

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - SEPTEMBER 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

1 November 2024

This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.





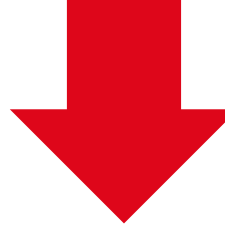
Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

SEPTEMBER 2024

EXPORT QUANTITY (KG)	- %0.5	EXPORT VALUE (USD)	- %1.9	UNIT PRICE (USD/TON)	- %1.4
<p>SEPTEMBER 2024</p> <p>119,911,152</p> <p>SEPTEMBER 2023</p> <p>120,494,801</p>		<p>SEPTEMBER 2024</p> <p>\$76,165,579</p> <p>SEPTEMBER 2023</p> <p>\$77,648,309</p>		<p>SEPTEMBER 2024</p> <p>\$635</p> <p>SEPTEMBER 2023</p> <p>\$644</p>	

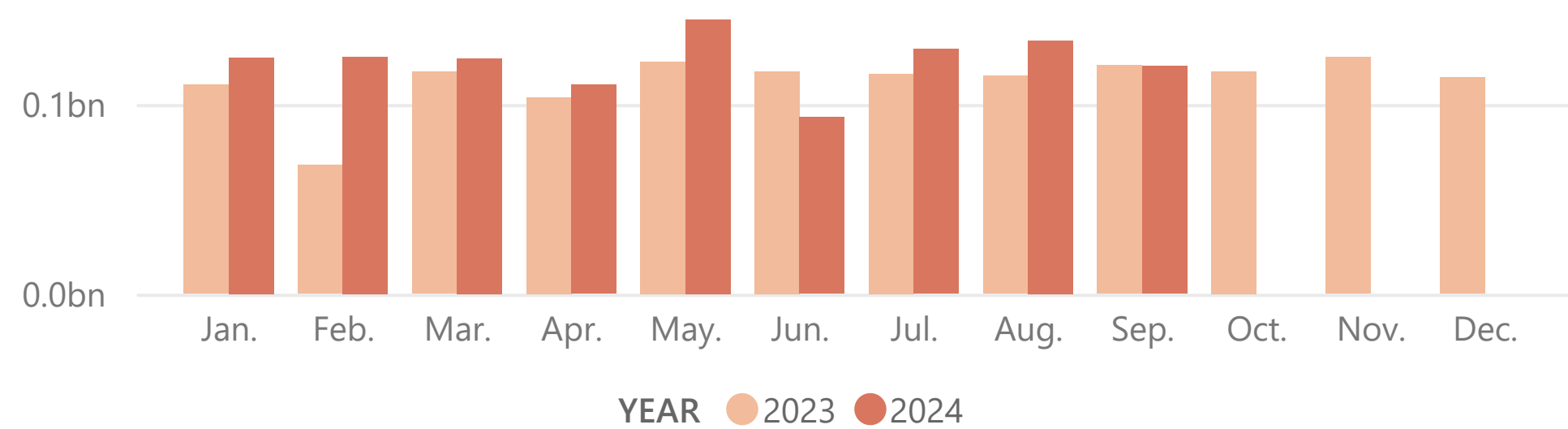
* Comparisons were made with the same month of the previous year.

JANUARY - SEPTEMBER 2024

EXPORT QUANTITY (KG)	%11.5	EXPORT VALUE (USD)	%6.0	UNIT PRICE (USD/TON)	- %4.9
<p>2024 TOTAL</p> <p>1,103,947,095</p> <p>2023 TOTAL</p> <p>989,765,564</p>		<p>2024 TOTAL</p> <p>\$713,520,522</p> <p>2023 TOTAL</p> <p>\$672,832,226</p>		<p>2024 TOTAL</p> <p>\$646</p> <p>2023 TOTAL</p> <p>\$680</p>	

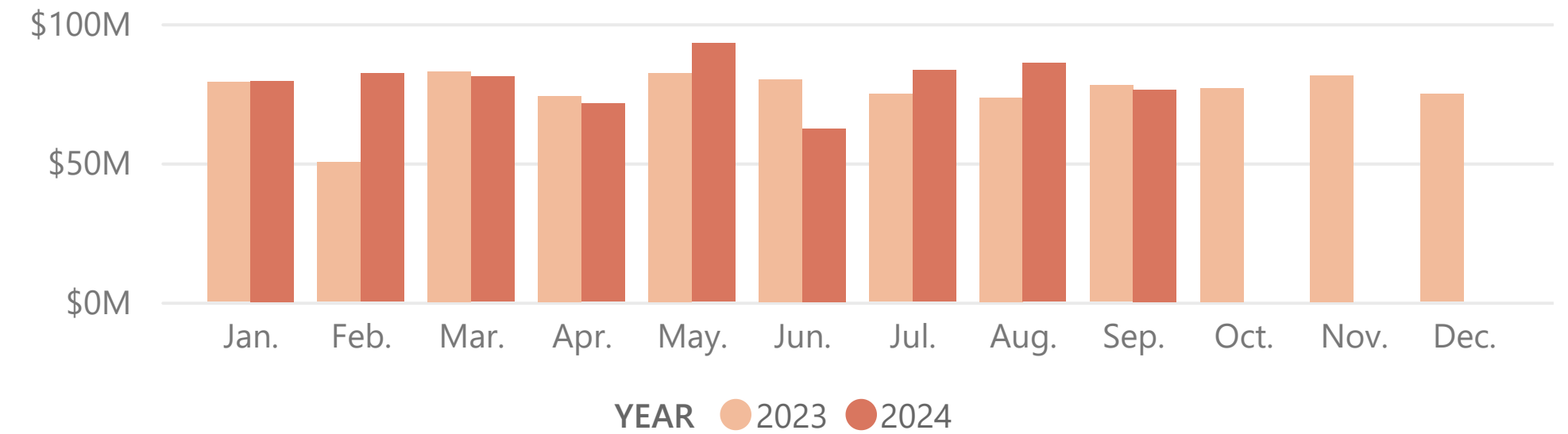
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



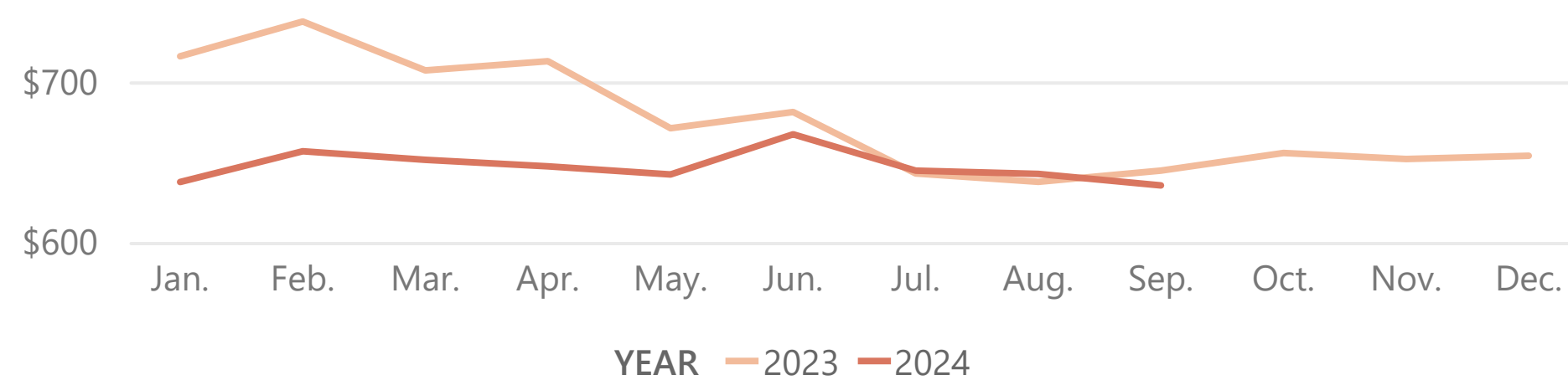
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1,346
2024	124	125	124	110	145	93	129	134	120				1,104

EXPORT VALUE COMPARISON (MILLION\$)



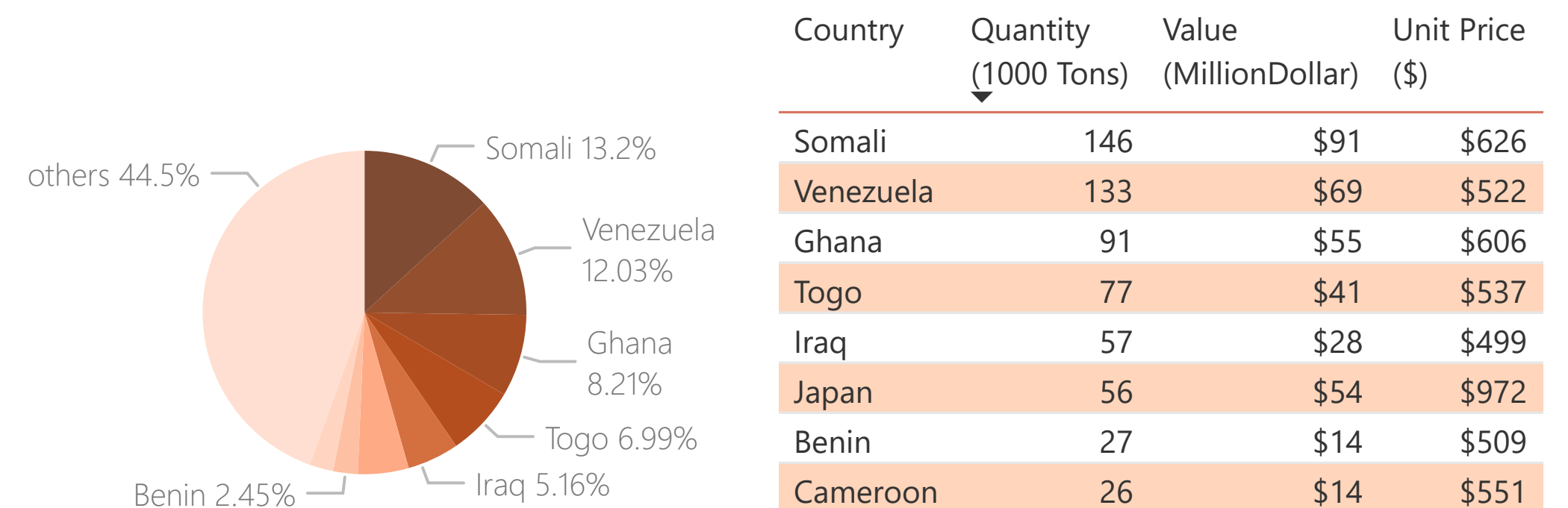
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76				\$714

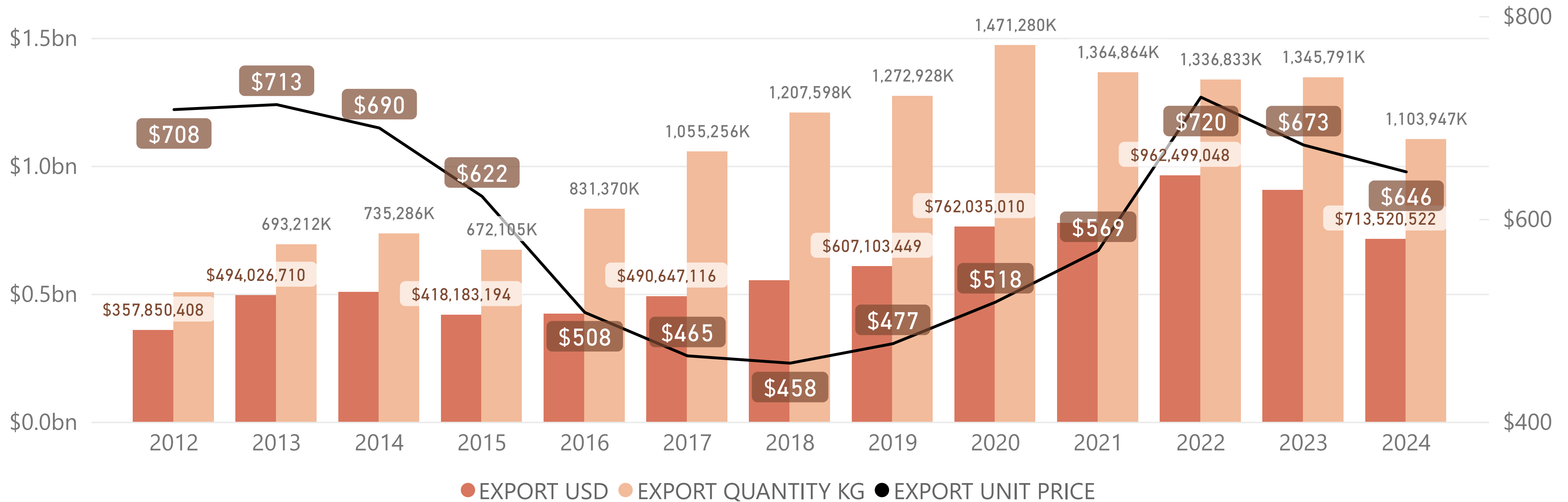
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656	\$651	\$647	\$642	\$667	\$644	\$642	\$635				\$646

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024





When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$646/ton as of September 2024.

SEPTEMBER 2024

IMPORT QUANTITY (KG)

IMPORT VALUE (USD)

UNIT PRICE (USD/TON)

No durum wheat import has been done this month.

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - SEPTEMBER 2024

IMPORT QUANTITY (KG)

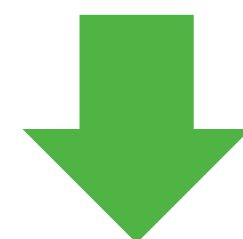
-%93

2024 TOTAL

18,687,906

2023 TOTAL

275,865,507



IMPORT VALUE (USD)

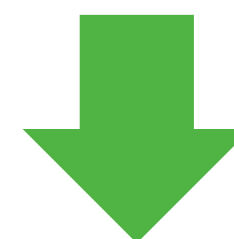
-%94

2024 TOTAL

\$6,829,297

2023 TOTAL

\$114,823,423



UNIT PRICE (USD/TON)

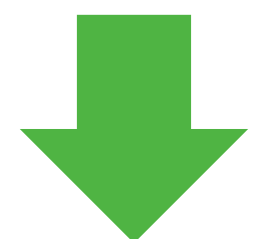
-%12.2

2024 TOTAL

\$365

2023 TOTAL

\$416



* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

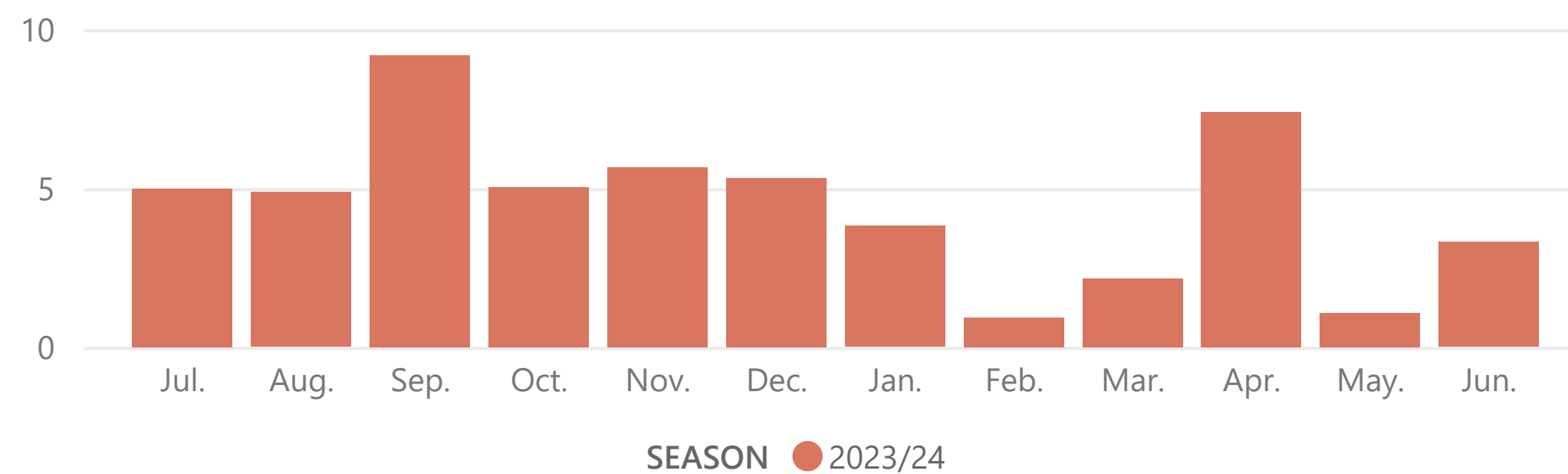
DURUM WHEAT IMPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - SEPTEMBER)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
(Blank)	(Blank)	(Blank)
Import Quantity 2024/25	Import Value 2024/25	Import Unit Price 2024/25
19,066,590	\$7,311,253	\$383
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
-%100.0	-%100.0	-%100.0
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

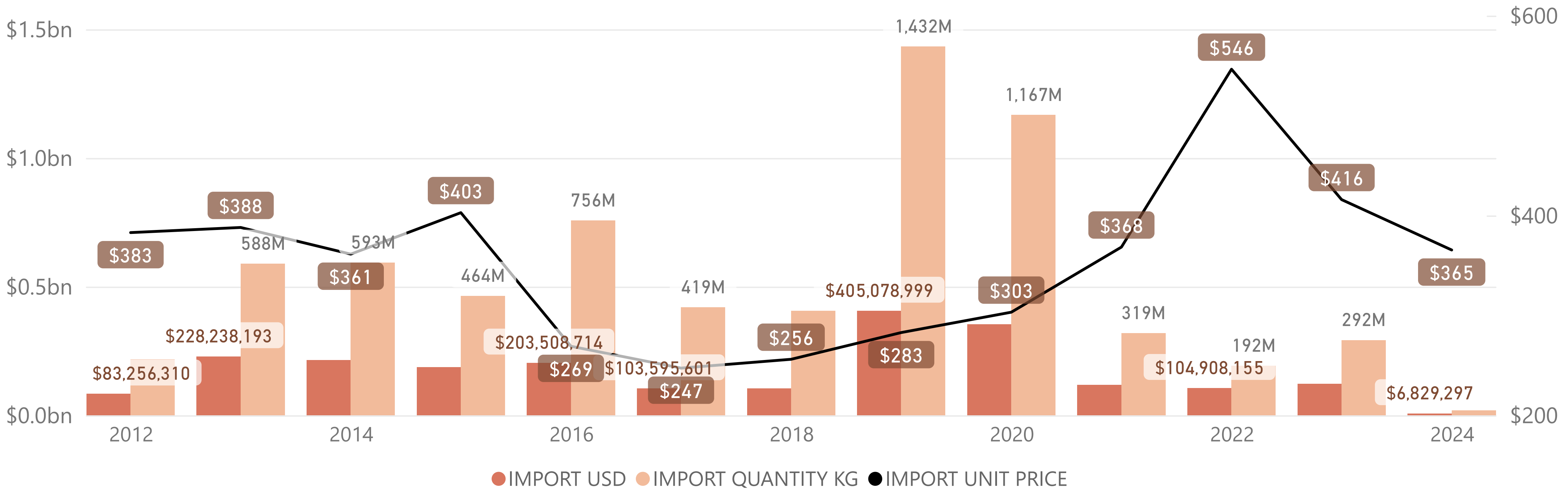
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$365/ton as of September 2024.

