

# MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ  
Pasta Producers and Industrialists Association

## SECTOR REPORT

JANUARY - AUGUST 2024



# Pasta Producers and Industrialists' Association

## Sector Report

---

**PUBLISH DATE**

1 October 2024

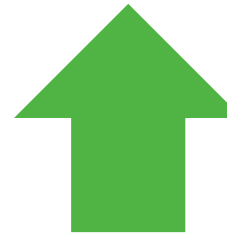
This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page [www.musad.org.tr](http://www.musad.org.tr).




Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

### AUGUST 2024

EXPORT QUANTITY (KG)	% 16.1
<b>AUGUST 2024</b>	
<b>133,513,258</b>	
AUGUST 2023	
114,970,424	


EXPORT VALUE (USD)	% 17.0
<b>AUGUST 2024</b>	
<b>\$85,761,935</b>	
AUGUST 2023	
\$73,284,257	

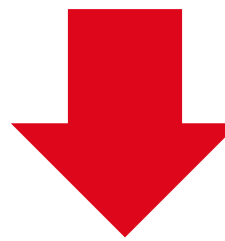
UNIT PRICE (USD/TON)	% 0.8
<b>AUGUST 2024</b>	
<b>\$642</b>	
AUGUST 2023	
\$637	

\* Comparisons were made with the same month of the previous year.

### JANUARY - AUGUST 2024

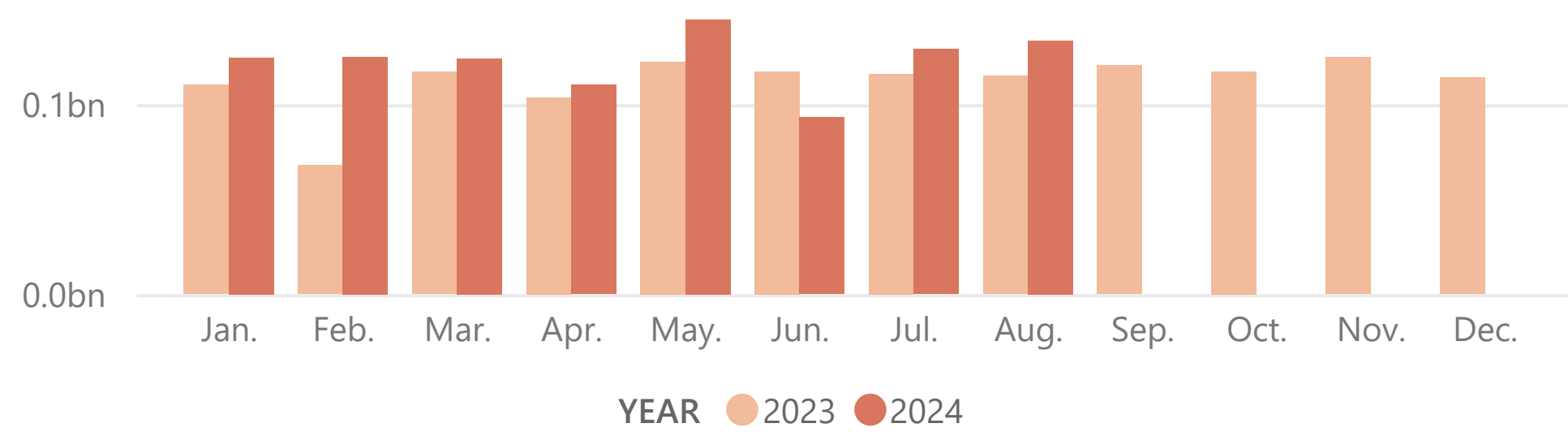
EXPORT QUANTITY (KG)	% 13.2
<b>2024 TOTAL</b>	
<b>984,035,943</b>	
2023 TOTAL	
869,270,763	

EXPORT VALUE (USD)	% 7.1
<b>2024 TOTAL</b>	
<b>\$637,354,943</b>	
2023 TOTAL	
\$595,183,917	

UNIT PRICE (USD/TON)	- % 5.4
<b>2024 TOTAL</b>	
<b>\$648</b>	
2023 TOTAL	
\$685	

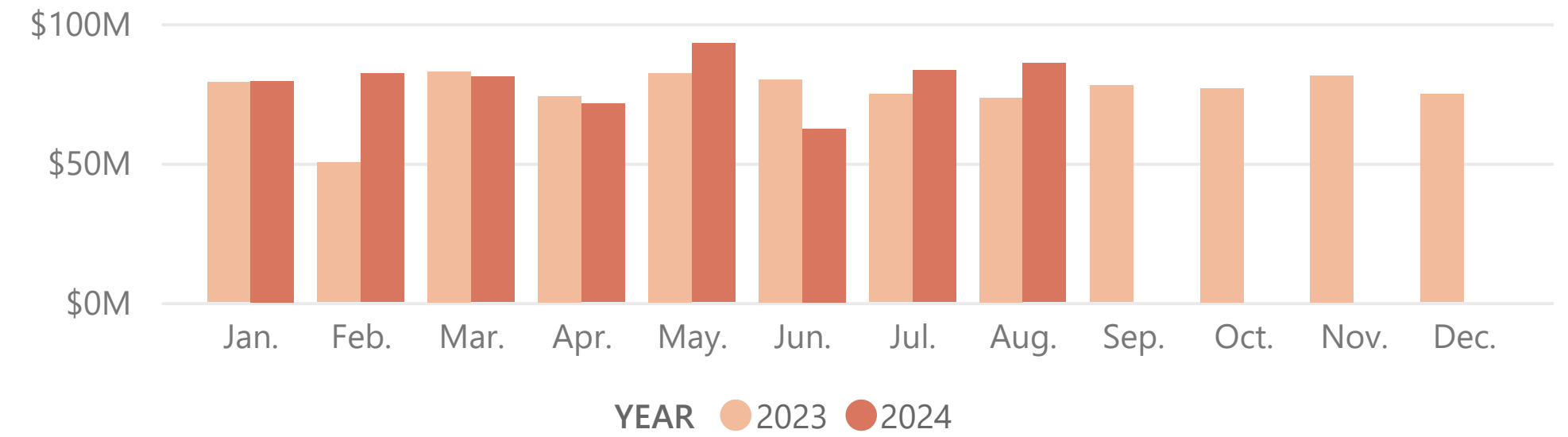
\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

### EXPORT QUANTITY COMPARISON (1000TONS)



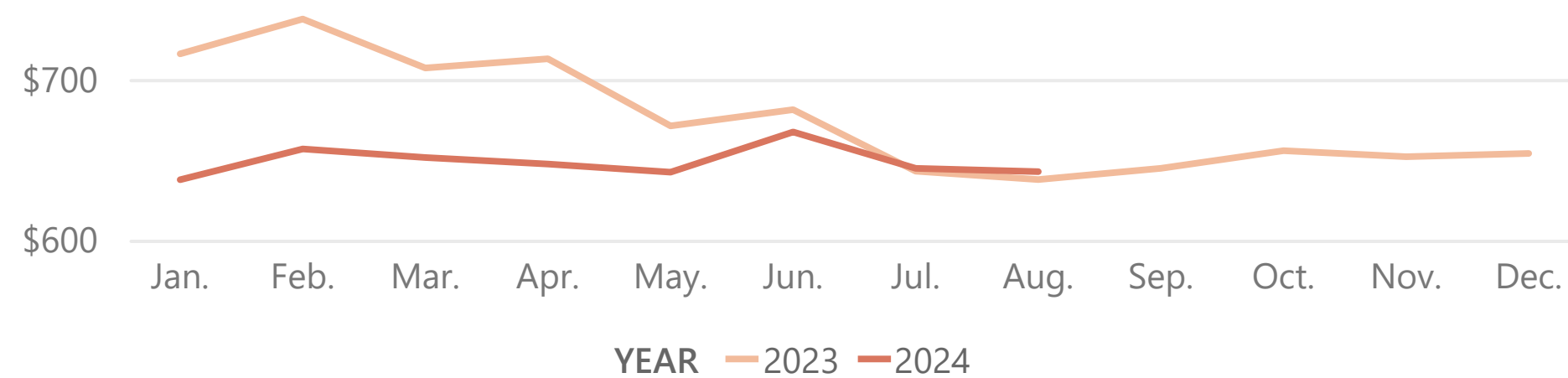
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	<b>1,346</b>
2024	124	125	124	110	145	93	129	134					<b>984</b>

### EXPORT VALUE COMPARISON (MILLION\$)



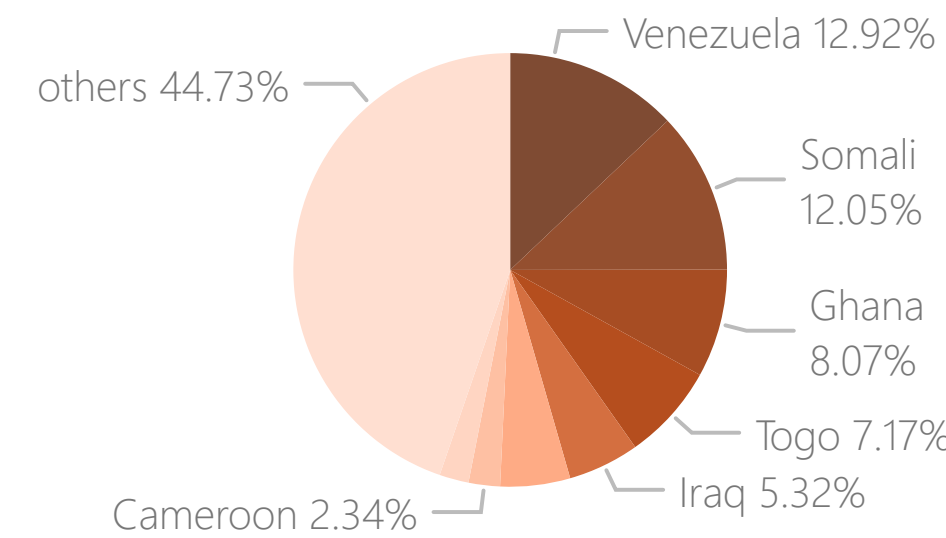
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	<b>\$906</b>
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86					<b>\$637</b>

### EXPORT UNIT PRICE COMPARISON (\$)

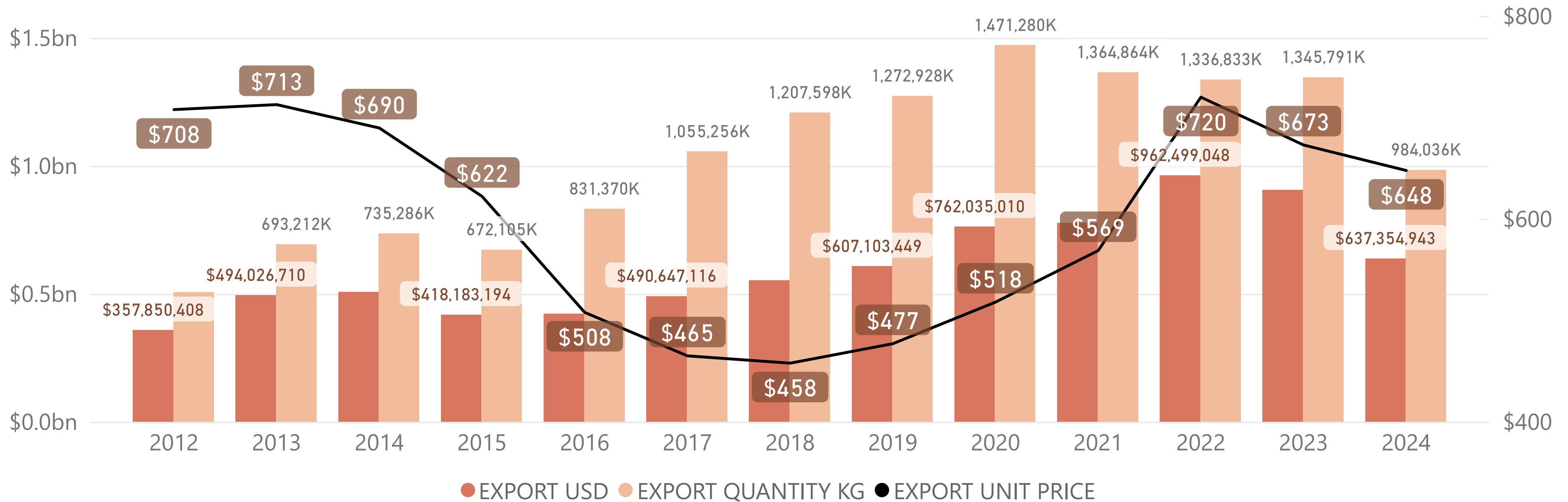


Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	<b>\$673</b>
2024	\$637	\$656	\$651	\$647	\$642	\$667	\$644	\$642					<b>\$648</b>

### TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Venezuela	127	\$66	\$521
Somali	119	\$74	\$627
Ghana	79	\$48	\$611
Togo	71	\$38	\$537
Iraq	52	\$26	\$502
Japan	51	\$50	\$967
Cameroon	23	\$13	\$552
Niger	22	\$11	\$516



When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$648/ton as of August 2024.



**AUGUST 2024**

**IMPORT QUANTITY (KG)**

**IMPORT VALUE (USD)**

**UNIT PRICE (USD/TON)**

No durum wheat import has been done this month.

\* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

**JANUARY - AUGUST 2024**

**IMPORT QUANTITY (KG)**

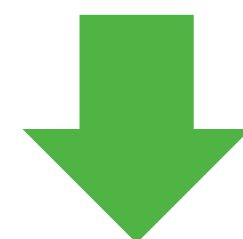
**-%93**

2024 TOTAL

**18,687,906**

2023 TOTAL

266,669,277



**IMPORT VALUE (USD)**

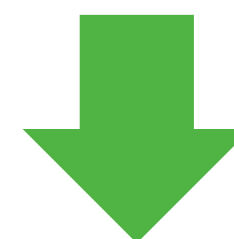
**-%94**

2024 TOTAL

**\$6,829,297**

2023 TOTAL

\$111,144,762



**UNIT PRICE (USD/TON)**

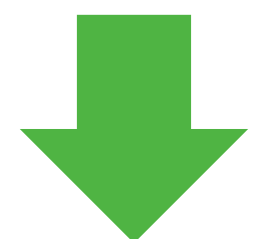
**-%12.3**

2024 TOTAL

**\$365**

2023 TOTAL

\$417



\* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

## DURUM WHEAT IMPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - AUGUST)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
(Blank)	(Blank)	(Blank)
Import Quantity 2024/25	Import Value 2024/25	Import Unit Price 2024/25
9,870,360	\$3,632,592	\$368
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
-%100.0	-%100.0	-%100.0
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

## DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

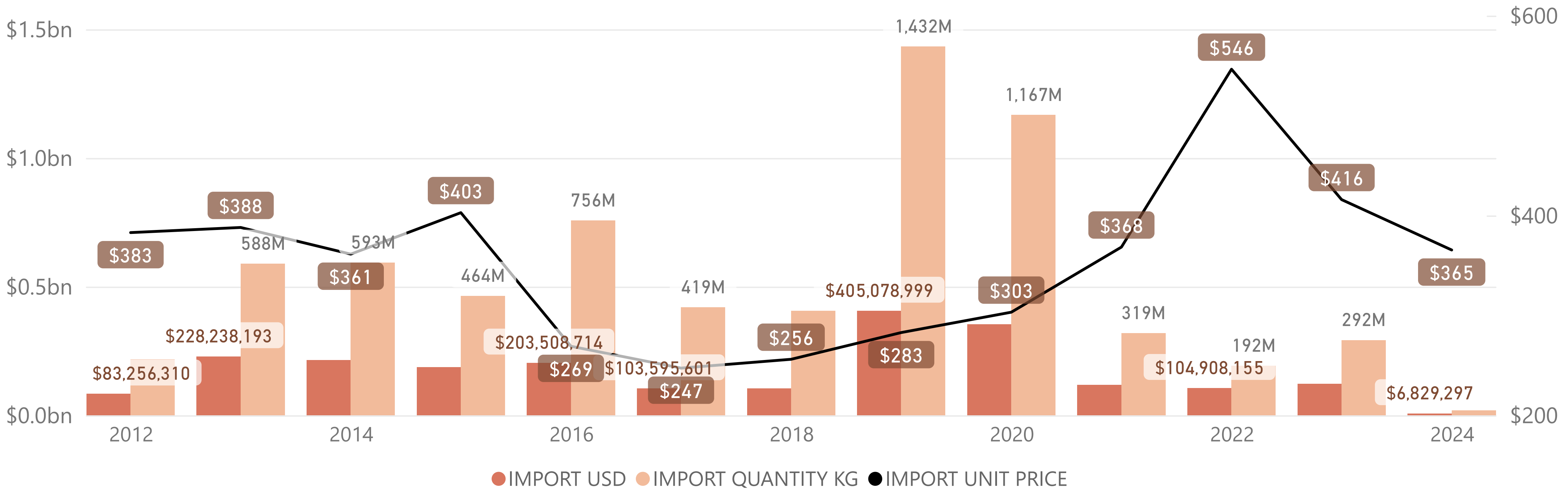
## DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

## DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$365/ton as of August 2024.



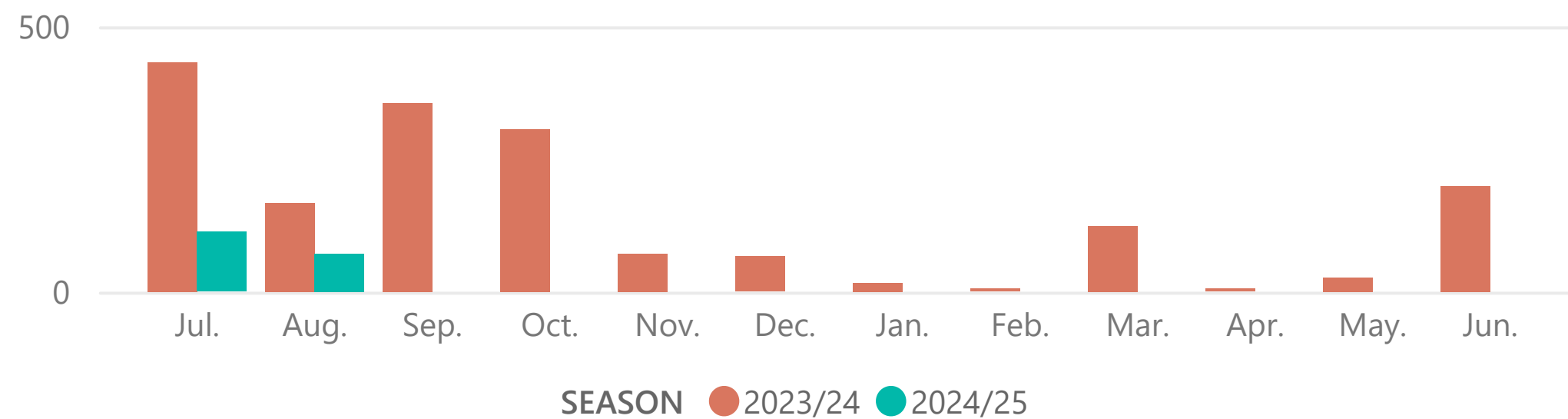
## DURUM WHEAT EXPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - AUGUST)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
184,055,640 Export Quant. KG 2024/25	\$68,656,563 Export Value 2024/25	\$373 Export Unit Price 2024/25
599,638,372 Export Quant. KG 2023/24	\$264,885,110 Export Value 2023/24	\$442 Export Unit Price 2023/24
<b>-%69.3</b> Export Quant. Change %	<b>-%74.1</b> Export Value Change %	<b>-%15.6</b> Export Unit Price Change %

## DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

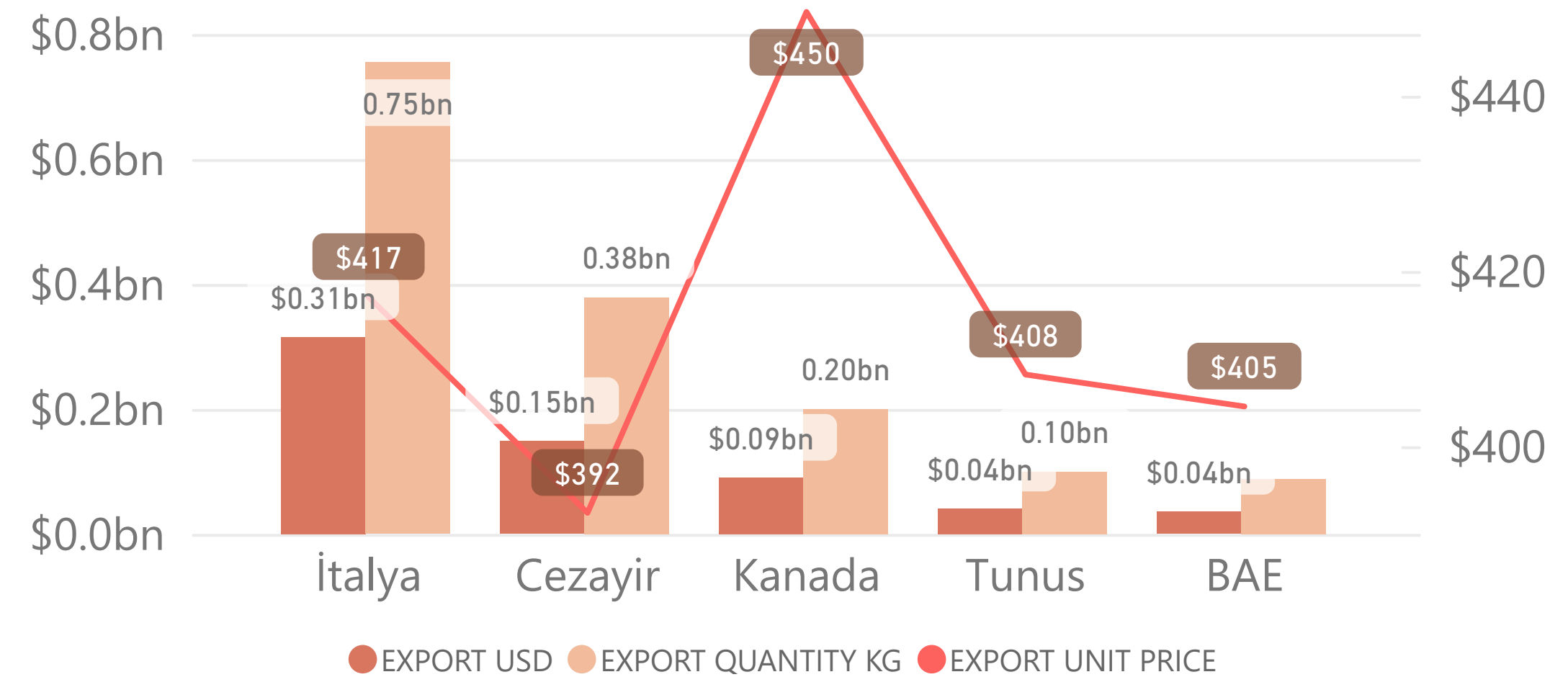
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,766	\$732	\$415
2024/25	184	\$69	\$373

## DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

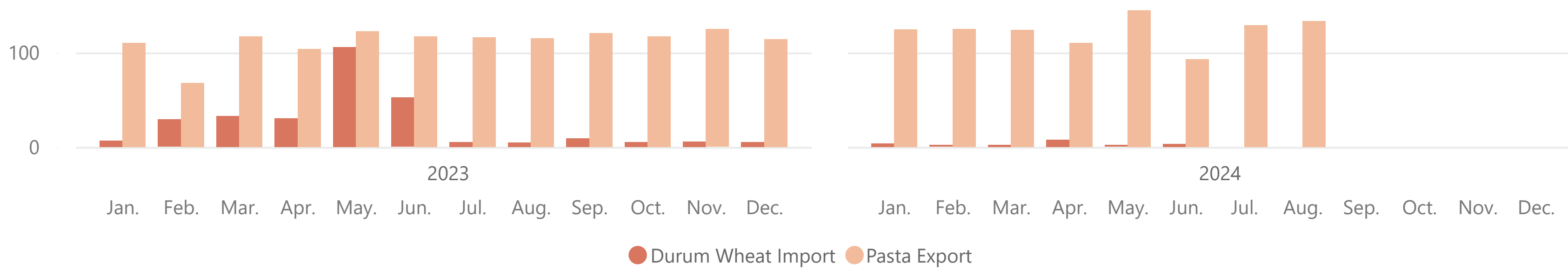


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	432	168	355	306	72	67	16	1	124	0	27	199	<b>1,766</b>
2024/25	113	71											<b>184</b>

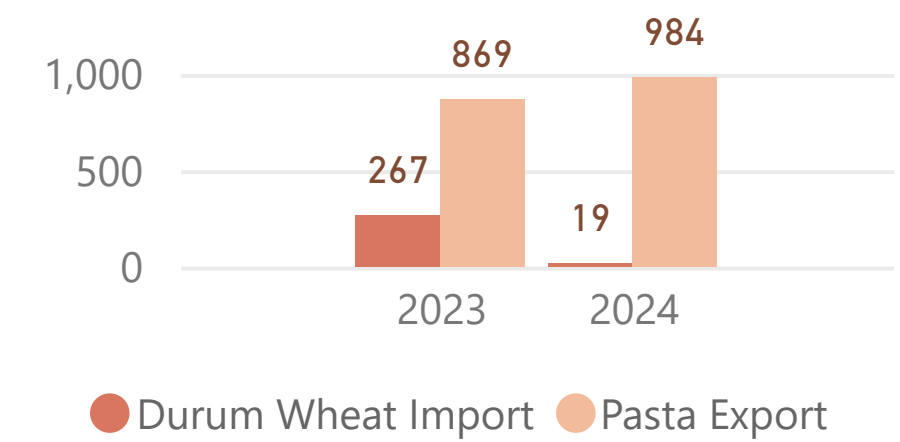
## 2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



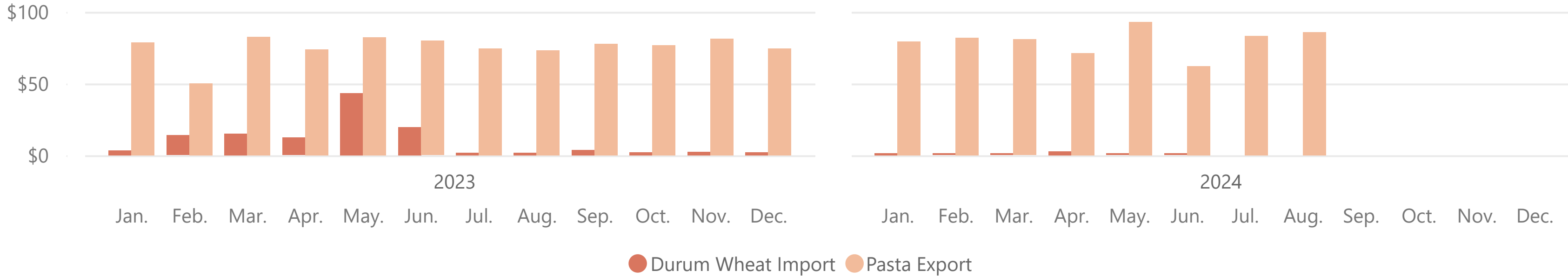
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



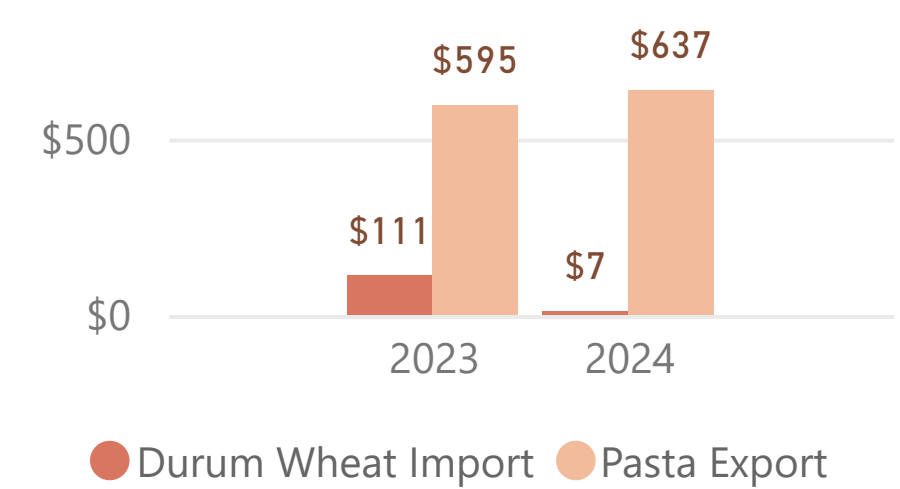
JANUARY - AUGUST TOTAL QUANTITY COMPARISON (1000TON)



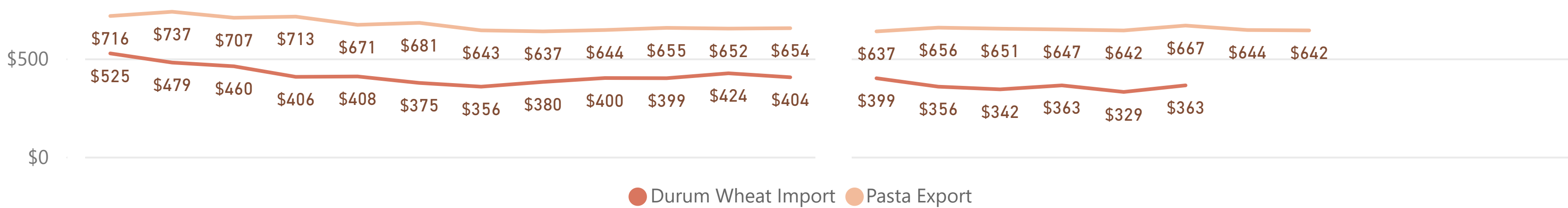
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



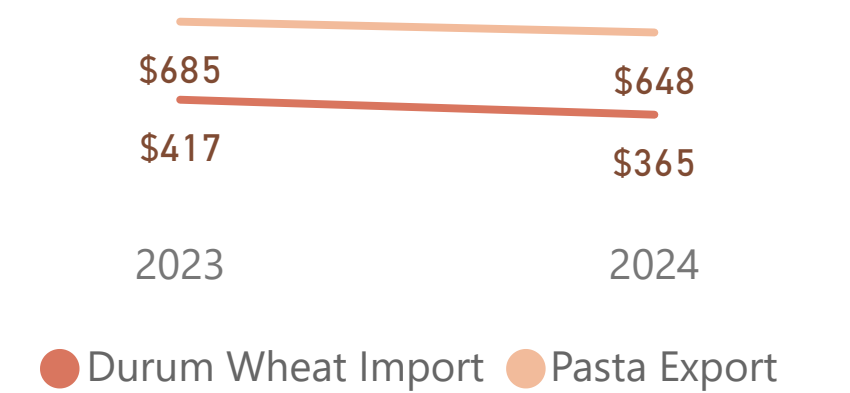
JANUARY - AUGUST TOTAL VALUE COMPARISON (MILLION\$)

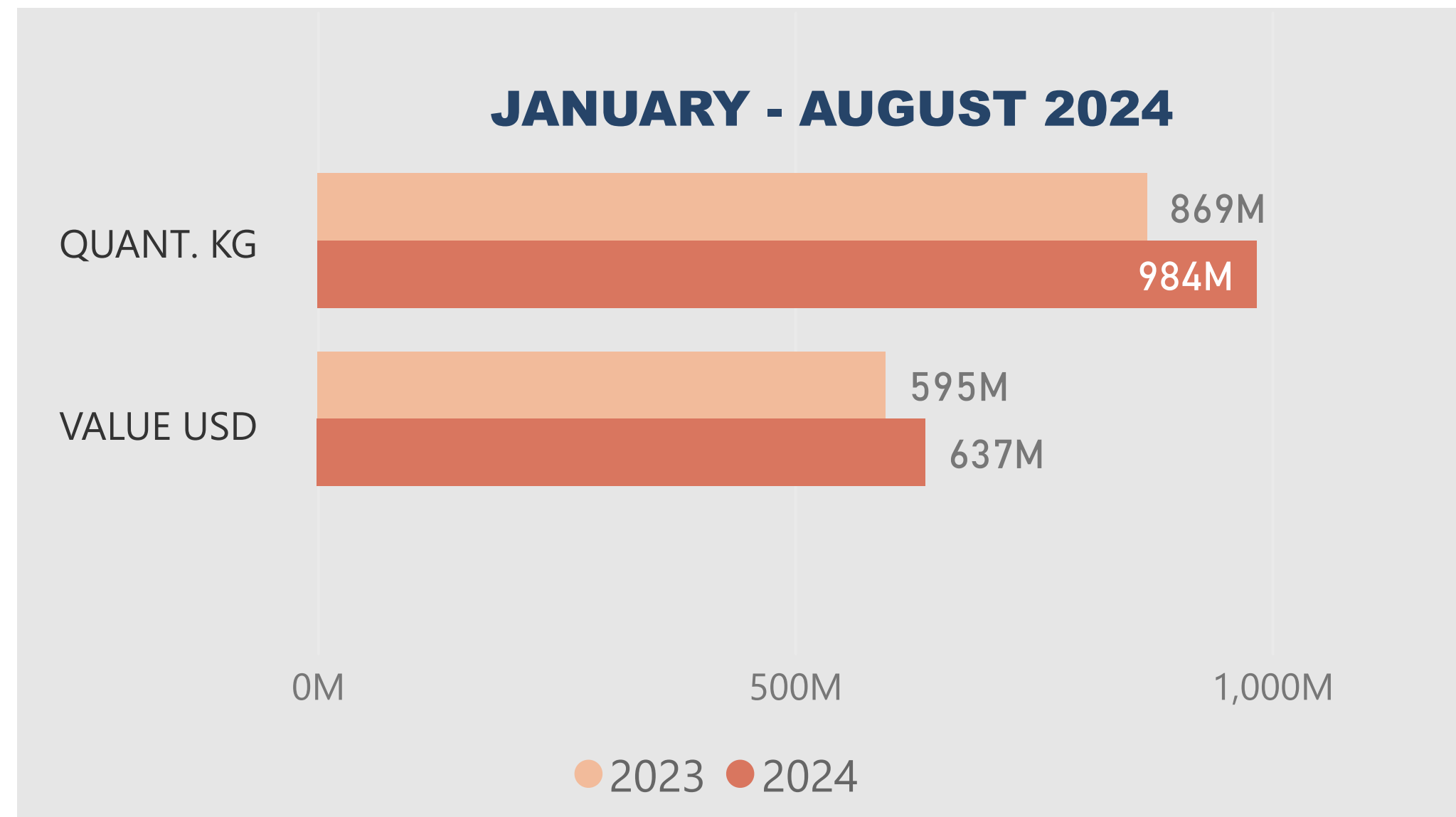


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



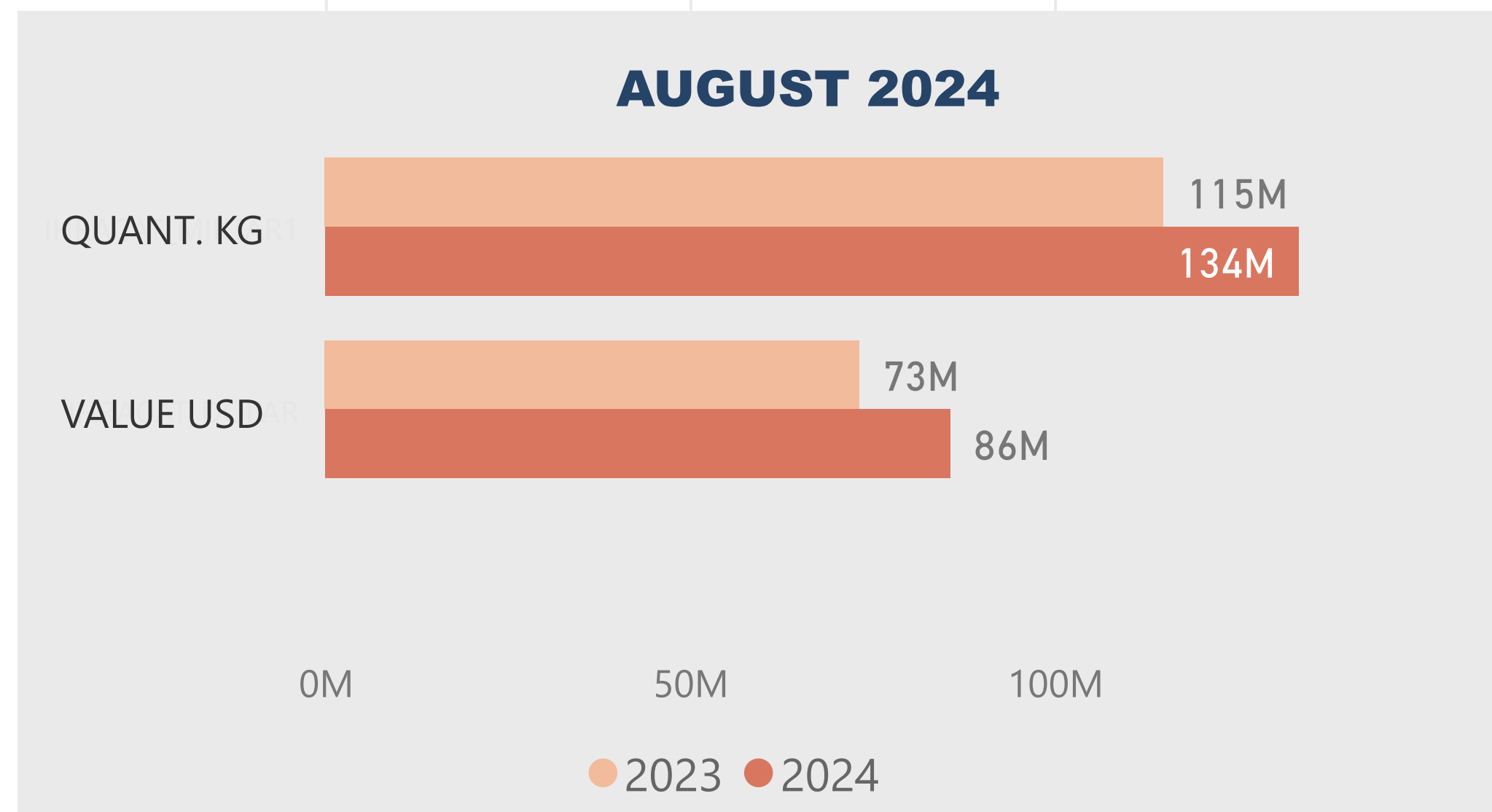
JANUARY - AUGUST AVERAGE UNIT PRICE COMPARISON (\$/TON)





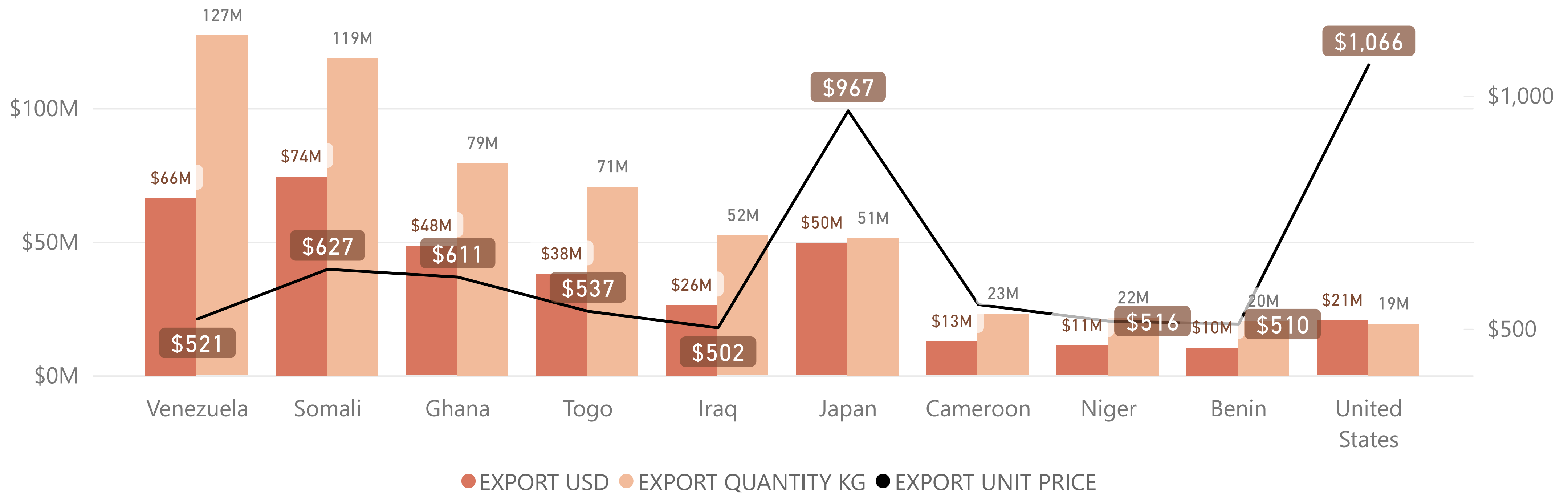
In August 2024 compared to August 2023, Pasta Exports increased 16.13% and reached to 133.51 thousand tons, in quantity; increased 17.03% and reached to \$85.76 million in value.

Between January - August 2024, compared to same period of the previous year, pasta exports increased 13.20% and reached to 984.04 thousand tons, in quantity; increased 7.09% and reached to \$637.35 million in value.



Average unit price per ton was \$637 in August 2023. It increased 0.77% and reached to \$642 in August 2024.

