

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ
Pasta Producers and Industrialists Association

SECTOR REPORT JANUARY 2024



Pasta Producers and Industrialists' Association

Sector Report

PUBLISH DATE

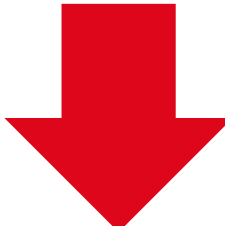
1 March 2025

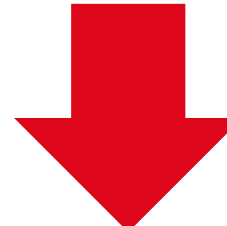
This report has been prepared exclusively for the Pasta Producers and Industrialists Association (MÜSAD) by agrimetre®. The source of the data contained in the report is; Turkey Statistical Institute (TUIK) and Trademap. You can reach the PASTA SECTOR STATISTICS Panel prepared by Agrimetre for MÜSAD on the web page www.musad.org.tr.

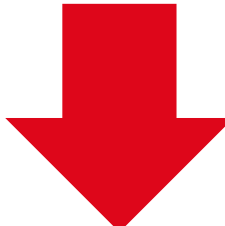


Foreign trade data has been prepared according to TURKSTAT Special Trade System. In the General Trade System (GTS), goods entering and leaving the Customs areas and free zones are also included in the foreign trade data. In the Special Trade System (STS), the customs border is taken as a basis. According to this definition, free zones and customs warehouses are located outside the customs border.

JANUARY 2025

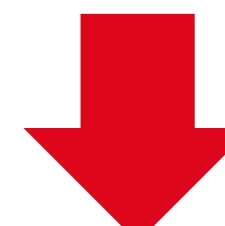
EXPORT QUANTITY (KG)	- % 1.8
JANUARY 2025	
122,210,003	
JANUARY 2024	
124,455,625	

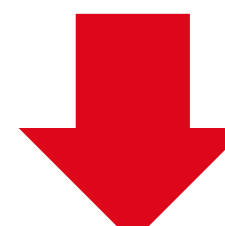
EXPORT VALUE (USD)	- % 3.9
JANUARY 2025	
\$76,207,989	
JANUARY 2024	
\$79,317,191	

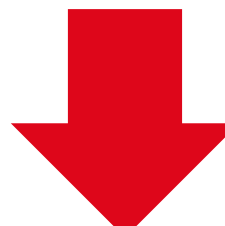
UNIT PRICE (USD/TON)	- % 2.2
JANUARY 2025	[^]
\$624	
JANUARY 2024	
\$637	

* Comparisons were made with the same month of the previous year.

YEAR TOTAL

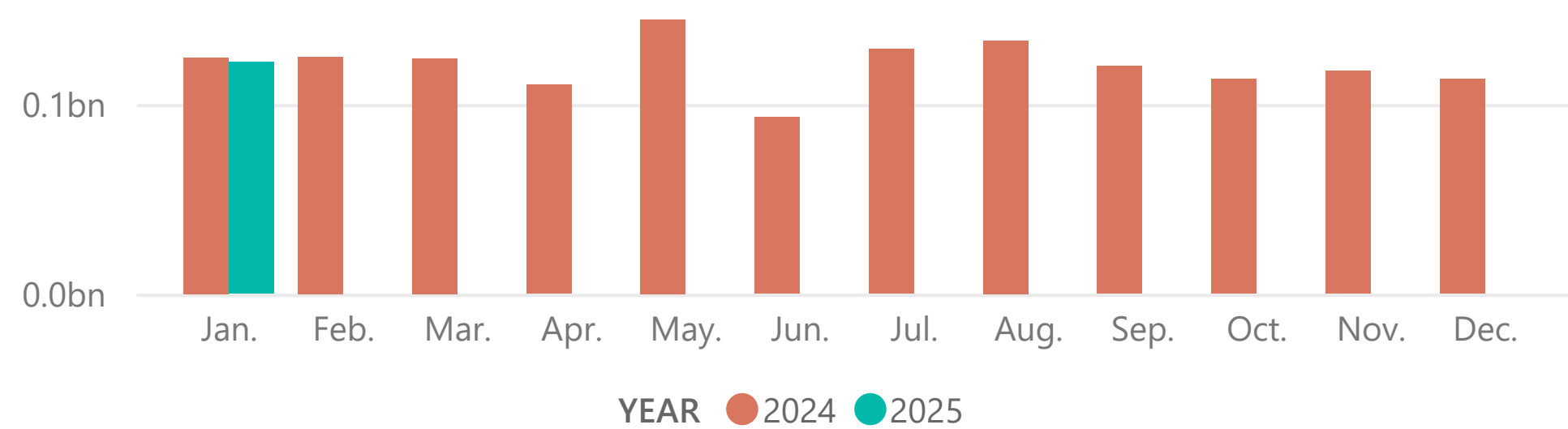
EXPORT QUANTITY (KG)	- % 1.8
2025 TOTAL	
122,210,003	
2024 TOTAL	
124,455,625	

EXPORT VALUE (USD)	- % 3.9
2025 TOTAL	
\$76,207,989	
2024 TOTAL	
\$79,317,191	

UNIT PRICE (USD/TON)	- % 2.2
2025 TOTAL	[^]
\$624	
2024 TOTAL	
\$637	

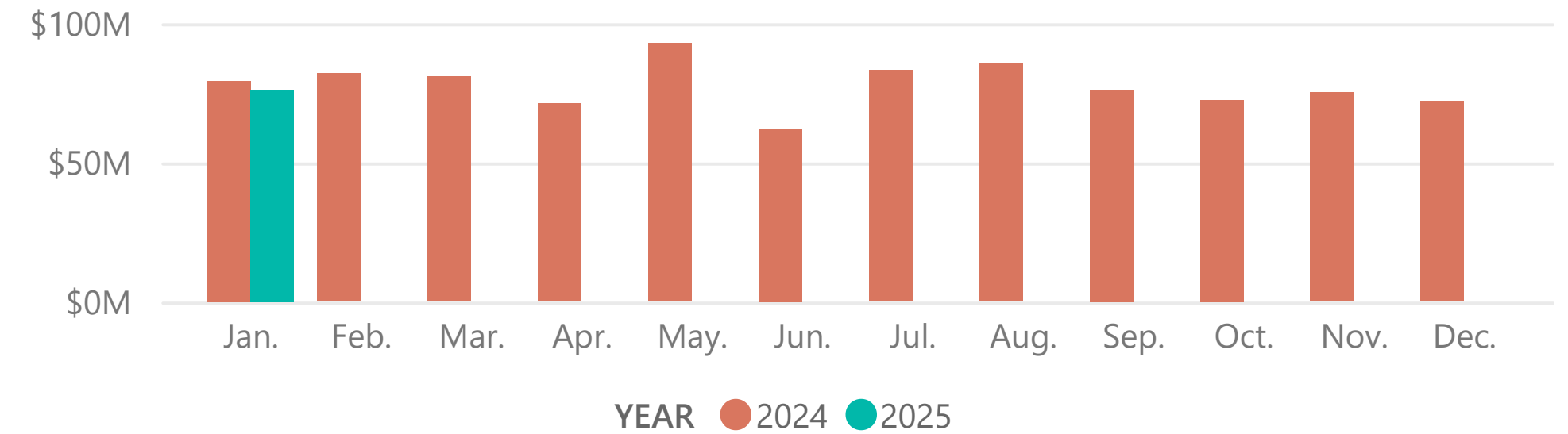
* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

EXPORT QUANTITY COMPARISON (1000TONS)



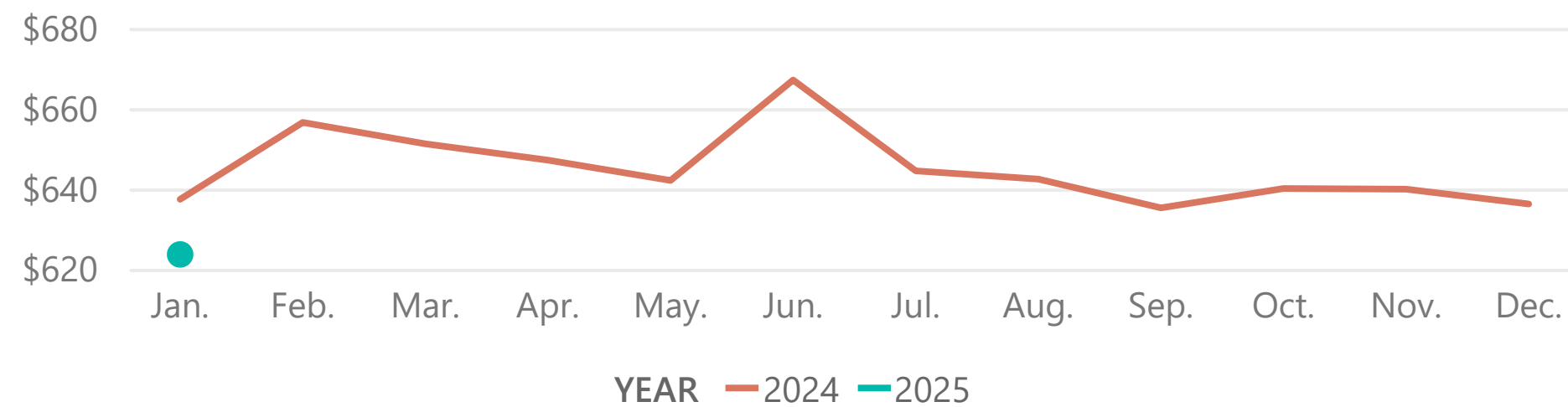
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	124	125	124	110	145	93	129	134	120	113	118	113	1,448
2025	122												122

EXPORT VALUE COMPARISON (MILLION\$)



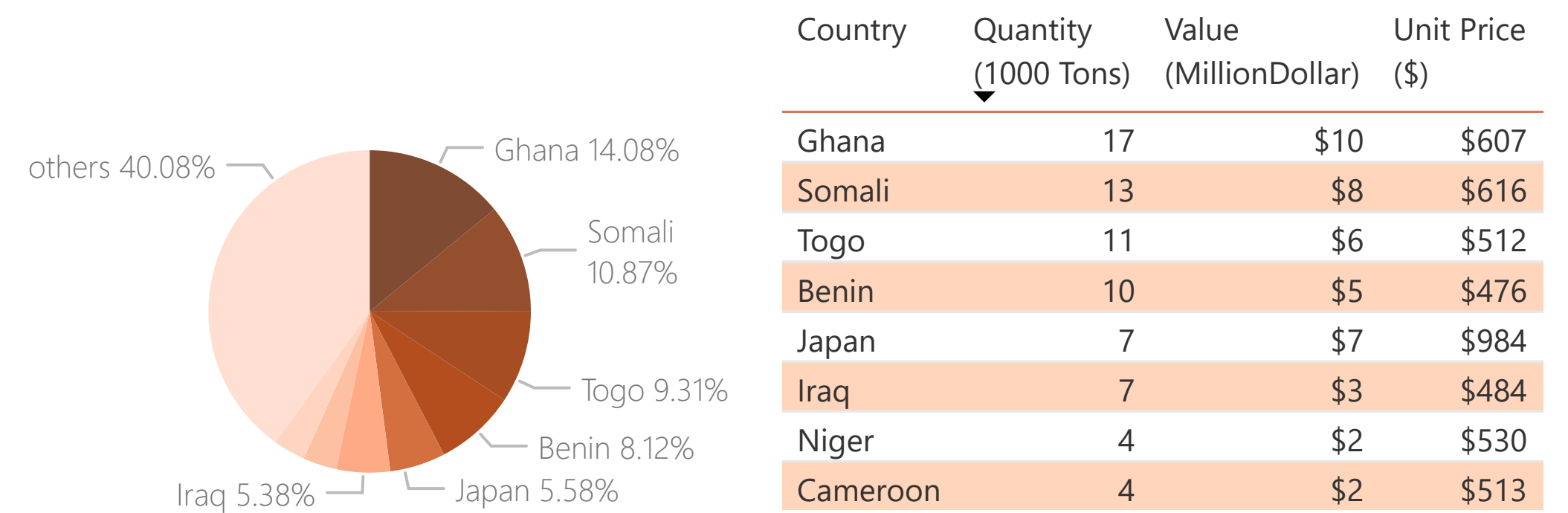
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76	\$72	\$75	\$72	\$933
2025	\$76												\$76

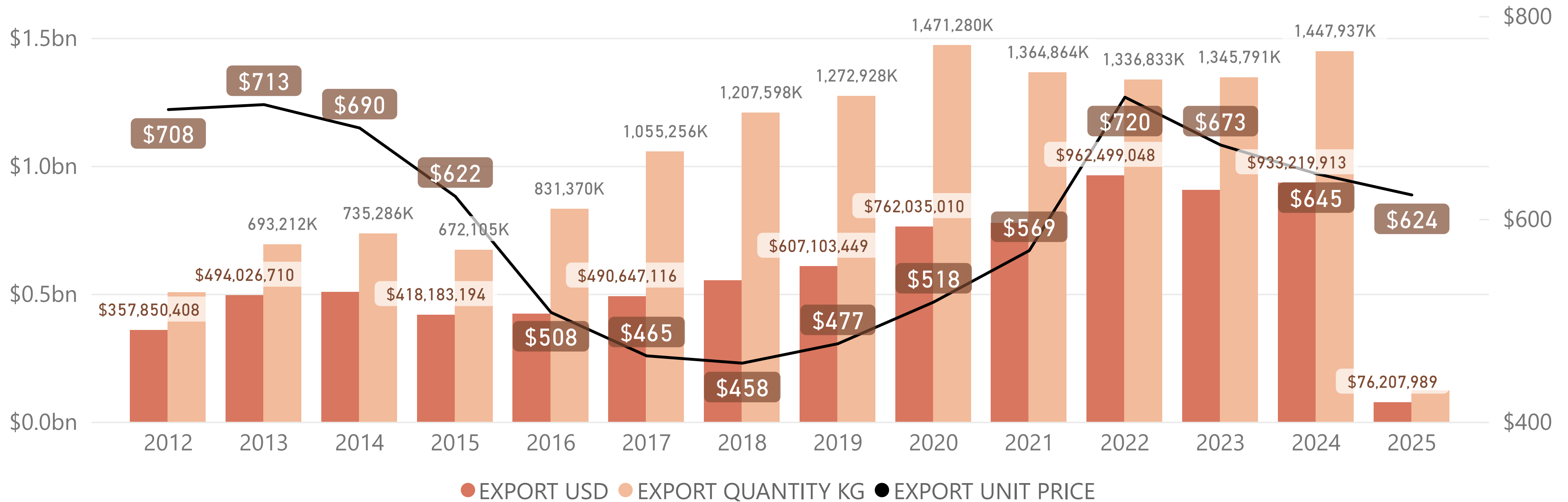
EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2024	\$637	\$656	\$651	\$647	\$642	\$667	\$644	\$642	\$635	\$640	\$640	\$636	\$645
2025	\$624												\$624

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2025





When pasta exports are analyzed by years, it is seen that although the export decreased after the peak of 2020 on quantity basis, it has increased continuously since 2015 on value basis.

It is seen that the average export price has reached the highest level in 2022 with the negative developments in the raw material and supply chain. While the lowest average unit export price was realized with 458 dollars/ton in 2018, the unit export price also increased with the increase in wheat costs after this year and realized as \$624/ton as of January 2025.

JANUARY 2025

**IMPORT
QUANTITY (KG)**

**IMPORT VALUE
(USD)**

**UNIT PRICE
(USD/TON)**

No durum wheat import has been done this month.

* Comparisons were made with the same month of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

YEAR TOTAL

**IMPORT
QUANTITY (KG)**

**IMPORT VALUE
(USD)**

**UNIT PRICE
(USD/TON)**

No durum wheat import has been done this year.

* Comparisons were made with the same period of the previous year. It is prepared on the basis of TURKSTAT Special Trade System data.

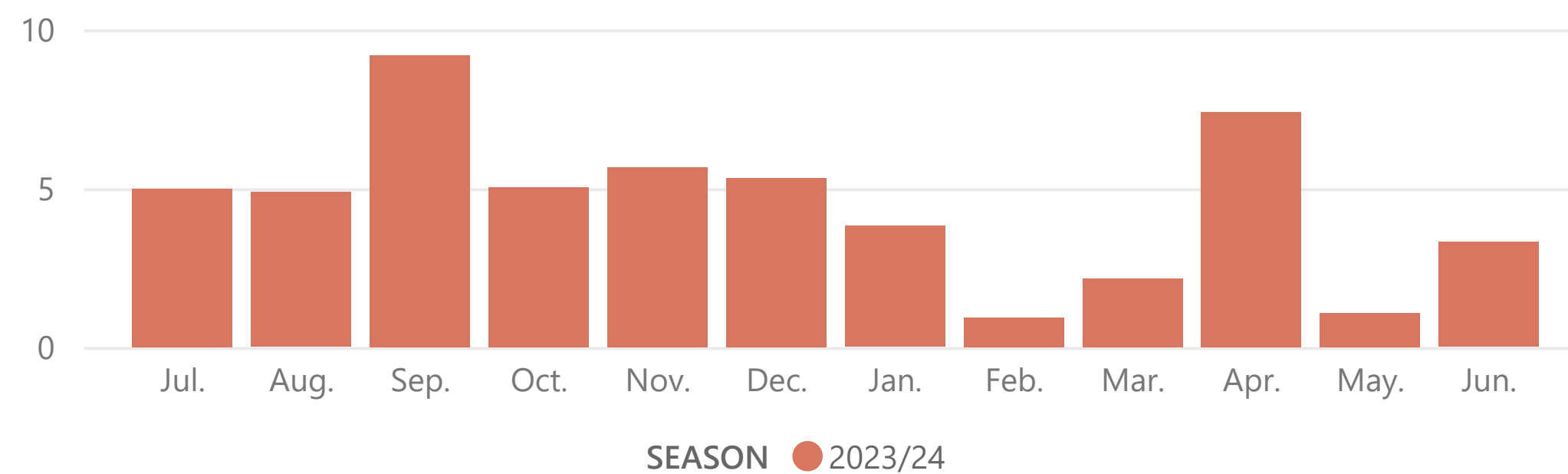
DURUM WHEAT IMPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - JANUARY)

Import Quantity (KG)	Import Value (\$)	Import Unit Price (\$/TON)
(Blank)	(Blank)	(Blank)
Import Quantity 2024/25	Import Value 2024/25	Import Unit Price 2024/25
38,898,503	\$15,392,779	\$396
Import Quantity 2023/24	Import Value 2023/24	Import Unit Price 2023/24
-%100.0	-%100.0	-%100.0
Import Quantity Change %	Import Value Change %	Import Unit Price Change %

DURUM WHEAT IMPORTS ACCORDING TO THE SEASONS

SEASON	Import Quantity (1000Ton)	Import Value (Million\$)	Import Unit Price (\$/Ton)
2019/20	1,864	\$547	\$293
2020/21	544	\$179	\$330
2021/22	122	\$63	\$514
2022/23	386	\$175	\$454
2023/24	54	\$21	\$385

