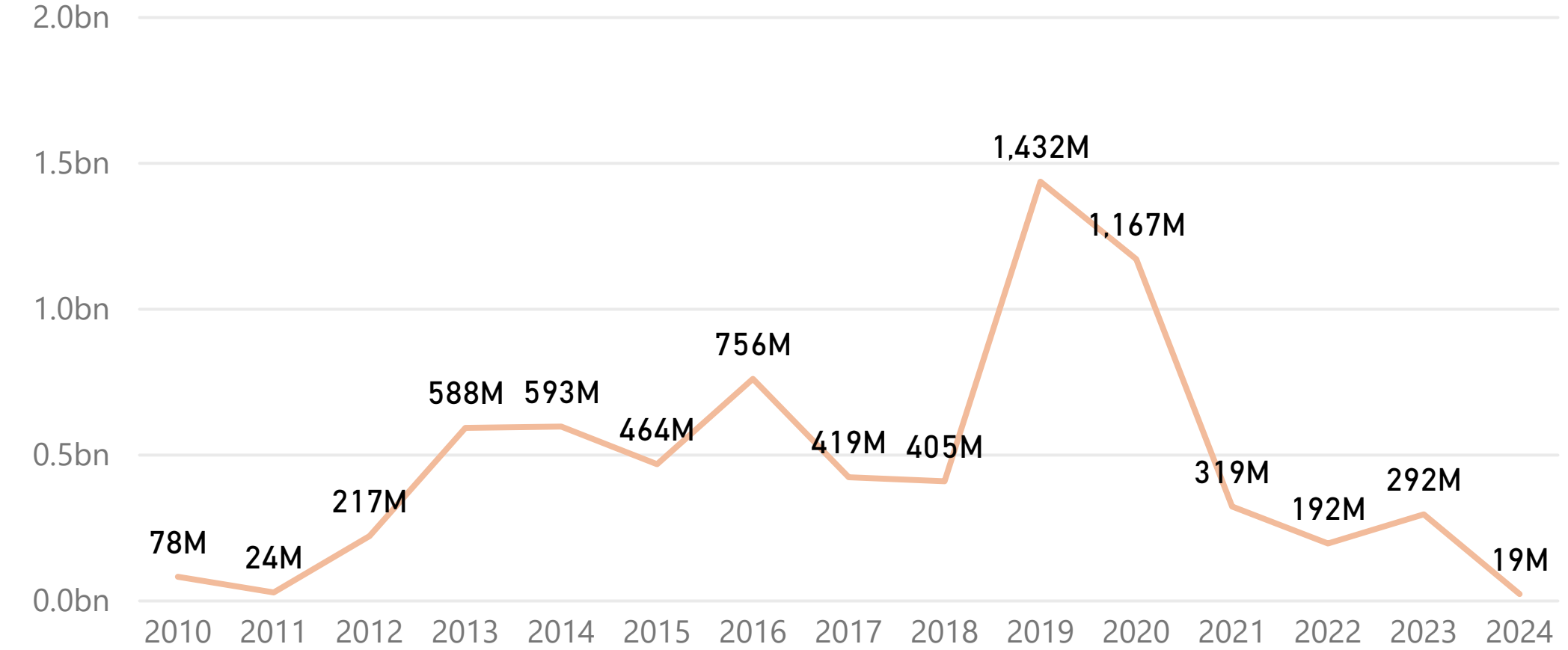


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$362.7/ton as of June 2024.

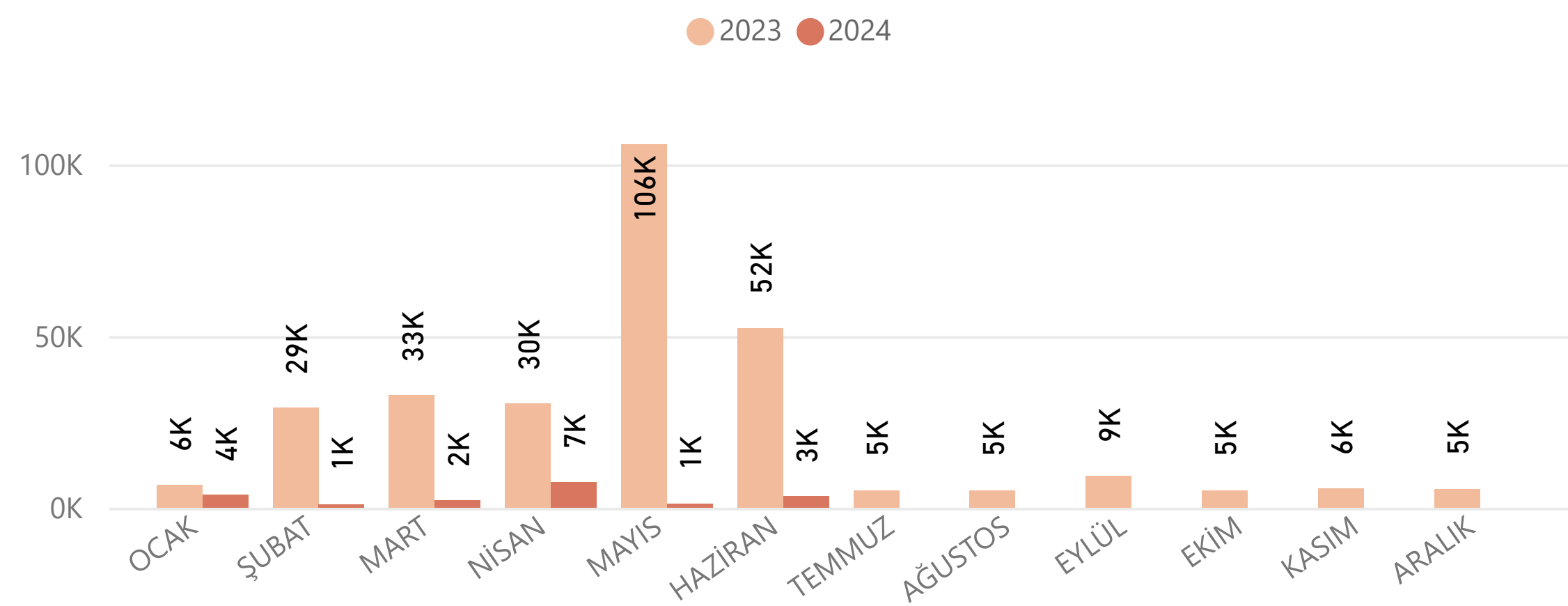
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	18,687,906	\$6,829,297	256,798,917	\$107,512,170	-%92.7	-%93.6
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	18,687,906	\$6,829,297	256,798,917	\$107,512,170	-%92.7	-%93.6
110311	1,103,555	\$754,967	2,993,756	\$1,968,148	-%63.1	-%61.6
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,102,801	\$752,669	2,926,301	\$1,953,236	-%62.3	-%61.5
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	754	\$2,298	67,455	\$14,912	-%98.9	-%84.6
110313	9,075	\$3,898	137,008	\$30,349	-%93.4	-%87.2
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,606	\$3,453	8	\$10	%19975.0	%34430.0
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,469	\$445	137,000	\$30,339	-%94.5	-%98.5
190211	583,786	\$1,369,125	345,085	\$749,295	%69.2	%82.7
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	212,443	\$762,784	116,231	\$355,144	%82.8	%114.8
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	371,343	\$606,341	228,854	\$394,151	%62.3	%53.8
190219	2,046,967	\$5,038,408	1,707,616	\$3,898,383	%19.9	%29.2
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,747,292	\$4,627,209	1,438,882	\$3,400,671	%21.4	%36.1
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	812	\$23,492				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	19,575	\$45,860	87,447	\$178,403	-%77.6	-%74.3
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	279,282	\$341,843	181,287	\$319,309	%54.1	%7.1
190220	71,693	\$403,736	65,626	\$273,399	%9.2	%47.7
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	1	\$49				
190220910000 Other stuffed, cooked pastas	8,741	\$32,756	14,660	\$43,856	-%40.4	-%25.3
190220990000 Other stuffed pastas	62,951	\$370,931	50,966	\$229,543	%23.5	%61.6
190230	126,761	\$306,523	364,862	\$640,812	-%65.3	-%52.2
190230100000 Dried pastas	75,068	\$191,680	318,894	\$534,907	-%76.5	-%64.2
190230900000 Other pastas	51,693	\$114,843	45,968	\$105,905	%12.5	%8.4
190240	33	\$35	16	\$13	%106.3	%169.2
190240900000 Couscous; EXCEPT those that are not prepared	33	\$35	16	\$13	%106.3	%169.2
Total	22,629,776	\$14,705,989	262,412,886	\$115,072,569	-%91.4	-%87.2