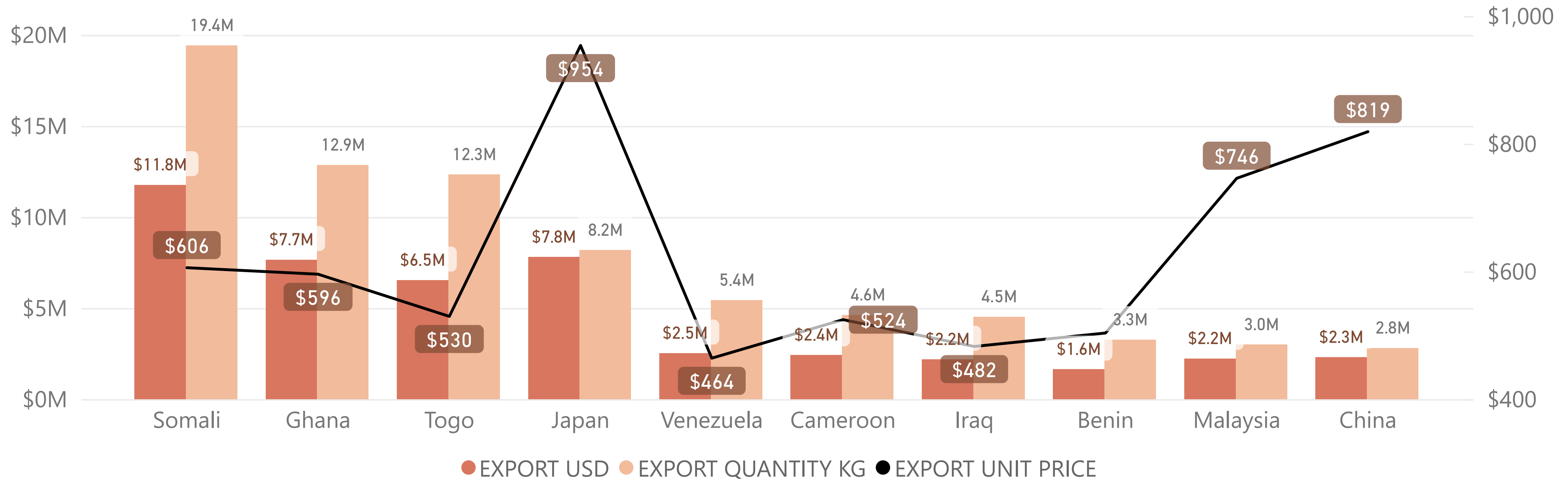
Compared to same period of the previous year, between January and August 2024, average price per ton decreased -5.40% and fell to \$648/ton.



Between January and August 2024, biggest exports was made to Venezuela with 127 thousand tons, followed by Somali and Ghana. In terms of value, biggest importer is Somali with \$74 million, followed by Venezuela and Japan, respectively.

On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1066/ton. Iraq was on the last place with \$502/ton.



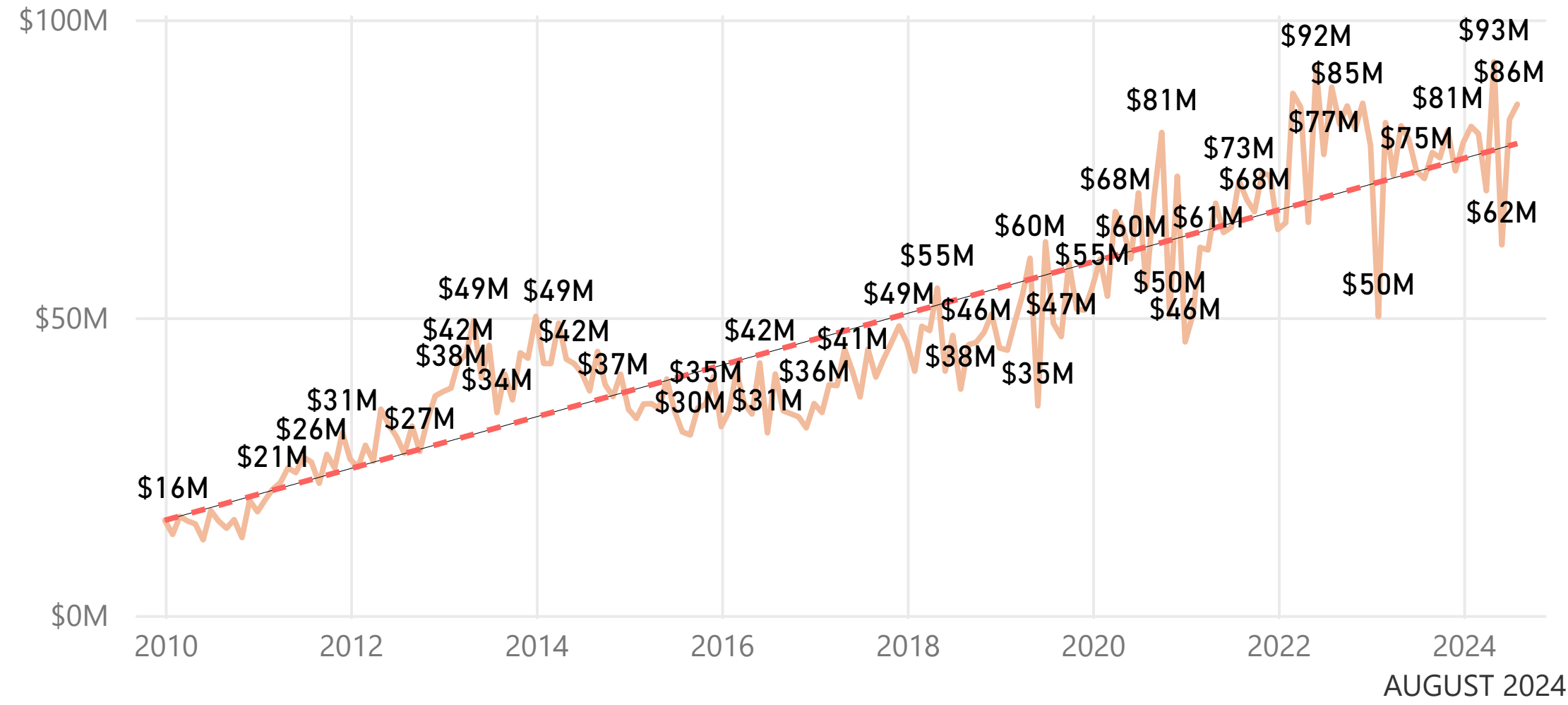


In August 2024, biggest exports, in terms of quantity was made to Somali with 19 thousand tons, followed by Ghana and Togo.

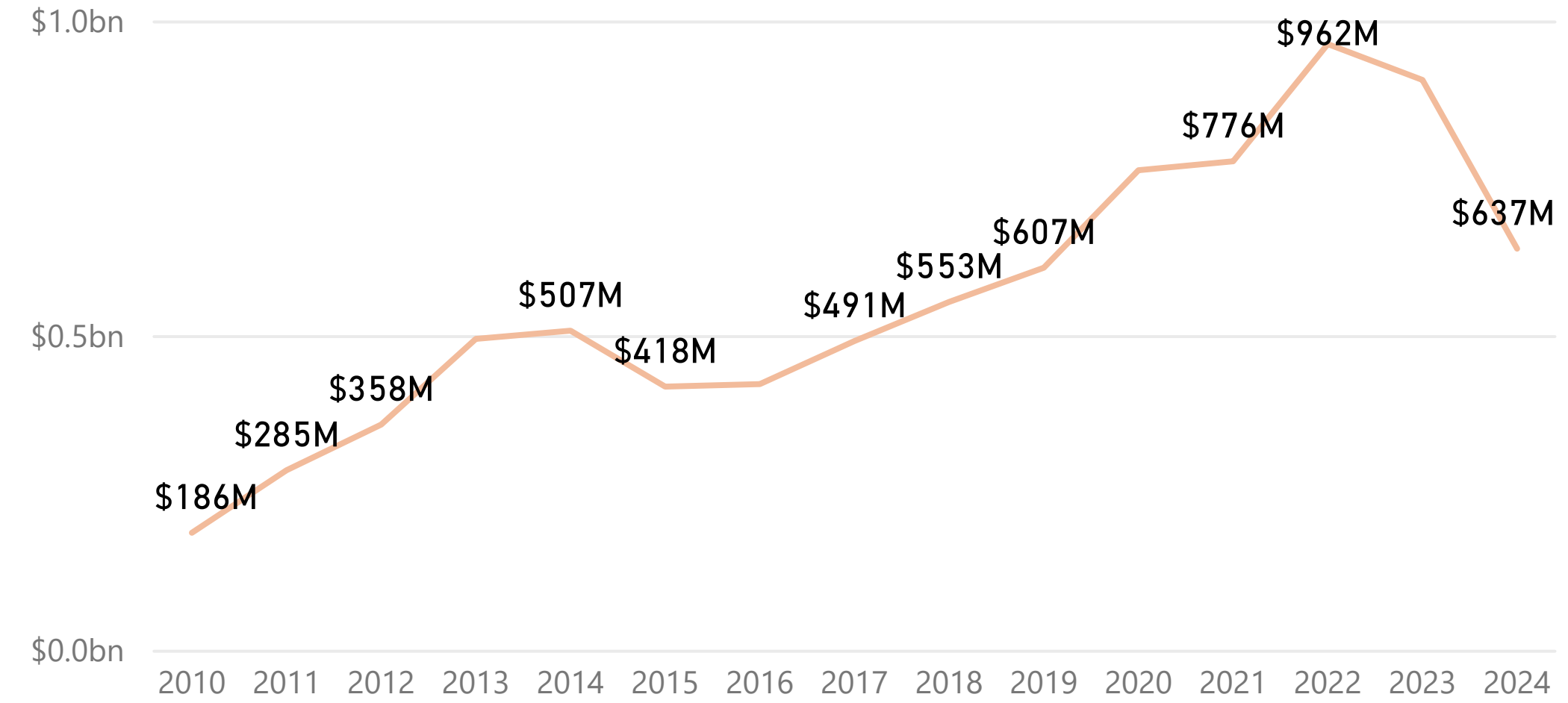
In August 2024, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$954/ton, followed by China (\$819/ton) and Malaysia (\$746/ton) respectively. Venezuela had the lowest price with \$464/ton.



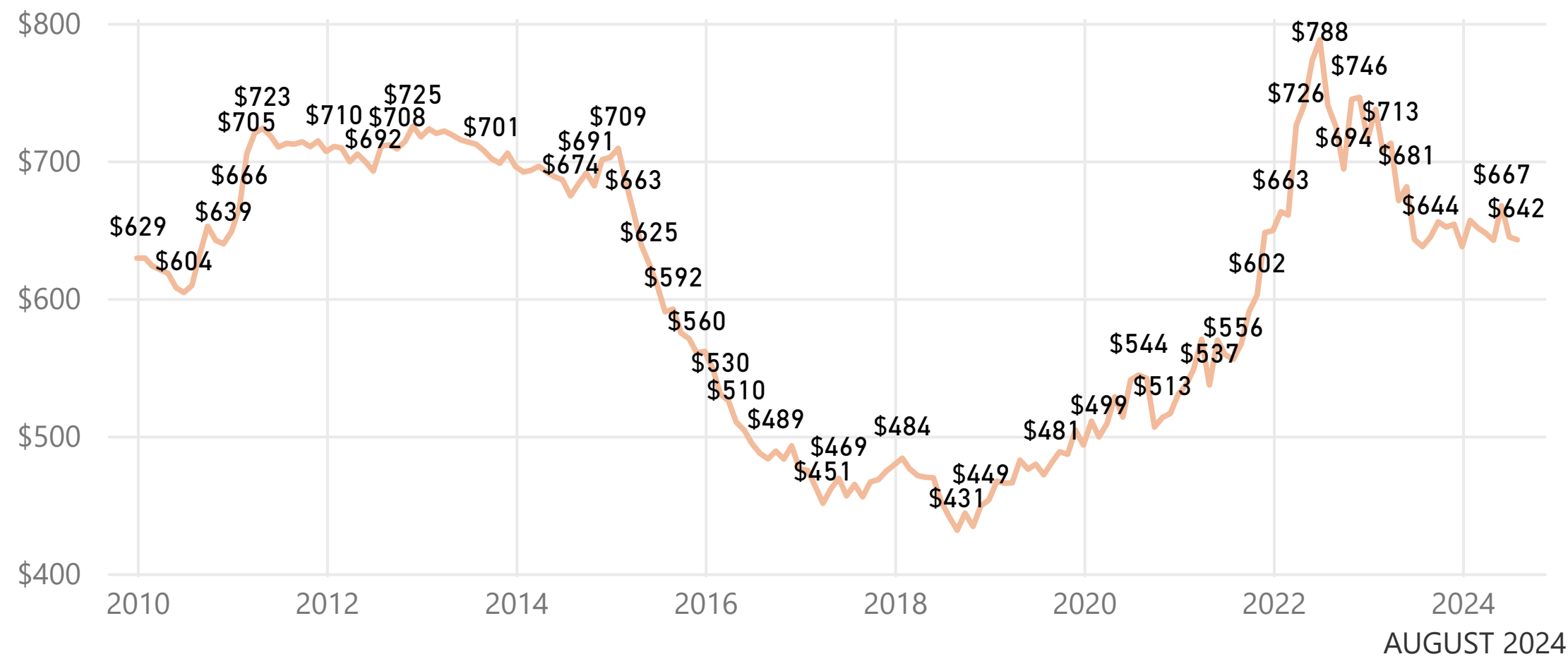
### MONTHLY EXPORT VALUE (USD)



### YEARLY EXPORT VALUE (USD)



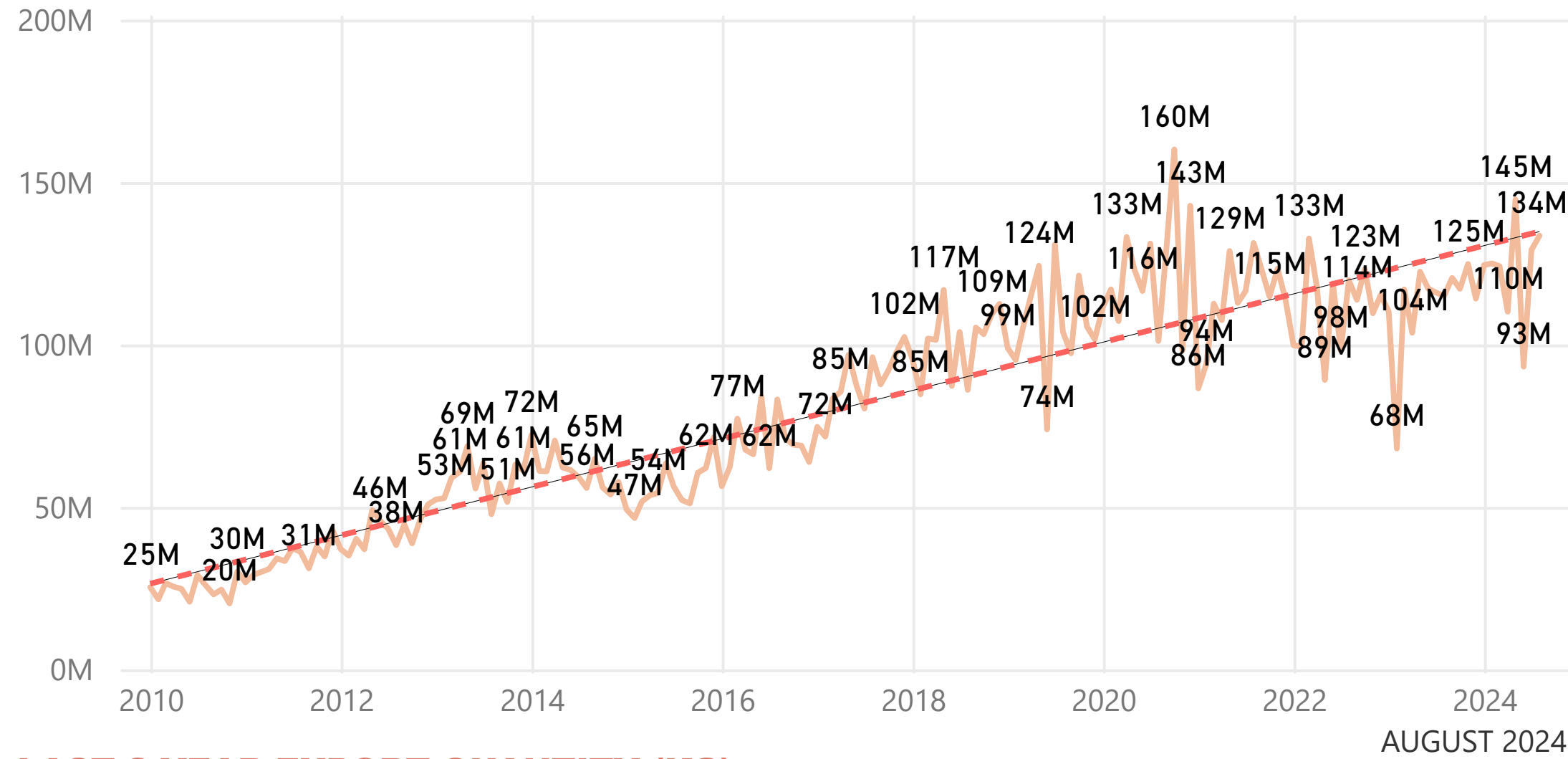
### MONTHLY EXPORT UNIT PRICE (USD/TON)



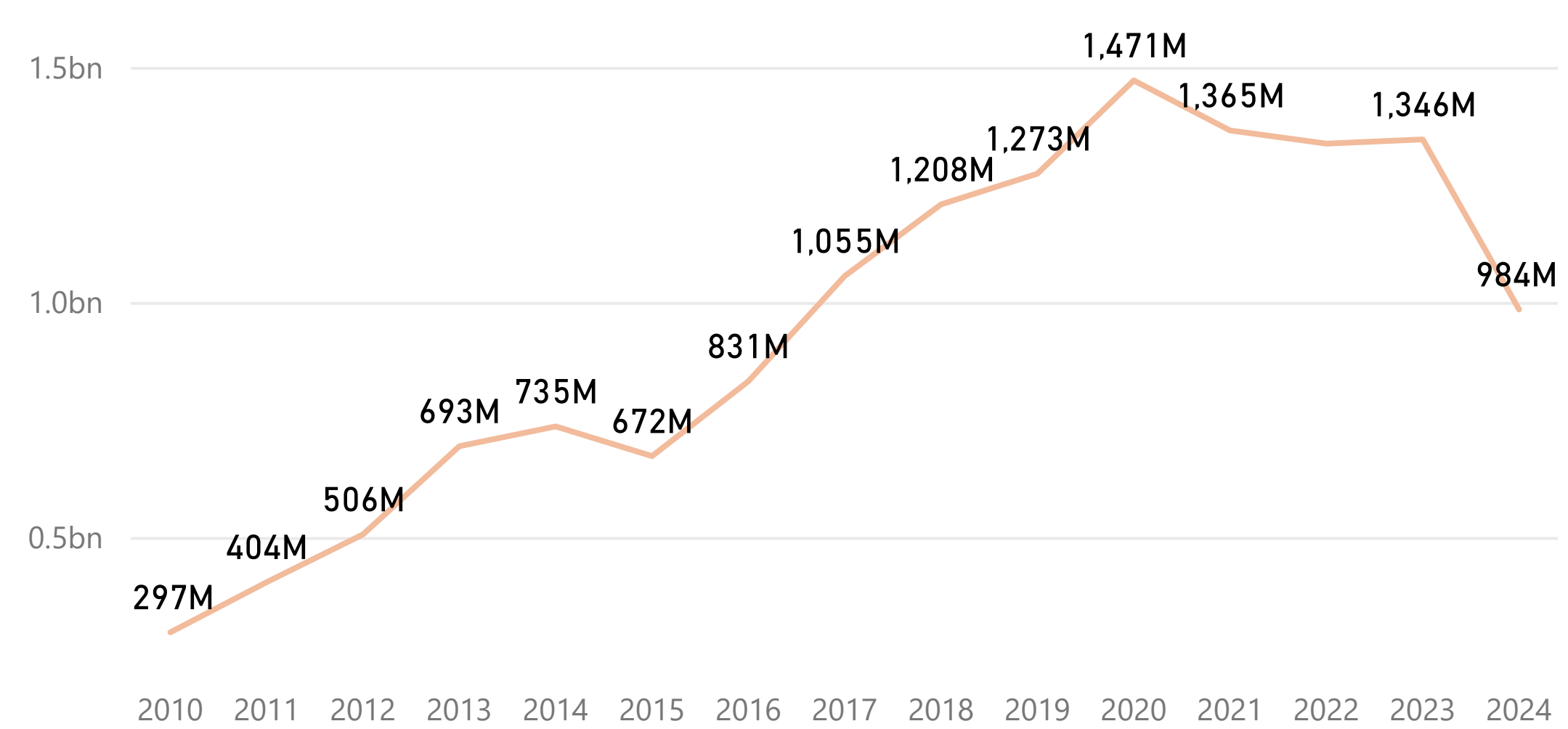
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

