

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT

JANUARY - DECEMBER 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

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This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.



Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

DECEMBER 2024

EXPORT QUANTITY (KG) **-%0.8**

DECEMBER 2024
113,226,428

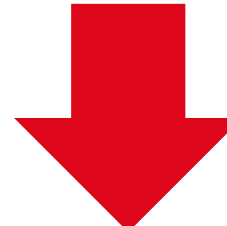
DECEMBER 2023
114,096,467



EXPORT VALUE (USD) **-%3.4**

DECEMBER 2024
\$72,028,983

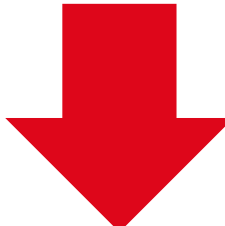
DECEMBER 2023
\$74,580,960



UNIT PRICE (USD/TON) **-%2.7**

DECEMBER 2024
\$636

DECEMBER 2023
\$654




* Comparisons were made with the same month of the previous year.

JANUARY - DECEMBER 2024

EXPORT QUANTITY (KG) **%7.6**

2024 TOTAL
1,447,937,439

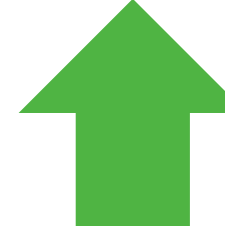
2023 TOTAL
1,345,791,418



EXPORT VALUE (USD) **%3.1**

2024 TOTAL
\$933,219,913

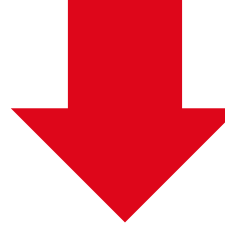
2023 TOTAL
\$905,501,863



UNIT PRICE (USD/TON) **-%4.2**

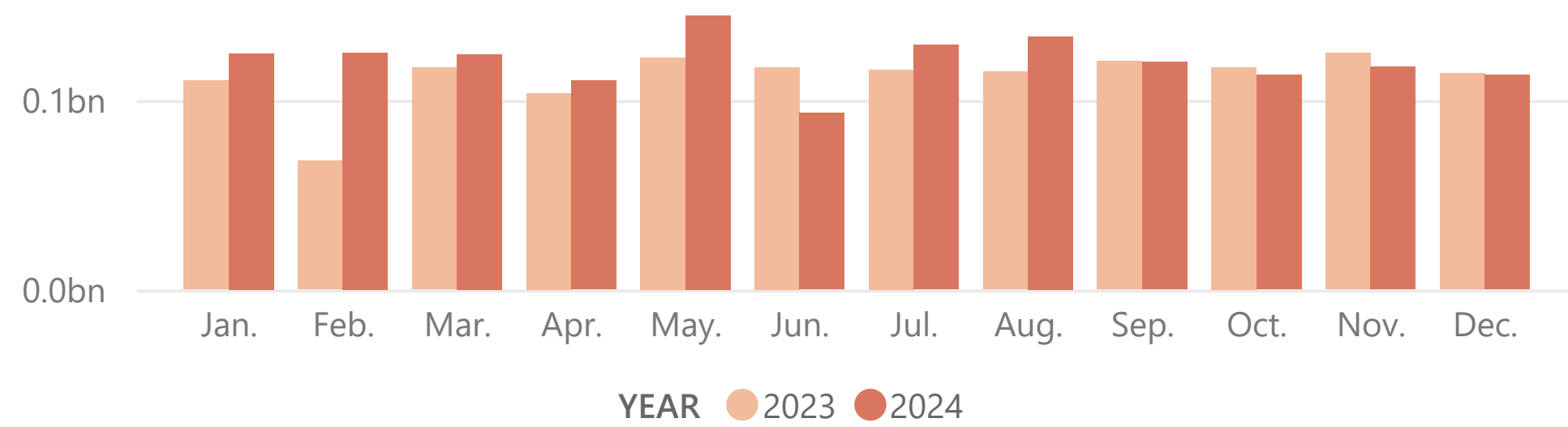
2024 TOTAL
\$645

2023 TOTAL
\$673



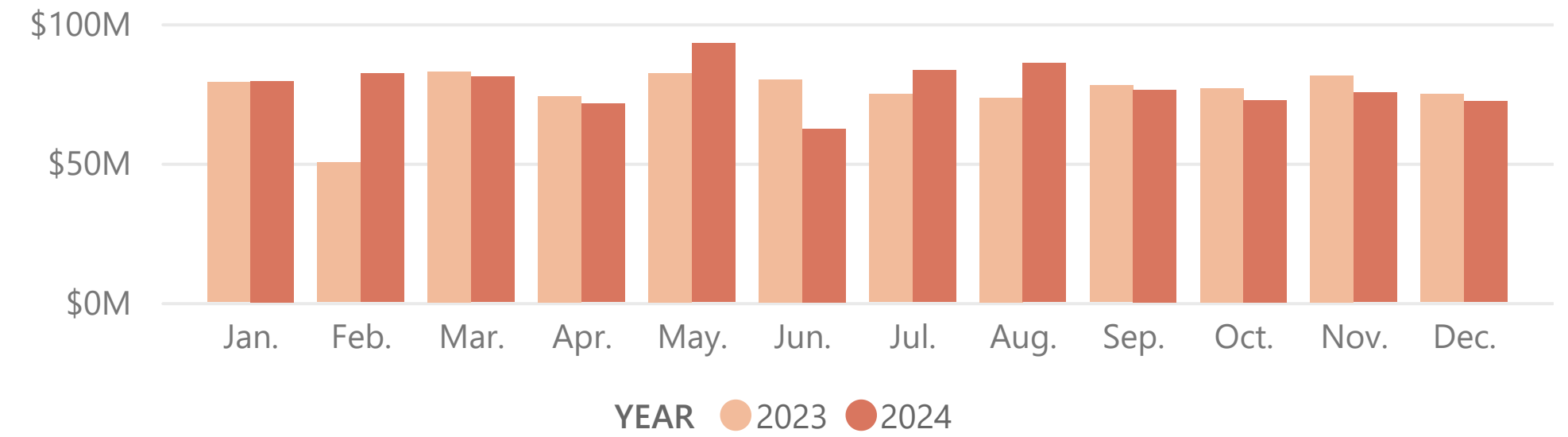
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



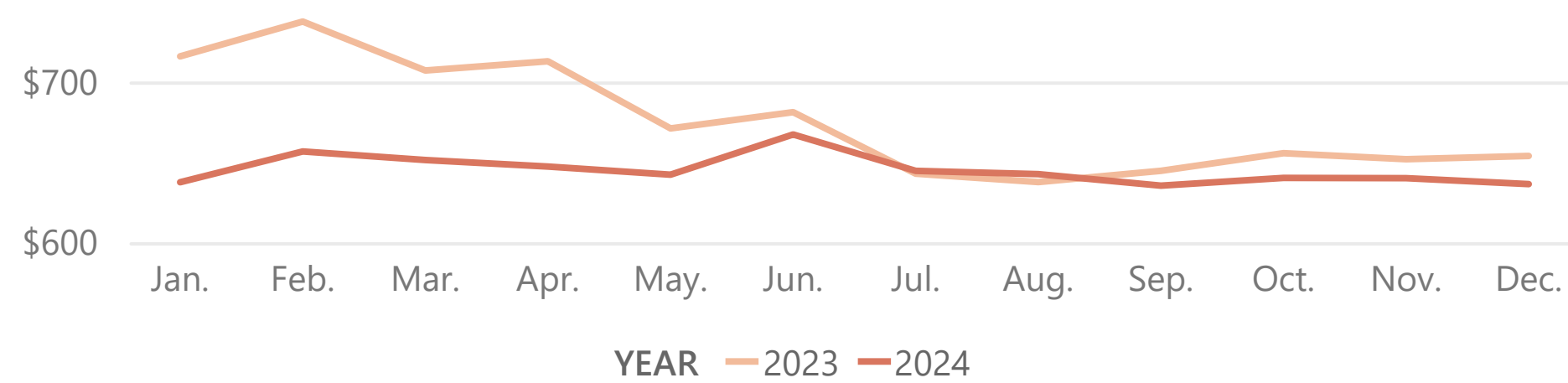
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	120	117	125	114	1,346
2024	124	125	124	110	145	93	129	134	120	113	118	113	1,448

EXPORT VALUE COMPARISON (MILLION\$)



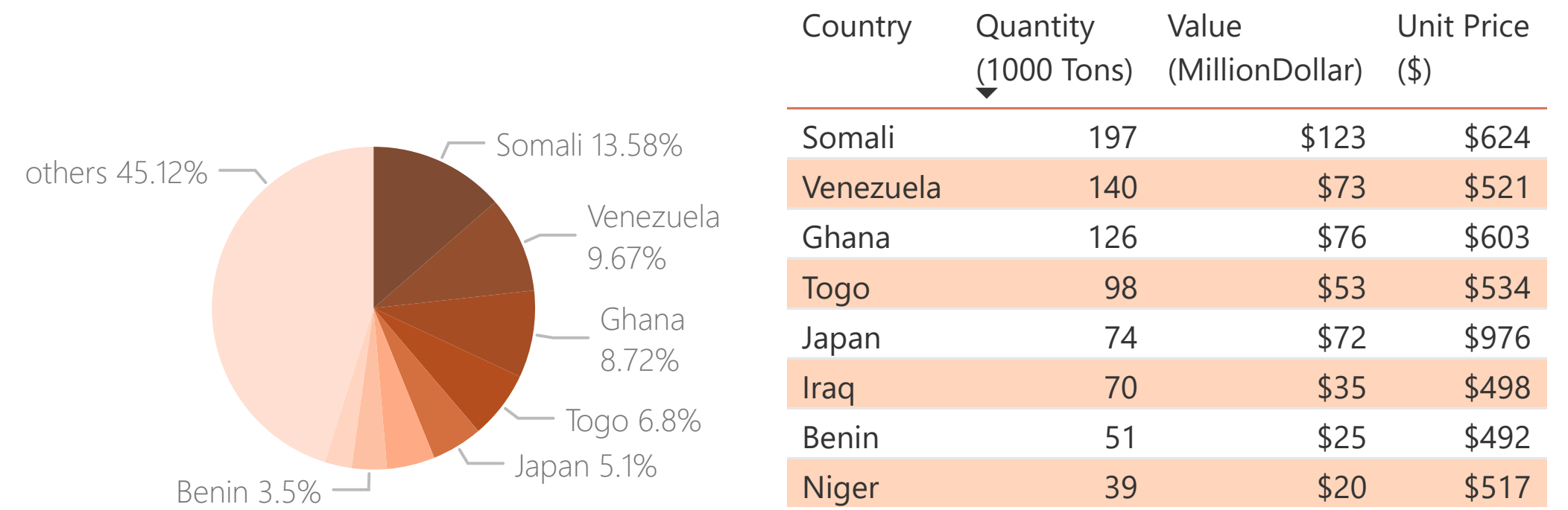
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$73	\$78	\$77	\$81	\$75	\$906
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76	\$72	\$75	\$72	\$933

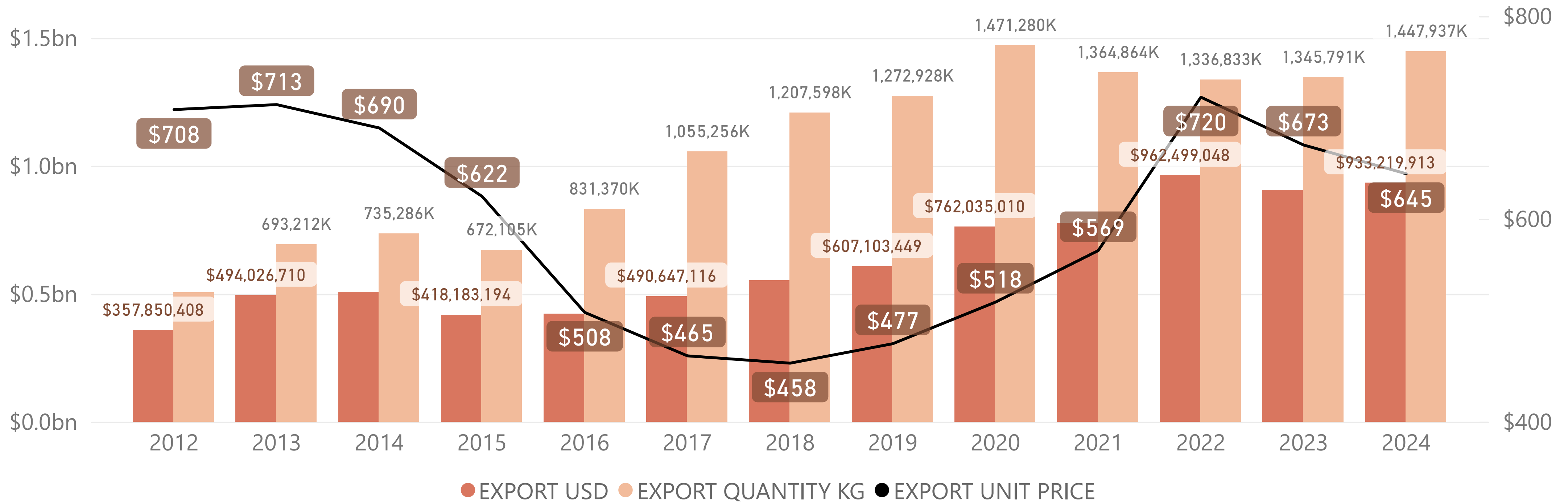
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$737	\$707	\$713	\$671	\$681	\$643	\$637	\$644	\$655	\$652	\$654	\$673
2024	\$637	\$656	\$651	\$647	\$642	\$667	\$644	\$642	\$635	\$640	\$640	\$636	\$645

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024





When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$645/ton as of December 2024.

DECEMBER 2024

IMPORT QUANTITY (KG)

IMPORT VALUE (USD)

UNIT PRICE (USD/TON)

No durum wheat import has been done this month.

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

JANUARY - DECEMBER 2024

IMPORT QUANTITY (KG)

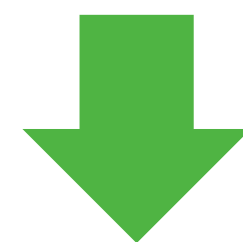
-%94

2024 TOTAL

18,687,906

2023 TOTAL

291,884,116



IMPORT VALUE (USD)

-%94

2024 TOTAL

\$6,829,297

2023 TOTAL

\$121,383,657



UNIT PRICE (USD/TON)

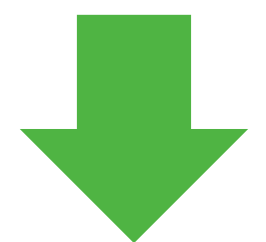
-%12.1

2024 TOTAL

\$365

2023 TOTAL

\$416



* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

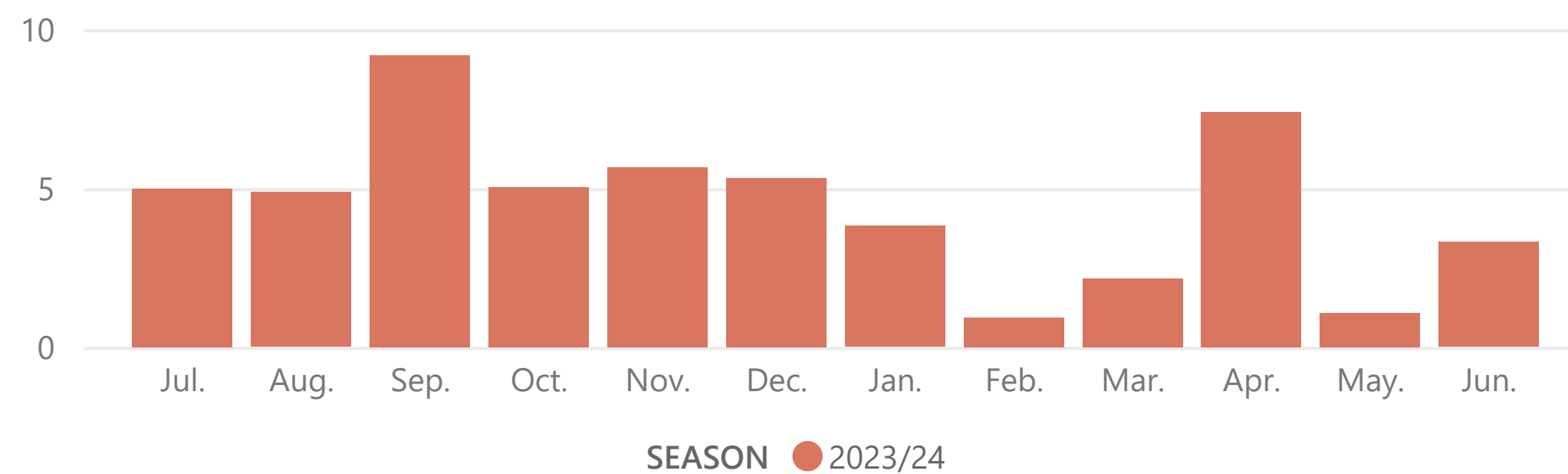
DURUM WHEAT IMPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - DECEMBER)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
(Blank)	(Blank)	(Blank)
Import Quantity 2024/25	Import Value 2024/25	Import Unit Price 2024/25
35,085,199	\$13,871,487	\$395
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
-%100.0	-%100.0	-%100.0
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

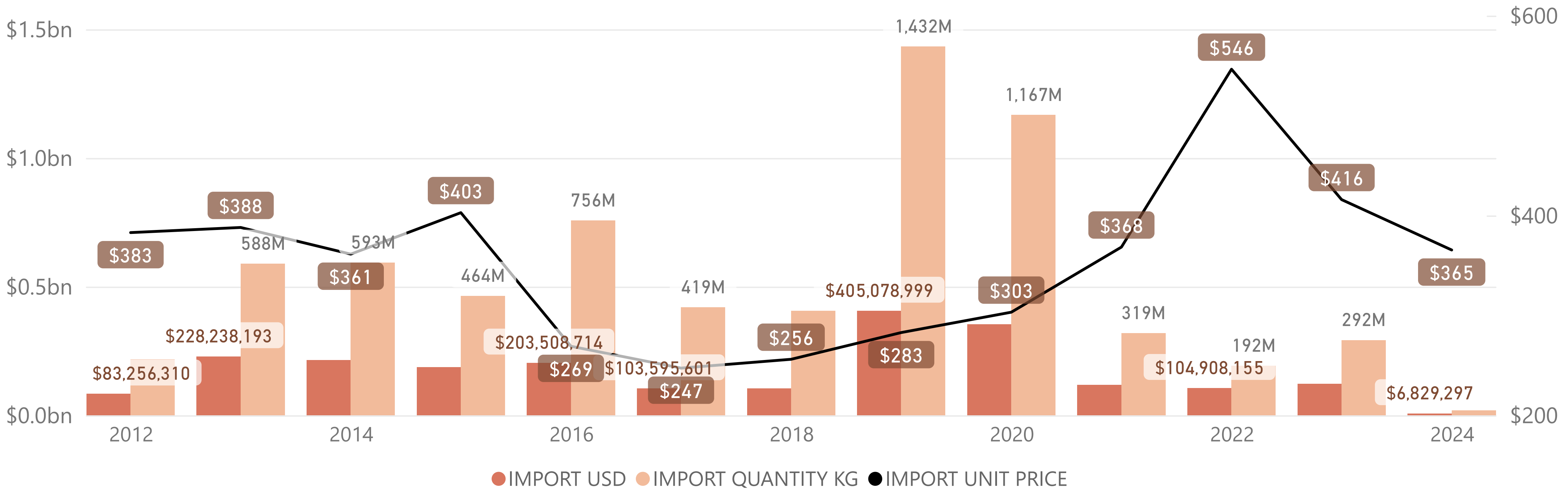
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$365/ton as of December 2024.