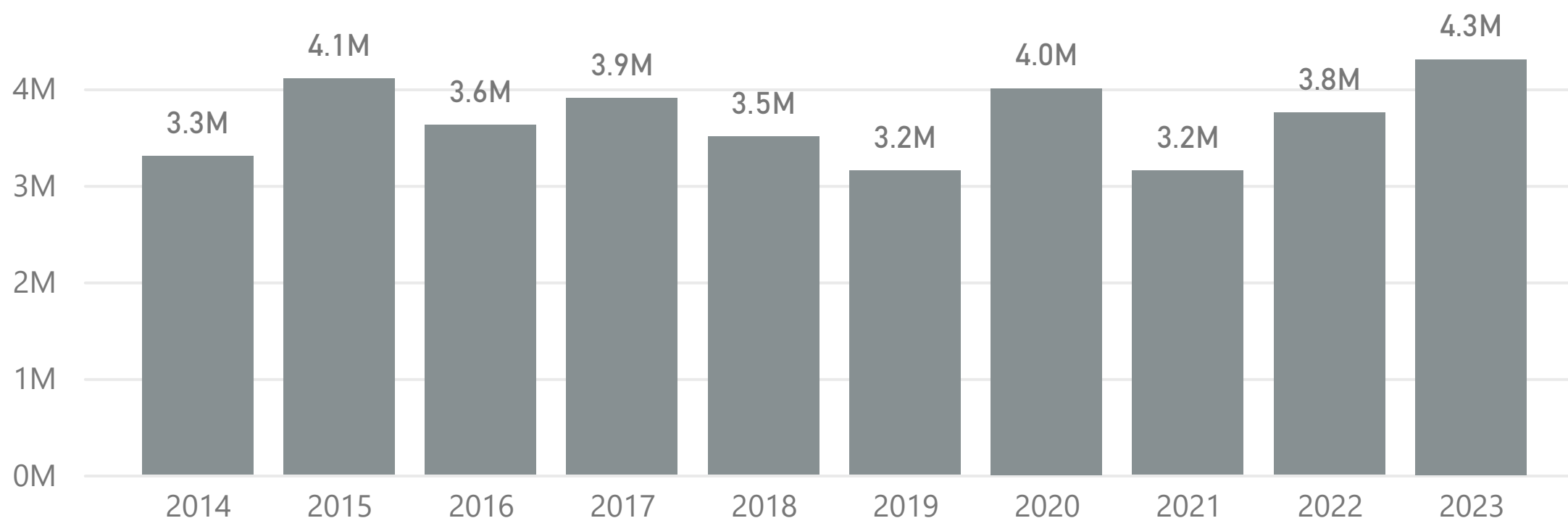
4,300,000
TON PRODUCTION

340
KG/DECARE (YIELD)

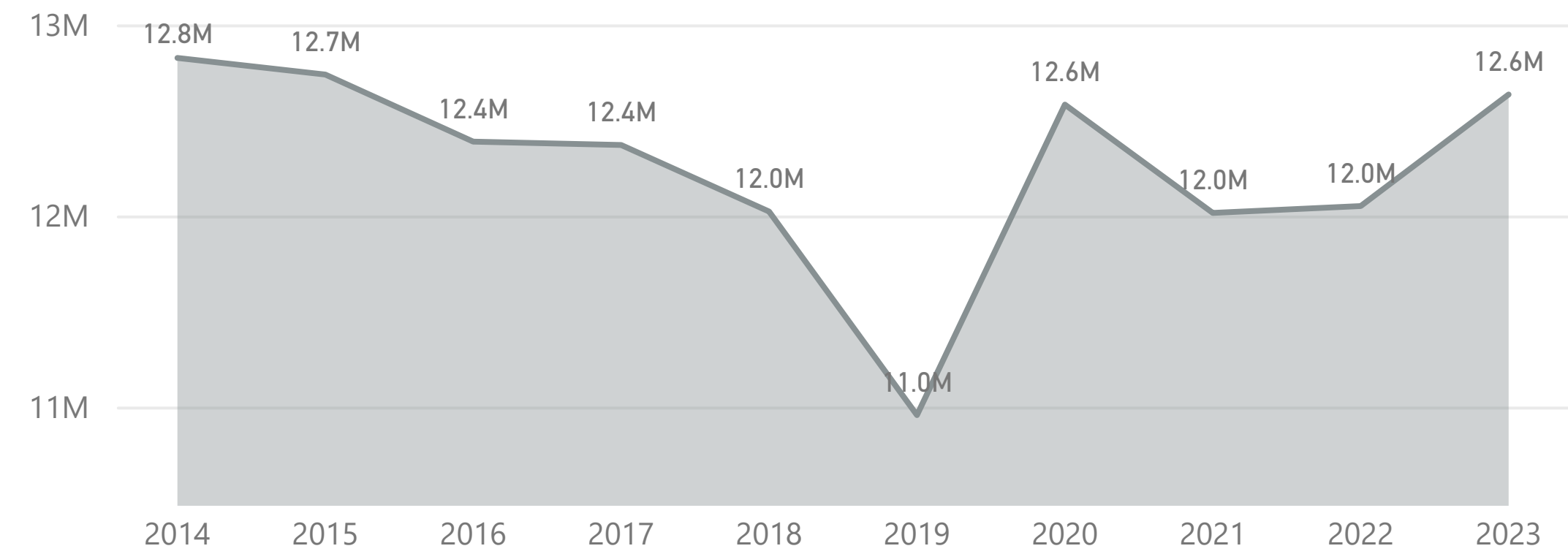
12,633,479
DECARE HARVEST AREA

%18.49