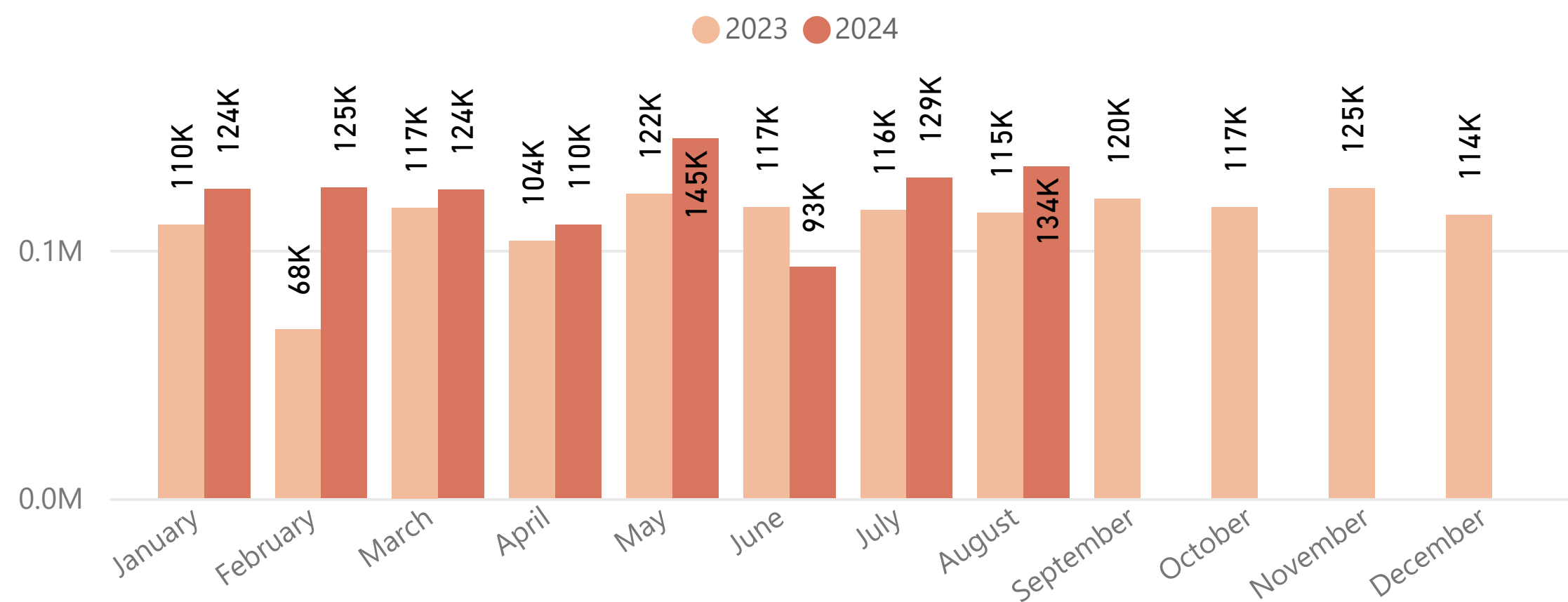
## MONTHLY EXPORT QUANTITY (KG)



## YEARLY EXPORT QUANTITY (KG)



## LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

### AFRICA

528,706	\$582
Ton This Year	Unit Price This Year
494,732	\$605
Ton SPLY	Unit Price SPLY
%6.87	-%3.8
Ton % Change	Unit Price % Change

### AMERICA

193,310	\$623
Ton This Year	Unit Price This Year
144,900	\$652
Ton SPLY	Unit Price SPLY
%33.41	-%4.4
Ton % Change	Unit Price % Change

### ASIA

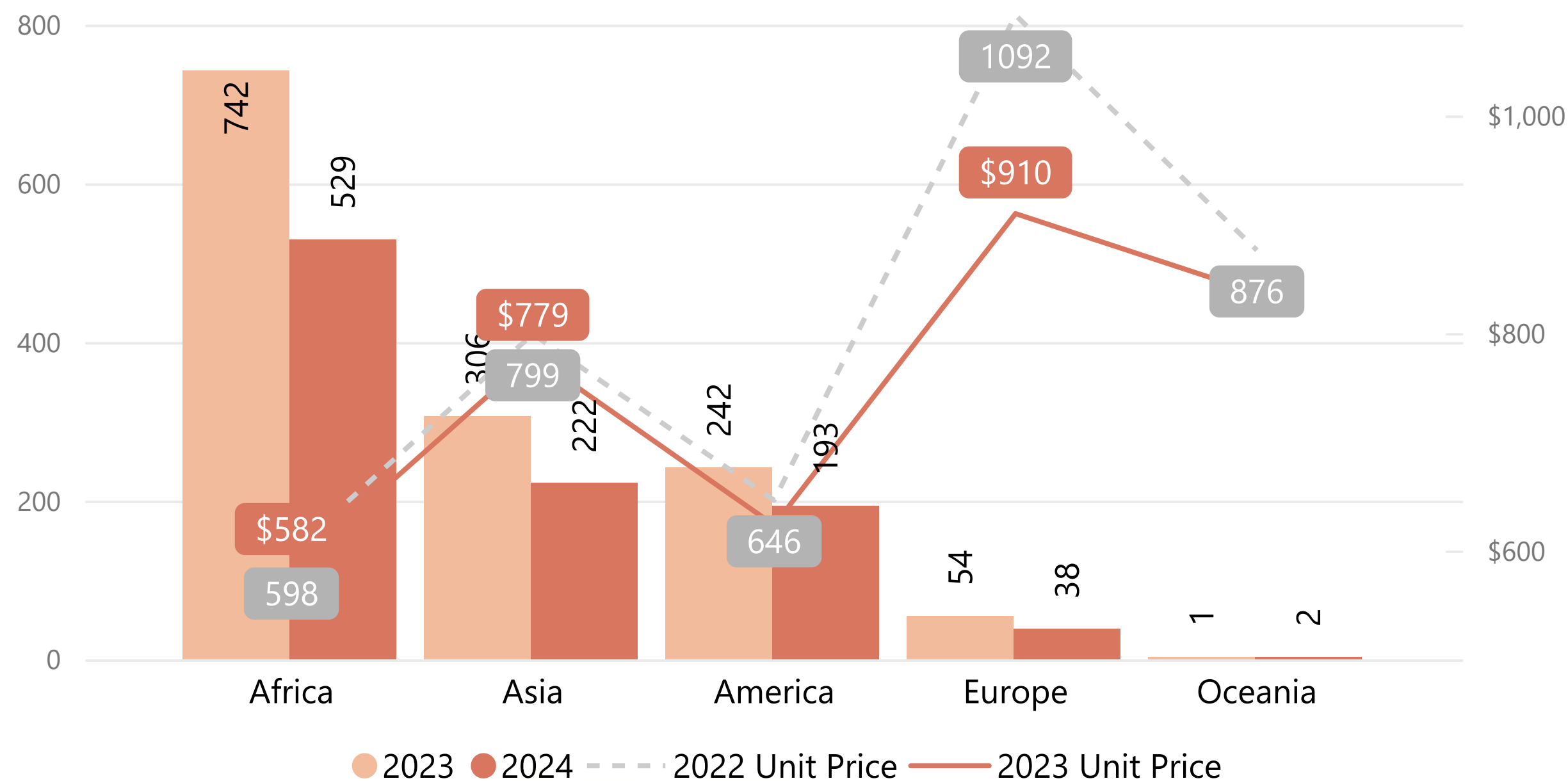
221,908	\$779
Ton This Year	Unit Price This Year
190,490	\$820
Ton SPLY	Unit Price SPLY
%16.49	-%5.1
Ton % Change	Unit Price % Change

### EUROPE

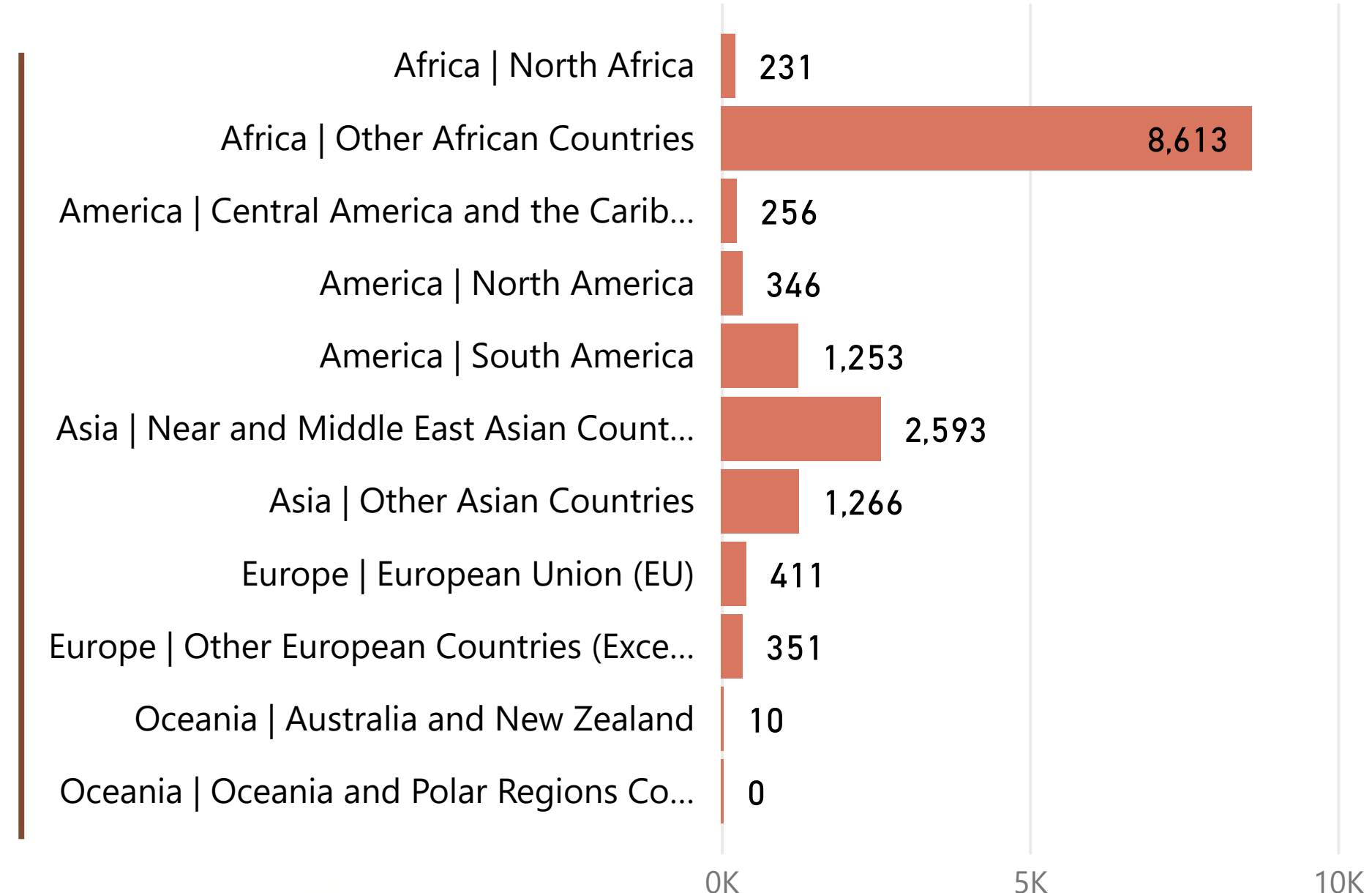
38,348	\$910
Ton This Year	Unit Price This Year
38,673	\$1,160
Ton SPLY	Unit Price SPLY
-%0.84	-%21.5
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)







# 2024 - 2023 EXPORT COMPARISON CHART

JANUARY - AUGUST 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>550,345,137</b>	<b>\$205,538,392</b>	<b>599,640,537</b>	<b>\$264,886,053</b>	<b>-%8.2</b>	<b>-%22.4</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	550,345,137	\$205,538,392	599,640,537	\$264,886,053	-%8.2	-%22.4
<b>190211</b>	<b>322,537</b>	<b>\$461,850</b>	<b>697,536</b>	<b>\$978,101</b>	<b>-%53.8</b>	<b>-%52.8</b>
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	322,537	\$461,850	697,536	\$978,101	-%53.8	-%52.8
<b>190219</b>	<b>918,152,281</b>	<b>\$582,517,459</b>	<b>802,646,682</b>	<b>\$530,722,826</b>	<b>%14.4</b>	<b>%9.8</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	28,426	\$71,540	15,440	\$147,236	%84.1	-%51.4
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	227,805,071	\$190,431,854	224,291,224	\$188,969,926	%1.6	%0.8
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	20,011	\$43,141	21	\$134	%95190.5	%32094.8
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	678,518,979	\$384,798,032	574,128,753	\$339,097,527	%18.2	%13.5
190219900013	20,510	\$29,456	27	\$209	%75863.0	%13993.8
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	11,759,284	\$7,143,436	4,211,217	\$2,507,794	%179.2	%184.8
<b>190220</b>	<b>1,100,643</b>	<b>\$2,035,987</b>	<b>983,225</b>	<b>\$1,906,637</b>	<b>%11.9</b>	<b>%6.8</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	4,898	\$9,010	1,017	\$2,636	%381.6	%241.8
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	61,800	\$95,303	85,603	\$166,192	-%27.8	-%42.7
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	13,756	\$37,705	16,575	\$38,452	-%17.0	-%1.9
190220910000   Other stuffed, cooked pastas	706,877	\$1,201,786	547,290	\$976,418	%29.2	%23.1
190220990000   Other stuffed pastas	313,312	\$692,183	332,740	\$722,939	-%5.8	-%4.3
<b>190230</b>	<b>56,866,377</b>	<b>\$46,219,312</b>	<b>57,098,060</b>	<b>\$54,479,808</b>	<b>-%0.4</b>	<b>-%15.2</b>
190230100000   Dried pastas	15,010,152	\$24,361,097	19,043,340	\$34,177,350	-%21.2	-%28.7
190230900000   Other pastas	41,856,225	\$21,858,215	38,054,720	\$20,302,458	%10.0	%7.7
<b>190240</b>	<b>7,017,583</b>	<b>\$5,368,830</b>	<b>7,152,839</b>	<b>\$5,709,638</b>	<b>-%1.9</b>	<b>-%6.0</b>
190240100000   Couscous; unprepared ones	856,313	\$684,204	1,156,366	\$951,729	-%25.9	-%28.1
190240900000   Couscous; EXCEPT those that are not prepared	6,161,270	\$4,684,626	5,996,473	\$4,757,909	%2.7	-%1.5
<b>Total</b>	<b>1,533,804,558</b>	<b>\$842,141,830</b>	<b>1,468,218,879</b>	<b>\$858,683,063</b>	<b>%4.5</b>	<b>-%1.9</b>

WORLD PASTA (1902)  
EXPORT IN 2022 (1000USD)

13.628.785

WORLD PASTA (1902)  
EXPORT IN 2022 (TON)

7.165.730

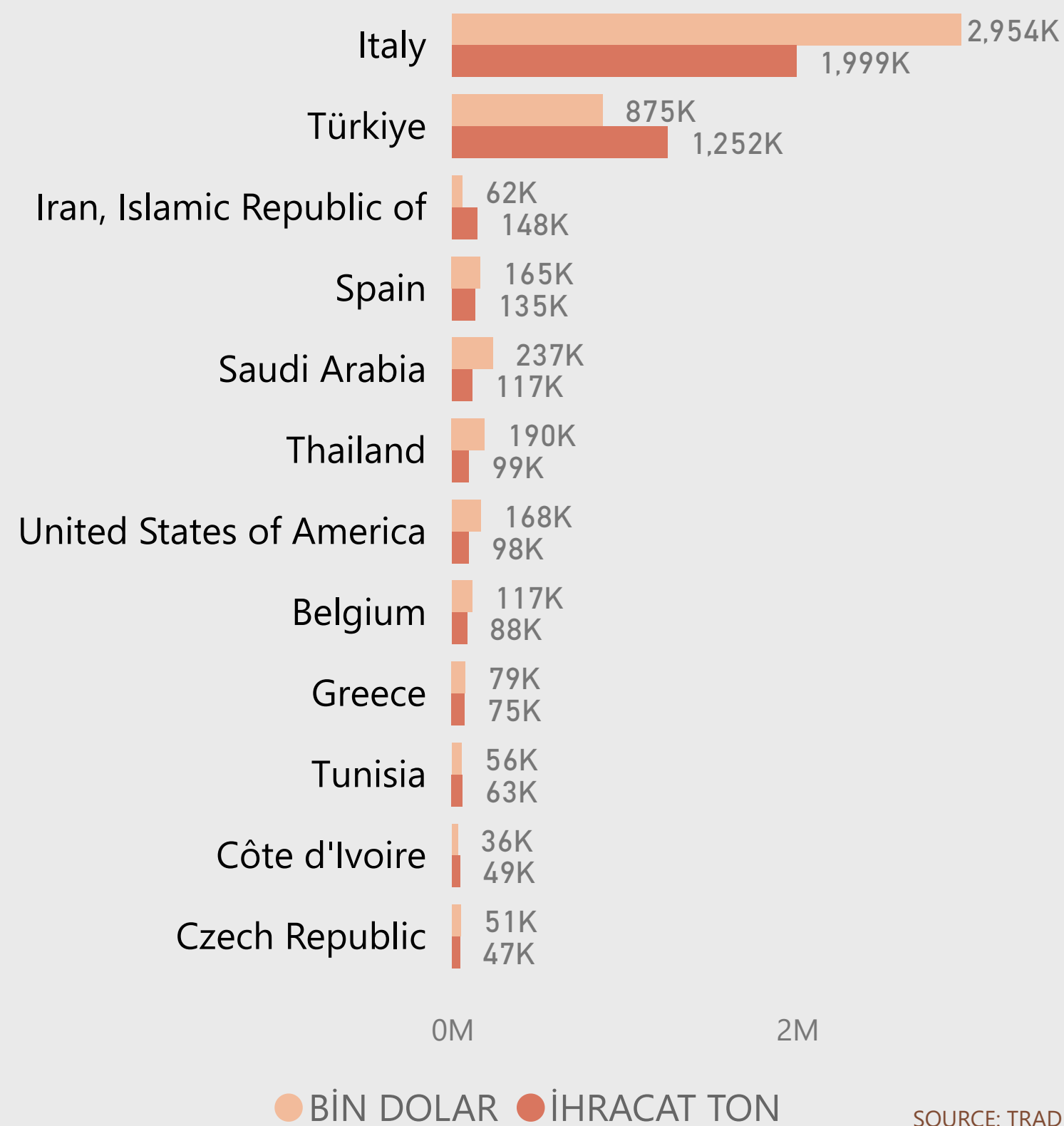
WORLD PASTA (1902.19)  
EXPORT IN 2022 (1000USD)

6,279,319

WORLD PASTA (1902.19)  
EXPORT IN 2022 (TON)

5,033,752

WORLD PASTA EXPORTER IN 2022 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,998,747	%39.7	\$1,478
Türkiye	1,251,698	%24.9	\$699
Iran, Islamic Republic of	147,903	%2.9	\$416
Spain	134,796	%2.7	\$1,227
United States of America	98,350	%2.0	\$1,708
Belgium	88,483	%1.8	\$1,326
Greece	74,824	%1.5	\$1,061
Tunisia	62,610	%1.2	\$888
Côte d'Ivoire	48,886	%1.0	\$734
Czech Republic	46,952	%0.9	\$1,087
Egypt	43,614	%0.9	\$1,429
Viet Nam	41,243	%0.8	\$1,550
Peru	29,534	%0.6	\$964
Latvia	29,445	%0.6	\$952
Guatemala	29,015	%0.6	\$1,099
Indonesia	28,109	%0.6	\$1,170
China	25,523	%0.5	\$1,620
Argentina	23,356	%0.5	\$377

\* Russia etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2021, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$699.