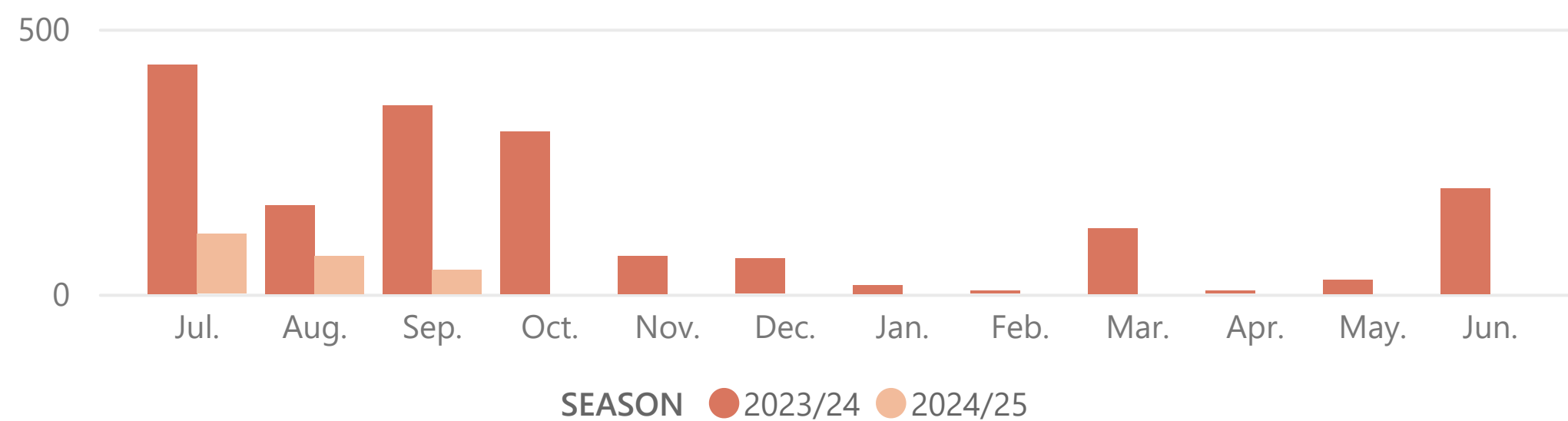
DURUM WHEAT EXPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - SEPTEMBER)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
229,293,870 Export Quant. KG 2024/25	\$85,004,727 Export Value 2024/25	\$371 Export Unit Price 2024/25
954,779,358 Export Quant. KG 2023/24	\$410,173,984 Export Value 2023/24	\$430 Export Unit Price 2023/24
-%76.0 Export Quant. Change %	-%79.3 Export Value Change %	-%13.7 Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

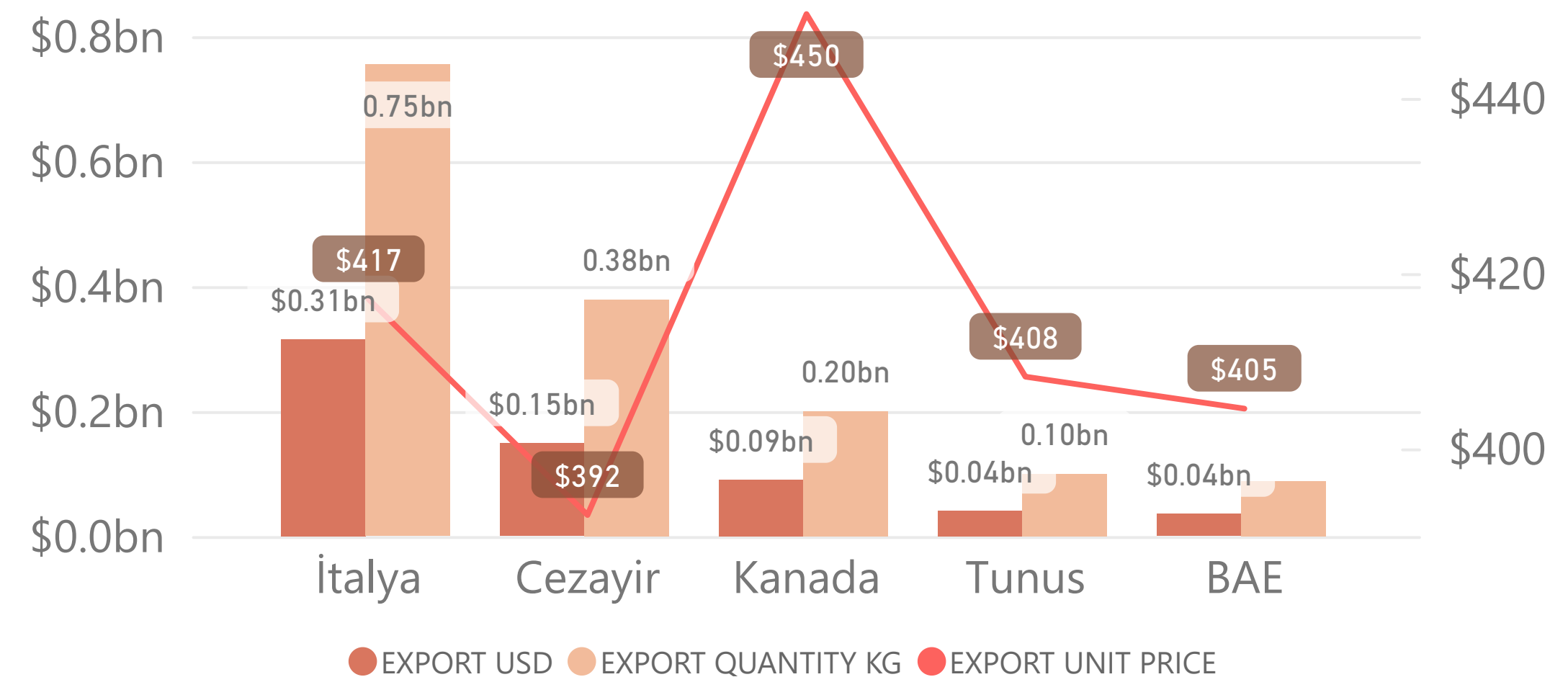
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,766	\$732	\$415
2024/25	229	\$85	\$371

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

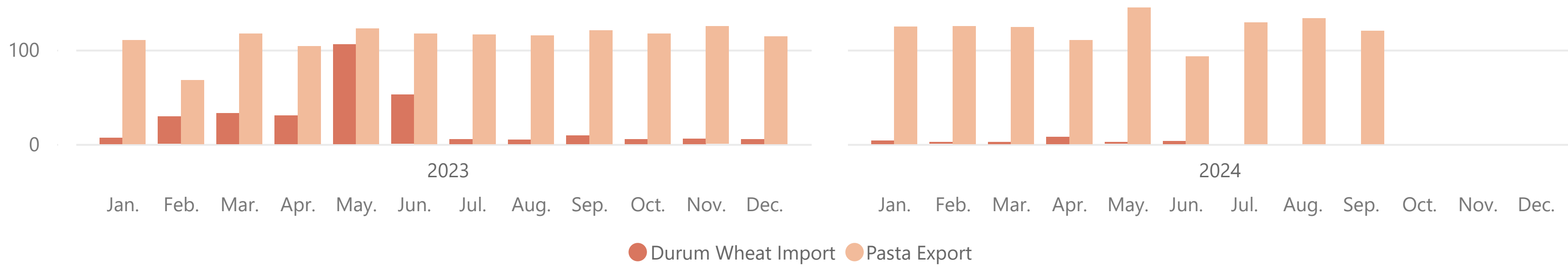


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	432	168	355	306	72	67	16	1	124	0	27	199	1,766
2024/25	113	71	45										229

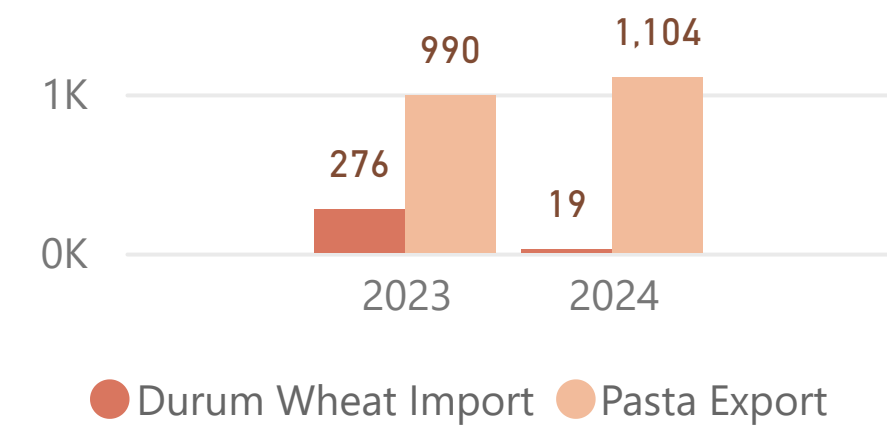
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



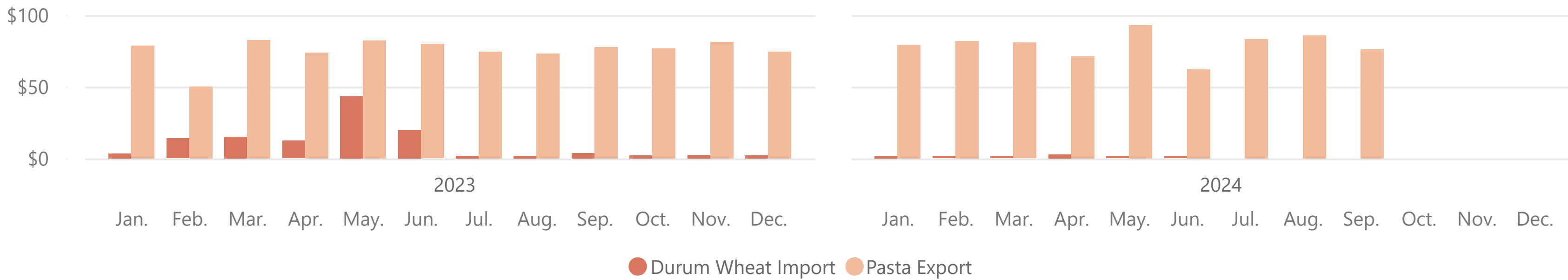
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



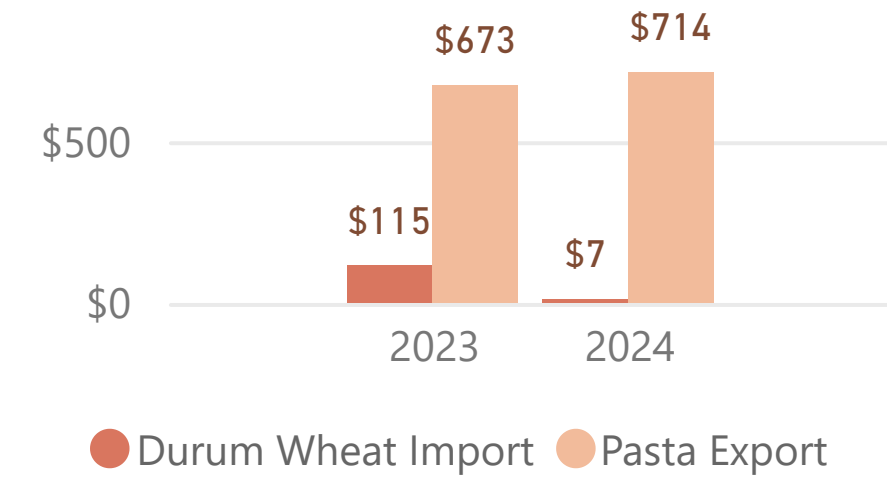
JANUARY - SEPTEMBER TOTAL QUANTITY COMPARISON (1000TON)



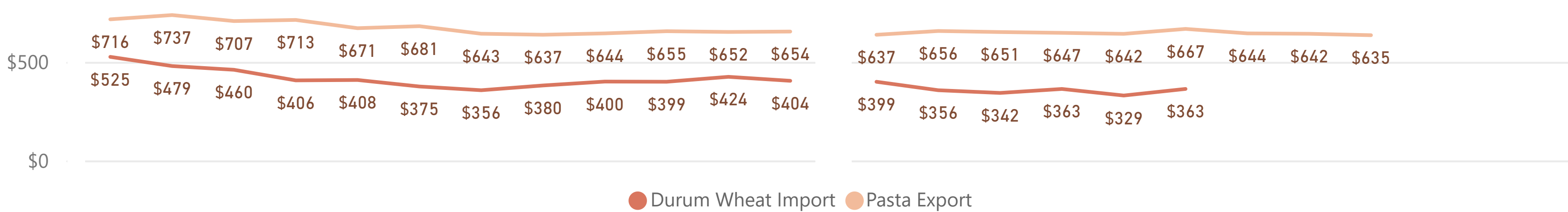
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



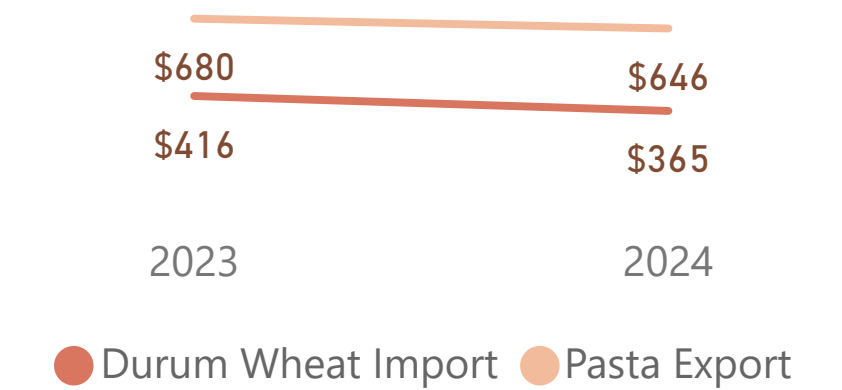
JANUARY - SEPTEMBER TOTAL VALUE COMPARISON (MILLION\$)

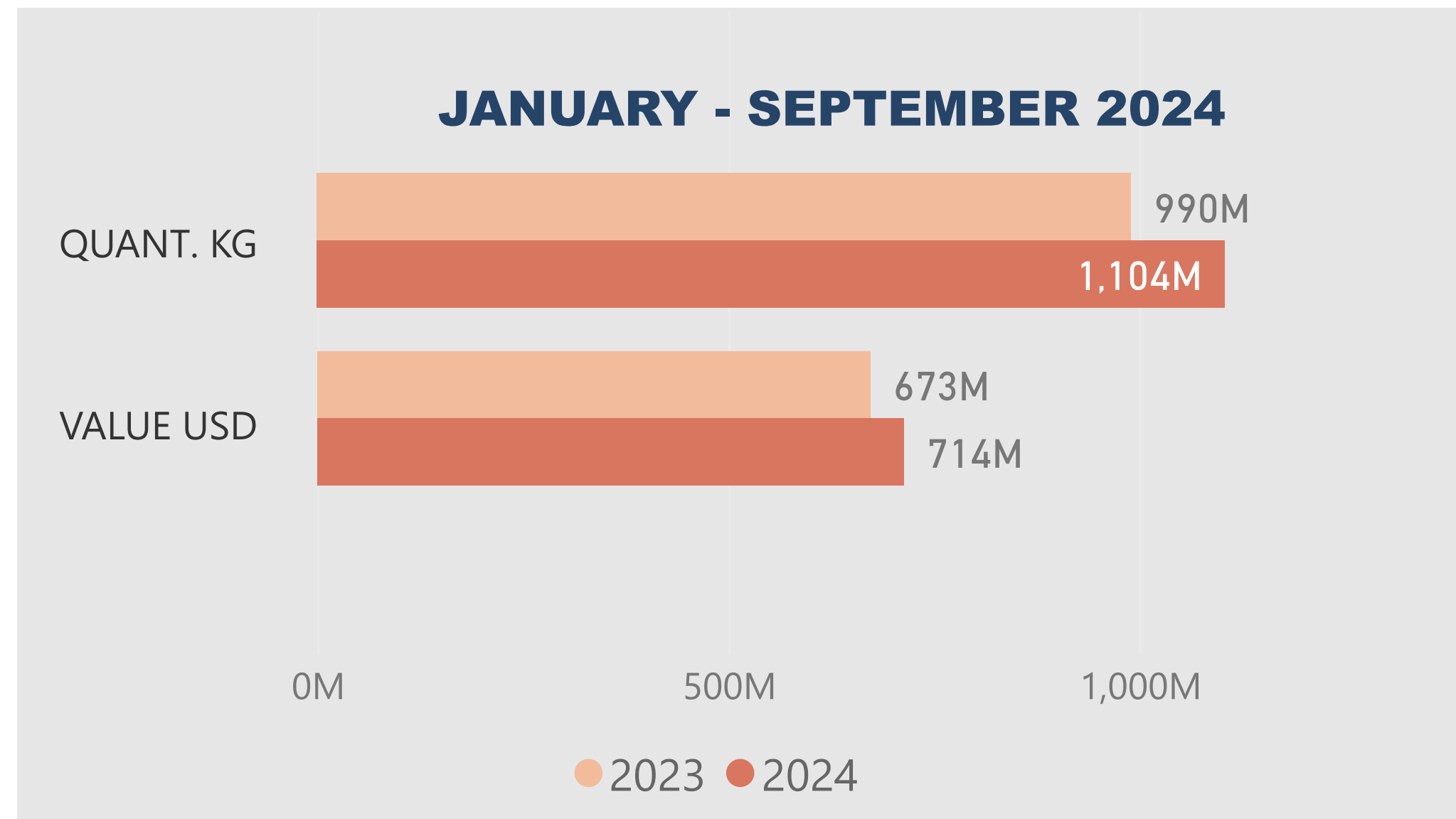


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



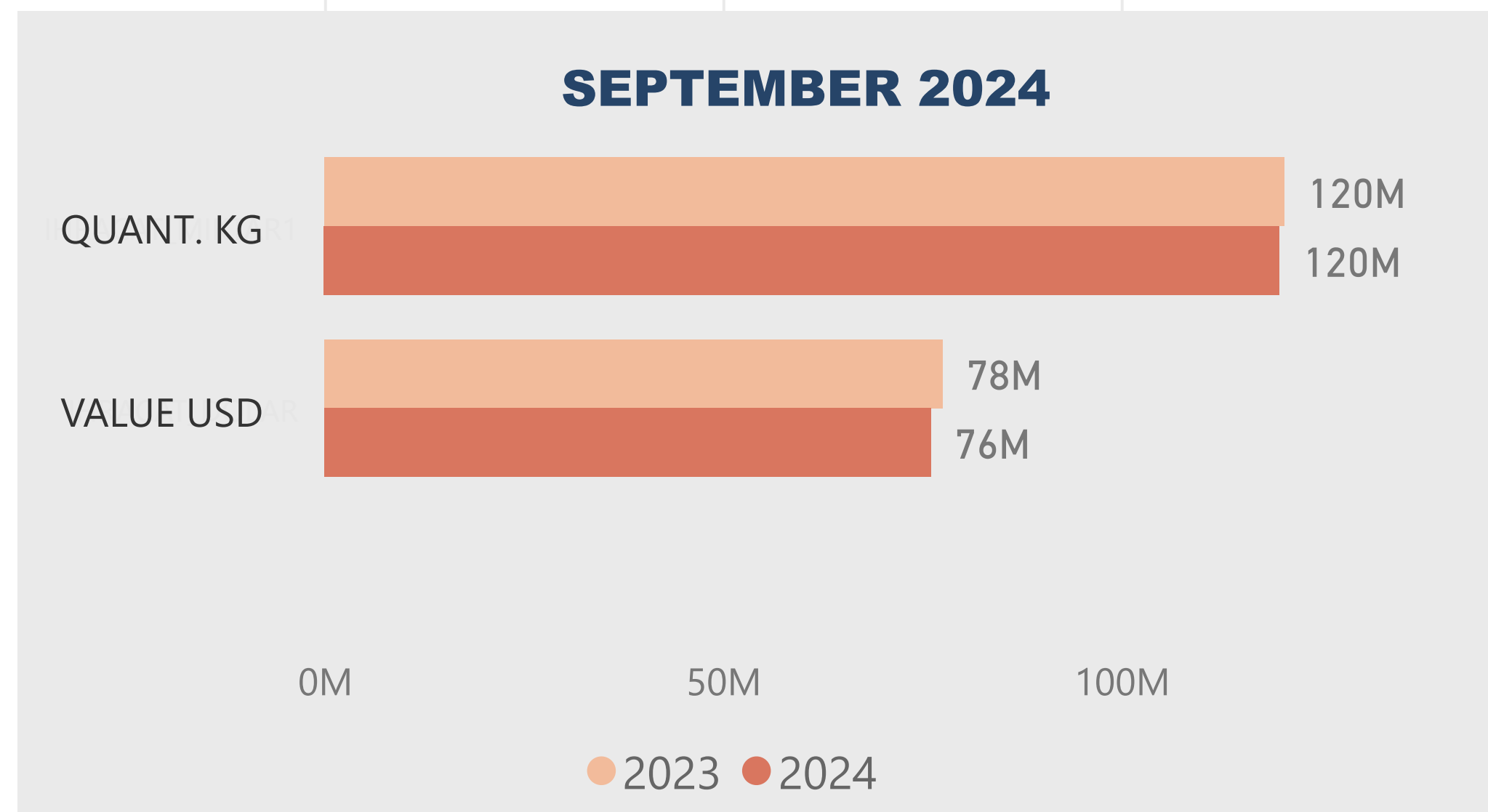
JANUARY - SEPTEMBER AVERAGE UNIT PRICE COMPARISON (\$/TON)





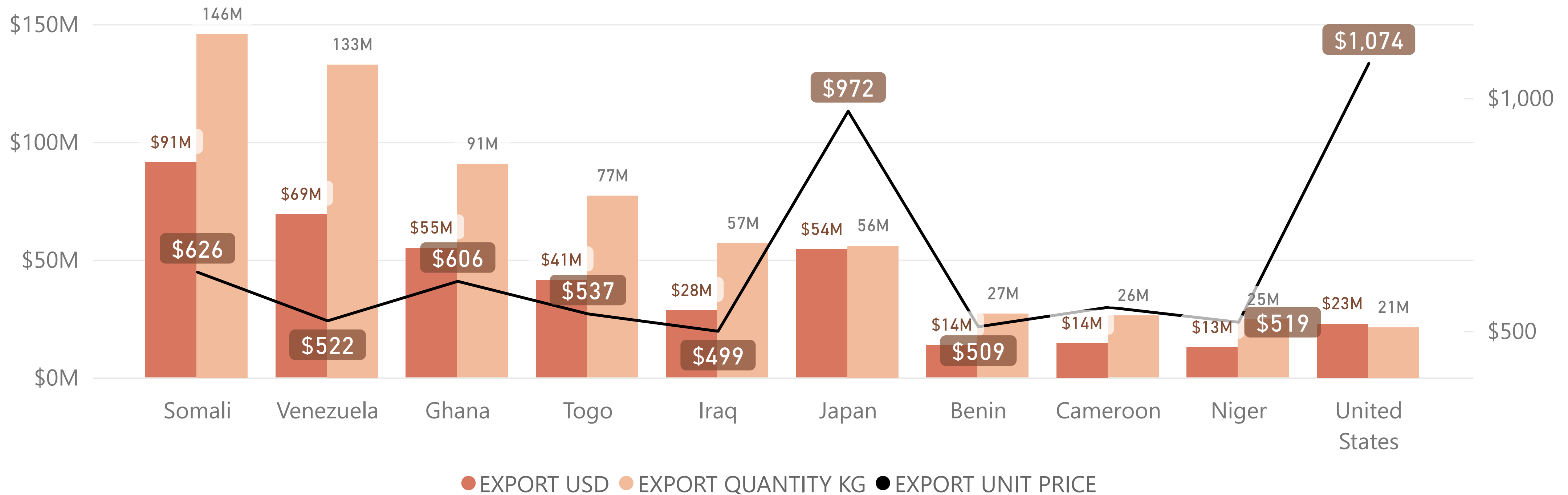
In September 2024 compared to September 2023, Pasta Exports decreased -0.48% and fell to 119.91 thousand tons, in quantity; decreased -1.91% and fell to \$76.17 million in value.