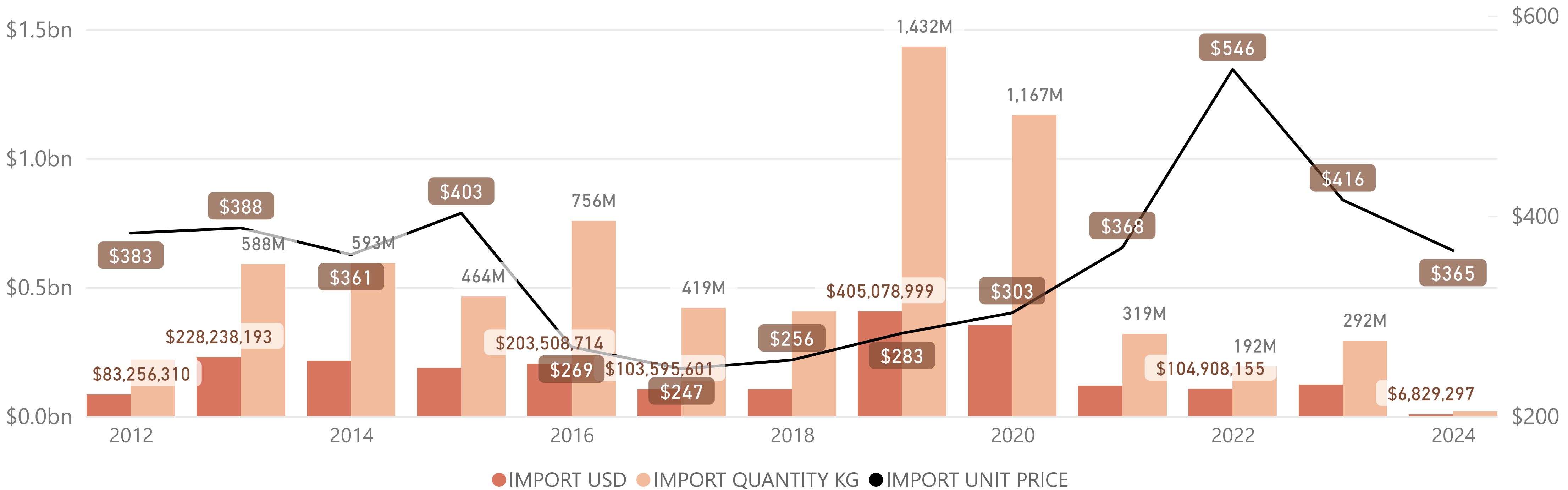
DURUM WHEAT IMPORT QUANTITY SEASONAL COMPARISON (1000TON)



Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	5	5	9	5	6	5	4	1	2	7	1	3	54

DURUM WHEAT IMPORT INWARD PROCESSING REGIME (IPR) ACCORDING TO THE SEASONS

SEASON	IPR Import Quantity (1000Ton)	IPR Import Value (Million\$)	IPR Import Unit Price (\$/Ton)
2019/20	1,466	\$420	\$287
2020/21	425	\$141	\$331
2021/22	122	\$62	\$513
2022/23	289	\$134	\$464
2023/24	54	\$21	\$385



When durum wheat imports are examined in the 10-year period covering the years 2012-2022, it is seen that 2019 and 2020 stand out in terms of imported amount. The import unit price, which was around 400 dollars/ton in 2012-2015, decreased rapidly after 2015, but increased rapidly after 2020 and was realized at the level of \$/ton as of January 2025.

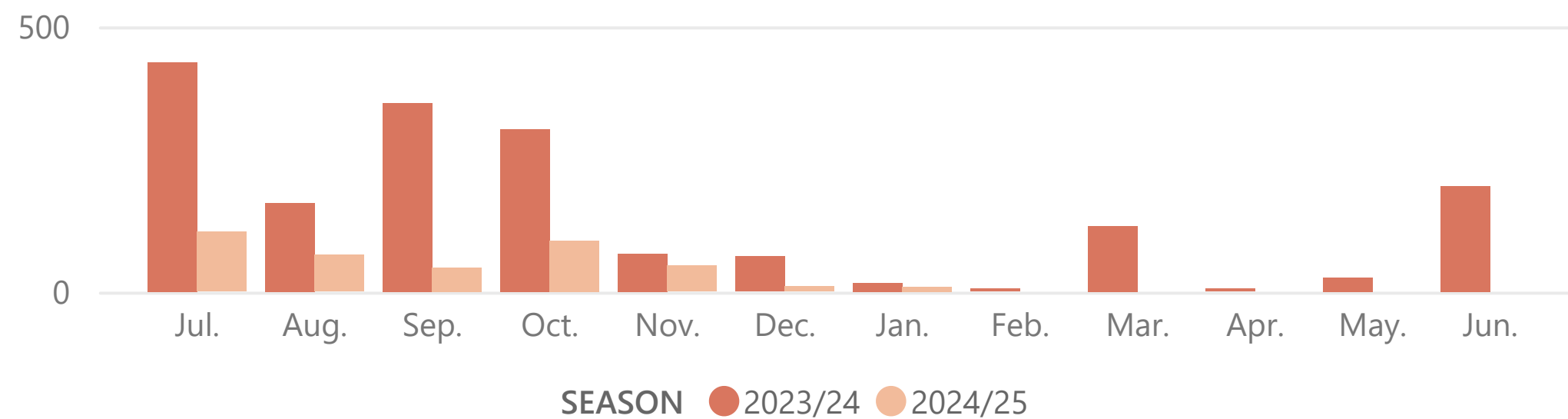
DURUM WHEAT EXPORT CHANGES IN 2023/24 - 2024/25 SEASON (JULY - JANUARY)

Export Quantity (KG)	Export Value (\$)	Export Unit Price (\$/TON)
392,080,770 Export Quant. KG 2024/25	\$143,781,910 Export Value 2024/25	\$367 Export Unit Price 2024/25
1,415,576,829 Export Quant. KG 2023/24	\$602,239,170 Export Value 2023/24	\$425 Export Unit Price 2023/24
-%72.3 Export Quant. Change %	-%76.1 Export Value Change %	-%13.8 Export Unit Price Change %

DURUM WHEAT EXPORTS ACCORDING TO THE SEASONS

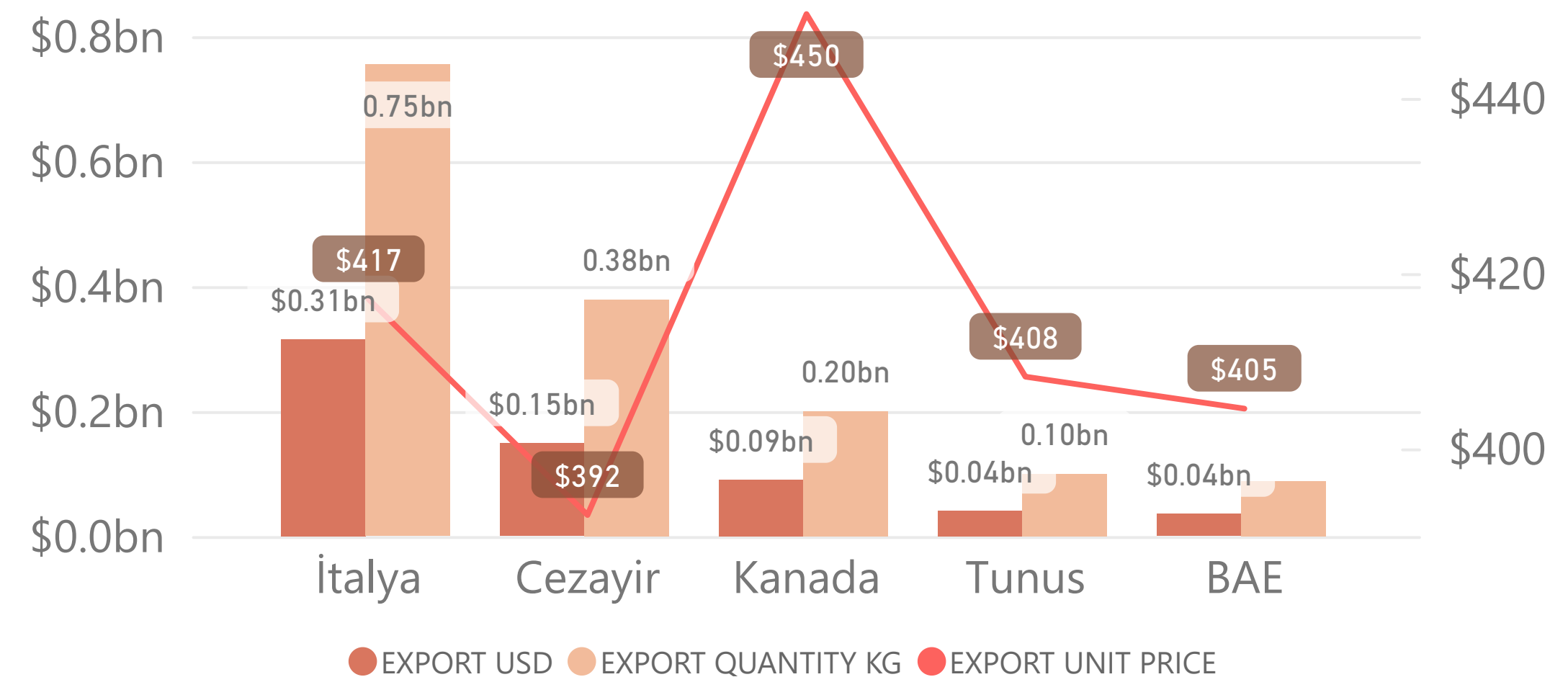
SEASON	Export Quantity (1000Ton)	Export Value (Million\$)	Export Unit Price (\$Ton)
2019/20	26	\$9	\$358
2020/21	32	\$12	\$377
2021/22	14	\$7	\$512
2022/23	0	\$0	\$436
2023/24	1,766	\$732	\$415
2024/25	392	\$144	\$367

DURUM WHEAT EXPORT QUANTITY SEASONAL COMPARISON (1000TON)

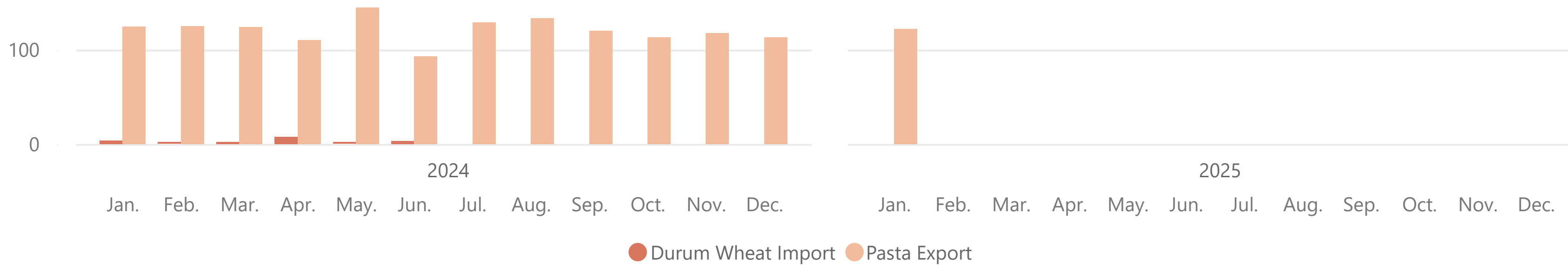


Season/Mon.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Total
2023/24	432	168	355	306	72	67	16	1	124	0	27	199	1,766
2024/25	113	69	45	96	49	10	9						392

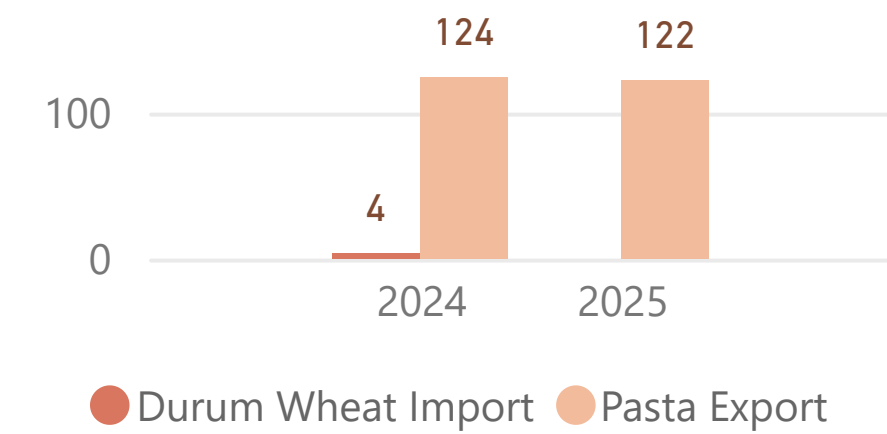
2023/24 SEASON DURUM WHEAT EXPORTS PER COUNTRY



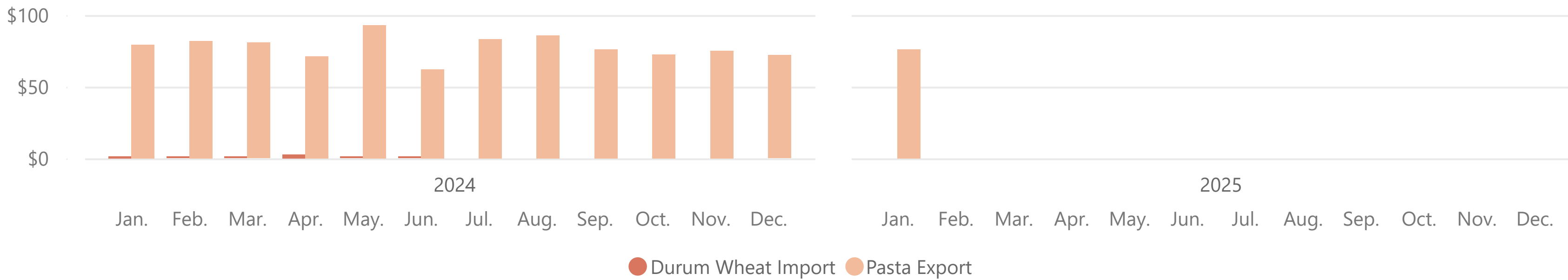
QUANTITY COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (1000TONS)



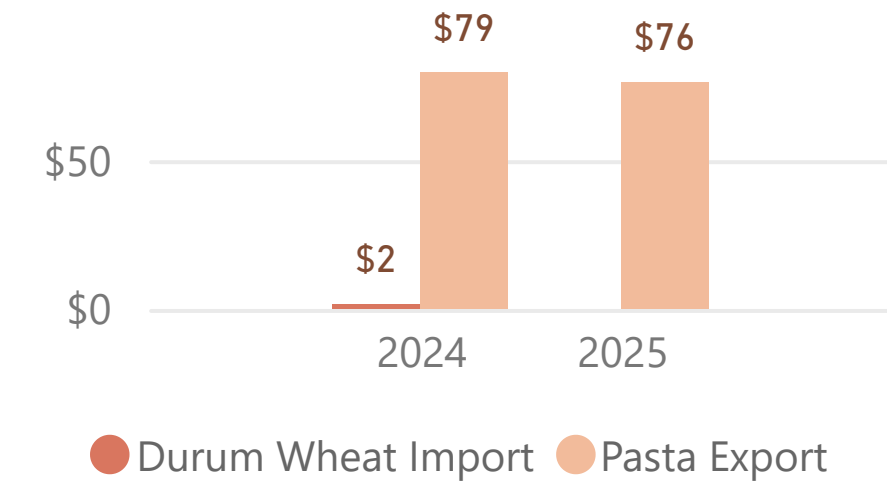
JANUARY - JANUARY TOTAL QUANTITY COMPARISON (1000TON)



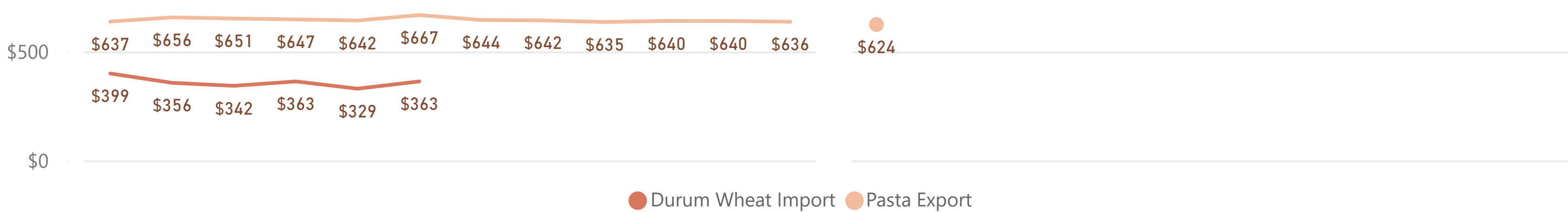
VALUE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (MILLION\$)



JANUARY - JANUARY TOTAL VALUE COMPARISON (MILLION\$)

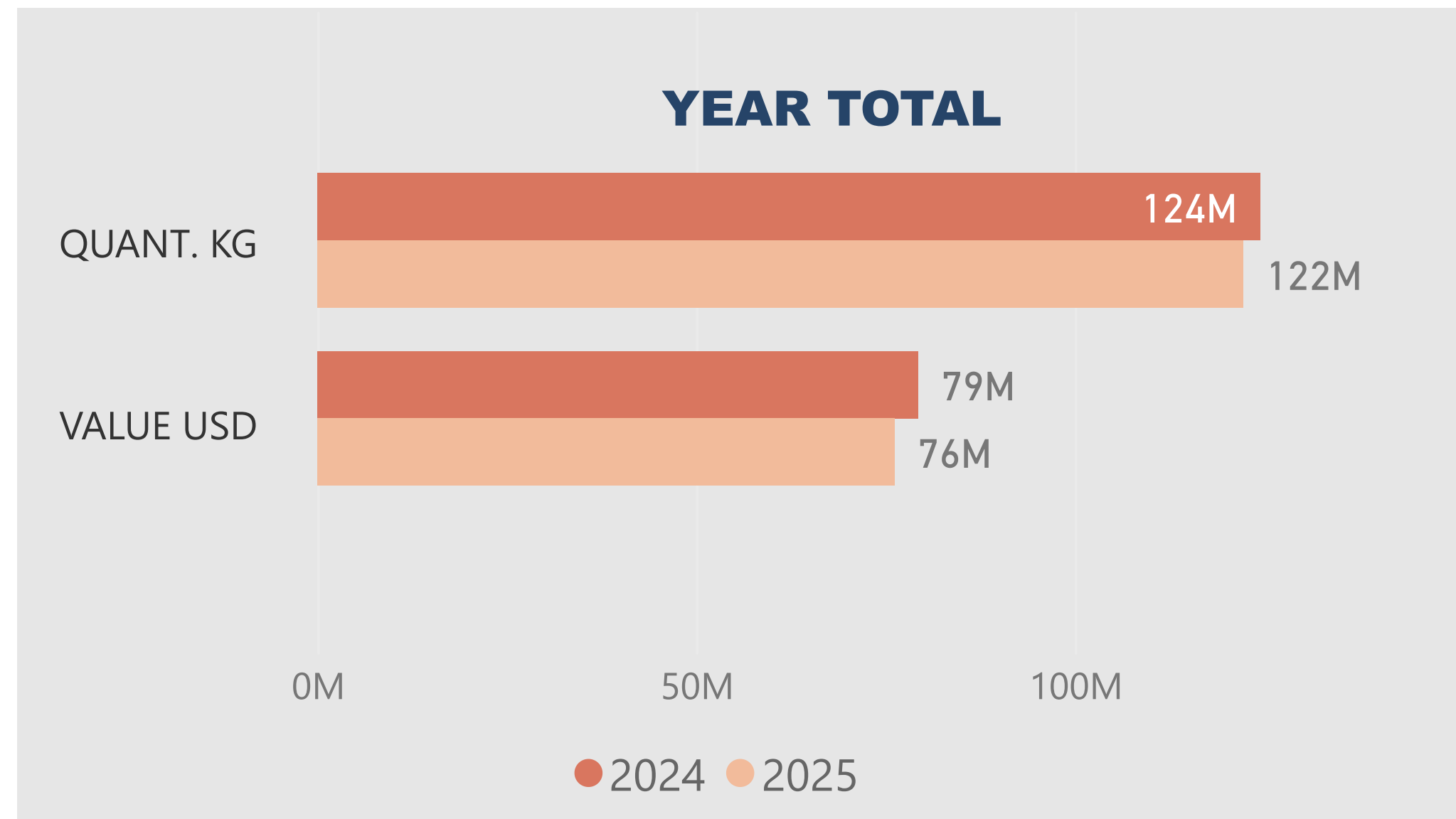


UNIT PRICE COMPARISON OF DURUM WHEAT IMPORT AND PASTA EXPORT (\$/TON)



