NUSAD

MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ Pasta Producers and Industrialists Association

SECTOR REPORT JANUARY - JULY 2024





MÜSAD

Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

1 September 2024



This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.





JULY 2024

EXPORT 0/011.3	EXPORT VALUE (USD)
JULY 2024	JULY 2024
129,127,465	\$83,207,672
JULY 2023 116,002,850	JULY 2023 \$74,547,053

* Comparisons were made with the same month of the previous year.

JANUARY - JULY 2024

EXPORT QUANTITY (KG) 0/012.8	EXPORT VALUE 0/05.7	UNIT PRICE - %66.3
2024 TOTAL	2024 TOTAL	2024 TOTAL
850,549,405	\$551,609,429	\$649
2023 TOTAL	2023 TOTAL	2023 TOTAL
754,300,339	\$521,899,660	\$692

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

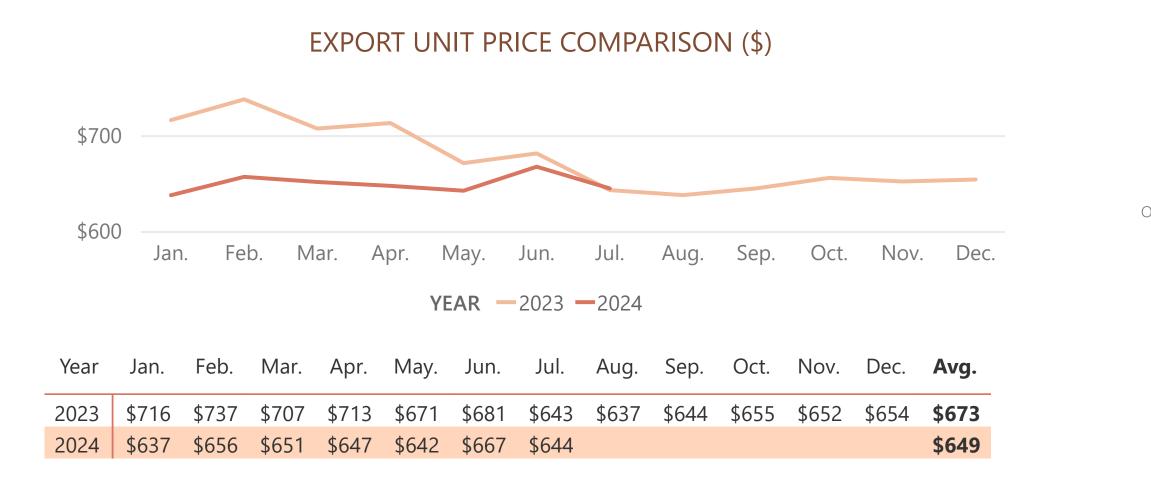
PASTA EXPORT FROM TURKEY



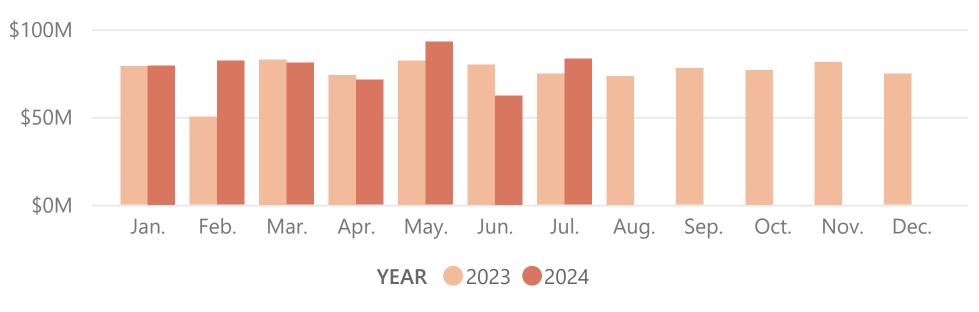




Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1,346
2024	124	125	124	110	145	93	129						851



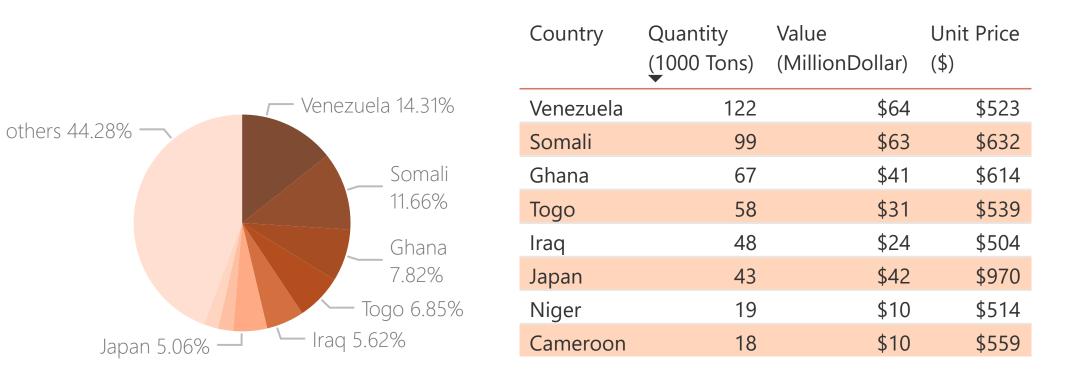
2024 - 2023 PASTA EXPORT COMPARISON



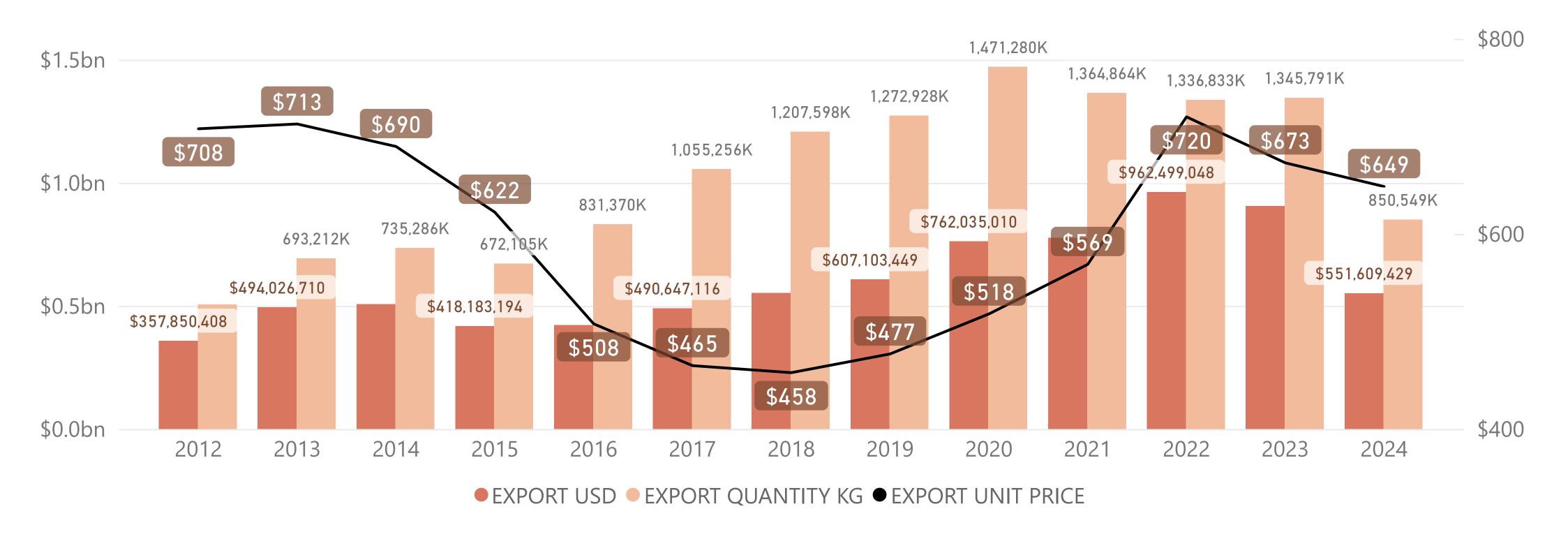
EXPORT VALUE COMPARISON (MILLION\$)

Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83						\$552

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024





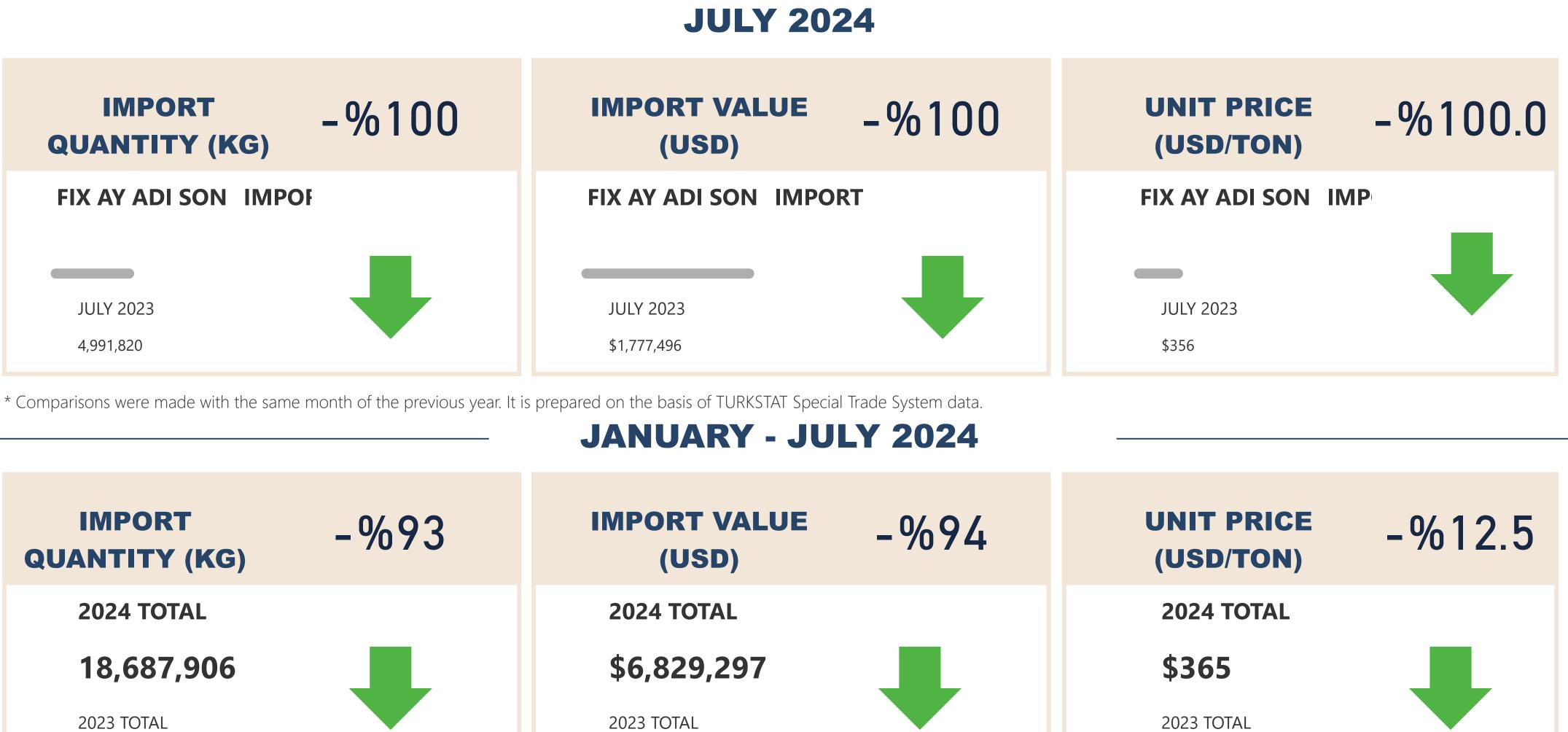


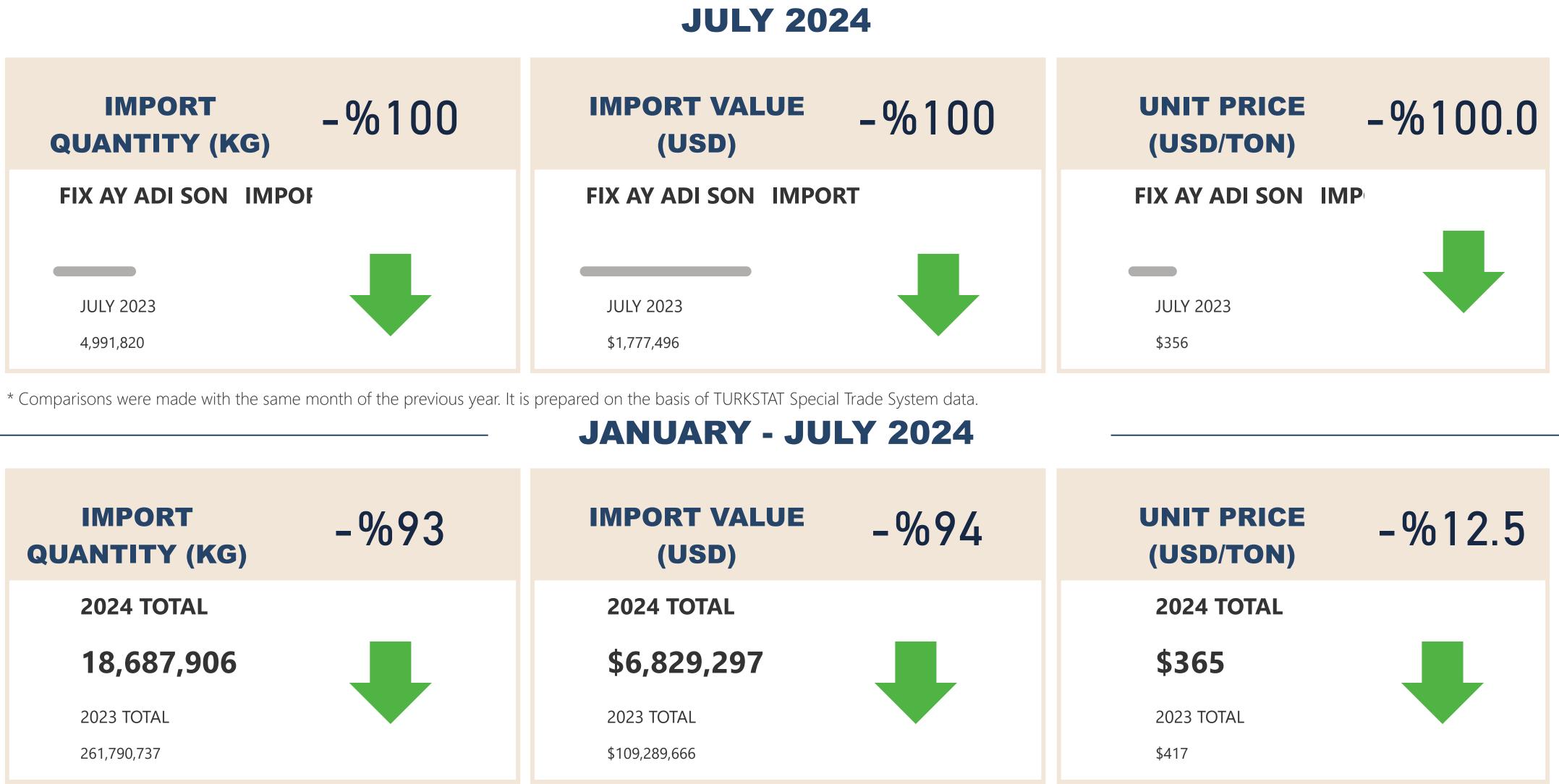
When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$649/ton as of July 2024.

PASTA EXPORT PER YEAR







* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

DURUM WHEAT IMPORT TO TURKEY



DURUM WHEAT IMPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - JULY)



10 5 0 Aug. Sep. Oct. Nov. Dec. Jan. Feb. Mar. May. Jul. Apr. Jun. **SEASON 2**023/24

DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)

Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

SEASONAL DURUM WHEAT IMPORT

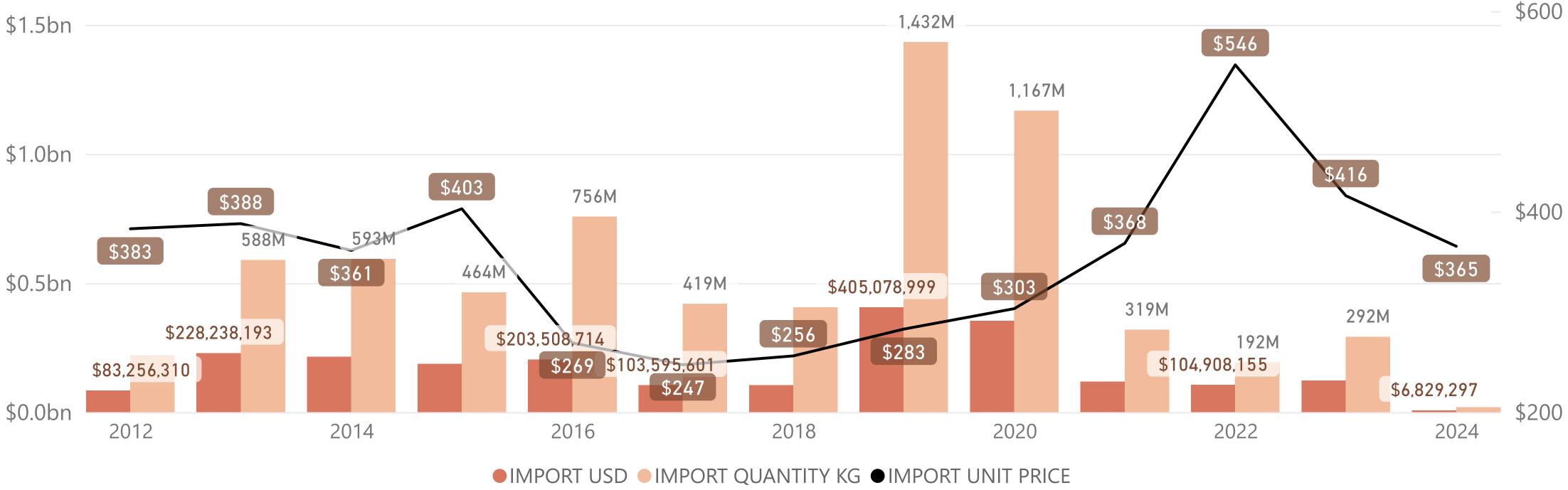
DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$Ton)
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385





When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$365/ton as of July 2024.

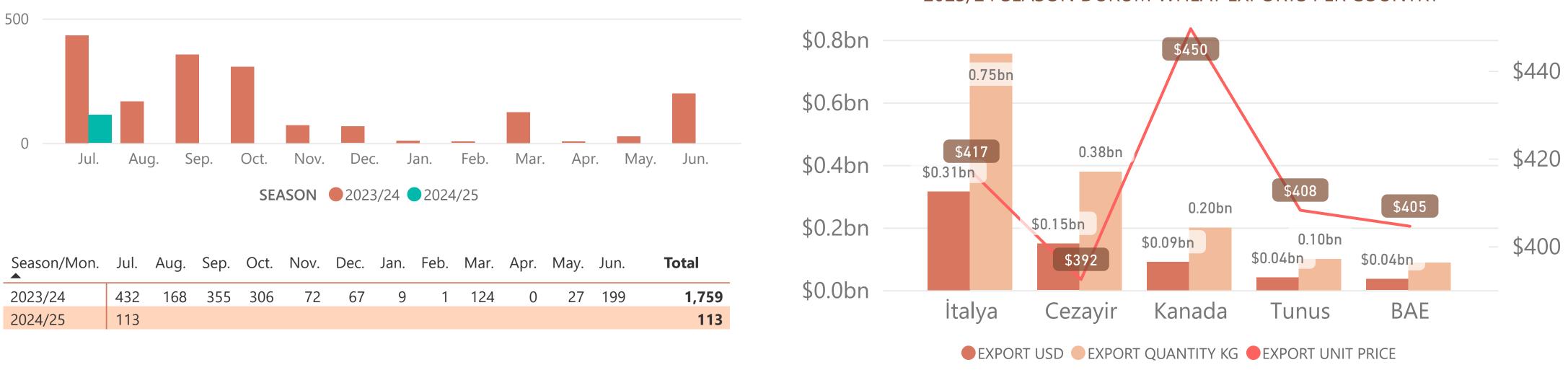
DURUM WHEAT IMPORT PER YEAR



DURUM WHEAT EXPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - JULY)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
112,995,940	\$42,752,175	\$378
Export Quant. KG 2024/25	Export Value 2024/25	Export Unit Price 2024/25
432,002,580	\$191,945,578	\$444
Export Quant. KG 2023/24	Export Value 2023/24	Export Unit Price 2023/24
-%73.8	-%77.7	-%14.8
Export Quant. Change %	Export Value Change %	Export Unit Price Change %

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)



SEASONAL DURUM WHEAT EXPORT

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,759	\$730	\$415
2024/25	113	\$43	\$378

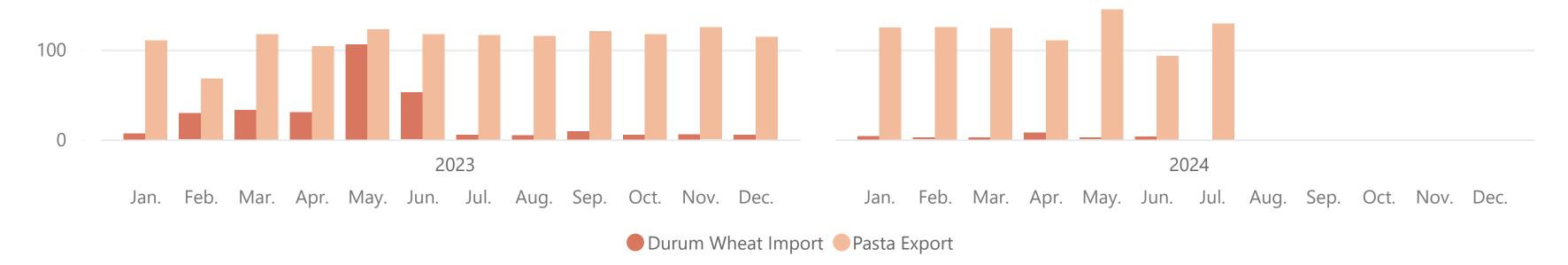
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



5

2024 - 2023 DURUM WHEAT IMPORT AND PASTA EXPORT

QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



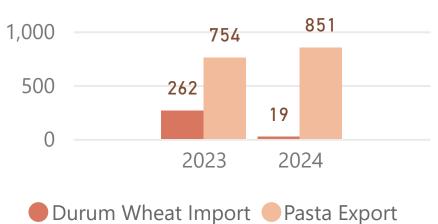
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



JANUARY - JULY TOTAL QUANTITY COMPARISON (1000TON)



JANUARY - JULY TOTAL VALUE COMPARISON (MILLION\$)