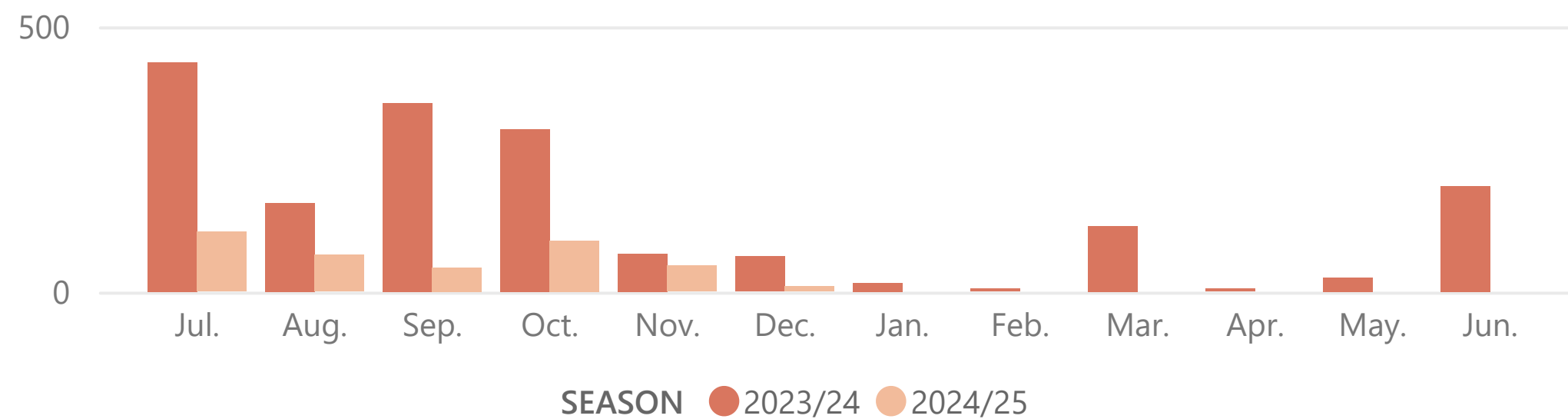
DURUM WHEAT EXPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - DECEMBER)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
383,346,350 Export Quant. KG 2024/25	\$140,511,350 Export Value 2024/25	\$367 Export Unit Price 2024/25
1,399,261,469 Export Quant. KG 2023/24	\$595,451,276 Export Value 2023/24	\$426 Export Unit Price 2023/24
-%72.6 Export Quant. Change %	-%76.4 Export Value Change %	-%13.9 Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

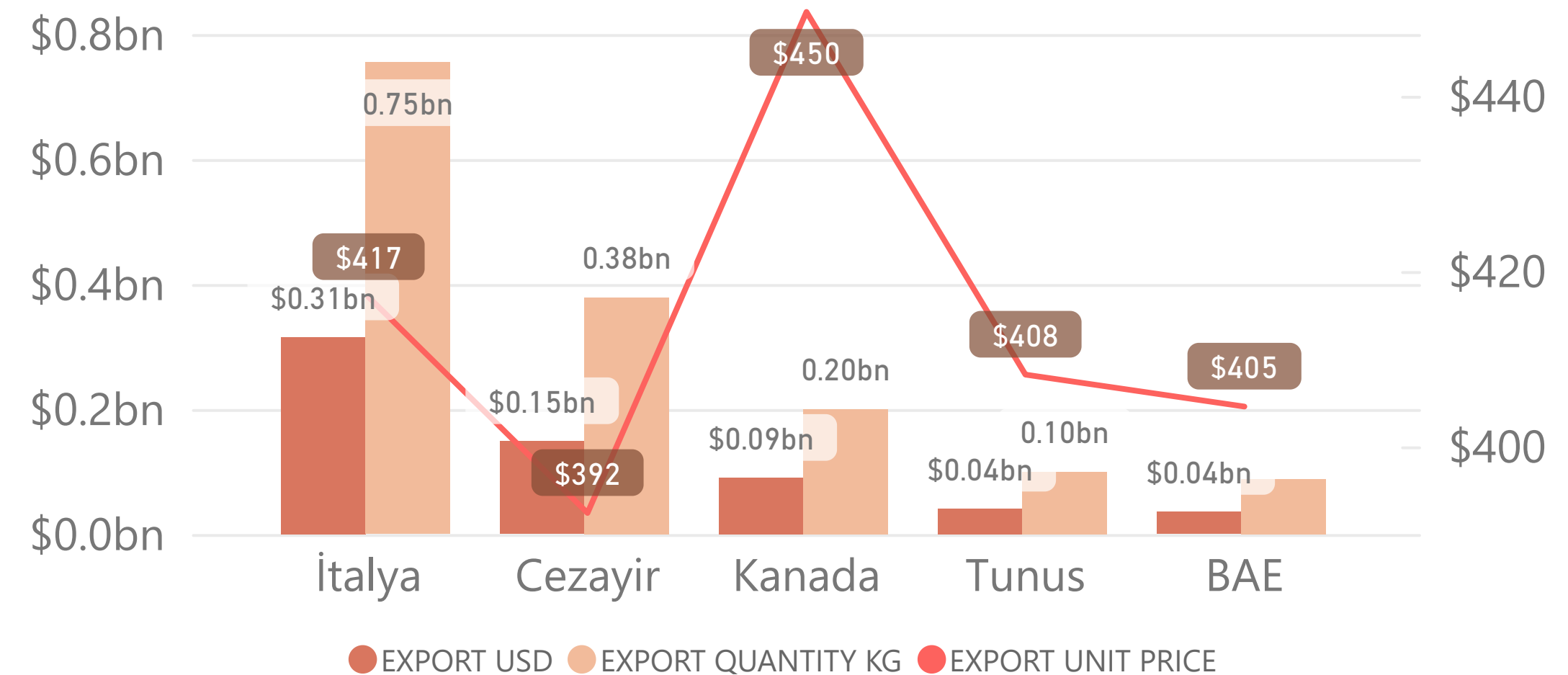
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,766	\$732	\$415
2024/25	383	\$141	\$367

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

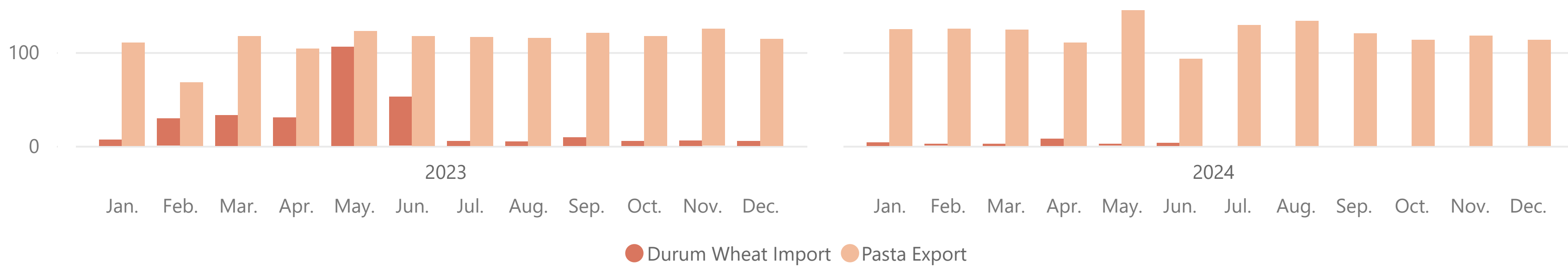


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	432	168	355	306	72	67	16	1	124	0	27	199	1,766
2024/25	113	69	45	96	49	10							383

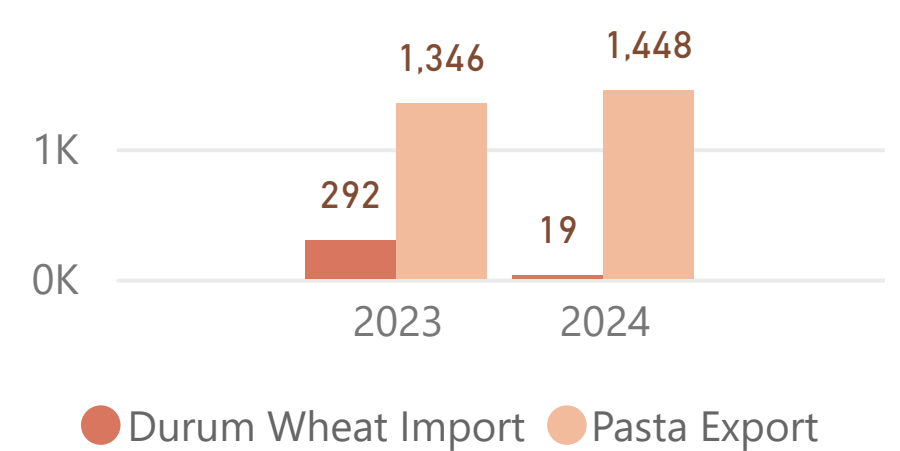
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



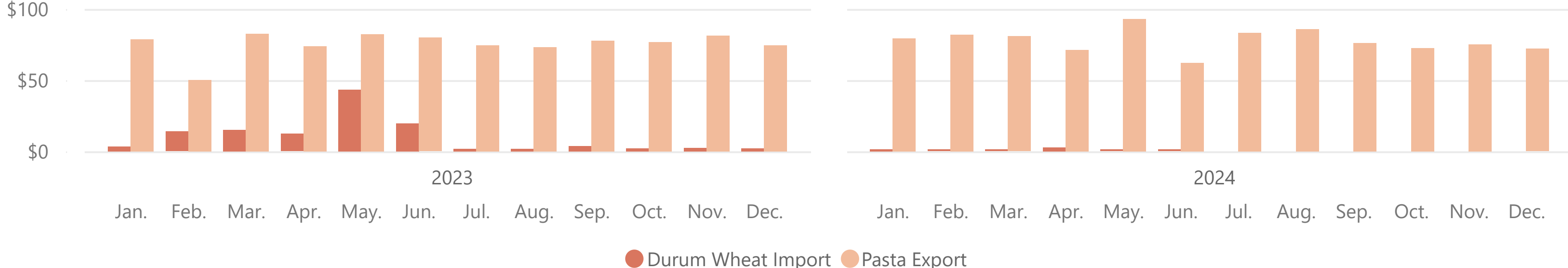
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



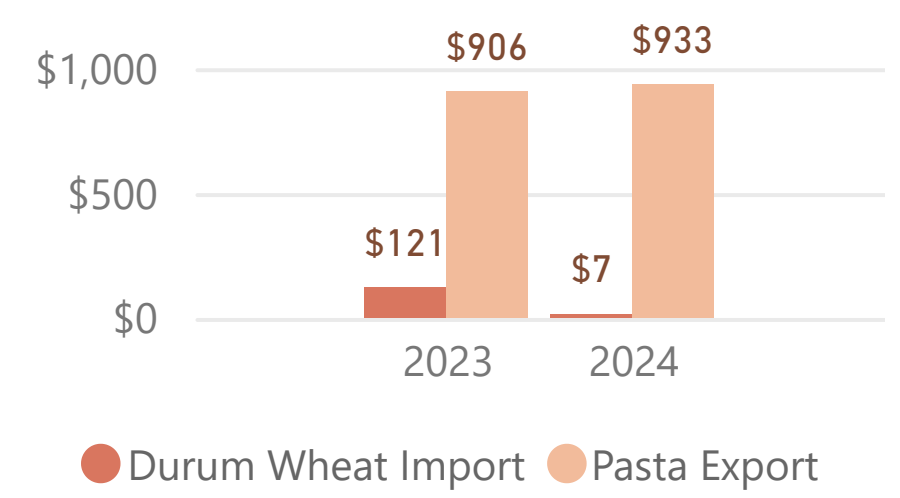
JANUARY - DECEMBER TOTAL QUANTITY COMPARISON (1000TON)



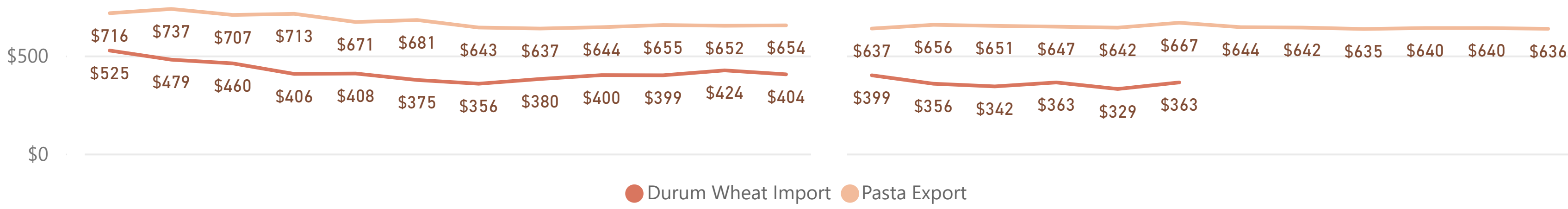
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



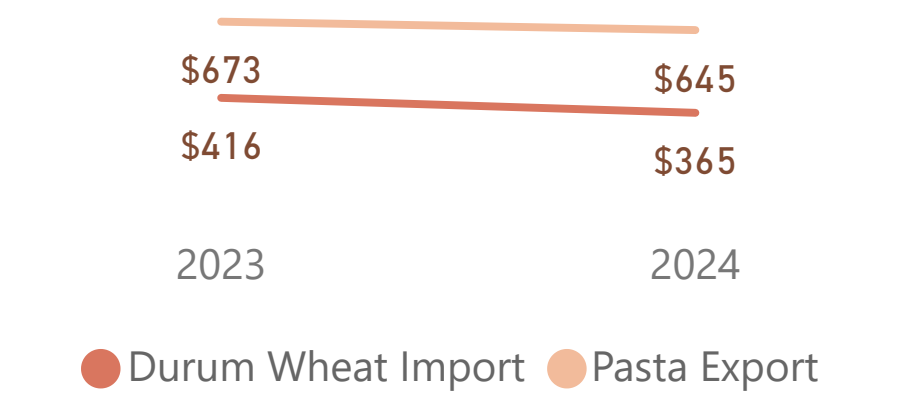
JANUARY - DECEMBER TOTAL VALUE COMPARISON (MILLION\$)

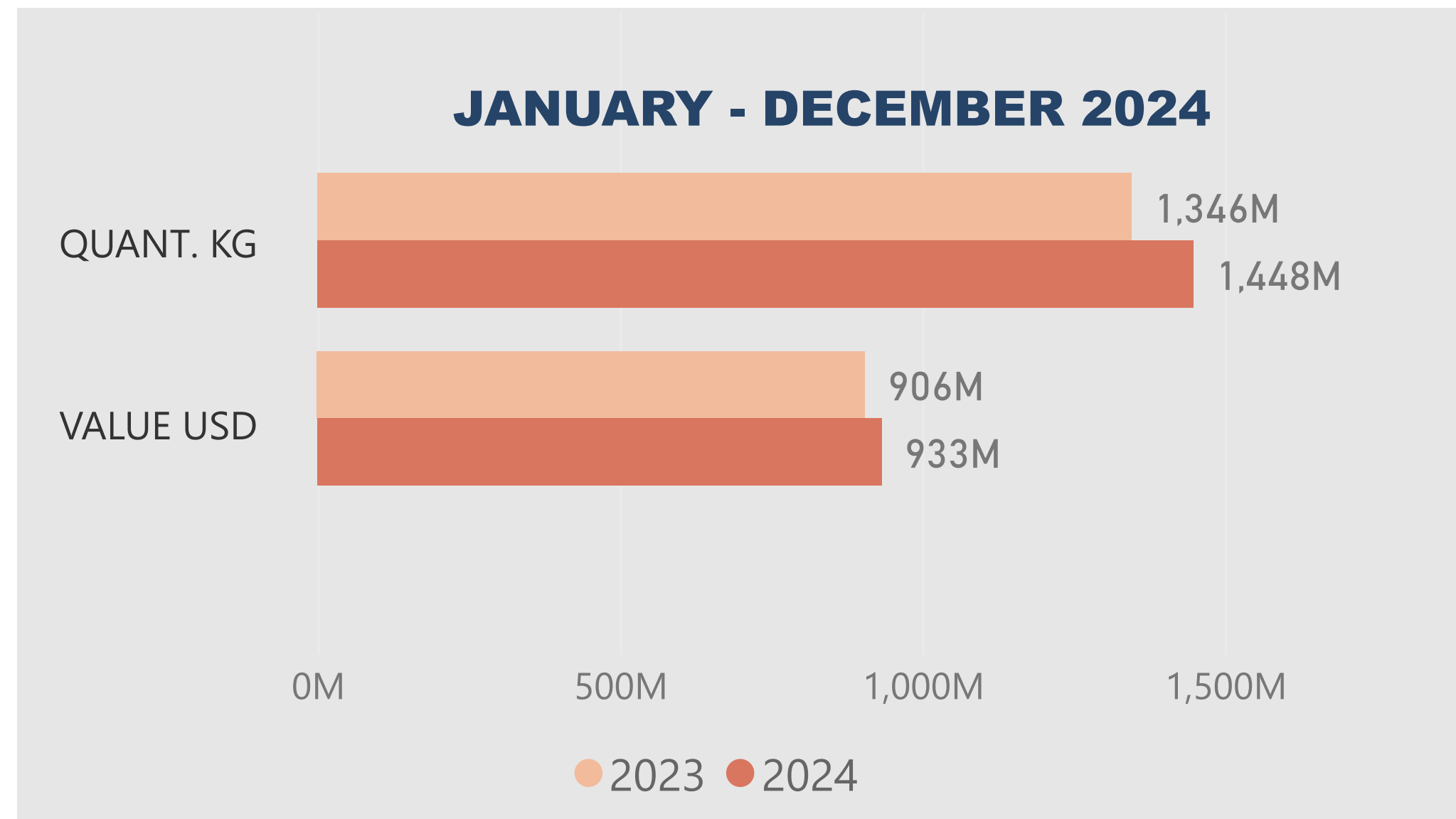


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



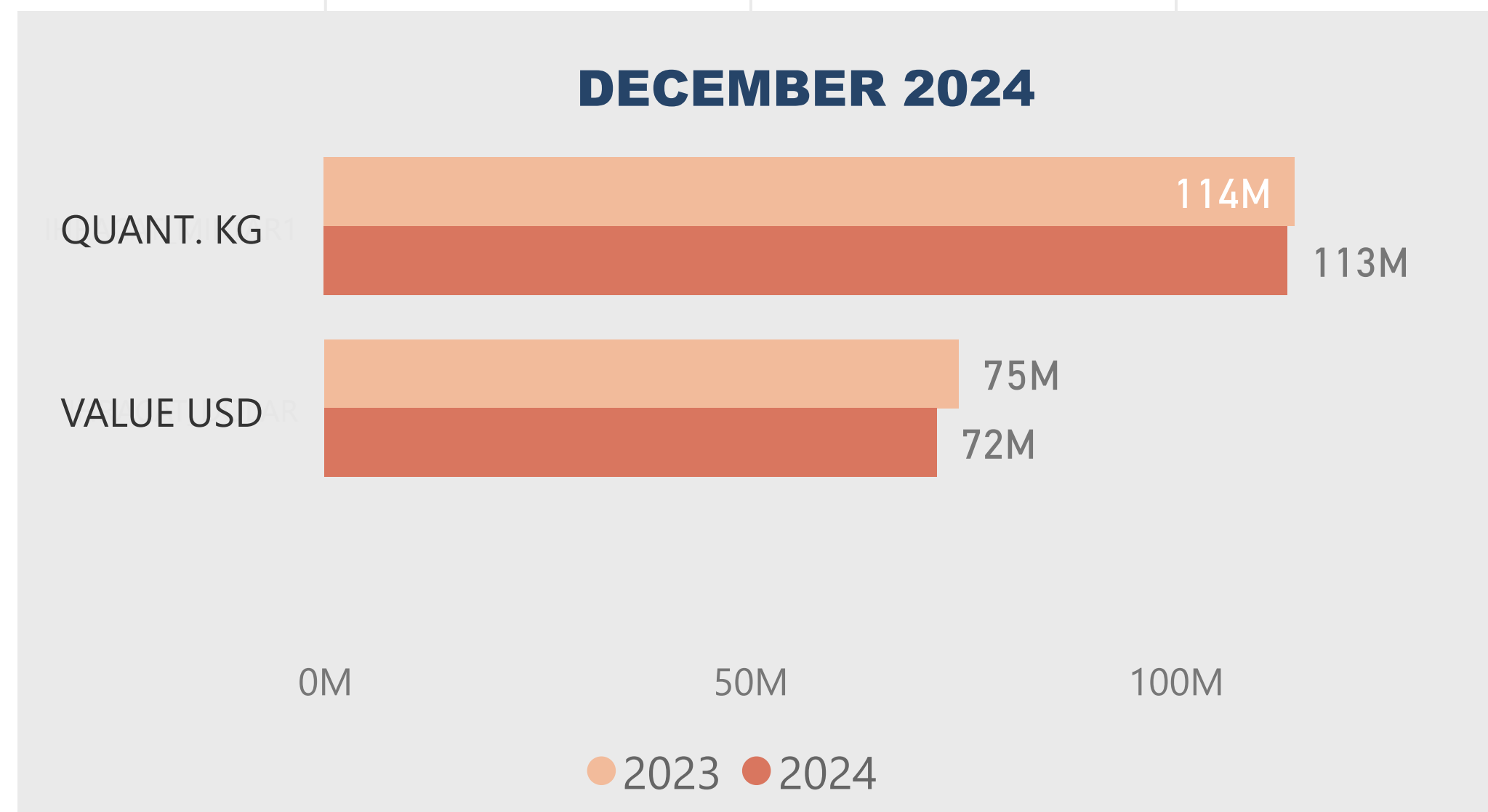
JANUARY - DECEMBER AVERAGE UNIT PRICE COMPARISON (\$/TON)





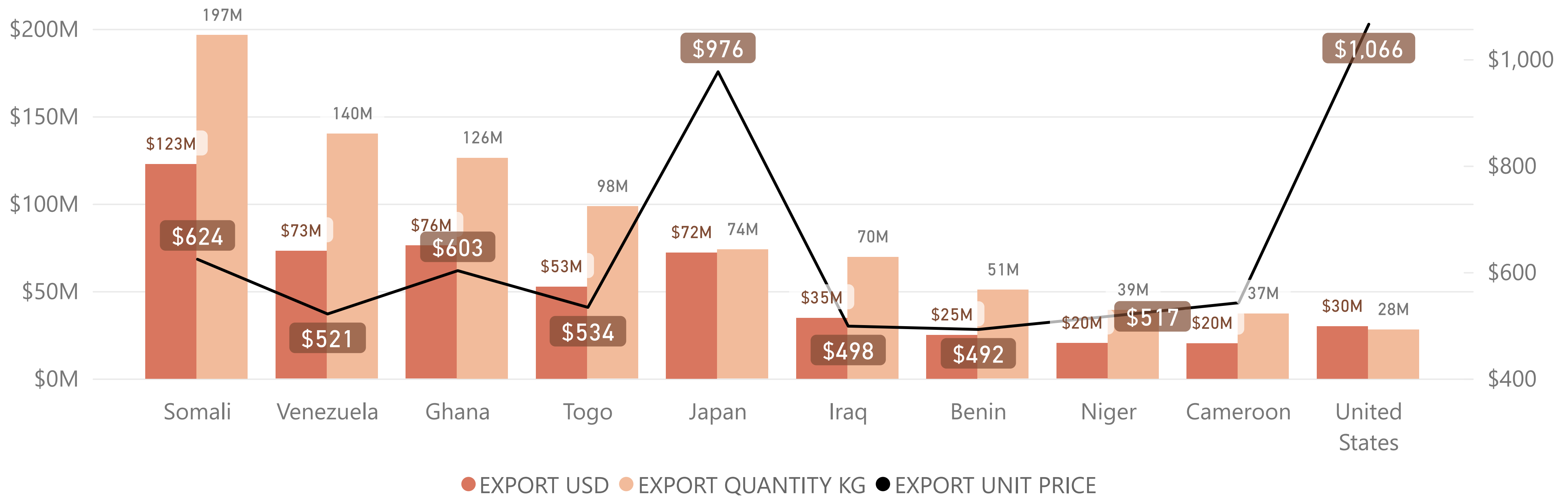
In December 2024 compared to December 2023, Pasta Exports decreased -0.76% and fell to 113.23 thousand tons, in quantity; decreased -3.42% and fell to \$72.03 million in value.