RATIO PER TOTAL WHEAT

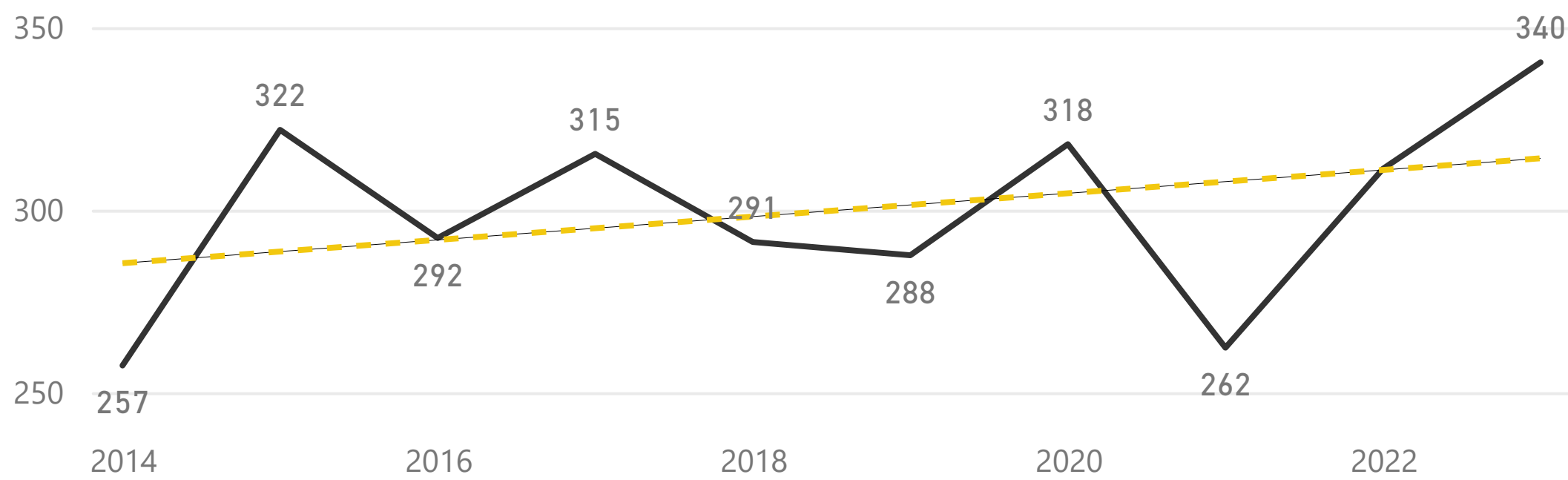
DURUM WHEAT PRODUCTION PER YEAR



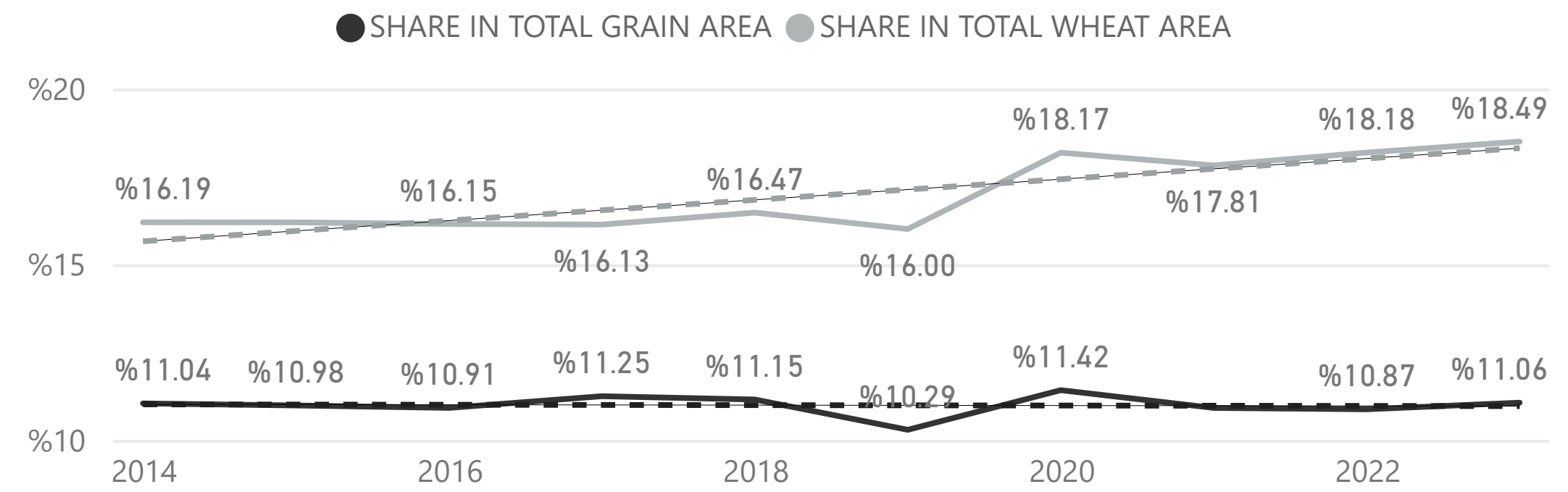
DURUM WHEAT HARVEST AREA PER YER (DECARE)