Between January - September 2024, compared to same period of the previous year, pasta exports increased 11.54% and reached to 1.1 million tons, in quantity; increased 6.05% and reached to \$713.52 million in value.



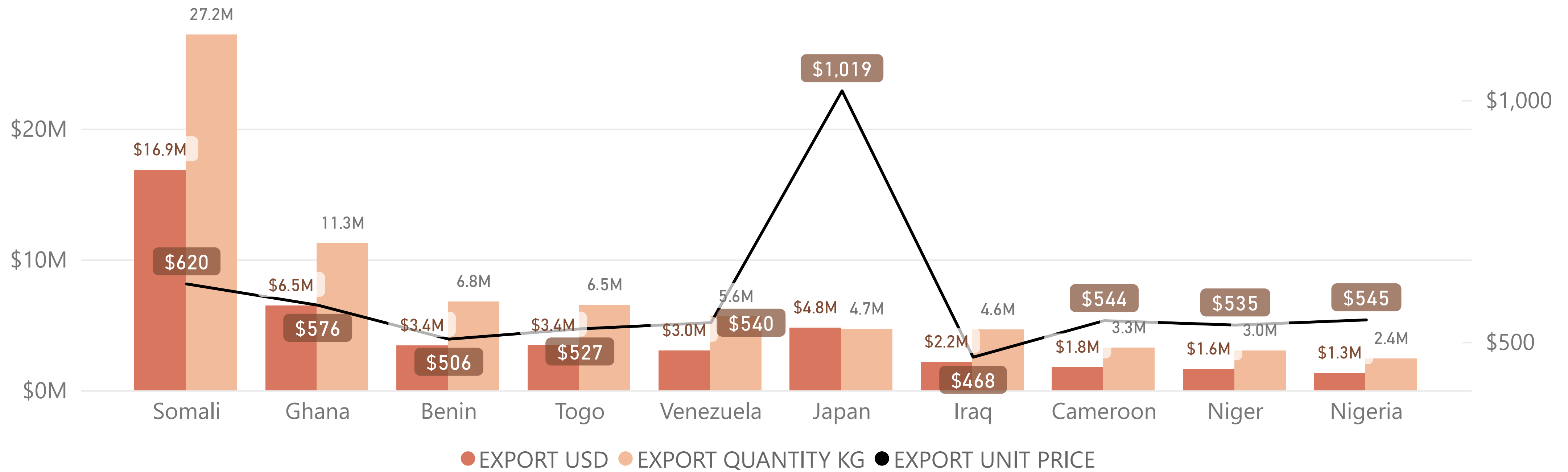
Average unit price per ton was \$644 in September 2023. It decreased -1.43% and fell to \$635 in September 2024.

Compared to same period of the previous year, between January and September 2024, average price per ton decreased -4.92% and fell to \$646/ton.



Between January and September 2024, biggest exports was made to Somali with 146 thousand tons, followed by Venezuela and Ghana. In terms of value, biggest importer is Somali with \$91 million, followed by Venezuela and Ghana, respectively.

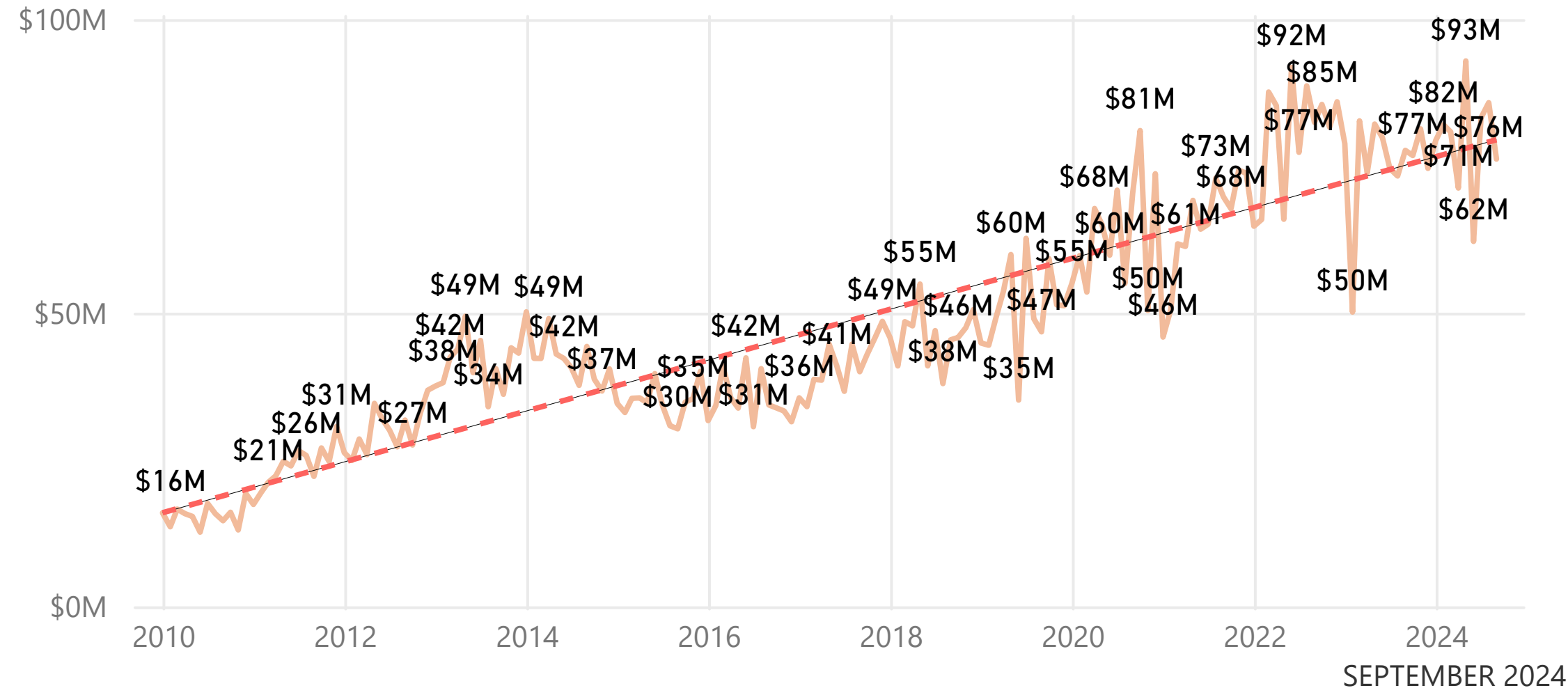
On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1074/ton. Iraq was on the last place with \$499/ton.



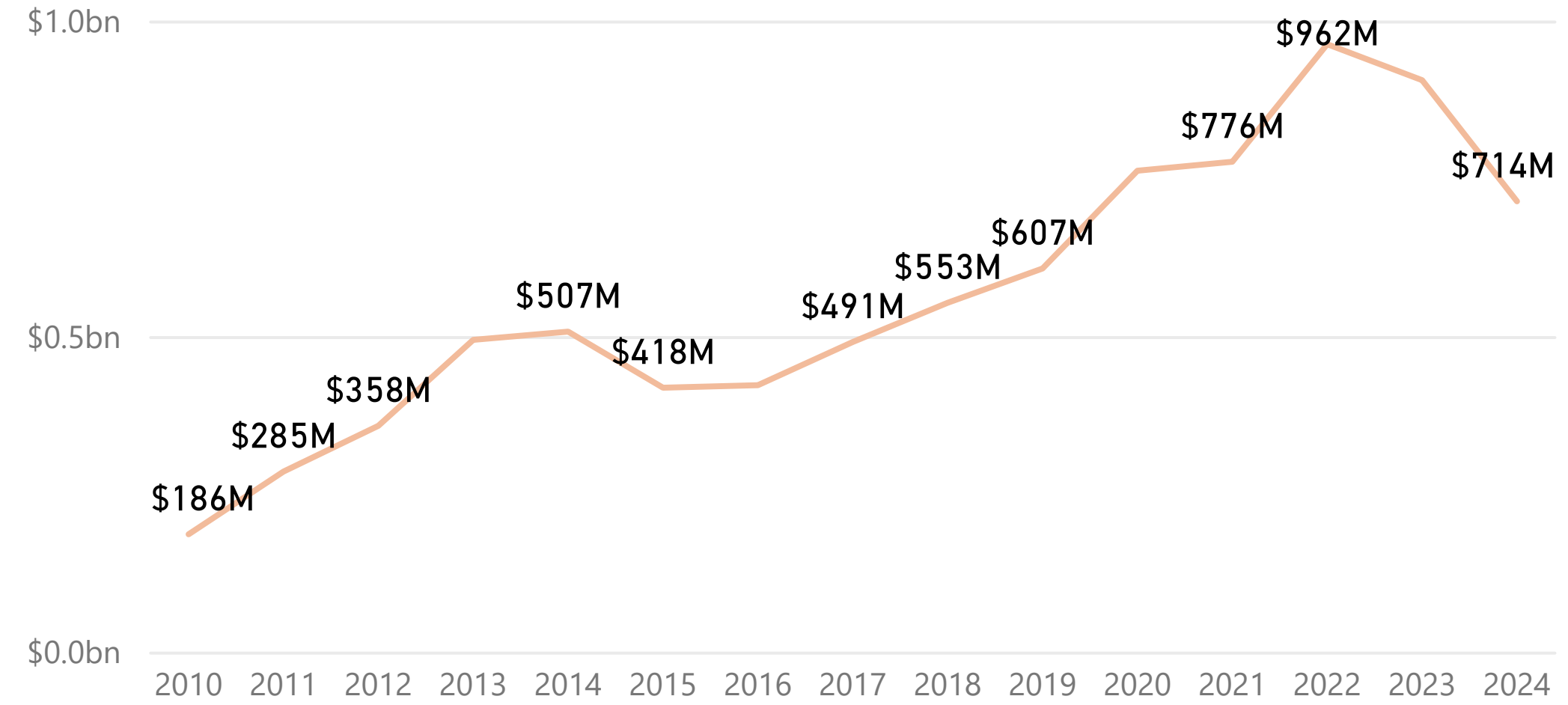
In September 2024, biggest exports, in terms of quantity was made to Somali with 27 thousand tons, followed by Ghana and Benin.

In September 2024, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$1019/ton, followed by Somali (\$620/ton) and Ghana (\$576/ton) respectively. Iraq had the lowest price with \$468/ton.

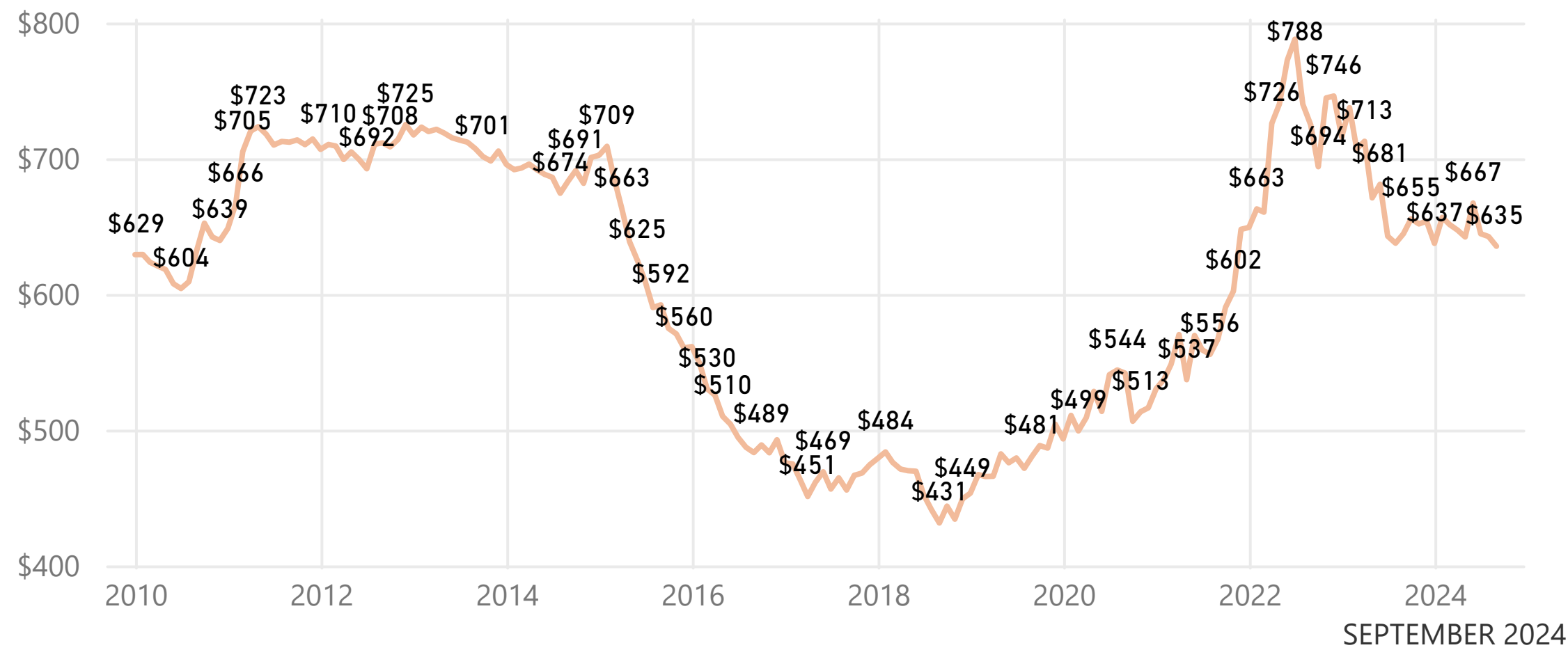
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



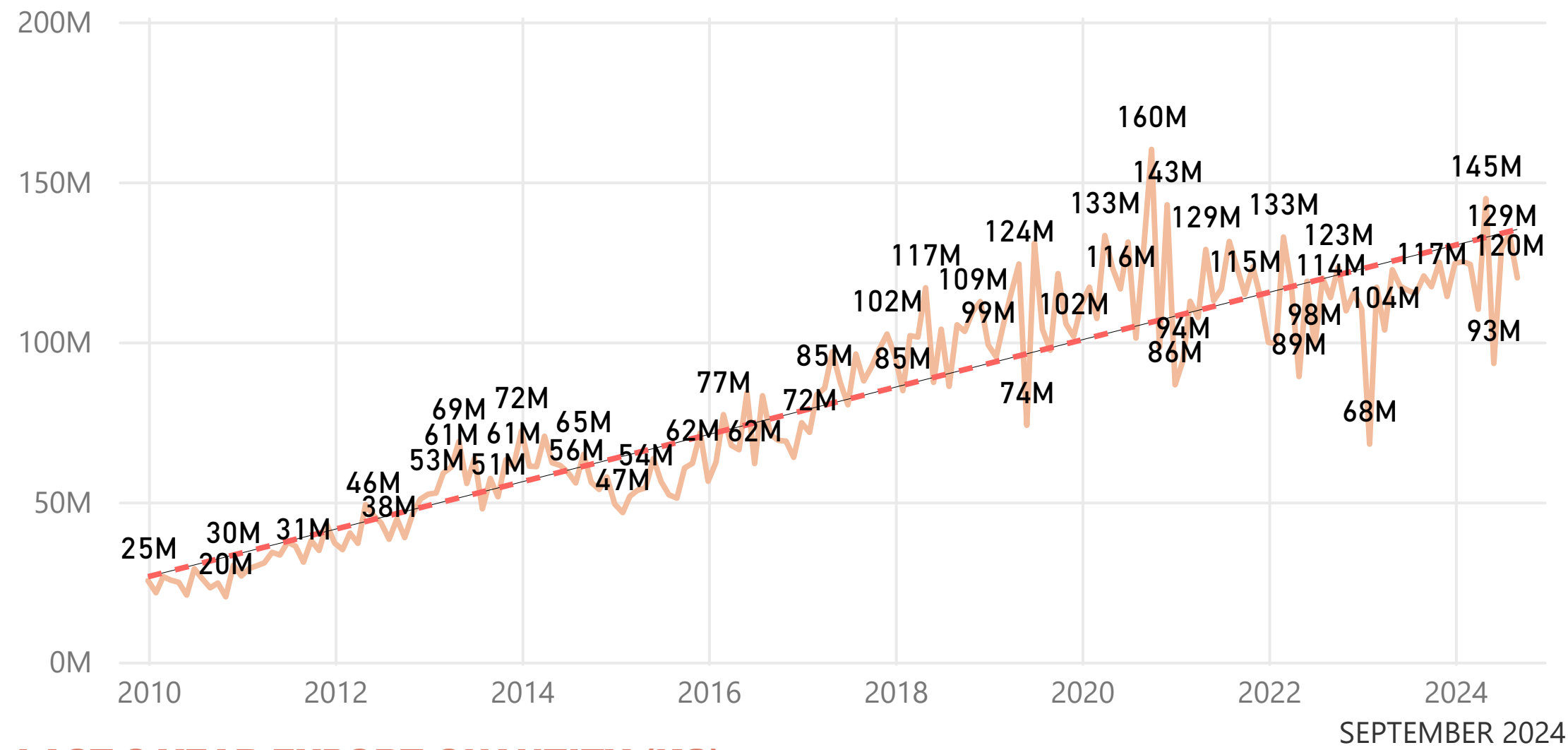
MONTHLY EXPORT UNIT PRICE (USD/TON)