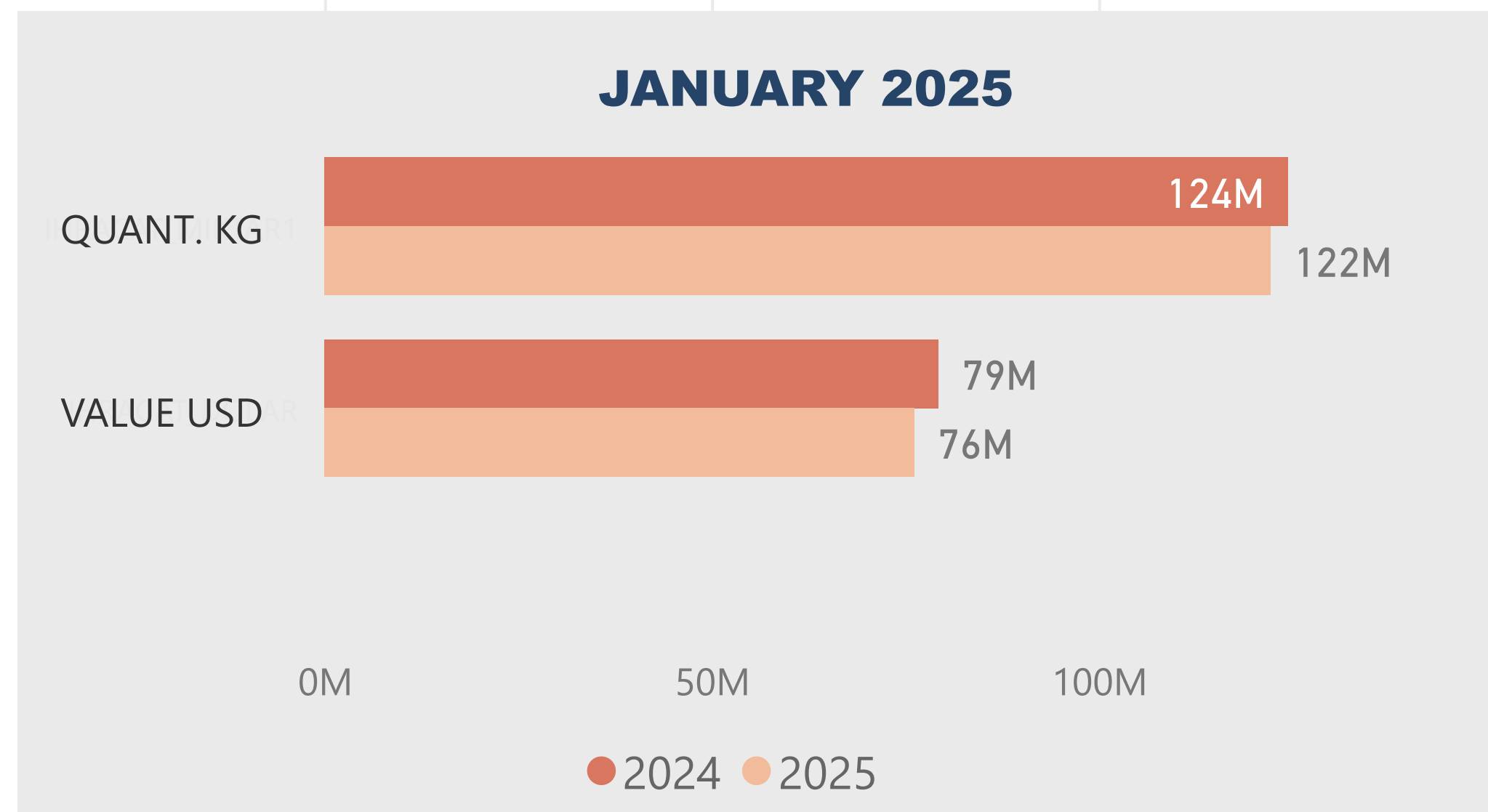
JANUARY - JANUARY AVERAGE UNIT PRICE COMPARISON (\$/TON)

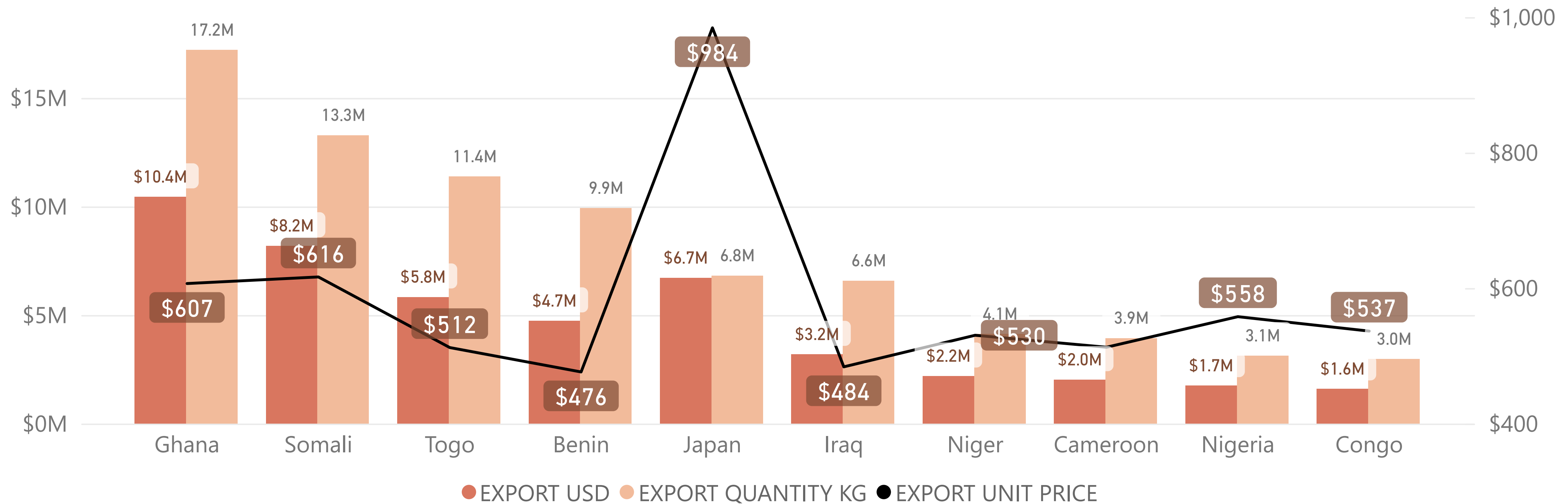




In January 2025 compared to January 2024, Pasta Exports decreased -1.80% and fell to 122.21 thousand tons, in quantity; decreased -3.92% and fell to \$76.21 million in value.

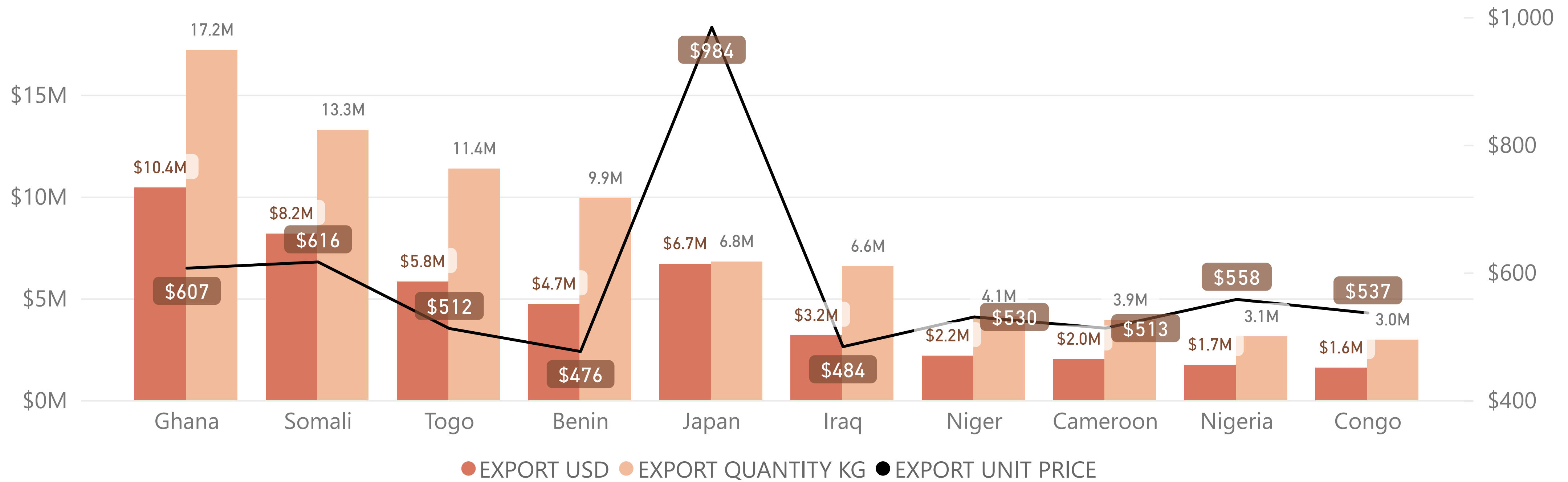
Average unit price per ton was \$637 in January 2024. It decreased -2.15% and fell to \$624 in January 2025.





In January 2025, biggest exports was made to Ghana with 17 thousand tons, followed by Somali and Togo. In terms of value, biggest importer is Ghana with \$10 million, followed by Somali and Japan, respectively.

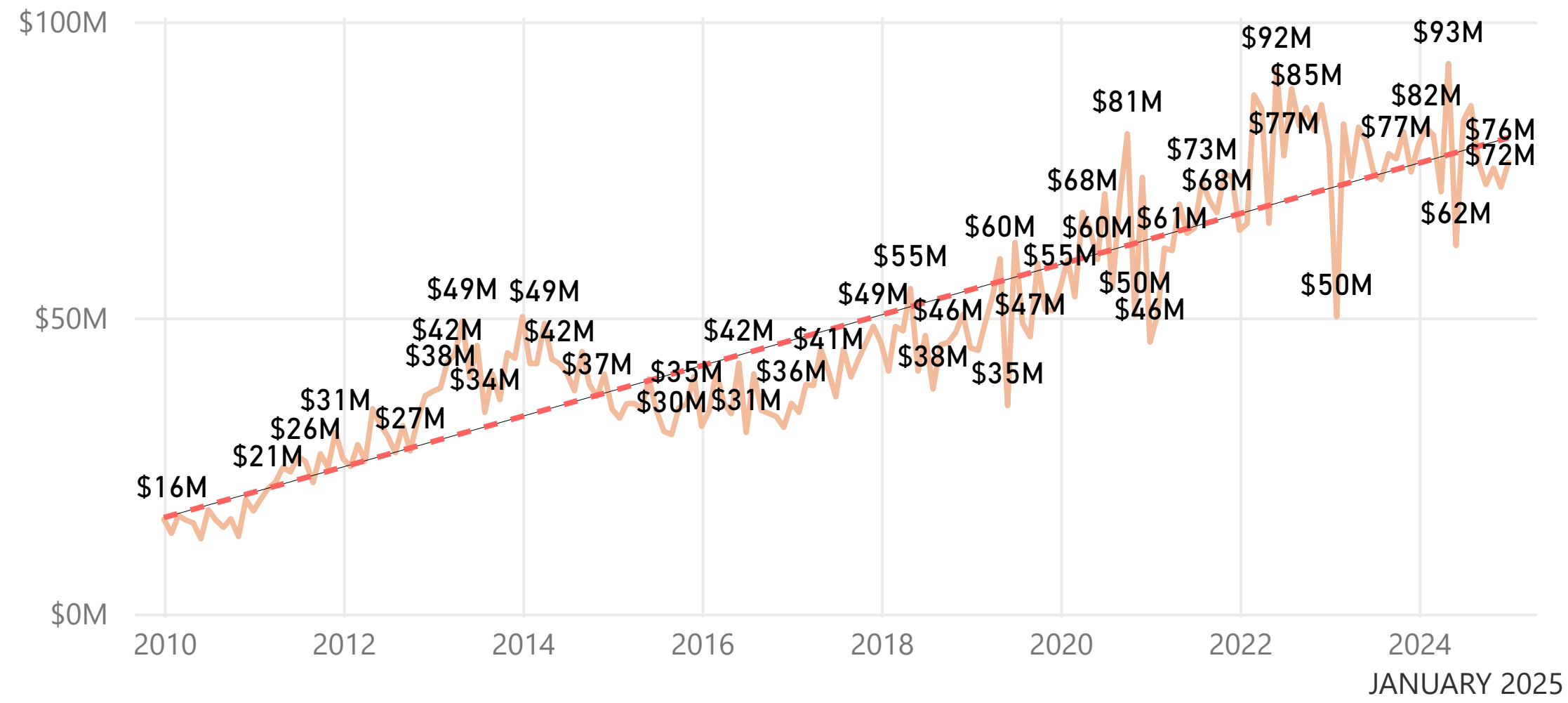
On the basis of unit price amongst top 10 countries we export to in 2025, Japan ranked first with \$984/ton. Benin was on the last place with \$476/ton.



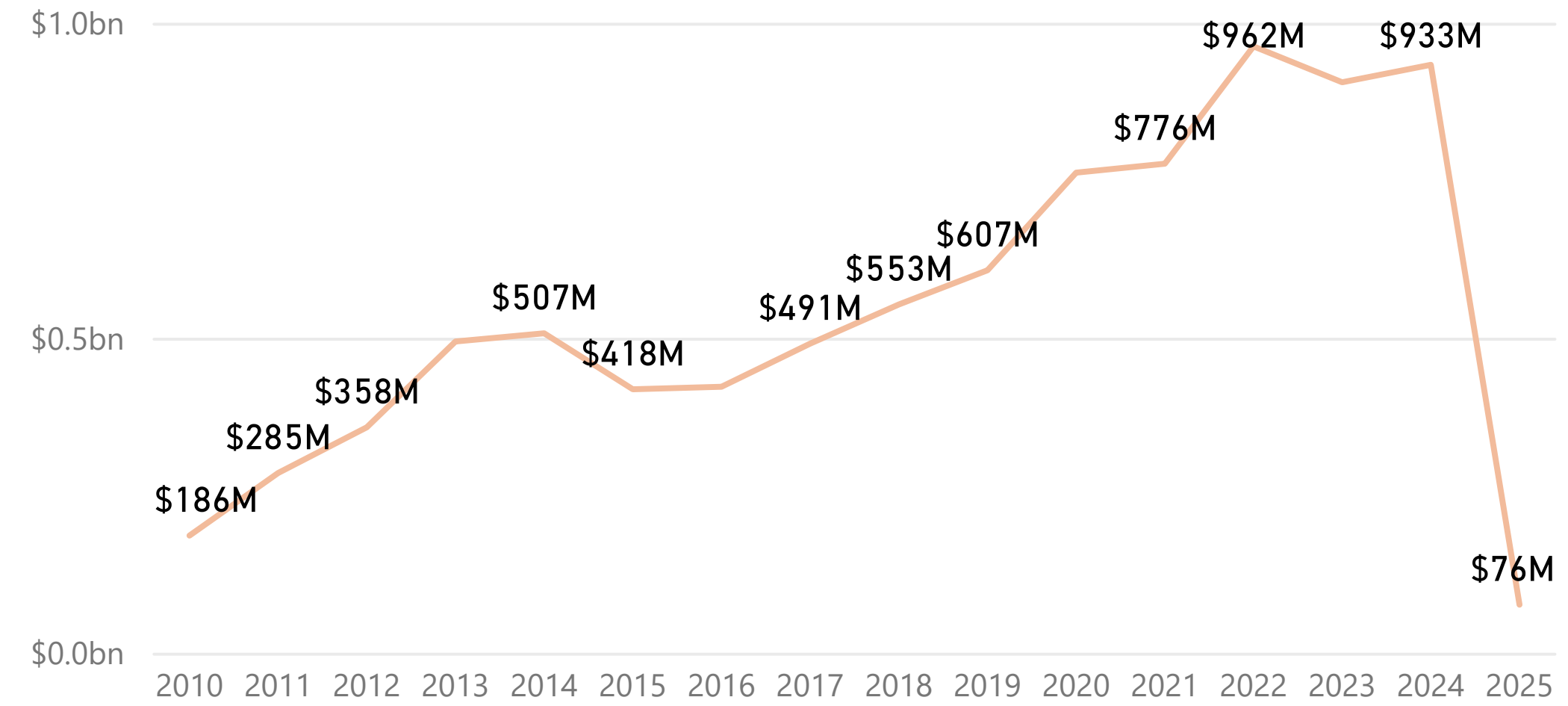
In January 2025, biggest exports, in terms of quantity was made to Ghana with 17 thousand tons, followed by Somali and Togo.

In January 2025, among the top 10 countries we export to on the basis of unit price, Japan ranked 1st with \$984/ton, followed by Somali (\$616/ton) and Ghana (\$607/ton) respectively. Benin had the lowest price with \$476/ton.