WORLD PASTA (1902)  
IMPORT IN 2022 (1000USD)

13.973.723

WORLD PASTA (1902)  
IMPORT IN 2022 (TON)

7.816.950

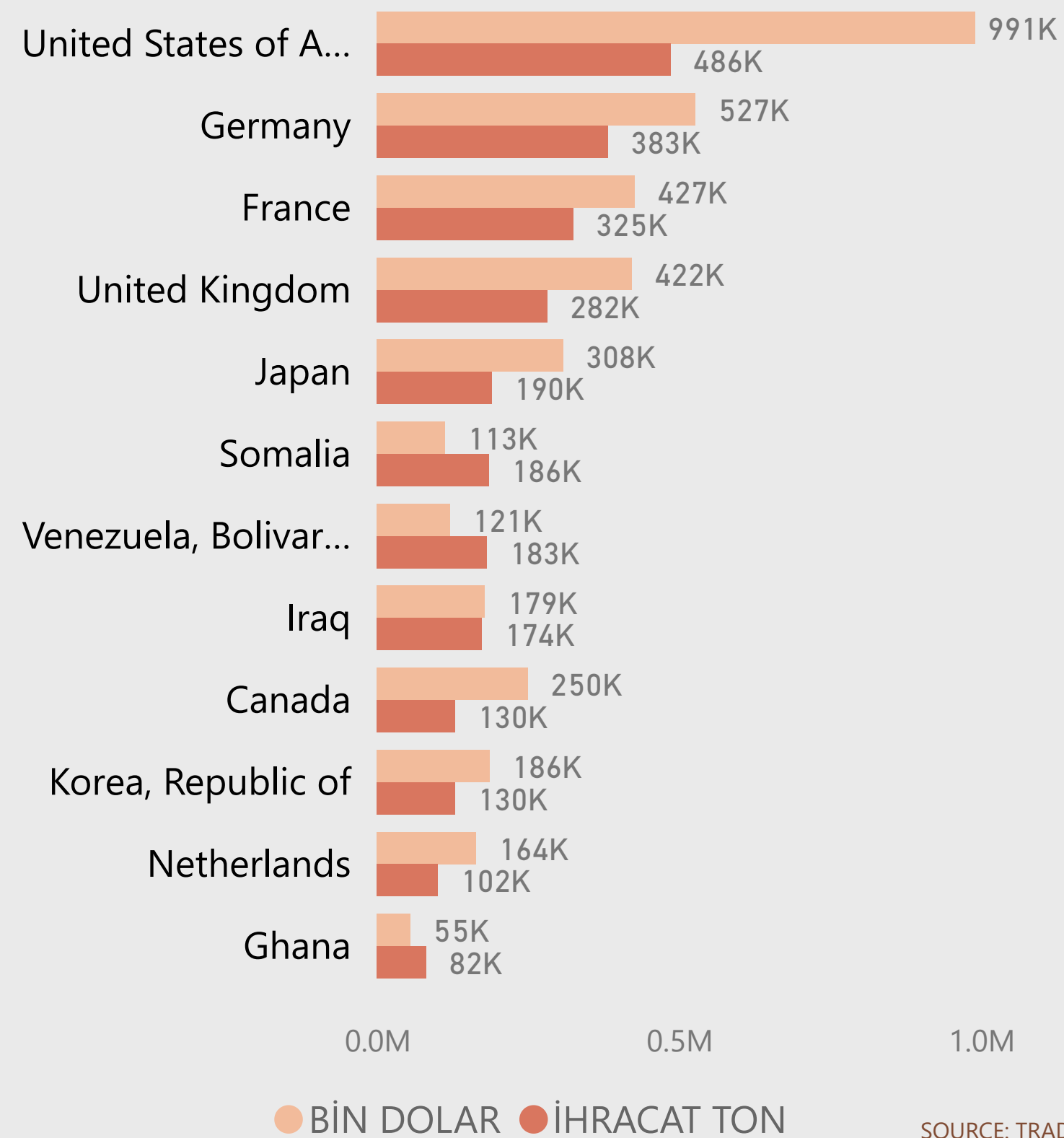
WORLD PASTA (1902.19)  
IMPORT IN 2022 (1000USD)

6,426,711

WORLD PASTA (1902.19)  
IMPORT IN 2022 (TON)

4,718,558

WORLD PASTA IMPORTS IN 2022 (1902.19 HS CODE)

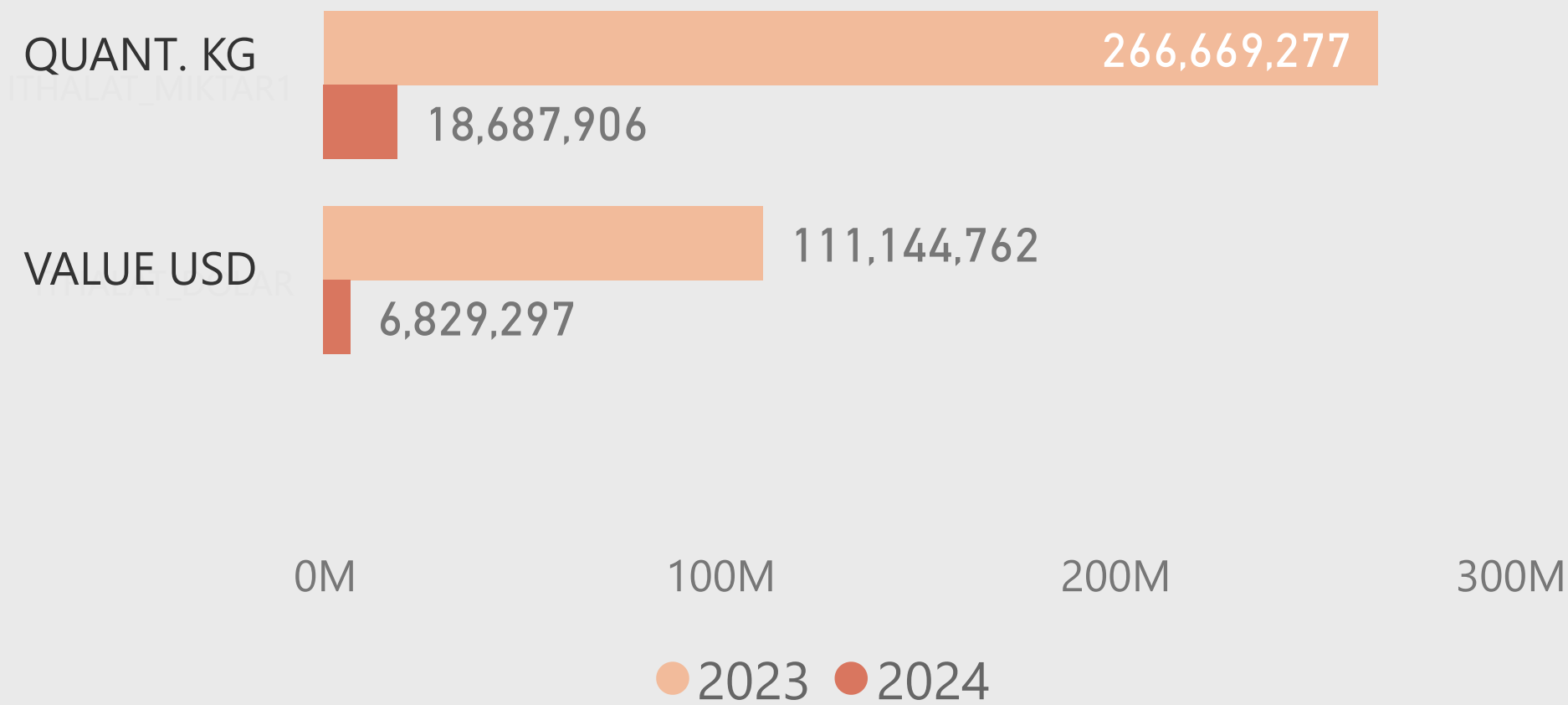


UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	486,201	%10.3	\$2,038
Germany	383,197	%8.1	\$1,376
France	325,470	%6.9	\$1,313
United Kingdom	282,392	%6.0	\$1,496
Japan	190,067	%4.0	\$1,623
Somalia	185,691	%3.9	\$609
Venezuela, Bolivarian Republic of	182,667	%3.9	\$663
Iraq	174,223	%3.7	\$1,028
Canada	129,804	%2.8	\$1,927
Korea, Republic of	129,622	%2.7	\$1,438
Netherlands	101,501	%2.2	\$1,619
Ghana	82,185	%1.7	\$669
Belgium	72,326	%1.5	\$1,575
Saudi Arabia	65,811	%1.4	\$1,359
Poland	64,277	%1.4	\$1,239
South Africa	63,970	%1.4	\$1,088
Sweden	61,419	%1.3	\$1,488
Spain	54,804	%1.2	\$1,870

According to Trademap data, USA ranked first with 11.2% share in 1902.19 GTIP pasta imports in 2021. Germany (380K tons) and France (324K tons) followed respectively.

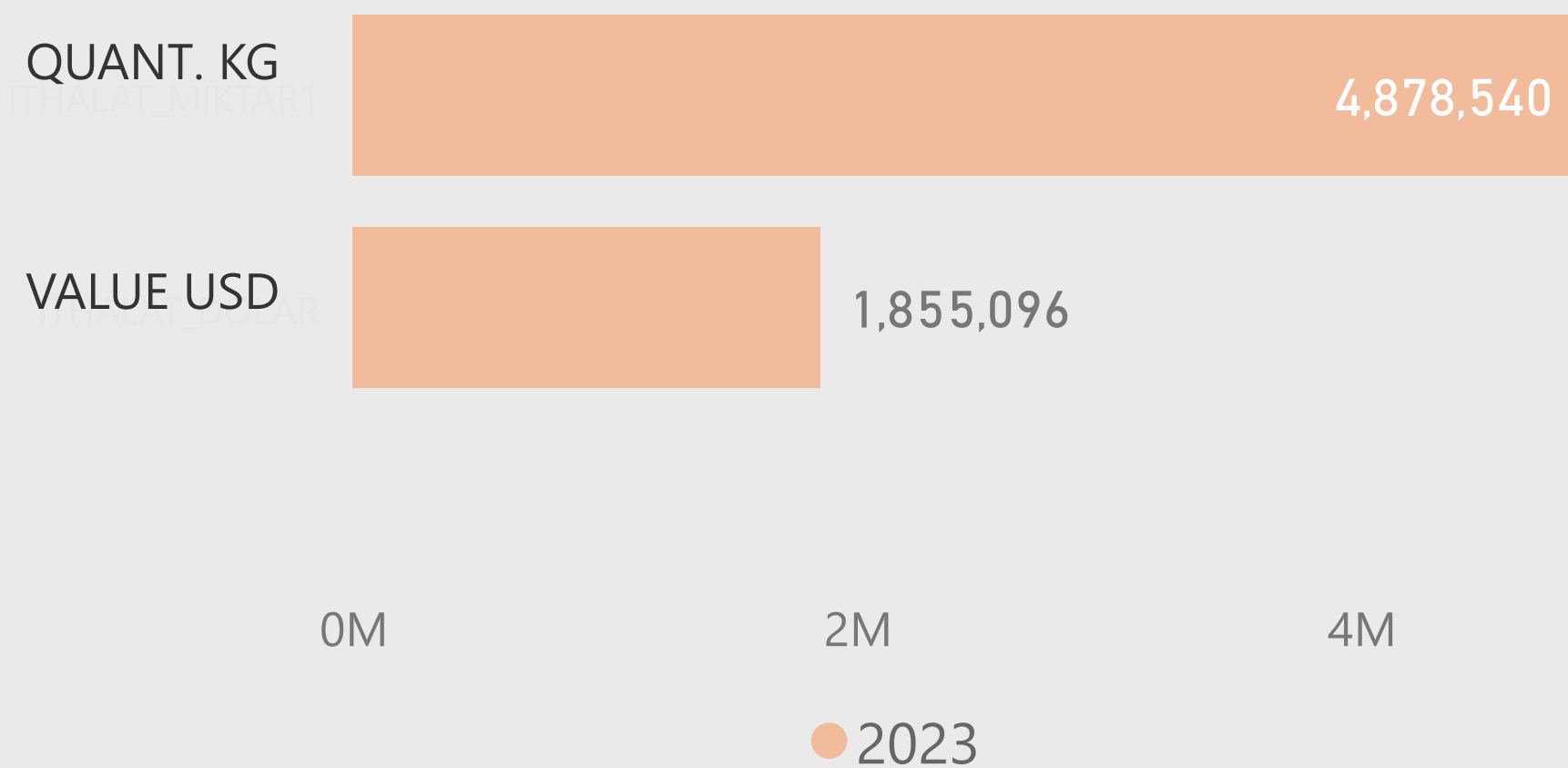
## JANUARY - AUGUST 2024



In August 2024 compared to August 2023, durum wheat imports decreased -100.00% and fell to tons, in quantity; decreased -100.00% and fell to \$ in value.

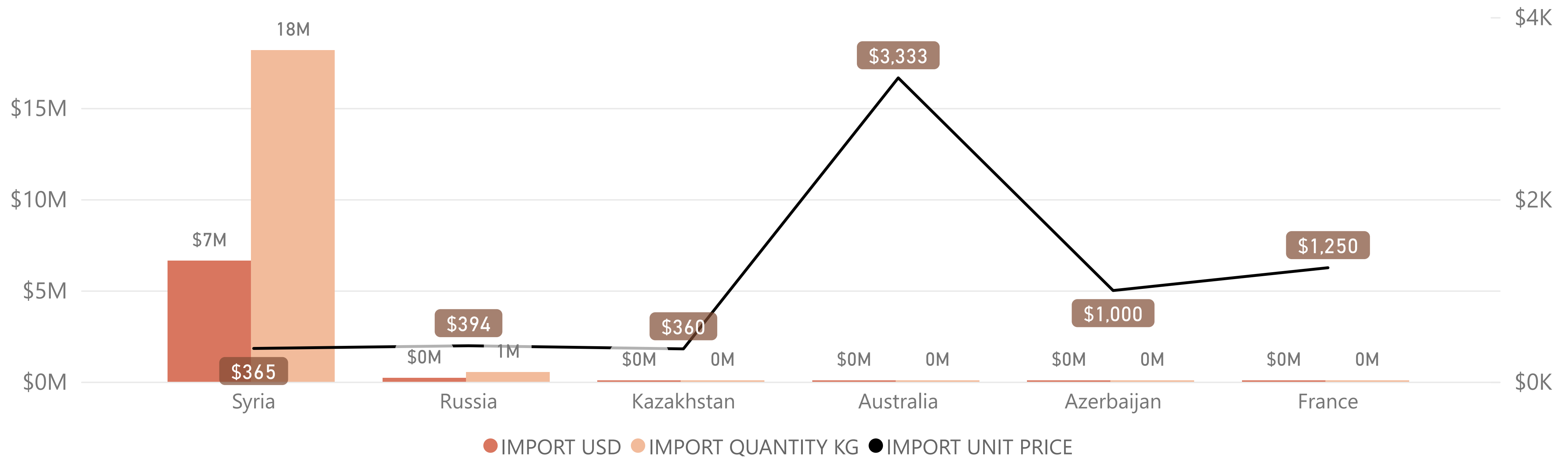
Between January - August 2024, compared to same period of the previous year, durum wheat imports decreased -92.99% and fell to 18.69 thousand tons, in quantity; decreased -93.86% and fell to \$6.83 million in value.

## AUGUST 2024



Average unit price per ton was \$380 in August 2023. It decreased -100.00% and fell to \$ in August 2024.

Compared to same period of the previous year, between January and August 2024, average price per ton decreased -12.32% and fell to \$365/ton.



Between January and August 2024, biggest importer of durum wheat was Syria with 18 thousand tons (\$7 million), followed by Russia and Kazakhstan.

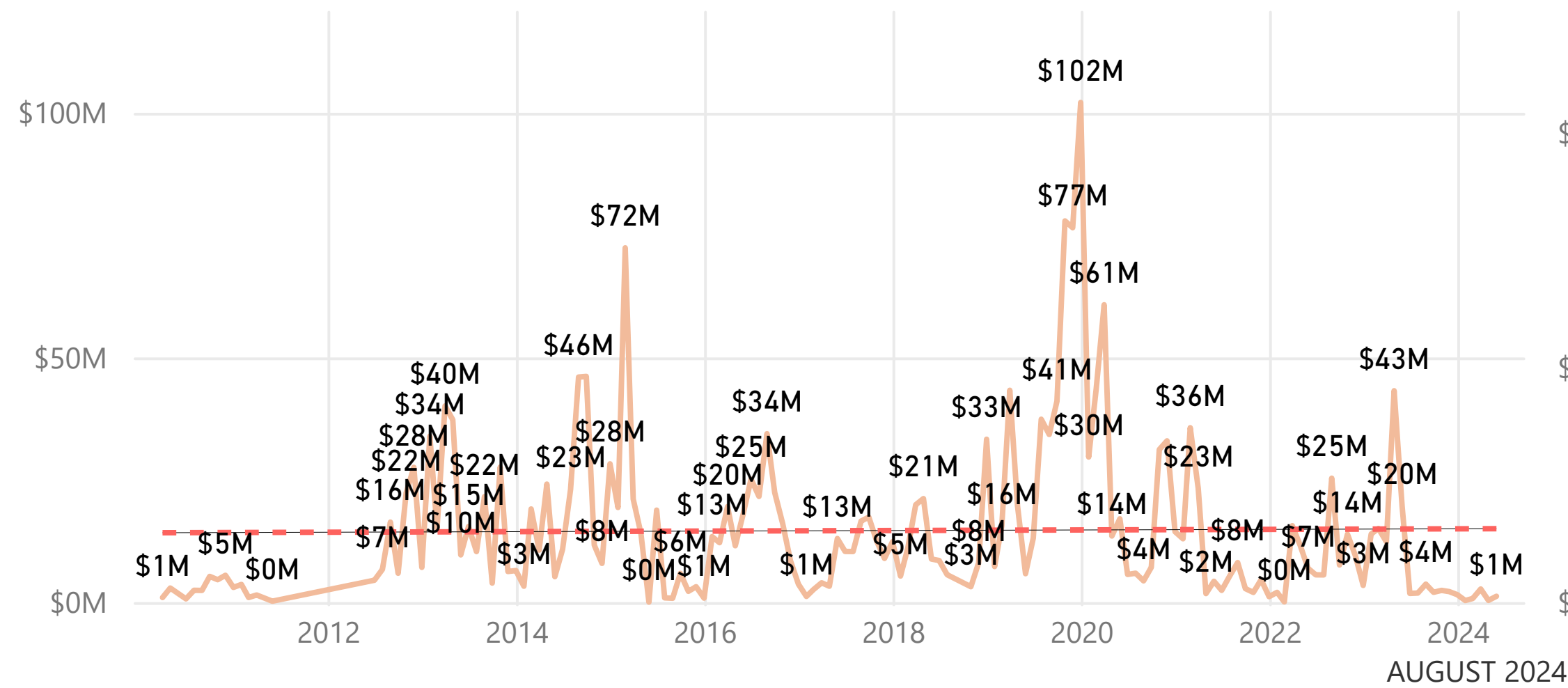
Average unit price of durum wheat imported by Syria was \$365/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

In August 2024, where durum wheat was imported was the biggest country . imported tons of durum wheat (\$), with \$/ton average unit price.

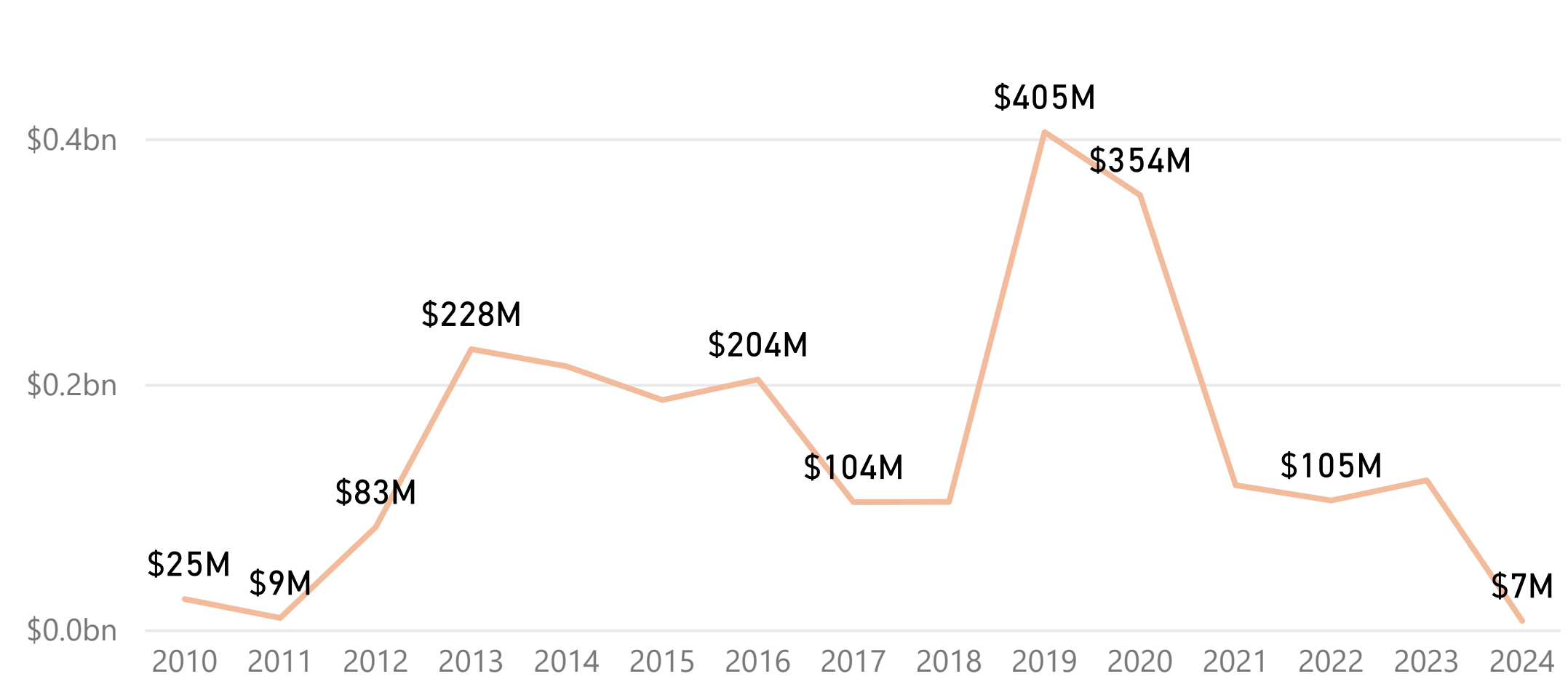
In August 2024, countries that imported durum wheat were , respectively.