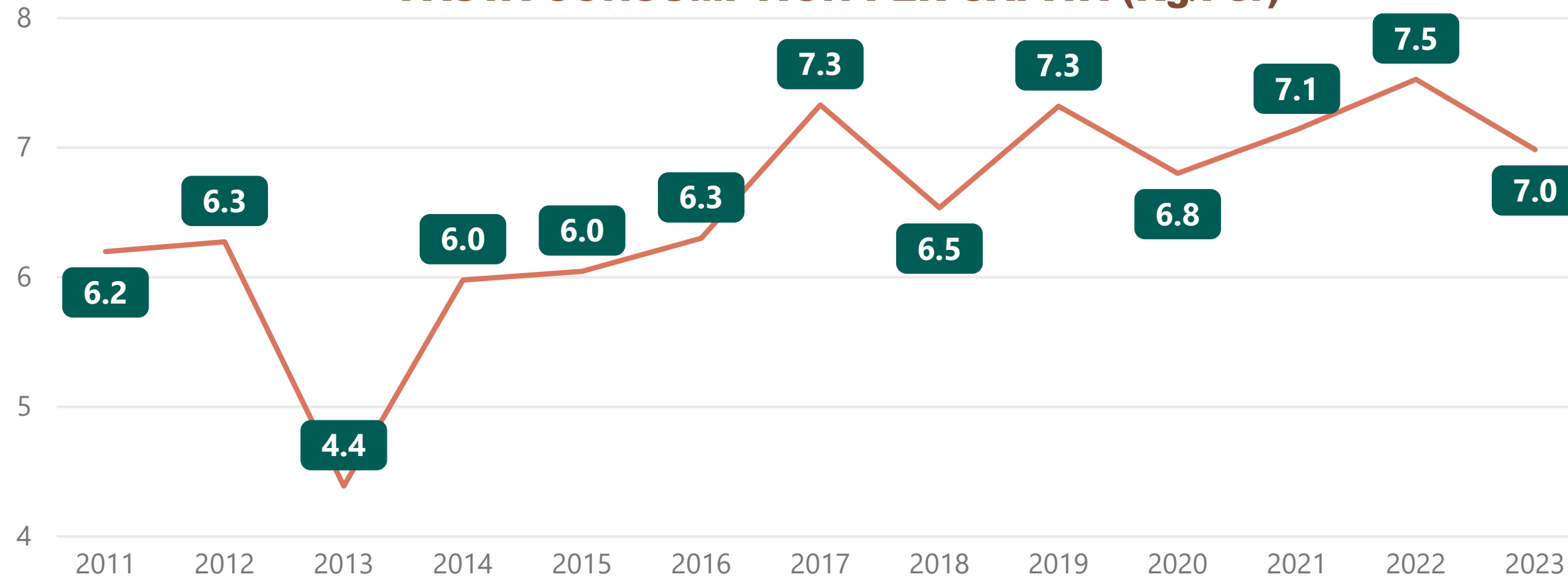
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



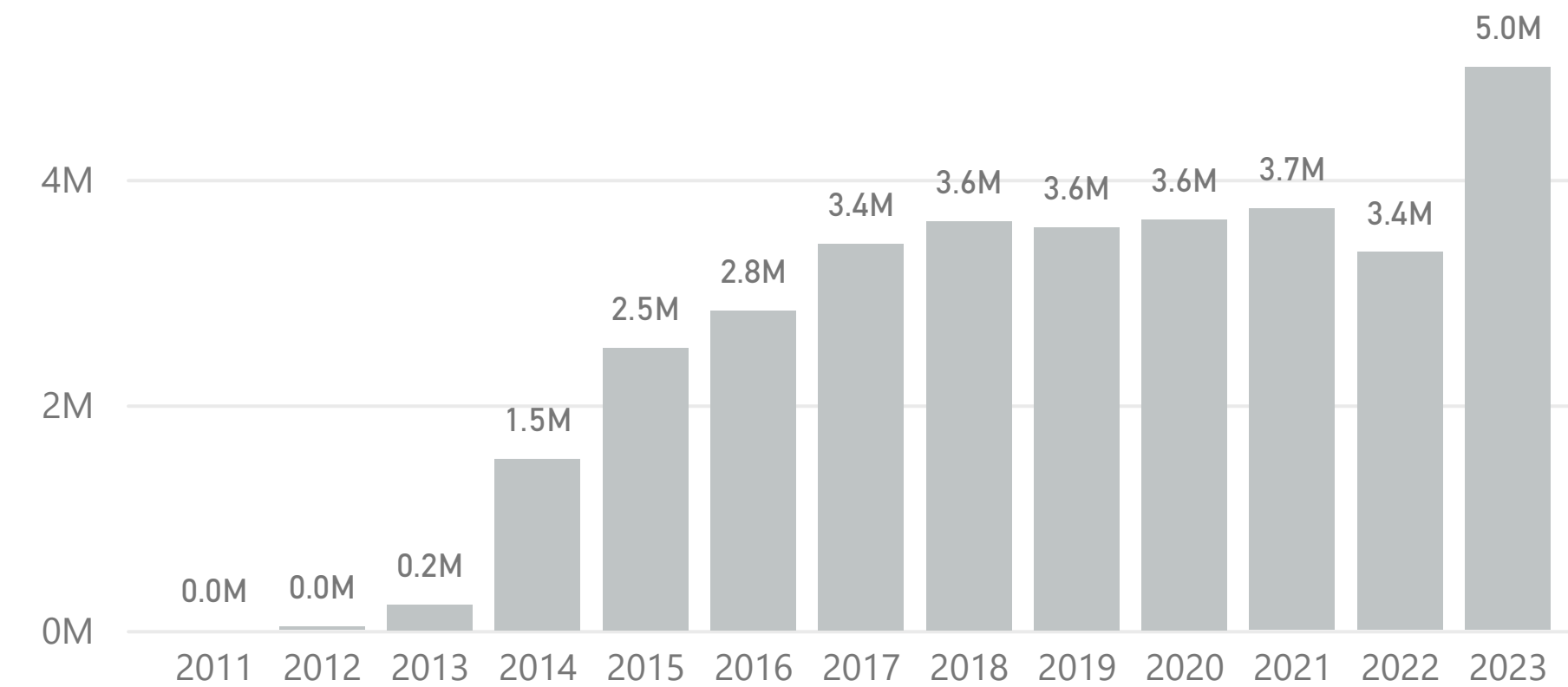
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