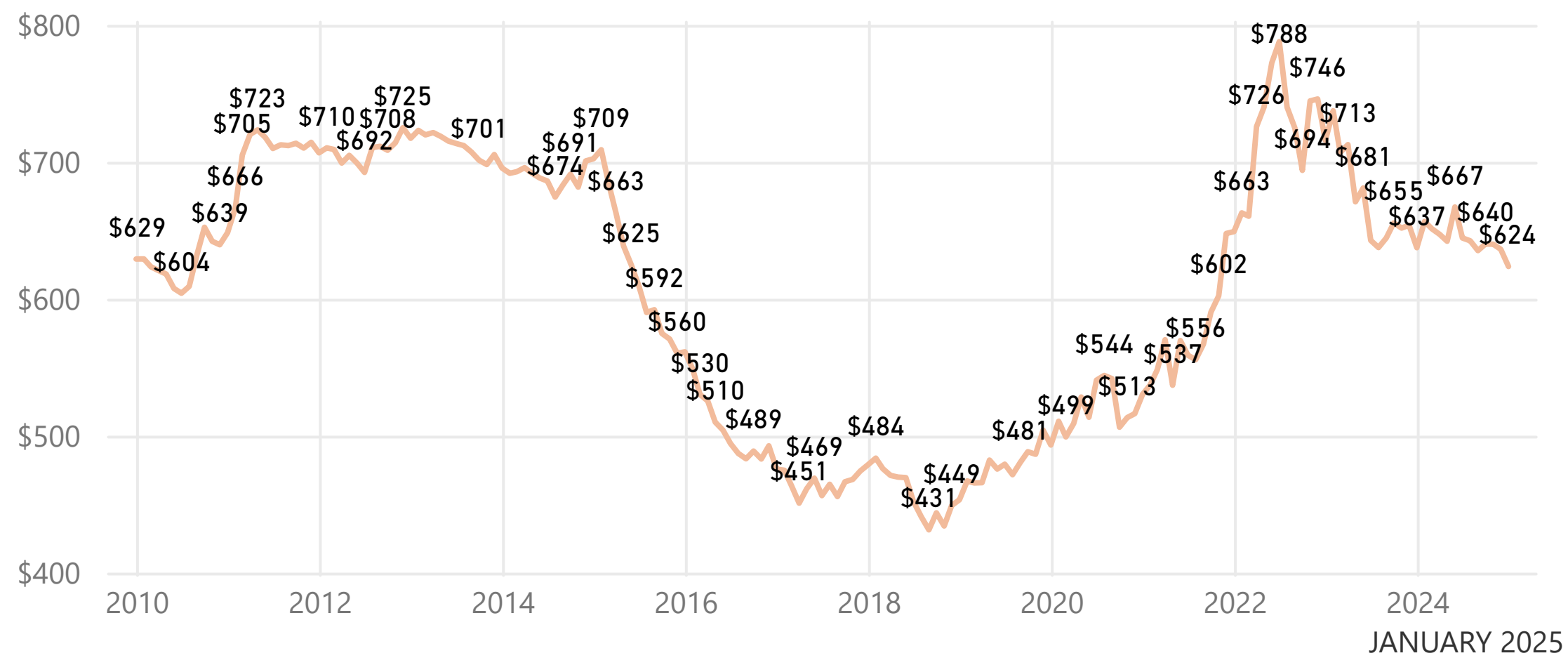
MONTHLY EXPORT VALUE (USD)



YEARLY EXPORT VALUE (USD)



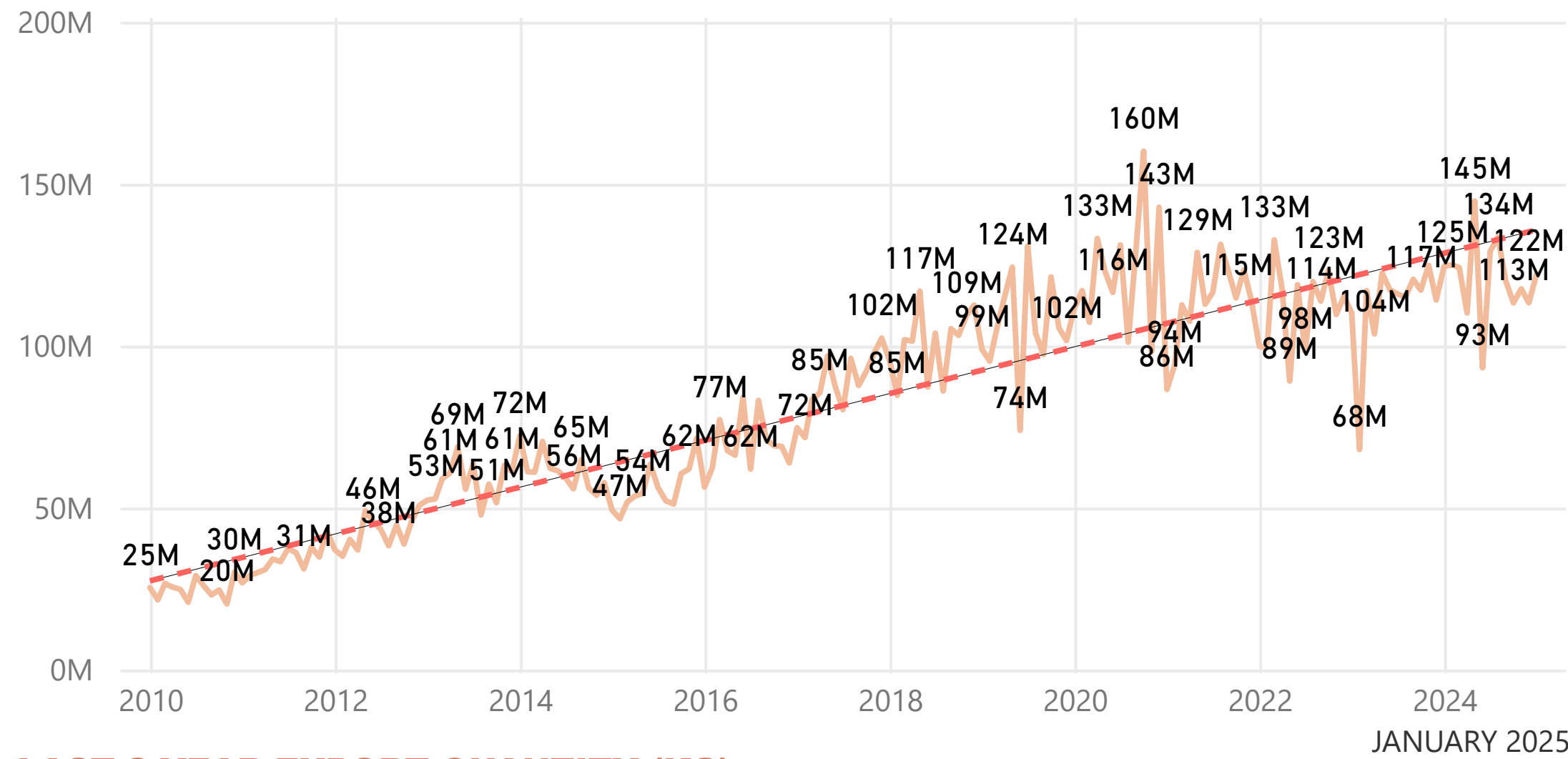
MONTHLY EXPORT UNIT PRICE (USD/TON)



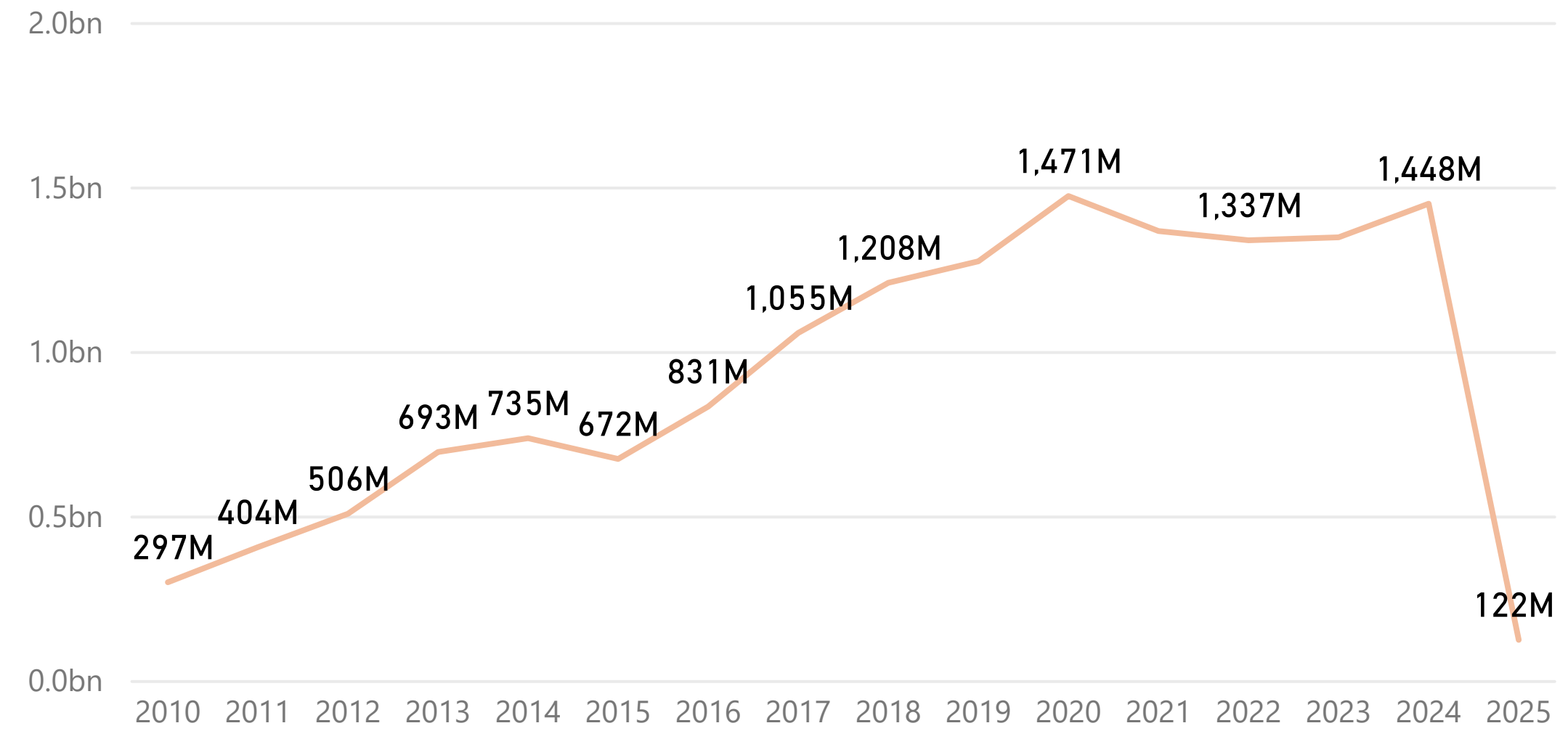
When the pasta export is analyzed by years, it is seen that the increasing trend continues. In 2022, it reached its highest level with \$ 962 million.

It is seen that the unit export price reached its highest level so far with **788 dollars/ton** obtained in July 2022.

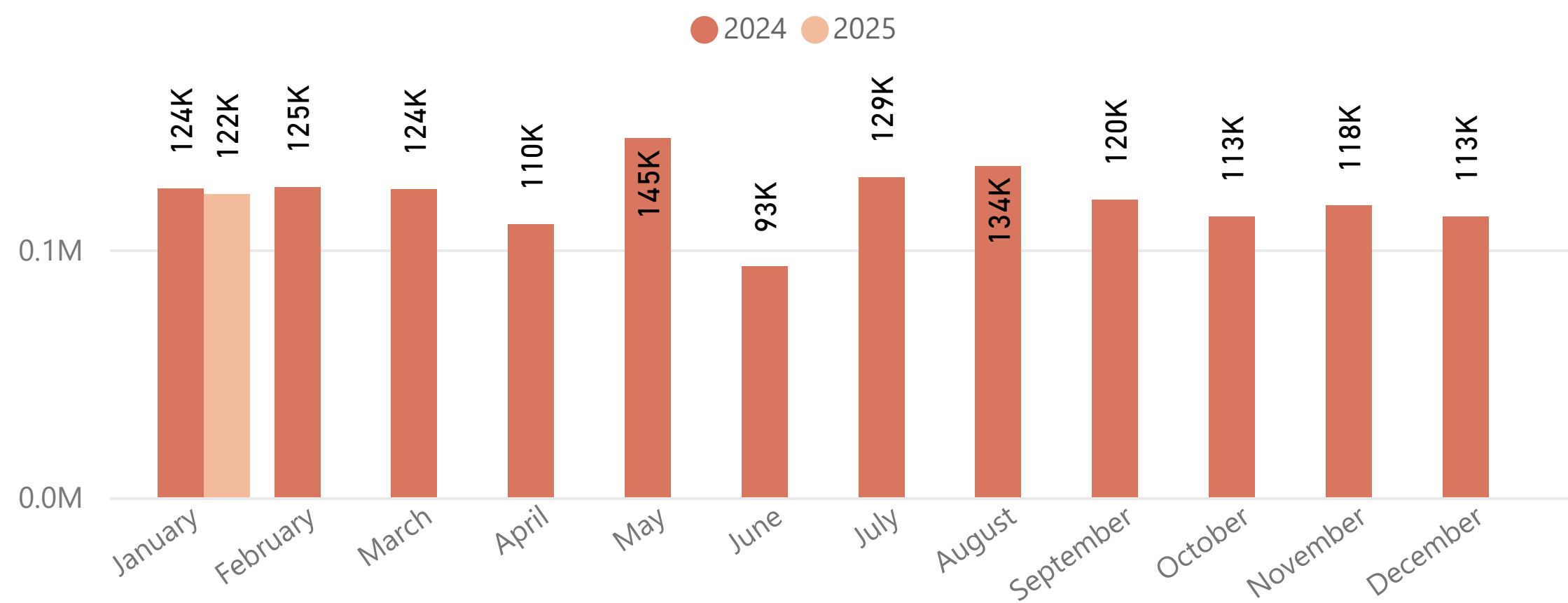
MONTHLY EXPORT QUANTITY (KG)



YEARLY EXPORT QUANTITY (KG)



LAST 2 YEAR EXPORT QUANTITY (KG)



When pasta exports are analyzed on a monthly basis, it is seen that the export amount peaked in 2020 and decreased after this year.

When the last two years are examined, the highest monthly value achieved was **132,6 thousand tons** in March 2022, while the export of **68,2 thousand tons** in February 2023 was the lowest monthly value obtained in recent years.

AFRICA

81,304	\$558
Ton This Year	Unit Price This Year
61,686	\$573
Ton SPLY	Unit Price SPLY
%31.80	-%2.6
Ton % Change	Unit Price % Change

AMERICA

8,649	\$764
Ton This Year	Unit Price This Year
27,394	\$618
Ton SPLY	Unit Price SPLY
-%68.43	%23.6
Ton % Change	Unit Price % Change

ASIA

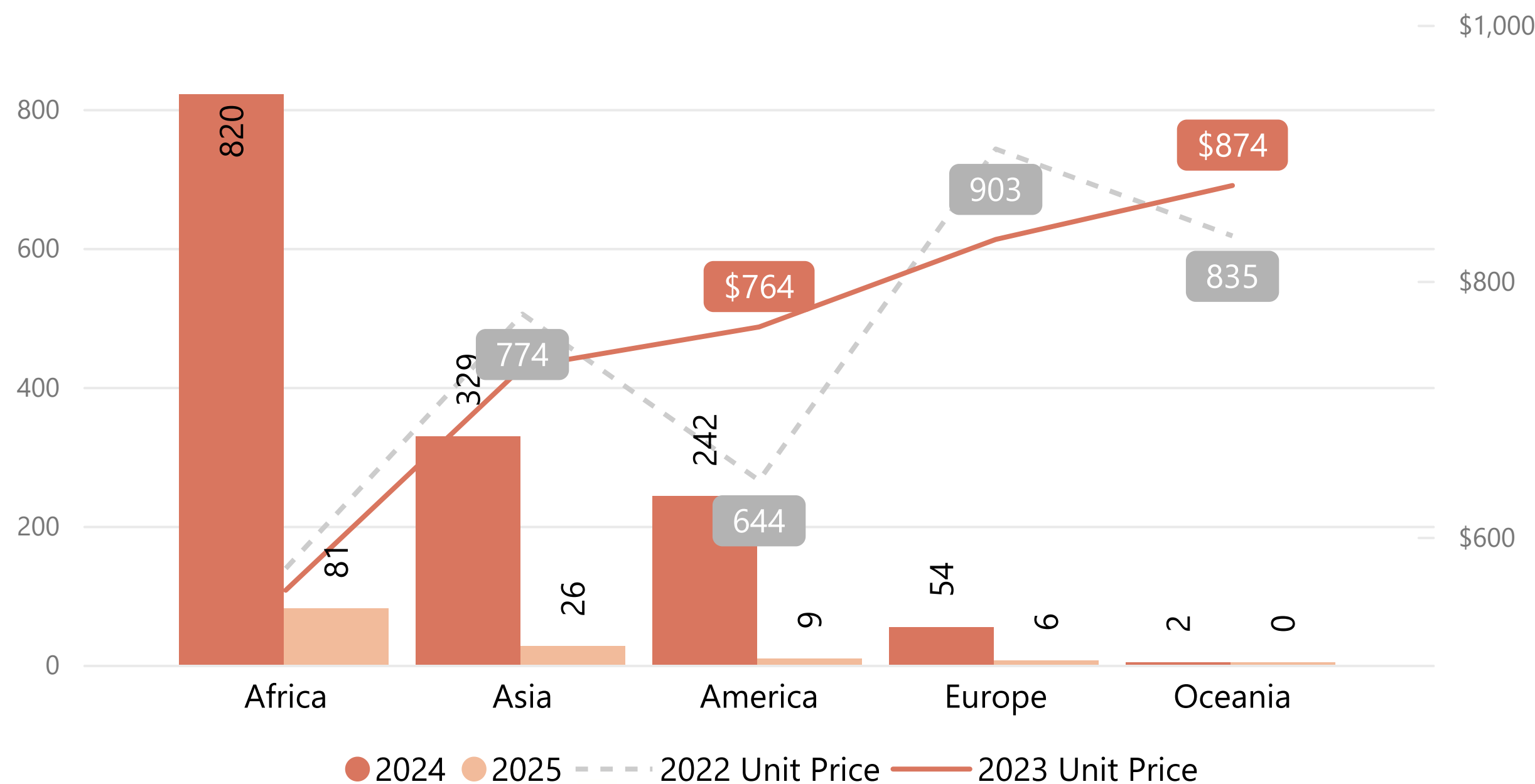
26,320	\$732
Ton This Year	Unit Price This Year
28,989	\$731
Ton SPLY	Unit Price SPLY
-%9.21	%0.2
Ton % Change	Unit Price % Change