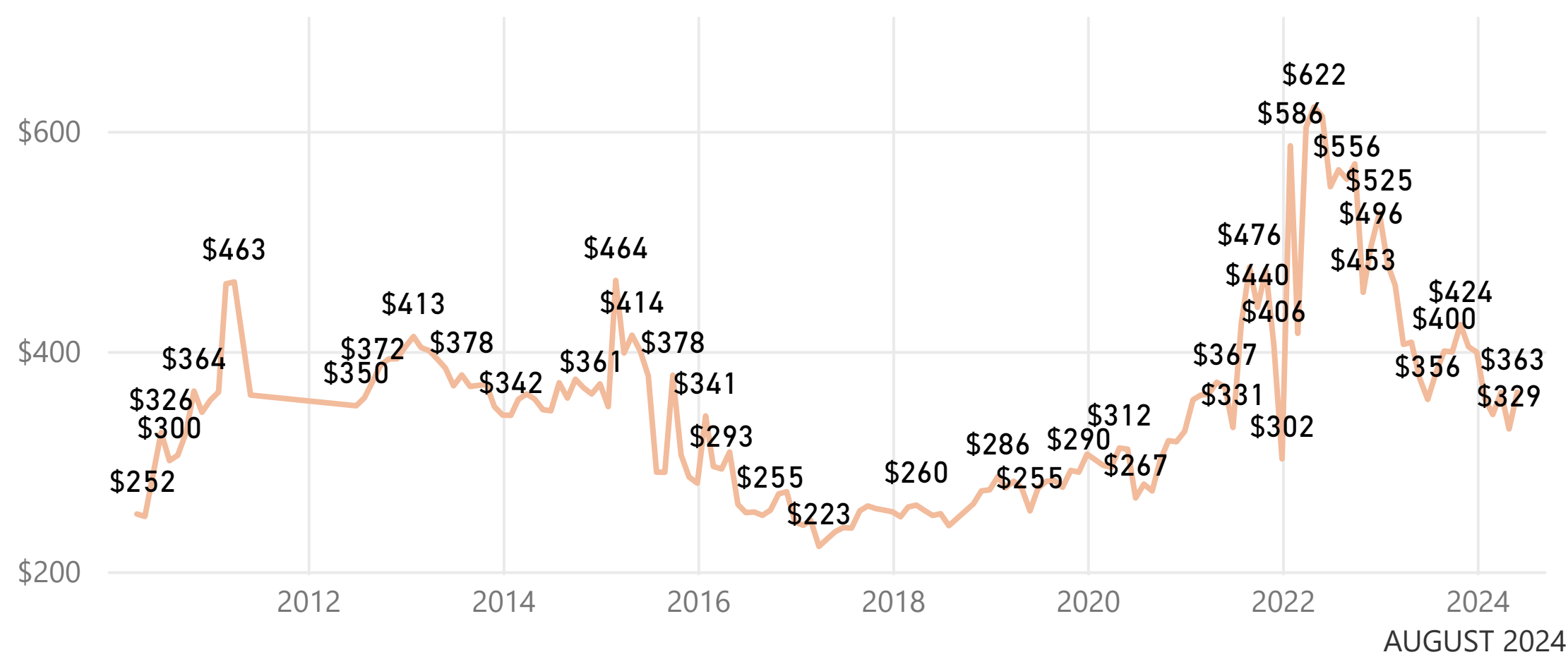
### MONTHLY IMPORT VALUE (USD)



### YEARLY IMPORT VALUE (USD)



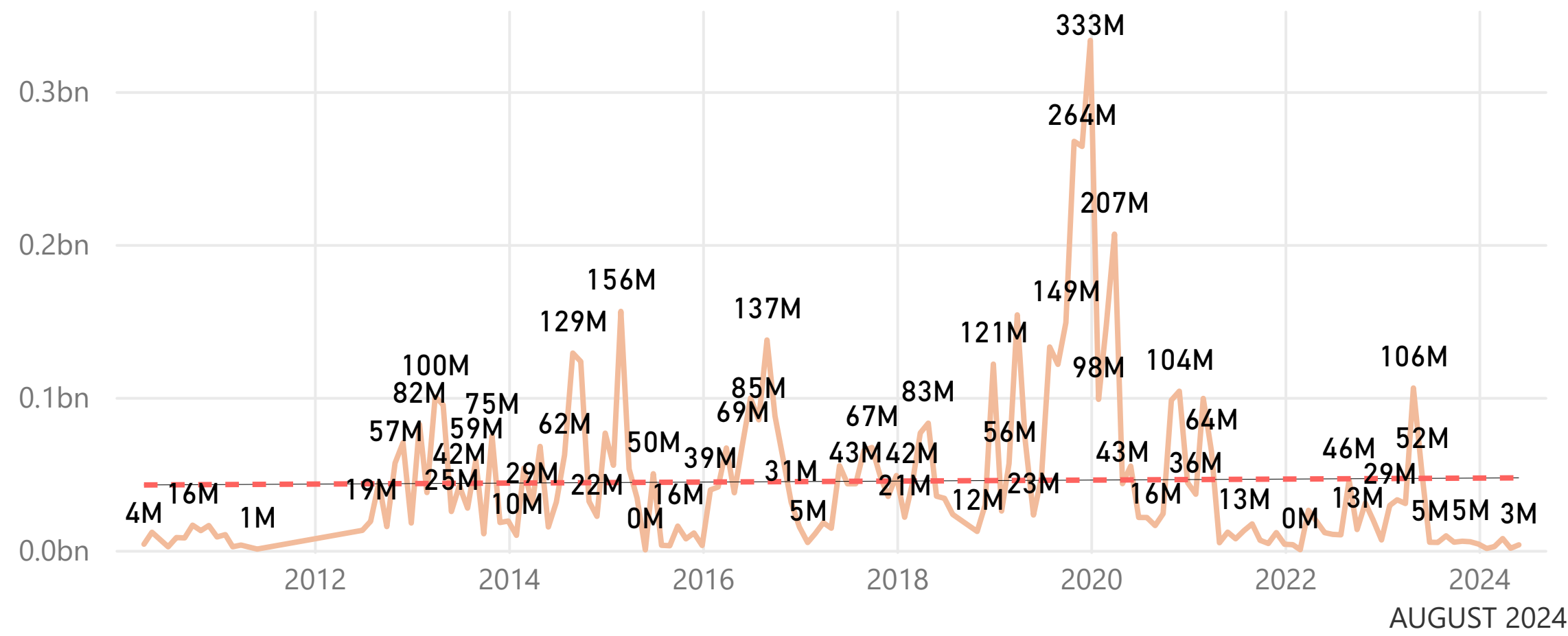
### MONTHLY IMPORT UNIT PRICE (USD/TON)



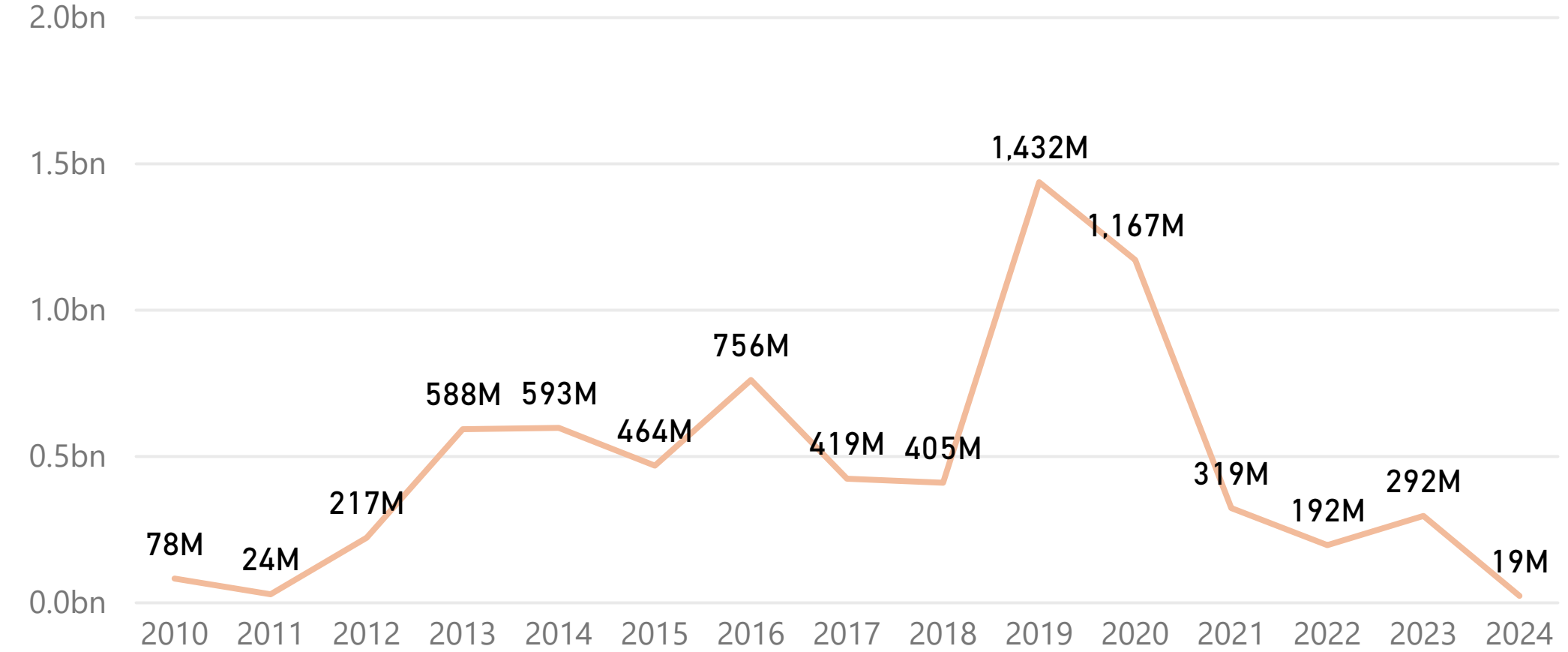
When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$/ton as of August 2024.



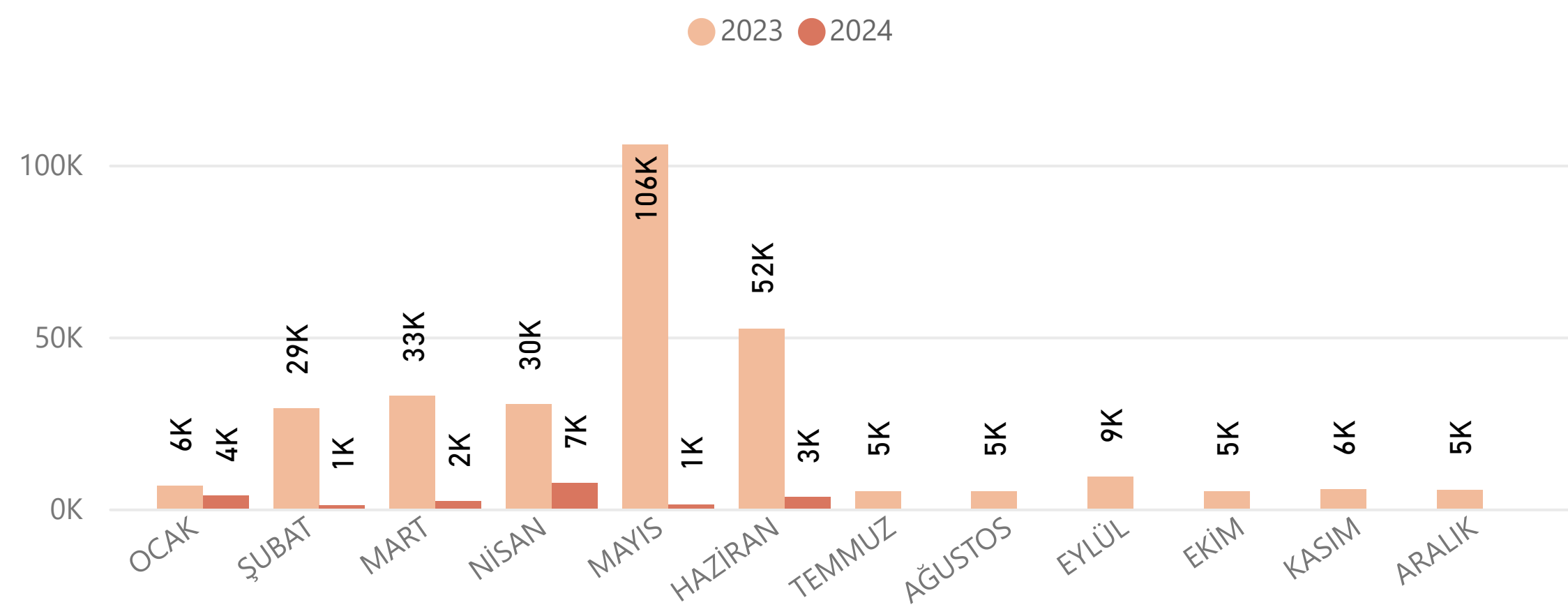
## MONTHLY IMPORT QUANTITY (KG)



## YEARLY IMPORT QUANTITY (KG)



## LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



# 2024 - 2023 IMPORT COMPARISON CHART

JANUARY - AUGUST 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>18,687,906</b>	<b>\$6,829,297</b>	<b>266,669,277</b>	<b>\$111,144,762</b>	<b>-%93.0</b>	<b>-%93.9</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	18,687,906	\$6,829,297	266,669,277	\$111,144,762	-%93.0	-%93.9
<b>110311</b>	<b>1,137,633</b>	<b>\$790,768</b>	<b>3,159,237</b>	<b>\$2,088,127</b>	<b>-%64.0</b>	<b>-%62.1</b>
110311100000   Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,136,631	\$787,705	3,091,781	\$2,073,207	-%63.2	-%62.0
110311900000   Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	1,002	\$3,063	67,456	\$14,920	-%98.5	-%79.5
<b>110313</b>	<b>9,075</b>	<b>\$3,898</b>	<b>137,008</b>	<b>\$30,349</b>	<b>-%93.4</b>	<b>-%87.2</b>
110313100000   Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,606	\$3,453	8	\$10	%19975.0	%34430.0
110313900000   Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,469	\$445	137,000	\$30,339	-%94.5	-%98.5
<b>190211</b>	<b>779,357</b>	<b>\$1,946,377</b>	<b>474,176</b>	<b>\$1,084,182</b>	<b>%64.4</b>	<b>%79.5</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	281,950	\$1,096,444	174,494	\$574,502	%61.6	%90.9
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	497,407	\$849,933	299,682	\$509,680	%66.0	%66.8
<b>190219</b>	<b>3,229,611</b>	<b>\$8,038,917</b>	<b>2,479,482</b>	<b>\$5,717,138</b>	<b>%30.3</b>	<b>%40.6</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,661,243	\$7,227,673	2,195,299	\$5,173,651	%21.2	%39.7
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	812	\$23,492	460	\$13,465	%76.5	%74.5
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	183,424	\$233,597	92,794	\$191,874	%97.7	%21.7
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	384,126	\$554,151	190,929	\$338,148	%101.2	%63.9
<b>190220</b>	<b>98,975</b>	<b>\$581,118</b>	<b>87,746</b>	<b>\$371,191</b>	<b>%12.8</b>	<b>%56.6</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	1	\$49				
190220910000   Other stuffed, cooked pastas	17,451	\$66,481	29,040	\$89,574	-%39.9	-%25.8
190220990000   Other stuffed pastas	81,523	\$514,588	58,706	\$281,617	%38.9	%82.7
<b>190230</b>	<b>162,004</b>	<b>\$413,933</b>	<b>564,427</b>	<b>\$977,881</b>	<b>-%71.3</b>	<b>-%57.7</b>
190230100000   Dried pastas	100,499	\$283,416	504,974	\$840,527	-%80.1	-%66.3
190230900000   Other pastas	61,505	\$130,517	59,453	\$137,354	%3.5	-%5.0
<b>190240</b>	<b>35</b>	<b>\$40</b>	<b>16</b>	<b>\$13</b>	<b>%118.8</b>	<b>%207.7</b>
190240900000   Couscous; EXCEPT those that are not prepared	35	\$40	16	\$13	%118.8	%207.7
<b>Total</b>	<b>24,104,596</b>	<b>\$18,604,348</b>	<b>273,571,369</b>	<b>\$121,413,643</b>	<b>-%91.2</b>	<b>-%84.7</b>