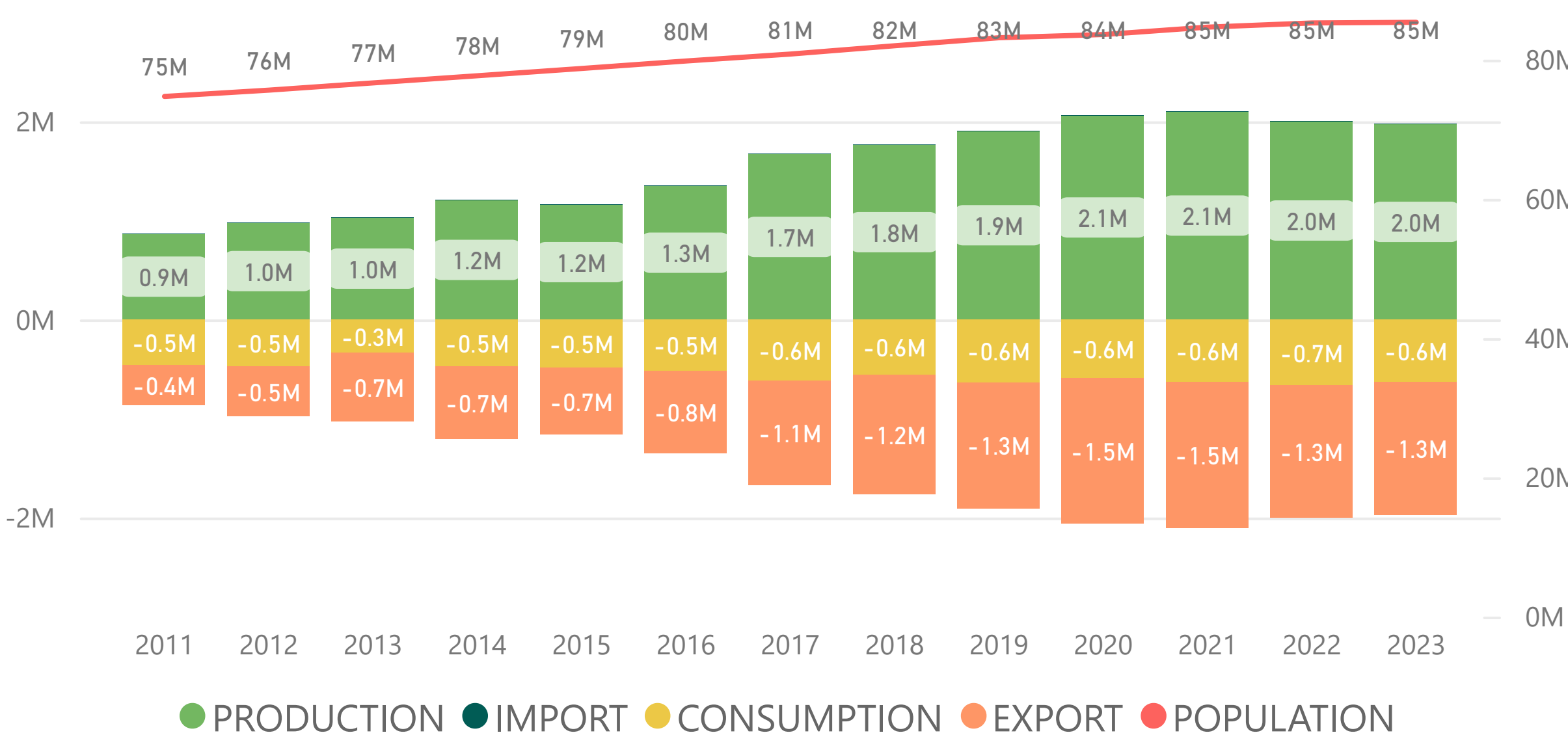


REFUGEE NUMBERS PER YEAR



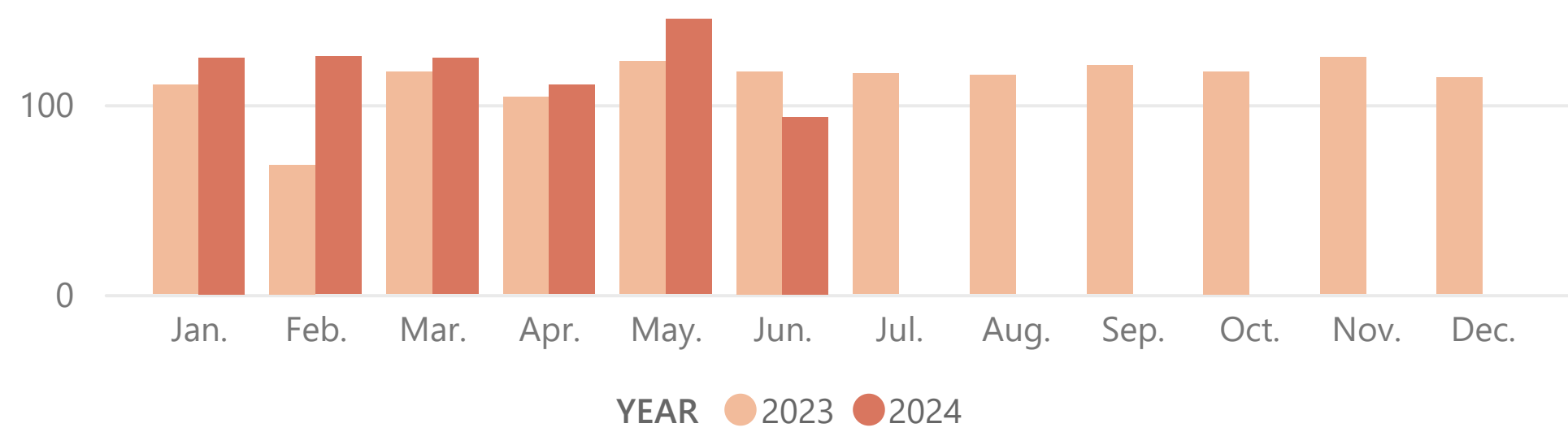
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