EUROPE

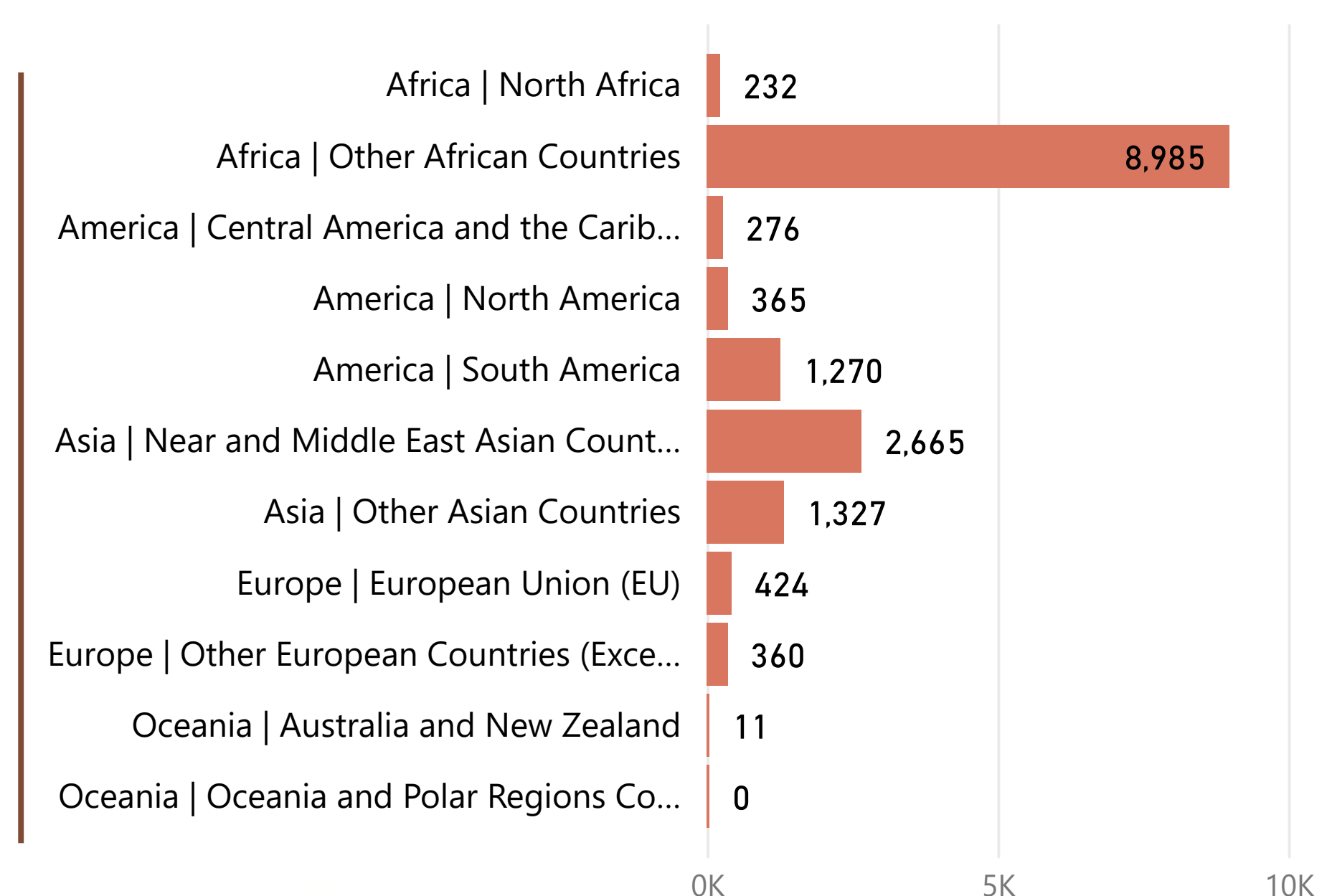
5,872	\$832
Ton This Year	Unit Price This Year
6,060	\$925
Ton SPLY	Unit Price SPLY
-%3.10	-%10.0
Ton % Change	Unit Price % Change

• SPLY : Same Period Last Year

Comparison of Export Quantity (1000Ton) and Export Unit Price (\$/Ton) in 2024 and 2025



Export Quantity in 2025 on the Basis of Sub-Group (1000Ton)





2025 - 2024 EXPORT COMPARISON CHART

YEAR TOTAL

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	8,734,420	\$3,270,560	16,315,360	\$6,787,894	-%46.5	-%51.8
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	8,734,420	\$3,270,560	16,315,360	\$6,787,894	-%46.5	-%51.8
190211	72,663	\$52,688	23,746	\$27,774	%206.0	%89.7
19021100019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	72,663	\$52,688	23,746	\$27,774	%206.0	%89.7
190219	114,467,232	\$70,746,382	115,376,460	\$72,653,708	-%0.8	-%2.6
19021910011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	\$42				
19021910019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	27,568,057	\$22,488,110	29,050,421	\$24,400,352	-%5.1	-%7.8
19021990011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1,513	\$4,062	164	\$1,099	%822.6	%269.6
19021990012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	85,731,094	\$47,581,634	85,139,045	\$47,601,066	%0.7	-%0.0
19021990019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1,166,562	\$672,534	1,186,830	\$651,191	-%1.7	%3.3
190220	244,076	\$452,505	157,656	\$286,412	%54.8	%58.0
19022010000 Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates			463	\$935	-%100.0	-%100.0
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	300	\$1,671	1,239	\$2,680	-%75.8	-%37.6
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	2,650	\$4,496	446	\$1,073	%494.2	%319.0
190220910000 Other stuffed, cooked pastas	152,885	\$255,630	50,537	\$75,912	%202.5	%236.7
190220990000 Other stuffed pastas	88,241	\$190,708	104,971	\$205,812	-%15.9	-%7.3
190230	6,423,351	\$4,135,354	7,878,231	\$5,563,444	-%18.5	-%25.7
190230100000 Dried pastas	1,023,470	\$1,490,520	1,461,460	\$2,234,967	-%30.0	-%33.3
190230900000 Other pastas	5,399,881	\$2,644,834	6,416,771	\$3,328,477	-%15.8	-%20.5
190240	894,697	\$664,136	1,010,402	\$776,878	-%11.5	-%14.5
190240100000 Couscous; unprepared ones	164,182	\$123,891	106,916	\$90,839	%53.6	%36.4
190240900000 Couscous; EXCEPT those that are not prepared	730,515	\$540,245	903,486	\$686,039	-%19.1	-%21.3
Total	130,836,439	\$79,321,625	140,761,855	\$86,096,110	-%7.1	-%7.9

WORLD PASTA (1902)
EXPORT IN 2023 (1000USD)

15.003.998

WORLD PASTA (1902)
EXPORT IN 2023 (TON)

7.825.362

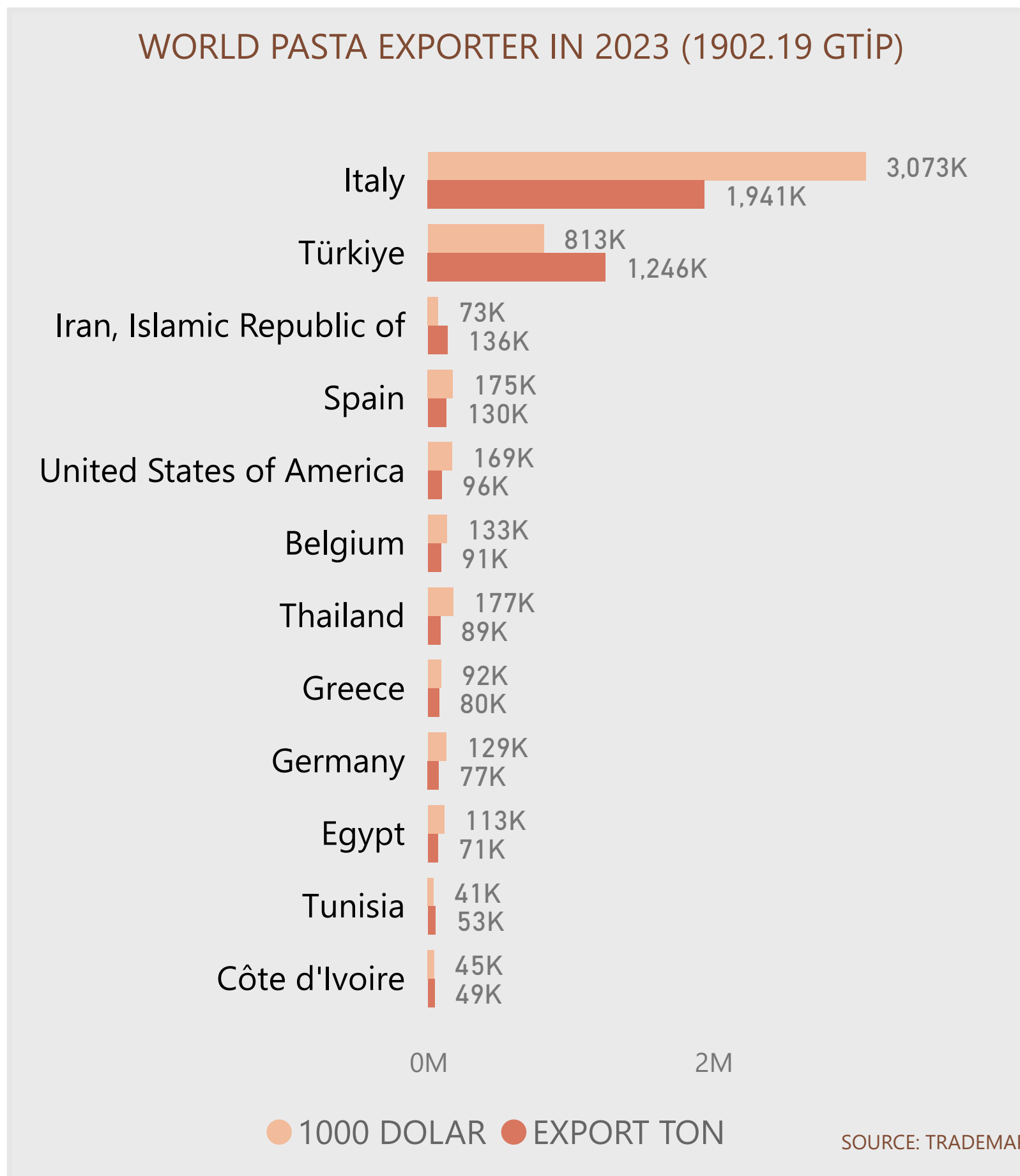
WORLD PASTA (1902.19)
EXPORT IN 2023 (1000USD)

6,537,294

WORLD PASTA (1902.19)
EXPORT IN 2023 (TON)

4,863,823

WORLD PASTA EXPORTER IN 2023 (1902.19 GTIP)



EXPORT UNIT PRICES OF COUNTRIES OVER 20K TONS EXPORT QUANT. (\$/TON)

COUNTRY	EXPORT TON	EXPORT %	UNIT PRICE \$/TON
Italy	1,940,576	%39.9	\$1,583
Türkiye	1,245,997	%25.6	\$653
Iran, Islamic Republic of	136,480	%2.8	\$531
Spain	129,743	%2.7	\$1,352
United States of America	95,837	%2.0	\$1,768
Belgium	91,172	%1.9	\$1,463
Greece	80,329	%1.7	\$1,148
Germany	76,731	%1.6	\$1,675
Egypt	71,361	%1.5	\$1,585
Tunisia	53,154	%1.1	\$779
Côte d'Ivoire	48,518	%1.0	\$931
Czech Republic	40,887	%0.8	\$1,275
Canada	40,543	%0.8	\$2,277
Latvia	35,529	%0.7	\$986
Argentina	34,599	%0.7	\$644
Viet Nam	31,794	%0.7	\$1,585
Guatemala	31,277	%0.6	\$1,179
Morocco	30,837	%0.6	\$871

* Noodle etc. exporters excluded.

SOURCE: TRADEMAP

According to Trademap data, Turkey ranked in 2nd place after Italy in 1902.19 GTIP pasta exports in 2023, with 25,6% (2020-%25,7) market share. But Turkey took the last places among the countries exporting over 20 thousand tons with an export value \$653.

WORLD PASTA (1902)
IMPORT IN 2023 (1000USD)

14.464.680

WORLD PASTA (1902)
IMPORT IN 2023 (TON)

7.256.500

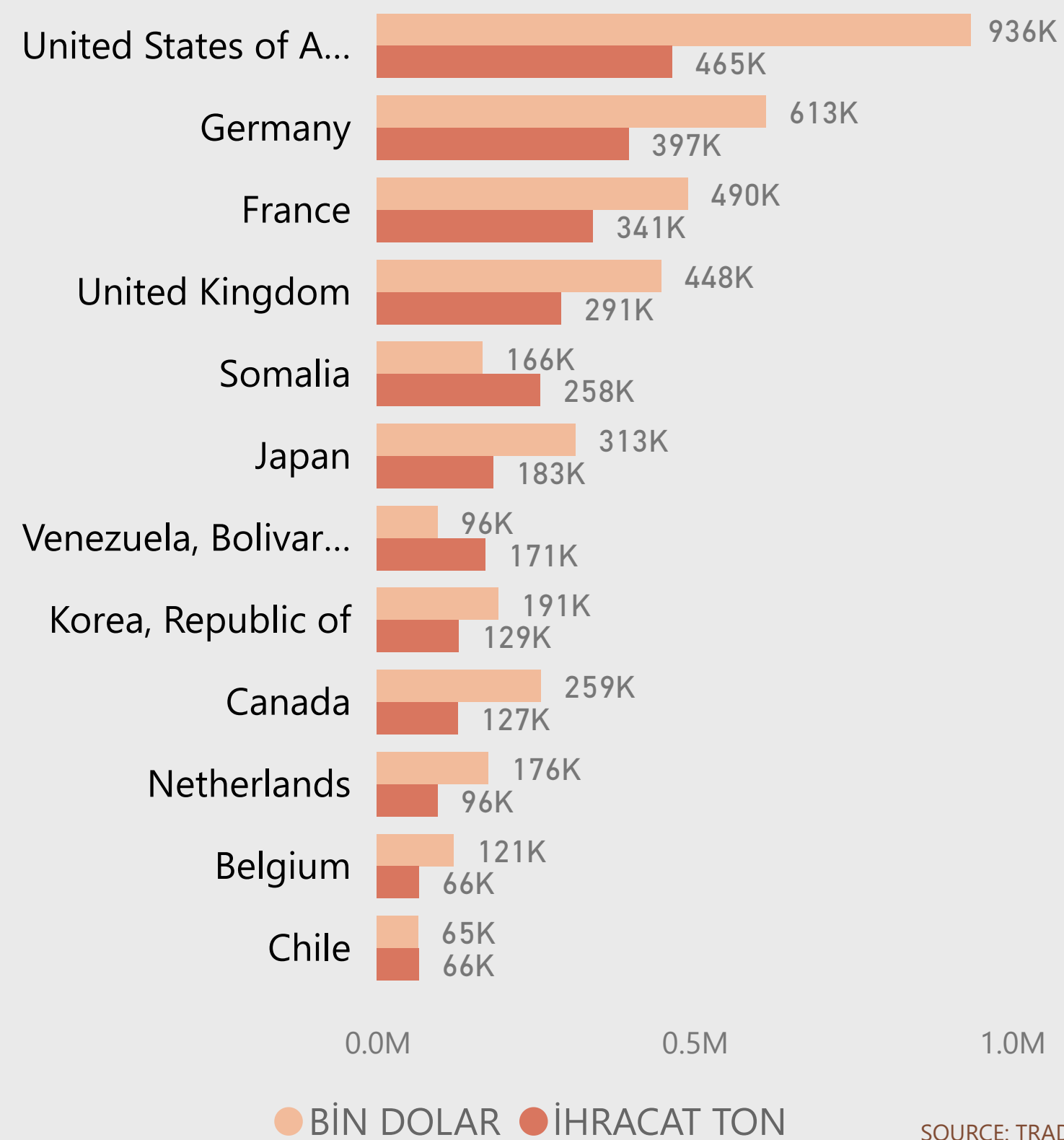
WORLD PASTA (1902.19)
IMPORT IN 2023 (1000USD)

6,736,001

WORLD PASTA (1902.19)
IMPORT IN 2023 (TON)

4,518,101

WORLD PASTA IMPORTS IN 2023 (1902.19 HS CODE)

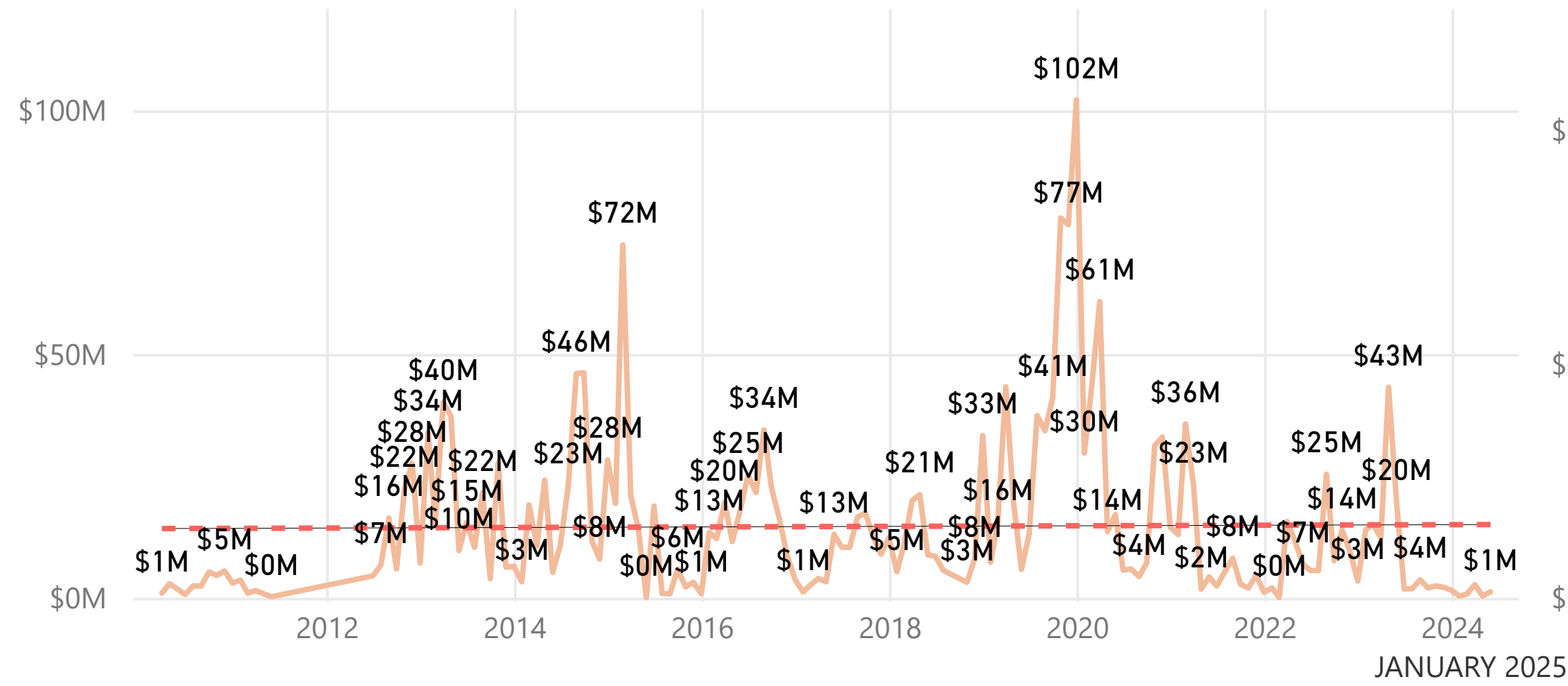


UNIT IMPORT PRICE OF COUNTRIES OVER 50K IMPORT QUANT. (\$/TON)