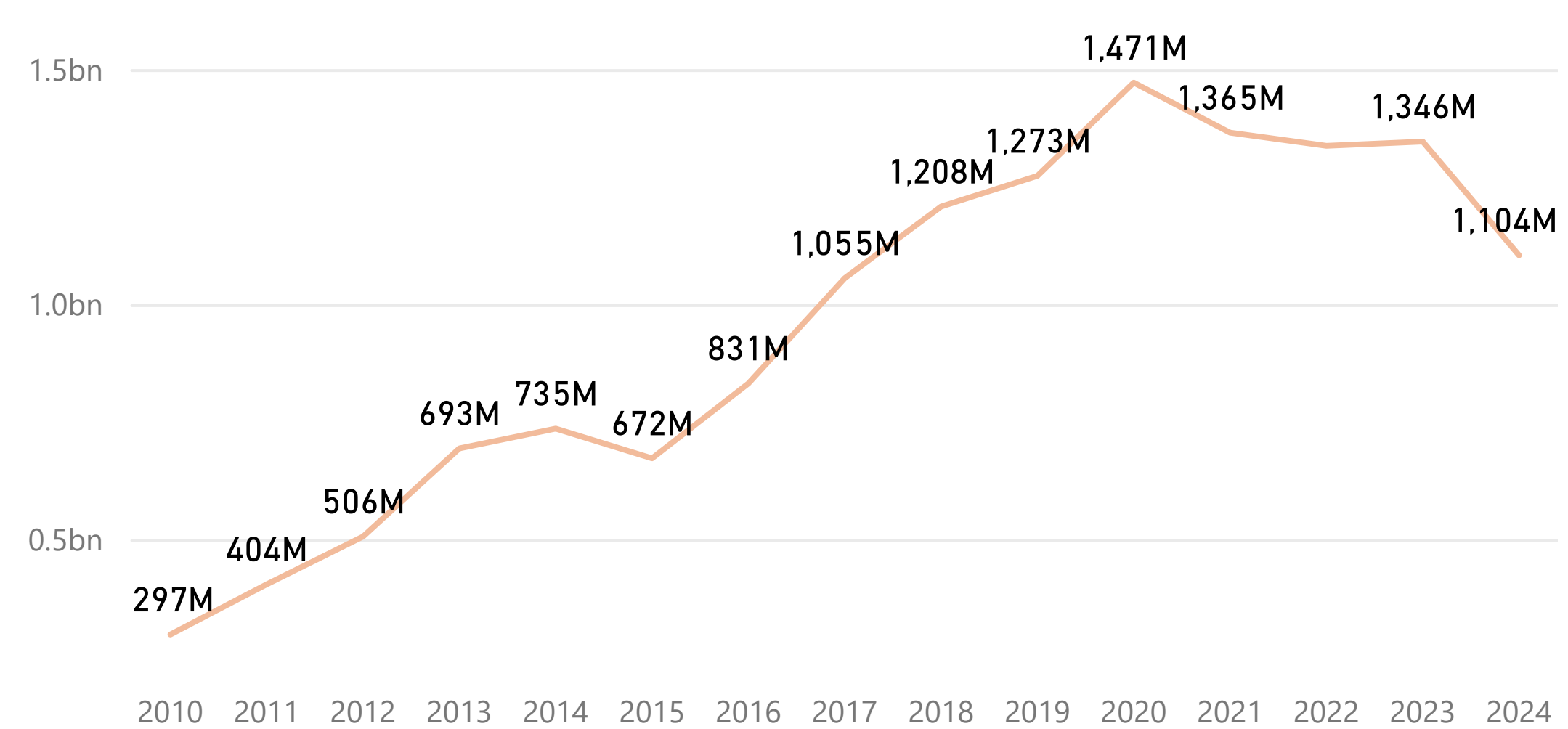
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

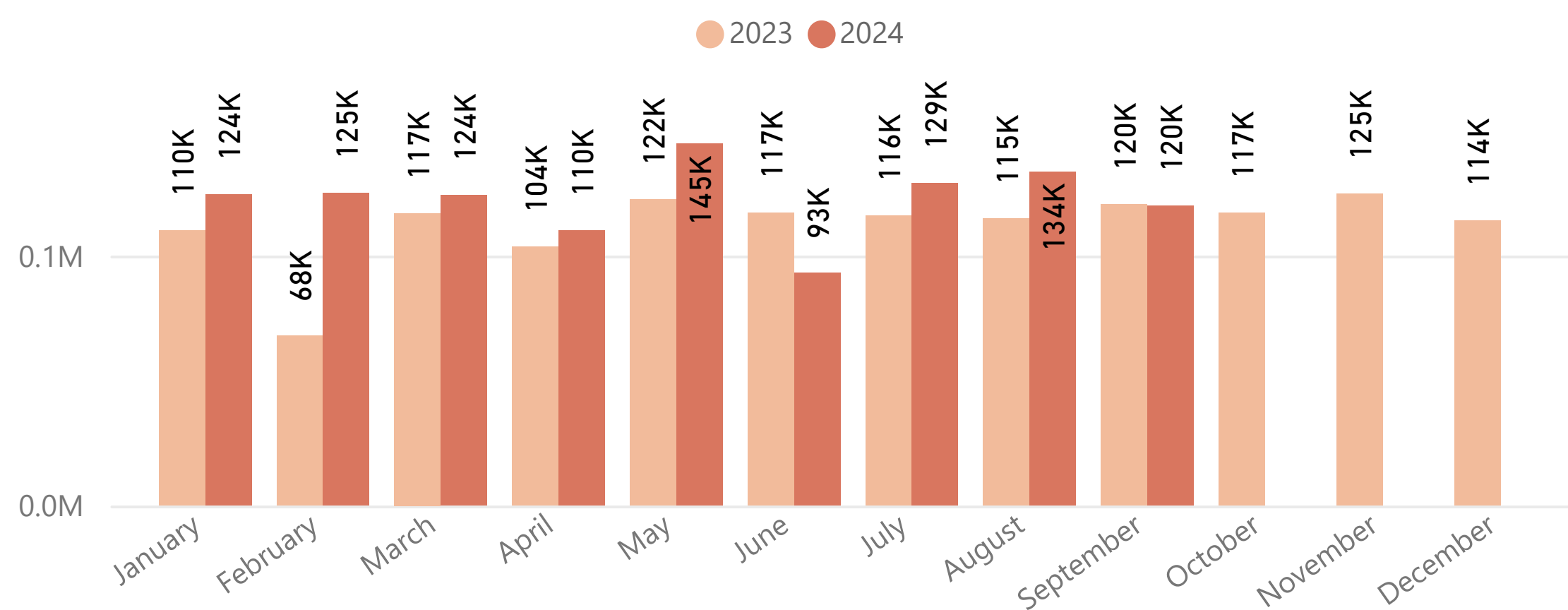
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

605,379	\$581
Ton This Year	Unit Price This Year
558,322	\$602
Ton SPLY	Unit Price SPLY
%8.43	-%3.5
Ton % Change	Unit Price % Change

AMERICA

210,468	\$629
Ton This Year	Unit Price This Year
170,064	\$647
Ton SPLY	Unit Price SPLY
%23.76	-%2.8
Ton % Change	Unit Price % Change

ASIA

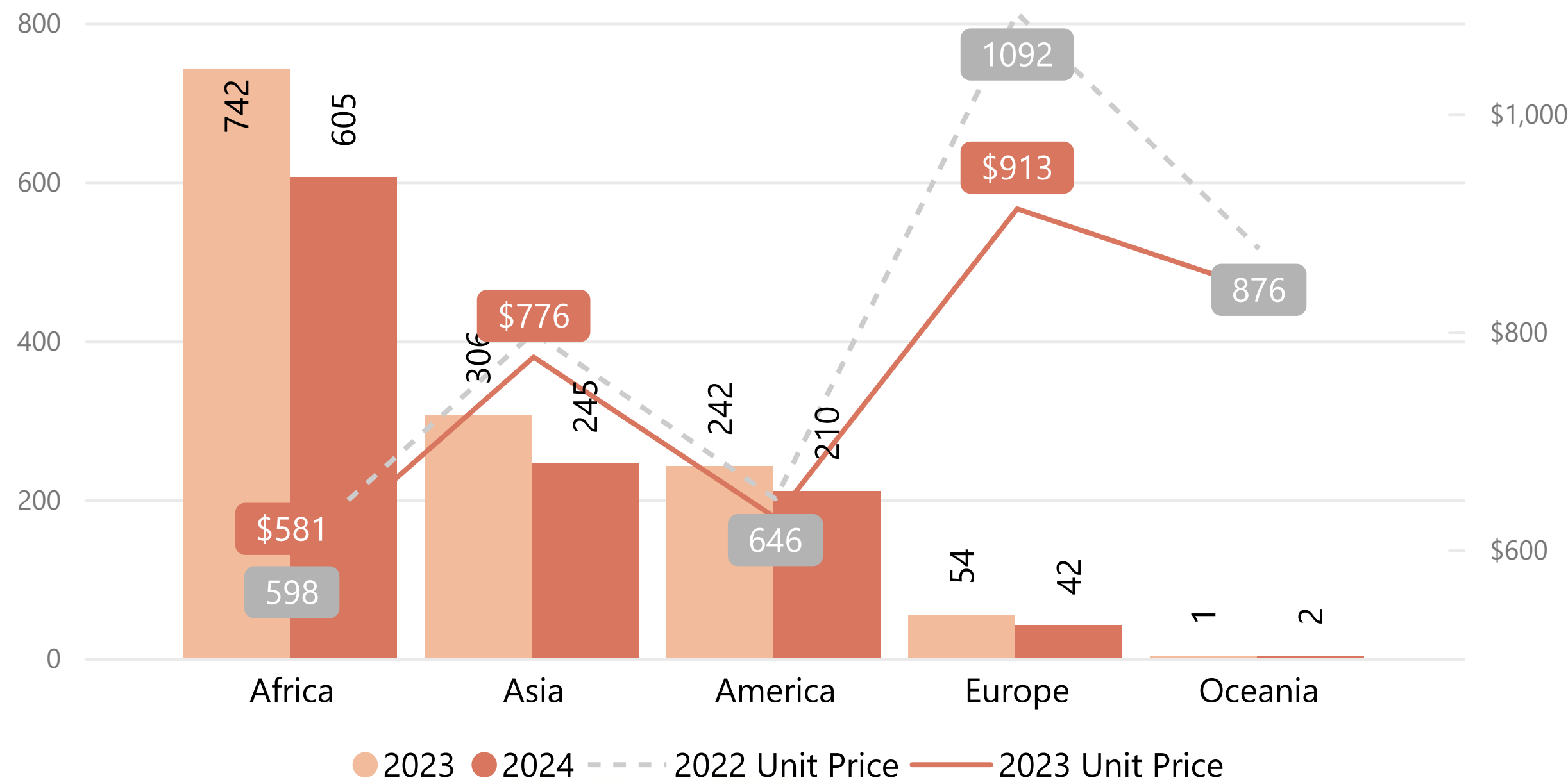
244,598	\$776
Ton This Year	Unit Price This Year
218,884	\$815
Ton SPLY	Unit Price SPLY
%11.75	-%4.7
Ton % Change	Unit Price % Change

EUROPE

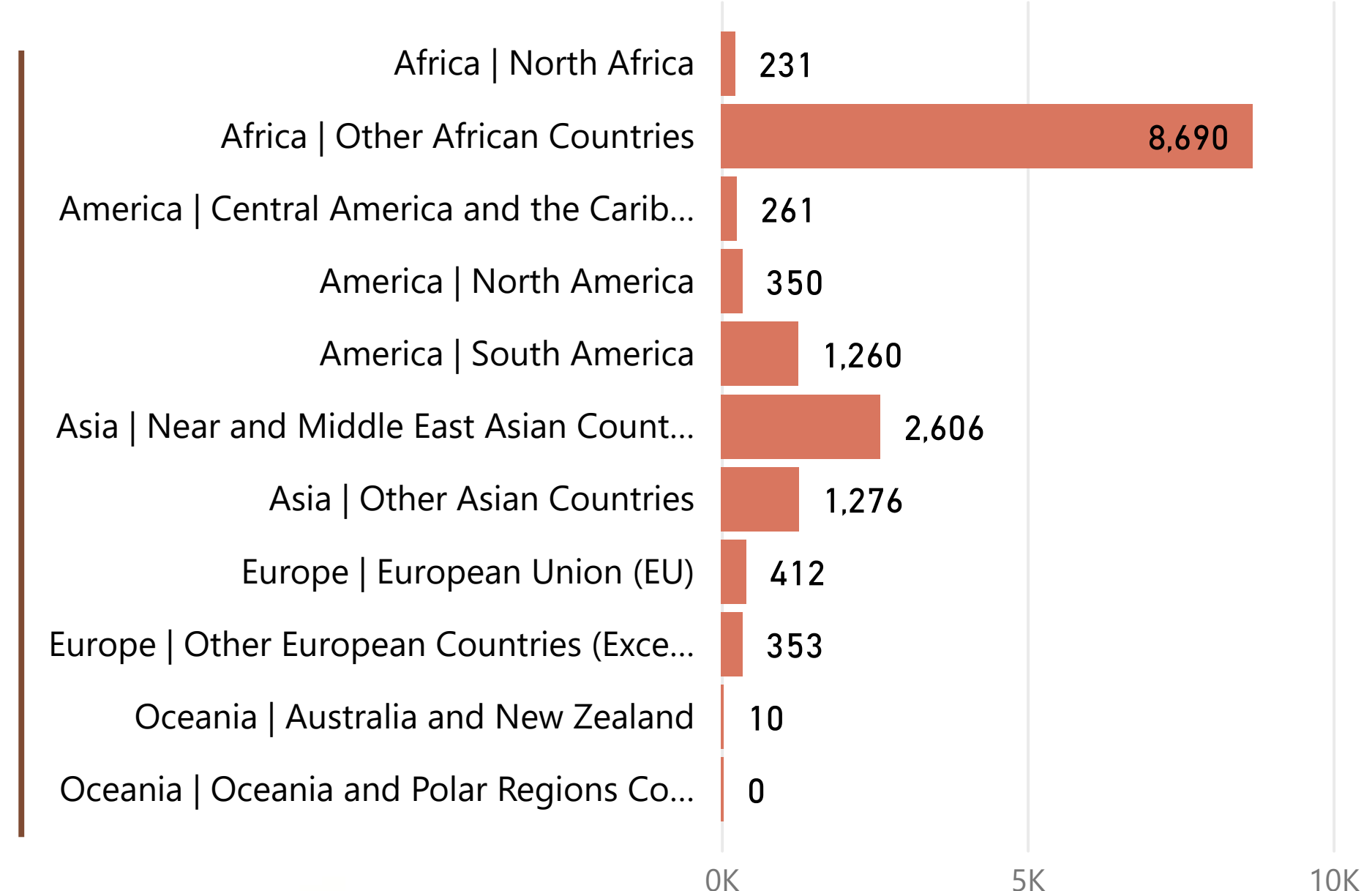
41,643	\$913
Ton This Year	Unit Price This Year
41,941	\$1,145
Ton SPLY	Unit Price SPLY
-%0.71	-%20.3
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)





2024 - 2023 EXPORT COMPARISON CHART

JANUARY - SEPTEMBER 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	595,583,367	\$221,886,556	954,781,523	\$410,174,927	-%37.6	-%45.9
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	595,583,367	\$221,886,556	954,781,523	\$410,174,927	-%37.6	-%45.9
190211	393,622	\$522,211	789,155	\$1,109,521	-%50.1	-%52.9
19021100019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	393,622	\$522,211	789,155	\$1,109,521	-%50.1	-%52.9
190219	1,031,214,713	\$653,263,627	915,312,326	\$602,108,230	%12.7	%8.5
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	28,426	\$71,540	15,440	\$147,236	%84.1	-%51.4
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	265,754,188	\$219,577,829	255,421,458	\$214,318,830	%4.0	%2.5
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	34,674	\$79,940	48	\$316	%72137.5	%25197.5
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	752,293,008	\$425,594,635	654,269,021	\$384,430,653	%15.0	%10.7
190219900013	20,510	\$29,456	27	\$209	%75863.0	%13993.8
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	13,083,907	\$7,910,227	5,606,332	\$3,210,986	%133.4	%146.3
190220	1,252,023	\$2,308,587	1,120,429	\$2,144,957	%11.7	%7.6
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	4,898	\$9,010	1,018	\$2,675	%381.1	%236.8
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	67,879	\$103,481	86,435	\$169,046	-%21.5	-%38.8
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,476	\$40,665	19,414	\$48,121	-%20.3	-%15.5
190220910000 Other stuffed, cooked pastas	806,475	\$1,353,972	613,841	\$1,070,346	%31.4	%26.5
190220990000 Other stuffed pastas	357,295	\$801,459	399,721	\$854,769	-%10.6	-%6.2
190230	62,751,560	\$50,698,009	63,729,567	\$59,483,165	-%1.5	-%14.8
190230100000 Dried pastas	16,282,578	\$26,492,823	20,257,482	\$36,413,940	-%19.6	-%27.2
190230900000 Other pastas	46,468,982	\$24,205,186	43,472,085	\$23,069,225	%6.9	%4.9
190240	7,695,417	\$5,894,078	8,010,514	\$6,365,670	-%3.9	-%7.4
190240100000 Couscous; unprepared ones	918,413	\$733,710	1,208,275	\$996,702	-%24.0	-%26.4
190240900000 Couscous; EXCEPT those that are not prepared	6,777,004	\$5,160,368	6,802,239	\$5,368,968	-%0.4	-%3.9
Total	1,698,890,702	\$934,573,068	1,943,743,514	\$1,081,386,470	-%12.6	-%13.6

WORLD PASTA (1902)
EXPORT IN 2023 (1000USD)

15.003.998

WORLD PASTA (1902)
EXPORT IN 2023 (TON)

7.825.362

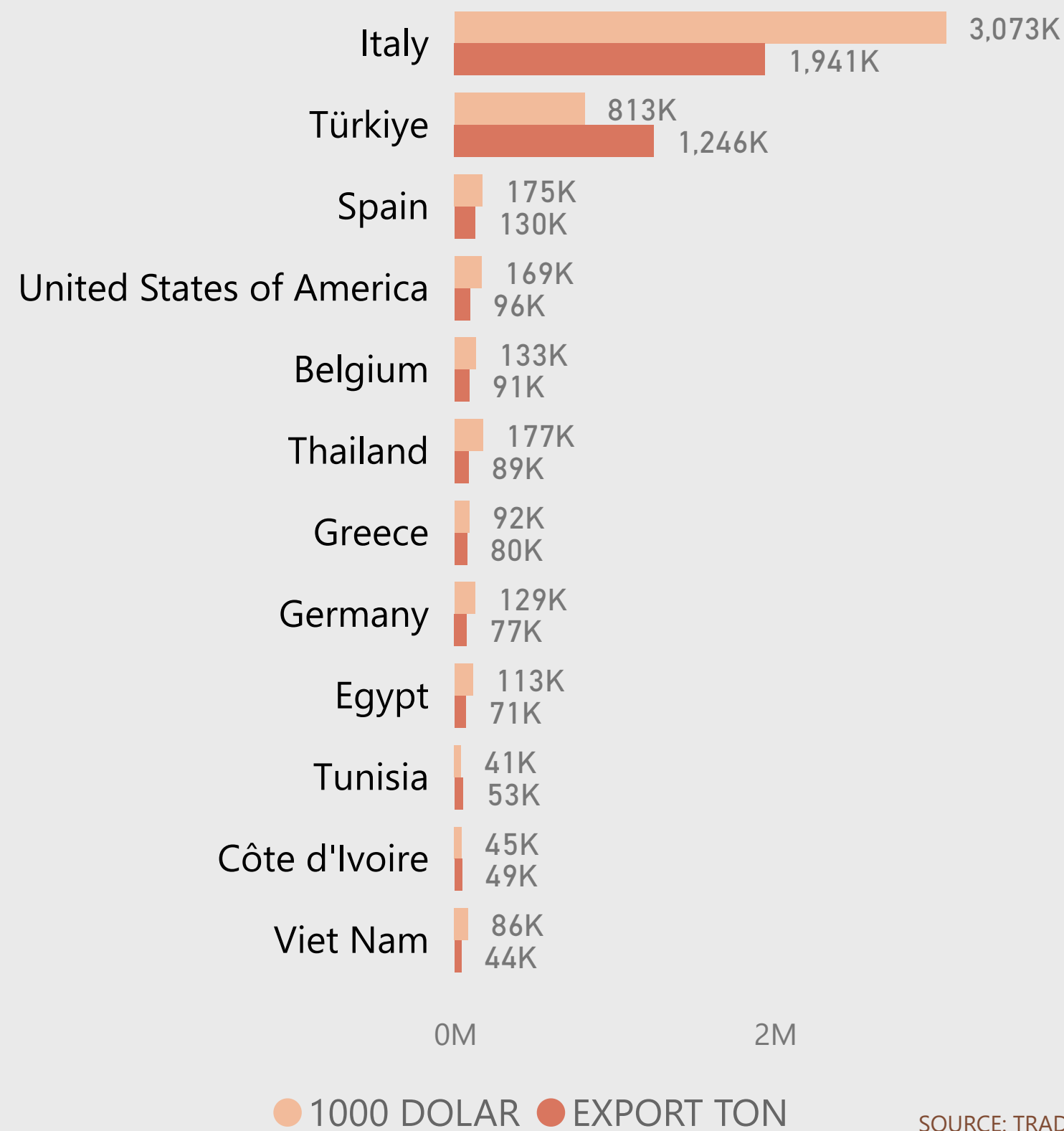
WORLD PASTA (1902.19)
EXPORT IN 2023 (1000USD)

6,166,369

WORLD PASTA (1902.19)
EXPORT IN 2023 (TON)

4,679,231

WORLD PASTA EXPORTER IN 2023 (1902.19 GTİP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,940,576	%41.5	\$1,583
Türkiye	1,245,997	%26.6	\$653
Spain	129,743	%2.8	\$1,352
United States of America	95,837	%2.0	\$1,768
Belgium	91,172	%1.9	\$1,463
Greece	80,329	%1.7	\$1,148
Egypt	71,361	%1.5	\$1,585
Tunisia	53,154	%1.1	\$779
Côte d'Ivoire	48,518	%1.0	\$931
Viet Nam	44,027	%0.9	\$1,951
Czech Republic	40,887	%0.9	\$1,275
Latvia	35,529	%0.8	\$986
Argentina	34,599	%0.7	\$644
Guatemala	31,277	%0.7	\$1,179
Morocco	30,837	%0.7	\$871
Peru	29,445	%0.6	\$1,042
Indonesia	27,819	%0.6	\$1,168
Mexico	23,193	%0.5	\$1,222

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2023, with 26,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$653.