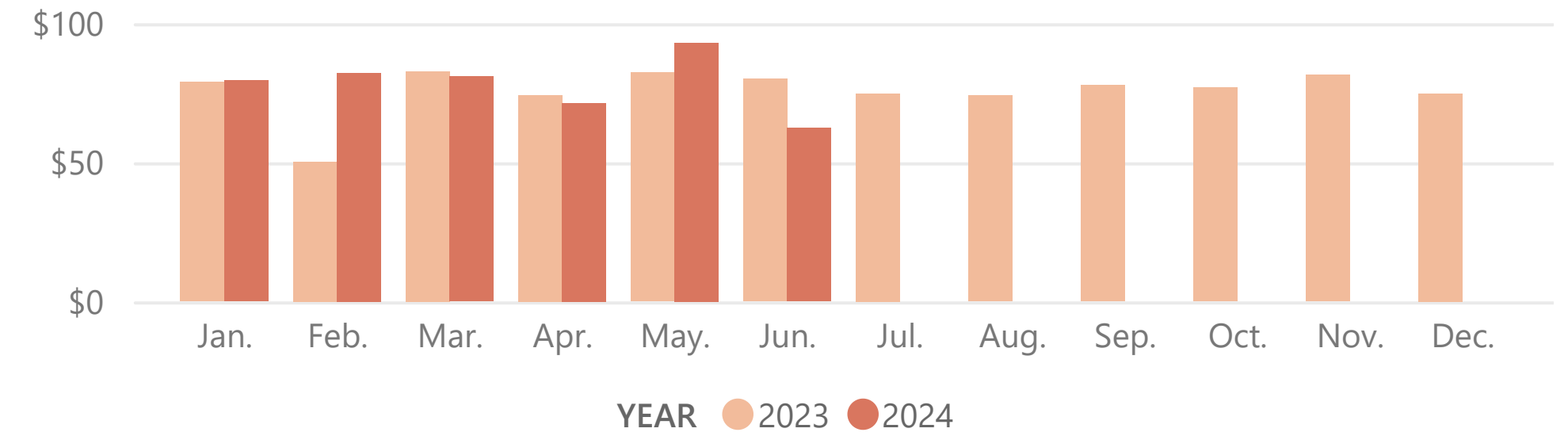
Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,471,280	630,347
2022	1,997,847	5,225	1,336,833	666,239
2023	1,970,658	5,382	1,345,791	630,249

EXPORT QUANTITY COMPARISON (1000TONS)



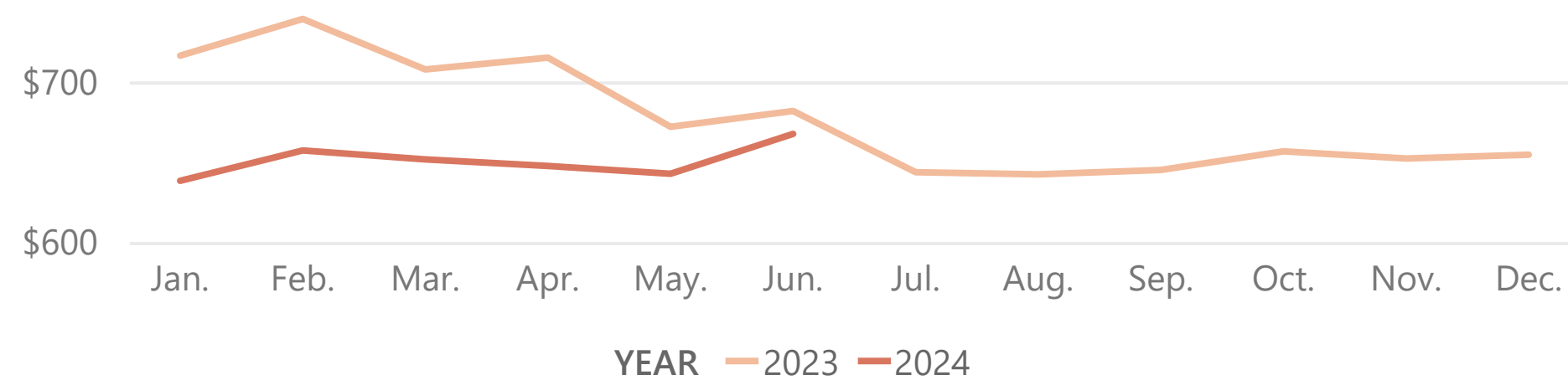
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110	145	93							722

EXPORT VALUE COMPARISON (MILLION\$)



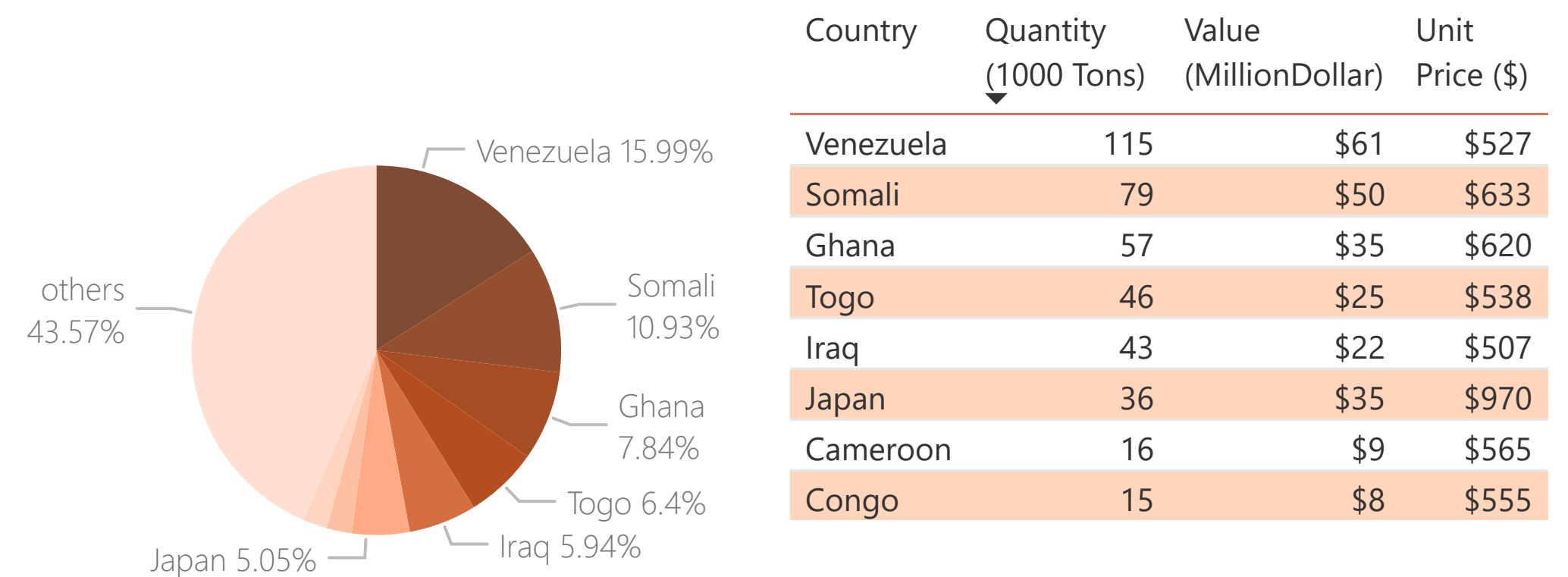
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81	\$71	\$93	\$62							\$469

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651	\$647	\$642	\$667							\$650