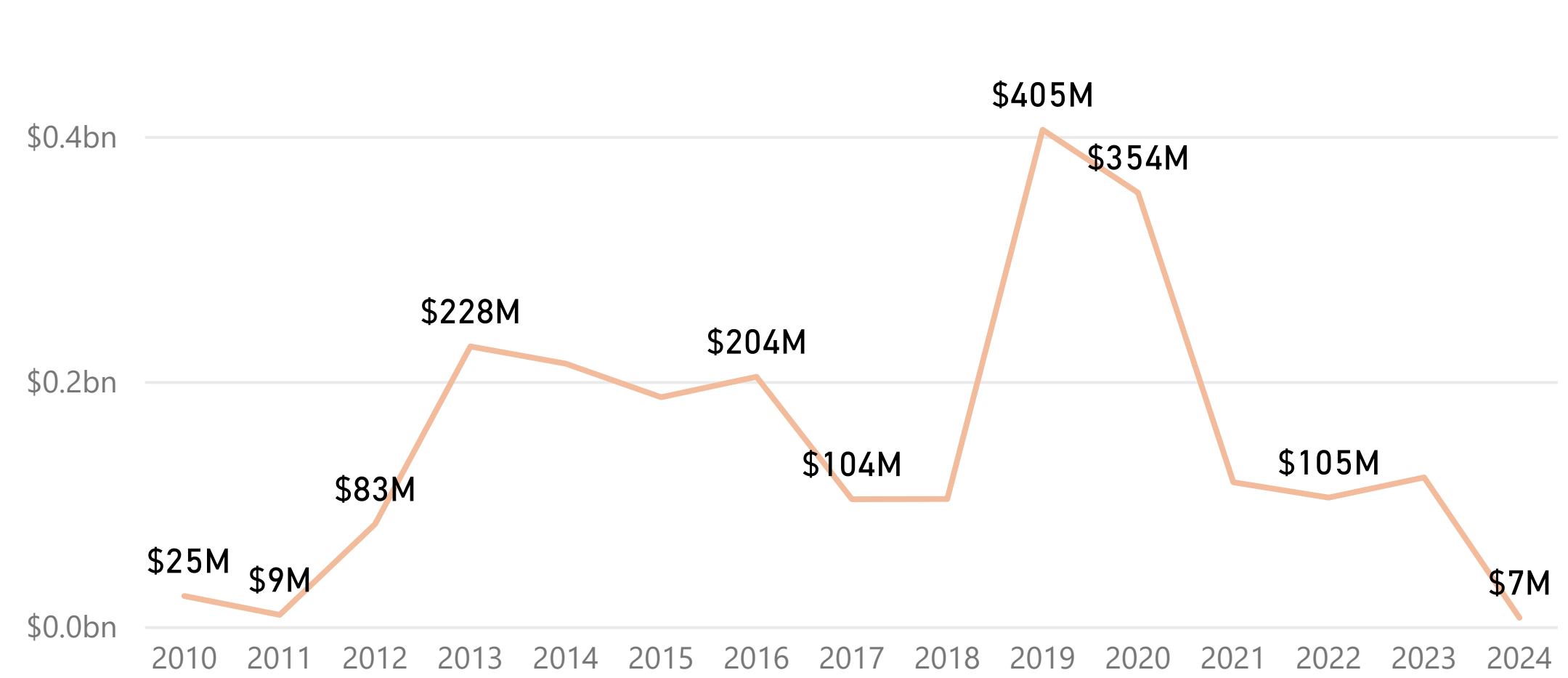
COUNTRY	IMPORT TON	IMPORT %	UNIT PRICE \$/TON
United States of America	465,052	%10.3	\$2,013
Germany	396,758	%8.8	\$1,545
France	340,815	%7.5	\$1,437
United Kingdom	290,637	%6.4	\$1,542
Somalia	257,517	%5.7	\$645
Japan	182,976	%4.0	\$1,713
Venezuela, Bolivarian Republic of	170,979	%3.8	\$559
Korea, Republic of	129,136	%2.9	\$1,480
Canada	127,370	%2.8	\$2,030
Netherlands	95,926	%2.1	\$1,834
Belgium	66,107	%1.5	\$1,835
Chile	66,092	%1.5	\$982
South Africa	65,682	%1.5	\$1,168
Poland	58,374	%1.3	\$1,416
Spain	53,855	%1.2	\$2,142
Sweden	52,941	%1.2	\$1,499
China	52,300	%1.2	\$1,218

According to Trademap data, USA ranked first in 1902.19 GTIP pasta imports in 2021. Germany (397K tons) and France (341K tons) followed respectively.

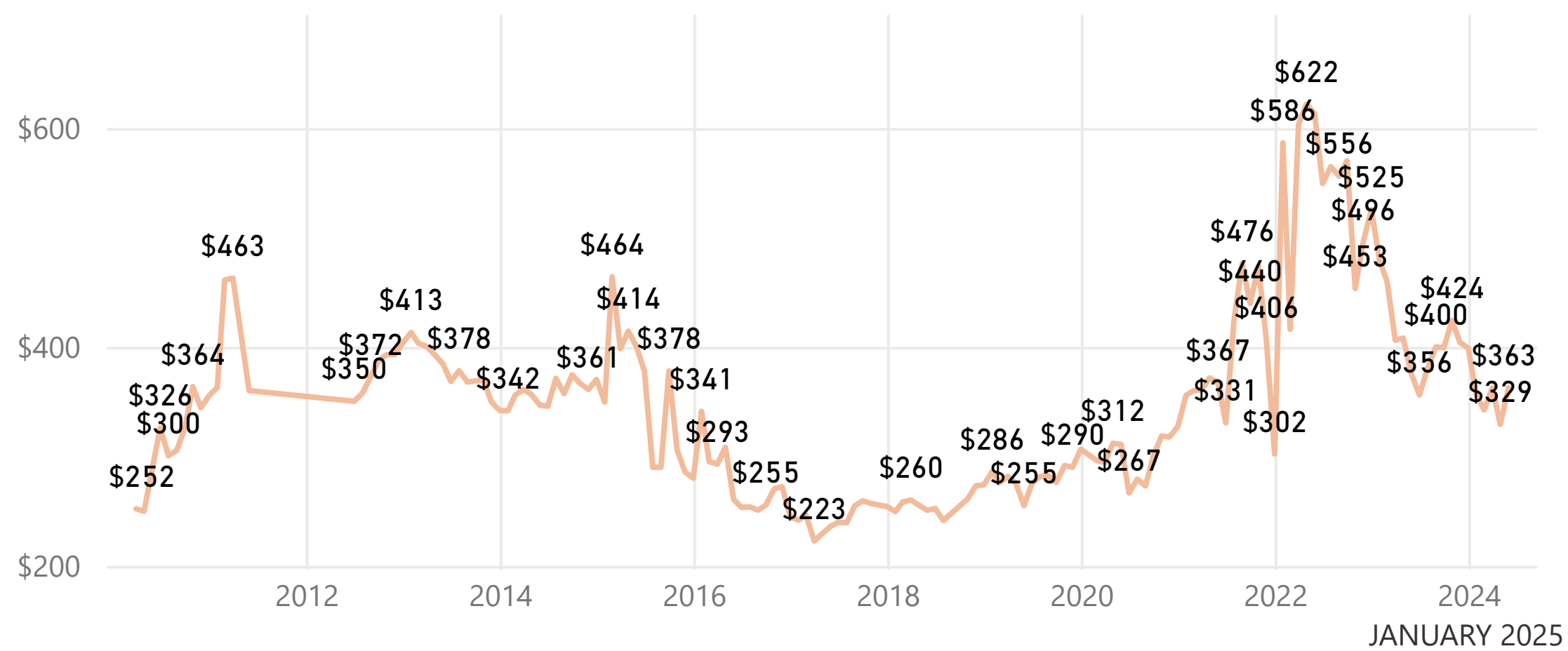
MONTHLY IMPORT VALUE (USD)



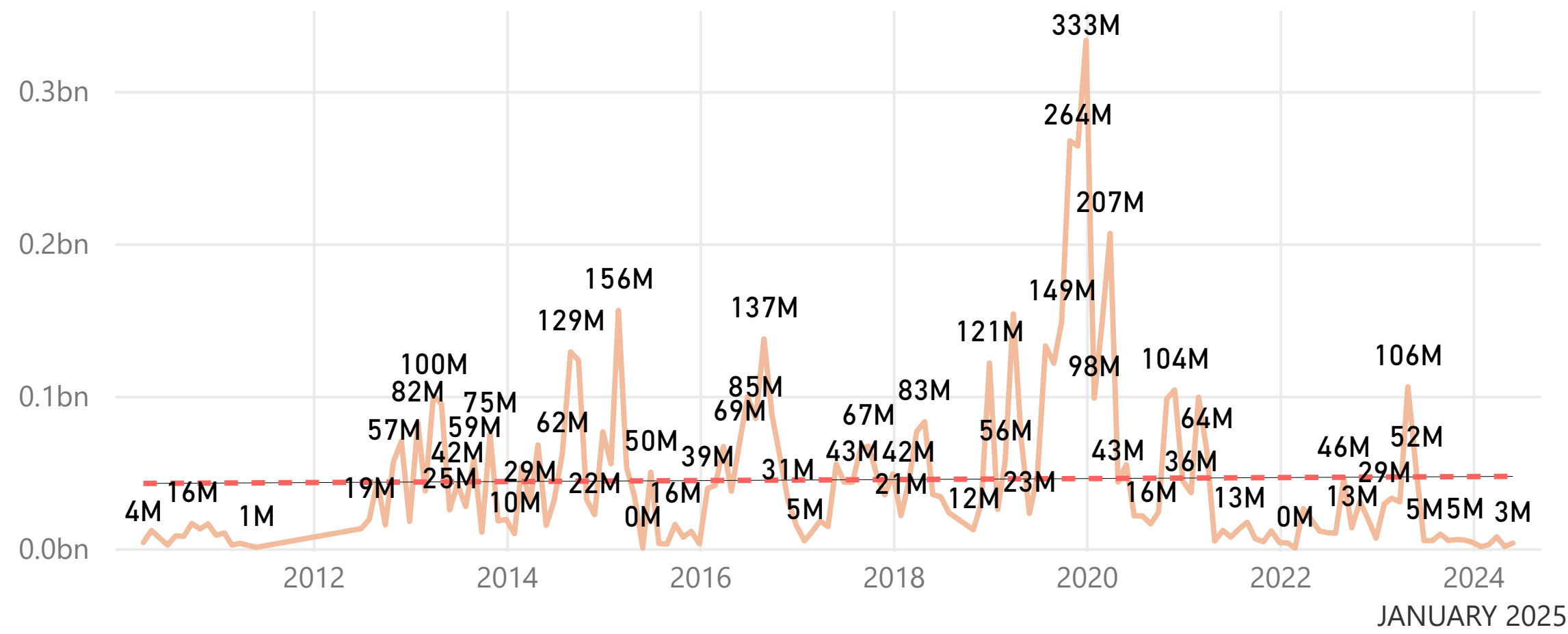
YEARLY IMPORT VALUE (USD)



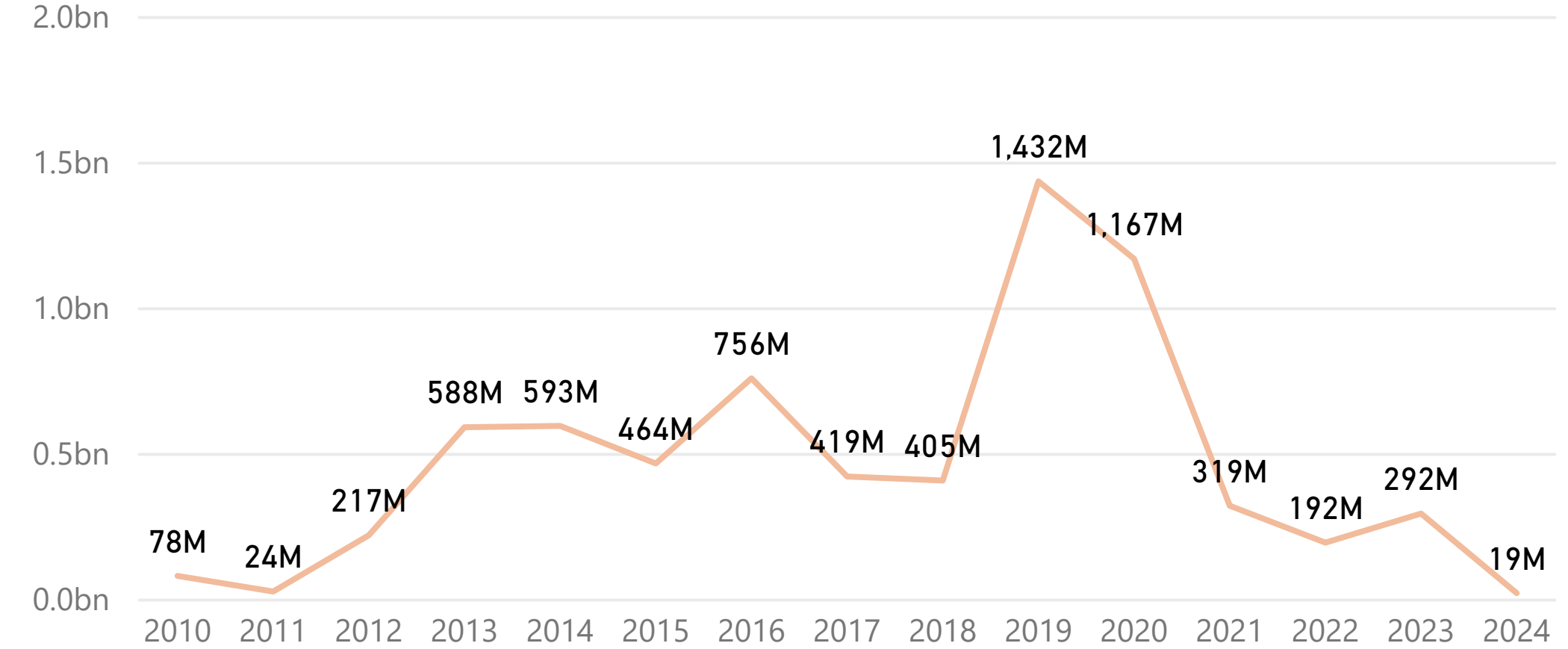
MONTHLY IMPORT UNIT PRICE (USD/TON)



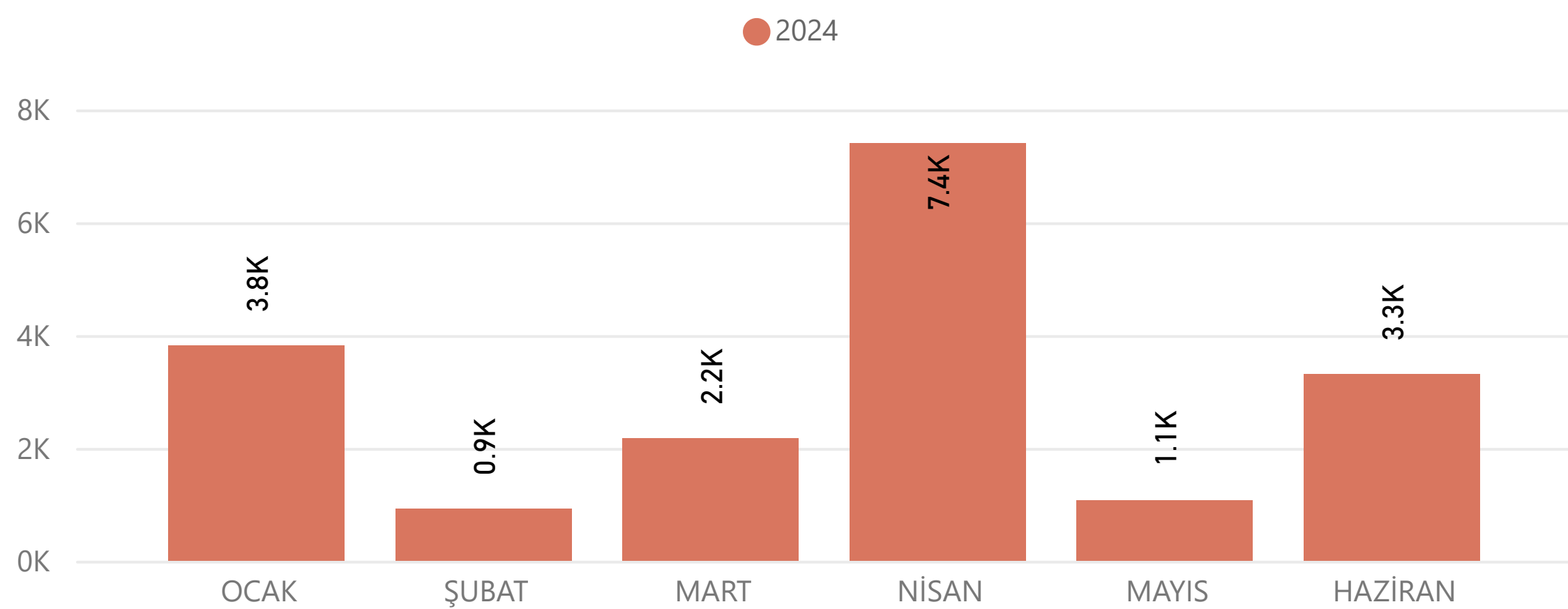
MONTHLY IMPORT QUANTITY (KG)



YEARLY IMPORT QUANTITY (KG)



LAST 2 YEAR IMPORT QUANTITY (KG)



When the monthly durum wheat imports are analyzed by years, it is seen that the imports decreased in 2021 and 2022 after the record imports made in 2019 and 2020.



2025 - 2024 IMPORT COMPARISON CHART

YEAR TOTAL

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119			3,813,304	\$1,521,292	-%100.0	-%100.0
100119000000 Durum wheat (durum wheat); EXCEPT those of seed			3,813,304	\$1,521,292	-%100.0	-%100.0
110311	12,003	\$11,778	1,080,494	\$709,219	-%98.9	-%98.3
110311100000 Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)	12,001	\$11,775	1,080,001	\$707,675	-%98.9	-%98.3
110311900000 Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat	2	\$3	493	\$1,544	-%99.6	-%99.8
190211	209,841	\$426,610	117,801	\$253,880	%78.1	%68.0
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	34,176	\$161,908	38,176	\$143,142	-%10.5	%13.1
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	175,665	\$264,702	79,625	\$110,738	%120.6	%139.0
190219	367,576	\$1,014,555	309,110	\$766,411	%18.9	%32.4
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	329,720	\$937,863	303,845	\$749,501	%8.5	%25.1
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1	\$2	5,251	\$16,888	-%100.0	-%100.0
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	37,855	\$76,690	14	\$22	%270292.9	%348490.9
190220	2,880	\$21,179	3,241	\$21,623	-%11.1	-%2.1
190220910000 Other stuffed, cooked pastas			1	\$3	-%100.0	-%100.0
190220990000 Other stuffed pastas	2,880	\$21,179	3,240	\$21,620	-%11.1	-%2.0
190230	8,700	\$26,180	20,895	\$43,938	-%58.4	-%40.4
190230100000 Dried pastas	8,681	\$26,124	16,631	\$34,492	-%47.8	-%24.3
190230900000 Other pastas	19	\$56	4,264	\$9,446	-%99.6	-%99.4
190240	17	\$13				
190240900000 Couscous; EXCEPT those that are not prepared	17	\$13				
Total	601,017	\$1,500,315	5,344,845	\$3,316,363	-%88.8	-%54.8