WORLD PASTA (1902)
IMPORT IN 2023 (1000USD)

14.464.680

WORLD PASTA (1902)
IMPORT IN 2023 (TON)

7.256.500

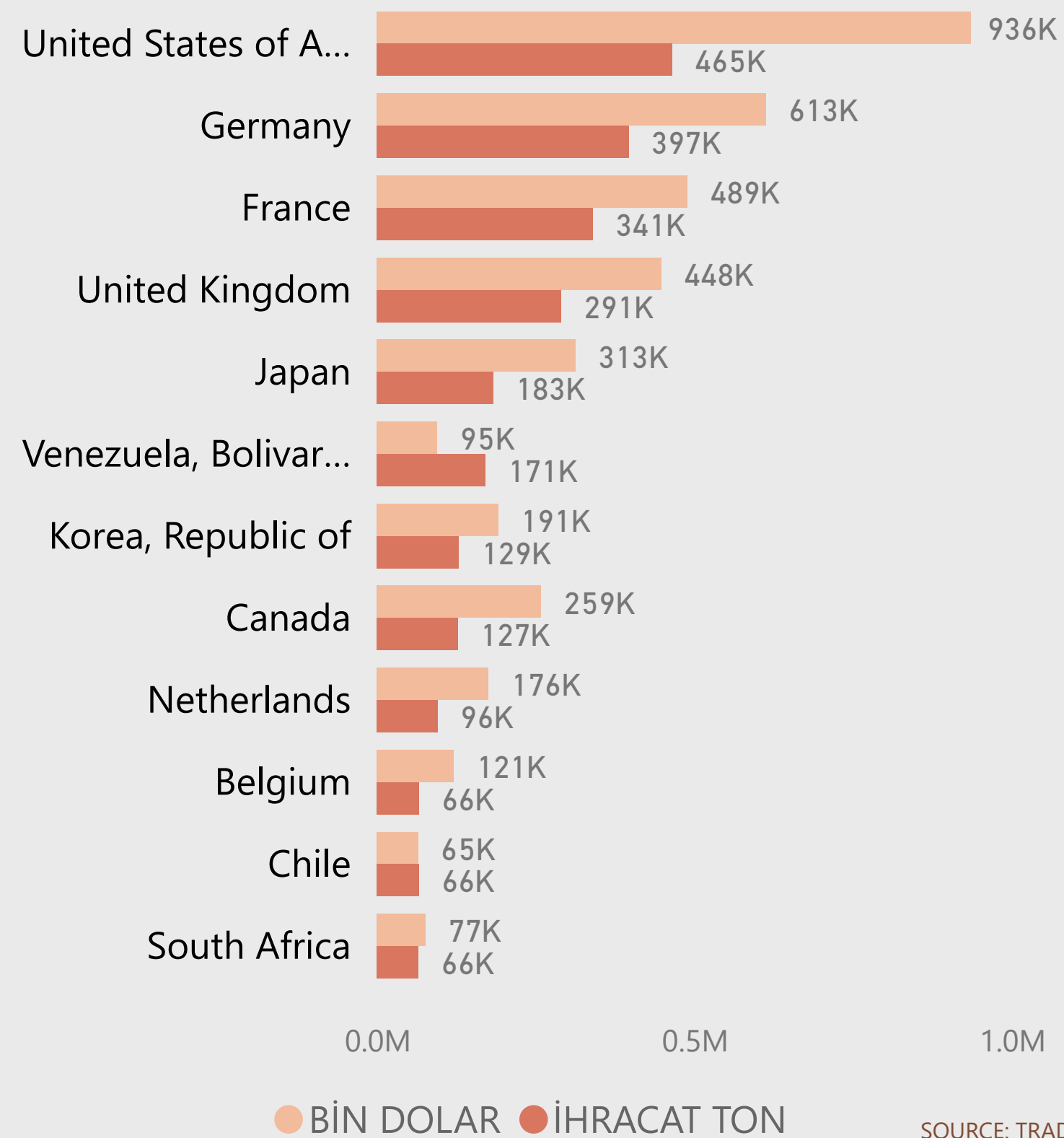
WORLD PASTA (1902.19)
IMPORT IN 2023 (1000USD)

6,361,410

WORLD PASTA (1902.19)
IMPORT IN 2023 (TON)

4,271,674

WORLD PASTA IMPORTS IN 2023 (1902.19 HS CODE)



SOURCE: TRADEMAP

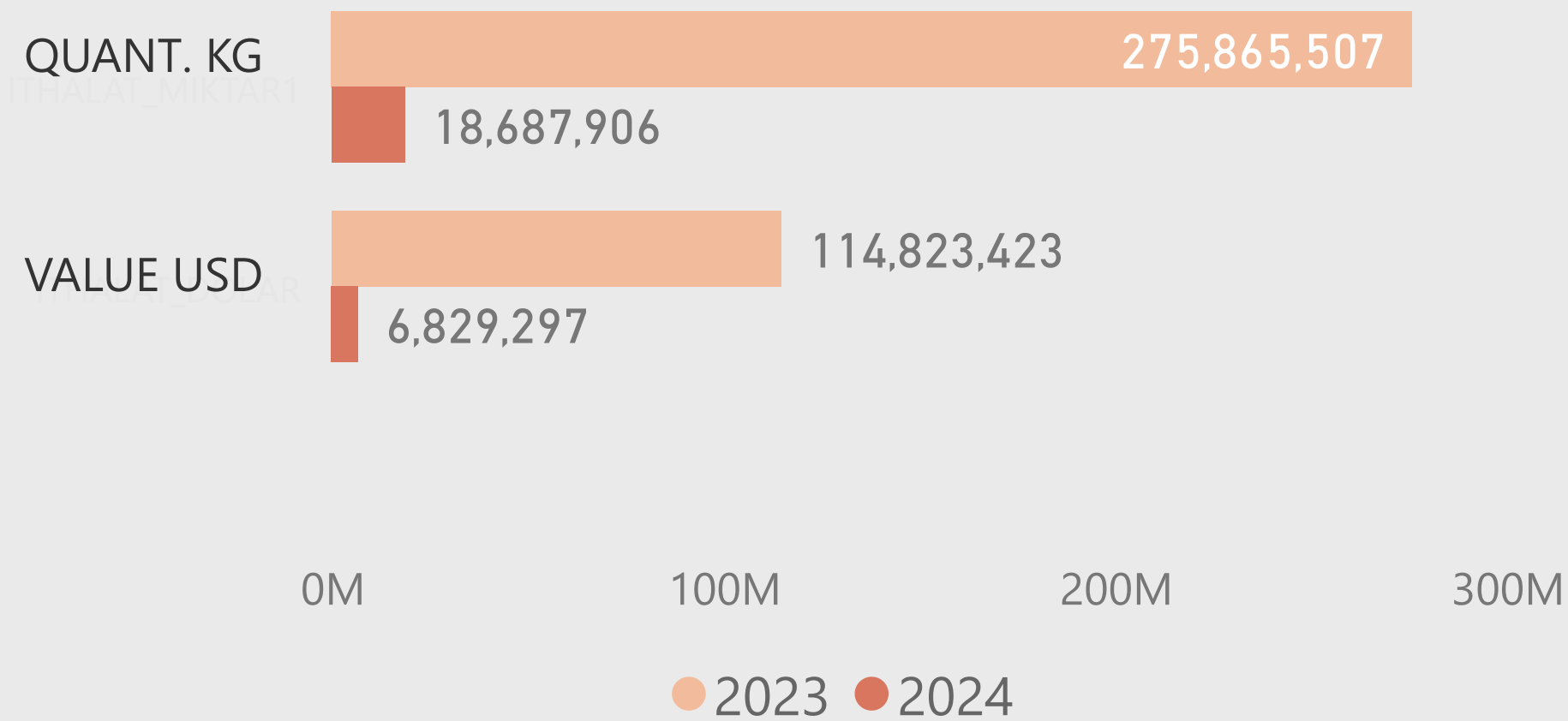
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	465,052	%10.9	\$2,013
Germany	396,758	%9.3	\$1,545
France	340,535	%8.0	\$1,437
United Kingdom	290,637	%6.8	\$1,542
Japan	182,976	%4.3	\$1,713
Venezuela, Bolivarian Republic of	170,647	%4.0	\$559
Korea, Republic of	129,136	%3.0	\$1,480
Canada	127,370	%3.0	\$2,030
Netherlands	95,926	%2.2	\$1,834
Belgium	66,107	%1.5	\$1,835
Chile	66,092	%1.5	\$982
South Africa	65,682	%1.5	\$1,168
Poland	58,374	%1.4	\$1,416
Spain	53,855	%1.3	\$2,142
Sweden	52,941	%1.2	\$1,499
China	52,300	%1.2	\$1,218
Hong Kong, China	52,087	%1.2	\$1,426

SOURCE: TRADEMAP

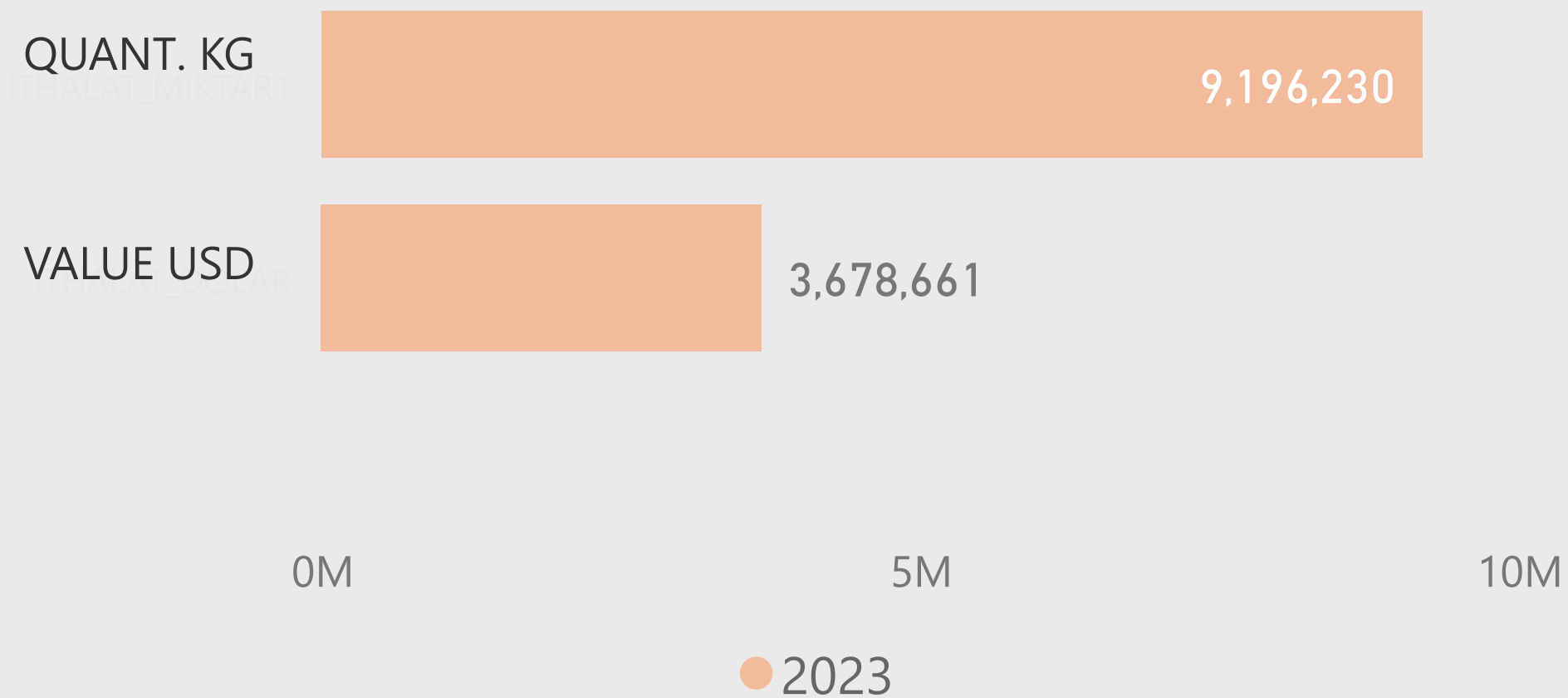
According to Trademap data, USA ranked first in 1902.19 GTIP pasta imports in 2021. Germany (397K tons) and France (341K tons) followed respectively.

JANUARY - SEPTEMBER 2024

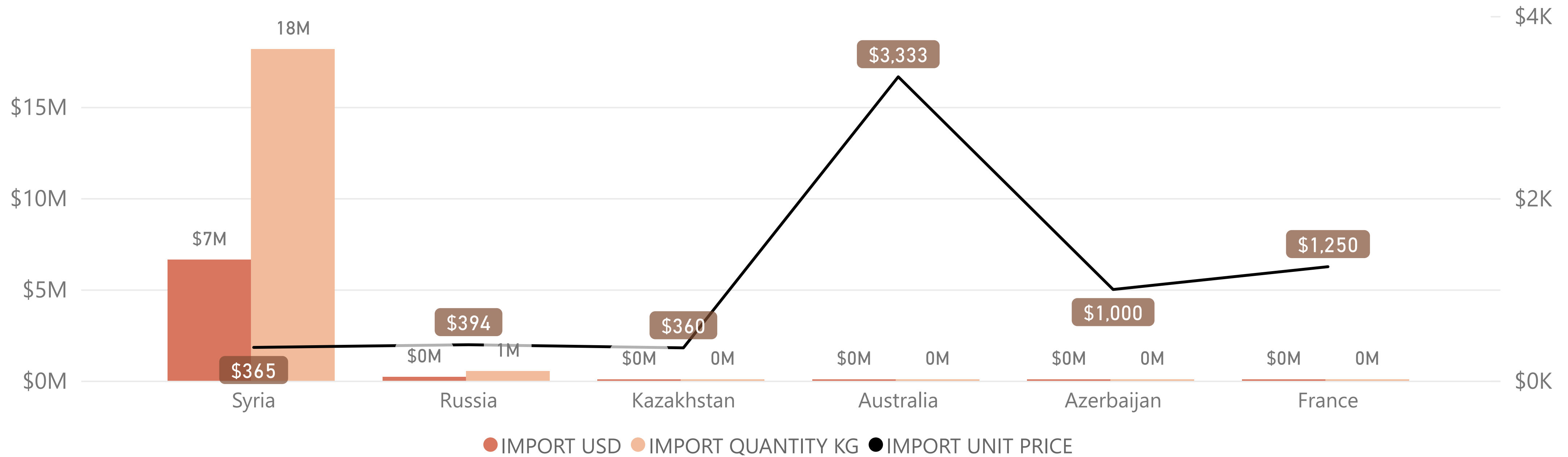


Between January - September 2024, compared to same period of the previous year, durum wheat imports decreased -93.23% and fell to 18.69 thousand tons, in quantity; decreased -94.05% and fell to \$6.83 million in value.

SEPTEMBER 2024



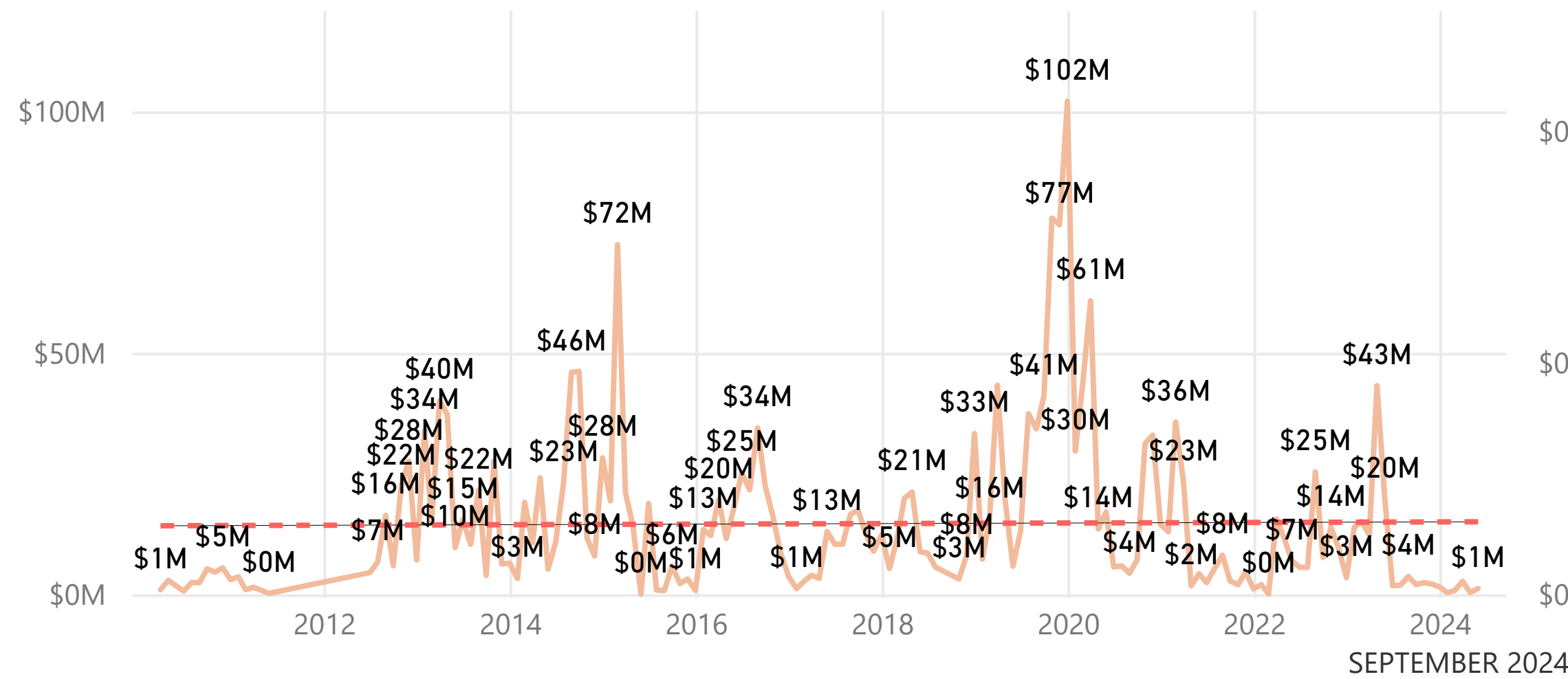
Compared to same period of the previous year, between January and September 2024, average price per ton decreased -12.20% and fell to \$365/ton.