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



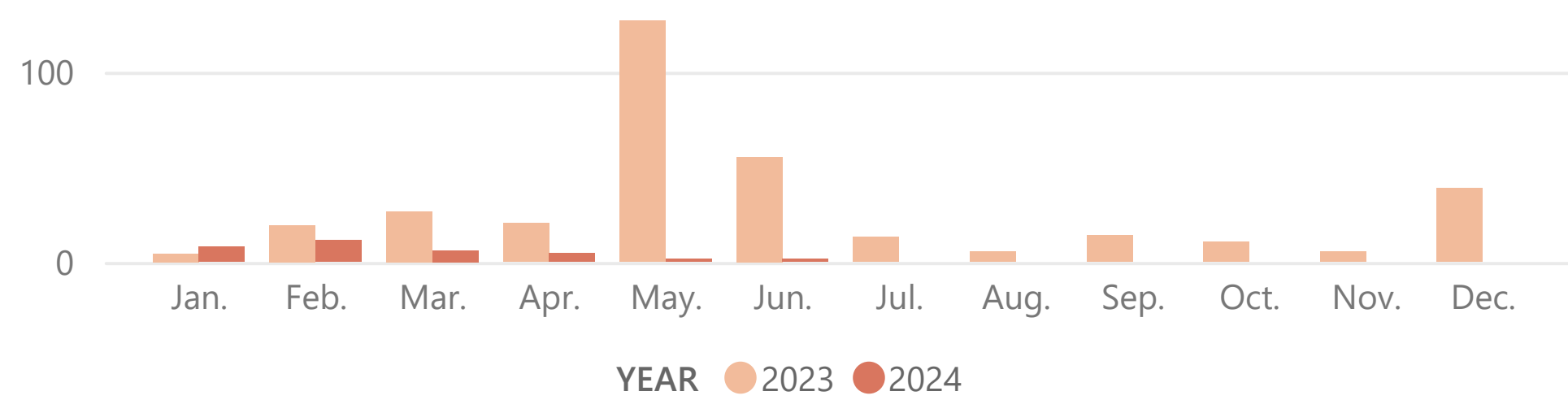
2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - JUNE 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	448,039,235	180,711,363	26,867,975	23,535,384	%1567.56	%667.83
1001190000 Durum wheat (durum wheat); EXCEPT those of seed	417,434,017	155,550,492	53,305	26,629	%783004.81	%584039.44
190211	227,048,517	126,425,170	397,692,653	273,986,639	-%42.91	-%53.86
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	424,906	564,267	487,677	945,877	-%12.87	-%40.34
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	165,316	233,681	447,598	688,136	-%63.07	-%66.04
190219	1,031,507,562	590,173,285	748,103,339	504,576,102	%37.88	%16.96
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	1,008	605	15,440	147,236	-%93.47	-%99.59
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	160,410,483	135,229,197	172,226,848	146,622,066	-%6.86	-%7.77
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	36,730	92,887	18	125	%203955.56	%74209.60
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	501,018,886	285,684,179	413,949,912	247,243,629	%21.03	%15.55
190219900013	10,106	14,718	26	202	%38769.23	%7186.14
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	9,377,455	5,768,678	2,648,925	1,741,028	%254.01	%231.34
190220	543,493,573	303,852,006	299,699,930	228,865,980	%81.35	%32.76
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	56,334	85,160	57,724	117,913	-%2.41	-%27.78
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	11,169	29,104	15,833	36,527	-%29.46	-%20.32
190220910000 Other stuffed, cooked pastas	442,413	796,676	376,431	686,109	%17.53	%16.12
190220990000 Other stuffed pastas	239,875	535,442	258,168	572,963	-%7.09	-%6.55
190230	1,227,221,417	660,353,559	616,631,152	430,130,977	%99.02	%53.52
190230100000 Dried pastas	11,564,219	18,332,393	16,874,041	30,062,362	-%31.47	-%39.02
190230900000 Other pastas	32,521,161	17,216,979	25,496,414	14,282,693	%27.55	%20.54
190240	468,280,325	260,926,858	438,373,877	305,247,239	%6.82	-%14.52
190240100000 Couscous; unprepared ones	781,305	622,766	942,770	791,249	-%17.13	-%21.29
190240900000 Couscous; EXCEPT those that are not prepared	4,674,877	3,593,288	4,679,532	3,722,078	-%0.10	-%3.46
Total	1,236,206,861	666,954,376	748,268,702	504,720,260	%65.21	%32.14

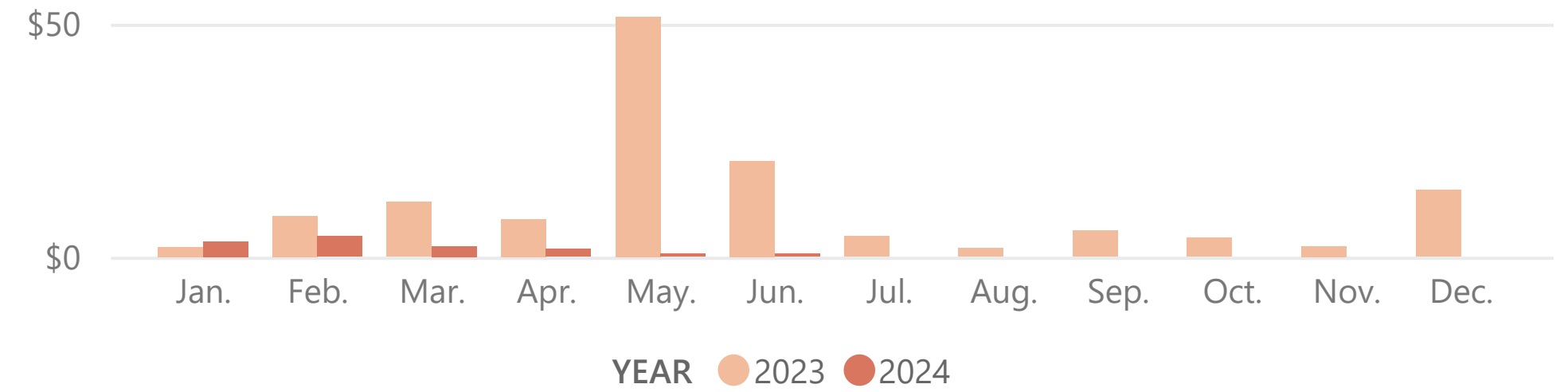
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