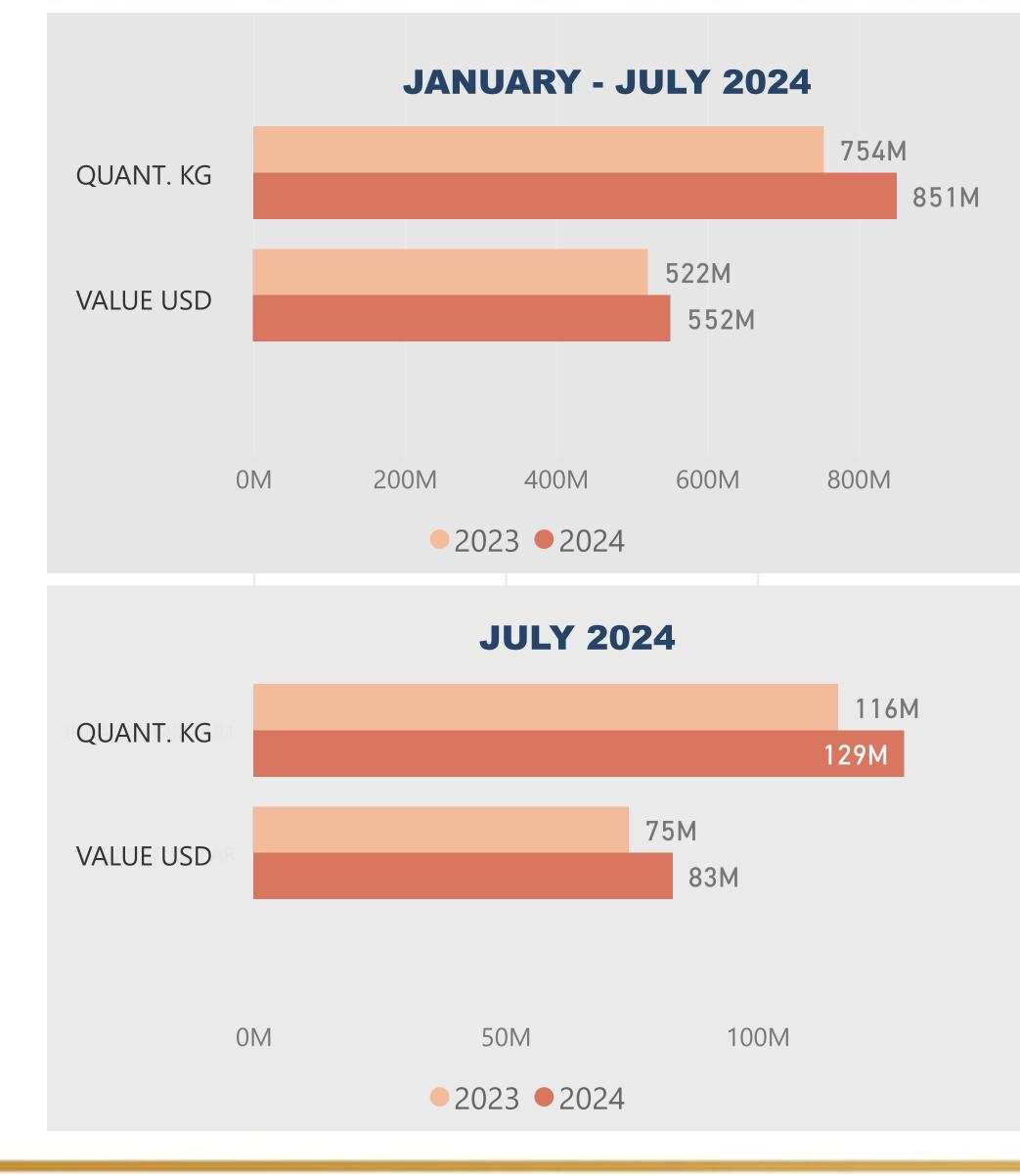


JANUARY - JULY AVERAGE UNIT PRICE COMPARISON (\$/TON)

\$692	\$649
\$417	\$365
2023	2024

Durum Wheat Import Pasta Export





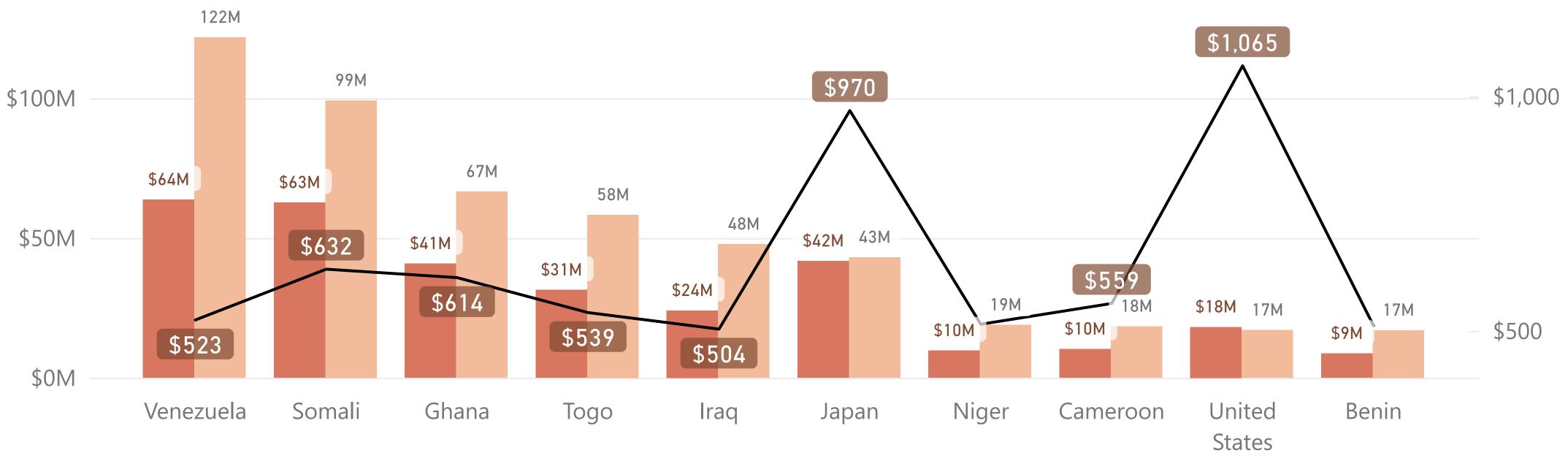
In July 2024 compared to July 2023, Pasta Exports increased 11.31% and reached to 129.13 thousand tons, in quantity; increased 11.62% and reached to \$83.21 million in value.

Between January - July 2024, compared to same period of the previous year, pasta exports increased 12.76% and reached to 850.55 thousand tons, in quantity; increased 5.69% and reached to \$551.61 million in value.

Average unit price per ton was \$643 in July 2023. It increased 0.27% and reached to \$644 in July 2024.

Compared to same period of the previous year, between January and July 2024, average price per ton decreased -6.27% and fell to \$649/ton.





● EXPORT USD ● EXPORT QUANTITY KG ● EXPORT UNIT PRICE

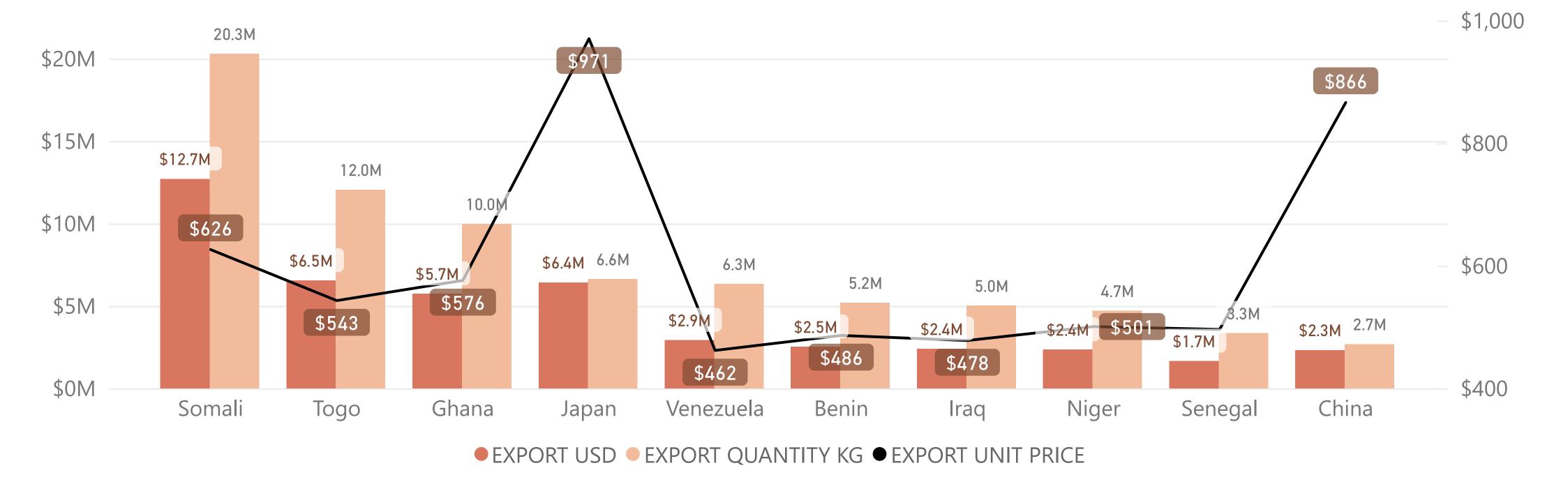
Between January and July 2024, biggest exports was made to Venezuela with 122 thousand tons, followed by Somali and Ghana. In terms of value, biggest importer is Venezuela with \$64 million, followed by Somali and Japan, respectively.

On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1065/ton. Iraq was on the last place with \$504/ton.

7

PASTA EXPORT BY COUNTRY JANUARY - JULY 2024





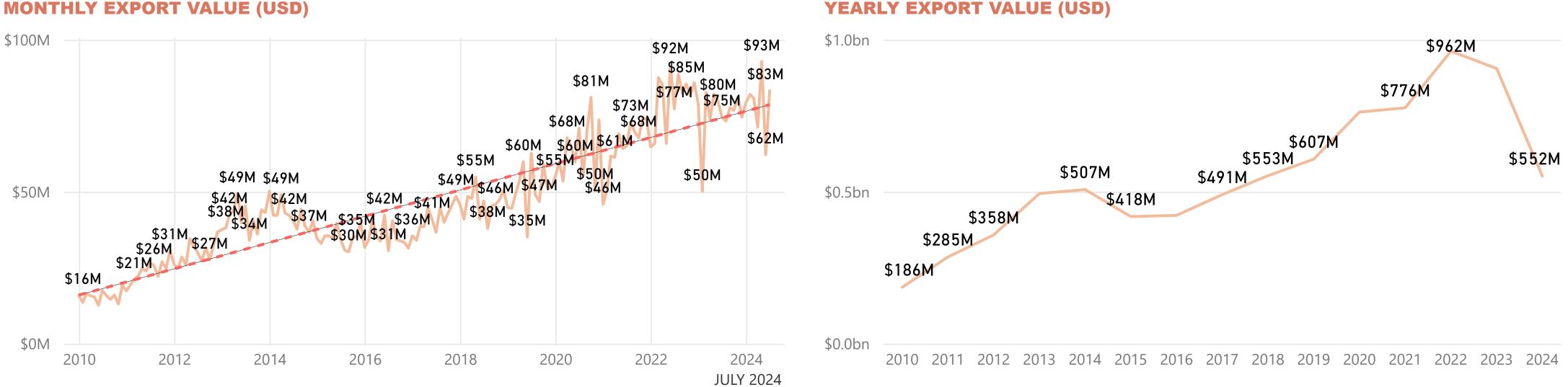
In July 2024, biggest exports, in terms of quantity was made to Somali with 20 thousand tons, followed by Togo and Ghana.