Between January - December 2024, compared to same period of the previous year, pasta exports increased 7.59% and reached to 1.45 million tons, in quantity; increased 3.06% and reached to \$933.22 million in value.



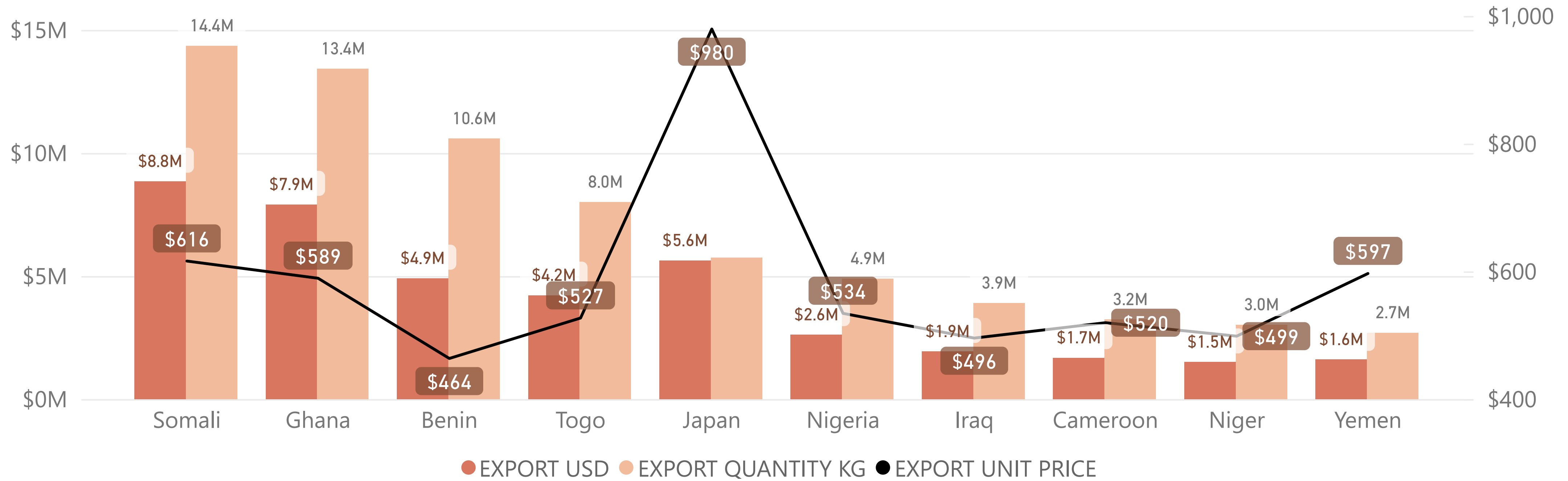
Average unit price per ton was \$654 in December 2023. It decreased -2.68% and fell to \$636 in December 2024.

Compared to same period of the previous year, between January and December 2024, average price per ton decreased -4.21% and fell to \$645/ton.



In 2024, biggest exports was made to Somali with 197 thousand tons, followed by Venezuela and Ghana. In terms of value, biggest importer is Somali with \$123 million, followed by Ghana and Venezuela, respectively.

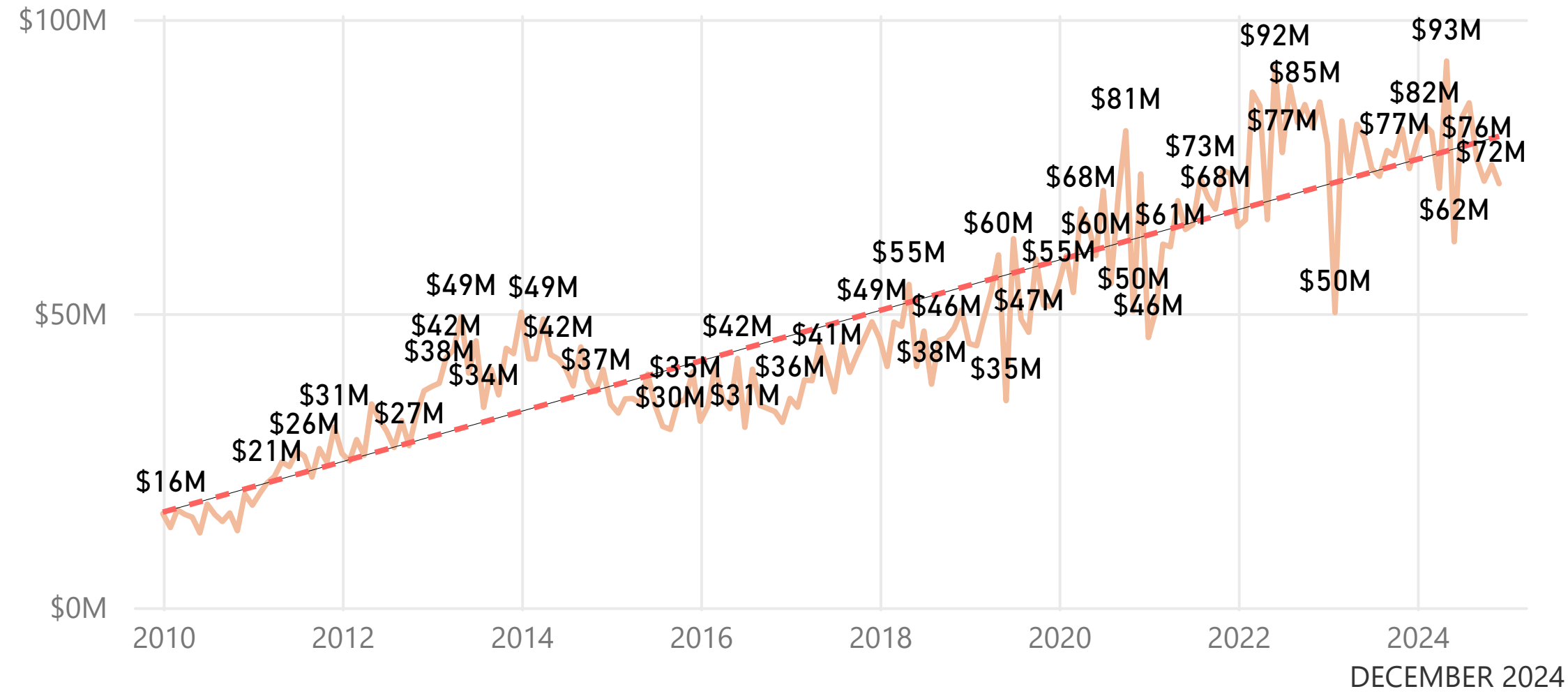
On the basis of unit price amongst top 10 countries we export to in 2024, United States ranked first with \$1066/ton. Benin was on the last place with \$492/ton.



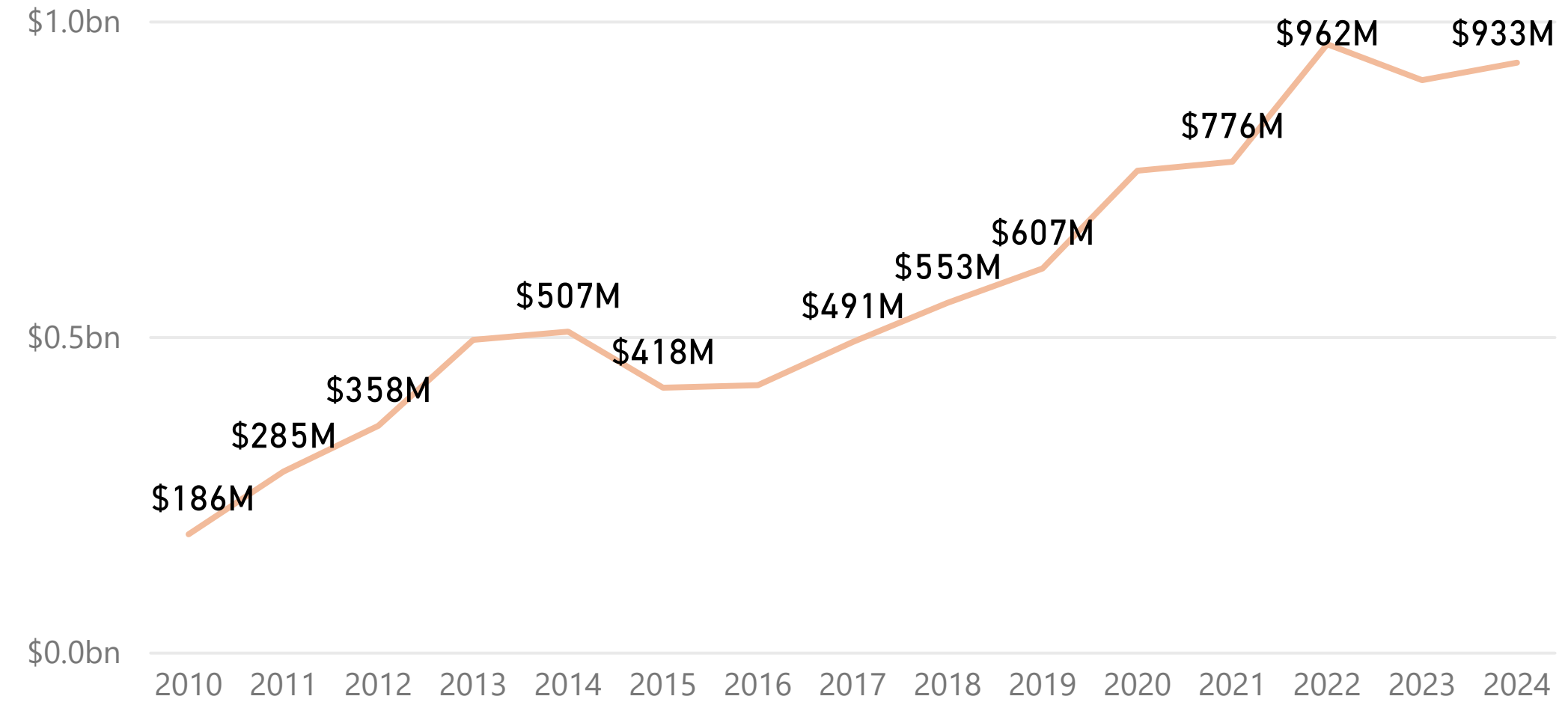
In December 2024, biggest exports, in terms of quantity was made to Somali with 14 thousand tons, followed by Ghana and Benin.

In December 2024, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$980/ton, followed by Somali (\$616/ton) and Yemen (\$597/ton) respectively. Benin had the lowest price with \$464/ton.

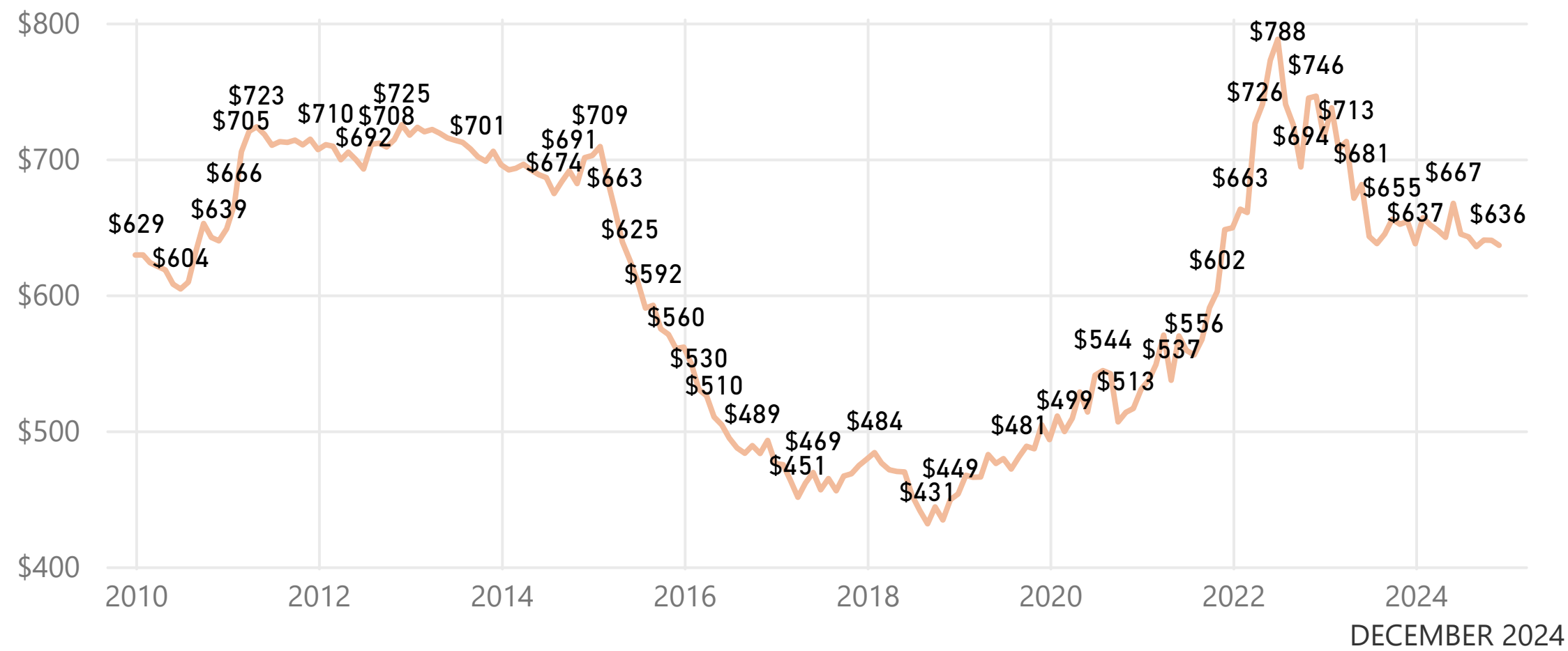
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



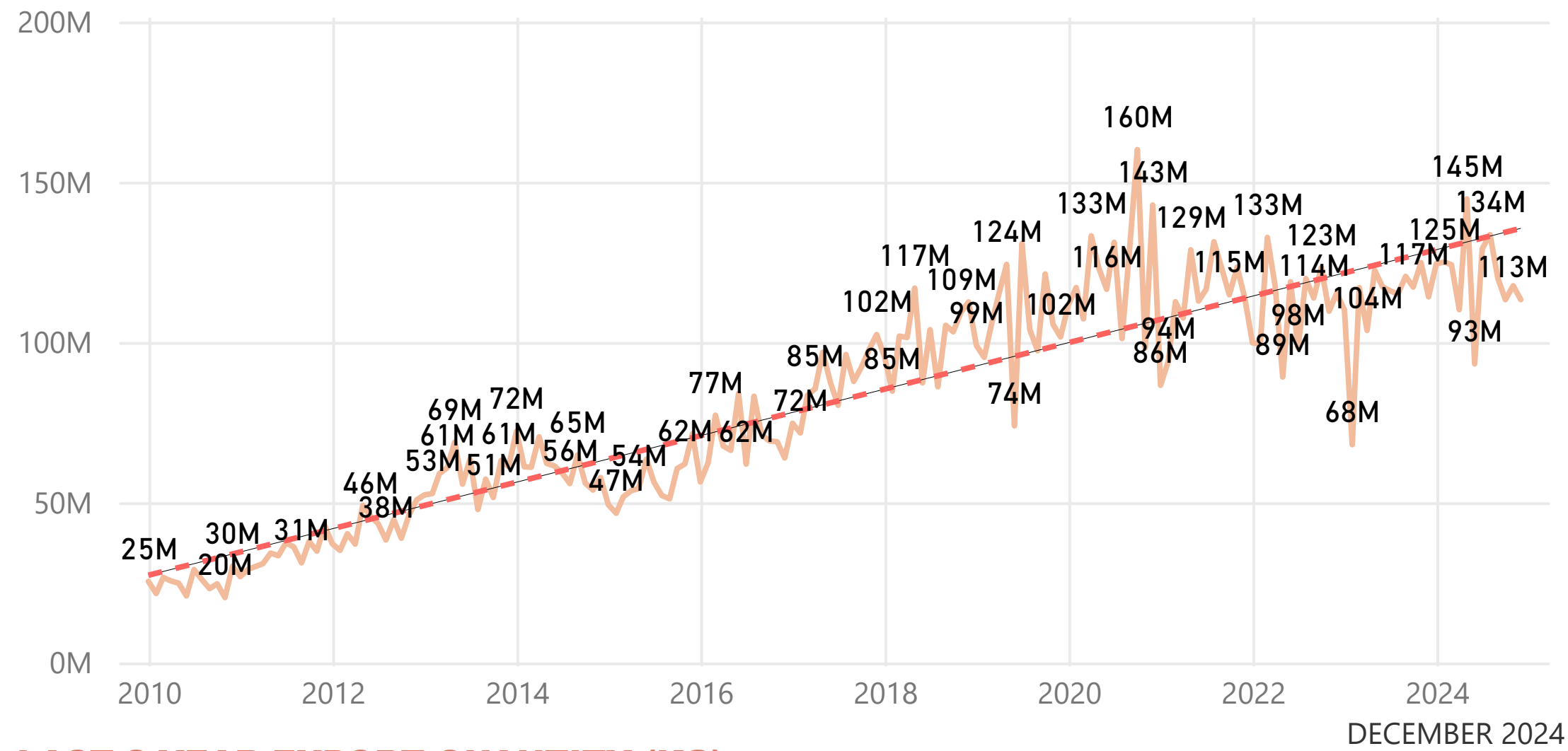
MONTHLY EXPORT UNIT PRICE (USD/TON)