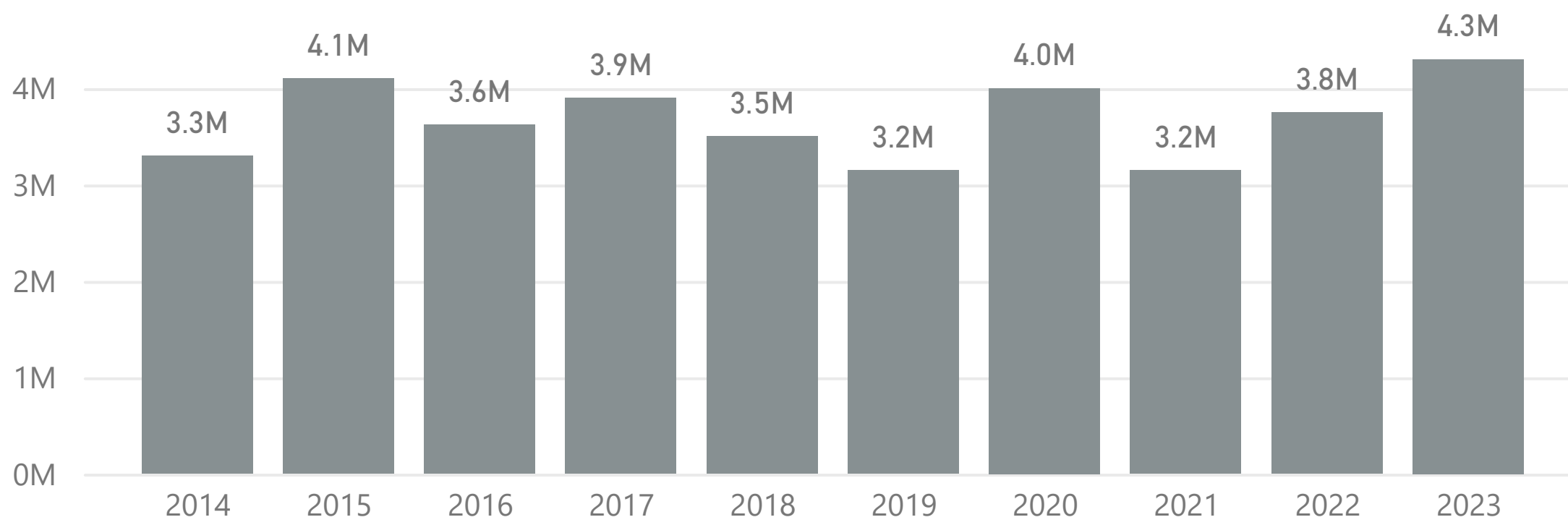
**4,300,000**  
TON PRODUCTION

**340**  
KG/DECARE (YIELD)

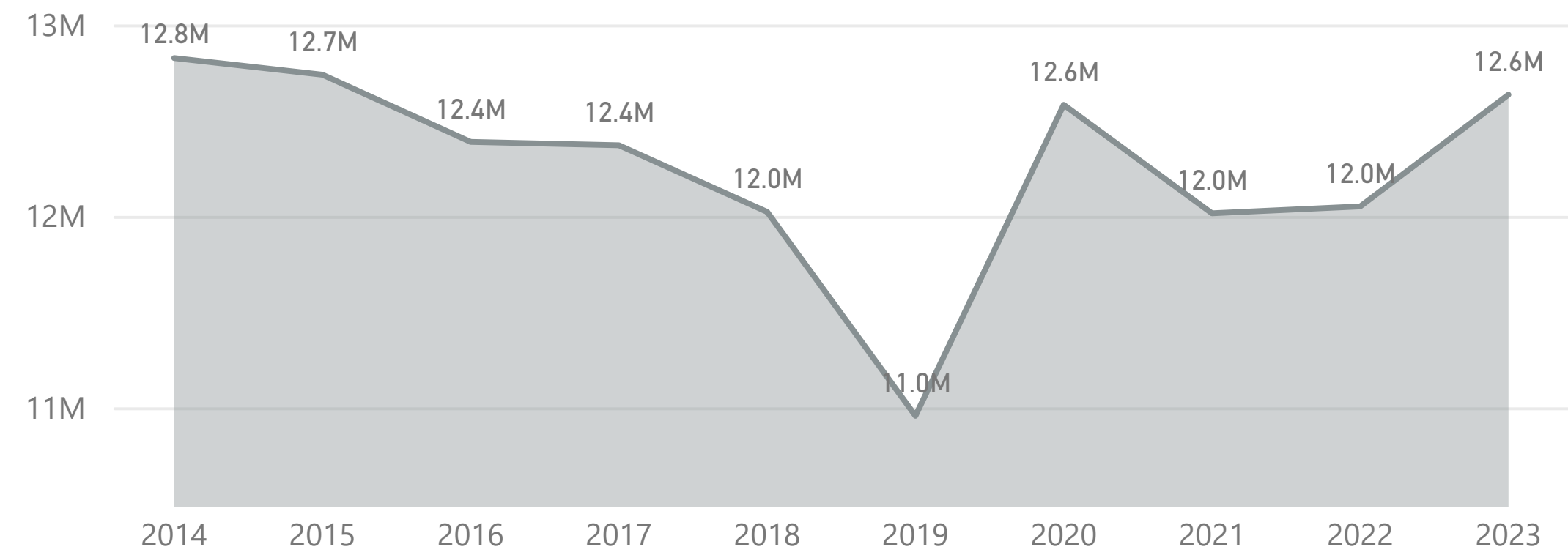
**12,633,479**  
DECARE HARVEST AREA

**%18.49**  
RATIO PER TOTAL WHEAT

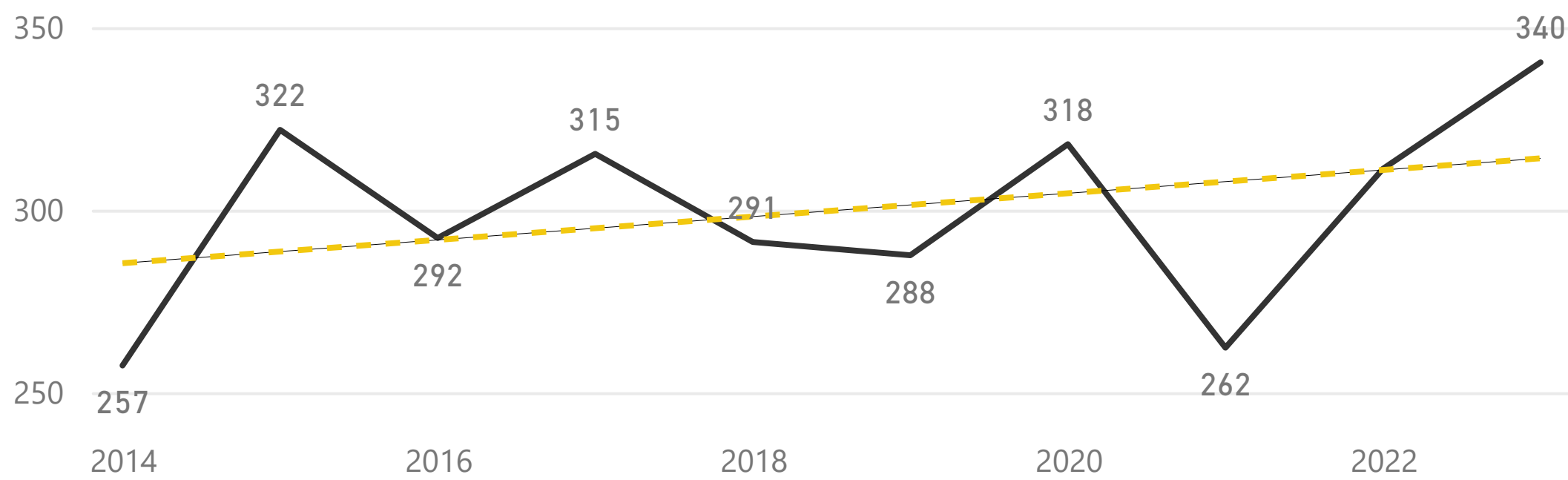
**DURUM WHEAT PRODUCTION PER YEAR**



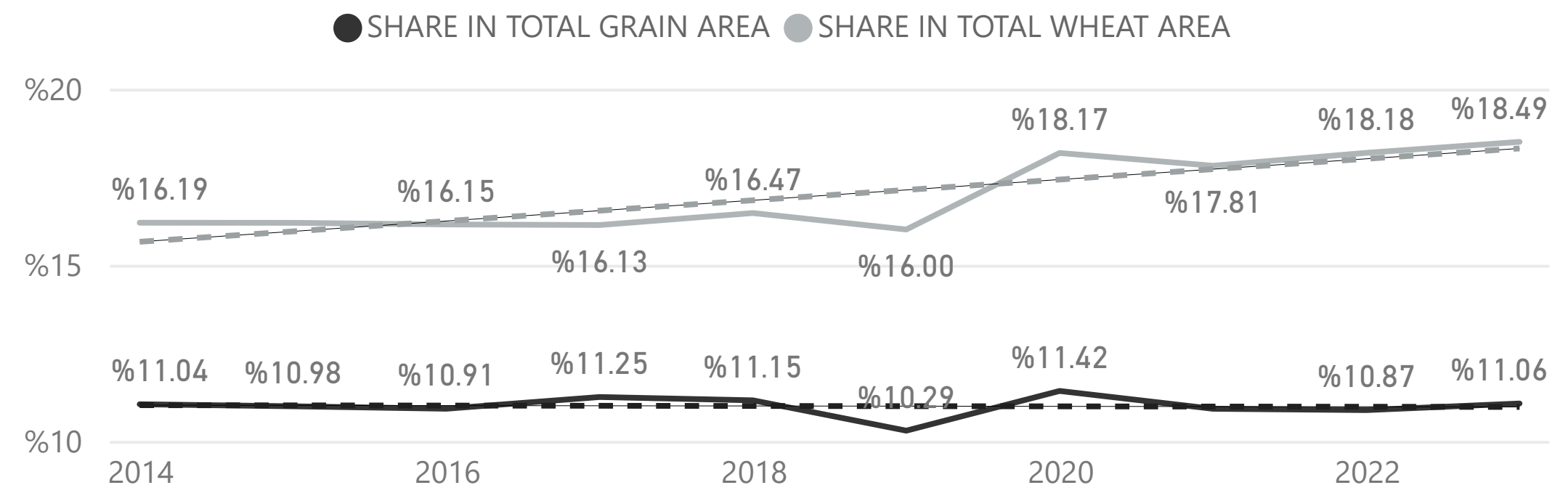
**DURUM WHEAT HARVEST AREA PER YER (DECARE)**



**DURUM WHEAT YIELD PER YEAR (KG/DECARE)**

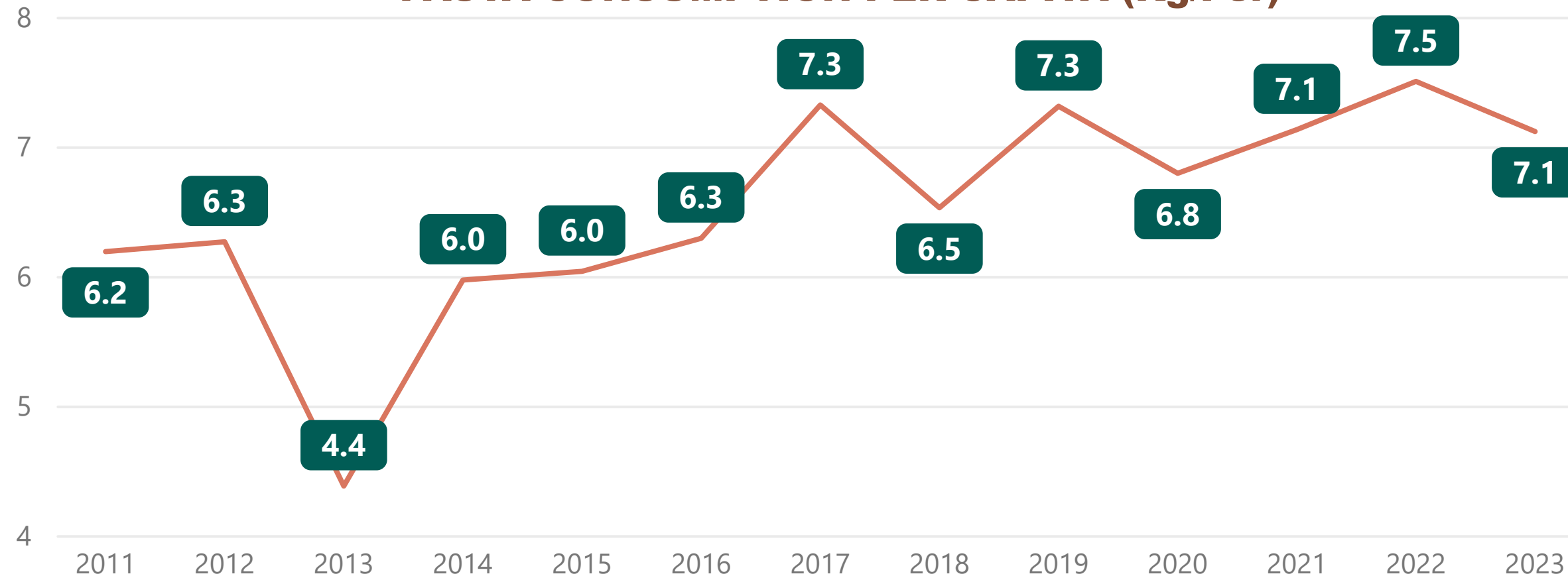


**RATIO OF DURUM WHEAT HARVEST AREA**

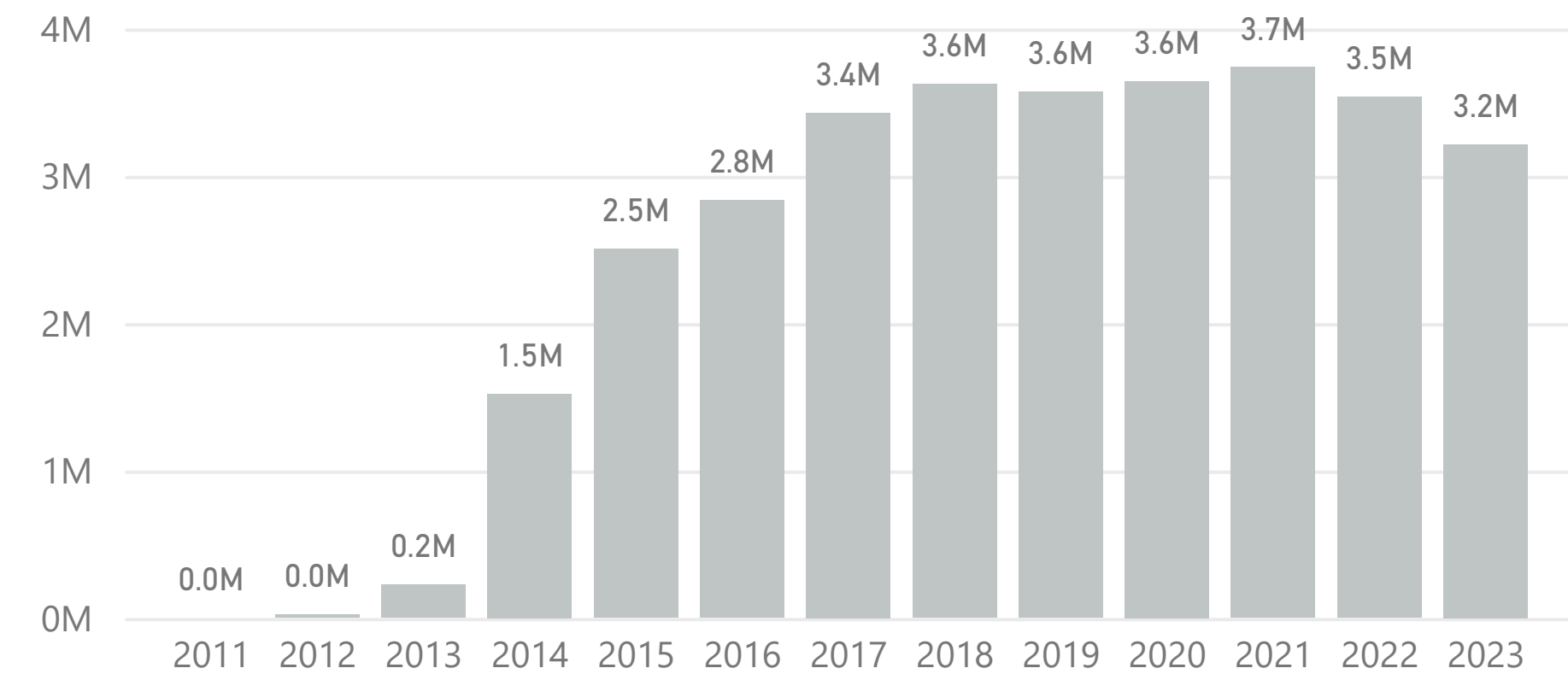




### PASTA CONSUMPTION PER CAPITA (Kg/Per)

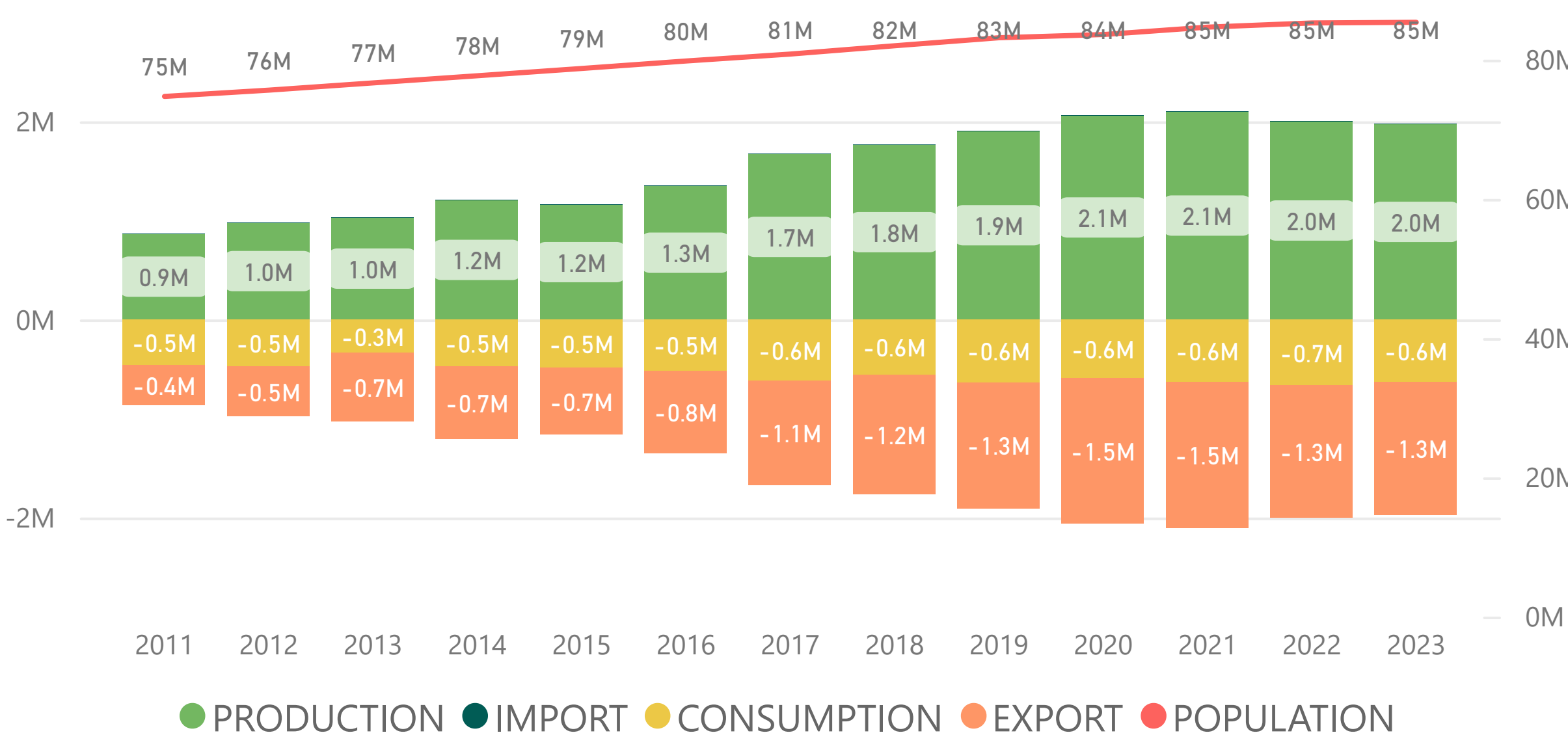


### REFUGEE NUMBERS PER YEAR



\* Calculations were made with population of Turkey and additional refugee numbers.

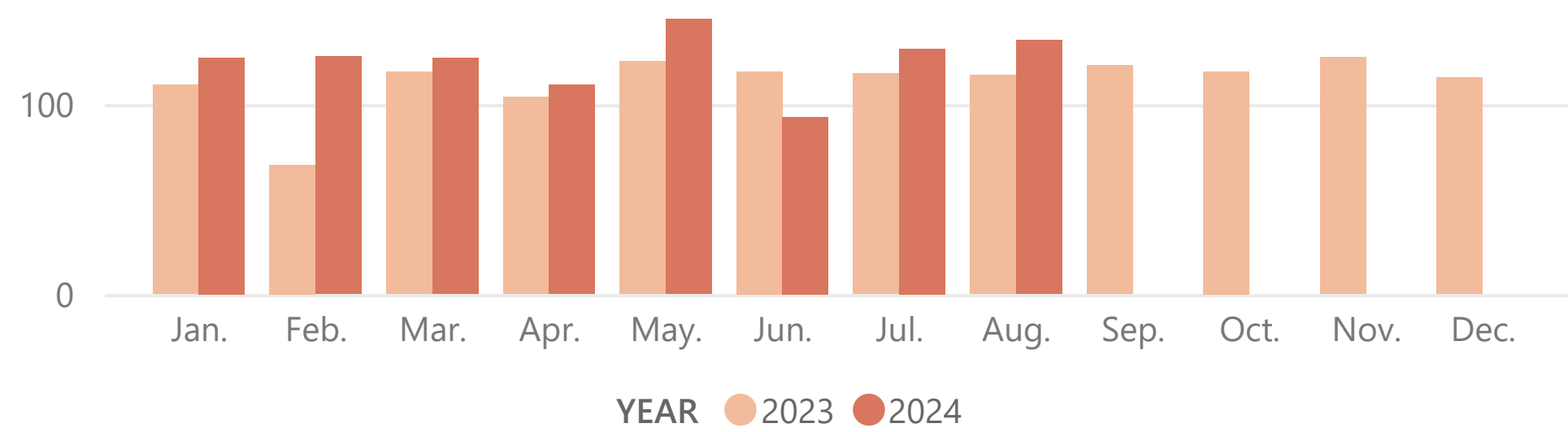
Source : Ministry of the interior and TÜİK



Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,471,280	630,347
2022	1,997,847	5,225	1,336,833	666,239
2023	1,970,658	5,382	1,345,791	630,249

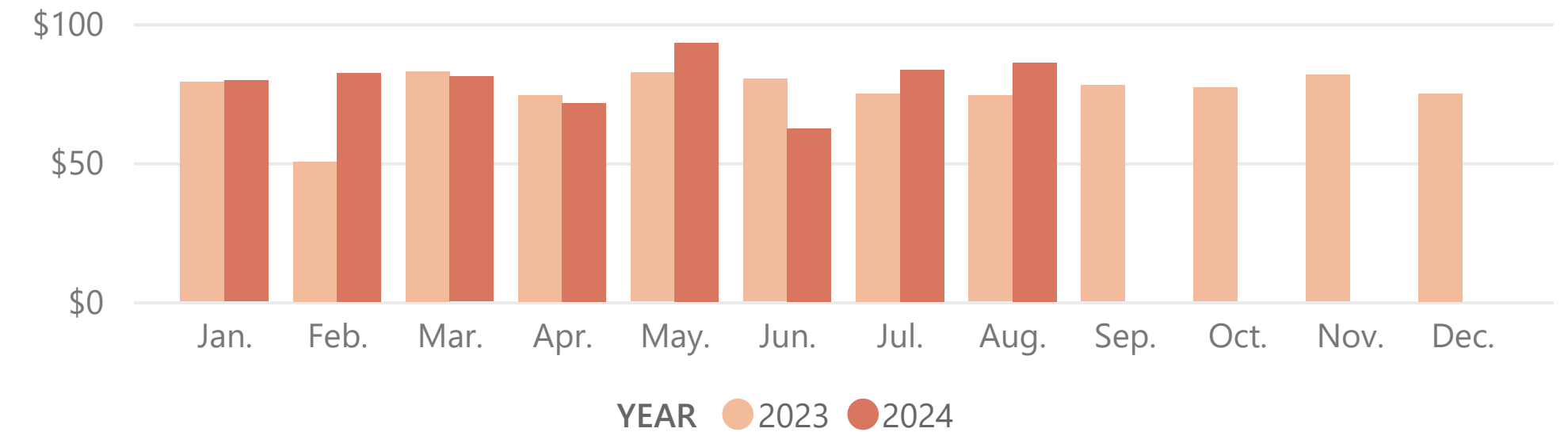


EXPORT QUANTITY COMPARISON (1000TONS)