In July 2024, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$971/ton, followed by China (\$866/ton) and Somali (\$626/ton) respectively. Venezuela had the lowest price with \$462/ton.

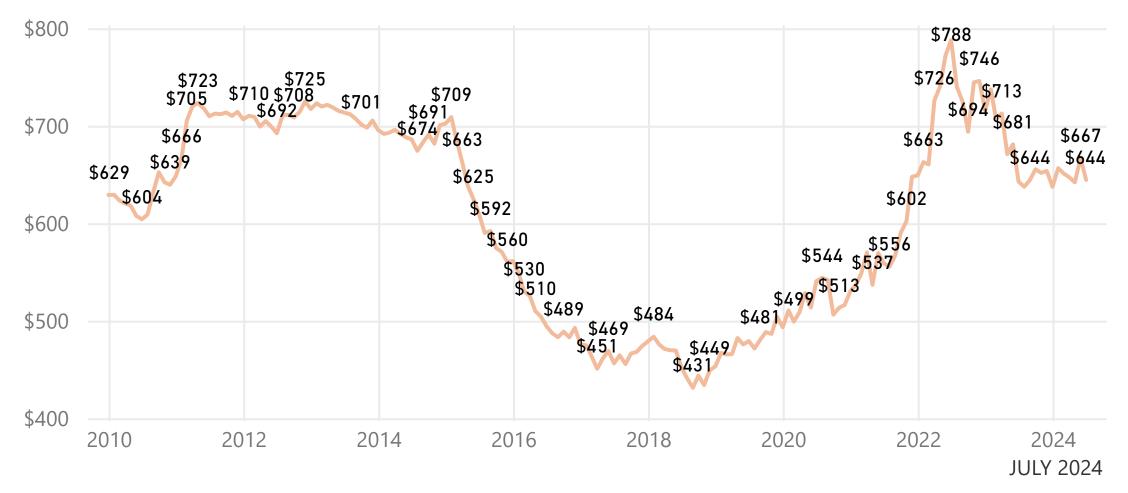
PASTA EXPORT BY COUNTRY JULY 2024



MONTHLY EXPORT VALUE (USD)



MONTHLY EXPORT UNIT PRICE (USD/TON)



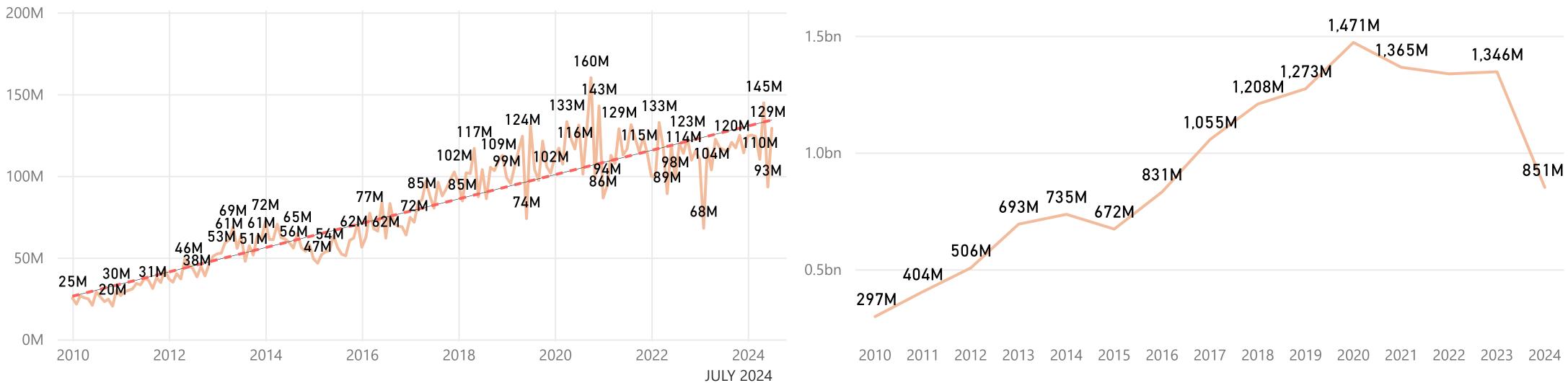
PASTA EXPORT VALUE BY YEARS (USD)

When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

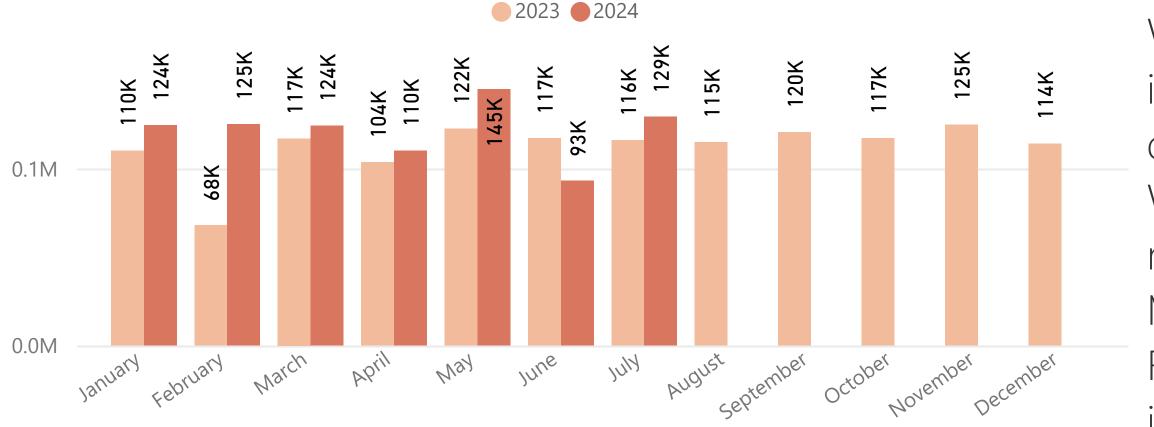
It is seen that the unit export price reached its highest level so far with 788 dollars/ton obtained in July 2022.



MONTHLY EXPORT QUANTITY (KG)







PASTA EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was 132,6 thousand tons in March 2022, while the export of 68,2 thousand tons in February 2023 was the lowest monthly value obtained in recent years.



AFRICA

446,699	\$585
Ton This Year	Unit Price This Year
429,324	\$608

Ton SPLY

Ton % Change

%4.05

Unit Price SPLY -%3.9

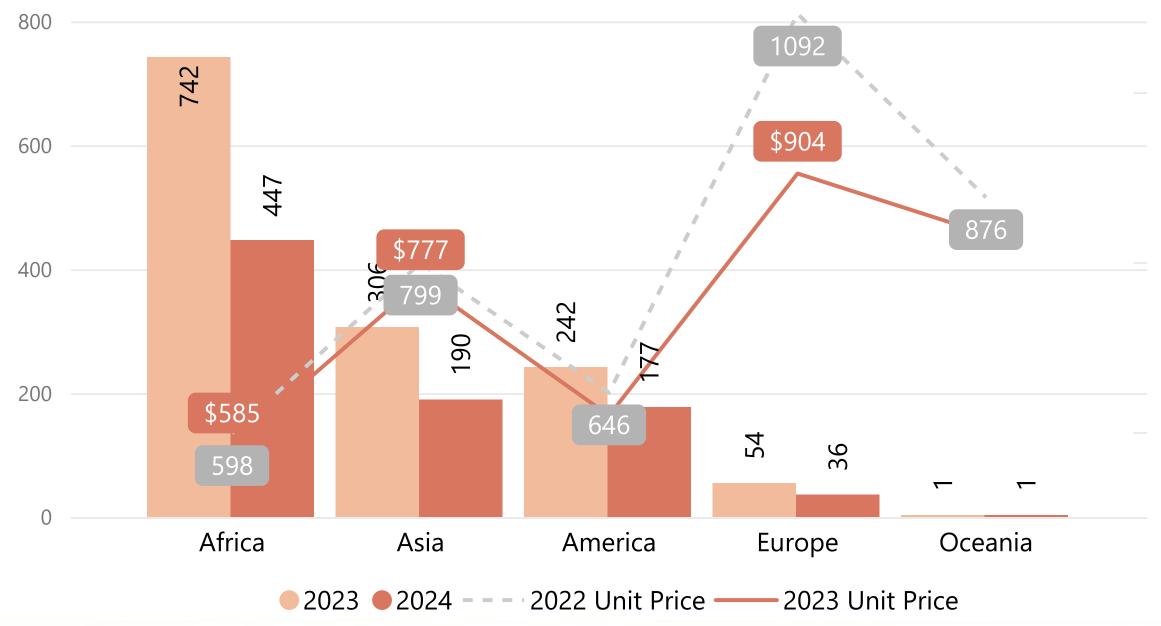
Unit Price % Change

• SPLY : Same Period Last Year

AMERICA

176,922	\$619
Ton This Year	Unit Price This Year
121,129	\$653
Ton SPLY	Unit Price SPLY
%46.06	-%5.2
Ton % Change	Unit Price % Change

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



GEOGRAPHICAL GROUPS PASTA EXPORT

EUROPE

ASIA

189,525 Ton This Year

167,771 Ton SPLY

%12.97 Ton % Change \$777 Unit Price This Year

\$830 Unit Price SPLY

-%6.4 Unit Price % Change 35,801 Ton This Year

35,740 Ton SPLY

%0.17 Ton % Change

\$904 Unit Price This Year

\$1,180 Unit Price SPLY

-%23.4 Unit Price % Change

Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)

	Africa North Africa	231	
\$1,000	Africa Other African Countries		8,531
	America Central America and the Carib	251	
	America North America	342	
\$800	America South America	1,245	
4000	Asia Near and Middle East Asian Count	2,580	
	Asia Other Asian Countries	1,247	
	Europe European Union (EU)	410	
\$600	Europe Other European Countries (Exce	349	
	Oceania Australia and New Zealand	10	
	Oceania Oceania and Polar Regions Co	0	
	0	K	5K

* TURKSTAT GEOGRAPHICAL GROUPS 2020 classification is used.