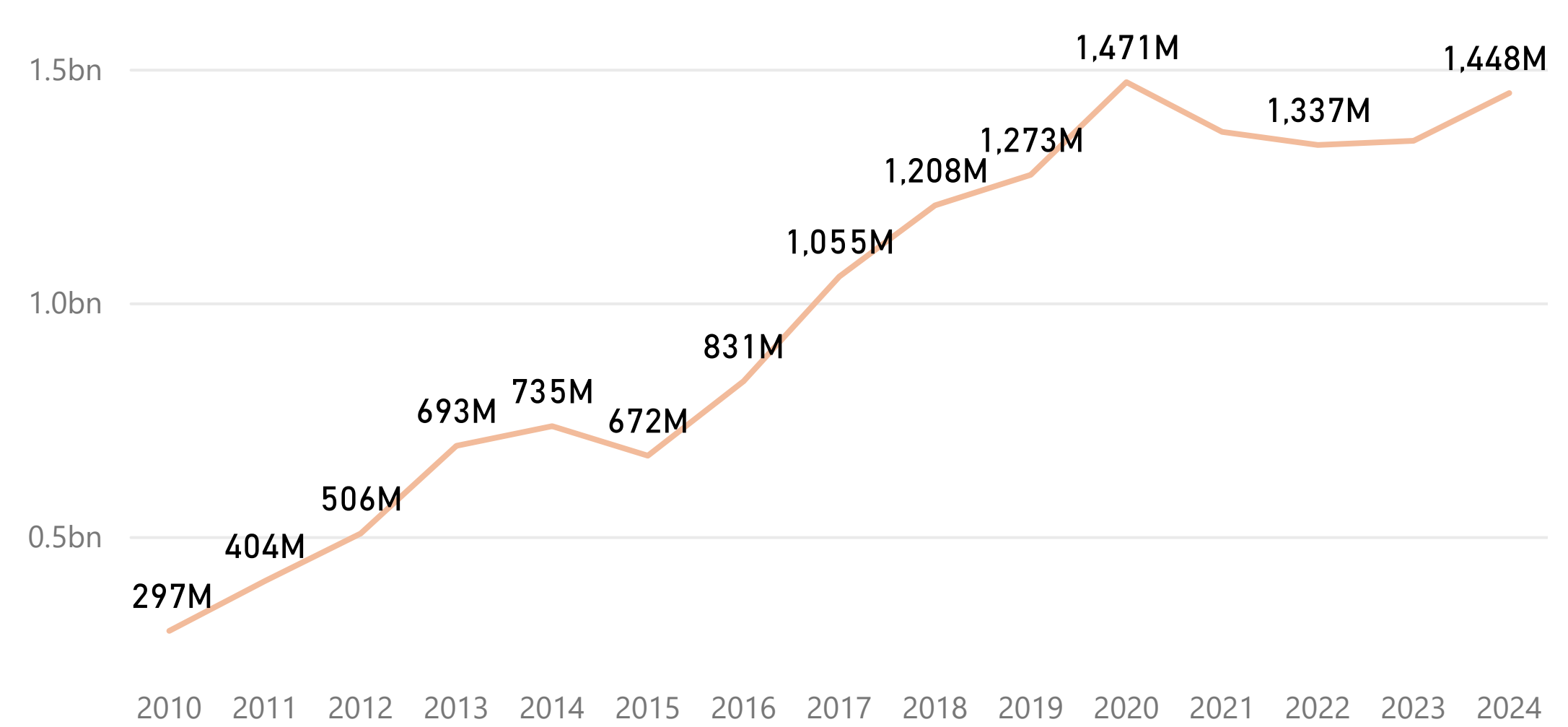
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

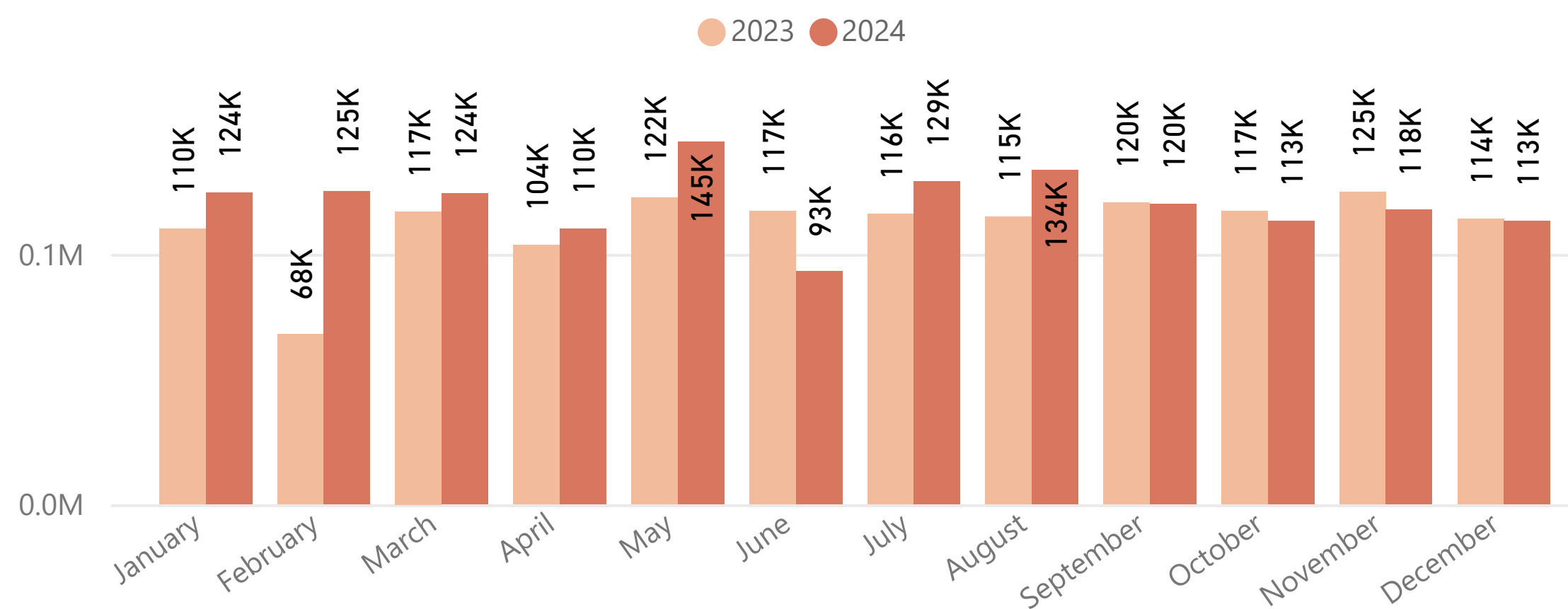
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

820,479	\$575
Ton This Year	Unit Price This Year
742,205	\$598
Ton SPLY	Unit Price SPLY
%10.55	-%3.9
Ton % Change	Unit Price % Change

AMERICA

242,184	\$644
Ton This Year	Unit Price This Year
241,807	\$646
Ton SPLY	Unit Price SPLY
%0.16	-%0.4
Ton % Change	Unit Price % Change

ASIA

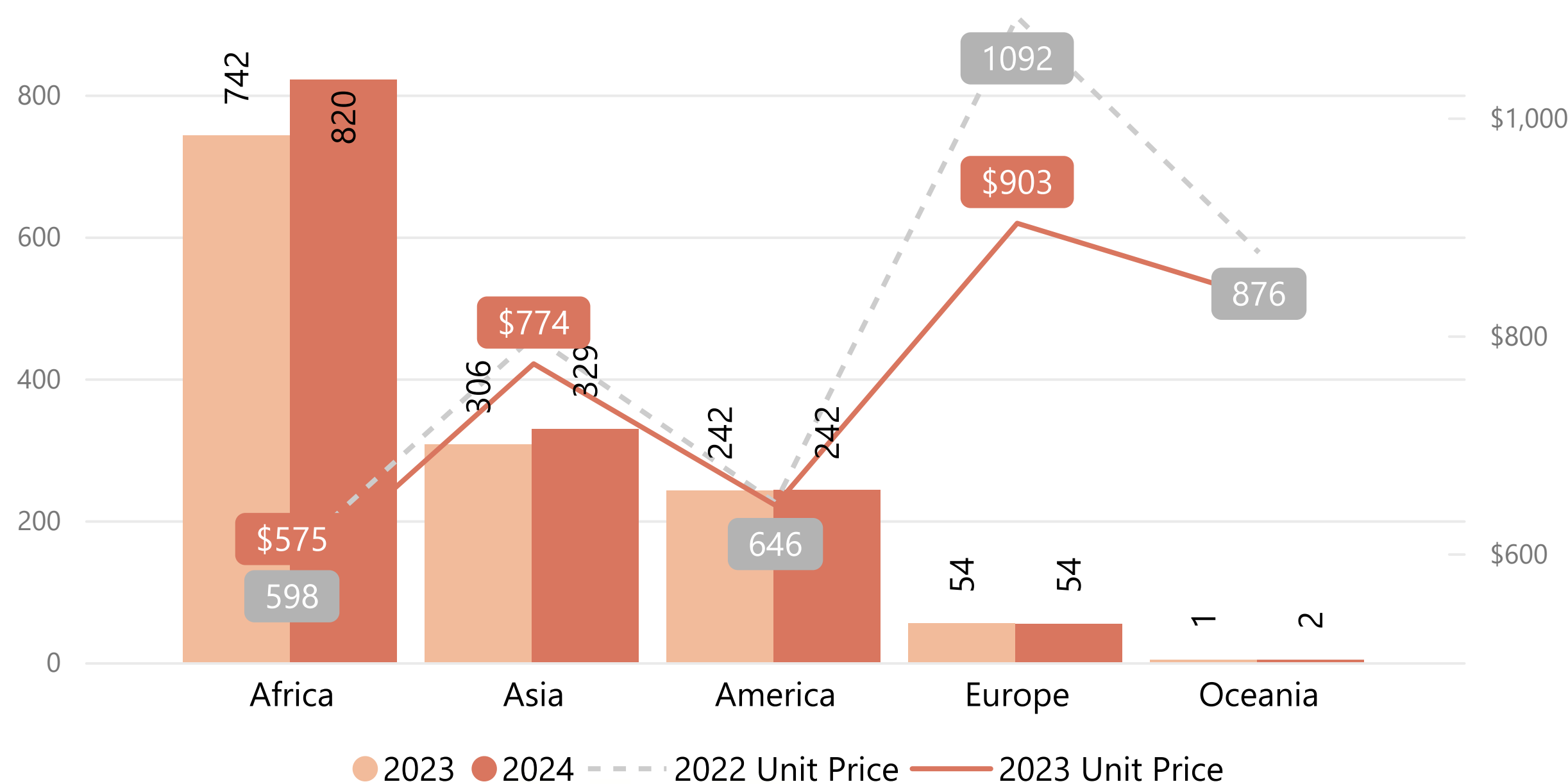
328,735	\$774
Ton This Year	Unit Price This Year
306,356	\$799
Ton SPLY	Unit Price SPLY
%7.30	-%3.1
Ton % Change	Unit Price % Change

EUROPE

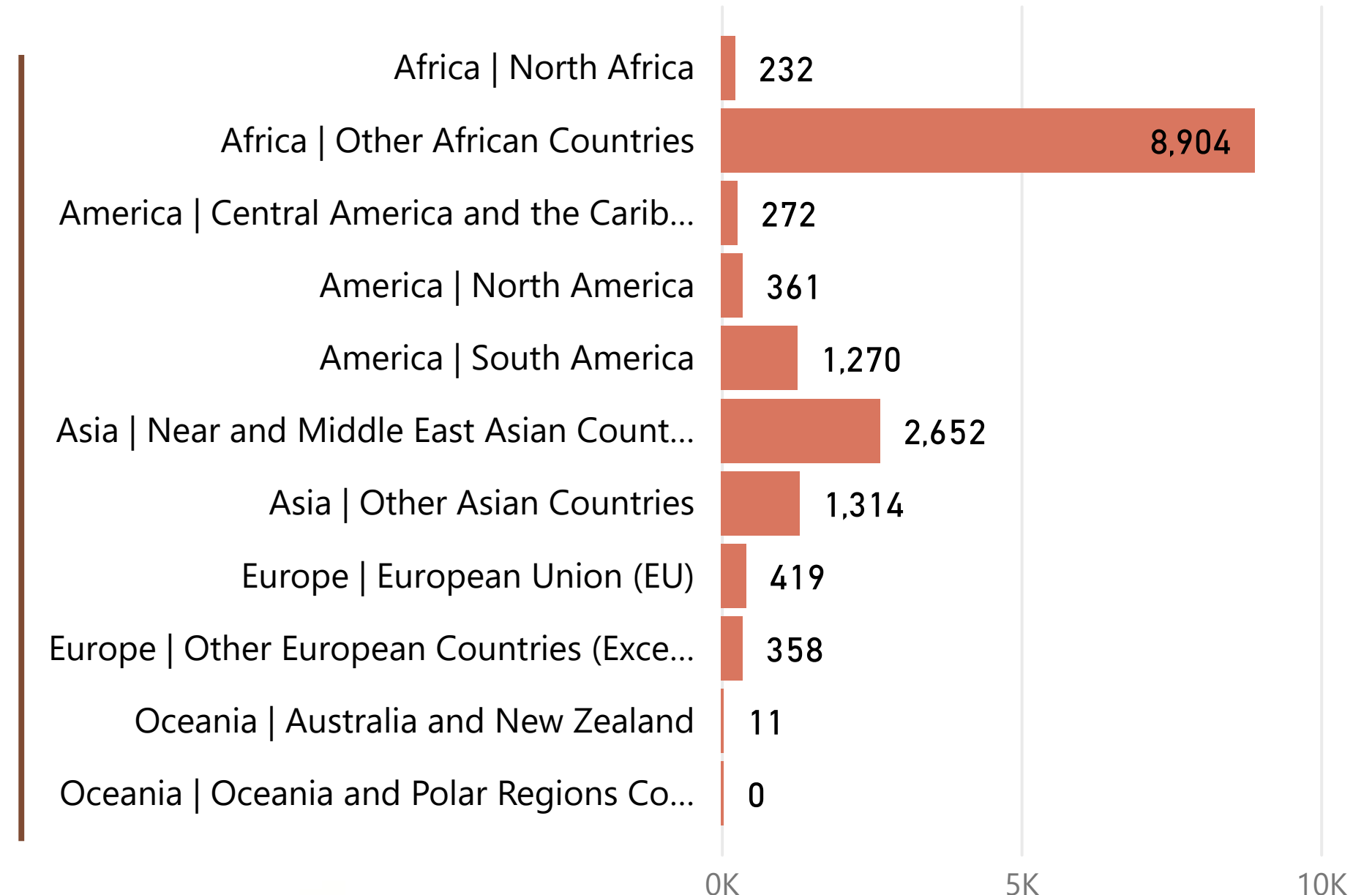
54,128	\$903
Ton This Year	Unit Price This Year
54,342	\$1,092
Ton SPLY	Unit Price SPLY
-%0.39	-%17.3
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2023 and 2024



Export Quantity in 2024 on the Basis of Sub-Group (1000Ton)





2024 - 2023 EXPORT COMPARISON CHART

JANUARY - DECEMBER 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	749,635,847	\$277,393,179	1,399,263,634	\$595,452,219	-%46.4	-%53.4
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	749,635,847	\$277,393,179	1,399,263,634	\$595,452,219	-%46.4	-%53.4
190211	591,573	\$696,648	939,036	\$1,301,058	-%37.0	-%46.5
19021100019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	591,573	\$696,648	939,036	\$1,301,058	-%37.0	-%46.5
190219	1,354,201,831	\$854,629,031	1,245,977,461	\$812,728,343	%8.7	%5.2
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	31,083	\$87,193	16,122	\$153,141	%92.8	-%43.1
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	364,112,460	\$297,187,222	338,637,014	\$282,199,104	%7.5	%5.3
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	44,196	\$92,160	2,571	\$14,856	%1619.0	%520.4
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	973,721,694	\$547,394,405	896,551,696	\$524,261,445	%8.6	%4.4
190219900013	28,222	\$39,064	27	\$209	%104425.9	%18590.9
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	16,264,176	\$9,828,987	10,770,031	\$6,099,588	%51.0	%61.1
190220	1,994,178	\$3,660,020	1,841,580	\$3,364,513	%8.3	%8.8
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	8,290	\$14,617	1,905	\$4,910	%335.2	%197.7
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	91,984	\$138,155	141,317	\$245,433	-%34.9	-%43.7
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	23,133	\$57,895	21,518	\$53,330	%7.5	%8.6
190220910000 Other stuffed, cooked pastas	1,381,583	\$2,380,891	1,101,668	\$1,897,992	%25.4	%25.4
190220990000 Other stuffed pastas	489,188	\$1,068,462	575,172	\$1,162,848	-%14.9	-%8.1
190230	80,103,512	\$65,349,717	85,324,242	\$77,717,065	-%6.1	-%15.9
190230100000 Dried pastas	21,075,185	\$34,434,384	26,223,490	\$46,570,238	-%19.6	-%26.1
190230900000 Other pastas	59,028,327	\$30,915,333	59,100,752	\$31,146,827	-%0.1	-%0.7
190240	10,131,591	\$7,702,307	10,668,529	\$8,402,187	-%5.0	-%8.3
190240100000 Couscous; unprepared ones	1,187,802	\$939,889	1,497,939	\$1,235,843	-%20.7	-%23.9
190240900000 Couscous; EXCEPT those that are not prepared	8,943,789	\$6,762,418	9,170,590	\$7,166,344	-%2.5	-%5.6
Total	2,196,658,532	\$1,209,430,902	2,744,014,482	\$1,498,965,385	-%19.9	-%19.3

WORLD PASTA (1902)
EXPORT IN 2023 (1000USD)

15.003.998

WORLD PASTA (1902)
EXPORT IN 2023 (TON)

7.825.362

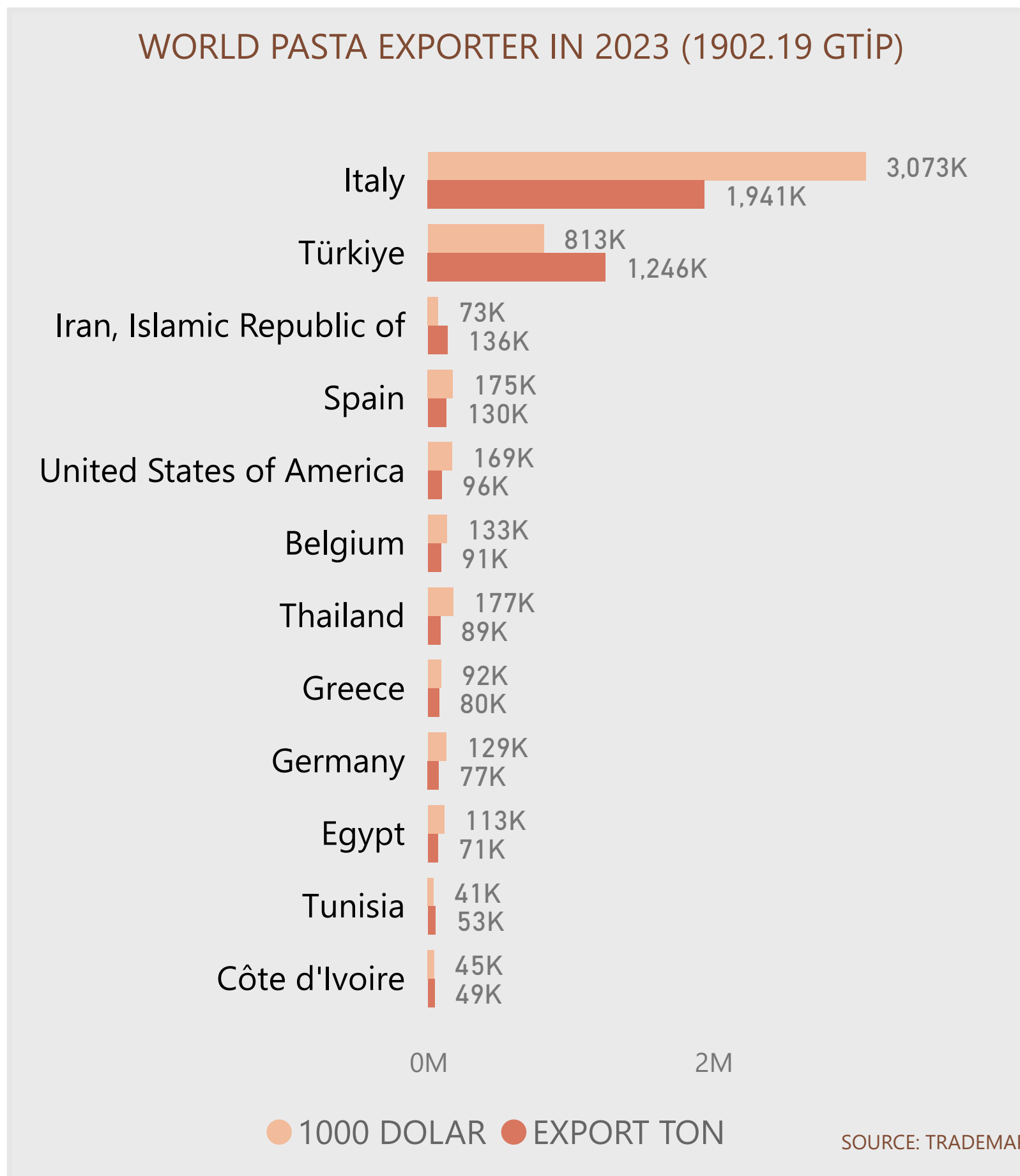
WORLD PASTA (1902.19)
EXPORT IN 2023 (1000USD)

6,537,294

WORLD PASTA (1902.19)
EXPORT IN 2023 (TON)

4,863,823

WORLD PASTA EXPORTER IN 2023 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,940,576	%39.9	\$1,583
Türkiye	1,245,997	%25.6	\$653
Iran, Islamic Republic of	136,480	%2.8	\$531
Spain	129,743	%2.7	\$1,352
United States of America	95,837	%2.0	\$1,768
Belgium	91,172	%1.9	\$1,463
Greece	80,329	%1.7	\$1,148
Germany	76,731	%1.6	\$1,675
Egypt	71,361	%1.5	\$1,585
Tunisia	53,154	%1.1	\$779
Côte d'Ivoire	48,518	%1.0	\$931
Czech Republic	40,887	%0.8	\$1,275
Canada	40,543	%0.8	\$2,277
Latvia	35,529	%0.7	\$986
Argentina	34,599	%0.7	\$644
Viet Nam	31,794	%0.7	\$1,585
Guatemala	31,277	%0.6	\$1,179
Morocco	30,837	%0.6	\$871

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2023, with 25,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$653.