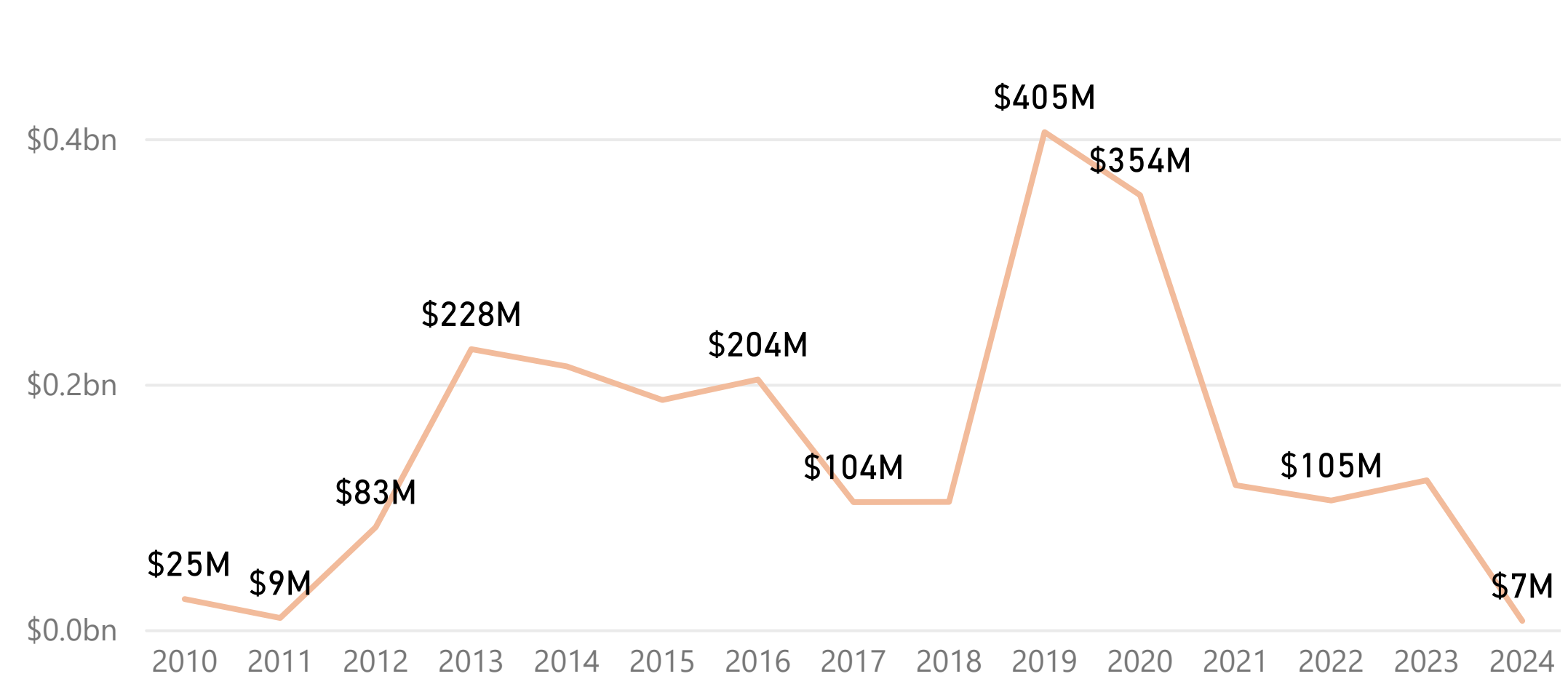
Between January and September 2024, biggest importer of durum wheat was Syria with 18 thousand tons (\$7 million), followed by Russia and Kazakhstan.

Average unit price of durum wheat imported by Syria was \$365/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

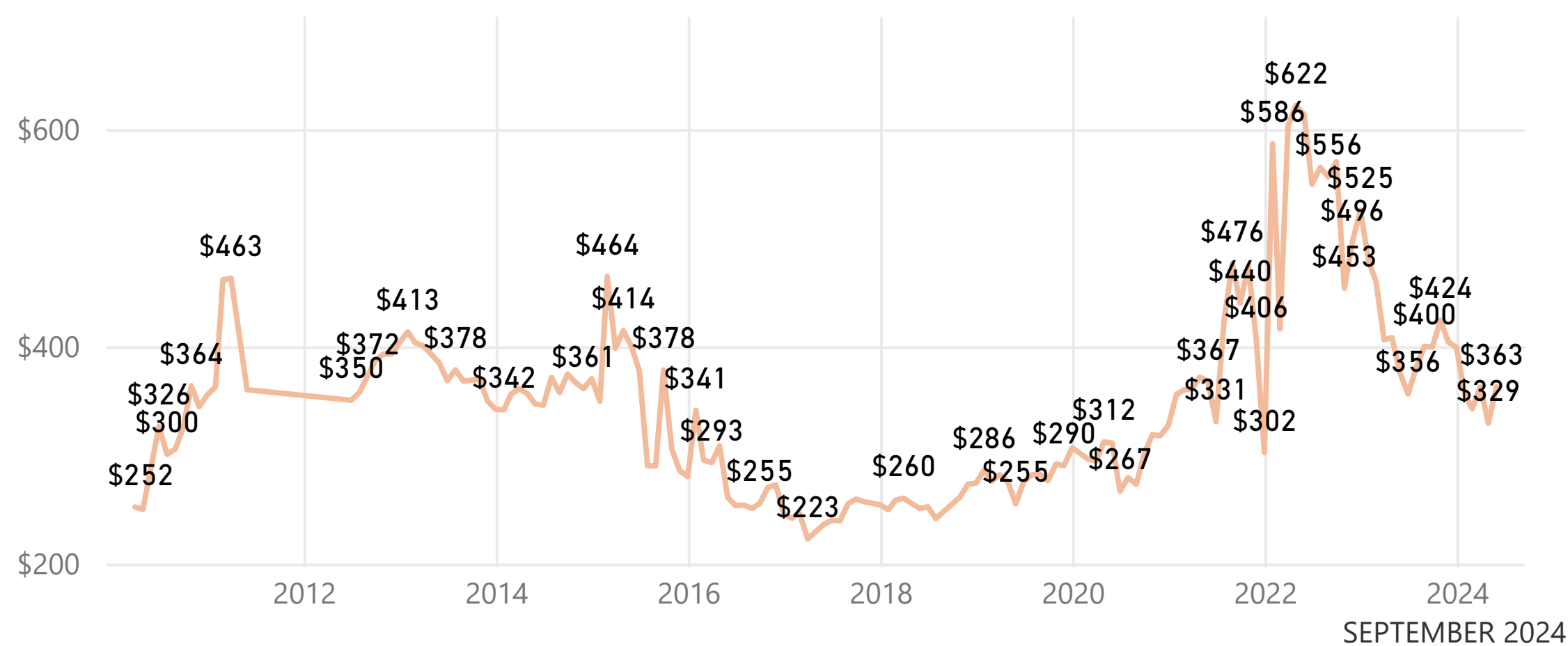
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

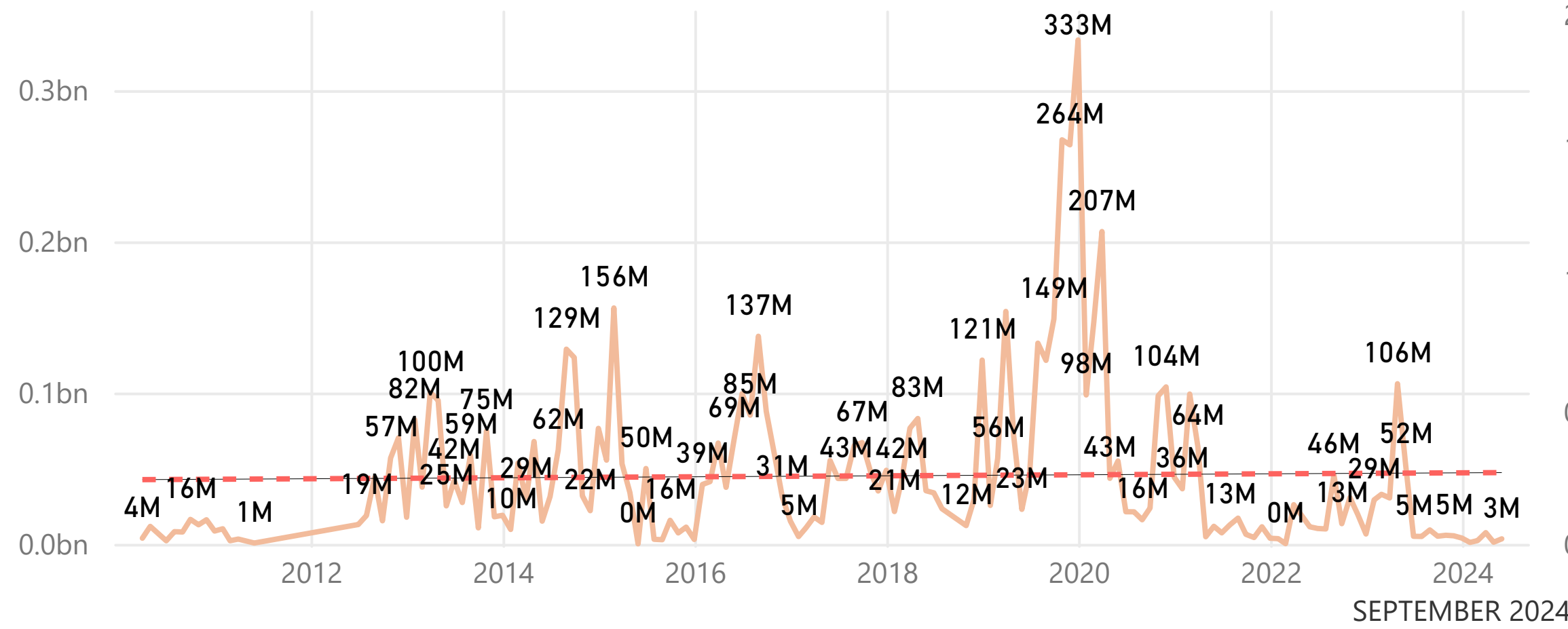


MONTHLY IMPORT UNIT PRICE (USD/TON)

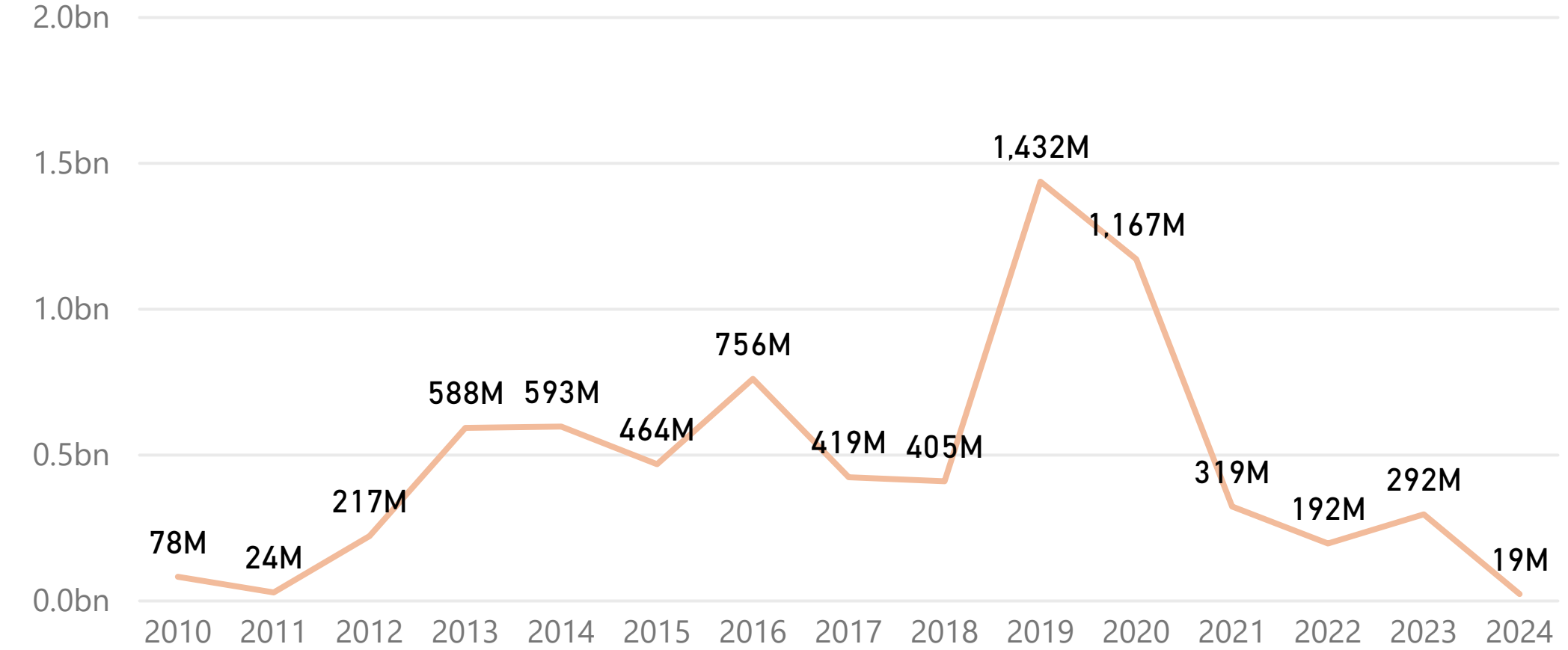


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$/ton as of September 2024.

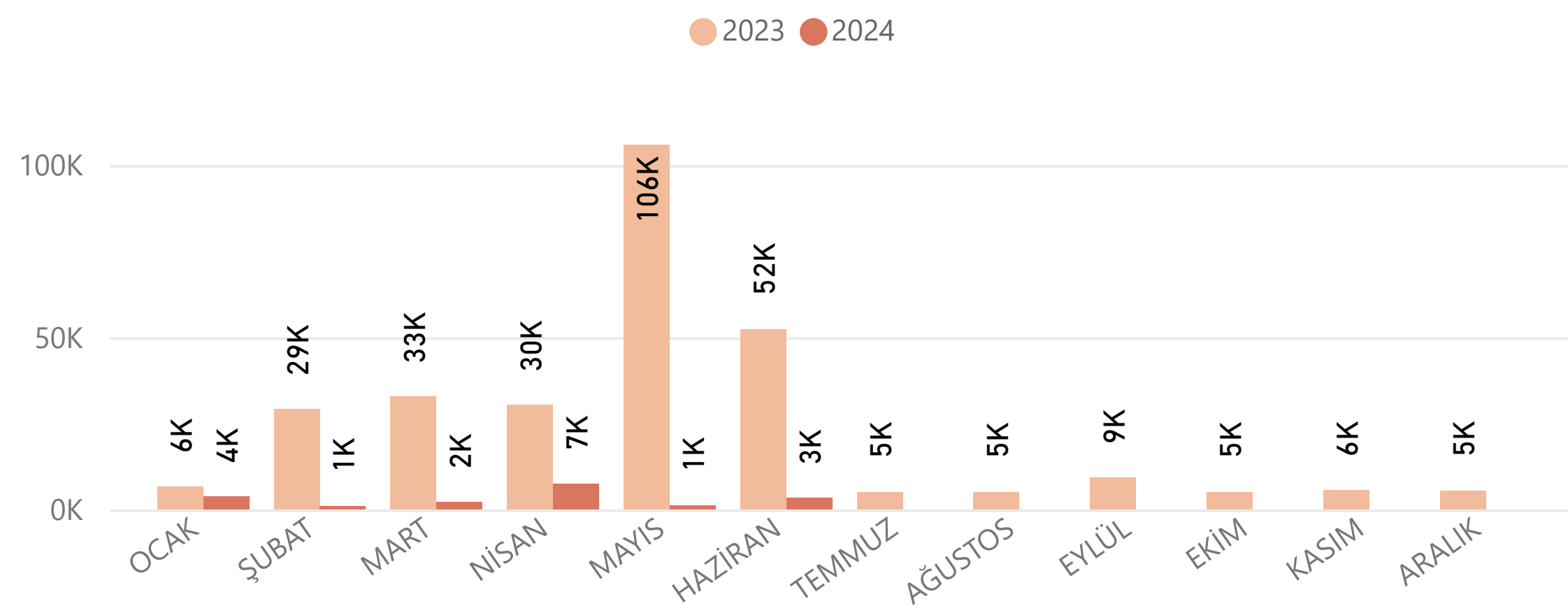
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2024 - 2023 IMPORT COMPARISON CHART

JANUARY - SEPTEMBER 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	18,687,906	\$6,829,297	275,865,507	\$114,823,423	-%93.2	-%94.1
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	18,687,906	\$6,829,297	275,865,507	\$114,823,423	-%93.2	-%94.1
110311	1,150,235	\$822,035	3,159,237	\$2,088,127	-%63.6	-%60.6
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,149,233	\$818,972	3,091,781	\$2,073,207	-%62.8	-%60.5
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	1,002	\$3,063	67,456	\$14,920	-%98.5	-%79.5
110313	9,076	\$3,900	137,008	\$30,349	-%93.4	-%87.1
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,607	\$3,455	8	\$10	%19987.5	%34450.0
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,469	\$445	137,000	\$30,339	-%94.5	-%98.5
190211	877,371	\$2,217,059	635,879	\$1,409,128	%38.0	%57.3
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	316,439	\$1,263,352	209,924	\$704,786	%50.7	%79.3
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	560,932	\$953,707	425,955	\$704,342	%31.7	%35.4
190219	3,540,450	\$8,849,466	2,768,354	\$6,423,124	%27.9	%37.8
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	2,878,128	\$7,877,301	2,447,744	\$5,817,568	%17.6	%35.4
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	812	\$23,492	964	\$15,290	-%15.8	%53.6
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	184,676	\$236,885	95,618	\$200,235	%93.1	%18.3
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	476,828	\$711,784	224,028	\$390,031	%112.8	%82.5
190220	127,393	\$726,478	103,933	\$422,078	%22.6	%72.1
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	1	\$49				
190220910000 Other stuffed, cooked pastas	27,041	\$103,021	29,040	\$89,574	-%6.9	%15.0
190220990000 Other stuffed pastas	100,351	\$623,408	74,893	\$332,504	%34.0	%87.5
190230	224,684	\$545,749	581,548	\$1,015,319	-%61.4	-%46.2
190230100000 Dried pastas	147,452	\$377,141	522,074	\$877,879	-%71.8	-%57.0
190230900000 Other pastas	77,232	\$168,608	59,474	\$137,440	%29.9	%22.7
190240	35	\$40	17	\$50	%105.9	-%20.0
190240900000 Couscous; EXCEPT those that are not prepared	35	\$40	17	\$50	%105.9	-%20.0
Total	24,617,150	\$19,994,024	283,251,483	\$126,211,598	-%91.3	-%84.2