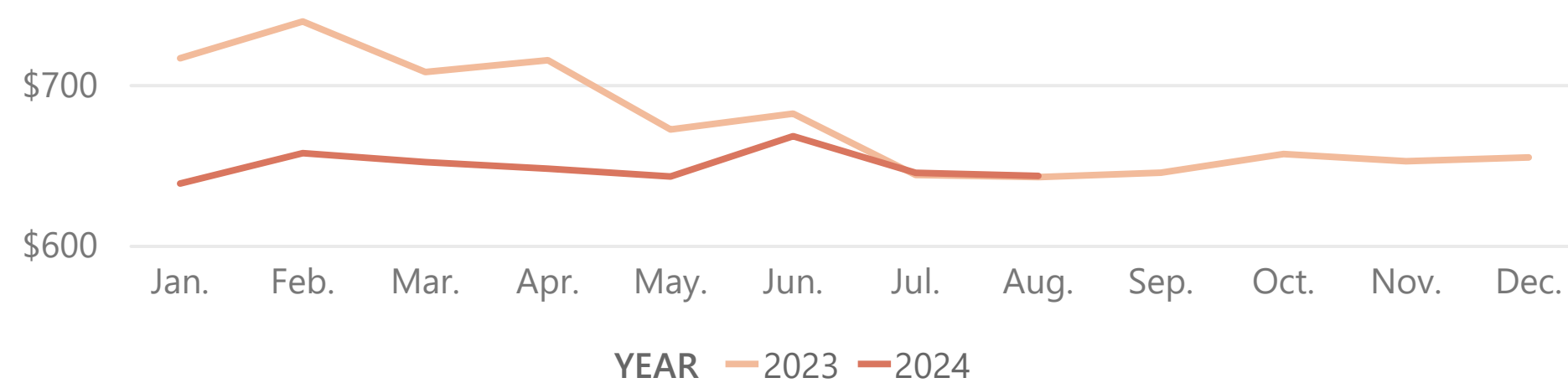
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110	145	93	129	134					984

EXPORT VALUE COMPARISON (MILLION\$)



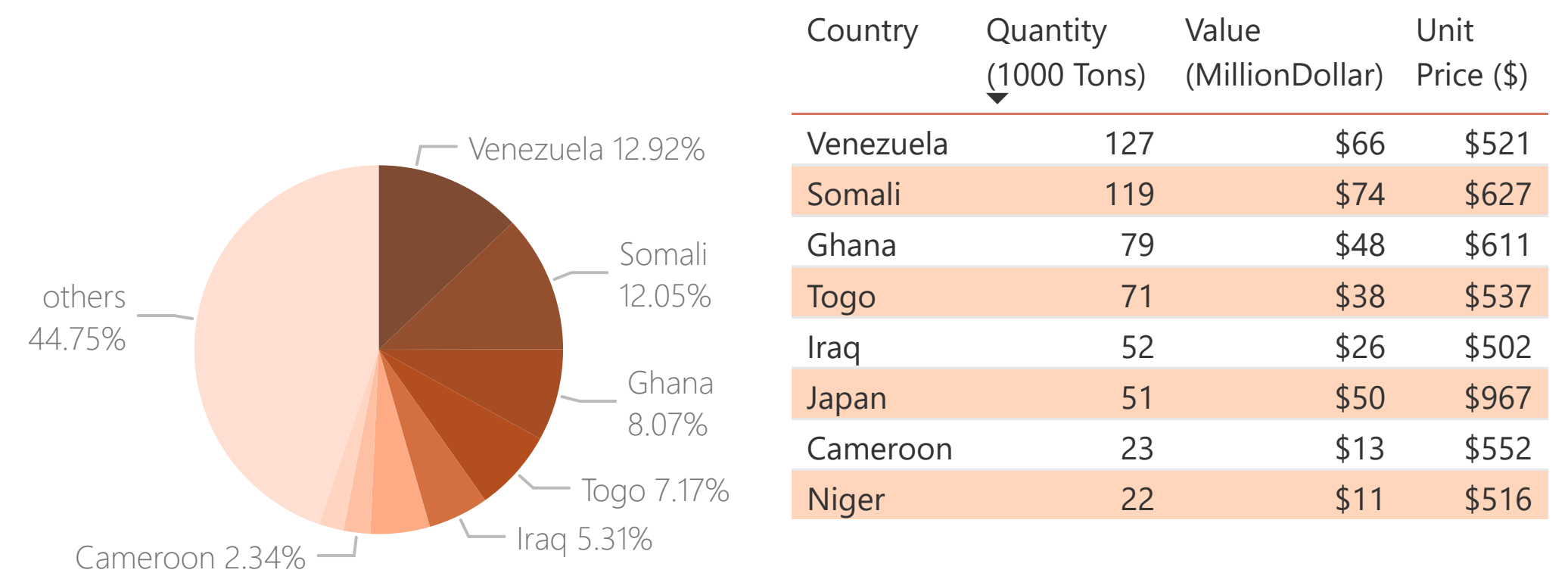
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86					\$638

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651	\$647	\$642	\$668	\$645	\$643					\$648

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



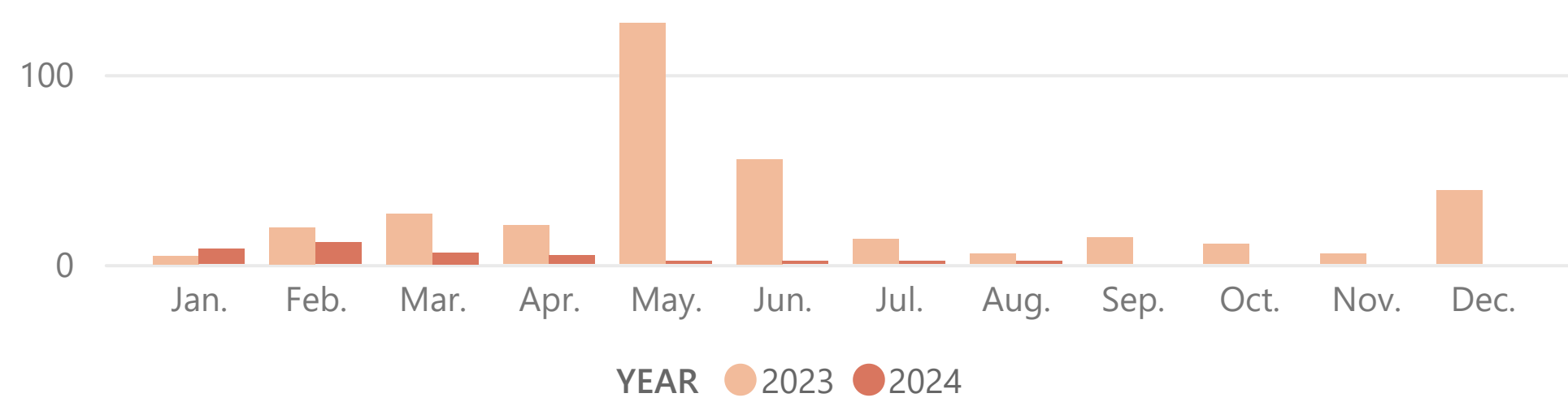
# 2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - AUGUST 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>728,615,488</b>	<b>297,673,682</b>	<b>723,417,220</b>	<b>343,013,557</b>	<b>%0.72</b>	<b>-%13.22</b>
1001190000   Durum wheat (durum wheat); EXCEPT those of seed	610,510,927	227,641,825	613,284,954	270,956,987	-%0.45	-%15.99
<b>190211</b>	<b>378,951,774</b>	<b>198,538,424</b>	<b>1,037,259,526</b>	<b>589,250,106</b>	<b>-%63.47</b>	<b>-%66.31</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	574,619	757,206	685,422	1,382,018	-%16.17	-%45.21
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	329,775	455,436	711,357	1,031,930	-%53.64	-%55.87
<b>190219</b>	<b>1,482,542,208</b>	<b>830,389,924</b>	<b>1,618,661,508</b>	<b>936,840,916</b>	<b>-%8.41</b>	<b>-%11.36</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	28,426	71,540	15,440	147,236	%84.11	-%51.41
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	227,832,071	190,453,846	224,321,316	189,032,232	%1.57	%0.75
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	48,662	113,635	11,968	87,045	%306.60	%30.55
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	678,522,086	384,800,738	574,135,630	339,103,120	%18.18	%13.48
190219900013	20,510	29,456	27	209	%75862.96	%13993.78
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	11,761,137	7,151,117	4,262,021	2,602,489	%175.95	%174.78
<b>190220</b>	<b>794,395,436</b>	<b>432,948,139</b>	<b>885,819,153</b>	<b>513,809,349</b>	<b>-%10.32</b>	<b>-%15.74</b>
190220301000   Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	61,800	95,303	85,603	166,192	-%27.81	-%42.65
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	13,756	37,705	16,580	38,461	-%17.03	-%1.97
190220910000   Other stuffed, cooked pastas	706,877	1,201,786	547,290	976,418	%29.16	%23.08
190220990000   Other stuffed pastas	313,012	692,032	334,609	744,923	-%6.45	-%7.10
<b>190230</b>	<b>1,715,253,086</b>	<b>914,821,983</b>	<b>1,533,328,883</b>	<b>887,606,530</b>	<b>%11.86</b>	<b>%3.07</b>
190230100000   Dried pastas	15,172,719	24,615,912	19,200,585	34,395,587	-%20.98	-%28.43
190230900000   Other pastas	41,882,425	21,934,918	38,063,313	20,313,550	%10.03	%7.98
<b>190240</b>	<b>816,221,123</b>	<b>444,114,794</b>	<b>1,144,587,912</b>	<b>648,637,814</b>	<b>-%28.69</b>	<b>-%31.53</b>
190240100000   Couscous; unprepared ones	856,313	684,204	1,156,366	951,729	-%25.95	-%28.11
190240900000   Couscous; EXCEPT those that are not prepared	6,161,948	4,687,311	5,998,175	4,762,688	%2.73	-%1.58
<b>Total</b>	<b>1,726,980,269</b>	<b>922,974,422</b>	<b>1,618,861,129</b>	<b>937,038,220</b>	<b>%6.68</b>	<b>-%1.50</b>

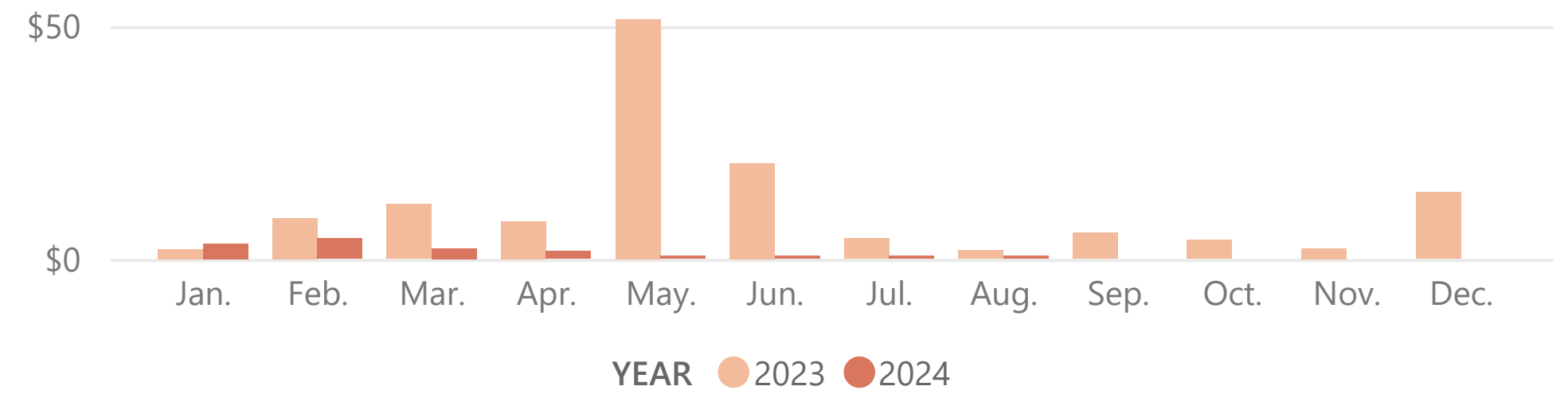
\* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



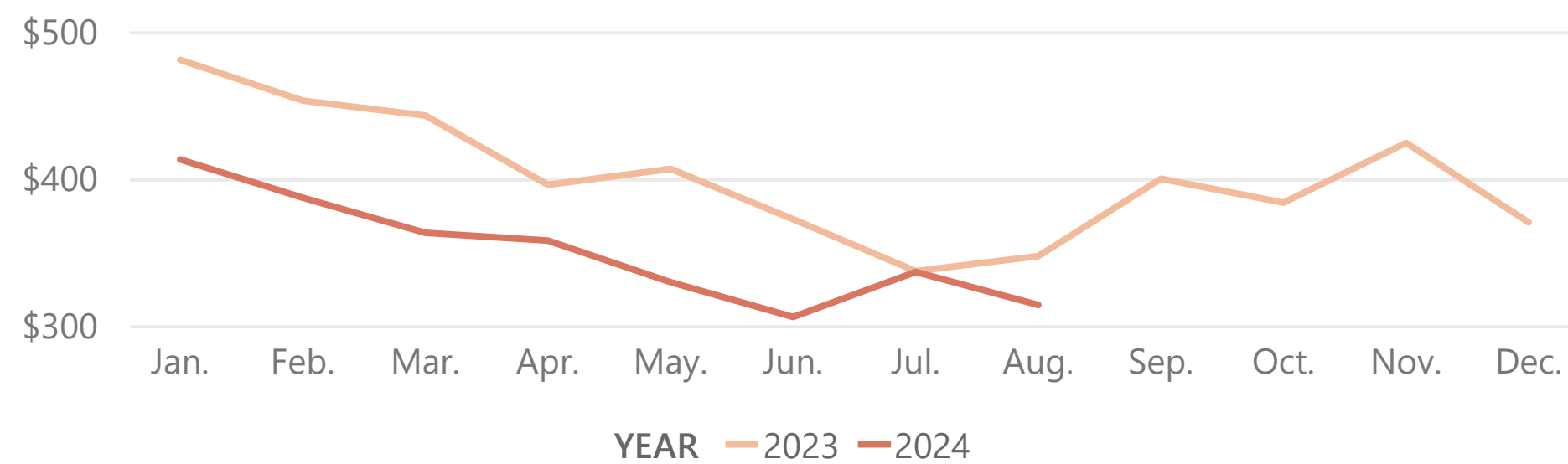
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	<b>340</b>
2024	8	11	6	5	1	1	0	1					<b>34</b>

IMPORT VALUE COMPARISON (MILLION\$)



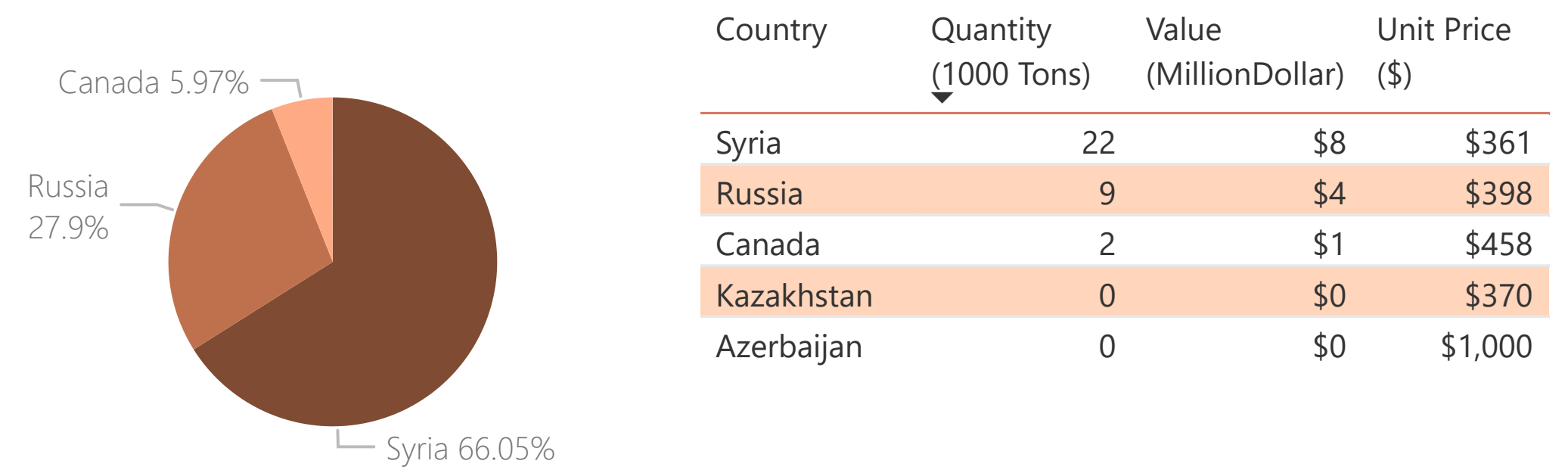
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	<b>\$135</b>
2024	\$3	\$4	\$2	\$2	\$0	\$0	\$0	\$0					<b>\$13</b>

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	<b>\$398</b>
2024	\$413	\$387	\$363	\$358	\$329	\$306	\$336	\$314					<b>\$377</b>

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024





# 2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - AUGUST 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
<b>100119</b>	<b>35,483,728</b>	<b>21,987,370</b>	<b>274,262,131</b>	<b>117,119,644</b>	<b>-%87.06</b>	<b>-%81.23</b>
10011900000   Durum wheat (durum wheat); EXCEPT those of seed	31,876,827	11,849,541	271,274,307	109,069,512	-%88.25	-%89.14
<b>190211</b>	<b>36,318,109</b>	<b>23,148,009</b>	<b>43,358,184</b>	<b>27,885,940</b>	<b>-%16.24</b>	<b>-%16.99</b>
190211000011   Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	261,916	1,050,724	231,793	778,394	%13.00	%34.99
190211000019   Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	502,117	799,095	646,705	1,365,180	-%22.36	-%41.47
<b>190219</b>	<b>40,689,091</b>	<b>26,019,915</b>	<b>174,617,389</b>	<b>81,808,837</b>	<b>-%76.70</b>	<b>-%68.19</b>
190219100011   Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019   Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,811,257	7,594,309	2,487,945	6,009,426	%13.00	%26.37
190219900011   Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	37,042	97,172	73,720	382,938	-%49.75	-%74.62
190219900012   Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	249,959	272,634	93,417	196,505	%167.57	%38.74
190219900019   Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	451,375	656,173	257,834	461,852	%75.06	%42.07
<b>190220</b>	<b>38,115,157</b>	<b>23,640,974</b>	<b>164,841,928</b>	<b>76,346,379</b>	<b>-%76.88</b>	<b>-%69.03</b>
190220100000   Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	27	417				
190220309000   Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	261	1,655	-%75.10	-%56.31
190220910000   Other stuffed, cooked pastas	17,451	66,250	14,380	45,916	%21.36	%44.29
190220990000   Other stuffed pastas	86,261	564,690	80,261	429,319	%7.48	%31.53
<b>190230</b>	<b>39,995,539</b>	<b>25,591,583</b>	<b>279,210,898</b>	<b>122,129,546</b>	<b>-%85.68</b>	<b>-%79.05</b>
190230100000   Dried pastas	180,647	392,527	487,404	867,329	-%62.94	-%54.74
190230900000   Other pastas	119,577	229,218	63,624	147,217	%87.94	%55.70
<b>190240</b>	<b>16,358,505</b>	<b>16,014,282</b>	<b>168,221,270</b>	<b>77,678,520</b>	<b>-%90.28</b>	<b>-%79.38</b>
190240900000   Couscous; EXCEPT those that are not prepared	10,035	13,371	16	13	%62618.75	%102753.85
<b>Total</b>	<b>40,689,091</b>	<b>26,019,915</b>	<b>279,212,275</b>	<b>122,134,173</b>	<b>-%85.43</b>	<b>-%78.70</b>

\* Comparisons were made with the same period of the previous year.



HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

# MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ

**AXOR**  
MADE IN ITALY

**ANI**  
MAKARNA

**Barilla**  
The Italian Food Company. Since 1877.

**Berrak**

**Doğa**

**GOLDA**

**kavukçu**

NUH'UN  
**ankara**  
MAKARNASI

**SELVA**

[f/musadorgtr](https://www.facebook.com/musadorgtr)

[t/musadorgtr](https://www.twitter.com/musadorgtr)

[i/musadorgtr](https://www.instagram.com/musadorgtr)

[www.musad.org.tr](http://www.musad.org.tr)