WORLD PASTA (1902)
IMPORT IN 2023 (1000USD)

14.464.680

WORLD PASTA (1902)
IMPORT IN 2023 (TON)

7.256.500

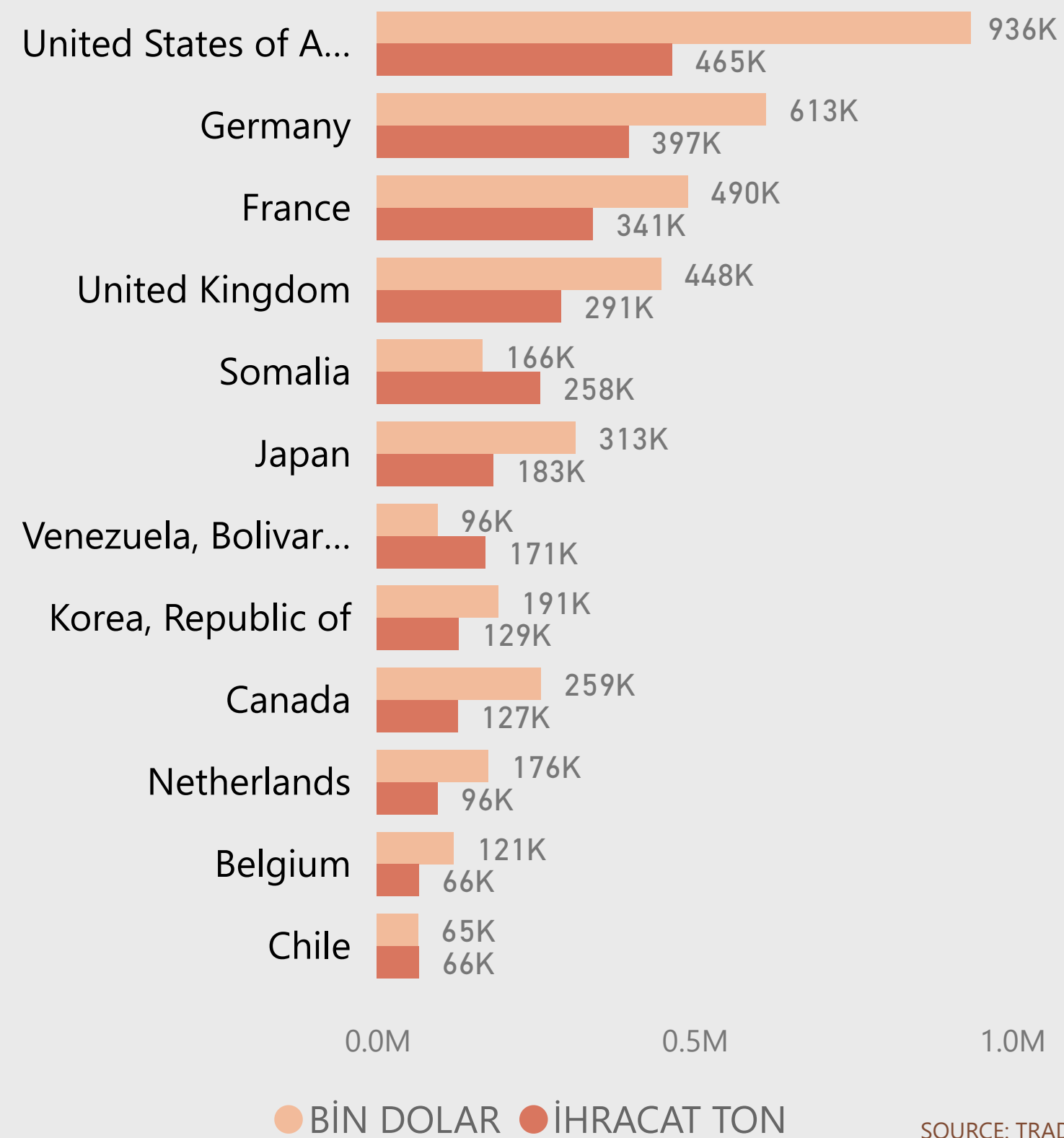
WORLD PASTA (1902.19)
IMPORT IN 2023 (1000USD)

6,736,001

WORLD PASTA (1902.19)
IMPORT IN 2023 (TON)

4,518,101

WORLD PASTA IMPORTS IN 2023 (1902.19 HS CODE)



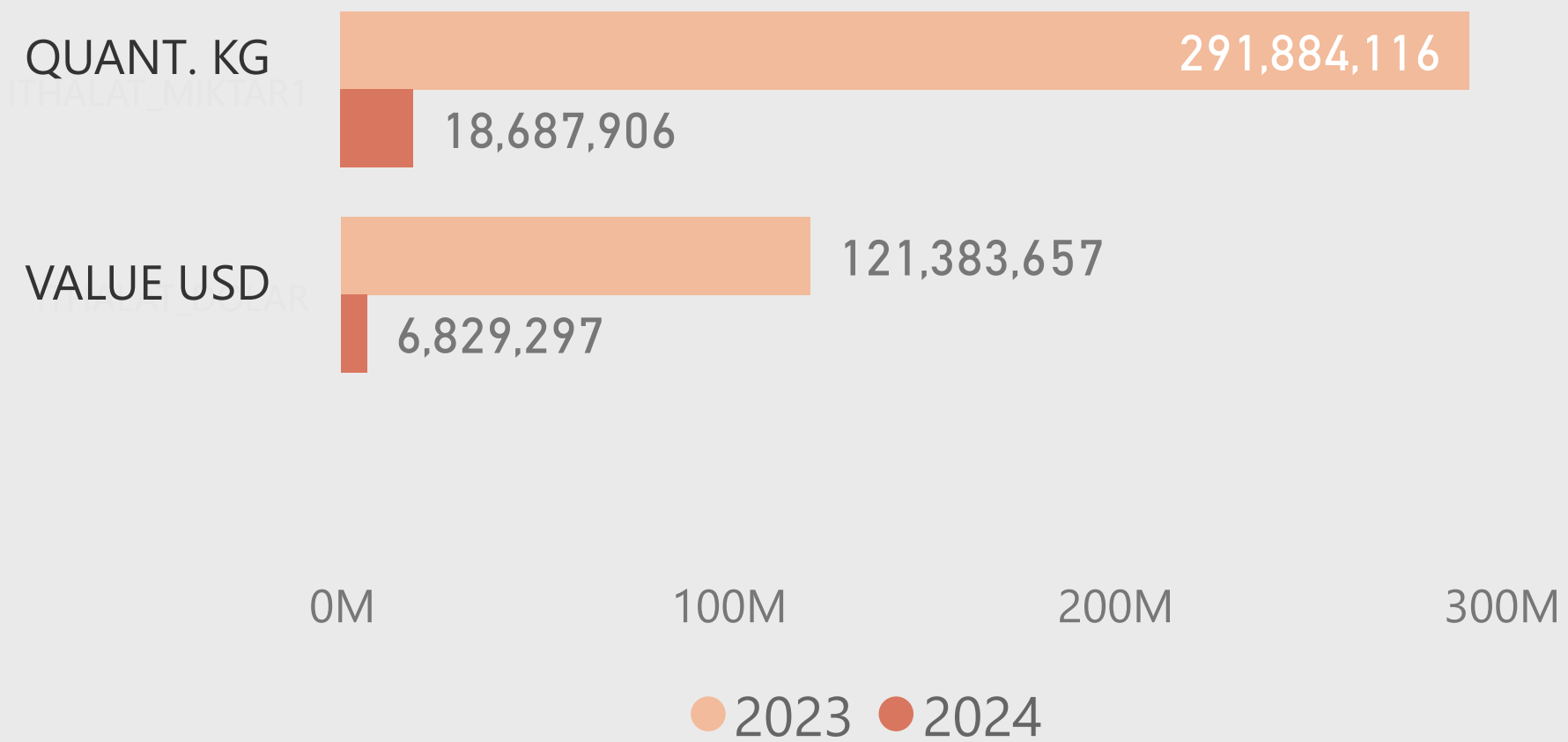
UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	465,052	%10.3	\$2,013
Germany	396,758	%8.8	\$1,545
France	340,815	%7.5	\$1,437
United Kingdom	290,637	%6.4	\$1,542
Somalia	257,517	%5.7	\$645
Japan	182,976	%4.0	\$1,713
Venezuela, Bolivarian Republic of	170,979	%3.8	\$559
Korea, Republic of	129,136	%2.9	\$1,480
Canada	127,370	%2.8	\$2,030
Netherlands	95,926	%2.1	\$1,834
Belgium	66,107	%1.5	\$1,835
Chile	66,092	%1.5	\$982
South Africa	65,682	%1.5	\$1,168
Poland	58,374	%1.3	\$1,416
Spain	53,855	%1.2	\$2,142
Sweden	52,941	%1.2	\$1,499
China	52,300	%1.2	\$1,218

SOURCE: TRADEMAP

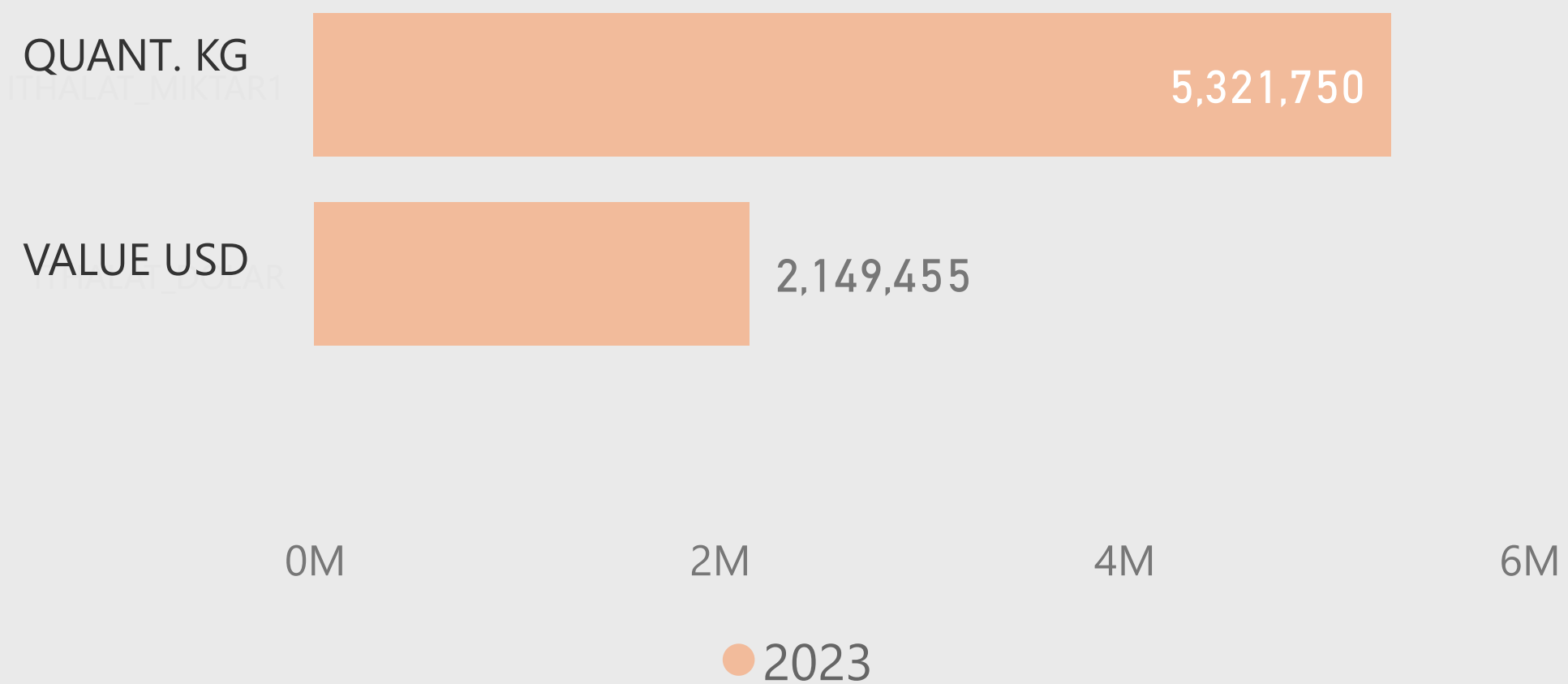
According to Trademap data, USA ranked first in 1902.19 GTIP pasta imports in 2021. Germany (397K tons) and France (341K tons) followed respectively.

JANUARY - DECEMBER 2024

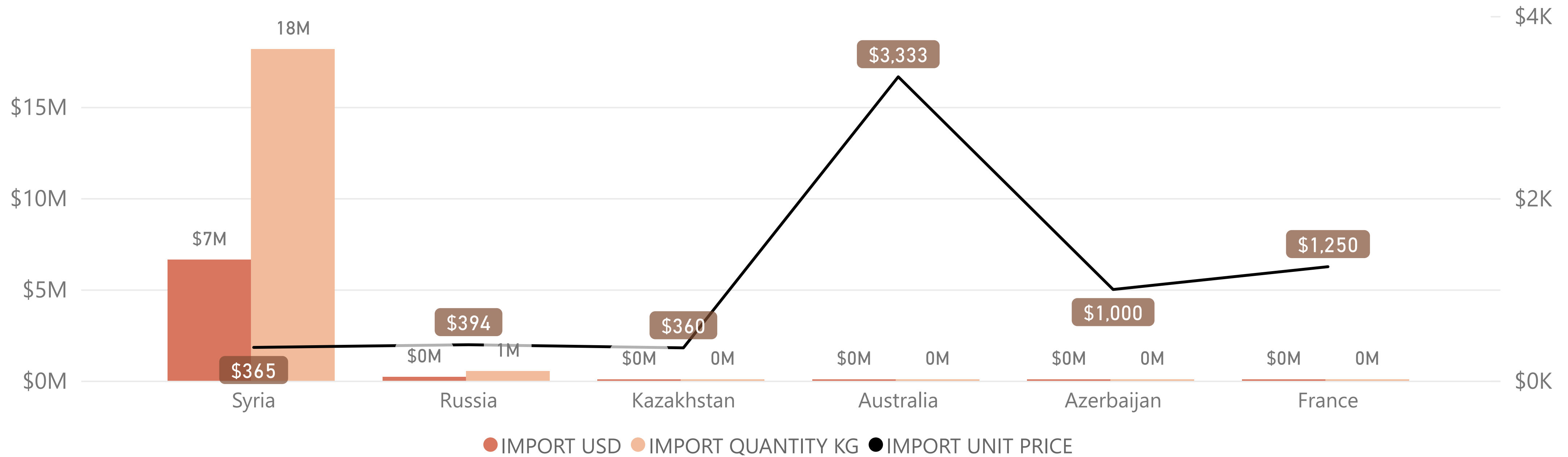


Between January - December 2024, compared to same period of the previous year, durum wheat imports decreased -93.60% and fell to 18.69 thousand tons, in quantity; decreased -94.37% and fell to \$6.83 million in value.

DECEMBER 2024



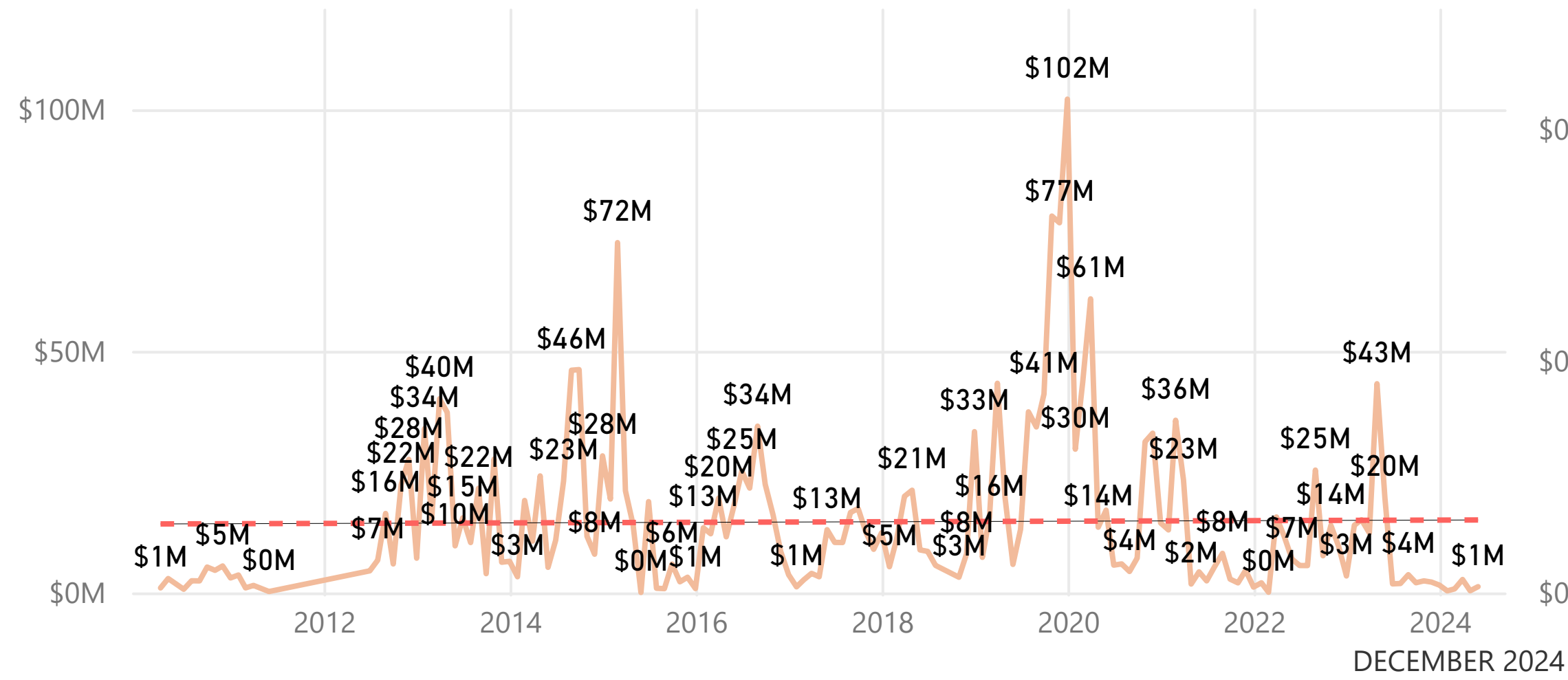
Compared to same period of the previous year, between January and December 2024, average price per ton decreased -12.12% and fell to \$365/ton.