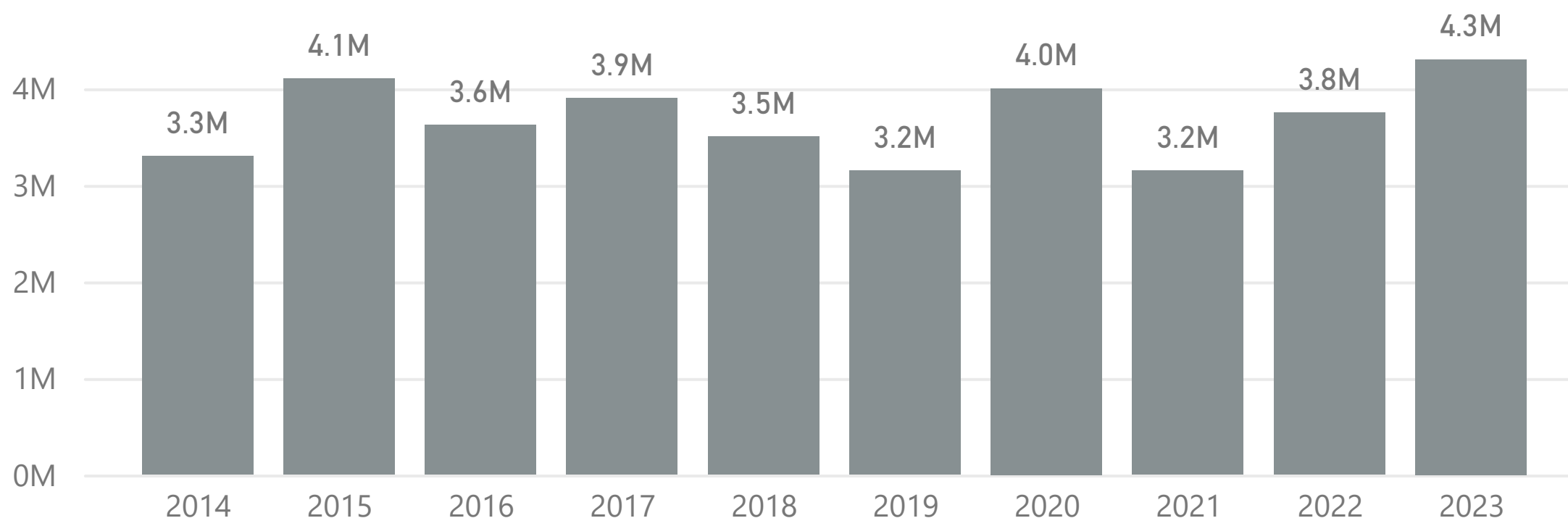
4,300,000
TON PRODUCTION

340
KG/DECARE (YIELD)

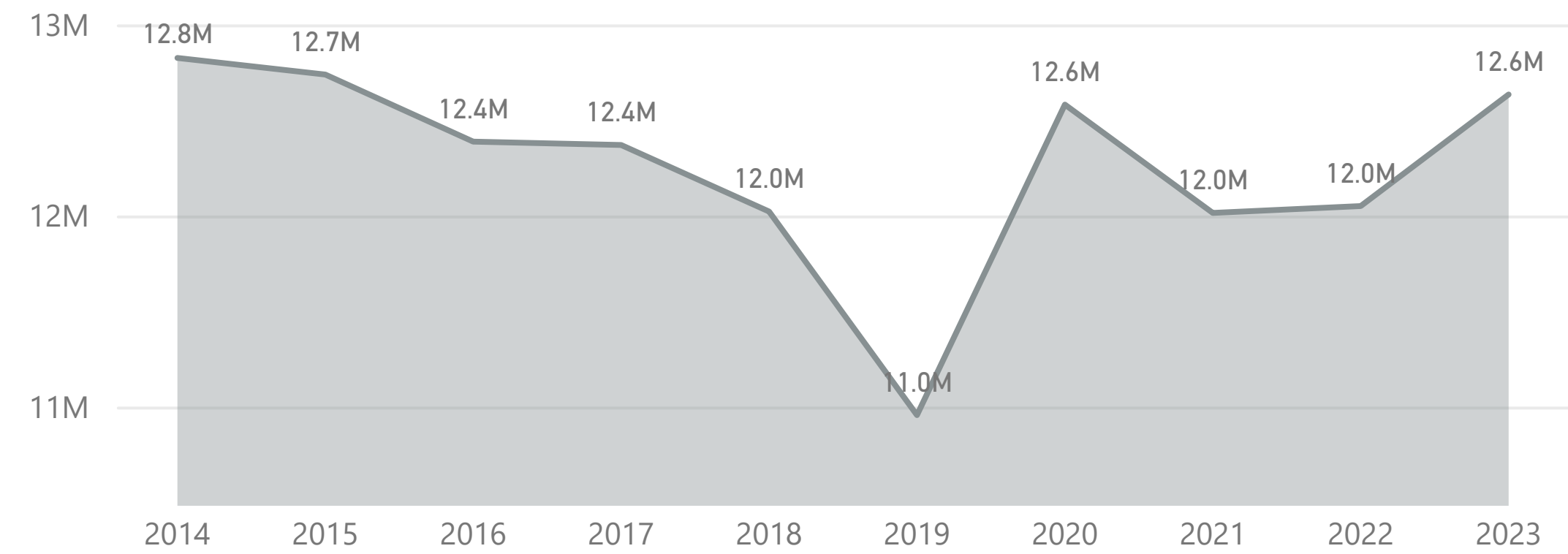
12,633,479
DECARE HARVEST AREA

%18.49
RATIO PER TOTAL WHEAT

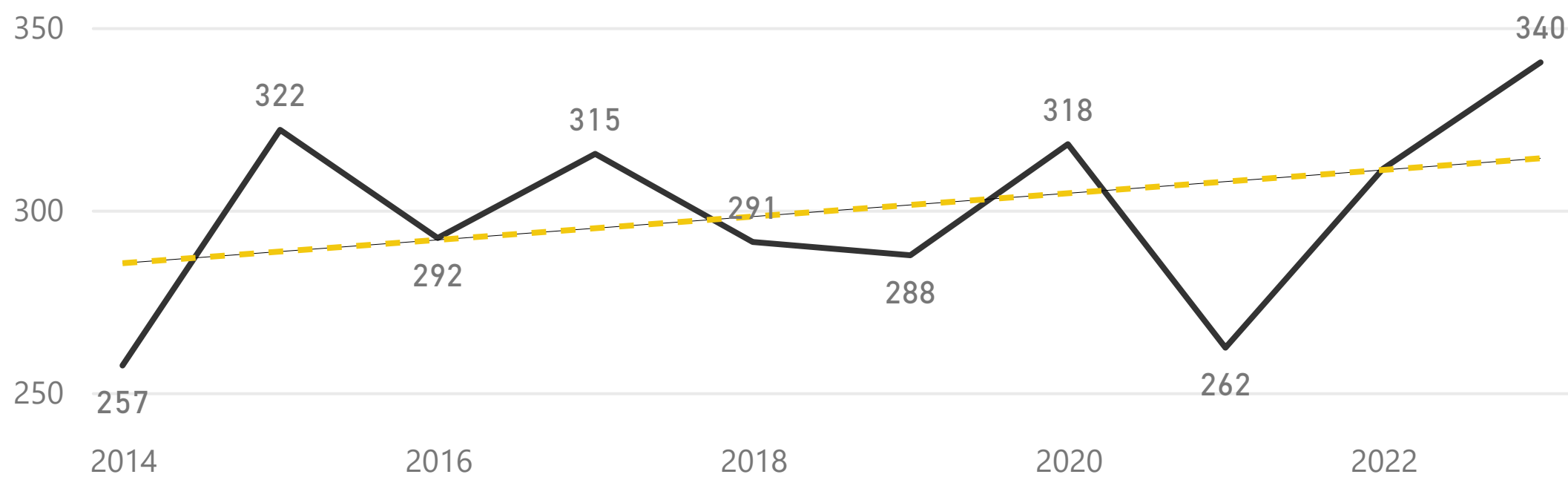
DURUM WHEAT PRODUCTION PER YEAR



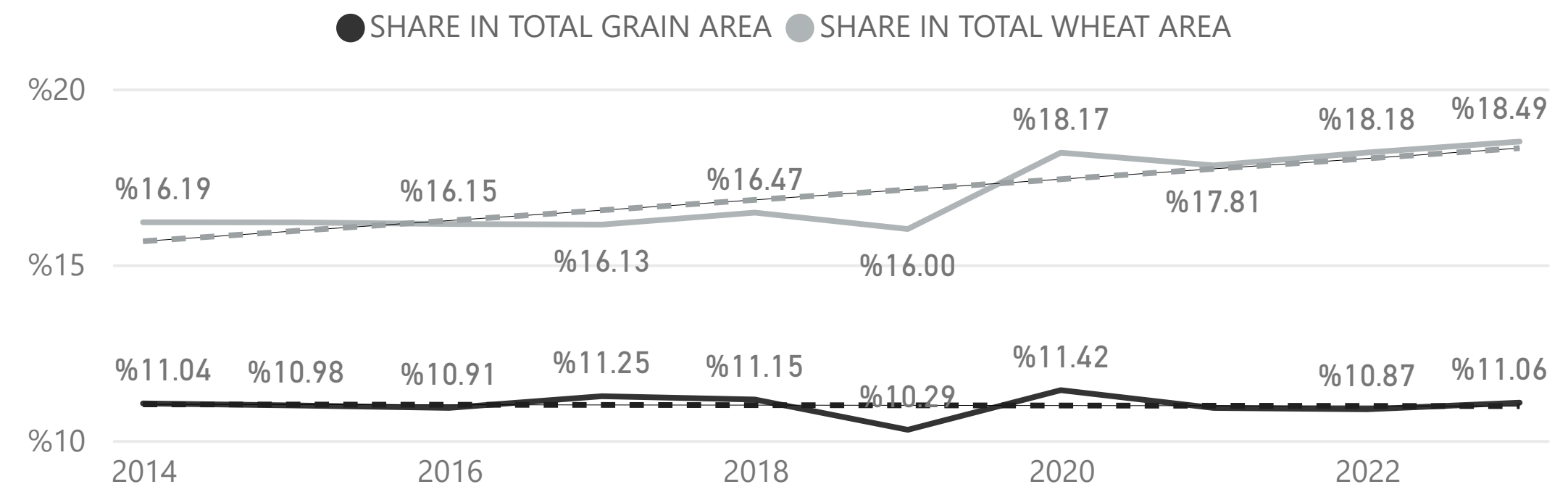
DURUM WHEAT HARVEST AREA PER YER (DECARE)



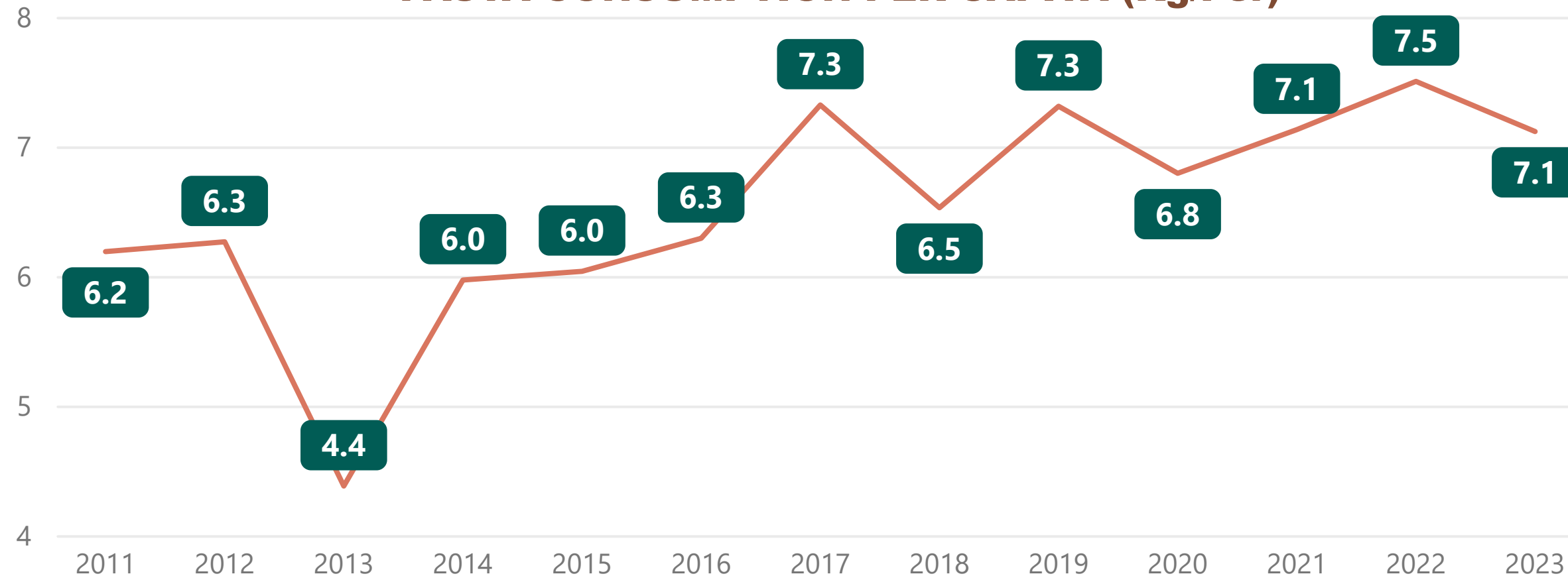
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



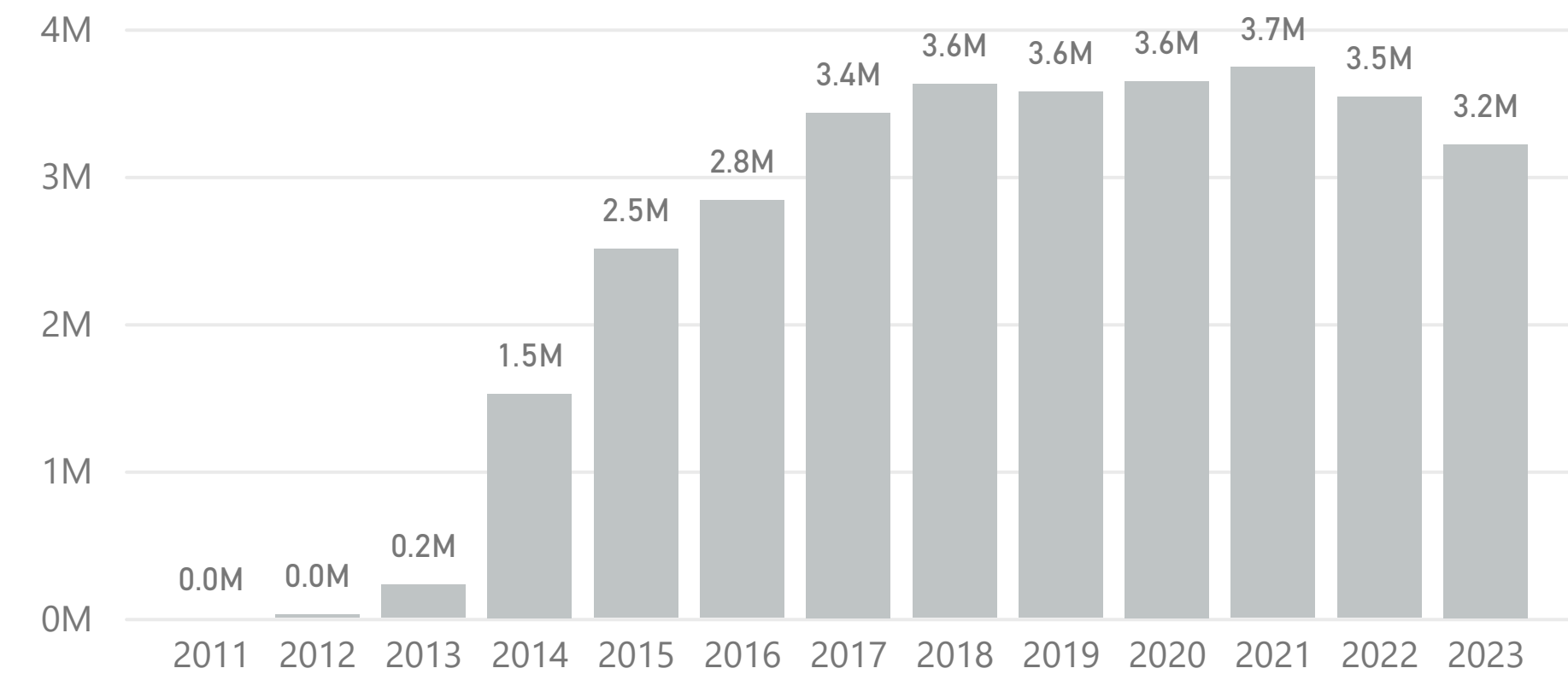
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

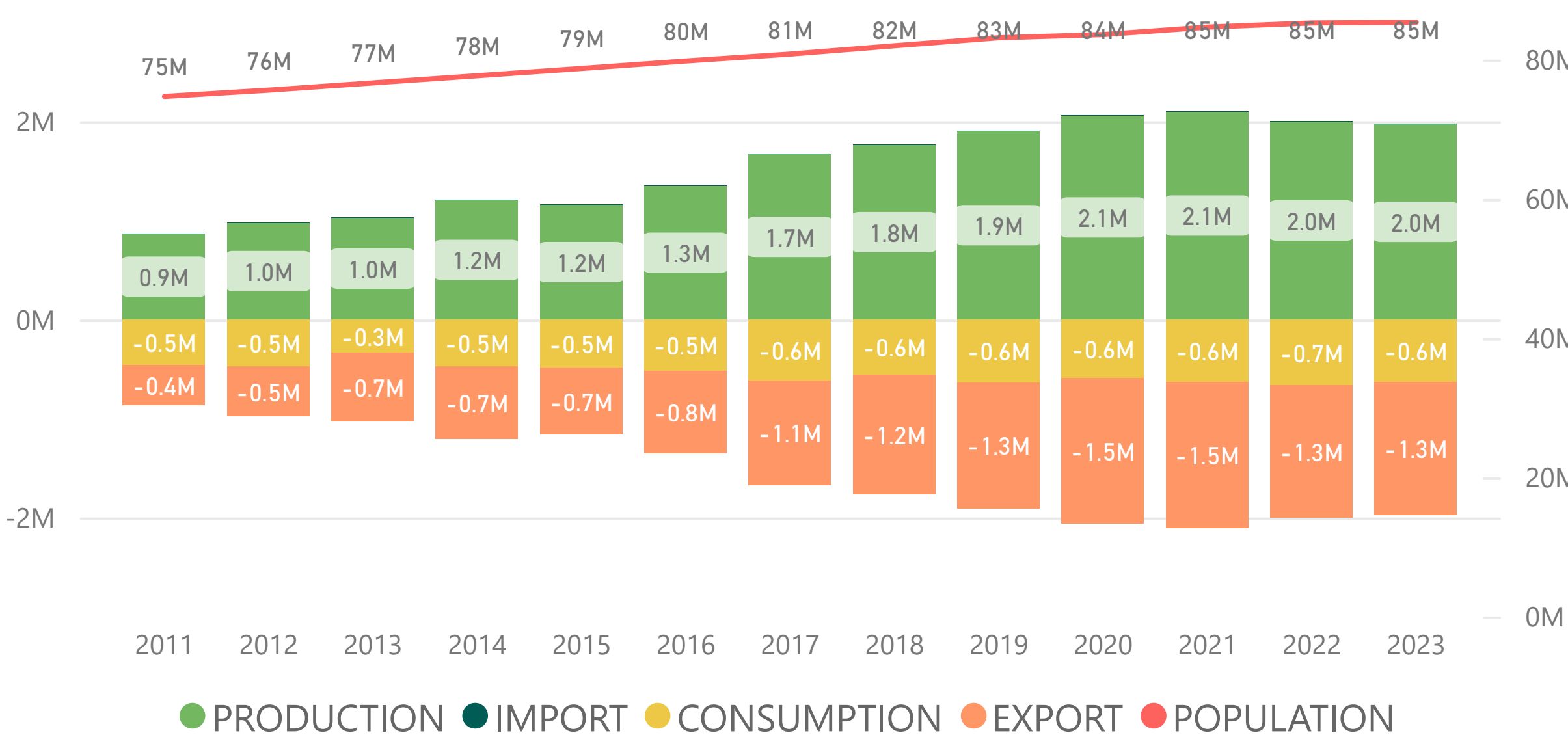


REFUGEE NUMBERS PER YEAR



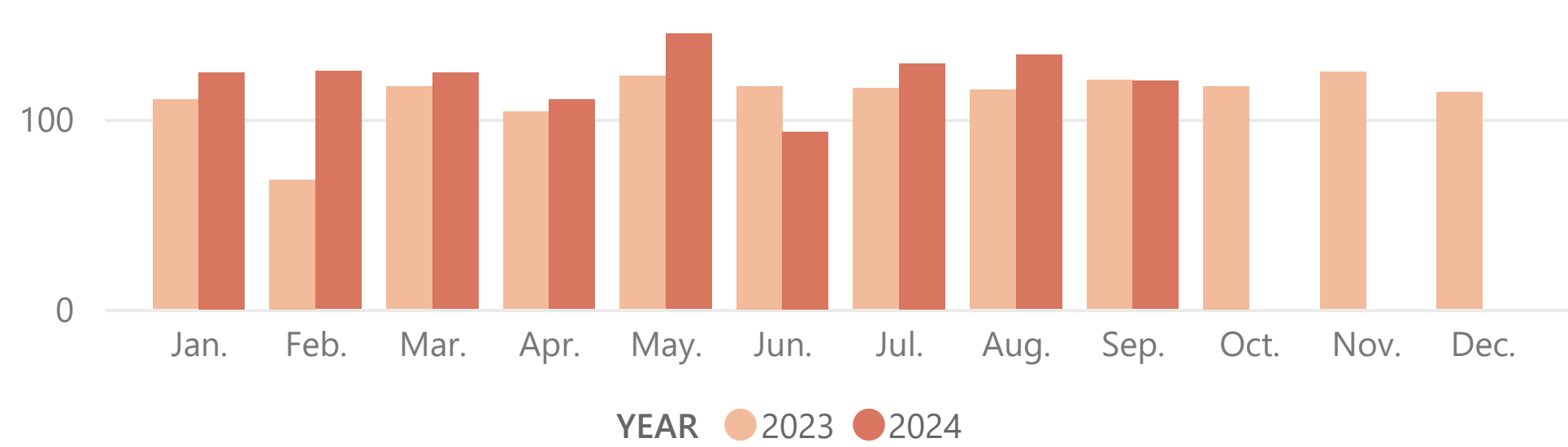
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