MÜSAD

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	472,349,767	\$176,852,800	432,004,745	\$191,946,521	%9.3	-%7.9
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	472,349,767	\$176,852,800	432,004,745	\$191,946,521	%9.3	-%7.9
190211	261,529	\$381,074	564,328	\$820,905	-%53.7	-%53.6
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	261,529	\$381,074	564,328	\$820,905	-%53.7	-%53.6
190219	791,630,376	\$503,021,976	696,305,708	\$463,287,168	%13.7	%8.6
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	14,826	\$37,540	15,440	\$147,236	-%4.0	-%74.5
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	191,764,855	\$161,525,826	190,579,207	\$162,962,974	%0.6	-%0.9
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	15,336	\$32,387	18	\$125	%85100.0	%25809.6
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	589,228,336	\$334,959,848	502,814,526	\$298,325,211	%17.2	%12.3
190219900013	12,174	\$16,536	26	\$202	%46723.1	%8086.1
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10,594,849	\$6,449,839	2,896,491	\$1,851,420	%265.8	%248.4
190220	933,672	\$1,750,527	837,372	\$1,640,210	%11.5	%6.7
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	2,605	\$4,739	1,017	\$2,636	%156.1	%79.8
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	56,334	\$85,160	83,883	\$160,864	-%32.8	-%47.1
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	13,282	\$36,471	15,932	\$36,839	-%16.6	-%1.0
190220910000 Other stuffed, cooked pastas	579,857	\$999,419	436,821	\$779,383	%32.7	%28.2
190220990000 Other stuffed pastas	281,594	\$624,738	299,719	\$660,488	-%6.0	-%5.4
190230	50,888,559	\$40,945,165	49,746,996	\$49,978,936	%2.3	-%18.1
190230100000 Dried pastas	13,182,305	\$21,192,936	18,351,843	\$32,901,484	-%28.2	-%35.6
190230900000 Other pastas	37,706,254	\$19,752,229	31,395,153	\$17,077,452	%20.1	%15.7
190240	6,353,294	\$4,881,540	6,244,107	\$4,993,152	%1.7	-%2.2
190240100000 Couscous; unprepared ones	852,504	\$680,417	1,099,987	\$905,335	-%22.5	-%24.8
190240900000 Couscous; EXCEPT those that are not prepared	5,500,790	\$4,201,123	5,144,120	\$4,087,817	%6.9	%2.8
Total	1,322,417,197	\$727,833,082	1,185,703,256	\$712,666,892	%11.5	%2.1

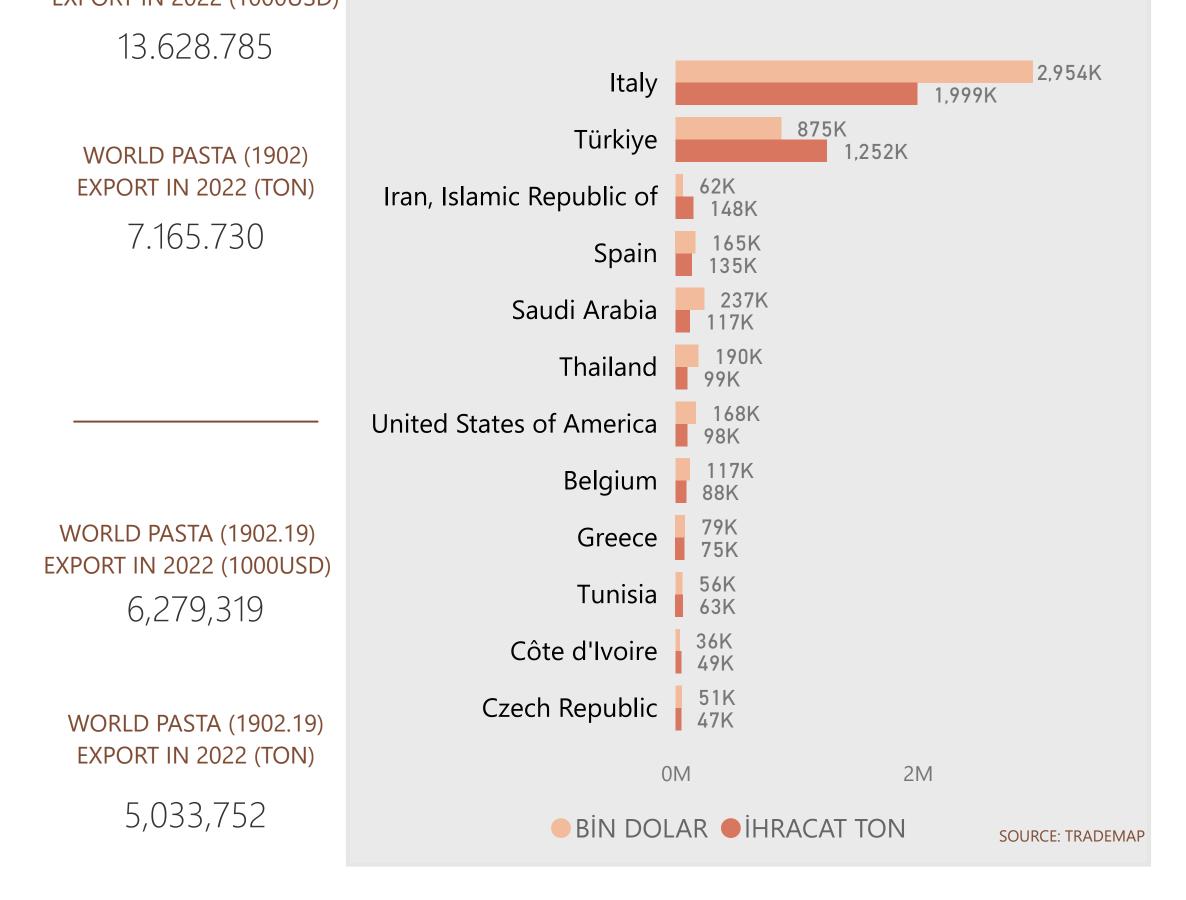
2024 - 2023 EXPORT COMPARISON CHART

JANUARY - JULY 2024



WORLD PASTA (1902) EXPORT IN 2022 (1000USD)

WORLD PASTA EXPORTER IN 2022 (1902.19 GTIP)



According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.

WORLD PASTA MARKET - EXPORTERS

EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,998,747	%39.7	\$1,478
Türkiye	1,251,698	%24.9	\$699
Iran, Islamic Republic of	147,903	%2.9	\$416
Spain	134,796	%2.7	\$1,227
United States of America	98,350	%2.0	\$1,708
Belgium	88,483	%1.8	\$1,326
Greece	74,824	%1.5	\$1,061
Tunisia	62,610	%1.2	\$888
Côte d'Ivoire	48,886	%1.0	\$734
Czech Republic	46,952	%0.9	\$1,087
Egypt	43,614	%0.9	\$1,429
Viet Nam	41,243	%0.8	\$1,550
Peru	29,534	%0.6	\$964
Latvia	29,445	%0.6	\$952
Guatemala	29,015	%0.6	\$1,099
Indonesia	28,109	%0.6	\$1,170
China	25,523	%0.5	\$1,620
Argentina	23,356	%0.5	\$377
* noore etc. exporters excluded.			DOUNCE. INTOLINTP



WORLD PASTA (1902) WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE) IMPORT IN 2022 (1000USD) 13.973.723 991K United States of A... 486K 527K Germany 383K WORLD PASTA (1902) 427K IMPORT IN 2022 (TON) France 325K 7.816.950 422K United Kingdom 282K 308K Japan 190K <u>1</u>13K Somalia 186K 121K Venezuela, Bolivar... 183K 179K Iraq 174K 250K WORLD PASTA (1902.19) Canada 130K IMPORT IN 2022 (1000USD) 186K Korea, Republic of 6,426,711 130K 164K Netherlands 102K 55K 82K Ghana WORLD PASTA (1902.19) IMPORT IN 2022 (TON) 0.0M 0.5M 1.0M 4,718,558 BİN DOLAR IHRACAT TON SOURCE: TRADEMAP

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

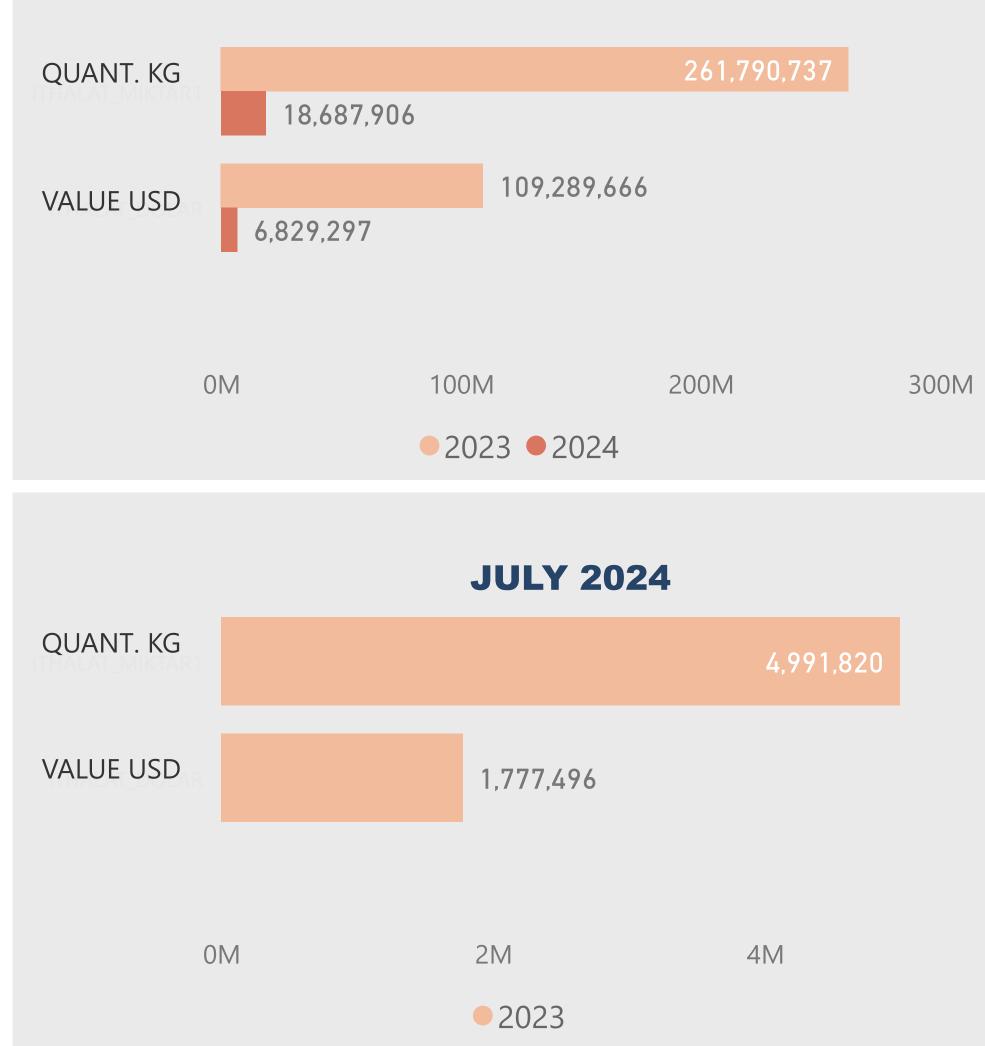
WORLD PASTA MARKET - IMPORTERS

UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486,201	%10.3	\$2,038
Germany	383,197	%8.1	\$1,376
France	325,470	%6.9	\$1,313
United Kingdom	282,392	%6.0	\$1,496
Japan	190,067	%4.0	\$1,623
Somalia	185,691	%3.9	\$609
Venezuela, Bolivarian Republic of	182,667	%3.9	\$663
Iraq	174,223	%3.7	\$1,028
Canada	129,804	%2.8	\$1,927
Korea, Republic of	129,622	%2.7	\$1,438
Netherlands	101,501	%2.2	\$1,619
Ghana	82,185	%1.7	\$669
Belgium	72,326	%1.5	\$1,575
Saudi Arabia	65,811	%1.4	\$1,359
Poland	64,277	%1.4	\$1,239
South Africa	63,970	%1.4	\$1,088
Sweden	61,419	%1.3	\$1,488
Consis	F 4 00 4	0/17	SOURCE: TRADEMAP