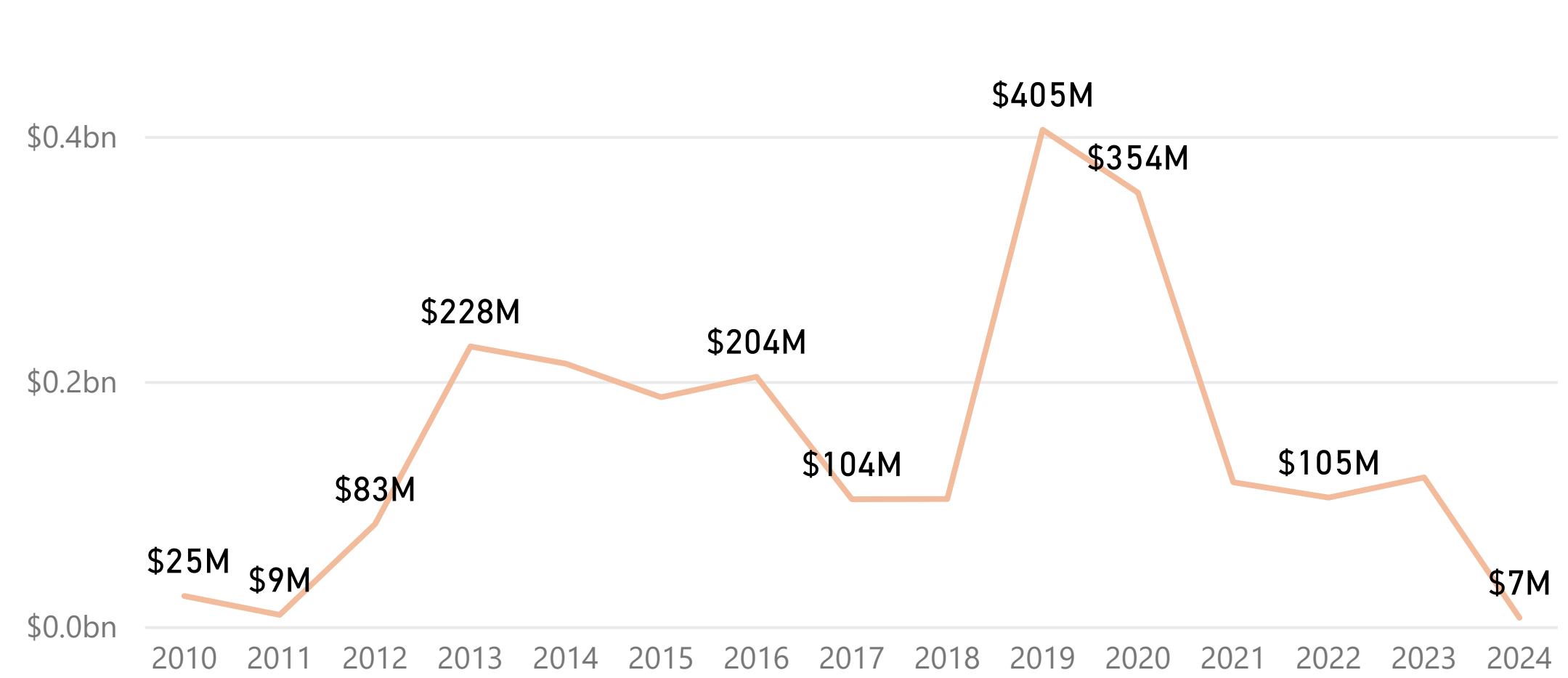
In 2024, biggest importer of durum wheat was Syria with 18 thousand tons (\$7 million), followed by Russia and Kazakhstan.

Average unit price of durum wheat imported by Syria was \$365/ton. Lowest price belonged to Kazakhstan with \$360/ton, while the highest unit price belongs to Australia with \$3333/ton.

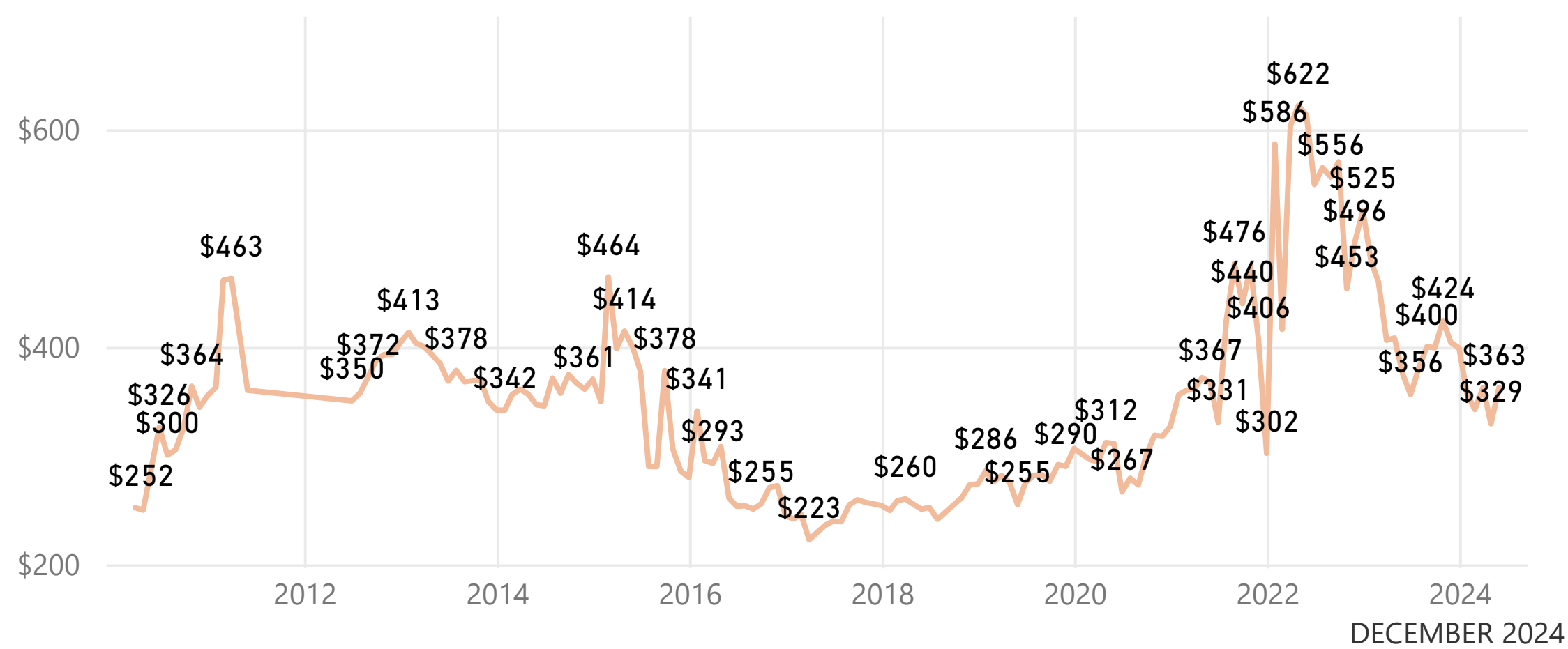
MONTHLY IMPORT VALUE (USD)



YEARLY IMPORT VALUE (USD)

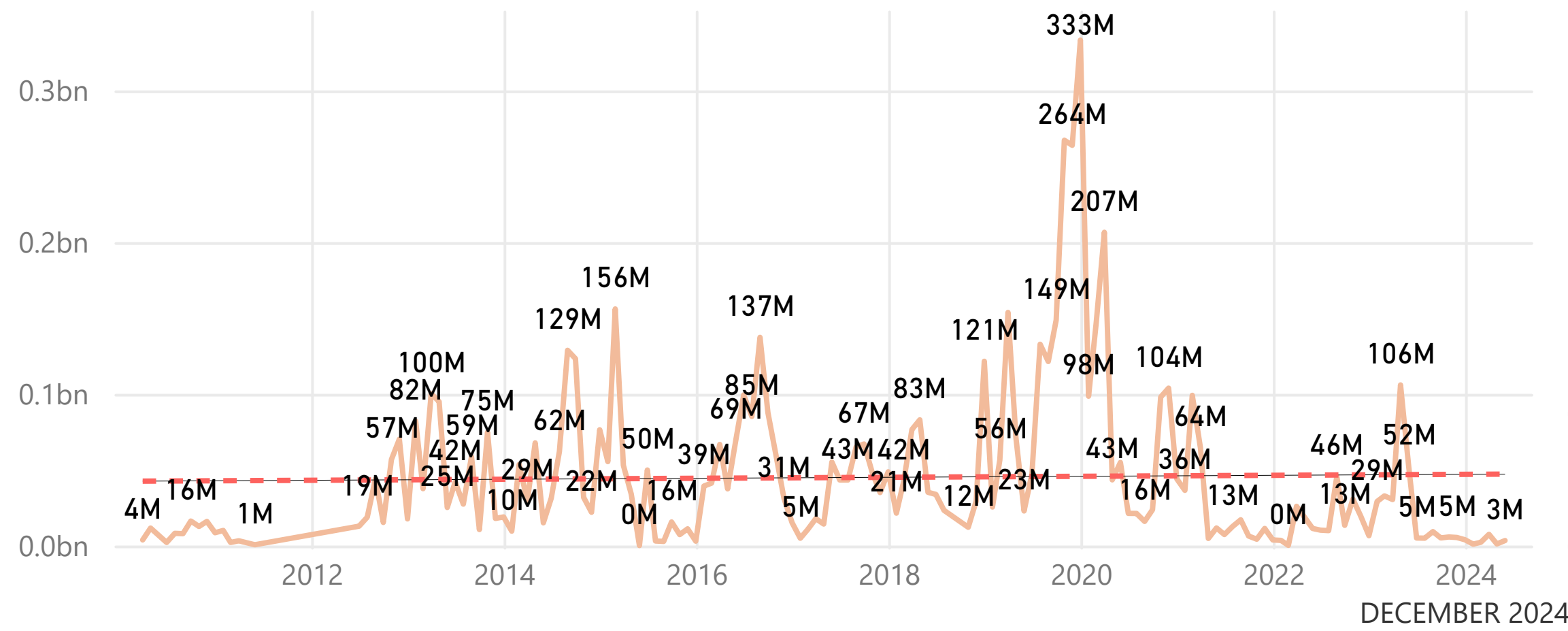


MONTHLY IMPORT UNIT PRICE (USD/TON)

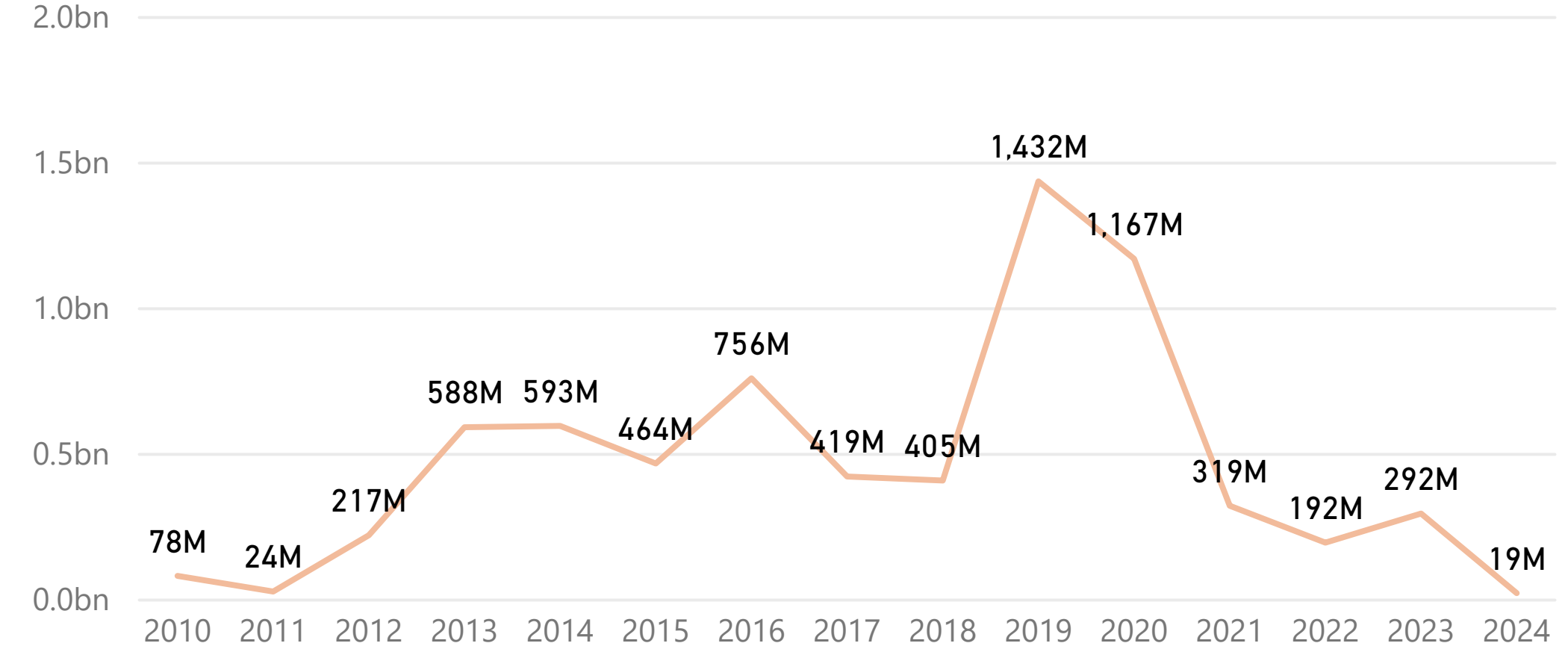


When monthly import values of durum wheat are analyzed, it is seen that the increasing trend continues. The highest value obtained in the import of durum wheat, in which 2019 and 2020 stood out, was realized in January 2020 with 102 million dollars. When analyzed on a unit price basis, it is seen that the price of 622 dollars/ton realized in May 2022 is the highest value obtained so far. Import price realized as \$/ton as of December 2024.

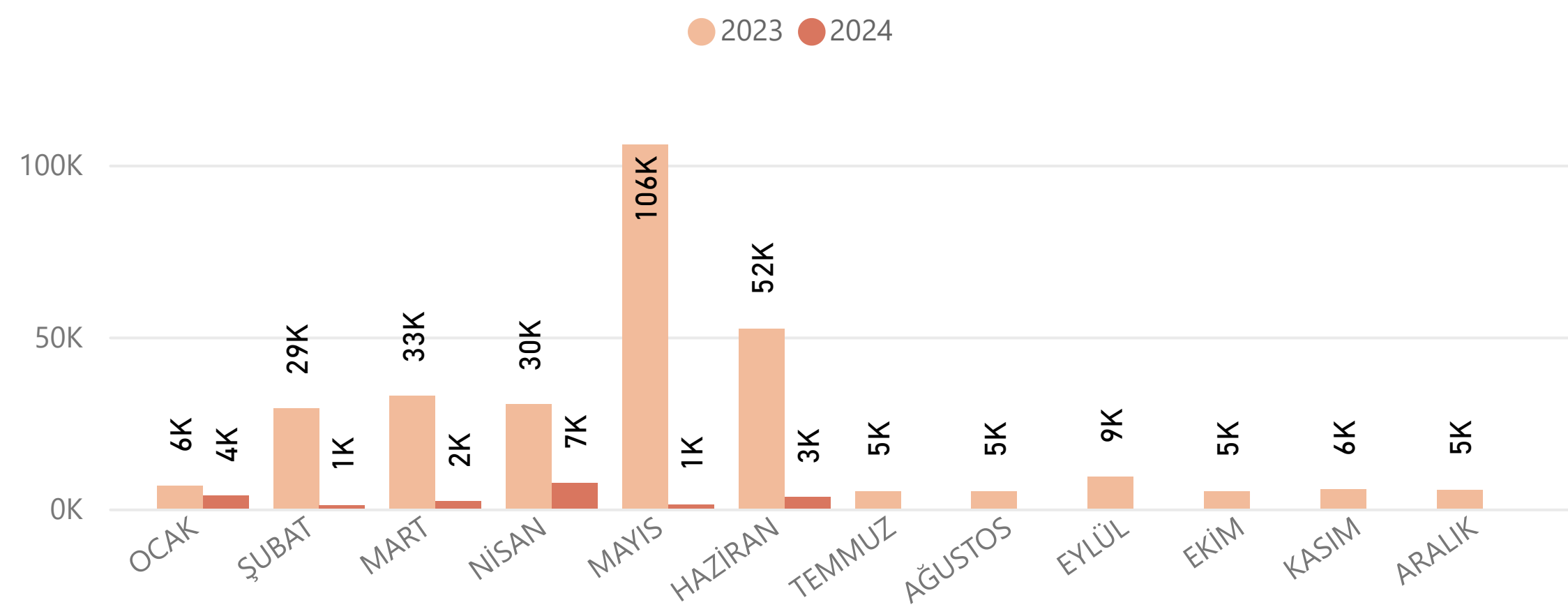
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2024 - 2023 IMPORT COMPARISON CHART

JANUARY - DECEMBER 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	18,687,906	\$6,829,297	291,884,116	\$121,383,657	-%93.6	-%94.4
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	18,687,906	\$6,829,297	291,884,116	\$121,383,657	-%93.6	-%94.4
110311	1,202,513	\$870,341	3,180,440	\$2,114,895	-%62.2	-%58.8
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	1,201,013	\$865,830	3,112,981	\$2,099,973	-%61.4	-%58.8
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	1,500	\$4,511	67,459	\$14,922	-%97.8	-%69.8
110313	9,078	\$3,905	138,608	\$33,416	-%93.5	-%88.3
110313100000 Small pieces and coarse flours obtained by coarse grinding of corn; oil rate <= 1.5%	1,607	\$3,455	1,608	\$3,077	-%0.1	%12.3
110313900000 Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%	7,471	\$450	137,000	\$30,339	-%94.5	-%98.5
190211	1,193,235	\$3,006,079	866,362	\$1,914,752	%37.7	%57.0
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	420,430	\$1,714,740	268,245	\$928,806	%56.7	%84.6
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	772,805	\$1,291,339	598,117	\$985,946	%29.2	%31.0
190219	4,772,431	\$11,984,467	3,710,254	\$8,524,530	%28.6	%40.6
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	3,892,868	\$10,619,087	3,222,769	\$7,663,273	%20.8	%38.6
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	812	\$23,492	970	\$15,330	-%16.3	%53.2
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	251,395	\$377,419	132,893	\$237,830	%89.2	%58.7
190219900013			2,500	\$10,684	-%100.0	-%100.0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	627,350	\$964,465	351,122	\$597,413	%78.7	%61.4
190220	194,077	\$1,060,955	162,083	\$695,674	%19.7	%52.5
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	36	\$1,559				
190220910000 Other stuffed, cooked pastas	53,771	\$196,999	42,851	\$139,785	%25.5	%40.9
190220990000 Other stuffed pastas	140,270	\$862,397	119,232	\$555,889	%17.6	%55.1
190230	257,363	\$617,455	640,902	\$1,163,260	-%59.8	-%46.9
190230100000 Dried pastas	164,011	\$417,009	556,216	\$980,359	-%70.5	-%57.5
190230900000 Other pastas	93,352	\$200,446	84,686	\$182,901	%10.2	%9.6
190240	41	\$66	2,023	\$2,555	-%98.0	-%97.4
190240900000 Couscous; EXCEPT those that are not prepared	41	\$66	2,023	\$2,555	-%98.0	-%97.4
Total	26,316,644	\$24,372,565	300,584,788	\$135,832,739	-%91.2	-%82.1