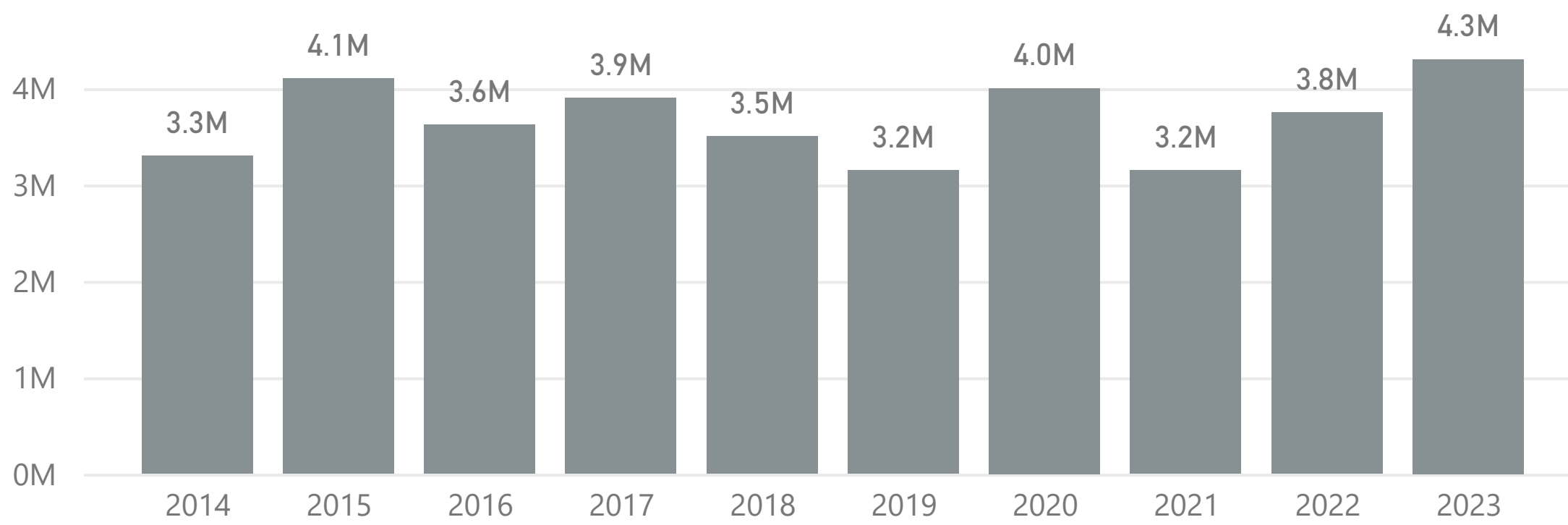
4,300,000
TON PRODUCTION

340
KG/DECARE (YIELD)

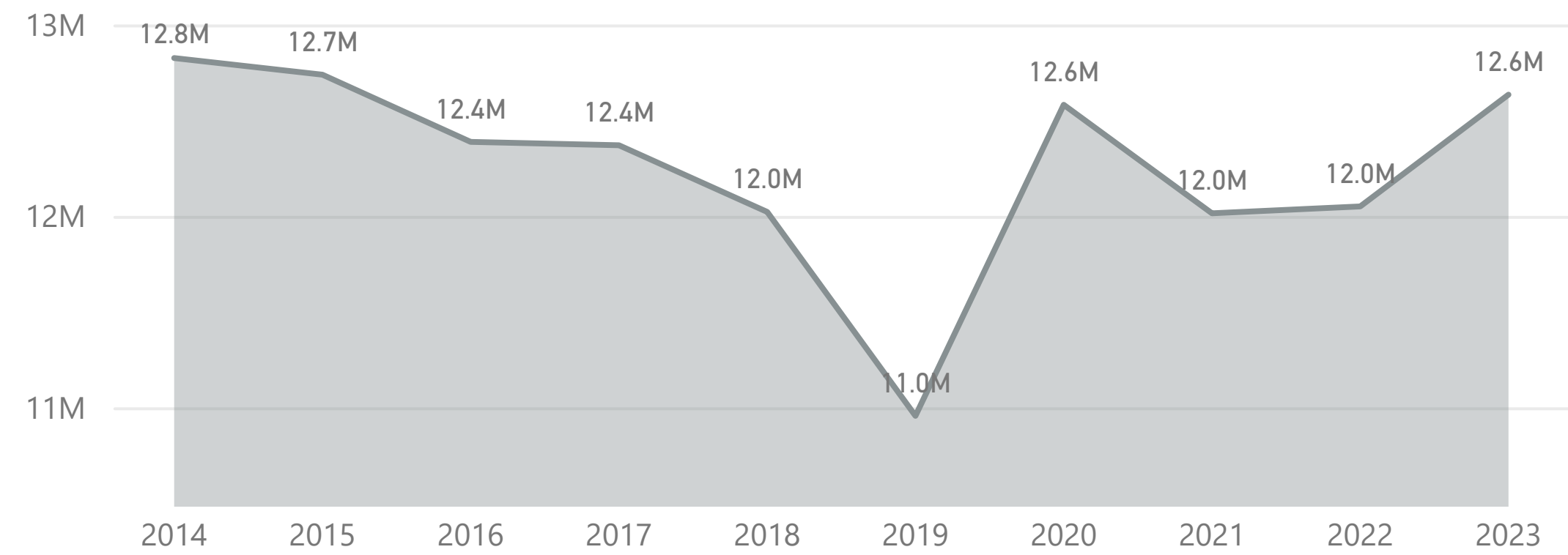
12,633,479
DECARE HARVEST AREA

%18.49
RATIO PER TOTAL WHEAT

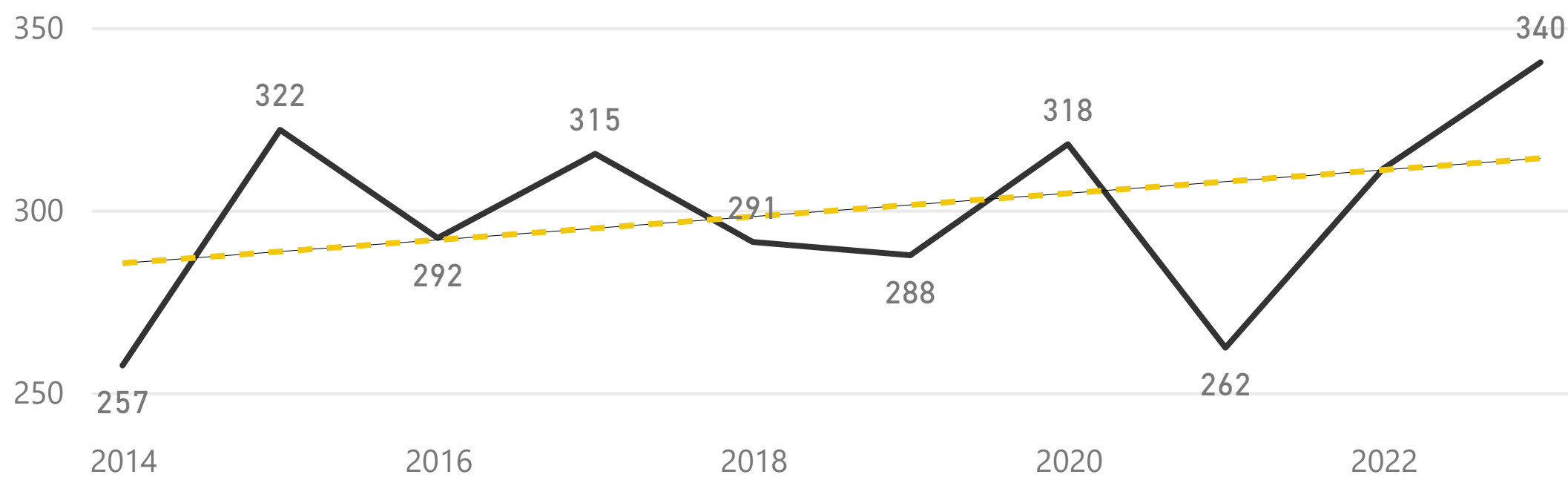
DURUM WHEAT PRODUCTION PER YEAR



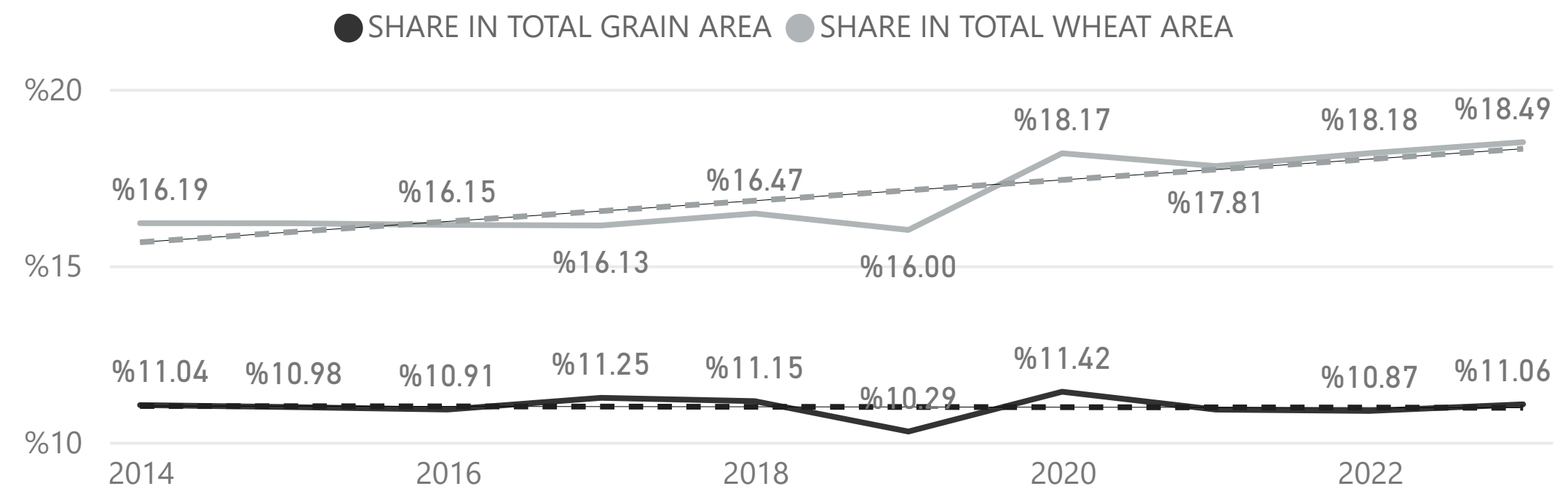
DURUM WHEAT HARVEST AREA PER YER (DECARE)



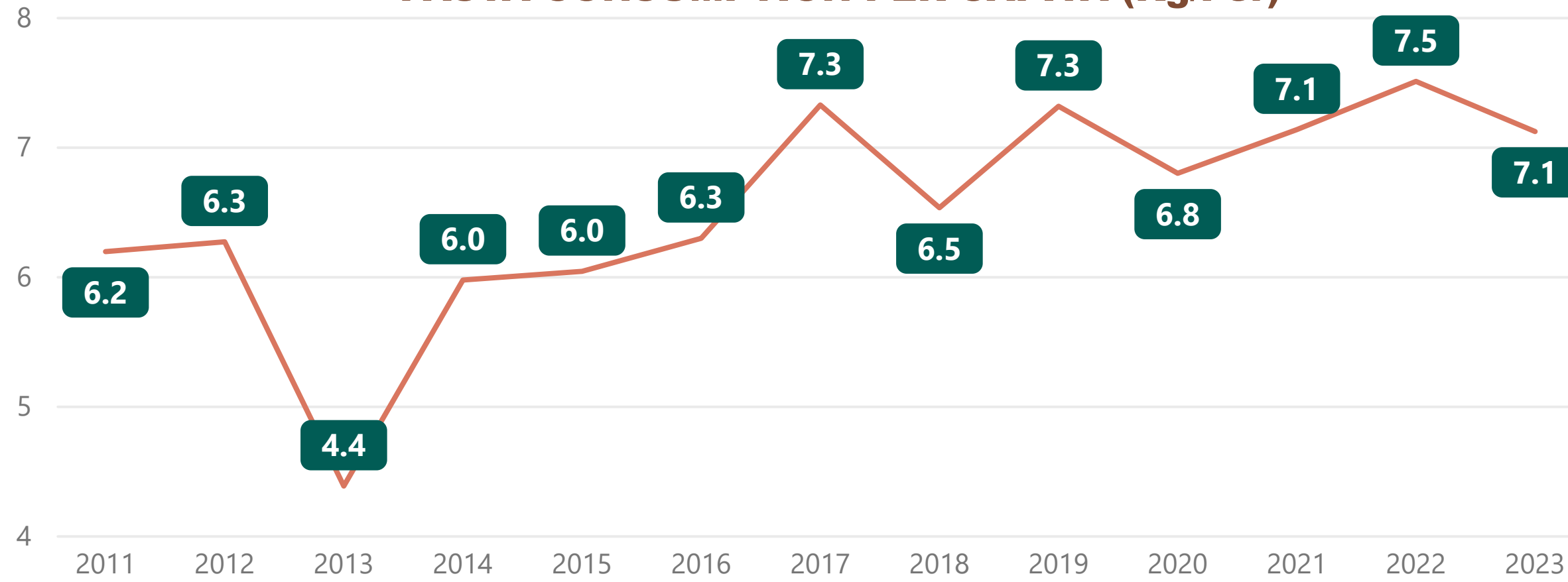
DURUM WHEAT YIELD PER YEAR (KG/DECARE)



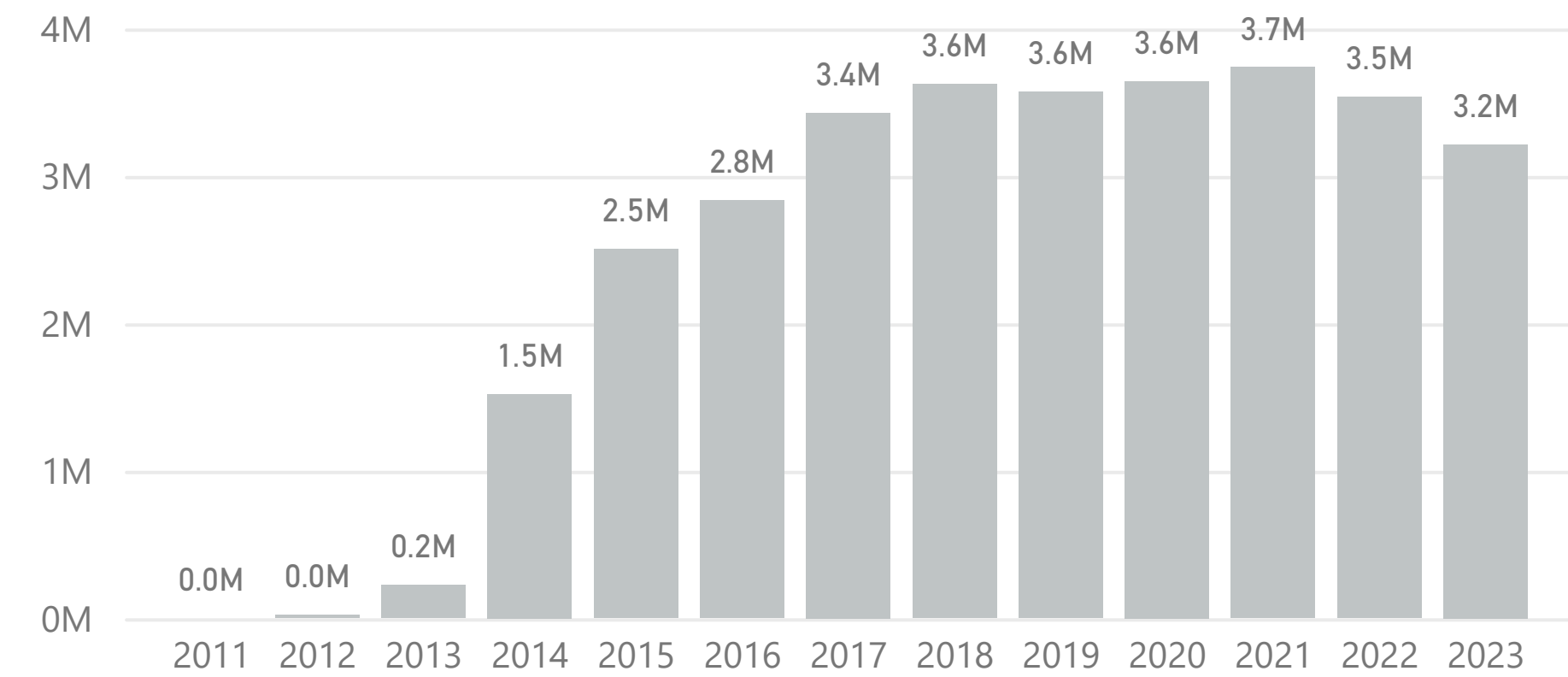
RATIO OF DURUM WHEAT HARVEST AREA



PASTA CONSUMPTION PER CAPITA (Kg/Per)

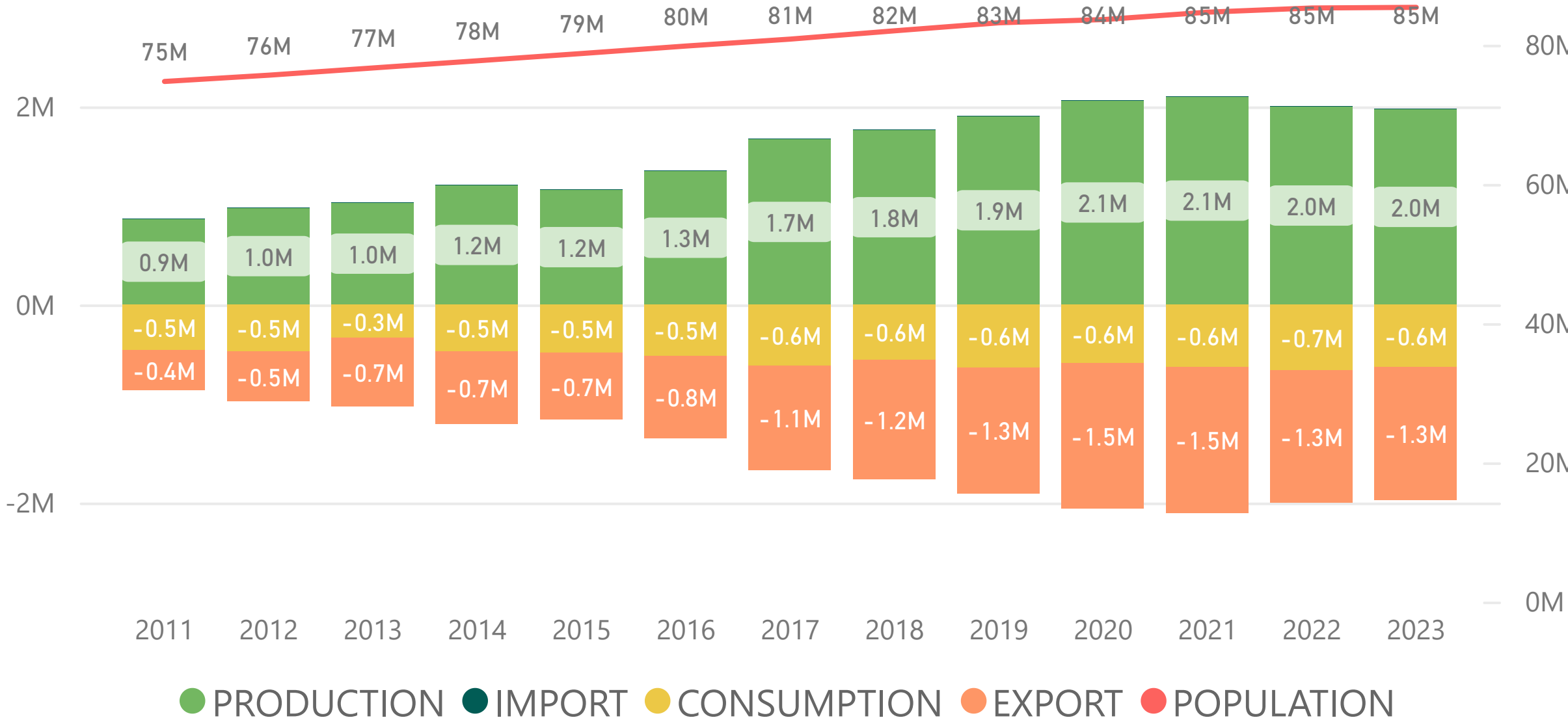


REFUGEE NUMBERS PER YEAR



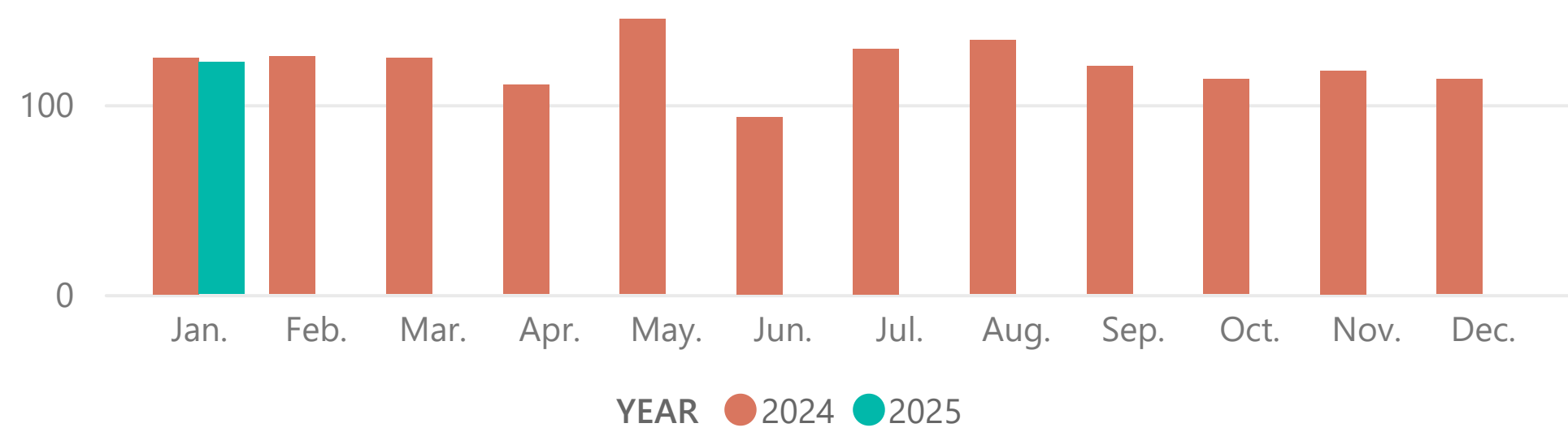
* Calculations were made with population of Turkey and additional refugee numbers.