JANUARY - JULY 2024



DURUM WHEAT IMPORT

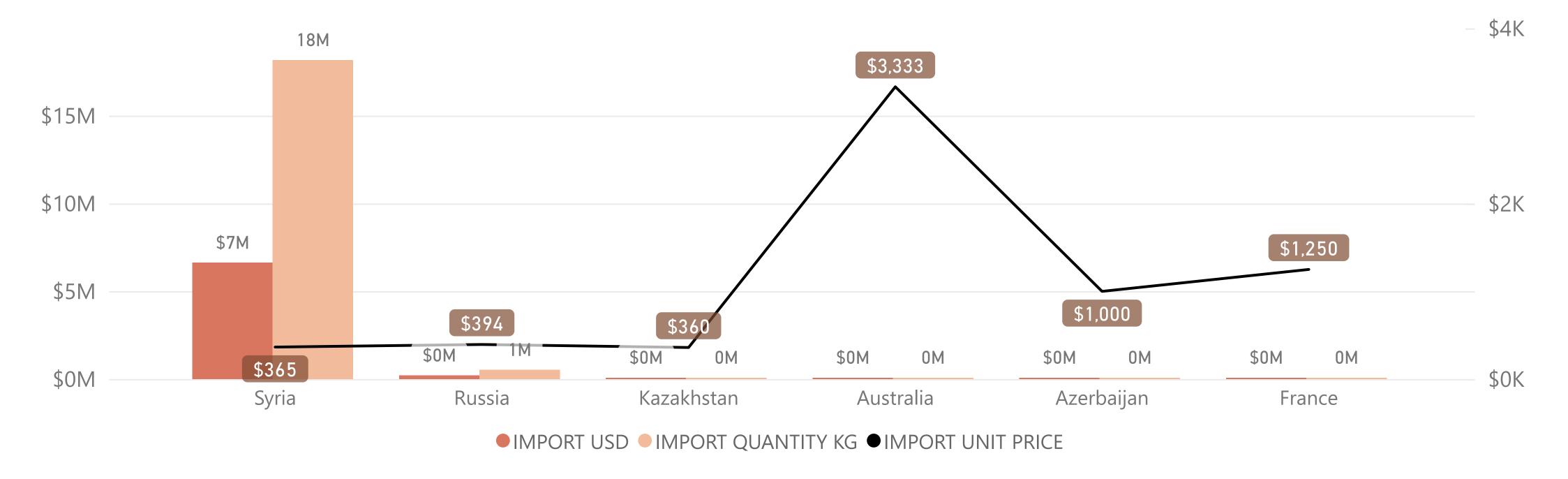
In July 2024 compared to July 2023, durum wheat imports decreased -100.00% and fell to tons, in quantity; decreased -100.00% and fell to \$ in value.

Between January - July 2024, compared to same period of the previous year, durum wheat imports decreased -92.86% and fell to 18.69 thousand tons, in quantity; decreased -93.75% and fell to \$6.83 million in value.

Average unit price per ton was \$356 in July 2023. It decreased -100.00% and fell to \$ in July 2024.

Compared to same period of the previous year, between January and July 2024, average price per ton decreased -12.46% and fell to \$365/ton.





Between January and July 2024, biggest importer of durum wheat was Syria with 18 thousand tons (\$7 million), followed by Russia and Kazakhstan.

Average unit price of durum wheat imported by Syria was \$365/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

DURUM WHEAT IMPORT BY COUNTRY JANUARY - JULY 2024



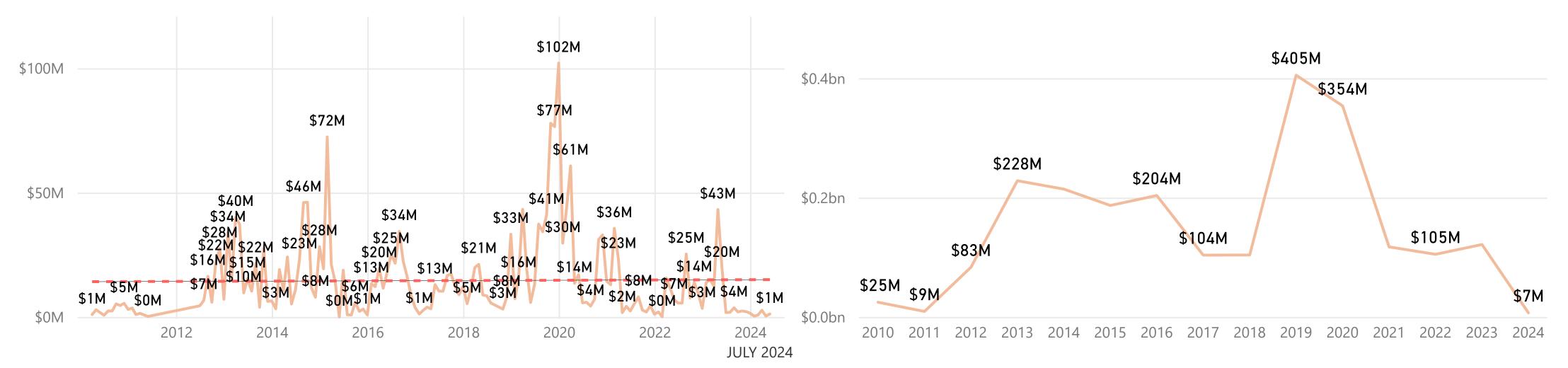
In July 2024, where durum wheat was imported was the bigest country. imported tons of durum wheat (\$), with \$/ton average unit price.

In July 2024, countries that imported durum wheat were , respectively.

DURUM WHEAT IMPORT BY COUNTRY **JULY 2024**



MONTHLY IMPORT VALUE (USD)



MONTHLY IMPORT UNIT PRICE (USD/TON)



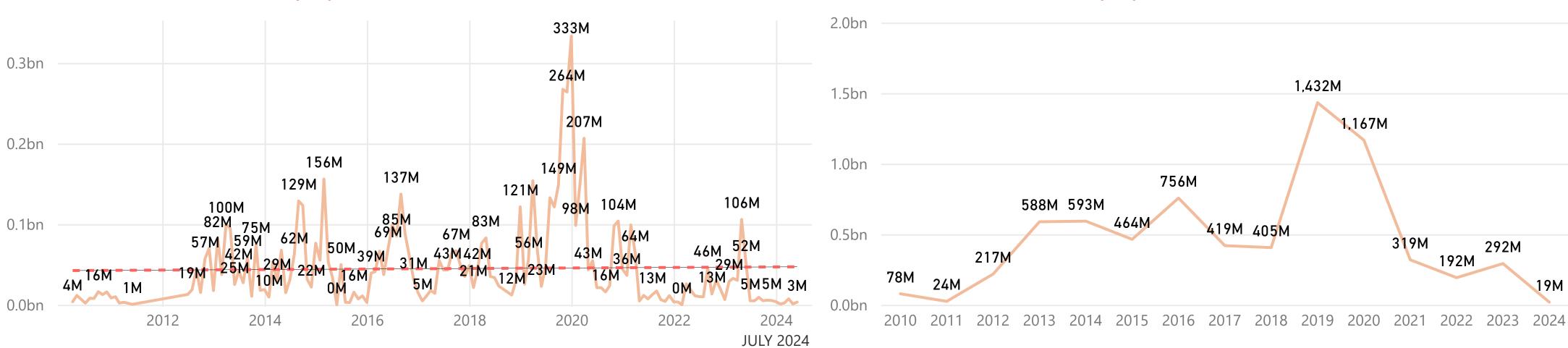
DURUM WHEAT IMPORT VALUE (USD)

YEARLY IMPORT VALUE (USD)

When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$/ton as of July 2024.

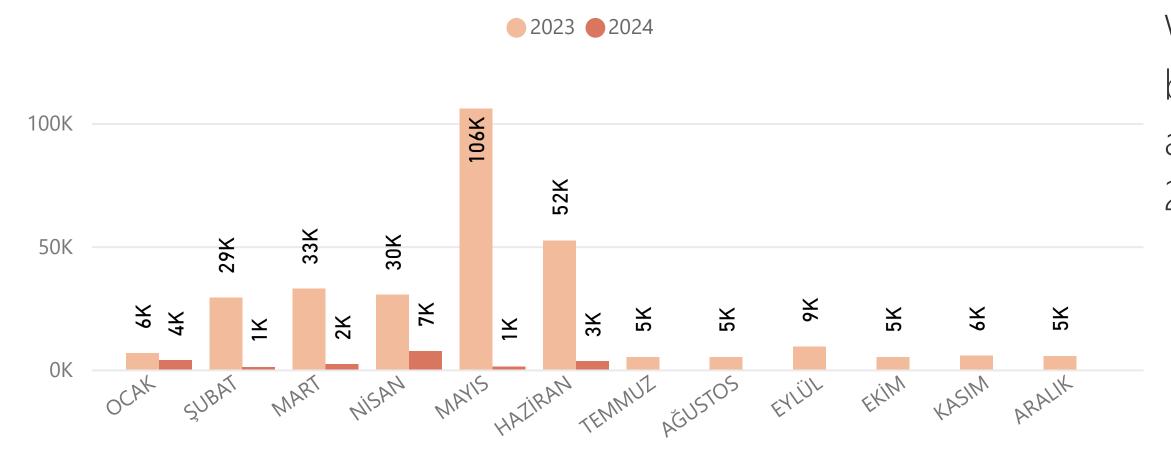


MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)

LAST 2 YEAR IMPORT QUANTITY (KG)



DURUM WHEAT IMPORT QUANTITY (KG)

When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.

MÜSAD

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	18,687,906	\$6,829,297	261,790,737	\$109,289,666	-%92.9	-%93.8
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	18,687,906	\$6,829,297	261,790,737	\$109,289,666	-%92.9	-%93.8
110311	1,103,585	\$755,002	2,999,036	\$1,975,579	-%63.2	-%61.8
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,102,831	\$752,704	2,931,581	\$1,960,667	-%62.4	-%61.6
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	754	\$2,298	67,455	\$14,912	-%98.9	-%84.6
110313	9,075	\$3,898	137,008	\$30,349	-%93.4	-%87.2
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,606	\$3,453	8	\$10	%19975.0	%34430.0
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,469	\$445	137,000	\$30,339	-%94.5	-%98.5
190211	692,501	\$1,671,988	419,896	\$956,999	%64.9	%74.7
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	257,302	\$974,660	159,192	\$516,212	%61.6	%88.8
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	435,199	\$697,328	260,704	\$440,787	%66.9	%58.2
190219	2,719,844	\$6,635,427	2,096,734	\$4,813,899	%29.7	%37.8
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,206,599	\$5,957,467	1,817,566	\$4,295,388	%21.4	%38.7
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	812	\$23,492				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	175,024	\$212,379	88,345	\$180,489	%98.1	%17.7
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	337,403	\$442,085	190,823	\$338,022	%76.8	%30.8
190220	88,323	\$498,040	87,746	\$371,191	%0.7	%34.2
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	1	\$49				
190220910000 Other stuffed, cooked pastas	17,451	\$66,481	29,040	\$89,574	-%39.9	-%25.8
190220990000 Other stuffed pastas	70,871	\$431,510		\$281,617	%20.7	%53.2
190230	150,207	\$379,318		\$703,717	-%63.6	
190230100000 Dried pastas	91,121	\$252,969	366,284	\$597,749	-%75.1	-%57.7
190230900000 Other pastas	59,086	\$126,349	45,980	\$105,968	%28.5	%19.2
190240	35	\$40	16	\$13	%118.8	%207.7
190240900000 Couscous; EXCEPT those that are not prepared	35	\$40	16	\$13	%118.8	%207.7
Total	23,451,476	\$16,773,010	267,943,437	\$118,141,413	-%91.2	-%85.8