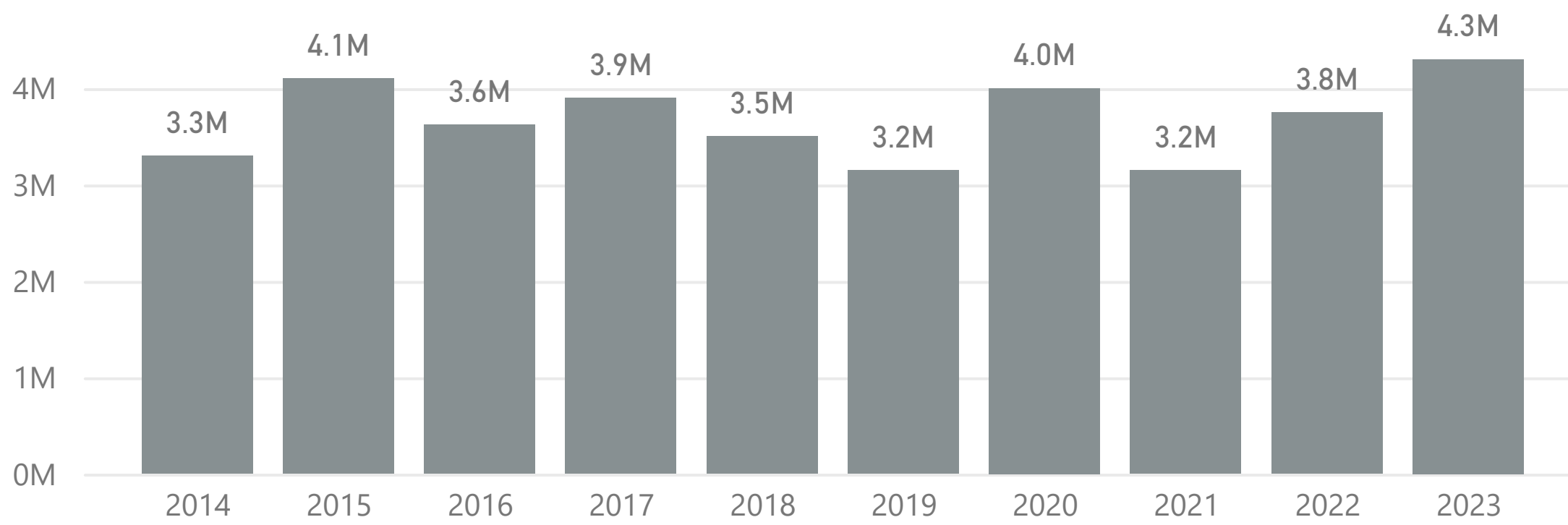
4,300,000
TON PRODUCTION

340
KG/DECARE (YIELD)

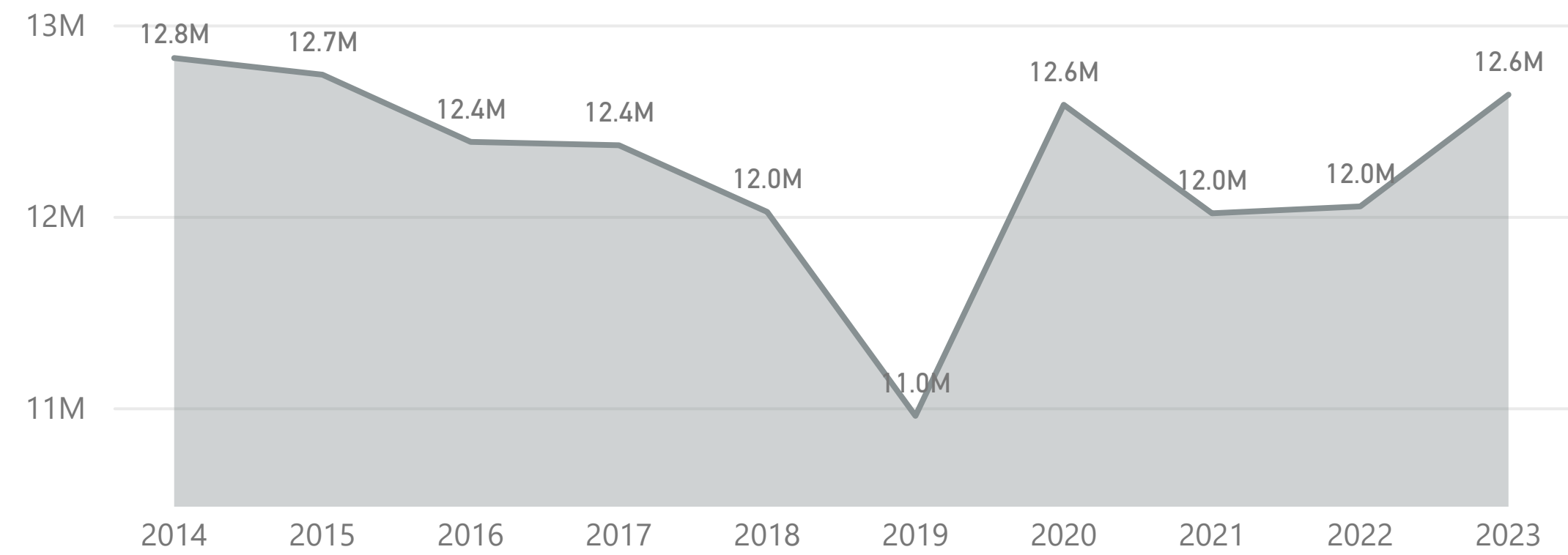
12,633,479
DECARE HARVEST AREA

%18.49
RATIO PER TOTAL WHEAT

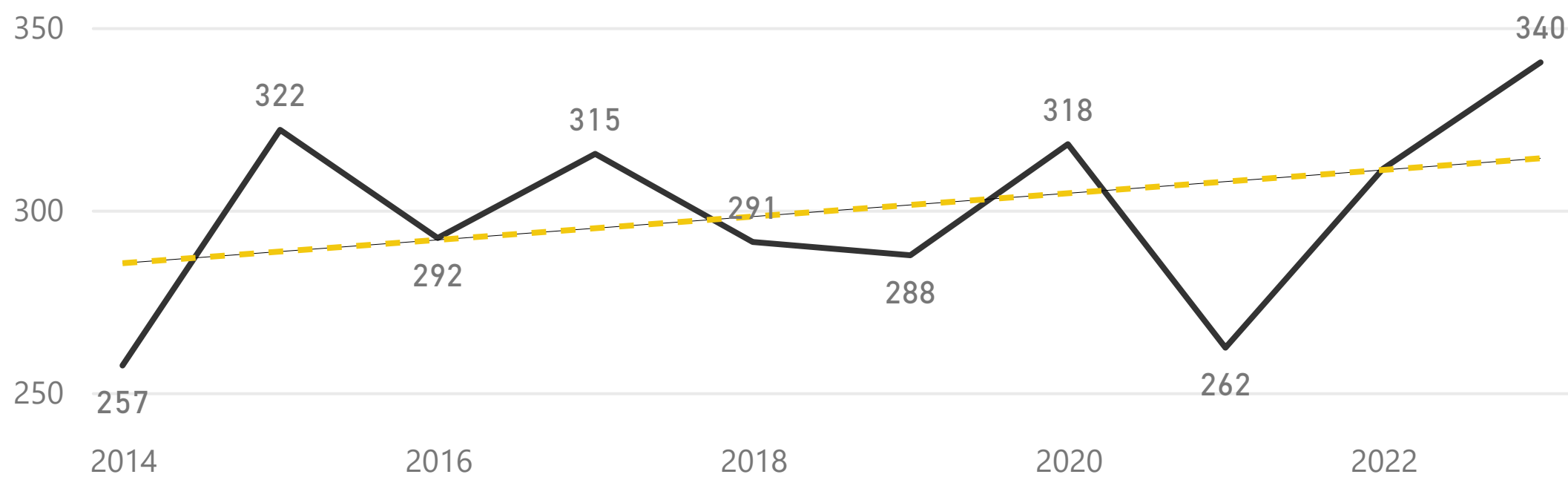
DURUM WHEAT PRODUCTION PER YEAR



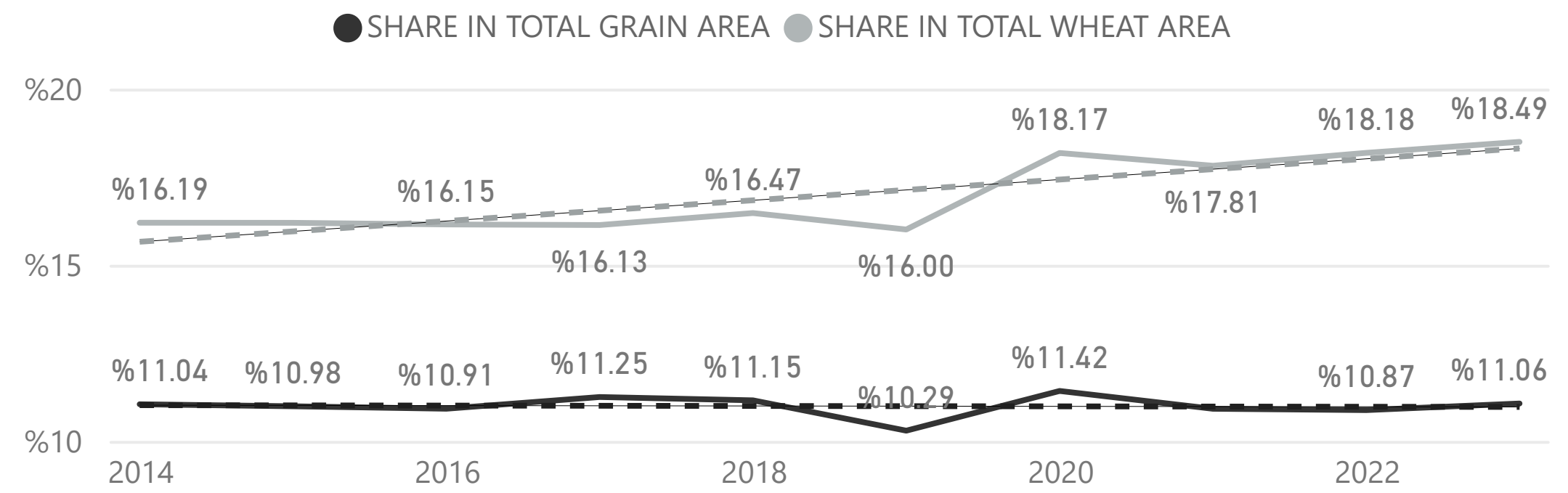
DURUM WHEAT HARVEST AREA PER YER (DECARE)



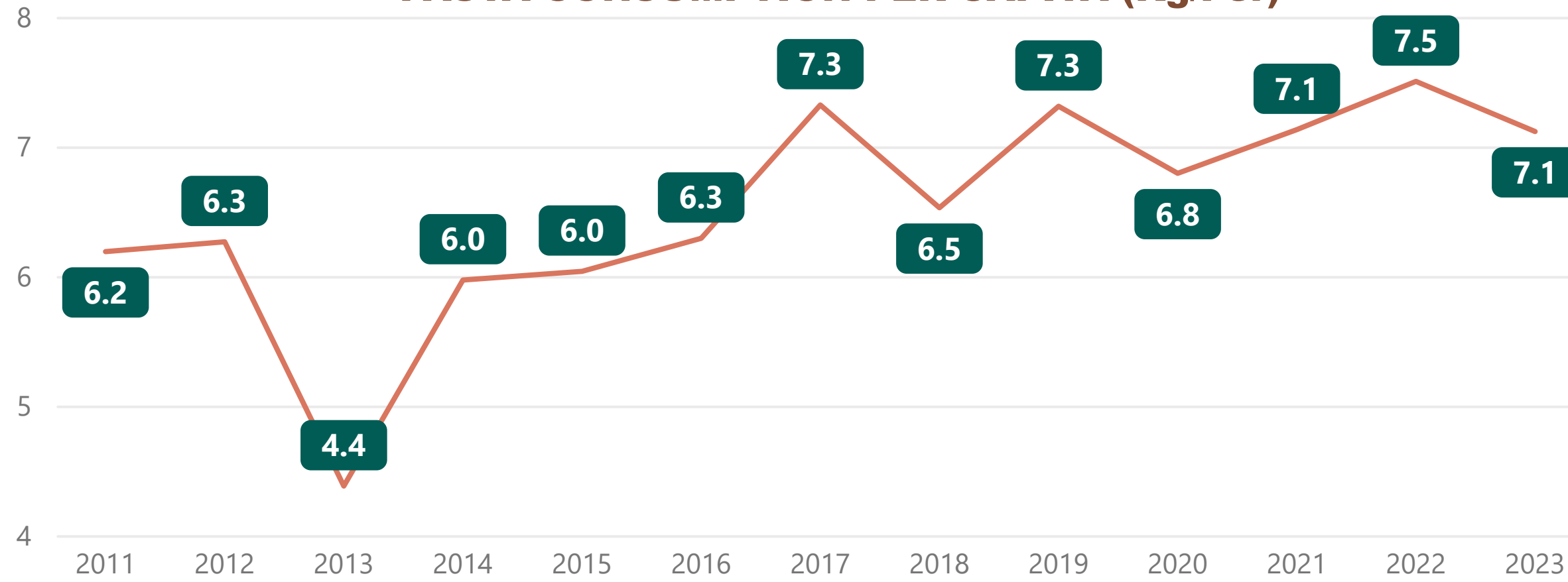
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



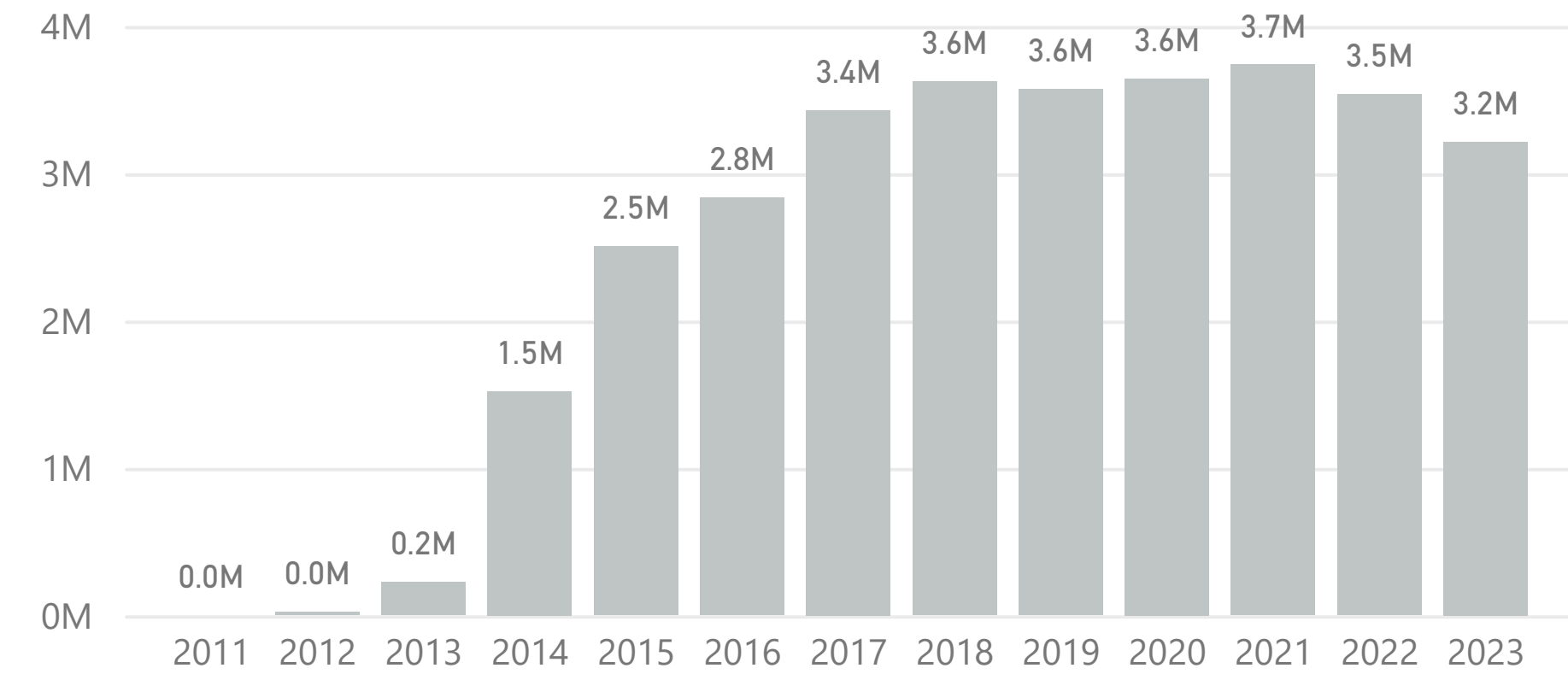
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

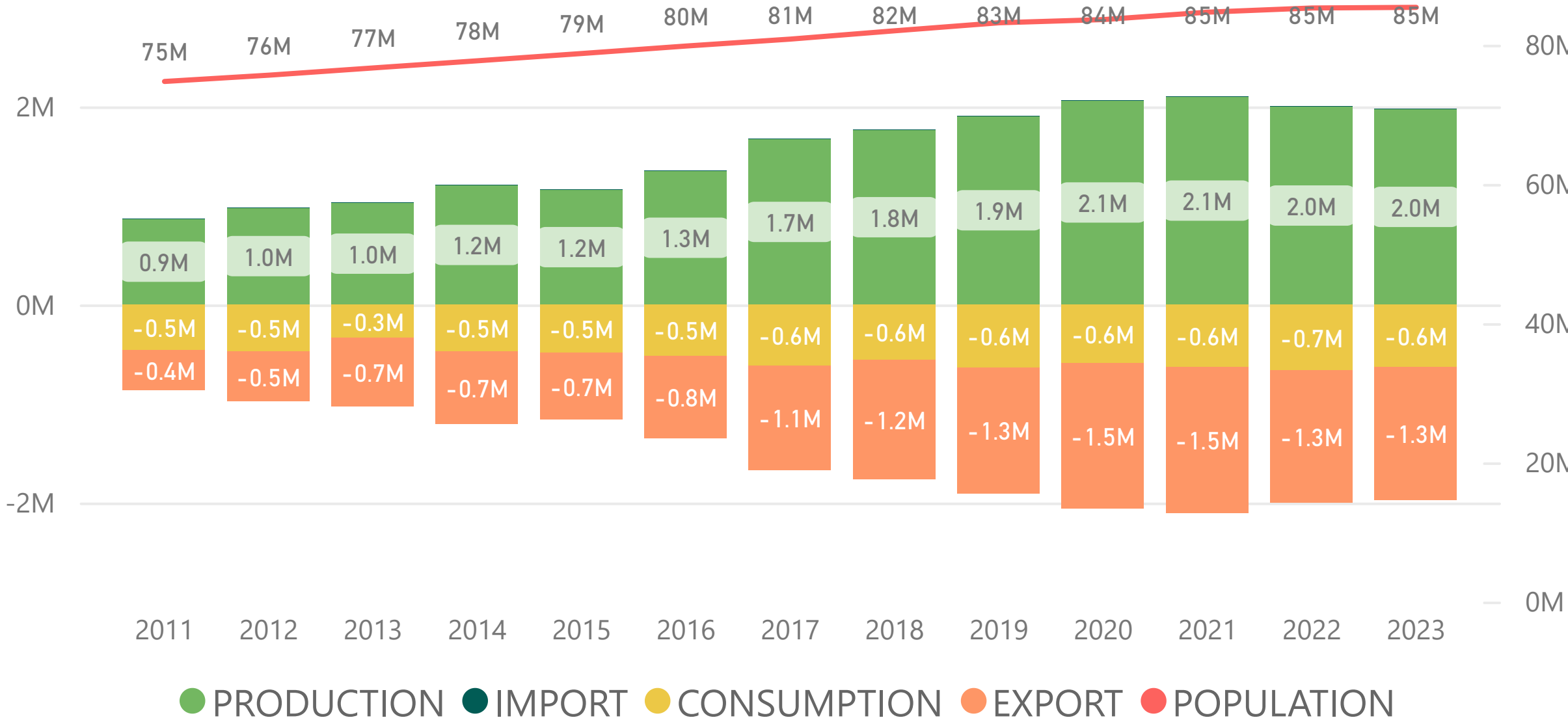


REFUGEE NUMBERS PER YEAR



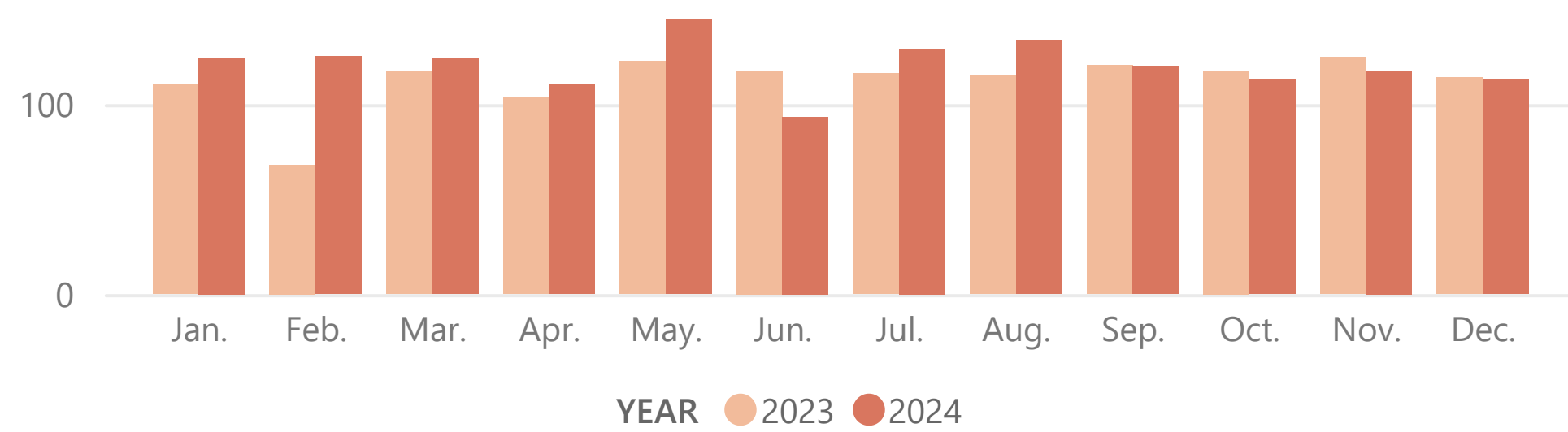
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