Source : Ministry of the interior and TÜİK



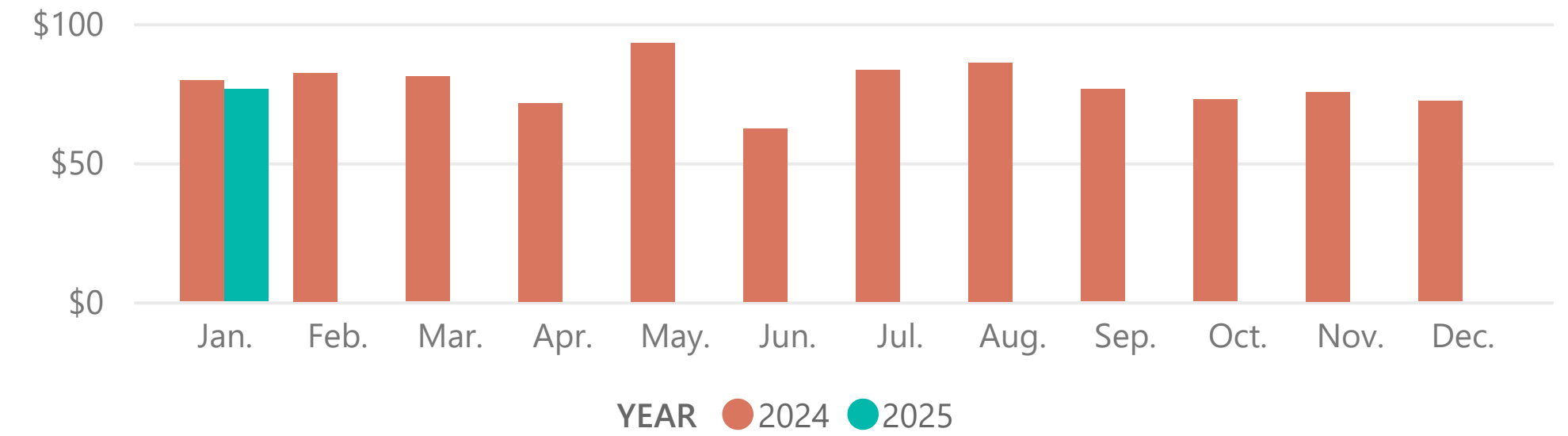
Year	Product. (Ton)	Import (Ton)	Export (Ton)	Consumption (Ton)
2011	863,968	2,457	404,040	462,385
2012	976,644	2,702	505,559	473,787
2013	1,026,431	3,377	693,101	336,707
2014	1,202,516	5,310	735,021	472,805
2015	1,158,069	4,127	671,837	490,359
2016	1,347,649	3,384	831,123	519,910
2017	1,667,267	4,279	1,054,990	616,556
2018	1,762,492	3,636	1,207,296	558,832
2019	1,902,039	4,593	1,272,722	633,910
2020	2,059,468	4,023	1,470,842	592,649
2021	2,097,568	4,059	1,471,280	630,347
2022	1,997,847	5,225	1,336,833	666,239
2023	1,970,658	5,382	1,345,791	630,249

EXPORT QUANTITY COMPARISON (1000TONS)



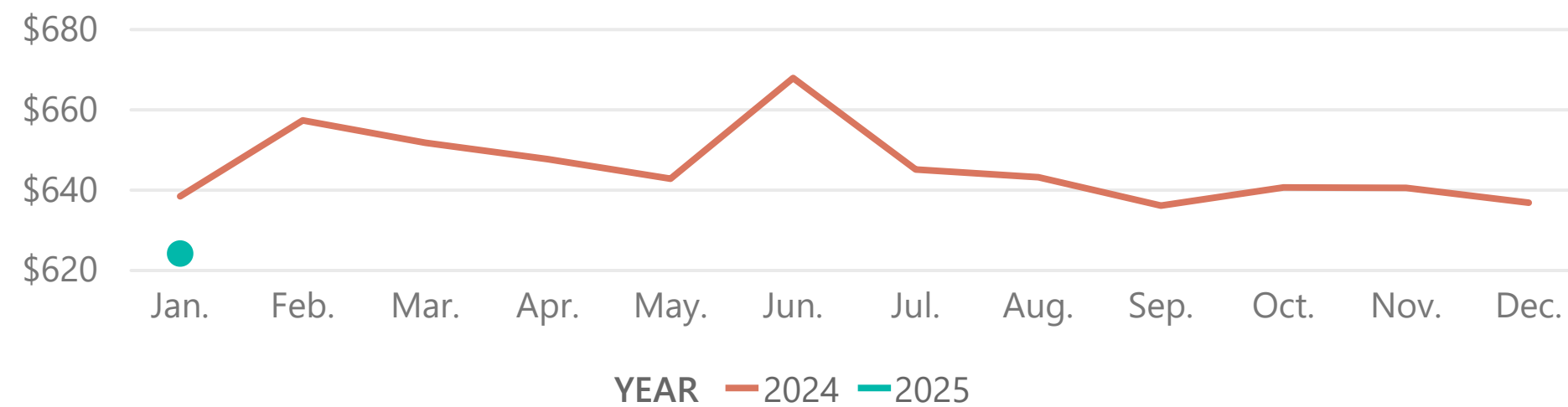
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	125	125	124	110	145	93	129	134	120	113	118	113	1,449
2025	122												122

EXPORT VALUE COMPARISON (MILLION\$)



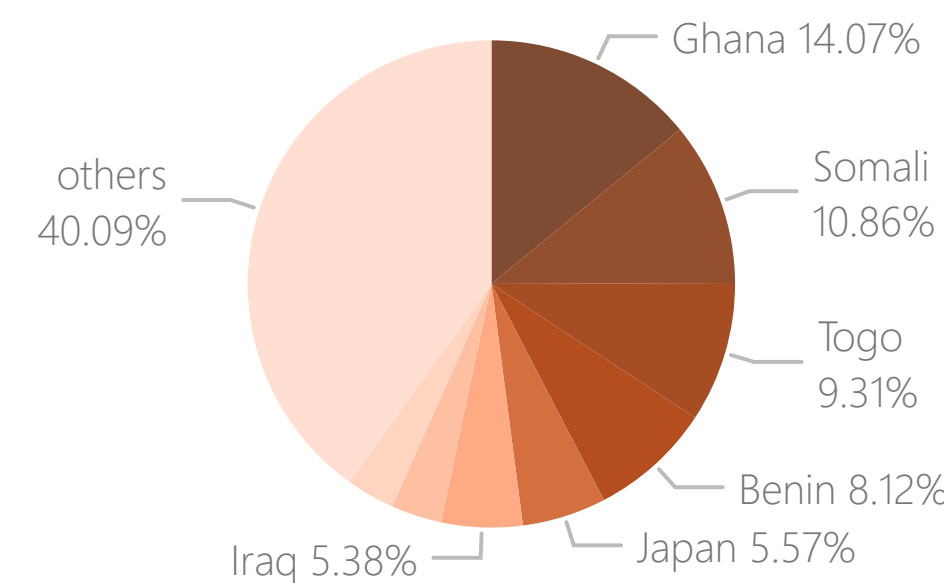
Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	\$79	\$82	\$81	\$71	\$93	\$62	\$83	\$86	\$76	\$73	\$75	\$72	\$934
2025	\$76												\$76

EXPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2024	\$638	\$657	\$651	\$647	\$642	\$668	\$645	\$643	\$636	\$640	\$640	\$636	\$645
2025	\$624												\$624

TOP COUNTRIES ACCORDING TO TOTAL EXPORT QUANTITY IN 2025



Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
Ghana	17	\$10	\$607
Somali	13	\$8	\$616
Togo	11	\$6	\$512
Benin	10	\$5	\$476
Japan	7	\$7	\$984
Iraq	7	\$3	\$484
Niger	4	\$2	\$530
Cameroon	4	\$2	\$513

2025 - 2024 EXPORT COMPARISON CHART (GTS)

YEAR TOTAL

HS CODE 6 - PRODUCT NAME	EXPORT QUANT. (KG)	EXPORT VALUE (USD)	PREV. YEAR EXPORT QUANT. (KG)	PREV. YEAR EXPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	14,191,065	5,978,029	19,567,058	8,962,921	-%27.47	-%33.30
10011900000 Durum wheat (durum wheat); EXCEPT those of seed	12,750,500	4,840,857	16,341,020	6,796,670	-%21.97	-%28.78
190211	19,247,498	11,365,682	11,684,797	8,592,454	%64.72	%32.28
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	107,984	156,924	4,930	5,907	%2090.34	%2556.58
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	72,438	52,307	21,487	23,633	%237.12	%121.33
190219	160,122,356	91,888,091	159,672,074	94,708,755	%0.28	-%2.98
190219100011 Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)	6	42				
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	27,577,494	22,501,112	29,050,421	24,400,352	-%5.07	-%7.78
190219900011 Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1,513	4,062	2,219	6,876	-%31.82	-%40.92
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	85,731,476	47,581,930	85,138,692	47,601,089	%0.70	-%0.04
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1,166,788	673,353	1,186,912	651,530	-%1.70	%3.35
190220	21,286,251	13,540,842	45,595,839	27,780,720	-%53.32	-%51.26
190220301000 Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)	300	1,671	1,239	2,680	-%75.79	-%37.65
190220309000 Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)	2,650	4,496	446	1,073	%494.17	%319.01
190220910000 Other stuffed, cooked pastas	152,885	255,630	50,537	75,912	%202.52	%236.75
190220990000 Other stuffed pastas	88,286	191,008	104,781	205,661	-%15.74	-%7.12
190230	89,799,686	52,252,725	130,531,734	78,803,844	-%31.20	-%33.69
190230100000 Dried pastas	1,020,876	1,498,544	1,471,878	2,254,930	-%30.64	-%33.54
190230900000 Other pastas	5,400,348	2,645,218	6,433,506	3,396,406	-%16.06	-%22.12
190240	33,870,644	19,477,425	50,154,962	28,860,515	-%32.47	-%32.51
190240100000 Couscous; unprepared ones	164,182	123,891	106,916	90,839	%53.56	%36.39
190240900000 Couscous; EXCEPT those that are not prepared	730,515	540,245	903,486	686,039	-%19.14	-%21.25
Total	160,151,598	91,959,788	160,086,913	95,113,683	%0.04	-%3.32

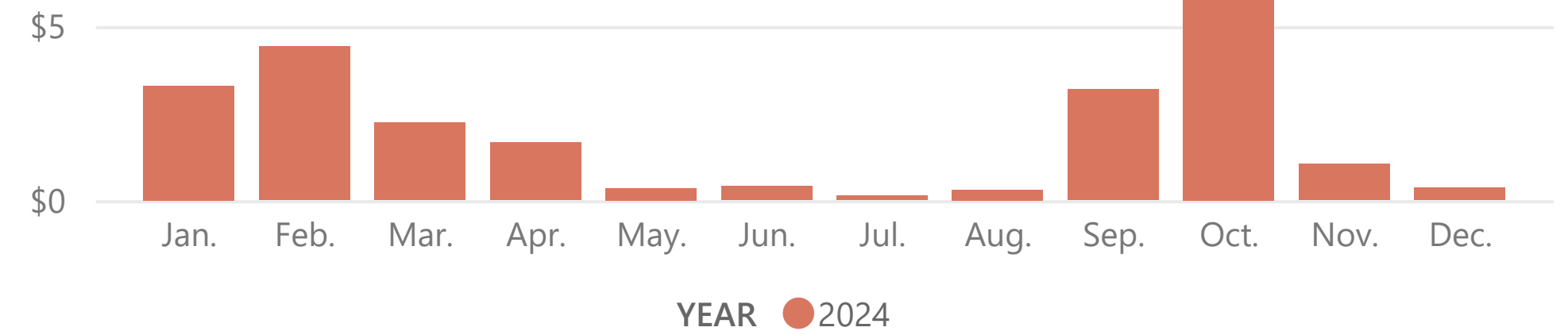
* Comparisons were made with the same period of the previous year.

IMPORT QUANTITY COMPARISON (1000TONS)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	8	11	6	5	1	1	0	1	11	21	3	1	70

IMPORT VALUE COMPARISON (MILLION\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
2024	\$3	\$4	\$2	\$2	\$0	\$0	\$0	\$0	\$3	\$6	\$1	\$0	\$24

IMPORT UNIT PRICE COMPARISON (\$)



Year	Jan.	Feb.	Mar.	Apr.	May.	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Avg.
2024	\$413	\$387	\$363	\$358	\$329	\$306	\$336	\$314	\$298	\$300	\$305	\$351	\$338

TOP COUNTRIES ACCORDING TO TOTAL IMPORT QUANTITY IN 2025

Country	Quantity (1000 Tons)	Value (MillionDollar)	Unit Price (\$)
---------	-------------------------	--------------------------	--------------------

2025 - 2024 IMPORT COMPARISON CHART (GTS)

YEAR TOTAL

HS CODE 6 - PRODUCT NAME	IMPORT QUANT. (KG)	IMPORT VALUE (USD)	PREV. YEAR IMPORT QUANT. (KG)	PREV. YEAR IMPORT VALUE (USD)	CHANGE % (KG)	CHANGE % (USD)
100119	454,613	1,425,794	5,956,649	2,374,406	-%92.37	-%39.95
10011900000 Durum wheat (durum wheat); EXCEPT those of seed			5,956,645	2,374,266	-%100.00	-%100.00
190211	659,371	1,701,723	3,495,333	1,983,035	-%81.14	-%14.19
190211000011 Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina	49,528	236,265	9,288	36,707	%433.25	%543.65
190211000019 Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT	190,968	272,835	47,775	69,958	%299.72	%290.00
190219	1,074,992	2,023,314	9,449,934	4,883,628	-%88.62	-%58.57
190219100019 Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)	404,714	1,126,914	246,764	550,377	%64.01	%104.75
190219900012 Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	1	2				
190219900019 Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)	37,851	63,005	9,014	18,046	%319.91	%249.14
190220	467,019	1,424,311	5,522,174	2,953,091	-%91.54	-%51.77
190220910000 Other stuffed, cooked pastas			1	3	-%100.00	-%100.00
190220990000 Other stuffed pastas	7,290	54,559	3,060	20,295	%138.24	%168.83
190230	715,495	1,780,543	8,370,140	4,176,732	-%91.45	-%57.37
190230100000 Dried pastas	3,065	6,875	1,263	4,074	%142.68	%68.75
190230900000 Other pastas	2,492	5,278	31,709	79,829	-%92.14	-%93.39
190240	61,447	94,014	104,195	171,920	-%41.03	-%45.32
190240900000 Couscous; EXCEPT those that are not prepared	17	13				
Total	1,074,992	2,023,314	9,450,186	4,884,521	-%88.62	-%58.58

* Comparisons were made with the same period of the previous year.

HS12 CODE	CATEGORY	CUSTOM NAME
100119000000	DURUM WHEAT	Durum wheat (durum wheat); EXCEPT those of seed
110311100000	SEMOLINA	Small pieces and coarse flour obtained from coarse grinding of durum wheat (durum wheat)
110311900000	SEMOLINA	Small pieces and coarse flour obtained from grinding common and hot spring (red) wheat
110313100000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; oil rate ≤ 1.5%
110313900000	SEMOLINA	Small pieces and coarse flours obtained by coarse grinding of corn; fat ratio > 1.5%
190211000011	PASTA	Pasta; unbaked, containing only eggs and durum wheat (durum wheat) flour and semolina
190211000019	PASTA	Pasta; not cooked, containing eggs but containing only durum wheat (durum wheat) flour and semolina EXCEPT
190219100011	PASTA	Low protein pasta for phenylketonuria patients; uncooked, not containing eggs and bread wheat flour or semolina (not stuffed)
190219100019	PASTA	Other pasta; unbaked, not containing eggs and common wheat flour or semolina (not stuffed)
190219900011	PASTA	Pasta with vegetables; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900012	PASTA	Plain pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190219900013	PASTA	
190219900019	PASTA	Other pasta; unbaked, not containing eggs but containing bread wheat flour or semolina (unfilled)
190220100000	PASTA	Pasta (stuffed); containing more than 20% by weight of fish, molluscs, crustaceans and other aquatic invertebrates
190220301000	PASTA	Pasta (stuffed, containing more than 20% by weight of meat and meat offal (including any fat)
190220309000	PASTA	Pasta (stuffed, containing more than 20% by weight of sausages and the like (including any fat)
190220910000	PASTA	Other stuffed, cooked pastas
190220990000	PASTA	Other stuffed pastas
190230100000	PASTA	Dried pastas
190230900000	PASTA	Other pastas
190240100000	PASTA	Couscous; unprepared ones
190240900000	PASTA	Couscous; EXCEPT those that are not prepared

MÜSAD



MAKARNA ÜRETİCİLERİ VE SANAYİCİLERİ DERNEĞİ

AXOR
MADE IN ITALY



Barilla
The Italian Food Company. Since 1877.



GOLDA



NUH'UN
ankara
MAKARNASI



 /musadorgtr

 /musadorgtr

 /musadorgtr

www.musad.org.tr