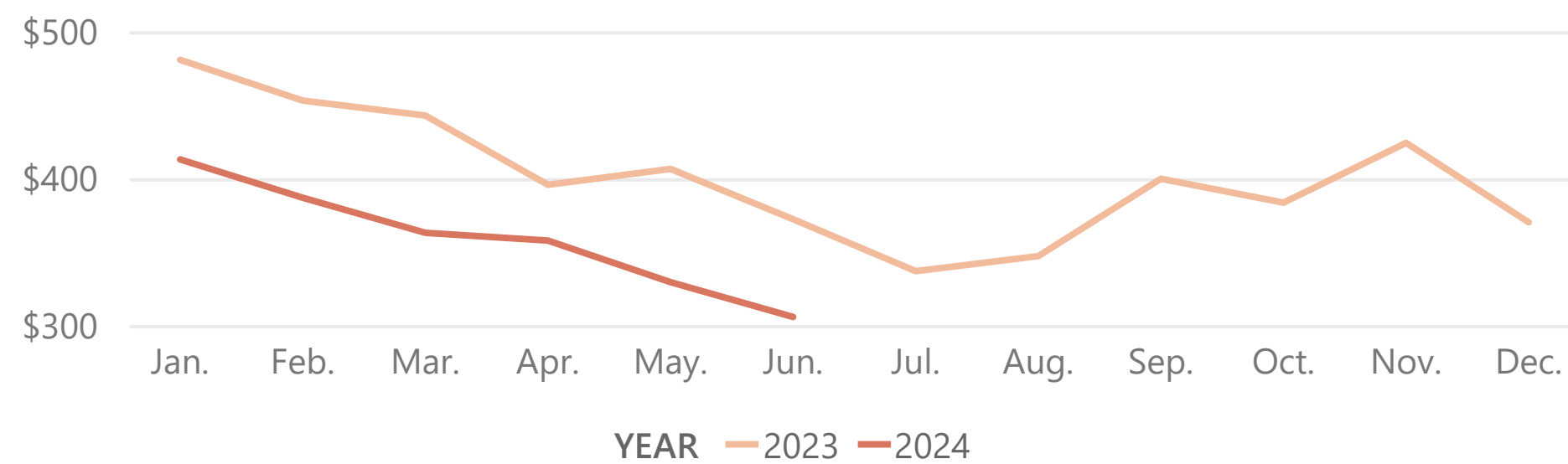
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	340
2024	8	11	6	5	1	1							33

IMPORT VALUE COMPARISON (MILLION\$)



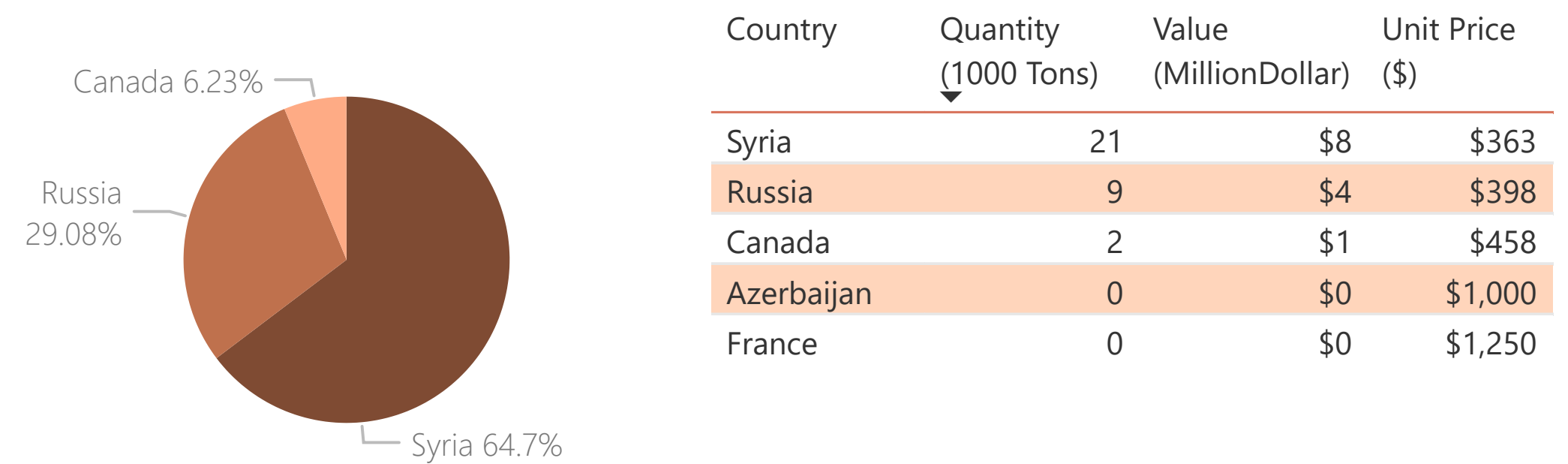
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	\$135
2024	\$3	\$4	\$2	\$2	\$0	\$0							\$12

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	\$398
2024	\$413	\$387	\$363	\$358	\$329	\$306							\$379

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024



2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - JUNE 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	32,829,686	18,211,482	252,762,806	102,780,812	-%87.01	-%82.28
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	30,504,587	11,410,015	252,762,777	102,780,753	-%87.93	-%88.90
190211	24,106,255	15,452,985	39,770,741	23,277,883	-%39.39	-%33.62
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	210,561	803,523	168,373	534,367	%25.06	%50.37
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	402,384	605,609	324,116	626,747	%24.15	-%3.37
190219	37,795,175	21,833,886	158,010,537	72,661,317	-%76.08	-%69.95
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	1,922,681	5,134,845	1,625,295	3,862,563	%18.30	%32.94
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	18,632	70,263				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	88,676	120,302	86,098	177,400	%2.99	-%32.19
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	331,832	451,910	213,585	385,667	%55.36	%17.18
190220	35,378,565	19,695,613	148,670,438	67,753,748	-%76.20	-%70.93
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	27	417				
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	236	1,447	-%72.46	-%50.03
190220910000 Other stuffed, cooked pastas	8,741	32,507	14,380	45,916	-%39.21	-%29.20
190220990000 Other stuffed pastas	65,029	399,836	56,888	285,451	%14.31	%40.07
190230	37,092,546	21,363,180	258,867,848	111,756,018	-%85.67	-%80.88
190230100000 Dried pastas	115,441	243,581	348,750	608,384	-%66.90	-%59.96
190230900000 Other pastas	105,745	196,908	47,982	110,000	%120.38	%79.01
190240	15,002,148	12,524,762	121,100,296	55,824,612	-%87.61	-%77.56
190240900000 Couscous; EXCEPT those that are not prepared	33	35	16	13	%106.25	%169.23
Total	37,795,175	21,833,886	258,946,722	111,803,890	-%85.40	-%80.47

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



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