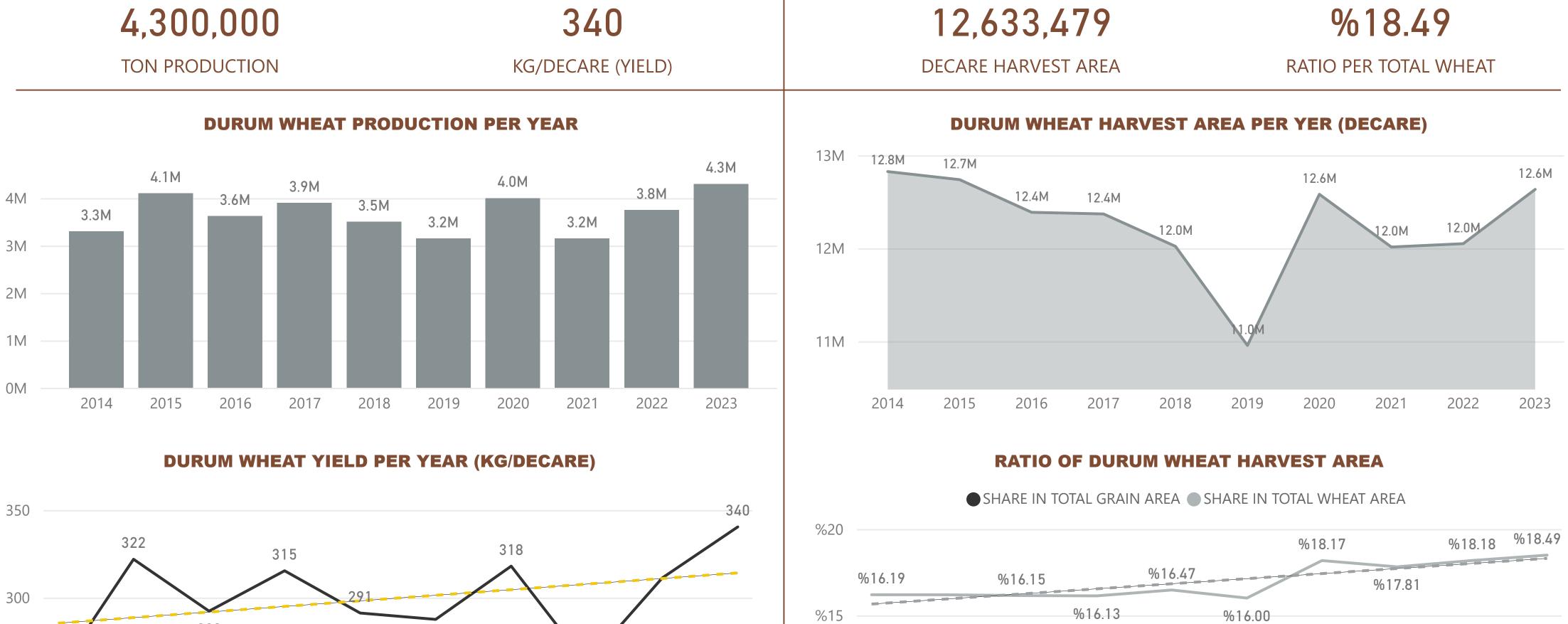
Comparisons were made with the same period of the previous year.

2024 - 2023 IMPORT COMPARISON CHART

JANUARY - JULY 2024

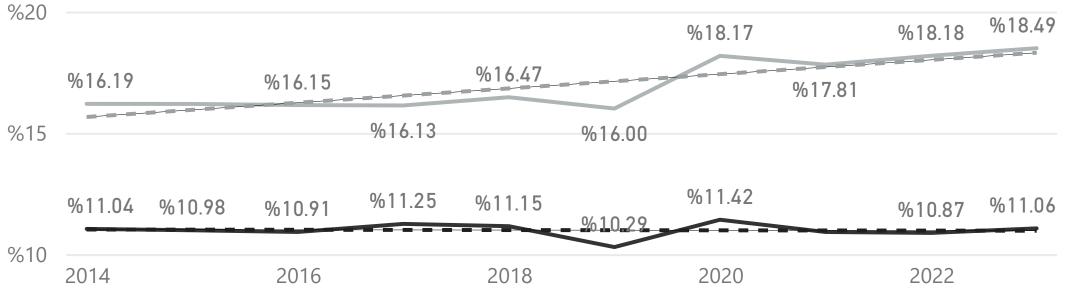
SOURCE: TURKSTAT





257

TURKEY DURUM WHEAT PRODUCTION AND HARVEST AREA

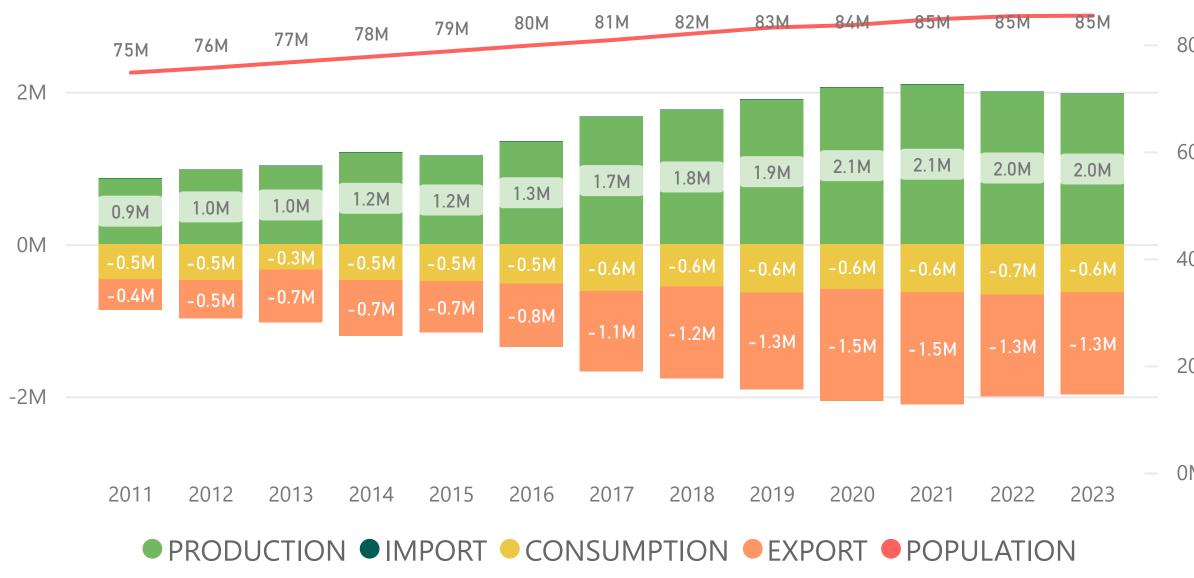




TURKEY PASTA PRODUCTION AND CONSUMPTION



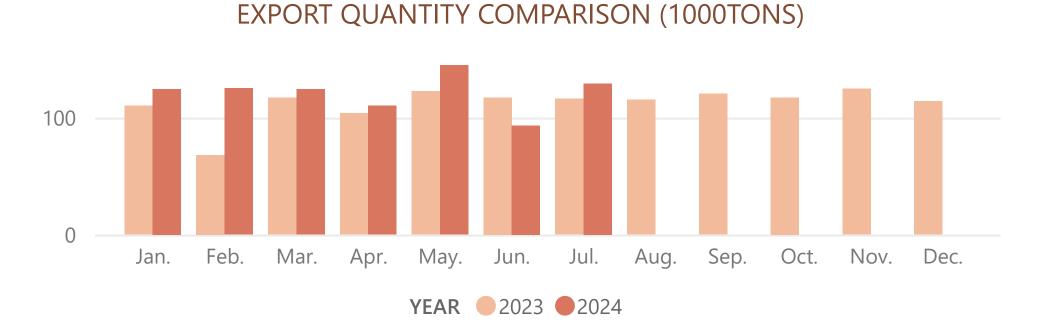
* Calculations were made with population of Turkey and additional refugee numbers.



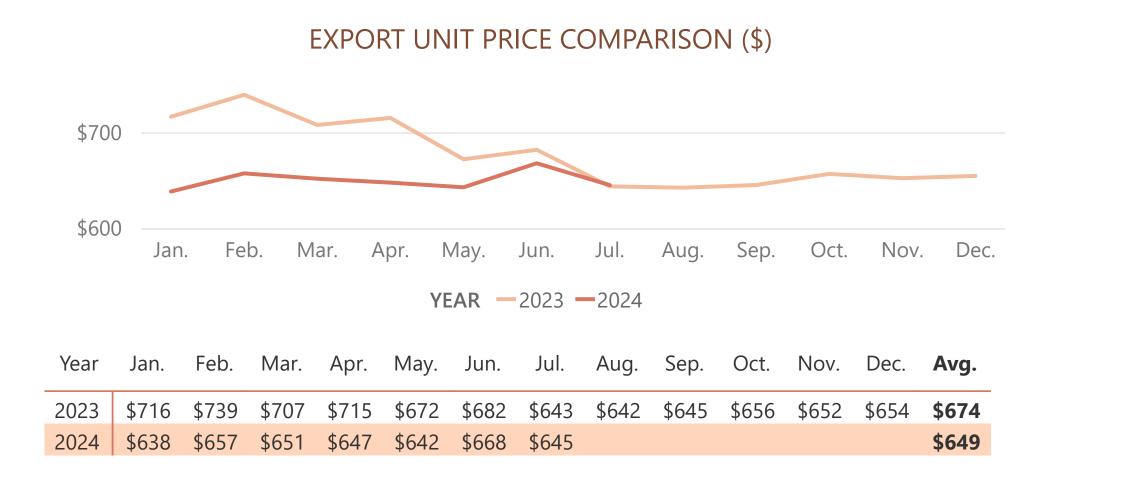
Source : Ministry of the interior and TUİK

80M	Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
00111	2011	863,968	2,457	404,040	462,385
	2012	976,644	2,702	505,559	473,787
60M	2013	1,026,431	3,377	693,101	336,707
	2014	1,202,516	5,310	735,021	472,805
	2015	1,158,069	4,127	671,837	490,359
40M	2016	1,347,649	3,384	831,123	519,910
	2017	1,667,267	4,279	1,054,990	616,556
20M	2018	1,762,492	3,636	1,207,296	558,832
20101	2019	1,902,039	4,593	1,272,722	633,910
	2020	2,059,468	4,023	1,470,842	592,649
ОM	2021	2,097,568	4,059	1,471,280	630,347
	2022	1,997,847	5,225	1,336,833	666,239
	2023	1,970,658	5,382	1,345,791	630,249

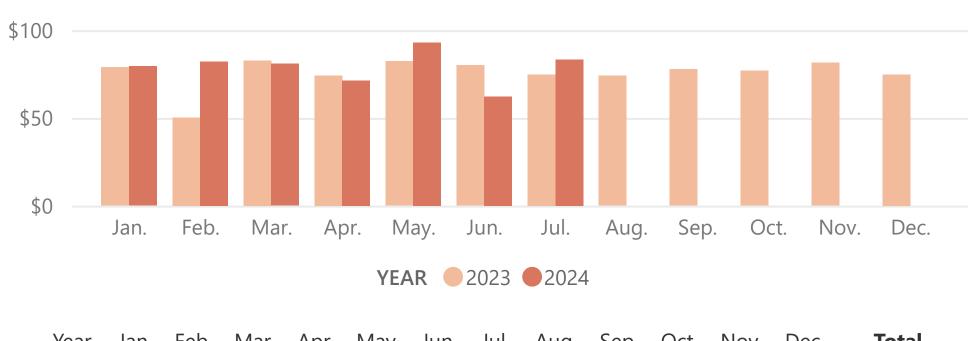




Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110	145	93	129						851



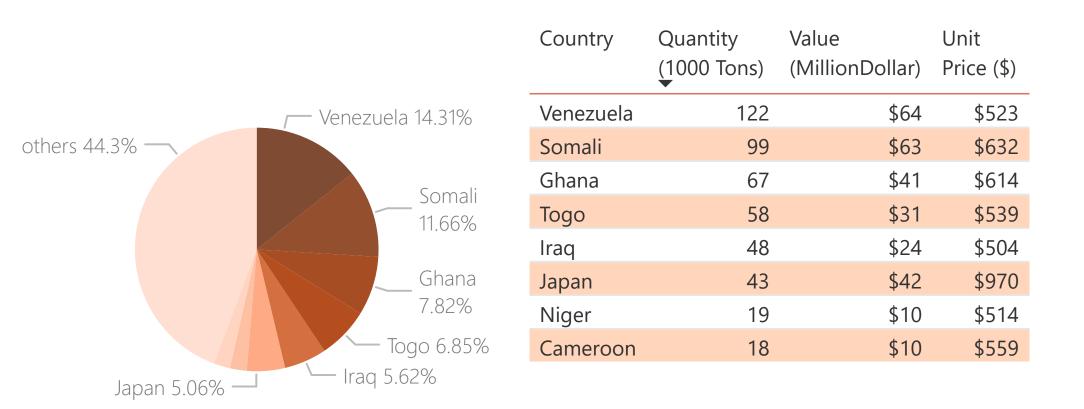
2024 - 2023 COMPARATIVE PASTA EXPORT GENERAL TRADE SYSTEM (GTS)