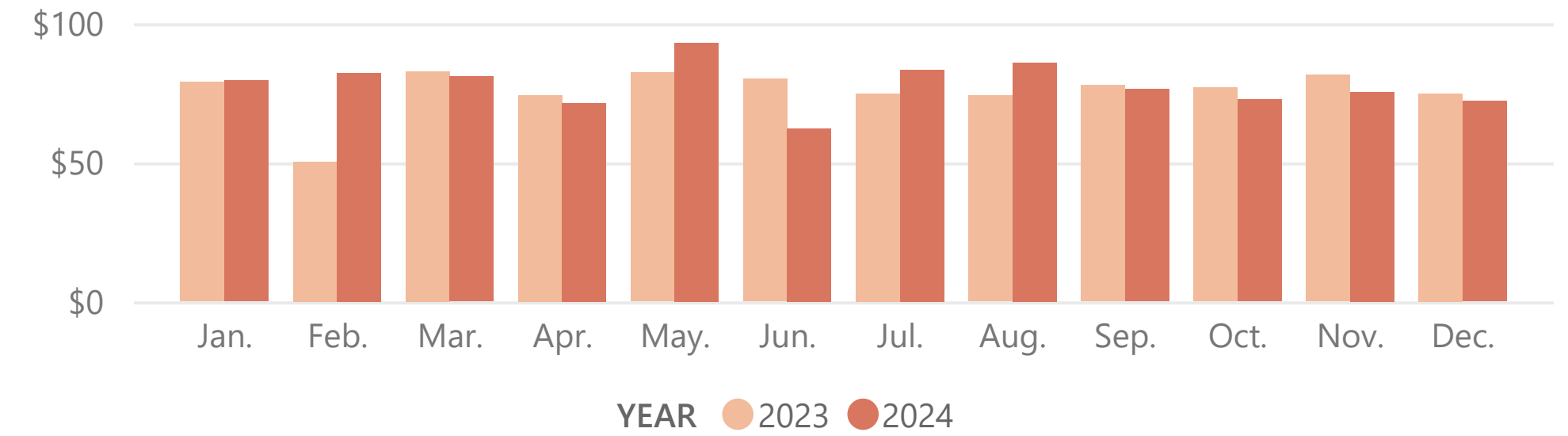
Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,471,280	630,347
2022	1,997,847	5,225	1,336,833	666,239
2023	1,970,658	5,382	1,345,791	630,249

EXPORT QUANTITY COMPARISON (1000TONS)



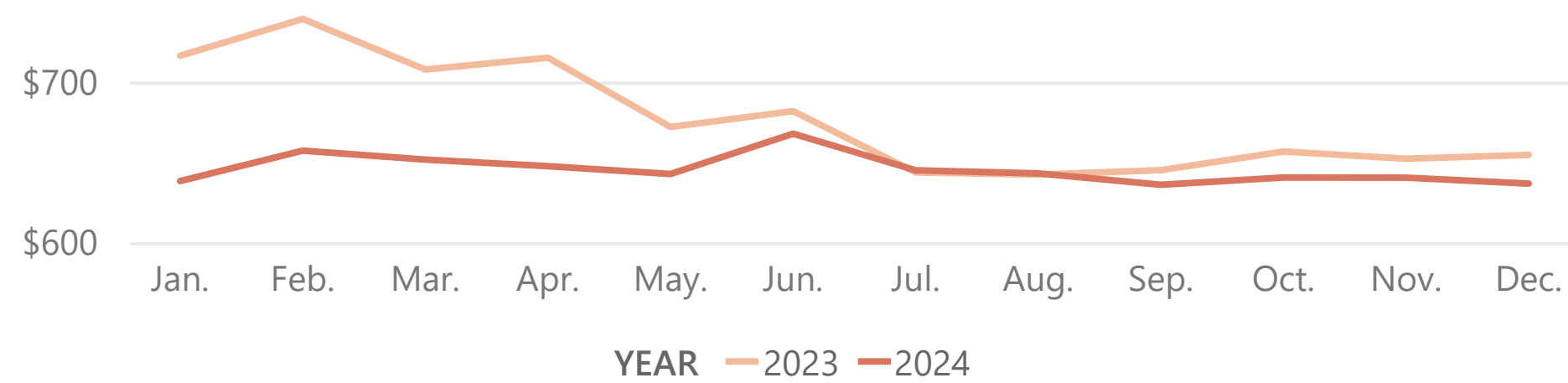
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	110	68	117	104	122	117	116	115	121	117	125	114	1,347
2024	125	125	124	110	145	93	129	134	120	113	118	113	1,449

EXPORT VALUE COMPARISON (MILLION\$)



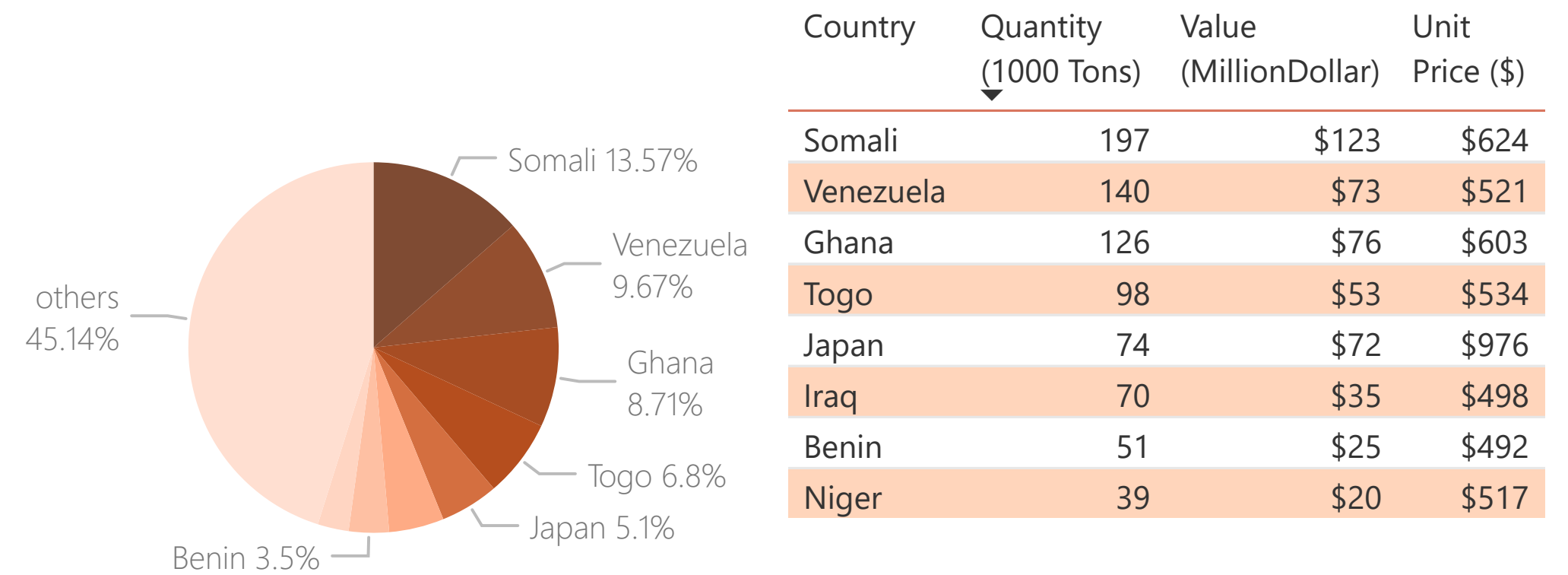
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$79	\$50	\$83	\$74	\$82	\$80	\$75	\$74	\$78	\$77	\$81	\$75	\$908
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76	\$73	\$75	\$72	\$934

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$716	\$739	\$707	\$715	\$672	\$682	\$643	\$642	\$645	\$656	\$652	\$654	\$674
2024	\$638	\$657	\$651	\$647	\$642	\$668	\$645	\$643	\$636	\$640	\$640	\$636	\$645

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2024



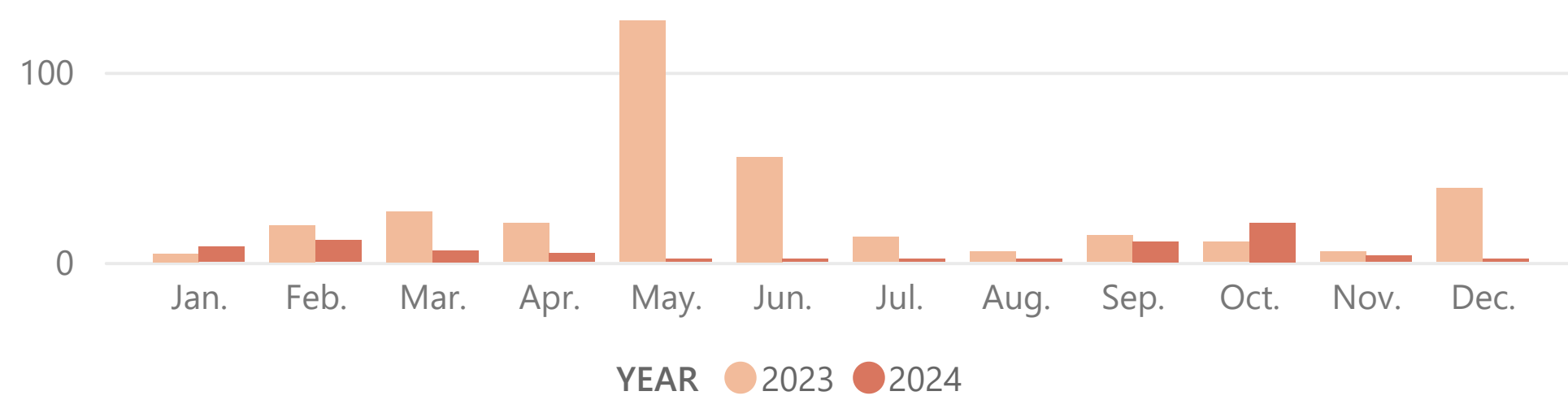
2024 - 2023 EXPORT COMPARISON CHART (GTS)

JANUARY - DECEMBER 2024

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	1,030,499,784	416,901,250	1,672,840,379	770,197,685	-%38.40	-%45.87
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	849,461,767	311,821,893	1,453,431,689	617,942,090	-%41.55	-%49.54
190211	538,396,183	289,007,765	2,116,628,961	1,140,993,324	-%74.56	-%74.67
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	915,044	1,198,552	1,038,875	2,003,852	-%11.92	-%40.19
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	592,200	677,265	951,184	1,348,356	-%37.74	-%49.77
190219	2,138,573,786	1,201,532,732	2,922,585,257	1,593,423,399	-%26.83	-%24.59
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	31,083	87,193	16,122	153,141	%92.80	-%43.06
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	364,162,039	297,243,184	338,666,941	282,261,292	%7.53	%5.31
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	76,115	169,057	34,726	207,957	%119.19	-%18.71
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	973,744,111	547,412,728	896,558,546	524,267,724	%8.61	%4.41
190219900013	28,222	39,064	27	209	%104425.93	%18590.91
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	16,285,541	9,853,535	10,821,880	6,198,770	%50.49	%58.96
190220	1,273,503,427	716,612,978	1,769,876,211	967,970,384	-%28.05	-%25.97
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	91,984	138,155	141,317	245,433	-%34.91	-%43.71
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	23,133	57,895	21,523	53,339	%7.48	%8.54
190220910000 Other stuffed, cooked pastas	1,381,583	2,380,891	1,101,668	1,897,992	%25.41	%25.44
190220990000 Other stuffed pastas	489,162	1,069,969	577,294	1,187,084	-%15.27	-%9.87
190230	2,501,199,359	1,328,882,005	2,988,158,196	1,615,698,727	-%16.30	-%17.75
190230100000 Dried pastas	21,337,451	34,848,101	26,447,239	46,981,624	-%19.32	-%25.83
190230900000 Other pastas	59,057,644	30,995,684	59,072,113	31,140,679	-%0.02	-%0.47
190240	1,200,213,711	669,095,112	2,140,615,235	1,136,104,226	-%43.93	-%41.11
190240100000 Couscous; unprepared ones	1,187,802	939,889	1,497,939	1,235,843	-%20.70	-%23.95
190240900000 Couscous; EXCEPT those that are not prepared	8,945,157	6,767,839	9,174,349	7,177,054	-%2.50	-%5.70
Total	2,520,015,115	1,341,924,624	3,013,885,047	1,630,897,695	-%16.39	-%17.72

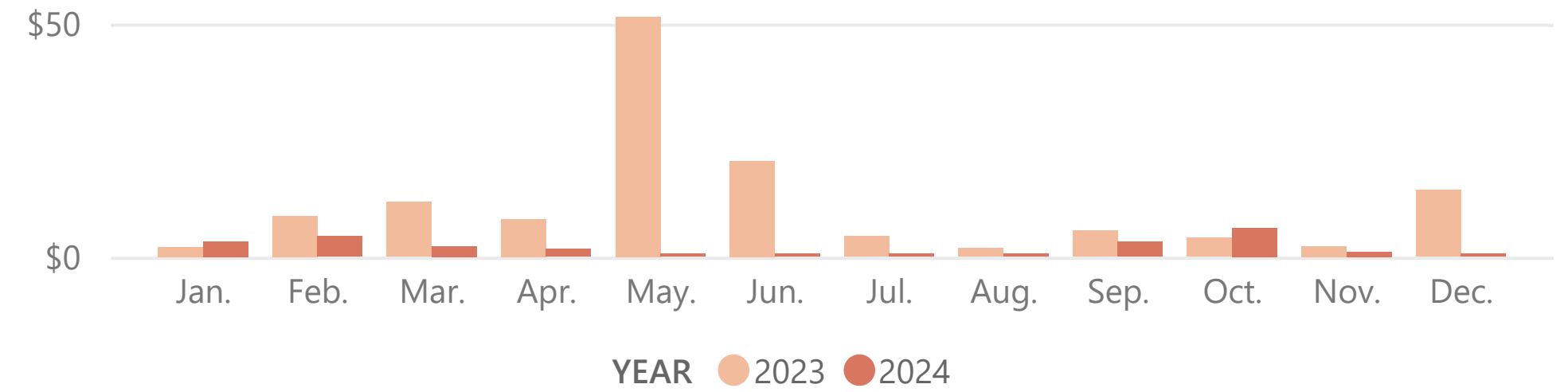
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



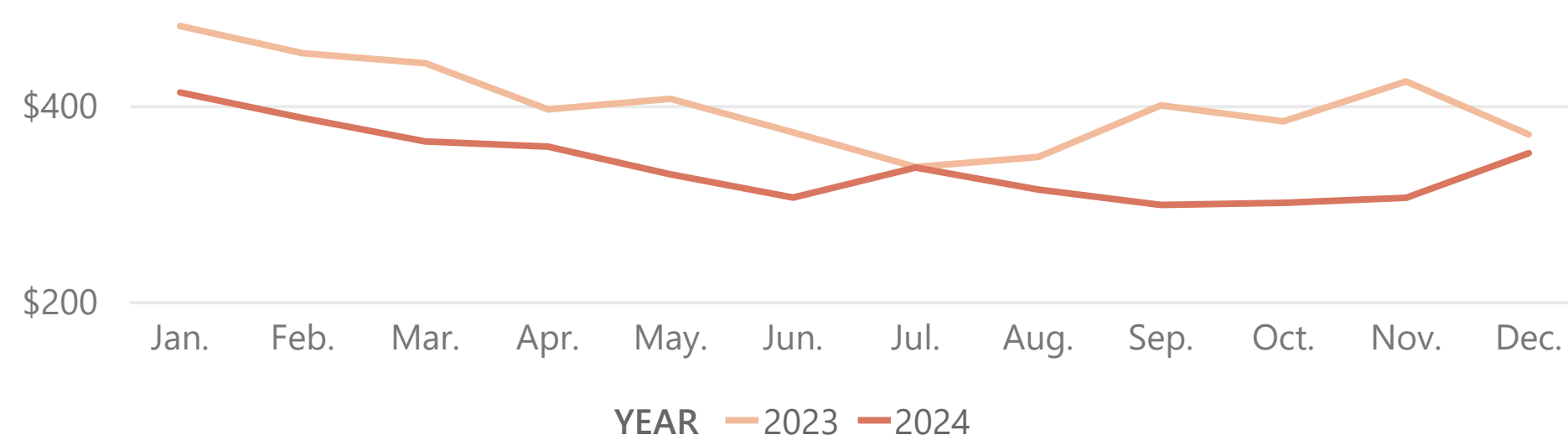
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	4	19	27	20	127	55	13	5	14	11	5	39	340
2024	8	11	6	5	1	1	0	1	11	21	3	1	70

IMPORT VALUE COMPARISON (MILLION\$)



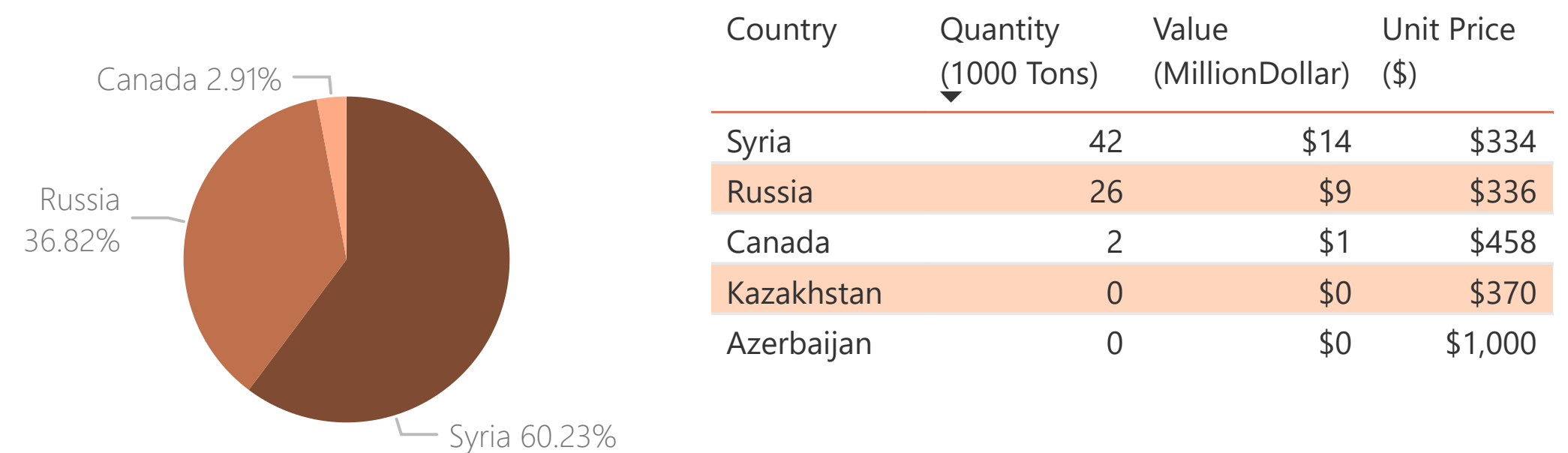
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2023	\$2	\$9	\$12	\$8	\$51	\$21	\$4	\$2	\$6	\$4	\$2	\$14	\$135
2024	\$3	\$4	\$2	\$2	\$0	\$0	\$0	\$0	\$3	\$6	\$1	\$0	\$24

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2023	\$481	\$453	\$443	\$396	\$406	\$372	\$337	\$347	\$400	\$383	\$424	\$370	\$398
2024	\$413	\$387	\$363	\$358	\$329	\$306	\$336	\$314	\$298	\$300	\$305	\$351	\$338

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2024





2024 - 2023 IMPORT COMPARISON CHART (GTS)

JANUARY - DECEMBER 2024

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	72,973,650	38,162,789	344,771,359	147,058,414	-%78.83	-%74.05
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	67,568,877	22,609,080	339,940,706	135,316,609	-%80.12	-%83.29
190211	74,597,486	40,701,395	82,461,320	46,468,505	-%9.54	-%12.41
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	406,701	1,711,763	336,417	1,172,307	%20.89	%46.02
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	782,868	1,243,235	938,720	1,825,310	-%16.60	-%31.89
190219	79,131,069	43,574,436	349,416,399	152,404,654	-%77.35	-%71.41
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	4				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	4,299,996	11,815,632	3,433,217	8,310,847	%25.25	%42.17
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	37,042	97,172	91,764	436,559	-%59.63	-%77.74
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	309,786	390,051	137,661	259,998	%125.04	%50.02
190219900013			2,500	11,548	-%100.00	-%100.00
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	709,982	1,064,630	387,527	678,201	%83.21	%56.98
190220	75,857,158	40,359,617	241,292,773	108,607,814	-%68.56	-%62.84
190220100000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates	62	1,927	334	902	-%81.44	%113.64
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	92	809	296	2,075	-%68.92	-%61.01
190220910000 Other stuffed, cooked pastas	53,771	196,447	28,191	95,864	%90.74	%104.92
190220990000 Other stuffed pastas	142,775	902,929	135,587	688,939	%5.30	%31.06
190230	79,131,030	43,574,354	349,930,856	152,791,229	-%77.39	-%71.48
190230100000 Dried pastas	273,860	562,519	644,755	1,103,152	-%57.52	-%49.01
190230900000 Other pastas	142,240	285,608	101,351	214,505	%40.34	%33.15
190240	76,697,304	40,921,447	200,917,491	92,974,746	-%61.83	-%55.99
190240100000 Couscous; unprepared ones	100	203				
190240900000 Couscous; EXCEPT those that are not prepared	10,041	13,397	4,023	5,008	%149.59	%167.51
Total	79,131,069	43,574,436	349,930,916	152,791,305	-%77.39	-%71.48

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



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