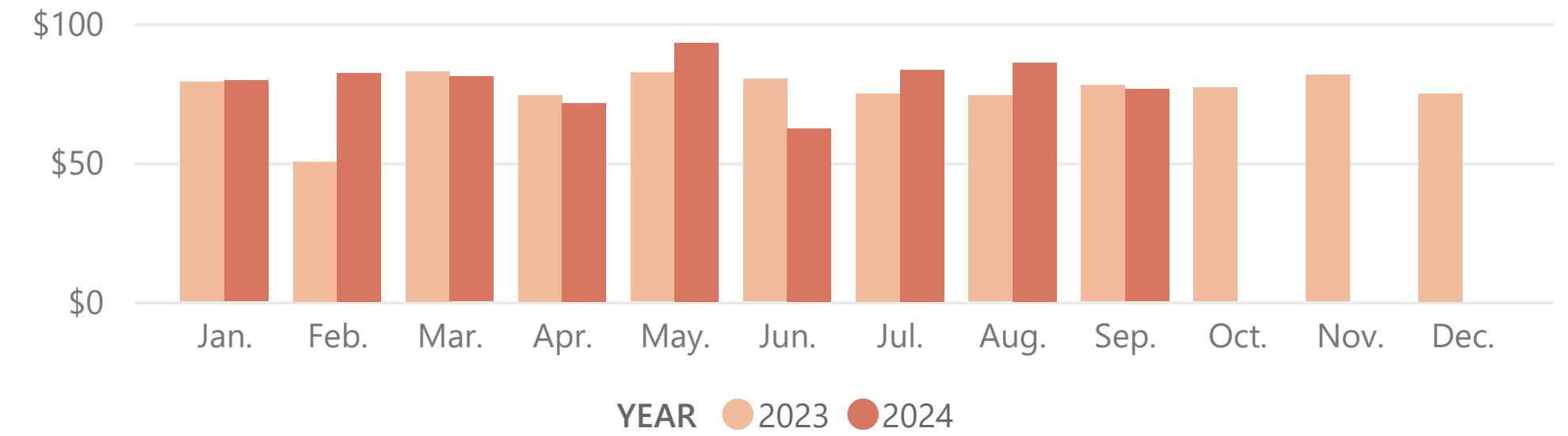
Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,471,280	630,347
2022	1,997,847	5,225	1,336,833	666,239
2023	1,970,658	5,382	1,345,791	630,249

EXPORT QUANTITY COMPARISON (1000TONS)



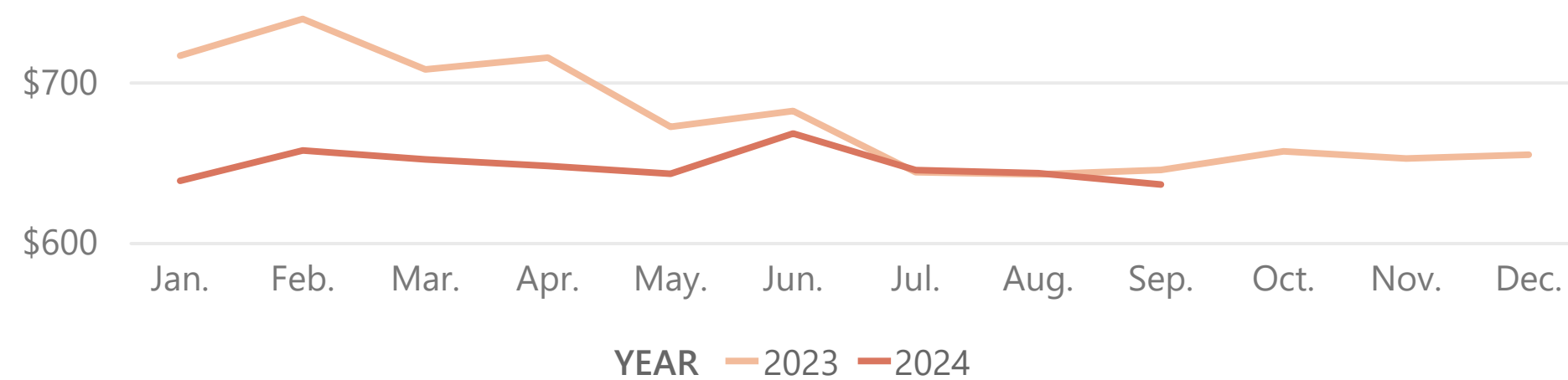
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110	145	93	129	134	120				1,104

EXPORT VALUE COMPARISON (MILLION\$)



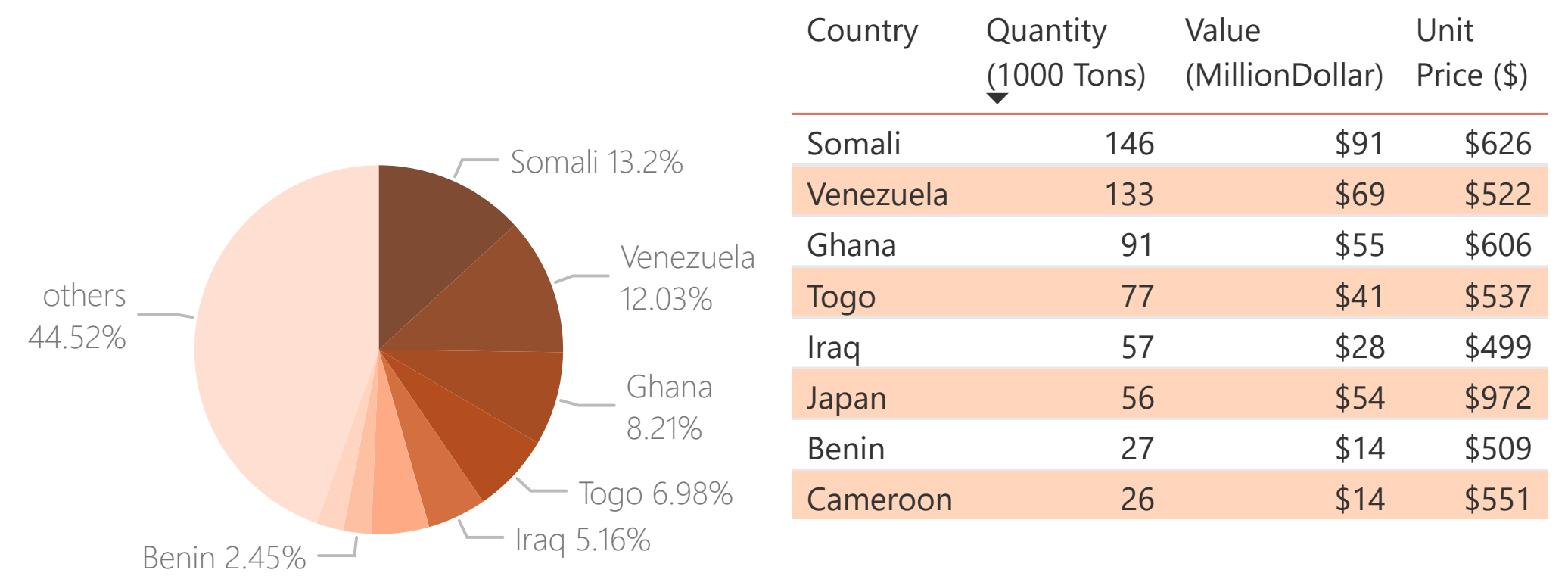
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76				\$714

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651	\$647	\$642	\$668	\$645	\$643	\$636				\$647

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



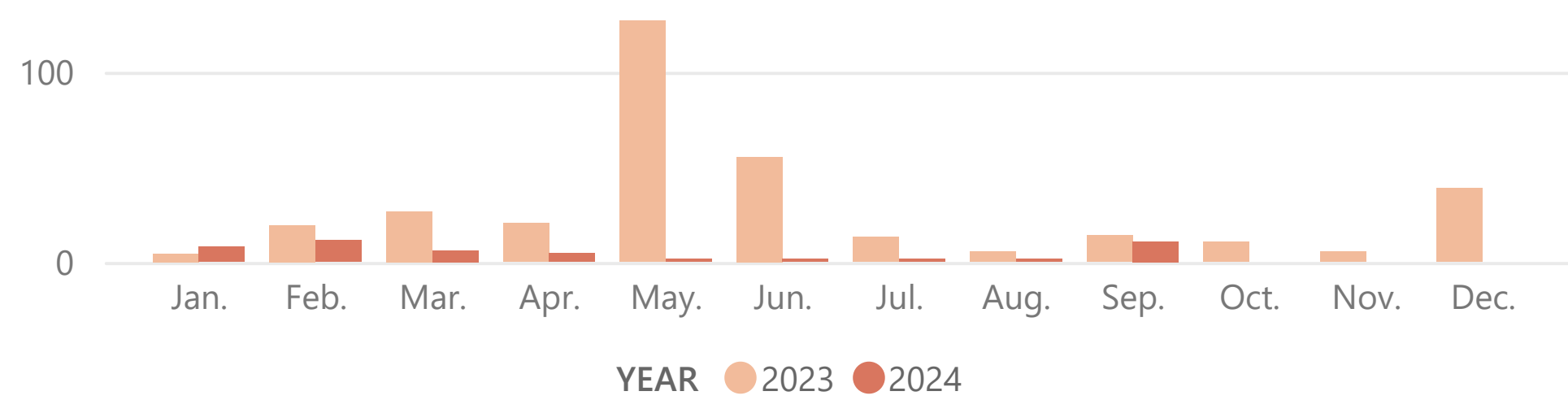
2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - SEPTEMBER 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	799,252,951	326,002,844	1,135,699,083	528,405,655	-%29.62	-%38.30
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	663,535,327	246,498,994	987,686,603	424,385,943	-%32.82	-%41.92
190211	428,053,291	223,131,176	1,337,666,135	736,393,361	-%68.00	-%69.70
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	640,041	850,349	799,606	1,627,327	-%19.96	-%47.75
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	398,497	511,300	803,142	1,162,739	-%50.38	-%56.03
190219	1,659,061,865	927,800,751	2,072,515,032	1,151,888,586	-%19.95	-%19.45
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	28,426	71,540	15,440	147,236	%84.11	-%51.41
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	265,784,488	219,606,891	255,451,550	214,381,136	%4.04	%2.44
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	66,053	156,090	16,182	116,265	%308.19	%34.25
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	752,296,196	425,597,437	654,275,830	384,436,436	%14.98	%10.71
190219900013	20,510	29,456	27	209	%75862.96	%13993.78
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	13,087,113	7,923,313	5,657,313	3,306,505	%131.33	%139.63
190220	1,027,599,153	569,861,114	1,140,266,723	633,977,118	-%9.88	-%10.11
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	67,879	103,481	86,435	169,046	-%21.47	-%38.79
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	15,476	40,665	19,419	48,130	-%20.30	-%15.51
190220910000 Other stuffed, cooked pastas	806,475	1,353,972	613,841	1,070,346	%31.38	%26.50
190220990000 Other stuffed pastas	357,215	802,623	401,796	878,786	-%11.10	-%8.67
190230	1,901,490,623	1,014,971,974	2,042,357,141	1,125,544,409	-%6.90	-%9.82
190230100000 Dried pastas	16,463,508	26,788,470	20,430,766	36,661,636	-%19.42	-%26.93
190230900000 Other pastas	46,483,988	24,274,088	43,485,885	23,089,882	%6.89	%5.13
190240	943,081,816	518,169,428	1,511,381,976	816,322,362	-%37.60	-%36.52
190240100000 Couscous; unprepared ones	918,413	733,710	1,208,275	996,702	-%23.99	-%26.39
190240900000 Couscous; EXCEPT those that are not prepared	6,777,868	5,163,796	6,804,892	5,376,414	-%0.40	-%3.95
Total	1,915,609,881	1,024,792,312	2,129,227,093	1,175,378,474	-%10.03	-%12.81

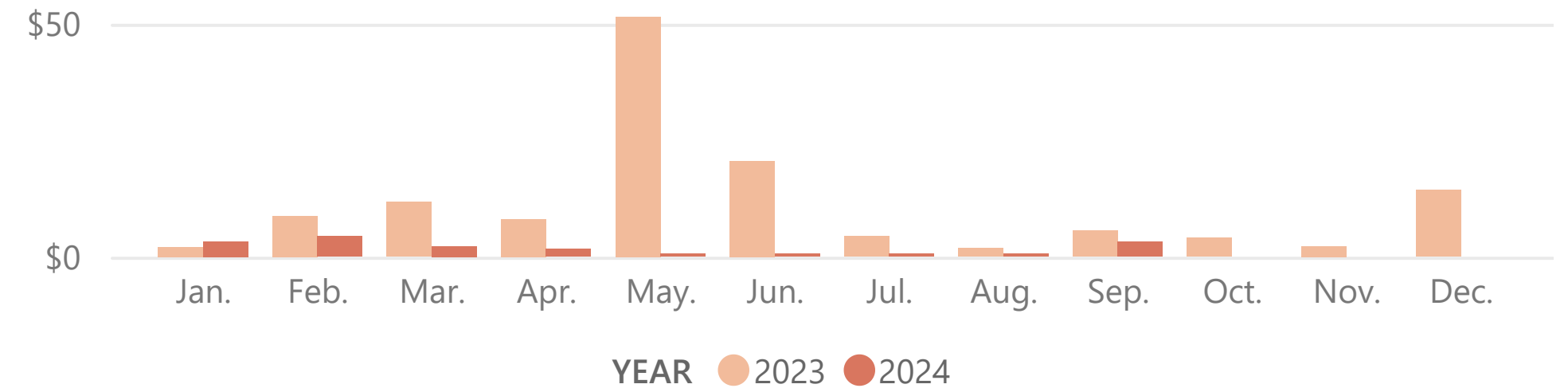
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



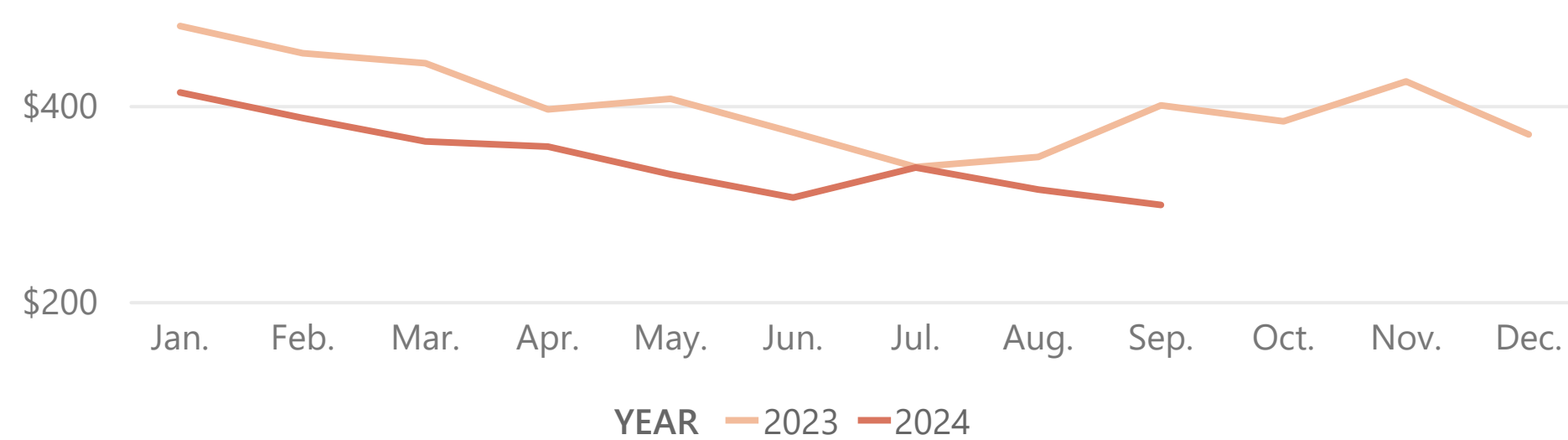
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	340
2024	8	11	6	5	1	1	0	1	11				45

IMPORT VALUE COMPARISON (MILLION\$)



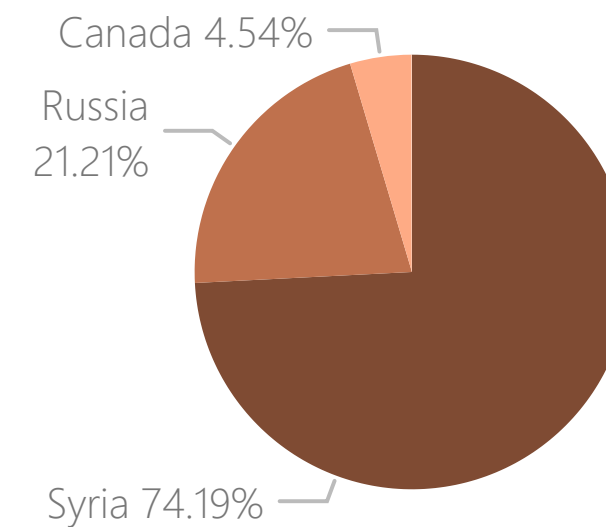
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	\$135
2024	\$3	\$4	\$2	\$2	\$0	\$0	\$0	\$0	\$3				\$16

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	\$398
2024	\$413	\$387	\$363	\$358	\$329	\$306	\$336	\$314	\$298				\$358

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Syria	33	\$11	\$341
Russia	9	\$4	\$398
Canada	2	\$1	\$458
Kazakhstan	0	\$0	\$370
Azerbaijan	0	\$0	\$1,000

2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - SEPTEMBER 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	46,471,556	26,060,813	289,144,309	123,795,681	-%83.93	-%78.95
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	42,573,217	15,037,332	285,257,637	114,657,629	-%85.08	-%86.89
190211	47,397,388	27,416,966	57,728,065	34,294,417	-%17.90	-%20.05
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	294,692	1,211,665	246,594	834,051	%19.50	%45.27
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	566,204	897,243	754,842	1,561,318	-%24.99	-%42.53
190219	51,838,644	30,409,816	189,065,389	88,273,375	-%72.58	-%65.55
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	3,030,953	8,230,591	2,623,533	6,348,923	%15.53	%29.64
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	37,042	97,172	73,938	385,588	-%49.90	-%74.80
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	252,288	280,963	94,753	202,996	%166.26	%38.41
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	507,500	754,586	258,794	464,501	%96.10	%62.45
190220	49,177,824	27,879,079	185,517,979	84,943,917	-%73.49	-%67.18
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	27	417				
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	65	723	261	1,655	-%75.10	-%56.31
190220910000 Other stuffed, cooked pastas	27,041	102,678	14,380	45,916	%88.05	%123.62
190220990000 Other stuffed pastas	98,609	622,361	97,008	497,846	%1.65	%25.01
190230	51,145,091	29,981,478	293,660,213	128,598,631	-%82.58	-%76.69
190230100000 Dried pastas	216,041	461,878	497,779	903,338	-%56.60	-%48.87
190230900000 Other pastas	128,502	248,724	63,830	149,041	%101.32	%66.88
190240	49,800,694	28,311,766	168,542,602	78,349,166	-%70.45	-%63.86
190240900000 Couscous; EXCEPT those that are not prepared	10,035	13,371	17	50	%58929.41	%26642.00
Total	51,838,644	30,409,816	293,660,275	128,598,711	-%82.35	-%76.35

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



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