EXPORT VALUE COMPARISON (MILLION\$)

Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	lotal
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024													\$552

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



MÜSAD

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	635,822,598	260,273,663	469,461,703	223,741,617	%35.44	%16.33
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	530,915,557	198,449,033	432,055,885	191,972,207	%22.88	%3.37
190211	299,023,351	159,846,953	864,887,708	500,952,037	-%65.43	-%68.09
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	479,856	633,845	594,939	1,174,528	-%19.34	-%46.03
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	251,953	361,605	575,415	839,243	-%56.21	-%56.91
190219	1,251,781,460	708,017,357	1,311,359,898	778,520,447	-%4.54	-%9.06
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	14,826	37,540	15,440	147,236	-%3.98	-%74.50
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	191,791,855	161,547,818	190,609,299	163,025,280	%0.62	-%0.91
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	39,851	97,155	18	125	%221294.44	%77624.00
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	589,230,651	334,962,045	502,820,832	298,330,263	%17.19	%12.28
190219900013	12,174	16,536	26	202	%46723.08	%8086.14
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	10,596,412	6,456,431	2,916,921	1,889,345	%263.27	%241.73
190220	659,770,420	360,877,799	728,833,343	432,552,000	-%9.48	-%1 6.57
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	56,334	85,160	83,883	160,864	-%32.84	-%47.06
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	13,282	36,471	15,937	36,848	-%16.66	-%1.02
190220910000 Other stuffed, cooked pastas	579,857	999,419	436,821	779,383	%32.74	%28.23
190220990000 Other stuffed pastas	281,294	624,587	301,571	680,480	-%6.72	-%8.21
190230	1,487,289,519	794,300,092	1,154,554,503	690,598,442	%28.82	%15.02
190230100000 Dried pastas	13,327,922	21,426,783	18,505,624	33,110,154	-%27.98	-%35.29
19023090000 Other pastas	37,729,662	19,825,885	31,402,787	17,087,143	%20.15	%16.03
190240	588,598,774	321,853,617	915,332,667	532,832,642	-%35.70	-%39.60
190240100000 Couscous; unprepared ones	852,504	680,417	1,099,987	905,335	-%22.50	-%24.84
190240900000 Couscous; EXCEPT those that are not prepared	5,501,368	4,203,437	5,145,722	4,092,302	%6.91	%2.72
Total	1,496,132,131	800,518,502	1,311,551,115	778,721,315	%14.07	%2.80

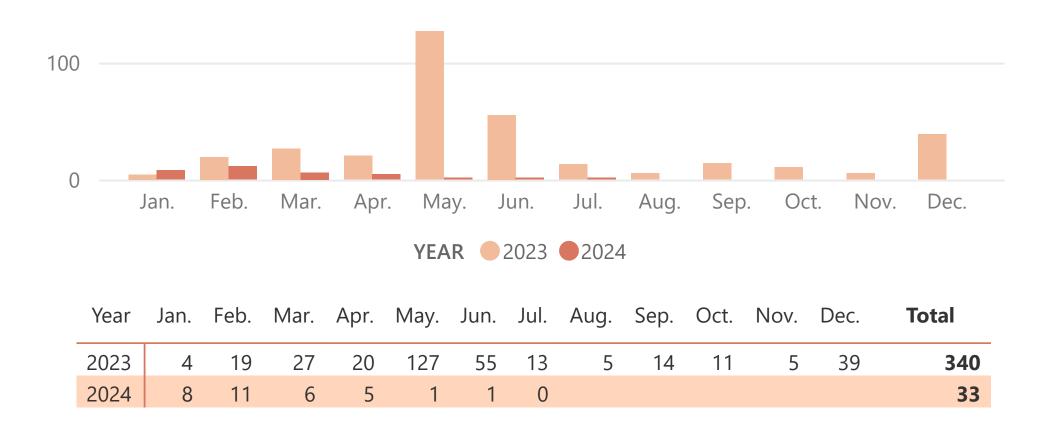
* Comparisons were made with the same period of the previous year.

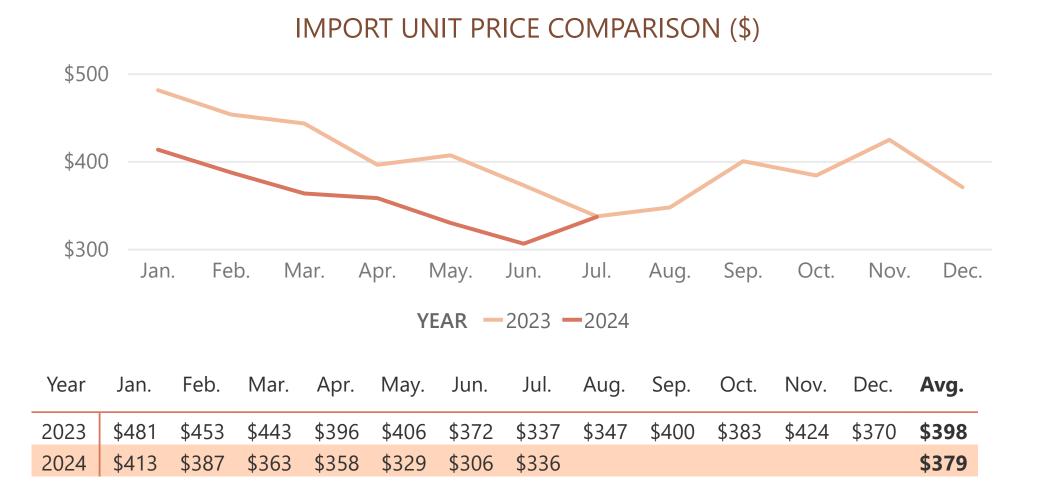
2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - JULY 2024



IMPORT QUANTITY COMPARISON (1000TONS)



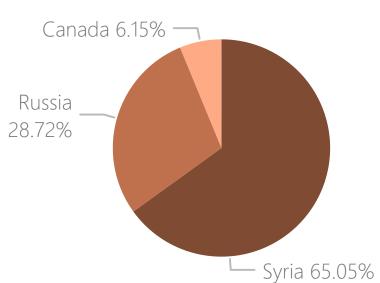


2024 - 2023 COMPARATIVE DURUM WHEAT IMPORT GENERAL TRADE SYSTEM (GTS)

IMPORT VALUE COMPARISON (MILLION\$)



TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024



Country		Value	Unit Price
	(1000 Tons)	(MillionDollar)	(\$)
Syria	21	\$8	\$363
Russia	9	\$4	\$398
Canada	2	\$1	\$458
Kazakhstan	0	\$0	\$370
Azerbaijan	0	\$0	\$1,000

MÜSAD

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	34,084,159	20,438,513	268,388,522	113,946,084	-%87.30	-%82.06
100119000000 Durum wheat (durum wheat); EXCEPT those of seed	30,906,307	11,545,072	265,880,467	107,197,963	-%88.38	-%89.23
190211	25,355,284	17,714,011	40,869,946	25,580,688	-%37.96	-%30.75
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	247,629	982,672	214,364	710,291	%15.52	%38.35
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	470,263	756,129	528,766	1,131,341	-%11.06	-%33.17
190219	39,140,167	24,240,466	171,941,230	79,340,676	-%77.24	-%69.45
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,482,673	6,679,699	2,088,396	4,960,100	%18.88	%34.67
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	36,454	95,061				
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	232,906	229,810	90,599	187,862	%157.07	%22.33
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	365,479	522,214	224,162	408,177	%63.04	%27.94
190220	36,490,010	21,866,432	162,413,778	74,134,709	-%77.53	-%70.50
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	27	417				
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	250	1,587	-%74.00	-%54.44
190220910000 Other stuffed, cooked pastas	17,451	66,250	14,380	45,916	%21.36	%44.29
190220990000 Other stuffed pastas	71,601	450,874	70,226	363,196	%1.96	%24.14
190230	38,446,615	23,812,134	272,906,992	118,479,131	-%85.91	-%79.90
190230100000 Dried pastas	141,255	331,825	452,364	799,358	-%68.77	-%58.49
190230900000 Other pastas	110,086	205,889	49,576	113,061	%122.06	%82.10
190240	15,881,331	14,698,559	167,591,273	76,075,715	-%90.52	-%80.68
190240900000 Couscous; EXCEPT those that are not prepared	35	40	16	13	%118.75	%207.69
Total	39,140,167	24,240,466	273,009,415	118,541,311	-%85.66	-%79.55

* Comparisons were made with the same period of the previous year.

2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - JULY 2024



	HS12 CODE	CATEGORY	CUSTOM NAME
	100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of see
	110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse
	110311900000	SEMOLINA	Small pieces and coarse flour obtained from grindi
	110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse
	110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse
	190211000011	PASTA	Pasta; unbaked, containing only eggs and durum w
	190211000019	PASTA	Pasta; not cooked, containing eggs but containing
	190219100011	PASTA	Low protein pasta for phenylketonuria patients; un stuffed)
	190219100019	PASTA	Other pasta; unbaked, not containing eggs and co
	190219900011	PASTA	Pasta with vegetables; unbaked, not containing eg
	190219900012	PASTA	Plain pasta; unbaked, not containing eggs but cont
	190219900013	PASTA	
	190219900019	PASTA	Other pasta; unbaked, not containing eggs but cor
	190220100000	PASTA	Pasta (stuffed); containing more than 20% by weig
	190220301000	PASTA	Pasta (stuffed, containing more than 20% by weigh
	190220309000	PASTA	Pasta (stuffed, containing more than 20% by weigh
	190220910000	PASTA	Other stuffed, cooked pastas
	190220990000	PASTA	Other stuffed pastas
	190230100000	PASTA	Dried pastas
	190230900000	PASTA	Other pastas
	190240100000	PASTA	Couscous; unprepared ones
	190240900000	PASTA	Couscous; EXCEPT those that are not prepared
1			

PASTA AND DURUM WHEAT HS12CODE TABLE

ed

- se grinding of durum wheat (durum wheat)
- ding common and hot spring (red) wheat
- grinding of corn; oil rate <= 1.5%
- grinding of corn; fat ratio > 1.5%
- wheat (durum wheat) flour and semolina
- g only durum wheat (durum wheat) flour and semolina EXCEPT
- ncooked, not containing eggs and bread wheat flour or semolina (not
- ommon wheat flour or semolina (not stuffed)
- ggs but containing bread wheat flour or semolina (unfilled)
- ntaining bread wheat flour or semolina (unfilled)
- ontaining bread wheat flour or semolina (unfilled)
- ght of fish, molluscs, crustaceans and other aquatic invertebrates
- tht of meat and meat offal (including any fat)
- tht of sausages and the like (including any fat)





















www.musad.org.tr